



QUARTERLY STATEMENT

AS OF MARCH 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

TEXAS LIFE INSURANCE COMPANY

NAIC Group Code 4213 (Current Period), 4213 (Prior Period) NAIC Company Code 69396 Employer's ID Number 74-0940890

Organized under the Laws of Texas, State of Domicile or Port of Entry Texas

Country of Domicile United States

Incorporated/Organized 01/09/1901 Commenced Business 04/01/1901

Statutory Home Office 900 Washington Avenue, Waco, TX 76701
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 900 Washington Avenue, Waco, TX 76701 254-752-6521
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P O Box 830, Waco, TX 76703-0830
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 900 Washington Avenue, Waco, TX 76701 254-745-6360
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.texaslife.com

Statutory Statement Contact Dalila Noyola Richter 254-745-6360
(Name) (Area Code) (Telephone Number) (Extension)

drichter@texaslife.com 254-754-4880
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>Steven Timothy Cates</u>	<u>President, CEO</u>	<u>Paul Ellis Anderson</u>	<u>Vice President, General Counsel & Secretary</u>
<u>Dennis Eugene Harms</u>	<u>Vice President, Chief Financial Officer</u>		

OTHER OFFICERS

<u>Paul Ellis Anderson</u>	<u>Vice President</u>	<u>Joseph Barclay Cole</u>	<u>Vice President</u>
<u>Dennis Eugene Harms</u>	<u>Vice President</u>	<u>George Harold Miller</u>	<u>Vice President</u>
<u>James Michael Steward</u>	<u>Vice President</u>	<u>Steven Ray Worley</u>	<u>Vice President</u>

DIRECTORS OR TRUSTEES

<u>Mark Raymond Sarlitto</u>	<u>Robert Louis Beisenherz</u>	<u>Steven Timothy Cates</u>	<u>Michael Elliott Fleitz</u>
<u>Michael Leonard Greer Jr #</u>	<u>Chris Conrad Stroup</u>	<u>Steven Ray Worley #</u>	

State of Texas ss
County of McLennan

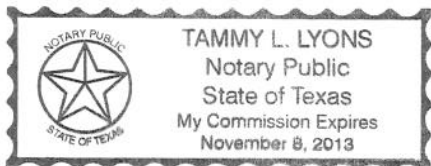
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Steven Timothy Cates
Steven Timothy Cates
President, CEO

Dennis Eugene Harms
Dennis Eugene Harms
Vice President, Chief Financial Officer

Subscribed and sworn to before me this
13th day of May, 2011
Tammy L. Lyons
Tammy L Lyons, Senior Associate-Accounting
11/08/2013

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____



STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	662,860,387		662,860,387	654,238,544
2. Stocks:				
2.1 Preferred stocks	6,410,058		6,410,058	6,410,058
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)	1,728,637		1,728,637	1,762,272
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 4,873,012), cash equivalents (\$) and short-term investments (\$ 12,419,742)	17,292,754		17,292,754	32,882,092
6. Contract loans (including \$ premium notes)	34,231,833		34,231,833	35,356,410
7. Derivatives				
8. Other invested assets	11,968,370		11,968,370	968,017
9. Receivables for securities	76,101		76,101	334,587
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	734,568,140		734,568,140	731,951,980
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	8,280,404		8,280,404	7,262,891
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	3,254,492	2,805,712	448,780	549,193
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	7,705,096		7,705,096	7,484,107
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	7,242,629		7,242,629	6,009,031
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	163,908		163,908	3,582,099
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	46,639,908	27,130,474	19,509,434	21,854,493
19. Guaranty funds receivable or on deposit	238,508		238,508	285,756
20. Electronic data processing equipment and software	267,259		267,259	301,448
21. Furniture and equipment, including health care delivery assets (\$)	55,213	12,035	43,178	57,452
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	693,056	77,369	615,687	259,376
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	809,108,613	30,025,590	779,083,023	779,597,826
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	809,108,613	30,025,590	779,083,023	779,597,826
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. MetLife Admin Charges	348,643		348,643	259,376
2502. Miscellaneous Items	180,774	77,369	103,405	
2503. Reclass of Negative Liabilities	163,639		163,639	
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	693,056	77,369	615,687	259,376

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$674,154,943 less \$included in Line 6.3 (including \$232,022,340 Modco Reserve)	674,154,943	664,249,941
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,464	18,464
3. Liability for deposit-type contracts (including \$ Modco Reserve)	3,485,715	3,213,109
4. Contract claims:		
4.1 Life	10,135,874	11,620,023
4.2 Accident and health	2,000	2,000
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ (410,361) Modco)	4,221,070	4,320,792
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	66,812	53,814
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	7,939,511	8,180,531
10. Commissions to agents due or accrued—life and annuity contracts \$191,040 accident and health \$ and deposit-type contract funds \$	191,040	458,812
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,751,775	5,546,401
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,116,074	1,212,827
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	1,157,348	10,424,088
15.2 Net deferred tax liability		
16. Unearned investment income	1,197,840	1,370,064
17. Amounts withheld or retained by company as agent or trustee	777,805	393,098
18. Amounts held for agents' account, including \$ agents' credit balances		33,384
19. Remittances and items not allocated	1,418,846	681,015
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	1,316,918	1,305,964
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,406,626	1,848,202
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	14,329,691	11,599,591
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	727,688,352	726,532,120
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	727,688,352	726,532,120
29. Common capital stock	3,177,360	3,177,360
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	26,993,601	32,794,499
35. Unassigned funds (surplus)	21,547,550	17,417,687
36. Less treasury stock, at cost:		
36.122,064 shares common (value included in Line 29 \$99,288)	1,323,840	1,323,840
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement) ...	48,217,311	49,888,346
38. Totals of Lines 29, 30 and 37	51,394,671	53,065,706
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	779,083,023	779,597,826
DETAILS OF WRITE-INS		
2501. Miscellaneous Other Liabilities	157,431	241,322
2502. Investment Income Due & Deferred-Modco	176,341	248,660
2503. Due & Deferred Premiums-ModCo	10,632,326	11,109,609
2598. Summary of remaining write-ins for Line 25 from overflow page	3,363,593	
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	14,329,691	11,599,591
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Reserve for Contingencies	1,000,000	1,000,000
3402. Unamortized Gain-ModCo	12,987,312	17,224,837
3403. Additional Admitted deferred tax assets	13,006,289	14,569,662
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	26,993,601	32,794,499

