



Wilton Re Financial Highlights

As of December 31, 2015

About Wilton Re

- ✓ Wilton Re is a North American-focused company specializing in the acquisition and management of mortality and investment risk as well as in assisting life insurance clients with product development, underwriting, and risk management strategies.
- ✓ Wilton Re was acquired by Canadian Pension Plan Investment Board (CPPIB) in June 2014, providing Wilton Re with extensive financing.
- ✓ We recently completed the acquisition of Transamerica Life Canada (TLC) in July 2015, acquiring consolidated operations supported by C\$10.4billion in assets.
- ✓ Wilton Re also partners with companies to execute new business strategies for middle market sales, with an emphasis on worksite, senior market, and simplified term products. Our fully customized solutions include private labeling with supporting delivery and administrative systems.

Key Facts

Key Operating Subsidiaries	Wilton Reassurance Company (MN), Texas Life Insurance Company (TX), Wilton Reassurance Life Company of New York (NY), Wilco Life Insurance Company (IN), Wilcac Life Insurance Company (IL), Wilton Reinsurance Bermuda Limited (Bda), ivari (Canada)
Core Products	In Force Solutions, New Business Solutions, Middle Market Primary Business, Longevity Solutions
Ratings	AM Best "A (Excellent)" (positive outlook) Fitch "A+" (stable outlook)

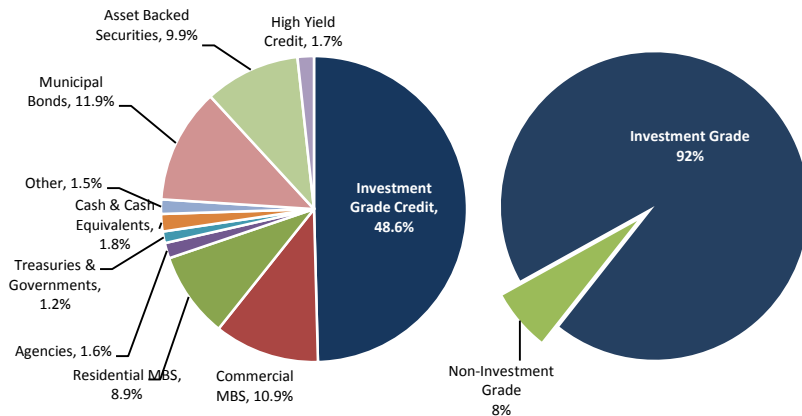
		Wilton Re (excl. ivari)	
		U.S. GAAP	ivari IFRS
		In \$USD (values in millions)	In \$CAD (values in millions)
Selected Balance Sheet Information¹	Total Invested Assets & Cash and Cash-equivalents	\$ 14,281	8,234
	Total Assets	\$ 17,117	11,089
	Total Liabilities	\$ 14,846	9,848
	Equity	\$ 2,271	1,241
Selected Income Statement Information²	Total Operating Revenues/Revenues, Respectively	\$ 1,490	747
	Net Operating Income	\$ 118	N/A
	Comprehensive Net Loss/Net Loss, Respectively	\$ (167)	(55)

1. As of December 31st, 2015

2. For the 12 month period ended December 31st, 2015

Investment Portfolio

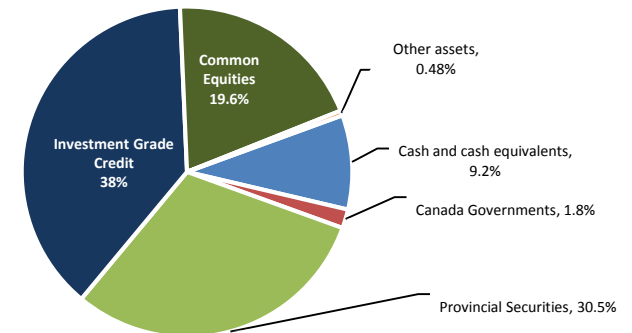
Wilton Re (excluding ivari)



