



QUARTERLY STATEMENT

AS OF MARCH 31, 2010
OF THE CONDITION AND AFFAIRS OF THE

TEXAS LIFE INSURANCE COMPANY

NAIC Group Code 4213 (Current Period), 4213 (Prior Period) NAIC Company Code 69396 Employer's ID Number 74-0940890

Organized under the Laws of Texas, State of Domicile or Port of Entry Texas

Country of Domicile United States

Incorporated/Organized 01/09/1901 Commenced Business 04/01/1901

Statutory Home Office 900 Washington Avenue, Waco, TX 76701
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 900 Washington Avenue, Waco, TX 76701 254-752-6521
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address P O Box 830, Waco, TX 76703-0830
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 900 Washington Avenue, Waco, TX 76701 254-745-6360
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.texaslife.com

Statutory Statement Contact Dalila Noyola Richter, 254-745-6360
(Name) (Area Code) (Telephone Number) (Extension)

drichter@texaslife.com 254-745-6360
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>Steven Timothy Cates</u>	<u>President, CEO</u>	<u>Paul Ellis Anderson</u>	<u>Vice-President, General Counsel & Secretary</u>
<u>Dennis Eugene Harms #</u>	<u>Vice-President, Chief Financial Officer</u>		

OTHER OFFICERS

<u>Paul Ellis Anderson</u>	<u>Vice-President</u>	<u>Joseph Barclay Cole #</u>	<u>Vice-President</u>
<u>Dennis Eugene Harms #</u>	<u>Vice-President</u>	<u>George Harold Miller</u>	<u>Vice-President</u>
<u>James Michael Steward</u>	<u>Vice-President</u>	<u>Dennis A Taylor #</u>	<u>Vice-President</u>
<u>Robert William Thomas #</u>	<u>Vice-President</u>	<u>Steven Ray Worley</u>	<u>Vice-President</u>

DIRECTORS OR TRUSTEES

<u>Mark Raymond Sarlitto</u>	<u>Robert Louis Beisenherz</u>	<u>Steven Timothy Cates</u>	<u>Michael Elliott Fleitz</u>
<u>Chris Conad Stroup</u>			

State of Texas ss
County of McLennan

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

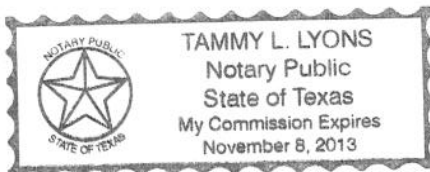
Steven Timothy Cates
Steven Timothy Cates
President, CEO

Dennis Eugene Harms
Dennis Eugene Harms
Vice-President, Chief Financial Officer

Subscribed and sworn to before me this
14th day of May, 2010

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Tammy L. Lyons
Tammy L. Lyons, Senior Associate
11/08/2013



STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	641,789,599		641,789,599	614,097,853
2. Stocks:				
2.1 Preferred stocks	6,410,058		6,410,058	3,410,058
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	1,797,403		1,797,403	
4.2 Properties held for the production of income (less \$ encumbrances)				1,481,382
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$5,161,628), cash equivalents (\$) and short-term investments (\$4,978,534)	10,140,164		10,140,164	34,490,625
6. Contract loans (including \$premium notes)	35,204,848		35,204,848	35,260,211
7. Derivatives				
8. Other invested assets	966,978		966,978	966,651
9. Receivables for securities	952		952	95,111
10. Aggregate write-ins for invested assets				
11. Subtotals, cash and invested assets (Lines 1 to 10)	696,310,002		696,310,002	689,801,891
12. Title plants less \$ charged off (for Title insurers only)				
13. Investment income due and accrued	8,320,080		8,320,080	6,965,649
14. Premiums and considerations:				
14.1 Uncollected premiums and agents' balances in the course of collection	2,857,629	3,119,529	(261,900)	(151,597)
14.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$earned but unbilled premiums)	7,927,917		7,927,917	7,916,322
14.3 Accrued retrospective premiums				
15. Reinsurance:				
15.1 Amounts recoverable from reinsurers	6,274,434		6,274,434	5,171,685
15.2 Funds held by or deposited with reinsured companies				
15.3 Other amounts receivable under reinsurance contracts	1,825,466		1,825,466	4,798,153
16. Amounts receivable relating to uninsured plans				
17.1 Current federal and foreign income tax recoverable and interest thereon	966,218		966,218	330,328
17.2 Net deferred tax asset	46,310,624	26,098,349	20,212,275	4,659,866
18. Guaranty funds receivable or on deposit	282,886		282,886	294,190
19. Electronic data processing equipment and software	458,650		458,650	445,079
20. Furniture and equipment, including health care delivery assets (\$)	2,547	12,034	(9,487)	18,495
21. Net adjustment in assets and liabilities due to foreign exchange rates				
22. Receivables from parent, subsidiaries and affiliates				
23. Health care (\$) and other amounts receivable				
24. Aggregate write-ins for other than invested assets	437,519	166,632	270,887	314,939
25. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 11 to 24)	771,973,972	29,396,544	742,577,428	720,565,000
26. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
27. Total (Lines 25 and 26)	771,973,972	29,396,544	742,577,428	720,565,000
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)				
2401. MetLife Admin Charges	159,987		159,987	270,939
2402. Miscellaneous Items	166,632	166,632		44,000
2403. Taxes, Licenses, & Fees Receivable	110,900		110,900	
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 through 2403 plus 2498)(Line 24 above)	437,519	166,632	270,887	314,939

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$631,482,931 less \$included in Line 6.3 (including \$218,867,389 Modco Reserve)	631,482,931	622,892,306
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	19,923	24,668
3. Liability for deposit-type contracts (including \$ Modco Reserve)	3,257,114	2,820,999
4. Contract claims:		
4.1 Life	9,723,392	9,808,441
4.2 Accident and health	2,000	2,000
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco).....		
6.2 Dividends not yet apportioned (including \$ Modco)	4,561,963	4,502,242
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	44,638	56,960
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve	2,367,629	2,323,893
10. Commissions to agents due or accrued—life and annuity contracts \$594,076 accident and health \$7 and deposit-type contract funds \$	594,083	776,216
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	2,676,384	3,118,632
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes		248,754
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		4,278,513
15.2 Net deferred tax liability		
16. Unearned investment income	1,273,516	1,365,219
17. Amounts withheld or retained by company as agent or trustee	988,848	250,665
18. Amounts held for agents' account, including \$1,447,961 agents' credit balances	1,447,961	30,000
19. Remittances and items not allocated	1,978,262	86,390
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	1,243,350	1,220,221
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,806,781	1,207,245
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	246,148	298,276
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	1,730,351	3,779,429
24.10 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	11,654,320	13,115,322
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	677,099,594	672,206,391
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	677,099,594	672,206,391
29. Common capital stock	3,177,360	3,177,360
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	37,957,022	28,393,387
35. Unassigned funds (surplus)	24,667,292	17,111,702
36. Less treasury stock, at cost:		
36.122,064 shares common (value included in Line 29 \$99,288)	1,323,840	1,323,840
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	62,300,474	45,181,249
38. Totals of Lines 29, 30 and 37	65,477,834	48,358,609
39. Totals of Lines 28 and 38	742,577,428	720,565,000
DETAILS OF WRITE-INS		
2501. Miscellaneous Other Liabilities.....	300,523	233,477
2502. Investment Income Due & Deferred-Modco.....	202,223	251,840
2503. Due & Deferred Premiums -ModCo.....	10,924,826	12,390,632
2598. Summary of remaining write-ins for Line 25 from overflow page	226,748	239,373
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	11,654,320	13,115,322
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Reserve for Contingencies.....	1,000,000	1,000,000
3402. Unamortized Gain-ModCo.....	23,482,172	25,840,098
3403. Additional Admitted deferred tax assets.....	13,474,850	1,553,289
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	37,957,022	28,393,387