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	33,912,174	27,015,654	117,292,739
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	11,773,847	10,458,949	44,542,107
4. Amortization of Interest Maintenance Reserve (IMR)	333,935	27,581	794,423
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	873,932	4,117,269	16,935,614
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	511,983	451,313	2,008,838
9. Totals (Lines 1 to 8.3)	47,405,871	42,070,766	181,573,721
10. Death benefits	9,987,929	8,443,251	37,281,013
11. Matured endowments (excluding guaranteed annual pure endowments)	72,265	23,346	83,502
12. Annuity benefits	309,351	206,982	1,144,843
13. Disability benefits and benefits under accident and health contracts	19,147	19,777	78,397
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	2,763,536	2,428,845	10,081,575
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	152,272	34,178	7,091
18. Payments on supplementary contracts with life contingencies	109,565	114,108	592,970
19. Increase in aggregate reserves for life and accident and health contracts	9,905,002	8,585,880	41,162,166
20. Totals (Lines 10 to 19)	23,319,067	19,856,367	90,431,557
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	9,945,522	7,923,495	36,644,269
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	4,945,879	4,516,223	21,940,867
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,379,419	1,382,070	5,082,178
25. Increase in loading on deferred and uncollected premiums	917,397	1,116,711	257,097
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	40,507,284	34,794,866	154,355,968
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,898,587	7,275,900	27,217,753
30. Dividends to policyholders	647,101	832,333	3,103,839
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	6,251,486	6,443,567	24,113,914
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,111,100	1,239,900	9,690,570
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,140,386	5,203,667	14,423,344
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 46,248 (excluding taxes of \$ transferred to the IMR)	(46,248)	38,397	(1,886)
35. Net income (Line 33 plus Line 34)	5,094,138	5,242,064	14,421,458
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	53,065,705	48,358,609	48,358,609
37. Net income (Line 35)	5,094,138	5,242,064	14,421,458
38. Change in net unrealized capital gains (losses) less capital gains tax of \$			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(1,894,565)	(1,470,264)	753,585
41. Change in nonadmitted assets	(74,658)	16,304,887	15,664,061
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(558,424)	(599,536)	(640,957)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			(15,000,000)
53. Aggregate write-ins for gains and losses in surplus	(4,237,525)	(2,357,926)	(10,491,051)
54. Net change in capital and surplus (Lines 37 through 53)	(1,671,034)	17,119,225	4,707,096
55. Capital and surplus as of statement date (Lines 36 + 54)	51,394,671	65,477,834	53,065,705
DETAILS OF WRITE-INS			
08.301. Other Income	12,095	93,047	102,073
08.302. MetLife TPA Income	499,888	358,266	1,906,765
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	511,983	451,313	2,008,838
2701. Other Deductions			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301. Unamortized Gain-ModCo-Prior Year	(17,224,837)	(25,840,098)	(25,840,098)
5302. Unamortized Gain-ModCo-Current Year	12,987,312	23,482,172	17,224,837
5303. Additional Admitted Tax Asset	1,563,372	13,474,850	13,016,373
5398. Summary of remaining write-ins for Line 53 from overflow page	(1,563,372)	(13,474,850)	(14,892,163)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(4,237,525)	(2,357,926)	(10,491,051)

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	32,409,916	24,523,998	115,863,885
2. Net investment income.....	11,683,170	10,113,450	44,372,105
3. Miscellaneous income.....	4,093,024	5,242,610	11,187,903
4. Total (Lines 1 to 3).....	48,186,110	39,880,058	171,423,893
5. Benefit and loss related payments.....	16,156,277	12,206,269	49,088,710
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	18,364,665	14,783,575	60,492,524
8. Dividends paid to policyholders.....	746,823	776,481	2,869,284
9. Federal and foreign income taxes paid (recovered) net of \$ 46,248 tax on capital gains (losses).....	10,424,088	6,154,303	5,420,786
10. Total (Lines 5 through 9).....	45,691,853	33,920,628	117,871,304
11. Net cash from operations (Line 4 minus Line 10).....	2,494,257	5,959,430	53,552,589
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	7,448,681	66,927,770	184,740,741
12.2 Stocks.....			1,798,200
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	5,366,556	(7,003,002)	(1,867)
12.7 Miscellaneous proceeds.....	258,486		
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	13,073,723	59,924,768	186,537,074
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	13,773,525	93,426,218	212,462,783
13.2 Stocks.....		3,000,000	4,665,000
13.3 Mortgage loans.....			
13.4 Real estate.....		347,707	413,394
13.5 Other invested assets.....	11,000,000		
13.6 Miscellaneous applications.....	5,366,556	1,954,919	4,018,905
13.7 Total investments acquired (Lines 13.1 to 13.6).....	30,140,081	98,728,844	221,560,082
14. Net increase (or decrease) in contract loans and premium notes.....	(1,124,577)	(55,363)	96,199
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(15,941,781)	(38,748,713)	(35,119,207)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	272,606	436,115	392,110
16.5 Dividends to stockholders.....			15,000,000
16.6 Other cash provided (applied).....	(2,414,419)	8,002,707	(5,136,619)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(2,141,813)	8,438,822	(19,744,509)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(15,589,337)	(24,350,461)	(1,311,127)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	32,882,091	34,490,625	34,193,218
19.2 End of period (Line 18 plus Line 19.1).....	17,292,754	10,140,164	32,882,091

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	44,761,168	38,864,278	164,336,424
3. Ordinary individual annuities	40,938	8,625	81,795
4. Credit life (group and individual)			
5. Group life insurance	11,200	10,456	43,083
6. Group annuities	11,529	96,288	691,203
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other	929	1,035	4,179
10. Aggregate of all other lines of business			
11. Subtotal	44,825,764	38,980,682	165,156,684
12. Deposit-type contracts			
13. Total	44,825,764	38,980,682	165,156,684
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practice

Texas Life Insurance Company (the "Company"), domiciled in the State of Texas, prepares its statutory financial statements in accordance with accounting practices prescribed (or permitted) by the Texas Department of Insurance (the "Department").

The Department recognizes only statutory accounting practices prescribed (or permitted) by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and also for determining its solvency under the Texas Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP"), has been adopted as a component of prescribed (or permitted) practices by the State of Texas, except it has retained the prescribed practices of the Texas Insurance Code and the Administrative Code. A reconciliation of the Company's capital and surplus between accounting practices prescribed and permitted by the Department and NAIC SAP is shown below:

Statutory capital and surplus-as reported	<u>3/31/2011</u> 51,394,671	<u>12/31/2010</u> 53,065,703
State prescribed practices:		
Admitted in Texas and non-admitted in		
NAIC SAP-furniture & equipment	<u>(43,178)</u>	<u>(57,452)</u>
Statutory capital and surplus NAIC SAP	51,351,493	53,008,251

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as reinsurance allowances, are charged to operations as incurred.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. For other than temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at market except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis.
- (4) Preferred stocks are stated at cost.
- (5) The Company does not have any mortgage loans on real estate.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, that are valued using the prospective method.
- (7) The Company has no investment in subsidiaries, controlled and affiliated companies that is not addressed in either 1C(3) or 1C(8).
- (8) The Company was a direct, wholly-owned subsidiary of Cova Corporation, a Missouri Company, ("Cova), which in turn, was a direct, wholly-owned subsidiary of MetLife, Inc., a Delaware company ("MetLife").
Wilton Re Holdings Limited, a Bermuda company ("Wilton Re Holdings"), its direct-wholly owned subsidiary Wilton Re U.S. Holdings, Inc., a Delaware company ("Wilton Re US Holdings"), and Wilton Re U.S. Holdings' direct wholly-owned subsidiary Wilton Re Reassurance Company, a Minnesota domiciled life insurance company ("Wilton Reassurance") and collectively with Wilton Re Holdings and Wilton Re US Holdings, ("Wilton Re") acquired control of Texas Life on March 2, 2009. Under the terms of a Stock Purchase Agreement, dated October 28, 2008, by and between MetLife and Wilton Re US Holdings and a related Assignment Agreement, by and between Wilton Re US Holdings and Wilton Reassurance, Wilton Reassurance has acquired all of the issued and outstanding shares of capital stock of Cova, the direct parent of Texas Life. In addition, pursuant to the terms of an Agreement and Plan of Merger, dated March 2, 2009, by and between Cova and Wilton Reassurance, Cova has merged with and into Wilton Reassurance, with Wilton Reassurance remaining as the surviving entity and the parent of Texas Life.
- (9) The Company has no derivatives.
- (10) Currently, the Company does not anticipate investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined. As mentioned above the accident and health component is relatively new and is not material to the overall business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company does not encounter any pharmaceutical rebate receivables in connection with its accident and health business.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any accounting changes or corrections of errors in 1Q11 or 2010.

3. BUSINESS COMBINATIONS AND GOODWILL

No change since year-end 2010.

4. DISCONTINUED OPERATIONS

The Company did not have any discontinued operations.

