



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

**ANNUAL STATEMENT**  
**FOR THE YEAR ENDED DECEMBER 31, 2013**  
OF THE CONDITION AND AFFAIRS OF THE  
**TEXAS LIFE INSURANCE COMPANY**

NAIC Group Code	4213 (Current Period)	4213 (Prior Period)	NAIC Company Code	69396	Employer's ID Number	74-0940890
Organized under the Laws of	Texas		State of Domicile or Port of Entry	Texas		
Country of Domicile	United States					
Incorporated/Organized	01/09/1901		Commenced Business	04/01/1901		
Statutory Home Office	P O Box 830 (Street and Number)		Waco, TX, US 76703-0830 (City or Town, State, Country and Zip Code)			
Main Administrative Office	900 Washington Avenue (Street and Number)		Waco, TX, US 76701 (City or Town, State, Country and Zip Code)		254-752-6521 (Area Code) (Telephone Number)	
Mail Address	900 Washington Avenue (Street and Number or P.O. Box)		Waco, TX, US 76701 (City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	900 Washington Avenue (Street and Number)		Waco, TX, US 76701 (City or Town, State, Country and Zip Code)		254-745-6360 (Area Code) (Telephone Number)	
Internet Web Site Address	www.texaslife.com					
Statutory Statement Contact	Dalila Noyola Richter (Name)		254-745-6360 (Area Code) (Telephone Number) (Extension)			
	drichter@texaslife.com (E-Mail Address)		254-754-4881 (FAX Number)			

**OFFICERS**

Name	Title	Name	Title
Steven Timothy Cates	President, CEO	Mark Raymond Sarlitto #	Secretary
Dennis Eugene Harms	Vice President, CFO		

**OTHER OFFICERS**

Dennis Eugene Harms	Vice President	Bradley Dowe Kendrick	Vice President
Steven Ray Worley	Vice President		

**DIRECTORS OR TRUSTEES**

Mark Raymond Sarlitto	Robert Louis Beisenherz	Steven Timothy Cates	Michael Elliott Fleitz
Michael Leonard Greer	Chris Conrad Stroup	Steven Ray Worley	

State of Texas

County of McLennan ss

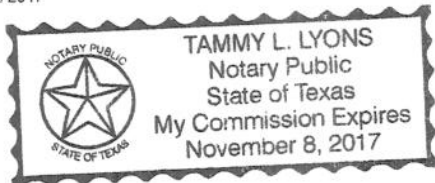
The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Steven Timothy Cates  
President, CEO

Dennis Eugene Harms  
Vice President, CFO

Subscribed and sworn to before me this  
21st day of February, 2014

Tammy L Lyons, Sr Associate-Accounting  
11/08/2017



a. Is this an original filing?

Yes [ X ] No [ ]

b. If no,

1. State the amendment number
2. Date filed
3. Number of pages attached

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	822,288,438		822,288,438	761,399,259
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	11,741,920		11,741,920	7,285,857
2.2 Common stocks .....				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ ..... encumbrances).....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....	1,795,680		1,795,680	1,863,629
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....10,054,538 , Schedule E - Part 1), cash equivalents (\$ .....2,499,972 , Schedule E - Part 2) and short-term investments (\$ .....14,288,483 , Schedule DA).....	26,842,992		26,842,992	12,854,887
6. Contract loans (including \$ .....premium notes).....	35,682,902		35,682,902	35,365,742
7. Derivatives (Schedule DB).....				
8. Other invested assets (Schedule BA) .....	19,140,044		19,140,044	17,915,228
9. Receivables for securities .....	3,551,552		3,551,552	841,787
10. Securities lending reinvested collateral assets (Schedule DL).....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	921,043,529		921,043,529	837,526,389
13. Title plants less \$ .....charged off (for Title insurers only).....				
14. Investment income due and accrued .....	8,127,640		8,127,640	8,609,702
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	2,862,208	2,284,064	578,144	35,062
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....earned but unbilled premiums).....	6,106,390		6,106,390	6,685,880
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	37,224		37,224	5,744,229
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	38,859		38,859	1,275,981
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				698,244
18.2 Net deferred tax asset.....	37,211,294	22,836,832	14,374,462	16,018,633
19. Guaranty funds receivable or on deposit .....	586,100		586,100	728,743
20. Electronic data processing equipment and software.....	244,449		244,449	310,845
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	57,748	2,265	55,483	74,948
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				89,372
24. Health care (\$ ..... ) and other amounts receivable.....				
25. Aggregate write-ins for other than invested assets .....	1,846,624	172,429	1,674,195	585,812
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	978,162,065	25,295,590	952,866,475	878,383,840
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....				
28. Total (Lines 26 and 27)	978,162,065	25,295,590	952,866,475	878,383,840
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. MetLife Admin Charges.....	624,195		624,195	585,812
2502. Miscellaneous Items.....	172,429	172,429		
2503. Miscellaneous.....	1,050,000		1,050,000	
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,846,624	172,429	1,674,195	585,812

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ .....792,846,951 (Exhibit 5, Line 9999999) less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	792,846,951	747,721,844
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including \$ ..... Modco Reserve) .....	8,761	10,836
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ ..... Modco Reserve) .....	5,080,434	4,507,182
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	13,429,168	14,545,801
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	2,000	2,000
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10) .....		(502,821)
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....	6,718,436	6,241,781
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14) .....	97,819	79,388
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest Maintenance Reserve (IMR, Line 6) .....	13,852,957	8,893,260
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... accident and health \$ ..... and deposit-type contract funds \$ .....	589,042	407,454
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	3,970,899	4,467,242
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	981,567	1,105,267
15.1 Current federal and foreign income taxes, including \$ ..... 4,537,247 on realized capital gains (losses) .....	23,693,705	
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	1,441,323	1,435,212
17. Amounts withheld or retained by company as agent or trustee .....	284,519	366,003
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....	214,240	50,477
19. Remittances and items not allocated .....	601,209	992,901
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....	1,342,582	1,358,725
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	6,867,400	5,522,321
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....		
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		50,133
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	492,247	11,482,571
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	872,515,259	808,737,577
27. From Separate Accounts statement .....		
28. Total liabilities (Lines 26 and 27) .....	872,515,259	808,737,577
29. Common capital stock .....	3,177,360	3,177,360
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	26,000,000	26,000,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	52,497,696	41,792,743
36. Less treasury stock, at cost:		
36.1 ..... 22,064 shares common (value included in Line 29 \$ ..... 99,288 ) .....	1,323,840	1,323,840
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) ( including \$ ..... in Separate Accounts Statement) .....	77,173,856	66,468,903
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	80,351,216	69,646,263
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	952,866,475	878,383,840
<b>DETAILS OF WRITE-INS</b>		
2501. Miscellaneous Other Liabilities .....	492,247	397,198
2502. Investment Income Due & Accrued-ModCo .....		254,029
2503. Uncollected & Deferred Premiums-ModCo .....		9,678,989
2598. Summary of remaining write-ins for Line 25 from overflow page .....		1,152,355
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	492,247	11,482,571
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	197,678,369	148,838,020
2. Considerations for supplementary contracts with life contingencies .....		
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	51,330,088	48,685,941
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	3,147,473	1,871,095
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....		(43,225,196)
7. Reserve adjustments on reinsurance ceded .....		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....		
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....	2,664,342	2,629,945
9. Totals (Lines 1 to 8.3) .....	254,820,272	158,799,805
10. Death benefits .....	73,685,039	44,397,705
11. Matured endowments (excluding guaranteed annual pure endowments) .....	51,318	40,889
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	1,717,207	858,333
13. Disability benefits and benefits under accident and health contracts .....	119,338	78,364
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	16,624,395	9,636,872
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....	216,457	276,182
18. Payments on supplementary contracts with life contingencies .....	707,184	579,901
19. Increase in aggregate reserves for life and accident and health contracts .....	45,057,989	34,127,249
20. Totals (Lines 10 to 19) .....	138,178,927	89,995,495
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	35,687,313	37,402,273
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....		
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4) .....	19,009,527	19,652,603
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	5,322,512	4,857,713
25. Increase in loading on deferred and uncollected premiums .....	(226,950)	2,581,128
26. Net transfers to or (from) Separate Accounts net of reinsurance .....		
27. Aggregate write-ins for deductions .....	(2,100,000)	1,050,000
28. Totals (Lines 20 to 27) .....	195,871,329	155,539,212
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	58,948,943	3,260,593
30. Dividends to policyholders .....	6,401,736	4,304,460
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	52,547,207	(1,043,867)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	19,156,458	(2,183,598)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	33,390,749	1,139,731
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....171,848 (excluding taxes of \$ .....4,365,399 transferred to the IMR).....	(172,653)	5,069
35. Net income (Line 33 plus Line 34) .....	33,218,096	1,144,800
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	69,646,263	52,317,824
37. Net income (Line 35) .....	33,218,096	1,144,800
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....88,724 .....	164,773	641,861
39. Change in net unrealized foreign exchange capital gain (loss) .....		
40. Change in net deferred income tax .....	2,860,096	(2,766,060)
41. Change in nonadmitted assets .....	(4,192,934)	1,185,557
42. Change in liability for reinsurance in unauthorized and certified companies .....		
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	(1,345,078)	(2,142,388)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		25,000,000
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....	(20,000,000)	
53. Aggregate write-ins for gains and losses in surplus .....		(5,735,331)
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	10,704,953	17,328,439
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	80,351,216	69,646,263
DETAILS OF WRITE-INS		
08.301 Other Income .....	28,943	75,663
08.302 MetLife TPA Income .....	2,635,399	2,554,282
08.303 .....		
08.398 Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	2,664,342	2,629,945
2701. Miscellaneous .....	(2,100,000)	1,050,000
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	(2,100,000)	1,050,000
5301. Unamortized Gain-ModCo-Prior Year .....		(5,735,331)
5302. Unamortized Gain-ModCo-Current Year .....		
5303. Additional Admitted Tax Asset .....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) .....		(5,735,331)



CASH FLOW

	1 Current Year	2 Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance.....	188,077,532	147,178,398
2. Net investment income.....	45,303,762	42,061,092
3. Miscellaneous income.....	346,846	(46,090,590)
4. Total (Lines 1 through 3).....	233,728,140	143,148,900
5. Benefit and loss related payments.....	84,438,543	39,202,510
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....		
7. Commissions, expenses paid and aggregate write-ins for deductions.....	59,966,789	62,734,758
8. Dividends paid to policyholders.....	5,925,082	3,228,029
9. Federal and foreign income taxes paid (recovered) net of \$ 4,537,247 tax on capital gains (losses).....	(698,244)	10,674,677
10. Total (Lines 5 through 9).....	149,632,170	115,839,974
11. Net cash from operations (Line 4 minus Line 10).....	84,095,970	27,308,926
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	144,266,723	121,037,949
12.2 Stocks.....	288,371	1,328,434
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....		(1,004)
12.7 Miscellaneous proceeds.....		
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	144,555,094	122,365,379
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	185,380,904	195,132,544
13.2 Stocks.....	4,759,375	2,638,920
13.3 Mortgage loans.....		
13.4 Real estate.....	89,975	151,929
13.5 Other invested assets.....	947,685	1,217,964
13.6 Miscellaneous applications.....	10,867,068	313,378
13.7 Total investments acquired (Lines 13.1 to 13.6).....	202,045,007	199,454,735
14. Net increase (decrease) in contract loans and premium notes.....	317,160	926,331
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14).....	(57,807,073)	(78,015,687)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....		25,000,000
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	573,252	575,788
16.5 Dividends to stockholders.....	20,000,000	
16.6 Other cash provided (applied).....	7,125,955	986,650
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(12,300,793)	26,562,438
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	13,988,105	(24,144,323)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	12,854,887	36,999,210
19.2 End of year (Line 18 plus Line 19.1).....	26,842,992	12,854,887

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts .....	197,678,369		197,184,988	207,796			44,482	238,762			2,341	
2. Considerations for supplementary contracts with life contingencies .....												
3. Net investment income .....	51,330,090		49,430,877	431,173	718,621			749,419				
4. Amortization of Interest Maintenance Reserve (IMR) .....	3,147,473		3,031,016	26,439	44,065			45,953				
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....												
6. Commissions and expense allowances on reinsurance ceded .....												
7. Reserve adjustments on reinsurance ceded .....												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts .....												
8.2 Charges and fees for deposit-type contracts .....												
8.3 Aggregate write-ins for miscellaneous income .....	2,664,340		2,664,340									
9. Totals (Lines 1 to 8.3) .....	254,820,272		252,311,221	665,408	762,686		44,482	1,034,134			2,341	
10. Death benefits .....	73,685,039		73,548,573				136,466					
11. Matured endowments (excluding guaranteed annual pure endowments) .....	51,318		51,318									
12. Annuity benefits .....	1,717,207			224,093				1,493,114				
13. Disability benefits and benefits under accident and health contracts .....	119,338		119,338									
14. Coupons, guaranteed annual pure endowments and similar benefits .....												
15. Surrender benefits and withdrawals for life contracts .....	16,624,395		16,624,395									
16. Group conversions .....												
17. Interest and adjustments on contract or deposit-type contract funds .....	216,457		21,095		195,362							
18. Payments on supplementary contracts with life contingencies .....	707,184				707,184							
19. Increase in aggregate reserves for life and accident and health contracts .....	45,057,989		45,627,549	224,628	(199,343)			(592,770)			(2,075)	
20. Totals (Lines 10 to 19) .....	138,178,927		135,992,268	448,721	703,203		136,466	900,344			(2,075)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	35,687,313		35,678,499	8,411			389				14	
22. Commissions and expense allowances on reinsurance assumed .....												
23. General insurance expenses .....	19,009,527		18,935,511	14,910	36,038		1,802	10,811			10,455	
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	5,322,512		5,283,257	5,855	21,290		1,065	6,387			4,658	
25. Increase in loading on deferred and uncollected premiums .....	(226,950)		(226,950)									
26. Net transfers to or (from) Separate Accounts net of reinsurance .....												
27. Aggregate write-ins for deductions .....	(2,100,000)		(2,100,000)									
28. Totals (Lines 20 to 27) .....	195,871,329		193,562,585	477,897	760,531		139,722	917,542			13,052	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	58,948,943		58,748,636	187,511	2,155		(95,240)	116,592			(10,711)	
30. Dividends to policyholders .....	6,401,736		6,401,736									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	52,547,207		52,346,900	187,511	2,155		(95,240)	116,592			(10,711)	
32. Federal income taxes incurred (excluding tax on capital gains) .....	19,156,458		19,155,219	65,629	754		(95,240)	40,807			(10,711)	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	33,390,749		33,191,681	121,882	1,401			75,785				
DETAILS OF WRITE-INS												
08.301. Other Income .....	28,940		28,940									
08.302. MetLife TPA Income .....	2,635,400		2,635,400									
08.303. ....												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....												
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	2,664,340		2,664,340									
2701. Miscellaneous .....	(2,100,000)		(2,100,000)									
2702. ....												
2703. ....												
2798. Summary of remaining write-ins for Line 27 from overflow page .....												
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	(2,100,000)		(2,100,000)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... Line 10 ..... Line 16 ..... Line 23 ..... Line 24 .....

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance	8 Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	747,721,843		722,362,786	6,487,453	6,649,789		22,954	12,198,861
2. Tabular net premiums or considerations .....	192,643,644		192,152,604	207,796			44,482	238,762
3. Present value of disability claims incurred .....	23,996		23,996		XXX			
4. Tabular interest .....	41,769,714		40,225,305	483,648	188,886		780	871,095
5. Tabular less actual reserve released .....	(97,390)		60,378	(181,389)	318,955			(295,334)
6. Increase in reserve on account of change in valuation basis .....								
7. Other increases (net) .....								
8. Totals (Lines 1 to 7) .....	982,061,807		954,825,069	6,997,508	7,157,630		68,216	13,013,384
9. Tabular cost .....	148,440,237		148,394,975		XXX		45,262	
10. Reserves released by death .....	12,227,836		12,227,836	XXX	XXX			XXX
11. Reserves released by other terminations (net) .....	26,027,539		26,027,539					
12. Annuity, supplementary contract, and disability payments involving life contingencies .....	2,519,242		119,338	285,427	707,184			1,407,293
13. Net transfers to or (from) Separate Accounts .....								
14. Total deductions (Lines 9 to 13) .....	189,214,854		186,769,688	285,427	707,184		45,262	1,407,293
15. Reserve December 31, current year .....	792,846,953		768,055,381	6,712,081	6,450,446		22,954	11,606,091

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds .....	(a) .....1,719,639	.....1,724,002
1.1	Bonds exempt from U.S. tax .....	(a) .....	.....
1.2	Other bonds (unaffiliated) .....	(a) .....46,867,878	.....46,406,297
1.3	Bonds of affiliates .....	(a) .....	.....
2.1	Preferred stocks (unaffiliated) .....	(b) .....786,532	.....816,582
2.11	Preferred stocks of affiliates .....	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....0	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans .....	(c) .....	.....
4.	Real estate .....	(d) .....827,538	.....827,538
5.	Contract loans .....	.....2,416,127	.....2,650,474
6.	Cash, cash equivalents and short-term investments .....	(e) .....21,378	.....21,252
7.	Derivative instruments .....	(f) .....	.....
8.	Other invested assets .....	.....1,438,962	.....1,438,962
9.	Aggregate write-ins for investment income .....	.....101,304	.....101,304
10.	Total gross investment income .....	54,179,358	53,986,411
11.	Investment expenses .....		(g) .....2,043,500
12.	Investment taxes, licenses and fees, excluding federal income taxes .....		(g) .....117,957
13.	Interest expense .....		(h) .....
14.	Depreciation on real estate and other invested assets .....		(i) .....157,924
15.	Aggregate write-ins for deductions from investment income .....		.....336,942
16.	Total deductions (Lines 11 through 15) .....		.....2,656,323
17.	Net investment income (Line 10 minus Line 16) .....		51,330,088
DETAILS OF WRITE-INS			
0901.	Miscellaneous Investment Income .....	.....101,304	.....101,304
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) .....	101,304	101,304
1501.	Miscellaneous expense due to accounting conversion .....		.....336,942
1502.	.....		.....
1503.	.....		.....
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15 above) .....		336,942

(a) Includes \$ .....8,103,247 accrual of discount less \$ .....814,953 amortization of premium and less \$ .....284,149 paid for accrued interest on purchases.  
(b) Includes \$ .....accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued dividends on purchases.  
(c) Includes \$ .....accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued interest on purchases.  
(d) Includes \$ .....609,132 for company's occupancy of its own buildings; and excludes \$ ..... interest on encumbrances.  
(e) Includes \$ .....314 accrual of discount less \$ .....amortization of premium and less \$ .....paid for accrued interest on purchases.  
(f) Includes \$ .....accrual of discount less \$ .....amortization of premium.  
(g) Includes \$ .....investment expenses and \$ .....investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.  
(h) Includes \$ .....interest on surplus notes and \$ ..... interest on capital notes.  
(i) Includes \$ .....157,924 depreciation on real estate and \$ ..... depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5.
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....					
1.1	Bonds exempt from U.S. tax .....					
1.2	Other bonds (unaffiliated) .....	.....12,486,705		.....12,486,705		
1.3	Bonds of affiliates .....					
2.1	Preferred stocks (unaffiliated) .....	.....(14,941)		.....(14,941)		
2.11	Preferred stocks of affiliates .....					
2.2	Common stocks (unaffiliated) .....					
2.21	Common stocks of affiliates .....					
3.	Mortgage loans .....					
4.	Real estate .....					
5.	Contract loans .....					
6.	Cash, cash equivalents and short-term investments .....					
7.	Derivative instruments .....					
8.	Other invested assets .....				.....253,497	
9.	Aggregate write-ins for capital gains (losses) .....					
10.	Total capital gains (losses) .....	12,471,764		12,471,764	253,497	
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page .....					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9 above) .....					

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>FIRST YEAR (other than single)</b>											
1. Uncollected .....	37,878		37,878								
2. Deferred and accrued .....	412,108		412,108								
3. Deferred, accrued and uncollected:											
3.1 Direct .....	449,986		449,986								
3.2 Reinsurance assumed .....											
3.3 Reinsurance ceded .....											
3.4 Net (Line 1 + Line 2) .....	449,986		449,986								
4. Advance .....	10,218		10,218								
5. Line 3.4 - Line 4 .....	439,768		439,768								
6. Collected during year:											
6.1 Direct .....	27,546,291		27,546,291								
6.2 Reinsurance assumed .....											
6.3 Reinsurance ceded .....											
6.4 Net .....	27,546,291		27,546,291								
7. Line 5 + Line 6.4 .....	27,986,059		27,986,059								
8. Prior year (uncollected + deferred and accrued - advance) .....	985,637		985,637								
9. First year premiums and considerations:											
9.1 Direct .....	27,000,498		27,000,498								
9.2 Reinsurance assumed .....											
9.3 Reinsurance ceded .....	76		76								
9.4 Net (Line 7 - Line 8) .....	27,000,422		27,000,422								
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct .....	2,942,035		2,942,035								
10.2 Reinsurance assumed .....											
10.3 Reinsurance ceded .....											
10.4 Net .....	2,942,035		2,942,035								
<b>RENEWAL</b>											
11. Uncollected .....	789,898		789,898								
12. Deferred and accrued .....	7,671,092		7,671,092								
13. Deferred, accrued and uncollected:											
13.1 Direct .....	9,075,126		9,075,126								
13.2 Reinsurance assumed .....											
13.3 Reinsurance ceded .....	614,135		614,135								
13.4 Net (Line 11 + Line 12) .....	8,460,990		8,460,990								
14. Advance .....	87,601		87,601								
15. Line 13.4 - Line 14 .....	8,373,389		8,373,389								
16. Collected during year:											
16.1 Direct .....	169,883,892		169,390,511	207,796		44,482	238,762			2,341	
16.2 Reinsurance assumed .....											
16.3 Reinsurance ceded .....	12,433,711		12,433,711								
16.4 Net .....	157,450,181		156,956,800	207,796		44,482	238,762			2,341	
17. Line 15 + Line 16.4 .....	165,823,570		165,330,189	207,796		44,482	238,762			2,341	
18. Prior year (uncollected + deferred and accrued - advance) .....	(1,912,341)		(1,912,341)								
19. Renewal premiums and considerations:											
19.1 Direct .....	170,404,774		169,911,393	207,796		44,482	238,762			2,341	
19.2 Reinsurance assumed .....											
19.3 Reinsurance ceded .....	2,668,862		2,668,862								
19.4 Net (Line 17 - Line 18) .....	167,735,912		167,242,531	207,796		44,482	238,762			2,341	
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct .....	200,347,307		199,853,926	207,796		44,482	238,762			2,341	
20.2 Reinsurance assumed .....											
20.3 Reinsurance ceded .....	2,668,938		2,668,938								
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	197,678,369		197,184,988	207,796		44,482	238,762			2,341	

## ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums .....	2,967,419		2,967,419								
22. All other .....	3,434,317		3,434,317								
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....											
23.2 Reinsurance assumed .....											
23.3 Net ceded less assumed .....											
24. Single:											
24.1 Reinsurance ceded .....											
24.2 Reinsurance assumed .....											
24.3 Net ceded less assumed .....											
25. Renewal:											
25.1 Reinsurance ceded .....											
25.2 Reinsurance assumed .....											
25.3 Net ceded less assumed .....											
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....											
26.2 Reinsurance assumed (Page 6, Line 22) .....											
26.3 Net ceded less assumed .....											
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....	29,300,537		29,300,537								
28. Single .....	6,051		6,051								
29. Renewal .....	6,380,725		6,371,911	8,411		389				14	
30. Deposit-type contract funds .....											
31. Totals (to agree with Page 6, Line 21) .....	35,687,313		35,678,499	8,411		389				14	

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent .....	.615,825		339			.616,164
2. Salaries and wages .....	9,215,957		5,072			9,221,029
3.11 Contributions for benefit plans for employees .....	1,902,313		1,047			1,903,360
3.12 Contributions for benefit plans for agents .....	7,311		4			7,315
3.21 Payments to employees under non-funded benefit plans .....						
3.22 Payments to agents under non-funded benefit plans .....						
3.31 Other employee welfare .....	93,293		51			93,344
3.32 Other agent welfare .....	9,087		5			9,092
4.1 Legal fees and expenses .....	95,781		53			95,834
4.2 Medical examination fees .....	89,251		49			89,300
4.3 Inspection report fees .....	23,885		13			23,898
4.4 Fees of public accountants and consulting actuaries .....	451,655		249			451,904
4.5 Expense of investigation and settlement of policy claims .....	203,102		112			203,214
5.1 Traveling expenses .....	539,068		297			539,365
5.2 Advertising .....	170,131		94			170,225
5.3 Postage, express, telegraph and telephone .....	1,243,544		684			1,244,228
5.4 Printing and stationery .....	479,188		264			479,452
5.5 Cost or depreciation of furniture and equipment .....	31,968		18			31,986
5.6 Rental of equipment .....	132,040		73			132,113
5.7 Cost or depreciation of EDP equipment and software .....	397,489		219			397,708
6.1 Books and periodicals .....	63,192		35			63,227
6.2 Bureau and association fees .....	131,514		72			131,586
6.3 Insurance, except on real estate .....	76,120		42			76,162
6.4 Miscellaneous losses .....						
6.5 Collection and bank service charges .....	128,023		70			128,093
6.6 Sundry general expenses .....	1,067,784		585			1,068,369
6.7 Group service and administration fees .....						
6.8 Reimbursements by uninsured plans .....						
7.1 Agency expense allowance .....						
7.2 Agents' balances charged off (less \$ .....						
7.3 Agency conferences other than local meetings .....	(1,193)		(1)			(1,194)
9.1 Real estate expenses .....	1,185,888		653		495,017	1,681,558
9.2 Investment expenses not included elsewhere .....					1,548,483	1,548,483
9.3 Aggregate write-ins for expenses .....	646,856		356			647,212
10. General expenses incurred .....	18,999,072		10,455		2,043,500	(a) 21,053,027
11. General expenses unpaid December 31, prior year .....	4,066,539		2,238		398,465	4,467,242
12. General expenses unpaid December 31, current year .....	3,482,894		1,917		486,088	3,970,899
13. Amounts receivable relating to uninsured plans, prior year .....						
14. Amounts receivable relating to uninsured plans, current year .....						
15. General expenses paid during year (Lines 10+11-12-13+14) .....	19,582,717		10,776		1,955,877	21,549,370
<b>DETAILS OF WRITE-INS</b>						
09.301. Consultants.....	614,222		338			614,560
09.302. Charitable Contributions.....	32,634		18			32,652
09.303. ....						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....						
09.399. Totals (Lines 09.301 through 09.303 + 09.398) (Line 9.3 above) .....	646,856		356			647,212

(a) Includes management fees of \$ ..... to affiliates and \$ ..... to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes .....				117,957	117,957
2. State insurance department licenses and fees .....	311,460	273			311,733
3. State taxes on premiums .....	4,281,410	3,750			4,285,160
4. Other state taxes, incl. \$ ..... for employee benefits .....	84,286	74			84,360
5. U.S. Social Security taxes .....	594,089	520			594,609
6. All other taxes .....	46,609	41			46,650
7. Taxes, licenses and fees incurred .....	5,317,854	4,658		117,957	5,440,469
8. Taxes, licenses and fees unpaid December 31, prior year ..	1,104,300	967			1,105,267
9. Taxes, licenses and fees unpaid December 31, current year ..	980,708	859			981,567
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	5,441,446	4,766		117,957	5,564,169

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums .....	2,967,419	
2. Applied to shorten the endowment or premium-paying period .....		
3. Applied to provide paid-up additions .....	2,942,035	
4. Applied to provide paid-up annuities .....		
5. Total Lines 1 through 4 .....	5,909,454	
6. Paid - in cash .....	(488,185)	
7. Left on deposit .....	991	
8. Aggregate write-ins for dividend or refund options .....		
9. Total Lines 5 through 8 .....	5,422,260	
10. Amount due and unpaid .....		
11. Provision for dividends or refunds payable in the following calendar year .....	6,718,436	
12. Terminal dividends .....		
13. Provision for deferred dividend contracts .....		
14. Amount provisionally held for deferred dividend contracts not included in Line 13 .....		
15. Total Lines 10 through 14 .....	6,718,436	
16. Total from prior year .....	5,738,960	
17. Total dividends or refunds (Lines 9 + 15 - 16) .....	6,401,736	
DETAILS OF WRITE-INS		
0801. ....		
0802. ....		
0803. ....		
0898. Summary of remaining write-ins for Line 8 from overflow page .....		
0899. Totals (Line 0801 through 0803 + 0898) (Line 8 above) .....		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1		2	3	4	5	6
Valuation Standard		Total	Industrial	Ordinary	Credit (Group and Individual)	Group
<b>LIFE INSURANCE</b>						
0100001	AE 3.0% NL	274,214		274,214		
0100002	AE 3.5% NL	231,689		231,689		
0100003	41 CSO 3.0% NL	1,568,344		1,568,344		
0100004	41 CSO 3.5 NL	14,195		14,195		
0100005	58 CET 2.5% NL	7,350		7,350		
0100006	58 CET 3.0% NL	376		376		
0100007	58 CET 3.5% NL					
0100008	58 CET 4.5% NL	51		51		
0100009	58 CSO 2.5% CRVM	4,824,921		4,824,921		
0100010	58 CSO 2.5% NL	422,382		422,382		
0100011	58 CSO 3.0% CRVM	2,279,993		2,279,993		
0100012	58 CSO 3.0% NL	2,222,571		2,222,571		
0100013	58 CSO 3.5% CRVM	2,937,453		2,937,453		
0100014	58 CSO 3.5% NL	765,172		742,218		22,954
0100015	58 CSO 4.0% CRVM					
0100016	58 CSO 4.0% NL	288,883		288,883		
0100017	58 CSO 4.5% CRVM	5,633,832		5,633,832		
0100018	58 CSO 4.5% NL	247,845		247,845		
0100019	58 CSO 5.0% NL	763		763		
0100020	58 CSO 5.5% NL	29,308,714		29,308,714		
0100021	80 CET 3.0% NL	257,039		257,039		
0100022	80 CET 4.5% NL	190,129		190,129		
0100023	80 CET 5.0% NL	628,397		628,397		
0100024	80 CET 5.5% NL	421,025		421,025		
0100025	80 CSO 2.5% CRVM	120,781		120,781		
0100026	80 CSO 2.5% NL	6,567,406		6,567,406		
0100027	80 CSO 3.0% CRVM	95,691		95,691		
0100028	80 CSO 3.0% NL	8,581,881		8,581,881		
0100029	01 CSO 3.5% CRVM	19,547		19,547		
0100030	80 CSO 4.0% NL	75,558		75,558		
0100031	80 CSO 4.5% CRVM	102,009,614		102,009,614		
0100032	80 CSO 4.5% NL	5,665,448		5,665,448		
0100033	80 CSO 5.0% CRVM	270,034,047		270,034,047		
0100034	80 CSO 5.0% NL	7,720,570		7,720,570		
0100035	80 CSO 5.5% CRVM	50,073,798		50,073,798		
0100036	80 CSO 5.5% NL	16,983,145		16,983,145		
0100037	01 CSO 4.0% CRVM	150,839,462		150,839,462		
0100038	01 CSO 4.0% NL	47,310,948		47,310,948		
0100039	01 CSO 4.5% CRVM	32,767,749		32,767,749		
0100040		102,722		102,722		
0100041						
0100042						
0100043		1,056,727		1,056,727		
0199997 Totals (Gross)		752,550,432		752,527,478		22,954
0199998 Reinsurance ceded		1,680,058		1,680,058		
0199999 Totals (Net)		750,870,374		750,847,420		22,954
<b>ANNUITIES (excluding supplementary contracts with life contingencies):</b>						
0200001	71 IAM & GAM 4.0%		XXX		XXX	
0200002	71 GAM 4.5%	4,412,056	XXX	1,762,456	XXX	2,649,600
0200003	71 IAM & GAM 5.5%	2,487	XXX		XXX	2,487
0200004	71 GAM 7.5%	13,817,728	XXX	4,891,198	XXX	8,926,530
0200005	83 Table A	48,117	XXX	20,643	XXX	27,474
0200006	Int Only, 8.0%, Def.	37,784	XXX	37,784	XXX	
0200007			XXX		XXX	
0299997 Totals (Gross)		18,318,172	XXX	6,712,081	XXX	11,606,091
0299998 Reinsurance ceded			XXX		XXX	
0299999 Totals (Net)		18,318,172	XXX	6,712,081	XXX	11,606,091
<b>SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:</b>						
0300001	2000 Table A	2,734,695		2,734,695		
0300002	37 SAT 2.5%	2,571		2,571		
0300003	PAT 3.5%	1,349		1,349		
0300004	71 IAM	780,287		780,287		
0300005	83 Table A	1,210,572		1,210,572		
0300006	Interest Only	1,720,972		1,720,972		
0399997 Totals (Gross)		6,450,446		6,450,446		
0399998 Reinsurance ceded						
0399999 Totals (Net)		6,450,446		6,450,446		
<b>ACCIDENTAL DEATH BENEFITS:</b>						
0400001	Intercompany DI 3.0%	276		276		
0400002	59 ADB 3.0%	498,191		498,191		
0400003	80 CSO 4.0%	86,316		86,316		
0499997 Totals (Gross)		584,783		584,783		
0499998 Reinsurance ceded						
0499999 Totals (Net)		584,783		584,783		
<b>DISABILITY-ACTIVE LIVES:</b>						
0500001	52 Disability 3.0%	498,518		498,518		
0599997 Totals (Gross)		498,518		498,518		
0599998 Reinsurance ceded						
0599999 Totals (Net)		498,518		498,518		
<b>DISABILITY-DISABLED LIVES:</b>						
0600001	52 Disability 3.0%	608,644		608,644		
0699997 Totals (Gross)		608,644		608,644		
0699998 Reinsurance ceded						
0699999 Totals (Net)		608,644		608,644		
<b>MISCELLANEOUS RESERVES</b>						
0700001	For excess of valuation net premiums over corresponding gross premiums on respective policies	13,581,697		13,581,697		
0700002	For non-deduction of deferred fractional premiums or return of premiums at the death of the insured	864,297		864,297		
0700003	Future purchase option	347,004		347,004		
0700004	Extra hazard	190,893		190,893		
0700005	Net over gross due & deferred	493,743		493,743		
0700006	Post conversion reserve	38,380		38,380		
0799997 Totals (Gross)		15,516,014		15,516,014		
0799998 Reinsurance ceded						
0799999 Totals (Net)		15,516,014		15,516,014		
9999999 Totals (Net) - Page 3, Line 1		792,846,951		781,217,906		11,629,045





ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?

Yes [ X ] No [ ]

1.2

If not, state which kind is issued:

2.1

Does the reporting entity at present issue both participating and non-participating contracts?

Yes [ ] No [ X ]

2.2

If not, state which kind is issued:

Non-Participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?

Yes [ X ] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [ ] No [ X ]

If so, state:

4.1

Amount of insurance:

\$

4.2

Amount of reserve:

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year:

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts:

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [ ] No [ X ]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [ ] No [ X ]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements:

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [ ] No [ X ]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [ ] No [ X ]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 Subtotal	XX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
0399999 Subtotal	XXX	XXX	
9999999 TOTAL (Column 4 only)			

NONE

13

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>ACTIVE LIFE RESERVE</b>									
1. Unearned premium reserves .....	212				57	155			
2. Additional contract reserves (a) .....	8,549				3,670	4,879			
3. Additional actuarial reserves-Asset/Liability analysis .....									
4. Reserve for future contingent benefits .....									
5. Reserve for rate credits .....									
6. Aggregate write-ins for reserves .....									
7. Totals (Gross) .....	8,761				3,727	5,034			
8. Reinsurance ceded .....									
9. Totals (Net) .....	8,761				3,727	5,034			
<b>CLAIM RESERVE</b>									
10. Present value of amounts not yet due on claims .....									
11. Additional actuarial reserves-Asset/Liability analysis .....									
12. Reserve for future contingent benefits .....									
13. Aggregate write-ins for reserves .....									
14. Totals (Gross) .....									
15. Reinsurance ceded .....									
16. Totals (Net) .....									
17. <b>TOTAL (Net)</b> .....	8,761				3,727	5,034			
18. <b>TABULAR FUND INTEREST</b> .....	264				112	152			
<b>DETAILS OF WRITE-INS</b>									
0601. ....									
0602. ....									
0603. ....									
0698. Summary of remaining write-ins for Line 6 from overflow page .....									
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above) .....									
1301. ....									
1302. ....									
1303. ....									
1398. Summary of remaining write-ins for Line 13 from overflow page .....									
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above) .....									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	13,730,555			4,158,201	87,806	9,484,548
2. Deposits received during the year .....	796,271			788,187		8,084
3. Investment earnings credited to the account .....	3,790,663			191,932	4,428	3,594,303
4. Other net change in reserves .....						
5. Fees and other charges assessed .....	78					78
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....	4,457,533			432,942	2,972	4,021,619
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	13,859,878			4,705,378	89,262	9,065,238
10. Reinsurance balance at the beginning of the year .....	(9,223,373)					(9,223,373)
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....	(443,929)					(443,929)
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	(8,779,444)					(8,779,444)
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	5,080,434			4,705,378	89,262	285,794

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary		5	6	Group		Accident and Health		
			3	4			7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct .....											
1.2 Reinsurance assumed .....											
1.3 Reinsurance ceded .....											
1.4 Net .....											
2. In course of settlement:											
2.1 Resisted .....											
2.11 Direct .....											
2.12 Reinsurance assumed .....											
2.13 Reinsurance ceded .....											
2.14 Net .....			(b)	(b)		(b)	(b)				
2.2 Other .....											
2.21 Direct .....	11,022,079		11,022,079								
2.22 Reinsurance assumed .....											
2.23 Reinsurance ceded .....	92,911		92,911								
2.24 Net .....	10,929,168		(b) 10,929,168	(b)		(b)	(b)		(b)	(b)	(b)
3. Incurred but unreported:											
3.1 Direct .....	2,502,000		2,500,000								2,000
3.2 Reinsurance assumed .....											
3.3 Reinsurance ceded .....											
3.4 Net .....	2,502,000		(b) 2,500,000	(b)		(b)	(b)		(b)	(b)	(b) 2,000
4. TOTALS .....											
4.1 Direct .....	13,524,079		13,522,079								2,000
4.2 Reinsurance assumed .....											
4.3 Reinsurance ceded .....	92,911		92,911								
4.4 Net .....	13,431,168	(a)	(a) 13,429,168				(a)				2,000

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ .....in Column 2, \$ .....in Column 3 and \$ .....in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ ..... Individual Annuities \$ ....., Credit Life (Group and Individual) \$ ....., and Group Life \$ ....., are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ ..... Credit (Group and Individual) Accident and Health \$ ....., and Other Accident and Health \$ ..... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	PART 2 - Incurred During the Year										
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct .....	82,548,172		79,787,315	309,913	707,184		336,466	1,407,294			
1.2 Reinsurance assumed .....											
1.3 Reinsurance ceded .....	9,795,635		9,454,576	259,079	81,980						
1.4 Net .....	(d) 72,752,537		70,332,739	50,834	625,204		336,466	1,407,294			
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	13,524,079		13,522,079								2,000
2.2 Reinsurance assumed .....											
2.3 Reinsurance ceded .....	92,911		92,911								
2.4 Net .....	13,431,168		13,429,168								2,000
3. Amounts recoverable from reinsurers December 31, current year .....	37,224		37,224								
4. Liability December 31, prior year:											
4.1 Direct .....	14,547,801		14,345,801				200,000				2,000
4.2 Reinsurance assumed .....											
4.3 Reinsurance ceded .....											
4.4 Net .....	14,547,801		14,345,801				200,000				2,000
5. Amounts recoverable from reinsurers December 31, prior year .....	4,681,405		4,340,346	173,259	81,980			85,820			
6. Incurred benefits:											
6.1 Direct .....	81,524,450		78,963,593	309,913	707,184		136,466	1,407,294			
6.2 Reinsurance assumed .....											
6.3 Reinsurance ceded .....	5,244,365		5,244,365	85,820				(85,820)			
6.4 Net .....	76,280,085		73,719,228	224,093	707,184		136,466	1,493,114			

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....in Line 1.1, \$ .....in Line 1.4.  
\$ .....in Line 6.1 and \$ .....in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....51,318 in Line 1.1, \$ .....51,318 in Line 1.4.  
\$ .....51,318 in Line 6.1 and \$ .....51,318 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....in Line 1.1, \$ .....in Line 1.4.  
\$ .....in Line 6.1 and \$ .....in Line 6.4.

(d) Includes \$ .....109,206 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens .....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA).....			
6. Contract loans .....			
7. Derivatives (Schedule DB).....			
8. Other invested assets (Schedule BA) .....			
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....			
13. Title plants (for Title insurers only).....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	2,284,064	2,456,757	172,693
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			
15.3 Accrued retrospective premiums .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset.....	22,836,832	18,421,290	(4,415,542)
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software .....			
21. Furniture and equipment, including health care delivery assets.....	2,265	3,061	796
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable.....			
25. Aggregate write-ins for other-than-invested assets .....	172,429	221,548	49,119
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	25,295,590	21,102,656	(4,192,934)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
28. Total (Lines 26 and 27)	25,295,590	21,102,656	(4,192,934)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501. Miscellaneous Items.....	172,429	221,548	49,119
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	172,429	221,548	49,119

## NOTES TO FINANCIAL STATEMENTS

Note #	Description	Page #
1	Summary of Significant Accounting Policies	19.1
2	Accounting Changes and Corrections of Errors	19.2
3	Business Combinations & Goodwill	19.2
4	Discontinued Operations	19.2
5	Investments	19.2
6	Joint Ventures, Partnerships and Limited Liability Companies	19.4
7	Investment Income	19.5
8	Derivative Investments	19.5
9	Income Taxes	19.5
10	Information Concerning Parent, Subsidiaries & Affiliates	19.8
11	Debt	19.9
12	Retirement Plans, Deferred Compensation, Postemployment Benefits, and Compensated Absences and Other Postretirement Benefit Plans	19.9
13	Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations	19.10
14	Contingencies	19.10
15	Leases	19.11
16	Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk	19.11
17	Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities	19.11
18	Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insurance Plans	19.11
19	Direct Premium Written/Produced by Managing General Agents/Third Party Administrator	19.11
20	Fair Value Measurement	19.11
21	Other Items	19.12
22	Events Subsequent	19.15
23	Reinsurance	19.15
24	Retrospectively Rated Contracts & Contracts Subject to Redetermination	19.16
25	Change to Incurred Losses and Loss Adjustment Expenses	19.17
26	Intercompany Pooling Arrangements	19.17
27	Structured Settlements	19.17
28	Health Care Receivables	19.17
29	Participating Policies	19.17
30	Premium Deficiency Reserves	19.17
31	Reserves for Life Contracts and Annuity Contracts	19.17
32	Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics	19.17
33	Premium & Annuity Considerations Deferred and Uncollected	19.18
35	Separate Accounts	19.18
35	Loss/Claim Adjustment Expenses	19.18

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Texas Life Insurance Company (the “Company”) are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance (the “Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Texas Insurance Law. The *Accounting Practices and Procedures Manual*, (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Department.

The state had adopted certain prescribed accounting practices that differ from those found in NAIC SAP. Specifically, the Company had furniture and equipment that are admitted under Texas prescribed accounting practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Texas is shown below.

	State of Domicile	<u>2013</u>	<u>2012</u>
Net Income-Texas Basis	TX	\$ 32,168,096	\$ 1,144,800
State Prescribed Practices - None	TX	-	-
State Permitted Practices - None	TX	-	-
Net Income-NAIC SAP	TX	\$ 32,168,096	\$ 1,144,800
Statutory Surplus - Texas Basis	TX	\$ 80,351,216	\$ 69,646,263
State Prescribed Practices-F&E	TX	\$ (55,483)	\$ (74,948)
State Permitted Practices	TX	-	-
Statutory Surplus - NAIC SAP	TX	<u>\$ 80,295,733</u>	<u>\$ 69,571,315</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations with mortality and morbidity risk are recognized as revenue when received. Premiums received from annuity policies with no mortality or morbidity risk are recorded using deposit accounting. Health Premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

Real estate investments are classified in the balance sheet as properties held for production of income and are carried at depreciated cost or estimated market value. If quoted market prices are unavailable, fair values are based upon market appraisals performed every five years using certified valuation techniques.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method.
- (3) The Company has no common stock.
- (4) Preferred Stock is stated at cost.
- (5) The Company has no mortgage loans on real estate.
- (6) Loan-backed securities are stated at amortized cost using the interest method including anticipated prepayments.
- (7) The Company does not have any investment in subsidiaries, controlled and affiliates.
- (8) The Company has immaterial ownership interests in joint ventures. The Company carries these investments on the basis of the underlying audited GAAP equity of the investee.
- (9) The Company does not have any derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, Individual and Group Accident and Health Contracts.



## NOTES TO FINANCIAL STATEMENTS

- (1) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for the losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (2) The Company has not modified its capitalization policy from the prior period.
- (3) The Company has no pharmaceutical rebate receivables.

### 2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

- A. The Company had no material changes in accounting principles and made no corrections for errors.
- B. The Company prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the Department. Effective January 1, 2001, the Department required that insurance companies domiciled in the State of Texas prepare their statutory basis financial statements in accordance with NAIC SAP subject to any deviations prescribed or permitted by the Insurance Commissioner of the State of Texas.

Accounting changes adopted to conform to the provisions of NAIC SAP are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

### 3. BUSINESS COMBINATIONS AND GOODWILL

The Company did not have any business combinations in 2013 or 2012.

### 4. DISCONTINUED OPERATIONS

The Company did not have any discontinued operations.

### 5. INVESTMENTS

- A. The Company did not have investments in mortgage loans in 2013 or 2012.
- B. The Company did not have restructured debt in which the Company is a creditor in 2013 or 2012.
- C. The Company did not have investments in reverse mortgages in 2013 or 2012.
- D. Loan-Backed Securities
  - (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed were obtained from Clearwater. All prepayment rates (CPR and PSA), as well as corresponding principal prepayment start and end dates, are provided by BlackRock Clearwater's prepayment modeling system.
  - (2) The Company has no loan-backed securities with a recognized other-than-temporary impairment as a result of the Company's intent to sell the security or due to the inability or intent to retain the security for a sufficient period of time to recover the amortized cost basis.
  - (3) There are no securities held by the Company, which have a recognized other-than-temporary impairment on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.
  - (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
    - a. The aggregate amount of unrealized losses:
 

1. Less than 12 Months	\$ 6,041,193
2. 12 Months or Longer	\$ 587,756
    - b. The aggregate related fair value of securities with unrealized losses:
 

1. Less than 12 Months	\$ 287,159,292
2. 12 Months or Longer	\$ 7,514,098

## NOTES TO FINANCIAL STATEMENTS

- 5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; prepayment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

- E. The Company did not have investments in repurchase agreements in 2013 or 2012.
- F. The Company did not have investments in real estate in 2013 or 2012.
- G. The Company did not have investments in low-income housing tax credits (LIHTC) in 2013 or 2012.
- H. Restricted Assets

(1) Restricted Assets (Including Pledged) – See Next Page

NOTES TO FINANCIAL STATEMENTS

	Gross Restricted								Percentage	
Restricted Asset Category	Current Year									
	1	2	3	4	5					
	Total General Account	G/A Supporting S/A Activity	Separate Account S/A Restricted	Supporting G/A Activity (b)	Total plus 3) (1	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Years Admitted Restricted	Gross Restricted to Total	Admitted Restricted to Total
a. Subject to contractual obligation for which liability is not shown	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%	0.0%
b. Collateral held under security lending agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
c. Subject to repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
d. Subject to reverse repurchase agreement	-	-	-	-	-	-	-	-	0.0%	0.0%
e. Subject to dollar repurchase agreements	-	-	-	-	-	-	-	-	0.0%	0.0%
f. Subject to dollar reverse repurchase agreement	-	-	-	-	-	-	-	-	0.0%	0.0%
g. Placed under option contracts	-	-	-	-	-	-	-	-	0.0%	0.0%
h. Letter stock or securities restricted as to sale	-	-	-	-	-	-	-	-	0.0%	0.0%
i. On deposit with states	4,449,317	-	-	-	4,449,317	4,502,860	(53,543)	-	0.1%	0.0%
j. On deposit with other regulatory bodies	-	-	-	-	-	-	-	-	0.0%	0.0%
k. Pledged as collateral not captured in other categories	-	-	-	-	-	-	-	-	0.0%	0.0%
l. Other restricted assets	-	-	-	-	-	-	-	-	0.0%	0.0%
m. Total Restricted Assets	\$ 4,449,317	\$ -	\$ -	\$ -	\$ 4,449,317	\$ 4,502,860	\$ (53,543)	\$ -	0.1%	0.0%

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
- B. The Company did not recognize any impairment write downs for its investments in Joint Ventures, Partnerships or Limited Liability Companies during the statement periods.

NOTES TO FINANCIAL STATEMENTS

7. INVESTMENT INCOME

- A. All amounts of due and accrued investment income is included in Unassigned Surplus except for amounts that are over 90 days past due, which are nonadmitted. All due and accrued investment income deemed uncollectible is written off in the period it is determined to be uncollectible.
- B. The total due and accrued investment income nonadmitted was \$0 and \$0 at December 31, 2013 and 2012 respectively.

8. DERIVATIVE INSTRUMENTS

The Company did not have investments in derivative instruments in 2013 or 2012.

9. INCOME TAXES

- A. The components of the net deferred tax asset/ (liability) at December 31 are as follows:

1.

12/31/2013		
1	2	3
Ordinary	Capital	Total
52,455,787	172,130	52,627,917
52,455,787	172,130	52,627,917
22,836,833		22,836,833
29,618,954	172,130	29,791,084
14,907,533	509,089	15,416,622
14,711,421	(336,959)	14,374,462

- (a) Gross Deferred tax assets
- (b) Statutory valuation allowance adjustment
- (c) Adjusted gross deferred tax assets
- (d) Deferred tax assets nonadmitted
- (e) Subtotal net admitted deferred tax asset
- (f) Deferred tax liabilities
- (g) Net admitted deferred tax assets

1.

12/31/2012		
1	2	3
Ordinary	Capital	Total
46,959,680	859,865	47,819,545
46,959,680	859,865	47,819,545
18,421,290		18,421,290
28,538,390	859,865	29,398,255
12,959,257	420,365	13,379,622
15,579,133	439,500	16,018,633

- (a) Gross Deferred tax assets
- (b) Statutory valuation allowance adjustment
- (c) Adjusted gross deferred tax assets
- (d) Deferred tax assets nonadmitted
- (e) Subtotal net admitted deferred tax asset
- (f) Deferred tax liabilities
- (g) Net admitted deferred tax assets

- (a) Gross Deferred tax assets
- (b) Statutory valuation allowance adjustment
- (c) Adjusted gross deferred tax assets
- (d) Deferred tax assets nonadmitted
- (e) Subtotal net admitted deferred tax asset
- (f) Deferred tax liabilities
- (g) Net admitted deferred tax assets

1	2	3
Ordinary	Capital	Total
5,496,107	(687,735)	4,808,372
5,496,107	(687,735)	4,808,372
4,415,543		4,415,543
1,080,564	(687,735)	392,829
1,948,276	88,724	2,037,000
(867,712)	(776,459)	(1,644,171)

NOTES TO FINANCIAL STATEMENTS

Admission Calculation Componets per SSAP 101, Income Taxes-A Replacement of SSAP 10R and SSAP10 is as follows:

	12/31/2013		
	2013		
	Ordinary	Capital	Total
Admission calculation componet SSAP No. 101			
a) Federal Income Taxes paid in prior years recoverable through loss carrybacks	14,374,462		14,374,462
b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below			
1. Adjusted gross deferred tax assets expected to be relized following the balance sheet date			
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	
c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offest by gross deferred tax liabilities	14,907,533	509,089	15,416,622
d. Deferred tax assets admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c)	\$ 29,281,995	\$ 509,089	\$ 29,791,084

	2012		
	Ordinary	Capital	Total
Admission calculation componet SSAP No. 101			
a) Federal Income Taxes paid in prior years recoverable through loss carrybacks	16,018,633		16,018,633
b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below			
1. Adjusted gross deferred tax assets expected to be relized following the balance sheet date			
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	
c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offest by gross deferred tax liabilities	12,959,257	420,365	13,379,622
d. Deferred tax assets admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c)	\$ 28,977,890	\$ 420,365	\$ 29,398,255

	Change		
	Ordinary	Capital	Total
Admission calculation componet SSAP No. 101			
a) Federal Income Taxes paid in prior years recoverable through loss carrybacks	(1,644,171)		(1,644,171)
b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below			
1. Adjusted gross deferred tax assets expected to be relized following the balance sheet date			
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	
c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offest by gross deferred tax liabilities	1,948,276	88,724	2,037,000
d. Deferred tax assets admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c)	\$ 304,105	\$ 88,724	\$ 392,829

The ratio used to determine the amount of adjusted gross DTA’s, expected to be relalized and the amount of adjusted capital and surplus used to determine the percentage threshold limitation under SSAP 101 are as follows:

	2013	2012
Ratio used to determine recovery period and threshold limitation amount:	523%	405%
Amount of adjusted capital and surplus used to determine recovery period and threshold limitation	72,217,085	53,316,785

The Company does not employ any tax-planning strategies in calculating its admitted DTA’s

B. As of December 31, 2013, the Company had a balance of approximately \$5.5 million in its policyholder surplus account under the provisions of the Internal Revenue Code of 1986, as amended. The amount could become taxable to the extent that the future shareholder dividends are paid from this account and tax planning strategies are not utilized.

C. Current income taxes incurred consist of the following major components:

NOTES TO FINANCIAL STATEMENTS

		1	2	3
		12/31/2013	12/31/2012	Change
1.	Current income tax:			
	(a) Federal	\$ 19,156,458	\$ (2,183,598)	\$ 21,340,056
	(b) Foreign			
	(c) Subtotal	\$ 19,156,458	\$ (2,183,598)	\$ 21,340,056
	(d) Federal income tax on net capital gains	4,537,247	1,485,354	3,051,893
	(e) Utilization of capital loss carry-forwards			
	(f) Other			
	(g) Federal and foreign income taxes incurred	\$ 23,693,705	\$ (698,244)	\$ 24,391,949
2.	Deferred tax assets:			
	(a) Ordinary:			
	(1) Discounting of unpaid losses			
	(2) Unearned premiums reserve	648,570	728,003	(79,433)
	(3) Policyholder reserves	16,511,785	13,707,744	2,804,041
	(4) Investments	7,322,816	6,561,721	761,095
	(5) Deferred acquisition costs	23,603,713	22,467,049	1,136,664
	(6) Policyholder dividends accrual	2,351,452	2,008,636	342,816
	(7) Fixed assets			
	(8) Compensation and benefits accrual	918,887	1,034,952	(116,065)
	(9) Pension accrual	447,574	451,575	(4,001)
	(10) Receivables - nonadmitted	650,990		650,990
	(11) Net operating loss carry-forward			
	(12) Tax credit carry-forward			
	(13) Other (including items <5% of total ordinary tax			
	(99) Subtotal	\$ 52,455,787	\$ 46,959,680	\$ 5,496,107
	(b) Statutory valuation allowance adjustment			
	(c) Nonadmitted	22,836,833	18,421,290	4,415,543
	(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 29,618,954	\$ 28,538,390	\$ 1,080,564
	(e) Capital:			
	(1) Investments	\$ 172,130		\$ 172,130
	(2) Net capital loss carry-forward			
	(3) Real estate			
	(4) Other (including items <5% of total capital tax		859,865	(859,865)
	(99) Subtotal	\$ 172,130	\$ 859,865	\$ (687,735)
	(f) Statutory valuation allowance adjustment			
	(g) Nonadmitted			
	(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 172,130	\$ 859,865	\$ (687,735)
	(i) Admitted deferred tax assets (2d +2h)	\$ 29,791,084	\$ 29,398,255	\$ 392,829
3.	Deferred tax liabilities:			
	(a) Ordinary:			
	(1) Investments	\$ 11,139,394	\$ 8,972,898	\$ 2,166,496
	(2) Fixed assets			
	(3) Deferred and uncollected premium	3,106,991	3,080,333	26,658
	(4) Policyholder reserves			
	(5) Other (incl items <5% of total ordinary tax	661,148	906,026	(244,878)
	(99) Subtotal	\$ 14,907,533	\$ 12,959,257	\$ 1,948,276
	(b) Capital:			
	(1) Investments	\$ 509,089	\$ 420,365	\$ 88,724
	(2) Real estate			
	(3) Other (incl items <5% of total capital tax liabilities)			
	(99) Subtotal	\$ 509,089	\$ 420,365	\$ 88,724

NOTES TO FINANCIAL STATEMENTS

D. The provision for federal income taxes incurred is different than that which would be obtained by applying the statutory federal income tax rate to income before taxes. The significant items causing these differences are as follows:

	12/31/2013	Effective Tax Rate
Provision computed at statutory rate	\$ 22,389,133	35.00%
Permanent differences	(1,773,942)	-2.77%
Negative Tax-DAC		
PY true-up	9,544	0.01%
Unrealizes losses in equity	88,724	0.14%
Change in Non-Admitted Assets (agents balance)	208,875	0.33%
Statutory Valuation Allowance		
Total Statutory Income Taxes	\$ 20,922,334	32.71%
Federal income taxes incurred	23,693,705	37.04%
Changes in net deferred income taxes	(2,771,371)	-4.33%
Total statutory income taxes	\$ 20,922,334	32.71%

E. Operating loss and tax credit carryforward

- (1) As of December 31, 2013, the Company had no operating loss carryforwards
- (2) As of December 31, 2013, the Company had no capital loss carryforwards.
- (3) The following are income taxes incurred in the current and prior years that are expected to be available for recoupment in the event of future net losses:

Current Year - 2013	\$ 22,596,596
First Preceding Year - 2012	\$ 11,053,796
Second Preceding Year - 2011	\$ 10,406,137

- (4) The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code was \$0 as of December 31, 2013.

