

QUARTERLY STATEMENT
OF THE
Wilton Reassurance Company

OF
Minneapolis
IN THE STATE OF
Minnesota
TO THE
INSURANCE DEPARTMENT
OF THE
STATE OF
AS OF
SEPTEMBER 30, 2009

2009

LIFE AND ACCIDENT AND HEALTH

2009



QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2009
OF THE CONDITION AND AFFAIRS OF THE

Wilton Reassurance Company

NAIC Group Code 4213 , 4213 NAIC Company Code 66133 Employer's ID Number 41-1760577
(Current Period) (Prior Period)

Organized under the Laws of Minnesota , State of Domicile or Port of Entry Minnesota

Country of Domicile United States

Incorporated/Organized 12/04/1900 Commenced Business 02/15/1901

Statutory Home Office Fifth Ave Towers, 100 S 5th St Ste 1075 , Minneapolis, MN 55402
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122 203-762-4400
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 187 Danbury Road, Riverview Bldg, 3rd Fl Wilton, CT 06897-4122 203-762-4412
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.wiltonre.com

Statutory Statement Contact MICHELE TRACIE GUERTIN 203-762-4412
(Name) (Area Code) (Telephone Number) (Extension)

mguertin@wiltonre.com 203-762-4413
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>Chris Conrad Stroup</u>	<u>Chairman and CEO</u>	<u>Mark Raymond Sarlitto</u>	<u>General Counsel and Secretary</u>
<u>Michael Elliott Fleitz</u>	<u>Chief Financial Officer</u>		

OTHER OFFICERS

<u>Michele Tracie Guertin</u>	<u>Controller and Treasurer</u>	<u>Robert Lester Buckner</u>	<u>Valuation Actuary</u>
<u>Cathleen Marie Manka</u>	<u>Tax Director</u>	<u>Enrico John Treglia</u>	<u>Chief Operating Officer</u>

DIRECTORS OR TRUSTEES

<u>Chris Conrad Stroup</u>	<u>Enrico John Treglia</u>	<u>Mark Raymond Sarlitto</u>	<u>Michael Elliott Fleitz</u>
<u>Donald Peter Araldi</u>	<u>Perry Howard Braun</u>	<u>Andrew John Wood</u>	<u>Michael Leonard Greer</u>

State of Connecticut ss
 County of Fairfield

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chris Conrad Stroup Mark Raymond Sarlitto Michael Elliott Fleitz
 Chairman and CEO General Counsel and Secretary Chief Financial Officer

a. Is this an original filing? Yes [X] No []

Subscribed and sworn to before me this 13 day of November, 2009

b. If no,
 1. State the amendment number 0
 2. Date filed 11/13/2009
 3. Number of pages attached 0

Lelia C. Chapin
 Lelia Chapin, Notary Public
 March 31, 2011

STATEMENT AS OF SEPTEMBER 30, 2009 OF THE Wilton Reassurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	504,980,893	0	504,980,893	195,431,876
2. Stocks:				
2.1 Preferred stocks	2,118,000	0	2,118,000	1,927,511
2.2 Common stocks	221,706,376	112,633,589	109,072,787	79,100,533
3. Mortgage loans on real estate:				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$ 0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$ 0 encumbrances)	0	0	0	0
5. Cash (\$ 25,341,013), cash equivalents (\$ 473,047,701) and short-term investments (\$ 46,142,622)	544,531,335	0	544,531,335	332,823,308
6. Contract loans (including \$ 0 premium notes)	59,041,265	0	59,041,265	2,850,923
7. Other invested assets	0	0	0	0
8. Receivables for securities	16,450	0	16,450	8,039
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	1,332,394,319	112,633,589	1,219,760,730	612,142,190
11. Title plants less \$ 0 charged off (for Title insurers only)	0	0	0	0
12. Investment income due and accrued	5,031,975	0	5,031,975	3,374,193
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection	(318,963,510)	0	(318,963,510)	(3,149,239)
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums)	0	0	0	0
13.3 Accrued retrospective premiums	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	0	0	0	575,000
14.2 Funds held by or deposited with reinsured companies	5,020,517	0	5,020,517	5,210,214
14.3 Other amounts receivable under reinsurance contracts	48,889,563	514,286	48,375,277	12,133,465
15. Amounts receivable relating to uninsured plans	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	1,214,105
16.2 Net deferred tax asset	65,517,068	59,416,637	6,100,431	3,775,662
17. Guaranty funds receivable or on deposit	0	0	0	0
18. Electronic data processing equipment and software	0	0	0	0
19. Furniture and equipment, including health care delivery assets (\$ 0)	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
21. Receivables from parent, subsidiaries and affiliates	0	0	0	0
22. Health care (\$ 0) and other amounts receivable	0	0	0	0
23. Aggregate write-ins for other than invested assets	9,269,765	0	9,269,765	33,167,626
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23)	1,147,159,697	172,564,512	974,595,185	668,443,216
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
26. Total (Lines 24 and 25)	1,147,159,697	172,564,512	974,595,185	668,443,216
DETAILS OF WRITE-INS				
0901.	0	0	0	0
0902.	0	0	0	0
0903.	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)	0	0	0	0
2301. Modified Coinsurance Receivable	9,267,173	0	9,267,173	31,367,973
2302. Miscellaneous Receivable	2,592	0	2,592	222,688
2303. Acquisition Costs Related to Texas Life Ins. Co. Acquisition	0	0	0	1,576,965
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	9,269,765	0	9,269,765	33,167,626