5. INVESTMENTS

A. Mortgage Loans

The Company did not have investments in mortgage loans in 1Q11 or 2010.

B. Debt Restructuring

The Company did not have restructured debt in which the Company was a creditor in 1Q11 or 2010.

C. Reverse Mortgages

The Company did not have reverse mortgages in 1Q11 or 2010.

D. Loan-Backed Securities

The Texas Life portfolio is set up to use the retrospective book value recalculation method to value all loan-backed and structured securities.

NOTES TO FINANCIAL STATEMENTS

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from BlackRock. All prepayment rates (CPR and PSA), as well as corresponding principal prepayment start and end dates, are provided by BlackRock Financial Management's prepayment modeling system.
- (2) All securities with a recognized other-than-temporary impairment are disclosed, in the aggregate, classified on the basis for the other-than-temporary impairment.
- (3) As of March 31, 2011, the Company held no securities which had a recognized other-than-temporary impairment on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.
- (4) The following table shows gross unrealized losses and fair values of loan-backed securities aggregated by length of time that individual securities have been in continuous unrealized loss position March 31, 2011.

	Less than 12 months		12 months or more		Total	
	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses
Loan-backed securities	\$33,116,024	\$(1,252,121)	\$2,869,845	\$(31,783)	\$35,985,869	\$(1,283,905)

- (5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; pre-payment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

Fair value estimates were available for all loan-backed securities. All loan-backed securities were evaluated for impairments.

E. Repurchase Agreements

The Company did not have repurchase agreements in 1Q11 or 2010.

F. Real Estate

Real Estate is reported at cost, less allowances for depreciation and encumbrances; foreclosed property is stated at the lower cost or estimated market value less encumbrances.

G. Investments in low-income housing tax credits (LHITC)

The Company did not have any LHITC investments in 1Q11 or 2010.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

No change since year-end 2010.

7. INVESTMENT INCOME

No due and accrued income was excluded from investment income in 1Q11 or 2010.

8. DERIVATIVE INSTRUMENTS

The Company did not have investments in derivative instruments in 1Q11 or 2010.

9. INCOME TAXES

The Company did not have any significant changes since 2010.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

No material change since year-end 2010.

11. DEBT

The Company had no capital notes or other debt outstanding as of 1Q11 or December 31, 2010.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plan

Not applicable.

B. Defined Contribution Plan

The Company no longer participates in a noncontributory defined benefit plan. The Company does sponsor a defined health care plan that provides postretirement medical insurance benefits beginning at age 65 to full-time employees who have worked 20 years and attained age 55 while in service with the Company. Effective March 2, 2009, this plan was discontinued for all but the vested employees.

C. Multiemployer Plans

Not applicable.

D. Consolidated/Holding Company Plans

Not Applicable.

E. Post-employment Benefits and Compensated Absences

Not applicable.

F. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17)

Not applicable.

NOTES TO FINANCIAL STATEMENTS

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

- (1) The Company has 800,000 shares authorized, 684,016 shares issued and outstanding. The par value per share is \$4.50.
- (2) The Company has no preferred stock outstanding.
- (3) The maximum amount of dividends which can be paid by Texas domestic insurance companies to shareholders in any twelve month period is subject to restrictions as per Section 823.107 of the Texas Insurance Code.
- (4) No dividends were paid in 2011 and a dividend in the amount of \$15,000,000 was paid on November 11, 2010.
- (5) The Company has no profits that may be paid as ordinary dividends to stockholders.
- (6) No restrictions have been placed on unassigned surplus funds.
- (7) There are no advances to surplus not repaid.
- (8) No stock is held by the Company for special purposes.
- (9) The Company has \$13,006,289 of special surplus funds in 1Q11 as a result of its election to admit such amount as additional deferred tax assets pursuant to the application of SSAP-10R, paragraph 10.e. The Company had \$14,569,662 of such special surplus funds in 2010. The Company has no surplus debentures outstanding.
- (10) The Company had \$12,987,312 and \$17,224,837 at 1Q11 and December 31, 2010 of unamortized gain associated with the Modified Coinsurance treaty entered into in 2009 with Wilton Reinsurance Bermuda LTD.
- (11) The Company has no Surplus Notes.
- (12) The Company has not had any quasi-reorganization.
- (13) The Company has no effective date of a quasi-reorganization.

14. CONTINGENCIES

A. Contingent Commitments

The Company is not aware of any material contingent commitments as of 1Q11 or December 31, 2010. The Company has committed no surplus funds to reserve for any contingent arrangements.

B. Assessments

During 1Q11 and 2010, there were no known material assessments that would have a material financial impact to the Company.

C. Gain Contingencies

There were no material gain contingencies recognized by the Company in 1Q11 or 2010.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

There were no claims-related extra contractual obligation and bad faith losses stemming from lawsuits.

E. All Other Contingencies

No significant change since year-end 2010.

15. LEASES

The Company has not entered into any leasing agreements as lessee which could have a material financial effect.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATION OF CREDIT RISK

The Company has no financial instruments with off-balance sheet risk or concentration of credit risk.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES.

A. Transfers of Receivables Reported as Sales

The Company did not have any transfers of receivables reported as sales during 1Q11 or 2010.

B. Transfer and Servicing of Financial Assets

The Company had no transactions involving the transfer and servicing of financial assets during 1Q11 or 2010.

C. Wash Sales

The Company did not have any wash sales during 1Q11 or 2010.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not applicable.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS.

No material direct premium in either 1Q11 or 2010.

20. FAIR VALUE MEASUREMENTS

A. (1) Fair Value Measurement on the Reporting Date

The Company has one asset (but no liabilities) that is measured and reported at fair value on the statement of financial position at March 31, 2011, and is shown as follows:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Bonds				
Hybrid Securities				
Preferred Stock				
Other Invested Assets		\$ 11,000,000		\$ 11,000,000
Total assets at fair value	\$ -	\$ 11,000,000	\$ -	\$ 11,000,000

(2) - (3) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

The Company does not have any assets measured at fair value using significant unobservable inputs (Level 3).

(4) Other invested assets: the Guggenheim Partners Opportunistic Investment Grade Securities Fund, LLC was acquired near the end of first quarter 2011 and is shown at purchase price, which approximates fair value.

(5) The Company does not have any derivative assets or liabilities.

NOTES TO FINANCIAL STATEMENTS

B. This disclosure was removed by the Statutory Accounting Principles working group in December, 2010.

C. Disclosures about Fair Value of Financial Instruments

The carrying value and estimated fair values of the Company's financial instruments are as follows:

<u>Assets/Liabilities</u>	March 31, 2011		December 31, 2010	
	Carrying Value	Fair Value	Carrying Value	Fair Value
Financial Assets:				
Bonds	\$ 662,860,387	\$ 710,530,182	\$ 654,238,544	\$ 702,033,187
Preferred Stocks	6,410,058	7,333,794	6,410,058	7,113,404
Cash & Short-term investments	17,292,753	17,292,831	32,882,093	32,883,035
Policy Loans	34,231,833	44,484,700	35,356,409	49,812,358
Other Invested Assets	13,773,109	13,892,065	3,064,877	3,215,636
Financial Liabilities:				
Investment-type insurance contracts	\$ 32,688,896	\$ 31,578,241	\$ 32,928,886	\$ 31,787,565

See footnote (1) for an explanation of the statutory accounting principles used to arrive at carrying value and the valuation techniques used to measure fair value.

Investment-type insurance contracts - Fair values for the Company's liabilities under investment-type insurance contracts are estimated using discounted cash flow calculations using risk-free rate plus a credit spread based on the Company's credit rating. For deposit liabilities with no defined maturities, the fair value under this statement is the amount payable on demand at the reporting date.