F. The Company joins in the filing of a consolidated Federal Income Tax return with its parent, Wilton Reassurance Company. Companies included in the consolidated return are as follows:

Wilton Reassurance Company  
Heritage Union Life Insurance Company  
Wilton Reassurance Life Company of New York  
Texas Life Insurance Company

The method of allocation among the companies is subject to a written agreement approved by the Board of Directors. Allocation is based upon the separate return calculations with credit for new losses granted when utilized on a separate company basis or in consolidation. Inter-company tax balances are settled annually.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

- A. The Company is a wholly-owned subsidiary of Wilton Reassurance Company, a Minnesota stock life insurance company, which in turn is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware general corporation. Wilton Re U.S Holdings, Inc. is a subsidiary of Wilton Re Holdings Limited, a Bermuda holding company.
- B-C The Company is party to a Services Agreement with its affiliates, Wilton Re U.S. Holdings Inc., Prudential Holdings, Inc., Wilton Reassurance Company and Wilton Re Services, Inc. Also, the Company entered into a Tax Allocation Agreement with Wilton Reassurance Company, (the “TLIC Tax Allocation Agreement”).

NOTES TO FINANCIAL STATEMENTS

- D. At December 31, 2013 and 2012, the Company reported \$0 and \$0 respectively, due to parents, subsidiaries and affiliates related to administrative services performed by its affiliates on behalf of the Company. The Company expects to generally settle these costs within ninety days of year end.
- E. The Company did not have any guarantees or undertakings for the benefit of an affiliate or related party that would result in a material contingent exposure of the reporting entity's or any related party's assets or liabilities.
- F. The Company did not have any material management of service contracts or cost sharing arrangements involving any related parties.
- G. All outstanding shares of the Company are owned by Wilton Reassurance Company.
- H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.
- I. The Company does not own an investment in any affiliated entity.
- J. The Company did not recognize any impairment write-down for any investment in subsidiary, controlled, or affiliated companies during the statement period.
- K. The Company has no foreign insurance subsidiaries.
- L. The Company has no investment in a downstream noninsurance holding company.

11. DEBT

The Company did not have any capital notes or other debt outstanding as of December 31, 2013 or 2012.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

- A. Defined Benefit Plan-The Company no longer participates in a noncontributory defined benefit plan. The Company no longer sponsors a defined health care plan that provided post retirement medical insurance benefits beginning at age 65 to full-time employees that had worked 20 years and attained age 55 while in service with the Company. Effective March 2, 2009, this plan was discontinued for all but vested employees.

A summary of the post-retirement medical benefits plan is as follows at December 31, 2013 and 2012:

	Overfunded		Underfunded	
	2013	2012	2013	2012
Postretirement Benefits				
a. Benefit obligation at beginning of year	\$ 1,314,637	\$ 1,512,303	\$ -	\$ -
b. Service Cost	-	-	-	-
c. Interest Cost	59,159	64,273	-	-
d. Contribution by plan participants	-	-	-	-
e. Actuarial gain (loss)	72,710	(203,662)	-	-
f. Foreign currency exchange rate changes	-	-	-	-
g. Benefit payment	(70,590)	(58,277)	-	-
h. Plan admendments	-	-	-	-
Business combinations, divestitures, curtailments,				
i. settlements and special termination benefits	-	-	-	-
j. Benefit obligation at end of year	\$ 1,375,916	\$ 1,314,637	\$ -	\$ -

The premiums are funded from operations. This discount rate used in the weighted-average assumptions was 4.5% for 2013 and 6% for 2012. For measurement purposes, an 3.5% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2013 and 8% was assumed for 2012.

- B. The Company has a defined contribution plan for its full-time employees under the Section 401(k) of the Code. This plan enables the employees to contribute a percentage of their salary to the plan and the Company will match 100% of the first 6% contributed by the employee. Total expense recognized by the Company relating to this plan for 2013 and 2012 was approximately \$448,000, and \$434,000, respectively.
- C. The Company does not participate in a multi employee plan.
- D. The Company does not participate in consolidated/holding company plans.
- E. Postemployment benefits are immaterial and are on a pay as you go method of accounting. Compensated absences/vacation pay is recorded as an accrued liability in salaries and wages general expense.
- F. The Medicare Modernization Act has no impact on the Company’s Postretirement Benefits.



NOTES TO FINANCIAL STATEMENTS

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

- (1) The Company has 800,000 shares authorized with 684,016 shares issued and outstanding and a par value of \$4.50 per share.
- (2) The Company has no preferred stock outstanding.
- (3) Dividends on Company stock are paid as declared by its Board of Directors. According to Sate law, the greater of prior year net gains from operations after federal income tax and before capital gains and losses or 10% of statutory capital and surplus can be paid as a dividend to the Company’s stockholder.
- (4) There was an extraordinary dividend declared on November 13, 2013, and paid on December 16, 2013, in the amount of \$20,000,000. The company paid no cash dividend in 2012
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions placed on the Company’s unassigned funds (surplus), including for whom the surplus is being held.
- (7) There are no advances to surplus.
- (8) The Company does not have any stock held for special purposes.
- (9) The Company had \$0 and \$7,926,174 of special surplus funds at December 31, 2012 and 2011, respectively, as a result of its election to admit such amount as additional deferred tax assets pursuant to the application of of SSAP-10R, paragraph 10.e.
- (10) The portion of unassigned funds (surplus) represented or (reduced) by each item below is as follows:

	2013	2012
Unrealized Gains and Losses	(2,845,077)	(3,009,850)

- (11) The Company does not have any surplus debentures outstanding.
- (12) The Company did not have restatements due to quasi-reorganizations in 2013 or 2012.
- (13) The Company was not quasi-reorganized during 2013 or 2012.

14. CONTINGENCIES

A. Contingent Commitments

There were no material known contingent liabilities arising outside of the normal course of business as of December 31, 2013 or 2012.

B. Assessments

There were no known insolvencies during 2013 or 2012 that would result in a material guaranty fund assessment being charged to the Company.

Below is a reconciliation of the Company’s assessments recognized in the 2013 statement:

a.	Assets recongized from paid and accrued premium tax offsets and policy surcharges prior year-end (2012)	\$ 728,742
b.	Decreases current year:	
	Premium tax offsets applied	151,766
c.	Increases current year:	
	Premium tax offsets applied	9,124
d.	Assets recongized from paid and accrued premium tax offsets and policy surgharges prior year-end (2013)	\$ 586,100

C. Gain Contingencies

There were no gain contingencies recognized by the Company during 2013 or 2012.

## NOTES TO FINANCIAL STATEMENTS

### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

There were no material claims-related extra contractual obligation and bad faith losses stemming from lawsuits in 2013 or 2012.

### E. All Other Contingencies

Various lawsuits against the Company may arise in the ordinary course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company and no provisions have been made in the accompanying financial statements.

## 15. LEASES

### A. Lessee Operating Leases

The Company was not involved in material operating lease obligations in 2013 or 2012.

### B. Lessor Leasing Arrangements

Leasing activities were not part of the Company's business activities in 2013 or 2012.

## 16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATION OF CREDIT RISK

The Company did not hold financial instruments with off-balance sheet risk at December 31, 2013 or 2012

## 17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENT OF LIABILITIES

### A. Transfers of Receivables Reported as Sales

The Company did not report transfers of premium receivables as sales in 2013 or 2012.

### B. Transfer and Servicing of Financial Assets

The Company did not transact any "repurchase" transaction in 2013 or 2012.

### C. Wash Sales

In the course of managing the Company's investment portfolio, securities may be sold and reacquired within 30 days of the sale date in order to enhance the Company's yield on its investment portfolio. Such transactions are referred to as wash sales. The Company had no wash sales during 2013 or 2012.

## 18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company did not act as an administrator of any uninsured or partially insured accident and health insurance plans.

## 19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company had no direct written premium written through a managing general agent or third party administrator.

## 20. FAIR VALUE MEASUREMENTS

- A. (1) The Company has no liabilities and only a limited number of assets that are measured and reported at fair value in the statement of financial position. The assets held and reported at fair value at December 31, 2013 comprise the following:

NOTES TO FINANCIAL STATEMENTS

Description for each class of asset or liability	Level 1	Level 2	Level 3	Total
a. Assets at fair vlaue				
Perpetual preferred stock				-
Bonds			-	-
				-
Common stock				
Industrial and misc				-
Derivative assets				-
Other invested assets			14,620,189	14,620,189
Total Assets at Fair Value	\$ -	\$ -	\$ 14,620,189	\$ 14,620,189

(2) The table below presents reconciliation for all assets measured at fair value using significant unobservable inputs (Level 3) for the year ended December 31, 2013.

Description	Beginning Balance 01/01/2013	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in net income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance 12/31/2013
a. Assets										
Other invested assets	\$ 13,419,008	\$ -	\$ -	\$ -	\$ 253,497	\$ 947,685	\$ -	\$ -	\$ -	\$ 14,620,190
Total Assets	\$ 13,419,008	\$ -	\$ -	\$ -	\$ 253,497	\$ 947,685	\$ -	\$ -	\$ -	\$ 14,620,190

(3) There were no transfers into or out of the Level 3 category during the year.

(4) The Company owns a limited number of corporate bonds, preferred stocks and hybrid securities that are in or near default and as such are rated 6 by the NAIC. These securities are required to be reported at the lower of fair value or amortized cost. The fair values of these publicly-traded securities are based on quoted market prices from widely used pricing sources such as Interactive Data Corp (IDC) or Reuters\EJV, and also may be obtained from independent third party dealers. These securities would fall within Level 2 of the fair value hierarchy.

The Company has minor ownership interests in private equity investments and limited partnerships. The Company carries these investments based on its interest in the underlying GAAP equity of the investee. These Level 3 prices or valuation techniques may require inputs that are both unobservable and significant to the overall fair value measurement.

B. The carrying values and fair values of the Company’s financial instruments are as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 872,804,515	\$ 822,288,438	\$ 8,928,139	\$ 814,829,768	\$ 49,046,608	\$ -
Preferred Stocks	12,218,806	11,741,920		12,218,806		\$ -
Common Stocks						
Cash & S-T Investments	26,842,992	26,842,992	26,842,992			\$ -
Other Invested Assets	20,624,143	19,140,044		6,003,954	14,620,189	\$ -

21. OTHER ITEMS

A. Extraordinary Items

The company had no extraordinary items for the years ended December 31, 2013 and December 31, 2012.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 2013 or 2012.

C. Other Disclosures

## NOTES TO FINANCIAL STATEMENTS

- (1) The Company elected to use rounding in reporting amounts in the pages, exhibits and schedules, except for a few schedules where truncation was used. The Company also elected to suppress the printing of zeros in this statement.
- (2) Assets in the amount of \$4,449,316 and \$4,502,860 at December 31, 2013 and 2012, respectively, were on deposit with government authorities or their designated custodians as required by law.
- (3) No assets were maintained as compensating balances or pledged as collateral for bank loans and other financing agreements during 2013 or 2012.

### D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries in 2013 or 2012..

### E. State Transferable Tax Credits

The Company did not have state transferable tax credits at December 31, 2013 or 2012.

### F. Subprime and Alt-A Mortgage Related Risk Exposure

Classification of mortgage related securities is primarily based on information from outside data services. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime or Alt-A exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

- Low average FICO score (< 650).
- High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
- High percentage of loans with prepayment penalties (> 50%).
- Prospectus supplement indicates that underwriting standards are not “traditional”, particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
- Issuer is one of several established sub-prime lenders.
- High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
- High weighted average margin for ARM loans (typically > 5%).
- Very high percentage of full documentation loans (> 75%).
- Very low percentage of non-owner occupied properties (<6%).

Typical characteristics of mortgage-backed securities with Alt-A exposure are:

- Average to very good FICO (> 620).
- Weighted average coupon that is higher than Jumbo/MBS and lower than sub-prime (depends upon loan age and when issued).
- Loans with prepayment penalties are somewhat common (often > 5%, usually <50% of loans).
- Prospectus supplement for the related deal indicates that underwriting standards are not “traditional” but also does not indicate that the loans have high credit risk as described above for sub-prime loans. Many Alt-A deals have the language “Alternative loan trust” mentioned somewhere in either the title/name of the deal or in the summary section or are done on a special “shelf registration.”
- Issuer is a well-know national or regional Alt-A lender.
- Low percentage of full documentation loans (< 65%, often less than 30%).
- High percentage of “No Documentation” loans (as high as 30%, sometimes higher).
- High percentage of non-owner occupied properties (> 10%, sometimes as high as 75-100%).

### Management practices

Credit discipline and ongoing surveillance support buy/hold/sell decisions for sub-prime and Alt-A securities. Our analyses include the following:

- Asset screens identify securities with specific and quantifiable risks.
- Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
- Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
- Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
- Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

As of December 31, 2012, the unrealized losses on the Company’s subprime exposure are attributable to changes in asset values versus exposure to realized losses resulting from receiving less than anticipated cash flows or due to the potential sale of assets required to meet future cash flow requirements.

NOTES TO FINANCIAL STATEMENTS

The Company had the following exposure to Subprime and Alt-A lending at December 31, 2013:

Asset Class		Actual Cost	Book / Adjusted Carrying Value (excluding interest)	Fair Value	Other than temporary impairments recognized
a.	Residential Mortgage Backed Securities (RMBS)	\$ 13,886,656	\$ 14,174,080	\$ 14,488,185	\$ -
b.	Commercial Mortgage Backed Securities (CMBS)	-	-	-	-
c.	Collateralized debt obligations	-	-	-	-
d.	Structured securities	-	-	-	-
e.	Equity investments in SCA's *	-	-	-	-
f.	Other assets	-	-	-	-
g.	Total	\$ 13,886,656	\$ 14,174,080	\$ 14,488,185	\$ -

\* Subsidiary investments in subprime mortgages

Amount	Invested Assets	% of Invested Assets
WRNY		0%
TLIC		0%
HULC		0%
		0%

G. Retained Assets

A certain closed block of the Company’s life insurance business utilized claim forms providing for Retained Assets Accounts administered by MetLife. In those situations, lump sum settlements were paid into a retained asset account, subject to 1) policy proceeds exceeding \$5,000, and 2) beneficiaries, in states where it was required; receiving notice they had the option of receiving lump sum payment by check.

When the retained asset account was utilized, a new account packet containing explanatory material was mailed within claim payment time limits to the beneficiary/account holder along with a draft book, and claim proceeds were deposited into an interest bearing draft account established for the beneficiary.

The Company’s liability for these accounts is reported under Other Deposit Funds of Exhibit 7, Deposit Type Contracts.

NOTES TO FINANCIAL STATEMENTS

	As of End of Current Year		As of End or Prior Year	
	(a) Number	(b) Balance	© Number	(d) Balance
Up to & Including 12 Months	1	29,145	1	5,125
13 to 24 Months	1	5,284	-	-
25 to 36 Months	-	-	1	15,814
37 to 48 Months	1	16,289	13	695,876
49 to 60 Months	11	671,261	66	2,326,049
Over 60 Months	256	8,057,466	226	6,180,497
TOTAL	270	\$ 8,779,445	307	\$ 9,223,361

	Individual		Group	
	(1) Number	(2) Balance/Amount	(3) Number	(4) Balance/Amount
Number/Balance of Retained Asset Accounts @ BOY	307	9,223,361	-	-
Number/Amount of Retained Asset Accounts Issued/Added During the Year	-	-	-	-
Investment Earnings Credited to Retained Asset Accounts During the Year	N/A	265,454	-	-
Fees and Other Charges Assessed to Retained Asset Accounts During the Year	N/A	13	-	-
Number/Amount of Retained Asset Accounts Transferred to State Unclaimed Property During the Year	-	-	-	-
Number/Amount of Retained Asset Accounts Closed/Withdrawn During the year	37	709,383	-	-
Number/Balance of Retained Asset Accounts @ EOY	270	8,779,445	-	-

22. EVENTS SUBSEQUENT

The Company is not aware of any event occurring subsequent to December 31, 2013, that would have a material and adverse effect on the financial condition of the Company.

23. REINSURANCE

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
- Yes [    ]    No [ x ]
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States [excluding U.S. Branches of such companies] which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
- Yes [    ]    No [ x ]

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

## NOTES TO FINANCIAL STATEMENTS

Yes ☐ No ☒

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued?

\$ 0

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?

\$ 0

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ☐ No ☒

### Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement?

\$ 0

- (2) Have any new agreements been executed or existing agreements amended since January 1, 2012, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes ☐ No ☒

If yes, what is the amount of reinsurance credits (whether an asset or a reduction of liability) taken for such new agreements or amendments?

\$ 0

### B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during the year of 2013 or 2012.

### C. Commutation of Ceded Reinsurance

The Company did not commute any ceded reinsurance during the year of 2013 or 2012.

### D. Certified Reinsurer Rating Downgraded or Statue Subject to Revocation

The Company did not have any Certified Reinsurers to whom it ceded downgraded or experienced any downgrade of its own status during 2013 or 2012.

The Company entered into a modified coinsurance reinsurance agreement with Wilton Reinsurance Bermuda Limited on March 2, 2009. Under this agreement, the Company cedes 35.21% of the total inforce block of business as of March 2, 2009 to Wilton Reinsurance Bermuda Limited. Effective December 31, 2012, the Company then entered into a Recapture and Release Agreement with Wilton Reinsurance Bermuda Limited whereby both parties agreed that it was in each of their best interest for the Ceding Company to recapture the Reinsured Policies ceded under the 2009 Block Modified Coinsurance Agreement. The Company entered into a coinsurance reinsurance agreement with Wilton Reassurance on September 2, 2009. In this agreement the Company cedes 100.00% of the total final expense business to Wilton Reassurance. Effective June 30, 2010, the Company and Wilton Reassurance entered into a Recapture and Release Agreement, whereas the Company and Wilton Reassurance determined that it was appropriate and in both parties best interest, for administrative ease and efficiencies, to rescind the Coinsurance Agreement, returning both parties to their respective positions as of October 2, 2009.

## 24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDEMPTION

The Company had no retrospectively rated contracts or contracts subject to redemption for 2013 or 2012.

## NOTES TO FINANCIAL STATEMENTS

### 25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The Company did not have any changes in incurred losses and loss adjustment expenses for 2013 or 2012.

### 26. INTERCOMPANY POOLING ARRANGEMENT

The Company was not part of an intercompany pooling arrangement for 2013 or 2012.

### 27. STRUCTURED SETTLEMENTS

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

### 28. HEALTH CARE RECEIVABLES

The Company does not have health care receivables or receivables under government insured plans.

### 29. PARTICIPATING POLICIES

For the year ended December 31, 2013, life premiums for participating policies were \$6,669,630, or 3.3% of total life premiums earned on a direct cash basis. The Company accounts for its policyholder dividends on an accrual consistent basis consistent with SSAP51 and SSAP54. The Company paid dividends in the amount of \$5,925,801, to life policyholders in 2013.

### 30. PREMIUM DEFICIENCY RESERVES

The Company had no premium deficiency reserves for 2013 or 2012.

### 31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT TYPE CONTRACTS

- (1) The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for substandard lives plus the gross premium for a rated age or plus the gross premium for the true age. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age or for the plan at the true age, whichever is appropriate; and holding, in addition, one-half of the extra premium charged for the month of flexible premium. Flexible death benefit product and one-half for the extra premium charge for the year for the traditional product.
- (3) At December 31, 2013 the Company had \$707,981,690 insurance in force for which the gross premiums are less than the net premiums according to the standards of valuation set by the State of Texas. Reserves to cover the above insurance totaled the gross amount of \$6,577,525 at year-end and are reported in Exhibit 5, Life Insurance and Annuities sections.
- (4) The Tabular Interest, (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7, (or, alternatively, from the basic data for the calculation of policy reserves).
- (5) The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of reserves and the actual reserves released).
- (6) The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of policy reserves).

### 32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS



NOTES TO FINANCIAL STATEMENTS

	General Account	Separate Account with Guarantees	Separate Account with Nonguarantees	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	\$ -	\$ -	\$ -	\$ -	
(2) At book value less current surrender charge of 5% or more	11,749,071	-	-	11,749,071	30%
(3) At fair value	8,779,445	-	-	8,779,445	23%
(4) Total with adjustment or at market value (total 1-3)	\$ 20,528,516	\$ -	\$ -	\$ 20,528,516	53%
(5) At book value without adjustment	6,541,990	-	-	6,541,990	17%
B. Not subject to discretionary withdrawal	11,557,991	-	-	11,557,991	30%
C. Total (gross)	\$ 38,628,497	\$ -	\$ -	\$ 38,628,497	100%
D. Reinsurance ceded	8,779,445	-	-	8,779,445	
E. Total (net)* (c-d)	\$ 29,849,052	\$ -	\$ -	\$ 29,849,052	

\* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

F. Life & Annuity & Health Annual Statement:	<u>Amount</u>
(1) Exhibit 5, Annuities Section, Total (net)	\$ 18,318,172
(2) Exhibit 5, Supplemental Contracts with Life Contingencies Section, Total (net)	6,450,446
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	5,080,434
(4) Subtotal	<u>\$ 29,849,052</u>

Separate Accounts Annual Statement:	
(5) Exhibit 6, Line 0299999, Column 2	-
(6) Exhibit 6, Line 0399999, Column 2	-
(7) Page 3, Line 2, Column 3	-
(8) Page 3, Line 3.1, Column 3	-
(9) Page 3, Line 3.2, Column 3	-
(10) Page 3, Line 3.3, Column 3	-
(11) Subtotal	<u>\$ -</u>
(12) Combined Total	<u><u>\$ 29,849,052</u></u>

G. FHLB Agreements - None

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2013, were as follows:

Type	Gross	Net of Loading
(1) Industrial	\$ -	\$ -
(2) Ordinary New Business	449,986	73,820
(3) Ordinary Renewal Business	9,071,207	7,594,317
(4) Credit Life	-	-
(5) Group Life	-	-
(6) Group Annuity	-	-
(7) Totals	<u><u>\$ 9,521,194</u></u>	<u><u>\$ 7,668,137</u></u>

34. SEPARATE ACCOUNTS

The Company has no Separate Accounts.

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company had no loss/claim adjustment expenses as of December 31, 2013 or 2012.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes [ X ] No [ ]
- If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [ X ] No [ ] NA [ ]
- 1.3

State Regulating?

Texas
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ] No [ X ]
- 2.2

If yes, date of change:
- 3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010
- 3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

10/13/2011
- 3.4

By what department or departments?

Texas Department of Insurance
- 3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ ] No [ ] NA [ X ]
- 3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ] No [ ] NA [ X ]
- 4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business?

Yes [ X ] No [ ]
- 4.12 renewals?

Yes [ X ] No [ ]
- 4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business?

Yes [ ] No [ X ]
- 4.22 renewals?

Yes [ ] No [ X ]
- 5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ] No [ X ]
- 5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ] No [ X ]
- 6.2

If yes, give full information
- 7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [ X ] No [ ]
- 7.2

If yes,
- 7.21 State the percentage of foreign control

100.0
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney - in - fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney - in - fact).

1 Nationality	2 Type of Entity
Bermuda	Corporat ion

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ] No [ X ]
- 8.4

If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Ernst & Young, LLP 200 Claredon Street, Boston, MA 02116
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [ ] No [ X ]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation?

Yes [ ] No [ X ]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [ X ] No [ ] NA [ ]
- 10.6

If the response to 10.5 is no or n/a, please explain
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Dennis Eugene Harms, Vice President & Chief Financial Officer
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [ ] No [ X ]
- 12.11

Name of real estate holding company
- 12.12

Number of parcels involved
- 12.13

Total book/adjusted carrying value

\$
- 12.2

If yes, provide explanation
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [ ] No [ ]
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [ ] No [ ]
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [ ] No [ ] NA [ ]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [ X ] No [ ]
- Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and
- a.

professional relationships;
- b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c.

Compliance with applicable governmental laws, rules and regulations;
- d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e.

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is no, please explain:
- 14.2

Has the code of ethics for senior managers been amended?

Yes [ ] No [ X ]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s)
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [ ] No [ X ]
- 15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?

Yes [ X ] No [ ]
17.

Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?

Yes [ X ] No [ ]
18.

Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes [ X ] No [ ]

FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [ ] No [ X ]
- 20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers .. \$.....

20.12 To stockholders not officers ... \$.....

20.13 Trustees, supreme or grand (Fraternal only) ..... \$.....
- 20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers ... \$.....

20.22 To stockholders not officers ... \$.....

20.23 Trustees, supreme or grand (Fraternal only) ..... \$.....
- 21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?

Yes [ ] No [ X ]
- 21.2

If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others ..... \$.....

21.22 Borrowed from others ..... \$.....

21.23 Leased from others ..... \$.....

21.24 Other ..... \$.....
- 22.1

Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?

Yes [ ] No [ X ]
- 22.2

If answer is yes:

22.21 Amount paid as losses or risk adjustment ..... \$.....

22.22 Amount paid as expenses ..... \$.....

22.23 Other amounts paid ..... \$.....
- 23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ ] No [ X ]
- 23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....

INVESTMENT

- 24.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03).

Yes [ X ] No [ ]
- 24.02

If no, give full and complete information, relating thereto
- 24.03

For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04

Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?

Yes [ ] No [ ] NA [ X ]
- 24.05

If answer to 24.04 is yes, report amount of collateral for conforming programs.

\$.....
- 24.06

If answer to 24.04 is no, report amount of collateral for other programs.

\$.....
- 24.07

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?

Yes [ ] No [ ] NA [ X ]
- 24.08

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?

Yes [ ] No [ ] NA [ X ]
- 24.09

Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?

Yes [ ] No [ ] NA [ X ]
- 24.10

For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$.....

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$.....

24.103 Total payable for securities lending reported on the liability page..... \$.....

GENERAL INTERROGATORIES

- 25.1

Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).

Yes ☒ No ☐
- 25.2

If yes, state the amount thereof at December 31 of the current year:

25.21

Subject to repurchase agreements

\$

25.22

Subject to reverse repurchase agreements

\$

25.23

Subject to dollar repurchase agreements

\$

25.24

Subject to reverse dollar repurchase agreements

\$

25.25

Pledged as collateral

\$

25.26

Placed under option agreements

\$

25.27

Letter stock or securities restricted as to sale

\$

25.28

On deposit with state or other regulatory body

\$

4,449,316

25.29

Other

\$
- 25.3 For category (25.27) provide the following:
- | 1<br>Nature of Restriction | 2<br>Description | 3<br>Amount |
|----------------------------|------------------|-------------|
|                            |                  |             |
|                            |                  |             |
|                            |                  |             |
- 26.1

Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes ☐ No ☒

26.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
If no, attach a description with this statement.

Yes ☐ No ☐ NA ☐

27.1

Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes ☐ No ☒

27.2

If yes, state the amount thereof at December 31 of the current year

\$
28.

Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes ☒ No ☐
- 28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:
- | 1<br>Name of Custodian(s)    | 2<br>Custodian's Address                        |
|------------------------------|---|
| Bank of New York, Mellon     | One Wall St, New York, NY 10286                 |
| US Bank National Association | 50 S 10th St, Suite 200, Philadelphia, PA 19102 |
- 28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:
- | 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |
- 28.03

Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?

Yes ☒ No ☐

28.04

If yes, give full and complete information relating thereto:
- | 1<br>Old Custodian      | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason               |
|-------------------------|--------------------|---------------------|---------------------------|
| Bank of New York Mellon | US Bank            | ..06/01/2013..      | Improved level of service |
- 28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:
- | 1<br>Central Registration Depository Number(s) | 2<br>Name                           | 3<br>Address                                  |
|--|-------------------------------------|---|
| 137432   | Guggenheim Partners Asset Mgmt, Inc | 300 Madison Ave, 10th Flr, New York, NY 10017 |
- 20.3

GENERAL INTERROGATORIES

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?..... Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....	.....	.....
.....	.....	.....
29.2999 TOTAL		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....	.....	.....	.....
.....	.....	.....	.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-) or Fair Value over Statement (+)
30.1 Bonds.....	.....839,076,893	.....889,592,984	.....50,516,091
30.2 Preferred Stocks.....	.....11,741,920	.....12,218,806	.....476,886
30.3 Totals	.....850,818,813	.....901,811,790	.....50,992,977

30.4 Describe the sources or methods utilized in determining the fair values:

See GENINTPT1-Attachment.....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?..... Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?..... Yes [ ] No [ X ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

See GENINTPT1-Attachment.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]

32.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES

OTHER

- 33.1 Amount of payments to Trade associations, service organizations and statistical or rating bureaus, if any?.....\$ .....226,994
- 33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Nationwide Claims Investigations LLC.....	.....73,746

- 34.1 Amount of payments for legal expenses, if any?.....\$ .....95,834
- 34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Micthell/Williams.....	.....39,768

- 35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?.....\$ .....
- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....
.....	.....

GENINTPT1 - Attachment

---

Interrogatory #30.4

The Company uses prices provided by independent third parties to value fixed income securities. The majority of the prices, for securities which are traded on liquid or transparent markets, are obtained electronically from pricing services and index providers, including Interactive Data (IDC), Thomson Reuters (EJV), Standard and Poor's and Barclay's Capital Index. When the security's price is not obtainable from these pricing vendors, price quotes of spreads may be obtained from various approved broker-dealers. To the extent possible, different classes of assets are matched to the most appropriate sources. Pricing data is reviewed for stale or missing prices and for variances from one period to the next. Checks for reasonableness are also done by comparing prices for similar securities.

Interrogatory #31.3

Competitive or indicative price quotes or spreads may be obtained from various approved broker-dealers for more thinly traded securities, or when the security's price is not obtainable from pricing vendors. Broker-dealers are selected to provide pricing for securities based on their experience in the asset class and, if applicable, experience with the particular security being priced. To the extent possible, different classes of assets are matched to the most appropriate price sources. Broker-dealer pricing data is reviewed for stale or missing prices and for variances from one period to the next. Checks for reasonableness are also done by comparing prices for similar securities.



GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [ ] No [ X ]

1.2

If yes, indicate premium earned on U. S. business only.

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

1.62

Total incurred claims

\$

1.63

Number of covered lives

All years prior to most current three years:

1.64

Total premium earned

\$

1.65

Total incurred claims

\$

1.66

Number of covered lives

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

All years prior to most current three years:

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

2.

Health Test:

		1	2
		Current Year	Prior Year
2.1	Premium Numerator	\$	\$
2.2	Premium Denominator	\$197,678,369	\$148,838,020
2.3	Premium Ratio (2.1/2.2)		
2.4	Reserve Numerator	\$2,212	\$2,240
2.5	Reserve Denominator	\$790,770,866	\$748,026,761
2.6	Reserve Ratio (2.4/2.5)		

3.1

Does this reporting entity have Separate Accounts?

Yes [ ] No [ X ]

3.2

If yes, has a Separate Accounts statement been filed with this Department?

Yes [ ] No [ ] NA [ X ]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [ ] No [ X ]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [ ] No [ X ]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?

\$

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [ X ] No [ ]

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid:

\$

4.22

Received:

\$276,134

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [ ] No [ X ]

5.2

If yes, what amount pertaining to these items is included in:

5.21

Page 3, Line 1

\$

5.22

Page 4, Line 1

\$

6.

For stock reporting entities only:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$

7.12

Stock

\$

21

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ X ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance	Reinsurance	Net
	Assumed	Ceded	Retained
8.31	Earned premium.....		
8.32	Paid claims.....		
8.33	Claim liability and reserve (beginning of year).....		
8.34	Claim liability and reserve (end of year).....		
8.35	Incurred claims.....		

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column 1 are:

	Attachment	1	2
	Point	Earned	Claim Liability
		Premium	And Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 – 99,999	.....	.....
8.43	\$100,000 – 249,999	.....	.....
8.44	\$250,000 – 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... \$.....

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [ X ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2							
Guaranteed	Guaranteed	Waiting Period	Account Value	Total Related	Gross Amount	Location of	Portion	Reinsurance
Death Benefits	Living Benefits	Remaining	Related to Col.3	Account Values	of Reserve	Reserve	Reinsured	Reserve Credit

10 For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... \$.....

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e. Present Value)
.....	.....
.....	.....

11.1 Do you act as a custodian for health savings accounts?..... Yes [ ] No [ X ]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....

11.3 Do you act as an administrator for health savings accounts?..... Yes [ ] No [ X ]

11.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.  
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2013	2 2012	3 2011	4 2010	5 2009
<b><u>Life Insurance in Force</u></b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	22,364,093	21,572,550	20,433,992	19,175,833	17,468,555
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	280,532	289,011	314,390	337,993	354,880
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	12,267	12,390	12,644	12,151	11,440
5. Industrial (Line 21, Col. 2) .....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	22,656,892	21,873,951	20,761,026	19,525,977	17,834,875
<b><u>New Business Issued</u></b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	3,082,147	2,991,963	3,090,352	3,431,657	2,885,662
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....					
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....					
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	3,082,147	2,991,963	3,090,352	3,431,657	2,885,662
<b><u>Premium Income - Lines of Business</u></b> (Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....					
15.1 Ordinary life insurance (Line 20.4, Col. 3) .....	197,184,988	148,606,675	135,071,202	116,472,479	102,908,914
15.2 Ordinary individual annuities (Line 20.4, Col. 4) .....	207,796	61,641	124,581	81,795	130,087
16. Credit life, (group and individual) (Line 20.4, Col. 5) .....					
17.1 Group life insurance (Line 20.4, Col. 6) .....	44,482	45,909	45,476	43,083	39,987
17.2 Group annuities (Line 20.4, Col. 7) .....	238,762	120,844	273,673	691,203	244,856
18.1 A & H-group (Line 20.4, Col. 8) .....					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....					
18.3 A & H-other (Line 20.4, Col. 10) .....	2,341	2,951	3,594	4,179	4,996
19. Aggregate of all other lines of business (Line 20.4,Col. 11) .....					
20. Total .....	197,678,369	148,838,020	135,518,526	117,292,739	103,328,840
<b><u>Balance Sheet</u></b> (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	952,866,475	878,383,840	816,476,759	779,597,826	727,015,660
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	872,515,259	809,469,100	764,158,935	726,532,120	678,657,051
23. Aggregate life reserves (Page 3, Line 1) .....	792,846,951	747,721,844	700,813,216	664,249,941	622,892,306
24. Aggregate A & H reserves (Page 3, Line 2) .....	8,761	10,836	15,880	18,464	24,668
25. Deposit-type contract funds (Page 3, Line 3) .....	5,080,434	5,238,705	3,931,394	3,213,109	2,820,999
26. Asset valuation reserve (Page 3, Line 24.01) .....	6,867,400	5,522,321	3,379,933	1,848,202	1,207,245
27. Capital (Page 3, Lines 29 & 30) .....	3,177,360	3,177,360	3,177,360	3,177,360	3,177,360
28. Surplus (Page 3, Line 37) .....	77,173,856	66,468,903	49,140,464	49,888,346	45,181,249
<b><u>Cash Flow (Page 5)</u></b>					
29. Net cash from operations (Line 11) .....	84,095,970	27,308,926	42,957,833	53,552,589	52,036,026
<b><u>Risk-Based Capital Analysis</u></b>					
30. Total adjusted capital .....	90,577,789	78,289,475	58,029,022	57,074,304	51,816,975
31. Authorized capital level risk - based capital .....	13,862,731	13,117,277	10,285,285	8,761,081	7,386,213
<b><u>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</u></b> (Page 2, Col. 3) (Line No. / Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	89.3	90.9	87.6	89.4	89.0
33. Stocks (Lines 2.1 and 2.2) .....	1.3	0.9	0.8	0.9	0.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2 ) .....					
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.2	0.2	0.2	0.2	0.2
36. Cash, cash equivalents and short - term investments (Line 5) .....	2.9	1.5	4.8	4.5	5.0
37. Contract loans (Line 6) .....	3.9	4.2	4.5	4.8	5.1
38. Derivatives (Page 2, Line 7) .....					XXX
39. Other invested assets (Line 8) .....	2.1	2.1	2.0	0.1	
40. Receivables for securities (Line 9) .....	0.4	0.1	0.1	0.0	
41. Securities lending reinvested collateral assets (Line 10) .....					XXX
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2013	2 2012	3 2011	4 2010	5 2009
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1) .....					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1) .....					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....					
50. Total of above Lines 44 to 49 .....					
51. Total investment in parent included in Lines 44 to 49 above .....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	25,295,590	21,102,656	22,288,213	30,032,263	45,696,324
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	952,866,475	878,383,840	816,476,759	779,597,826	727,015,660
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	51,330,088	48,685,941	45,660,953	44,542,107	35,525,359
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	(172,653)	5,069	(279,928)	6,649,175	2,003,054
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	164,773	641,861	213,565		41,639
57. Total of above Lines 54, 55 and 56 .....	51,322,208	49,332,871	45,594,590	51,191,282	37,570,052
<b>Benefits and Reserve Increase</b> (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14, and 15, Cols. 9, 10 and 11) .....	92,197,297	55,008,564	53,728,876	48,662,760	46,458,693
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....		3,600	5,750	6,570	4,800
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3 ) .....	45,627,549	34,686,632	37,150,101	41,168,370	36,068,362
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	(2,075)	(5,044)	(2,584)	(6,204)	(8,209)
62. Dividends to policyholders (Line 30, Col. 1) .....	6,401,736	4,304,460	3,331,967	3,103,839	3,434,802
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/ (Page 6, Col.1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00 .....	27.7	67.4	36.5	35.5	26.3
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Column 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00 .....	10.0	8.6	9.3	8.6	8.6
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2) .....	(86.4)	(45.8)	88.4	11.1	(63.6)
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2) .....					
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2) .....	638.5	500.3	390.4	385.6	212.1
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2) .....					
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2) .....					
70. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2) .....		3,600	8,408	7,177	9,279
71. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2) .....	2,000	4,658	4,377	6,479	10,589
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business</b> (Page 6, Line 33)					
72. Industrial life (Col. 2) .....					
73. Ordinary - life (Col. 3) .....	33,191,681	(2,382,970)	25,773,921	14,404,624	17,005,722
74. Ordinary - individual annuities (Col. 4) .....	121,882	2,500,470	1,058,610	(155,050)	191,593
75. Ordinary-supplementary contracts (Col. 5) .....	1,401	133,427	170,051	(43,525)	116,485
76. Credit life (Col. 6) .....					
77. Group life (Col. 7) .....		716,548	531,398	(68,485)	(88,253)
78. Group annuities (Col. 8) .....	75,785	179,302	359,178	294,055	136,109
79. A & H-group (Col. 9) .....					
80. A & H-credit (Col. 10) .....					
81. A & H-other (Col. 11) .....		(7,046)		(8,274)	5
82. Aggregate of all other lines of business (Col. 12) .....					
83. Total (Col. 1) .....	33,390,749	1,139,731	27,893,158	14,423,345	17,361,661

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [ ] No [ ]

If no, please explain



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Consolidated

DURING THE YEAR 2013

NAIC Group Code 4213

LIFE INSURANCE

NAIC Company Code 69396

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	196,906,375		44,482		196,950,857
2. Annuity considerations .....	207,796		238,762		446,558
3. Deposit-type contract funds .....		XXX		XXX	
4. Other considerations .....					
5. Totals (Sum of Lines 1 to 4) .....	197,114,171		283,244		197,397,415
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	15,628				15,628
6.2 Applied to pay renewal premiums .....	2,967,419				2,967,419
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	2,942,035				2,942,035
6.4 Other .....					
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	5,925,082				5,925,082
Annuities:					
7.1 Paid in cash or left on deposit .....					
7.2 Applied to provide paid-up annuities .....					
7.3 Other .....					
7.4 Totals (Sum of Lines 7.1 to 7.3) .....					
8. Grand Totals (Lines 6.5 + 7.4) .....	5,925,082				5,925,082
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	79,599,660		336,466		79,936,126
10. Matured endowments .....	51,318				51,318
11. Annuity benefits .....	309,913		1,407,293		1,717,206
12. Surrender values and withdrawals for life contracts .....	16,624,396				16,624,396
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	822,093				822,093
14. All other benefits, except accident and health .....					
15. Totals .....	97,407,380		1,743,759		99,151,139
DETAILS OF WRITE-INS					
1301. Supplemental Contracts With Life Contingencies .....	707,184				707,184
1302. Waiver of Premiums .....	114,909				114,909
1303. ....					
1398. Summary of remaining write-ins for Line 13 from overflow page .....					
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above) .....	822,093				822,093

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	516	12,145,801							516	12,145,801
17. Incurred during current year .....	2,136	80,028,904			18	336,466			2,154	80,365,370
Settled during current year:										
18.1 By payment in full .....	2,066	79,597,257			18	336,466			2,084	79,933,723
18.2 By payment on compromised claims .....	61	53,721							61	53,721
18.3 Totals paid .....	2,127	79,650,978			18	336,466			2,145	79,987,444
18.4 Reduction by compromise .....		1,501,648								1,501,648
18.5 Amount rejected .....										
18.6 Total settlements .....	2,127	81,152,626			18	336,466			2,145	81,489,092
19. Unpaid Dec. 31, current year (16 + 17 - 18.6) .....	525	11,022,079							525	11,022,079
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year .....	553,651	21,861,561,114	(a)		1	12,390,000			553,652	21,873,951,114
21. Issued during year .....	81,639	3,082,147,216							81,639	3,082,147,216
22. Other changes to in force (Net) .....	(57,961)	(2,299,083,008)				(123,000)			(57,961)	(2,299,206,008)
23. In force December 31 of current year .....	577,329	22,644,625,322	(a)		1	12,267,000			577,330	22,656,892,322

(a) Includes Individual Credit Life Insurance: prior year \$ ..... current year \$ .....  
Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..... current year \$ .....

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b) .....					
24.1 Federal Employees Health Benefits Plan premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b) .....					
24.4 Medicare Title XVIII exempt from state taxes or fees .....					
Other Individual Policies:					
25.1 Non-cancelable (b) .....	1,480	1,480			
25.2 Guaranteed renewable (b) .....	861	861			
25.3 Non-renewable for stated reasons only (b) .....					
25.4 Other accident only .....					
25.5 All other (b) .....					
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,341	2,341			
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,341	2,341			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year .....			553,651	21,861,561			1	138	12,390	21,873,951
2. Issued during year .....			81,639	3,082,147						3,082,147
3. Reinsurance assumed .....										
4. Revived during year .....			627	24,872						24,872
5. Increased during year (net) .....			512	24,722						24,722
6. Subtotals, Lines 2 to 5 .....			82,778	3,131,741						3,131,741
7. Additions by dividends during year .....	XXX		XXX	5,689	XXX		XXX	XXX		5,689
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....			636,429	24,998,991			1	138	12,390	25,011,381
Deductions during year:										
10. Death .....			2,097	77,761			XXX			77,761
11. Maturity .....			46	529			XXX			529
12. Disability .....							XXX			
13. Expiry .....			647	20,193						20,193
14. Surrender .....			7,945	302,677						302,677
15. Lapse .....			47,853	1,922,145						1,922,145
16. Conversion .....			512	15,845			XXX	XXX	XXX	15,845
17. Decreased (net) .....				15,216					123	15,339
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....			59,100	2,354,366					123	2,354,489
21. In force end of year (Line 9 minus Line 20) .....			577,329	22,644,625			1	138	12,267	22,656,892
22. Reinsurance ceded end of year .....	XXX		XXX	152,138	XXX		XXX	XXX		152,138
23. Line 21 minus Line 22 .....	XXX		XXX	22,492,487	XXX	(b)	XXX	XXX	12,267	22,504,754
DETAILS OF WRITE-INS										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$ .....; Individual \$ .....

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR				
	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends .....	XXX		XXX	5,689
25. Other paid-up insurance .....			6,437	132,140
26. Debit ordinary insurance .....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE				
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies - decreasing .....			24	779
28. Term policies - other .....			2,105	214,420
29. Other term insurance - decreasing .....	XXX		XXX	
30. Other term insurance .....	XXX		XXX	10,125
31. Totals, (Lines 27 to 30) .....			2,129	225,324
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	29,712
33. Totals, extended term insurance .....	XXX	XXX	881	25,496
34. Totals, whole life and endowment .....	81,639	3,082,147	574,319	22,364,093
35. Totals (Lines 31 to 34) .....	81,639	3,082,147	577,329	22,644,625

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS				
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....				
37. Ordinary .....	3,082,147		22,520,318	124,307
38. Credit Life (Group and Individual) .....				
39. Group .....			12,267	
40. Totals (Lines 36 to 39) .....	3,082,147		22,532,585	124,307

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE				
	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....				

ADDITIONAL ACCIDENTAL DEATH BENEFITS	
46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	11,004,776

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE	
47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.	
47.1 Actual .....	
47.2 4,000 .....	

POLICIES WITH DISABILITY PROVISIONS								
Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium .....			16,947	6,819				
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....			11,516					
52. Total .....		(b)	28,463	(b) 6,819		(b)		(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)  
(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES,  
INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR  
SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH  
AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	137	113		
2. Issued during year .....		14		
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....	137	127		
Deductions during year:				
6. Decreased (net) .....	6	16		
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	6	16		
9. In force end of year .....	131	111		
10. Amount on deposit .....	1,720,972	(a) 2,230,153		(a)
11. Income now payable .....	4,721,474	2,475,224		
12. Amount of income payable .....	(a) 566,201	(a) 248,974	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	5	283	31	290
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....	5	283	31	290
Deductions during year:				
6. Decreased (net) .....	1	14	1	17
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	1	14	1	17
9. In force end of year .....	4	269	30	273
Income now payable:				
10. Amount of income payable .....	(a) 16,022	XXX	XXX	(a) 8,498
Deferred fully paid:				
11. Account balance .....	XXX	(a) 2,191,221	XXX	(a) 27,111
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 4,462,433	XXX	(a) 11,551,506

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....					23	2,951
2. Issued during year .....						
3. Reinsurance assumed .....						
4. Increased during year (net) .....		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....		XXX		XXX	23	XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....		XXX		XXX	4	XXX
8. Reinsurance ceded .....		XXX		XXX		XXX
9. Totals (Lines 6 to 8) .....		XXX		XXX	4	XXX
10. In force end of year .....		(a)		(a)	19	(a) 2,341

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds	Dividend Accumulations
	Contracts	Contracts
1. In force end of prior year .....	51	299
2. Issued during year .....		
3. Reinsurance assumed .....		
4. Increased during year (net) .....		
5. Totals (Lines 1 to 4) .....	51	299
Deductions during year:		
6. Decreased (net) .....	9	12
7. Reinsurance ceded .....		
8. Totals (Lines 6 and 7) .....	9	12
9. In force end of year .....	42	287
10. Amount of account balance .....	(a) 121,467	(a) 102,328

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.



FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve		1 Amount
1. Reserve as of December 31, prior year .....		8,893,260
2. Current year's realized pre-tax capital gains/(losses) of       \$ .....12,472,569 transferred into the reserve net of taxes of \$ 4,365,399 .....		8,107,170
3. Adjustment for current year's liability gains/(losses) released from the reserve .....		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....		17,000,430
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....		3,147,473
6. Reserve as of December 31, current year (Line 4 minus Line 5)		13,852,957

AMORTIZATION				
	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1. 2013 .....	1,910,307	1,237,166		3,147,473
2. 2014 .....	1,511,286	1,588,799		3,100,085
3. 2015 .....	929,364	1,425,866		2,355,230
4. 2016 .....	883,534	1,132,983		2,016,517
5. 2017 .....	656,563	832,382		1,488,945
6. 2018 .....	568,340	514,669		1,083,009
7. 2019 .....	425,164	321,655		746,819
8. 2020 .....	469,197	260,804		730,001
9. 2021 .....	400,401	195,660		596,061
10. 2022 .....	264,094	129,893		393,987
11. 2023 .....	187,316	60,435		247,751
12. 2024 .....	75,475	24,163		99,638
13. 2025 .....	52,507	25,375		77,882
14. 2026 .....	80,652	27,194		107,846
15. 2027 .....	114,023	28,392		142,415
16. 2028 .....	104,209	29,610		133,819
17. 2029 .....	191,351	31,414		222,765
18. 2030 .....	131,422	32,619		164,041
19. 2031 .....	104,493	34,418		138,911
20. 2032 .....	64,214	36,232		100,446
21. 2033 .....	94,360	38,031		132,391
22. 2034 .....	(23,700)	35,581		11,881
23. 2035 .....	(78,631)	28,264		(50,367)
24. 2036 .....	(78,606)	20,340		(58,266)
25. 2037 .....	(67,424)	12,401		(55,023)
26. 2038 .....	(43,648)	3,868		(39,780)
27. 2039 .....	(19,047)	(364)		(19,411)
28. 2040 .....	(8,978)	(289)		(9,267)
29. 2041 .....	(4,821)	(213)		(5,034)
30. 2042 .....	(157)	(137)		(294)
31. 2043 and Later		(41)		(41)
32. Total (Lines 1 to 31)	8,893,260	8,107,170		17,000,430

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3+6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	
1. Reserve as of December 31, prior year .....	4,339,073		4,339,073		1,183,248	1,183,248	5,522,321
2. Realized capital gains/(losses) net of taxes - General Account .....	(523)		(523)				(523)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....					164,773	164,773	164,773
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	1,307,599		1,307,599		136,357	136,357	1,443,956
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	5,646,149		5,646,149		1,484,378	1,484,378	7,130,527
9. Maximum reserve .....	6,734,093		6,734,093		1,095,782	1,095,782	7,829,876
10. Reserve objective.....	4,880,610		4,880,610		934,279	934,279	5,814,889
11. 20% of (Line 10 - Line 8) .....	(153,108)		(153,108)		(110,020)	(110,020)	(263,128)
12. Balance before transfers (Lines 8 + 11) .....	5,493,041		5,493,041		1,374,358	1,374,358	6,867,400
13. Transfers .....	286,931		286,931		(286,931)	(286,931)	XXX
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	5,779,972		5,779,972		1,087,427	1,087,427	6,867,400

ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4x5)	Factor	Amount (Cols. 4x7)	Factor	Amount (Cols. 4x9)
LONG-TERM BONDS												
1		Exempt Obligations .....	34,244,841	XXX	XXX	34,244,841	0.0000		0.0000		0.0000	
2	1	Highest Quality .....	522,026,410	XXX	XXX	522,026,410	0.0004	208,811	0.0023	1,200,661	0.0030	1,566,079
3	2	High Quality .....	219,179,128	XXX	XXX	219,179,128	0.0019	416,440	0.0058	1,271,239	0.0090	1,972,612
4	3	Medium Quality .....	26,815,463	XXX	XXX	26,815,463	0.0093	249,384	0.0230	616,756	0.0340	911,726
5	4	Low Quality .....	14,770,803	XXX	XXX	14,770,803	0.0213	314,618	0.0530	782,853	0.0750	1,107,810
6	5	Lower Quality .....	1,849,105	XXX	XXX	1,849,105	0.0432	79,881	0.1100	203,402	0.1700	314,348
7	6	In or Near Default .....	3,402,687	XXX	XXX	3,402,687	0.0000		0.2000	680,537	0.2000	680,537
8		Total Unrated Multi-class Securities Acquired by Conversion .....		XXX	XXX		XXX		XXX		XXX	
9		Total Bonds (Sum of Lines 1 through 8)	822,288,437	XXX	XXX	822,288,437	XXX	1,269,134	XXX	4,755,447	XXX	6,553,113
PREFERRED STOCK												
10	1	Highest Quality .....	3,000,000	XXX	XXX	3,000,000	0.0004	1,200	0.0023	6,900	0.0030	9,000
11	2	High Quality .....	6,721,920	XXX	XXX	6,721,920	0.0019	12,772	0.0058	38,987	0.0090	60,497
12	3	Medium Quality .....	2,020,000	XXX	XXX	2,020,000	0.0093	18,786	0.0230	46,460	0.0340	68,680
13	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
14	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
15	6	In or Near Default .....		XXX	XXX		0.0000		0.2000		0.2000	
16		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16)	11,741,920	XXX	XXX	11,741,920	XXX	32,758	XXX	92,347	XXX	138,177
SHORT-TERM BONDS												
18		Exempt Obligations .....	20,625	XXX	XXX	20,625	0.0000		0.0000		0.0000	
19	1	Highest Quality .....	14,267,857	XXX	XXX	14,267,857	0.0004	5,707	0.0023	32,816	0.0030	42,804
20	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
21	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
22	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
23	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
24	6	In or Near Default .....		XXX	XXX		0.0000		0.2000		0.2000	
25		Total Short-term Bonds (Sum of Lines 18 through 24)	14,288,482	XXX	XXX	14,288,482	XXX	5,707	XXX	32,816	XXX	42,804

ASSET VALUATION RESERVE (Continued)  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve		
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5	6	7	8	9	10	
							Factor	Amount (Cols. 4x5)	Factor	Amount (Cols. 4x7)	Factor	Amount (Cols. 4x9)	
DERIVATIVE INSTRUMENTS													
26	1 2 3 4 5 6	Exchange Traded .....		XXX	XXX		0.0004		0.0023		0.0030		
27		Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030		
28		High Quality .....		XXX	XXX		0.0019		0.0058		0.0090		
29		Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340		
30		Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750		
31		Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700		
32		In or Near Default .....		XXX	XXX		0.0000		0.2000		0.2000		
33		Total Derivative Instruments .....		XXX	XXX		XXX		XXX		XXX		
34		Total (Lines 9 + 17 + 25 + 33)	848,318,839	XXX	XXX	848,318,839	XXX	1,307,599	XXX	4,880,610	XXX	6,734,093	
MORTGAGE LOANS													
In Good Standing:													
35		Farm Mortgages .....			XXX		0.0035 (a)		0.0100 (a)		0.0130 (a)		
36		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010		
37		Residential Mortgages - All Other .....			XXX		0.0013		0.0030		0.0040		
38		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010		
39		Commercial Mortgages - All Other .....			XXX		0.0035 (a)		0.0100 (a)		0.0130 (a)		
40		In Good Standing With Restructured Terms .....			XXX		0.0035 (b)		0.0100 (b)		0.0130 (b)		
Overdue, Not in Process:													
41		Farm Mortgages .....			XXX		0.0420		0.0760		0.1200		
42		Residential Mortgages - Insured of Guaranteed .....			XXX		0.0005		0.0012		0.0020		
43		Residential Mortgages - All Other .....			XXX		0.0025		0.0058		0.0090		
44	Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020			
45	Commercial Mortgages - All Other .....			XXX		0.0420		0.0760		0.1200			
In Process of Foreclosure:													
46	Farm Mortgages .....			XXX		0.0000		0.1700		0.1700			
47	Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0040		0.0040			
48	Residential Mortgages - All Other .....			XXX		0.0000		0.0130		0.0130			
49	Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0040		0.0040			
50	Commercial Mortgages - All Other .....			XXX		0.0000		0.1700		0.1700			
51		Total Schedule B Mortgages (Sum of Lines 35 through 50)			XXX		XXX		XXX		XXX		
52		Schedule DA Mortgages			XXX		0.0030 (c)		0.0100 (c)		0.0130 (c)		
53		Total Mortgage Loans on Real Estate (Lines 51 + 52)			XXX		XXX		XXX		XXX		

(a) Times the company's experience adjustment factor (EAF).  
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.  
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated Public .....		XXX	XXX				0.1300 <sup>(a)</sup>		0.1300 <sup>(a)</sup>	
2		Unaffiliated Private .....		XXX	XXX				0.1600		0.1600	
3		Federal Home Loan Bank .....		XXX	XXX				0.0050		0.0080	
4		Affiliated Life with AVR .....		XXX	XXX							
		Affiliated Investment Subsidiary:										
5		Fixed Income Exempt Obligations .....					XXX		XXX		XXX	
6		Fixed Income Highest Quality .....					XXX		XXX		XXX	
7		Fixed Income High Quality .....					XXX		XXX		XXX	
8		Fixed Income Medium Quality .....					XXX		XXX		XXX	
9		Fixed Income Low Quality .....					XXX		XXX		XXX	
10		Fixed Income Lower Quality .....					XXX		XXX		XXX	
11		Fixed Income In or Near Default .....					XXX		XXX		XXX	
12		Unaffiliated Common Stock Public .....							0.1300 <sup>(a)</sup>		0.1300 <sup>(a)</sup>	
13		Unaffiliated Common Stock Private .....							0.1600		0.1600	
14		Mortgage Loans .....					0.0030		0.0100		0.0130	
15		Real Estate .....					<sup>(b)</sup>		<sup>(b)</sup>		<sup>(b)</sup>	
16		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....		XXX	XXX				0.1300		0.1300	
17		Affiliated - All Other .....		XXX	XXX				0.1600		0.1600	
18		Total Common Stock (Sum of Lines 1 through 17)					XXX		XXX		XXX	
REAL ESTATE												
19		Home Office Property (General Account only) .....							0.0750		0.0750	
20		Investment Properties .....							0.0750		0.0750	
21		Properties Acquired in Satisfaction of Debt .....							0.1100		0.1100	
22		Total Real Estate (Sum of Lines 19 through 21)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23		Exempt Obligations .....		XXX	XXX							
24	1	Highest Quality .....		XXX	XXX		0.0004		0.0023		0.0030	
25	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
26	3	Medium Quality .....	14,620,190	XXX	XXX	14,620,190	0.0093	135,968	0.0230	336,264	0.0340	497,086
27	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
28	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
29	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
30		Total with Bond characteristics (Sum of Lines 23 through 29)	14,620,190	XXX	XXX	14,620,190	XXX	135,968	XXX	336,264	XXX	497,086

ASSET VALUATION RESERVE (Continued)  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS</b>										
31	1	Highest Quality .....	972,924	XXX	XXX	972,924	0.0004	389	0.0023	2,238	0.0030	2,919
32	2	High Quality .....		XXX	XXX		0.0019		0.0058		0.0090	
33	3	Medium Quality .....		XXX	XXX		0.0093		0.0230		0.0340	
34	4	Low Quality .....		XXX	XXX		0.0213		0.0530		0.0750	
35	5	Lower Quality .....		XXX	XXX		0.0432		0.1100		0.1700	
36	6	In or Near Default .....		XXX	XXX				0.2000		0.2000	
37		Affiliated Life with AVR .....		XXX	XXX							
38		Total with Preferred Stock characteristics (Sum of Lines 31 through 37)	972,924	XXX	XXX	972,924	XXX	389	XXX	2,238	XXX	2,919
		<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS</b>										
		<b>In Good Standing:</b>										
39		Farm Mortgages .....			XXX		0.0030		0.0100		0.0130	
40		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
41		Residential Mortgages - All Other .....		XXX	XXX		0.0013		0.0030		0.0040	
42		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
43		Commercial Mortgages - All Other .....			XXX		0.0030		0.0100		0.0130	
44		In Good Standing With Restructured Terms .....			XXX		0.0030		0.0100		0.0130	
		<b>Overdue, Not in Process:</b>										
45		Farm Mortgages .....			XXX		0.0420		0.0760		0.1200	
46		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
47		Residential Mortgages - All Other .....			XXX		0.0025		0.0058		0.0090	
48		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
49		Commercial Mortgages - All Other .....			XXX		0.0420		0.0760		0.1200	
		<b>In Process of Foreclosure:</b>										
50		Farm Mortgages .....			XXX				0.1700		0.1700	
51		Residential Mortgages - Insured or Guaranteed .....			XXX				0.0040		0.0040	
52		Residential Mortgages - All Other .....			XXX				0.0130		0.0130	
53		Commercial Mortgages - Insured or Guaranteed .....			XXX				0.0040		0.0040	
54		Commercial Mortgages - All Other .....			XXX				0.1700		0.1700	
55		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols. 4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCKS												
56		Unaffiliated Public .....		XXX	XXX				0.1300 (a)		0.1300 (a)	
57		Unaffiliated Private .....		XXX	XXX		0.0000		0.1600		0.1600	
58		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
59		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX		0.0000		0.1300		0.1300	
60		Affiliated Other - All Other .....		XXX	XXX		0.0000		0.1600		0.1600	
61		Total with Common Stock Characteristics (Sum of Lines 56 through 60)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
62		Home Office Property (General Account only) .....					0.0000		0.0750		0.0750	
63		Investment Properties .....	1,795,680			1,795,680	0.0000		0.0750	134,676	0.0750	134,676
64		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1100		0.1100	
65		Total with Real Estate Characteristics (Lines 62 through 64)	1,795,680			1,795,680	XXX		XXX	134,676	XXX	134,676
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
66		Guaranteed Federal Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
67		Non-guaranteed Federal Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
68		Guaranteed State Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
69		Non-guaranteed State Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
70		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
71		Total LIHTC					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
72		NAIC 1 Working Capital Finance Investments .....		XXX			0.0000		0.0037		0.0037	
73		NAIC 2 Working Capital Finance Investments .....		XXX			0.0000		0.0120		0.0120	
74		Other Invested Assets - Schedule BA .....	3,546,930	XXX		3,546,930	0.0000		0.1300	461,101	0.1300	461,101
75		Other Short term Invested Assets - Schedule DA .....		XXX			0.0000		0.1300		0.1300	
76		Total All Other (Sum of Lines 72, 73, 74 and 75) .....	3,546,930	XXX		3,546,930	XXX		XXX	461,101	XXX	461,101
77		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 71 and 76)	20,935,724			20,935,724	XXX	136,357	XXX	934,279	XXX	1,095,782

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).  
(b) Determined using same factors and breakdowns used for directly owned real estate.

