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LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2010

OF THE CONDITION AND AFFAIRS OF THE

TEXAS LIFE INSURANCE COMPANY

NAIC Group Code 4213 (Current Period), 4213 (Prior Period) NAIC Company Code 69396 Employer's ID Number 74-0940890

Organized under the Laws of Texas, State of Domicile or Port of Entry Texas

Country of Domicile United States

Incorporated/Organized 01/09/1901 Commenced Business 04/01/1901

Statutory Home Office 900 Washington Avenue (Street and Number), Waco, TX 76701 (City or Town, State and Zip Code)

Main Administrative Office 900 Washington Avenue (Street and Number) Waco, TX 76701 (City or Town, State and Zip Code) 254-752-6521 (Area Code) (Telephone Number)

Mail Address P O Box 830 (Street and Number or P.O. Box), Waco, TX 76703-0830 (City or Town, State and Zip Code)

Primary Location of Books and Records 900 Washington Avenue (Street and Number) Waco, TX 76701 (City or Town, State and Zip Code) 254-745-6360 (Area Code) (Telephone Number)

Internet Web Site Address www.texaslife.com

Statutory Statement Contact Dalila Noyola Richter (Name) 254-745-6360 (Area Code) (Telephone Number) (Extension)

drichter@texaslife.com (E-Mail Address) 254-754-4880 (FAX Number)

OFFICERS

Name	Title	Name	Title
Steven Timothy Cates	President, CEO	Paul Ellis Anderson	Vice President, General Counsel & Secretary
Dennis Eugene Harms #	Vice President, CFO		

OTHER OFFICERS

Paul Ellis Anderson	Vice President	Joseph Barclay Cole #	Vice President
Dennis Eugene Harms #	Vice President	George Harold Miller	Vice President
James Michael Steward	Vice President	Robert William Thomas #	Vice President
Steven Ray Worley	Vice President		

DIRECTORS OR TRUSTEES

Mark Raymond Sarlitto	Robert Louis Beisenherz	Steven Timothy Cates	Michael Elliott Fleitz
Chris Conrad Stroup			

State of Texas

County of McLennan ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Steven Timothy Cates
President, CEO

Dennis Eugene Harms
Vice-President, CFO

a. Is this an original filing? Yes [X] No [ ]

b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

Subscribed and sworn to before me this
15th day of February, 2011

Tammy L Lyons, Senior Associate-Accounting
11/08/2013

TAMMY L. LYONS
Notary Public
State of Texas
My Commission Expires
November 8, 2013

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	654,238,544		654,238,544	614,097,853
2. Stocks (Schedule D):				
2.1 Preferred stocks	6,410,058		6,410,058	3,410,058
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $ encumbrances)				
4.2 Properties held for the production of income (less $ encumbrances)	1,762,272		1,762,272	1,481,382
4.3 Properties held for sale (less $ encumbrances)				
5. Cash ($ 6,143,057 , Schedule E - Part 1), cash equivalents ($ 5,366,556 , Schedule E - Part 2) and short-term investments ($ 21,372,479 , Schedule DA)	32,882,092		32,882,092	34,490,625
6. Contract loans (including $ premium notes)	35,356,410		35,356,410	35,260,211
7. Derivatives				
8. Other invested assets (Schedule BA)	968,017		968,017	966,651
9. Receivables for securities	334,587		334,587	95,111
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	731,951,980		731,951,980	689,801,891
13. Title plants less $ charged off (for Title insurers only)				
14. Investment income due and accrued	7,262,891		7,262,891	6,965,649
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	3,702,022	3,152,829	549,193	(151,597)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ earned but unbilled premium)	7,484,107		7,484,107	7,916,322
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	6,009,031		6,009,031	4,755,680
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	3,582,099		3,582,099	4,798,153
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				330,328
18.2 Net deferred tax asset	48,534,473	26,679,980	21,854,493	4,659,866
19. Guaranty funds receivable or on deposit	285,756		285,756	294,190
20. Electronic data processing equipment and software	301,448		301,448	445,079
21. Furniture and equipment, including health care delivery assets ($)	69,487	12,035	57,452	18,495
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care ($) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	446,795	187,419	259,376	314,939
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	809,630,089	30,032,263	779,597,826	720,148,995
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	809,630,089	30,032,263	779,597,826	720,148,995
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. MetLife Admin Charges	259,376		259,376	270,939
2502. Miscellaneous Items	187,419	187,419		44,000
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	446,795	187,419	259,376	314,939

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts $ 664,249,941 (Exhibit 5, Line 9999999) less $ included in Line 6.3 (including $ 229,164,455 Modco Reserve)	664,249,941	622,892,306
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including $ Modco Reserve)	18,464	24,668
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ Modco Reserve)	3,213,109	2,820,999
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	11,620,023	9,808,441
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	2,000	2,000
5. Policyholders' dividends $ and coupons $ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including $ Modco)		
6.2 Dividends not yet apportioned (including $ (418,643) Modco)	4,320,792	4,086,237
6.3 Coupons and similar benefits (including $ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	53,814	56,960
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including $ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including $ assumed and $ ceded		
9.4 Interest Maintenance Reserve (IMR, Line 6)	8,180,531	2,323,893
10. Commissions to agents due or accrued-life and annuity contracts $ 458,812 accident and health $ and deposit-type contract funds $	458,812	776,216
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	5,546,401	3,118,632
13. Transfers to Separate Accounts due or accrued (net) (including $ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	1,005,193	248,754
15.1 Current federal and foreign income taxes, including $ on realized capital gains (losses)	10,424,088	4,278,513
15.2 Net deferred tax liability		
16. Unearned investment income	1,370,064	1,365,219
17. Amounts withheld or retained by company as agent or trustee	393,098	250,665
18. Amounts held for agents' account, including $ agents' credit balances	33,384	30,000
19. Remittances and items not allocated	681,015	86,390
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	1,305,964	1,220,221
22. Borrowed money $ and interest thereon $		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,848,202	1,207,245
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		298,276
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		3,779,429
24.10 Payable for securities lending		
24.11 Capital notes $ and interest thereon $		
25. Aggregate write-ins for liabilities	11,807,225	13,115,322
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	726,532,120	671,790,386
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	726,532,120	671,790,386
29. Common capital stock	3,177,360	3,177,360
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	32,794,499	28,393,387
35. Unassigned funds (surplus)	17,417,687	17,111,702
36. Less treasury stock, at cost:		
36.1 22,064 shares common (value included in Line 29 $ 99,288)	1,323,840	1,323,840
36.2 shares preferred (value included in Line 30 $)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement)	49,888,346	45,181,249
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	53,065,706	48,358,609
39. Totals of Lines 28 and 38 (Page 2, Line 27, Col. 3)	779,597,826	720,148,995
DETAILS OF WRITE-INS		
2501. Miscellaneous Other Liabilities	241,322	233,477
2502. Investment Income Due & Deferred-Modco	248,660	251,840
2503. Due & Deferred Premiums-ModCo	11,109,609	12,390,632
2598. Summary of remaining write-ins for Line 25 from overflow page	207,634	239,373
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	11,807,225	13,115,322
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Reserve for Contingencies	1,000,000	1,000,000
3402. Unamortized Gain-ModCo	17,224,837	25,840,098
3403. Additional Admitted deferred tax assets	14,569,662	1,553,289
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	32,794,499	28,393,387

SUMMARY OF OPERATIONS

		1 Current Year	2 Prior Year
1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	117,292,739	103,328,840
2.	Considerations for supplementary contracts with life contingencies		189,477
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	44,542,107	35,525,359
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	794,423	(74,159)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses		
6.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	16,935,614	17,502,394
7.	Reserve adjustments on reinsurance ceded		
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
	8.2 Charges and fees for deposit-type contracts		
	8.3 Aggregate write-ins for miscellaneous income	2,008,838	1,238,023
9.	Totals (Lines 1 to 8.3)	181,573,721	157,709,934
10.	Death benefits	37,281,013	34,144,410
11.	Matured endowments (excluding guaranteed annual pure endowments)	83,502	52,417
12.	Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	1,144,843	1,449,301
13.	Disability benefits and benefits under accident and health contracts	78,397	81,491
14.	Coupons, guaranteed annual pure endowments and similar benefits		
15.	Surrender benefits and withdrawals for life contracts	10,081,575	10,735,874
16.	Group conversions		
17.	Interest and adjustments on contract or deposit-type contract funds	7,091	213,928
18.	Payments on supplementary contracts with life contingencies	592,970	488,018
19.	Increase in aggregate reserves for life and accident and health contracts	41,162,166	35,564,035
20.	Totals (Lines 10 to 19)	90,431,557	82,729,474
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	36,644,269	30,326,776
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23.	General insurance expenses (Exhibit 2, Line 10, Columns 1 , 2, 3 and 4)	21,940,867	14,310,152
24.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	5,082,178	3,478,269
25.	Increase in loading on deferred and uncollected premiums	257,097	(390,648)
26.	Net transfers to or (from) Separate Accounts net of reinsurance		
27.	Aggregate write-ins for deductions		
28.	Totals (Lines 20 to 27)	154,355,968	130,454,023
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	27,217,753	27,255,911
30.	Dividends to policyholders	3,103,839	3,434,802
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	24,113,914	23,821,109
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	9,690,570	6,459,448
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,423,344	17,361,661
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 2,865,557 (excluding taxes of $ 3,785,504 transferred to the IMR)	(1,886)	718,560
35.	Net income (Line 33 plus Line 34)	14,421,458	18,080,221
	CAPITAL AND SURPLUS ACCOUNT		
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	48,358,609	47,963,033
37.	Net income (Line 35)	14,421,458	18,080,221
38.	Change in net unrealized capital gains (losses) less capital gains tax of $		41,639
39.	Change in net unrealized foreign exchange capital gain (loss)		
40.	Change in net deferred income tax	753,585	14,189,075
41.	Change in nonadmitted assets	15,664,061	(16,244,820)
42.	Change in liability for reinsurance in unauthorized companies		
43.	Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)		
44.	Change in asset valuation reserve	(640,957)	(674,079)
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46.	Surplus (contributed to) withdrawn from Separate Accounts during period		
47.	Other changes in surplus in Separate Accounts statement		
48.	Change in surplus notes		(12,500,000)
49.	Cumulative effect of changes in accounting principles		
50.	Capital changes:		
	50.1 Paid in		
	50.2 Transferred from surplus (Stock Dividend)		
	50.3 Transferred to surplus		
51.	Surplus adjustment:		
	51.1 Paid in		
	51.2 Transferred to capital (Stock Dividend)		
	51.3 Transferred from capital		
	51.4 Change in surplus as a result of reinsurance		
52.	Dividends to stockholders	(15,000,000)	(30,000,000)
53.	Aggregate write-ins for gains and losses in surplus	(10,491,051)	27,503,540
54.	Net change in capital and surplus for the year (Lines 37 through 53)	4,707,096	395,576
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	53,065,705	48,358,609
	DETAILS OF WRITE-INS		
08.301	Other Income	102,073	160,594
08.302	MetLife TPA Income	1,906,765	1,077,429
08.303			
08.398	Summary of remaining write-ins for Line 8.3 from overflow page		
08.399	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,008,838	1,238,023
2701.	Other Deductions		
2702.			
2703.			
2798.	Summary of remaining write-ins for Line 27 from overflow page		
2799.	Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)		
5301.	Unamortized Gain-ModCo-Prior Year	(25,840,098)	25,840,098
5302.	Unamortized Gain-ModCo-Current Year	17,224,837	
5303.	Defined Benefit Plan Adjustment		1,663,442
5398.	Summary of remaining write-ins for Line 53 from overflow page	(1,875,790)	
5399.	Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(10,491,051)	27,503,540

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	115,863,885	115,434,343
2. Net investment income	44,372,105	33,458,019
3. Miscellaneous income	11,187,903	7,573,138
4. Total (Lines 1 through 3)	171,423,893	156,465,500
5. Benefit and loss related payments	49,088,710	50,646,476
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	60,492,524	48,676,765
8. Dividends paid to policyholders	2,869,284	3,533,495
9. Federal and foreign income taxes paid (recovered) net of $ tax on capital gains (losses)	5,420,786	1,572,738
10. Total (Lines 5 through 9)	117,871,304	104,429,474
11. Net cash from operations (Line 4 minus Line 10)	53,552,589	52,036,026
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	184,740,741	319,718,851
12.2 Stocks	1,798,200	688,016
12.3 Mortgage loans		39,685,708
12.4 Real estate		
12.5 Other invested assets		1,314,675
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(1,867)	(229)
12.7 Miscellaneous proceeds		3,747,253
12.8 Total investment proceeds (Lines 12.1 to 12.7)	186,537,074	365,154,274
13. Cost of investments acquired (long-term only):		
13.1 Bonds	212,462,783	417,176,187
13.2 Stocks	4,665,000	(12,789,741)
13.3 Mortgage loans		
13.4 Real estate	413,394	6,291
13.5 Other invested assets		
13.6 Miscellaneous applications	4,018,905	
13.7 Total investments acquired (Lines 13.1 to 13.6)	221,560,082	404,392,737
14. Net increase (decrease) in contract loans and premium notes	96,199	155,041
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(35,119,207)	(39,393,504)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		(12,500,000)
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	392,110	(189,458)
16.5 Dividends to stockholders	15,000,000	30,000,000
16.6 Other cash provided (applied)	(5,136,619)	32,430,150
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(19,744,509)	(10,259,308)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,311,127)	2,383,214
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	34,193,218	31,810,004
19.2 End of year (Line 18 plus Line 19.1)	32,882,091	34,193,218

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

		1	2	Ordinary			6	Group		Accident and Health			12
				3	4	5		7	8	9	10	11	
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1.	Premiums and annuity consideration for life and accident and health contracts	117,292,739		116,472,479	81,795			43,083	691,203			4,179	
2.	Considerations for supplementary contracts with life contingencies												
3.	Net investment income	44,542,107		42,568,891	503,326	650,315		17,817	801,758				
4.	Amortization of Interest Maintenance Reserve (IMR)	794,423		794,423									
5.	Separate Accounts net gain from operations excluding unrealized gains or losses												
6.	Commissions and expense allowances on reinsurance ceded	16,935,614		17,496,942	(294,342)				(266,986)				
7.	Reserve adjustments on reinsurance ceded												
8.	Miscellaneous income:												
	8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
	8.2 Charges and fees for deposit-type contracts												
	8.3 Aggregate write-ins for miscellaneous income	2,008,838		2,008,838									
9.	Totals (Lines 1 to 8.3)	181,573,721		179,341,573	290,779	650,315		60,900	1,225,975			4,179	
10.	Death benefits	37,281,013		37,122,858				158,155					
11.	Matured endowments (excluding guaranteed annual pure endowments)	83,502		83,502									
12.	Annuity benefits	1,144,843			514,882				629,961				
13.	Disability benefits and benefits under accident and health contracts	78,397		71,827								6,570	
14.	Coupons, guaranteed annual pure endowments and similar benefits												
15.	Surrender benefits and withdrawals for life contracts	10,081,575		10,081,575									
16.	Group conversions												
17.	Interest and adjustments on contract or deposit-type contract funds	7,091		7,091									
18.	Payments on supplementary contracts with life contingencies	592,970				592,970							
19.	Increase in aggregate reserves for life and accident and health contracts	41,162,166		41,168,370								(6,204)	
20.	Totals (Lines 10 to 19)	90,431,557		88,535,223	514,882	592,970		158,155	629,961			366	
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	36,644,269		36,613,193	925				30,125			26	
22.	Commissions and expense allowances on reinsurance assumed												
23.	General insurance expenses	21,940,867		21,718,165	10,970	100,928		6,582	92,152			12,070	
24.	Insurance taxes, licenses and fees, excluding federal income taxes	5,082,178		5,028,943	2,541	23,378		1,525	21,345			4,446	
25.	Increase in loading on deferred and uncollected premiums	257,097		257,097									
26.	Net transfers to or (from) Separate Accounts net of reinsurance												
27.	Aggregate write-ins for deductions												
28.	Totals (Lines 20 to 27)	154,355,968		152,152,621	529,318	717,276		166,262	773,583			16,908	
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	27,217,753		27,188,952	(238,539)	(66,961)		(105,362)	452,392			(12,729)	
30.	Dividends to policyholders	3,103,839		3,103,839									
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	24,113,914		24,085,113	(238,539)	(66,961)		(105,362)	452,392			(12,729)	
32.	Federal income taxes incurred (excluding tax on capital gains)	9,690,569		9,680,489	(83,489)	(23,436)		(36,877)	158,337			(4,455)	
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,423,345		14,404,624	(155,050)	(43,525)		(68,485)	294,055			(8,274)	
	DETAILS OF WRITE-INS												
08.301.	Other Income	102,073		102,073									
08.302.	MetLife TPA Income	1,906,765		1,906,765									
08.303.													
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page												
08.399.	Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,008,838		2,008,838									
2701.													
2702.													
2703.													
2798.	Summary of remaining write-ins for Line 27 from overflow page												
2799.	Total (Lines 2701 through 2703 plus 2798) (Line 27 above)												

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	622,892,306		595,570,355	8,132,331	7,385,115		20,556	11,783,949
2. Tabular net premiums or considerations	162,591,469		161,715,554	81,795	59,834		43,083	691,203
3. Present value of disability claims incurred	35,633		35,633		XXX			
4. Tabular interest	34,943,459		33,275,758	584,919	208,803		724	873,255
5. Tabular less actual reserve released	(346,460)		83,888	(435,684)	311,924			(306,588)
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)								
8. Totals (Lines 1 to 7)	820,116,407		790,681,188	8,363,361	7,965,676		64,363	13,041,819
9. Tabular cost	123,779,782		123,737,452		XXX		42,330	
10. Reserves released by death	6,785,785		6,785,785	XXX	XXX			XXX
11. Reserves released by other terminations (net)	22,559,264		22,559,264					
12. Annuity, supplementary contract, and disability payments involving life contingencies	2,741,635		110,860	748,615	909,847			972,313
13. Net transfers to or (from) Separate Accounts								
14. Total deductions (Lines 9 to 13)	155,866,466		153,193,361	748,615	909,847		42,330	972,313
15. Reserve December 31, current year	664,249,941		637,487,827	7,614,746	7,055,829		22,033	12,069,506

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 2,661,629	2,350,272
1.1	Bonds exempt from U.S. tax	(a) 1,053,232	1,057,332
1.2	Other bonds (unaffiliated)	(a) 39,768,539	40,365,951
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) 607,907	607,907
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d) 685,705	685,705
5.	Contract loans	1,673,072	1,675,700
6.	Cash, cash equivalents and short-term investments	(e) 45,192	46,514
7.	Derivative instruments	(f)	
8.	Other invested assets	75,116	75,116
9.	Aggregate write-ins for investment income	1,560	1,560
10.	Total gross investment income	46,571,952	46,866,057
11.	Investment expenses		(g) 2,036,350
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 155,096
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) 132,504
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		2,323,950
17.	Net investment income (Line 10 minus Line 16)		44,542,107
	DETAILS OF WRITE-INS		
0901.	Miscellaneous Investment Income	1,560	1,560
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9 above)	1,560	1,560
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503) plus 1598 (Line 15 above)		

(a) Includes $ 6,585,729 accrual of discount less $ 684,922 amortization of premium and less $ 714,551 paid for accrued interest on purchases.
(b) Includes $ accrual of discount less $ amortization of premium and less $ paid for accrued dividends on purchases.
(c) Includes $ accrual of discount less $ amortization of premium and less $ paid for accrued interest on purchases.
(d) Includes $ for company's occupancy of its own buildings; and excludes $ interest on encumbrances.
(e) Includes $ 1,535 accrual of discount less $ amortization of premium and less $ paid for accrued interest on purchases.
(f) Includes $ accrual of discount less $ amortization of premium.
(g) Includes $ investment expenses and $ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes $ interest on surplus notes and $ interest on capital notes.
(i) Includes $ 132,504 depreciation on real estate and $ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5. Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	(6,780)		(6,780)		
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	6,524,622		6,524,622		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)	133,200		133,200		
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates					
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments	19		19		
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)	(1,886)		(1,886)		
10.	Total capital gains (losses)	6,649,175		6,649,175		
	DETAILS OF WRITE-INS					
0901.	Disposal of Furniture & Fixtures	(1,886)		(1,886)		
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9, above)	(1,886)		(1,886)		

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	82,925		82,925								
2. Deferred and accrued	956,894		956,894								
3. Deferred , accrued and uncollected:											
3.1 Direct	1,040,002		1,040,002								
3.2 Reinsurance assumed											
3.3 Reinsurance ceded	183		183								
3.4 Net (Line 1 + Line 2)	1,039,819		1,039,819								
4. Advance	7,402		7,402								
5. Line 3.4 - Line 4	1,032,417		1,032,417								
6. Collected during year:											
6.1 Direct	29,961,203		29,961,203								
6.2 Reinsurance assumed											
6.3 Reinsurance ceded	1,219,812		1,219,812								
6.4 Net	28,741,391		28,741,391								
7. Line 5 + Line 6.4	29,773,808		29,773,808								
8. Prior year (uncollected + deferred and accrued - advance)	(9,153)		(9,153)								
9. First year premiums and considerations:											
9.1 Direct	30,317,167		30,317,167								
9.2 Reinsurance assumed											
9.3 Reinsurance ceded	534,206		534,206								
9.4 Net (Line 7 - Line 8)	29,782,961		29,782,961								
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	2,244,911		2,244,911								
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net	2,244,911		2,244,911								
RENEWAL											
11. Uncollected	(11,298,309)		(11,298,309)								
12. Deferred and accrued	6,897,768		6,897,768								
13. Deferred, accrued and uncollected:											
13.1 Direct	7,444,159		7,444,159								
13.2 Reinsurance assumed											
13.3 Reinsurance ceded	11,844,700		11,844,700								
13.4 Net (Line 11 + Line 12)	(4,400,541)		(4,400,541)								
14. Advance	46,412		46,412								
15. Line 13.4 - Line 14	(4,446,953)		(4,446,953)								
16. Collected during year:											
16.1 Direct	132,252,370		131,432,110	81,795		43,083	691,203			4,179	
16.2 Reinsurance assumed											
16.3 Reinsurance ceded	47,374,787		47,374,787								
16.4 Net	84,877,583		84,057,323	81,795		43,083	691,203			4,179	
17. Line 15 + Line 16.4	80,430,630		79,610,370	81,795		43,083	691,203			4,179	
18. Prior year (uncollected + deferred and accrued - advance)	(4,834,237)		(4,834,237)								
19. Renewal premiums and considerations:											
19.1 Direct	132,594,606		131,774,346	81,795		43,083	691,203			4,179	
19.2 Reinsurance assumed											
19.3 Reinsurance ceded	47,329,739		47,329,739								
19.4 Net (Line 17 - Line 18)	85,264,867		84,444,607	81,795		43,083	691,203			4,179	
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	165,156,684		164,336,424	81,795		43,083	691,203			4,179	
20.2 Reinsurance assumed											
20.3 Reinsurance ceded	47,863,945		47,863,945								
20.4 Net (Lines 9.4 + 10.4 + 19.4)	117,292,739		116,472,479	81,795		43,083	691,203			4,179	

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	1,402,845		1,402,845								
22. All other	2,244,911		2,244,911								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded											
23.2 Reinsurance assumed											
23.3 Net ceded less assumed											
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded	16,935,614		17,496,942	(294,342)			(266,986)				
25.2 Reinsurance assumed											
25.3 Net ceded less assumed	16,935,614		17,496,942	(294,342)			(266,986)				
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	16,935,614		17,496,942	(294,342)			(266,986)				
26.2 Reinsurance assumed (Page 6, Line 22)											
26.3 Net ceded less assumed	16,935,614		17,496,942	(294,342)			(266,986)				
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	31,509,703		31,509,703								
28. Single	10,504		10,504								
29. Renewal	5,124,062		5,092,986	925			30,125			26	
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	36,644,269		36,613,193	925			30,125			26	

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	594,052		327			594,379
2. Salaries and wages	9,410,582		5,179		160,955	9,576,716
3.11 Contributions for benefit plans for employees	1,963,944		1,081		19,190	1,984,215
3.12 Contributions for benefit plans for agents	18,152		10			18,162
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	82,888		46		5,642	88,576
3.32 Other agent welfare	11,946		7			11,953
4.1 Legal fees and expenses	30,323		17			30,340
4.2 Medical examination fees	89,666		49			89,715
4.3 Inspection report fees	36,996		20			37,016
4.4 Fees of public accountants and consulting actuaries	510,953		281			511,234
4.5 Expense of investigation and settlement of policy claims	99,923		55			99,978
5.1 Traveling expenses	444,757		245		1,370	446,372
5.2 Advertising	128,316		71			128,387
5.3 Postage, express, telegraph and telephone	1,016,689		559			1,017,248
5.4 Printing and stationery	499,924		275		402	500,601
5.5 Cost or depreciation of furniture and equipment	107,890		5			107,895
5.6 Rental of equipment	91,898		51			91,949
5.7 Cost or depreciation of EDP equipment and software	276,119		207			276,326
6.1 Books and periodicals	62,550		34		165	62,749
6.2 Bureau and association fees	69,181		38		785	70,004
6.3 Insurance, except on real estate	41,701		23			41,724
6.4 Miscellaneous losses	(380)					(380)
6.5 Collection and bank service charges	133,836		74		75	133,985
6.6 Sundry general expenses	479,741		264		23,210	503,215
6.7 Group service and administration fees						
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance						
7.2 Agents' balances charged off (less $ 6,101 recovered)	(6,071)		(3)			(6,074)
7.3 Agency conferences other than local meetings	1,196,061		658			1,196,719
9.1 Real estate expenses					520,599	520,599
9.2 Investment expenses not included elsewhere					1,303,957	1,303,957
9.3 Aggregate write-ins for expenses	4,537,160		2,497			4,539,657
10. General expenses incurred	21,928,797		12,070		2,036,350	(a) 23,977,217
11. General expenses unpaid December 31, prior year	2,797,876		1,540		319,216	3,118,632
12. General expenses unpaid December 31, current year	5,148,263		2,833		395,305	5,546,401
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	19,578,410		10,777		1,960,261	21,549,448
DETAILS OF WRITE-INS						
09.301. Recapture Fees on Reinsurance Ceded	2,735,849		1,506			2,737,355
09.302. TPA Fees	1,773,826		976			1,774,802
09.303. Charitable Contributions	27,485		15			27,500
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 through 09.303 + 09.398) (Line 9.3 above)	4,537,160		2,497			4,539,657