21. OTHER ITEMS

A. Extraordinary Items

The Company had no extraordinary items during 1Q11 or 2010.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 1Q11 or 2010.

C. Other Disclosures

No significant change since year-end 2010.

D. Uncollectible Asset Balances

No significant change since year-end 2010.

E. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries in 1Q11 or 2010.

F. State Transferable Tax Credits

The Company did not have any state transferable tax credits in 1Q11 or 2010.

G. Subprime Mortgage Related Risk Exposure

No significant change since year-end 2010.

H. Retained Assets

A certain closed block of the Company's life insurance business utilizes claim forms providing for Retained Assets Accounts administered by Met Life. In those situations, lump sum settlements were paid into a retained asset account, subject to 1) policy proceeds exceeding \$5,000, and 2) beneficiaries, in states where it was required, receiving notice that they had the option of receiving lump sum payment by check.

When the retained asset account was utilized, a new account packet containing explanatory material was mailed within claim payment time limits to the beneficiary/account holder along with a draft book, and claim proceeds were deposited into an interest bearing draft account established for the beneficiary.

The Company's liability for these accounts is reported under Other Deposit Funds of Exhibit 7 – Deposit Type Contracts.

	In Force			
	As of End of Current Period		As of End of Prior Year	
	(a) Number	(b) Balance	(c) Number	(d) Balance
Up to & including 12 Months	-	-	1	18,802
13 to 24 Months	24	1,037,528	26	1,090,987
25 to 36 Months	81	2,561,546	83	2,615,005
37 to 48 Months	56	894,085	58	947,544
49 to 60 Months	53	1,375,569	55	1,429,028
Over 60 Months	143	4,493,093	145	4,546,550
TOTAL	357	\$ 10,361,821	368	\$ 10,647,916

NOTES TO FINANCIAL STATEMENTS

	Individual		In Force	
	(a)	(b)	©	(d)
	Number	Balance	Number	Balance
Number/Balance of Retained Asset Accounts at the beginning of the year	368	\$ 10,647,916	417	\$ 11,949,192.03
Number/Balance of Retained Asset Accounts issued during the year		-		-
Investment Earnings Credited to Retained Asset Accounts during the year		74,242		323,192
Fees and Other Charges Assessed to Retained Assets Accounts during the year		57		236
Number/Balance of Retained Asset Accounts transf to Unclaimed Property during the year		-		-
Number/Balance of Retained Asset Accounts withdrawals during the year	11	360,279	49	1,624,233
Number/Balance of Retained Asset Accounts at the end of the year	<u>357</u>	<u>\$ 10,361,821</u>	<u>368</u>	<u>\$ 10,647,916</u>

22. EVENTS SUBSEQUENT

The Company is not aware of any events that existed at March 31, 2011 or that occurred subsequent to this date that require disclosure.

23. REINSURANCE

No significant change since year-end 2010.

24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDEMPTION

The Company has no retrospectively rated contracts or contracts subject to redemption as of 1Q11 or December 31, 2010.

25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES.

Reserves on accident & health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during 1Q11. No significant trends or unanticipated events were noted in 1Q11. None of the Company's accident and health contracts is subject to retrospective rating or experience refunds.

26. INTERCOMPANY POOLING ARRANGEMENT

The Company had no inter-company pooling arrangements in 1Q11 or 2010.

27. STRUCTURED SETTLEMENTS

The Company had no structured settlements as of 1Q11 or 2010.

28. HEALTH CARE RECEIVABLES

The Company had no health care receivables as of 1Q11 or December 31, 2010.

29. PARTICIPATING POLICIES

The Company had life premiums in the amount of \$1,681,871 or 3.9% in the form of participating policies as of March 31, 2011, and \$6,241,167 or 3.9% at December 31, 2010. The Company accounts for its policyholder dividends on an accrual basis consistent with SSAP51 and SSAP54. The Company paid dividends in the amount of \$1,164,086 to life policyholders as of March 31, 2011, and \$4,424,520 at December 31, 2010.

30. PREMIUM DEFICIENCY RESERVES

The Company had no premium deficiency reserves as of 1Q11 or December 31, 2010.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

(1) No significant change since year-end 2010.

(2) No significant change since year-end 2010.

(3) As of March 31, 2011, the Company had \$1,612,510,608 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Texas. Reserves to cover the above insurance totaled the gross amount of \$3,309,933 at March 31, 2011, and are reported in Exhibit 5, Life Insurance and Annuities Section.

(4) No significant change since year-end 2010.

(5) No significant change since year-end 2010.

(6) No significant change since year-end 2010.

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

No significant change since year-end 2010.

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

No Significant change since year-end 2010.

34. SEPARATE ACCOUNTS

The Company had no separate accounts as of 1Q11 or December 31, 2010.

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company had no loss/claim adjustment expenses in 1Q11 or 2010.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2005
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2005
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/10/2006
- 6.4 By what department or departments?
Texas Department of Insurance.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] NA [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
Lehman Brothers Holdings, Inc & Subsidiaries	New York, NY	No	No	Yes	No	No

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

9.2 Has the code of ethics for senior managers been amended?..... Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:..... \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above ..	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York, Mellon.....	113-Syracuse Client Svcs, 2nd Flr, 111 Sanders Creek Pkwy, East Syracuse, NY 13057.....

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
137432.....	Guggenheim Partners Asset Mgmt, Inc.....	135 East 57th St, New York, NY 10022.....

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

17.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

1

Amount

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	<u>\$</u>

1.2 Long-Term Mortgages In Good Standing with Restructured Terms

1.21 Total Mortgages in Good Standing with Restructured Terms	\$
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1.3 Long-Term Mortgages Loans upon which Interest is Overdue more than Three Months

1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	<u>\$</u>

1.4 Long-Term Mortgages Loans in Process of Foreclosure

1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	<u>\$</u>

1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
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1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$</u>