Asset Valuation Reserve (Continued)  
Basic Contribution, Reserve Objective and Maximum Reserve Calculations Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
				NONE				
0599999 Total								



# ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
W000023829	W000023829	AL	2012	4,000	2,060		Material misrepresentation
W110300184	W110300184	AL	2012	6,000	807		Material misrepresentation
001644864	34680	AR	2013	25,000	680		Material misrepresentation
001760930	36059	AZ	2013	40,000	299		Material misrepresentation
00731288	34359	CA	2012	100,000			Material misrepresentation
001858626	36793	FL	2013	100,000	938		Material misrepresentation
W000023076	W000023076	FL	2012	27,000	3,621		Material misrepresentation
W110600091	W110600091	GA	2013	12,500	915		Material misrepresentation
001765605	36341	ID	2013	10,000	479		Material misrepresentation
001495542	34690	IL	2012	25,000			Material misrepresentation
001717930	35978	IL	2013	10,000	562		Material misrepresentation
001707951	35794	IL	2013	50,000	1,568		Material misrepresentation
001822445	37393	IN	2013	10,000	713		Material misrepresentation
W000026116	W000026116	IN	2012	10,000	3,003		Material misrepresentation
W000028679	W000028679	IN	2013	10,000	1,868		Material misrepresentation
001823621	37057	LA	2013	10,000	337		Material misrepresentation
W000027591	W000027591	LA	2012	8,000	594		Material misrepresentation
001674626	34990	MD	2012	100,000	1,133		Material misrepresentation
001919768	37590	MD	2013	25,000	47		Material misrepresentation
W000025239	W000025239	MD	2012	5,000	338		Material misrepresentation
W000022760	W000022760	MN	2012	3,000	1,590		Material misrepresentation
W110800115	W110800115	MN	2012	10,000	510		Material misrepresentation
001741485	36522	MO	2013	25,000	665		Litigation
001807665	35828	MO	2013	25,000	462		Material misrepresentation
001838914	37095	MS	2013	10,000	74		Material misrepresentation
W000023379	W000023379	MS	2013	8,000	1,762		Material misrepresentation
001673861	34709	NC	2012	15,000	804		Material misrepresentation
001802597	35371	NC	2013	10,000	85		Material misrepresentation
001820001	35816	NC	2012	10,000	363		Material misrepresentation
W000022596	W000022596	NC	2012	20,000	2,821		Material misrepresentation
W000022703	W000022703	NC	2013	15,000	1,959		Material misrepresentation
W000023076	W000023076	NC	2013	5,000	382		Material misrepresentation
W000023387	W000023387	NC	2012	15,000	318		Material misrepresentation
001859042	36728	NJ	2013	12,201	327		Material misrepresentation
W110500148	W110500148	NJ	2012	12,476	431		Material misrepresentation
001900676	36772	NM	2013	25,000	185		Material misrepresentation
W110700056	W110700056	NY	2013	10,000	862		Material misrepresentation
001635704	34274	OK	2012	50,000			Material misrepresentation
001878130	36955	OK	2013	5,192	80		Material misrepresentation
001889511	37048	OR	2013	10,000	121		Material misrepresentation
W000033847	W000033847	PA	2013	5,000	498		Material misrepresentation and intent to deceive
W110300199	W110300199	SC	2013	5,000	1,160		Material misrepresentation and intent to deceive
001914910	37364	TN	2013	15,000	108		Material misrepresentation
W000030437	W000030437	TN	2013	9,000	188		Material misrepresentation
W100900164	W100900164	TN	2012	10,000	962		Material misrepresentation
001695025	35350	TX	2012	25,000	250		Material misrepresentation
001744987	36761	TX	2013	50,000	2,259		Material misrepresentation
001776160	36775	TX	2013	100,000	1,473		Material misrepresentation
001785996	35999	TX	2012	15,000	198		Material misrepresentation
001788020	36597	TX	2013	75,000	472		Material misrepresentation
001835200	36503	TX	2013	100,000	302		Material misrepresentation
001840107	36952	TX	2013	15,000	437		Material misrepresentation
001857851	35995	TX	2013	50,000	173		Material misrepresentation
001866933	36242	TX	2013	25,000	34		Material misrepresentation
001867977	36779	TX	2013	100,000	297		Material misrepresentation
001922571	36892	TX	2013	40,000	17		Material misrepresentation
W000020757	W000020757	TX	2012	6,000	890		Material misrepresentation and intent to deceive
W000025827	W000025827	TX	2012	10,000	1,041		Material misrepresentation and intent to deceive
W111100073	W111100073	TX	2012	5,000	8,332		Material misrepresentation
001721118	36378	VA	2013	10,000	534		Material misrepresentation
W000024616	W000024616	VA	2012	2,000	333		Material misrepresentation
0199999 - Disposed of : Death Claims - Ordinary				1,555,369	53,721		XXX
0599999 - Death Claims - Disposed Of				1,555,369	53,721		XXX
2699999 - Claims Disposed of During Current Year				1,555,369	53,721		XXX
	</						

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

		Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
										Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
		1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																			
1.	Premiums written .....	2,341	XXX.		XXX.		XXX.		XXX.	1,480	XXX.	861	XXX.		XXX.		XXX.		XXX.
2.	Premiums earned .....	2,369	XXX.		XXX.		XXX.		XXX.	1,406	XXX.	963	XXX.		XXX.		XXX.		XXX.
3.	Incurred claims .....																		
4.	Cost containment expenses .....																		
5.	Incurred claims and cost containment expenses (Lines 3 and 4) .....																		
6.	Increase in contract reserves .....	(2,047)	(86.4)							(1,283)	(91.3)	(764)	(79.3)						
7.	Commissions (a) .....	14	0.6							8	0.6	6	0.6						
8.	Other general insurance expenses .....	10,455	441.3							6,205	441.3	4,250	441.3						
9.	Taxes, licenses and fees .....	4,658	196.6							2,765	196.7	1,893	196.6						
10.	Total other expenses incurred .....	15,127	638.5							8,978	638.5	6,149	638.5						
11.	Aggregate write-ins for deductions .....																		
12.	Gain from underwriting before dividends or refunds .....	(10,711)	(452.1)							(6,289)	(447.3)	(4,422)	(459.2)						
13.	Dividends or refunds .....																		
14.	Gain from underwriting after dividends or refunds .....	(10,711)	(452.1)							(6,289)	(447.3)	(4,422)	(459.2)						
DETAILS OF WRITE-INS																			
1101.	.....																		
1102.	.....																		
1103.	.....																		
1198.	Summary of remaining write-ins for Line 11 from overflow page .....																		
1199.	Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....																		

(a) Includes \$ .....reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums .....	212				57	155			
2. Advance premiums .....									
3. Reserve for rate credits .....									
4. Total premium reserves, current year .....	212				57	155			
5. Total premium reserves, prior year .....	240				70	170			
6. Increase in total premium reserves .....	(28)				(13)	(15)			
B. Contract Reserves:									
1. Additional reserves (a) .....	8,549				3,670	4,879			
2. Reserve for future contingent benefits .....									
3. Total contract reserves, current year .....	8,549				3,670	4,879			
4. Total contract reserves, prior year .....	10,596				4,953	5,643			
5. Increase in contract reserves .....	(2,047)				(1,283)	(764)			
C. Claim Reserves and Liabilities:									
1. Total current year .....	2,000				2,000				
2. Total prior year .....	2,000				2,000				
3. Increase .....									

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year .....									
1.2 On claims incurred during current year .....									
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year .....									
2.2 On claims incurred during current year .....	2,000				2,000				
3. Test:									
3.1 Lines 1.1 and 2.1 .....									
3.2 Claim reserves and liabilities, December 31 prior year .....	2,000				2,000				
3.3 Line 3.1 minus Line 3.2 .....	(2,000)				(2,000)				

PART 4 - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written .....									
2. Premiums earned .....									
3. Incurred claims .....									
4. Commissions .....									
B. Reinsurance Ceded:									
1. Premiums written .....									
2. Premiums earned .....									
3. Incurred claims .....									
4. Commissions .....									

(a) Includes \$ ..... premium deficiency reserve

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims.....				
2. Beginning Claim Reserves and Liabilities.....	2,000			2,000
3. Ending Claim Reserves and Liabilities.....	2,000			2,000
4. Claims Paid .....				
B. Assumed Reinsurance:				
5. Incurred Claims.....				
6. Beginning Claim Reserves and Liabilities.....				
7. Ending Claim Reserves and Liabilities.....				
8. Claims Paid .....				
C. Ceded Reinsurance:				
9. Incurred Claims.....				
10. Beginning Claim Reserves and Liabilities.....				
11. Ending Claim Reserves and Liabilities.....				
12. Claims Paid .....				
D. Net:				
13. Incurred Claims.....				
14. Beginning Claim Reserves and Liabilities.....	2,000			2,000
15. Ending Claim Reserves and Liabilities.....	2,000			2,000
16. Claims Paid.....				
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses.....				
18. Beginning Reserves and Liabilities.....	2,000			2,000
19. Ending Reserves and Liabilities.....	2,000			2,000
20. Paid Claims and Cost Containment Expenses				

Schedule S - Part 1 - Section 1

NONE

Schedule S - Part 1 - Section 2

NONE

## ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
							8	9		11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Amount in Force at End of Year	Current Year	Previous Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
65978	13-5581829	01/01/2002	Metropolitan Life Insurance	NY	OTH/I		8,779,445	9,223,374					
68276	48-1024691	09/01/1945	ERAC	KS	YRT/I								
68276	48-1024691	03/01/1992	ERAC	KS	YRT/I	1,387,483	19,197	19,840	22,426				
97071	13-3126819	10/01/1979	Generali USA	MO	YRT/I								
62413	36-0947200	01/01/1988	Continental Assurance	IL	YRT/I	3,109,912	94,825	88,916	90,859				
62413	36-0947200	01/01/1988	Continental Assurance	IL	YRT/I	2,053,332	3,109	5,347	38,217				
82627	06-0839705	12/01/1982	Swiss Re	CT	YRT/I	500,027	2,109	3,877	33,151				
82627	06-0839705	09/01/1983	Swiss Re	CT	YRT/I								
82627	06-0839705	03/31/1976	Swiss Re	CT	YRT/I	38,580	581	545	645				
65676	35-0472300	09/01/1983	Lincoln National Life	IN	YRT/I	250,000	1,711	1,559					
65676	35-0472300	09/17/1984	Lincoln National Life	IN	YRT/I	7,889,882	64,390	59,114	228,254				
65676	35-0472300	07/01/1991	Lincoln National Life	IN	YRT/I								
65676	35-0472300	07/01/1991	Lincoln National Life	IN	YRT/I	239,553	13,018	12,047	6,249				
65676	35-0472300	04/01/1982	Lincoln National Life	IN	YRT/I	948,229	2,485	2,300	20,675				
65676	35-0472300	10/29/1963	Lincoln National Life	IN	YRT/I	279,733	9,610	9,327	12,937				
65676	35-0472300	09/01/1978	Lincoln National Life	IN	YRT/I								
65676	35-0472300	10/01/1987	Lincoln National Life	IN	YRT/I	200,000	2,051	8,488	4,532				
82627	06-0839705	04/01/1977	Swiss Re	CAN	YRT/I	207,485	2,025	29,078	2,570				
97985	93-6030398	01/01/2013	LifeMap Assurance	OR	CO/I	195,000	1,050		2,936				
82627	06-0839705	02/16/1983	Swiss Re	NY	YRT/I	853,596	1,526	1,433	13,282				
82627	06-0839705	11/21/1962	Swiss Re	NY	YRT/I	163,509	3,148	2,905	7,967				
88340	59-2859797	01/01/2002	Hannover Life Reassurance Co of America	FL	ADB/I								
90670	43-1178580	07/01/1991	Scottish Re	DE	YRT/I	13,822,868	59,893	58,067	223,277				
90670	43-1178580	07/01/1991	Scottish Re	DE	YRT/I	6,479,616	8,378	7,328	96,373				
90670	43-1178580	12/01/1993	Scottish Re	DE	YRT/I	50,000	120	110	692				
88099	75-1608507	10/01/1980	Optimum Reassurance	TX	YRT/I	25,770	195	184	254				
88099	75-1608507	06/01/1990	Optimum Reassurance	TX	YRT/I	460,610	6,714	6,233	5,258				
88099	75-1608507	04/15/1985	Optimum Reassurance	TX	YRT/I	1,121,716	4,172	8,908	13,748				
88099	75-1608507	11/01/1990	Optimum Reassurance	TX	ADB/I				13,051				
86231	39-0989781	07/01/1991	Transamerica Life	NC	YRT/I	38,041,811	648,654	630,575	780,179				
86231	39-0989781	01/01/1995	Transamerica Life	NC	YRT/I	10,803,169	7,544	6,461	47,531				
86231	39-0989781	06/01/1980	Transamerica Life	NC	YRT/I								
86231	39-0989781	01/01/1997	Transamerica Life	NC	ADB/I								
68713	84-0499703	01/01/1995	Security Life of Denver	CO	YRT/I	3,253,593	3,368	2,950	24,716				
68713	84-0499703	01/01/1992	Security Life of Denver	CO	YRT/I	15,858,803	88,582	82,175	149,895				
70815	06-0838648	01/01/2007	Hartford	CT	ADB/I								
93572	43-1235868	07/01/1991	RGA Reinsurance	MO	YRT/I	39,141,686	625,370	601,922	781,046				
93572	43-1235868	07/01/1995	RGA Reinsurance	MO	YRT/I	4,389,592	6,102	5,416	47,653				
93572	43-1235868	06/01/1983	RGA Reinsurance	MO	YRT/I	371,980	130	130	565				
0899999 - General Account - Authorized U.S. Non-Affiliates						152,137,535	10,459,502	10,878,609	2,668,938				
1099999 - Total Authorized Non-Affiliates						152,137,535	10,459,502	10,878,609	2,668,938				
1199999 - Total General Account Authorized						152,137,535	10,459,502	10,878,609	2,668,938				
2299999 - Total General Account Unauthorized													
3399999 - Total General Account Certified													
3499999 - Total General Account Authorized Unauthorized, and Certified						152,137,535	10,459,502	10,878,609	2,668,938				
4599999 - Total Separate Accounts Authorized													
5699999 - Total Separate Accounts Unauthorized													
6399999 - Total Certified Affiliates													
6899999 - Total Separate Accounts Authorized, Unauthorized and Certified													
6799999 - Total Separate Accounts Certified													
6999999 - Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, ...)						152,137,535	10,459,502	10,878,609	2,668,938				
7099999 - Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, ...)													
9999999 Totals						152,137,535	10,459,502	10,878,609	2,668,938				

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

Schedule S - Part 4 - Footnote(a) Detail

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Footnote(a) Detail

NONE



SCHEDULE S - PART 6

Five - Year Exhibit of Reinsurance Ceded Business (000 OMITTED)

	1 2013	2 2012	3 2011	4 2010	5 2009
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	2,669	41,293	44,231	47,864	43,657
2. Commissions and reinsurance expense allowances.....		(43,225)	8,813	16,936	17,502
3. Contract claims .....	5,244	20,152	23,329	23,643	16,968
4. Surrender benefits and withdrawals for life contracts .....		5,154	5,950	5,474	4,645
5. Dividends to policyholders .....		1,751	1,583	1,558	1,185
6. Reserve adjustments on reinsurance ceded .....					
7. Increase in aggregate reserves for life and accident and health contracts .....	(1,680)	(1,655)	(711)	(1,271)	(2,776)
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	614	10,379	11,180	11,845	12,576
9. Aggregate reserves for life and accident and health contracts .....	10,460	10,879	11,441	12,278	13,550
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	93		185	1,061	986
12. Amounts recoverable on reinsurance .....	37	5,744	6,408	6,009	5,172
13. Experience rating refunds due or unpaid .....	39	41	40		380
14. Policyholders' dividends (not included in Line 10).....					
15. Commissions and reinsurance expense allowances due.....		1,233			
16. Unauthorized reinsurance offset .....					
17. Offset for reinsurance with Certified Reinsurers.....			XXX	XXX	XXX
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....					
19. Letters of credit (L) .....					
20. Trust agreements (T) .....					
21. Other (O) .....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....			XXX	XXX	XXX
23. Funds deposited by and withheld from (F) .....			XXX	XXX	XXX
24. Letters of credit (L).....			XXX	XXX	XXX
25. Trust agreements (T) .....			XXX	XXX	XXX
26. Other (O) .....			XXX	XXX	XXX

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance			
	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	921,043,529		921,043,529
2. Reinsurance (Line 16) .....	76,083	(76,083)	
3. Premiums and considerations (Line 15) .....	6,684,534	614,135	7,298,669
4. Net credit for ceded reinsurance .....	XXX	1,234,917	1,234,917
5. All other admitted assets (balance) .....	25,062,329		25,062,329
6. Total assets excluding Separate Accounts (Line 26) .....	952,866,475	1,772,969	954,639,444
7. Separate Account assets (Line 27) .....			
8. Total assets (Line 28)	952,866,475	1,772,969	954,639,444
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	792,855,712	1,680,058	794,535,770
10. Liability for deposit-type contracts (Line 3) .....	5,080,434		5,080,434
11. Claim reserves (Line 4) .....	13,431,168	92,911	13,524,079
12. Policyholder dividends/reserves (Lines 5 through 7) .....	6,718,436		6,718,436
13. Premium & annuity considerations received in advance (Line 8) .....	97,819		97,819
14. Other contract liabilities (Line 9) .....	13,852,957		13,852,957
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....			
19. All other liabilities (balance) .....	40,478,733		40,478,733
20. Total liabilities excluding Separate Accounts (Line 26) .....	872,515,259	1,772,969	874,288,228
21. Separate Account liabilities (Line 27) .....			
22. Total liabilities (Line 28) .....	872,515,259	1,772,969	874,288,228
23. Capital & surplus (Line 38) .....	80,351,216	XXX	80,351,216
24. Total liabilities, capital & surplus (Line 39)	952,866,475	1,772,969	954,639,444
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	1,680,058		
26. Claim reserves .....	92,911		
27. Policyholder dividends/reserves .....			
28. Premium & annuity considerations received in advance .....			
29. Liability for deposit-type contracts .....			
30. Other contract liabilities .....			
31. Reinsurance ceded assets .....	76,083		
32. Other ceded reinsurance recoverables .....			
33. Total ceded reinsurance recoverables .....	1,849,052		
34. Premiums and considerations .....	614,135		
35. Reinsurance in unauthorized companies .....			
36. Funds held under reinsurance treaties with unauthorized reinsurers .....			
37. Reinsurance with Certified Reinsurers .....			
38. Funds held under reinsurance treaties with Certified Reinsurers .....			
39. Other ceded reinsurance payables/offsets .....			
40. Total ceded reinsurance payable/offsets .....	614,135		
41. Total net credit for ceded reinsurance	1,234,917		

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5  Other Considerations	6  Total Columns 2 Through 5	7  Deposit-Type Contracts
			2  Life Insurance Premiums	3  Annuity Considerations				
1. Alabama .....	AL	L	6,118,880				6,118,880	
2. Alaska .....	AK	L	294,491				294,491	
3. Arizona .....	AZ	L	1,507,435				1,507,435	
4. Arkansas .....	AR	L	2,666,008	6,500			2,672,508	
5. California .....	CA	L	12,408,862				12,408,862	
6. Colorado .....	CO	L	2,833,961				2,833,961	
7. Connecticut .....	CT	L	256,917				256,917	
8. Delaware .....	DE	L	135,621				135,621	
9. District of Columbia .....	DC	L	310,030				310,030	
10. Florida .....	FL	L	6,153,023	120			6,153,143	
11. Georgia .....	GA	L	4,705,684	360			4,706,044	
12. Hawaii .....	HI	L	68,035				68,035	
13. Idaho .....	ID	L	696,203	120			696,323	
14. Illinois .....	IL	L	7,117,213				7,117,213	
15. Indiana .....	IN	L	6,273,751				6,273,751	
16. Iowa .....	IA	L	279,796				279,796	
17. Kansas .....	KS	L	2,708,194				2,708,194	
18. Kentucky .....	KY	L	5,501,487				5,501,487	
19. Louisiana .....	LA	L	10,312,512	7,945			10,320,457	
20. Maine .....	ME	L	44,335				44,335	
21. Maryland .....	MD	L	2,809,085				2,809,085	
22. Massachusetts .....	MA	L	529,243				529,243	
23. Michigan .....	MI	L	459,188				459,188	
24. Minnesota .....	MN	L	408,772				408,772	
25. Mississippi .....	MS	L	6,633,394				6,633,394	
26. Missouri .....	MO	L	2,919,837				2,919,837	
27. Montana .....	MT	L	44,342				44,342	
28. Nebraska .....	NE	L	133,356				133,356	
29. Nevada .....	NV	L	1,052,209				1,052,209	
30. New Hampshire .....	NH	L	71,874				71,874	
31. New Jersey .....	NJ	L	474,788				474,788	
32. New Mexico .....	NM	L	5,454,356	166,416			5,620,772	
33. New York .....	NY	N	179,415	98			179,513	
34. North Carolina .....	NC	L	12,655,740				12,655,740	
35. North Dakota .....	ND	L	21,691				21,691	
36. Ohio .....	OH	L	1,851,920				1,851,920	
37. Oklahoma .....	OK	L	8,887,925	720			8,888,645	
38. Oregon .....	OR	L	692,928				692,928	
39. Pennsylvania .....	PA	L	1,975,543				1,975,543	
40. Rhode Island .....	RI	L	82,183				82,183	
41. South Carolina .....	SC	L	1,216,144				1,216,144	
42. South Dakota .....	SD	L	26,156				26,156	
43. Tennessee .....	TN	L	2,068,039				2,068,039	
44. Texas .....	TX	L	70,254,128	264,279	2,341		70,520,748	
45. Utah .....	UT	L	437,919				437,919	
46. Vermont .....	VT	L	217,082				217,082	
47. Virginia .....	VA	L	2,979,417				2,979,417	
48. Washington .....	WA	L	607,881				607,881	
49. West Virginia .....	WV	L	922,390				922,390	
50. Wisconsin .....	WI	L	394,903				394,903	
51. Wyoming .....	WY	L	39,433				39,433	
52. American Samoa .....	AS	N						
53. Guam .....	GU	N						
54. Puerto Rico .....	PR	N						
55. US Virgin Islands .....	VI	N						
56. Northern Mariana Islands .....	MP	N						
57. Canada .....	CAN	N						
58. Aggregate Other Alien .....	OT	XXX	57,138				57,138	
59. Subtotal .....	(a)	50	196,950,857	446,558	2,341		197,399,756	
90. Reporting entity contributions for employee benefits plans .....	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX		2,942,035				2,942,035	
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX		119,338				119,338	
94. Aggregate other amounts not allocable by State .....	XXX							
95. Totals (Direct Business) .....	XXX		200,012,230	446,558	2,341		200,461,129	
96. Plus reinsurance assumed .....	XXX							
97. Totals (All Business) .....	XXX		200,012,230	446,558	2,341		200,461,129	
98. Less reinsurance ceded .....	XXX		12,433,711				12,433,711	
99. Totals (All Business) less Reinsurance Ceded .....	XXX		187,578,519	446,558	(b)	2,341	188,027,418	
DETAILS OF WRITE-INS								
58001. Alien(01) ** NOT FOUND ** Alien(01).....		XXX	57,138				57,138	
58002. ....		XXX						
58003. ....		XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page .....		XXX						
58999. Total (Lines 58001 through 58003 + 58998)(Line 58 above) .....		XXX	57,138				57,138	
9401. ....		XXX						
9402. ....		XXX						
9403. ....		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page .....		XXX						
9499. Total (Lines 9401 through 9403 + 9498)(Line 94 above) .....		XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums for all types of business are allocated according to the residence of payor at the time the premiums are paid.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1, indicate which; Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10.

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE T – PART 2  
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

States, Etc.		Direct Business Only					
		1	2	3	4	5	6
		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1. Alabama .....	AL .....	6,118,880					6,118,880
2. Alaska .....	AK .....	294,491					294,491
3. Arizona .....	AZ .....	1,507,435					1,507,435
4. Arkansas .....	AR .....	2,666,008	6,500				2,672,508
5. California .....	CA .....	12,408,862		2,169			12,411,031
6. Colorado .....	CO .....	2,833,961		1,692			2,835,653
7. Connecticut .....	CT .....	256,917					256,917
8. Delaware .....	DE .....	135,621					135,621
9. District of Columbia .....	DC .....	310,030					310,030
10. Florida .....	FL .....	6,153,023	120	10,270			6,163,413
11. Georgia .....	GA .....	4,705,684	360	477			4,706,521
12. Hawaii .....	HI .....	68,035					68,035
13. Idaho .....	ID .....	696,203	120				696,323
14. Illinois .....	IL .....	7,117,213		1,098			7,118,311
15. Indiana .....	IN .....	6,273,751		2,859			6,276,610
16. Iowa .....	IA .....	279,796					279,796
17. Kansas .....	KS .....	2,708,194		1,961			2,710,155
18. Kentucky .....	KY .....	5,501,487		1,063			5,502,550
19. Louisiana .....	LA .....	10,312,512	7,945	9,298			10,329,755
20. Maine .....	ME .....	44,335					44,335
21. Maryland .....	MD .....	2,809,085		2,850			2,811,935
22. Massachusetts .....	MA .....	529,243		4,712			533,955
23. Michigan .....	MI .....	459,188		1,066			460,254
24. Minnesota .....	MN .....	408,772		1,670			410,442
25. Mississippi .....	MS .....	6,633,394		2,823			6,636,217
26. Missouri .....	MO .....	2,919,837					2,919,837
27. Montana .....	MT .....	44,342					44,342
28. Nebraska .....	NE .....	133,356					133,356
29. Nevada .....	NV .....	1,052,209		1,171			1,053,380
30. New Hampshire .....	NH .....	71,874					71,874
31. New Jersey .....	NJ .....	474,788					474,788
32. New Mexico .....	NM .....	5,454,356	166,416				5,620,772
33. New York .....	NY .....	179,415	98				179,513
34. North Carolina .....	NC .....	12,655,740		2,107			12,657,847
35. North Dakota .....	ND .....	21,691					21,691
36. Ohio .....	OH .....	1,851,920		438			1,852,358
37. Oklahoma .....	OK .....	8,887,925	720				8,888,645
38. Oregon .....	OR .....	692,928					692,928
39. Pennsylvania .....	PA .....	1,975,543		2,406			1,977,949
40. Rhode Island .....	RI .....	82,183					82,183
41. South Carolina .....	SC .....	1,216,144		463			1,216,607
42. South Dakota .....	SD .....	26,156					26,156
43. Tennessee .....	TN .....	2,068,039		855			2,068,894
44. Texas .....	TX .....	70,254,128	264,279	55,465			70,573,872
45. Utah .....	UT .....	437,919					437,919
46. Vermont .....	VT .....	217,082		983			218,065
47. Virginia .....	VA .....	2,979,417		891			2,980,308
48. Washington .....	WA .....	607,881					607,881
49. West Virginia .....	WV .....	922,390					922,390
50. Wisconsin .....	WI .....	394,903					394,903
51. Wyoming .....	WY .....	39,433		6,122			45,555
52. American Samoa .....	AS .....						
53. Guam .....	GU .....						
54. Puerto Rico .....	PR .....						
55. US Virgin Islands .....	VI .....						
56. Northern Mariana Islands .....	MP .....						
57. Canada .....	CAN .....						
58. Aggregate Other Alien .....	OT .....	57,138					57,138
59. Totals		196,950,857	446,558	114,909			197,512,324

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	<u>FEIN</u>	<u>NAIC</u>	<u>STATE</u>
Wilton Re Holdings Limited	98-0473388		
--Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
--Wilton RE U.S. Holdings, Inc.	32-0132101		
----Wilton Re Services, Inc.	32-0132104		
----Wilton Reassurance Company	41-1760577	66133	MN
-----Texas Life Insurance Company	74-0940890	69396	TX
-----Wilton Reassurance Life Company of New York	94-1516991	60704	NY
-----Redding Re Holdings, LLC	43-2090153		
-----Redding Reassurance Company	43-2090144		SC
-----Heritage Union Life Insurance Company	41-0880965	62421	MN
-----Woodstown, LLC	46-2367864		DE
----Dunmore, LLC	27-5384846		DE
----Wilton Re Finance, LLC	46-2151727		DE

# ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE Y PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation
5	Reporting Entity.....
9	Special purpose financing captive.....

## 55

## PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	98-0473388	Wilton Re Holding Limited	382,875,000	(93,090,477)			(685,505)			1,574,733	290,673,751	
00000	AA-3190878	Wilton Reinsurance Bermuda Limited	(140,000,000)	92,707,361			(488,629)	25,885,164			(21,896,104)	(652,321,413)
00000	32-0132101	Wilton Re U.S. Holdings, Inc.	(242,875,000)	55,581			(112,133)	(45,557,680)		232,857,949	(55,631,283)	
00000	32-0132104	Wilton Re Services, Inc.					23,303,527				23,303,527	
66133	41-1760577	Wilton Reassurance Company	31,000,000	(24,318,965)			(18,654,439)				(11,973,404)	624,302,987
69396	74-0940890	Texas Life Insurance Company	(20,000,000)					(2,409,798)			(22,409,798)	
60704	94-1516991	Wilton Reassurance Life Co of New York	(11,000,000)				(1,496,979)	22,198,399			9,701,420	152,881,685
00000	43-2090153	Redding Re Holdings, LLC										
00000	43-2090144	Redding Reassurance Company										
62421	41-0880965	Heritage Union Life Insurance Company		5,000,000			(412,622)	(116,085)			4,471,293	136,741
00000	46-2367864	Woodstown, LLC		19,646,500							19,646,500	
00000	27-5384846	Dunmore, LLC					(1,453,220)			(1,574,733)	(3,027,953)	
00000	46-2151727	Wilton Re Finance, LLC								(232,857,949)	(232,857,949)	
9999999 Control Totals									XXX			125,000,000

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	.....YES.....
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	.....YES.....
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	.....YES.....
4. Will an actuarial opinion be filed by March 1?	.....YES.....

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	.....YES.....
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	.....YES.....
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	.....YES.....
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	.....YES.....

JUNE FILING

9. Will an audited financial report be filed by June 1?	.....YES.....
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	.....YES.....

AUGUST FILING

11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	.....YES.....
--	---------------

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	.....NO.....
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	.....NO.....
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	.....NO.....
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	.....YES.....
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	.....YES.....
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	.....YES.....
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	.....YES.....
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	.....NO.....
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	.....NO.....
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	.....YES.....



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	.....NO.....
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	.....SEE EXPLANATION.....
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	.....SEE EXPLANATION.....
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	.....SEE EXPLANATION.....

APRIL FILING

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	.....NO.....
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	.....YES.....
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	.....NO.....
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	.....YES.....
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	.....YES.....
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	.....YES.....
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	.....YES.....
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?	.....NO.....

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	.....YES.....
--	---------------

EXPLANATIONS:

12.
13.
14.
18.
19.
20.
21.
22.
23.
24.
26.
27.
28.
29.
30.
31.
32.
33.
34.
36.
- 37.Not Applicable
- 38.Not Applicable
- 39.Not Applicable



















SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

40.

42.

47.

BAR CODE:

12.	 6 9 3 9 6 2 0 1 3 4 2 0 0 0 0 0 0
13.	 6 9 3 9 6 2 0 1 3 3 6 0 5 9 0 0 0
14.	 6 9 3 9 6 2 0 1 3 4 9 0 0 0 0 0 0
18.	 6 9 3 9 6 2 0 1 3 4 4 3 0 0 0 0 0
19.	 6 9 3 9 6 2 0 1 3 4 4 4 0 0 0 0 0
20.	 6 9 3 9 6 2 0 1 3 4 4 5 0 0 0 0 0
21.	 6 9 3 9 6 2 0 1 3 4 4 6 0 0 0 0 0
22.	 6 9 3 9 6 2 0 1 3 4 4 7 0 0 0 0 0
23.	 6 9 3 9 6 2 0 1 3 4 4 8 0 0 0 0 0
24.	 6 9 3 9 6 2 0 1 3 4 4 9 0 0 0 0 0
26.	 6 9 3 9 6 2 0 1 3 4 5 1 0 0 0 0 0
27.	 6 9 3 9 6 2 0 1 3 4 5 2 0 0 0 0 0
28.	 6 9 3 9 6 2 0 1 3 4 5 3 0 0 0 0 0
29.	 6 9 3 9 6 2 0 1 3 4 3 6 0 0 0 0 0
30.	 6 9 3 9 6 2 0 1 3 4 3 7 0 0 0 0 0
31.	 6 9 3 9 6 2 0 1 3 4 3 8 0 0 0 0 0
32.	 6 9 3 9 6 2 0 1 3 4 3 9 0 0 0 0 0
33.	 6 9 3 9 6 2 0 1 3 4 5 4 0 0 0 0 0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

34.   
6 9 3 9 6 2 0 1 3 4 9 5 0 0 0 0 0

36.   
6 9 3 9 6 2 0 1 3 3 6 5 0 0 0 0 0

40.   
6 9 3 9 6 2 0 1 3 3 0 6 0 0 0 0 0

42.   
6 9 3 9 6 2 0 1 3 2 3 0 5 9 0 0 0

47.   
6 9 3 9 6 2 0 1 3 2 1 7 0 0 0 0 0

OVERFLOW PAGE FOR WRITE-INS

L003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB - Liabilities

	1 Current Year	2 Prior Year
2504. ModCo Excise Tax Payable.....		102,355
2505. Miscellaneous.....		1,050,000
2597. Summary of remaining write-ins for Line 25 from overflow page		1,152,355

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3+4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	8,298,945	0.901	8,298,945		8,298,945	0.901
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....	2,245,000	0.244	2,245,000		2,245,000	0.244
1.22 Issued by U.S. government sponsored agencies .....	33,249,278	3.610	33,249,278		33,249,278	3.610
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities) .....	7,646,270	0.830	7,646,270		7,646,270	0.830
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations .....	2,904,805	0.315	2,904,805		2,904,805	0.315
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	33,102,488	3.594	33,102,488		33,102,488	3.594
1.43 Revenue and assessment obligations .....	88,199,463	9.576	88,199,463		88,199,463	9.576
1.44 Industrial development and similar obligations .....	4,371,562	0.475	4,371,562		4,371,562	0.475
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	19,573,992	2.125	19,573,992		19,573,992	2.125
1.512 Issued or guaranteed by FNMA and FHLMC .....	135,205	0.015	135,205		135,205	0.015
1.513 All other .....	32,448,034	3.523	32,448,034		32,448,034	3.523
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....	65,801,125	7.144	65,801,125		65,801,125	7.144
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....	3,234	0.000	3,234		3,234	0.000
1.523 All other .....	11,527,043	1.252	11,527,043		11,527,043	1.252
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	380,444,057	41.306	380,444,057		380,444,057	41.306
2.2 Unaffiliated non-U.S. securities (including Canada) .....	132,337,937	14.368	132,337,937		132,337,937	14.368
2.3 Affiliated securities .....						
3. Equity interests:						
3.1 Investments in mutual funds .....						
3.2 Preferred stocks:						
3.21 Affiliated .....						
3.22 Unaffiliated .....	11,741,920	1.275	11,741,920		11,741,920	1.275
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....						
3.32 Unaffiliated .....						
3.4 Other equity securities:						
3.41 Affiliated .....						
3.42 Unaffiliated .....						
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....						
3.52 Unaffiliated .....						
4. Mortgage loans:						
4.1 Construction and land development .....						
4.2 Agricultural .....						
4.3 Single family residential properties .....						
4.4 Multifamily residential properties .....						
4.5 Commercial loans .....						
4.6 Mezzanine real estate loans .....						
5. Real estate investments:						
5.1 Property occupied by company .....						
5.2 Property held for production of income (including \$ .....of property acquired in satisfaction of debt) .....	1,795,680	0.195	1,795,680		1,795,680	0.195
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....						
6. Contract loans .....	35,682,902	3.874	35,682,902		35,682,902	3.874
7. Derivatives .....						
8. Receivables for securities .....	3,551,552	0.386	3,551,552		3,551,552	0.386
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....				XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	26,842,992	2.914	26,842,992		26,842,992	2.914
11. Other invested assets .....	19,140,044	2.078	19,140,044		19,140,044	2.078
12. Total invested assets .....	921,043,528	100.000	921,043,528		921,043,528	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	1,863,628
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	89,975 89,975
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13.....	
3.2	Totals, Part 3, Column 11.....	
4.	Total gain (loss) on disposals, Part 3, Column 18.....	
5.	Deduct amounts received on disposals, Part 3, Column 15.....	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15.....	
6.2	Totals, Part 3, Column 13.....	
7.	Deduct current year's other-than-temporary impairment recognized:	
7.1	Totals, Part 1, Column 12.....	
7.2	Totals, Part 3, Column 10.....	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11.....	157,924
8.2	Totals, Part 3, Column 9.....	157,924
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	1,795,679
10.	Deduct total nonadmitted amounts.....	
11.	Statement value at end of current period (Line 9 minus Line 10).....	1,795,679

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12.....	
3.2	Totals, Part 3, Column 11.....	
4.	Accrual of discount.....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9.....	
5.2	Totals, Part 3, Column 8.....	
6.	Total gain (loss) on disposals, Part 3, Column 18.....	
7.	Deduct amounts received on disposals, Part 3, Column 15.....	
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13.....	
9.2	Totals, Part 3, Column 13.....	
10.	Deduct current year's other-than-temporary impairment recognized:	
10.1	Totals, Part 1, Column 11.....	
10.2	Totals, Part 3, Column 10.....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	
12.	Total valuation allowance.....	
13.	Subtotal (Line 11 plus Line 12).....	
14.	Deduct total nonadmitted amounts.....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....	

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....	17,915,228
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	947,685 947,685
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16.....	
3.2	Totals, Part 3, Column 12.....	
4.	Accrual of discount.....	23,634
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13.....	253,497
5.2	Totals, Part 3, Column 9.....	253,497
6.	Total gain (loss) on disposals, Part 3, Column 19.....	
7.	Deduct amounts received on disposals, Part 3, Column 16.....	
8.	Deduct amortization of premium and depreciation.....	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17.....	
9.2	Totals, Part 3, Column 14.....	
10.	Deduct current year's other-than-temporary impairment recognized:	
10.1	Totals, Part 1, Column 15.....	
10.2	Totals, Part 3, Column 11.....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	19,140,044
12.	Deduct total nonadmitted amounts.....	
13.	Statement value at end of current period (Line 11 minus Line 12).....	19,140,044

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book /adjusted carrying value, December 31 of prior year.....	768,685,116
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....	190,140,279
3.	Accrual of discount.....	8,103,247
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12.....	
4.2	Part 2, Section 1, Column 15.....	
4.3	Part 2, Section 2, Column 13.....	
4.4	Part 4, Column 11.....	
5.	Total gain (loss) on disposals, Part 4, Column 19.....	12,471,764
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....	144,555,094
7.	Deduct amortization of premium.....	814,953
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15.....	
8.2	Part 2, Section 1, Column 19.....	
8.3	Part 2, Section 2, Column 16.....	
8.4	Part 4, Column 15.....	
9.	Deduct current year's other-than-temporary impairment recognized:	
9.1	Part 1, Column 14.....	
9.2	Part 2, Section 1, Column 17.....	
9.3	Part 2, Section 2, Column 14.....	
9.4	Part 4, Column 13.....	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	834,030,358
11.	Deduct total nonadmitted amounts.....	
12.	Statement value at end of current period (Line 10 minus Line 11).....	834,030,358

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year					
Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b> Governments (Including all obligations guaranteed by governments)	1. United States .....	34,244,841	35,526,618	34,648,237	35,312,994
	2. Canada .....				
	3. Other Countries	7,646,270	7,900,783	7,652,406	7,300,000
	4. Totals	41,891,111	43,427,401	42,300,643	42,612,994
U. S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,904,805	3,359,563	2,905,858	2,900,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	33,102,488	36,722,790	30,733,243	49,615,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	189,447,846	192,306,423	185,906,284	248,338,802
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States.....	420,290,973	454,688,365	417,522,715	430,615,897
	9. Canada.....	13,004,510	14,048,425	12,987,005	13,050,000
	10. Other Countries	121,646,705	128,251,548	115,673,689	130,756,408
	11. Totals	554,942,188	596,988,338	546,183,409	574,422,305
Parent, Subsidiaries and Affiliates	12. Totals				
	13. <b>Total Bonds</b>	822,288,438	872,804,515	808,029,438	917,889,102
<b>PREFERRED STOCKS</b> Industrial and Miscellaneous (unaffiliated)	14. United States .....	9,721,920	10,387,070	9,721,920	
	15. Canada .....				
	16. Other Countries	2,020,000	1,831,736	2,020,000	
	17. Totals	11,741,920	12,218,806	11,741,920	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. <b>Total Preferred Stocks</b>	11,741,920	12,218,806	11,741,920	
<b>COMMON STOCKS</b> Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. <b>Total Common Stocks</b>				
	26. <b>Total Stocks</b>	11,741,920	12,218,806	11,741,920	
	27. <b>Total Bonds and Stocks</b>	834,030,358	885,023,320	819,771,358	



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>1. U.S. Governments</b>											
1.1 NAIC 1 .....	1,678,198	6,483,523	7,788,603	13,672,767	7,142,349	36,765,439	4.4	40,811,233	5.3	36,765,439	
1.2 NAIC 2 .....											
1.3 NAIC 3 .....											
1.4 NAIC 4 .....											
1.5 NAIC 5 .....											
1.6 NAIC 6 .....											
1.7 Totals	1,678,198	6,483,523	7,788,603	13,672,767	7,142,349	36,765,439	4.4	40,811,233	5.3	36,765,439	
<b>2. All Other Governments</b>											
2.1 NAIC 1 .....			2,013,491	3,524,887		5,538,378	0.7	9,714,587	1.3	1,444,887	4,093,491
2.2 NAIC 2 .....				2,107,892		2,107,892	0.3	3,838,607	0.5		2,107,892
2.3 NAIC 3 .....											
2.4 NAIC 4 .....											
2.5 NAIC 5 .....											
2.6 NAIC 6 .....											
2.7 Totals			2,013,491	5,632,779		7,646,270	0.9	13,553,194	1.8	1,444,887	6,201,383
<b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>											
3.1 NAIC 1 .....			2,904,805			2,904,805	0.3	5,643,192	0.7	2,904,805	
3.2 NAIC 2 .....											
3.3 NAIC 3 .....											
3.4 NAIC 4 .....											
3.5 NAIC 5 .....											
3.6 NAIC 6 .....											
3.7 Totals			2,904,805			2,904,805	0.3	5,643,192	0.7	2,904,805	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 NAIC 1 .....		496,963	19,038,529	6,593,110	6,497,066	32,625,669	3.9	30,008,873	3.9	32,625,669	
4.2 NAIC 2 .....			476,819			476,819	0.1	448,359	0.1	476,819	
4.3 NAIC 3 .....											
4.4 NAIC 4 .....											
4.5 NAIC 5 .....											
4.6 NAIC 6 .....											
4.7 Totals		496,963	19,515,348	6,593,110	6,497,066	33,102,488	3.9	30,457,232	4.0	33,102,488	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 NAIC 1 .....	2,795,755	21,277,703	55,779,146	70,007,556	36,098,081	185,958,240	22.2	149,402,925	19.4	184,140,123	1,818,117
5.2 NAIC 2 .....		102,573	3,387,032			3,489,605	0.4	2,449,451	0.3	3,489,605	
5.3 NAIC 3 .....											
5.4 NAIC 4 .....											
5.5 NAIC 5 .....											
5.6 NAIC 6 .....											
5.7 Totals	2,795,755	21,380,276	59,166,178	70,007,556	36,098,081	189,447,846	22.6	151,852,376	19.7	187,629,729	1,818,117

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 NAIC 1 .....	30,117,459	104,517,302	94,546,076	33,810,083	46,276,255	309,267,174	36.9	307,419,332	40.0	108,252,042	201,015,132
6.2 NAIC 2 .....	8,936,741	34,403,571	126,439,953	18,530,745	19,170,029	207,481,039	24.7	177,141,198	23.0	118,678,899	88,802,140
6.3 NAIC 3 .....	1,108,752	13,860,116	11,071,607	24,988	750,000	26,815,463	3.2	11,087,870	1.4	8,089,101	18,726,363
6.4 NAIC 4 .....	7,758,260	5,595,727	483,586	257,913	675,317	14,770,803	1.8	20,321,725	2.6	5,844,595	8,926,209
6.5 NAIC 5 .....	722,761	1,119,241	4,633	2,471		1,849,105	0.2	5,241,767	0.7	86,790	1,762,316
6.6 NAIC 6 .....	839,324	2,563,363				3,402,687	0.4				3,402,687
6.7 Totals	49,483,297	162,059,320	232,545,855	52,626,199	66,871,601	563,586,272	67.2	521,211,892	67.8	240,951,426	322,634,845
7. Hybrid Securities											
7.1 NAIC 1 .....											
7.2 NAIC 2 .....			3,967,464	1,656,309		5,623,773	0.7	5,635,973	0.7	3,967,464	1,656,309
7.3 NAIC 3 .....											
7.4 NAIC 4 .....											
7.5 NAIC 5 .....											
7.6 NAIC 6 .....											
7.7 Totals			3,967,464	1,656,309		5,623,773	0.7	5,635,973	0.7	3,967,464	1,656,309
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1 .....											
8.2 NAIC 2 .....											
8.3 NAIC 3 .....											
8.4 NAIC 4 .....											
8.5 NAIC 5 .....											
8.6 NAIC 6 .....											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 NAIC 1 .....	(d) 34,591,412	132,775,491	182,070,649	127,608,403	96,013,751	573,059,705	68.3	XXX	XXX	366,132,966	206,926,740
9.2 NAIC 2 .....	(d) 8,936,741	34,506,144	134,271,269	22,294,946	19,170,029	219,179,128	26.1	XXX	XXX	126,612,788	92,566,340
9.3 NAIC 3 .....	(d) 1,108,752	13,860,116	11,071,607	24,988	750,000	26,815,463	3.2	XXX	XXX	8,089,101	18,726,363
9.4 NAIC 4 .....	(d) 7,758,260	5,595,727	483,586	257,913	675,317	14,770,803	1.8	XXX	XXX	5,844,595	8,926,209
9.5 NAIC 5 .....	(d) 722,761	1,119,241	4,633	2,471	(c) 1,849,105	0.2	XXX	XXX	XXX	86,790	1,762,316
9.6 NAIC 6 .....	(d) 839,324	2,563,363			(c) 3,402,687	0.4	XXX	XXX	XXX		3,402,687
9.7 Totals .....	53,957,250	190,420,082	327,901,744	150,188,720	116,609,097	(b) 839,076,893	100.0	XXX	XXX	506,766,238	332,310,654
9.8 Line 9.7 as a % of Col. 6	6.4	22.7	39.1	17.9	13.9	100.0	XXX	XXX	XXX	60.4	39.6
<b>10. Total Bonds Prior Year</b>											
10.1 NAIC 1 .....	34,234,816	113,136,799	169,874,204	97,963,421	127,790,902	XXX	XXX	543,000,142	70.6	376,904,567	166,095,574
10.2 NAIC 2 .....	1,986,486	41,102,089	110,107,381	17,179,250	19,138,382	XXX	XXX	189,513,588	24.6	135,648,696	53,864,892
10.3 NAIC 3 .....	2,306,611	3,115,158	1,967,612	2,823,850	874,639	XXX	XXX	11,087,870	1.4	4,614,684	6,473,187
10.4 NAIC 4 .....	2,258,464	10,514,515	7,408,995	139,751		XXX	XXX	20,321,725	2.6	11,300,293	9,021,433
10.5 NAIC 5 .....	1,012,270	2,105,741	1,410,868	712,888		XXX	XXX	(c) 5,241,767	0.7	3,910,913	1,330,855
10.6 NAIC 6 .....						XXX	XXX	(c)			
10.7 Totals .....	41,798,647	169,974,302	290,769,060	118,819,160	147,803,923	XXX	XXX	(b) 769,165,092	100.0	532,379,153	236,785,941
10.8 Line 10.7 as a % of Col. 8	5.4	22.1	37.8	15.4	19.2	XXX	XXX	100.0	XXX	69.2	30.8
<b>11. Total Publicly Traded Bonds</b>											
11.1 NAIC 1 .....	21,143,810	44,759,003	126,211,872	109,031,407	64,986,873	366,132,966	43.6	376,904,566	49.0	366,132,966	XXX
11.2 NAIC 2 .....	1,825,501	14,412,646	91,324,116	8,111,010	10,939,515	126,612,788	15.1	135,648,697	17.6	126,612,788	XXX
11.3 NAIC 3 .....	185,460	1,884,645	5,268,996		750,000	8,089,101	1.0	4,614,684	0.6	8,089,101	XXX
11.4 NAIC 4 .....	5,608,721	235,873				5,844,595	0.7	11,300,292	1.5	5,844,595	XXX
11.5 NAIC 5 .....	86,790					86,790	0.0	3,910,913	0.5	86,790	XXX
11.6 NAIC 6 .....											XXX
11.7 Totals .....	28,850,282	61,292,167	222,804,985	117,142,417	76,676,388	506,766,238	60.4	532,379,152	69.2	506,766,238	XXX
11.8 Line 11.7 as a % of Col. 6	5.7	12.1	44.0	23.1	15.1	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	3.4	7.3	26.6	14.0	9.1	60.4	XXX	XXX	XXX	60.4	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 NAIC 1 .....	13,447,601	88,016,488	55,858,777	18,576,996	31,026,878	206,926,740	24.7	166,095,574	21.6	XXX	206,926,740
12.2 NAIC 2 .....	7,111,240	20,093,499	42,947,152	14,183,936	8,230,514	92,566,340	11.0	53,864,892	7.0	XXX	92,566,340
12.3 NAIC 3 .....	923,293	11,975,471	5,802,611	24,988		18,726,363	2.2	6,473,186	0.8	XXX	18,726,363
12.4 NAIC 4 .....	2,149,539	5,359,854	483,586	257,913	675,317	8,926,209	1.1	9,021,433	1.2	XXX	8,926,209
12.5 NAIC 5 .....	635,972	1,119,241	4,633	2,471		1,762,316	0.2	1,330,855	0.2	XXX	1,762,316
12.6 NAIC 6 .....	839,324	2,563,363				3,402,687	0.4			XXX	3,402,687
12.7 Totals .....	25,106,968	129,127,915	105,096,759	33,046,303	39,932,709	332,310,654	39.6	236,785,940	30.8	XXX	332,310,654
12.8 Line 12.7 as a % of Col. 6	7.6	38.9	31.6	9.9	12.0	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	3.0	15.4	12.5	3.9	4.8	39.6	XXX	XXX	XXX	XXX	39.6

(a) Includes \$ 287,152,201 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 4,944,509 current year, \$ prior year of bonds with Z designations and \$ , current year, \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year, \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$ .