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	27,015,654	29,523,050	103,328,840
2. Considerations for supplementary contracts with life contingencies		85,139	189,477
3. Net investment income	10,458,949	7,099,794	35,525,359
4. Amortization of Interest Maintenance Reserve (IMR)	27,581	(1,885)	(74,159)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	4,117,269	1,802,388	17,502,394
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	451,313	179,912	1,238,023
9. Totals (Lines 1 to 8.3)	42,070,766	38,688,398	157,709,934
10. Death benefits	8,443,251	9,715,450	34,144,410
11. Matured endowments (excluding guaranteed annual pure endowments)	23,346	15,602	52,417
12. Annuity benefits	206,982	886,232	1,449,301
13. Disability benefits and benefits under accident and health contracts	19,777	25,874	81,491
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	2,428,845	2,746,542	10,735,874
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	34,178	(22,320)	213,928
18. Payments on supplementary contracts with life contingencies	114,108	150,355	488,018
19. Increase in aggregate reserves for life and accident and health contracts	8,585,880	6,660,589	35,564,035
20. Totals (Lines 10 to 19)	19,856,367	20,178,324	82,729,474
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	7,923,495	7,314,536	30,326,776
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	4,516,223	3,189,067	14,310,152
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,382,070	938,129	3,478,269
25. Increase in loading on deferred and uncollected premiums	1,116,711	569,060	(390,648)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	34,794,866	32,189,116	130,454,023
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	7,275,900	6,499,282	27,255,911
30. Dividends to policyholders	832,333	1,370,305	3,434,802
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	6,443,567	5,128,977	23,821,109
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,239,900	1,870,839	6,459,448
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,203,667	3,258,138	17,361,661
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (38,397) (excluding taxes of \$) transferred to the IMR	38,397	(2,794,122)	718,560
35. Net income (Line 33 plus Line 34)	5,242,064	464,016	18,080,221
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	48,358,609	47,963,033	47,963,033
37. Net income (Line 35)	5,242,064	464,016	18,080,221
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		1,643	41,639
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(1,470,264)	18,627,365	14,189,075
41. Change in nonadmitted assets	16,304,887	(20,791,678)	(16,244,820)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(599,536)	407,554	(674,079)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			(12,500,000)
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders		(30,000,000)	(30,000,000)
53. Aggregate write-ins for gains and losses in surplus	(2,357,926)	21,327,882	27,503,540
54. Net change in capital and surplus (Lines 37 through 53)	17,119,225	(9,963,218)	395,576
55. Capital and surplus, as of statement date (Lines 36 + 54)	65,477,834	37,999,815	48,358,609
DETAILS OF WRITE-INS			
08.301. Other Income	93,047	179,912	160,594
08.302. MetLife TPA Receivable	358,266		1,077,429
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	451,313	179,912	1,238,023
2701. Other Deductions			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301. Unamortized Gain-ModCo-Prior Year	(25,840,098)	32,125,194	25,840,098
5302. Unamortized Gain-ModCo-Current Year	23,482,172		
5303. Defined Benefit Plan Adjustment		1,663,442	1,663,442
5398. Summary of remaining write-ins for Line 53 from overflow page		(12,460,754)	
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(2,357,926)	21,327,882	27,503,540

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	24,523,998	32,932,940	115,434,343
2. Net investment income.....	10,113,450	8,899,603	33,458,019
3. Miscellaneous income.....	5,242,610	628,718	7,573,138
4. Total (Lines 1 to 3).....	39,880,058	42,461,261	156,465,500
5. Benefit and loss related payments.....	12,206,269	14,782,382	50,646,476
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	14,783,575	12,909,671	48,379,357
8. Dividends paid to policyholders.....	776,481	1,406,411	3,533,495
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	6,154,303	1,303,330	1,572,739
10. Total (Lines 5 through 9).....	33,920,628	30,401,794	104,132,067
11. Net cash from operations (Line 4 minus Line 10).....	5,959,430	12,059,467	52,333,433
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	66,927,770	191,906,929	319,718,851
12.2 Stocks.....		685,475	688,016
12.3 Mortgage loans.....		40,719,810	39,685,708
12.4 Real estate.....			
12.5 Other invested assets.....		1,314,675	1,314,675
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	(7,003,002)	(3,761)	(229)
12.7 Miscellaneous proceeds.....		19,932,288	3,747,253
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	59,924,768	254,555,416	365,154,274
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	93,426,218	153,781,176	417,176,187
13.2 Stocks.....	3,000,000	(16,203,558)	(12,789,741)
13.3 Mortgage loans.....		39,246	
13.4 Real estate.....	347,707		6,291
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	1,954,919	85,126	
13.7 Total investments acquired (Lines 13.1 to 13.6).....	98,728,844	137,701,990	404,392,737
14. Net increase (or decrease) in contract loans and premium notes.....	(55,363)	21,218	155,041
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(38,748,713)	116,832,208	(39,393,504)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....		(12,500,000)	(12,500,000)
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	436,115	168,248	(189,458)
16.5 Dividends to stockholders.....		30,000,000	30,000,000
16.6 Other cash provided (applied).....	8,002,707	52,935,894	32,430,150
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	8,438,822	10,604,142	(10,259,308)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(24,350,461)	139,495,817	2,680,621
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	34,490,625	31,810,004	31,810,004
19.2 End of period (Line 18 plus Line 19.1).....	10,140,164	171,305,821	34,490,625

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	38,864,278	34,777,758	146,566,272
3. Ordinary individual annuities	8,625	33,659	130,087
4. Credit life (group and individual)			
5. Group life insurance	10,456	9,747	39,987
6. Group annuities	96,288	70,368	244,856
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other	1,035	1,188	4,996
10. Aggregate of all other lines of business			
11. Subtotal	38,980,682	34,892,720	146,986,198
12. Deposit-type contracts			
13. Total	38,980,682	34,892,720	146,986,198
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practice

Texas Life Insurance Company (the "Company"), domiciled in the State of Texas, prepares its statutory financial statements in accordance with accounting practices prescribed (or permitted) by the Texas Department of Insurance (the "Department").

The Department recognizes only statutory accounting practices prescribed (or permitted) by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and also for determining its solvency under the Texas Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP"), has been adopted as a component of prescribed (or permitted) practices by the State of Texas, except it has retained the prescribed practices of the Texas Insurance Code and the Administrative Code. A reconciliation of the Company's capital and surplus between accounting practices prescribed and permitted by the Department and NAIC SAP is shown below:

	<u>3/31/2010</u>	<u>12/31/2009</u>
Statutory prescribed practices:	65,477,834	48,358,609
State prescribed practices:		
Admitted in Texas and non-admitted in		
NAIC SAP-furniture & equipment	<u>(9,487)</u>	<u>(18,495)</u>
Statutory capital and surplus NAIC SAP	<u>65,468,347</u>	<u>48,340,114</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as reinsurance allowances, are charged to operations as incurred.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. For other than temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at market except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis.
- (4) Preferred stocks are stated at cost.
- (5) The Company does not have any mortgage loans on real estate.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, that are valued using the prospective method.
- (7) The Company has no investment in subsidiaries, controlled and affiliated companies that is not addressed in either 1C(3) or 1C(8).
- (8) The Company was a direct, wholly-owned subsidiary of Cova Corporation, a Missouri Company, ("Cova"), which in turn, was a direct, wholly-owned subsidiary of MetLife, Inc., a Delaware company ("MetLife"). Wilton Re Holdings Limited, a Bermuda company ("Wilton Re Holdings"), its direct-wholly owned subsidiary Wilton Re U.S. Holdings, Inc., a Delaware company ("Wilton Re US Holdings"), and Wilton Re U.S. Holdings' direct wholly-owned subsidiary Wilton Re Reassurance Company, a Minnesota domiciled life insurance company ("Wilton Reassurance") and collectively with Wilton Re Holdings and Wilton Re US Holdings, ("Wilton Re") acquired control of Texas Life on March 2, 2009. Under the terms of a Stock Purchase Agreement, dated October 28, 2008, by and between MetLife and Wilton Re US Holdings and a related Assignment Agreement, by and between Wilton Re US Holdings and Wilton Reassurance, Wilton Reassurance has acquired all of the issued and outstanding shares of capital stock of Cova, the direct parent of Texas Life. In addition, pursuant to the terms of an Agreement and Plan of Merger, dated March 2, 2009, by and between Cova and Wilton Reassurance, Cova has merged with and into Wilton Reassurance, with Wilton Reassurance remaining as the surviving entity and the parent of Texas Life.
- (9) The Company has no derivatives.
- (10) Currently, the Company does not anticipate investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined. As mentioned above the accident and health component is relatively new and is not material to the overall business.
- (12) The Company has not modified its capitalization policy from the prior period.

NOTES TO FINANCIAL STATEMENTS

(13)The Company does not encounter any pharmaceutical rebate receivables in connection with its accident and health business.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any accounting changes or corrections of errors in 1Q10 or 2009.

3. BUSINESS COMBINATIONS AND GOODWILL

No change since year-end 2009.

4. DISCONTINUED OPERATIONS

The Company did not have any discontinued operations.

5. INVESTMENTS

A. Mortgage Loans

The Company did not have investments in mortgage loans in 1Q10 or 2009.

B. Debt Restructuring

The Company did not have restructured debt in which the Company was a creditor in 1Q10 or 2009.

C. Reverse Mortgages

The Company did not have reverse mortgages in 1Q10 or 2009.

D. Loan-Backed Securities

(2) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from BlackRock. All prepayment rates (CPR and PSA), as well as corresponding principal prepayment start and end dates, are provided by BlackRock Financial Management's prepayment modeling system.

(4) All securities with a recognized other-than-temporary impairment are disclosed, in the aggregate, classified on the basis for the other-than-temporary impairment.

(5) As of March 31, 2010, the Company, held no securities with an impairment on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.

(6) The following table shows gross unrealized losses and fair values of loan-backed securities aggregated by length of time that individual securities have been in continuous unrealized loss position at March 31, 2010.

	Less than 12 months		12 months or more		Total	
	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses
Loan-backed securities	\$41,855,974	\$(876,871)	\$17,916,135	\$(1,566,535)	\$59,772,109	\$(2,443,406)

(7) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; prepayment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

(8) Fair value estimates were available for all loan-backed securities. All loan-backed securities were evaluated for impairments.