2. Operating Percentages:

2.1 A&H loss percent	%
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	%

3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$

3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date. \$

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					7	
		Life Contracts		4	5	6		
		2	3					
Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts		
1. Alabama	AL	L	1,067,529				1,067,529	
2. Alaska	AK	L	57,030				57,030	
3. Arizona	AZ	L	296,126				296,126	
4. Arkansas	AR	L	692,221	2,500			694,721	
5. California	CA	L	2,642,171				2,642,171	
6. Colorado	CO	L	596,833				596,833	
7. Connecticut	CT	L	48,526				48,526	
8. Delaware	DE	L	36,093				36,093	
9. District of Columbia	DC	L	51,128				51,128	
10. Florida	FL	L	1,438,004	30			1,438,034	
11. Georgia	GA	L	1,068,075	90			1,068,165	
12. Hawaii	HI	L	4,997				4,997	
13. Idaho	ID	L	148,709	30			148,739	
14. Illinois	IL	L	1,750,922				1,750,922	
15. Indiana	IN	L	1,674,585				1,674,585	
16. Iowa	IA	L	69,791				69,791	
17. Kansas	KS	L	626,036				626,036	
18. Kentucky	KY	L	1,224,316				1,224,316	
19. Louisiana	LA	L	2,351,018	1,026			2,352,044	
20. Maine	ME	L	2,189				2,189	
21. Maryland	MD	L	520,092				520,092	
22. Massachusetts	MA	L	129,426				129,426	
23. Michigan	MI	L	67,761				67,761	
24. Minnesota	MN	L	66,261				66,261	
25. Mississippi	MS	L	1,226,261				1,226,261	
26. Missouri	MO	L	289,361				289,361	
27. Montana	MT	L	6,067				6,067	
28. Nebraska	NE	L	26,517				26,517	
29. Nevada	NV	L	133,380				133,380	
30. New Hampshire	NH	L	16,464				16,464	
31. New Jersey	NJ	L	94,403				94,403	
32. New Mexico	NM	L	1,234,938	3,000			1,237,938	
33. New York	NY	N	15,977	98			16,075	
34. North Carolina	NC	L	2,766,421				2,766,421	
35. North Dakota	ND	L	6,659				6,659	
36. Ohio	OH	L	364,686				364,686	
37. Oklahoma	OK	L	1,956,237	60	17		1,956,314	
38. Oregon	OR	L	120,189				120,189	
39. Pennsylvania	PA	L	318,207	75			318,282	
40. Rhode Island	RI	L	17,049				17,049	
41. South Carolina	SC	L	210,877				210,877	
42. South Dakota	SD	L	4,092				4,092	
43. Tennessee	TN	L	408,094				408,094	
44. Texas	TX	L	15,631,895	45,558	912		15,678,365	
45. Utah	UT	L	92,448				92,448	
46. Vermont	VT	L	30,039				30,039	
47. Virginia	VA	L	552,208				552,208	
48. Washington	WA	L	99,625				99,625	
49. West Virginia	WV	L	150,036				150,036	
50. Wisconsin	WI	L	69,773				69,773	
51. Wyoming	WY	L	6,329				6,329	
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. US Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	XXX	28,473				28,473	
59. Subtotal	(a) 50		42,506,544	52,467	929		42,559,940	
90. Reporting entity contributions for employee benefit plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX			472,831			472,831	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX			26,081			26,081	
94. Aggregate of other amounts not allocable by State	XXX							
95. Totals (Direct Business)	XXX		42,506,544	551,379	929		43,058,852	
96. Plus Reinsurance Assumed	XXX							
97. Totals (All Business)	XXX		42,506,544	551,379	929		43,058,852	
98. Less Reinsurance Ceded	XXX		11,386,421				11,386,421	
99. Totals (All Business) less Reinsurance Ceded	XXX		31,120,123	551,379	929		31,672,431	
DETAILS OF WRITE-INS								
5801. Alien(01)	XXX		28,473				28,473	
5802.	XXX							
5803.	XXX							
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX							
5899. Totals (Lines 5801 through 5803 + 5898)(Line 58 above)	XXX		28,473				28,473	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX							

(L) Licensed or Chartered – Licensed Insurance Carrier or Domiciled RRG; (R) Registered – Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above – Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

	<u>FEIN</u>	<u>NAIC</u>	<u>STATE</u>
Wilton Re Holdings Limited	98-0473388		
--Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
--Wilton Re U.S. Holdings, Inc.	32-0132101		
----Wilton Re Services, Inc.	32-0132104		
----Wilton Reassurance Company	41-1760577	66133	MN
----- Texas Life Insurance Company	74-0940890	69396	TX
-----Wilton Reassurance Life Company of New York	94-1516991	60704	NY
-----Redding Re Holdings, LLC	43-2090153		
-----Redding Reassurance Company	43-2090144		SC

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES








The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1.	 6 9 3 9 6 2 0 1 1 4 9 0 0 0 0 0 1
2.	 6 9 3 9 6 2 0 1 1 3 6 5 0 0 0 0 1
3.	 6 9 3 9 6 2 0 1 1 4 4 5 0 0 0 0 1
4.	 6 9 3 9 6 2 0 1 1 4 4 6 0 0 0 0 1
5.	 6 9 3 9 6 2 0 1 1 4 4 7 0 0 0 0 1
6.	 6 9 3 9 6 2 0 1 1 4 4 8 0 0 0 0 1
7.	 6 9 3 9 6 2 0 1 1 4 4 9 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

LQ003 Additional Aggregate Lines for Page 03 Line 25.

*LIAB

	1 Current Statement Date	2 December 31 Prior Year
2504. Interest, Periodic Allowance, Reserve-ModCo.....	3,363,593	
2597. Summary of remaining write-ins for Line 25 from Page 03	3,363,593	

LQ004 Additional Aggregate Lines for Page 04 Line 53.

*SUMOPS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Reclassification of Additional Admitted Tax Asset.....	(1,563,372)	(13,474,850)	(13,016,373)
5305. Correction of Realized Gains Current Tax for Prior Period.....			(1,875,790)
5397. Summary of remaining write-ins for Line 53 from Page 04	(1,563,372)	(13,474,850)	(14,892,163)

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,762,272	1,481,382
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		413,394
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	33,635	132,504
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,728,637	1,762,272
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,728,637	1,762,272

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	968,017	966,651
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	11,000,000	
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	353	1,366
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	11,968,370	968,017
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	11,968,370	968,017

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	660,648,602	617,507,911
2. Cost of bonds and stocks acquired	13,773,525	217,127,783
3. Accrual of discount	2,444,175	6,585,729
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	92,915	6,651,042
6. Deduct consideration for bonds and stocks disposed of	7,448,681	186,538,941
7. Deduct amortization of premium	240,091	684,922
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	669,270,445	660,648,602
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	669,270,445	660,648,602

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	536,394,129	113,903,180	125,011,091	6,258,401	531,544,619			536,394,129
2. Class 2 (a).....	139,705,338	3,966,500	184,462	(7,056,889)	136,430,487			139,705,338
3. Class 3 (a).....	1,811,550		1,278,317	6,005,751	6,538,984			1,811,550
4. Class 4 (a).....	3,000,000			(3,000,000)				3,000,000
5. Class 5 (a).....		783,565	18,068	543	766,040			
6. Class 6 (a).....								
7. Total Bonds	680,911,017	118,653,245	126,491,938	2,207,806	675,280,130			680,911,017
PREFERRED STOCK								
8. Class 1.....	3,460,000			(460,000)	3,000,000			3,460,000
9. Class 2.....	2,950,058			460,000	3,410,058			2,950,058
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock	6,410,058				6,410,058			6,410,058
15. Total Bonds & Preferred Stock	687,321,075	118,653,245	126,491,938	2,207,806	681,690,188			687,321,075

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

S102

SCHEDULE DA - PART 1**Short-Term Investments**

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	12,419,742	XXX	12,419,742	7,956	

SCHEDULE DA - VERIFICATION**Short-Term Investments**

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	21,372,479	21,553,405
2. Cost of short-term investments acquired	41,383,534	194,947,281
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	50,336,271	195,128,207
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	12,419,742	21,372,479
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11)	12,419,742	21,372,479

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B- Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E-VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,366,555	7,002,849
2. Cost of cash equivalents acquired.....	72,143,349	72,889,180
3. Accrual of discount.....	3,721	1,535
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		19
6. Deduct consideration received on disposals.....	77,513,625	74,527,028
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		5,366,555
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11)		5,366,555

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
.40166@-10-4	Guggenheim Prt Opp Inv Grade Securities Fund, LLC	New York	NY	Direct	2	03/01/2011		11,000,000				
0799999 - Fixed or Variable Rate - Bonds - Unaffiliated								11,000,000				XXX
3999999 - Subtotals Unaffiliated								11,000,000				XXX
4099999 - Subtotals Affiliated												XXX
4199999 TOTALS								11,000,000				XXX

E03

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets **DISPOSED, Transferred or Repaid** During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income																			
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)							14 Total Foreign Exchange Change in B./A.C.V.																		
3999999 – Subtotals Unaffiliated																																					
4099999 – Subtotals Affiliated																																					
4199999 TOTALS																																					