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	2,520,597	4,354,214	1,606,434	810,000	3,773,297	13,064,542	1.6	18,392,366	2.4	13,064,542	
1.2 Residential Mortgage-Backed Securities .....	(53,137)	(324,528)	(386,389)	2,564,083	268,293	2,068,322	0.2	2,640,773	0.3	2,068,322	
1.3 Commercial Mortgage-Backed Securities .....	(789,262)	2,453,837	6,568,557	10,298,684	3,100,759	21,632,575	2.6	19,778,093	2.6	21,632,575	
1.4 Other Loan-Backed and Structured Securities .....											
1.5 Totals	1,678,198	6,483,523	7,788,603	13,672,767	7,142,349	36,765,439	4.4	40,811,232	5.3	36,765,439	
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....			2,013,491	5,632,779		7,646,270	0.9	13,553,194	1.8	1,444,887	6,201,383
2.2 Residential Mortgage-Backed Securities .....											
2.3 Commercial Mortgage-Backed Securities .....											
2.4 Other Loan-Backed and Structured Securities .....											
2.5 Totals			2,013,491	5,632,779		7,646,270	0.9	13,553,194	1.8	1,444,887	6,201,383
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....			2,904,805			2,904,805	0.3	5,643,192	0.7	2,904,805	
3.2 Residential Mortgage-Backed Securities .....											
3.3 Commercial Mortgage-Backed Securities .....											
3.4 Other Loan-Backed and Structured Securities .....											
3.5 Totals			2,904,805			2,904,805	0.3	5,643,192	0.7	2,904,805	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....		496,963	19,515,348	6,593,110	6,497,066	33,102,488	3.9	30,457,231	4.0	33,102,488	
4.2 Residential Mortgage-Backed Securities .....											
4.3 Commercial Mortgage-Backed Securities .....											
4.4 Other Loan-Backed and Structured Securities .....											
4.5 Totals		496,963	19,515,348	6,593,110	6,497,066	33,102,488	3.9	30,457,231	4.0	33,102,488	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....		7,431,389	48,684,876	40,331,626	28,518,967	124,966,858	14.9	97,579,871	12.7	123,148,741	1,818,117
5.2 Residential Mortgage-Backed Securities .....	2,795,755	13,948,887	9,984,740	27,500,930	7,579,114	61,809,426	7.4	49,377,960	6.4	61,809,426	
5.3 Commercial Mortgage-Backed Securities .....											
5.4 Other Loan-Backed and Structured Securities .....			496,562	2,175,000		2,671,562	0.3	4,894,544	0.6	2,671,562	
5.5 Totals	2,795,755	21,380,276	59,166,178	70,007,556	36,098,081	189,447,846	22.6	151,852,375	19.7	187,629,729	1,818,117
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	30,289,936	41,372,170	183,784,217	41,667,776	63,012,278	360,126,377	42.9	334,205,629	43.5	213,347,591	146,778,786
6.2 Residential Mortgage-Backed Securities .....	1,893,068	6,766,913	3,005,446	1,368,062	624,028	13,657,517	1.6	11,546,121	1.5	10,791,110	2,866,407
6.3 Commercial Mortgage-Backed Securities .....	71,202	7,436,376	18,701,884	5,480,376	1,608,034	33,297,873	4.0	22,498,738	2.9	11,205,552	22,092,320
6.4 Other Loan-Backed and Structured Securities .....	17,229,091	106,483,861	27,054,307	4,109,984	1,627,261	156,504,505	18.7	152,961,406	19.9	5,607,173	150,897,332
6.5 Totals	49,483,297	162,059,320	232,545,855	52,626,199	66,871,601	563,586,272	67.2	521,211,894	67.8	240,951,426	322,634,845
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....			3,967,464			3,967,464	0.5	3,979,818	0.5	3,967,464	
7.2 Residential Mortgage-Backed Securities .....											
7.3 Commercial Mortgage-Backed Securities .....											
7.4 Other Loan-Backed and Structured Securities .....				1,656,309		1,656,309	0.2	1,656,155	0.2		1,656,309
7.5 Totals			3,967,464	1,656,309		5,623,773	0.7	5,635,973	0.7	3,967,464	1,656,309
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....											
8.2 Residential Mortgage-Backed Securities .....											
8.3 Commercial Mortgage-Backed Securities .....											
8.4 Other Loan-Backed and Structured Securities .....											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	32,810,533	53,654,736	262,476,636	95,035,292	101,801,608	545,778,805	65.0	XXX	XXX	390,980,519	154,798,286
9.2 Residential Mortgage-Backed Securities	4,635,686	20,391,271	12,603,797	31,433,074	8,471,435	77,535,264	9.2	XXX	XXX	74,668,857	2,866,407
9.3 Commercial Mortgage-Backed Securities	(718,060)	9,890,213	25,270,442	15,779,061	4,708,792	54,930,448	6.5	XXX	XXX	32,838,128	22,092,320
9.4 Other Loan-Backed and Structured Securities	17,229,091	106,483,861	27,550,869	7,941,293	1,627,261	160,832,376	19.2	XXX	XXX	8,278,735	152,553,641
9.5 Totals	53,957,250	190,420,082	327,901,744	150,188,720	116,609,097	839,076,893	100.0	XXX	XXX	506,766,238	332,310,654
9.6 Lines 9.5 as a % Col. 6	6.4	22.7	39.1	17.9	13.9	100.0	XXX	XXX	XXX	60.4	39.6
10. Total Bonds Prior Year											
10.1 Issuer Obligations	12,864,382	62,602,104	210,782,372	89,085,554	128,476,889	XXX	XXX	503,811,301	65.5	385,470,944	118,340,358
10.2 Residential Mortgage-Backed Securities	7,623,591	29,700,932	17,503,720	7,241,713	1,494,898	XXX	XXX	63,564,854	8.3	61,632,610	1,932,246
10.3 Commercial Mortgage-Backed Securities	605,942	11,144,923	15,286,000	11,610,854	3,629,112	XXX	XXX	42,276,831	5.5	29,318,276	12,958,554
10.4 Other Loan-Backed and Structured Securities	20,704,732	66,526,343	47,196,968	10,881,039	14,203,023	XXX	XXX	159,512,105	20.7	55,957,323	103,554,783
10.5 Totals	41,798,647	169,974,302	290,769,060	118,819,160	147,803,922	XXX	XXX	769,165,091	100.0	532,379,153	236,785,941
10.6 Line 10.5 as a % of Col. 8	5.4	22.1	37.8	15.4	19.2	XXX	XXX	100.0	XXX	69.2	30.8
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	24,510,816	31,397,264	198,025,523	72,794,777	64,252,139	390,980,519	46.6	385,470,944	50.1	390,980,519	XXX
11.2 Residential Mortgage-Backed Securities	4,071,335	18,168,221	12,524,792	31,433,074	8,471,435	74,668,857	8.9	61,632,609	8.0	74,668,857	XXX
11.3 Commercial Mortgage-Backed Securities	(720,558)	8,954,491	11,204,751	10,298,684	3,100,759	32,838,128	3.9	29,318,276	3.8	32,838,128	XXX
11.4 Other Loan-Backed and Structured Securities	988,689	2,772,191	1,049,918	2,615,882	852,055	8,278,735	1.0	55,957,323	7.3	8,278,735	XXX
11.5 Totals	28,850,282	61,292,167	222,804,985	117,142,417	76,676,388	506,766,238	60.4	532,379,153	69.2	506,766,238	XXX
11.6 Line 11.5 as a % of Col. 6	5.7	12.1	44.0	23.1	15.1	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	3.4	7.3	26.6	14.0	9.1	60.4	XXX	XXX	XXX	60.4	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	8,299,717	22,257,472	64,451,113	22,240,515	37,549,469	154,798,286	18.4	118,340,358	15.4	XXX	154,798,286
12.2 Residential Mortgage-Backed Securities	564,351	2,223,051	79,005			2,866,407	0.3	1,932,246	0.3	XXX	2,866,407
12.3 Commercial Mortgage-Backed Securities	2,498	935,722	14,065,690	5,480,376	1,608,034	22,092,320	2.6	12,958,554	1.7	XXX	22,092,320
12.4 Other Loan-Backed and Structured Securities	16,240,402	103,711,670	26,500,951	5,325,412	775,206	152,553,641	18.2	103,554,783	13.5	XXX	152,553,641
12.5 Totals	25,106,968	129,127,915	105,096,759	33,046,303	39,932,709	332,310,654	39.6	236,785,941	30.8	XXX	332,310,654
12.6 Line 12.5 as a % of Col. 6	7.6	38.9	31.6	9.9	12.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	3.0	15.4	12.5	3.9	4.8	39.6	XXX	XXX	XXX	XXX	39.6

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments					
	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	7,765,834	7,765,834			
2. Cost of short-term investments acquired .....	229,715,697	229,715,697			
3. Accrual of discount.....					
4. Unrealized valuation increase (decrease).....					
5. Total gain (loss) on disposals.....					
6. Deduct consideration received on disposals.....	223,193,048	223,193,048			
7. Deduct amortization of premium.....					
8. Total foreign exchange change in book/adjusted carrying value.....					
9. Deduct current year's other-than-temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	14,288,483	14,288,483			
11. Deduct total nonadmitted amounts.....					
12. Statement value at end of current period (Line 10 minus Line 11)	14,288,483	14,288,483			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: .....

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	25,944		25,944
2. Cost of cash equivalents acquired .....	20,372,992	10,999,658	9,373,333
3. Accrual of discount.....	314	314	
4. Unrealized valuation increase (decrease).....			
5. Total gain (loss) on disposals.....			
6. Deduct consideration received on disposals.....	17,899,278	8,500,000	9,399,278
7. Deduct amortization of premium.....			
8. Total foreign exchange change in book/adjusted carrying value.....			
9. Deduct current year's other-than-temporary impairment recognized.....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,499,972	2,499,972	(0)
11. Deduct total nonadmitted amounts.....			
12. Statement value at end of current period (Line 10 minus Line 11)	2,499,972	2,499,972	(0)

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment   Sweep Accounts .....



## EO1

**Showing All Real Estate OWNED December 31 of Current Year**

[illegible]



Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1  CUSIP Identification	2  Name or Description	3  Code	Location		6  Name of Vendor or General Partner	7  NAIC Designation	8  Date Originally Acquired	9  Type and Strategy	10  Actual Cost	11  Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18  Investment Income	19  Commitment for Additional Investment	20  Percentage of Ownership
			4  City	5  State								13  Unrealized Valuation Increase (Decrease)	14  Current Year's (Depreciation) or (Amortization)/ Accretion	15  Current Year's Other-Than- Temporary Impairment Recognized	16  Capitalized Deferred Interest and Other	17  Total Foreign Exchange Change in B. / A.C.V.			
.401668-10-4	Guggenheim Prt Opp Inv Grade Sec		Grand Cayman	Cayman Islands	Guggenheim Prt Opp Inv Grade Sec	3	03/01/2011	1	13,165,649	14,620,189	14,620,189	253,497					947,685		
1399999 - Joint Venture Interests - Fixed Income Instruments - Unaffiliated									13,165,649	14,620,189	14,620,189	253,497					947,685		XXX
2199999 - Joint Venture Interests - Other - Unaffiliated																			XXX
.41020V-AA-9	John Hancock Life Ins Co		Boston	MA	John Hancock Life Ins Co	1FE	03/26/1996		955,320	1,183,579	972,924		1,842				73,750		
.71909V-AA-2	Phoenix Life Ins Co		Hartford	CT	Pheonix Life Ins Co	4FE	08/04/2011		3,498,020	4,830,375	3,546,930		21,792				393,894		
2399999 - Surplus Debentures, etc. - Unaffiliated									4,453,340	6,013,954	4,519,854		23,634				467,644		XXX
4499999 - Subtotal Unaffiliated									17,618,989	20,634,143	19,140,043	253,497	23,634				1,415,329		XXX
4599999 - Subtotal Affiliated																			XXX
4699999 Totals									17,618,989	20,634,143	19,140,043	253,497	23,634				1,415,329		XXX

# ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 2

**Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year**

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20	
		3	4					9	10	11	12	13	14							
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income	
								NONE												
4499999 – Subtotal Unaffiliated																				
4599999 – Subtotal Affiliated																				
4699999 Totals																				

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
911759-KX-5	HOUSING URBAN DEVELOPMNT.			1	1	1,435,000	101.8137	1,461,027	1,435,000	1,435,000					4.350	4.349	FA	26,009	62,423	07/14/2010.	08/01/2028.
911759-LV-8	HOUSING URBAN DEVELOPMNT.			1	1	810,000	90.1264	730,024	810,000	810,000					3.460	3.460	FA	11,678	28,026	11/09/2011.	08/01/2031.
912810-DX-3	US TREASURY N/B.	SD			1	4,628,173	119.1562	4,885,404	4,100,000	4,277,882		(55,835)			7.500	5.824	MN	39,924	307,500	07/07/2006.	11/15/2016.
912810-DX-3	US TREASURY N/B.				1	78,697	119.1562	89,367	75,000	76,331		(413)			7.500	6.795	MN	730	5,625	07/07/2006.	11/15/2016.
912810-FT-0	US TREASURY N/B.				1	3,821,137	111.2656	3,779,915	3,397,200	3,773,297		(10,459)			4.500	3.759	FA	57,743	152,874	03/10/2009.	02/15/2036.
912828-NT-3	US TREASURY N/B.	SD			1	172,053	102.0312	173,453	170,000	171,434		(195)			2.625	2.486	FA	1,686	4,463	09/28/2010.	08/15/2020.
0199999 - U.S. Governments - Issuer Obligations						10,945,059	XXX	11,119,190	9,987,200	10,543,945		(66,901)			XXX	XXX	XXX	137,770	560,910	XXX	XXX
362020-LU-3	RMBS - G2 3039			2	1	14,797	113.5726	17,025	14,990	14,802		(9)			6.500	6.906	MON	81	986	09/19/2002.	02/20/2031.
362020-NL-1	RMBS - G2 3095			2	1	7,458	113.7417	8,594	7,556	7,460		(5)			6.500	6.907	MON	41	496	08/12/2002.	06/20/2031.
362020-PS-4	RMBS - G2 3133			2	1	19,234	114.4621	22,287	19,471	19,233		(18)			6.500	6.889	MON	105	1,282	11/15/2002.	09/20/2031.
36205S-CN-3	RMBS - GN 398877			2	1	37,997	101.9737	38,382	37,639	38,138		230			8.000	7.507	MON	251	3,021	09/25/1996.	09/15/2026.
36225B-QQ-4	RMBS - GN 781363			2	1	45,471	118.4191	52,640	44,452	45,165		(109)			8.000	7.378	MON	296	3,586	11/19/2001.	12/15/2025.
36225B-QX-9	RMBS - GN 781370			2	1	6,964	109.1453	7,053	6,462	6,792		(29)			9.000	6.705	MON	48	589	11/19/2001.	05/15/2023.
38377D-H6-6	CMO/RMBS - GNR 2010-105 ZC			2	1	820,082	100.7453	819,116	813,056	819,565		(606)			4.500	4.465	MON	3,049	35,711	08/31/2010.	08/16/2040.
38377D-XQ-4	CMO/RMBS - GNR 2010-104 MZ			2	1	1,116,822	99.4785	1,123,437	1,129,326	1,117,166		718			4.500	4.604	MON	4,235	49,602	09/01/2010.	08/20/2040.
0299999 - U.S. Governments - Residential Mortgage-Backed Securities						2,068,825	XXX	2,088,532	2,072,952	2,068,322		171			XXX	XXX	XXX	8,107	95,274	XXX	XXX
38373M-4S-6	CMBS - GNR 2008-92 Z			2	1	798,009	92.2445	860,567	932,920	795,368		7,635			4.700	5.981	MON	3,654	42,751	04/24/2009.	10/16/2048.
38373M-6D-7	CMBS - GNR 2009-27 Z			23	1	2,567,637	98.6377	2,532,658	2,567,637	2,567,637					5.366	5.405	MON	11,481	133,848	03/23/2009.	01/16/2051.
38373M-6N-5	CMBS - GNR 2009-19 Z			23	1	4,567,326	100.7144	4,710,089	4,676,679	4,564,008		3,087			5.352	5.782	MON	20,858	243,188	03/17/2009.	03/16/2051.
38373M-M2-3	CMBS - GNR 2007-69 D			23	1	606,188	106.0773	636,464	600,000	604,000		(381)			5.250	5.604	MON	2,625	31,500	03/19/2009.	06/16/2041.
38373M-P6-1	CMBS - GNR 2007-77 E			23	1	1,973,625	104.3694	1,983,019	1,900,000	1,948,631		(5,286)			5.469	4.762	MON	8,659	103,911	04/08/2009.	03/16/2042.
38373M-VK-3	CMBS - GNR 2006-30 Z			23	1	720,808	90.3718	929,999	1,029,081	733,198		9,405			3.400	6.837	MON	2,916	34,353	05/18/2009.	05/16/2046.
38373M-WW-6	CMBS - GNR 2007-13 Z			23	1	1,331,111	100.0699	1,401,436	1,400,457	1,333,100		1,978			5.000	5.628	MON	5,835	68,163	04/02/2009.	09/16/2048.
38374X-SJ-5	CMBS - GNR 2009-30 Z			2	1	3,661,129	105.9214	4,039,979	3,814,129	3,680,698		15,075			5.250	5.790	MON	16,687	194,662	04/17/2009.	03/16/2049.
38376G-SJ-0	CMBS - GNR 2010-83 Z			23	1	477,258	88.5218	512,521	578,977	475,073		2,733			4.300	5.494	MON	2,075	22,331	06/02/2010.	01/16/2052.
38376G-UP-3	CMBS - GNR 2010-100 Z			23	1	1,035,184	93.3473	1,130,912	1,211,510	1,034,599		4,563			4.300	5.636	MON	4,341	50,902	07/09/2010.	10/16/2052.
38376G-VS-6	CMBS - GNR 2010-123 Z			23	1	676,800	86.3371	734,880	851,175	671,306		4,639			3.900	5.502	MON	2,766	32,505	08/04/2010.	10/16/2052.
38376G-XC-9	CMBS - GNR 2010-141 Z			23	1	1,435,273	84.8796	1,440,267	1,696,835	1,435,586		7,121			3.900	4.915	MON	5,515	64,800	09/01/2010.	09/16/2050.
38378B-R8-4	CMBS - GNR 2012-142 Z			23	1	395,279	65.7111	304,467	463,342	397,371		1,638			2.700	3.557	MON	1,043	12,329	11/16/2012.	04/16/2054.
38378B-SJ-9	CMBS - GNR 2012-45 Z			23	1	233,207	77.3568	192,843	249,290	233,513		406			3.662	4.072	MON	761	8,999	04/19/2012.	01/16/2055.
38378B-T4-1	CMBS - GNR 2012-135 Z			23	1	914,237	65.8613	679,181	1,031,229	916,945		2,904			2.845	3.577	MON	2,445	28,863	11/28/2012.	05/16/2053.
38378N-DV-2	CMBS/CMO - GN 13145 AH			2	1	241,284	92.0000	229,614	249,581	241,542		258			2.750	3.533	MON	572	1,144	10/23/2013.	09/16/2044.
0399999 - U.S. Government - Commercial Mortgage-Backed Securities						21,634,354	XXX	22,318,895	23,252,842	21,632,575		55,774			XXX	XXX	XXX	92,232	1,074,249	XXX	XXX
0499999 - U.S. Governments - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
0599999 - Subtotals - U.S. Governments						34,648,237	XXX	35,526,618	35,312,994	34,244,841		(10,956)			XXX	XXX	XXX	238,109	1,730,433	XXX	XXX
056732-AG-5	COMMONWEALTH OF BAHAMAS		R	1	2FE	2,108,475	109.0000	2,289,000	2,100,000	2,107,892		(45)			6.950	6.911	MN	16,622	145,950	05/05/2010.	11/20/2029.
141844-AF-7	CARIBBEAN DEVELOPMENT BK.		R	2	1FE	2,600,000	96.4591	2,507,937	2,600,000	2,600,000					4.375	4.374	MN	16,431	113,750	11/06/2012.	11/09/2027.
46513E-FG-2	AID- ISRAEL		R		1FE	1,454,761	116.5608	1,282,169	1,100,000	1,444,887		(9,874)			5.500	3.320	MS	17,310	60,500	03/06/2013.	09/18/2033.
55276V-AB-8	MDC-GMTN B.V.		R		1FE	1,489,170	121.4452	1,821,678	1,500,000	1,493,491		1,271			7.625	7.726	MN	17,474	114,390	04/29/2009.	05/06/2019.
0699999 - All Other Government - Issuer Obligations						7,652,406	XXX	7,900,783	7,300,000	7,646,270		(8,648)			XXX	XXX	XXX	67,836	434,590	XXX	XXX
0799999 - All Other Government - Residential Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
0899999 - All Other Government - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
0999999 - All Other Government - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
1099999 - Subtotals - All Other Governments						7,652,406	XXX	7,900,783	7,300,000	7,646,270		(8,648)			XXX	XXX	XXX	67,836	434,590	XXX	XXX
13063B-JB-9	CALIFORNIA BABS			1	1FE	2,905,858	115.8470	3,359,563	2,900,000	2,904,805		86			7.700	7.668	MN	37,217	223,300	11/19/2010.	11/01/2030.
1199999 - U.S. States, Territories and Possessions - Issuer Obligations						2,905,858	XXX	3,359,563	2,900,000	2,904,805		86			XXX	XXX	XXX	37,217	223,300	XXX	XXX
1299999 - U.S. States, Territories and Possessions - Residential Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
1399999 - U.S. States, Territories and Possessions - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
1499999 - U.S. States/Terr./ Poss. - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
1799999 - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,905,858	XXX	3,359,563	2,900,000	2,904,805		86			XXX	XXX	XXX	37,217	223,300	XXX	XXX
016059-DH-7	ALHAMBRA USD CAB-B				1FE	692,040	36.4960	1,094,880	3,000,000	925,418		56,75,									

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
03667P-BY-7...	ANTELOPE VY CLG CAB-B...			1	1FE	1,208,798		27,1360	1,739,418	1,586,517		104,056				6.900	N/A			12/22/2009	08/01/2034
088023-JB-3...	BEVERLY HILLS USD CAB...				1FE	613,050		40,3170	1,007,925	818,506		47,814				6.100	N/A			03/05/2009	08/01/2032
167485-RE-3...	CHICAGO -A...			1	1FE	496,875		100,6020	503,010	496,963		88			5.000	5.068	JJ	12,500		09/20/2013	01/01/2026
251130-EC-0...	DETROIT CITY SD-QSCB...				1FE	1,665,000		100,9360	1,680,584	1,665,000					6.645	6.644	MN	18,440	110,639	10/07/2010	05/01/2029
34153P-E6-1...	FL ST BRD ED-C-REF...			1	1FE	249,375		100,1880	250,470	249,436		35			4.000	4.020	JD	833	10,000	08/08/2011	06/01/2029
514014-MB-2...	LANCASTER CO SD 1-BAB...			1	1FE	1,090,000		102,1710	1,113,664	1,090,000					6.000	5.999	JJ	30,157	65,400	06/24/2010	01/15/2028
517840-S4-7...	LAS VEGAS VLY -BABS...			1	1FE	1,580,000		107,7650	1,702,687	1,580,000					7.263	7.263	JD	9,563	114,755	12/11/2009	08/01/2034
54438C-MS-8...	L A CLG TXB-SER B...				1FE	2,000,000		123,7630	2,475,260	2,000,000					7.530	7.528	FA	62,750	150,600	03/19/2009	08/01/2029
575158-G0-7...	MASON PUB HSP 1-B-BAB...			1	1FE	1,665,000		99,8580	1,662,636	1,665,000					6.397	6.397	JD	8,876	106,510	09/15/2010	12/01/2035
613340-W9-5...	MONTGOMERY-A-PUB IMPT...			1	1FE	1,299,948		100,6380	1,308,294	1,299,993		45			4.000	4.000	JJ	26,000	52,000	08/03/2011	07/01/2031
625506-HN-3...	MULTNOMAH DEFD INT...				1FE	499,994		77,9650	849,819	1,090,000		46,845				7.070	N/A			03/10/2009	06/01/2020
625506-HQ-6...	MULTNOMAH DEFD INT...				1FE	1,896,336		70,0490	3,362,352	4,800,000		180,277				7.150	N/A			03/09/2009	08/01/2022
630361-Z9-7...	NAPA VLY-B SD BABS...			1	1FE	1,000,000		115,3470	1,153,470	1,000,000					8.100	8.099	FA	33,750	81,000	07/24/2009	08/01/2044
68666P-AA-4...	ORLEANS PARISH SCH-B...				1FE	957,059		103,3390	981,721	950,000		(604)			4.400	4.298	FA	17,417	41,800	12/16/2011	02/01/2021
702282-LR-3...	PASADENA USD-TXB-A2...			1	1FE	750,000		108,1310	810,983	750,000					7.193	7.192	FA	22,478	53,948	09/02/2009	08/01/2034
725894-FY-0...	PLACENTIA USD-BAB-C...			1	1FE	600,000		100,4000	602,400	600,000					6.650	6.649	FA	16,625	39,900	10/08/2009	08/01/2034
742327-CJ-6...	PRINCETON SD-IMPT-A...			1	1FE	630,000		100,7310	634,605	630,000					5.240	5.240	JD	2,751	33,012	09/10/2010	09/15/2027
796720-GJ-3...	SAN BERNARDINO CLG-C...				1FE	1,000,000		118,1770	1,181,770	1,000,000					7.430	7.429	FA	30,958	74,300	06/10/2009	08/01/2039
796720-HA-1...	SAN BERNARDINO CLG-E...			1	1FE	1,000,000		117,0110	1,170,110	1,000,000					7.630	7.629	FA	31,792	76,300	06/10/2009	08/01/2033
801495-C2-6...	SANTA CLARA USD-A...				1FE	1,816,874		104,6800	1,805,730	1,725,000		(9,211)			5.000	4.269	JJ	43,125	86,250	08/23/2011	07/01/2032
802498-JQ-9...	SANTA MONICA SD-B1...			1	1FE	1,200,000		110,9200	1,331,040	1,200,000					7.556	7.555	FA	37,780	90,672	07/24/2009	08/01/2034
856597-DN-6...	ST CTR CLG-TXB-B-BLD...			1	1FE	750,000		114,7070	860,303	750,000					8.000	7.998	FA	25,000	60,000	06/25/2009	08/01/2033
891381-G5-8...	TORRANCE USD-ZB1-CABS...				1FE	541,053		32,7430	884,061	2,700,000		45,185				6.351	N/A			10/16/2009	08/01/2034
899096-AU-5...	TULARE UHSD-CABS-04-A...				2FE	374,367		63,1930	543,460	860,000		28,461				6.250	N/A			01/21/2010	08/01/2023
941247-N2-0...	WATERBURY TXB-PENSION...				1FE	1,500,000		107,0870	1,606,305	1,500,000					7.089	7.089	JD	8,861	106,335	09/02/2009	12/01/2038
95640H-BV-9...	W VY MISSION CLG-TXB...			1	1FE	2,019,602		104,5390	2,247,589	2,150,000		2,740			6.540	7.038	FA	58,588	140,610	06/04/2009	08/01/2035
1899999 - U.S. Political Subdivisions - Issuer Obligations						30,733,243		XXX	36,722,790	49,615,000		576,592			XXX	XXX	XXX	520,681	1,547,881	XXX	XXX
1999999 - U.S. Political Subdivisions - Residential Mortgage-Backed Securities								XXX							XXX	XXX	XXX			XXX	XXX
2099999 - U.S. Political Subdivisions - Commercial Mortgage-Backed Securities								XXX							XXX	XXX	XXX			XXX	XXX
2199999 - U.S. Political Subdivisions - Other Loan-Backed and Structured Securities								XXX							XXX	XXX	XXX			XXX	XXX
2499999 - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						30,733,243		XXX	36,722,790	49,615,000		576,592			XXX	XXX	XXX	520,681	1,547,881	XXX	XXX
006240-B6-2...	ADAMS ELEM SCH-QSCB...				1FE	900,000		101,2450	911,205	900,000					5.250	5.249	JJ	21,788	47,250	09/20/2010	01/15/2026
01728A-2M-7...	ALLEGHENY HOSP DEV-A...			1	1FE	817,504		101,6020	812,816	800,000		(1,495)			5.000	4.705	AO	8,444	40,000	11/10/2011	10/15/2031
023026-CE-5...	AMARILLO DEV REF-TXB...			1	1FE	750,000		106,1940	796,455	750,000					6.529	6.528	FA	18,499	48,968	11/18/2009	08/15/2030
02765U-DB-7...	AMERN MUN PWR-B-BABS...			1	1FE	750,000		106,9590	802,193	750,000					6.449	6.448	FA	18,272	48,368	11/19/2009	02/15/2029
033177-XV-3...	ANCHORAGE ELEC-B...			1	1FE	1,920,000		103,2880	1,983,130	1,920,000					6.558	6.558	JD	10,493	125,914	11/20/2009	12/01/2039
106284-CF-7...	BREA PUB FING WTR AUT...			1	1FE	2,000,000		103,5550	2,071,100	2,000,000					6.750	6.749	JJ	67,500	135,000	05/15/2009	07/01/2039
10727Y-AT-3...	BRENTWOOD INFRA-A-CIV...			1	1FE	1,587,458		105,4330	1,665,841	1,580,000		(418)			7.497	7.412	AO	29,613	118,453	12/03/2009	10/01/2030
13058R-AU-8...	CA SCH FACS-CABS-AZUS...				1FE	1,574,700		12,6850	3,678,650	29,000,000		156,554				7.297	N/A			12/17/2009	08/01/2049
167725-AC-4...	CHICAGO TRANSIT SER A...				1FE	1,976,560		111,3360	2,226,720	2,000,000		478			6.899	6.987	JD	11,498	137,980	04/02/2009	12/01/2040
16772P-AX-4...	CHICAGO TRANSIT AUTH...			1	1FE	106,518		105,2090	105,209	100,000		(551)			5.250	4.440	JD	438	5,250	10/28/2011	12/01/2027
18085P-LL-6...	CLARK CNTY ARPT BABS...			1	1FE	1,600,000		106,0320	1,696,512	1,600,000					6.881	6.880	JJ	55,048	110,096	09/17/2009	07/01/2042
232265-5C-8...	CUYAHOGA CO HOSP-BABS...				1FE	2,107,882		109,8680	2,208,347	2,010,000		(795)			8.223	7.795	FA	62,440	165,282	04/13/2010	02/15/2040
236036-SS-0...	DALLAS ETC ARPT-D...			1	1FE	2,350,800		103,0200	2,317,950	2,250,000		(9,581)			5.000	4.398	MN	18,750	112,500	08/18/2011	11/01/2031
279247-BT-6...	ECTOR HOSP DIST-BAB-B...			1	1FE	500,000		100,8670	504,335	500,000					7.176	7.175	MS	10,565	35,880	05/12/2010	09/15/2035
3130A0-7B-0...	FEDERAL HOME LOAN BANK...				1	499,557		96,5825	482,913	500,000		(3)			4.000	4.008	MS	4,833		10/03/2013	09/01/2028
313381-DW-4...	FEDERAL HOME LOAN BANK...			1		249,071		80,6290	241,887	300,000		490			3.180	4.510	JD	663	4,770	09/19/2013	12/06/2032
3133EA-Q6-6...	FEDERAL FARM CREDIT BANK...			1	1	719,224		87,2053	697,642	800,000		629			3.600	4.401	MN	3,760	14,400	10/11/2013	05/14/2032
3133XF-J4-9...	FEDERAL HOME LOAN BANK...			1	1	4,954,614		117,1447	5,388,656	4,600,000		(6,969)			5.625	5.094	MS	76,906	258,750	04/17/2009	03/14/2036
3134A2-HG-6...	FREDDIE MAC...				1	1,447,146		61,7328	1,666,786	2,700,000		86,248				4.060	N/A			08/23/2010	12/11/2025
3134A4-AB-0...	FREDDIE MAC...				1	950,038		44,2901	1,375,651	1,186,414		64,541				5.673	N/A			01/08/2010	03/15/2031
3134G3-5K-2...	FREDDIE MAC...			1	1	1,979,010		85,2789	1,688,522	1,980,000		99			3.020	3.024	FA	20,929	29,898	01/29/2013	02/25/2028
3134G4-6C-7...	FREDDIE MAC...			1	1	6,500,000		86,9835	5,653,928	6,500,000					3.060	3.060	JD	9,393	99,450	06/14/2013	06/14/2028
3134G4-AQ-1...	FREDDIE MAC...			1	1	4,000,000		91,9599	3,678,396	4,000,000					3.500	3.500	JD	1,556	70,000	06/05/2013	06/27/2028
3134G4-GW-2...	FREDDIE MAC...			1	1	2,130,000		98,1556	2,090,714	2,130,000					4.125	4.125	AO	19,525		09/17/2013	10/11/2033
31358D-DS-0...	FANNIE MAE...				1	3,817,300		45,7297	4,115,673	9,000,000		182,739				4.290	N/A			09/02/2010	11/15/2030



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
313560-UP-6.	FANNIE MAE.....			1.	1.	2,610,000	.85.7208	2,237,313	2,610,000	2,610,000					3.000	3.000	MS	26,100	39,150	..02/04/2013.	..03/01/2028.	
313661-H4-4.	FANNIE MAE.....			1.	1.	598,500	.87.8123	526,874	600,000	598,576		76			3.125	3.146	MS	4,896	9,375	..03/06/2013.	..03/27/2028.	
412493-AG-3.	HARTFORD.....			1FE	1FE	2,090,000	102.9724	2,152,122	2,090,000	2,090,000					7.600	7.599	JD	7,060	158,840	..12/16/2009.	..12/15/2039.	
44372B-CP-6.	HUDSON IMP TXB-HUDSON.....			1FE	1FE	1,948,129	114.5370	2,141,842	1,870,000	1,929,655		(2,909)			7.400	7.001	JD	11,532	138,380	..06/16/2009.	..12/01/2025.	
45505M-AQ-9.	IN FIN-WTR-A-CWA.....			1.	1FE	1,089,080	110.4810	1,104,810	1,000,000	1,071,656		(7,592)			5.250	4.158	AO	13,125	52,500	..08/18/2011.	..10/01/2026.	
45505M-AT-3.	IN FIN-WTR-A-CWA.....			1FE	1FE	787,748	107.1410	803,558	750,000	782,579		(3,341)			5.250	4.578	AO	9,844	39,375	..08/18/2011.	..10/01/2031.	
45656R-CD-2.	INDUSTRY S/TAX.....			1.	1FE	767,903	108.8950	816,713	750,000	763,932		(1,218)			7.600	7.280	JJ	28,500	57,000	..04/27/2010.	..01/01/2024.	
45656R-CE-0.	INDUSTRY S/TAX.....			1.	1FE	309,000	108.1060	324,318	300,000	307,008		(618)			7.850	7.445	JJ	11,775	23,550	..05/06/2010.	..01/01/2025.	
490728-WT-5.	KENT ST UNIV-A.....			1.	1FE	1,390,007	107.8190	1,315,392	1,220,000	1,367,116		(15,038)			5.000	3.330	MN	10,167	61,000	..06/08/2012.	..05/01/2026.	
490728-WW-8.	KENT ST UNIV-A.....			1.	1FE	559,410	105.5620	527,810	500,000	551,493		(5,199)			5.000	3.560	MN	4,167	25,000	..06/08/2012.	..05/01/2029.	
494787-DF-8.	KING HOSP #1-BABS.....			1.	2FE	1,500,000	105.5430	1,583,145	1,500,000	1,500,000					8.000	7.999	JD	5,333	120,000	..06/11/2010.	..06/15/2040.	
50420B-BF-8.	LA QUINTA REDEV-B-REF.....			1FE	1FE	500,000	97.9340	489,670	500,000	500,000					4.890	4.888	MS	543		..12/18/2013.	..09/01/2023.	
542403-AC-4.	LONG BEACH SNR ARPT.....			1.	1FE	1,600,000	104.2770	1,668,432	1,600,000	1,600,000					7.765	7.765	JD	10,353	124,240	..11/20/2009.	..06/01/2039.	
546589-RX-2.	LOUISVILE ETC SWR-A.....			1.	1FE	2,202,711	104.9610	2,204,181	2,100,000	2,182,907		(8,541)			5.000	4.401	MN	13,417	105,000	..08/18/2011.	..05/15/2034.	
57586N-MV-0.	MA HSG FIN-C-TXBL.....			1.	1FE	1,750,000	89.0720	1,558,760	1,750,000	1,750,000					4.836	4.836	JD	7,053	84,630	..09/14/2012.	..06/01/2043.	
57586N-MY-4.	MA HSG FIN-C-TXBL.....			1.	1FE	750,000	89.9610	674,708	750,000	750,000					4.711	4.711	JD	2,944	35,333	..09/14/2012.	..12/01/2037.	
584556-EB-6.	MED CTR EDL BLDG-BABS.....			1.	1FE	650,000	103.6210	673,537	650,000	650,000					6.842	6.842	JD	3,706	44,473	..06/16/2010.	..06/01/2035.	
586120-BK-2.	MEMPHIS/SHEL TXB HEWS.....			2.	102.573	102,573	100.2330	102,573	102,573	102,573					10.366	10.356	FMAN	1,771		..07/11/1990.	..08/01/2015.	
59259N-ZH-9.	MTA NY-TXB.....			1FE	1FE	2,000,000	129.6690	2,593,380	2,000,000	2,000,000					7.336	7.336	MN	18,748	146,720	..04/23/2009.	..11/15/2039.	
59259V-GG-8.	MET TRANSN-TXB-E-BABS.....			1.	1FE	472,036	111.0010	444,004	400,000	462,694		(7,631)			7.134	4.460	MN	3,646	28,536	..05/16/2012.	..11/15/2030.	
59333N-ND-1.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	120,488	31.1790	272,816	875,000	171,154		12,943				8.020	N/A				..07/02/2009.	..10/01/2034.
59333N-NE-9.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	253,280	29.1650	583,300	2,000,000	360,099		27,296				8.040	N/A				..07/02/2009.	..10/01/2035.
59333N-NF-6.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	470,377	27.1350	1,096,254	4,040,000	669,329		50,855				8.060	N/A				..07/02/2009.	..10/01/2036.
59333N-NH-2.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	204,956	23.6760	493,645	2,085,000	292,144		22,301				8.100	N/A				..07/02/2009.	..10/01/2038.
59333N-NJ-8.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	278,483	22.1690	683,914	3,085,000	397,292		30,398				8.120	N/A				..07/02/2009.	..10/01/2039.
59333N-NK-5.	MIAMI SPL OBLIG-CABS.....			1FE	1FE	165,740	20.7470	414,940	2,000,000	236,650		18,148				8.140	N/A				..07/02/2009.	..10/01/2040.
59334D-GU-2.	MIAMI ETC W/S SYS.....			1.	1FE	2,412,878	103.4580	2,410,571	2,330,000	2,394,636		(7,753)			5.000	4.518	AO	29,125	116,500	..08/03/2011.	..10/01/2034.	
59334P-CN-5.	MIAMI TRANSIT-TXB-B.....			1.	1FE	600,000	109.1300	654,780	600,000	600,000					6.710	6.709	JJ	20,130	40,260	..09/17/2009.	..07/01/2029.	
59334P-CP-0.	MIAMI TRANSIT-TXB-B.....			1.	1FE	1,003,118	107.2910	1,062,181	990,000	1,000,912		(1,491)			6.910	6.667	JJ	34,205	68,409	..11/03/2009.	..07/01/2039.	
59334P-DX-2.	MIAMI -DADE-SALES TAX.....			1.	1FE	251,805	104.7880	230,534	220,000	247,871		(2,788)			5.000	3.280	JJ	5,500	10,083	..07/20/2012.	..07/01/2030.	
594610-ST-0.	MICHIGAN-TXB-SER B.....			1.	1FE	1,986,420	118.4840	2,369,680	2,000,000	1,989,581		1,108			7.625	7.687	MS	44,903	152,500	..06/17/2009.	..09/15/2027.	
611530-BB-1.	MONROEVILLE FIN AUTH.....			1.	1FE	568,920	103.8210	519,105	500,000	560,584		(5,897)			5.000	3.369	FA	9,444	26,042	..07/20/2012.	..02/15/2029.	
646136-WV-9.	NJ TRN-TXB-B.....			1.	1FE	984,040	107.8560	1,078,560	1,000,000	984,990		289			6.875	7.001	JD	3,056	68,750	..05/27/2009.	..12/15/2039.	
646139-3B-9.	NJ TURNPIKE-A.....			1.	1FE	850,170	107.1350	803,513	750,000	843,189		(6,981)			5.000	3.311	JJ	18,750	9,063	..03/21/2013.	..01/01/2028.	
649883-TM-7.	NY MTGE AGY-172.....			1.	1FE	2,400,000	93.6490	2,247,576	2,400,000	2,400,000					4.203	4.203	AO	25,218	100,872	..07/12/2012.	..10/01/2027.	
649902-T4-5.	NY DORM-QSCB.....			1FE	1FE	1,665,000	102.2100	1,701,797	1,665,000	1,665,000					5.051	5.050	MS	24,763	84,099	..09/16/2010.	..09/15/2027.	
66285W-BW-5.	N TX HWY CABS-REF-1ST.....			1FE	1FE	430,337	41.3990	683,084	1,650,000	578,605		34,589				6.260	N/A				..03/09/2009.	..01/01/2031.
66285W-EE-2.	N TX TWY CAB-REF-1.....			13.	1FE	1,572,556	105.0450	2,416,035	2,300,000	1,992,683		9,458				0.549	JJ				..04/15/2009.	..01/01/2042.
664754-Q8-4.	NORTHERN ARIZ UNIV.....			1.	1FE	1,575,077	104.9130	1,657,625	1,580,000	1,575,376		125			6.687	6.711	JD	8,805	105,655	..12/11/2009.	..06/01/2039.	
668068-AT-6.	NORTHWN CON SCH-QSC.....			1FE	1FE	530,000	104.8100	555,493	530,000	530,000					5.610	5.609	JJ	13,710	29,733	..05/27/2010.	..01/15/2027.	
673588-FH-7.	OAKLAND UNIV-A.....			1.	1FE	1,078,830	103.3320	1,033,320	1,000,000	1,075,168		(3,662)			5.000	4.011	MS	16,667	9,861	..06/11/2013.	..03/01/2031.	
677071-AU-6.	OHANA MILITARY COMM LLC.....			2.	1FE	1,801,																

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
70870E-BX-6.	PA ECON DEV-CABS-B				1FE	35,951	.15	5110	34,900	225,000		.36	001			6.420	N/A			12/18/2013.	01/01/2043.	
70870E-CX-5.	PA ECON DEV-CABS-C				1FE	73,142	.24	6830	72,815	295,000		.73	241			6.150	N/A			12/18/2013.	01/01/2037.	
70870E-CZ-0.	PA ECON DEV-CABS-C				1FE	66,461	.21	2800	65,968	310,000		.66	552			6.250	N/A			12/18/2013.	01/01/2039.	
70870E-DB-2.	PA ECON DEV-CABS-C				1FE	54,330	.18	2670	53,888	295,000		.54	406			6.360	N/A			12/18/2013.	01/01/2041.	
70870E-DC-0.	PA ECON DEV-CABS-C				1FE	48,903	.17	0130	48,487	285,000		.48	972			6.390	N/A			12/18/2013.	01/01/2042.	
70870E-DD-8.	PA ECON DEV-CABS-C				1FE	44,738	.15	8360	44,341	280,000		.44	801			6.420	N/A			12/18/2013.	01/01/2043.	
70870E-DU-0.	PA ECON DEV-CABS-C				1FE	82,823	.30	5030	82,358	270,000		.82	931			5.990	N/A			12/18/2013.	01/01/2034.	
73358T-20-3.	PORT AUTH NY-152-CONS.			1.	1FE	221,537	.103	8850	218,159	210,000		.217	862	(1,616)	5.000		MN	1,750	10,500	08/30/2011.	11/01/2028.	
73358T-XG-1.	PORT AUTH NY/NJ-146.			1.	1FE	984,000	.101	0530	1,010,530	1,000,000		.985	509		4.500		JD	3,750	45,000	08/08/2011.	12/01/2029.	
73358T-XH-9.	PORT AUTH NY/NJ-146.			1.	1FE	1,113,238	.100	3740	1,149,282	1,145,000		.1,115	918	1,154	4.500		JD	4,294	51,525	08/08/2011.	12/01/2030.	
73358W-BA-1.	PORT AUTH-CONS-161ST			1.	1FE	1,068,700	.107	2360	1,072,360	1,000,000		.1,051	240	(7,665)	5.000		AO	10,556	50,000	08/30/2011.	10/15/2031.	
735389-KS-6.	PORT SEATTLE-B			1.	1FE	1,013,490	.100	5510	1,005,510	1,000,000		.1,009	736	(3,128)	5.000		AO	12,500	50,000	08/09/2011.	10/01/2032.	
74529J-HR-9.	PR S/TAX-CABS-A-1ST S				1FE	479,780	.23	5720	471,440	2,000,000		.651	937	42,611		6.875	N/A			06/11/2009.	08/01/2030.	
74529J-HS-7.	PR S/TAX-CABS-A-1ST S				1FE	218,300	.21	2430	212,430	1,000,000		.298	261	19,831	7.000		N/A			06/11/2009.	08/01/2031.	
74529J-HT-5.	PR S/TAX-CABS-A-1ST S				1FE	1,378,240	.15	5250	1,242,000	8,000,000		.1,893	419	128,026		7.125	N/A			06/11/2009.	08/01/2034.	
786106-GN-8.	SACRAMENTO CONV-BHAC			3.	1FE	1,907,500	.111	3980	1,949,465	1,750,000		.1,861	430	(10,556)	7.680		FA	50,773	134,400	03/04/2009.	08/15/2021.	
83645H-BE-8.	S BAYSIDE WSTWTR-BABS			1.	1FE	700,000	.103	6210	725,347	700,000		.700	000		7.850		FA	22,896	54,950	06/19/2009.	08/01/2029.	
83645H-BF-5.	S BAYSIDE WSTWTR-BABS			1.	1FE	1,300,000	.102	3110	1,330,043	1,300,000		.1,300	000		8.100		FA	43,875	105,300	06/19/2009.	08/01/2039.	
857326-PL-8.	ST PUB SCH BULD AUTH			1.	1FE	449,979	.105	2310	431,447	410,000		.447	400	(2,579)	5.000		AO	5,125	17,254	04/12/2013.	04/01/2029.	
857326-PM-6.	ST PUB SCH BULD AUTH			1.	1FE	507,747	.104	0310	483,744	465,000		.505	009	(2,738)	5.000		AO	5,813	19,569	04/12/2013.	04/01/2029.	
857326-PN-4.	ST PUB SCH BULD AUTH			1.	1FE	280,073	.103	4720	258,680	250,000		.277	099	(2,713)	5.000		AO	3,125	10,521	11/07/2012.	04/01/2030.	
87048P-AH-8.	SWEETWATER HOSP-A-REF			1.	2FE	548,970	.103	6360	518,180	500,000		.546	816	(2,154)	5.000		MS	8,333	4,931	06/05/2013.	09/01/2025.	
87048P-AJ-4.	SWEETWATER HOSP-A-REF			1.	2FE	531,590	.95	8480	479,240	500,000		.530	216	(1,374)	5.000		MS	8,333	4,931	06/05/2013.	09/01/2030.	
875518-EL-2.	TANGIPAHOA HSP #1-A-N			1.	1FE	1,589,450	.104	3790	1,670,064	1,600,000		.1,589	999	411	7.200		FA	48,000	115,200	10/27/2009.	02/01/2042.	
880591-EH-1.	TENN VALLEY AUTHORITY			1.	1FE	1,806,588	.106	7314	1,494,240	1,400,000		.1,797	512	(9,076)	5.250		MS	21,642	73,500	01/07/2013.	09/15/2039.	
899647-LQ-2.	TULSA APT -SER D			1.	2FE	810,000	.103	9440	841,946	810,000		.810	000		7.759		JD	5,237	62,848	12/04/2009.	06/01/2031.	
915217-RY-1.	UNIV VA-TXB				1FE	997,110	.120	7600	1,207,600	1,000,000		.997	379	223	6.200		MS	20,667	62,000	04/15/2009.	09/01/2039.	
927781-ZB-3.	VA CLG BLDG-A			1.	1FE	2,221,892	.97	1120	2,233,576	2,300,000		.2,228	837	2,748	4.000		FA	38,333	92,000	08/11/2011.	02/01/2032.	
93877M-CC-8.	WA DC CONVTN-REF-A			1.	1FE	96,279	.98	6060	98,606	100,000		.96	599	142	4.500		AO	1,125	4,500	09/08/2011.	10/01/2030.	
940093-Z5-9.	WASHINGTON ST UNIV			1.	1FE	300,000	.107	0880	321,264	300,000		.300	000		6.414		AO	4,811	19,242	11/13/2009.	10/01/2034.	
95332R-AQ-2.	W HOLLYWOOD FING-B-BL			1.	1FE	2,000,000	.111	5590	2,231,180	2,000,000		.2,000	000		8.250		FA	68,750	165,000	06/26/2009.	02/01/2039.	
95639R-ES-4.	WEST VIRGINIA HGR ED			1.	1FE	554,190	.111	1010	538,840	485,000		.544	832	(6,192)	5.000		AO	6,063	24,250	06/13/2012.	04/01/2025.	
95639R-EU-9.	WEST VIRGINIA HGR ED			1.	1FE	1,568,462	.109	2260	1,518,241	1,390,000		.1,544	497	(15,851)	5.000		AO	17,375	69,500	06/13/2012.	04/01/2027.	
2599999 - U.S. Special Revenue - Issuer Obligations						121,638,478	.XXX		128,756,853	182,568,573		124,966,858		686,857	XXX	XXX	XXX	1,423,751	5,454,107	XXX	XXX	
31283H-2T-1.	RMBS - FG 001686			2.	1.	101,313	.116	4435	118,231	101,535		.101	234	(73)	7.500		MON	635	7,720	04/14/2004.	08/01/2031.	
312903-P8-4.	CMO/RMBS - FHR 162 F			2.	1.	21,629	.109	8838	23,395	21,291		.21	311	(15)	7.000		MON	194	1,605	01/11/1994.	05/15/2021.	
31335G-HW-8.	RMBS - FG C80245			2.	1.	10,755	.110	3333	12,402	11,240		.10	728	(140)	7.500		MON	70	858	09/16/1994.	10/01/2024.	
31348H-LY-2.	RMBS - FH 605743			23.	1.	8,351	.100	4039	8,126	8,094		.8	174	(18)	2.290		MON	31	189	02/12/1991.	06/01/2018.	
31358M-PL-2.	CMO/RMBS - FNR G92-24 Z			2.	1.	199,474	.112	6966	223,198	198,052		.198	423	(328)	6.500		MON	1,073	13,048	05/14/2002.	04/25/2022.	
31358P-CB-1.	CMO/RMBS - FNR G92-40 ZC			2.	1.	117,129	.111	5790	130,488	116,947		.116	735	(177)	7.000		MON	682	8,293	05/14/2002.	07/25/2022.	
31365D-L9-4.	RMBS - FN 124652			2.	1.	145	.100	3852	144	143		.150		5	8.500		MON	1	12	10/14/1994.	07/01/2022.	
3136A5-T7-1.	CMO/RMBS - FNR 2012-49 QW			2.	1.	2,499,764	.89	7362	2,198,537	2,450,000		.2,494	079	(2,933)	3.500		MON	7,146	85,750	05/25/2012.	05/25/2042.	
3136A6-TN-4.	CMO/RMBS - FNR 2012-63 ZW			2.	1.	839,339	.94	7914	799,606	843,543		.839	404	(343)	4.000		MON	2,812	34,412	04/26/2012.	06/25/2042.	
3136A6-ZY-3.	CMO/RMBS - FNR 2012-66 KE			2.	1.	1,602,188	.9															

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest			Dates			
		3	4 F o r e i g n	5			8  Rate Used To Obtain Fair Value	9  Fair Value			12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other- Than- Temporary Impairment Recognized	15  Total Foreign Exchange Change in B./A.C.V.	16  Rate of	17  Effective Rate of	18  When Paid	19  Admitted Amount Due & Accrued	20  Amount Rec. During Year	21  Acquired	22  Stated Contractual Maturity Date
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost			Par Value	Book / Adjusted Carrying Value											
31371E-2L-8.	RMBS - FN 250179.....			2	1	14,896	111.3664	17,416	15,639	14,920		(121)			7.500	9.311	MON	98	1,182	09/16/1994.	12/01/2024.
3137A0-3H-6.	CMO/RMBS - FHR 3680 ZA.			2	1	387,388	106.2086	418,643	394,170	389,416		92			4.500	4.809	MON	1,478	17,775	07/08/2010.	06/15/2040.
3137A0-BA-2.	CMO/RMBS - FHR 3701 Z.			2	1	654,134	102.9600	684,213	664,542	656,583		821			4.500	4.659	MON	2,492	29,188	09/09/2010.	07/15/2040.
3137A0-XK-6.	CMO/RMBS - FHR 3714 ZK.			2	1	1,755,672	97.0697	1,691,209	1,742,263	1,753,416		(996)			4.500	4.489	MON	6,533	76,524	08/31/2010.	08/15/2040.
3137AN-D9-3.	CMO/RMBS - FHR 4015 LZ.			2	1	400,783	87.6592	352,627	402,270	401,060		(35)			4.000	4.092	MON	1,341	16,315	04/30/2012.	03/15/2042.
3137AS-V5-0.	CMO/RMBS - FHR 4094 BZ.			2	1	1,240,042	84.3336	1,056,151	1,252,349	1,245,989		978			3.000	3.046	MON	3,131	37,379	08/28/2012.	08/15/2032.
3137AW-FT-7.	CMO/RMBS - FHR 4136 EZ.			2	1	509,410	80.2376	417,763	520,658	510,059		648			3.000	3.145	MON	1,302	14,360	01/11/2013.	11/15/2042.
3137AX-W3-3.	CMO/RMBS - FHR 4158 ZT.			2	1	839,663	79.9260	681,627	852,823	839,655		(10)			3.000	3.106	MON	2,132	23,528	01/10/2013.	01/15/2043.
3137AY-FG-1.	CMO/RMBS - FHR 4171 Z.			2	1	562,152	81.4621	468,939	575,654	562,806		654			3.000	3.171	MON	1,439	14,368	01/30/2013.	02/15/2043.
3137B0-C0-5.	CMO/RMBS - FHR 4184 GZ.			2	1	830,058	82.2684	701,735	852,982	829,649		(410)			3.000	3.273	MON	2,132	19,431	03/05/2013.	03/15/2043.
3137B1-3B-6.	CMO/RMBS - FHR 4182 ZD.			2	1	2,830,749	81.8184	2,435,749	2,977,019	2,835,552		4,803			3.500	3.824	MON	8,683	51,570	05/31/2013.	03/15/2043.
3137B1-5N-8.	CMO/RMBS - FHR 4180 ZB.			2	1	1,236,976	94.2473	1,195,481	1,268,450	1,237,942		964			3.000	3.643	MON	3,171	28,777	03/01/2013.	03/15/2043.
31394C-2J-0.	CMO/RMBS - FNR 2005-23 ZC.			2	1	1,740,000	108.5317	1,867,923	1,721,085	1,725,510		(2,022)			5.500	5.347	MON	7,888	96,478	03/04/2009.	04/25/2035.
31395C-QX-2.	CMO/RMBS - FHR 2825 PZ.			2	1	3,937,083	106.9360	4,163,375	3,893,333	3,915,134		(5,776)			5.500	5.404	MON	17,844	207,888	03/10/2009.	07/15/2034.
31395F-2F-0.	CMO/RMBS - FHR 2835 NZ.			2	1	1,092,220	106.8315	1,153,503	1,079,740	1,085,899		(1,596)			5.500	5.405	MON	4,949	57,654	03/10/2009.	08/15/2034.
31395U-4N-8.	CMO/RMBS - FHR 2972 WG.			2	1	2,492,110	108.2869	2,756,010	2,545,100	2,519,072		4,027			5.500	5.794	MON	11,665	139,980	01/05/2007.	05/15/2035.
31396F-GZ-0.	CMO/RMBS - FHR 3073 ME.			2	1	1,927,191	109.3555	2,171,270	1,985,515	1,954,331		3,341			5.500	5.832	MON	9,100	109,203	11/16/2005.	11/15/2035.
31396G-L7-4.	CMO/RMBS - FHR 3101 PD.			2	1	818,220	101.9177	840,113	824,306	820,680		(1,239)			5.500	6.008	MON	3,778	48,749	01/04/2007.	05/15/2034.
31396P-BZ-6.	CMO/RMBS - FNR 2007-14 QE.			2	1	3,255,000	108.8628	3,810,198	3,500,000	3,354,942		18,459			5.500	6.391	MON	16,042	192,500	06/11/2007.	03/25/2037.
31397E-VT-9.	CMO/RMBS - FHRR R010 ZA.			2	1	1,937,291	108.5529	2,081,931	1,917,895	1,926,279		(2,878)			5.500	5.401	MON	8,790	102,408	03/05/2009.	02/15/2037.
31397N-WX-9.	CMO/RMBS - FNR 2009-30 Z.			2	1	792,061	105.7529	839,203	793,551	791,311		(133)			6.500	6.567	MON	4,298	49,810	03/30/2009.	05/25/2039.
31398F-5A-5.	CMO/RMBS - FNR 2009-99 HZ.			2	1	845,829	103.7722	895,325	862,779	851,454		(496)			5.000	5.547	MON	3,595	43,872	03/18/2010.	12/25/2043.
31398F-YE-5.	CMO/RMBS - FNR 2009-93 VZ.			2	1	763,061	105.5289	858,033	813,079	790,835		5,712			4.500	5.472	MON	3,049	36,423	11/30/2009.	11/25/2039.
31398G-BZ-1.	CMO/RMBS - FNR 2009-102 EZ.			2	1	558,365	103.8260	591,708	569,904	562,121		(1,062)			5.000	5.574	MON	2,375	29,063	03/17/2010.	12/25/2039.
31398G-MM-8.	CMO/RMBS - FNR 2009-115 HZ.			2	1	844,313	103.8188	894,986	862,065	850,133		(398)			5.000	5.583	MON	3,592	43,743	03/18/2010.	01/25/2040.
31398G-PX-1.	CMO/RMBS - FNR 2009-108 ZH.			2	1	1,064,412	103.4626	1,147,588	1,109,181	1,083,256		2,632			5.000	6.075	MON	4,622	55,853	04/20/2010.	01/25/2040.
31398G-U7-2.	CMO/RMBS - FNR 2010-4 GZ.			2	1	1,010,956	107.5971	1,111,968	1,033,455	1,021,406		3,697			5.000	5.454	MON	4,306	50,300	03/17/2010.	02/25/2040.
31398G-Y4-5.	CMO/RMBS - FNR 2010-10 BZ.			2	1	1,186,249	107.9734	1,312,772	1,215,829	1,193,852		3,102			5.000	5.329	MON	5,066	59,177	03/18/2010.	02/25/2040.
31398L-YL-6.	CMO/RMBS - FHR 3623 CZ.			2	1	1,182,428	108.2383	1,315,993	1,215,829	1,192,083		3,650			5.000	5.382	MON	5,066	59,177	03/18/2010.	01/15/2040.
31398L-ZZ-4.	CMO/RMBS - FHR 3621 HZ.			2	1	2,033,697	107.9711	2,231,665	2,066,910	2,042,698		3,513			5.000	5.237	MON	8,612	100,600	03/17/2010.	01/15/2040.
31398M-YC-4.	CMO/RMBS - FNR 2010-19 Z.			2	1	1,012,096	109.9970	1,132,053	1,029,167	1,017,138		1,943			5.000	5.254	MON	4,288	50,091	03/17/2010.	03/25/2040.
31398M-ZX-7.	CMO/RMBS - FNR 2010-23 LZ.			2	1	1,014,430	108.0296	1,111,805	1,029,167	1,017,636		1,406			5.000	5.199	MON	4,288	50,091	03/17/2010.	03/25/2040.
2699999 - U.S. Special Revenue - Residential Mortgage-Backed Securities						61,593,486	XXX	60,841,721	63,145,229	61,809,426		43,127			XXX	XXX	XXX	227,134	2,457,685	XXX	XXX
2799999 - U.S. Special Revenue - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
59333M-B3-8.	MIAMI-DADE CO SCH BRD.				1FE	2,175,000	103.4870	2,250,842	2,175,000	2,175,000					6.485	6.484	JD	6,269	141,049	06/11/2010.	06/15/2027.
59333M-H5-7.	MIAMI-DADE SCH BRD-A.			1	1FE	499,320	101.5570	457,007	450,000	496,562		(2,758)			5.000	3.680	MN	3,750	11,250	03/21/2013.	05/01/2031.
2899999 - Special Revenue - Other Loan-Backed and Structured Securities						2,674,320	XXX	2,707,849	2,625,000	2,671,562		(2,758)			XXX	XXX	XXX	10,019	152,299	XXX	XXX
3199999 - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						185,906,284	XXX	192,306,423	248,338,802	189,447,846		727,227			XXX	XXX	XXX	1,660,904	8,064,091	XXX	XXX
D01055-AC-6.	AFLAC INC.			1	1FE	2,000,000	127.8633	2,557,266	2,000,000	2,000,000					8.500	8.499	MN	21,722	170,000	05/18/2009.	05/15/2019.
D01055-AL-6.	AFLAC INC.				1FE	750,000	96.7976	725,982	750,000	750,000					3.625	3.625	JD	1,208	13,971	06/03/2013.	06/15/2023.
D0164T-AB-4.	AMC EAST COMM LLC.			2	1FE	1,053,															