E. Repurchase Agreements

The Company did not have repurchase agreements in 1Q10 or 2009.

F. Real Estate

Real Estate is reported at cost, less allowances for depreciation and encumbrances; foreclosed property is stated at the lower cost or estimated market value less encumbrances.

G. Investments in low-income housing tax credits (LHITC)

The Company did not have any LHITC investments in 1Q10 or 2009.

NOTES TO FINANCIAL STATEMENTS

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

No change since year-end 2009.

7. INVESTMENT INCOME

No due and accrued income was excluded from investment income in 1Q10 or 2009.

8. DERIVATIVE INSTRUMENTS

The Company did not have investments in derivative instruments in 1Q10 or 2009.

9. INCOME TAXES

A. The components of the net deferred tax asset/(liability) at December 31, 2010 are:

	03/31/10			12/31/09		
	Ordinary	Capital	Total	Ordinary	Capital	Total
(1) Total of all deferred tax assets (admitted and nonadmitted)	47,269,505	5,653,087	52,922,591	48,519,106	5,712,442	54,231,548
Statutory valuation allowance adjustment (enter as negative)			0			0
Adjusted gross deferred tax assets	47,269,505	5,653,087	52,922,591	48,519,106	5,712,442	54,231,548
(2) Total of all deferred tax liabilities	(693,945)	(5,918,022)	(6,611,967)	(6,450,660)		(6,450,660)
(3) Net deferred tax assets	46,575,560	(264,936)	46,310,624	42,068,446	5,712,442	47,780,888
(4) Total deferred tax assets nonadmitted in accordance with SSAP No. 10-R, Income Taxes	26,098,349	0	26,098,349	43,121,022	0	43,121,022
(5) Net admitted deferred tax assets			20,212,275			4,659,867
(6) Increase (decrease) in deferred tax assets nonadmitted			(17,022,673)			

The Company has elected to admit deferred tax assets pursuant to paragraph 10.e. for the current reporting period. The current-period election differs from the prior reporting period.

(7) The increased amount by tax character, and the change in such, of admitting adjusted gross DTAs as the result of the application of SSAP 10-R:

	Ordinary	Capital	Total	Change
Increased amount of admitted DTA	13,474,850	0	13,474,850	11,921,561

The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:

	03/31/10			12/31/09			Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	
Admitted under paragraph 10.a.	6,737,425	0	6,737,425	0	0	-	6,737,425
Admitted under paragraph 10.b.	0	0	0	3,106,578	0	3,106,578	(3,106,578)
Admitted under paragraph 10.c.	0	0	0	0	0	-	0
Total admitted from the use of paragraph 10.a - 10.c.	6,737,425	0	6,737,425	3,106,578	0	3,106,578	3,630,847
Admitted under paragraph 10.e.i.	13,474,850	0	13,474,850	0	0	-	13,474,850
Admitted under paragraph 10.e.ii.	0	0	0	1,553,289	0	1,553,289	(1,553,289)
Admitted under paragraph 10.e.iii.	0	0	0	0	0	0	0
Total admitted from the use of paragraph 10.e.	13,474,850	0	13,474,850	1,553,289	0	1,553,289	11,921,561
Total admitted adjusted gross deferred tax assets	20,212,275	0	20,212,275	4,659,867	0	4,659,867	15,552,409

The Company's risk-based capital level used for purposes of paragraph 10.d. is based on authorized control level risk based capital of

and total adjusted capital of (from the 5 year historical data table in Annual STMT)

8,139,724 (authorized \$ amount)
69,355,660 (total adj't capital amount)

(10) The amount of admitted DTAs, admitted assets, statutory surplus and total adjusted capital in the risk-based capital calculation and the increased amount of DTAs, admitted assets and surplus as the result of the application of SSAP 10R:

		Increase
Admitted DTAs	26,824,243	13,474,850
Admitted assets	742,577,428	13,474,850
Statutory surplus	62,300,474	13,474,850
Total adjusted capital	69,355,660	-

Deferred tax liabilities are not recognized for the following amounts:

As of December 31, 2009, the Company had a balance of approximately \$5.5 million in its policyholder surplus account under the provisions of the Internal Revenue Code of 1986, as amended. The amount could become taxable to the extent that

NOTES TO FINANCIAL STATEMENTS

C	Current income taxes incurred consist of the following major components:			
			3/31/2010	12/31/2009
	Current year expense (benefit) (\$17.5 on ceding commission ran through surplus)		1,239,900	6,583,832
	Tax credits		0	0
	FIT on Ceding Commission booked through Surplus			17,500,000
	Prior period adjustment-these were settled already with MET-applies to recon of PY tax rtns			(124,384)
	Current income taxes (or benefit)		1,239,900	23,959,448
	Current income tax expense (benefit) on realized gain/(loss)		59,355	
	Current income taxes (or benefit)		1,299,255	23,959,448
		ties to tax exp on taxable inc tab	0	
	The changes in main components of DTAs and DTLs are as follows:			
	DTAs resulting from book/tax differences in	3/31/2010	12/31/2009	Change
	Insurance Reserves	12,190,255	12,134,478	55,777
	Net Operating Losses	0	0	0
	Deferred Acquisition Costs	19,574,335	19,541,264	33,070
	Unamortized Purchase Costs	0	0	0
	Capital Loss Carryforwards	5,653,087	5,712,442	(59,355)
	Bonds	0	0	0
	Initial Ceding commission running through surplus	12,644,247	13,913,899	(1,269,652)
	Other	2,860,668	2,929,465	(68,797)
	Total Gross DTAs	0	52,922,591	54,231,548
	Statutory valuation allowance adjustment (enter as negative)	0	0	0
	Total adjusted gross deferred tax assets	52,922,591	54,231,548	(1,308,957)
	DTAs nonadmitted	26,098,349	43,121,022	(17,022,673)
	Deferred Tax Asset -- Admitted	#####	11,110,526	15,713,716
	DTLs resulting from book/tax differences in	3/31/2010	12/31/2009	Change
	F & E	0	0	0
	NonAccrual of Market Discount	0	0	0
	Due & Deferred Prems	0	136,727	(136,727)
	Cap Gains and Losses	5,918,022	5,963,938	(45,915)
	Other	693,945	349,995	343,950
	Total DTLs	0	6,611,967	6,450,660
	Net Admitted DTA/(DTL)	20,212,275	4,659,867	15,552,409
	Change in net deferred income tax consists of the following	3/31/2010	12/31/2009	Change
	Total Deferred Tax Asset (adjusted for any VA)	52,922,591	54,231,548	(1,308,957)
	Total Deferred Tax Liability	6,611,967	6,450,660	161,308
	Net Deferred Tax Asset	46,310,624	47,780,888	(1,470,264)
	Tax Effect of Unrealized Gains and (Losses)	0		0
	Change in Net Deferred Income Tax	46,310,624	47,780,888	(1,470,264)
			chnge in net defid above-cell G22 (i18-f18)	(1,470,264)
			tie to cell G22 - dif	0
	The total statutory income taxes differs from the amount that would be obtained by applying the statutory federal income tax rate of 35% to net gains from operations and capital gains. Among the more significant book to tax adjustments were the following:			
D		Amount	Tax Effect	Effective tax rate
	Income before taxes	4,085,641	1,429,974	
	Realized Capital Gains/(Losses)	38,400	13,440	
	Statutory Income	4,124,041	1,443,414	35.00%
	Permanent Items - CY (IMR, ME)	(8,293)	(2,903)	-0.07%
	Negative Tax Dac	-	-	0.00%
	Prior Period True-Up (PY Cap Loss CF's are MET's so no true negation of CY CG's in "actual" tax exp)	169,587	59,355	1.44%
	Change in Non-Admitted Assets	-	-	0.00%
	Statutory Valudation Allowance	-	-	0.00%
	Other: Reversal of \$50m Ceding commission running through surplus	3,627,578	1,269,652	30.79%
	Total statutory income taxes	7,912,913	2,769,519	67.16%
	Federal income taxes incurred**		1,299,255	31.50%
	Change in net deferred income taxes**		1,470,264	35.65%
	Total statutory income taxes		2,769,519	67.16%
		0	0	

NOTES TO FINANCIAL STATEMENTS

At December 31, 2010, the Company has operating loss carry forwards of

0

that begin to expire in _____

At December 31, 2010, the Company has capital loss carry forwards of

16,151,676

that begin to expire in _____

2014

These capital losses were incurred by Texas Life under its prior owner, MetLife, Inc. and are available only to MetLife, Inc.

