

**QUARTERLY STATEMENT**  
OF THE  
**Wilton Reassurance Company**

**2009**

OF  
Minneapolis  
IN THE STATE OF  
Minnesota  
TO THE  
INSURANCE DEPARTMENT  
OF THE  
STATE OF  
AS OF  
JUNE 30, 2009

LIFE AND ACCIDENT AND HEALTH

**2009**



# QUARTERLY STATEMENT

AS OF JUNE 30, 2009  
OF THE CONDITION AND AFFAIRS OF THE

## Wilton Reassurance Company

NAIC Group Code 4213 (Current Period) , 4213 (Prior Period) NAIC Company Code 66133 Employer's ID Number 41-1760577

Organized under the Laws of Minnesota , State of Domicile or Port of Entry Minnesota

Country of Domicile United States

Incorporated/Organized 12/04/1900 Commenced Business 02/15/1901

Statutory Home Office Fifth Ave Towers, 100 S 5th St Ste 1075 , Minneapolis, MN 55402  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122 203-762-4400  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122 203-762-4412  
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.wiltonre.com

Statutory Statement Contact Michele Tracie Guertin 203-762-4412  
(Name) (Area Code) (Telephone Number) (Extension)

mguertin@wiltonre.com 203-762-4413  
(E-Mail Address) (Fax Number)

### OFFICERS

Name	Title	Name	Title
<u>Chris Conrad Stroup</u>	<u>Chairman and CEO</u>	<u>Mark Raymond Sarlitto</u>	<u>General Counsel and Secretary</u>
<u>Michael Elliott Fleitz</u>	<u>Chief Financial Officer</u>		

### OTHER OFFICERS

<u>Michele Tracie Guertin</u>	<u>Controller and Treasurer</u>	<u>Robert Lester Buckner</u>	<u>Valuation Actuary</u>
<u>Enrico John Treglia</u>	<u>Chief Operating Officer</u>	<u>Cathleen Marie Manka</u>	<u>Tax Director</u>

### DIRECTORS OR TRUSTEES

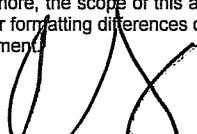
<u>Chris Conrad Stroup</u>	<u>Enrico John Treglia</u>	<u>Mark Raymond Sarlitto</u>	<u>Michael Elliott Fleitz</u>
<u>Donald Peter Araldi</u>	<u>Perry Howard Braun</u>	<u>Andrew John Wood</u>	<u>Michael Leonard Greer</u>


State of Connecticut

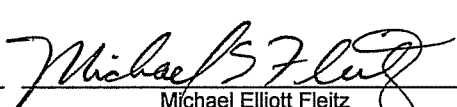
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County of Fairfield

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

  
Chris Conrad Stroup  
Chairman and CEO

  
Mark Raymond Sarlitto  
General Counsel and Secretary

  
Michael Elliott Fleitz  
Chief Financial Officer

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,  
 1. State the amendment number 0  
 2. Date filed \_\_\_\_\_  
 3. Number of pages attached 0