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
037411-AK-1	APACHE CORP.				1FE	4,799,680		127,2921	5,091,684	4,000,000		4,574,991		(29,507)	7,950	6,256	AO	67,133	318,000	06/03/2004	04/15/2026	
03761U-A*-7	APOLLO INVESTMENT CORPORATION				2	2,200,000		104,9400	2,308,680	2,200,000		2,200,000			6,250	6,246	AO	33,229	137,500	09/01/2010	10/04/2015	
037833-AK-6	APPLE INC.				1FE	941,820		90,1058	1,000,000	944,643		2,823			2,400	3,087	MN	3,867	12,000	06/10/2013	05/03/2023	
04363U-AB-2	ASCIANO FINANCE	R		1	2FE	1,928,576		100,2470	1,904,693	1,900,000		1,924,799		(2,932)	4,625	4,399	MS	23,922	87,875	09/18/2012	09/23/2020	
04530D-AD-4	ASPEN INSURANCE HLDGS LTD.	R			2FE	998,890		98,7817	1,000,000	998,903		987,817		13	4,650	4,664	MN	6,200		11/05/2013	11/15/2023	
048677-AC-2	ATLANTIC MARINE CORP COM.			2	1FE	721,773		90,0000	659,488	732,764		722,015		242	5,373	5,702	JD	3,281	39,449	03/13/2013	12/01/2050	
05463H-AA-9	AXIS SPECIALTY FINANCE	R		1	1FE	1,623,908		109,7008	1,832,003	1,670,000		1,637,439		4,148	5,875	6,249	JD	8,176	98,113	05/21/2010	06/01/2020	
055451-AU-2	BHP BILLITON FIN USA LTD.	R			1FE	449,447		100,6366	452,865	450,000		449,458		12	3,850	3,865	MS	4,379		09/25/2013	09/30/2023	
056752-AB-4	BAIDU INC.	R			1FE	998,490		92,3576	1,000,000	998,655		998,655		153	3,500	3,518	MN	3,208	35,000	11/20/2012	11/28/2022	
06050T-KN-1	BANK OF AMERICA NA				2FE	1,350,795		110,2222	1,653,333	1,500,000		1,405,769		25,622	5,300	7,547	MS	23,408	79,500	09/26/2011	03/15/2017	
064058-AB-6	BANK OF NEW YORK MELLON			1	2FE	698,588		90,7500	635,250	700,000		698,612		24	4,500	4,511	JD	963	18,638	06/03/2013	12/29/2049	
06406H-BM-0	BANK OF NEW YORK MELLON				1FE	1,997,400		113,6171	2,272,342	2,000,000		1,998,575		379	5,450	5,465	MN	13,928	109,000	05/05/2009	05/15/2021	
067901-AB-4	BARRICK GOLD CORP.	I		1	2FE	1,969,860		115,5568	2,311,136	2,000,000		1,982,063		3,215	6,950	7,158	AO	34,750	139,000	03/19/2009	04/01/2019	
071813-BL-2	BAXTER INTERNATIONAL INC.			1	1FE	498,425		95,5349	477,675	500,000		498,501		76	3,200	3,237	JD	711	8,178	06/04/2013	06/15/2023	
081331-AD-2	BELVOIR LAND LLC			2	1FE	112,850		85,9230	158,958	185,000		117,617		3,129	5,270	9,137	JD	433	9,750	04/08/2009	12/15/2047	
084423-AQ-5	BERKLEY (WR) CORPORATION			1	2FE	1,194,210		119,6532	1,340,116	1,120,000		1,169,559		(6,739)	7,375	6,434	MS	24,321	82,600	03/30/2010	09/15/2019	
084423-AR-3	BERKLEY (WR) CORPORATION			1	2FE	468,637		107,6658	506,029	470,000		469,058		170	5,375	5,411	MS	7,438	25,263	09/13/2010	09/15/2020	
084680-AA-5	BERKSHIRE HILLS BANCORP.			13	3	2,471,250		100,8000	2,520,000	2,500,000		2,473,298		1,755	6,875	6,997	MS	44,401	171,875	09/20/2012	09/28/2027	
09256B-AA-5	BLACKSTONE HOLDINGS FINA.				1FE	2,136,391		116,7695	2,487,190	2,130,000		2,134,742		(275)	6,625	6,577	FA	53,309	141,113	03/19/2010	08/15/2019	
097023-AN-5	BOEING CO.				1FE	2,584,075		122,6666	3,066,665	2,500,000		2,576,641		(325)	6,875	6,638	AO	36,285	171,875	12/19/1997	10/15/2043	
10623*-AA-4	BRAZOS SANDY CREEK COOP UTILITY			2	1FE	772,875		113,5765	877,804	772,875		784,167		(699)	6,540	6,346	JD	140	67,481	10/06/2009	06/30/2024	
120462-AA-4	BUMBLE BEE HOLDINGS INC.			1	4FE	950,663		109,5000	1,078,575	985,000		961,224		4,935	9,000	9,750	JD	3,940	88,650	09/28/2011	12/15/2017	
134011-AG-0	CAMP PENDELTON/QUANTICO				2FE	1,702,296		94,6060	2,015,108	2,130,000		1,712,519		3,287	5,354	6,838	AO	28,510	114,040	05/18/2010	10/01/2048	
134011-AJ-4	CAMP PENDELTON/QUANTICO				2FE	330,296		96,9570	397,524	410,000		331,899		528	5,572	7,025	AO	5,711	23,213	05/17/2010	10/01/2050	
13643E-AF-2	CANADIAN OIL SANDS	I		1	2FE	1,496,880		119,8871	1,798,307	1,500,000		1,498,258		489	7,750	7,777	MN	14,854	116,250	05/06/2009	05/15/2019	
151290-BD-4	CEMEX SAB DE CV	R		3	4FE	1,051,725		103,2500	1,104,775	1,070,000		1,062,173		4,485	5,247	5,764	MJSD	624	71,889	07/08/2011	09/30/2015	
15721A-AC-7	CEVA GROUP PLC	R		1	5FE	363,113		104,5000	360,525	345,000		356,307		(3,222)	11,625	10,225	AO	10,027	40,106	03/06/2012	10/01/2016	
162809-AA-5	CHECKERS DRIVE-IN RESTAU.			1	4FE	250,000		110,5000	276,250	250,000		250,000			11,000	10,994	JD	2,292	28,646	11/01/2012	12/01/2017	
16724*-AC-5	CHICAGO BASEBALL HOLDINGS 7.17%				2FE	530,000		111,8908	593,021	530,000		530,000			7,170	7,168	JJ	17,523	38,001	09/25/2009	01/15/2022	
16725*-AC-4	CHICAGO BRIDGE & IRON COMPANY	R			2	1,500,000		94,0529	1,410,794	1,500,000		1,500,000			5,150	5,150	JD	858	77,250	10/12/2012	10/19/2022	
172967-EV-9	CITIGROUP INC.				1FE	608,820		128,3031	641,516	500,000		586,929		(13,828)	8,500	4,800	MN	4,604	42,500	05/21/2012	05/22/2019	
178180-GB-5	CITY NATL BK - BEV HILLS				2FE	1,500,000		117,5540	1,763,310	1,500,000		1,500,000			9,000	8,995	JJ	56,625	135,000	08/11/2009	08/12/2019	
178180-GD-1	CITY NATL BK - BEV HILLS				2FE	389,981		104,3001	406,770	390,000		390,031		31	5,375	5,374	JJ	9,666	22,418	06/13/2012	07/15/2022	
193459-AH-7	COLEMAN CABLE INC.			1	4FE	1,206,650		105,0000	1,281,000	1,220,000		1,211,099		2,263	9,000	9,217	FA	41,480	109,800	12/07/2011	02/15/2018	
205363-AN-4	COMPUTER SCIENCES CORP.				2FE	1,925,171		96,4540	1,861,562	1,930,000		1,925,852		571	4,450	4,480	MS	25,288	85,169	09/21/2012	09/15/2022	
205887-BF-8	CONAGRA FOODS INC.			1	2FE	1,493,940		118,5111	1,777,667	1,500,000		1,496,615		890	7,000	7,052	AO	22,167	105,000	04/06/2009	04/15/2019	
210795-QB-9	CONTL AIRLINES 2012-2 A			2	2FE	285,000		99,5000	283,575	285,000		285,000			4,000	3,997	AO	1,963	5,700	06/11/2013	10/29/2024	
210795-QC-7	CONTL AIRLINES 2012-2 B			2	3FE	750,000		103,0000	772,500	750,000		750,000			5,500	5,494	AO	7,104	44,229	09/19/2012	10/29/2020	
22546D-AA-4	CREDIT SUISSE	R			2FE	2,100,000		106,3750	2,233,875	2,100,000		2,100,000			6,500	6,500	FA	54,221		08/01/2013	08/08/2023	
22822R-AR-1	CROWN CASTLE TOWERS LLC			1	1FE	780,000		112,1331	874,638	780,000		780,000			6,113	6,113	MON	2,119	47,681	01/08/2010	01/15/2020	
23311R-AE-6	DCP MIDSTREAM LLC				2FE	1,539,245		99,9561	1,539,324	1,540,000		1,539,589		241	4,750	4,754	MS	18,491	73,150	09/14/2011	09/30/2021	
239753-BG-0	TARGET CORP.				1FE	1,13																

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
29273R-AM-1.	ENERGY TRANSFER PARTNERS.			1	2FE	1,499,940	126.3878	1,895,817	1,500,000	1,500,538		.533			9.000	8.991	AO	28,500	135,000	04/02/2009.	04/15/2019.
29380T-AT-2.	EPR PROPERTIES.			1	2FE	699,986	101.9548	713,684	700,000	700,119		.125			5.750	5.748	FA	15,206	41,033	08/01/2012.	08/15/2022.
29977H-AD-2.	EP ENER/EVEREST ACQ FIN.			1	4FE	194,850	107.6250	193,725	180,000	191,095		(3,483)			6.875	4.582	MN.	2,063	12,375	12/03/2012.	05/01/2019.
30225X-AC-7.	EXTERRAN HOLDINGS INC.			1	3FE	113,700	105.6250	126,750	120,000	114,946		.820			7.250	8.312	JD	725	8,700	06/07/2012.	12/01/2018.
30251T-AA-7.	FNBC 1993-A PASS THRU TR.			2	1FE	1,153,766	108.7263	1,223,779	1,125,560	1,132,057		(148)			8.080	7.729	JJ	44,462	90,945	09/20/1996.	01/05/2018.
30257G-AA-9.	FPL ENERGY NATL WIND.			2	3FE	1,291,992	97.8840	1,265,552	1,292,910	1,278,260		(13,905)			5.608	5.888	MS	22,356	72,506	04/24/2008.	03/10/2024.
303250-B*-4.	FAIR ISAAC CORP.			3		768,750	103.5072	776,304	750,000	759,954		(6,838)			6.710	5.672	MN.	7,549	50,325	08/21/2012.	05/07/2015.
309588-AC-5.	FARMERS EXCHANGE CAPITAL.				2FE	267,273	120.9263	362,779	300,000	270,908		1,087			7.050	8.205	MN.	3,525	21,150	02/17/2010.	07/15/2028.
309601-AA-0.	FARMERS INS EXCH.	R.			2FE	841,768	131.7578	1,054,062	800,000	834,903		(1,899)			8.625	7.996	MN.	11,500	69,000	03/02/2010.	05/01/2024.
315786-AA-1.	FIDELITY & GUARANTY LIFE.	R.		1	3FE	2,000,000	105.0000	2,100,000	2,000,000	2,000,000					6.375	6.373	AO	31,875	65,167	03/22/2013.	04/01/2021.
316773-AD-2.	FIFTH THIRD BANCORP.				2FE	1,536,800	106.6373	2,224,454	2,086,000	1,758,587		58,551			4.500	8.875	JD	7,823	93,870	08/18/2009.	06/01/2018.
316773-CM-0.	FIFTH THIRD BANCORP.			13	3FE	750,000	88.5000	663,750	750,000	750,000					5.100	5.100	JD	106	23,800	05/13/2013.	12/29/2049.
319963-AW-4.	FIRST DATA CORPORATION.			1	4FE	1,096,279	110.6250	1,246,744	1,127,000	1,102,492		3,068			8.875	9.321	FA	37,786	100,021	10/03/2011.	08/15/2020.
320867-AB-0.	FIRST MIDWEST BANCORP.				2FE	885,256	105.5761	939,627	890,000	887,144		.951			5.875	5.998	MN.	5,664	52,288	11/18/2011.	11/22/2016.
33582V-AB-4.	FIRST NIAGARA FIN GRP.				2FE	2,140,792	114.9502	2,454,187	2,135,000	2,139,089		(440)			6.750	6.710	MS	40,832	144,113	03/16/2010.	03/19/2020.
33829T-AA-4.	FIVE CORNERS FUNDING TRS.				2FE	200,000	98.5722	197,144	200,000	200,000					4.419	4.419	MN	884		11/18/2013.	11/15/2023.
340711-AQ-3.	FLORIDA GAS TRANSMISSION.			1	2FE	1,497,300	122.2500	1,833,750	1,500,000	1,498,551		.467			7.900	7.922	MN.	15,142	118,500	04/29/2009.	05/15/2019.
343498-AA-9.	FLOWERS FOODS INC.				2FE	1,899,337	98.4930	1,871,367	1,900,000	1,899,691		221			4.375	4.377	AO	20,781	83,125	05/22/2012.	04/01/2022.
35671D-AZ-8.	FREEPORT-MCMORAN C & G.			1	2FE	799,528	94.5645	756,516	800,000	799,612		.84			3.875	3.881	MS	9,128	16,189	02/28/2013.	03/15/2023.
35952F-AA-8.	FORT HUACHUCA-YPG COMMUN.			2	1FE	2,477,097	119.9671	2,951,192	2,460,000	2,380,924		(96,173)			8.250	8.937	JD	9,020	202,950	04/22/2009.	12/15/2053.
362251-AA-8.	GRD HOLDING III CORP.			1	4FE	1,029,975	109.0000	1,128,150	1,035,000	1,031,074		.646			10.750	10.843	JD	9,272	111,263	07/26/2012.	06/01/2019.
36244*-AA-8.	CTL - BOND BUILDING (DC).			2	1	2,511,515	93.7051	2,353,418	2,511,515	2,511,515					3.350	3.350	MON	4,908	60,508	03/21/2013.	09/10/2029.
372546-AA-9.	GEORGE WASHINGTON UNIVER.			1	1FE	1,900,000	111.0628	2,110,193	1,900,000	1,900,000					6.000	5.998	FA	47,500	114,000	03/04/2009.	02/01/2019.
37875*-AA-2.	GLENN POOL OIL & GAS TRUST II.			2	2FE	1,400,150	102.5000	1,396,743	1,362,677	1,394,447		(3,240)			6.000	5.704	MON	7,041	82,813	03/01/2012.	08/02/2021.
380956-AD-4.	GOLDCORP INC.	I.		1	2FE	2,605,092	89.4357	2,343,215	2,620,000	2,606,155		1,063			3.700	3.769	MS	28,543	47,124	03/13/2013.	03/15/2023.
38141E-A5-8.	GOLDMAN SACHS GROUP INC.				1FE	2,115,764	111.3609	2,377,555	2,135,000	2,122,260		2,069			5.375	5.490	MS	33,789	114,756	03/01/2010.	03/15/2020.
391164-AB-6.	GREAT PLAINS ENERGY INC.				2FE	994,840	113.5211	1,135,211	1,000,000	997,891		.776			6.875	6.941	MS	20,243	68,750	09/20/2007.	09/15/2017.
40052V-AA-2.	GRUPO BIMBO SAB DE CV.	R.			2FE	398,904	104.4799	417,920	400,000	399,249		.118			4.875	4.909	JD	54	19,500	06/23/2010.	06/30/2020.
40052V-AB-0.	GRUPO BIMBO SAB DE CV.	R.			2FE	777,000	99.4090	745,568	750,000	772,866		(2,297)			4.500	4.053	JJ	14,625	33,750	02/29/2012.	01/25/2022.
401378-AA-2.	GUARDIAN LIFE INSURANCE.				1FE	4,622,226	128.2003	5,986,954	4,670,000	4,625,741		1,991			7.375	7.458	MS	87,060	344,413	10/01/2009.	09/30/2039.
409322-AE-4.	HAMPTON ROADS PPV LLC.				4FE	675,000	92.9199	696,899	750,000	675,317		.317			8.421	9.381	JD	2,807	63,158	04/09/2013.	06/15/2053.
410867-AC-9.	HANOVER INSURANCE GROUP.			1	2FE	1,809,462	118.3039	2,135,385	1,805,000	1,808,709		.109			7.500	7.457	MS	45,125	135,375	04/21/2010.	03/01/2020.
416518-AB-4.	HARTFORD FINL SVCS GRP.				2FE	1,764,030	108.9211	1,906,119	1,750,000	1,762,527		(971)			5.125	5.018	AO	18,934	89,688	05/23/2012.	04/15/2022.
44106M-AQ-5.	HOSPITALITY PROP TRUST.			1	2FE	1,721,913	101.6236	1,778,413	1,750,000	1,725,199		2,472			5.000	5.206	FA	33,056	87,257	08/09/2012.	08/15/2022.
44106M-AR-3.	HOSPITALITY PROP TRUST.			1	2FE	998,870	96.5915	965,915	1,000,000	998,934		.64			4.500	4.514	JD	2,000	23,625	05/30/2013.	06/15/2023.
442164-BL-2.	CENTERPOINT ENER HOUSTON.				1FE	1,669,500	131.8902	1,978,353	1,500,000	1,596,511		(9,031)			9.150	7.959	MS	40,413	137,250	11/15/2002.	03/15/2021.
448055-AF-0.	HUSKY ENERGY INC.	I.		1	2FE	1,496,505	120.6619	1,809,929	1,500,000	1,498,020		.442			7.250	7.278	JD	4,833	108,750	05/06/2009.	12/15/2019.
448579-AB-8.	HYATT HOTELS CORP.			1	2FE	2,213,399	113.4911	2,387,853	2,104,000	2,176,422		(10,003)			6.875	6.141	FA	54,646	144,650	02/10/2010.	08/15/2019.
448579-AD-4.	HYATT HOTELS CORPS.			1	2FE	129,800	107.0145	139,119	130,000	129,858		.35			5.375	5.393	FA	2,640	6,988	08/04/2011.	08/15/2021.
448579-AE-2.	HYATT HOTELS CORP.			1	2FE	435,884	91.6776	412,549	450,000	436,568		.685			3.375	3.750	JJ	9,745		06/07/2013.	07/15/2023.
449856-AD-3.	IPIC GMTN LTD.	R.			1FE	156,900	109.5000	164,250	150,000	156,013		(565)			5.500	4.898	MS	2,750	8,250	05/23/2012.	03/01/2022.
450319-AA-6.	ITC MIDWEST LLC.				1FE	632,262	113.7														

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
472319-AH-5	JEFFERIES GROUP LLC			1	2FE	741,563		858,023	750,000	742,966			903		6.875	7.042	AO	10,885	51,563	04/19/2012	04/15/2021	
48020Q-AA-5	JONES LANG LASALLE INC			1	2FE	697,921		672,321	700,000	698,158			213		4.400	4.436	MN	3,936	31,313	11/06/2012	11/15/2022	
48248N-AA-8	KKR GROUP FINANCE CO				1FE	2,194,704		112,2949	2,165,000	2,190,417			(2,625)		6.375	6.155	MS	35,271	138,019	02/28/2012	09/29/2020	
483007-AE-0	KAISER ALUMINUM CORPORAT			1	3FE	128,628		113,0000	135,600	127,386			(881)		8.250	7.031	JD	825	9,900	09/12/2012	06/01/2020	
487312-AA-8	KEENAN FT DETRICK ENERGY			2	1FE	2,100,926		106,5076	2,490,606	2,136,737			10,873		6.093	8.127	MN	19,391	151,753	04/24/2009	05/15/2033	
49427R-AJ-1	KILROY REALTY LP			1	2FE	749,753		93,2555	750,000	749,800			48		3.800	3.804	JJ	13,142	14,329	01/07/2013	01/15/2023	
494550-BB-1	KINDER MORGAN ENER PART			1	2FE	554,627		118,8684	570,000	559,931			1,422		6.850	7.212	FA	14,750	39,045	05/18/2009	02/15/2020	
49725V-AB-8	KIOWA POWER PARTNERS LLC			2	2FE	5,000,000		106,2771	5,000,000	5,000,000					5.737	6.209	MUSD	797	286,850	11/24/2004	03/30/2021	
501900-AD-6	LS POWER FUNDING			2	2FE	2,605,807		107,3540	2,785,433	2,598,315			(875)		8.080	7.996	JD	582	335,798	05/14/2002	12/30/2016	
502432-AA-5	LICA HOLDINGS LLC	R		3	1FE	811,800		83,0000	1,095,600	847,696			20,095		0.537	2.581	MUSD	39	7,660	11/10/2011	06/28/2037	
513774-AA-7	LANCASHIRE HOLDINGS LTD	R			2FE	1,295,151		100,9780	1,312,713	1,295,794			573		5.700	5.748	AO	18,525	72,042	10/05/2012	10/01/2022	
534187-AX-7	LINCOLN NATIONAL CORP			1	2FE	1,485,495		128,7156	1,500,000	1,490,796			1,509		8.750	8.893	JJ	65,625	131,250	06/17/2009	07/01/2019	
55377P-AA-1	MTL INSURANCE CO				2FE	2,000,000		103,5660	2,000,000	2,000,000					6.250	6.249	MS	36,806	57,986	03/14/2013	03/15/2028	
55608J-AB-4	MACQUARIE GROUP LTD	R			1FE	1,084,291		119,7620	1,257,501	1,050,000			(4,205)		7.625	6.981	FA	30,691	80,063	09/25/2012	08/13/2019	
55616*-AA-8	CTL - MACYS (MOONACHIE NJ)			2	2	794,495		99,2749	794,495	794,495					6.020	6.020	MON	2,126	47,834	10/27/2011	03/15/2037	
570362-AB-9	MARITIMES & NE PIPELINE			2	2FE	1,234,200		102,1750	1,261,044	1,234,200					7.500	7.425	MN	7,971	92,565	05/11/2009	05/31/2014	
57161A-AC-6	MARQUETTE TRANS CO/FINAN			1	4FE	878,438		105,5000	890,000	882,990			2,240		10.875	11.188	JJ	44,630	96,788	12/05/2011	01/15/2017	
571748-AQ-5	MARSH & MCLENNAN COS INC			1	2FE	1,499,790		129,5461	1,500,000	1,500,561			564		9.250	9.241	AO	29,292	138,750	03/18/2009	04/15/2019	
575767-AG-3	MASS MUTUAL LIFE INS CO				1FE	1,480,650		143,3062	1,500,000	1,481,652			450		8.875	8.998	JD	11,094	133,125	05/27/2009	06/01/2039	
595620-AB-1	MIDAMERICAN ENERGY CO			1	1FE	988,570		122,7033	1,000,000	990,911			352		6.750	6.839	JD	188	67,500	02/05/2002	12/30/2031	
59562H-AJ-7	MIDAMERICAN FUNDING LLC				1FE	1,864,780		120,6022	2,000,000	1,896,123			4,212		6.927	7.506	MS	46,180	138,540	07/13/2001	03/01/2029	
614810-AB-5	MONTPELIER RE HOLDINGS L	R			2FE	1,719,502		98,1196	1,668,033	1,717,716			(1,407)		4.700	4.554	AO	16,868	82,119	10/02/2012	10/15/2022	
628312-AB-6	MUTUAL OF OMAHA INS CO				1FE	4,928,385		115,6050	5,100,000	4,935,424			3,093		6.950	7.224	AO	74,828	354,450	10/12/2010	10/15/2040	
636792-AA-1	NATL LIFE INSURANCE-VRMT			1	2FE	2,992,200		131,8921	3,890,817	2,992,071			762		10.500	10.339	MS	91,204	309,750	09/23/2009	09/15/2039	
637432-MT-9	NATIONAL RURAL UTIL COOP			13	2FE	500,000		93,1250	500,000	500,000					4.750	4.750	AO	4,024	12,205	04/18/2013	04/30/2043	
638671-AK-3	NATIONWIDE MUTUAL INSURA			1	1FE	2,472,810		140,2330	2,944,893	2,100,000			(3,837)		9.375	7.793	FA	74,375	196,875	02/15/2012	08/15/2039	
638904-AB-8	NAVIGATORS GROUP INC				2FE	1,000,000		105,1375	1,000,000	1,000,000					5.750	5.750	AO	13,896		10/02/2013	10/15/2023	
65120F-AC-8	NEWCREST FINANCE PTY LTD	R			2FE	2,584,894		79,8996	2,077,390	2,586,666			1,462		4.200	4.271	AO	27,300	109,200	09/24/2012	10/01/2022	
652478-BX-5	NEWS AMERICA INC				2FE	4,670,293		117,7019	5,399,270	4,587,241			(6,527)		8.000	7.780	AO	75,435	366,979	05/14/2002	10/17/2016	
654579-AA-9	NIPPON LIFE INSURANCE	R		13	1FE	1,760,000		103,2500	1,817,200	1,760,000					5.000	5.000	AO	17,844	88,000	10/11/2012	10/18/2042	
655044-AD-7	NOBLE ENERGY INC			1	2FE	1,512,126		124,2946	1,740,124	1,469,164			(10,422)		8.250	7.090	MS	38,500	115,500	05/28/2009	03/01/2019	
65535H-AB-5	NOMURA HOLDINGS INC	R			2FE	498,955		114,8153	500,000	499,370			186		6.700	6.725	MS	10,888	33,500	02/25/2010	03/04/2020	
66516X-AC-9	NORTHERN GROUP HOUSING			2	1FE	1,000,000		99,7060	1,000,000	1,000,000					6.803	6.803	MON	3,024	25,322	07/25/2013	08/15/2053	
674003-AA-6	OAKTREE CAP MANAGEMENT				1FE	1,579,968		117,3029	1,876,846	1,600,000			1,916		6.750	6.923	JD	8,700	108,000	11/19/2009	12/02/2019	
674599-BW-6	OCCIDENTAL PETROLEUM COR				1FE	2,009,109		115,7020	2,252,718	1,947,000			(1,441)		7.200	6.931	AO	35,046	140,184	01/31/2002	04/01/2028	
674599-BT-1	OCCIDENTAL PETROLEUM COR				1FE	1,120,740		129,4632	1,294,632	1,093,419			(3,002)		8.450	7.412	FA	31,922	84,500	07/11/2001	02/15/2029	
675757-AA-6	OEBRECHT DRILL VIII/IX	R		2	2FE	1,688,722		103,0000	1,668,600	1,693,726			8,957		6.350	5.290	JD	286	104,260	05/23/2012	06/30/2021	
677071-AC-6	OHANA MILITARY COMM LLC			2	1FE	292,000		97,0360	400,000	294,385			948		6.193	8.711	AO	6,193	24,772	04/01/2009	04/01/2049	
677071-AK-8	OHANA MILITARY COMM LLC			2	1FE	333,755		93,3086	322,367	345,485			(330)		5.880	6.163	AO	5,079	20,315	09/21/2012	10/01/2051	
677071-AV-4	OHANA MILITARY COMM LLC			2	1FE	142,707		85,9829	128,974	150,000			165		6.150	6.547	AO	2,306	9,225	02/22/2012	10/01/2051	
677400-AG-1	OHIO NAT FINANCIAL SRVS				1FE	299,073		111,3246	333,974	300,000			71		6.625	6.651	MN	3,313	19,875	04/19/2011	05/01/2031	
677412-AF-5	OHIO NATIONAL LIFE INS				2FE	2,272,582		100,9978	2,292,650	2,272,560			(22)		6.875	6.865	JD	6,936	156,063	09/25/2012	06/15/2042	
693475-AM-7	PNC FINANCIAL SERVICES			13	2FE	2,728,110		89,5500	2,444,715	2,730,000			110		4.							

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
747262-AK-9	QVC INC.				2FE	1,349,568	.93.4942	1,262,172	1,350,000	1,349,677		.109			4.375	4.378	MS	17,391	29,039	.03/04/2013	.03/15/2023	
74734P-AA-0	QBE CAP FUNDING III LTD.	R		13	2FE	2,272,750	103.4257	2,430,504	2,350,000	2,275,250		1.082			7.250	7.525	MN	17,511	170,375	.08/10/2011	.05/24/2041	
74756T-AR-8	QUALITY DISTRIB/OD CAP.			1	4FE	589,124	110.7500	667,823	603,000	592,789		1.777			9.875	10.329	MN	9,924	59,546	.09/29/2011	.11/01/2018	
749516-AA-8	CTL - ALEX HOTEL - NEW YORK NY.			2	2	2,246,564	100.3190	2,253,731	2,246,564	2,246,564					4.500	4.499	JJ	44,370	58,500	.01/18/2013	.01/15/2018	
75405T-AA-7	RAS LAFFAN LNG II.	R		2	1FE	1,197,485	107.2500	1,523,379	1,420,400	1,261,170		9.823			5.298	9.143	MS	19,022	75,253	.03/25/2009	.09/30/2020	
759351-AE-9	REINSURANCE GRP OF AMER.			13	2FE	3,512,625	.99.2500	3,915,413	3,945,000	3,522,135		8.134			6.750	7.579	JD	11,835	266,288	.09/28/2011	.12/15/2065	
759468-AC-5	RELIANCE HOLDINGS USA.	R			2FE	1,920,253	101.2991	1,975,332	1,950,000	1,924,490		2.667			5.400	5.602	FA	40,073	105,300	.05/24/2012	.02/14/2022	
78403D-AF-7	SBA TOWER TRUST.			1	1FE	2,600,000	.92.7250	2,410,850	2,600,000	2,600,000					3.722	3.722	MON	4,032	63,977	.04/04/2013	.04/15/2023	
78428E-AC-3	SITEL LLC/SITEL FIN CORP.			1	4FE	153,600	106.7500	170,800	160,000	155,264		1.082			11.000	12.042	FA	7,333	17,600	.04/10/2012	.08/01/2017	
78571C-AA-6	SABRE INC.			1	4FE	250,000	111.0000	277,500	250,000	250,000					8.500	8.498	MN	2,715	21,250	.05/02/2012	.05/15/2019	
78711D-AA-5	SAIL 4 SENIOR NOTES.				2FE	2,100,000	101.9500	2,140,950	2,100,000	2,100,000					5.268	5.267	JAJO	39,949		.08/21/2013	.10/10/2025	
79286Q-AK-4	TRAVELERS COS INC.			1	1FE	4,927,900	125.4252	6,271,260	5,000,000	4,935,683		1.705			6.750	6.863	JD	10,313	337,500	.06/15/2006	.06/20/2036	
79583D-AS-7	SALVATION ARMY.				1FE	1,238,257	.98.4200	1,427,090	1,450,000	1,253,487		3.818			5.707	6.898	MS	27,584	82,752	.03/31/2009	.09/01/2036	
79583D-AV-0	SALVATION ARMY.				1FE	1,254,904	103.4280	1,447,992	1,400,000	1,280,147		6.166			5.637	6.648	MS	26,306	78,918	.03/31/2009	.09/01/2026	
79588T-AA-8	SAMMONS FINANCIAL GROUP.				2FE	2,800,000	.95.7248	2,680,295	2,800,000	2,800,000					7.000	7.000	AO	35,933		.10/22/2013	.10/15/2043	
80629Q-AA-3	SCHAHIN II FINAN CO SPV.	R		2	2FE	1,674,105	.95.5000	1,601,058	1,676,500	1,671,119		(3.094)			5.875	5.941	MS	26,812	101,088	.04/04/2012	.09/25/2022	
81412Q-AC-5	SECURITY BENEFIT LIFE.				2FE	872,500	102.5970	1,025,970	1,000,000	877,282		2.643			7.450	8.768	AO	18,625	74,500	.01/24/2012	.10/01/2033	
83088G-AA-3	SKYWAY CONCESSION CO LLC.			13	1FE	1,080,000	.90.0000	1,350,000	1,500,000	1,255,837		89.843			0.527	5.705	MJSD	44	8,466	.02/25/2011	.06/30/2017	
84240Q-FL-2	SOUTHERN CAL EDISON.			1	1FE	2,082,801	117.4209	2,465,839	2,100,000	2,084,280		636			6.050	6.109	MS	37,409	127,050	.03/17/2009	.03/15/2039	
852061-AQ-3	SPRINT COMMUNICATIONS.	R			3FE	170,000	111.5000	189,550	170,000	170,000					7.000	6.997	MS	3,967	11,900	.02/27/2012	.03/01/2020	
852891-AC-4	STANCORP FINANCIAL GROUP.				2FE	1,837,901	.98.2400	1,817,440	1,850,000	1,839,448		1.169			5.000	5.083	FA	34,944	93,785	.08/03/2012	.08/15/2022	
857473-AE-2	STATE STREET CORP.			8	1FE	1,892,060	124.1607	2,483,214	2,000,000	1,909,475		4.368			7.350	7.929	JD	6,533	147,000	.04/24/2009	.06/15/2026	
86317A-AC-8	STRATUS TECHNOLOGIES BER.	R		1	4FE	41,280	100.0000	48,000	48,000	44,779		2.212			12.000	18.329	AO	1,216	5,760	.04/24/2012	.03/29/2015	
86323M-AB-6	STREAM GLOBAL SERVICES I.			1	4FE	951,338	100.2500	887,213	885,000	895,206		(12.255)			11.250	9.607	AO	24,891	99,563	.12/01/2011	.10/01/2014	
86765B-AG-4	SUNOCO LOGISTICS PARTNER.			1	2FE	747,540	107.1899	803,924	750,000	748,432		.311			5.500	5.541	FA	15,583	41,250	.02/09/2010	.02/15/2020	
869099-AH-4	SUSQUEHANNA BANCSHARES.				2FE	1,750,000	.96.0575	1,681,006	1,750,000	1,750,000					5.375	5.374	FA	35,535	94,585	.08/08/2012	.08/15/2022	
871503-AK-4	SYMANTEC CORP.			1	2FE	1,884,800	.97.0175	1,843,333	1,900,000	1,886,831		1.343			3.950	4.048	JD	3,336	75,050	.06/11/2012	.06/15/2022	
87151Q-AA-4	SYMETRA FINL CORP.			1	2FE	1,238,775	106.4493	1,330,616	1,250,000	1,245,481		2.063			6.125	6.300	AO	19,141	76,563	.03/25/2010	.04/01/2016	
878091-BC-0	TEACHERS INSUR & ANNUITY.				1FE	3,165,974	123.4389	3,913,013	3,170,000	3,166,433		.319			6.850	6.859	JD	9,048	217,145	.12/11/2009	.12/16/2039	
87875U-AC-6	TECO FINANCE INC.				2FE	100,000	105.6688	105,669	100,000	100,000					6.750	6.746	MN	1,125	6,750	.12/21/2007	.05/01/2015	
88165F-AG-7	TEVA PHARMACEUT FIN BV.	R			1FE	3,151,146	.90.5372	2,942,459	3,250,000	3,155,387		4.242			2.950	3.326	JD	3,462	89,975	.09/16/2013	.12/18/2022	
882389-CC-1	TEXAS EASTERN TRANSMISS.			1	2FE	2,987,550	119.6435	3,589,305	3,000,000	2,990,201		632			7.000	7.032	JJ	96,833	210,000	.06/27/2002	.07/15/2032	
883435-AJ-8	THERMADYNE HOLDINGS CORP.			1	4FE	145,000	107.0000	155,150	145,000	145,000					9.000	8.997	JD	580	13,050	.06/08/2012	.12/15/2017	
88731E-AJ-9	TIME WARNER ENT.				2FE	995,030	108.9482	1,089,482	1,000,000	995,993		.260			8.375	8.417	JJ	38,618	83,750	.01/10/1997	.07/15/2033	
88732J-AS-7	TIME WARNER CABLE INC.			1	2FE	993,480	117.1505	1,171,505	1,000,000	996,233		.880			8.250	8.340	AO	20,625	82,500	.03/23/2009	.04/01/2019	
891027-AP-9	TORCHMARK CORP.			1	2FE	2,142,063	128.9565	2,624,265	2,035,000	2,105,441		(10.470)			9.250	8.416	JD	8,366	188,238	.03/30/2010	.06/15/2019	
891906-AB-5	TOTAL SYSTEM SERVICES IN.				2FE	2,243,768	.92.4371	2,126,053	2,300,000	2,246,424		2.656			3.750	4.050	JD	7,188	45,281	.06/11/2013	.06/01/2023	
89352H-AK-5	TRANS-CANADA PIPELINES.	I			1FE	178,868	.97.4658	175,438	180,000	178,891		23			3.750	3.826	AO	1,575		.10/02/2013	.10/16/2023	
89566E-AQ-7	TRI-STATE GENERATION & TRANSMISSIO.				1	2,000,000	114.3669	2,287,338	2,000,000	2,000,000					6.310	6.309	AO	29,096	126,200	.03/20/2009	.04/08/2021	
902905-AN-8	USX CORPORATION.				2FE	1,750,690	124.9955	1,899,932	1,520,000	1,662,003		(10.318)			8.500	7.096	MS	43,067	129,200	.02/21/2002	.03/01/2023	
909319-AA-3	UNITED AIR 2013-1 A PTT.			2	1FE	2,780,000	101.7500	2,828,650	2,780,000	2,780,000					4.300	4.299	FA	45,160</				

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
000000-00-0.	BARRY-WEHMLER COMPANIES INC.				2.	500,000	.89.2453	.446,227	500,000	500,000					.3.680	.3.680	AO	.4.498		10/03/2013.	10/03/2023.
000000-00-0.	PROSIGHT GLOBAL INC.				2Z	750,000	.99.2910	.744,683	750,000	750,000					.7.500	.7.505	FA	.9.844		10/28/2013.	11/20/2020.
3299999	Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					345,890,452	.XXX.	.379,529,094	348,993,918	345,858,520		.69,081			.XXX.	.XXX.	.XXX.	.4,772,831	20,225,908	.XXX.	.XXX.
004380-AC-8.	RMBS - ACCR 2007-1 A3.			23.	1FM.	883,753	.92.4237	.889,333	962,235	.894,476		.10,715			.0.295	4.276	MON.	.47	2,059	05/13/2013.	02/25/2037.
007036-QT-6.	CMO/RMBS - ARMT 2005-8 7A2.			23.	1FM.	1,353,475	.87.8411	1,441,100	1,640,576	1,381,541		25,991			0.445	5.797	MON.	.122	7,838	11/20/2012.	11/25/2035.
008684-AA-0.	CMO/RMBS - AHMA 2006-6 A1A.			23.	1FM.	760,140	.65.6031	.755,569	1,151,727	.769,193		9,052			0.355	9.917	MON.	.68	3,677	03/19/2013.	12/25/2046.
02640F-AG-3.	CMO/RMBS - AGFMT 2010-1A A4.			23.	1FM.	1,010,000	.103.7041	1,037,041	1,000,000	1,005,777		(2,040)			5.650	5.277	MON.	4,708	56,500	02/02/2012.	03/25/2058.
126694-DR-6.	CMO/RMBS - CWHL 2005-21 2A1			2.	1FM.	1,256,056	.99.7750	1,319,189	1,322,164	1,261,862		4,481			5.500	6.775	MON.	6,060	73,902	03/01/2012.	10/25/2035.
	CMO - CHASE LINCOLN FIRST BK N A																				
16158@-9A-4.	RESTR.			2.	1FE.	.14,516	.100.0000	.14,516	.14,516	.14,516					4.500	4.500	MON.	.54	.557	02/01/2010.	10/01/2023.
23321P-AC-2.	CMO/RMBS - DLJMA 1990-2 A.			23.	2FM.	2,287	.101.8718	2,313	2,271	2,270		.0			3.344	3.416	MON.	.6	.77	02/05/1991.	01/25/2022.
36298Y-AC-4.	RMBS - GSAA 2006-14 A3A.			23.	1FM.	1,581,609	.58.6440	1,597,449	2,723,978	1,619,520		37,904			0.415	9.647	MON.	.188	10,077	03/19/2013.	09/25/2036.
437084-NZ-5.	RMBS - HEAT 2005-7 M1.			23.	1FM.	1,981,500	.83.7906	2,010,974	2,400,000	2,036,368		54,868			0.615	4.028	MON.	.246	12,932	03/15/2013.	01/25/2036.
493915-AB-8.	CMO/RMBS - KPAC A A1.			2.	1FE.	.2,758	.107.3306	.3,670	.3,419	.3,234		.61			6.500	11.386	MON.	.19	.227	02/16/1989.	02/22/2017.
	CMO - NATIONSANC MTG CORP S 12.0																				
632990-9A-7.	01APR2.			2.	.1.	.13,355	.99.0300	.13,704	.13,839	.13,702		.16			8.601	8.807	MON.	.99	.1,212	07/31/1990.	04/01/2020.
81745E-AA-7.	CMO/RMBS - SEMT 2013-8 A1.			23.	1FM.	2,644,752	.91.9264	2,488,364	2,706,909	2,645,932		1,180			3.000	3.253	MON.	.6,767	40,604	06/11/2013.	06/25/2043.
85171U-AA-5.	CMO/RMBS - SLFMT 2011-1A A1.			23.	1FM.	1,226,494	.103.9251	1,275,671	1,227,491	1,226,550		505			4.050	4.189	MON.	4,143	50,815	08/31/2011.	01/25/2058.
85171Y-AD-1.	CMO/RMBS - SLFMT 2012-3A M3.			23.	1FM.	606,000	.99.9824	599,894	600,000	605,862		(138)			4.440	4.176	MON.	2,220	2,220	11/25/2013.	12/25/2059.
881561-NY-6.	RMBS - TMTS 2004-21HE 2A3.			23.	1FM.	157,464	.94.5376	176,822	187,039	176,714		5,372			1.365	8.191	MON.	.43	2,638	04/29/2010.	12/25/2034.
3399999	Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					13,494,157	.XXX.	13,625,609	15,956,161	13,657,517		147,968			.XXX.	.XXX.	.XXX.	24,790	265,334	.XXX.	.XXX.
05529S-AL-3.	CMBS - BBCMS 2013-TYSN C.			23.	1FM.	1,088,996	.98.4299	1,082,729	1,100,000	1,089,533		537			3.821	4.009	MON.	3,502	10,740	08/12/2013.	09/05/2032.
05529S-AN-9.	CMBS - BBCMS 2013-TYSN D.			23.	1FM.	954,998	.93.4587	934,587	1,000,000	957,195		2,197			3.631	4.404	MON.	3,026	9,280	08/12/2013.	09/05/2032.
05538U-AG-8.	CMBS - BBUBS 2012-SHOW D.			23.	1FM.	2,532,880	.87.2739	2,269,121	2,600,000	2,539,332		5,596			4.026	4.390	MON.	8,723	106,130	11/01/2012.	11/05/2036.
05604F-AC-9.	CMBS - BWAY 2013-1515 A2.			2.	1FM.	2,664,982	.91.5863	2,381,244	2,600,000	2,661,128		(3,854)			3.454	3.216	MON.	7,484	67,359	02/26/2013.	03/10/2033.
12625C-AC-7.	CMBS - COMM 2013-WWP A2.			2.	1FM.	1,387,898	.95.0825	1,283,614	1,350,000	1,385,288		(2,610)			3.424	3.107	MON.	3,852	34,672	03/25/2013.	03/10/2031.
12625C-AL-7.	CMBS - COMM 2013-WWP C.			2.	1FM.	1,336,326	.89.9661	1,214,542	1,350,000	1,336,891		564			3.544	3.678	MON.	3,987	35,885	03/25/2013.	03/10/2031.
17320Q-AJ-8.	CMBS/CMO - CGCMT 13375P C.			23.	2FE.	2,596,822	.90.5059	2,398,406	2,650,000	2,599,839		3,017			3.634	3.936	MON.	8,025	55,412	05/29/2013.	05/10/2035.
20047E-AE-2.	CMBS - COMM 2006-C8 A4.			2.	1FM.	2,381,836	.108.9539	2,723,848	2,500,000	2,460,328		8,730			5.306	5.962	MON.	11,054	132,650	07/31/2007.	12/10/2046.
36192H-AL-8.	CMBS - GSMS 2012-ALOH D.			23.	1FM.	2,417,374	.95.6203	2,390,508	2,500,000	2,429,944		8,490			4.129	4.626	MON.	8,603	104,670	05/02/2012.	04/10/2034.
362332-AE-8.	CMBS - GSMS 2006-G68 A4.			2.	1FM.	2,490,039	.109.6482	2,741,205	2,500,000	2,494,241		527			5.560	5.665	MON.	11,583	139,000	05/29/2007.	11/10/2039.
38013A-AB-8.	CMBS - GMACN 2011-DRUM A.			2.	1FE.	549,960	.92.1056	506,581	550,000	549,575		(390)			5.587	5.660	MON.	1,536	30,729	08/25/2011.	04/10/2047.
46634G-AB-7.	CMBS - JPMCOC 2009-IWST A2.			2.	1FM.	1,533,875	.112.7203	1,578,084	1,400,000	1,500,634		(14,750)			5.633	4.285	MON.	6,572	78,862	09/01/2011.	12/05/2027.
47232X-AA-6.	CMBS - JMHT 2010-SILL A.			2.	1FE.	1,467,949	.97.6300	1,464,451	1,500,000	1,470,081		422			6.730	6.996	MON.	5,889	100,950	05/26/2010.	06/10/2055.
61757L-AE-0.	CMBS - MSC 2008-T29 A4.			23.	1FM.	1,592,934	.115.4003	1,892,565	1,640,000	1,614,789		4,963			6.280	6.867	MON.	8,583	104,189	09/21/2009.	01/11/2043.
61761B-AS-5.	CMBS - MSC 2012-STAR E.			2.	1FM.	1,796,301	.90.4394	1,673,129	1,850,000	1,801,152		3,255			4.057	4.385	MON.	6,255	73,644	08/02/2012.	08/05/2034.
61762M-BW-0.	CMBS - MSBAM 2013-C10 A4.			23.	1FM.	2,038,290	.102.2427	2,044,854	2,000,000	2,036,355		(1,935)			4.083	3.918	MON.	6,805	34,707	06/24/2013.	07/15/2046.
88713U-AE-6.	CMBS - TSTAR 2006-1A D.			2.	2FE.	882,000	.105.0112	.945,101	900,000	889,958		2,363			6.208	6.643	MON.	4,656	55,874	06/08/2010.	10/15/2036.
91830C-AJ-7.	CMBS - VNDO 2012-GAVE C.			23.	1FM.	1,947,189	.91.1181	1,776,803	1,950,000	1,947,479		285			3.337	3.410	MON.	5,423	65,979	11/16/2012.	11/15/2030.
94987M-AB-7.	CMBS - WFCM 2010-C1 A2.			2.	1FM.	1,545,234	.106.2548	1,593,822	1,500,000	1,534,129		(4,858)			4.393	4.003	MON.	5,491	65,895	08/18/2011.	11/15/2043.
3499999	Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					33,205,884	.XXX.	32,895,193	33,440,000	33,297,873		12,548			.XXX.	.XXX.	.XXX.	121,051	1,306,627	.XXX.	.XXX.
00083A-AB-3.	ABS - ACACL 2006-1A A2.			23.	1FE.	2,230,625	.96.776														



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
073568-AA-5	ABS - BEACN 2012-1A A			2	1FE	1,079,464	100.1670	1,081,315	1,079,513	1,079,932		.470			3.720	3.818	MON.	1,227	40,527	09/25/2012	09/20/2027
092650-AF-7	ABS - BLADE 2006-1AW A1		F	23	1FE	1,246,912	.67.0000	1,135,694	1,695,066	1,283,011		17,486			0.467	3.171	MON.	352	8,439	09/16/2011	09/15/2041
107265-AC-4	ABS - BRENT 2006-1A A2		R	23	1FE	2,251,125	.96.1390	2,932,240	3,050,000	2,505,650		120,893			0.622	5.755	FMAN.	3,214	20,641	09/07/2011	02/01/2022
11042A-AA-2	MBS - BRITISH AIR 13-1 A PTT		R	2	1FE	1,750,000	102.2500	1,789,375	1,750,000	1,750,000					4.625	4.651	MJSD.	2,473	37,546	06/25/2013	06/20/2024
123168-AB-2	ABS - BTL 2011-AA B			2	1FE	169,384	.99.5081	172,086	172,937	171,445		.385			5.000	6.058	MON.	721	8,984	03/04/2011	09/25/2018
12479H-AA-7	ABS - CAUTO 2011-1A A			2	1FE	1,539,583	104.6370	1,611,494	1,540,080	1,541,053		1,464			5.610	5.662	MON.	3,600	86,183	11/17/2011	11/15/2039
12479K-AA-0	ABS - CAUTO 2012-1A A			2	1FE	911,032	.99.1300	903,290	911,218	911,057		27			4.700	4.750	MON.	1,903	42,722	07/25/2012	07/15/2042
12502Y-AP-8	ABS - CCRIN 2012-CA C			2	1FE	98,5000	.610.700	620,000	620,000	620,000					4.750	4.797	MON.	1,718	29,450	07/06/2012	08/10/2022
125634-AJ-4	ABS - CLIF 2013-2A NOTE			2	1FE	1,513,041	.98.4749	1,490,516	1,513,600	1,513,066		.25			3.220	3.250	MON.	1,760	24,369	06/05/2013	06/18/2028
125635-AC-6	ABS - CLIF 2006-1A A			23	2FE	219,487	.98.1569	356,347	363,038	300,020		23,947			0.345	15.414	MON.	49	1,371	03/22/2010	08/18/2021
14309D-AB-6	ABS - CARL 2007-10A A2A		R	23	1FE	1,363,880	.98.1320	1,879,913	1,915,698	1,635,808		65,111			0.457	7.887	JAJQ.	1,751	9,887	04/29/2009	04/19/2022
171490-AC-9	ABS - CHRCH 2007-1A B			23	1FE	1,005,000	.95.8710	1,150,452	1,200,000	1,064,623		33,614			0.764	3.957	JAJQ.	2,113	9,987	02/07/2012	07/10/2019
171490-AD-7	ABS - CHRCH 2007-1A C			23	1FE	1,585,000	.96.6320	1,932,640	2,000,000	1,733,464		57,687			1.494	5.167	JAJQ.	6,887	31,448	03/11/2011	07/10/2019
17312B-AD-4	RMBS - CMLT1 2007-WFH2 A4			23	1FM	.960.375	.81.3842	.976.610	1,200,000	.993.266		32,891			0.515	5.478	MON.	103	4,938	04/09/2013	03/25/2037
20453C-AA-1	ABS - COMPENS 2013-1 A			2	1Z	1,663,408	.99.8952	1,661,665	1,663,408	1,663,408					5.383	2.927	MON.	1,244		12/26/2013	02/15/2054
20453C-AB-9	ABS - COMPENS 2013-1 B			2	1Z	.37.167	.99.9503	.37.149	.37.167	.37.167					5.383	2.927	MON.	.28		12/26/2013	02/15/2054
227170-AE-7	ABS - CRNN 2013-1A A		R	2	1FE	1,213,325	.97.9738	1,188,749	1,213,333	1,213,734		.409			3.080	3.152	MON.	1,350	24,214	04/17/2013	04/18/2028
25272R-AA-6	ABS - DROT 2011-1 A			2	1FE	242,350	102.8313	250,946	244,036	242,957		.332			4.000	4.355	MON.	298	9,785	04/21/2011	03/20/2023
25755T-AC-4	ABS - DPABS 2012-1A A2			2	2FE	2,239,625	105.9941	2,373,870	2,239,625	2,239,625					5.216	5.250	JAJQ.	21,417	116,819	03/06/2012	01/25/2042
26223U-AA-7	ABS - DRUGB 2012-1 A1			23	2FE	1,180,609	.99.1470	1,170,539	1,180,609	1,180,609					4.244	4.271	JAJQ.	10,855	43,857	11/30/2012	01/15/2025
277345-AE-4	ABS - EASTL 2007-1A A2B		R	23	1FE	2,312,749	.95.9470	2,974,357	3,100,000	2,593,535		116,305			0.572	5.315	FMAN.	3,004	19,408	08/09/2011	05/01/2022
277345-AG-9	ABS - EASTL 2007-1A A3		R	23	2FE	.197.625	.94.3900	235,975	.250.000	208,322		8,577			0.642	5.016	FMAN.	272	1,743	09/19/2012	05/01/2022
29100X-AA-3	ABS - EAFI 2013-1 A		E	2	1FE	2,763,791	100.8750	2,795,078	2,770,833	2,763,941		.150			4.650	4.750	MON.	5,726	21,474	09/26/2013	10/15/2038
29234R-AG-2	CDQ - EMPOR 2007-3A B			23	1FE	.200.156	.95.0020	237,505	.250.000	218,570		.9.201			0.689	5.131	JAJQ.	335	1,876	09/14/2011	04/23/2021
30250L-AF-4	ABS - FCCFS 2013-1A A1			23	1FE	2,100,000	100.0000	2,100,000	2,100,000	2,100,000					2.667	2.684	MON.	2,710	46,900	03/20/2013	04/30/2020
30250L-AG-2	ABS - FCCFS 2013-1A B1			23	2FE	.500.000	100.0000	.500.000	.500.000	.500.000					5.167	5.225	MON.	1,183	20,472	03/20/2013	04/30/2020
32053J-AA-5	RMBS - FHABS 2007-HE1 A			23	1FM	.793.427	.92.8397	.996.712	1,073,584	.856.561		20,838			0.295	6.081	MON.	53	3,496	05/14/2010	09/25/2029
	CDQ - FCOLP 1C Class A-2 Offered																				
34956X-AE-0	No.			23	1FE	.2.363.299	.88.0000	2,464,000	2,800,000	2,503,038		123,156			0.634	5.783	MON.	789	12,975	12/31/2012	07/15/2019
36298A-AC-6	CDQ - GSC 2006-7A C		R	23	1FE	.360.000	.99.1880	.495.940	.500.000	.418.762		26,309			1.238	8.110	FMAN.	636	6,490	08/23/2011	05/25/2020
37184V-AA-9	ABS - GNFL 2006-1A G1		R	23	1FE	1,660,028	.90.5000	1,734,624	1,916,712	1,728,152		23,058			0.406	3.674	MON.	281	8,399	08/30/2011	12/19/2032
379372-AA-3	ABS - GLCC 2006-1A A		R	23	1FE	.626.942	.99.4790	.705.715	.709.411	.659.406		8,885			0.542	13.311	JAJQ.	769	4,238	04/09/2010	12/20/2018
379398-AA-8	ABS - GTP TOWERS ISSUER LLC			2	1FE	1,617,000	102.8003	1,662,281	1,617,000	1,617,000					4.436	4.477	MON.	3,188	71,730	02/11/2010	02/15/2015
37952U-AB-9	ABS - SEACO 2013-1A A		F	2	1FE	2,519,840	.96.9558	2,443,286	2,520,000	2,519,848		.8			2.980	3.000	MON.	2,920	47,624	04/24/2013	04/17/2028
381362-AE-2	CDQ - GTCOP 2012-1A B2			23	1FE	.290.000	100.5520	.291.601	.290.000	.290.000					4.243	4.267	MJSD.	547	12,546	08/21/2012	09/15/2024
38173A-AC-2	CDQ - GOCAP 2011-10A C		R	23	1FE	2,400,000	100.0430	2,501,075	2,500,000	2,431,886		15,287			4.292	5.139	JAJQ.	21,460	109,726	09/01/2011	10/20/2021
389669-AB-8	ABS - GCLO 2006-1A A1B		R	23	1FE	1,012,656	.93.2610	1,165,763	1,250,000	1,102,585		43,260			0.602	4.719	FMAN.	1,275	8,206	08/16/2011	11/01/2021
40166L-30-7	2% ABS - GPAM PDFN1.NT CL E-2 SER 1			2	6S	2,947,292	100.0000	2,947,292	2,947,292	2,947,292					2.000	20.555	JAJQ.	12,444	63,414	07/11/2012	02/15/2025
40166L-50-5	2% ABS - GPAM PDFN1.NT CL E-2 SER 2			2	6S	.455.395	100.0000	.455.395	.455.395	.455.395					2.000	20.555	JAJQ.	1,923	9,517	10/26/2012	02/15/2025
40166L-70-3	2% ABS - GPAM PDFN1.NT CL E-2 SER 3			2	5	.927.061	100.0000	.927.061	.927.061	.927.061					2.000	20.268	JAJQ.	4,017	12,359	03/12/2013	02/15/2025
40166L-AA-7	LIB 2 ABS - GPAM PDFN1.NT CL A SER 1 VAR			23	1FE	.4.301.470	100.0000	.4.301.470	.4.301.470	.4.301.470					2.244	2.252	JAJQ.	20,914	106,560	07/11/2012	02/15/2025
40166L-AB-5	LIB 3 ABS - GPAM PDFN1.NT CL B SER 1 VAR			23	2FE	.716.911	100.0000	.716.911	.716.911	.716.911					3.244	3.259	JAJQ.	5,039	25,070	07/11/2012	02/15/2025
40166L-AC-3	LIB 5 ABS - GPAM PDFN1.NT CL C SER 1 VAR			23	3FE	.884.191	100.0000	.884.191	.884.191	.884.191					5.244	5.280	JAJQ.	10,046	48,901	07/11/2012	02/15/2025
40166L-AD-1	2% ABS - GPAM PDFN1.NT CL E-2 SER 1			23	4FE	.597.426	100.0000	.597.426	.597.426	.597.426					7.244	7.310	JAJQ.	9,377	45,190	07/11/2012	02/15/2025
40166L-AE-9	LIB 2 ABS - GPAM PDFN1.NT CL A SER 2 VAR			23	1FE	.661.764	100.0000	.661.764	.661.764	.661.764					2.244	2.252	JAJQ.	3,218	15,845	10/26/2012	02/15/2025
40166L-AF-6	LIB 3 ABS - GPAM PDFN1.NT CL B SER 2 VAR			23	2FE	.110.294	100.0000	.110.294	.110.294	.110.294					3.244	3.259	JAJQ.	.775	3,731	10/26/2012	02/15/2025
40166L-AG-4	LIB 5 ABS - GPAM PDFN1.NT CL C SER 2 VAR			23	3FE	.136.029	100.0000	.136.029	.136.029	.136.029					5.244	5.280	JAJQ.	1,546	7,285	10/26/2012	02/15/2025
40166L-AH-2	LIB 7 ABS - GPAM PDFN1.NT CL D SER 2 VAR			23	4FE	.91.911	100.0000	.91.911	.91.911	.91.911					7.244	7.310	JAJQ.	1,443	6,734	10/26/2012	02/15/2025