(a) Includes management fees of $ ..... to affiliates and $ ..... to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes				110,640	110,640
2. State insurance department licenses and fees	342,700	300			343,000
3. State taxes on premiums	3,675,698	3,219			3,678,917
4. Other state taxes, incl. $ ..... for employee benefits	238,474	209			238,683
5. U.S. Social Security taxes	748,228	654		11,158	760,040
6. All other taxes	72,632	64		33,298	105,994
7. Taxes, licenses and fees incurred	5,077,732	4,446		155,096	5,237,274
8. Taxes, licenses and fees unpaid December 31, prior year	248,530	224			248,754
9. Taxes, licenses and fees unpaid December 31, current year	1,004,364	829			1,005,193
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	4,321,898	3,841		155,096	4,480,835

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	1,402,845	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	1,455,785	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	2,858,630	
6. Paid - in cash	9,928	
7. Left on deposit	725	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	2,869,283	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	4,320,792	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	4,320,792	
16. Total from prior year	4,086,237	
17. Total dividends or refunds (Lines 9 + 15 - 16)	3,103,838	
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Line 0801 through 0803 + 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
LIFE INSURANCE:					
0100001 AE 3.0% NL	410,214		410,214		
0100002 AE 3.5% NL	346,451		346,451		
0100003 41 CSO 3.0% NL	1,950,596		1,950,596		
0100004 41 CSO 3.5 NL	55,873		55,873		
0100005 58 CET 2.5% NL	9,878		9,878		
0100006 58 CET 3.5% NL					
0100007 58 CET 4.5% NL	4,595		4,595		
0100008 58 CSO 2.5% CRVM	5,114,566		5,114,566		
0100009 58 CSO 2.5% NL	546,197		546,197		
0100010 58 CSO 3.0% CRVM	2,388,040		2,388,040		
0100011 58 CSO 3.0% NL	2,616,914		2,616,914		
0100012 58 CSO 2.5% CRVM	3,178,235		3,178,235		
0100013 58 CSO 3.5% NL	786,629		764,596		22,033
0100014 58 CSO 4.0% CRVM	43,850		43,850		
0100015 58 CSO 4.0% NL	1,722,785		1,722,785		
0100016 58 CSO 4.5% CRVM	6,361,692		6,361,692		
0100017 58 CSO 4.5% NL	281,293		281,293		
0100018 58 CSO 5.0% NL	605		605		
0100019 58 CSO 5.5% NL	31,666,333		31,666,333		
0100020 80 CET 3.0% NL	159,071		159,071		
0100021 80 CET 4.5% NL	496,329		496,329		
0100022 80 CET 5.0% NL	333,630		333,630		
0100023 80 CET 5.5% NL	91,702		91,702		
0100024 80 CSO 2.5% CRVM	615,665		615,665		
0100025 80 CSO 2.5% NL	70,287		70,287		
0100026 80 CSO 3.0% CRVM	8,213,988		8,213,988		
0100027 80 CSO 3.0% NL	26,480		26,480		
0100028 80 CSO 4.0% CRVM	41,937,638		41,937,638		
0100029 80 CSO 4.0% NL	4,136		4,136		
0100030 80 CSO 4.5% CRVM	200,644,128		200,644,128		
0100031 80 CSO 4.5% NL	24,745,742		24,745,742		
0100032 80 CSO 5.0% CRVM	35,950,267		35,950,267		
0100033 80 CSO 5.0% NL	31,494,500		31,494,500		
0100034 80 CSO 5.5% CRVM	145,060,997		145,060,997		
0100035 80 CSO 5.5% NL	67,518,028		67,518,028		
0100036 01 CSO 4.0% CRVM	8,657,396		8,657,396		
0100037 01 CSO 4.0% NL	10,249		10,249		
0199997 Totals (Gross)	623,514,979		623,492,946		22,033
0199998 Reinsurance ceded	1,615,510		1,615,510		
0199999 Totals (Net)	621,899,469		621,877,436		22,033
ANNUITIES (excluding supplementary contracts with life contingencies):					
0200001 71 IAM & GAM 4.0%	4,728,295	XXX		XXX	4,728,295
0200002 71 GAM 4.5%	27,624	XXX		XXX	27,624
0200003 71 IAM & GAM 5.5%	14,794,827	XXX	5,349,525	XXX	9,445,302
0200004 71 GAM 7.5%	68,256	XXX	29,701	XXX	38,555
0200005 83 Table A	43,712	XXX	43,712	XXX	
0200006 Int Only, 8.0%, Def	21,538	XXX	21,538	XXX	
0299997 Totals (Gross)	19,684,252	XXX	5,444,476	XXX	14,239,776
0299998 Reinsurance ceded		XXX		XXX	
0299999 Totals (Net)	19,684,252	XXX	5,444,476	XXX	14,239,776
SUPPLEMENTARY CONTRACTS WITH LIFE CONTINGENCIES:					
0300001 2000 Table A	4,481,285		4,481,285		
0300002 37 SAT 2.5%	3,063		3,063		
0300003 PAT 3.5%	9,322		9,322		
0300004 71 IAM	1,074,387		1,074,387		
0300005 83 Table A	1,487,772		1,487,772		
0399997 Totals (Gross)	7,055,829		7,055,829		
0399998 Reinsurance ceded					
0399999 Totals (Net)	7,055,829		7,055,829		
ACCIDENTAL DEATH BENEFITS:					
0400001 Intercompany DI 3.0%	1,580		1,580		
0400002 59 ADB 3.0%	410,782		410,782		
0499997 Totals (Gross)	412,362		412,362		
0499998 Reinsurance ceded	14,795		14,795		
0499999 Totals (Net)	397,567		397,567		
DISABILITY-ACTIVE LIVES:					
0500001 52 Disability 3.0%	348,429		348,429		
0599997 Totals (Gross)	348,429		348,429		
0599998 Reinsurance ceded					
0599999 Totals (Net)	348,429		348,429		
DISABILITY-DISABLED LIVES:					
0600001 52 Disability 3.0%	650,276		650,276		
0699997 Totals (Gross)	650,276		650,276		
0699998 Reinsurance ceded					
0699999 Totals (Net)	650,276		650,276		
MISCELLANEOUS RESERVES					
0700001 For excess of valuation net premiums over corresponding gross premiums on respective policies, computed according to the standard of valuation required by this state	10,292,960		10,292,960		
0700002 For non-deduction of deferred fractional premiums or return of premiums at the death of the insured	830,968		830,968		
0700003 Future purchase option	362,280		362,280		
0700004 Extra hazard	255,694		255,694		
0700005 Net over gross due & deferred	2,425,726		2,425,726		
0700006 Post conversion reserve	46,491		46,491		
0799997 Totals (Gross)	14,214,119		14,214,119		
0799998 Reinsurance ceded					
0799999 Totals (Net)	14,214,119		14,214,119		
9999999 Totals (Net) - Page 3, Line 1	664,249,941		649,988,132		14,261,809

EXHIBIT 5 - INTERROGATORIES

1.1. Has the reporting entity ever issued both participating and non-participating contracts? ..... Yes [X] No [ ]

1.2 If not, state which kind is issued.

.....

2.1. Does the reporting entity at present issue both participating and non-participating contracts? ..... Yes [ ] No [X]

2.2. If not, state which kind is issued.

Non-Participating .....

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? ..... Yes [X] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [X]

If so, state:

4.1 Amount of insurance? ..... $.....

4.2 Amount of reserve? ..... $.....

4.3 Basis of reserve

.....

4.4 Basis of regular assessments

.....

4.5 Basis of special assessments

.....

4.6 Assessments collected during the year: ..... $.....

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

.....

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [X]

6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... $.....

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... $.....

Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? .. Yes [ ] No [X]

7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: ..... $.....

7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount

.....

7.3 State the amount of reserves established for this business: ..... $.....

7.4 Identify where the reserves are reported in the blank

.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial Reserve Due to Change
Description of Valuation Class	Changed From	Changed To	
LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)			
0199999 Subtotal (Page 7, Line 6)	XXX	XXX	
ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)			
0299999 Subtotal	XXX	XXX	
DEPOSIT-TYPE CONTRACTS (Exhibit 7)			
NONE			
0399999 Subtotal	XXX	XXX	
9999999 TOTAL (Column 4 only)			

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	414				217	197			
2. Additional contract reserves (a)	15,673				8,885	6,788			
3. Additional actuarial reserves-Asset/Liability analysis									
4. Reserve for future contingent benefits									
5. Reserve for rate credits									
6. Aggregate write-ins for reserves									
7. Totals (Gross)	16,087				9,102	6,985			
8. Reinsurance ceded									
9. Totals (Net)	16,087				9,102	6,985			
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	2,377				2,377				
11. Additional actuarial reserves-Asset/Liability analysis									
12. Reserve for future contingent benefits									
13. Aggregate write-ins for reserves									
14. Totals (Gross)	2,377				2,377				
15. Reinsurance ceded									
16. Totals (Net)	2,377				2,377				
17. **TOTAL (Net)**	18,464				11,479	6,985			
18. **TABULAR FUND INTEREST**	555				345	210			
DETAILS OF WRITE-INS									
0601.									
0602.									
0603.									
0698. Summary of remaining write-ins for Line 6 from overflow page									
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)									
1301.									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page									
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)									

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 – DEPOSIT-TYPE CONTRACTS

		1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1.	Balance at the beginning of the year before reinsurance	14,770,191			2,345,156	89,370	12,335,665
2.	Deposits received during the year	662,507			662,507		
3.	Investment earnings credited to the account	323,192					323,192
4.	Other net change in reserves	71,092			61,566		9,526
5.	Fees and other charges assessed	236					236
6.	Surrender charges						
7.	Net surrender or withdrawal payments	1,965,721			339,005	2,483	1,624,233
8.	Other net transfers to or (from) Separate Accounts						
9.	Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	13,861,025			2,730,224	86,887	11,043,914
10.	Reinsurance balance at the beginning of the year	(11,949,192)					(11,949,192)
11.	Net change in reinsurance assumed						
12.	Net change in reinsurance ceded	(1,301,276)					(1,301,276)
13.	Reinsurance balance at the end of the year (Lines 10+11-12)	(10,647,916)					(10,647,916)
14.	Net balance at the end of current year after reinsurance (Lines 9 + 13)	3,213,109			2,730,224	86,887	395,998

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:												
	1.1 Direct											
	1.2 Reinsurance assumed											
	1.3 Reinsurance ceded											
	1.4 Net											
2. In course of settlement:												
2.1 Resisted	2.11 Direct											
	2.12 Reinsurance assumed											
	2.13 Reinsurance ceded											
	2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other	2.21 Direct	10,581,216		10,581,216								
	2.22 Reinsurance assumed											
	2.23 Reinsurance ceded	1,061,193		1,061,193								
	2.24 Net	9,520,023		(b) 9,520,023	(b)		(b)	(b)		(b)	(b)	(b)
3. Incurred but unreported:												
	3.1 Direct	2,102,000		2,100,000								2,000
	3.2 Reinsurance assumed											
	3.3 Reinsurance ceded											
	3.4 Net	2,102,000		(b) 2,100,000	(b)		(b)	(b)		(b)	(b)	(b) 2,000
4. TOTALS	4.1 Direct	12,683,216		12,681,216								2,000
	4.2 Reinsurance assumed											
	4.3 Reinsurance ceded	1,061,193		1,061,193								
	4.4 Net	11,622,023	(a)	(a) 11,620,023				(a)				2,000

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ ..... in Column 2, $ ..... in Column 3 and $ ..... in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ ..... Individual Annuities $ ....., Credit Life (Group and Individual) $ ....., and Group Life $ ....., are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ ....., Credit (Group and Individual) Accident and Health $ ....., and Other Accident and Health $ ..... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	60,936,970		58,099,389	794,694	905,849		158,155	972,313			6,570
1.2 Reinsurance assumed											
1.3 Reinsurance ceded	22,490,935		21,565,926	226,512	287,163			411,334			
1.4 Net	(d) 38,446,035		36,533,463	568,182	618,686		158,155	560,979			6,570
2. Liability December 31, current year from Part 1:											
2.1 Direct	12,683,216		12,681,216								2,000
2.2 Reinsurance assumed											
2.3 Reinsurance ceded	1,061,193		1,061,193								
2.4 Net	11,622,023		11,620,023								2,000
3. Amounts recoverable from reinsurers December 31, current year	5,017,712		4,768,121	107,616	86,064			55,911			
4. Liability December 31, prior year:											
4.1 Direct	10,796,726		10,794,726								2,000
4.2 Reinsurance assumed											
4.3 Reinsurance ceded	986,285		986,285								
4.4 Net	9,810,441		9,808,441								2,000
5. Amounts recoverable from reinsurers December 31, prior year	3,940,820		3,701,260	54,316	60,351			124,893			
6. Incurred benefits:											
6.1 Direct	62,823,460		59,985,879	794,694	905,849		158,155	972,313			6,570
6.2 Reinsurance assumed											
6.3 Reinsurance ceded	23,642,735		22,707,695	279,812	312,876			342,352			
6.4 Net	39,180,725		37,278,184	514,882	592,973		158,155	629,961			6,570

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ ..... in Line 1.1, $ ..... in Line 1.4.
$ ..... in Line 6.1 and $ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 83,502 in Line 1.1, $ 83,502 in Line 1.4.
$ 83,502 in Line 6.1 and $ 83,502 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ ..... in Line 1.1, $ ..... in Line 1.4.
$ ..... in Line 6.1 and $ ..... in Line 6.4.

(d) Includes $ 78,396 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	3,152,829	2,180,792	(972,037)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	26,679,980	43,121,022	16,441,042
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	12,035	12,035	
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets	187,419	382,475	195,056
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	30,032,263	45,696,324	15,664,061
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	30,032,263	45,696,324	15,664,061
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501. Prepaid Items			
2502. Return Items	187,419	382,475	195,056
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	187,419	382,475	195,056

NOTES TO FINANCIAL STATEMENTS

1. Nature of Operations and Summary of Significant Statutory Accounting Policies

Nature of Operations -- Texas Life Insurance Company (the "Company"), was a direct, wholly-owned subsidiary of Cova Corporation, a Missouri Company ("Cova"), which in turn, was a direct, wholly-owned subsidiary of MetLife, Inc., a Delaware company ("MetLife").

Wilton Re Holdings Limited, a Bermuda company ("WiltonRe Holdings"), its direct, wholly-owned subsidiary Wilton Re U.S. Holdings, Inc., a Delaware company ("Wilton Re US Holdings"), and Wilton Re U.S. Holdings' direct, wholly-owned subsidiary Wilton Reassurance Company, a Minnesota domiciled life insurance company ("Wilton Reassurance"), and collectively with Wilton Re Holdings and Wilton Re US Holdings ("Wilton Re"), acquired control of the Company on March 2, 2009. Under the terms of a Stock Purchase Agreement, dated October 28, 2008, by and between MetLife and Wilton Re US Holdings and a related Assignment Agreement, by and between Wilton Re US Holdings and Wilton Reassurance, Wilton Reassurance has acquired all of the issued and outstanding shares of capital stock of Cova, the direct parent of Texas Life. In addition, pursuant to the terms of an Agreement and Plan of Merger, dated March 2, 2009, by and between Cova and Wilton Reassurance, Cova has merged with and into Wilton Reassurance, with Wilton Reassurance remaining as the surviving entity and the parent of the Company.

The Company offers a wide range of life and annuity products through independent agents and other distribution channels and is subject to competition from other insurers throughout the United States. The Company is authorized to sell life, accident and health and annuity products in 49 states and the District of Columbia. The top geographic locations in the United States for statutory premiums and deposits earned by the Company were Texas, North Carolina, California, Louisiana and Oklahoma for the year ended December 31, 2010.

Summary of Significant Accounting Policies

Basis of Presentation -- The Company's statutory financial statements are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance ("the Department"). The State has adopted the National Association of Insurance Commissioners' (NAIC) statutory accounting practices (NAIC SAP) as the basis of its statutory accounting practices, except it has retained the prescribed practices of the Texas Insurance Code and the Administrative Code. For the years ended December 31, 2010 and 2009, there were no significant differences in net income between NAIC SAP and practices prescribed and permitted by the state. A reconciliation of the Company's capital and surplus between accounting practices prescribed and permitted by the Department and NAIC SAP is shown below:

	2010	2009
Statutory capital and surplus-as reported	$ 53,065,703	$ 48,358,609
State-prescribed practices: Admitted inTexas and non-admitted in NAIC SAP-furniture & equipment	(57,452)	(18,495)
Statutory capital and surplus-NAIC SAP	$ 53,008,251	$ 48,340,114

Accounting practices as prescribed or permitted by the Department comprise a comprehensive basis of accounting other than accounting principles generally accepted in the United States of America (GAAP). NAIC SAP differs in certain respects from GAAP. The primary interest of insurance regulatory authorities is the ability of the Company to fulfill its obligations to policyholders; therefore, the statutory-basis financial statements are oriented to the insured public. The significant differences that impact net income or surplus are:

- Investments in bonds are generally carried at amortized cost, while, under GAAP, they are carried at either amortized cost or fair value based on their classification as held to maturity, available for sale, or trading.

- Investments in common stocks are valued as prescribed by the Securities Valuation Office (SVO) of the NAIC, while under GAAP, common stocks are reported at fair value.

All single class and multi-class mortgage-backed/asset-backed securities are adjusted for the effects of changes in prepayment assumptions on the related accretion of discount or amortization of premium of such securities using either the retrospective or prospective method. If it is determined that a decline in fair value is other than temporary, the cost basis of the security is written down to

NOTES TO FINANCIAL STATEMENTS

- the undiscounted estimated future cash flows. For GAAP purposes, all securities, purchased or retained, that represent beneficial interest in securitized assets other than high-credit-quality securities are adjusted using the prospective method when there is a change in estimated future cash future cash flows. If it is determined that a decline in fair value is other than temporary, the cost basis of the security is written down to the discounted fair value. If high-credit quality securities are adjusted, the retrospective method is used.

- Investments in real estate are reported net of related obligations rather than on a gross basis as for GAAP. Real estate owned and occupied by the Company is included in investments rather than reported as an operating asset under GAAP, and investment income and operating expenses include rent for the Company's occupancy of those properties.

- Acquisition costs, such as commissions and other costs related to acquiring new business, are expensed as incurred, while under GAAP, they are deferred and amortized to income as premiums are earned or in relation to estimated gross profits.

- Statutory policy reserves are based on mortality and interest assumptions prescribed or permitted by statutes, without consideration of withdrawals. Statutory policy reserves generally differ from policy reserves under GAAP, which are based on the Company's estimates of mortality, interest and withdrawals. The effect, if any, on reserves due to a change in reserve on account of change in valuation basis is recorded directly to unassigned surplus rather than included in the determination of operating income.

- Asset valuation reserves (AVR) and interest maintenance reserves (IMR) are established in the statutory-basis financial statements.

- Assets are reported under NAIC SAP at admitted-asset value and nonadmitted assets are excluded through a charge against surplus, while under GAAP, nonadmitted assets are reported as an asset on the balance sheet, net of any valuation allowance.

- Premium receipts and benefits on universal life-type are recorded as revenue and expense for statutory purposes. Under GAAP, revenues on universal life-type contracts are comprised of contract charges and fees, which are recognized when assessed against the policyholder account balance. Additionally, premium receipts on universal life-type contracts are considered deposits and are recorded as interest-bearing liabilities.

- Reinsurance recoverable on unpaid losses is reported as a reduction of policy benefit and other insurance reserves, while under GAAP, they are reported as an asset.

- Comprehensive income and its components are not presented in the statutory-basis financial statements.

- Goodwill under GAAP is calculated as the difference between the cost of acquiring the entity and the fair value of the assets received and liabilities assumed. Under NAIC SAP, goodwill is calculated as the difference between the cost of acquiring the entity and the reporting entity's share of the historical book value of the acquired entity for GAAP. However, under NAIC SAP, the amount of goodwill recorded as an admitted asset is subject to limitation.

- For purposes of calculating the Company's pension and postretirement benefit obligations only vested participants and current retirees are included in the valuation. Under GAAP, active participants not currently eligible also would be included.

- Cash, cash equivalents, and short-term investments in the statutory-basis statements of cash flow represent cash balances and investments with initial maturities of one year or less. Under GAAP, the corresponding caption of cash and cash equivalents includes cash balances and investments with initial maturities of three months or less.

Use of Estimates -- The preparation of financial statements in accordance with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ significantly from those estimates.

NOTES TO FINANCIAL STATEMENTS

Investments -- Bonds and preferred stocks are reported at cost, adjusted for amortization of premium or discount for bonds and sinking fund preferred stocks.

Common stocks are reported at current market value as determined from quoted market prices provided by the NAIC (fair value). The change in the stated value is recorded as a change in net unrealized gains (losses), a component of unassigned surplus.

Real estate is reported at cost, less allowances for depreciation and encumbrances; foreclosed property is stated at the lower of cost or estimated market value less encumbrances.

Policy loans are reported at unpaid balances. Interest rates on policy loans range from 5.0% to 9.1%. In addition, policy loans have no stated maturity and may be repaid from the proceeds of the related life insurance policy.

Other long-term investments are reported at cost, adjusted for amortization of premium or discount.

Short-term investments are reported at cost.

Investment income consists primarily of interest and dividends. Interest is recognized on an accrual basis and dividends are recorded as earned at the ex-dividend date. Interest income on mortgage-backed and asset-backed securities is determined on the effective yield method based on estimated principal repayments. Accrual of income is suspended for bonds and mortgage loans that are in default or when the receipt of interest payments is in doubt. Realized investment capital gains and losses are determined on a specific identification basis. Unrealized investment gains and losses and nonadmitted investments are treated as adjustments to surplus and are not included in the determination of net income.

The Company's review of its bonds and stocks for impairments includes an analysis of the total gross unrealized losses by three categories of securities: (i) securities where the estimated fair value had declined and remained below cost or amortized cost by less than 20%; (ii) securities where the estimated fair value had declined and remained below cost or amortized cost by 20% or more for less that six months and (iii) securities where the estimated fair value had declined and remained below cost of amortized cost by 20% or more for six months or greater. While all of these securities are monitored for potential impairment, the Company's experience indicated that the first two categories do not present as great a risk of impairment, and often, fair values recover over time as the factors that caused the declines improve.

The assessment of whether impairments have occurred is based on management's case-by-case evaluation of the underlying reasons for the decline in fair value. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Inherent in management's evaluation of the security are assumptions and estimates about the operations of the issuer and its future earnings potential. Considerations used by the Company in the impairment evaluation process include, but are not limited to: (i) the length of time and the extent to which the fair value has been below cost or amortized cost; (ii) the potential for impairments of securities when the issuer is experiencing financial difficulties; (iii) the potential for impairments in an entire industry sector or sub-sector; (iv) the potential for impairments in certain economically depressed geographic locations; (v) the potential for impairments of securities where the issuer, series of issuers or industry has suffered a catastrophic type of loss or has exhausted natural resources; (vi) the Company's ability and intent to hold the security for a period of time sufficient to allow for the recovery of its value to an amount equal to or greater that cost or amortized cost; (vii) unfavorable changes in forecasted cash flows on asset-back securities and (viii) other subject factors, including concentrations and information obtained from regulators and rating agencies. In addition, the earnings on certain investments are dependent upon market conditions, which could result in prepayments and changes in amounts to be earned due to changing interest rates or equity markets. The determination of fair values in the absence of quoted market values is based on: (i) valuation methodologies; (ii) securities the Company deems to be comparable and (iii) assumptions deemed appropriate given the circumstances. The different methodologies and assumptions may have a material effect on the estimated fair value amounts.

The Company records impairments as investment losses and adjusts the cost basis of the bonds and stocks accordingly. The Company does not change the revised cost basis for subsequent recoveries in value.

Surplus notes payable to affiliates – the Company has no surplus notes.

Policy Accounting -- Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance. Consideration received on deposit-type funds, which do not contain any

NOTES TO FINANCIAL STATEMENTS

life contingencies, is recorded directly to the related liability. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

Dividends on Participating Policies -- The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company. Approximately .7% of the Company's insurance in force is participating policies.

Future Policy Benefits -- Reserves for future policy benefits provide amounts adequate to discharge estimated future obligations in excess of estimated future premiums on policies in force. Policy reserves for traditional and flexible premium insurance are computed principally by using the Commissioners' Reserve Valuation Method ("CRVM") or the Net Level Premium Method, with assumed interest rates ranging from 2.5% to 5.5% and mortality as prescribed by regulatory authorities. Reserves for annuities are calculated using the Commissioners' Annuity Reserve Valuation Method ("CARVM") with appropriate statutory interest and mortality assumptions computed on the basis of interest rates ranging from 4.0% to 8.00%. Tabular interest, tabular less actual reserves released and tabular cost for all life contracts are determined based upon statutory regulations.