The amount of federal income taxes incurred and available for recoupment in the event of future net losses is:

(2)			
a.	Current Yr-2010	\$	-
b.	First Preceding Yr-2009	\$	24,227,043
c.	Second Preceding Yr-2008	\$	-

The aggregate amount of deposits reported as admitted assets under Section 6603 of the Internal Revenue Service (IRS) Code was as of December 31, 2010

(3)

0

The Company, along with its life insurance subsidiaries, files a consolidated Federal income tax return with its parent Wilton Reassurance Company. Companies included in the consolidated return as follows:

F. (1)

Wilton Reassurance Company
Redding Reassurance Company
Wilton Reassurance Life
Company of New York
Texas Life Insurance Company

The method of allocation among the companies is subject to a written agreement approved by the Board of Directors. Allocation is based upon the separate return calculations with credit for net losses granted when utilized on a separate company basis or in consolidation. Inter-company tax balances are settled annually.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

No material change since year-end 2009.

11. DEBT

The Company had no capital notes or other debt outstanding as of March 31, 2010 or December 31, 2009.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plan

Not applicable.

B. Defined Contribution Plan

The Company no longer participates in a noncontributory defined benefit plan. The Company does sponsor an unfunded defined health care plan that provides postretirement medical insurance benefits beginning at age 65 to full-time employees who have worked 20 years and attained age 55 while in service with the Company. There has been no material change since year-end 2009.

C. Multiemployer Plans

Not applicable.

D. Consolidated/Holding Company Plans

Not Applicable.

E. Post-employment Benefits and Compensated Absences

Not applicable.

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS –

- (1) The Company has 800,000 shares authorized, 684,016 shares issued and outstanding. The par value per share is \$4.50.
- (2) The Company has no preferred stock outstanding.
- (3) The maximum amount of dividends which can be paid by Texas domestic insurance companies to shareholders in any twelve month period is subject to restrictions as per Section 823.107 of the Texas Insurance Code.
- (4) No dividends were paid in 2010 and an extraordinary dividend in the amount of \$30,000,000 was paid on March 2, 2009.

The Company has no profits that may be paid as ordinary dividends to stockholders.

NOTES TO FINANCIAL STATEMENTS

- (1) No restrictions have been placed on unassigned surplus funds.
- (2) There are no advances to surplus not repaid.
- (3) No stock is held by the Company for special purposes.
- (4) The Company has \$13,474,850 of special surplus funds in 1Q10 as a result of its election to admit such amount as additional deferred tax assets pursuant to the application of SSAP-10R, paragraph 10.e. The Company had \$1,553,289 of such special surplus funds in 2009.
- (5) The Company has no surplus debentures outstanding.
- (6) The Company has not had any quasi-reorganization.
- (7) The Company has not had any quasi-reorganization.

14. CONTINGENCIES

A. Contingent Commitments

The Company is not aware of any material contingent commitments as of March 31, 2010 or December 31, 2009. The Company has committed no surplus funds to reserve for any contingent arrangements.

B. Assessments

During 1Q10 and 2009, there were no known material assessments that would have a material financial impact to the Company.

C. Gain Contingencies

There were no material gain contingencies recognized by the Company in 1Q10 or 2009.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

There were no claims-related extra contractual obligation and bad faith losses stemming from lawsuits.

E. All Other Contingencies

No significant change since year-end 2009.

15. LEASES

The Company has not entered into any leasing agreements as lessee which could have a material financial effect.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATION OF CREDIT RISK

The Company has no financial instruments with off-balance sheet risk or concentration of credit risk.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES.

A. Transfers of Receivables Reported as Sales

The Company did not have any transfers of receivables reported as sales during 1Q10 or 2009.

B. Transfer and Servicing of Financial Assets

The Company had no transactions involving the transfer and servicing of financial assets during 1Q10 or 2009.

C. Wash Sales

The Company did not have any wash sales during 1Q10 or 2009.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not applicable.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS.

No material direct premium in either 1Q10 or 2009.

20. OTHER ITEMS

A. Extraordinary Items

The Company had no extraordinary items during 1Q10 or 2009.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 1Q10 or 2009.

C. Other Disclosures

No significant change since year-end 2009.

D. Uncollectible Asset Balances

No significant change since year-end 2009.

NOTES TO FINANCIAL STATEMENTS

E. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries in 1Q10 or 2009

F. State Transferable Tax Credits

NOTES TO FINANCIAL STATEMENTS

The Company did not have any state transferable tax credits in 1Q10 or 2009.

- G. Subprime Mortgage Related Risk Exposure – The Company did not have investments in subprime mortgage related securities in 1Q10 or 2009.

21. EVENTS SUBSEQUENT

The Company is not aware of any events that existed at March 31, 2010 or that occurred subsequent to this date that require disclosure.

22. REINSURANCE

No significant change since year-end 2009.

23. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDEMPTION

The Company has no retrospectively rated contracts or contracts subject to redemption as of March 31, 2010 or December 31, 2009.

24. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES.

The Company had no changes in incurred losses and loss adjustment expenses in 1Q10 or 2009.

25. INTERCOMPANY POOLING ARRANGEMENT

The Company had no inter-company pooling arrangements in 1Q10 or 2009.

26. STRUCTURED SETTLEMENTS

The Company had no structured settlements as of 1Q10 or 2009.

27. HEALTH CARE RECEIVABLES

The Company had no health care receivables as of March 31, 2010 or December 31, 2009.

28. PARTICIPATING POLICIES

The Company had life premiums in the amount of \$1,981,369 or 5.2% in the form of participating policies as of March 31, 2010, and \$6,334,723 or 4.3% at December 31, 2009. The Company accounts for its policyholder dividends on an accrual basis consistent with SSAP51 and SSAP54. The Company paid dividends in the amount of \$4,302,946 to life policyholders as of March 31, 2010, and \$4,302,946 at December 31, 2009

29. PREMIUM DEFICIENCY RESERVES

The Company had no premium deficiency reserves as of March 31, 2010 or December 31, 2009.

30. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

No significant change since year-end 2009.

31. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

No significant change since year-end 2009.

32. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

No Significant change since year-end 2009.

33. SEPARATE ACCOUNTS

The Company had no separate accounts as of March 31, 2010 or December 31, 2009.

34. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company had no loss/claim adjustment expenses in 1Q10 or 2009.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2005
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2005
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/10/2006
- 6.4 By what department or departments?
Texas Department of Insurance.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] NA [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
Lehman Brothers Holdings, Inc and Subsidiaries.....	New York, NY.....	No.....	No.....	Yes.....	No.....	No.....

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:
.....

9.2 Has the code of ethics for senior managers been amended?..... Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:..... \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above ..	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon.....	115-Syracuse Client Svcs, 2nd Flr, 111 Sanders Creek Pkwy, East Syracuse, NY 13057.....

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
137432.....	Guggenheim Partners Asset Mgmt., Inc.....	135 West 57th Street, New York, NY 10022.....

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

17.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

1

Amount

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	<u>\$</u>

1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$

1.3 Long-Term Mortgages Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	<u>\$</u>

1.4 Long-Term Mortgages Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	<u>\$</u>

1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
--	----------

1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$</u>

2. Operating Percentages:	
2.1 A&H loss percent	%
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	%

3.1 Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Location	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			LIFE AND ANNUITY AFFILIATES			
			LIFE AND ANNUITY NON-AFFILIATES			
			ACCIDENT AND HEALTH AFFILIATES			
			ACCIDENT AND HEALTH NON-AFFILIATES			
NONE						

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only						
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
		2 Life Insurance Premiums	3 Annuity Considerations					
1. Alabama	AL	L	953,249				953,249	
2. Alaska	AK	L	45,686				45,686	
3. Arizona	AZ	L	254,702				254,702	
4. Arkansas	AR	L	539,374				539,374	
5. California	CA	L	2,433,821				2,433,821	
6. Colorado	CO	L	515,244				515,244	
7. Connecticut	CT	L	34,553				34,553	
8. Delaware	DE	L	31,157				31,157	
9. District of Columbia	DC	L	49,438				49,438	
10. Florida	FL	L	1,347,336	30			1,347,366	
11. Georgia	GA	L	863,902	90			863,992	
12. Hawaii	HI	L	5,116				5,116	
13. Idaho	ID	L	152,996	30			153,026	
14. Illinois	IL	L	1,093,890				1,093,890	
15. Indiana	IN	L	1,345,525				1,345,525	
16. Iowa	IA	L	75,379				75,379	
17. Kansas	KS	L	514,731				514,731	
18. Kentucky	KY	L	995,801				995,801	
19. Louisiana	LA	L	1,925,417	1,026			1,926,443	
20. Maine	ME	L	2,409				2,409	
21. Maryland	MD	L	469,682				469,682	
22. Massachusetts	MA	L	117,598				117,598	
23. Michigan	MI	L	55,827				55,827	
24. Minnesota	MN	L	61,876				61,876	
25. Mississippi	MS	L	900,451				900,451	
26. Missouri	MO	L	482,437				482,437	
27. Montana	MT	L	6,608				6,608	
28. Nebraska	NE	L	24,798				24,798	
29. Nevada	NV	L	169,076				169,076	
30. New Hampshire	NH	L	14,530				14,530	
31. New Jersey	NJ	L	100,784				100,784	
32. New Mexico	NM	L	1,002,027	3,000			1,005,027	
33. New York	NY	N	18,033	98			18,131	
34. North Carolina	NC	L	2,304,524				2,304,524	
35. North Dakota	ND	L	7,097				7,097	
36. Ohio	OH	L	316,340				316,340	
37. Oklahoma	OK	L	1,712,806	60	17		1,712,883	
38. Oregon	OR	L	91,381				91,381	
39. Pennsylvania	PA	L	284,508	75			284,583	
40. Rhode Island	RI	L	13,082				13,082	
41. South Carolina	SC	L	208,857				208,857	
42. South Dakota	SD	L	2,058				2,058	
43. Tennessee	TN	L	364,185				364,185	
44. Texas	TX	L	14,064,050	100,505	1,018		14,165,573	
45. Utah	UT	L	95,384				95,384	
46. Vermont	VT	L	50,223				50,223	
47. Virginia	VA	L	458,454				458,454	
48. Washington	WA	L	101,031				101,031	
49. West Virginia	WV	L	116,282				116,282	
50. Wisconsin	WI	L	73,661				73,661	
51. Wyoming	WY	L	6,653				6,653	
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. US Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	XXX	19,728				19,728	
59. Subtotal	(a) 50		36,893,757	104,914	1,035		36,999,706	
90. Reporting entity contributions for employee benefit plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		485,546				485,546	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		28,210				28,210	
94. Aggregate of other amounts not allocable by State	XXX							
95. Totals (Direct Business)	XXX		37,407,513	104,914	1,035		37,513,462	
96. Plus Reinsurance Assumed	XXX							
97. Totals (All Business)	XXX		37,407,513	104,914	1,035		37,513,462	
98. Less Reinsurance Ceded	XXX		12,975,433				12,975,433	
99. Totals (All Business) less Reinsurance Ceded	XXX		24,432,080	104,914	1,035		24,538,029	
DETAILS OF WRITE-INS								
5801. Other Foreign	XXX		19,728				19,728	
5802.	XXX							
5803.	XXX							
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX							
5899. Totals (Lines 5801 through 5803 + 5898)(Line 58 above)	XXX		19,728				19,728	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX							