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code		Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
40166L-AJ-8.	ABS - GPAM PDFN1.NT CL A SER 3 VAR LIB 2.			23.	1FE.	1,336,766	100.0000	1,336,766	1,336,766	1,336,766					2.244	2.284	JAJ0.	6,333	20,128	03/12/2013.	02/15/2025.	
40166L-AK-5.	ABS - GPAM PDFN1.NT CL B SER 3 VAR LIB 3.			23.	2FE.	222,796	100.0000	222,796	222,796	222,796					3.244	3.305	JAJ0.	1,526	4,698	03/12/2013.	02/15/2025.	
40166L-AL-3.	ABS - GPAM PDFN1.NT CL C SER 3 VAR LIB 5.			23.	3FE.	274,781	100.0000	274,781	274,781	274,781					5.244	5.280	JAJ0.	3,122	9,106	03/12/2013.	02/15/2025.	
40166L-AM-1.	ABS - GPAM PDFN1.NT CL D SER 3 VAR LIB 7.			23.	4FE.	185,663	100.0000	185,663	185,663	185,663					7.244	7.310	JAJ0.	2,914	8,391	03/12/2013.	02/15/2025.	
40537D-AC-3.	ABS - HLCLO 2007-1A C.	R.		23.	1FE.	365,313	95.2310	476,155	500,000	410,853		24,763			1.078	7.226	FMAN.	823	5,710	09/14/2011.	08/07/2021.	
411707-AA-0.	ABS - HNGRY 2013-1A A2.			2.	2FE.	1,987,388	99.8864	1,985,130	1,987,388	1,987,388					4.474	4.499	MJSD.	2,717	63,970	03/22/2013.	03/20/2043.	
42823B-AD-4.	CDO - HICDO 2006-5A C.			23.	1FE.	525,000	96.0000	720,000	750,000	596,842		33,205			0.941	6.997	MJSD.	529	7,465	09/09/2011.	12/05/2018.	
45110C-AE-5.	ABS - ICES 2007-1A A2.	R.		23.	1FE.	1,659,262	94.5000	2,145,150	2,270,000	1,934,575		85,437			0.996	5.752	FA.	8,725	27,459	11/05/2010.	08/15/2022.	
45112A-AA-5.	ABS - ICONX 2012-1A A.			2.	2FE.	1,847,625	99.4303	1,837,098	1,847,625	1,847,625					4.229	4.251	JAJ0.	14,325	70,757	11/16/2012.	01/25/2043.	
45112A-AC-1.	ABS - ICONX 2013-1A A2.			2.	2FE.	829,561	99.4680	825,148	829,561	829,561					4.352	4.628	JAJ0.	7,020	12,435	06/14/2013.	01/25/2043.	
458048-AA-3.	ABS - INCT 2005-1R1A NOTE.			23.	1FE.	3,665,442	93.2500	4,098,734	4,395,425	3,927,485		187,752			0.488	7.444	MON.	1,370	22,808	07/19/2011.	06/09/2033.	
46616Q-AA-9.	ABS - HENDR 2011-2A A.			2.	1FE.	1,645,915	105.7495	1,741,548	1,646,862	1,646,701		8			4.940	4.992	MON.	3,616	81,441	12/01/2011.	09/15/2056.	
46617J-AA-4.	ABS - HENDR 2013-2A A.			2.	1FE.	785,416	99.7124	783,342	785,601	785,522		105			4.210	4.311	MON.	1,378	12,495	07/23/2013.	03/15/2062.	
46617L-AA-9.	ABS - HENDR 2013-3A A.			2.	1FE.	992,672	99.1868	985,397	993,476	992,678		6			4.080	4.125	MON.	1,802	6,530	10/10/2013.	07/15/2041.	
471318-AA-3.	ABS - JASPR 2005-1A A.	R.		23.	1FE.	945,761	99.0210	1,034,809	1,045,040	985,317		21,043			0.512	5.924	FMAN.	906	5,907	10/26/2011.	08/01/2017.	
48248C-AD-6.	ABS - KKR 2007-1A D.	R.		23.	1FE.	2,307,650	99.3940	2,484,850	2,500,000	2,341,638		29,535			2.491	4.140	FMAN.	8,129	54,437	03/15/2013.	05/15/2021.	
486011-AD-1.	ABS - KATO 2006-9A A3L.			23.	1FE.	1,966,875	94.5460	2,836,380	3,000,000	2,266,024		134,528			0.958	7.502	JAJ0.	5,431	30,703	08/29/2011.	01/25/2019.	
489316-AJ-8.	CDO - KNCT 2005-1A C.	R.		23.	1FE.	1,102,625	98.7030	1,431,194	1,450,000	1,245,068		71,644			1.044	7.242	JAJ0.	3,279	16,137	09/23/2011.	01/13/2018.	
49638T-AG-8.	CDO - KING 2006-3A B.			23.	1FE.	2,360,313	94.2870	3,064,328	3,250,000	2,629,140		120,636			0.888	5.863	FMAN.	2,965	30,684	08/19/2011.	08/24/2021.	
51829N-AC-5.	ABS - LATI 2005-1A B1.	R.		23.	1FE.	345,413	97.1110	485,555	500,000	398,227		25,725			1.143	7.280	MJSD.	254	5,959	09/12/2011.	12/15/2017.	
532623-AE-5.	ABS - LROCK 2007-1A A4.	R.		23.	1FE.	1,111,875	93.2460	1,398,690	1,500,000	1,237,050		60,976			0.588	5.212	JAJ0.	1,692	9,724	08/09/2011.	04/24/2023.	
552696-AL-1.	CDO - MCFND 2006-1A A2.	R.		23.	1FE.	830,000	98.3570	983,570	1,000,000	942,950		37,450			0.625	4.743	MJSD.	208	6,675	11/02/2010.	12/20/2020.	
55817R-AA-5.	CDO - MDPK 2006-2A A1.	R.		23.	1FE.	1,409,127	98.5740	1,932,568	1,960,525	1,688,776		91,014			0.506	10.068	MJSD.	166	10,713	05/04/2009.	03/25/2020.	
565764-AG-2.	ABS - MCL0 2005-2A B.	R.		23.	1FE.	525,938	97.9200	734,400	750,000	720,870		11,453			1.045	2.855	MJSD.	261	8,200	09/15/2011.	12/20/2019.	
62431R-AB-5.	ABS - MVEW 2007-3A A2.			23.	1FE.	360,000	96.5890	724,418	750,000	640,514		138,758			0.586	33.429	JAJ0.	940	4,835	05/19/2009.	04/16/2021.	
62940F-AB-5.	CDO - NSRCDO 8 A-R.	R.		23.	3FE.	2,651,506	88.1400	2,582,362	2,929,841	2,713,518		62,012			0.489	4.624	MON.	6,214	4,387	05/17/2013.	02/01/2041.	
62951C-AC-6.	ABS - NZCG 2010-1A B.			23.	1FE.	2,037,125	98.1902	2,111,090	2,150,000	2,084,503		16,788			4.488	5.457	FMAN.	9,916	98,557	11/22/2010.	11/25/2022.	
652505-AA-6.	ABS - NWSTR 2006-1A A1.			23.	1FE.	755,078	99.3810	805,518	810,535	785,570		16,230			0.517	4.933	JAJ0.	23	5,792	12/01/2011.	03/30/2022.	
652509-AA-8.	ABS - NWSTR 2007-1A A1.			23.	1FE.	731,902	98.7900	807,873	817,768	796,488		7,418			0.479	2.002	FMAN.	326	4,416	03/11/2010.	09/30/2022.	
652509-AE-0.	ABS - NWSTR 2007-1A B.			23.	1FE.	382,500	96.1100	480,550	500,000	470,898		7,945			0.789	2.509	FMAN.	329	4,242	01/22/2010.	09/30/2022.	
65251H-AB-7.	ABS - NWSTR 2012-2A C.			23.	1FE.	1,000,000	100.9680	1,009,680	1,000,000	1,000,000					4.492	4.523	JAJ0.	8,984	40,414	11/29/2012.	01/20/2023.	
668457-AA-2.	ABS - NTWHD 2007-1A A1.			23.	1FE.	3,841,200	91.7800	4,543,110	4,950,000	4,173,457		55,555			1.019	5.902	MJSD.	4,204	53,803	04/15/2010.	12/01/2037.	
685049-AA-6.	ABS - ONGLT 2012-AA A.			2.	1FE.	515,767	102.6727	529,582	515,796	515,770		3			3.450	3.477	MON.	1,038	17,840	02/29/2012.	03/10/2027.	
685049-AB-4.	ABS - ONGLT 2012-AA B.			2.	2FE.	386,773	102.1366	395,113	386,847	386,782		6			4.870	4.927	MON.	1,099	18,887	02/29/2012.	03/10/2027.	
69144X-AA-7.	ABS - OXFIN 2012-1A A.			2.	1FE.	216,480	100.8750	218,871	216,972	216,907		61			3.900	4.003	MON.	376	8,662	04/19/2012.	03/15/2017.	
70338C-10-9.	ABS - PATRONS' LEGACY 2004-1.			2.	3FE.	2,804,518	92.0000	3,053,440	3,318,956	2,874,750		39,400			6.673	9.548	MON.	16,611	239,309	04/11/2012.	01/04/2022.	
74982B-AE-2.	ABS - RACEP 2011-5A C.	R.		23.	1FE.	546,000	98.8680	593,208	600,000	557,963		6,145			3.743	5.220	MJSD.	998	22,924	11/03/2011.	12/15/2022.	
75405R-AA-1.	ABS - RPRO 2005-1A G.			23.	1FE.	99,449	92.9500	105,043	113,010	101,150		47			0.645	6.054	MJSD.	24	777	03/22/2011.	03/23/2024.	
774262-AB-5.	ABS - ROCKW 2006-1A A1LB.	R.		23.	1FE.	1,722,500	97.0330	1,940,660	2,000,000	1,781,066		53,868			0.742	3.935	FMAN.	2,514	15,969	11/28/2012.	08/01/2021.	
77426N-AA-1.	CDO - ROCKW 2007-1A A1LA.			23.	1FE.	2,436,674	97.0730	3,060,775	3,153,065	2,644,316		162,948			0.492	7.016	FMAN.	2,628	17,183	01/04/2012.	08/01/2024.	
7																						

# ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 1

**Showing all Long-Term BONDS Owned December 31 of Current Year**

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
.87972U-AG-9...	ABS - TELOS 2006-1A A2			23	1FE	.773,475		1,318,882	1,340,000	1,055,085		.77,580			.0646	8.922	JAJO	1.971	9,507	.02/01/2011	.10/11/2021
.87972U-AJ-3...	ABS - TELOS 2006-1A B			23	1FE	.897,000		1,106,438	1,150,000	990,977		.43,766			.0736	5.419	JAJO	1.927	9,208	.08/24/2011	.10/11/2021
.88576X-AB-2...	ABS - HENDR 2010-1A B			2	1FE	.499,761		624,217	500,000	499,991		.7			.9310	9.493	MON	2.069	46,550	.04/15/2010	.07/15/2061
.892725-AB-8...	ABS - TRFIG 2012-1A B		R	23	2FE	1,250,000		1,260,696	1,250,000	1,250,000					.4167	4.204	MON	2.315	52,986	.05/02/2012	.10/15/2015
.89676A-AQ-6...	ABS - TCF 2007-1A NOTE		R	23	2FE	.116,320		.130,152	.131,250	.127,548		.3,206			.0300	5.022	MON	.7	.440	.03/04/2010	.02/26/2019
.89678D-AA-3...	ABS - TCF 2012-1A A			2	1FE	.513,353		517,759	.513,417	.513,353		(.0)			.4210	4.249	MON	1.021	21,649	.05/16/2012	.05/14/2027
.89989F-AA-2...	ABS - TURBN 2013-1A A		R	2	1FE	2,720,413		2,692,476	2,750,000	2,720,480		.67			.5125	5.346	MON	.7047		.11/27/2013	.12/13/2048
.92976Y-AA-0...	RMBS - WASI 2007-HE1 A			23	1FM	.595,319		655,864	.680,851	600,999		.5,678			.0305	3.520	MON	.35	1,705	.03/28/2013	.07/25/2037
.9497EB-AB-5...	RMBS - WFHET 2006-3 A2			23	1FM	.589,025		.588,773	.650,857	599,671		.10,641			.0315	5.861	MON	.34	1,624	.04/12/2013	.01/25/2037
.95736X-AB-4...	ABS - WCHC 2007-1A A1B		R	23	1FE	.503,820		.621,568	.648,000	.540,413		24,781			.0582	5.435	FMAN	.639	4,123	.06/08/2012	.08/01/2022
.96174Q-AE-0...	CDO - WESTW 2006-1A B		F	23	2FE	.415,000		.464,470	500,000	.432,737		.14,401			.0916	4.480	MJSD	.76	6,139	.09/25/2012	.03/25/2021
.970631-AA-5...	ABS - WESTF 2012-A A			23	1FE	2,375,729		2,387,608	2,375,729	2,375,729					.5500	5.563	MON	.5807	130,741	.09/06/2012	.09/15/2037
.63722M-AR-6...	ABS - GARAT 2007-A A1		F	23	2FE	1,431,846		1,444,655	1,530,000	1,457,100		20,700			.0433	3.220	JAJO	1.547	7,623	.10/02/2012	.07/09/2017
3599999 - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						147,926,083	.XXX	.164,692,814	170,496,226	.156,504,505		3,480,313			.XXX	.XXX	.XXX	.411,103	3,307,775	.XXX	.XXX
3899999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)						540,516,576	.XXX	.590,742,710	568,886,305	.549,318,415		3,709,911			.XXX	.XXX	.XXX	5,329,775	25,105,644	.XXX	.XXX
.743674-AX-1...	PROTECTIVE LIFE CORP			1	2FE	2,110,833		.121,9587	2,409,904	2,067,464		(12,354)			.7375	6.405	AO	.30,765	145,730	.03/26/2010	.10/15/2019
.74432Q-AL-6...	PRUDENTIAL FINANCIAL INC			13	2FE	1,900,000		.101,6250	1,900,000	1,900,000					.5875	5.875	MS	.32,867	122,788	.08/06/2012	.09/15/2042
4299999 - Hybrid Securities - Issuer Obligations						4,010,833	.XXX	4,340,779	3,876,000	3,967,464		(12,354)			.XXX	.XXX	.XXX	63,633	268,518	.XXX	.XXX
4399999 - Hybrid Securities - Residential Mortgage-Backed Securities							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
4499999 - Hybrid Securities - Commercial Mortgage-Backed Securities							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
.59156Q-AA-5...	WELIFE CAPITAL TRUST IV			1	2FE	1,656,000		.114,7500	1,660,000	1,656,309		.154			.7875	7.895	JD	.5,810	130,725	.09/23/2011	.12/15/2037
4599999 - Hybrid Securities - Other Loan-Backed and Structured Securities						1,656,000	.XXX	1,904,850	1,660,000	1,656,309		.154			.XXX	.XXX	.XXX	.5,810	130,725	.XXX	.XXX
4899999 - Subtotals - Hybrid Securities						5,666,833	.XXX	6,245,629	5,536,000	5,623,773		(12,200)			.XXX	.XXX	.XXX	69,443	399,243	.XXX	.XXX
4999999 - Parent, Subsidiaries, Affiliates - Issuer Obligations							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
5099999 - Parent, Subsidiaries, Affiliates - Residential Mortgage-Backed Securities							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
5199999 - Parent, Subsidiaries, Affiliates - Commercial Mortgage-Backed Securities							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
5299999 - Parent, Subsidiaries, Affiliates - Other Loan-Backed and Structured Securities							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
5599999 - Subtotals - Parent, Subsidiaries and Affiliates							.XXX								.XXX	.XXX	.XXX			.XXX	.XXX
7799999 - Subtotals - Issuer Obligations						523,776,329	.XXX	.571,729,052	.605,240,692	.528,990,350		1,244,713			.XXX	.XXX	.XXX	7,023,718	28,715,214	.XXX	.XXX
7899999 - Subtotals - Residential Mortgage-Backed Securities						77,156,468	.XXX	.76,555,862	.81,174,342	.77,535,264		.191,266			.XXX	.XXX	.XXX	.260,032	.2,818,293	.XXX	.XXX
7999999 - Subtotals - Commercial Mortgage-Backed Securities						54,840,238	.XXX	.55,214,088	.56,692,842	.54,930,448		.68,322			.XXX	.XXX	.XXX	.213,283	.2,380,876	.XXX	.XXX
8099999 - Subtotals - Other Loan-Backed and Structured Securities						152,256,403	.XXX	.169,305,513	.174,781,226	.160,832,376		3,477,709			.XXX	.XXX	.XXX	.426,932	3,590,799	.XXX	.XXX

## E10.12

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

E11

## SCHEDULE D - PART 2 - SECTION 2

[illegible]

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues \_\_\_\_\_, the total \$ value (included in Column 8) of all such issues \$ \_\_\_\_\_.

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
38373M-4S-6	CMBS - GNR 2008-92 Z		12/01/2013	Direct		42,751	42,751	
38373M-6D-7	CMBS - GNR 2009-27 Z		12/01/2013	Direct		133,848	133,848	
38373M-6N-5	CMBS - GNR 2009-19 Z		12/01/2013	Direct		243,188	243,188	
38373M-VK-3	CMBS - GNR 2006-30 Z		12/01/2013	Direct		34,353	34,353	
38373M-WW-6	CMBS - GNR 2007-13 Z		12/01/2013	Direct		68,163	68,163	
38374X-SJ-5	CMBS - GNR 2009-30 Z		12/01/2013	Direct		194,662	194,662	
38376G-SJ-0	CMBS - GNR 2010-83 Z		12/01/2013	Direct		24,326	24,326	
38376G-UP-3	CMBS - GNR 2010-100 Z		12/01/2013	Direct		50,902	50,902	
38376G-VS-6	CMBS - GNR 2010-123 Z		12/01/2013	Direct		32,505	32,505	
38376G-XC-9	CMBS - GNR 2010-141 Z		12/01/2013	Direct		64,800	64,800	
38377D-H6-6	CMO/RMBS - GNR 2010-105 ZC		12/01/2013	Direct		35,711	35,711	
38377D-XQ-4	CMO/RMBS - GNR 2010-104 MZ		12/01/2013	Direct		49,602	49,602	
38378B-R8-4	CMBS - GNR 2012-142 Z		12/01/2013	Direct		12,329	12,329	
38378B-SJ-9	CMBS - GNR 2012-45 Z		12/01/2013	Direct		8,999	8,999	
38378B-T4-1	CMBS - GNR 2012-135 Z		12/01/2013	Direct		28,863	28,863	
38378N-DV-2	CMBS/CMO - GN 13145 AH		10/23/2013	BARCLAYS CAPITAL INC FIXED INC.		241,689	250,000	554
0599999 - Bonds - U.S. Governments						1,266,692	1,275,002	554
46513E-FG-2	AID-ISRAEL	R	03/06/2013	BARCLAYS CAPITAL INC FIXED INC.		1,454,761	1,100,000	29,074
1099999 - Bonds - All Other Governments						1,454,761	1,100,000	29,074
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)								
167485-RE-3	CHICAGO -A		09/20/2013	RBC CAPITAL MARKETS		496,875	500,000	5,833
2499999 - Bonds - U.S. Political Subdivisions, Territories and Possessions (Direct and Guaranteed)						496,875	500,000	5,833
3130A0-7B-0	FEDERAL HOME LOAN BANK		10/03/2013	NOMURA SECURITIES/FIXED INCOME		499,557	500,000	
3133B1-DM-4	FEDERAL HOME LOAN BANK		09/19/2013	Morgan Stanley		249,071	300,000	2,756
3133EA-QG-6	FEDERAL FARM CREDIT BANK		10/11/2013	FTN FINANCIAL SECURITIES		719,224	800,000	12,080
3134G3-5K-2	FREDDIE MAC		01/29/2013	NOMURA SECURITIES/FIXED INCOME		1,979,010	1,980,000	
3134G4-6C-7	FREDDIE MAC		06/14/2013	NOMURA SECURITIES/FIXED INCOME		6,500,000	6,500,000	
3134G4-AQ-1	FREDDIE MAC		06/05/2013	DEUTSCHE BANK SECURITIES, INC		4,000,000	4,000,000	
3134G4-GW-2	FREDDIE MAC		09/17/2013	Goldman Sachs		2,130,000	2,130,000	
3135G0-UP-6	FANNIE MAE		02/04/2013	MORGAN STANLEY CO		2,610,000	2,610,000	
3136A7-JB-9	CMO/RMBS - FNR 2012-67 MZ		12/01/2013	Direct		53,373	53,373	
3136A8-D6-4	CMO/RMBS - FNR 2012-103 ZC		12/01/2013	VARIOUS		1,000,406	1,047,702	500
3136AB-N6-6	CMO/RMBS - FNR 2013-6 ZJ		12/01/2013	VARIOUS		616,357	626,238	1,498
3136AB-YU-1	CMO/RMBS - FNR 2013-1 JZ		12/01/2013	VARIOUS		2,536,278	2,575,325	6,163
3136AC-HC-8	CMO/RMBS - FNR 2013-17 ZN		03/15/2013	VARIOUS		1,822,485	1,862,054	2,457
3136AC-VY-4	CMO/RMBS - FNR 2013-20 YZ		12/01/2013	VARIOUS		625,137	633,406	1,418
3136AD-A7-4	CMO/RMBS - FNR 2013-44 Z		12/01/2013	VARIOUS		1,964,270	2,003,020	4,833
3136AD-CC-1	CMO/RMBS - FNR 2013-23 ZL		12/01/2013	VARIOUS		852,312	869,312	1,913
3136AD-PF-0	CMO/RMBS - FNR 2013-34 GZ		10/01/2013	VARIOUS		488,609	501,109	1,125
3136AE-N2-9	CMO/RMBS - FNR 2013-52 ZA		12/01/2013	VARIOUS		969,363	1,006,863	2,417
3136AF-AE-4	CMO/RMBS - FNR 2013-79 EZ		12/01/2013	VARIOUS		2,117,398	2,289,663	5,906
3136AF-XR-0	CMO/RMBS - FNR 2013-87 KZ		12/01/2013	VARIOUS		1,113,088	1,417,588	3,383
3136AG-G4-8	CMO/RMBS - FNR 2013-106 PY		09/25/2013	CITIGROUP GLOBAL MARKETS INC.		1,806,875	2,000,000	4,833
3136G1-H4-4	FANNIE MAE		03/06/2013	US CLEARING INSTITUTIONAL TRAD.		598,500	600,000	
3137A0-3H-6	CMO/RMBS - FHR 3680 ZA		07/01/2013	Direct		11,881	11,881	
3137A0-BA-2	CMO/RMBS - FHR 3701 Z		12/01/2013	Direct		29,188	29,188	
3137A0-XK-6	CMO/RMBS - FHR 3714 ZK		12/01/2013	Direct		76,524	76,524	
3137AN-D9-3	CMO/RMBS - FHR 4015 LZ		12/01/2013	Direct		3,996	3,996	
3137AS-V5-0	CMO/RMBS - FHR 4094 BZ		12/01/2013	Direct		15,961	15,961	
3137AW-FT-7	CMO/RMBS - FHR 4136 EZ		12/01/2013	VARIOUS		586,875	599,845	741
3137AX-W3-3	CMO/RMBS - FHR 4158 ZT		12/01/2013	VARIOUS		995,267	1,010,892	2,417
3137AY-FG-1	CMO/RMBS - FHR 4171 Z		12/01/2013	VARIOUS		622,180	637,142	1,418
3137B0-CQ-5	CMO/RMBS - FHR 4184 GZ		03/05/2013	PERSHING LLC		973,125	1,000,000	2,250
3137B1-3B-6	CMO/RMBS - FHR 4182 ZD		12/01/2013	VARIOUS		2,830,749	2,977,019	1,138
3137B1-5N-8	CMO/RMBS - FHR 4180 ZB		12/01/2013	VARIOUS		1,471,966	1,509,466	3,375
31394C-2J-0	CMO/RMBS - FNR 2005-23 ZC		04/01/2013	Direct		42,767	42,767	
31395C-QX-2	CMO/RMBS - FHR 2825 PZ		12/01/2013	Direct		207,888	207,888	
31395F-2F-0	CMO/RMBS - FHR 2835 NZ		12/01/2013	Direct		57,654	57,654	
31397E-VT-9	CMO/RMBS - FHR R010 ZA		12/01/2013	Direct		102,408	102,408	
31397N-WX-9	CMO/RMBS - FNR 2009-30 Z		12/01/2013	Direct		49,810	49,810	
31398F-5A-5	CMO/RMBS - FNR 2009-99 HZ		05/01/2013	Direct		24,501	24,501	

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
31398F-YE-5	CMO/RMBS - FNR 2009-93 VZ		08/01/2013	Direct		25,917	25,917	
31398G-BZ-1	CMO/RMBS - FNR 2009-102 EZ		03/01/2013	Direct		12,444	12,444	
31398G-MM-8	CMO/RMBS - FNR 2009-115 HZ		06/01/2013	Direct		29,341	29,341	
31398G-PX-1	CMO/RMBS - FNR 2009-108 ZH		10/01/2013	Direct		31,025	31,025	
31398G-U7-2	CMO/RMBS - FNR 2010-4 GZ		12/01/2013	Direct		50,300	50,300	
31398G-Y4-5	CMO/RMBS - FNR 2010-10 BZ		12/01/2013	Direct		59,177	59,177	
31398L-YL-6	CMO/RMBS - FHR 3623 CZ		12/01/2013	Direct		59,177	59,177	
31398L-ZZ-4	CMO/RMBS - FHR 3621 HZ		12/01/2013	Direct		100,600	100,600	
31398M-YC-4	CMO/RMBS - FNR 2010-19 Z		12/01/2013	Direct		50,091	50,091	
31398M-ZX-7	CMO/RMBS - FNR 2010-23 LZ		12/01/2013	Direct		50,091	50,091	
50420B-BF-8	LA QUINTA REDEV-B-REF		12/18/2013	Southwest Securities		500,000	500,000	
59333M-H5-7	MIAMI-DADE SCH BRD-A		03/21/2013	MORGAN STANLEY CO		499,320	450,000	
646139-3B-9	NJ TURNPIKE-A		03/21/2013	JP Morgan Securities Inc.		850,170	750,000	
673588-FH-7	OAKLAND UNIV-A		06/11/2013	MERRILL LYNCH PIERCE FENNER		1,078,830	1,000,000	
70870E-BK-4	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		73,681	195,000	
70870E-BL-2	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		72,263	205,000	
70870E-BM-0	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		72,384	220,000	
70870E-BN-8	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		70,553	230,000	
70870E-BP-3	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		65,700	230,000	
70870E-BQ-1	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		65,234	245,000	
70870E-BR-9	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		58,266	235,000	
70870E-BS-7	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		56,514	245,000	
70870E-BT-5	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		56,813	265,000	
70870E-BU-2	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		50,760	255,000	
70870E-BV-0	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		45,122	245,000	
70870E-BW-8	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		40,324	235,000	
70870E-BX-6	PA ECON DEV-CABS-B		12/18/2013	PERSHING LLC		35,951	225,000	
70870E-CX-5	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		73,142	295,000	
70870E-CZ-0	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		66,461	310,000	
70870E-DB-2	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		54,330	295,000	
70870E-DC-0	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		48,903	285,000	
70870E-DD-8	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		44,738	280,000	
70870E-DU-0	PA ECON DEV-CABS-C		12/18/2013	PERSHING LLC		82,823	270,000	
85732G-PL-8	ST PUB SCH BULD AUTH		04/12/2013	MERRILL LYNCH PIERCE FENNER		449,979	410,000	7,915
85732G-PM-6	ST PUB SCH BULD AUTH		04/12/2013	MERRILL LYNCH PIERCE FENNER		507,747	465,000	8,977
87048P-AH-8	SWEETWATER HOSP-A-REF		06/05/2013	WellIs Fargo		548,970	500,000	
87048P-AJ-4	SWEETWATER HOSP-A-REF		06/05/2013	WellIs Fargo		531,590	500,000	
880591-EH-1	TENN VALLEY AUTHORITY		01/07/2013	US CLEARING INSTITUTIONAL TRAD		1,806,588	1,400,000	23,071
3199999 - Bonds -	U.S. Special Revenue					51,729,368	55,870,755	102,583
00089R-AJ-3	ABS - ACTIS 2013-2A D		09/11/2013	Jefferies		1,337,000	1,400,000	
001055-AL-6	AFLAC INC		06/03/2013	Goldman Sachs		750,000	750,000	
004380-AC-8	RMBS - ACCR 2007-1 A3		05/13/2013	WELLS FARGO SECURITIES LLC		1,026,950	1,118,149	215
008684-AA-0	CMO/RMBS - AHMA 2006-6 A1A		03/19/2013	MORGAN STANLEY CO		800,147	1,212,344	330
015271-AD-1	ALEXANDRIA REAL ESTATE E		05/29/2013	JP MORGAN SECURITIES LIMITED		2,742,080	2,750,000	
020002-BB-6	ALLSTATE CORP		08/05/2013	JP MORGAN SECURITIES LIMITED		2,000,000	2,000,000	
03027W-AJ-1	AMERICAN TOWER TRUST I		03/06/2013	BARCLAYS CAPITAL INC FIXED INC		1,800,000	1,800,000	
032359-AD-3	AMTRUST FINANCIAL SERVIC		08/12/2013	Goldman Sachs		2,100,000	2,100,000	
037833-AK-6	APPLE INC		06/10/2013	Morgan Stanley		941,820	1,000,000	2,667
04012V-AJ-8	CDO - ARES 12 D	R	10/04/2013	CREDIT SUISSE SECURITIES (USA)		338,800	350,000	1,502
04530D-AD-4	ASPEN INSURANCE HLDG LTD	R	11/05/2013	BARCLAYS CAPITAL INC FIXED INC		998,890	1,000,000	
04650U-AA-6	ABS - AT FDG NT ISSUER LLC		06/14/2013	US Bank		2,700,000	2,700,000	
048677-AC-2	ATLANTIC MARINE CORP COM		03/13/2013	RAYMOND JAMES & ASSOCIATES		727,725	738,807	11,799
05529S-AL-3	CMBS - BBCMS 2013-TYSN C		08/12/2013	BARCLAYS CAPITAL INC FIXED INC		1,088,996	1,100,000	
05529S-AN-9	CMBS - BBCMS 2013-TYSN D		08/12/2013	BARCLAYS CAPITAL INC FIXED INC		954,998	1,000,000	
055451-AU-2	BHP BILLITON FIN USA LTD	R	09/25/2013	Goldman Sachs		449,447	450,000	
05604F-AC-9	CMBS - BWAY 2013-1515 A2		02/26/2013	DEUTSCHE BANK SECURITIES, INC		2,664,982	2,600,000	1,247
064058-AB-6	BANK OF NEW YORK MELLON		06/03/2013	VARIOUS		698,588	700,000	475
071813-BL-2	BAXTER INTERNATIONAL INC		06/04/2013	JP MORGAN SECURITIES LIMITED		498,425	500,000	
11042A-AA-2	MBS - BRITISH AIR 13-1 A PTT	R	06/25/2013	CITIGROUP GLOBAL MARKETS INC		1,750,000	1,750,000	
125634-AJ-4	ABS - CLIF 2013-2A NOTE		06/05/2013	WellIs Fargo		1,599,409	1,600,000	
12625C-AC-7	CMBS - COMM 2013-WWP A2		03/25/2013	DEUTSCHE BANK SECURITIES, INC		1,387,898	1,350,000	3,981
12625C-AL-7	CMBS - COMM 2013-WWP C		03/25/2013	DEUTSCHE BANK SECURITIES, INC		1,336,326	1,350,000	4,120

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
151290-BD-4	CEMEX SAB DE CV	R	12/01/2013	Adjustment				(956)
17312B-AD-4	RMBS - CMLT1 2007-WFH2 A4		04/09/2013	Cantor Fitzgerald		960,375	1,200,000	333
173200-AJ-8	CMBS/CMO - CGCMT 13375P C		05/29/2013	CITIGROUP GLOBAL MARKETS INC		2,596,822	2,650,000	7,490
20453C-AA-1	ABS - COMPENS 2013-1 A		12/27/2013	Unknown		1,663,408	1,663,408	
20453C-AB-9	ABS - COMPENS 2013-1 B		12/27/2013	Unknown		37,167	37,167	
210795-QB-9	CONTL AIRLINES 2012-2 A		06/11/2013	BARCLAYS CAPITAL INC FIXED INC		285,000	285,000	1,425
22546D-AA-4	CREDIT SUISSE	R	08/01/2013	CREDIT SUISSE SECURITIES (USA)		2,100,000	2,100,000	
227170-AE-7	ABS - CRNN 2013-1A A	R	04/17/2013	DEUTSCHE BANK SECURITIES, INC		1,299,991	1,300,000	
26483E-AG-5	DUN & BRADSTREET CORP		01/17/2013	CANTOR FITZGERALD & CO. INC		111,980	110,000	668
29100X-AA-3	ABS - EAFI 2013-1 A	E	09/26/2013	Wells Fargo		2,792,884	2,800,000	
29250N-AF-2	ENBRIDGE INC	I	09/25/2013	JP MORGAN SECURITIES LIMITED		693,007	700,000	
30250L-AF-4	ABS - FCCFS 2013-1A A1		03/20/2013	VARIOUS		2,100,000	2,100,000	
30250L-AG-2	ABS - FCCFS 2013-1A B1		03/20/2013	PERSHING & CO		500,000	500,000	
315786-AA-1	FIDELITY & GUARANTY LIFE		03/22/2013	JEFFERIES & COMPANY, INC		2,000,000	2,000,000	
316773-CM-0	FIFTH THIRD BANCORP		05/13/2013	MORGAN STANLEY CO		750,000	750,000	
33829T-AA-4	FIVE CORNERS FUNDING TRS		11/18/2013	CREDIT SUISSE SECURITIES (USA)		200,000	200,000	
35671D-AX-3	FREEMPORT-MCMORAN C & G		02/28/2013	JP MORGAN SECURITIES INC		799,528	800,000	
36244*-AA-8	CTL - BOND BUILDING (DC)		03/21/2013	DIRECT		2,600,000	2,600,000	
36298Y-AC-4	RMBS - GSAA 2006-14 A3A		03/19/2013	MORGAN STANLEY CO		1,676,782	2,887,892	906
37952U-AB-9	ABS - SEACO 2013-1A A	F	04/24/2013	DEUTSCHE BANK SECURITIES, INC		2,699,828	2,700,000	
380956-AD-4	GOLDCORP INC	I	03/13/2013	MERRILL LYNCH PIERCE FENNER		2,605,092	2,620,000	
40166L-70-3	ABS - GPAM PDFN1.NT CL E-2 SER 3 2%		03/12/2013	DIRECT		950,583	950,583	
40166L-AJ-8	ABS - GPAM PDFN1.NT CL A SER 3 VAR LIB 2		03/12/2013	DIRECT		1,336,766	1,336,766	
40166L-AK-5	ABS - GPAM PDFN1.NT CL B SER 3 VAR LIB 3		03/12/2013	DIRECT		222,796	222,796	
40166L-AL-3	ABS - GPAM PDFN1.NT CL C SER 3 VAR LIB 5		03/12/2013	DIRECT		274,781	274,781	
40166L-AM-1	ABS - GPAM PDFN1.NT CL D SER 3 VAR LIB 7		03/12/2013	DIRECT		185,663	185,663	
409322-AE-4	HAMPTON ROADS PPV LLC		04/09/2013	MERRILL LYNCH PIERCE FENNER		675,000	750,000	20,526
411707-AA-0	ABS - HNGRY 2013-1A A2		03/22/2013	BARCLAYS CAPITAL INC FIXED INC		2,010,000	2,010,000	
437084-NZ-5	RMBS - HEAT 2005-7 M1		03/15/2013	VARIOUS		1,981,500	2,400,000	999
44106M-AR-3	HOSPITALITY PROP TRUST		05/30/2013	CITIGROUP GLOBAL MARKETS INC		998,870	1,000,000	
448579-AE-2	HYATT HOTELS CORP		06/07/2013	JP MORGAN SECURITIES LIMITED		435,884	450,000	1,350
45032M-AB-4	ISAIL 2013-1 SENIOR PART A1		05/24/2013	Not Available		1,237,243	1,237,243	
45032M-AD-0	ISAIL 2013-1 JUNIOR PART B1		06/21/2013	Not Available		12,373	12,373	
45112A-AC-1	ABS - ICONX 2013-1A A2		06/14/2013	BARCLAYS CAPITAL INC FIXED INC		850,000	850,000	
45685E-AB-2	ING US INC	R	08/14/2013	Unknown		215,166	200,000	886
46284P-AQ-7	IRON MOUNTAIN INC		08/08/2013	Wells Fargo		1,000,000	1,000,000	
46617J-AA-4	ABS - HENDR 2013-2A A		07/23/2013	BARCLAYS CAPITAL INC FIXED INC		799,812	800,000	
46617L-AA-9	ABS - HENDR 2013-3A A		10/10/2013	BARCLAYS CAPITAL INC FIXED INC		999,191	1,000,000	
48248C-AD-6	ABS - KKR 2007-1A D	R	03/15/2013	JP MORGAN SECURITIES INC		1,417,650	1,500,000	3,493
49427R-AJ-1	KILROY REALTY LP		01/07/2013	JP MORGAN SECURITIES INC		749,753	750,000	
55377P-AA-1	MTL INSURANCE CO		03/14/2013	US BANCORP INVESTMENTS INC		2,000,000	2,000,000	
61762M-BW-0	CMBS - MSBAM 2013-C10 A4		06/24/2013	Morgan Stanley		2,038,290	2,000,000	234
62940F-AB-5	CDO - NSRCD 8 A-R	R	05/17/2013	Wells Fargo		2,734,388	3,021,423	1,261
637432-MT-9	NATIONAL RURAL UTIL COOP		04/18/2013	JP Morgan Securities Inc		500,000	500,000	
638904-AB-8	NAVIGATORS GROUP INC		10/02/2013	Goldman Sachs		1,000,000	1,000,000	
66516X-AC-9	NORTHERN GROUP HOUSING		07/25/2013	MERRILL LYNCH PIERCE FENNER		1,000,000	1,000,000	
693475-AM-7	PNC FINANCIAL SERVICES		05/31/2013	VARIOUS		2,728,110	2,730,000	9,961
69403W-AG-2	PACIFIC BEACON LLC		03/27/2013	CREWS & ASSOCIATES, INC		246,691	291,050	3,504
742730-AB-9	PRIT CORE REALTY HOLDINGS LLC		01/18/2013	JP MORGAN SECURITIES INC		310,000	310,000	
747262-AJ-2	QVC INC		03/04/2013	WELLS FARGO SECURITIES LLC		1,349,568	1,350,000	
749516-AA-8	CTL - ALEX HOTEL - NEW YORK NY		01/18/2013	DIRECT		2,600,000	2,600,000	
78403D-AF-7	SBA TOWER TRUST		04/04/2013	DEUTSCHE BANK SECURITIES, INC		2,600,000	2,600,000	
78711D-AA-5	SAIL 4 SENIOR NOTES		08/21/2013	Not Available		2,100,000	2,100,000	
79588T-AA-8	SAMMONS FINANCIAL GROUP		10/22/2013	JP MORGAN SECURITIES LIMITED		2,800,000	2,800,000	
81745E-AA-7	CMO/RMBS - SEMT 2013-8 A1		06/11/2013	MLPFS INC FIXED INCOME		2,735,706	2,800,000	2,800
83546D-AB-4	ABS - SONIC 2013-1A A2		07/17/2013	PERSHING LLC		2,000,000	2,000,000	
85171Y-AD-1	CMO/RMBS - SLFMT 2012-3A M3		11/25/2013	MLPFS INC FIXED INCOME		606,000	600,000	2,072
86212W-AA-0	ABS - STR 2013-2A A1		12/02/2013	BARCLAYS CAPITAL INC FIXED INC		251,813	248,791	453
86213A-AB-5	ABS - STR 2013-3A A2		11/21/2013	CREDIT SUISSE SECURITIES (USA)		999,433	1,000,000	
87969D-AC-1	ABS - TELOS 2013-3A C	F	01/24/2013	BNP PARIBAS SECURITIES BOND		830,450	850,000	
88165F-AG-7	TEVA PHARMACEUT FIN BV	R	09/16/2013	VARIOUS		3,151,146	3,250,000	41,984
891906-AB-5	TOTAL SYSTEM SERVICES IN		06/11/2013	VARIOUS		2,243,768	2,300,000	3,979



### E13.3

### E13.3

### E13.3

### E13.3

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B/A, C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A, C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
36202D-LU-3..	RMBS - G2 3039.....		12/01/2013.	Direct.....		4,389	4,389	4,332	4,336		53		53		4,389		(0)	(0)	129	02/20/2031..
36202D-NL-1..	RMBS - G2 3095.....		12/01/2013.	Direct.....		1,869	1,869	1,844	1,846		22		22		1,869		0	0	60	06/20/2031..
36202D-PS-4..	RMBS - G2 3133.....		12/01/2013.	Direct.....		5,574	5,574	5,506	5,511				63		5,574				169	09/20/2031..
36205S-CN-3..	RMBS - GN 398877.....		12/01/2013.	Direct.....		2,401	2,401	2,424	2,418		(17)		(17)		2,401		0	0	96	09/15/2026..
36225B-OQ-4..	RMBS - GN 781363.....		12/01/2013.	Direct.....		7,503	7,503	7,675	7,642		(139)		(139)		7,503		0	0	293	12/15/2025..
36225B-OX-9..	RMBS - GN 781370.....		12/01/2013.	Direct.....		1,915	1,915	2,064	2,022		(107)		(107)		1,915		(0)	(0)	78	05/15/2023..
38378N-DV-2..	CMBS/CMO - GN 13145 AH.....		12/16/2013.	Direct.....		419	419	405			14		14		419		1	1	1	09/16/2044..
0599999 - Bonds - U.S. Governments						24,070	24,070	24,251	23,775		(111)		(111)		24,070				826	XXX
302154-BA-6..	EXPORT-IMPORT BK KOREA.....	R.	04/16/2013.	VARIOUS.....		1,696,191	1,550,000	1,541,568	1,542,466		294		294		1,542,760		153,431	153,431	39,451	09/15/2021..
50065T-AC-7..	KOREA FINANCE CORP.....	F.	04/11/2013.	VARIOUS.....		1,972,611	1,780,000	1,783,037	1,782,917		(12)		(12)		1,782,905		189,706	189,706	33,585	11/16/2021..
1099999 - Bonds - All Other Governments						3,668,802	3,330,000	3,324,605	3,325,383		283		283		3,325,665		343,137	343,137	73,036	XXX
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)																				XXX
89910N-CP-4..	TULARE HLTH-2005-BABS.....		04/17/2013.	WEDBUSH MORGAN SECURITIES INC.....		663,866	600,000	600,000	600,000						600,000		63,866	63,866	33,920	08/01/2039..
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						663,866	600,000	600,000	600,000						600,000		63,866	63,866	33,920	XXX
17131H-AU-2..	CHULA VISTA DEV-C-RMK.....		03/13/2013.	JP MORGAN SECURITIES INC.....		2,726,750	2,600,000	2,323,680	2,357,702		2,183		2,183		2,359,885		366,865	366,865	40,571	12/01/2027..
31283H-2T-1..	RMBS - FG G01686.....		12/01/2013.	Direct.....		27,189	27,189	27,129	27,128		61		61		27,189				1,096	08/01/2031..
312903-P8-4..	CMO/RMBS - FHR 162 F.....		12/16/2013.	Direct.....		5,444	5,444	5,531	5,453		(9)		(9)		5,444				116	05/15/2021..
31335G-HW-8..	RMBS - FG C80245.....		12/01/2013.	Direct.....		3,088	3,088	2,955	2,986		102		102		3,089		(0)	(0)	115	10/01/2024..
31348H-LY-2..	RMBS - FH G05743.....		12/01/2013.	Direct.....		1,629	1,629	1,680	1,648		(20)		(20)		1,629				20	06/01/2018..
31358W-PL-2..	CMO/RMBS - FNR G92-24 Z.....		12/01/2013.	Direct.....		53,585	53,585	53,970	53,774		(189)		(189)		53,585		0	0	1,649	04/25/2022..
31358P-CB-1..	CMO/RMBS - FNR G92-40 ZC.....		12/01/2013.	Direct.....		30,244	30,244	30,291	30,235		9		9		30,244				1,018	07/25/2022..
31365D-L9-4..	RMBS - FN 124652.....		12/01/2013.	Direct.....		37	37	38	38		(0)		(0)		37				2	07/01/2022..
3136A6-O8-0..	CMO/RMBS - FNR 2012-75 UZ.....		01/25/2013.	Direct.....		28,428	28,428	28,214	28,307		121		121		28,428				83	07/25/2042..
3136A6-TN-4..	CMO/RMBS - FNR 2012-63 ZM.....		12/01/2013.	Direct.....		283,083	283,083	281,672	281,809		1,274		1,274		283,083		0	0	5,486	06/25/2042..
3136AB-N6-6..	CMO/RMBS - FNR 2013-6 ZJ.....		08/01/2013.	Direct.....		154,489	154,489	152,033			2,459		2,459		154,489				1,696	02/25/2043..
3136AB-YU-1..	CMO/RMBS - FNR 2013-1 JZ.....		09/01/2013.	Direct.....		185,808	185,808	182,972			2,839		2,839		185,808		0	0	2,179	02/25/2043..
3136AC-HC-8..	CMO/RMBS - FNR 2013-17 ZN.....		12/01/2013.	Direct.....		751,645	751,645	735,673			15,973		15,973		751,645				5,206	03/25/2043..
3136AC-VY-4..	CMO/RMBS - FNR 2013-20 YZ.....		11/01/2013.	VARIOUS.....		45,451	45,451	44,856			595		595		45,451		(0)	(0)	616	03/25/2043..
3136AD-A7-4..	CMO/RMBS - FNR 2013-44 Z.....		11/01/2013.	Direct.....		792,072	792,072	776,726			15,351		15,351		792,072				3,441	05/25/2043..
3136AD-CC-1..	CMO/RMBS - FNR 2013-23 ZL.....		08/01/2013.	Direct.....		579	579	568			11		11		579				7	03/25/2043..
3136AD-PF-0..	CMO/RMBS - FNR 2013-34 GZ.....		12/01/2013.	Direct.....		61,407	61,407	59,873			1,535		1,535		61,407		0	0	491	04/25/2043..
3136AE-N2-9..	CMO/RMBS - FNR 2013-52 ZA.....		09/25/2013.	Direct.....		87,160	87,160	83,891			3,268		3,268		87,160				570	06/25/2043..
31371E-2L-8..	RMBS - FN 250179.....		12/01/2013.	Direct.....		2,237	2,237	2,130	2,151		86		86		2,237		(0)	(0)	78	12/01/2024..
3137A0-3H-6..	CMO/RMBS - FHR 3680 ZA.....		12/01/2013.	VARIOUS.....		65,245	65,245	64,123	63,941		804		804		65,245				2,123	06/15/2040..
3137AN-D9-3..	CMO/RMBS - FHR 4015 LZ.....		09/01/2013.	Direct.....		241,826	241,826	240,923	241,112		714		714		241,826		0	0	4,004	03/15/2042..
3137AP-PJ-3..	CMO/RMBS - FHR 4052 AZ.....		01/15/2013.	Direct.....		44,489	44,489	44,267	44,366		123		123		44,489		0	0	148	05/15/2042..
3137AS-V5-0..	CMO/RMBS - FHR 4094 BZ.....		10/01/2013.	VARIOUS.....		480,433	480,433	475,656	477,324		2,848		2,848		480,433		0	0	3,572	08/15/2032..
3137AW-FT-7..	CMO/RMBS - FHR 4136 EZ.....		11/01/2013.	VARIOUS.....		79,187	79,187	77,465			1,723		1,723		79,187				996	11/15/2042..
3137AX-W3-3..	CMO/RMBS - FHR 4158 ZT.....		08/01/2013.	Direct.....		158,069	158,069	155,604			2,467		2,467		158,069				1,560	01/15/2043..
3137AY-FG-1..	CMO/RMBS - FHR 4171 Z.....		07/01/2013.	Direct.....		61,488	61,488	60,028			1,461		1,461		61,488		0	0	497	02/15/2043..
3137B0-CQ-5..	CMO/RMBS - FHR 4184 GZ.....		12/01/2013.	Direct.....		147,018	147,018	143,067			3,952		3,952		147,018				1,223	03/15/2043..
3137B1-5N-8..	CMO/RMBS - FHR 4180 ZB.....		09/01/2013.	Direct.....		241,016	241,016	234,990			6,028		6,028		241,016		0	0	1,955	03/15/2043..
31394C-2J-0..	CMO/RMBS - FNR 2005-23 ZC.....		12/01/2013.	VARIOUS.....		638,448	638,448	645,465	638,851		(2,411)		(2,411)		638,448		(0)	(0)	21,343	04/25/2035..
31395U-K3-4..	CMO/RMBS - FHR 2978 CN.....		12/15/2013.	Morgan Stanley.....		4,400,000	4,000,000	3,884,219	3,943,166		8,919		8,919		3,952,084		447,916	447,916	226,722	05/15/2035..
31396G-L7-4..	CMO/RMBS - FHR 3101 PD.....		12/01/2013.	Direct.....		2,199,397	2,199,397	2,183,159	2,193,025		6,374		6,374		2,199,397		(0)	(0)	54,474	05/15/2034..
31398F-5A-5..	CMO/RMBS - FNR 2009-99 HZ.....		12/01/2013.	Direct.....		328,034	328,034	321,590	323,829		4,124		4,124		328,034		0	0	11,029	12/25/2039..
31398F-YE-5..	CMO/RMBS - FNR 2009-93 VZ.....		12/01/2013.	VARIOUS.....		77,473	77,473	72,707	73,924		2,676		2,676		77,473		0	0	2,697	11/25/2039..
31398G-BZ-1..	CMO/RMBS - FNR 2009-102 EZ.....		12/01/2013.	VARIOUS.....		433,905	433,905	425,120	426,768		5,123		5,123		433,905		0	0	11,505	12/25/2039..
31398G-MM-8..	CMO/RMBS - FNR 2009-115 HZ.....		12/01/2013.	VARIOUS.....		328,748	328,748	321,978	322,890		4,407		4,407		328,748		0	0	11,344	