Reserves for deposit-type funds are equal to deposits received and interest credited to the benefit of contract holders, less withdrawals that represent a return to the contract holder. Tabular interest on deposit-type funds is calculated as one-hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

Policyholder Claims and Benefits Payable -- The liability for policyholder claims and benefits payable is based on the estimated liability for claims reported and claims incurred but not reported. Changes in estimates are reflected in operating results in the year the change is made.

The Company discontinued writing Accident and Health insurance in 1977. Due to the small volumes of A&H policies in force, the valuation actuary does not use statistical claim development models to determine claim liabilities, but uses estimates for the amounts.

Asset Valuation and Interest Maintenance Reserves -- The Company establishes certain reserves as promulgated by the NAIC. The asset valuation reserve (AVR) is determined by a formula and is based on the Company's holdings of mortgages, investments in real estate, bonds, stocks and other invested assets. This valuation reserve requires the appropriation of surplus to provide for possible losses on these investments. Realized and unrealized investment gains and losses, other than those resulting from interest rate changes, are added or charged to the AVR.

The interest maintenance reserve (IMR) is used to defer realized investment gains and losses, net of tax, on sales and calls of bonds and certain investments that result from interest rate changes. These gains and losses are then amortized into investment income over the expected remaining life of the investment sold.

Property and equipment -- Property and equipment are carried at cost less accumulated depreciation and reported as admitted assets in accordance with practices prescribe and permitted by the State of Texas. The Company provides for depreciation of property and equipment using straight-line methods over the estimated useful lives of the assets. Furniture and fixtures are generally depreciated over three to ten years. Leasehold improvements are generally depreciated over three to ten years. Depreciation and amortization expense was approximately $108,000 and $112,000 for the years ended December 31, 2010 and 2009, respectively. Maintenance and repairs are charged to expense as incurred.

Electronic data processing equipment -- Electronic data processing (EDP) equipment and operating and non-operating software are carried at cost less accumulated depreciation. Depreciation expense is computed using the straight-line method over the lesser of the estimated useful life of the related asset or three years for EDP equipment and operating system software and five years for nonoperating system software. Nonoperating software is nonadmitted and charged against surplus.

Fair Values of Financial Instruments –In the normal course of business, the Company invests in various financial assets and incurs various financial liabilities. The estimated fair value amounts have been determined by the Company using prices published by the SVO, available market information and appropriate valuation methodologies. However, considerable judgment is necessarily required to interpret market data to develop the estimates of fair value. Accordingly, the estimates presented herein are not necessarily indicative of the amounts the Company could realize in a current market exchange. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts. The following

NOTES TO FINANCIAL STATEMENTS

methods and assumptions were used by the Company in estimating its fair value disclosures for the financial instruments:

Cash, Short-Term Investments and Other Invested Assets – The carrying amounts for these instruments approximate their fair values.

Bonds – The fair values for bonds are based on values published by the SVO or on quoted market prices, where available. For bonds not listed by the SVO and not actively traded, fair values are estimated using values obtained from independent pricing services and based on expected future cash flows using a current market rate applicable to the yield, credit quality and maturity of the investments.

Preferred Stocks – The fair values for preferred stocks are based on SVO values or quoted market prices, where available. If quoted market prices were unavailable, the fair value of these instruments was determined using discounted cash flow models, based on discount rates of securities of similar matured credit characteristics.

Loan-Backed Securities – The fair values of loan-backed securities are estimated using values obtained from independent pricing services and based on expected future cash flows using a current market rate that reflects the yield, credit quality and maturity of the investments.

Common Stocks – The fair values for unaffiliated common stocks are based on quoted market prices.

Mortgage Loans – The Company has no mortgage loans

Policy Loans – The fair values for policy loans is estimated using discounted cash flow analysis at interest rates currently offered for similar loans. Loans on insurance policies with similar characteristics are aggregated for purposes of the calculations.

Surplus Notes – The Company has no surplus notes.

Policyholder Account Balances – The carrying amount of policyholder account balances approximates their fair value, because the amounts are generally available upon demand.

Funds Left on Deposit – Funds left on deposit with a fixed maturity are values at discounted present value using market interest rates. Funds on deposit, which do not have fixed maturities, are carried at the amount payable on demand at the reporting date.

Investment Contracts – The fair values for liabilities under investment-type insurance contracts are estimated using discounted cash flow calculations, which are based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

Joint Ventures – the Company has no ownership in joint ventures.

Derivative Investments – the Company has no ownership in derivative investments.

Concentrations of Credit Risk -- Financial instruments that potentially subject the Company to concentrations of credit risk are primarily, bonds, equity securities, short-term investments, and cash on deposit. Such investments include investments in commercial paper of companies with high credit ratings, investments in money market securities and securities backed by the U.S. government. The Company limits the amount of credit exposure with any one financial issuer or institution and believes that no significant concentration of credit risk exists with respect to is portfolio.

Vulnerability Due to Market Risks -- The Company monitors economic and regulatory developments that have the potential to impact its business. Federal legislation has allowed banks and other financial organizations to have greater participation in securities and insurance businesses. This legislation may present an increased level of competition for sales of the Company's products. Furthermore, the market for deferred annuities and interest-sensitive life insurance is enhanced by the tax incentives available under current law. Any legislative changes that lessen these incentives are likely to negatively impact the demand for these products. The demand for life insurance products that are used to address a customer's estate planning needs may be impacted to the extent any legislative changes occur to the current estate tax laws.

Certain 2010 amounts in the Company's statutory financial statements have been reclassified to conform to the 2010 financial statement presentation.

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors

Correction of Errors --During the current year, the Company discovered no errors that required the Company to adjust its financial reports.

3. Business Combinations and Goodwill

Statutory Purchase and Statutory Merger – Refer to Note 1 for the Statutory Purchase.

Assumption Reinsurance – The Company has no assumption reinsurance during 2010.

Impairment Loss – The Company had no impairment loss during 2010.

4. Discontinued Operations

The Company had no discontinued operations during 2010.

5. Investments

Mortgage Loans -- The Company has no investment in mortgage loans.

Debt Restructuring -- The Company has no invested assets that are restructured debt.

Reverse Mortgages -- The Company has no investment in reverse mortgages.

Loan-Backed Securities

- The Texas Life portfolio is set up to use the retrospective book value recalculation method to value all loan-backed and structured securities.
- The book and fair value of loan-backed securities is summarized as follows:

	Book Value	Gross Unrealized Gains	Gross Unrealized Losses	Fair Value
Loan-Backed Securities	224,498,710	15,698,138	(1,005,908)	239,190,940

- Prepayment assumptions for single class and multi-class mortgage-backed /asset backed securities were obtained from BlackRock. All prepayment rates (CPR and PSA), as well as corresponding principal prepayment start and end dates, are provided by BlackRock Financial Management's prepayment modeling system.
- The Company has no loan-backed securities with recognized other-than-temporary impairments.
- There are no securities, currently held by the Company, which have a recognized other-than-temporary-impairment on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.
- All impaired securities (fair value is less than cost of amortized cost) for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss, segregated by the length of time that individual securities have been in a continuous unrealized loss position at December 31, 2010.

Less than 12 months		12 months or more		Total	
Gross Unrealized Losses	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses	Fair Value
$ 976,228	$ 29,943,707	$ 29,680	$ 2,345,608	$ 1,005,908	$ 32,289,315

NOTES TO FINANCIAL STATEMENTS

- All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so the reason for the impairment.

  The Company closely monitors all assets that are trading at unrealized loss of at least 10% or $200,000, as well as all assets that have been in an unrealized loss position for six months or more.

  For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; prepayment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

- Fair value estimates were available for all loan-backed securities. All loan-backed securities were evaluated for impairments.

Repurchase Agreements -- The Company had no repurchase agreements in 2010.

Real Estate – The Company had no new investments in real estate in 2010.

Investments in low-income housing tax credits (LHITC) -- The Company has no investment in low-income housing.

Other Disclosures -- Invested assets in the amount of $4,606,202 and $4,657,006 at December 31, 2010 and 2009, respectively, were on deposit with government authorities as required by state law.

The Company elected to use rounding in reporting amounts in this statement.

Fair Value of Financial Instruments – the statement value and estimated fair value of financial instruments were as follows as of December 31:

	2010		2009	
	Statement Value	Est. Fair Value	Statement Value	Est. Fair Value
	(Amounts in Thousands)			
Admitted Assets				
Investments:				
Bonds and preferred stock	660,649	709,147	617,508	641,846
Common Stock	-	-	-	-
Policy loans	35,356	49,812	35,260	45,854
Other long-term investments	3,065	3,216	2,544	2,575
Short-term investments	21,372	21,373	21,553	21,553
Cash & Cash Equivalents	11,510	11,510	12,937	12,937
Liabilities and Capital and Surplus				
Surplus notes payable to affiliates	-	-	-	-
Policyholder account balances	357,283	357,283	348,248	348,248

6. Joint Ventures, Partnerships and Limited Liability Companies

- The Company has no investments in Partnerships or Limited Liability Companies.

- The Company has no investments in Joint Ventures.

- The Company did not recognize any impairment write-downs in Joint Ventures, Partnerships or Limited Liability Companies.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

Due and accrued income was excluded from investment income on the following basis:

- Bonds—rated a "6", in or near default, by the NAIC Security Valuation Office.
- Mortgage Loans—where collection of interest is uncertain.
- Short-Term Investments—income on certificates of deposit.
- There was no bond income, mortgage loan income and short-term investment income excluded from December 31, 2010 investment income.

8. Derivative Instruments

The Company has no investments in derivative instruments.

9. Income Taxes

See below.

A. The components of the net deferred tax asset/(liability) at December 31, 2010 are:

		12/31/2010		12/31/2010	12/31/2009
		Ordinary	Capital	Total	Total
(1)	Total of all deferred tax assets (admitted and nonadmitted)	48,390,864	3,042,794	51,433,658	54,231,548
	Statutory valuation allow adjustment (enter as negative)	0	0	0	0
	Adjusted gross deferred tax assets	48,390,864	3,042,794	51,433,658	54,231,548
(2)	Total of all deferred tax liabilities	(2,899,184)	0	(2,899,184)	(6,450,660)
(3)	Net deferred tax assets	45,491,680	3,042,794	48,534,474	47,780,888
(4)	Total deferred tax assets nonadmitted in accordance with SSAP No. 10-R, Income Taxes	26,679,982	0	26,679,982	43,121,022
(5)	Net admitted deferred tax assets			21,854,493	4,659,867
(6)	Increase (decrease) in deferred tax assets nonadmitted			(16,441,040)	

(7) The Company has elected to admit deferred tax assets pursuant to paragraph 10.e. for the current reporting period.

(8) The increased amount by tax character, and the change in such, of admitting adjusted gross DTAs as the result of the application of SSAP 10-R:

	Ordinary	Capital	Total	Change
Increased amount of admitted DTA	14,569,662	0	14,569,662	13,016,373

NOTES TO FINANCIAL STATEMENTS

(9) The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:

	12/31/2010			12/31/2009			
	Ordinary	Capital	Total	Ordinary	Capital	Total	Change
Admitted under paragraph 10.a.	7,284,831	0	7,284,831	0	0	0	7,284,831
Admitted under paragraph 10.b.	0	0	0	3,106,578	0	3,106,578	(3,106,578)
Admitted under paragraph 10.c.	0	0	0	0	0	0	0
Total admitted from the use of paragraph 10.a - 10.c.	7,284,831	0	7,284,831	3,106,578	0	3,106,578	4,178,253
Admitted under paragraph 10.e.i.	14,569,662	0	14,569,662	0	0	0	14,569,662
Admitted under paragraph 10.e.ii.	0	0	0	1,553,289	0	1,553,289	(1,553,289)
Admitted under paragraph 10.e.iii.	0	0	0	0	0	0	0
Total admitted from the use of paragraph 10.e.	14,569,662	0	14,569,662	1,553,289	0	1,553,289	13,016,373
Total admitted adjusted gross deferred tax assets	21,854,493	0	21,854,493	4,659,867	0	4,659,867	17,194,626

The Company's risk-based capital level used for purposes of paragraph 10.d.
is based on authorized control level risk based capital of 8,761,081
and total adjusted capital of (from the 5 year historical data table in Annual STMT) 57,074,304

(10) The amount of admitted DTAs, admitted assets, statutory surplus and total adjusted capital in the risk-based capital calculation and the increased amount of DTAs, admitted assets and surplus as the result of the application of SSAP 10R:

		Increase
Admitted DTAs	24,753,677	14,569,662
Admitted assets	779,597,826	14,569,662
Statutory surplus	53,065,706	14,569,662
Total adjusted capital	57,074,304	

B. Deferred tax liabilities are not recognized for the following amounts:
As of December 31, 2009, the Company had a balance of approximately $5.5 million in its policyholder surplus account under the provisions of the Internal Revenue Code of 1986, as amended. The amount could become taxable to the extent that the future shareholder dividends are paid from this account and tax planning strategies are not utilized.

C.

Current income taxes incurred consist of the following major components:	**12/31/2010**	**12/31/2009**
Current year expense (benefit)	6,642,315	6,583,832
Tax credits	0	0
PY Adjustment	1,307,633	0
2009- FIT on Ceding Commission booked through Surplus	0	17,500,000
Prior period adjustment-these were settled already with MET-applies to recon of P	(733,518)	(124,384)
Current income taxes (or benefit)	**7,216,430**	**23,959,448**
Current income tax expense (benefit) on realized gain /(loss)	2,474,140	1,869,025
Current income taxes (or benefit)	**9,690,569**	**25,828,473**

The changes in main components of DTAs and DTLs are as follows:

DTAs resulting from book/tax differences in:	**12/31/2010**	**12/31/2009**	**Change**
Insurance Reserves	12,917,095	12,134,478	782,617
Net Operating Losses	0	0	0
Deferred Acquisition Costs	20,006,474	19,541,264	465,210
Unamortized Purchase Costs	0	0	0
Statutory Capital Losses	3,042,794	5,712,442	(2,669,648)
Investments	4,145,827	(3,916,636)	8,062,463
Initial Ceding commission runing through surplus	9,274,912	13,913,899	(4,638,987)
Other	2,046,556	2,929,465	(882,909)
Total Gross DTAs	51,433,658	50,314,912	1,118,746
Statutory valuation allowance adjustment (enter as negative)	0	0	0
Total adjusted gross deferred tax assets	51,433,658	50,314,912	1,118,746
DTAs nonadmitted	26,679,982	43,121,022	(16,441,040)
Deferred Tax Asset – Admitted	**24,753,677**	**7,193,890**	**17,559,787**

DTLs resulting from book/tax differences in	**12/31/2010**	**12/31/2009**	**Change**
F & E	0	0	0
Investments	2,601,480	0	2,601,480
Due & Deferred Prems	185,973	136,727	49,246
Cap Gains and Losses	0	5,963,938	(5,963,938)
Other	111,732	349,995	(238,264)
Total DTLs	**2,899,184**	**6,450,660**	**(3,313,212)**
Net Admitted DTA/(DTL)	**21,854,493**	**743,231**	**21,111,262**

NOTES TO FINANCIAL STATEMENTS

Change in net deferred income tax consists of the following	12/31/2010	12/31/2009	Change
Total Deferred Tax Asset (adjusted for any VA)	51,433,658	54,231,548	(2,797,890)
Total Deferred Tax Liability	2,899,184	6,450,660	(3,551,475)
Net Deferred Tax Asset	48,534,474	47,780,888	753,586
Tax Effect of Unrealized Gains and (Losses)	0	0	0
Change in Net Deferred Income Tax	**48,534,474**	**47,780,888**	**753,586**

D. The total statutory income taxes differs from the amount that would be obtained by applying the statutory federal income tax rate of 35% to net gains from operations and capital gains.
Among the more significant book to tax adjustments were the following:

	Amount	Tax Effect	Effective tax rate
Income before taxes	24,113,915	8,439,870	
Realized Capital Gains/(Losses)	(1,886)	(660)	
Statutory Income	**24,112,029**	**8,439,210**	**35.00%**
Permanent Items - CY (IMR, ME)	(814,950)	(285,233)	-1.18%
Negative Tax Dac	0	0	0.00%
Prior Period True-Up (includes MET short period return amounts)	(2,401,829)	(840,640)	-3.49%
Change in STAT unrlzed Gains/Losses running thru equity	0	0	0.00%
Change in Non-Admitted Assets	0	0	0.00%
Statutory Valudation Allowance	0	0	0.00%
Other: Reversal of $50m Ceding commission running through surplus	4,638,988	1,623,646	6.73%
Total statutory income taxes	**25,534,238**	**8,936,983**	**37.06%**
Federal income taxes incurred**		9,690,569	40.19%
Change in net deferred income taxes**		(753,586)	-3.13%
Total statutory income taxes		**8,936,983**	**37.06%**

E. **(1)**

At December 31, 2010, the Company has operating loss carry forwards of 0 that begin to expire in _____

At December 31, 2010, the Company has capital loss carry forwards of 0 that begin to expire in _____

(2) The amount of federal income taxes incurred and available for recoupment in the event of future net losses is:

a.	Current Year - 2010	$	9,116,454
b.	First Preceding Year - 2009	$	25,534,676
c.	Second Preceding Year - 2008	$	-

(3) The aggregate amount of deposits reported as admitted assets under Section 6603 of the Internal Revenue Service (IRS) Code was as of December 31, 2010 0

F. **(1)** The Company, along with its life insurance subsidiaries, files a consolidated Federal income tax return with its parent Wilton Reassurance Company. Companies included in the consolidated return as as follows:

Wilton Reassurance Company
Redding Reassurance Company
Wilton Reassurance Life Company of New York
Texas Life Insurance Company

The method of allocation among the companies is subject to a written agreement approved by the Board of Directors. Allocation is based upon the separate return calculations with credit for net losses granted when utilized on a separate company basis or in consolidation. Inter-company tax balances are settled annually.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates

On June 30, 1989, the Company received $7,000,000 from its then parent company Metropolitan Life Insurance Company ("Metropolitan"), in the form of a surplus debenture. On December 31, 1990 the Company received $5,500,000 from MetLife Credit Corporation, an affiliate of the Company at that time. This surplus debenture was subsequently assigned to Metropolitan. On February 23, 2009, the Company repaid Metropolitan for both surplus debentures.

In connection with the acquisition of Texas Life by Wilton Re ("the TLIC Acquisition"), the Company paid a $30,000,000.00 dividend to Wilton Reassurance Company on March 3, 2009.

Following completion of the TLIC Acquisition on March 2, 2009, Texas Life entered into a Service Agreement with Wilton Re US Holdings, Inc., Prudential Holdings, Inc., Wilton Reassurance Company and Wilton Re Services, Inc. Also following completion of the TLIC Acquisition of March 2, 2009, the Company entered into a Tax Allocation Agreement with Wilton Reassurance Company (the "TLIC Tax Allocation Agreement").

At December 31, 2010, the Company reported amounts payable and receivable from affiliated companies as follows:

	Receivable	Payable	Revenue	Expense
Wilton Re Services, Inc	$ -	$ -	$ -	$ 1,572,875
	$ -	$ -	$ -	$ 1,572,875

The Company has not made any guarantees or undertakings for the benefit of its parent, and/or its subsidiaries, which result in a material contingent exposure of the Company's assets.

There are no material management or service contracts and cost-sharing arrangements involving the Company and any related party, which has not been disclosed in these Notes.

The Company has no subsidiary companies.

Life/health insurance companies are subject to certain Risk-Based Capital (RBC) requirements as specified by the NAIC. Under those requirements, the amount of capital and surplus maintained by a life/health insurance company is to be determined based on the various risk factors related to it. At December 31, 2010, the Company meets the RBC requirements.

11. Debt

Capital Notes -- The Company has no capital notes outstanding.

All Other Debt -- The Company has no liability for any borrowed money. The Company does not have any reverse repurchase agreements.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits, Compensated Absences and Other Postretirement Benefit Plans

Defined Benefit Plan – The Company no longer participates in a noncontributory defined benefit retirement plan.

In addition, the Company sponsors an unfunded defined benefit health care plan that provides postretirement medical insurance benefits beginning at age 65 to full-time employees who have worked 20 years and attained age 55 while in service with the Company.

A summary of the post-retirement medical benefits plan is as follows at December 31, 2010 and 2009

NOTES TO FINANCIAL STATEMENTS

		2010	2009
	Change in benefit obligation		
a.	Benefit obligation at beginning of year	$ 1,904,886	$ 1,401,161
b.	Service cost	-	130,807
c.	Interest cost	114,293	84,759
d.	Benefit payment	(49,801)	(49,801)
e.	Actuarial gain (loss)	(312,579)	337,960
f.	Transfer cost	-	-
g.	Benefit obligation at end of year	$ 1,656,799	$ 1,904,886
	Funding status		
a.	Unamortized prior service cost at beginning of year	$ -	$ 86,148
b.	Amortization of service cost	-	(86,148)
c.	Unamortized prior service cost at end of year	$ -	$ -
d.	Unrecognized net gain (loss) at beginning of year	$ 733,585	$ 395,625
e.	Actuarial gain (loss)	(312,579)	337,960
f.	Unrecognized net gain (loss) at end of year	$ 421,006	$ 733,585

The plan premiums are funded by earnings from operations. The discount rate used in the weighted-average assumptions was 6.0% in 2010 and 6.0% in 2009. For measurement purposes, an 8% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2010 and 2009.

Defined Contribution Plan -- The Company has a defined contribution plan for its full-time employees under Section 401(k) of the Code. This plan enables the employees to contribute a percentage of their salary to the plan and the Company will match 100% of the first 6% contributed by the employee. Total expense recognized by the Company relating to this plan for 2010 and 2009 was approximately $567,000 and $350,000, respectively.

The Company does not participate in a multi-employee plan.

The Company does not participate in an employee stock ownership plan.

Postemployment benefits are immaterial and are on a pay as you go method of accounting. Compensated absences/vacation pay is recorded as an accrued liability in salaries and wages general expense.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

The Company has 800,000 shares authorized, 684,016 shares issued and outstanding, and $4.50 par value common stock.

The Company has no preferred stock.

Dividends on Company stock are paid as declared by its Board of Directors. According to State law, the greater of prior year net gains from operations after federal income tax and before capital gains and losses or 10% of statutory capital and surplus can be paid as a dividend to the Company's stockholder. There was a cash dividend declared on September 29, 2010, and paid on November 11, 2010, in the amount of $15,000,000. There was an extraordinary dividend paid in the amount of $30,000,000 on March 2, 2009.

There have been no advances to surplus.

There is no stock held by the Company for special purposes.

There were two changes in the special surplus funds from the prior year were due to:

- The Company had $14,569,662 of special surplus funds in 2010, and $1,553,289 of special surplus funds in 2009 as a result of its election to admit such amount as additional deferred tax assets pursuant to the application of SSAP-10R, paragraph 10.e.

- The Company had $17,224,837 and $25,840,098 at December 31, 2010 and 2009 respectively, of unamortized gain associated with the Modified Coinsurance treaty entered into in 2009 with Wilton Reinsurance Bermuda LTD.

NOTES TO FINANCIAL STATEMENTS

The portion of unassigned surplus represented or (reduced) by each item below is as follows:

	2010	2009
Unrealized gains and losses	(3,865,276)	(3,865,276)
Nonadmitted asset value	(30,019,018)	(45,696,324)
Asset valuation reserve	(1,848,207)	(1,207,245)

There has been no restatement of surplus due to quasi-reorganizations.

14. Contingencies

A. Contingent Commitments

The Company had no investment purchase commitments.

B. Assessments

The Company is unaware of any state assessments as of the end of December 31, 2010.

C. Gain Contingencies

The Company is unaware of any gain contingencies as of the end of December 31, 2010.

D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

In the normal course of its business operations, the Company is involved in litigation from time to time with claimants, beneficiaries, and others. Three lawsuits, involving claims against the Company, were pending at December 31, 2010, and one lawsuit was threatened. Contingent liabilities arising from pending or threatened litigation are not considered material in relation to the financial position of the Company.

The Company cannot predict the outcome of pending or future litigation. However, management believes that the resolution of pending legal proceedings will not have a material effect on the Company's financial position or liquidity, but could have a material adverse effect on the results of operations for a specific period.

E. All Other Contingencies

The Company is not aware of any contingent liabilities as of December 31, 2010.

15. Leases

The Company does not have any material lease obligations as of December 31, 2010

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

The Company has no off-balance sheet financial instruments and has no financial instruments with concentration of credit risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not Applicable

NOTES TO FINANCIAL STATEMENTS

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Texas Life has no direct premiums written through managing general agents or third party administrators as of December 31, 2010.

20. Fair Value Measurements

(A)

(1) Fair Value Measurement on the Reporting Date

The Company does not have any assets that are both measured and reported at fair value on the statement of financial position.

(2)-(4) **Fair Value Measurements in Level 3 of the Fair Value Hierarchy**

The Company does not have any Level 3 assets valued using significant unobservable inputs.

(B)

This disclosure was removed by the Statutory Accounting Principles working group in December, 2010.