(L) Licensed or Chartered – Licensed Insurance Carrier or Domiciled RRG; (R) Registered – Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above – Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

	<u>FEIN</u>	<u>NAIC</u>	<u>STATE</u>
Wilton Re Holdings Limited	98-0473388		
--Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
--Wilton Re U.S. Holdings, Inc.	32-0132101		
----Wilton Re Services, Inc.	32-0132104		
----Wilton Reassurance Company	41-1760577	66133	MN
----- Texas Life Insurance Company	74-0940890	69396	TX
-----Wilton Reassurance Life Company of New York	94-1516991	60704	NY
-----Redding Re Holdings, LLC	43-2090153		
-----Redding Reassurance Company	43-2090144		SC

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES








The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1.	 6 9 3 9 6 2 0 1 0 4 9 0 0 0 0 0 1
2.	 6 9 3 9 6 2 0 1 0 3 6 5 0 0 0 0 1
3.	 6 9 3 9 6 2 0 1 0 4 4 5 0 0 0 0 1
4.	 6 9 3 9 6 2 0 1 0 4 4 6 0 0 0 0 1
5.	 6 9 3 9 6 2 0 1 0 4 4 7 0 0 0 0 1
6.	 6 9 3 9 6 2 0 1 0 4 4 8 0 0 0 0 1
7.	 6 9 3 9 6 2 0 1 0 4 4 9 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

LQ003 Additional Aggregate Lines for Page 03 Line 25.

*LIAB

	1 Current Statement Date	2 December 31 Prior Year
2504. Excise Tax Reimb-ModCo.....	217,769	236,450
2505. Tax Reimb-Final Expense.....	8,979	2,923
2597. Summary of remaining write-ins for Line 25 from Page 03	226,748	239,373

LQ004 Additional Aggregate Lines for Page 04 Line 53.

*SUMOPS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Additional Admitted Tax Asset.....	13,474,850	(12,460,754)	1,553,289
5305. Reclassification of Additional Admitted Tax Asset.....	(13,474,850)		(1,553,289)
5397. Summary of remaining write-ins for Line 53 from Page 04		(12,460,754)	

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,481,382	1,634,885
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition	347,707	6,292
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	31,686	159,795
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,797,403	1,481,382
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,797,403	1,481,382

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		40,660,701
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		22,919
5. Unrealized valuation increase (decrease)		39,246
6. Total gain (loss) on disposals		(85,126)
7. Deduct amounts received on disposals		39,685,708
8. Deduct amortization of premium and mortgage interest points and commitment fees		952,032
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	966,651	2,450,557
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	327	1,265
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		(170,180)
7. Deduct amounts received on disposals		1,314,675
8. Deduct amortization of premium and depreciation		316
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	966,978	966,651
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	966,978	966,651

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	617,507,911	528,615,756
2. Cost of bonds and stocks acquired	96,426,218	404,386,447
3. Accrual of discount	1,280,348	3,507,378
4. Unrealized valuation increase (decrease)		2,393
5. Total gain (loss) on disposals	109,714	2,258,590
6. Deduct consideration for bonds and stocks disposed of	66,927,770	320,406,867
7. Deduct amortization of premium	196,764	855,786
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	648,199,657	617,507,911
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	648,199,657	617,507,911

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	516,366,124	149,683,634	161,191,799	(983,572)	503,874,387			516,366,124
2. Class 2 (a).....	116,239,207	23,989,859	3,178,556	2,808,535	139,859,045			116,239,207
3. Class 3 (a).....								
4. Class 4 (a).....	3,045,929	730,000		(741,226)	3,034,703			3,045,929
5. Class 5 (a).....								
6. Class 6 (a).....								
7. Total Bonds	635,651,260	174,403,493	164,370,355	1,083,737	646,768,135			635,651,260
PREFERRED STOCK								
8. Class 1.....	460,000	3,000,000			3,460,000			460,000
9. Class 2.....	2,950,058				2,950,058			2,950,058
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock	3,410,058	3,000,000			6,410,058			3,410,058
15. Total Bonds & Preferred Stock	639,061,318	177,403,493	164,370,355	1,083,737	653,178,193			639,061,318

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

S102

SCHEDULE DA - PART 1**Short-Term Investments**

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	4,978,536	XXX	4,978,536	545	

SCHEDULE DA - VERIFICATION**Short-Term Investments**

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	21,553,405	27,712,161
2. Cost of short-term investments acquired	70,977,429	619,401,389
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	87,552,300	625,560,145
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	4,978,534	21,553,405
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11)	4,978,534	21,553,405

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B- Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E-VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	7,002,849	
2. Cost of cash equivalents acquired.....	18,176,646	1,193,351,679
3. Accrual of discount.....	153	38,559
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		(229)
6. Deduct consideration received on disposals.....	25,179,648	1,186,387,160
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		7,002,849
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11)		7,002,849