NONE

E03.1

STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
3137A0-3H-6	FHLMC AGENCY CMO.3680 ZA 4.500% 06/15/		03/01/2011	Interest Capitalization		4,619	4,619		1
3137A0-BA-2	FHLMC.3680 AGENCY CMO.3701 Z 4.500% 07/		03/01/2011	Interest Capitalization		6,558	6,558		1
3137A0-XK-6	FHLMC.3680 CMO.3714 ZK 4.500% 08/15/40		03/01/2011	Interest Capitalization		17,194	17,194		1
31394C-2J-0	FNR CMO.05-23 ZC 5.500% 04/25/35		03/01/2011	Interest Capitalization		28,676	28,676		1
31395C-QX-2	FHR CMO.2825 PZ 5.500% 07/15/34		03/01/2011	Interest Capitalization		45,616	45,616		1
31395F-2F-0	FHR AGENCY CMO.2835 NZ 5.500% 08/15/34		03/01/2011	Interest Capitalization		12,651	12,651		1
31397E-VT-9	FHRR CMO.01 ZA 5.500% 02/15/37		03/01/2011	Interest Capitalization		22,471	22,471		1
31397N-WX-9	FNR CMO.09-30 Z 6.500% 05/25/39		03/01/2011	Interest Capitalization		10,674	10,674		1
31398F-5A-5	FNMA AGENCY CMO 09-99-HZ 5.000% 12/25/		03/01/2011	Interest Capitalization		13,249	13,249		1
31398F-YE-5	FNMA AGENCY CMO.09-93 VZ 4.500% 11/25/		03/01/2011	Interest Capitalization		8,925	8,925		1
31398G-BZ-1	FNMA CMO 09-102-EZ 5.000% 12/25/39		03/01/2011	Interest Capitalization		11,262	11,262		1
31398G-MM-8	FNMA AGENCY CMO 09-115-HZ 5.000% 01/25		03/01/2011	Interest Capitalization		13,194	13,194		1
31398G-PX-1	FNMA AGENCY CMO 09-108 ZH 5.000% 01/25		03/01/2011	Interest Capitalization		15,174	15,174		1
31398G-U7-2	FNMA AGENCY CMO 10-4-GZ 5.000% 02/25/4		03/01/2011	Interest Capitalization		11,169	11,169		1
31398G-Y4-5	FNMA AGENCY CMO 10-10-BZ 5.000% 02/25/		03/01/2011	Interest Capitalization		13,140	13,140		1
31398L-YL-6	FHLMC AGENCY CMO 3623-CZ 5.000% 01/15/		03/01/2011	Interest Capitalization		13,140	13,140		1
31398L-ZZ-4	FHLMC AGENCY CMO 3621-HZ 5.000% 01/15/		03/01/2011	Interest Capitalization		22,337	22,337		1
31398M-YC-4	FNMA AGENCY CMO 10-19-Z 5.000% 03/25/4		03/01/2011	Interest Capitalization		11,122	11,122		1
31398M-ZX-7	FNMA AGENCY CMO 10-23-Z 5.000% 03/25/4		03/01/2011	Interest Capitalization		11,122	11,122		1
38373M-4S-6	GNR AGENCY CMBS.08-92 Z 4.700% 10/16/4		03/01/2011	Interest Capitalization		9,560	9,560		1
38373M-6D-7	GNMA CMBS.09-27-Z 5.366% 01/16/51		03/01/2011	Interest Capitalization		29,464	29,464		1
38373M-6N-5	GNMA CMBS.09-19 Z 5.352% 03/16/51		03/01/2011	Interest Capitalization		53,549	53,549		1
38373M-VK-3	GNR CMBS.06-30 Z 3.400% 05/16/46		03/01/2011	Interest Capitalization		7,923	7,923		1
38373M-WW-6	GNMA CMBS.07-13 AB 5.000% 09/16/48		03/01/2011	Interest Capitalization		15,135	15,135		1
38374X-SJ-5	GNR CMBS.09-30 Z 5.250% 03/16/49		03/01/2011	Interest Capitalization		42,968	42,968		1
38376G-SJ-0	GNMA AGENCY CMBS.10-83 Z 4.300% 01/16/		03/01/2011	Interest Capitalization		5,492	5,492		1
38376G-UP-3	GNMA CMBS.10-F Z 4.300% 10/16/52		03/01/2011	Interest Capitalization		11,491	11,491		1
38376G-VS-6	GNMA GNMA.10-123 Z 3.900% 05/16/51		03/01/2011	Interest Capitalization		7,408	7,408		1
38376G-XC-9	GNMA CMBS 10-141 3.900% 09/16/50		03/01/2011	Interest Capitalization		14,768	14,768		1FE
3199999 - Total	Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of ...					490,049	490,049		XXX
123168-AB-2	BTL.11-AA ABS.11-AA B 5.000% 09/25/18		03/04/2011	DIRECT		783,565	800,000	1,111	5*
34956X-AE-0	FCO1.05-2A ABS 05-2A A2 0.705% 07/15/1		01/28/2011	BANC OF AMERICA SECURITIES LLC		724,990	911,937	441	1FE
36294E-AB-4	GSC PARTNERS CDO FUND LTD ABS.05-6A A2 1		02/02/2011	BANC OF AMERICA SECURITIES LLC		1,335,000	1,500,000	498	1FE
36294H-AD-3	GSCCA.06-1A ABS 06-1A 144A 0.814% 02/1		02/02/2011	BANC OF AMERICA SECURITIES LLC		1,540,000	1,750,000	3,089	1FE
38377D-H6-6	GNMA.10-105M CMO.10-105 ZC 4.500% 08/1		03/01/2011	Interest Capitalization		8,024	8,024		1FE
38377D-XQ-4	GNMA.10-105M AGENCY CMO.10-104 MZ 4.50		03/01/2011	Interest Capitalization		11,145	11,145		1FE
652505-AA-6	NEWSTAR TRUST NWSTR.06-1A ABS.06-1A A1		02/04/2011	WELLS FARGO ADVISORS		653,219	700,503	457	1FE
75405R-AA-1	RPRO.05-1A ABS.05-1A G 144A 0.709% 03/		03/22/2011	ROYAL BANK OF SCOTLAND		214,883	244,186	19	1FE
83088G-AA-3	SKYWAY WTR & SWR DIST WASH CORP BND 144		02/25/2011	DIRECT		1,080,000	1,500,000	1,554	1FE
872377-AC-0	TCWGP.3 ABS.3-A1 0.961% 09/01/17		03/17/2011	CITICORP SECURITIES MARKETS		403,750	500,000	280	1FE
87972U-AG-9	TELOS ABS 06-1A A2 144A 0.703% 10/11/2		02/01/2011	JEFFRIES & CO. INC.		595,875	700,000	328	1FE
34956X-AE-0	FCO1.05-2A ABS 05-2A A2 0.705% 07/15/1		03/31/2011	BANC OF AMERICA SECURITIES LLC		1,966,524	2,441,423	371	1FE
171490-AD-7	CHRCH.07-1A ABS 07-1A-C 1.553% 07/10/1	F	03/11/2011	Various		1,585,000	2,000,000	5,048	1FE
277345-AE-4	EASTL.07-1A ABS 07-1A A2B 144A 0.634%	F	03/22/2011	ROYAL BANK OF SCOTLAND		372,500	500,000	458	1FE
92848A-AA-8	VITALITY RE LTD CORP BND 144A 4.570% 0	F	01/03/2011	GOLDMAN SACHS & CO		2,009,000	2,050,000	4,163	2FE
3899999 - Total	Bonds - Industrial, Misc.					13,283,475	15,617,218	17,816	XXX
8399997 - Total	Bonds - Part 3					13,773,525	16,107,267	17,816	XXX
8399999 - Total	Bonds					13,773,525	16,107,267	17,816	XXX
8999999 - Total	Preferred Stocks						XXX		XXX
9799999 - Total	Common Stocks						XXX		XXX
9899999 - Total	Preferred and Common Stocks						XXX		XXX
9999999 Totals						13,773,525	XXX	17,816	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