(C)

Disclosures about Fair Value of Financial Instruments

The carrying value and estimated fair values of the Company's financial instruments are as follows:

	2010		2009	
	Carrying Value	Fair Value	Carrying Value	Fair Value
Assets/Liabilities				
Financial Assets:				
Bonds	$654,238,544	$702,033,187	$614,097,853	$637,906,443
Preferred Stocks	6,410,058	7,113,404	3,410,058	3,939,391
Cash & short-term investments	32,882,093	32,883,035	34,490,625	34,490,625
Policy loans	35,356,409	49,812,358	35,260,211	45,853,979
Other Invested assets	3,064,877	3,215,636	2,543,144	2,575,291
Financial Liabilities				
Investment-type insurance contracts	$32,928,886	$31,787,565	$33,851,073	$32,570,272

See footnote (1) for an explanation of the statutory accounting principles used to arrive at carrying value and the valuation techniques used to measure fair value.

Investment-type insurance contracts - Fair values for the Company's liabilities under investment-type insurance contracts are estimated using discounted cash flow calculations using risk-free rate plus a credit spread based on the Company's credit rating. For deposit liabilities with no defined maturities, the fair value under this statement is the amount payable on demand at the reporting date.

21. Other Items

The Company had no extraordinary items or troubled debt restructuring during 2010.

The Company had no other disclosures during 2010.

The Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

Balance That is Reasonably Possible to be Uncollectible -- At December 31, 2010 and 2009, the Company had nonadmitted assets of $3,152,829 and $2,180,792 respectively in amounts due from agents. The Company

NOTES TO FINANCIAL STATEMENTS

routinely assesses the collectivity of these receivables. Based upon the Company's experience, the potential loss is not material to these financial statements.

The Company had no business interruption insurance recoveries during 2010.

The Company had no state transferrable tax credits during 2010.

Subprime-Mortgage-Related Risk Exposure -- The Company, for the first time in 2010, experienced subprime mortgage-related risk exposure through other investments. This exposure is through residential mortgage-backed securities (RMBS) with an actual cost of $3,067,493; a book adjusted carrying value of $3,126,974; a fair value of $3,217,815; and no OTTI losses.

Classification of mortgage related securities is primarily based on information from outside data services such as Bloomberg/Reuters, Loan Performance and INTEX. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime or Alt-A exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

1. Low Average FICO score (<650).
2. High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
3. High percentage of loans with prepayment penalties (>50%).
4. Prospectus supplemental indicates that underwriting standards are not "traditional", particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
5. Issuer is one of several established sub-prime lenders.
6. High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
7. High weighted average margin for ARM loans (typically >5%)
8. Very high percentage of full documentation loans (>75%).
9. Very low percentage of non-owner occupied properties (<6%).

Typical characteristics of mortgage-backed securities with Alt-A exposure are:

1. Average to very good FICO (>620%).
2. Weighted average coupon that is higher than Jumbo/MBS and lower that sub-prime (depends upon loan age and when issued).
3. Loans with prepayment penalties are somewhat common (often >5%, usually <50% of loans).
4. Prospectus supplement for the related deal indicates that underwriting standards are not "traditional", but also does not indicate that the loans have high credit risk as described above for sub-prime loans. Many Alt-A deals have the language "Alternative loan trust" mentioned somewhere in either the title/name of the deal of in the summary section or are done on a special "shelf registration".
5. Issuer is a well known national or regional Alt-A lender.
6. Low percentage of full documentation loans (<65%, often less than 30%).
7. High percentage of "No Documentation" loans (as high as 30%, sometimes higher).
8. High percentage of non-owner occupied properties (>10%, sometimes as high as 75-100%).

Management practices

Credit discipline and ongoing surveillance underlie our asset manager's buy/hold/sell decisions for sub-prime and Alt-A securities. Our analyses include the following:

1. Asset screens identify securities with specific and quantifiable risks.
2. Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
3. Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
4. Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
5. Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

NOTES TO FINANCIAL STATEMENTS

22. Events Subsequent

The Company is not aware of any events occurring subsequent to the close of the books for this statement, which may have a material effect on its financial condition.

23. Reinsurance

Ceded Reinsurance Report

Section 1—General Interrogatories

- Are any of the reinsures, listed in Schedule S as nonaffiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the company? Yes ( ) No (x)

- Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes (x) No ( )

Section 2—Ceded Reinsurance Report—Part A

- Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (x)

- Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (x)

Section 3—Ceded Reinsurance Report—Part B

- What is the estimated amount of the aggregate reduction in surplus, for agreements, not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. $ None.

- Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the company as of the effective date of the agreement? Yes (x) No ( )

Uncollectible Reinsurance

The Company has not written off any uncollectible reinsurance during the year.

Commutation of Reinsurance Reflected in Income and Expenses

The Company has not commuted any ceded reinsurance during the year.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company had no retrospectively rated or redetermined contracts during the year.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during 2010. No significant trends or unanticipated events were noted in 2010. None of the Company's accident and health contracts is subject to retrospective rating or experience refunds.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

The Company has no Intercompany Pooling Arrangements.

27. Structured Settlements

The Company has not purchased any structured settlements to fulfill obligations of claimants.

28. Health Care Receivables

A. Pharmaceutical Rebate Receivables

None

B. Risk Sharing Receivables

None

29. Participating Policies

For the year ended December 31, 2010, life premiums for participating policies were $6,241,167 or 3.9% of total life premiums earned on a direct cash basis. The Company accounts for its policyholder dividends on an accrual basis consistent with SSAP 51 and SSAP 54. The Company paid dividends in the amount of $4,424,520 to life policyholders in 2010.

30. Premium Deficiency Reserves

Not applicable

31. Reserves for Life Contracts and Deposit-Type Contracts

- The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.

- Extra premium are charges for substandard lives plus the gross premium for a rated age or plus the gross premium for the true age. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age or for the plan at the true age, whichever is appropriate; and holding, in addition, one-half of the extra premium charged for the month of flexible premium, flexible death benefit product and one-half for the extra premium charge for the year for traditional products.

- At December 31, 2010 the Company had no insurance in force for which the gross premiums are less than the net premiums according to the standards of valuation set by the State of Texas. Thus, no reserves for such insurance are reported in Exhibit 8, Life Insurance section.

- The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of policy reserves).

  The Tabular Less Actual Reserves Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of reserves and the actual reserves released).

  The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7 (or alternatively, from the basic data for the calculation of policy reserves).

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and other Liabilities Without Life or Disability Contingencies at December 31, 2010 are as follows:

			Amount	% of Total
A.	Subject to discretionary withdrawal:			
	(1)	With market value adjustment	$ -	
	(2)	At book value less current surrender charge of 5% or more	$ 12,302,809	30%
	(3)	At fair value	$ 10,647,916	26%
	(4)	Total with adjustment or at market value (total 1-3)	22,950,725	56%
	(5)	At book value without adjustment	7,278,817	18%
B.	Not subject to discretionary withdrawal		10,371,564	26%
C.	Total (gross)		40,601,106	
D.	Reinsurance ceded		10,647,916	
E.	Total (net)* (c-d)		$ 29,953,190	100%

* Reconciliation of total annuity actuarial reserves and deposit fund liabilties.

			Amount
F.	Life & Annuity & Health Annual Statement:		
	(1)	Exhibit 8, Annuities Section, Total (net)	$ 19,684,252
	(2)	Exhibit 8, Supplemental Contracts with Life Contingencies Section, Total (net)	7,055,829
	(3)	Exhibit of Deposit-Type Contracts, Line 14, Column 1	3,213,109
	(4)	Subtotal	$ 29,953,190
	Separate Accounts Annual Statement:		
	(5)	Exhibit 6, Line 0299999, Column 2	-
	(6)	Exhibit 6, Line 0399999, Column 2	-
	(7)	Page 3, Line 2, Column 3	-
	(8)	Page 3, Line 3.1, Column 3	-
	(9)	Page 3, Line 3.2, Column 3	-
	(10)	Page 3, Line 3.3, Column 3	-
	(11)	Subtotal	-
	(12)	Combined Total	$ 29,953,190
G.	FHLB Agreements - None		

33. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2010, were as follows:

	Gross	Loading	Net of Loading
Ordinary First Year	$ 982,657	$ (858,831)	$ 123,826
Ordinary Renewal	$ 7,436,103	$ 1,143,245	$ 8,579,348
Totals	$ 8,418,760	$ 284,414	$ 8,703,174

34. Separate Accounts

The Company has no separate accounts.

35. Loss/Claim Adjustment Expenses

The Company has no loss/claim adjustment expenses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [X] No [ ] NA [ ]

1.3 State Regulating? ..... Texas

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2005

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2005

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 11/10/2006

3.4 By what department or departments? Texas Department of Insurance .....

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] NA [X]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? ..... Yes [ ] No [X]

4.12 renewals? ..... Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? ..... Yes [ ] No [X]

4.22 renewals? ..... Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

6.2 If yes, give full information .....

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control .....

7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney - in - fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney - in - fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Lehman Brothers Holdings Inc & Subidiaries	New York, NY	No	No	Yes	No	No

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young, LLP

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions to the audit committee requirements as allowed in Section 14H of the Annual Financial Reporting Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.6 If the response to 10.5 is yes, provide information related to this exemption:

10.7 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [X] No [ ] NA [ ]

10.8 If the response to 10.7 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification? .....
Joseph Barclay Cole, Vice President, Chief Pricing Officer

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [X]

12.11 Name of real estate holding company .....

12.12 Number of parcels involved .....

12.13 Total book/adjusted carrying value ..... $.....

12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] NA [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [X] No [ ]

a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

BOARD OF DIRECTORS

15. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [X] No [ ]

16. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [X] No [ ]

17. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? ..... Yes [X] No [ ]

GENERAL INTERROGATORIES

FINANCIAL

18. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [X]

19.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 19.11 To directors or other officers ..... $
- 19.12 To stockholders not officers ..... $
- 19.13 Trustees, supreme or grand (Fraternal only) ..... $

19.2 Total amount of loans outstanding at end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 19.21 To directors or other officers ..... $
- 19.22 To stockholders not officers ..... $
- 19.23 Trustees, supreme or grand (Fraternal only) ..... $

20.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [X]

20.2 If yes, state the amount thereof at December 31 of the current year:
- 20.21 Rented from others ..... $
- 20.22 Borrowed from others ..... $
- 20.23 Leased from others ..... $
- 20.24 Other ..... $

21.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [X]

21.2 If answer is yes:
- 21.21 Amount paid as losses or risk adjustment ..... $
- 21.22 Amount paid as expenses ..... $
- 21.23 Other amounts paid ..... $

22.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [X]

22.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $

INVESTMENT

23.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 23.3) ..... Yes [X] No [ ]

23.2 If no, give full and complete information, relating thereto

23.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

23.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] NA [X]

23.5 If answer to 23.4 is yes, report amount of collateral for conforming programs. ..... $

23.6 If answer to 23.4 is no, report amount of collateral for other programs. ..... $

23.7 Does the company's security lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] NA [X]

23.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] NA [X]

23.9 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] NA [X]

24.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 20.1 and 23.3) ..... Yes [X] No [ ]

24.2 If yes, state the amount thereof at December 31 of the current year:
- 24.21 Subject to repurchase agreements ..... $
- 24.22 Subject to reverse repurchase agreements ..... $
- 24.23 Subject to dollar repurchase agreements ..... $
- 24.24 Subject to reverse dollar repurchase agreements ..... $
- 24.25 Pledged as collateral ..... $
- 24.26 Placed under option agreements ..... $
- 24.27 Letter stock or securities restricted as to sale ..... $
- 24.28 On deposit with state or other regulatory body ..... $ 4,606,202
- 24.29 Other ..... $

24.3 For category (24.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

25.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

25.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] NA [X]
If no, attach a description with this statement.

26.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [ ] No [X]

26.2 If yes, state the amount thereof at December 31 of the current year. ..... $

GENERAL INTERROGATORIES

27. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping agreements of the NAIC *Financial Condition Examiners Handbook*? ..... Yes [X] No [ ]

27.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	Attn: Insurance Custody, 2nd flr, 111 Sanders Creek Pkwy, East Syracuse, NY 13057

27.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

27.03 Have there been any changes, including name changes, in the custodian(s) identified in 27.01 during the current year? ..... Yes [ ] No [X]

27.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

27.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
137432	Guggenheim Partners Asset Mgmt, Inc.	135 East 57th St, New York, NY 10022

28.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? ..... Yes [ ] No [X]

28.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
28.2999 TOTAL		

28.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

29. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-) or Fair Value over Statement (+)
29.1 Bonds	680,911,017	728,706,602	47,795,585
29.2 Preferred Stocks	6,410,058	7,113,404	703,346
29.3 Totals	687,321,075	735,820,006	48,498,931

29.4 Describe the sources or methods utilized in determining the fair values:

See GENINTPT1 - Attchment

30.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

30.2 If the answer to 30.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

30.3 If the answer to 30.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

See GENINTPT1 - Attchment

31.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

31.2 If no, list exceptions:

OTHER

32.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $ 126,731

32.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
EMSI	41,905

33.1 Amount of payments for legal expenses, if any? $ 30,340

33.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Naman Howell Smith & Lee	12,752

34.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

Interrogatory #29.4

The Company uses prices provided by independent third parties to value fixed income securities. The majority of the prices, for securities which are traded on liquid or transparent markets, are obtained electronically from pricing services and index providers, including Interactive Data (IDC), Thomson Reuters (EJV), Standard and Poor's and Barclay's Capital Index. When the security's price is not obtainable from these pricing vendors, price quotes or spreads may be obtained from various approved broker-dealers. To the extent possible, different classes of assets are matched to the most appropriate price sources. Pricing data is reviewed for stale or missing prices and for variances from one period to the next. Checks for reasonableness are also done by comparing prices for similar securities.

Interrrogatory #30.3

Competitive or indicative price quotes or spreads may be obtained from various approved broker-dealers for more thinly traded securities, or when the security's price is not obtainable from pricing vendors. Broker-dealers are selected to provide pricing for securities based on their experience in the asset class and, if applicable, experience with the particular security being priced. To the extent possible, different classes of assets are matched to the most appropriate price sources. Broker-dealer pricing data is reviewed for stale or missing prices and for variances from one period to the next. Checks for reasonableness are also done by comparing prices for similar securities.

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [X]

1.2 If yes, indicate premium earned on U. S. business only ..... $.....

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... $.....

1.31 Reason for excluding .....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ..... $.....

1.5 Indicate total incurred claims on all Medicare Supplement insurance. ..... $.....

1.6 Individual policies:

Most current three years:

1.61 Total premium earned ..... $.....

1.62 Total incurred claims ..... $.....

1.63 Number of covered lives .....

All years prior to most current three years:

1.64 Total premium earned ..... $.....

1.65 Total incurred claims ..... $.....

1.66 Number of covered lives .....

1.7 Group policies:

Most current three years:

1.71 Total premium earned ..... $.....

1.72 Total incurred claims ..... $.....

1.73 Number of covered lives .....

All years prior to most current three years:

1.74 Total premium earned ..... $.....

1.75 Total incurred claims ..... $.....

1.76 Number of covered lives .....

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	$.....	$.....
2.2	Premium Denominator	$.....117,292,739	$.....103,328,840
2.3	Premium Ratio (2.1/2.2)	.....	.....
2.4	Reserve Numerator	$.....2,414	$.....2,525
2.5	Reserve Denominator	$.....661,676,309	$.....621,737,497
2.6	Reserve Ratio (2.4/2.5)	.....	.....

3.1 Does this reporting entity have Separate Accounts? ..... Yes [ ] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? ..... Yes [ ] No [ ] NA [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... $.....

3.4 State the authority under which Separate Accounts are maintained:.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ ] No [ ]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ ]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?..... $.....

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ ] No [X]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid: .....$.....

4.22 Received: ..... $.....

5.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [X]

5.2 If yes, what amount pertaining to these items is included in:

5.21 Page 3, Line 1 ..... $.....

5.22 Page 4, Line 1 ..... $.....

6. For stock reporting entities only:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $.....

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash ..... $.....

7.12 Stock ..... $.....

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium			
8.32	Paid claims			
8.33	Claim liability and reserve (beginning of year)			
8.34	Claim liability and reserve (end of year)			
8.35	Incurred claims			

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column 1 are:

	Attachment Point	1 Earned Premium	2 Claim Liability And Reserve
8.41	<$25,000		
8.42	$25,000 – 99,999		
8.43	$100,000 – 249,999		
8.44	$250,000 – 999,999		
8.45	$1,000,000 or more		

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... $.....

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit

10 For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... $.....

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e. Present Value)

11.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. ..... $.....

11.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [X]

11.4 If yes, please provide the balance of the funds administered as of the reporting date. ..... $.....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT $000)

	1 2010	2 2009	3 2008	4 2007	5 2006
Life Insurance in Force					
(Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	19,175,833	17,468,555	16,077,472	14,607,760	13,222,823
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	337,993	354,880	384,709	412,829	437,309
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	12,151	11,440	10,099		37,933
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	19,525,977	17,834,875	16,472,280	15,020,589	13,698,065
New Business Issued					
(Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	3,431,657	2,885,662	3,021,554	2,858,725	2,574,810
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)				91	3,998
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	3,431,657	2,885,662	3,021,554	2,858,816	2,578,808
Premium Income - Lines of Business					
(Exhibit 1 – Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary life insurance (Line 20.4, Col. 3)	116,472,479	102,908,914	129,487,286	111,876,196	99,488,080
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	81,795	130,087	73,464	92,016	70,995
16. Credit life, (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	43,083	39,987	36,189	34,070	179,137
17.2 Group annuities (Line 20.4, Col. 7)	691,203	244,856	161,802	321,376	321,290
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	4,179	4,996	5,533	6,388	7,145
19. Aggregate of all other lines of business (Line 20.4,Col. 11)					
20. Total	117,292,739	103,328,840	129,764,274	112,330,046	100,066,647
Balance Sheet					
(Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	779,597,826	727,015,660	664,998,192	630,854,947	1,910,465,484
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	726,532,120	678,657,051	617,035,159	585,141,170	1,870,769,400
23. Aggregate life reserves (Page 3, Line 1)	664,249,941	622,892,306	586,243,318	556,750,395	532,419,596
24. Aggregate A & H reserves (Page 3, Line 2)	18,464	24,668	32,877	47,466	43,708
25. Deposit-type contract funds (Page 3, Line 3)	3,213,109	2,820,999	3,010,457	3,108,634	4,369,300
26. Asset valuation reserve (Page 3, Line 24.01)	1,848,202	1,207,245	533,163	3,352,934	5,078,297
27. Capital (Page 3, Lines 29 & 30)	3,177,360	3,177,360	3,177,360	3,177,360	3,177,360
28. Surplus (Page 3, Line 37)	49,888,346	45,181,249	44,785,673	42,536,423	36,518,724
Cash Flow (Page 5)					
29. Net cash from operations (Line 11)	53,552,589	52,036,026	45,691,809	(67,547,197)	31,643,203
Risk-Based Capital Analysis					
30. Total adjusted capital	57,074,304	51,816,975	50,588,661	50,650,724	46,072,872
31. Authorized control level risk - based capital	8,761,081	7,386,213	9,378,396	8,691,832	9,320,453
Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
(Page 2, Col. 3) (Line No. / Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	89.4	89.0	79.7	78.1	80.2
33. Stocks (Lines 2.1 and 2.2)	0.9	0.5	2.9	3.2	5.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2)			6.3	7.1	5.2
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.2	0.2	0.3	0.4	0.5
36. Cash, cash equivalents and short - term investments (Line 5)	4.5	5.0	5.0	5.3	4.5
37. Contract loans (Line 6)	4.8	5.1	5.5	5.6	3.8
38. Derivatives (Page 2, Line 7)		XXX	XXX	XXX	XXX
39. Other invested assets (Line 8)	0.1	0	0	0	0
40. Receivables for securities (Line 9)	0.0	0	0	0	0
41. Securities lending reinvested collateral assets (Line 10)		XXX	XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)			0	0	0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2010	2 2009	3 2008	4 2007	5 2006
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)					
47. Affiliated short-term investments (subtotal included in Schedule DA, Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2)	30,032,263	45,696,324	29,451,504	26,685,653	26,546,955
52. Total admitted assets (Page 2, Line 28, Col. 3)	779,597,826	727,015,660	664,998,192	630,854,947	1,910,465,484
Investment Data					
53. Net investment income (Exhibit of Net Investment Income)	44,542,107	35,525,359	36,349,007	38,297,764	54,397,969
54. Realized capital gains (losses)	6,649,175	2,003,054	(17,101,171)	17,179,349	(3,017,555)
55. Unrealized capital gains (losses)		41,639	(10,061,858)	8,054,220	24,149,204
56. Total of above Lines 53, 54 and 55	51,191,282	37,570,052	9,185,978	63,531,333	75,529,618
Benefits and Reserve Increase (Page 6)					
57. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14, and 15, Cols. 9, 10 and 11)	48,662,760	46,458,693	69,568,184	58,771,949	76,739,400
58. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	6,570	4,800	5,200	4,900	2,400
59. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3)	41,168,370	36,068,362	29,729,284	24,656,540	22,968,879
60. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	(6,204)	(8,209)	(14,589)	3,758	6,012
61. Dividends to policyholders (Line 30, Col. 1)	3,103,839	3,434,802	3,796,214	3,174,437	2,590,225
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/ (Page 6, Col.1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	35.5	26.3	36.4	36.7	41.5
63. Lapse percent (ordinary only). [(Exhibit of Life Insurance, Column 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Column 4, Lines 1 & 21)] x 100.00	8.6	8.6	9.7	10.3	10.5
64. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	11.1	(63.6)	(166.4)	135.4	115.7
65. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
66. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	385.6	212.1	203.1	173.1	155.5
A & H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2)					
68. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2 Col. 2)					
69. Incurred losses on prior years' claims-health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2)	7,177	9,279	13,789	24,841	
70. Prior years' claim liability and reserve-health other than group (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 2)	6,479	10,589	22,151	14,818	2,000
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
71. Industrial life (Col. 2)					
72. Ordinary - life (Col. 3)	14,404,624	17,005,722	6,287,932	12,980,001	5,754,723
73. Ordinary - individual annuities (Col. 4)	(155,050)	191,593	123,502	116,392	74,206
74. Ordinary-supplementary contracts (Col. 5)	(43,525)	116,485	(32,625)	20,304	207,110
75. Credit life (Col. 6)					
76. Group life (Col. 7)	(68,485)	(88,253)	(78,445)	(179,398)	(16,806)
77. Group annuities (Col. 8)	294,055	136,109	84,100	1,436,267	527,760
78. A & H-group (Col. 9)					
79. A & H-credit (Col. 10)					
80. A & H-other (Col. 11)	(8,274)	5	4,194	(6,754)	(7,043)
81. Aggregate of all other lines of business (Col. 12)					
82. Total (Col. 1)	14,423,345	17,361,661	6,388,658	14,366,812	6,539,950

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain

ANNUAL STATEMENT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF .....

DURING THE YEAR 2010

NAIC Group Code 4213

LIFE INSURANCE

NAIC Company Code 69396

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance					
2. Annuity considerations					
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)					
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 + 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits					
10. Matured endowments					
11. Annuity benefits					
12. Surrender values and withdrawals for life contracts					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals					
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Total (Lines 1301 through 1303 + 1398) (Line 13 above)					

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16 + 17 - 18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

(a) Includes Individual Credit Life Insurance: prior year $ ..... current year $ .....
Includes Group Credit Life Insurance: Loans less than or equal to 60 months at issue, prior year $ ..... current year $ .....
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ..... current year $ .....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
							Number of			
	1	2	3	4	5	6	7	8	9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	Policies	Certificates	Amount of Insurance (a)	Total Amount of Insurance (a)
1. In force end of prior year			425,534	17,823,435			1	129	11,440	17,834,875
2. Issued during year			96,283	3,431,657						3,431,657
3. Reinsurance assumed										
4. Revived during year			481	19,622						19,622
5. Increased during year (net)				7,609				9	837	8,446
6. Subtotals, Lines 2 to 5			96,764	3,458,888				9	837	3,459,725
7. Additions by dividends during year	XXX		XXX	4,699	XXX		XXX	XXX		4,699
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			522,298	21,287,022			1	138	12,277	21,299,299
Deductions during year:										
10. Death			1,516	56,131			XXX	2	126	56,257
11. Maturity			58	967			XXX			967
12. Disability							XXX			
13. Expiry			411	14,587						14,587
14. Surrender			5,305	223,012						223,012
15. Lapse			33,903	1,376,215						1,376,215
16. Conversion			321	9,495			XXX	XXX	XXX	9,495
17. Decreased (net)				92,789						92,789
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			41,514	1,773,196				2	126	1,773,322
21. In force end of year (Line 9 minus Line 20)			480,784	19,513,826			1	136	12,151	19,525,977
22. Reinsurance ceded end of year	XXX		XXX	5,283,389	XXX		XXX	XXX	4,278	5,287,667
23. Line 21 minus Line 22	XXX		XXX	14,230,437	XXX	(b)	XXX	XXX	7,873	14,238,310
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)
(b) Group $ .....; Individual $ .....