Subscribed and sworn to before me this 14 day of August, 2009

  
Delia C. Chapin, Notary Public  
March 31, 2011

STATEMENT AS OF JUNE 30, 2009 OF THE Wilton Reassurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	435,059,408	0	435,059,408	195,431,876
2. Stocks:				
2.1 Preferred stocks .....	905,500	0	905,500	1,927,511
2.2 Common stocks .....	224,841,014	109,016,894	115,824,120	79,100,533
3. Mortgage loans on real estate:				
3.1 First liens .....	0	0	0	0
3.2 Other than first liens .....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ .....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances).....	0	0	0	0
5. Cash (\$ .....4,962,580 ), cash equivalents (\$ .....3,935,294 ) and short-term investments (\$ .....4,396,474 ) .....	13,294,349	0	13,294,349	332,823,308
6. Contract loans (including \$ .....0 premium notes) .....	2,922,056	0	2,922,056	2,850,923
7. Other invested assets .....	0	0	0	0
8. Receivables for securities .....	3,095	0	3,095	8,039
9. Aggregate write-ins for invested assets .....	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9) .....	677,025,422	109,016,894	568,008,528	612,142,190
11. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
12. Investment income due and accrued .....	6,312,238	0	6,312,238	3,374,193
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection .....	15,460,834	0	15,460,834	(3,149,239)
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums).....	0	0	0	0
13.3 Accrued retrospective premiums.....	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers .....	0	0	0	575,000
14.2 Funds held by or deposited with reinsured companies .....	5,146,675	0	5,146,675	5,210,214
14.3 Other amounts receivable under reinsurance contracts .....	2,373,338	1,026,358	1,346,980	12,133,465
15. Amounts receivable relating to uninsured plans .....	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0	1,214,105
16.2 Net deferred tax asset .....	71,685,108	67,243,812	4,441,296	3,775,662
17. Guaranty funds receivable or on deposit .....	0	0	0	0
18. Electronic data processing equipment and software .....	0	0	0	0
19. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
21. Receivables from parent, subsidiaries and affiliates .....	0	0	0	0
22. Health care (\$ .....0 ) and other amounts receivable .....	0	0	0	0
23. Aggregate write-ins for other than invested assets .....	13,924,637	125,021	13,799,616	33,167,626
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23) .....	791,928,252	177,412,085	614,516,167	668,443,216
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
26. Total (Lines 24 and 25) .....	791,928,252	177,412,085	614,516,167	668,443,216
<b>DETAILS OF WRITE-INS</b>				
0901. ....	0	0	0	0
0902. ....	0	0	0	0
0903. ....	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page .....	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above) .....	0	0	0	0
2301. Modified Coinsurance Receivable.....	13,764,667	0	13,764,667	31,367,973
2302. Negative IMR.....	125,021	125,021	0	0
2303. Miscellaneous Receivable.....	34,949	0	34,949	222,688
2398. Summary of remaining write-ins for Line 23 from overflow page .....	0	0	0	1,576,965
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) .....	13,924,637	125,021	13,799,616	33,167,626

STATEMENT AS OF JUNE 30, 2009 OF THE Wilton Reassurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 444,444,958 less \$ 0 included in Line 6.3 (including \$ 316,442,924 Modco Reserve)	444,444,958	470,391,927
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)	0	0
4. Contract claims:		
4.1 Life	29,282,982	37,965,629
4.2 Accident and health	0	0
5. Policyholders' dividends \$ 0 and coupons \$ 0 due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ 0 Modco)	0	0
6.2 Dividends not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 0 accident and health premiums	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	6,284,726	7,381,990
9.2 Provision for experience rating refunds, including \$ 0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 0 ceded	0	0
9.4 Interest Maintenance Reserve	0	0
10. Commissions to agents due or accrued—life and annuity contracts \$ 0 accident and health \$ 0 and deposit-type contract funds \$ 0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	3,380,012	6,479,515
12. General expenses due or accrued	3,588,961	3,401,044
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	409,518	1,001,585
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses)	(5,806,218)	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	15,397,468	6,898,462
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve	0	0
24.2 Reinsurance in unauthorized companies	0	0
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.4 Payable to parent, subsidiaries and affiliates	4,171,496	8,469,866
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured plans	0	0
24.7 Funds held under coinsurance	0	0
24.8 Payable for securities	250,000	(73)
24.9 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	0	28,588
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	501,403,903	542,018,533
27. From Separate Accounts statement	0	0
28. Total liabilities (Lines 26 and 27)	501,403,903	542,018,533
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	537,589,538	477,589,538
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	(426,977,275)	(353,664,588)
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0 )	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0 )	0	0
37. Surplus (total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ 0 in Separate Accounts Statement)	110,612,263	123,924,950
38. Totals of Lines 29, 30 and 37	113,112,263	126,424,950
39. Totals of Lines 28 and 38	614,516,166	668,443,483
<b>DETAILS OF WRITE-INS</b>		
2501. Misc payables	0	28,588
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	28,588
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