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
026660-D7-5.	AMERICAN HONDA FINANCE	R.	03/14/2013.	CANTOR FITZGERALD & CO.		2,756,571	2,125,000	2,031,353	2,060,258		2,248		2,248		2,062,506		694,065	694,065	75,615	10/01/2018.
03027W-AA-0.	CMBS - AMTT 2007-1A AFX		03/15/2013.	Direct		2,257,000	2,257,000	1,961,663	2,169,321		87,679		87,679		2,257,000				66,872	04/15/2037.
03076C-AB-2.	AMERIPRISE FINANCIAL INC.		03/14/2013.	WELLS FARGO SECURITIES LLC		1,338,117	1,187,000	1,005,247	1,095,411		6,183		6,183		1,101,594		236,523	236,523	23,100	11/15/2015.
03754H-AA-2.	APERAM	R.	10/24/2013.	VARIOUS		252,494	250,000	240,938	241,860		1,064		1,064		242,924		9,570	9,570	19,698	04/01/2018.
037933-AE-8.	APRIA HEALTHCARE GROUP I		05/01/2013.	Redemption		843,067	820,000	880,500	839,258		(7,744)		(7,744)		831,514		11,552	11,552	47,406	11/01/2014.
037933-AG-3.	APRIA HEALTHCARE GROUP I		10/09/2013.	VARIOUS		399,510	390,000	397,125	393,858		(786)		(786)		393,072		6,438	6,438	31,642	11/01/2014.
04650U-AA-6.	ABS - AT FDG NT ISSUER LLC		12/23/2013.	Direct		66,275	66,275	66,275							66,275				1,144	08/15/2027.
048677-AC-2.	ATLANTIC MARINE CORP COM		12/01/2013.	Direct		6,043	6,043	5,952			91		91		6,043		(0)	(0)	170	12/01/2050.
04973P-AB-5.	CDO - ATTN 2007-3A A1B	R.	10/11/2013.	Direct		56,237	56,237	19,402	36,484		19,754		19,754		56,237				319	10/11/2042.
055451-AH-1.	BHP BILLITON FIN USA LTD	R.	03/13/2013.	VARIOUS		1,895,370	1,500,000	1,495,185	1,496,664		252		252		1,496,917		398,453	398,453	45,229	04/01/2019.
056143-AA-8.	ABS - BBAIR 2007-1A G1	F.	12/14/2013.	Direct		278,637	278,637	213,470	229,515		49,135		49,135		278,637		0	0	768	11/14/2033.
073568-AA-5.	ABS - BEACN 2012-1A A		12/20/2013.	Direct		119,769	119,769	119,764	119,764		6		6		119,769		0	0	2,447	09/20/2027.
092650-AF-7.	ABS - BLADE 2006-1AW A1	R.	12/15/2013.	Direct		97,706	97,706	71,874	72,946		24,764		24,764		97,706		(0)	(0)	285	09/15/2041.
10623*-AA-4.	BRAZOS SANDY CREEK COOP UTILITY		12/31/2013.	Direct		24,750	24,750	24,750	25,134		(384)		(384)		24,750		0	0	1,610	06/30/2024.
120462-AA-4.	BUMBLE BEE HOLDINGS INC.		12/15/2013.	Redemption		48,410	47,000	45,473	45,725		211		211		45,935		2,475	2,475	4,242	12/15/2017.
123168-AB-2.	ABS - BTL 2011-AA B		11/01/2013.	Direct		162,372	162,372	159,036	160,610		1,763		1,763		162,372		(0)	(0)	3,547	09/25/2018.
12479H-AA-7.	ABS - CAUTO 2011-1A A		12/15/2013.	Direct		19,810	19,810	19,803	19,803		6		6		19,810		(0)	(0)	578	11/15/2039.
12479K-AA-0.	ABS - CAUTO 2012-1A A		12/15/2013.	Direct		13,400	13,400	13,397	13,397		3		3		13,400		(0)	(0)	327	07/15/2042.
125478-AD-9.	ABS - C1FC 2006-2A A1LB	R.	12/11/2013.	(USA)		2,884,500	3,000,000	2,317,500	2,434,483		106,906		106,906		2,541,389		343,111	343,111	19,387	03/01/2021.
12561E-AK-1.	CKE RESTAURANTS INC.		07/15/2013.	VARIOUS		1,388,818	1,197,000	1,259,015	1,248,742		(12,430)		(12,430)		1,236,312		152,505	152,505	101,425	07/15/2018.
125634-AC-9.	ABS - CLIF 2011-2A NOTE		11/18/2013.	Direct		2,114,444	2,114,445	2,113,648	2,113,724		721		721		2,114,445		(1)	(1)	92,638	10/18/2026.
125634-AJ-4.	ABS - CLIF 2013-2A NOTE		12/18/2013.	Direct		86,400	86,400	86,368			32		32		86,400				811	06/18/2028.
125635-AC-6.	ABS - CLIF 2006-1A A		12/18/2013.	Direct		136,139	136,139	82,308	103,522		32,630		32,630		136,139		(0)	(0)	283	08/18/2021.
126694-DR-6.	CMO/RMBS - CWHL 2005-21 2A1		12/01/2013.	Direct		203,936	203,936	193,739	193,943		9,993		9,993		203,936		(0)	(0)	5,589	10/25/2035.
12768R-AD-9.	CAESARS ENTERTAINMENT OP		10/17/2013.	VARIOUS		73,313	80,000	78,400	78,414		138		138		78,552		(5,240)	(5,240)	7,615	02/15/2020.
134011-AJ-4.	CAMP PENDELTON/QUANTICO		04/01/2013.	Redemption		15,000	15,000	12,084	12,123		6		6		12,129		2,871	2,871	50	10/01/2050.
151608-AA-4.	ABS - CPF 2010-1A 1		03/20/2013.	VARIOUS		269,974	253,407	253,357	253,383		4		4		253,387		16,587	16,587	3,286	07/20/2016.
15189W-AC-4.	CENTERPOINT ENERGY RESOU		03/14/2013.	WELLS FARGO SECURITIES LLC		2,722,487	2,300,000	2,292,134	2,295,641		311		311		2,295,952		426,535	426,535	54,002	11/01/2017.
15721A-AC-7.	CEVA GROUP PLC	R.	04/16/2013.	LAZARD FRERES & CO.		56,375	55,000	57,888	57,316		(136)		(136)		57,180		(805)	(805)	3,510	10/01/2016.
161588-9A-4.	CMO - CHASE LINCOLN FIRST BK N A		12/01/2013.	VARIOUS		1,171	1,171	1,171	1,171						1,171		0	0	22	10/01/2023.
20030N-AP-6.	COMCAST CORP		03/14/2013.	Credit Suisse First Boston		2,386,680	2,000,000	1,995,180	1,997,758		177		177		1,997,935		388,745	388,745	88,111	01/15/2017.
20035C-AB-6.	COMERICA BANK		03/14/2013.	INC		2,320,758	2,020,000	1,464,500	1,654,192		13,559		13,559		1,667,751		653,006	653,006	60,398	08/22/2017.
20162U-AB-1.	COMMERCIAL BARGE LINE CO		04/22/2013.	Redemption		1,090,058	1,000,000	1,077,500	1,055,114		(2,854)		(2,854)		1,052,260		37,798	37,798	95,831	07/15/2017.
209111-ET-6.	CONS EDISON CO OF NY		03/13/2013.	KEYBANC CAPITAL MARKETS		1,208,560	1,000,000	999,560	999,734		95		95		999,829		208,731	208,731	27,138	04/01/2018.
209111-EX-7.	CONS EDISON CO OF NY		03/13/2013.	INC		1,268,560	1,000,000	998,540	998,994		139		139		999,133		269,427	269,427	30,849	04/01/2019.
219207-AB-3.	CORNELL UNIVERSITY		03/13/2013.	WELLS FARGO SECURITIES LLC		1,213,040	1,000,000	998,880	999,184		73		73		999,257		213,783	213,783	34,365	02/01/2019.
227170-AE-7.	ABS - CRNN 2013-1A A	R.	12/18/2013.	Direct		86,667	86,667	86,666			1		1		86,667		(0)	(0)	922	04/18/2028.
23321P-AC-2.	CMO/RMBS - DLJMA 1990-2 A		12/01/2013.	Direct		1,037	805	810	804		0		0		805		232	232	10	01/25/2022.
24736V-AA-0.	DELTA AIR LINES 2010-1 A		07/02/2013.	Direct		154,158	154,158	154,158	154,158						154,158		(0)	(0)	7,136	07/02/2018.
250847-ED-8.	DETROIT EDISON COMPANY		03/14/2013.	VARIOUS		2,410,040	2,000,000	1,943,660	1,963,254		1,259		1,259		1,964,513		445,527	445,527	29,244	06/15/2018.
252727-AA-0.	ABS - DROT 2009-1 A		10/20/2013.	Direct		549,725	549,725	549,652	549,649		75		75		549,725		(0)	(0)	33,313	03/20/2026.
25272R-AA-6.	ABS - DROT 2011-1 A		12/20/2013.	Direct		118,684	118,684	117,864	117,998		686		686		118,684		(0)	(0)	2,348	03/20/2023.
25755T-AC-4.	ABS - DPABS 2012-1A A2		10/25/2013.	Direct		34,500	34,500	34,500	34,500						34,500				1,125	01/25/2042.
26223U-AA-7.	ABS - DRUGB 2012-1 A1		10/15/2013.	Direct		319,391	319,391	319,391	319,391						319,391		0	0	7,751	01/15/2025.
26817C-AB-7.	DYNCORP INTERNTL INC.		05/14/2013.	VARIOUS		148,687	150,000	132,000	134,896		584		584		135,480		13,208	13,208	11,359	07/01/2017.
26882P-AS-1.	ERAC USA FINANCE LLC		03/14/2013.	VARIOUS		3,287,220	3,000,000	2,900,190	2,968,194		2,899		2,899		2,971,093		316,127	316,127	64,400	05/01/2015.
29100X-AA-3.	ABS - EAFI 2013-1 A	E.	12/15/2013.	Direct		29,167	29,167	29,093			74		74		29,167				170	10/15/2038.
30251T-AA-7.	FNBC 1993-A PASS THRU TR		01/07/2013.	Direct		186,234	186,234	190,901	187,333		(1,100)		(1,100)		186,234				7,524	01/05/2018.
302576-AA-9.	FPL ENERGY NATL WIND		09/10/2013.	Direct		256,110	256,110	255,928	255,962		148		148		256,110				10,552	03/10/2024.
32022N-BU-9.	ABS - FBUSA 2010-C C		11/15/2013.	CALLS		300,000	300,000	299,971	299,991		9		9		300,000		(0)	(0)	17,628	09/17/2018.
32053J-AA-5.	RMBS - FHABS 2007-HE1 A		12/26/2013.	Direct		267,946	267,946	198,024	208,578		59,375		59,375		267,946		(0)	(0)	450	09/25/2029.
358428-AE-0.	ABS - FMCLC 2004-1A C2	F.	04/15/2013.	Direct		2,000,000	2,000,000	2,042,500	2,025,040		(25,040)		(25,040)		2,000,000				59,830	01/15/2019.
36244*-AA-8.	CTL - BOND BUILDING (DC)		12/10/2013.	Direct		88,485	88,485	88,485							88,485		(0)	(0)	1,150	09/10/2029.
36294E-AB-4.	CDO - GSC 2005-6A A2	F.	04/23/2013.	Direct		1,500,000	1,500,000	1,335,000	1,418,943		81,057		81,057		1,500,000				6,519	10/23/2017.
36294H-AD-3.	ABS - GSCCC 2005-1A B		11/18/2013.	Direct		1,750,000	1,750,000	1,540,000	1,634,183		115,817		115,817		1,750,000				13,884	02/18/2020.
36298Y-AC-4.	RMBS - GSAA 2006-14 A3A		12/26/2013.	Direct		163,914	163,914	95,173	68,748						163,914		0	0	314	09/25/2036.
371833-AD-6.	ABS - GNCLC 2007-2A D		04/12/2013.	Direct		500,000	500,000	453,750	467,848		32,152		32,152		500,000				10,940	01/10/2016.
37184V-AA-9.	ABS - GNFL 2006-1A G1	R.	12/19/2013.	Direct		401,891	401,891	348,070	357,517		44,387		44,387		401,891		(0)	(0)	1,020	12/19/2032.

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identifi- cation	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
40166L-30-7.	ABS - GPAM PDFN1.NT CL E-2 SER 1		10/15/2013.	Direct.....		98,337	98,337	98,337	98,337						98,337		0	0	1,225	02/15/2025.
40166L-50-5.	ABS - GPAM PDFN1.NT CL E-2 SER 2		10/15/2013.	Direct.....		15,194	15,194	15,194	15,194						15,194		(0)	(0)	180	02/15/2025.
40166L-70-3.	ABS - GPAM PDFN1.NT CL E-2 SER 3		10/15/2013.	Direct.....		23,522	23,522	23,522							23,522				156	02/15/2025.
411707-AA-0.	ABS - HNGRY 2013-1A A2		12/20/2013.	Direct.....		22,613	22,613	22,613							22,613				475	03/20/2043.
440694-AC-1.	HORSEHEAD HOLDING CORP		09/30/2013.	CRT CAPITAL GRP		418,663	390,000	379,033	379,689		1,188		1,188		380,877		37,786	37,786	27,355	06/01/2017.
45032W-AB-4.	ISAIL 2013-1 SENIOR PART A1		12/29/2013.	Direct.....		12,158	12,158	12,158							12,158				183	09/30/2026.
45032W-AD-0.	ISAIL 2013-1 JUNIOR PART B1		12/28/2013.	Direct.....		637		637							637					09/30/2026.
45112A-AA-5.	ABS - ICONX 2012-1A A		10/25/2013.	Direct.....		102,375	102,375	102,375	102,375						102,375				2,838	01/25/2043.
45112A-AC-1.	ABS - ICONX 2013-1A A2		10/25/2013.	Direct.....		20,439	20,439	20,439									(0)	(0)	246	01/25/2043.
453083-LR-6.	CMO/RMBS - ISA 1988-1 A		01/25/2013.	Direct.....		840	840	840							840				6	02/25/2018.
45685E-AA-4.	ING US INC.	R	08/14/2013.	Unknown.....		215,166	200,000	199,892							199,922		15,244	15,244	11,961	07/15/2022.
458048-AA-3.	ABS - INCT 2005-1R1A NOTE		10/09/2013.	Direct.....		760,275	760,275	634,010	646,849		113,491		113,491		760,275				2,115	06/09/2033.
45809N-AD-9.	INTCOMEX INC.		12/15/2013.	Redemption.....		9,000		9,214	9,156		(70)		(70)		9,087		(87)	(87)	1,193	12/15/2014.
45974V-B7-2.	INTL LEASE FINANCE CORP		03/25/2013.	Maturity.....		1,090,000	1,090,000	1,100,990	1,091,361		(1,361)		(1,361)		1,090,000				34,744	03/25/2013.
46616Q-AA-9.	ABS - HENDR 2011-2A A		12/15/2013.	Direct.....		106,495	106,495	106,433							106,495		0	0	2,930	09/15/2056.
46617J-AA-4.	ABS - HENDR 2013-2A A		12/16/2013.	Direct.....		14,399	14,399	14,396							14,399		0	0	202	03/15/2062.
46617L-AA-9.	ABS - HENDR 2013-3A A		12/15/2013.	Direct.....		6,524		6,519							6,524				29	07/15/2041.
471318-AA-3.	ABS - JASPR 2005-1A A	R	11/01/2013.	Direct.....		1,411,639	1,411,639	1,277,534	1,302,516		109,142		109,142		1,411,639		(0)	(0)	4,281	08/01/2017.
478115-AA-6.	JOHNS HOPKINS UNIVERSITY		03/13/2013.	VARIOUS.....		1,926,428	1,600,000	1,598,880	1,599,130		20		20		1,599,150		327,278	327,278	56,755	07/01/2019.
487312-AA-8.	KEENAN FT DETRICK ENERGY		11/15/2013.	Direct.....		65,250	65,250	55,041	55,695		9,556		9,556		65,250				2,997	05/15/2033.
493915-AB-8.	CMO/RMBS - KPAC A A1		12/01/2013.	Direct.....		1,357		1,095	1,260		98				1,357		(0)	(0)	47	02/22/2017.
49907C-AD-6.	ABS - KBRDG 2007-1A C		10/11/2013.	Direct.....		1,250,000	1,250,000	1,143,125	1,146,208		103,792		103,792		1,250,000				40,108	01/11/2022.
50075N-AS-3.	MONDELEZ INTERNATIONAL		03/13/2013.	PERSHING & CO.		1,376,469	1,143,000	1,198,676	1,174,455		(1,164)		(1,164)		1,173,290		203,179	203,179	44,783	08/11/2017.
50190Q-AD-6.	LS POWER FUNDING		12/30/2013.	Direct.....		662,575	662,575	665,430	663,741		(1,167)		(1,167)		662,575		(0)	(0)	58,008	12/30/2016.
52176X-AA-4.	ABS - LRF 2010-2 A		04/23/2013.	Direct.....		214,660	214,660	211,306	214,134		526		526		214,660		(0)	(0)	2,101	05/20/2016.
53626Y-AB-4.	LIONS GATE ENTERTAINMENT	I	07/31/2013.	Not Available.....		1,623,900	1,510,000	1,483,775	1,488,920		3,134		3,134		1,492,054		131,846	131,846	116,081	11/01/2016.
552697-AE-4.	MDC PARTNERS INC.		04/19/2013.	Redemption.....		371,849	335,000	373,525	360,763		(2,549)		(2,549)		358,214		13,635	13,635	17,197	11/01/2016.
55608J-AA-6.	MACQUARIE GROUP LTD.	R	03/13/2013.	INC.....		751,016	700,000	698,397	699,423		129		129		699,552		51,464	51,464	32,221	08/01/2014.
55616-AA-8.	CTL - MACYS (MOONACHIE NJ)		12/15/2013.	Direct.....		4,085	3,541	3,541							3,541		544	544	121	03/15/2037.
55817R-AA-5.	CDO - MDPK 2006-2A A1	R	12/30/2013.	Direct.....		651,563	651,563	468,311	530,979		120,652		120,652		651,563		0	0	2,576	03/25/2020.
565763-AD-1.	ABS - MCLO 2005-1A C		10/28/2013.	Direct.....		500,000	500,000	458,750	482,118		17,882		17,882		500,000				2,876	07/26/2019.
570362-AB-9.	MARITIMES & NE PIPELINE		11/30/2013.	Direct.....		52,800	52,800	52,800	52,800						52,800				2,970	05/31/2014.
57161A-AC-6.	MARQUETTE TRANS CO/FINAN		09/26/2013.	Wells Fargo.....		42,600		38,950	39,157		146		146		39,302		3,298	3,298	5,268	01/15/2017.
576442-AD-9.	MASTROS RESTAURANTS/RRG		05/22/2013.	JEFFERIES & COMPANY, INC		153,026	121,869	121,869							121,869		31,157	31,157	7,028	06/01/2017.
585055-AN-6.	MEDTRONIC INC.		03/15/2013.	FENNER.....		2,295,276	1,900,000	1,898,689	1,899,113		199		199		1,899,312		395,964	395,964	54,087	03/15/2019.
59018Y-UW-9.	MERRILL LYNCH & CO.		03/13/2013.	BOND.....		2,935,240	2,750,000	2,686,943	2,734,108		1,630		1,630		2,735,738				92,813	01/15/2015.
61769R-AC-7.	ABS - MRNGS 2010-1A C	E	01/18/2013.	Direct.....		1,660,000	1,660,000	1,576,170	1,596,804		63,196		63,196		1,660,000		199,502	199,502	15,275	10/14/2020.
62940F-AB-5.	CDO - NSRCDO 8 A-R	R	12/01/2013.	Direct.....		91,582	91,582	82,882					8,700		91,582				104	02/01/2041.
62943A-AA-5.	SUPPLY		03/13/2013.	VARIOUS.....		800,000	800,000	800,000	800,000						800,000				135,150	06/25/2040.
632990-9A-7.	CMO - NATIONSBANC MTG CORP S 12.0		12/01/2013.	VARIOUS.....		2,770	2,770	2,673	2,739		2		2		2,741		29	29	123	04/01/2020.
652505-AA-6.	ABS - NWSTR 2006-1A A1		12/30/2013.	Direct.....		620,498	620,498	578,043	588,953		31,555		31,555		620,498		0	0	3,708	03/30/2022.
652509-AA-8.	ABS - NWSTR 2007-1A A1		12/02/2013.	Direct.....		127,566	127,566	114,171	127,089		4,478		4,478		127,566		0	0	547	09/30/2022.
65250V-AA-3.	ABS - NWSTR 2005-1A A1		07/25/2013.	Direct.....		468,213	468,213	449,485	468,213						468,213		(0)	(0)	1,070	07/25/2018.
665772-CB-3.	NORTHERN STATES PWR-MINN		09/05/2013.	Wells Fargo.....		5,422,500	4,500,000	4,484,205	4,485,747		548		548		4,486,295		936,205	936,205	217,969	06/01/2036.
668457-AA-2.	ABS - NTWHD 2007-1A A1		12/02/2013.	Direct.....		675,000	675,000	523,800	561,529		113,490		113,490		675,000				4,135	12/01/2037.
675757-AA-6.	ODEBRECHT DRILL VILLI/IX	R	12/30/2013.	Direct.....		90,000	90,000	93,818	93,599		(3,607)		(3,607)		90,000				2,896	06/30/2021.
677071-AK-8.	OHANA MILITARY COMM LLC		10/01/2013.	Direct.....		2,345	2,345	2,266	2,266		79		79		2,345				104	10/01/2051.
678858-BG-5.	OKLAHOMA GAS & ELECTRIC		03/13/2013.	INC.....		3,125,416	2,800,000	2,790,872	2,796,734		274		274		2,797,007		328,409	328,409	97,335	01/15/2016.
682808-AA-4.	ABS - 111 REALTY PARTNERS LP		11/01/2013.	VARIOUS.....		2,500,000	2,500,000	2,343,750	2,345,533		56,977		56,977		2,402,509		97,491	97,491	102,868	04/15/2049.
685049-AA-6.	ABS - ONGLT 2012-AA A		12/10/2013.	Direct.....		176,641	176,641	176,631							176,641		0	0	3,378	03/10/2027.
685049-AB-4.	ABS - ONGLT 2012-AA B		12/10/2013.	Direct.....		132,481	132,481	132,455	132,457		24		24		132,481		0	0	3,576	03/10/2027.
69144X-AA-7.	ABS - OXFIN 2012-1A A		12/15/2013.	Direct.....		287,202	287,202	286,550	287,035		167		167		287,202		(0)	(0)	5,120	03/15/2017.
69403W-AG-2.	PACIFIC BEACON LLC		07/15/2013.	Direct.....		1,162		985							1,162		0	0	33	07/15/2051.
70338C-10-9.	ABS - PATRONS' LEGACY 2004-I		03/05/2013.	Direct.....		115,578	115,578	97,663	98,737		16,841		16,841		115,578		(0)	(0)	2,549	01/04/2022.
717081-DB-6.	PFIZER INC.		03/15/2013.	MORGAN STANLEY CO		3,752,760	3,000,000	2,996,970	2,997,861		396		396		2,998,256		754,504	754,504	94,550	03/15/2019.
719431-AA-6.	PHYSIO-CONTROL INTERNATI		08/19/2013.	Redemption.....		9,270	9,000	9,405	9,356		(27)		(27)		9,330		(60)	(60)	973	01/15/2019.
730018-AB-4.	ABS - PLMR 2010-1A B	R	11/18/2013.	Direct.....		1,660,000	1,660,000	1,548,116	1,600,336		59,664		59,664		1,660,000				35,881	02/16/2019.
74112R-AA-8.	ABS - PART 2009-1A A		06/18/2013.	Direct.....		298,278	298,278	298,226	298,271		7		7		298,278		0	0	7,184	04/15/2017.
74756T-AR-8.	QUALITY DISTRIB/QD CAP		07/15/2013.	Redemption.....		69,010	67,000	65,576	65,772		106		106		65,878		3,132	3,132	4,668	11/01/2018.

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
749516-AA-8..	CTL - ALEX HOTEL - NEW YORK NY		.09/01/2013.	VARIOUS		353,436	353,436	353,436							353,436					.01/15/2018.
75405R-AA-1..	ABS - RPRO 2005-1A G		.12/20/2013.	Direct		52,241	52,241	45,972	46,737		5,504		5,504		52,241		0	0	238	.03/23/2024.
75405T-AA-7..	RAS LAFFAN LNG II	R	.09/30/2013.	Direct		174,600	174,600	147,199	153,819		20,784		20,784		174,600				6,962	.09/30/2020.
761263-9A-2..	REST EASY LLC 0.00 01APR22		.04/30/2013.	Redemption		2,504,700	2,420,000	2,420,000	2,420,000						2,420,000		84,700	84,700	79,562	.04/01/2022.
76882A-AA-8..	RIVERS PITTSBURGH LP/FIN		.11/13/2013.	VARIOUS		712,475	650,000	650,000	650,000						650,000		62,475	62,475	52,359	.06/15/2019.
76972K-AC-3..	LOGAN'S ROADHOUSE INC.		.01/08/2013.	LAZARD FRERES & CO.		130,375	140,000	132,800	133,726		33		33		133,758		(3,383)	(3,383)	3,595	.10/15/2017.
78402T-AE-6..	RMBS - SBIHE 2006-1A 2A		.12/26/2013.	Direct		116,825	116,825	88,860	94,184		22,646		22,646		116,825		0	0	208	.04/25/2035.
78466K-AB-4..	CD0 - SPFC 2006-1A A2	R	.11/01/2013.	Direct		949,323	949,323	768,952	838,722		110,624		110,624		949,323		0	0	3,407	.01/11/2019.
806290-AA-3..	SCHAHIN II FINAN CO SPV	R	.09/25/2013.	Direct		73,500	73,500	73,395	73,400		100		100		73,500				2,171	.09/25/2022.
				C.L. King & Associates																
808510-DA-9..	CHARLES SCHWAB CORP.		.03/13/2013.	Inc		239,276	200,000	180,472	187,559		503		503		188,062		51,214	51,214	6,977	.09/01/2017.
816752-AA-7..	SEMINOLE HARD ROCK ENT I		.03/21/2013.	WELLS FARGO SECURITIES LLC		69,825	70,000	66,500	68,357		315		315		68,672		1,153	1,153	540	.03/15/2014.
81745E-AA-7..	CMO/RMBS - SEMT 2013-8 A1		.12/25/2013.	Direct		93,091		90,954			2,138		2,138		93,091		(0)	(0)	900	.06/25/2043.
828380-AD-0..	ABS - SVLF 2010-A A		.12/01/2013.	Direct		120,245	120,238	120,237	120,150		87		87		120,238		7	7	3,078	.07/15/2022.
82838U-AA-7..	ABS - SVLF 2012-D A		.12/15/2013.	Direct		583,491	583,491	581,906	581,923		1,569		1,569		583,491				9,215	.03/17/2025.
830886-AA-3..	SKYWAY CONCESSION CO LLC	R	.02/04/2013.	Direct													10	10		.06/30/2017.
85171U-AA-5..	CMO/RMBS - SLFMT 2011-1A A1		.12/01/2013.	Direct		502,190	502,190	501,783	501,599		592		592		502,190		0	0	10,339	.01/25/2058.
86212W-AA-0..	ABS - STR 2013-2A A1		.12/20/2013.	Direct		305	305	309			(4)		(4)		305				1	.07/20/2043.
86213A-AB-5..	ABS - STR 2013-3A A2		.12/20/2013.	Direct		1,202	1,202	1,201			1		1		1,202				3	.11/20/2043.
86317A-AC-8..	STRATUS TECHNOLOGIES BER	R	.06/20/2013.	Unknown		1,200	1,000	860	887		22		22		909		291	291	84	.03/29/2015.
86359C-AD-1..	SUN - SARTS 2005-1A CTF5		.10/21/2013.	Direct		366,193	366,193	308,518	341,087		25,119		25,119		366,193		0	0	1,864	.01/21/2015.
86764P-AE-9..	SUNOCO INC.		.03/13/2013.	PERSHING & CO		2,445,198	2,100,000	2,088,009	2,094,738		819		819		2,095,557		349,641	349,641	85,903	.04/15/2015.
				MERRILL LYNCH PIERCE																
871829-AM-9..	SYSCO CORPORATION		.03/18/2013.	FENNER		1,195,780	1,000,000	993,210	995,367		221		221		995,588		200,192	200,192	27,024	.03/17/2019.
872162-AB-8..	ABS - TAL 2010-1A A		.12/20/2013.	Direct		217,500	217,500	217,500	217,500						217,500		(0)	(0)	5,353	.07/21/2025.
872376-AA-6..	CD0 - TCWGP 2004-1A REV	R	.10/15/2013.	Direct		281,387	281,387	255,359	274,373		7,016		7,016		281,387		(0)	(0)	1,515	.06/15/2016.
87356U-AA-8..	TACSEE FUNDING CO. LIMITED		.05/15/2013.	Direct		20,252	20,252	20,252	20,252						20,252					.11/12/2014.
87356U-AG-5..	ABS - TACSEE 2013-A	F	.11/15/2013.	Direct		23,221	23,221	23,221	23,221						23,221		(0)	(0)	827	.02/17/2045.
87356U-AG-5..	ABS - TACSEE 2013-A	F	.08/15/2013.	Direct		4,188	4,188	4,188	4,188						4,188					.02/17/2045.
87972U-AG-9..	ABS - TELOS 2006-1A A2		.08/16/2013.	RAYMOND JAMES/FI		1,314,100	1,360,000	377,400	734,433				79,536		813,854		500,246	500,246	8,360	.10/11/2021.
881561-NY-6..	RMBS - TMTS 2004-21HE 2A3		.12/26/2013.	Direct		105,691	105,691	88,978	96,818		8,877		8,877		105,691				821	.12/25/2034.
883435-AJ-8..	THERMADYNE HOLDINGS CORP		.12/12/2013.	Redemption		15,450	15,000	15,000	15,000						15,000		450	450	1,339	.12/15/2017.
89378T-AC-7..	TRANSMET SOC LTD.	R	.01/16/2013.	JP MORGAN CLEARING CORP.		1,750,000	1,750,000	1,729,963	1,730,670		132		132		1,730,802		19,198	19,198	34,222	.07/26/2022.
89676A-AN-3..	ABS - TCF 2006-1A NOTE		.03/15/2013.	VARIOUS		346,857	352,500	300,506	321,113		2,978		2,978		324,091		22,766	22,766	302	.11/26/2021.
89676A-AQ-6..	ABS - TCF 2007-1A NOTE		.12/26/2013.	Direct		112,500	112,500	99,703	106,576		5,928		5,928		112,500				209	.02/26/2019.
89678D-AA-3..	ABS - TCF 2012-1A A		.12/14/2013.	Direct		61,000	61,000	60,992	60,992		8		8		61,000		(0)	(0)	1,357	.05/14/2027.
905206-AA-4..	UNION BANK NA	R	.03/13/2013.	FTN FINANCIAL SECURITIES		3,405,960	3,000,000	3,053,940	3,022,169		(1,146)		(1,146)		3,021,024		384,936	384,936	62,971	.05/11/2016.
909279-BF-7..	UNITED AIRLINES INC.		.02/01/2013.	Redemption		876,000	876,000	930,243	878,878		(2,878)		(2,878)		876,000				43,253	.08/01/2013.
92553P-AB-8..	VIACOM INC.		.03/13/2013.	VARIOUS		2,955,525	2,500,000	2,482,150	2,490,150		604		604		2,490,754		464,771	464,771	69,332	.10/05/2017.
92933B-AC-8..	WMG ACQUISITION CORP.		.10/10/2013.	MLPFS INC FIXED INCOME		737,600	640,000	696,000	690,389		(4,970)		(4,970)		685,420		52,180	52,180	76,444	.10/01/2018.
92976Y-AA-0..	RMBS - WASI 2007-HE1 A		.12/26/2013.	Direct		83,451	83,451	72,967			10,486		10,486		83,451		0	0	112	.07/25/2037.
93042H-AA-9..	CTL - WALGREENS (LAMBERTVILLE MI)		.12/15/2013.	Direct		2,679	2,679	2,679	2,679		(0)		(0)		2,679		(0)	(0)	75	.06/30/2033.
93120*-AA-8..	CTL - WALGREENS (BENSENVILLE IL)		.12/15/2013.	Direct		3,087	3,087	3,087	3,087						3,087		0	0	87	.09/15/2031.
9497EB-AB-5..	RMBS - WFHET 2006-3 A2		.12/26/2013.	Direct		98,310	98,310	88,970			9,344		9,344		98,310		(0)	(0)	141	.01/25/2037.
96928*-BX-4..	CTL - WALGREENS		.12/14/2013.	Direct		33,390	33,393	33,393	33,432		(39)		(39)		33,393		(3)	(3)	1,148	.01/15/2035.
96928*-DD-6..	CTL - WALGREENS (BETHEL PARK PA)		.12/15/2013.	Direct		6,945	6,945	6,945	6,945						6,945				236	.10/15/2034.
970631-AA-5..	ABS - WESTF 2012-A A		.12/15/2013.	Direct		103,271	103,271	103,271	103,271						103,271		0	0	3,065	.09/15/2037.
97ERM3-96-2..	VALEANT PHARMACEUT.		.09/26/2013.	Not Available		10,000	10,000	9,841			2		2		9,843		157	157	0	.08/05/2020.
000000-00-0..	GUGGENHEIM LOAN SERV CO LLC		.12/15/2013.	Direct		130,091	130,091	130,091	131,074		(983)		(983)		130,091		0	0	(241)	.07/15/2055.
63722W-AR-6..	ABS - GARAT 2007-A A1	F	.10/09/2013.	Direct		408,000	408,000	381,826	383,038		24,969		24,969		408,000				1,305	.07/09/2017.
U81641-AA-7..	SEMINOLE TRIBE OF FLORID		.10/01/2013.	Maturity		205,000	205,000	178,863	199,806		5,194		5,194		205,000				11,886	.10/01/2013.
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						118,042,794	108,456,434	102,801,753	102,999,395											

## E14.4

## E14.4

## E14.4

## E14.4

# ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE D - PART 5

**Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year**

1  CUSIP identification	2  Description	3  F o r e i g n	4  Date Acquired	5  Name of Vendor	6  Disposal Date	7  Name of Purchaser	8  Par Value (Bonds) or Number of Shares (Stocks)	9  Actual Cost	10  Consideration	11  Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17  Foreign Exchange Gain (Loss) on Disposal	18  Realized Gain (Loss) on Disposal	19  Total Gain (Loss) on Disposal	20  Interest and Dividends Received During Year	21  Paid for Accrued Interest and Dividends		
											12  Unrealized Valuation Increase/ (Decrease)	13  Current Year's (Amortization)/ Accretion	14  Current Year's Other-Than- Temporary Impairment Recognized	15  Total Change In B./A. C.V. (12 + 13 - 14)	16  Total Foreign Exchange Change in B./A. C.V.							
0599999 - Bonds - U.S. Governments																						
50065T-AC-7.. KOREA FINANCE CORP.....	F..		04/11/2013..	JP MORGAN CLEARING CORP.....	04/12/2013..	Various.....	420,000	467,481	467,114	467,459		(22)		(22)			(345)	(345)	8,132	8,040		
1099999 - Bonds - All Other Governments							420,000	467,481	467,114	467,459		(22)		(22)			(345)	(345)	8,132	8,040		
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)																						
2499999 - Bonds - U.S. Political Subdivisions of State, Territories and Possessions (Direct and Guaranteed)																						
3199999 - Bonds - U. S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																						
055921-AB-6.. BMC SOFTWARE INC.....			03/01/2013..	BARCLAYS CAPITAL INC FIXED INC.....	08/15/2013..	TENDER/PURCHASE OFFER.....	1,000,000	1,010,960	1,015,000	1,010,483		(477)		(477)			4,517	4,517	24,201	2,479		
372491-AA-8.. GENWORTH HOLDINGS INC.....			08/05/2013..	JP MORGAN SECURITIES LIMITED.....	08/05/2013..	JP MORGAN CLEARING CORP. CANTOR FITZGERALD & CO.....	100,000	99,686	100,186	99,686							500	500				
45866F-AA-2.. INTERCONTINENTALEXCHANGE.....			10/01/2013..	Wells Fargo.....	10/11/2013..	INC.....	500,000	496,125	497,955	496,133		.8		.8			1,822	1,822	500			
570535-AP-9.. MARKEL CORPORATION.....			03/05/2013..	WELLS FARGO SECURITIES LLC.....	03/05/2013..	JP MORGAN CLEARING CORP.....	300,000	294,540	296,040	294,540							1,500	1,500				
855030-AM-4.. STAPLES INC.....			01/07/2013..	BARCLAYS CAPITAL INC FIXED INC.....	01/07/2013..	JP MORGAN CLEARING CORP.....	600,000	598,848	601,368	598,848							2,520	2,520				
9TERM3-9E-5.. GUGGENHEIM PARTNER.....			07/18/2013..	MLPFS INC FIXED INCOME.....	11/26/2013..	MLPFS INC FIXED INCOME.....	3,400,000	3,391,500	3,430,013	3,391,600		100		100			38,413	38,413	15,453			
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)							5,900,000	5,891,659	5,940,562	5,891,290		(369)		(369)			49,272	49,272	40,155	2,479		
4899999 - Bonds - Hybrid Securities																						
5599999 - Bonds - Parent, Subsidiaries and Affiliates																						
8399998 - Subtotal Bonds							6,320,000	6,359,140	6,407,676	6,358,748		(392)		(392)			48,927	48,927	48,287	10,519		
8499999 - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																						
8599999 - Preferred Stocks - Parent, Subs and Affiliates																						
8999998 - Subtotals - Preferred Stocks																						
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)																						
9199999 - Common Stocks - Parent, Subsidiaries and Affiliates																						
9299999 - Common Stocks - Mutual Funds																						
609068-DF-5.. FEDERATED TRSY OBLIG MM-I #68 FFS.....			12/02/2013..	Direct.....	12/25/2013..	Direct.....	9,375,030	9,375	9,375	9,375											0	
9399999 - Common Stocks - Money Market Mutual Funds								9,375	9,375	9,375										0		
9799998 - Subtotals - Common Stocks								9,375	9,375	9,375										0		
9899999 - Subtotals - Preferred and Common Stocks								9,375	9,375	9,375										0		
								</														

E15

## SCHEDULE D - PART 6 - SECTION 1

**NONE**

- |  |    |
|--|----|
| 1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: | \$ |
| 2. Total amount of intangible assets nonadmitted:  | \$ |

## SCHEDULE D - PART 6 - SECTION 2

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change In Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0199999	- U.S. Governments - Issuer Obligations															xxx	xxx	xxx		
0299999	- U.S. Governments - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
0399999	- U.S. Governments - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
0499999	- U.S. Governments - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
0599999	- Subtotals - U.S. Governments															xxx	xxx	xxx		
0699999	- All Other Governments - Issuer Obligations															xxx	xxx	xxx		
0799999	- All Other Governments - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
0899999	- All Other Governments - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
0999999	- All Other Governments - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
1099999	- Subtotals - All Other Governments															xxx	xxx	xxx		
1199999	- U.S. States, Territories and Possessions - Issuer Obligations															xxx	xxx	xxx		
1299999	- U.S. States, Territories and Possessions - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
1399999	- U.S. States, Territories and Possessions - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
1499999	- U.S. States, Territories and Possessions - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
1799999	- Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)															xxx	xxx	xxx		
1899999	- U.S. Political Subdivisions - Issuer Obligations															xxx	xxx	xxx		
1999999	- U.S. Political Subdivisions - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
2099999	- U.S. Political Subdivisions - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
2199999	- U.S. Political Subdivisions - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
2499999	- Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)															xxx	xxx	xxx		
2599999	- U.S. Special Revenue - Issuer Obligations															xxx	xxx	xxx		
2699999	- U.S. Special Revenue - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
2799999	- U.S. Special Revenue - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
2899999	- U.S. Special Revenue - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
3199999	- Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions Governments and Their Political Subdivisions															xxx	xxx	xxx		
3299999	- Industrial and Miscellaneous - Issuer Obligations															xxx	xxx	xxx		
3399999	- Industrial and Miscellaneous - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
3499999	- Industrial and Miscellaneous - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
3599999	- Industrial and Miscellaneous - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
3899999	- Subtotals - Industrial and Miscellaneous (Unaffiliated)															xxx	xxx	xxx		
4299999	- Hybrid Securities - Issuer Obligations															xxx	xxx	xxx		
4399999	- Hybrid Securities - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
4499999	- Hybrid Securities - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
4599999	- Hybrid Securities - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
4899999	- Subtotals - Hybrid Securities															xxx	xxx	xxx		
4999999	- Parent, Subsidiaries and Affiliates - Issuer Obligations															xxx	xxx	xxx		
5099999	- Parent, Subsidiaries and Affiliates - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
5199999	- Parent, Subsidiaries and Affiliates - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
5299999	- Parent, Subsidiaries and Affiliates - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
5599999	- Subtotals - Parent, Subsidiaries and Affiliates Bonds															xxx	xxx	xxx		
7799999	- Subtotals - Issuer Obligations															xxx	xxx	xxx		
7899999	- Subtotals - Residential Mortgage-Backed Securities															xxx	xxx	xxx		
7999999	- Subtotals - Commercial Mortgage-Backed Securities															xxx	xxx	xxx		
8099999	- Subtotals - Other Loan-Backed and Structured Securities															xxx	xxx	xxx		
8399999	- Subtotals - Bonds															xxx	xxx	xxx		
8499999	- Parent, Subsidiaries and Affiliates - Mortgage Loans											xxx				xxx	xxx	xxx		
8599999	- Parent, Subsidiaries and Affiliates - Other Short-Term Invested Assets											xxx				xxx	xxx	xxx		
8699999	- Subtotals - Parent, Subsidiaries and Affiliates											xxx				xxx	xxx	xxx		
8799999	- Mortgage Loans											xxx				xxx	xxx	xxx		
31846V-41-9	FIRST AM TREAS OBLI-INS INV.....	SD..		11/15/2013	Direct.....		15,000					15,000	15,000				0.010	N/A		

## E17.1

## SCHEDULE DA - PART 1

**Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year**

[illegible]

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part A - Section 2

NONE

Sch. DB - Pt. A - Sn. 2 - Footnote (a)

NONE

Schedule DB - Part B - Section 1- Future

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part B - Section 2- Future

NONE

Sch. DB - Pt. B - Sn. 2 - Footnotes

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 2 [Cont.]

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

## ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

## SCHEDULE E - PART 1 - CASH

[illegible]

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January .....	7,433,423	4. April .....	5,357,974	7. July .....	4,275,700	10. October .....	13,745,677
2. February .....	11,424,950	5. May .....	12,149,685	8. August .....	8,679,094	11. November .....	22,621,536
3. March .....	4,987,537	6. June .....	7,132,830	9. September .....	11,963,679	12. December .....	10,054,538

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
TREASURY BILL.....		10/25/2013.....		01/16/2014.....	2,499,972		125
0199999 - U.S. Governments - Issuer Obligations					2,499,972		125
0299999 - U.S. Governments - Residential Mortgage-Backed Securities							
0399999 - U.S. Governments - Commercial Mortgage-Backed Securities							
0499999 - All Other Governments - Other Loan-Backed and Structured Securities							
0599999 - Subtotals - U.S. Governments					2,499,972		125
0699999 - All Other Governments - Issuer Obligations							
0799999 - All Other Governments - Residential Mortgage-Backed Securities							
0899999 - All Other Governments - Commercial Mortgage-Backed Securities							
0999999 - All Other Governments - Other Loan-Backed and Structured Securities							
1099999 - Subtotals - All Other Governments							
1199999 - U.S. States, Territories and Possessions - Issuer Obligations							
1299999 - U.S. States, Territories and Possessions - Residential Mortgage-Backed Securities							
1399999 - U.S. States, Territories and Possessions - Commercial Mortgage-Backed Securities							
1499999 - U.S. States, Territories and Possessions - Other Loan-Backed and Structured Securities							
1799999 - Subtotals - States, Territories and Possessions (Direct and Guaranteed)							
1899999 - U.S. Political Subdivisions - Issuer Obligations							
1999999 - U.S. Political Subdivisions - Residential Mortgage-Backed Securities							
2099999 - U.S. Political Subdivisions - Commercial Mortgage-Backed Securities							
2199999 - U.S. Political Subdivisions - Other Loan-Backed and Structured Securities							
2499999 - Subtotals - Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)							
2599999 - U.S. Special Revenue - Issuer Obligations							
2699999 - U.S. Special Revenue - Residential Mortgage-Backed Securities							
2799999 - U.S. Special Revenue - Commercial Mortgage-Backed Securities							
2899999 - U.S. Special Revenue - Other Loan-Backed and Structured Securities							
3199999 - Subtotals - Special Revenue							
3299999 - Industrial and Miscellaneous - Issuer Obligations							
3399999 - Industrial and Miscellaneous - Residential Mortgage-Backed Securities							
3499999 - Industrial and Miscellaneous - Commercial Mortgage-Backed Securities							
3599999 - Industrial and Miscellaneous - Other Loan-Backed and Structured Securities							
3899999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)							
4299999 - Hybrid Securities - Issuer Obligations							
4399999 - Hybrid Securities - Residential Mortgage-Backed Securities							
4499999 - Hybrid Securities - Commercial Mortgage-Backed Securities							
4599999 - Hybrid Securities - Other Loan-Backed and Structured Securities							
4899999 - Subtotals - Hybrid Securities							
4999999 - Parent, Subsidiaries and Affiliates Bonds - Issuer Obligations							
5099999 - Parent, Subsidiaries and Affiliates Bonds - Residential Mortgage-Backed Securities							
5199999 - Parent, Subsidiaries and Affiliates Bonds - Commercial Mortgage-Backed Securities							
5299999 - Parent, Subsidiaries and Affiliates Bonds - Other Loan-Backed and Structured Securities							
5599999 - Subtotals - Parent, Subsidiaries and Affiliates Bonds							
7799999 - Subtotals - Issuer Obligations					2,499,972		125
7899999 - Subtotals - Residential Mortgage-Backed Securities							
7999999 - Subtotals - Commercial Mortgage-Backed Securities							
8099999 - Subtotals - Other Loan-Backed and Structured Securities							
8399999 - Subtotals - Bonds					2,499,972		125
8499999 - Sweep Accounts							
8599999 - Other Cash Equivalents							
8699999 Totals					2,499,972		125

SCHEDULE E PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For The Benefit of All Policyholders		All Other Special Deposits	
				3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
States, etc.		Type of Deposits	Purpose of Deposits				
1. Alabama .....	AL .....						
2. Alaska .....	AK .....						
3. Arizona .....	AZ .....						
4. Arkansas .....	AR .....	B.....	Required Statutory Deposit.....			159,199	178,734
5. California .....	CA .....						
6. Colorado .....	CO .....						
7. Connecticut .....	CT .....						
8. Delaware .....	DE .....						
9. District of Columbia .....	DC .....						
10. Florida .....	FL .....						
11. Georgia .....	GA .....	B.....	Required Statutory Deposit.....			159,199	178,734
12. Hawaii .....	HI .....						
13. Idaho .....	ID .....						
14. Illinois .....	IL .....						
15. Indiana .....	IN .....						
16. Iowa .....	IA .....						
17. Kansas .....	KS .....						
18. Kentucky .....	KY .....						
19. Louisiana .....	LA .....						
20. Maine .....	ME .....						
21. Maryland .....	MD .....						
22. Massachusetts .....	MA .....	B.....	Required Statutory Deposit.....			497,971	595,781
23. Michigan .....	MI .....						
24. Minnesota .....	MN .....						
25. Mississippi .....	MS .....						
26. Missouri .....	MO .....						
27. Montana .....	MT .....						
28. Nebraska .....	NE .....						
29. Nevada .....	NV .....						
30. New Hampshire .....	NH .....	B.....	Required Statutory Deposit.....			497,965	595,781
31. New Jersey .....	NJ .....						
32. New Mexico .....	NM .....	B.....	Required Statutory Deposit.....			106,133	119,156
33. New York .....	NY .....						
34. North Carolina .....	NC .....	B.....	Required Statutory Deposit.....			424,532	476,625
35. North Dakota .....	ND .....						
36. Ohio .....	OH .....						
37. Oklahoma .....	OK .....						
38. Oregon .....	OR .....						
39. Pennsylvania .....	PA .....						
40. Rhode Island .....	RI .....						
41. South Carolina .....	SC .....	B.....	Required Statutory Deposit.....			171,434	173,453
42. South Dakota .....	SD .....						
43. Tennessee .....	TN .....						
44. Texas .....	TX .....	B.....	Required Statutory Deposit.....	2,308,391	2,591,647		
45. Utah .....	UT .....						
46. Vermont .....	VT .....						
47. Virginia .....	VA .....	B.....	Required Statutory Deposit.....			124,493	148,945
48. Washington .....	WA .....						
49. West Virginia .....	WV .....						
50. Wisconsin .....	WI .....						
51. Wyoming .....	WY .....						
52. American Samoa .....	AS .....						
53. Guam .....	GU .....						
54. Puerto Rico .....	PR .....						
55. US Virgin Islands .....	VI .....						
56. Northern Mariana Islands .....	MP .....						
57. Canada .....	CAN .....						
58. Aggregate Other Alien .....	OT .....	XXX.....	XXX.....				
59. Total .....	XXX.....		XXX.....	2,308,391	2,591,647	2,140,926	2,467,209
DETAILS OF WRITE-INS							
5801. ....							
5802. ....							
5803. ....							
5898. Sum of remaining write-ins for Line 58 from overflow page .....	XXX.....		XXX.....				
5899. Totals (Lines 5801 - 5803 + 5898)(Line 58 above) .....	XXX.....		XXX.....				



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only  
For The Year Ended December 31, 2013  
(To Be Filed by April 1)

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives As of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS							
1. Comprehensive Major Medical							
1.1 With Contract Reserves							
1.2 Without Contract Reserves							
1.3 Subtotal							
2. Short-Term Medical							
2.1 With Contract Reserves							
2.2 Without Contract Reserves							
2.3 Subtotal							
3. Other Medical (Non-Comprehensive)							
3.1 With Contract Reserves							
3.2 Without Contract Reserves							
3.3 Subtotal							
4. Specified/Named Disease							
4.1 With Contract Reserves							
4.2 Without Contract Reserves							
4.3 Subtotal							
5. Limited Benefit							
5.1 With Contract Reserves							
5.2 Without Contract Reserves							
5.3 Subtotal							
6. Student							
6.1 With Contract Reserves							
6.2 Without Contract Reserves							
6.3 Subtotal							
7. Accident Only or AD&D							
7.1 With Contract Reserves							
7.2 Without Contract Reserves							
7.3 Subtotal							
8. Disability Income – Short-Term							
8.1 With Contract Reserves							
8.2 Without Contract Reserves							
8.3 Subtotal							



ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only  
For The Year Ended December 31, 2013  
(To Be Filed by April 1)

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives As of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS (Continued)							
9. Disability Income – Long-Term							
9.1 With Contract Reserves							
9.2 Without Contract Reserves							
9.3 Subtotal							
10. Long-Term Care							
10.1 With Contract Reserves							
10.2 Without Contract Reserves							
10.3 Subtotal							
11. Medicare Supplement (Medigap)							
11.1 With Contract Reserves							
11.2 Without Contract Reserves							
11.3 Subtotal							
12. Dental							
12.1 With Contract Reserves							
12.2 Without Contract Reserves							
12.3 Subtotal							
13. State Children's Health Insurance Program							
13.1 With Contract Reserves							
13.2 Without Contract Reserves							
13.3 Subtotal							
14. Medicare							
14.1 With Contract Reserves							
14.2 Without Contract Reserves							
14.3 Subtotal							
15. Medicaid							
15.1 With Contract Reserves							
15.2 Without Contract Reserves							
15.3 Subtotal							
16. Medicare Part D – Stand-Alone							
16.1 With Contract Reserves							
16.2 Without Contract Reserves							
16.3 Subtotal							
17. Other Individual Business							
17.1 With Contract Reserves	2,369		(2,047)	(86.408)	19	19	19
17.2 Without Contract Reserves							
17.3 Subtotal	2,369		(2,047)	(86.408)	19	19	19
18. Total Individual Business							
18.1 With Contract Reserves	2,369		(2,047)	(86.408)	19	19	19
18.2 Without Contract Reserves							
19. Grand Total Individual	2,369		(2,047)	(86.408)	19	19	19

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only  
For The Year Ended December 31, 2013  
(To Be Filed by April 1)

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives As of Dec. 31	Member Months
B. GROUP BUSINESS							
Comprehensive Major Medical							
1. Single Employer							
1.1 Small Employer.....							
1.2 Other Employer.....							
1.3 Single Employer Subtotal.....							
2. Multiple Employer Assns and Trusts.....							
3. Other Associations and Discretionary Trusts.....							
4. Other Comprehensive Major Medical.....							
5. Comprehensive/Major Medical Subtotal.....							
Other Medical (Non-Comprehensive)							
6. Specified/Named Disease.....							
7. Limited Benefit.....							
8. Student.....							
9. Accident Only or AD&D.....							
10. Disability Income – Short-term.....							
11. Disability Income – Long-term.....							
12. Long-Term Care.....							
13. Medicare Supplement (Medigap).....							
14. Federal Employees Health Benefits Plan.....							
15. Tricare.....							
16. Dental.....							
17. Medicare.....							
18. Medicare Part D – Stand-Alone.....							
19. Other Group Care.....							
20. Grand Total Group Business.....							
C. OTHER BUSINESS							
1. Credit (Individual and Group).....							
2. Stop Loss/Excess Loss.....							
3. Administrative Services Only.....	XXX	XXX	XXX	XXX			
4. Administrative Services Contracts.....	XXX	XXX	XXX	XXX			
5. Grand Total Other Business.....							
D. TOTAL BUSINESS							
1. Total Non U.S. Policy Forms.....							
2. Grand Total Individual, Group and Other Business.....	2,369		(2,047)	(86.408)	19	19	19

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

PART 1 - INDIVIDUAL POLICIES  
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business.....	2,369		(2,047)	(86.408)
2. Other Forms Direct Business.....				
3. Total Direct Business.....	2,369		(2,047)	(86.408)
4. Reinsurance Assumed.....				
5. Less Reinsurance Ceded.....				
6. Total	2,369		(2,047)	(86.408)

PART 2 - GROUP POLICIES  
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business.....				
2. Other Forms Direct Business.....				
3. Total Direct Business.....				
4. Reinsurance Assumed.....				
5. Less Reinsurance Ceded.....				
6. Total				

PART 3 - CREDIT POLICIES (Individual and Group)  
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business.....				
2. Other Forms Direct Business.....				
3. Total Direct Business.....				
4. Reinsurance Assumed.....				
5. Less Reinsurance Ceded.....				
6. Total				

PART 4 – ALL INDIVIDUAL, GROUP AND CREDIT POLICIES  
SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business.....	2,369		(2,047)	(86.408)
2. Other Forms Direct Business.....				
3. Total Direct Business.....	2,369		(2,047)	(86.408)
4. Reinsurance Assumed.....				
5. Less Reinsurance Ceded.....				
6. Total	2,369		(2,047)	(86.408)



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 1

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY

2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF		Texas		DURING THE YEAR 2013					NAIC Company Code 69396					
		Business Subject to MLR									10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% Rule)	13 Subtotal (Cols 1 thru 12)	14 Uninsured Plans	15 Total (13 + 14)
		Comprehensive Health Coverage			Mini-Med Plans			Expatriate Plans		9 Student Health Plans						
		1 Individual	2 Small Group Employer	3 Large Group Employer	4 Individual	5 Small Group Employer	6 Large Group Employer	7 Small Group	8 Large Group							
1.	Premium:															
	1.1 Health premiums earned (From Part 2, Line 1.11)											2,369		2,369	XXX	2,369
	1.2 Federal high risk pools														XXX	
	1.3 State high risk pools														XXX	
	1.4 Premiums earned including state and federal high risk programs (Lines 1.1 + 1.2 + 1.3)											2,369		2,369	XXX	2,369
	1.5 Federal taxes and federal assessments															
	1.6 State insurance, premium and other taxes (Similar local taxes of \$ )															
	1.6a Community Benefit Expenditures (informational only)															
	1.7 Regulatory authority licenses and fees															
	1.8 Adjusted premiums earned (Lines 1.4 – 1.5 – 1.6 – 1.7)											2,369		2,369	XXX	2,369
	1.9 Net assumed less ceded reinsurance premiums earned														XXX	
	1.10 Other adjustments due to MLR calculations - Premiums														XXX	
	1.11 Risk revenue														XXX	
	1.12 Net adjusted premiums earned after reinsurance (Lines 1.8 + 1.9 + 1.10 + 1.11)											2,369		2,369	XXX	2,369
2.	Claims:															
	2.1 Incurred claims excluding prescription drugs											(2,047)		(2,047)	XXX	(2,047)
	2.2 Prescription drugs														XXX	
	2.3 Pharmaceutical rebates														XXX	
	2.4 State stop loss, market stabilization and claim/census based assessments (informational only)														XXX	
3.	Incurred medical incentive pools and bonuses														XXX	
4.	Deductible Fraud and Abuse Detection/Recovery Expenses (for MLR use only)															
5.	5.0 Total incurred claims (Lines 2.1 + 2.2 – 2.3 + 3) (From Part 2, Line 2.15)											(2,047)		(2,047)	XXX	(2,047)
	5.1 Net assumed less ceded reinsurance claims incurred														XXX	
	5.2 Other adjustments due to MLR calculations - Claims														XXX	
	5.3 Rebates paid										XXX	XXX	XXX		XXX	
	5.4 Estimated rebates unpaid prior year										XXX	XXX	XXX		XXX	
	5.5 Estimated rebates unpaid current year										XXX	XXX	XXX		XXX	
	5.6 Fee for service and co-pay revenue														XXX	
	5.7 Net incurred claims after reinsurance (Lines 5.0 + 5.1 + 5.2 + 5.3 -5.4 + 5.5 - 5.6)											(2,047)		(2,047)	XXX	(2,047)

216-1.TX



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 1

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY

2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF Texas		Business Subject to MLR							DURING THE YEAR 2013		NAIC Company Code 69396			
		Comprehensive Health Coverage			Mini-Med Plans			Expatriate Plans		9 Student Health Plans	10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% Rule)	13 Subtotal (Cols 1 thru 12)	14 Uninsured Plans	15 Total (13 + 14)
		1	2	3	4	5	6	7	8							
		Individual	Small Group Employer	Large Group Employer	Individual	Small Group Employer	Large Group Employer	Small Group	Large Group							
6.	Improving Health Care Quality Expenses Incurred:															
	6.1 Improve Health Outcomes															
	6.2 Activities to prevent hospital readmissions															
	6.3 Improve patient safety and reduce medical errors															
	6.4 Wellness and health promotion activities															
	6.5 Health Information Technology expenses related to health improvement															
	6.6 Total of Defined Expenses Incurred for Improving Health Care Quality (Lines 6.1 + 6.2 + 6.3 + 6.4 + 6.5)															
7.	Preliminary Medical Loss Ratio: MLR (Lines 4 + 5.0 + 6.6) / Line 1.8										XXX	XXX	XXX	XXX	XXX	XXX
8.	Claims Adjustment Expenses:															
	8.1 Cost containment expenses not included in quality of care expenses in Line 6.6															
	8.2 All other claims adjustment expenses															
	8.3 Total claims adjustment expenses (Lines 8.1 + 8.2)															
9.	Claims Adjustment Expense Ratio (Line 8.3 / Line 1.8)													XXX	XXX	XXX
10.	General and Administrative (G&A) Expenses:															
	10.1 Direct sales salaries and benefits															
	10.2 Agents and brokers fees and commissions															
	10.3 Other taxes (excluding taxes on Lines 1.5 through 1.7 and Line 14 below)															
	10.4 Other general and administrative expenses															
	10.4a Community Benefit Expenditures (informational only)															
	10.5 Total general and administrative (Lines 10.1 + 10.2 + 10.3 + 10.4)															
11.	Underwriting Gain/(Loss) (Lines 1.12 – 5.7 – 6.6 – 8.3 – 10.5)											4,416		4,416	XXX	4,416
12.	Income from Fees of Uninsured Plans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
13.	Net Investment and Other Gain/(Loss)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	
14.	Federal Income Taxes (excluding taxes on Line 1.5 above)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	
15.	Net Gain or (Loss) (Lines 11 + 12 + 13 - 14)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	4,416	XXX	4,416
16.	ICD-10 Implementation Expenses (informational only; already included in general expenses and Line 6.5)															
	16a ICD-10 Implementation Expenses (informational only; already included in Line 6.5)															
	OTHER INDICATORS:															
1.	Number of Certificates / Policies											19		19		19
2.	Number of Covered Lives											19		19		19
3.	Number of Groups	XXX			XXX											
4.	Member Months											19		19		19

Is run-off business reported in Columns 1 through 9? .....Yes [ ] No [ ] If yes, show the amount of premiums and claims included: Premiums \$ ..... Claims \$ .....