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX		XXX	4,699
25. Other paid-up insurance			3,982	122,509
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies - decreasing			47	1,602
28. Term policies - other			2,344	276,622
29. Other term insurance - decreasing	XXX		XXX	31
30. Other term insurance	XXX		XXX	10,169
31. Totals, (Lines 27 to 30)			2,391	288,424
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	29,416
33. Totals, extended term insurance	XXX	XXX	693	20,153
34. Totals, whole life and endowment	96,283	3,431,657	477,700	19,175,833
35. Totals (Lines 31 to 34)	96,283	3,431,657	480,784	19,513,826

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	3,431,657		19,374,956	138,870
38. Credit Life (Group and Individual)				
39. Group			12,151	
40. Totals (Lines 36 to 39)	3,431,657		19,387,107	138,870

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

NONE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	8,198,556

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 4,000

47.2

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1	2	3	4	5	6	7	8
Disability Provision	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Certificates	Amount of Insurance (a)
48. Waiver of Premium			13,628	5,664				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other			11,961					
52. Total		(b)	25,589	(b) 5,664		(b)		(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	162	88		
2. Issued during year	1	15		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	163	103		
Deductions during year:				
6. Decreased (net)	6	11		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	6	11		
9. In force end of year	157	92		
10. Amount on deposit		(a) 722,845		(a)
11. Income now payable	7,055,829	2,007,379		
12. Amount of income payable	(a) 657,958	(a) 203,204	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	7	353	44	367
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	7	353	44	367
Deductions during year:				
6. Decreased (net)	1	33	4	11
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	1	33	4	11
9. In force end of year	6	320	40	356
Income now payable:				
10. Amount of income payable	(a) 94,951	XXX	XXX	(a) 9,964
Deferred fully paid:				
11. Account balance	XXX	(a) 2,602,660	XXX	(a) 102,626
Deferred not fully paid:				
12. Account balance	XXX	(a) 4,917,135	XXX	(a) 11,928,325

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year					54	4,996
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX	54	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX	11	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)		XXX		XXX	11	XXX
10. In force end of year		(a)		(a)	43	(a) 4,179

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds	2 Dividend Accumulations
	Contracts	Contracts
1. In force end of prior year	71	406
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	71	406
Deductions during year:		
6. Decreased (net)	5	43
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	5	43
9. In force end of year	66	363
10. Amount of account balance	(a) 234,308	(a) 99,659

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year	2,323,893
2. Current year's realized pre-tax capital gains/(losses) of $ 3,785,504 Transferred into the Reserve Net of Taxes of $ (2,865,557)	6,651,061
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	8,974,954
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	794,423
6. Reserve as of December 31, current year (Line 4 minus Line 5)	8,180,531

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1. 2010	101,597	692,826		794,423
2. 2011	407,813	915,664		1,323,477
3. 2012	323,749	449,559		773,308
4. 2013	314,073	418,991		733,064
5. 2014	261,207	387,395		648,602
6. 2015	(30,893)	353,388		322,495
7. 2016	221,561	317,685		539,246
8. 2017	218,816	280,583		499,399
9. 2018	231,680	239,970		471,650
10. 2019	151,015	198,948		349,963
11. 2020	266,260	151,466		417,726
12. 2021	249,663	131,315		380,978
13. 2022	144,887	135,813		280,700
14. 2023	74,381	143,043		217,424
15. 2024	(45,295)	147,972		102,677
16. 2025	(75,588)	153,996		78,408
17. 2026	(53,028)	155,118		102,090
18. 2027	(18,531)	151,468		132,937
19. 2028	(25,264)	148,482		123,218
20. 2029	66,390	144,546		210,936
21. 2030	8,864	141,274		150,138
22. 2031	(10,806)	133,439		122,633
23. 2032	(39,568)	124,692		85,124
24. 2033	10,068	113,242		123,310
25. 2034	(87,678)	103,407		15,729
26. 2035	(120,026)	92,482		(27,544)
27. 2036	(95,888)	78,369		(17,519)
28. 2037	(69,304)	62,155		(7,149)
29. 2038	(42,060)	45,940		3,880
30. 2039	(14,202)	28,375		14,173
31. 2040 and Later		9,458		9,458
32. Total (Lines 1 to 31)	2,323,893	6,651,061		8,974,954

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	7 Total Amount (Cols. 3+6)
1. Reserve as of December 31, prior year	1,093,241	(0)	1,093,241	(0)	114,005	114,004	1,207,245
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	540,598		540,598		387	387	540,985
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,633,839	(0)	1,633,838	(0)	114,392	114,391	1,748,230
9. Maximum reserve	2,986,528		2,986,528		135,074	135,074	3,121,603
10. Reserve objective	2,113,695		2,113,695		134,397	134,397	2,248,092
11. 20% of (Line 10 - Line 8)	95,971	0	95,971	0	4,001	4,001	99,973
12. Balance before transfers (Lines 8 + 11)	1,729,810	(0)	1,729,810	(0)	118,393	118,392	1,848,202
13. Transfers							XXX
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,729,810	(0)	1,729,810	(0)	118,393	118,392	1,848,202

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4x5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4x7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4x9)
		LONG-TERM BONDS										
1		Exempt Obligations	41,769,255	XXX	XXX	41,769,255	0.0000		0.0000		0.0000	
2	1	Highest Quality	467,952,401	XXX	XXX	467,952,401	0.0004	187,181	0.0023	1,076,291	0.0030	1,403,857
3	2	High Quality	139,705,338	XXX	XXX	139,705,338	0.0019	265,440	0.0058	810,291	0.0090	1,257,348
4	3	Medium Quality	1,811,550	XXX	XXX	1,811,550	0.0093	16,847	0.0230	41,666	0.0340	61,593
5	4	Low Quality	3,000,000	XXX	XXX	3,000,000	0.0213	63,900	0.0530	159,000	0.0750	225,000
6	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
7	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
8		Total Unrated Multi-Class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9		Total Bonds (Sum of Lines 1 through 8) (Page 2, Line 1, Net Admitted Asset)	654,238,544	XXX	XXX	654,238,544	XXX	533,369	XXX	2,087,247	XXX	2,947,798
		PREFERRED STOCK										
10	1	Highest Quality	3,460,000	XXX	XXX	3,460,000	0.0004	1,384	0.0023	7,958	0.0030	10,380
11	2	High Quality	2,950,058	XXX	XXX	2,950,058	0.0019	5,605	0.0058	17,110	0.0090	26,551
12	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
13	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
14	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
15	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
16		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 thru 16) (Page 2, Line 2.1, Net Admitted Asset)	6,410,058	XXX	XXX	6,410,058	XXX	6,989	XXX	25,068	XXX	36,931
		SHORT-TERM BONDS										
18		Exempt Obligations	20,772,479	XXX	XXX	20,772,479	0.0000		0.0000		0.0000	
19	1	Highest Quality	600,000	XXX	XXX	600,000	0.0004	240	0.0023	1,380	0.0030	1,800
20	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
21	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
22	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
23	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
24	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25		Total Short-term Bonds (Sum of lines 18 thru 24)	21,372,479	XXX	XXX	21,372,479	XXX	240	XXX	1,380	XXX	1,800

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols. 4x5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4x7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4x9)
		DERIVATIVE INSTRUMENTS										
26		Exchange Traded		XXX	XXX		0.0004		0.0023		0.0030	
27	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
28	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
29	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
30	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
31	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
32	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
33		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34		TOTAL (Line 9 + 17 + 25 + 33)	682,021,081	XXX	XXX	682,021,081	XXX	540,598	XXX	2,113,695	XXX	2,986,528
		MORTGAGE LOANS										
		In Good Standing:										
35		Farm Mortgages			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
36		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
37		Residential Mortgages - All Other			XXX		0.0013		0.0030		0.0040	
38		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
39		Commercial Mortgages - All Other			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
40		In Good Standing With Restructured Terms			XXX		0.2800 (b)		0.6200 (b)		1.0000 (b)	
		Overdue, Not in Process:										
41		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
42		Residential Mortgages - Insured of Guaranteed			XXX		0.0005		0.0012		0.0020	
43		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
44		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
45		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
46		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
47		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
48		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
49		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
50		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
51		Total Schedule B Mortgages (Sum of Lines 35 thru 50) (Page 2, Line 3, Net Admitted Asset)			XXX		XXX		XXX		XXX	
52		Total Schedule DA Mortgages			XXX		(c)		(c)		(c)	
53		Total Mortgage Loans on Real Estate (Line 51 + 52)			XXX		XXX		XXX		XXX	

(a) Times the Company's Experience Adjustment Factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a Company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1		Unaffiliated - Public		XXX	XXX		0.0000		0.1300 (d)		0.1300 (d)	
2		Unaffiliated - Private		XXX	XXX		0.0000		0.1600		0.1600	
3		Federal Home Loan Bank		XXX	XXX		0.0000		0.0050		0.0080	
4		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
		Affiliated - Investment Subsidiary:										
5		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6		Fixed Income - Highest Quality					XXX		XXX		XXX	
7		Fixed Income - High Quality					XXX		XXX		XXX	
8		Fixed Income - Medium Quality					XXX		XXX		XXX	
9		Fixed Income - Low Quality					XXX		XXX		XXX	
10		Fixed Income - Lower Quality					XXX		XXX		XXX	
11		Fixed Income - In/Near Default					XXX		XXX		XXX	
12		Unaffiliated Common Stock - Public					0.0000		0.1300 (d)		0.1300 (d)	
13		Unaffiliated Common Stock - Private					0.0000		0.1600		0.1600	
14		Mortgage Loans					(c)		(c)		(c)	
15		Real Estate					(e)		(e)		(e)	
16		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
17		Affiliated - All Other		XXX	XXX		0.0000		0.1600		0.1600	
18		Total Common Stock (Sum of Lines 1 thru 17)(Page 2, Line 2.2, Net Admitted Asset)					XXX		XXX		XXX	
		REAL ESTATE										
19		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
20		Investment Properties	1,762,272			1,762,272	0.0000		0.0750	132,170	0.0750	132,170
21		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
22		Total Real Estate (Sum of Lines 19 thru 21)	1,762,272			1,762,272	XXX		XXX	132,170	XXX	132,170
		OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
23		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
24	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
25	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
26	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
27	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
28	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
29	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
30		Total with Bond characteristics (Sum of Lines 23 thru 29)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
31	1	Highest Quality	968,017	XXX	XXX	968,017	0.0004	387	0.0023	2,226	0.0030	2,904
32	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
33	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
34	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
35	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
36	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
37		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
38		Total with Preferred Stock characteristics (Sum of Lines 31 thru 37)	968,017	XXX	XXX	968,017	XXX	387	XXX	2,226	XXX	2,904
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
39		Farm Mortgages			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
40		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
41		Residential Mortgages - All Other		XXX	XXX		0.0013		0.0030		0.0040	
42		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
43		Commercial Mortgages - All Other			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
44		In Good Standing With Restructured Terms			XXX		0.2800 (b)		0.6200 (b)		1.0000 (b)	
		Overdue, Not in Process:										
45		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
46		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
47		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
48		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
49		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
50		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
51		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
52		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
53		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
54		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
55		Total with Mortgage Loan Characteristics (Sum of Lines 39 thru 54)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION 5 Factor	BASIC CONTRIBUTION 6 Amount (Cols. 4 x 5)	RESERVE OBJECTIVE 7 Factor	RESERVE OBJECTIVE 8 Amount (Cols. 4 x 7)	MAXIMUM RESERVE 9 Factor	MAXIMUM RESERVE 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCKS										
56		Unaffiliated Public		XXX	XXX		0.0000		0.1300 (d)		0.1300 (d)	
57		Unaffiliated Private		XXX	XXX		0.0000		0.1600		0.1600	
58		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
59		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
60		Affiliated Other - All Other		XXX	XXX		0.0000		0.1600		0.1600	
61		Total with Common Stock characteristics (Sum of Lines 56 thru 60)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
62		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
63		Investment Properties					0.0000		0.0750		0.0750	
64		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
65		Total with Real Estate Characteristics (Lines 62 thru 64)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
66		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
67		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
68		State Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
69		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
70		Total LIHTC					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
71		Other Invested Assets - Schedule BA		XXX			0.0000		0.1300		0.1300	
72		Other Short Term Invested Assets - Schedule DA		XXX			0.0000		0.1300		0.1300	
73		Total All Other (Sum of Lines 71 + 72)		XXX			XXX		XXX		XXX	
74		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	968,017			968,017	XXX	387	XXX	2,226	XXX	2,904

(a) Times the Company's Experience Adjustment Factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a Company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(e) Determined using same factors and breakdowns used for directly owned real estate.

Asset Valuation Reserve (Continued)
Basic Contribution, Reserve Objective and Maximum Reserve Calculations Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
				NONE				
0599999 - Totals								

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
001533965	31678	CA	2010	75,000	1,268		Misrepresentation
001449216	30082	FL	2010	25,000	630		Misrepresentation
001463256	30411	FL	2010	25,000	382		Misrepresentation
001544204	31406	FL	2010	50,000	2,244		Misrepresentation
001553500	31040	GA	2010	25,000	308		Misrepresentation
001495794	31673	GA	2010	25,000	792		Suicide
001530634	32010	GA	2010	50,000	486		Suicide
001530097	30546	IL	2010	25,000	8		Misrepresentation
001437483	30679	IL	2010	50,000	340		Misrepresentation
001500238	31780	IL	2010	50,000	576		Misrepresentation
001367505	27915	IN	2010	25,000	28		Suicide
001065384	31104	IN	2010	25,000	782		Misrepresentation
001606033	31139	IN	2010	25,000	34		Suicide
001513670	31177	IN	2010	25,000	603		Suicide
001587950	31598	IN	2010	150,000	210		Misrepresentation
001494333	31966	IN	2010	50,000	1,463		Misrepresentation
001517726	31977	IN	2010	25,000	307		Misrepresentation
001478289	31524	KS	2010	10,000	461		Misrepresentation
001588201	31676	KY	2010	50,000	768		Misrepresentation
001608364	31269	LA	2010	25,000	24		Misrepresentation
001470929	31398	LA	2010	25,000	684		Misrepresentation
001491638	31935	LA	2010	100,000	3,156		Misrepresentation
001342810	28009B	LA	2007	25,000	18,750		Suicide
001526600	31761	MA	2010	25,000	1,146		Misrepresentation
001442197	30292	MD	2010	25,000	1,421		Misrepresentation
001525930	31863	MD	2010	10,000	461		Misrepresentation
001519950	30692	NC	2010	50,000	228		Misrepresentation
001606439	31488	NC	2010	7,500	102		Misrepresentation
001359873	27831	NJ	2010	7,500	109		Misrepresentation
001450980	29755	NM	2010	120,000	1,011		Suicide
001570273	31127	OH	2010	25,000	60		Misrepresentation
001514008	30671	TX	2010	50,000	387		Misrepresentation
001420536	30895	TX	2010	50,000	756		Misrepresentation
001540360	30995	TX	2010	100,000	612		Suicide
001553752	31018	TX	2010	100,000	233		Misrepresentation
001397691	31791	TX	2010	25,000	206		Suicide
001563152	32026	TX	2010	75,000	1,170		Misrepresentation
001613593	31597	VA	2010	25,000	42		Misrepresentation
0199999 - Disposed of: Death Claims - Ordinary				1,655,000	42,248		XXX
0599999 - Death Claims - Disposed Of				1,655,000	42,248		XXX
2699999 - Claims Disposed of During Current Year				1,655,000	42,248		XXX
5399999 Totals				1,655,000	42,248		XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	4,179	XXX		XXX		XXX		XXX	2,901	XXX	1,278	XXX		XXX		XXX		XXX
2. Premiums earned	4,290	XXX		XXX		XXX		XXX	2,999	XXX	1,291	XXX		XXX		XXX		XXX
3. Incurred claims	4,468	104.1							4,468	149.0								
4. Cost containment expenses																		
5. Incurred claims and cost containment expenses (Lines 3 and 4)	4,468	104.1							4,468	149.0								
6. Increase in contract reserves	(3,991)	(93.0)							(2,644)	(88.2)	(1,347)	(104.3)						
7. Commissions (a)	26	0.6							18	0.6	8	0.6						
8. Other general insurance expenses	12,070	281.4							8,438	281.4	3,632	281.3						
9. Taxes, licenses and fees	4,446	103.6							3,108	103.6	1,338	103.6						
10. Total other expenses incurred	16,542	385.6							11,564	385.6	4,978	385.6						
11. Aggregate write-ins for deductions																		
12. Gain from underwriting before dividends or refunds	(12,729)	(296.7)							(10,389)	(346.4)	(2,340)	(181.3)						
13. Dividends or refunds																		
14. Gain from underwriting after dividends or refunds	(12,729)	(296.7)							(10,389)	(346.4)	(2,340)	(181.3)						
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page																		
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)																		

(a) Includes $ ..... reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	414				217	197			
2. Advance premiums									
3. Reserve for rate credits									
4. Total premium reserves, current year	414				217	197			
5. Total premium reserves, prior year	525				315	210			
6. Increase in total premium reserves	(111)				(98)	(13)			
B. Contract Reserves:									
1. Additional reserves (a)	15,673				8,885	6,788			
2. Reserve for future contingent benefits (deferred maternity and other similar benefits)									
3. Total contract reserves, current year	15,673				8,885	6,788			
4. Total contract reserves, prior year	19,664				11,529	8,135			
5. Increase in contract reserves	(3,991)				(2,644)	(1,347)			
C. Claim Reserves and Liabilities:									
1. Total current year	4,377				4,377				
2. Total prior year	6,479				6,479				
3. Increase	(2,102)				(2,102)				

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claim paid during the year:									
1.1 On claims incurred prior to current year	4,800				4,800				
1.2 On claims incurred during current year	1,770				1,770				
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	2,377				2,377				
2.2 On claims incurred during current year	2,000				2,000				
3. Test:									
3.1 Lines 1.1 and 2.1	7,177				7,177				
3.2 Claim reserves and liabilities, December 31 prior year	6,479				6,479				
3.3 Line 3.1 minus Line 3.2	698				698				

PART 4 - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									
B. Reinsurance Ceded:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									

NONE

(a) Includes $ ..... premium deficiency reserve

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	4,468			4,468
2. Beginning Claim Reserves and Liabilities	6,479			6,479
3. Ending Claim Reserves and Liabilities	4,377			4,377
4. Claims Paid	6,570			6,570
B. Assumed Reinsurance:				
5. Incurred Claims				
6. Beginning Claim Reserves and Liabilities				
7. Ending Claim Reserves and Liabilities				
8. Claims Paid				
C. Ceded Reinsurance:				
9. Incurred Claims				
10. Beginning Claim Reserves and Liabilities				
11. Ending Claim Reserves and Liabilities				
12. Claims Paid				
D. Net:				
13. Incurred Claims	4,468			4,468
14. Beginning Claim Reserves and Liabilities	6,479			6,479
15. Ending Claim Reserves and Liabilities	4,377			4,377
16. Claims Paid	6,570			6,570
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	4,468			4,468
18. Beginning Reserves and Liabilities	6,479			6,479
19. Ending Reserves and Liabilities	4,377			4,377
20. Paid Claims and Cost Containment Expenses	6,570			6,570

Schedule S - Part 1 - Section 1

NONE

Schedule S - Part 1 - Section 2

NONE

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Paid Losses	7 Unpaid Losses
00000	AA-3190878	03/02/2009	Wilton Reinsurance Bermuda LTD	Bermuda	6,411,402	
0199999 - Life and Annuity Affiliates					6,411,402	
93572	43-1235868	07/01/1991	RGA Reinsurance	St Louis, MO		98,637
65676	35-0472300	09/01/1983	Lincoln National Life	Ft Wayne, IN		50,000
90670	43-1178580	07/01/1991	Scottish Re	Wilmington, DE		
86231	39-0989781	07/01/1991	Transamerica Life	Charlotte, NC	36,768	887,648
62413	36-0947200	01/01/1988	Continental Assurance	Chicago, IL		24,908
68713	84-0499703	01/01/1995	Scottish Re	Denver, CO		
0299999 - Life and Annuity - Non-Affiliates					36,768	1,061,193
0399999 - Totals - Life and Annuity					6,448,170	1,061,193
0799999 Totals – Life, Annuity and Accident and Health					6,448,170	1,061,193

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Location	Type of Re-insurance Ceded	Amount in Force at End of Year	8 Current Year	9 Previous Year	Premiums	11 Current Year	12 Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	AA-3190878	03/02/2009	Wilton Reinsurance Bermuda LTD	Bermuda	MCO/I	5,093,620,906			44,556,158			229,164,455	
66133	41-1760577	09/01/2009	Wilton Reassurance Company	Wilton, CT	CO/I			96,974	428,115				
0199999 - Total Authorized General Account – Affiliates						5,093,620,906		96,974	44,984,273			229,164,455	
65978	13-5581829	01/01/2002	Metropolitan Life Insurance Company	New York, NY	OTH/I		10,647,916	11,949,192					
68276	48-1024691	09/01/1945	ERAC	Mission, KS	YRT/I								
68276	48-1024691	03/01/1992	ERAC	Mission, KS	YRT/I	2,365,594	29,516	31,894	53,056				
97071	13-3126819	10/01/1979	General USA	KansasCity, MO	YRT/I	61,032	7,126	6,895	9,674				
62413	36-0947200	01/01/1988	Continental Assurance	Chicago, IL	YRT/I	3,711,119	78,183	72,559	83,283				
62413	36-0947200	01/01/1988	Continental Assurance	Chicago, IL	YRT/I	2,556,228	8,426	9,277	42,392				
82627	06-0839705	12/01/1982	Swiss Re	Greenwich, CT	YRT/I	984,848	3,424	3,194	44,690				
82627	06-0839705	09/01/1983	Swiss Re	Greenwich, CT	YRT/I								
82627	06-0839705	03/31/1976	Swiss Re	Greenwich, CT	YRT/I	41,152	476	444	539				
65676	35-0472300	09/01/1983	Lincoln National Life	Ft Wayne, IN	YRT/I	250,000	1,289	1,175	6,284				
65676	35-0472300	09/17/1984	Lincoln National Life	Ft Wayne, IN	YRT/I	9,394,986	57,709	55,407	236,782				
65676	35-0472300	07/01/1991	Lincoln National Life	Ft Wayne, IN	YRT/I	37,500	295	369	(264)				
65676	35-0472300	07/01/1991	Lincoln National Life	Ft Wayne, IN	YRT/I	257,144	11,094	10,959	9,653				
65676	35-0472300	04/01/1982	Lincoln National Life	Ft Wayne, IN	YRT/I	2,061,783	2,877	8,655	30,337				
65676	35-0472300	10/29/1963	Lincoln National Life	Ft Wayne, IN	YRT/I	435,836	11,996	12,307	15,626				
65676	35-0472300	09/01/1978	Lincoln National Life	Ft Wayne, IN	YRT/I	20,000	89	82	115				
65676	35-0472300	10/01/1987	Lincoln National Life	Ft Wayne, IN	YRT/I	700,000	10,404	9,538	17,102				
82627	06-0839705	04/01/1977	Swiss Re	Toronto, Ontario, CN	YRT/I	629,173	29,848	28,777	47,500				
90611	41-1366075	01/01/1985	Allianz	Minneapolis, MN	YRT/I								
82627	06-0839705	02/16/1983	Swiss Re	New York, NY	YRT/I	1,086,426	1,800	1,730	16,365				
82627	06-0839705	11/21/1962	Swiss Re	New York, NY	YRT/I	173,355	2,526	2,326	6,834				
88340	59-2859797	01/01/2002	Hannover Life Reassurance Co of America	Orlando, FL	ADB/I								
90670	43-1178580	07/01/1991	Scottish Re	Wimington, DE	YRT/I	18,028,766	56,532	54,147	226,803				
90670	43-1178580	07/01/1991	Scottish Re	Wimington, DE	YRT/I	7,169,548	9,312	9,263	76,630				
90670	43-1178580	12/01/1993	Scottish Re	Wimington, DE	YRT/I	50,000	93	85	525				
88099	75-1608507	10/01/1980	Optimum Reassurance	Dallas, TX	YRT/I	27,045	163	153	218				
88099	75-1608507	06/01/1990	Optimum Reassurance	Dallas, TX	YRT/I	475,873	5,339	4,949	4,178				
88099	75-1608507	04/15/1985	Optimum Reassurance	Dallas, TX	YRT/I	2,564,607	16,119	24,662	28,068				
88099	75-1608507	11/01/1990	Optimum Reassurance	Dallas, TX	ADB/I		14,795	16,847	20,180				
86231	39-0989781	07/01/1991	Transamerica Life	Charlotte, NC	YRT/I	49,660,054	636,805	593,379	877,837				
86231	39-0989781	01/01/1995	Transamerica Life	Charlotte, NC	YRT/I	11,390,616	4,711	3,946	29,289				
86231	39-0989781	06/01/1980	Transamerica Life	Charlotte, NC	YRT/I								
86231	39-0989781	01/01/1997	Transamerica Life	Charlotte, NC	ADB/I								
68713	84-0499703	01/01/1995	Scottish Re	Denver, CO	YRT/I	6,179,092	2,646	2,253	18,595				
68713	84-0499703	01/01/1992	Scottish Re	Denver, CO	YRT/I	19,482,625	87,755	88,984	143,581				
70815	06-0838648	01/01/2007	Hartford	Hartford, CT	ADB/I				125				
93572	43-1235868	07/01/1991	RGA Reinsurance	St Louis, MO	YRT/I	49,533,923	534,497	445,252	799,975				
93572	43-1235868	07/01/1995	RGA Reinsurance	St Louis, MO	YRT/I	4,515,289	4,229	3,696	33,571				
93572	43-1235868	06/01/1983	RGA Reinsurance	St Louis, MO	YRT/I	201,955	229	213	130				
0299999 - Total Authorized General Account – Non-Affiliates						194,045,569	12,278,219	13,452,609	2,879,673				
0399999 - Total Authorized General Account						5,287,666,475	12,278,219	13,549,583	47,863,946			229,164,455	
0799999 - Total Authorized and Unauthorized General Account						5,287,666,475	12,278,219	13,549,583	47,863,946			229,164,455	
1599999 Totals						5,287,666,475	12,278,219	13,549,583	47,863,946			229,164,455	