December 31, 2015

<i>in \$USD</i>	GAAP Book Value	% of Portfolio
Cash & Cash Equivalents	\$ 216	1.8%
Treasuries & Governments	140	1.2%
Agencies	197	1.6%
Residential Mortgage-Backed	1,074	8.9%
Commercial Mortgage-Backed	1,311	10.9%
Asset Backed Securities	1,198	9.9%
Investment Grade Credit	5,861	48.6%
High Yield Credit	208	1.7%
Municipals	1,432	11.9%
Other	181	1.5%
Total	\$ 11,818	100.0%

ivari



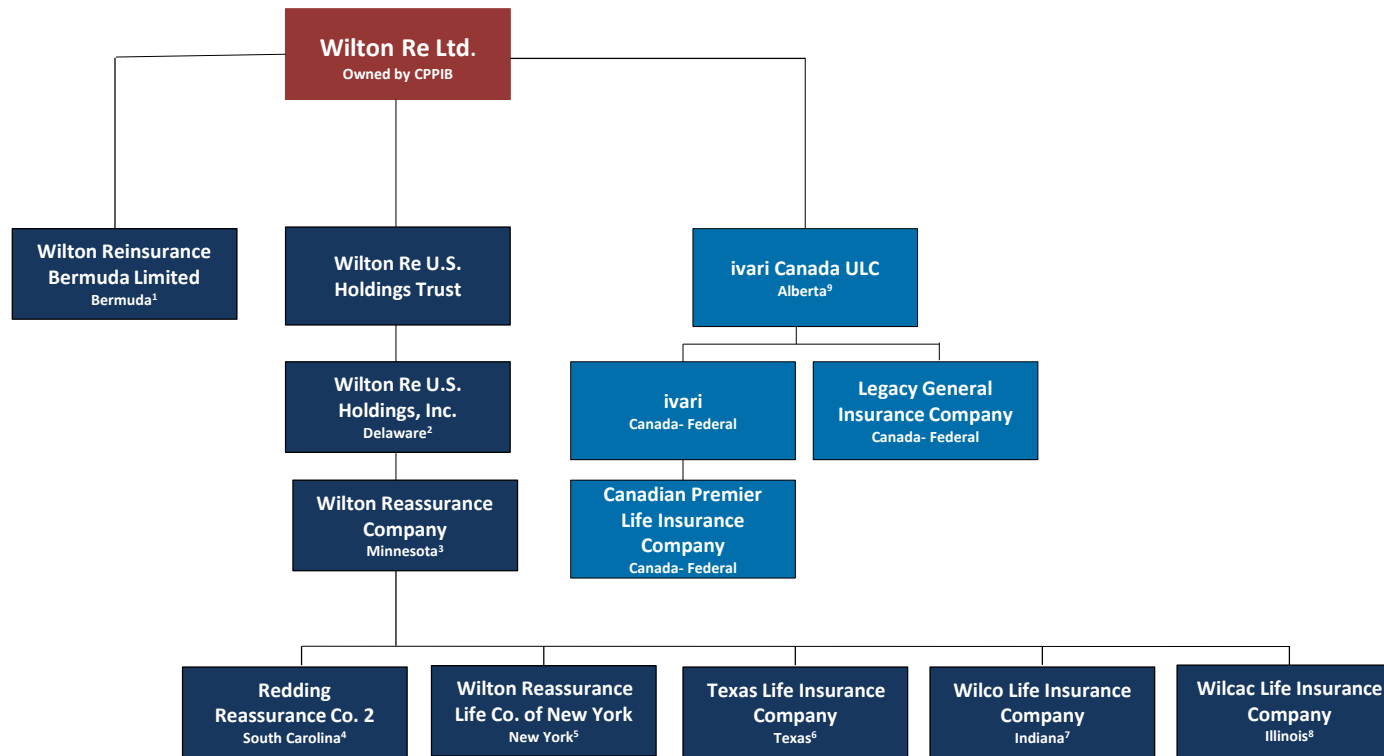
December 31, 2015

<i>in \$CAD</i>	Book Value	% of Portfolio
Cash and cash equivalents	\$ 708	9.2%
Canada Governments	142	1.8%
Provincial Securities	2,342	30.5%
Investment Grade Credit	2,936	38.3%
Common Equities	1,507	19.6%
Other assets ¹	37	0.48%
Total	\$ 7,671	100.0%

¹ Includes Residential Mortgage Backed, Commercial Mortgage Backed and Asset Backed Securities as well as Municipals

Wilton Re Corporate Structure

Condensed Wilton Re Corporate Organization As of May 16th, 2016



1. Bermuda Monetary Authority (BMA)
 2. Delaware Department of Insurance, Commissioner Karen W. Stewart
 3. Minnesota Department of Insurance, Commissioner Mike Rothman
 4. South Carolina Department of Insurance, Director Raymond G. Farmer
 5. New York State Department of Financial Services, (acting) Superintendent Maria T. Vullo

6. Texas Department of Insurance, Commissioner David Mattax
 7. Indiana Department of Insurance, Commissioner Stephen W. Robertson
 8. Illinois Department of Insurance, (acting) Director Anne M. Dowling
 9. OSFI and the Alberta Treasury Board and Finance, Assistant Deputy Minister Nilam Jetha

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