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STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)
36202D-LU-3	GNMA POOL # 003039 6.500% 02/20/31		03/01/2011	Paydown		1,543	1,543	1,523	1,524		.19		.19		1,543			.14		.02/20/2031	1
36202D-NL-1	GNMA POOL # 003095 6.500% 06/20/31		03/01/2011	Paydown		.615	.615	.607	.607		.8		.8		.615			.7		.06/20/2031	1
36202D-PS-4	GNMA POOL # 003133 6.500% 09/20/31		03/01/2011	Paydown		1,772	1,772	1,751	1,751		.21		.21		1,772			.19		.09/20/2031	1
36205S-CN-3	GNMA POOL # 398877 8.000% 09/15/26		03/01/2011	Paydown		.492	.492	.497	.496		-.4		-.4		.492			.7		.09/15/2026	1
36225B-00-4	GNMA POOL # 781363 8.000% 12/15/25		03/01/2011	Paydown		2,509	2,509	2,567	2,559		.49		.49		2,509			.35		.12/15/2025	1
36225B-0X-9	GNMA POOL # 781370 9.000% 05/15/23		03/01/2011	Paydown		.255	.255	.275	.271		.16		.16		.255			.4		.05/15/2023	1
0599999	Bonds - U.S. Governments					7,186	7,186	7,219	7,208		.22		.22		7,186			.85		XXX	XXX
31365D-L9-4	FHLMC POOL # 124652 8.500% 07/01/22		03/01/2011	Paydown		.30	.30	.31	.31						.30					.07/01/2022	1
31371E-2L-8	FHLMC POOL # 250179 7.500% 12/01/24		03/01/2011	Paydown		.392	.392	.373	.376		.16		.16		.392			.5		.12/01/2024	1
161588-9A-4	RBS FHA/VA POOL 4.500% 10/01/23	R	03/01/2011	Paydown		.423	.423	.423	.423						.423			.4		.10/01/2023	1FE
1099999	Bonds - All Other Governments					845	845	827	829		.16		.16		845			.9		XXX	XXX
31283H-2T-1	FHLMC GOLD POOL # G01686 7.500% 08/01/21		03/01/2011	Paydown		8,425	8,425	8,406	8,406		.19		.19		8,425			.80		.08/01/2031	1
312903-P8-4	FHLMC CMO 162 F 7.000% 05/15/21		03/15/2011	Paydown		1,221	1,221	1,240	1,224		-.3		-.3		1,221			.15		.05/15/2019	1
313356-HW-8	FHLMC GOLD POOL # C80245 7.500% 10/01/21		03/01/2011	Paydown		5,094	5,094	4,874	4,909		.185		.185		5,094			.64		.10/01/2024	1
31348H-LY-2	FHLMC POOL # 605743 2.665% 06/01/18		03/01/2011	Paydown		.374	.374	.386	.380		-.6		-.6		.374			.2		.06/01/2018	1
31358M-PL-2	FNR CMO.692-24 Z 6.500% 04/25/22		03/01/2011	Paydown		12,183	12,183	12,270	12,242		.59		.59		12,183			.129		.03/25/2022	1
31358P-CB-1	FNR AGENCY CMO.692-40 ZC 7.000% 07/25/21		03/01/2011	Paydown		10,461	10,461	10,478	10,465		-.3		-.3		10,461			.105		.07/25/2022	1
632990-9A-7	FHA/VA HORIZON 90-4 NATIONSBK CMO.8.601		03/01/2011	Paydown		.594	.594	.573	.586		.8		.8		.594			.8		.01/01/2020	1
3199999	Total - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of...					38,352	38,352	38,228	38,212		.140		.140		38,352			.402		XXX	XXX
00080A-BQ-2	ACAS.05-1A ABS 05-1A-A1 144A 0.553% 07		01/25/2011	Paydown		261,770	261,770	222,046	249,463		12,307		12,307		261,770			.360		.07/25/2019	1FE
000837-AA-2	ACAS BUSINESS LOAN TRUST ACST.07-1A ABS 07-1A G1		02/16/2011	Paydown		24,343	24,343	22,000	22,725		1,618		1,618		24,343			.26		.08/16/2019	1FE
00089F-AA-8	144A 0.520% 06 ACAP.03-2A ABS.03-2A G1		03/08/2011	Paydown		143,140	143,140	112,430	113,337		29,803		29,803		143,140			.129		.06/14/2037	1FE
004448-AA-4	144A 0.954% 09 ACST.06-1A ABS 06-1A-G1		03/21/2011	Paydown		36,117	36,117	22,186	22,733		13,385		13,385		36,117			.59		.09/20/2033	1FE
00505H-AA-0	144A 0.525% 06 AMSOUTH BANCORPORATION		03/15/2011	Paydown		24,126	24,126	20,530	20,628		3,498		3,498		24,126			.22		.06/20/2031	1FE
032166-AR-1	CORP BND 5.200% BTL.11-AA ABS.11-AA B		02/04/2011	Various		1,345,500	1,380,000	1,259,454	1,276,523		1,794		1,794		1,278,317		.67,183	.67,183	.24,288	.04/01/2015	3FE
123168-AB-2	5.000% 09/25/18 CLI FUNDING LLC ABS 06.1A		03/25/2011	Paydown		18,068	18,068	17,697			.371		.371		18,068			.3		.09/25/2018	5*
125635-AC-6	A 144A 0.434 CAMP PENDLETON & QUANTICO		03/18/2011	Paydown		34,035	34,035	20,577	22,588		11,447		11,447		34,035			.25		.08/18/2021	1FE
134011-AG-0	HOUS CORP BND CAPS ABS 07-1A A 144A		03/15/2011	Call	100.0000	45,000	45,000	35,964	35,999		9,001		9,001		45,000					.10/01/2048	2FE
140554-AA-4	0.384% 03/20/17 CAPS ABS 06-2A APT 144A		03/21/2011	Paydown		125,491	125,491	104,157	121,611		3,880		3,880		125,491			.63		.03/20/2017	1FE
140566-AA-6	0.494% 09/20/22 CPF.10-1A ABS 10-1A-1		03/21/2011	Paydown		56,047	56,047	36,991	43,537		12,510		12,510		56,047			.46		.09/20/2022	1FE
151608-AA-4	144A 5.430% 07/22 CSFB.02-CKS4 CMBS		03/20/2011	Paydown		22,614	22,614	22,609	22,610		.4		.4		22,614			.209		.07/20/2015	1FE
22541N-MR-7	5.18 DLJMA CMO 90-2 A 3.099%		03/01/2011	Paydown		3,073	3,073	2,989	3,024		.49		.49		3,073			.40		.11/15/2036	12*
23321P-AC-2	01/25/22		03/01/2011	Paydown		.352	.352	.355	.352						.352			.2		.04/25/2018	2Z*