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Location	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
1599999 Totals												

NONE

SCHEDULE S - PART 4

Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols. 5+6+7)	9 Letters of Credit	10 Trust Agreements	11 Funds Deposited by and Withheld from Reinsurers	12 Other	13 Miscellaneous Balances (Credit)	14 Sum of Cols 9+10+11+12+13 But Not in Excess of Col. 8
00000	AA-3190878	03/02/2009	Wilton Reassurance Bermuda LTD		6,411,402	1,358,574	7,769,976					9,328,338	7,769,976
0199999 - General Account Life and Annuity - Affiliates					6,411,402	1,358,574	7,769,976					9,328,338	7,769,976
0399999 - General Account Totals - Life and Annuity					6,411,402	1,358,574	7,769,976					9,328,338	7,769,976
0799999 - Total - General Account					6,411,402	1,358,574	7,769,976					9,328,338	7,769,976
1199999 Total					6,411,402	1,358,574	7,769,976					9,328,338	7,769,976

SCHEDULE S - PART 5

Five - Year Exhibit of Reinsurance Ceded Business (000 OMITTED)

	1 2010	2 2009	3 2008	4 2007	5 2006
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	47,864	43,657	4,554	4,343	4,779
2. Commissions and reinsurance expense allowances	16,936	17,502			
3. Contract claims	23,643	16,968	3,682	5,127	44,099
4. Surrender benefits and withdrawals for life contracts	5,474	4,645			
5. Dividends to policyholders	1,558	1,185			
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	(1,271)	(2,776)	2,487	236	(738,934)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	11,845	12,576	725	11	287
9. Aggregate reserves for life and accident and health contracts	12,278	13,550	16,326	1,821	1,585
10. Liability for deposit-type contracts					
11. Contract claims unpaid	1,061	986	224	200	757
12. Amounts recoverable on reinsurance	6,009	5,172	1,313	948	152
13. Experience rating refunds due or unpaid		380	393	1,014	901
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances unpaid					
16. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)					
18. Letters of credit (L)					
19. Trust agreements (T)					
20. Other (O)					

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	731,951,980		731,951,980
2. Reinsurance (Line 16)	9,591,130	(9,591,130)	
3. Premiums and considerations (Line 15)	8,033,300	11,844,883	19,878,183
4. Net credit for ceded reinsurance	XXX	437,745	437,745
5. All other admitted assets (balance)	30,021,416		30,021,416
6. Total assets excluding Separate Accounts (Line 26)	779,597,826	2,691,498	782,289,324
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	779,597,826	2,691,498	782,289,324
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	664,268,405	1,630,305	665,898,710
10. Liability for deposit-type contracts (Line 3)	3,213,109		3,213,109
11. Claim reserves (Line 4)	11,622,023	1,061,193	12,683,216
12. Policyholder dividends/reserves (Lines 5 through 7)	4,320,792		4,320,792
13. Premium & annuity considerations received in advance (Line 8)	53,814		53,814
14. Other contract liabilities (Line 9)	8,180,531		8,180,531
15. Reinsurance in unauthorized companies (Line 24.2)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)			
17. All other liabilities (balance)	34,873,446		34,873,446
18. Total liabilities excluding Separate Accounts (Line 26)	726,532,120	2,691,498	729,223,618
19. Separate Account liabilities (Line 27)			
20. Total liabilities (Line 28)	726,532,120	2,691,498	729,223,618
21. Capital & surplus (Line 38)	53,065,706	XXX	53,065,706
22. Total liabilities, capital & surplus (Line 39)	779,597,826	2,691,498	782,289,324
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	1,630,305		
24. Claim reserves	1,061,193		
25. Policyholder dividends/reserves			
26. Premium & annuity considerations received in advance			
27. Liability for deposit-type contracts			
28. Other contract liabilities			
29. Reinsurance ceded assets	9,591,130		
30. Other ceded reinsurance recoverables			
31. Total ceded reinsurance recoverables	12,282,628		
32. Premiums and considerations	11,844,883		
33. Reinsurance in unauthorized companies			
34. Funds held under reinsurance treaties with unauthorized reinsurers			
35. Other ceded reinsurance payables/offsets			
36. Total ceded reinsurance payable/offsets	11,844,883		
37. Total net credit for ceded reinsurance	437,745		

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4	5	6	7
		2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama AL	L	4,709,899				4,709,899	
2. Alaska AK	L	176,509				176,509	
3. Arizona AZ	L	1,004,964				1,004,964	
4. Arkansas AR	L	2,474,661	6,000			2,480,661	
5. California CA	L	9,467,615				9,467,615	
6. Colorado CO	L	2,333,459				2,333,459	
7. Connecticut CT	L	187,414				187,414	
8. Delaware DE	L	152,785				152,785	
9. District of Columbia DC	L	225,891				225,891	
10. Florida FL	L	5,249,022	120			5,249,142	
11. Georgia GA	L	3,910,226	360			3,910,586	
12. Hawaii HI	L	33,107				33,107	
13. Idaho ID	L	609,427	120			609,547	
14. Illinois IL	L	5,584,246				5,584,246	
15. Indiana IN	L	5,894,088				5,894,088	
16. Iowa IA	L	324,041				324,041	
17. Kansas KS	L	2,258,850	2,000			2,260,850	
18. Kentucky KY	L	4,314,157				4,314,157	
19. Louisiana LA	L	9,221,889	11,316			9,233,205	
20. Maine ME	L	16,270				16,270	
21. Maryland MD	L	1,990,187				1,990,187	
22. Massachusetts MA	L	500,886				500,886	
23. Michigan MI	L	279,386				279,386	
24. Minnesota MN	L	269,693				269,693	
25. Mississippi MS	L	4,450,135	99			4,450,234	
26. Missouri MO	L	2,226,345				2,226,345	
27. Montana MT	L	27,404				27,404	
28. Nebraska NE	L	131,656				131,656	
29. Nevada NV	L	575,269				575,269	
30. New Hampshire NH	L	68,189				68,189	
31. New Jersey NJ	L	417,915				417,915	
32. New Mexico NM	L	4,312,157	12,000			4,324,157	
33. New York NY	N	72,426	391			72,817	
34. North Carolina NC	L	9,885,048				9,885,048	
35. North Dakota ND	L	26,046				26,046	
36. Ohio OH	L	1,413,214				1,413,214	
37. Oklahoma OK	L	7,479,190	240	69		7,479,499	
38. Oregon OR	L	441,347				441,347	
39. Pennsylvania PA	L	1,312,877	300			1,313,177	
40. Rhode Island RI	L	61,828				61,828	
41. South Carolina SC	L	1,073,764				1,073,764	
42. South Dakota SD	L	19,718				19,718	
43. Tennessee TN	L	1,667,813				1,667,813	
44. Texas TX	L	60,303,875	740,050	4,110		61,048,035	
45. Utah UT	L	436,474				436,474	
46. Vermont VT	L	176,984				176,984	
47. Virginia VA	L	2,090,296	2			2,090,298	
48. Washington WA	L	518,212				518,212	
49. West Virginia WV	L	522,410				522,410	
50. Wisconsin WI	L	348,791				348,791	
51. Wyoming WY	L	29,177				29,177	
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. US Virgin Islands VI	N						
56. Northern Mariana Islands MP	N						
57. Canada CN	N						
58. Aggregate Other Alien OT	XXX	95,708				95,708	
59. Subtotal	(a) 50	161,372,940	772,998	4,179		162,150,117	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	2,244,911				2,244,911	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	110,860				110,860	
94. Aggregate other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX	163,728,711	772,998	4,179		164,505,888	
96. Plus reinsurance assumed	XXX						
97. Totals (All Business)	XXX	163,728,711	772,998	4,179		164,505,888	
98. Less reinsurance ceded	XXX	48,594,598				48,594,598	
99. Totals (All Business) less Reinsurance Ceded	XXX	115,134,113	772,998	(b) 4,179		115,911,290	
DETAILS OF WRITE-INS							
5801. Alien(01)	XXX	95,708				95,708	
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Total (Lines 5801 through 5803 + 5898)(Line 58 above)	XXX	95,708				95,708	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Total (Lines 9401 through 9403 + 9498)(Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums for all types of business are allocated according to the residence of payor at the time the premiums are paid.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10.

SCHEDULE T – PART 2
INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN

Allocated By States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama AL	4,709,899					4,709,899
2. Alaska AK	176,509					176,509
3. Arizona AZ	1,004,964					1,004,964
4. Arkansas AR	2,474,661	6,000				2,480,661
5. California CA	9,467,615					9,467,615
6. Colorado CO	2,333,459					2,333,459
7. Connecticut CT	187,414					187,414
8. Delaware DE	152,785					152,785
9. District of Columbia DC	225,891					225,891
10. Florida FL	5,249,022	120				5,249,142
11. Georgia GA	3,910,226	360				3,910,586
12. Hawaii HI	33,107					33,107
13. Idaho ID	609,427	120				609,547
14. Illinois IL	5,584,246					5,584,246
15. Indiana IN	5,894,088					5,894,088
16. Iowa IA	324,041					324,041
17. Kansas KS	2,258,850	2,000				2,260,850
18. Kentucky KY	4,314,157					4,314,157
19. Louisiana LA	9,221,889	11,316				9,233,205
20. Maine ME	16,270					16,270
21. Maryland MD	1,990,187					1,990,187
22. Massachusetts MA	500,886					500,886
23. Michigan MI	279,386					279,386
24. Minnesota MN	269,693					269,693
25. Mississippi MS	4,450,135	99				4,450,234
26. Missouri MO	2,226,345					2,226,345
27. Montana MT	27,404					27,404
28. Nebraska NE	131,656					131,656
29. Nevada NV	575,269					575,269
30. New Hampshire NH	68,189					68,189
31. New Jersey NJ	417,915					417,915
32. New Mexico NM	4,312,157	12,000				4,324,157
33. New York NY	72,426	391				72,817
34. North Carolina NC	9,885,048					9,885,048
35. North Dakota ND	26,046					26,046
36. Ohio OH	1,413,214					1,413,214
37. Oklahoma OK	7,479,190	240				7,479,430
38. Oregon OR	441,347					441,347
39. Pennsylvania PA	1,312,877	300				1,313,177
40. Rhode Island RI	61,828					61,828
41. South Carolina SC	1,073,764					1,073,764
42. South Dakota SD	19,718					19,718
43. Tennessee TN	1,667,813					1,667,813
44. Texas TX	60,303,875	740,050				61,043,925
45. Utah UT	436,474					436,474
46. Vermont VT	176,984					176,984
47. Virginia VA	2,090,296	2				2,090,298
48. Washington WA	518,212					518,212
49. West Virginia WV	522,410					522,410
50. Wisconsin WI	348,791					348,791
51. Wyoming WY	29,177					29,177
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. US Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CN						
58. Aggregate Other Alien OT	95,708					95,708
59. Totals	161,372,940	772,998				162,145,938

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	FEIN	NAIC	STATE
Wilton Re Holdings Limited	98-0473388		
--Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
--Wilton Re U.S. Holdings, Inc.	32-0132101		
----Wilton Re Services, Inc.	32-0132104		
----Wilton Reassurance Company	41-1760577	66133	MN
------- Texas Life Insurance Company	74-0940890	69396	TX
-------Wilton Reassurance Life Company of New York	94-1516991	60704	NY
-------Redding Re Holdings, LLC	43-2090153		
---------Redding Reassurance Company	43-2090144		SC

SCHEDULE Y
PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	98-0473388	Wilton Re Holding Limited	93,000,000	(67,275,967)			1,458,484				27,182,517	
00000	AA-3190878	Wilton Reinsurance Bermuda Limited	(93,000,000)	59,784,310			(882,374)	(195,929,258)			(230,027,322)	(438,756,598)
00000	32-0132101	Wilton Re U.S. Holdings, Inc.		(1,818,869)			(226,410)				(2,045,279)	
00000	32-0132104	Wilton Re Services, Inc.					21,470,031				21,470,031	
66133	41-1760577	Wilton Reassurance Company	24,000,000	8,938,973			(19,130,042)	210,910,979			224,719,910	432,345,196
69396	74-0894089	Texas Life Insurance Company	(15,000,000)					(14,528,234)			(29,528,234)	6,411,402
60704	94-1516991	Wilton Reassurance Life Co of New York	(9,000,000)				(2,689,689)	(453,487)			(12,143,176)	
00000	43-2090153	Redding Re Holdings, LLC										
00000	43-2090144	Redding Reassurance Company		371,553							371,553	
9999999 Control Totals									XXX			

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10 Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
34. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
35. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
APRIL FILING	
36. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
37. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
39. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
40. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
41. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
42. Will the Supplemental Health Care Exhibit (Parts 1, 2, and 3) be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING	
44. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

EXPLANATIONS:

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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BAR CODE:

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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OVERFLOW PAGE FOR WRITE-INS

L003 Additional Aggregate Lines for Page 03 Line 25.
*LIAB - Liabilities

	1 Current Year	2 Prior Year
2504. Excise Tax Reimb-ModCo	204,711	236,450
2505. Tax Reimb-Final Expense	2,923	2,923
2597. Summary of remaining write-ins for Line 25 from overflow page	207,634	239,373

L004 Additional Aggregate Lines for Page 04 Line 53.
*SUMOPS – Summary of Operations

	1 Current Year	2 Prior Year
5304. Additional Admitted Tax Asset	13,016,373	1,553,289
5305. Reclassification of Additional Admitted Tax Asset	(13,016,373)	(1,553,289)
5306. Correction of Realized Gains Curernt Tax for Prior Period	(1,875,790)	
5398. Summary of remaining write-ins for Line 53 from overflow page	(1,875,790)	

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement	
	1 Amount	2 Percentage	3 Amount	4 Percentage
1. Bonds:				
1.1 U.S. treasury securities	17,404,505	2.378	17,404,505	2.378
1.2 U.S. government agency obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies	2,229,352	0.305	2,229,352	0.305
1.22 Issued by U.S. government sponsored agencies	21,927,410	2.996	21,927,410	2.996
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)	3,598,850	0.492	3,598,850	0.492
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations	7,691,954	1.051	7,691,954	1.051
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	23,964,471	3.274	23,964,471	3.274
1.43 Revenue and assessment obligations	60,975,692	8.331	60,975,692	8.331
1.44 Industrial development and similar obligations				
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	207,988	0.028	207,988	0.028
1.512 Issued or guaranteed by FNMA and FHLMC	243,321	0.033	243,321	0.033
1.513 All other	18,035	0.002	18,035	0.002
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	59,152,757	8.082	59,152,757	8.082
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521				
1.523 All other	78,897,544	10.779	78,897,544	10.779
2. Other debt and other fixed income securities (excluding short term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	331,194,803	45.248	331,194,803	45.248
2.2 Unaffiliated non-U.S. securities (including Canada)	46,731,861	6.385	46,731,861	6.385
2.3 Affiliated securities				
3. Equity interests:				
3.1 Investments in mutual funds				
3.2 Preferred stocks:				
3.21 Affiliated				
3.22 Unaffiliated	6,410,058	0.876	6,410,058	0.876
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated				
3.32 Unaffiliated				
3.4 Other equity securities:				
3.41 Affiliated				
3.42 Unaffiliated				
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated				
3.52 Unaffiliated				
4. Mortgage loans:				
4.1 Construction and land development				
4.2 Agricultural				
4.3 Single family residential properties				
4.4 Multifamily residential properties				
4.5 Commercial loans				
4.6 Mezzanine real estate loans				
5. Real estate investments:				
5.1 Property occupied by company				
5.2 Property held for the production of income (including $ of property acquired in satisfaction of debt)	1,762,272	0.241	1,762,272	0.241
5.3 Property held for sale (including $ property acquired in satisfaction of debt)				
6. Contract loans	35,356,410	4.830	35,356,410	4.830
7. Receivables for securities	334,587	0.046	334,587	0.046
8. Cash, cash equivalents and short-term investments	32,882,092	4.492	32,882,092	4.492
9. Other invested assets	968,017	0.132	968,017	0.132
10. Total invested assets	731,951,979	100.000	731,951,979	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		1,481,382
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	413,394	413,394
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	132,504	
	8.2 Totals, Part 3, Column 9		132,504
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		1,762,272
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		1,762,272

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus Line 12)	
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		966,651
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		1,366
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		968,017
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		968,017

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book /adjusted carrying value, December 31 of prior year		617,507,911
2.	Cost of bonds and stocks acquired, Part 3, Column 7		217,127,783
3.	Accrual of discount		6,585,729
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12	7,826	
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13		
	4.4 Part 4, Column 11	(7,826)	
5.	Total gain (loss) on disposals, Part 4, Column 19		6,651,042
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		186,538,941
7.	Deduct amortization of premium		684,922
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		660,648,602
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		660,648,602

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	41,787,292	40,630,937	41,785,778	60,601,500
Governments	2. Canada				
(Including all obligations guaranteed	3. Other Countries	3,598,850	3,859,128	3,597,645	3,600,000
by governments)	4. Totals	45,386,142	44,490,065	45,383,423	64,201,500
U. S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	9,679,515	9,552,287	9,660,005	10,100,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	24,594,470	24,627,493	23,864,000	43,465,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	116,062,219	120,056,535	115,279,974	167,282,328
Industrial and Miscellaneous and Credit Tenant	8. United States	414,142,495	454,922,310	411,654,004	431,099,796
Loans and Hybird Securities (unaffiliated)	9. Canada	10,023,685	11,554,145	10,018,388	10,058,350
	10. Other Countries	34,350,019	36,830,354	34,059,472	36,895,506
	11. Totals	458,516,199	503,306,809	455,731,864	478,053,652
Parent, Subsidiaries and Affiliates	12. Totals				
	13. **Total Bonds**	654,238,545	702,033,189	649,919,266	763,102,480
PREFERRED STOCKS	14. United States	5,057,058	5,163,779	5,057,058	
Industrial and Miscellaneous (unaffiliated)	15. Canada				
	16. Other Countries	1,353,000	1,949,625	1,353,000	
	17. Totals	6,410,058	7,113,404	6,410,058	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. **Total Preferred Stocks**	6,410,058	7,113,404	6,410,058	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. **Total Common Stocks**				
	26. **Total Stocks**	6,410,058	7,113,404	6,410,058	
	27. **Total Bonds and Stocks**	660,648,603	709,146,593	656,329,324	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	5,341,092	3,423,865	4,736,596	12,701,086	20,866,609	47,069,248	6.9	86,968,490	13.7	47,069,248	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	5,341,092	3,423,865	4,736,596	12,701,086	20,866,609	47,069,248	6.9	86,968,490	13.7	47,069,248	
2. All Other Governments											
2.1 Class 1	1,063	4,762	1,497,739	4,919		1,508,483	0.2	3,471,649	0.5	18,036	1,490,448
2.2 Class 2				2,108,403		2,108,403	0.3				2,108,403
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals	1,063	4,762	1,497,739	2,113,322		3,616,886	0.5	3,471,649	0.5	18,036	3,598,851
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1			2,905,767	3,618,943	3,154,805	9,679,515	1.4	4,775,452	0.8	9,679,515	
3.2 Class 2								2,930,131	0.5		
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals			2,905,767	3,618,943	3,154,805	9,679,515	1.4	7,705,583	1.2	9,679,515	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1			1,430,945	10,351,604	12,415,489	24,198,038	3.6	18,674,705	2.9	24,198,038	
4.2 Class 2				396,432		396,432	0.1			396,432	
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals			1,430,945	10,748,036	12,415,489	24,594,470	3.6	18,674,705	2.9	24,594,470	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	(44,031)	28,461,553	14,133,600	23,329,275	49,665,506	115,545,903	17.0	90,468,607	14.2	113,252,671	2,293,232
5.2 Class 2		206,930		666,842	1,643,158	2,516,930	0.4	1,046,158	0.2	2,516,930	
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	(44,031)	28,668,483	14,133,600	23,996,117	51,308,664	118,062,833	17.3	91,514,765	14.4	115,769,601	2,293,232

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1	39,048,105	108,001,135	93,708,471	37,685,580	57,818,872	336,262,163	49.4	307,896,762	48.4	228,412,097	107,850,065
6.2 Class 2	1,109,143	14,557,625	79,328,232	16,476,473	16,133,871	127,605,344	18.7	109,262,918	17.2	98,464,739	29,140,605
6.3 Class 3		1,811,550				1,811,550	0.3			1,811,550	
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	40,157,248	124,370,310	173,036,703	54,162,053	73,952,743	465,679,057	68.4	417,159,680	65.6	328,688,386	136,990,670
7. Credit Tenant Loans											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Hybrid Securities											
8.1 Class 1	1,030,779				1,100,000	2,130,779	0.3	4,110,459	0.6	1,030,779	1,100,000
8.2 Class 2			2,102,862		4,975,367	7,078,229	1.0	3,000,000	0.5	2,102,862	4,975,367
8.3 Class 3											
8.4 Class 4				3,000,000		3,000,000	0.4	3,045,929	0.5	3,000,000	
8.5 Class 5											
8.6 Class 6											
8.7 Totals	1,030,779		2,102,862	3,000,000	6,075,367	12,209,008	1.8	10,156,388	1.6	6,133,641	6,075,367
9. Parent, Subsidiaries and Affiliates											
9.1 Class 1											
9.2 Class 2											
9.3 Class 3											
9.4 Class 4											
9.5 Class 5											
9.6 Class 6											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	(d) 45,377,008	139,891,315	118,413,118	87,691,407	145,021,281	536,394,129	78.8	XXX	XXX	423,660,384	112,733,745
10.2 Class 2	(d) 1,109,143	14,764,555	81,431,094	19,648,150	22,752,396	139,705,338	20.5	XXX	XXX	103,480,963	36,224,375
10.3 Class 3	(d)	1,811,550				1,811,550	0.3	XXX	XXX	1,811,550	
10.4 Class 4	(d)			3,000,000		3,000,000	0.4	XXX	XXX	3,000,000	
10.5 Class 5	(d)					(c)		XXX	XXX		
10.6 Class 6	(d)					(c)		XXX	XXX		
10.7 Totals	46,486,151	156,467,420	199,844,212	110,339,557	167,773,677	(b) 680,911,017	100.0	XXX	XXX	531,952,897	148,958,120
10.8 Line 10.7 as a % of Col. 6	6.8	23.0	29.3	16.2	24.6	100.0	XXX	XXX	XXX	78.1	21.9
11. Total Bonds Prior Year											
11.1 Class 1	44,070,480	145,728,106	114,135,960	78,514,202	133,917,376	XXX	XXX	516,366,124	81.2	436,865,540	79,500,583
11.2 Class 2	3,607,499	10,508,086	63,085,214	17,331,916	21,706,492	XXX	XXX	116,239,207	18.3	90,244,166	25,995,042
11.3 Class 3						XXX	XXX				
11.4 Class 4	3,045,929					XXX	XXX	3,045,929	0.5	3,045,929	
11.5 Class 5						XXX	XXX	(c)			
11.6 Class 6						XXX	XXX	(c)			
11.7 Totals	50,723,908	156,236,192	177,221,174	95,846,118	155,623,868	XXX	XXX	(b) 635,651,255	100.0	530,155,635	105,495,625
11.8 Line 11.7 as a % of Col. 8	8.0	24.6	27.9	15.1	24.5	XXX	XXX	100.0	XXX	83.4	16.6
12. Total Publicly Traded Bonds											
12.1 Class 1	35,744,140	104,743,654	92,719,393	75,218,076	115,235,121	423,660,384	62.2	436,865,540	68.7	423,660,384	XXX
12.2 Class 2	1,109,143	10,411,981	70,647,275	8,690,182	12,622,383	103,480,964	15.2	90,244,167	14.2	103,480,964	XXX
12.3 Class 3		1,811,550				1,811,550	0.3			1,811,550	XXX
12.4 Class 4				3,000,000		3,000,000	0.4	3,045,929	0.5	3,000,000	XXX
12.5 Class 5											XXX
12.6 Class 6											XXX
12.7 Totals	36,853,283	116,967,185	163,366,668	86,908,258	127,857,504	531,952,898	78.1	530,155,631	83.4	531,952,898	XXX
12.8 Line 12.7 as a % of Col. 6	6.9	22.0	30.7	16.3	24.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	5.4	17.2	24.0	12.8	18.8	78.1	XXX	XXX	XXX	78.1	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	9,632,867	35,147,661	25,693,725	12,473,332	29,786,160	112,733,745	16.6	79,500,583	12.5	XXX	112,733,745
13.2 Class 2		4,352,574	10,783,819	10,957,968	10,130,013	36,224,374	5.3	25,995,041	4.1	XXX	36,224,374
13.3 Class 3										XXX	
13.4 Class 4										XXX	
13.5 Class 5										XXX	
13.6 Class 6										XXX	
13.7 Totals	9,632,867	39,500,235	36,477,544	23,431,300	39,916,173	148,958,119	21.9	105,495,624	16.6	XXX	148,958,119
13.8 Line 13.7 as a % of Col. 6	6.5	26.5	24.5	15.7	26.8	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	1.4	5.8	5.4	3.4	5.9	21.9	XXX	XXX	XXX	XXX	21.9