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
3134A4-AB-0	FHLMC AGENCY BND 0.000% 03/15/31		01/08/2010	J.P. MORGAN SECURITIES INC.		950,038	3,106,000		1
3136FM-BV-5	FNMA AGENCY BND 5.275% 03/15/30		02/19/2010	NOMURA SECURITIES INTL. INC.		2,265,000	2,265,000		1
31398A-E9-9	FNMA AGENCY BND 0.000% 02/09/40		01/26/2010	BARCLAYS CAPITAL		2,093,344	11,500,000		1
31398A-G4-8	FNMA AGENCY BND 0.000% 03/02/40		02/12/2010	FIRST TENNESSEE CAPITAL MARKET		644,986	3,800,000		1
0399999 - Total	Bonds - U.S. Government					5,953,368	20,671,000		XXX
836205-AN-4	REPUBLIC OF SOUTH AFRICA GOVT BND 5.50%	F	03/02/2010	DEUTSCHE BANK AG		1,052,527	1,060,000		2FE
BRS9LJ-UV-5	RBS FHA/VA POOL 5.000% 10/01/23	R	02/02/2010	Interest Capitalization		9,976	9,976		1
BRS9LJ-UV-5	RBS FHA/VA POOL 5.000% 10/01/23	R	02/01/2010	Tax Free Exchange		8,909	8,909	49	1
1099999 - Total	Bonds - All Other Government					1,071,413	1,078,886	49	XXX
899096-AU-5	TULARE CALIF MUNI BND GO 0.000% 08/01/...		01/21/2010	MERRILL LYNCH & CO.		374,367	860,000		2FE
2499999 - Total	Bonds - U.S. Political Subdivisions of States, Territories and Possessions					374,367	860,000		XXX
232265-5C-8	CUYAHOGA CNTY OHIO MUNI BND REV 8.223%		01/08/2010	MORGAN STANLEY & CO. INC.		730,000	730,000		2FE
312939-JE-2	FHLMC GOLD POOL # A91161 4.500% 02/01/...		03/01/2010	BARCLAYS CAPITAL		10,309,168	10,178,753	3,817	1
31394C-2J-0	FNR CMO 2005-23 ZC 5.500% 04/25/35		03/01/2010	Interest Capitalization		27,144	27,144		1
31395C-QX-2	FHR CMO 2825 PZ 5.500% 07/15/34		03/01/2010	Interest Capitalization		43,180	43,180		1
31395F-2F-0	FHR CMO 2835 NZ 5.500% 08/15/34		03/01/2010	Interest Capitalization		11,975	11,975		1
31397E-VT-9	FHRR CMO R010 ZA 5.500% 02/15/37		03/01/2010	Interest Capitalization		21,271	21,271		1
31397N-WX-9	FNR AGENCY CMO 09-30 Z 6.500% 05/25/39		03/01/2010	Interest Capitalization		10,524	10,524		1
31398F-5A-5	FNMA AGENCY CMO 09-99-HZ 5.000% 12/25/...		03/18/2010	NOMURA SECURITIES INTL. INC.		993,377	1,016,771	3,107	1
31398F-YE-5	FNMA AGENCY CMO 09-93 VZ 4.500% 11/25/...		03/01/2010	Interest Capitalization		8,533	8,533		1
31398G-BZ-1	FNMA AGENCY CMO 09-102-EZ 5.000% 12/25/...		03/17/2010	MORGAN STANLEY & CO. INC.		843,932	864,255	2,521	1
31398G-MM-8	FNMA AGENCY CMO 09-115-HZ 5.000% 01/25/...		03/18/2010	NOMURA SECURITIES INTL. INC.		988,029	1,012,552	3,094	1
31398G-U7-2	FNMA AGENCY CMO 10-4-GZ 5.000% 02/25/4...		03/17/2010	NOMURA SECURITIES INTL. INC.		834,599	857,098	2,500	1
31398G-Y4-5	FNMA AGENCY CMO 10-10-BZ 5.000% 02/25/...		03/18/2010	BANC OF AMERICA SECURITIES LLC		978,770	1,008,351	3,081	1
31398L-YL-6	FHLMC AGENCY CMO 3623-CZ 5.000% 01/15/...		03/18/2010	CREDIT SUISSE FIRST BOSTON COR.		974,949	1,008,351	3,081	1
31398L-ZZ-4	FHLMC AGENCY CMO 3621-HZ 5.000% 01/15/...		03/17/2010	GOLDMAN SACHS & CO.		1,680,984	1,714,196	5,000	1
31398M-YC-4	FNMA AGENCY CMO 10-19-Z 5.000% 03/25/4...		03/17/2010	BANC OF AMERICA SECURITIES LLC		836,471	853,542	2,490	1
31398M-ZX-7	FNMA AGENCY CMO 10-23-Z 5.000% 03/25/4...		03/17/2010	MORGAN STANLEY & CO. INC.		838,805	853,542	2,490	1
314120-ZY-8	FNMA POOL # 932359 4.000% 01/01/25		03/01/2010	CREDIT SUISSE FIRST BOSTON COR.		1,666,028	1,630,613	5,444	1
31417L-CN-3	FNMA POOL # AC1876 4.000% 09/01/39		03/01/2010	BANC OF AMERICA SECURITIES LLC		9,888,263	10,050,005	3,350	1
31417Y-KU-0	FNMA POOL # MA0306 3.500% 01/01/25		03/01/2010	BANC OF AMERICA SECURITIES LLC		1,120,745	1,115,169	3,325	1
31417Y-MB-0	FNMA POOL # MA0353 4.500% 03/01/30		03/01/2010	BARCLAYS CAPITAL		4,602,431	4,481,296	1,680	1
38373M-4S-6	GNR CMBS 08-92 Z 4.700% 10/16/48		03/01/2010	Interest Capitalization		9,122	9,122		1
38373M-6D-7	GNMA CMBS 09-27 Z 5.366% 01/16/51		03/01/2010	Interest Capitalization		27,928	27,928		1
38373M-6N-5	GNMA CMBS 09-19 Z 5.352% 03/16/51		03/01/2010	Interest Capitalization		50,765	50,765		1
38373M-VK-3	GNR CMBS 06-30 Z 3.400% 05/16/46		03/01/2010	Interest Capitalization		7,658	7,658		1
38373M-WW-6	GNMA CMBS 07-13 AB 5.000% 09/16/48		03/01/2010	Interest Capitalization		14,398	14,398		1
38374X-SJ-5	GNR AGENCY CMO 09-30 Z 5.250% 09/16/39		03/01/2010	Interest Capitalization		40,775	40,775		1
691879-EY-2	OXNARD CALIF FING AUTH MUNI TAX BND REV		01/29/2010	EJ DELAROSSA		1,580,000	1,580,000		1FE
3199999 - Total	Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of ...					39,139,825	39,227,767	37,079	XXX
00080A-BQ-2	ACAS.05-1A ABS 05-1A A1 144A 0.499% 07...		01/27/2010	BANC OF AMERICA SECURITIES LLC		238,011	258,708	25	1FE
000837-AA-2	ACAS BUSINESS LOAN TRUST ACAS. ABS 07-1A...		01/26/2010	WELLS FARGO ADVISORS		129,085	142,833	121	1FE
00089F-AA-8	ACST.07-1A ABS 07-1A G1 144A 0.488% 0...		01/08/2010	CREDIT SUISSE FIRST BOSTON COR.		619,105	806,651	55	1FE
03076C-AE-6	AMERIPRISE FINL CORP BND 5.300% 03/15/...		03/08/2010	GOLDMAN SACHS & CO.		598,566	600,000		1FE
032166-AR-1	AMSOUTH BANCORPORATION CORP BND 5.200%		02/12/2010	GFI Securities SA Ltd Futures		859,504	959,000	18,978	2FE
084423-AQ-5	WR BERKLEY CORP CORP BND 7.375% 09/15/...		03/30/2010	MORGAN STANLEY & CO. INC.		404,303	370,000	1,516	2FE
08528R-AF-3	BERNGLO ABS-A3C 144A 0.648% 03/28/13		03/16/2010	DIRECT		802,878	882,283	1,197	1FE
09256B-AA-5	BLACKSTONE HOLDINGS FINANCE CO CORP BND		03/19/2010	MORGAN STANLEY & CO. INC.		2,136,391	2,130,000	46,581	1FE
125635-AC-6	CLI FUNDING LLC ABS 06.1A A 144A 0.416%		03/22/2010	WELLS FARGO ADVISORS		242,777	291,187	24	2FE
151608-AA-4	CPF.10-1A ABS 10-1A-1 144A 5.430% 07/2...		03/02/2010	DEUTSCHE BANK AG		549,890	550,000		1FE
22822R-AR-1	CROWN CASTLE TOWERS LLC CORP BND 144A		01/08/2010	MORGAN STANLEY & CO. INC.		780,000	780,000		1FE
247131-AF-2	DELPHI FINANCIAL GROUP INC. CORP BND 7		03/19/2010	Various		2,153,714	2,130,000	7,820	2FE
25389J-AE-6	DIGITAL RLTY CORP BND 144A 5.875% 02/0...		03/15/2010	Various		2,131,954	2,165,000	4,610	2FE
26441Y-AU-1	DUKE REALTY LP CORP BND 6.750% 03/15/2...		03/25/2010	WELLS FARGO ADVISORS		999,830	1,000,000		2FE
309588-AC-5	FARMERS EXCHANGE CAP CORP BND 144A 7.0...		02/17/2010	BARCLAYS CAPITAL		267,273	300,000	6,521	2FE
309601-AA-0	FARMERS INS EXCHANGE CORP BND 144A 8.6...		03/02/2010	JEFFRIES & CO. INC.		841,768	800,000	23,767	2FE
33582V-AB-4	FIRST NIAGARA FINL GRP INC. CORP BND 6		03/16/2010	J.P. MORGAN SECURITIES INC.		2,140,792	2,135,000		2FE
379398-AA-8	GTP TOWERS ISSUER LLC CORP BND 144A 4		02/11/2010	DEUTSCHE BANK AG		1,617,000	1,617,000		1FE
38141E-A5-8	GOLDMAN SACHS GROUP INC CORP BND 5.375%		03/01/2010	GOLDMAN SACHS & CO.		2,115,764	2,135,000		1FE