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STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)
24736V-AA-0...	DELTA AIR LINES INC. CORP BND 6.200% 0...		01/02/2011	Redemption	100.0000	19,259	19,259	19,259	19,259						19,259				597	07/02/2018	2FE
252727-AA-0...	DROT ABS 09-1 A 144A 9.310% 03/20/26		03/20/2011	Paydown		121,475	121,475	121,459	121,459		.16		.16		121,475				1,788	03/20/2026	1FE
30251T-AA-7...	1ST CHICAGO NBD CAP I CORP BND 8.080%		01/05/2011	Various		140,957	140,957	144,490	142,156		(1,198)		(1,198)		140,957				5,695	01/05/2018	1FE
30257G-AA-9...	FPL ENERGY LLC CORP BND 144A 5.608% 03...		03/10/2011	Various		119,850	119,850	119,765	119,783		.67		.67		119,850				3,361	03/10/2024	2FE
32053J-AA-5...	FIRST HORIZON ABS TRUST FHABS. ABS FHABS. FUNBC CMBS.01-C2 A2		03/25/2011	Paydown		83,626	83,626	61,803	62,318		21,308		21,308		83,626				.51	09/25/2029	1Z*
33736X-BZ-1...	6.663% 01/12/43. FC01.05-2A ABS 05-2A A2		01/01/2011	Paydown		516,901	516,901	519,513	515,911		.990		.990		516,901				2,870	03/12/2011	1Z*
34956X-AE-0...	0.705% 07/15/11. ISA CMO 88-1 A 6.576%		03/31/2011			465,514	553,360	439,921			(139)		(139)		439,782		25,731	25,731	583	07/15/2019	1FE
453083-LR-6...	02/25/18. KPAC CMO A A1 6.500%		03/01/2011	Paydown		.66	.66	.66	.66						.66				.1	02/25/2018	1FE
493915-AB-8...	02/22/17. LRF.10-1A ABS 10-1A A		03/01/2011	Paydown		296	296	239	267		29		29		296				.3	02/22/2017	1FE
52176M-AA-8...	5.000% 10/23/16. LRF.10-2 ABS 10-2 A		03/23/2011	Paydown		285,171	285,171	282,809	283,006		2,165		2,165		285,171				2,377	10/23/2016	1FE
52176X-AA-4...	5.000% 05/20/16. NEWSTAR TRUST NWSTR.06-1A		03/20/2011	Paydown		198,341	198,341	195,242	195,534		2,808		2,808		198,341				1,655	05/20/2016	1FE
652505-AA-6...	ABS.06-1A A1. NWSTR.07-1A ABS 07-1-A1		03/30/2011	Paydown		.1	.1	.1	.1						.1					03/30/2022	1FE
652509-AA-8...	144A 0.551% 09. NEWST.05-1 ABS 05-1-A1		02/28/2011	Paydown		299	299	268	274		25		25		299					09/30/2022	1FE
65250Y-AA-3...	144A 0.583% 07. NEWSTAR TRUST NWSTR.09-1A		01/25/2011	Paydown		323,102	323,102	310,178	314,548		8,553		8,553		323,102				469	07/25/2018	1FE
65251G-AA-1...	ABS 09-1A A 14. NORTHWIND HOLDINGS LLC		01/30/2011	Paydown		285,473	285,473	285,473	285,473						285,473				2,913	07/30/2018	1FE
668457-AA-2...	ABS 07-1A A1 144A. PART.09-1 ABS 09-1 A 144A		03/01/2011	Paydown		243,962	243,962	189,314	190,302		53,660		53,660		243,962				656	12/01/2037	1FE
74112R-AA-8...	5.670% 04/15. SBI HELOC TRUST SBIHE.06-1A		03/15/2011	Paydown		126,754	126,754	126,732	126,739		.15		.15		126,754				1,202	04/15/2017	1FE
78402T-AE-6...	1A ABS 06-1-2A. SRFC ABS 09-1A A1 144A		03/25/2011	Paydown		10,020	10,020	7,622	7,688		2,332		2,332		10,020				.4	04/25/2035	1Z*
82651C-AA-1...	9.790% 12/22/25. SVLF.10-A ABS 10-A A		03/20/2011	Paydown		205,148	205,148	205,129	205,140		.7		.7		205,148				3,621	12/22/2025	1Z*
826380-AD-0...	5.360% 07/15/22. SARTS.05-1A ABS 05-1A		03/01/2011	Paydown		100,193	100,193	100,193	100,177		.16		.16		100,193				859	07/15/2022	1FE
86359C-AD-1...	144A 0.803% 01/2. TAL.10-4A ABS 5.500%		01/21/2011	Paydown		81,809	81,809	68,924	71,231		10,579		10,579		81,809				165	01/21/2015	1FE
872162-AB-8...	07/20/25. TCWGP.04.1A ABS.04-1A REV		03/21/2011	Paydown		54,375	54,375	54,375	54,375						54,375				515	07/20/2025	1FE
872376-AA-6...	0.953% 06/15. TRITON CONTAINER FINANCE LLC T ABS 06.1A		01/15/2011	Paydown		1,045,828	1,045,828	949,089	956,823		89,004		89,004		1,045,828				2,592	06/15/2016	1FE
89676A-AN-3...	TRITON CONTAINER FINANCE LLC T ABS 07-1A		03/28/2011	Paydown		22,500	22,500	19,181	19,550		2,950		2,950		22,500				.16	11/26/2021	1FE
89676A-AQ-6...	TRITON CONTAINER FINANCE LLC T ABS 07-1A		03/28/2011	Paydown		28,125	28,125	24,926	25,398		2,727		2,727		28,125				.19	02/26/2019	1FE
96928*-BX-4...	6.900% 01/15/35. WALGREENS CORP BND		03/15/2011	Redemption	100.0000	7,088	7,088	7,088	7,088						7,088				.87	01/15/2035	1.
96928*-DD-6...	6.630% 10/15/34. WESTF.05-1A ABS 05-1A A1		03/15/2011	Redemption	100.0000	1,487	1,487	1,487	1,487						1,487				.16	10/15/2034	1.
970628-AA-1...	144A 1.505% 0. AIRCRAFT LEASE		03/15/2011	Paydown		16,346	16,346	14,221	14,230		2,116		2,116		16,346				.43	07/15/2030	1FE
009349-AF-8...	SECURITISATION ABS.07-1A. BBAIR ABS 07-1A G1 144A	F.	03/07/2011	Paydown		86,963	86,963	73,965	74,412		12,551		12,551		86,963				.76	05/10/2032	1FE
056143-AA-8...	0.556% 11/14/3. CLEAR CDO 01-AA 144A	F.	03/14/2011	Paydown		6,912	6,912	5,063	5,118		1,794		1,794		6,912				.7	11/14/2033	1FE
18532U-AA-0...	0.856% 07/15/13. RAS LAFFAN LIQUEFIED	F.	01/15/2011	Paydown		259,468	259,468	220,548	234,985		24,483		24,483		259,468				1,503	07/15/2013	1FE
75405T-AA-7...	NATURAL G CORP BND. GSC CDO 2003-4X A3	F.	03/31/2011	Various		79,200	79,200	66,551	67,885		11,315		11,315		79,200				2,098	09/30/2020	1FE
G41606-AC-1...	0.763% 12/16/15.	F.	01/20/2011	Paydown		326,111	326,111	218,902	242,883		83,228		83,228		326,111				624	12/16/2015	1.

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STATEMENT AS OF MARCH 31, 2011 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Designation or Market Indicator (a)
										11 Unrealized Valuation Increase/(Decrease)	12 Current Year's (Amortization)/Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.							
3899999	Bonds - Industrial and Miscellaneous					7,402,298	7,524,644	6,753,779	6,420,697			431,068		431,068	7,309,383		92,915	92,915	61,736	XXX	XXX
8399997	Bonds - Part 4					7,448,681	7,571,027	6,800,052	6,466,946			431,201		431,201	7,355,766		92,915	92,915	62,232	XXX	XXX
8399999	Total - Bonds					7,448,681	7,571,027	6,800,052	6,466,946			431,201		431,201	7,355,766		92,915	92,915	62,232	XXX	XXX
8999999	Total - Preferred Stocks						XXX													XXX	XXX
9799999	Total - Common Stocks						XXX													XXX	XXX
9899999	Total - Preferred and Common Stocks						XXX													XXX	XXX
9999999 Totals						7,448,681	XXX	6,800,052	6,466,946			431,201		431,201	7,355,766		92,915	92,915	62,232	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E05.2

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part B - Section 1

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents							

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