(a) Includes $ 142,551,908 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 1,340,000 current year, $ 4,433,794 prior year of bonds with Z designations and $ 170,655,872 , current year, $ 1,185,363 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes $ current year, $ prior year of bonds with 5* designations and $, current year, $ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 5,899,993 ; NAIC 2 $; NAIC 3 $; NAIC 4 $; NAIC 5 $; NAIC 6 $.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	5,299,993	3,323,392	4,687,315	12,684,004	20,866,556	46,861,260	6.9	86,685,301	13.6	46,861,261	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	41,099	100,473	49,281	17,082	53	207,988	0.0	283,188	0.0	207,988	
1.7 Totals	5,341,092	3,423,865	4,736,596	12,701,086	20,866,609	47,069,248	6.9	86,968,489	13.7	47,069,249	
2. All Other Governments											
2.1 Issuer Obligations			1,490,448	2,108,403		3,598,851	0.5	3,471,649	0.5		3,598,850
2.2 Single Class Mortgage-Backed/Asset-Backed Securities	1,063	4,762	7,291	4,919		18,035	0.0			18,036	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
2.3 Defined											
2.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
2.5 Defined											
2.6 Other											
2.7 Totals	1,063	4,762	1,497,739	2,113,322		3,616,886	0.5	3,471,649	0.5	18,036	3,598,850
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Issuer Obligations			2,905,767	3,618,943	3,154,805	9,679,515	1.4	7,705,583	1.2	9,679,515	
3.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
3.3 Defined											
3.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
3.5 Defined											
3.6 Other											
3.7 Totals			2,905,767	3,618,943	3,154,805	9,679,515	1.4	7,705,583	1.2	9,679,515	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations			1,430,945	10,748,037	12,415,489	24,594,471	3.6	18,674,705	2.9	24,594,471	
4.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
4.3 Defined											
4.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
4.5 Defined											
4.6 Other											
4.7 Totals			1,430,945	10,748,037	12,415,489	24,594,471	3.6	18,674,705	2.9	24,594,471	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations		206,930	1,981,055	20,799,431	35,078,098	58,065,514	8.5	50,133,176	7.9	58,065,513	
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	56,291	124,635	48,906	13,409	292,697	535,938	0.1	291,979	0.0	243,321	292,617
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
5.3 Defined	(100,322)	26,336,303	12,103,639	3,183,277	511,200	42,034,097	6.2	31,111,738	4.9	42,034,097	
5.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES											
5.5 Defined		2,000,615			15,426,669	17,427,284	2.6	7,419,116	1.2	15,426,669	2,000,615
5.6 Other								2,558,755	0.4		
5.7 Totals	(44,031)	28,668,483	14,133,600	23,996,117	51,308,664	118,062,833	17.3	91,514,764	14.4	115,769,600	2,293,232

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	22,014,887	34,447,426	134,128,870	42,539,808	65,577,712	298,708,703	43.9	283,973,206	44.7	223,302,953	75,405,749
6.2 Single Class Mortgage-Backed/Asset-Backed Securities	3,039,676	14,023,001	1,129,527	1,738,178	3,092,218	23,022,600	3.4	15,962,246	2.5	9,599,482	13,423,118
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
6.3 Defined	1,886	6,030	1,739	1,097,951	594,040	1,701,646	0.2	11,829	0.0	1,701,646	
6.4 Other	17,721	80,905	132,184	440,218	803,118	1,474,146	0.2	6,560	0.0	1,474,146	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
6.5 Defined	909,373	49,081,460	21,792,955		1,246,939	73,030,727	10.7	80,571,587	12.7	65,476,136	7,554,590
6.6 Other	14,173,705	26,731,487	15,851,428	8,345,900	2,638,717	67,741,237	9.9	36,634,250	5.8	27,134,023	40,607,213
6.7 Totals	40,157,248	124,370,309	173,036,703	54,162,055	73,952,744	465,679,059	68.4	417,159,678	65.6	328,688,386	136,990,670
7. Credit Tenant Loans											
7.1 Issuer Obligations											
7.2 Single Class Mortgage-Backed Securities											
7.7 Totals											
8. Hybrid Securities											
8.1 Issuer Obligations	1,030,779		2,102,862	3,000,000	6,075,367	12,209,008	1.8	10,156,387	1.6	6,133,641	6,075,367
8.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
8.3 Defined											
8.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
8.5 Defined											
8.6 Other											
8.7 Totals	1,030,779		2,102,862	3,000,000	6,075,367	12,209,008	1.8	10,156,387	1.6	6,133,641	6,075,367
9. Parent, Subsidiaries and Affiliates											
9.1 Issuer Obligations											
9.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
9.3 Defined											
9.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
9.5 Defined											
9.6 Other											
9.7 Totals											

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	28,345,659	37,977,748	148,727,262	95,498,626	143,168,027	453,717,322	66.6	XXX	XXX	368,637,354	85,079,966
10.2 Single Class Mortgage-Backed/Asset-Backed Securities	3,138,129	14,252,871	1,235,005	1,773,588	3,384,968	23,784,561	3.5	XXX	XXX	10,068,827	13,715,735
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
10.3 Defined	(98,436)	26,342,333	12,105,378	4,281,228	1,105,240	43,735,743	6.4	XXX	XXX	43,735,743	
10.4 Other	17,721	80,905	132,184	440,218	803,118	1,474,146	0.2	XXX	XXX	1,474,146	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
10.5 Defined	909,373	51,082,075	21,792,955		16,673,608	90,458,011	13.3	XXX	XXX	80,902,805	9,555,205
10.6 Other	14,173,705	26,731,487	15,851,428	8,345,900	2,638,717	67,741,237	9.9	XXX	XXX	27,134,023	40,607,213
10.7 Totals	46,486,151	156,467,419	199,844,212	110,339,560	167,773,678	680,911,020	100.0	XXX	XXX	531,952,898	148,958,119
10.8 Lines 10.7 as a % of Col. 6	6.8	23.0	29.3	16.2	24.6	100.0	XXX	XXX	XXX	78.1	21.9
11. Total Bonds Prior Year											
11.1 Issuer Obligations	34,729,418	64,377,055	136,598,827	85,188,325	139,906,382	XXX	XXX	460,800,007	72.5	400,903,934	59,896,075
11.2 Single Class Mortgage-Backed/Asset-Backed Securities	4,456,064	10,066,047	1,695,365	171,219	148,718	XXX	XXX	16,537,413	2.6	7,302,663	9,234,752
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
11.3 Defined	188,878	9,370,032	14,734,996	5,227,758	1,601,903	XXX	XXX	31,123,567	4.9	31,123,567	
11.4 Other	1,479	3,692	1,389			XXX	XXX	6,560	0.0	6,560	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
11.5 Defined	3,742,731	56,243,038	15,365,080	2,471,251	10,168,603	XXX	XXX	87,990,703	13.8	75,673,148	12,317,556
11.6 Other	7,605,336	16,176,327	8,825,516	2,787,564	3,798,262	XXX	XXX	39,193,005	6.2	15,145,763	24,047,242
11.7 Totals	50,723,906	156,236,191	177,221,173	95,846,117	155,623,868	XXX	XXX	635,651,255	100.0	530,155,635	105,495,625
11.8 Line 11.7 as a % of Col. 8	8.0	24.6	27.9	15.1	24.5	XXX	XXX	100.0	XXX	83.4	16.6
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	28,345,659	27,594,659	124,287,964	79,594,093	108,814,979	368,637,354	54.1	400,903,933	63.1	368,637,354	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities	1,921,247	5,808,039	905,273	973,709	460,559	10,068,827	1.5	7,302,662	1.1	10,068,827	XXX
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
12.3 Defined	(98,436)	26,342,333	12,105,378	4,281,227	1,105,240	43,735,742	6.4	31,123,567	4.9	43,735,742	XXX
12.4 Other	17,721	80,905	132,184	440,218	803,118	1,474,146	0.2	6,560	0.0	1,474,146	XXX
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
12.5 Defined	909,373	43,997,315	19,322,510		16,673,608	80,902,806	11.9	75,673,147	11.9	80,902,806	XXX
12.6 Other	5,757,719	13,143,933	6,613,359	1,619,011		27,134,022	4.0	15,145,763	2.4	27,134,022	XXX
12.7 Totals	36,853,283	116,967,184	163,366,668	86,908,258	127,857,504	531,952,897	78.1	530,155,632	83.4	531,952,897	XXX
12.8 Line 12.7 as a % of Col. 6	6.9	22.0	30.7	16.3	24.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	5.4	17.2	24.0	12.8	18.8	78.1	XXX	XXX	XXX	78.1	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations		10,383,089	24,439,297	15,904,533	34,353,047	85,079,966	12.5	59,896,075	9.4	XXX	85,079,966
13.2 Single Class Mortgage-Backed/Asset-Backed Securities	1,216,881	8,444,832	329,733	799,879	2,924,409	13,715,734	2.0	9,234,751	1.5	XXX	13,715,734
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES:											
13.3 Defined										XXX	
13.4 Other										XXX	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES:											
13.5 Defined		7,084,760	2,470,445			9,555,205	1.4	12,317,556	1.9	XXX	9,555,205
13.6 Other	8,415,986	13,587,554	9,238,069	6,726,888	2,638,717	40,607,214	6.0	24,047,242	3.8	XXX	40,607,214
13.7 Totals	9,632,867	39,500,235	36,477,544	23,431,300	39,916,173	148,958,119	21.9	105,495,624	16.6	XXX	148,958,119
13.8 Line 13.7 as a % of Col. 6	6.5	26.5	24.5	15.7	26.8	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	1.4	5.8	5.4	3.4	5.9	21.9	XXX	XXX	XXX	XXX	21.9

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets(a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	21,553,405	21,553,405			
2. Cost of short-term investments acquired	194,947,281	194,947,281			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	195,128,207	195,128,207			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	21,372,479	21,372,479			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	21,372,479	21,372,479			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	7,002,849	7,002,849	
2. Cost of cash equivalents acquired	72,889,180	72,889,180	
3. Accrual of discount	1,535	1,535	
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals	19	19	
6. Deduct consideration received on disposals	74,527,028	74,527,028	
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	5,366,555	5,366,555	
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Line 10 minus Line 11)	5,366,555	5,366,555	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description Of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Changes in Encumbrances	Total Change in B./A. C. V. (13 - 11 - 12)	Total Foreign Exchange Change in B./A. C. V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
Home Office Bldg & Adjacent Properties		Waco	TX	01/01/1972	11/15/2007	8,944,224		1,762,272	1,762,272	132,504			(132,504)		685,708	664,538
0499999 - Properties held for the production of income						8,944,224		1,762,272	1,762,272	132,504			(132,504)		685,708	664,538
0699999 Totals						8,944,224		1,762,272	1,762,272	132,504			(132,504)		685,708	664,538

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Home Office Bldg & Adjacent Properties	Waco	TX	01/01/1972	Various				413,394
0199999 - Acquired by purchase								413,394
0399999 Totals								413,394

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5							Book/ Adjusted Carrying Value Less Encumbrances	13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other than Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B. / A.C.V.			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Desig-nation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value							Investment Income	Commitment for Additional Investment	Percentage of Ownership
41020V-AA-9	JOHN HANCOCK FUNDS / USA CORP BND 144A		Boston	MA	No Broker	1FE	03/26/1996	Blank	955,320		968,017		1,366				73,750		
2199999 - Surplus Debentures, etc. - Unaffiliated									955,320		968,017		1,366				73,750		XXX
3999999 - Total Unaffiliated									955,320		968,017		1,366				73,750		XXX
4099999 - Total Affiliated																			XXX
4199999 Totals									955,320		968,017		1,366				73,750		XXX

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
3128X4-UZ-2	FHLMC AGENCY BND			1	1	3,336,393	103.4250	3,391,306	3,279,000	3,323,392		(7,758)			5.625	5.307	MN	19,469	184,444	04/08/2009	11/23/2015
3133XF-J4-9	FHLB AGENCY BND			1	1	4,954,614	110.6550	5,090,130	4,600,000	4,943,817		(6,609)			5.625	5.095	MS	76,906	258,750	04/17/2009	03/14/2036
3134A2-HG-6	FHLMC AGENCY BND	@			1	2,197,518	48.2330	1,977,553	4,100,000	2,229,352		31,834				4.119	MAT			08/23/2010	12/11/2025
3134A4-AB-0	FHLMC AGENCY BND	@			1	950,038	35.8960	1,114,924	3,106,000	1,003,134		53,095				5.673	MAT			01/08/2010	03/15/2031
31358D-DS-0	FNMA AGENCY BND	@			1	5,684,330	37.5960	5,037,864	13,400,000	5,764,714		80,384				4.289	MAT			09/02/2010	11/15/2030
3136F3-YC-4	FNMA AGENCY BND														5.520		JD		55,200		06/26/2028
3136FM-BV-5	FNMA AGENCY BND			1	1	2,265,000	100.8640	2,284,570	2,265,000	2,265,000					5.275	5.275	MS	35,180	59,739	02/19/2010	03/15/2030
3136FM-D3-5	FNMA AGENCY BND			1	1	249,938	99.0370	247,593	250,000	249,938		1			5.000	5.002	JJ	6,007		06/11/2010	07/08/2030
31398A-E9-9	FNMA AGENCY BND	@		1	1	2,093,344	16.1390	1,855,974	11,500,000	2,202,415		109,072				5.760	MAT			01/26/2010	02/09/2040
911759-KX-5	US DEPARTMENT OF HOUSING AGENCY BND				1	1,435,000	95.9990	1,377,586	1,435,000	1,435,000					4.350	4.350	FA	27,743		07/14/2010	08/01/2028
911759-KY-3	US DEPARTMENT OF HOUSING AGENCY BND				1	740,000	96.5060	714,144	740,000	740,000					4.410	4.410	FA	14,504		07/14/2010	08/01/2029
912810-DX-3	UNITED STATES TREASURY GOVT BND	SD			1	4,622,315	128.5270	5,269,607	4,100,000	4,434,195		(47,712)			7.500	5.817	MN	39,924	307,500	07/07/2006	11/15/2016
912810-DX-3	UNITED STATES TREASURY GOVT BND				1	84,555	128.5270	96,395	75,000	81,113		(873)			7.500	5.817	MN	730	5,625	07/07/2006	11/15/2016
912810-FT-0	UNITED STATES TREASURY GOVT BND				1	12,774,240	103.5250	11,757,335	11,357,000	12,717,191		(32,108)			4.500	3.759	FA	193,038	511,065	03/10/2009	02/15/2036
912828-NT-3	UNITED STATES TREASURY GOVT BND				1	172,053	94.7910	161,145	170,000	172,007		(45)			2.625	2.486	FA	1,686		09/28/2010	08/15/2020
0199999 - Total Bonds - U.S. Government - Issuer Obligations						41,559,338	XXX	40,376,126	60,377,000	41,561,268		179,281			XXX	XXX	XXX	415,187	1,382,323	XXX	XXX
36202D-LU-3	GNMA POOL # 003039			2	1	28,863	112.5160	32,901	29,241	28,878		3			6.500	6.906	MON	158	1,901	09/19/2002	02/20/2031
36202D-NL-1	GNMA POOL # 003095			2	1	13,338	112.5160	15,204	13,513	13,345		2			6.500	6.872	MON	73	878	08/12/2002	06/20/2031
36202D-PS-4	GNMA POOL # 003133			2	1	36,902	112.5160	42,032	37,356	36,922		4			6.500	6.845	MON	202	2,428	11/15/2002	09/20/2031
36205S-CN-3	GNMA POOL # 398877			2	1	44,696	117.9190	52,208	44,275	44,630		(4)			8.000	7.777	MON	295	3,542	09/25/1996	09/15/2026
36225B-QQ-4	GNMA POOL # 781363			2	1	71,910	115.2500	81,020	70,299	71,683		(12)			8.000	7.437	MON	469	5,624	11/19/2001	12/15/2025
36225B-QX-9	GNMA POOL # 781370			2	1	12,695	113.8440	13,410	11,780	12,530		(13)			9.000	7.026	MON	88	1,060	11/19/2001	05/15/2023
36158@-9A-4	RBS FHA/VA POOL		R	2	1FE	18,036	100.0000	18,036	18,036	18,036					4.500	4.542	MON	68	669	02/02/2010	10/01/2023
0299999 - Total Bonds - U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities						226,440	XXX	254,811	224,500	226,024		(20)			XXX	XXX	XXX	1,353	16,102	XXX	XXX
0399999 - Total - U.S. Government Bonds						41,785,778	XXX	40,630,937	60,601,500	41,787,292		179,261			XXX	XXX	XXX	416,540	1,398,425	XXX	XXX
056732-AG-5	COMNWLTH BAHAMAS GOVT BND 144A		F		2FE	2,108,475	103.1880	2,166,948	2,100,000	2,108,403		(72)			6.950	6.912	MN	16,622	145,950	05/05/2010	11/20/2029
55276V-AB-8	MUBADALA DEVELOPMENT CO CORP BND 144A		F		1FE	1,489,170	112.8120	1,692,180	1,500,000	1,490,448		790			7.625	7.730	MN	17,474	114,383	04/29/2009	05/06/2019
0499999 - Total Bonds - All Other Government - Issuer Obligations						3,597,645	XXX	3,859,128	3,600,000	3,598,851		718			XXX	XXX	XXX	34,096	260,333	XXX	XXX
1099999 - Total - All Other Government Bonds						3,597,645	XXX	3,859,128	3,600,000	3,598,851		718			XXX	XXX	XXX	34,096	260,333	XXX	XXX
13063B-JB-9	CALIFORNIA ST MUNI BND GO			1	1FE	2,905,858	100.7040	2,920,416	2,900,000	2,905,767		(91)			7.700	7.672	MN	18,608		11/19/2010	11/01/2020
452151-LF-8	ILLINOIS ST MUNITAX BND GO			2	1FE	1,998,125	74.8170	1,720,791	2,300,000	2,012,365		8,099			5.100	6.250	JD	9,775	117,300	03/12/2009	06/01/2033
594610-5T-0	MICHIGAN ST MUNI BND REV			1	1FE	1,986,420	102.6580	2,053,160	2,000,000	1,987,561		928			7.625	7.693	MS	44,903	186,389	06/17/2009	09/15/2027
856597-DN-6	STATE CENTER CALIF MUNI BND GO			1	1FE	750,000	99.1680	743,760	750,000	750,000					8.000	8.000	FA	25,000	63,833	06/25/2009	08/01/2033
95640H-BV-9	WEST VY MISSION CMNTY COLLEGE MUNI BND G			1	1FE	2,019,602	98.3330	2,114,160	2,150,000	2,023,822		2,635			6.540	7.077	FA	58,588	163,654	06/04/2009	08/01/2035
1199999 - Total Bonds - U.S. States, Territories and Possessions - Issuer Obligations						9,660,005	XXX	9,552,287	10,100,000	9,679,515		11,571			XXX	XXX	XXX	156,874	531,176	XXX	XXX
1799999 - Total - U.S. States, Territories and Possessions (Direct and Guaranteed)						9,660,005	XXX	9,552,287	10,100,000	9,679,515		11,571			XXX	XXX	XXX	156,874	531,176	XXX	XXX
016059-DH-7	ALHAMBRA CALIF UNI SCH DIST MUNI BND GO	@			1FE	692,040	22.8100	684,300	3,000,000	765,385		46,939				6.430	MAT			05/15/2009	08/01/2032
016059-DJ-3	ALHAMBRA CALIF UNI SCH DIST MUNI BND GO	@			1FE	643,530	21.0230	630,690	3,000,000	712,174		43,936				6.470	MAT			05/15/2009	08/01/2033
016730-CV-3	ALLAN HANCOCK CALIF JT CMNTY C MUNITAX B			1	1FE	750,000	101.0380	757,785	750,000	750,000					7.180	7.181	FA	22,438	40,687	10/16/2009	08/01/2034
03667P-BX-9	ANTELOPE VALLEY CALIF CMNTY CO MUNI BND	@		1	1FE	244,344	20.5690	246,828	1,200,000	263,324		17,104				6.830	MAT			11/17/2009	08/01/2033
03667P-BY-7	ANTELOPE VALLEY CALIF CMNTY CO MUNI BND	@		1	1FE	1,208,798	19.0900	1,223,669	6,410,000	1,294,376		84,717				6.900	MAT			12/22/2009	08/01/2034
088023-JB-3	BEVERLY HILLS CALIF UNI SCH DI MUNI BND	@			1FE	613,050	24.4180	610,450	2,500,000	683,419		39,857				6.100	MAT			03/05/2009	08/01/2032
251130-EC-0	DETROIT MICH SCH DIST MUNI BND GO				1FE	1,665,000	98.8930	1,646,568	1,665,000	1,665,000					6.645	6.645	MN	19,362		10/07/2010	05/01/2029
514014-MB-2	LANCASTER CNTY NEB SCH DIST NO MUNI BND			1	1FE	1,090,000	97.4020	1,061,682	1,090,000	1,090,000					6.000	6.000	JJ	31,610		06/24/2010	01/15/2028
517840-S4-7	LAS VEGAS VALLEY NEV WTR DIST MUNI BND R			1	1FE	1,580,000	101.4770	1,603,337	1,580,000	1,580,000					7.263	7.264	JD	9,563	107,743	12/11/2009	06/01/2034
54438C-MS-8	LOS ANGELES CALIF CMNTY COLLEG MUNI BND			2	1FE	2,000,000	102.9320	2,058,640	2,000,000	2,000,000					7.530	7.523	FA	62,750	200,800	03/19/2009	08/01/2029

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
575158-GQ-7	MASON CNTY WASH PUB HOSP DIST MUNI BND G			1	1FE	1,665,000	93.4980	1,556,742	1,665,000	1,665,000					6.397	6.394	JD	22,781		09/15/2010	12/01/2035
59333N-ND-1	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND	@			1FE	120,488	17.5350	153,431	875,000	135,187		10,223				8.020	MAT			07/02/2009	10/01/2034
625506-HN-3	MULTNOMAH CNTY ORE GO BND MUNI TAX DUE M	@			1FE	499,994	57.8800	630,892	1,090,000	566,604		38,031				7.070	MAT			03/10/2009	06/01/2020
625506-HQ-6	MULTNOMAH CNTY ORE MUNI BND GO Z CPN TAX	@			1FE	1,896,336	50.6840	2,432,832	4,800,000	2,152,376		146,020				7.150	MAT			03/09/2009	06/01/2022
630361-Z9-7	NAPA VALLEY CALIF UNI SCH DIST MUNI BND			1	1FE	1,000,000	109.0460	1,090,460	1,000,000	1,000,000					8.100	8.100	FA	33,750	80,325	07/24/2009	08/01/2044
702282-LR-3	PASADENA CALIF UNI SCH DIST MUNI BND GO			1	1FE	750,000	107.0750	803,063	750,000	750,000					7.193	7.186	FA	22,478	47,054	09/02/2009	08/01/2034
725894-FY-0	PLACENTIA YORBA LINDA CALIF UN MUNI BND			1	1FE	600,000	94.7790	568,674	600,000	600,000					6.650	6.650	FA	16,625	31,033	10/08/2009	08/01/2034
742327-CJ-6	PRINCETON OHIO CITY SCH DIST MUNI BND GO			1	1FE	630,000	94.1570	593,189	630,000	630,000					5.240	5.238	JD	8,987		09/10/2010	09/15/2027
796720-GJ-3	SAN BERNARDINO CALIF CMNTY COL MUNI BND				1FE	1,000,000	102.2950	1,022,950	1,000,000	1,000,000					7.430	7.430	FA	30,958	83,175	06/10/2009	08/01/2039
796720-HA-1	SAN BERNARDINO CALIF CMNTY COL MUNI BND			1	1FE	1,000,000	103.1870	1,031,870	1,000,000	1,000,000					7.630	7.628	FA	31,792	85,414	06/10/2009	08/01/2033
802498-JQ-9	SANTA MONICA-MALIBU UNI SCH DI MUNI BND			1	1FE	1,200,000	103.4310	1,241,172	1,200,000	1,200,000					7.556	7.556	FA	37,780	89,665	07/24/2009	08/01/2034
891381-G5-8	TORRANCE CALIF UNI SCH DIST MUNI BND GO			2	1FE	541,053	19.8200	535,140	2,700,000	595,193		46,506				8.303	JJ			10/16/2009	08/01/2034
899096-AU-5	TULARE CALIF MUNI BND GO	@			2FE	374,367	44.5920	383,491	860,000	396,432		22,066				6.250	MAT			01/21/2010	08/01/2023
89910N-CP-4	TULARE CALIF LOC HEALTH CARE D MUNI BND			1	1FE	600,000	99.0030	594,018	600,000	600,000					8.000	8.001	FA	20,000	42,800	09/02/2009	08/01/2039
941247-N2-0	WATERBURY CONN MUNI BND GO			2	1FE	1,500,000	97.7080	1,465,620	1,500,000	1,500,000					7.089	7.090	JD	8,861	106,335	09/02/2009	12/01/2038
1899999 - Total Bonds - U.S. Political Subdivisions - Issuer Obligations						23,864,000	XXX	24,627,493	43,465,000	24,594,470		495,399			XXX	XXX	XXX	379,735	915,031	XXX	XXX
2499999 - Total - U.S. Political Subdivisions Bonds (Direct and Guaranteed)						23,864,000	XXX	24,627,493	43,465,000	24,594,470		495,399			XXX	XXX	XXX	379,735	915,031	XXX	XXX
006240-BG-2	ADAMS IND CENT ELEM SCH BLDG C MUNI BND				1FE	900,000	93.8630	844,767	900,000	900,000					5.250	5.250	JJ	9,450		09/20/2010	01/15/2026
023026-CE-5	AMARILLO TEX ECONOMIC DEV CORP MUNITAX B			1	1FE	750,000	105.1940	788,955	750,000	750,000					6.529	6.529	FA	18,499	32,645	11/18/2009	08/15/2030
02765U-DB-7	AMERICN MUNI PWR MUNI BND REV			1	1FE	750,000	99.5630	746,723	750,000	750,000					6.449	6.450	FA	18,272	33,051	11/19/2009	02/15/2029
033177-XV-3	ANCHORAGE ALASKA MUNI BND REV			1	1FE	1,920,000	100.0790	1,921,517	1,920,000	1,920,000					6.558	6.558	JD	10,493	125,214	11/20/2009	12/01/2039
106284-CF-7	BREA CALIF PUB FING AUTH MUNI BND REV			1	1FE	2,000,000	101.3800	2,027,600	2,000,000	2,000,000					6.750	6.750	JJ	67,500	150,000	05/15/2009	07/01/2039
10727Y-AT-3	BRENTWOOD CALIF MUNI BND REV			1	1FE	1,587,458	100.1170	1,581,849	1,580,000	1,587,030		(358)			7.497	7.449	AO	29,613	109,898	12/03/2009	10/01/2030
13058R-AU-8	CALIFORNIA SCH FACS FING CORP MUNI BND R			2	1FE	1,574,700	6.7750	1,964,750	29,000,000	1,733,310		158,610				10.001	FA			12/17/2009	08/01/2049
167725-AC-4	CHICAGO ILL TRAN AUTH CAP GRNT MUNI BND			2	1FE	1,976,560	99.0820	1,981,640	2,000,000	1,977,367		426			6.899	7.000	JD	11,498	137,980	04/02/2009	12/01/2040
17131H-AU-2	CHULA VISTA CALIF MUNI BND REV			1	1FE	2,323,680	96.2000	2,501,200	2,600,000	2,338,987		8,532			5.250	6.218	JD	11,375	136,500	03/10/2009	12/01/2027
18085P-LL-6	CLARK CNTY NEV ARPT REV MUNI BND REV			1	1FE	1,600,000	98.6440	1,578,304	1,600,000	1,600,000					6.881	6.882	JJ	55,048	84,713	09/17/2009	07/01/2042
232265-5C-8	CUYAHOGA CNTY OHIO MUNI BND REV			2	1FE	2,107,882	103.7360	2,085,094	2,010,000	2,107,560		(321)			8.223	7.797	FA	62,440	90,446	04/13/2010	02/15/2040
279247-BT-6	ECTOR CNTY TEX HOSP DIST HOSP MUNI BND R			1	1FE	500,000	95.9410	479,705	500,000	500,000					7.176	7.171	MS	20,232		05/12/2010	09/15/2035
412493-AG-3	HARFORD CNTY MD ECONOMIC DEV R MUNITAX B			2	1FE	2,090,000	102.0960	2,133,806	2,090,000	2,090,000					7.600	7.600	JD	7,060	156,193	12/16/2009	12/15/2039
44372B-CP-6	HUDSON CNTY N J IMPT AUTH FAC MUNI BND R			2	1FE	1,948,129	110.1830	2,060,422	1,870,000	1,941,796		(4,167)			7.400	6.900	JD	11,532	138,380	06/16/2009	12/01/2025
45656R-CD-2	INDUSTRY CALIF SALES TAX REV MUNI BND RE			1	1FE	767,903	103.3640	775,230	750,000	767,488		(414)			7.600	7.283	JJ	39,742		04/27/2010	01/01/2020
45656R-CE-0	INDUSTRY CALIF SALES TAX REV MUNI BND RE			1	1FE	309,000	102.9240	308,772	300,000	308,797		(203)			7.850	7.447	JJ	16,420		05/06/2010	01/01/2020
494787-DF-8	KING CNTY WASH PUB HOSP DIST N MUNI BND			1	2FE	1,500,000	101.5450	1,523,175	1,500,000	1,500,000					8.000	8.000	JD	5,333	57,333	06/11/2010	06/15/2040
542403-AC-4	LONG BEACH CALIF MUNI BND REV			1	1FE	1,600,000	96.4010	1,542,416	1,600,000	1,600,000					7.765	7.765	JD	10,353	121,824	11/20/2009	06/01/2039
584556-EB-6	MEDICAL CENTER BUILDING CORP M MUNI BND			1	1FE	650,000	99.9740	649,831	650,000	650,000					6.842	6.842	JD	3,706	19,642	06/16/2010	06/01/2035