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STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
.410867-AC-9	ALLMERICA FINANCIAL CORPORATIO CORP BND		.02/18/2010	GOLDMAN SACHS & CO.		1,609,461	1,615,000		2FE
.448579-AB-8	HYATT HOTELS CORP SENIOR CORP BND 144A		.02/10/2010	MORGAN STANLEY & CO. INC.		2,213,399	2,104,000	44,827	2FE
.468502-AA-7	JACKSON NATL LIFE INS CO NT 144A 8.150		.02/11/2010	Various		2,136,565	2,134,000	73,433	1FE
.55271K-AM-3	MCG.06-1A ABS 06-1A-A1 0.579% 04/20/18		.02/18/2010	Various		1,780,200	2,070,000	1,131	1FE
.652509-AA-8	NWSTR.07-1A ABS 07-1A-1 144A 0.492% 09		.03/11/2010	DIRECT		847,425	946,844	194	1FE
.652509-AE-0	NWSTR.07-1A ABS 07-1A-B 0.802% 09/30/2		.01/22/2010	WELLS FARGO ADVISORS		382,500	500,000	648	1FE
.65250Y-AA-3	NEWST.05-1 ABS 05-1A-1 144A 0.529% 07/		.02/12/2010	GOLDMAN SACHS & CO.		2,105,386	2,193,111	741	1FE
.677071-AU-6	OHANA MILITARY COMM LLC CORP BND 144A		.03/11/2010	Various		1,801,088	2,090,000	46,610	1FE
.705322-AD-7	PEDERNALES ELEC COOP INC. CORP BND 144A		.01/11/2010	Libertas Partners		1,530,374	1,350,000	18,917	1FE
.731020-AA-4	POLAR TANKERS INC CORP BND 144A 5.951%		.01/13/2010	GFI Securities SA Ltd Futures		526,900	530,000	6,045	1FE
.78466K-AB-4	SPFC.06-1A ABS 06-1A-A2 0.529% 01/11/1		.03/09/2010	WELLS FARGO ADVISORS		1,325,673	1,636,633	937	1FE
.86359C-AD-1	SARTS.05-1A ABS 05-1A 144A 0.749% 01/2		.01/11/2010	NOMURA SECURITIES INTL. INC		725,164	860,729	1,592	1FE
.86765B-AG-4	SUNOCO LOGISTICS PARTNERS OPER CORP BND		.02/09/2010	CITICORP SECURITIES MARKETS		747,540	750,000		2FE
.87151Q-AA-4	SYMETRA FINANCIAL CORP CORP BND 144A 6		.03/25/2010	J.P. MORGAN SECURITIES INC.		1,238,775	1,250,000	38,069	2FE
.891027-AP-9	TORCHMARK CORPORATION SENIOR CORP BND		.03/30/2010	Various		642,063	535,000	11,533	2FE
.89676A-AN-3	TRITON CONTAINER FINANCE LLC T ABS 06.1A		.03/04/2010	WELLS FARGO ADVISORS		517,894	607,500	74	2FE
.89676A-AQ-6	TRITON CONTAINER FINANCE LLC T ABS 07-1A		.03/04/2010	WELLS FARGO ADVISORS		498,516	562,500	63	2FE
.056143-AA-8	BBAIR ABS 07-1A G1 144A 0.530% 10/14/3	F	.01/08/2010	CREDIT SUISSE FIRST BOSTON COR		1,577,955	2,154,205	959	2FE
.53947M-AB-2	LLOYDS TSB BANK PLC CORP BND 144A 5.80	F	.01/05/2010	BANC OF AMERICA SECURITIES LLC		1,576,319	1,580,000		1FE
.57069P-AC-6	MARKS & SPENCER PLC CORP BND 144A 6.25	F	.02/19/2010	RBC DOMINION SECURITIES INC		865,662	840,000	12,104	2FE
.65535H-AB-5	NOMURA HOLDINGS INC CORP BND 6.700% 03	F	.02/25/2010	NOMURA SECURITIES INTL. INC		498,955	500,000		2FE
3899999 - Total	- Bonds - Industrial, Misc.					44,776,413	46,862,182	369,093	XXX
.743674-AX-1	PROTECTIVE LIFE CORP SENIOR CORP BND 7		.03/26/2010	Various		2,110,833	1,976,000	68,156	2FE
4899999 - Total	- Bonds - Hybrid Securities					2,110,833	1,976,000	68,156	XXX
8399997 - Total	- Bonds - Part 3					93,426,218	110,675,835	474,377	XXX
8399999 - Total	- Bonds					93,426,218	110,675,835	474,377	XXX
.306122-20-1	FALCONS FUNDING TRUST I PFD STK 144A		.01/21/2010	BANC OF AMERICA SECURITIES LLC	3,000,000	3,000,000			P1LZ
8499999 - Total	- Preferred Stocks - Industrial, Misc.					3,000,000	XXX		XXX
8999997 - Total	- Preferred Stocks - Part 3					3,000,000	XXX		XXX
8999999 - Total	- Preferred Stocks					3,000,000	XXX		XXX
9799999 - Total	- Common Stocks						XXX		XXX
9899999 - Total	- Preferred and Common Stocks					3,000,000	XXX		XXX
9999999 - Totals						96,426,218	XXX	474,377	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

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STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)
36202D-LU-3	GNMA POOL # 003039 6.500% 02/20/31		03/01/2010	Paydown		2,276	2,276	2,247	2,247		28		28		2,276				21	02/20/2031	1
36202D-NL-1	GNMA POOL # 003095 6.500% 06/20/31		03/01/2010	Paydown		796	796	786	786		10		10		796				7	06/20/2031	1
36202D-PS-4	GNMA POOL # 003133 6.500% 09/20/31		03/01/2010	Paydown		2,713	2,713	2,680	2,682		32		32		2,713				25	09/20/2031	1
36205S-CN-3	GNMA POOL # 398877 8.000% 09/15/26		03/01/2010	Paydown		735	735	742	741		(6)		(6)		735				10	09/15/2026	1
36225B-00-4	GNMA POOL # 781363 8.000% 12/15/25		03/01/2010	Paydown		2,517	2,517	2,575	2,567		(50)		(50)		2,517				32	12/15/2025	1
36225B-0X-9	GNMA POOL # 781370 9.000% 05/15/23		03/01/2010	Paydown		776	776	836	826		(50)		(50)		776				9	05/15/2023	1
912828-LZ-1	UNITED STATES TREASURY GOVT BND 2.125%		03/04/2010	BARCLAYS CAPITAL		35,086,816	35,174,000	34,969,276	34,971,969		6,292		6,292		34,978,262		108,554	108,554	185,616	11/30/2014	1
0399999	Bonds - U.S. Governments					35,096,629	35,183,813	34,979,142	34,981,819		6,257		6,257		34,988,075		108,554	108,554	185,721	XXX	XXX
BRS9LJ-UV-5	FBS FHA/VA POOL 5.000% 10/01/23		03/01/2010	Paydown		84	84	84	84						84					10/01/2023	1
1099999	Bonds - All Other Governments					84	84	84	84						84					XXX	XXX
161990-6A-9	FHA/VA CHASE LINCOLN MANHATTEN GNMA CMO		01/01/2010	Paydown		161	161	145	159		3		3		161				2	10/01/2013	1
161990-6A-9	FHA/VA CHASE LINCOLN MANHATTEN GNMA CMO		02/01/2010	Tax Free Exchange		8,909	8,909	7,997	8,759		3		3		8,762		148	148	136	10/01/2013	1
31283H-2T-1	FHLMC GOLD POOL # 601686 7.500% 08/01/21		03/01/2010	Paydown		16,858	16,858	16,821	16,820		37		37		16,858				268	08/01/2031	1
312903-P8-4	FHLMC CMO 162 F 7.000% 05/15/21		03/15/2010	Paydown		1,313	1,313	1,334	1,317		(4)		(4)		1,313				15	04/15/2019	1
312939-JE-2	FHLMC GOLD POOL # A91161 4.500% 02/01/22		03/24/2010	BARCLAYS CAPITAL		9,268,689	9,154,288	9,271,577		(1,024)		(1,024)		9,270,553		(1,864)	(1,864)	17,708	02/01/2040	1	
313356-HW-8	FHLMC GOLD POOL # C80245 7.500% 10/01/22		03/01/2010	Paydown		408	408	390	393		15		15		408				5	10/01/2024	1
31348H-LY-2	FHLMC GOLD POOL # 605743 3.165% 06/01/18		03/01/2010	Paydown		358	358	370	365		(6)		(6)		358				2	06/01/2018	1
31358M-PL-2	FNR CMO 692-24 Z 6.500% 04/25/22		03/01/2010	Paydown		19,235	19,235	19,374	19,332		(96)		(96)		19,235				191	03/01/2022	1
31358P-CB-1	FNR CMO 692-40 ZC 7.000% 07/25/22		03/01/2010	Paydown		9,125	9,125	9,139	9,129		(4)		(4)		9,125				102	07/01/2022	1
31365D-L9-4	FNMA POOL # 124652 8.500% 07/01/22		03/01/2010	Paydown		2,301	2,301	2,335	2,322		(21)		(21)		2,301				48	07/01/2022	1
31371E-2L-8	FNMA POOL # 250179 7.500% 12/01/24		03/01/2010	Paydown		362	362	345	348		15		15		362				5	12/01/2024	1
31412Q-ZY-8	FNMA POOL # 932359 4.000% 01/01/25		03/24/2010	CREDIT SUISSE FIRST BOSTON COR.		887,296	871,500	890,428		(139)		(139)		890,289		(2,993)	(2,993)	2,324	01/01/2025	1	
31417L-CN-3	FNMA POOL # AC1876 4.000% 09/01/39		03/24/2010	BANC OF AMERICA SECURITIES LLC.		8,657,708	8,823,577	8,681,573		180		180		8,681,753		(24,045)	(24,045)	19,225	09/01/2039	1	
31417Y-MB-0	FNMA POOL # MA0353 4.500% 03/01/30		03/24/2010	BARCLAYS CAPITAL		2,672,740	2,606,448	2,676,903		(507)		(507)		2,676,396		(3,656)	(3,656)	5,138	03/01/2030	1	
38374U-KF-7	GNMA CMO 093362 5.500% 05/20/39		02/01/2010	Paydown		141,014	141,014	140,617	140,607		407		407		141,014				685	05/20/2039	1
452252-FH-7	ILLINOIS ST TOLL HWY AUTH TOLL MUNI BND		01/26/2010	MORGAN STANLEY & CO. INC.		1,028,647	1,000,000	1,000,000	1,000,000						1,000,000		28,647	28,647	42,601	01/01/2034	1FE
632990-9A-7	FHA/VA HORIZON 90-4 NATIONSBK GNMA CMO 9		03/01/2010	Paydown		501	501	484	494		7		7		501				7	01/01/2020	1
3199999	Total - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of					22,715,626	22,656,359	22,719,831	1,200,044		(1,135)		(1,135)		22,719,390		(3,764)	(3,764)	88,462	XXX	XXX
00080A-B0-2	ACAS.05-1A ABS 05-1A A1 144A 0.499% 07		01/25/2010	Paydown		135,954	135,954	113,522	117,718		18,236		18,236		135,954				185	07/25/2019	1FE
000837-AA-2	ACAS BUSINESS LOAN TRUST ACAS. ABS 07-1A		02/16/2010	Paydown		15,185	15,185	13,724		1,462		1,462		15,185				16	08/16/2019	1FE	
00089F-AA-8	ACST.07-1A ABS 07-1A G1 144A 0.488% 0		03/08/2010	Paydown		9,918	9,918	7,499	3,369		2,409		2,409		9,918				7	06/14/2037	1FE
004448-AA-4	ACAP.03-2A ABS 03-2A G1 144A 0.940% 09		03/22/2010	Paydown		28,102	28,102	17,263	17,382		10,721		10,721		28,102				50	09/20/2033	1FE
009349-AF-8	AIRCRAFT LEASE SECURITISATION ABS.07-1A		03/05/2010	Paydown		31,799	31,799	26,314	26,337		5,462		5,462		31,799				29	05/10/2032	2FE