216-1.TX.1



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 2

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY 2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF Texas			DURING THE YEAR 2013					NAIC Company Code 69396				
		Comprehensive Health Coverage			Business Subject to MLR			Expatriate Plans		9 Student Health Plans	10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% rule)	13 Total (a)
		Mini-med Plans			4 Individual	5 Small Group Employer	6 Large Group Employer	7 Small Group	8 Large Group					
		1 Individual	2 Small Group Employer	3 Large Group Employer										
1.	Health Premiums Earned:													
	1.1 Direct premiums written.....											2,369		2,369
	1.2 Unearned premium prior year.....													
	1.3 Unearned premium current year.....													
	1.4 Change in unearned premium (Lines 1.2 – 1.3).....													
	1.5 Paid rate credits.....													
	1.6 Reserve for rate credits current year.....													
	1.7 Reserve for rate credits prior year.....													
	1.8 Change in reserve for rate credits (Lines 1.6 – 1.7).....													
	1.9 Premium balances written off.....													
	1.10 Group conversion charge.....													
	1.11 Total direct premiums earned (Lines 1.1 + 1.4 – 1.9 + 1.10).....											2,369		2,369
	1.12 Assumed premiums earned from non-affiliates.....													
	1.13 Net assumed less ceded premiums earned from affiliates.....													
	1.14 Ceded premiums earned to non-affiliates.....													
	1.15 Other adjustments due to MLR calculation – Premiums.....													
	1.16 Net premiums earned (Lines 1.11 – 1.5 – 1.8 + 1.12 + 1.13 – 1.14 + 1.15).....											2,369		2,369
2.	Direct Claims Incurred:													
	2.1 Paid claims during the year.....											(2,047)		(2,047)
	2.2 Direct claim liability current year.....													
	2.3 Direct claim liability prior year.....													
	2.4 Direct claim reserves current year.....													
	2.5 Direct claim reserves prior year.....													
	2.6 Direct contract reserves current year.....													
	2.7 Direct contract reserves prior year.....													
	2.8 Paid rate credits.....													
	2.9 Reserve for rate credits current year.....													
	2.10 Reserve for rate credits prior year.....													
	2.11 Incurred medical incentive pools and bonuses (Lines 2.11a + 2.11b – 2.11c).....													
	2.11a Paid medical incentive pools and bonuses current year.....													
	2.11b Accrued medical incentive pools and bonuses current year.....													
	2.11c Accrued medical incentive pools and bonuses prior year.....													
	2.12 Net healthcare receivables (Lines 2.12a – 2.12b).....													
	2.12a Healthcare receivables current year.....													
	2.12b Healthcare receivables prior year.....													
	2.13 Group conversion charge.....													
	2.14 Multi-option coverage blended rate adjustment.....													
	2.15 Total incurred claims (Lines 2.1 + 2.2 – 2.3 + 2.4 – 2.5 + 2.6 – 2.7 + 2.8 + 2.9 - 2.10 + 2.11 – 2.12 + 2.13 + 2.14).....											(2,047)		(2,047)
	2.16 Assumed incurred claims from non-affiliates.....													
	2.17 Net assumed less ceded incurred claims from affiliates.....													
	2.18 Ceded incurred claims to non-affiliates.....													
	2.19 Other adjustments due to MLR calculation – Claims.....													
	2.20 Net Incurred Claims (Lines 2.15 - 2.8 - 2.9 + 2.10 + 2.16 + 2.17 - 2.18 + 2.19).....											(2,047)		(2,047)
3.	Fraud and Abuse Recoveries that Reduced PAID Claims in Line 2.1 above (informational only)													

(a) Column 13, Line 1.1 includes direct written premium of \$ ..... for stand-alone dental and \$ ..... for stand-alone vision policies.

216-2.TX



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY 2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF Texas		DURING THE YEAR 2013				NAIC Company Code 69396			
All Expenses		Improving Health Care Quality Expenses						Claims Adjustment Expenses		9	10
		1	2	3	4	5	6	7	8		
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	Cost Containment Expenses	Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
1.	Individual Comprehensive Coverage Expenses:										
	1.1 Salaries (including \$ ..... for affiliated services).....										
	1.2 Outsourced services.....										
	1.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	1.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	1.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	1.6 Other expenses (incl \$ ..... for affiliated services).....										
	1.7 Subtotal before reimbursements and taxes (1.1 to 1.6).....										
	1.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	1.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XX	XXX	XXX	XXX	XXX	XXX		
	1.10 Total (1.7 to 1.9).....										
1.11 Total Fraud and abuse detection/recovery expenses included in Column 7 (informational only)											
2.	Small Group Comprehensive Coverage Expenses:										
	2.1 Salaries (including \$ ..... for affiliated services).....										
	2.2 Outsourced Services.....										
	2.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	2.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	2.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	2.6 Other expenses (incl \$ ..... for affiliated services).....										
	2.7 Subtotal before reimbursements and taxes (2.1 to 2.6).....										
	2.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	2.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	2.10 Total (2.7 to 2.9).....										
2.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)											
3.	Large Group Comprehensive Coverage Expenses:										
	3.1 Salaries (including \$ ..... for affiliated services).....										
	3.2 Outsourced services.....										
	3.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	3.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	3.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	3.6 Other expenses (incl \$ ..... for affiliated services).....										
	3.7 Subtotal before reimbursements and taxes (3.1 to 3.6).....										
	3.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	3.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	3.10 Total (3.7 to 3.9).....										
3.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)											

NONE

216-3.TX

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3 (Continued)

	All Expenses	Improving Health Care Quality Expenses						Claims Adjustment Expenses		9	10
		1	2	3	4	5	6	7	8		
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	Cost Containment Expenses	Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
4.	Individual Mini-Med Plans Expenses										
	4.1 Salaries (including \$ ..... for affiliated services).....										
	4.2 Outsourced services.....										
	4.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	4.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	4.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	4.6 Other expenses (incl \$ ..... for affiliated services).....										
	4.7 Subtotal before reimbursements and taxes (4.1 to 4.6).....										
	4.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	4.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	4.10 Total (4.7 to 4.9).....										
5.	Small Group Mini-Med Plans Expenses										
	5.1 Salaries (including \$ ..... for affiliated services).....										
	5.2 Outsourced services.....										
	5.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	5.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	5.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	5.6 Other expenses (incl \$ ..... for affiliated services).....										
	5.7 Subtotal before reimbursements and taxes (5.1 to 5.6).....										
	5.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	5.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	5.10 Total (5.7 to 5.9).....										
6.	Large Group Mini-Med Plans Expenses										
	6.1 Salaries (including \$ ..... for affiliated services).....										
	6.2 Outsourced services.....										
	6.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	6.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	6.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	6.6 Other expenses (incl \$ ..... for affiliated services).....										
	6.7 Subtotal before reimbursements and taxes (6.1 to 6.6).....										
	6.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	6.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	6.10 Total (6.7 to 6.9).....										
	6.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										

NONE



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3 (Continued)

	All Expenses	Improving Health Care Quality Expenses						Claims Adjustment Expenses		9	10
		1	2	3	4	5	6	7	8		
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	Cost Containment Expenses	Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
7.	Small Group Expatriate Plans Expenses										
	7.1 Salaries (including \$ ..... for affiliated services).....										
	7.2 Outsourced services.....										
	7.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	7.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	7.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	7.6 Other expenses (incl \$ ..... for affiliated services).....										
	7.7 Subtotal before reimbursements and taxes (7.1 to 7.6).....										
	7.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	7.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	7.10 Total (7.7 to 7.9).....										
	7.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
8.	Large Group Expatriate Plans Expenses										
	8.1 Salaries (including \$ ..... for affiliated services).....										
	8.2 Outsourced services.....										
	8.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	8.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	8.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	8.6 Other expenses (incl \$ ..... for affiliated services).....										
	8.7 Subtotal before reimbursements and taxes (8.1 to 8.6).....										
	8.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	8.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	8.10 Total (8.7 to 8.9).....										
	8.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
9.	Student Health Plans Expenses										
	9.1 Salaries (including \$ ..... for affiliated services).....										
	9.2 Outsourced services.....										
	9.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	9.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	9.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	9.6 Other expenses (incl \$ ..... for affiliated services).....										
	9.7 Subtotal before reimbursements and taxes (9.1 to 9.6).....										
	9.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	9.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	9.10 Total (9.7 to 9.9).....										
	9.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										

NONE



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 1

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY

2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF		Consolidated		Business Subject to MLR					DURING THE YEAR 2013		NAIC Company Code 69396			
		Comprehensive Health Coverage			Mini-Med Plans			Expatriate Plans		9 Student Health Plans	10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% Rule)	13 Subtotal (Cols 1 thru 12)	14 Uninsured Plans	15 Total (13 + 14)
		1	2	3	4	5	6	7	8							
		Individual	Small Group Employer	Large Group Employer	Individual	Small Group Employer	Large Group Employer	Small Group	Large Group							
1.	Premium:															
	1.1 Health premiums earned (From Part 2, Line 1.11)											2,369		2,369	XXX	2,369
	1.2 Federal high risk pools														XXX	
	1.3 State high risk pools														XXX	
	1.4 Premiums earned including state and federal high risk programs (Lines 1.1 + 1.2 + 1.3)											2,369		2,369	XXX	2,369
	1.5 Federal taxes and federal assessments															
	1.6 State insurance, premium and other taxes (Similar local taxes of \$ )															
	1.6a Community Benefit Expenditures (informational only)															
	1.7 Regulatory authority licenses and fees															
	1.8 Adjusted premiums earned (Lines 1.4 – 1.5 – 1.6 – 1.7)											2,369		2,369	XXX	2,369
	1.9 Net assumed less ceded reinsurance premiums earned														XXX	
	1.10 Other adjustments due to MLR calculations - Premiums														XXX	
	1.11 Risk revenue														XXX	
	1.12 Net adjusted premiums earned after reinsurance (Lines 1.8 + 1.9 + 1.10 + 1.11)											2,369		2,369	XXX	2,369
2.	Claims:															
	2.1 Incurred claims excluding prescription drugs											(2,047)		(2,047)	XXX	(2,047)
	2.2 Prescription drugs														XXX	
	2.3 Pharmaceutical rebates														XXX	
	2.4 State stop loss, market stabilization and claim/census based assessments (informational only)														XXX	
3.	Incurred medical incentive pools and bonuses														XXX	
4.	Deductible Fraud and Abuse Detection/Recovery Expenses (for MLR use only)															
5.	5.0 Total incurred claims (Lines 2.1 + 2.2 – 2.3 + 3) (From Part 2, Line 2.15)											(2,047)		(2,047)	XXX	(2,047)
	5.1 Net assumed less ceded reinsurance claims incurred														XXX	
	5.2 Other adjustments due to MLR calculations - Claims														XXX	
	5.3 Rebates paid										XXX	XXX	XXX		XXX	
	5.4 Estimated rebates unpaid prior year										XXX	XXX	XXX		XXX	
	5.5 Estimated rebates unpaid current year										XXX	XXX	XXX		XXX	
	5.6 Fee for service and co-pay revenue														XXX	
	5.7 Net incurred claims after reinsurance (Lines 5.0 + 5.1 + 5.2 + 5.3 -5.4 + 5.5 - 5.6)											(2,047)		(2,047)	XXX	(2,047)

216-1.GT



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 1

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY

2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF			Consolidated			Business Subject to MLR			DURING THE YEAR 2013			NAIC Company Code 69396		
		Comprehensive Health Coverage			Mini-Med Plans			Expatriate Plans		9 Student Health Plans	10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% Rule)	13 Subtotal (Cols 1 thru 12)	14 Uninsured Plans	15 Total (13 + 14)
		1	2	3	4	5	6	7	8							
		Individual	Small Group Employer	Large Group Employer	Individual	Small Group Employer	Large Group Employer	Small Group	Large Group							
6.	Improving Health Care Quality Expenses Incurred:															
	6.1 Improve Health Outcomes															
	6.2 Activities to prevent hospital readmissions															
	6.3 Improve patient safety and reduce medical errors															
	6.4 Wellness and health promotion activities															
	6.5 Health Information Technology expenses related to health improvement															
	6.6 Total of Defined Expenses Incurred for Improving Health Care Quality (Lines 6.1 + 6.2 + 6.3 + 6.4 + 6.5)															
7.	Preliminary Medical Loss Ratio: MLR (Lines 4 + 5.0 + 6.6) / Line 1.8										XXX	XXX	XXX	XXX	XXX	XXX
8.	Claims Adjustment Expenses:															
	8.1 Cost containment expenses not included in quality of care expenses in Line 6.6															
	8.2 All other claims adjustment expenses															
	8.3 Total claims adjustment expenses (Lines 8.1 + 8.2)															
9.	Claims Adjustment Expense Ratio (Line 8.3 / Line 1.8)													XXX	XXX	XXX
10.	General and Administrative (G&A) Expenses:															
	10.1 Direct sales salaries and benefits															
	10.2 Agents and brokers fees and commissions															
	10.3 Other taxes (excluding taxes on Lines 1.5 through 1.7 and Line 14 below)															
	10.4 Other general and administrative expenses															
	10.4a Community Benefit Expenditures (informational only)															
	10.5 Total general and administrative (Lines 10.1 + 10.2 + 10.3 + 10.4)															
11.	Underwriting Gain/(Loss) (Lines 1.12 – 5.7 – 6.6 – 8.3 – 10.5)											4,416		4,416	XXX	4,416
12.	Income from Fees of Uninsured Plans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
13.	Net Investment and Other Gain/(Loss)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	
14.	Federal Income Taxes (excluding taxes on Line 1.5 above)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	
15.	Net Gain or (Loss) (Lines 11 + 12 + 13 - 14)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	4,416	XXX	4,416
16.	ICD-10 Implementation Expenses (informational only; already included in general expenses and Line 6.5)															
	16a ICD-10 Implementation Expenses (informational only; already included in Line 6.5)															
	OTHER INDICATORS:															
1.	Number of Certificates / Policies											19		19		19
2.	Number of Covered Lives											19		19		19
3.	Number of Groups	XXX			XXX											
4.	Member Months											19		19		19

Is run-off business reported in Columns 1 through 9? .....Yes [ ] No [ ] If yes, show the amount of premiums and claims included: Premiums \$ ..... Claims \$ .....

216-1.GT.1



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 2

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY 2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF		Consolidated		DURING THE YEAR 2013					NAIC Company Code 69396			
		Comprehensive Health Coverage			Business Subject to MLR			Expatriate Plans		9 Student Health Plans	10 Government Business (excluded by statute)	11 Other Health Business	12 Aggregate (2% rule)	13 Total (a)
		1 Individual	2 Small Group Employer	3 Large Group Employer	4 Individual	5 Small Group Employer	6 Large Group Employer	7 Small Group	8 Large Group					
1.	Health Premiums Earned:													
	1.1 Direct premiums written.....											2,369		2,369
	1.2 Unearned premium prior year.....													
	1.3 Unearned premium current year.....													
	1.4 Change in unearned premium (Lines 1.2 – 1.3).....													
	1.5 Paid rate credits.....													
	1.6 Reserve for rate credits current year.....													
	1.7 Reserve for rate credits prior year.....													
	1.8 Change in reserve for rate credits (Lines 1.6 – 1.7).....													
	1.9 Premium balances written off.....													
	1.10 Group conversion charge.....													
	1.11 Total direct premiums earned (Lines 1.1 + 1.4 – 1.9 + 1.10).....											2,369		2,369
	1.12 Assumed premiums earned from non-affiliates.....													
	1.13 Net assumed less ceded premiums earned from affiliates.....													
	1.14 Ceded premiums earned to non-affiliates.....													
	1.15 Other adjustments due to MLR calculation – Premiums.....													
	1.16 Net premiums earned (Lines 1.11 – 1.5 – 1.8 + 1.12 + 1.13 – 1.14 + 1.15).....											2,369		2,369
2.	Direct Claims Incurred:													
	2.1 Paid claims during the year.....											(2,047)		(2,047)
	2.2 Direct claim liability current year.....													
	2.3 Direct claim liability prior year.....													
	2.4 Direct claim reserves current year.....													
	2.5 Direct claim reserves prior year.....													
	2.6 Direct contract reserves current year.....													
	2.7 Direct contract reserves prior year.....													
	2.8 Paid rate credits.....													
	2.9 Reserve for rate credits current year.....													
	2.10 Reserve for rate credits prior year.....													
	2.11 Incurred medical incentive pools and bonuses (Lines 2.11a + 2.11b – 2.11c).....													
	2.11a Paid medical incentive pools and bonuses current year.....													
	2.11b Accrued medical incentive pools and bonuses current year.....													
	2.11c Accrued medical incentive pools and bonuses prior year.....													
	2.12 Net healthcare receivables (Lines 2.12a – 2.12b).....													
	2.12a Healthcare receivables current year.....													
	2.12b Healthcare receivables prior year.....													
	2.13 Group conversion charge.....													
	2.14 Multi-option coverage blended rate adjustment.....													
	2.15 Total incurred claims (Lines 2.1 + 2.2 – 2.3 + 2.4 – 2.5 + 2.6 – 2.7 + 2.8 + 2.9 - 2.10 + 2.11 – 2.12 + 2.13 + 2.14).....											(2,047)		(2,047)
	2.16 Assumed incurred claims from non-affiliates.....													
	2.17 Net assumed less ceded incurred claims from affiliates.....													
	2.18 Ceded incurred claims to non-affiliates.....													
	2.19 Other adjustments due to MLR calculation – Claims.....													
	2.20 Net Incurred Claims (Lines 2.15 - 2.8 - 2.9 + 2.10 + 2.16 + 2.17 - 2.18 + 2.19).....											(2,047)		(2,047)
3.	Fraud and Abuse Recoveries that Reduced PAID Claims in Line 2.1 above (informational only)													

(a) Column 13, Line 1.1 includes direct written premium of \$ ..... for stand-alone dental and \$ ..... for stand-alone vision policies.

216-2.GT



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3

(To Be Filed by April 1 – Not for Rebate Purposes)

REPORT FOR: 1. CORPORATION TEXAS LIFE INSURANCE COMPANY 2. LOCATION Waco, TX 76703-0830

NAIC Group Code 4213		BUSINESS IN THE STATE OF Consolidated		DURING THE YEAR 2013				NAIC Company Code 69396			
All Expenses		Improving Health Care Quality Expenses									
		1	2	3	4	5	6	Claims Adjustment Expenses		9	10
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	7 Cost Containment Expenses	8 Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
1.	Individual Comprehensive Coverage Expenses:										
	1.1 Salaries (including \$ ..... for affiliated services).....										
	1.2 Outsourced services.....										
	1.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	1.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	1.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	1.6 Other expenses (incl \$ ..... for affiliated services).....										
	1.7 Subtotal before reimbursements and taxes (1.1 to 1.6).....										
	1.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	1.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XX	XXX	XXX	XXX	XXX	XXX		
	1.10 Total (1.7 to 1.9).....										
1.11 Total Fraud and abuse detection/recovery expenses included in Column 7 (informational only)											
2.	Small Group Comprehensive Coverage Expenses:										
	2.1 Salaries (including \$ ..... for affiliated services).....										
	2.2 Outsourced Services.....										
	2.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	2.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	2.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	2.6 Other expenses (incl \$ ..... for affiliated services).....										
	2.7 Subtotal before reimbursements and taxes (2.1 to 2.6).....										
	2.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	2.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	2.10 Total (2.7 to 2.9).....										
2.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)											
3.	Large Group Comprehensive Coverage Expenses:										
	3.1 Salaries (including \$ ..... for affiliated services).....										
	3.2 Outsourced services.....										
	3.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	3.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	3.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	3.6 Other expenses (incl \$ ..... for affiliated services).....										
	3.7 Subtotal before reimbursements and taxes (3.1 to 3.6).....										
	3.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	3.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	3.10 Total (3.7 to 3.9).....										
3.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)											

NONE

216-3.GT

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3 (Continued)

	All Expenses	Improving Health Care Quality Expenses						Claims Adjustment Expenses		9	10
		1	2	3	4	5	6	7	8		
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	Cost Containment Expenses	Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
4.	Individual Mini-Med Plans Expenses										
	4.1 Salaries (including \$ ..... for affiliated services).....										
	4.2 Outsourced services.....										
	4.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	4.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	4.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	4.6 Other expenses (incl \$ ..... for affiliated services).....										
	4.7 Subtotal before reimbursements and taxes (4.1 to 4.6).....										
	4.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	4.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	4.10 Total (4.7 to 4.9).....										
	4.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
5.	Small Group Mini-Med Plans Expenses										
	5.1 Salaries (including \$ ..... for affiliated services).....										
	5.2 Outsourced services.....										
	5.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	5.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	5.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	5.6 Other expenses (incl \$ ..... for affiliated services).....										
	5.7 Subtotal before reimbursements and taxes (5.1 to 5.6).....										
	5.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	5.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	5.10 Total (5.7 to 5.9).....										
	5.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
6.	Large Group Mini-Med Plans Expenses										
	6.1 Salaries (including \$ ..... for affiliated services).....										
	6.2 Outsourced services.....										
	6.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	6.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	6.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	6.6 Other expenses (incl \$ ..... for affiliated services).....										
	6.7 Subtotal before reimbursements and taxes (6.1 to 6.6).....										
	6.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	6.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	6.10 Total (6.7 to 6.9).....										
	6.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										

NONE

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL HEALTH CARE EXHIBIT - PART 3 (Continued)

	All Expenses	Improving Health Care Quality Expenses						Claims Adjustment Expenses		9	10
		1	2	3	4	5	6	7	8		
		Improve Health Outcomes	Activities to Prevent Hospital Readmissions	Improve Patient Safety and Reduce Medical Errors	Wellness & Health Promotion Activities	HIT Expenses	Total (1 to 5)	Cost Containment Expenses	Other Claims Adjustment Expenses	General Administrative Expenses	Total Expenses (6 to 9)
7.	Small Group Expatriate Plans Expenses										
	7.1 Salaries (including \$ ..... for affiliated services).....										
	7.2 Outsourced services.....										
	7.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	7.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	7.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	7.6 Other expenses (incl \$ ..... for affiliated services).....										
	7.7 Subtotal before reimbursements and taxes (7.1 to 7.6).....										
	7.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	7.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	7.10 Total (7.7 to 7.9).....										
	7.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
8.	Large Group Expatriate Plans Expenses										
	8.1 Salaries (including \$ ..... for affiliated services).....										
	8.2 Outsourced services.....										
	8.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	8.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	8.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	8.6 Other expenses (incl \$ ..... for affiliated services).....										
	8.7 Subtotal before reimbursements and taxes (8.1 to 8.6).....										
	8.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	8.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	8.10 Total (8.7 to 8.9).....										
	8.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										
9.	Student Health Plans Expenses										
	9.1 Salaries (including \$ ..... for affiliated services).....										
	9.2 Outsourced services.....										
	9.3 EDP equipment and software (incl \$ ..... for affiliated services).....										
	9.4 Other equipment (excl. EDP) (incl \$ ..... for affiliated services).....										
	9.5 Accreditation and certification (incl \$ ..... for affiliated services).....		XXX	XXX	XXX	XXX					
	9.6 Other expenses (incl \$ ..... for affiliated services).....										
	9.7 Subtotal before reimbursements and taxes (9.1 to 9.6).....										
	9.8 Reimbursements by uninsured plans and fiscal intermediaries.....										
	9.9 Taxes, licenses and fees (in total, for tying purposes).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
	9.10 Total (9.7 to 9.9).....										
	9.11 Total fraud and abuse detection/recovery expenses included in Column 7 (informational only)										

NONE



## SUPPLEMENTAL HEALTH CARE EXHIBIT'S EXPENSE ALLOCATION REPORT

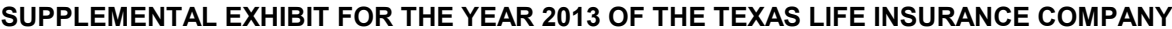
NAIC Group Code: .....

NAIC Company Code: **NONE**

**Description of allocation methodology:**

[illegible]





For The Year Ended December 31, 2013

(To Be Filed by April 1)

280-1

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	Ordinary Life Insurance			Group Life Insurance		
	1 Interest Sensitive	2 Non-Interest Sensitive	3 Total (Columns 1&2)	4 Interest Sensitive	5 Non-Interest Sensitive	6 Total (Columns 4&5)
1. Premiums and annuity consideration for life and accident and health contracts.....	167,684,320	29,500,668	197,184,988		44,482	44,482
2. Considerations for supplementary contracts with life contingencies .....						
3. Net investment income .....	36,403,300	13,027,577	49,430,877			
4. Amortization of Interest Maintenance Reserve (IMR) .....	2,232,188	798,828	3,031,016			
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....						
6. Commissions and expense allowances on reinsurance ceded .....						
7. Reserve adjustments on reinsurance ceded .....						
8. Miscellaneous income:						
8.1. Fees associated with income from investment management, administration, and contract guarantees from Separate Accounts .....						
8.2. Charges and fees for deposit-type contracts .....						
8.3. Aggregate write-ins for miscellaneous income .....		2,664,340	2,664,340			
9. Totals (Lines 1 through 8.3) .....	206,319,808	45,991,413	252,311,221		44,482	44,482
10. Death benefits .....	59,096,784	14,451,789	73,548,573		136,466	136,466
11. Matured endowments (excluding guaranteed annual pure endowments) .....		51,318	51,318			
12. Annuity benefits .....						
13. Disability benefits and benefits under accident and health contracts .....		119,338	119,338			
14. Coupons, guaranteed annual pure endowments and similar benefits .....						
15. Surrender benefits and withdrawals for life contracts .....	12,197,358	4,427,037	16,624,395			
16. Group conversions .....						
17. Interest and adjustments on policy or deposit-type contract funds .....		21,095	21,095			
18. Payments on supplementary contracts with life contingencies .....						
19. Increase in aggregate reserves for life and accident and health contracts .....	34,342,464	11,285,085	45,627,549			
20. Totals (Lines 10 through 19) .....	105,636,606	30,355,662	135,992,268		136,466	136,466
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	30,201,507	5,476,992	35,678,499		389	389
22. Commissions and expense allowances on reinsurance assumed .....						
23. General insurance expenses .....	16,619,353	2,316,158	18,935,511		1,802	1,802
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	4,413,559	869,698	5,283,257		1,065	1,065
25. Increase in loading on deferred and uncollected premiums .....		(226,950)	(226,950)			
26. Net transfers to or (from) Separate Accounts net of reinsurance .....						
27. Aggregate write-ins for deductions .....	(2,100,000)		(2,100,000)			
28. Totals (Lines 20 through 27) .....	154,771,025	38,791,560	193,562,585		139,722	139,722
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	51,548,783	7,199,853	58,748,636		(95,240)	(95,240)
30. Dividends to policyholders .....		6,401,736	6,401,736			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	51,548,783	798,117	52,346,900		(95,240)	(95,240)
32. Federal income taxes incurred (excluding tax on capital gains) .....	18,875,878	279,341	19,155,219		(95,240)	(95,240)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	32,672,905	518,776	33,191,681			
DETAILS OF WRITE-INS						
08.301. Other Income.....		28,940	28,940			
08.302. MetLife TPA Income.....		2,635,400	2,635,400			
08.303. ....						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....						
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....		2,664,340	2,664,340			
2701. Miscellaneous.....	(2,100,000)		(2,100,000)			
2702. ....						
2703. ....						
2798. Summary of remaining write-ins for Line 27 from overflow page.....						
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	(2,100,000)		(2,100,000)			

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Ordinary Life Insurance			Group Life Insurance		
	1 Interest Sensitive	2 Non-Interest Sensitive	3 Total (Columns 1&2)	4 Interest Sensitive	5 Non-Interest Sensitive	6 Total (Columns 4&5)
INVOLVING LIFE OR DISABILITY CONTINGENCIES (RESERVES)						
(Net of Reinsurance Ceded)						
1. Reserve December 31, prior year .....	531,284,178	191,078,608	722,362,786		22,954	22,954
2. Tabular net premiums or considerations .....	169,280,397	22,872,207	192,152,604		44,482	44,482
3. Present value of disability claims incurred .....	18,882	5,114	23,996			
4. Tabular interest .....	29,606,604	10,618,701	40,225,305		780	780
5. Tabular less actual reserve released .....	16,272	44,106	60,378			
6. Increase in reserve on account of change in valuation basis .....						
7. Other increases (Net) .....						
8. Totals (Lines 1 through 7) .....	730,206,333	224,618,736	954,825,069		68,216	68,216
9. Tabular cost .....	136,735,747	11,659,228	148,394,975		45,262	45,262
10. Reserves released by death .....	6,929,636	5,298,200	12,227,836			
11. Reserves released by other terminations (net) .....	20,858,690	5,168,849	26,027,539			
12. Annuity, supplementary contract, and disability payments involving life contingencies .....	55,618	63,720	119,338			
13. Net transfers to or (from) Separate Accounts .....						
14. Total deductions (Lines 9 through 13) .....	164,579,691	22,189,997	186,769,688		45,262	45,262
15. Reserve December 31, current year	565,626,642	202,428,739	768,055,381		22,954	22,954



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For The Year Ended December 31, 2013

(To Be Filed by April 1)

OF The TEXAS LIFE INSURANCE COMPANY  
City, State, Zip Code Waco, TX 76701  
NAIC Group Code 4213 NAIC Company Code 69396 Employer's ID Number 74-0940890

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U. S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. \$ 952,866,475
2. Ten largest exposures to a single issuer/borrower/investment.

	1	2	3	4
	Issuer	Description of Exposure	Amount	Percentage of Total Admitted Assets
2.01	Guggenheim Partners Opp Inv Grade Sec Fund, LLC	BA Asset	\$ 14,620,189	1.5 %
2.02	Guggenheim Private Debt Fund Note Issuer, LLC	Bond	\$ 13,849,750	1.5 %
2.03	Miami-Dade, County of	Bond	\$ 6,370,087	0.7 %
2.04	Reinsurance Group of America, Inc.	Bond, Preferred Stock	\$ 5,862,135	0.6 %
2.05	The United Arab Emirates, Government of	Bond	\$ 5,623,138	0.6 %
2.06	Kiowa Power Partners, LLC	Bond	\$ 5,000,000	0.5 %
2.07	The Travelers Companies, Inc.	Bond	\$ 4,935,683	0.5 %
2.08	Mutual of Omaha Insurance Company	Bond	\$ 4,935,424	0.5 %
2.09	The Guardian Life Insurance Co of America	Bond	\$ 4,625,741	0.5 %
2.10	Twenty-First Century Fox, Inc.	Bond	\$ 4,612,139	0.5 %

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC designation.

	Bonds	1	2	Preferred Stocks	3	4
3.01	NAIC-1	\$ 573,059,705	60.1 %	3.07	P/RP-1	\$ 3,000,000 0.3 %
3.02	NAIC-2	\$ 219,179,128	23.0 %	3.08	P/RP-2	\$ 6,721,920 0.7 %
3.03	NAIC-3	\$ 26,815,463	2.8 %	3.09	P/RP-3	\$ 2,020,000 0.2 %
3.04	NAIC-4	\$ 14,770,803	1.6 %	3.10	P/RP-4	\$ 0.0 %
3.05	NAIC-5	\$ 1,849,105	0.2 %	3.11	P/RP-5	\$ 0.0 %
3.06	NAIC-6	\$ 3,402,687	0.4 %	3.12	P/RP-6	\$ 0.0 %

4. Assets held in foreign investments:

4.01 Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets? Yes [ ] No [X]

If response to 4.01 above is yes, responses are not required for interrogatories 5 – 10.

4.02	Total admitted assets held in foreign investments.....	\$	131,130,975	13.8	%
4.03	Foreign-currency-denominated investments .....	\$			%
4.04	Insurance liabilities denominated in that same foreign currency.....	\$			%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

5. Aggregate foreign investment exposure categorized by NAIC sovereign designation:

		1	2	
5.01	Countries designated NAIC-1.....	\$ .....114,645,128	.....12.0	%
5.02	Countries designated NAIC-2.....	\$ .....11,365,999	.....1.2	%
5.03	Countries designated NAIC-3 or below.....	\$ .....5,119,848	.....0.5	%

6. Largest foreign investment exposures by country, categorized by the country's NAIC sovereign designation:

		1	2	
Countries designated NAIC-1:				
6.01	Country 1: Cayman Islands.....	\$ .....54,143,177	.....5.7	%
6.02	Country 2: Bermuda.....	\$ .....10,108,690	.....1.1	%
Countries designated NAIC-2:				
6.03	Country 1: Bahamas.....	\$ .....2,107,892	.....0.2	%
6.04	Country 2: India.....	\$ .....1,924,490	.....0.2	%
Countries designated NAIC-3 or below:				
6.05	Country 1: Barbados.....	\$ .....5,119,848	.....0.5	%
6.06	Country 2: .....	\$ .....	.....	%

		1	2	
7.	Aggregate unhedged foreign currency exposure.....	\$ .....	.....	%

8. Aggregate unhedged foreign currency exposure categorized by NAIC sovereign designation:

		1	2	
8.01	Countries designated NAIC-1.....	\$ .....	.....	%
8.02	Countries designated NAIC-2.....	\$ .....	.....	%
8.03	Countries designated NAIC-3 or below.....	\$ .....	.....	%

9. Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign designation:

		1	2	
Countries designated NAIC-1:				
9.01	Country 1: .....	\$ .....	.....	%
9.02	Country 2: .....	\$ .....	.....	%
Countries designated NAIC-2:				
9.03	Country 1: .....	\$ .....	.....	%
9.04	Country 2: .....	\$ .....	.....	%
Countries designated NAIC-3 or below:				
9.05	Country 1: .....	\$ .....	.....	%
9.06	Country 2: .....	\$ .....	.....	%

10. Ten largest non-sovereign (i.e. non-governmental) foreign issues:

	1	2	3	4	
	Issuer	NAIC Designation			
10.01	The United Arab Emirates, Government of.....	1.....	\$ .....4,129,647	.....0.4	%
10.02	Teva Pharmaceutical Industries Limited.....	1.....	\$ .....3,155,387	.....0.3	%
10.03	Aspen Insurance Holdings Limited.....	3.....	\$ .....3,018,903	.....0.3	%
10.04	Government Development Bank for Puerto Rico.....	1.....	\$ .....2,843,617	.....0.3	%
10.05	Churchill Financial Cayman, Ltd.....	1.....	\$ .....2,798,087	.....0.3	%
10.06	N-Star REL CDO VIII LTD/N-Star ReI CDO VIII LLC.....	3.....	\$ .....2,713,518	.....0.3	%
10.07	Rockwall CDO II LTD/Rockwall CDO II Corp.....	1.....	\$ .....2,644,316	.....0.3	%
10.08	Kingsland III LTD/Kingsland III Corp.....	1.....	\$ .....2,629,140	.....0.3	%
10.09	Eastland CLO LTD/Eastland CLO Corp.....	1.....	\$ .....2,593,535	.....0.3	%
10.10	Newcrest Mining Limited.....	2.....	\$ .....2,586,666	.....0.3	%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

11. Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? ..... Yes [X] No [ ]

If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets?..... Yes [X] No [ ]

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets? ..... Yes [X] No [ ]

If response to 13.01 is yes, responses are not required for the remainder of Interrogatory 13.

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

14.

Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed equities:
- 14.01

Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total admitted assets?.....

Yes ☒ No ☐

If response to 14.01 above is yes, responses are not required for the remainder of Interrogatory 14.
15.

Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:
- 15.01

Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets? .....

Yes ☒ No ☐

If response to 15.01 above is yes, responses are not required for the remainder of Interrogatory 15.
16.

Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:
- 16.01

Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets? .....

Yes ☒ No ☐

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:
- 18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets? ..... Yes [X] No [ ]
- If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.
19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:
- 19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets? ..... Yes [X] No [ ]
- If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.



SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:  
At Year-end

	At Year-end			1st Quarter	At End of Each Quarter	
	1	2		3	2nd Quarter	3rd Quarter
					4	5
20.01 Securities lending agreements (do not include assets held as collateral for such transactions) .....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
20.02 Repurchase agreements.....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
20.03 Reverse repurchase agreements.....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
20.04 Dollar repurchase agreements.....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
20.05 Dollar reverse repurchase agreements.....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:  
Owned Written

	1	2		3	4	
21.01 Hedging .....	\$ .....	.....	%	\$ .....	.....	%
21.02 Income generation .....	\$ .....	.....	%	\$ .....	.....	%
21.03 Other.....	\$ .....	.....	%	\$ .....	.....	%

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

	At Year-end			1st Quarter	At End of Each Quarter	
	1	2		3	2nd Quarter	3rd Quarter
					4	5
22.01 Hedging .....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
22.02 Income generation .....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
22.03 Replications .....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....
22.04 Other .....	\$ .....	.....	%	\$ .....	\$ .....	\$ .....

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

			At Year-end		At End of Each Quarter		
			1st Qtr	2nd Qtr	3rd Qtr		
			3	4	5		
	1	2					
3.01 Hedging .....	\$ .....	.....%	\$ .....	\$ .....	\$ .....		
3.02 Income generation .....	\$ .....	.....%	\$ .....	\$ .....	\$ .....		
3.03 Replications .....	\$ .....	.....%	\$ .....	\$ .....	\$ .....		
3.04 Other .....	\$ .....	.....%	\$ .....	\$ .....	\$ .....		



SUPPLEMENTAL EXHIBIT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT  
ASSESSMENT BASE RECONCILIATION EXHIBIT

Direct Business in the State of Consolidated

For The Year Ended December 31, 2013  
(To Be Filed by April 1)

NAIC COMPANY CODE 69396

	1	2	3	4
PREMIUMS, CONSIDERATIONS AND DEPOSITS	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit - Type Funds
1. Premiums, considerations and deposits from Schedule T	196,893,719	446,558	2,341	
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to a liability account	3,061,372			
2.1 Contract fees for variable contracts with guarantees				
2.2 Any premiums, considerations and deposits not reported in Schedule T	3,061,372			
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 and 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts				
3.2 Roll over of GICs or annuities into other companies				
3.3 Surrenders or other benefits paid out				
3.4 Excess interest credited to accounts				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2				
3.99 Total (Lines 3.1 through 3.5)				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99		(1,311)		1,311
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2)				
4.3 Enter in Column 4, as a positive number, and Column 2, as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
4.99 Total (Lines 4.1 + 4.2 + 4.3)		(1,311)		1,311
5. Total (Lines 1 + 2 + 3.99 + 4.99)	199,955,091	445,247	2,341	1,311
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amounts more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefits plans	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefits plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3)	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)				
9. Aggregate write-ins for Other Deductions				
10. Total (Lines 6 + 7.4 + 8 + 9)				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year	199,955,091	445,247	2,341	1,311
DETAILS OF WRITE-INS				
3.501.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page				
3.599. Total (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page				
0699. Total (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Total (Lines 0901 through 0903 plus 0998) (Line 9 above)				

ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

For The Year Ended December 31, 2013

Direct Business in the State of	Consolidated	(To Be Filed by April 1)		NAIC COMPANY CODE 69396	
		1	2	3	4
		Life Insurance Premium	Allocated Annuity and Other Allocated Fund Deposits	Accident & Health Premium	Unallocated Annuity & Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)		180,479,392	444,887	2,341	1,311
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE					
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above		XXX	1,311	XXX	(1,311)
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:					
3.1 Amounts NOT in excess of \$1 million per contract		XXX	XXX	XXX	
3.2 All amounts		XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation:					
4.1 Amounts NOT in excess of \$1 million per contract		XXX	XXX	XXX	
4.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract		XXX	XXX	XXX	
4.3 Amounts in excess of \$5 million per contract		XXX	XXX	XXX	
4.4 Total (Lines 4.1 + 4.2 + 4.3)		XXX	XXX	XXX	
4.5 Amounts up to \$7.5 million per contract (Minnesota only)		XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:					
5.1 Amounts in excess of \$1 million per contract		XXX	XXX	XXX	
5.2 All amounts		XXX	XXX	XXX	
5.3 Amounts in excess of \$2 million per contract (New Jersey Only)		XXX	XXX	XXX	
5.4 Amounts not in excess of \$7.5 million per contract (Minnesota Only)		XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 403(b) of the U.S. Internal Revenue Code:					
6.1 Amounts NOT in excess of \$1 million per contract		XXX	XXX	XXX	
6.2 Amounts in excess of \$1 million per contract		XXX	XXX	XXX	
6.3 Total (Lines 6.1 + 6.2)		XXX	XXX	XXX	
6.4 Amounts in excess of \$2 million per contract (New Jersey Only)		XXX	XXX	XXX	
6.5 Amounts not in excess of \$7.5 million per contract (Minnesota Only)		XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:					
7.1 Amounts NOT in excess of \$1 million per contract		XXX	XXX	XXX	
7.2 All amounts		XXX	XXX	XXX	
7.3 Amounts NOT in excess of \$2 million per contract (New Jersey only)		XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of \$5 million per contractholder (New Jersey Only)		XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of \$2 million but NOT in excess of \$5 million per contract (New Jersey Only)		XXX	XXX	XXX	
10. Aggregate write-ins for other deductions					
BASE					
11. Current Year (2013)		180,479,392	446,198	2,341	
DETAILS OF WRITE - INS					
1001.					
1002.					
1003.					
1098. Summary of remaining write-ins for Line 10 from overflow page					
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)					



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

FOR THE YEAR ENDED DECEMBER 31, 2013

(To Be Filed By March 1)

Of The TEXAS LIFE INSURANCE COMPANY  
Address (City, State and Zip Code) Waco, TX 76701  
NAIC Group Code 4213 NAIC Company Code 69396 Employer's ID Number 74-0940890

SUPPLEMENTAL SCHEDULE O – PART 1

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders			
	2009	2010	2011	2012
1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section B - Other Accident and Health

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section C - Credit Accident and Health

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section D -

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section E -

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section F-

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

Section G-

1. Prior				
2. 2009				
3. 2010				
4. 2011				
5. 2012				
6. 2013				

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O – PART 2

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	2009	2010	3 2011	4 2012	5 2013
1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....					
6. 2013.....					

Section B - Other Accident and Health

1. Prior	NONE				
2. 2009					
3. 2010					
4. 2011					
5. 2012	XXX				
6. 2013	XXX	XXX			

Section C - Credit Accident and Health

1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....	XXX				
6. 2013.....	XXX	XXX			

Section D-

1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....	XXX				
6. 2013.....	XXX	XXX			

Section E-

1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....	XXX				
6. 2013.....	XXX	XXX			

Section F-

1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....	XXX				
6. 2013.....	XXX	XXX			

Section G-

1. Prior	NONE				
2. 2009.....					
3. 2010.....					
4. 2011.....					
5. 2012.....	XXX				
6. 2013.....	XXX	XXX			

SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O – PART 3

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	2009	2010	3 2011	4 2012	5 2013
1. 2009	XXX			XXX	XXX
2. 2010	XXX	XXX			XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1. 2009	2	5		XXX	XXX
2. 2010	XXX	4	.6		XXX
3. 2011	XXX	XXX	.2		
4. 2012	XXX	XXX	XXX	.2	
5. 2013	XXX	XXX	XXX	XXX	2

Section C - Credit Accident and Health

1. 2009				XXX	XXX
2. 2010	XXX				XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

Section D-

1. 2009				XXX	XXX
2. 2010	XXX				XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

Section E-

1. 2009				XXX	XXX
2. 2010	XXX				XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

Section F-

1. 2009				XXX	XXX
2. 2010	XXX				XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

Section G-

1. 2009				XXX	XXX
2. 2010	XXX				XXX
3. 2011	XXX	XXX			
4. 2012	XXX	XXX	XXX		
5. 2013	XXX	XXX	XXX	XXX	

SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O – PART 4

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Cost Containment Liability and Reserve Outstanding at the End of Year				
	2009	2010	2011	2012	2013
1. 2009.....	XXX				
2. 2010.....	XXX	XXX			
3. 2011.....	XXX	XXX	XXX		
4. 2012.....	XXX	XXX	XXX	XXX	
5. 2013.....	XXX	XXX	XXX	XXX	

Section B – Other Accident and Health

1. 2009.....	2	5			
2. 2010.....	XXX	4	.6		
3. 2011.....	XXX	XXX	2		
4. 2012.....	XXX	XXX	XXX	2	
5. 2013.....	XXX	XXX	XXX	XXX	2

Section C - Credit Accident and Health

1. 2009.....					
2. 2010.....	XXX				
3. 2011.....	XXX	XXX			
4. 2012.....	XXX	XXX	XXX		
5. 2013.....	XXX	XXX	XXX	XXX	

Section D-

1. 2009.....					
2. 2010.....	XXX				
3. 2011.....	XXX	XXX			
4. 2012.....	XXX	XXX	XXX		
5. 2013.....	XXX	XXX	XXX	XXX	

Section E-

1. 2009.....					
2. 2010.....	XXX				
3. 2011.....	XXX	XXX			
4. 2012.....	XXX	XXX	XXX		
5. 2013.....	XXX	XXX	XXX	XXX	

Section F-

1. 2009.....					
2. 2010.....	XXX				
3. 2011.....	XXX	XXX			
4. 2012.....	XXX	XXX	XXX		
5. 2013.....	XXX	XXX	XXX	XXX	

Section G-

1. 2009.....					
2. 2010.....	XXX				
3. 2011.....	XXX	XXX			
4. 2012.....	XXX	XXX	XXX		
5. 2013.....	XXX	XXX	XXX	XXX	

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life .....	Other.....	13,429
2. Ordinary life .....		
3. Individual annuity .....		
4. Supplementary contracts .....		
5. Credit life .....		
6. Group life .....		
7. Group annuities .....		
8. Group accident and health .....	Other.....	2
9. Credit accident and health .....		
10. Other accident and health .....		
11. Total .....		13,431



ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY  
ANALYSIS OF ANNUITY OPERATIONS BY LINES OF BUSINESS

For the Year Ended December 31, 2013  
(To Be Filed by April 1)

	1  Total Annuities	Individual					Group				
		2  Fixed Annuities	3  Indexed Annuities	4  Variable Annuities General Account	5  Variable Annuities Separate Account	6  Other Annuities	7  Fixed Annuities	8  Indexed Annuities	9  Variable Annuities General Account	10  Variable Annuities Separate Account	11  Other Annuities
1. Premiums and annuity considerations for life and accident and health contracts (a)	446,558	207,796					238,762				
2. Considerations for supplementary contracts with life contingencies											
3. Net investment income	1,180,592	431,173					749,419				
4. Amortization of Interest Maintenance Reserve (IMR)	72,392	26,439					45,953				
5. Separate Accounts net gain from operations excluding unrealized gains or losses											
6. Commissions and expense allowances on reinsurance ceded											
7. Reserve adjustments on reinsurance ceded											
8. Miscellaneous Income:											
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts											
8.2 Charges and fees for deposit-type contracts											
8.3 Aggregate write-ins for miscellaneous income											
9. Totals (Lines 1 to 8.3)	1,699,542	665,408					1,034,134				
10. Death benefits											
11. Matured endowments (excluding guaranteed annual pure endowments)											
12. Annuity benefits	1,717,207	224,093					1,493,114				
13. Disability benefits and benefits under accident and health contracts											
14. Coupons, guaranteed annual pure endowments and similar benefits											
15. Surrender benefits and withdrawals for life contracts											
16. Group conversions											
17. Interest and adjustments on contract or deposit-type contract funds											
18. Payments on supplementary contracts with life contingencies											
19. Increase in aggregate reserves for life and accident and health contracts	(368,142)	224,628					(592,770)				
20. Totals (Lines 10 to 19)	1,349,065	448,721					900,344				
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	8,411	8,411									
22. Commissions and expense allowances on reinsurance assumed											
23. General insurance expenses	25,721	14,910					10,811				
24. Insurance taxes, licenses and fees, excluding federal income taxes	12,242	5,855					6,387				
25. Increase in loading on deferred and uncollected premiums											
26. Net transfers to or (from) Separate Accounts net of reinsurance											
27. Aggregate write-ins for deductions											
28. Totals (Lines 20 to 27)	1,395,439	477,897					917,542				
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	304,103	187,511					116,592				
30. Dividends to policyholders											
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	304,103	187,511					116,592				
32. Federal income taxes incurred (excluding tax on capital gains)	106,436	65,629					40,807				
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) (b)	197,667	121,882					75,785				
34. Policies/certificates in force end of year	546	273					273				
DETAILS OF WRITE-INS											
08.301.											
08.302.											
08.303.											
08.398. Summary of remaining write-ins for Line 08.3 from overflow page											
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 08.3 above)											
2701.											
2702.											
2703.											
2798. Summary of remaining write-ins for Line 27 from overflow page											
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)											

(a) Premiums and annuity considerations for life and accident and health contracts Includes: \$..... for include variable annuities not associated with guarantees \$..... for individual variable annuities associated with guarantees \$..... for group variable annuities not associated with guarantees \$..... for group variable annuities not associated with guarantees

(b) Net gain from operations after dividends to policyholders and federal income taxes and before realized gains or (losses) includes \$..... for individual variable annuities not associated with guarantees \$..... for individual variable annuities associated with guarantees \$..... for group variable annuities not associated with guarantees and \$..... for group variable annuities associated with guarantees \$..... for group variable annuities not





ANNUAL STATEMENT FOR THE YEAR 2013 OF THE TEXAS LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN ANNUITY RESERVES DURING THE YEAR

For the Year Ended December 31, 2013  
(To Be Filed by April 1)

	1	Individual					Group				
		2	3	4	5	6	7	8	9	10	11
	Total Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities
Involving Life or Disability Contingencies (Reserves)											
(Net of Reinsurance Ceded)											
1. Reserve December 31, prior year.....	18,686,314	6,487,453					12,198,861				
2. Tabular net premiums or considerations .....	446,558	207,796					238,762				
3. Present value of disability claims incurred.....											
4. Tabular interest.....	1,354,743	483,648					871,095				
5. Tabular less actual reserve released .....	(476,723)	(181,389)					(295,334)				
6. Increase in reserve on account of change in valuation basis.....											
7. Other increases (net).....											
8. Totals (Lines 1 to 7) .....	20,010,892	6,997,508					13,013,384				
9. Tabular cost.....											
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....											
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	1,692,720	285,427					1,407,293				
13. Net transfers to or (from) Separate Accounts.....											
14. Total deductions (Lines 9 to 13) .....	1,692,720	285,427					1,407,293				
15. Reserve December 31, current year (a) .....	18,318,172	6,712,081					11,606,091				

(a) Reserve December 31, current year includes \$..... for individual variable annuities not associated with guarantees \$..... for individual variable annuities associated with guarantees \$..... for group variable annuities not associated with guarantees and \$..... for group variable annuities associated with guarantees

# ALPHABETICAL INDEX

---

## ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7
Analysis of Operations By Lines of Business	6
Asset Valuation Reserve Default Component	30
Asset Valuation Reserve Equity	32
Asset Valuation Reserve Replications (Synthetic) Assets	35
Asset Valuation Reserve	29
Assets	2
Cash Flow	5
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10
Exhibit 2 – General Expenses	11
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11
Exhibit 4 – Dividends or Refunds	11
Exhibit 5 – Aggregate Reserve for Life Contracts	12
Exhibit 5 – Interrogatories	13
Exhibit 5A – Changes in Bases of Valuation During The Year	13
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14
Exhibit 7 – Deposit-Type Contracts	15
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17
Exhibit of Capital Gains (Losses)	8
Exhibit of Life Insurance	25
Exhibit of Net Investment Income	8
Exhibit of Nonadmitted Assets	18
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27
Five-Year Historical Data	22
Form for Calculating the Interest Maintenance Reserve (IMR)	28
General Interrogatories	20
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Life Insurance (State Page)	24
Notes to Financial Statements	19
Overflow Page for Write-ins	55
Schedule A – Part 1	E01
Schedule A – Part 2	E02

# ALPHABETICAL INDEX

**ANNUAL STATEMENT BLANK (Continued)**

Schedule A – Part 3	E03
Schedule A – Verification Between Years	SI02
Schedule B – Part 1	E04
Schedule B – Part 2	E05
Schedule B – Part 3	E06
Schedule B – Verification Between Years	SI02
Schedule BA – Part 1	E07
Schedule BA – Part 2	E08
Schedule BA – Part 3	E09
Schedule BA – Verification Between Years	SI03
Schedule D – Part 1	E10
Schedule D – Part 1A – Section 1	SI05
Schedule D – Part 1A – Section 2	SI08
Schedule D – Part 2 – Section 1	E11
Schedule D – Part 2 – Section 2	E12
Schedule D – Part 3	E13
Schedule D – Part 4	E14
Schedule D – Part 5	E15
Schedule D – Part 6 – Section 1	E16
Schedule D – Part 6 – Section 2	E16
Schedule D – Summary By Country	SI04
Schedule D – Verification Between Years	SI03
Schedule DA – Part 1	E17
Schedule DA – Verification Between Years	SI10
Schedule DB – Part A – Section 1	E18
Schedule DB – Part A – Section 2	E19
Schedule DB – Part A – Verification Between Years	SI11
Schedule DB – Part B – Section 1	E20
Schedule DB – Part B – Section 2	E21
Schedule DB – Part B – Verification Between Years	SI11
Schedule DB – Part C – Section 1	SI12
Schedule DB – Part C – Section 2	SI13
Schedule DB – Part D – Section 1	E22
Schedule DB – Part D – Section 2	E23
Schedule DB – Verification	SI14
Schedule DL - Part 1	E24
Schedule DL - Part 2	E25
Schedule E – Part 1 – Cash	E26
Schedule E – Part 2 – Cash Equivalents	E27
Schedule E – Part 3 – Special Deposits	E28

# ALPHABETICAL INDEX

**ANNUAL STATEMENT BLANK (Continued)**

Schedule E – Verification Between Years	SI15
Schedule F	36
Schedule H – Accident and Health Exhibit – Part 1	37
Schedule H – Part 2, Part 3, and Part 4	38
Schedule H – Part 5 – Health Claims	39
Schedule S – Part 1 – Section 1	40
Schedule S – Part 1 – Section 2	41
Schedule S – Part 2	42
Schedule S – Part 3 – Section 1	43
Schedule S – Part 3 – Section 2	44
Schedule S – Part 4	45
Schedule S – Part 5	46
Schedule S – Part 6	47
Schedule S – Part 7	48
Schedule T – Part 2 Interstate Compact	49
Schedule T – Premiums and Annuity Considerations	50
Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	51
Schedule Y – Part 1A - Detail of Insurance Holding Company System	52
Schedule Y – Part 2 – Summary of Insurer’s Transactions With Any Affiliates	53
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	54