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STATEMENT AS OF MARCH 31, 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date	NAIC Designation or Market Indicator (a)
03076C-AE-6	AMERIPRISE FINL CORP BND 5.300% 03/15/10		03/08/2010	GOLDMAN SACHS & CO		603,491	600,000	598,566							598,566		4,925	4,925		03/15/2020	1FE
07383F-AB-4	BEAR STEARNS COMM MTG 1998-C1 A2 6.440		03/01/2010	Paydown		9,094	9,094	9,186	9,149		(56)		(56)		9,094				101	06/01/2030	1FE
08528R-AF-3	BERNGLO ABS-A3C 144A 0.648% 03/28/13		03/28/2010	Paydown		59,342	59,342	54,001			5,341		5,341		59,342				91	03/28/2013	1FE
125635-AC-6	CLF FUNDING LLC ABS 06.1A A 144A 0.416		03/18/2010	Paydown		22,690	22,690	11,118	11,775		10,915		10,915		22,690				16	08/18/2021	2FE
140554-AA-4	CAPS ABS 07-1A A 144A 0.370% 03/20/17		03/22/2010	Paydown		186,590	186,590	154,870	165,946		20,645		20,645		186,590				86	03/20/2017	1FE
140566-AA-6	CAPS ABS 06-2A APT 144A 0.480% 09/20/2		03/22/2010	Paydown		108,065	108,065	71,323	78,441		29,624		29,624		108,065				94	09/20/2022	1FE
23321P-AC-2	DLJMA CMO 90-2 A 3.340% 01/25/22		03/01/2010	Paydown		182	182	183	182						182				1	04/01/2018	2Z*
252727-AA-0	DROT ABS 09-1 A 144A 9.310% 03/20/26		03/20/2010	Paydown		164,052	164,052	164,030	164,028		23		23		164,052				2,316	03/20/2026	1FE
30251T-AA-7	1ST CHICAGO NBD CAP I CORP BND 8.080%		01/05/2010	Redemption	100.0000	48,997	48,997	50,225	49,497		(500)		(500)		48,997				1,979	01/05/2018	1FE
30257G-AA-9	FPL ENERGY LLC CORP BND 144A 5.608% 03		03/10/2010	Redemption	100.0000	107,010	107,010	106,934	106,947		63		63		107,010				3,001	03/10/2024	2FE
33736X-BZ-1	FUNBC SENIOR CMBS 01-C2 A2 6.663% 01/1		03/01/2010	Paydown		196,271	196,271	197,263	195,993		279		279		196,271				1,581	04/01/2011	1FE
453083-LR-6	ISA CMO 88-1 A 6.577% 02/25/18		03/01/2010	Paydown		61	61	61	61						61				1	02/25/2018	1Z*
493915-AB-8	KPAC CMO A A1 6.500% 02/22/17		03/01/2010	Paydown		373	373	301	332		40		40		373				4	02/22/2017	1Z*
501044-BX-8	KROGER CO CORP BND 8.050% 02/01/10		02/01/2010	Maturity		3,000,000	3,000,000	2,994,840	2,999,937		63		63		3,000,000				120,750	02/01/2010	2FE
61746W-DZ-0	MSDWC 2000-LIF2 A2 7.200% 10/15/33		03/01/2010	Paydown		191,669	191,669	202,181	191,718		(49)		(49)		191,669				1,815	03/01/2012	1FE
61746W-ET-3	MSDWC SENIOR CMBS 01-PPM A3 6.540% 02/		03/01/2010	Paydown		25,739	25,739	25,875	25,702		37		37		25,739				281	09/01/2011	1FE
74112R-AA-8	PART_09-1 ABS 09-1 A 144A 5.670% 04/15		03/15/2010	Paydown		126,718	126,718	126,696	126,696		22		22		126,718				1,333	04/15/2017	1FE
82651C-AA-1	SRFC ABS 09-1A A1 144A 9.790% 12/22/25		03/20/2010	Paydown		276,783	276,783	276,757	276,760		24		24		276,783				4,564	12/22/2025	1Z*
847407-AA-1	SAF ABS 09-A A 144A 9.000% 02/20/25		03/20/2010	Paydown		163,082	163,082	155,466	155,725		7,358		7,358		163,082				2,472	02/20/2025	1Z
86359C-AD-1	SARTS.05-1A ABS 05-1A 144A 0.749% 01/2		01/21/2010	Paydown		78,028	78,028	65,739	35,188		12,264		12,264		78,028				156	01/21/2015	1FE
87612E-AB-2	TARGET CORPORATION CORP BND 7.500% 08/		01/25/2010	Call	103.9555	1,039,555	1,000,000	995,230	999,601		39,954		39,954		1,039,555				33,333	08/15/2010	1FE
89676A-AN-3	TRITON CONTAINER FINANCE LLC T ABS 06.1A		03/26/2010	Paydown		7,500	7,500	6,394			1,106		1,106		7,500				2	11/26/2021	2FE
89676A-AQ-6	TRITON CONTAINER FINANCE LLC T ABS 07-1A		03/26/2010	Paydown		9,375	9,375	8,309			1,066		1,066		9,375				3	02/26/2019	2FE
BRS8M8-YN-4	WALGREENS CORP BND 6.900% 01/15/35		03/15/2010	Redemption	100.0000	7,035	7,035	7,035	7,035						7,035				77	01/15/2035	1Z
18532U-AA-0	CLEAR CDO 01-AA 144A 0.800% 07/15/13		01/15/2010	Paydown		183,136	183,136	155,666	159,752		23,384		23,384		183,136				1,278	07/15/2013	1FE
500748-AA-6	KOWLOON-CANTON RAILWAY CORP BND 8.000%		03/15/2010	Maturity		2,000,000	2,000,000	1,993,220	1,999,806		194		194		2,000,000				80,000	03/15/2010	1FE
G41606-AC-1	GSC CDO 2003-4X A3 0.681% 12/16/15		01/20/2010	Paydown		279,635	279,635	187,705	197,297		82,338		82,338		279,635				532	12/16/2015	1FE
3899999	Bonds - Industrial and Miscellaneous					9,115,431	9,072,386	8,797,493	8,122,373		272,426		272,426		9,110,507		4,925	4,925	256,153	XXX	XXX
8399997	Bonds - Part 4					66,927,770	66,912,642	66,496,550	44,304,236		277,547		277,547		66,818,056		109,714	109,714	530,336	XXX	XXX
8399999	Total - Bonds					66,927,770	66,912,642	66,496,550	44,304,236		277,547		277,547		66,818,056		109,714	109,714	530,336	XXX	XXX
8999999	Total - Preferred Stocks					XXX														XXX	XXX
9799999	Total - Common Stocks					XXX														XXX	XXX
9899999	Total - Preferred and Common Stocks					XXX														XXX	XXX
9999999	Totals					66,927,770	XXX	66,496,550	44,304,236		277,547		277,547		66,818,056		109,714	109,714	530,336	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E05.1

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part B - Section 1

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part D

NONE

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Totals							

E10