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
586120-BK-2	MEMPHIS-SHELBY CNTY TENN INDL MUNI BND R			2	2	206,930	100.0000	206,930	206,930	206,930					10.360	10.360	FMAN	3,573	21,438	07/11/1990	08/01/2015
59259N-ZH-9	METROPOLITAN TRANSN AUTH N Y MUNI BND RE			2	1FE	2,000,000	110.3080	2,206,160	2,000,000	2,000,000					7.336	7.336	MN	18,748	146,720	04/23/2009	11/15/2039
59333M-B3-8	MIAMI-DADE CNTY FLA SCH DIST MUNITAX BND				1FE	2,175,000	97.2870	2,115,992	2,175,000	2,175,000					6.485	6.485	JD	6,269	66,998	06/11/2010	06/15/2027
59333N-NE-9	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND R	@			1FE	253,280	16.7680	335,360	2,000,000	284,261		21,547				8.040	MAT			07/02/2009	10/01/2035
59333N-NF-6	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND R	@			1FE	470,377	15.6000	630,240	4,040,000	528,061		40,122				8.060	MAT			07/02/2009	10/01/2036
59333N-NH-2	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND R	@			1FE	204,956	12.9380	269,757	2,085,000	230,219		17,574				8.100	MAT			07/02/2009	10/01/2038
59333N-NJ-8	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND R	@			1FE	278,483	11.9850	369,737	3,085,000	312,898		23,940				8.120	MAT			07/02/2009	10/01/2039
59333N-NK-5	MIAMI-DADE CNTY FLA WTR & SWR MUNI BND R	@			1FE	165,740	11.1000	222,000	2,000,000	186,274		14,285				8.140	MAT			07/02/2009	10/01/2040
59334P-CN-5	MIAMI-DADE CNTY FLA TRAN SYS S MUNI BND			1	1FE	600,000	97.3210	583,926	600,000	600,000					6.710	6.711	JJ	20,130	30,978	09/17/2009	07/01/2029
59334P-CP-0	MIAMI-DADE CNTY FLA TRAN SYS S MUNI BND			1	1FE	1,003,118	96.8780	959,092	990,000	1,002,848		(201)			6.910	6.800	JJ	34,205	52,637	11/03/2009	07/01/2039
646136-WV-9	NEW JERSEY ST TRANSN TR FD AUT MUNI BND			1	1FE	984,040	97.1460	971,460	1,000,000	984,336		164			6.875	7.002	JD	3,056	68,750	05/27/2009	12/15/2039
649902-T4-5	NEW YORK ST DORM AUTH ST PERS MUNI BND R				1FE	1,665,000	93.0630	1,549,499	1,665,000	1,665,000					5.051	5.051	MS	23,127		09/16/2010	09/15/2027
66285W-BW-5	NORTH TEX TWY AUTH MUNI BND REV DUE MAT	@			1FE	430,337	28.6430	472,610	1,650,000	480,917		28,749				6.260	MAT			03/09/2009	01/01/2031
66285W-EE-2	NORTH TEX TWY AUTH MUNI BND REV			1	1FE	1,572,556	77.4110	1,780,453	2,300,000	1,603,899		18,542				1.166	JJ			04/15/2009	01/01/2042
664754-Q8-4	NORTHERN ARIZ UNIV MUNITAX BND REV			1	1FE	1,575,077	99.3500	1,569,730	1,580,000	1,575,082		26			6.687	6.713	JD	8,805	100,959	12/11/2009	06/01/2039
668068-AT-6	NORTHWESTERN CONS SCH BLDG COR MUNI BND				1FE	530,000	98.2020	520,471	530,000	530,000					5.610	5.610	JJ	16,601		05/27/2010	01/15/2027
677071-AC-6	OHANA MILITARY COMM LLC MUNITAX BND REV			2	1FE	292,000	91.9910	367,964	400,000	292,617		361			6.193	8.597	AO	6,193	24,772	04/01/2009	04/01/2049
686430-EK-1	ORLANDO FLA CMNTY REDEV AGY MUNI BND REV			1	1FE	1,200,000	101.7460	1,220,952	1,200,000	1,200,000					8.100	8.100	MS	32,400	96,660	08/21/2009	09/01/2037
691879-EY-2	OXNARD CALIF FING AUTH MUNITAX BND REV			2	1FE	1,580,000	102.0350	1,612,153	1,580,000	1,580,000					7.000	7.001	JD	9,217	89,094	01/29/2010	06/01/2040
70227N-BC-2	PASADENA CALIF PENSION FDG MUNI BND REV			2	1FE	2,009,364	108.9200	2,069,480	1,900,000	1,999,624		(5,710)			7.330	6.665	MN	17,796	139,270	03/11/2009	05/15/2022
74529J-HR-9	PUERTO RICO SALES TAX FING COR MUNI BND	@			1FE	479,780	28.8460	576,920	2,000,000	532,276		43,056				6.875	MAT			06/11/2009	08/01/2030
74529J-HS-7	PUERTO RICO SALES TAX FING COR MUNI BND	@			1FE	218,300	26.5380	265,380	1,000,000	242,635		20,119				7.000	MAT			06/11/2009	08/01/2031
74529J-HT-5	PUERTO RICO SALES TAX FING COR MUNI BND	@			1FE	1,378,240	21.5250	1,722,000	8,000,000	1,534,726		131,701				7.125	MAT			06/11/2009	08/01/2034
786106-GN-8	SACRAMENTO CNTY CA MUNI BND REV			2	1FE	1,907,500	115.2530	2,016,928	1,750,000	1,891,780		(8,973)			7.680	6.606	FA	50,773	134,400	03/04/2009	08/15/2021
83645H-BE-8	SOUTH BAYSIDE SYS MUNI BND REV			1	1FE	700,000	101.0070	707,049	700,000	700,000					7.850	7.849	FA	22,896	59,377	06/19/2009	08/01/2029
83645H-BF-5	SOUTH BAYSIDE SYS MUNI BND REV			1	1FE	1,300,000	99.6690	1,295,697	1,300,000	1,300,000					8.100	8.099	FA	43,875	113,783	06/19/2009	08/01/2039
875518-EL-2	TANGIPAHOA PARISH LA HOSP SVC MUNITAX BN			2	1FE	1,589,450	99.6460	1,594,336	1,600,000	1,589,301		2			7.200	7.256	FA	48,000	93,760	10/27/2009	02/01/2042
899647-LQ-2	TULSA OKLA ARPTS IMPT TR MUNITAX BND REV			1	2FE	810,000	99.0710	802,475	810,000	810,000					7.759	7.759	JD	5,237	61,277	12/04/2009	06/01/2031
915217-RY-1	UNIVERSITY VA MUNI BND REV TAX				1FE	997,110	111.4880	1,114,880	1,000,000	997,110					6.200	6.222	MS	20,667	62,000	04/15/2009	09/01/2039
940093-Z5-9	WASHINGTON ST UNIV REVS MUNI BND REV			1	1FE	300,000	98.8540	296,562	300,000	300,000					6.414	6.415	AO	4,811	16,035	11/13/2009	10/01/2034
95332R-AQ-2	WEST HOLLYWOOD CALIF MUNI BND REV			1	1FE	2,000,000	97.0250	1,940,500	2,000,000	2,000,000					8.250	8.249	FA	68,750	172,333	06/26/2009	02/01/2039
2599999 - Total Bonds - U.S. Special Revenue - Issuer Obligations						57,731,950	XXX	59,862,449	107,816,930	58,358,129		507,409			XXX	XXX	XXX	873,695	2,945,060	XXX	XXX
31283H-2T-1	FHLMC GOLD POOL # G01686			2	1	184,634	112.6700	208,483	185,038	184,627		(1)			7.500	7.593	MON	1,156	13,878	04/14/2004	08/01/2031
31335G-HW-8	FHLMC GOLD POOL # C80245			2	1	24,641	112.8440	29,059	25,751	24,815		(2)			7.500	8.767	MON	161	1,932	09/16/1994	10/01/2024
31348H-LY-2	FHLMC POOL # 605743			2	1	13,230	101.5470	13,021	12,822	13,025		(20)			2.665	1.967	MON	28	379	02/12/1991	06/01/2018
31365D-L9-4	FNMA POOL # 124652			2	1	377	101.4890	377	372	375					8.500	8.215	MON	3	32	10/14/1994	07/01/2022
31371E-2L-8	FNMA POOL # 250179			2	1	20,344	113.7500	24,295	21,358	20,480		(17)			7.500	8.926	MON	133	1,602	09/16/1994	12/01/2024
2699999 - Total Bonds - U.S. Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities						243,226	XXX	275,235	245,341	243,322		(40)			XXX	XXX	XXX	1,481	17,823	XXX	XXX

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
312903-P8-4	FHLMC CMO 162 F			2	1	45,886	111.7760	50,489	45,170	45,296		(17)			7.000	6.773	MON	141	3,162	01/11/1994	05/15/2019
31358M-PL-2	FNR CMO..G92-24 Z			2	1	381,256	113.1320	428,248	378,538	380,368		(68)			6.500	6.282	MON	2,050	24,605	05/14/2002	03/25/2022
31358P-CB-1	FNR AGENCY CMO..G92-40 ZC			2	1	227,049	112.3630	254,721	226,695	226,769		(24)			7.000	6.939	MON	1,322	15,869	05/14/2002	07/25/2022
3137A0-3H-6	FHLMC AGENCY CMO..3680 ZA			2	1	401,180	99.0480	405,190	409,085	401,751		570			4.500	5.015	MON	1,534	7,585	12/01/2010	06/15/2040
3137A0-BA-2	FHLMC..3680 AGENCY CMO..3701 Z			2	1	570,359	95.4630	554,419	580,768	570,606		247			4.500	4.837	MON	2,178	6,485	12/01/2010	07/15/2040
3137A0-XK-6	FHLMC..3680 CMO..3714 ZK			2	1	1,536,036	88.1700	1,342,500	1,522,627	1,535,871		(165)			4.500	4.432	MON	5,710	17,002	12/01/2010	08/15/2040
31394C-2J-0	FNR CMO..05-23 ZC			2	1	2,101,891	107.4050	2,229,685	2,075,961	2,093,724		(5,227)			5.500	5.271	MON	9,515	110,848	12/01/2010	04/25/2035
31395C-QX-2	FHR CMO..2825 PZ			2	1	3,346,127	104.5130	3,451,414	3,302,377	3,338,179		(5,201)			5.500	5.351	MON	15,136	176,333	12/01/2010	07/15/2034
31395F-2F-0	FHR AGENCY CMO..2835 NZ			2	1	928,330	103.6720	949,480	915,850	926,291		(1,357)			5.500	5.359	MON	4,198	48,903	12/01/2010	08/15/2034
31395U-4N-8	FHR CMO..2972 WG			2	1	2,492,110	107.3840	2,733,030	2,545,100	2,511,197		7,455			5.500	5.846	MON	11,665	139,980	01/05/2007	05/15/2035
31395U-K3-4	FHR CMO..2978 CN			2	1	3,884,219	107.4310	4,297,240	4,000,000	3,933,258		14,472			5.500	5.933	MON	18,333	220,000	10/28/2005	05/15/2035
31395W-W3-7	FHR CMO..3012 PD			2	1	2,962,031	108.9400	3,268,200	3,000,000	2,982,977		5,643			5.500	5.783	MON	13,750	165,000	12/19/2006	02/15/2034
31396F-GZ-0	FHR CMO..3073 ME			2	1	1,927,191	107.1010	2,126,506	1,985,515	1,949,273		8,814			5.500	5.919	MON	9,100	109,203	11/16/2005	11/15/2035
31396G-L7-4	FHR CMO..3101 PD			2	1	3,657,794	109.2660	4,026,452	3,685,000	3,670,995		4,650			5.500	5.676	MON	16,890	202,675	01/04/2007	05/15/2034
31396P-B2-6	FNMA..07-B1 CMO 07..14 QE			2	1	3,255,000	107.0340	3,746,190	3,500,000	3,325,020		33,175			5.500	6.517	MON	16,042	192,500	06/11/2007	03/25/2037
31397E-VT-9	FHRR CMO..01 ZA			2	1	1,646,181	105.4500	1,715,444	1,626,784	1,640,903		(3,709)			5.500	5.312	MON	7,456	86,864	12/01/2010	02/15/2037
31397N-WX-9	FNR CMO..09-30 Z			2	1	651,815	104.2220	680,887	653,305	651,592		(120)			6.500	6.507	MON	3,539	41,079	12/01/2010	05/25/2039
31398F-5A-5	FNMA AGENCY CMO 09-99-HZ			2	1	1,032,148	100.6540	1,062,445	1,055,542	1,035,693		3,545			5.000	5.712	MON	4,398	38,771	12/01/2010	12/25/2039
31398F-YE-5	FNMA AGENCY CMO..09-93 VZ			2	1	735,566	96.6570	763,928	790,349	745,221		8,809			4.500	6.409	MON	2,964	34,714	12/01/2010	11/25/2039
31398G-BZ-1	FNMA CMO 09-102-EZ			2	1	876,887	101.7900	913,271	897,210	880,238		3,351			5.000	5.765	MON	3,738	32,955	12/01/2010	12/25/2039
31398G-MM-8	FNMA AGENCY CMO 09-115-HZ			2	1	1,026,639	100.4600	1,055,997	1,051,162	1,030,262		3,623			5.000	5.737	MON	4,380	38,610	12/01/2010	01/25/2040
31398G-PX-1	FNMA AGENCY CMO 09-108 ZH			2	1	1,153,660	98.7780	1,194,064	1,208,836	1,160,456		6,796			5.000	6.380	MON	5,037	39,549	12/01/2010	01/25/2040
31398G-U7-2	FNMA AGENCY CMO 10-4-GZ			2	1	867,281	97.5320	867,820	889,780	870,095		2,814			5.000	5.719	MON	3,707	32,682	12/01/2010	02/25/2040
31398G-Y4-5	FNMA AGENCY CMO 10-10-BZ			2	1	1,017,219	98.0410	1,026,293	1,046,800	1,019,095		1,875			5.000	5.572	MON	4,362	38,450	12/01/2010	02/25/2040
31398L-YL-6	FHLMC AGENCY CMO 3623-CZ			2	1	1,013,399	97.1980	1,017,469	1,046,800	1,015,150		1,751			5.000	5.604	MON	4,362	38,450	12/01/2010	01/15/2040
31398L-ZZ-4	FHLMC AGENCY CMO 3621-HZ			2	1	1,746,348	97.8620	1,741,513	1,779,560	1,748,415		2,067			5.000	5.390	MON	7,415	65,364	12/01/2010	01/15/2040
31398M-YC-4	FNMA AGENCY CMO 10-19-Z			2	1	869,017	100.1250	887,196	886,088	870,360		1,343			5.000	5.435	MON	3,692	32,547	12/01/2010	03/25/2040
31398M-ZX-7	FNMA AGENCY CMO 10-23-Z			2	1	871,351	96.8900	858,531	886,088	872,045		693			5.000	5.311	MON	3,692	32,547	12/01/2010	03/25/2040
38376G-VS-6	GNMA GNMA..10-123 Z			2	1	582,961	74.6150	565,086	757,336	581,844		(1,118)			3.900	5.707	MON	2,461	7,336	12/01/2010	05/16/2051
632990-9A-7	FHA/VA HORIZON 90-4 NATIONSBK CMO..8.601			2	1	20,692	98.6540	21,153	21,441	21,155		26			8.601	9.125	MON	154	1,860	07/31/1990	01/01/2020
2799999 - Total Bonds - U.S. Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities						41,827,623	XXX	44,234,861	42,769,767	42,034,099		94,713			XXX	XXX	XXX	188,921	2,001,928	XXX	XXX
38373M-4S-6	GNR AGENCY CMBS..08-92 Z			2	1	675,544	86.8080	703,540	810,455	666,459		(6,027)			4.700	5.952	MON	3,174	37,139	12/01/2010	10/16/2048
38373M-6D-7	GNMA CMBS..09-27-Z			2	1	2,186,660	98.5540	2,155,041	2,186,660	2,186,660					5.366	5.412	MON	9,777	113,988	12/01/2010	01/16/2051
38373M-6N-5	GNMA CMBS..09-19 Z			2	1	3,875,041	98.3860	3,920,086	3,984,394	3,866,412		(5,246)			5.352	5.592	MON	17,770	207,189	12/01/2010	03/16/2051
38373M-M2-3	GNMA CMBS..07-69 D			2	1	606,188	107.6130	645,677	600,000	605,987		(120)			5.250	5.223	MON	2,625	31,500	03/19/2009	10/16/2040
38373M-P6-1	GNMA CMBS..07-77 E			2	1	1,973,625	108.3990	2,059,581	1,900,000	1,971,800		(1,081)			5.469	5.259	MON	8,659	103,911	04/08/2009	01/16/2042
38373M-VK-3	GNR CMBS..06-30 Z			2	1	621,152	71.4580	664,148	929,425	609,531		(7,369)			3.400	5.818	MON	2,633	31,026	12/01/2010	05/16/2046
38373M-WW-6	GNMA CMBS..07-13 AB			2	1	1,136,414	93.0380	1,121,815	1,205,760	1,131,653		(2,902)			5.000	5.444	MON	5,024	58,686	12/01/2010	09/16/2048
38374X-SJ-5	GNR CMBS..09-30 Z			2	1	3,106,442	96.7160	3,152,402	3,259,442	3,095,584		(8,222)			5.250	5.631	MON	14,260	166,352	12/01/2010	03/16/2049
38376G-SJ-0	GNMA AGENCY CMBS..10-83 Z			2	1	407,304	78.1820	397,964	509,023	405,804		(1,500)			4.300	5.646	MON	1,824	9,023	12/01/2010	01/16/2052
38376G-UP-3	GNMA CMBS..10-F Z			2	1	888,805	81.0920	863,736	1,065,131	886,779		(2,026)			4.300	5.388	MON	3,817	15,131	12/01/2010	10/16/2052
2999999 - Total Bonds - U.S. Special Revenue - Defined Multi-Class Commercial Mortgage-Backed Securities						15,477,175	XXX	15,683,990	16,450,290	15,426,669		(34,493)			XXX	XXX	XXX	69,563	773,945	XXX	XXX
3199999 - Total - U.S. Special Revenue Bonds						115,279,974	XXX	120,056,535	167,282,328	116,062,219		567,589			XXX	XXX	XXX	1,133,660	5,738,756	XXX	XXX
001055-AC-6	AFLAC INCORPORATED CORP BND				1FE	2,000,000	123.2800	2,465,592	2,000,000	2,000,000					8.500	8.500	MN	21,722	170,000	05/18/2009	05/15/2019
00164T-AB-4	AMC EAST COMMUNITIES LLC CORP BND 144A			2	1FE	1,053,827	89.1960	1,007,915	1,130,000	1,054,305		478			5.870	6.394	JJ	30,586		07/22/2010	01/15/2038
002819-AB-6	ABBOTT LABORATORIES CORP BND			1	1FE	1,296,087	113.9540	1,481,397	1,300,000	1,297,134		331			5.600	5.639	MN	6,269	72,800	11/06/2007	11/30/2017
00765*-AF-2	AECOM CORP BND				2FE	1,137,568	60.7300	1,153,870	1,900,000	1,152,021		14,453			5.650	12.063	JJ	51,886		06/30/2010	07/07/2022
01958X-BS-5	ALLIED WASTE NORTH AMER INC CORP BND			1	2FE	500,000	109.0000	545,000	500,000	500,000					6.875	6.875	JD	2,865	34,375	02/26/2007	06/01/2017
020002-AX-9	ALLSTATE CORP BND				1FE	1,994,560	121.1360	2,422,726	2,000,000	1,995,220		398			7.450	7.489	MN	18,625	149,000	05/11/2009	05/16/2019
02360X-AL-1	AMEREN CORP CORP BND				2FE	1,500,000	99.6820	1,495,237	1,500,000	1,500,000					7.000	7.000	AO	22,167	105,000	04/04/2008	04/15/2018
025816-BB-4	AMERICAN EXPRESS COMPANY CORP BND				1FE	1,495,125	125.4500	1,881,751	1,500,000	1,495,688		347			8.125	8.173	MN	13,880	121,875	05/13/2009	05/20/2019
026074-AA-2	AMERICAN FIN GRP, INC. CORP BND				2FE	1,500,000	119.1400	1,787,106	1,500,000	1,500,000					9.875	9.875	JD	6,583	148,125	06/10/2009	06/15/2019

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
CUSIP Identification	Description	3 Code	4 Foreign	5 Bond CHAR	NAIC Designation	Actual Cost	8 Rate Used To Obtain Fair Value	9 Fair Value	Par Value	Book / Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity
02666Q-D7-5	AMERICAN HONDA FINANCE CORP BND 144A				1FE	2,031,353	122.7910	2,609,310	2,125,000	2,043,944		7,214			7.625	8.302	AO	40,508	162,031	03/17/2009	10/01/2018
03076C-AB-2	AMERIPRISE FINL CORP BND				1FE	1,005,247	110.6630	1,313,573	1,187,000	1,043,629		22,749			5.650	8.750	MN	8,569	67,066	04/03/2009	11/15/2015
032166-AR-1	AMSOUTH BANCORPORATION CORP BND				3FE	1,259,454	96.2500	1,328,250	1,380,000	1,276,523		17,069			5.200	7.280	AO	17,940	60,814	04/19/2010	04/01/2015
037411-AK-1	APACHE CORPORATION CORP BND				1FE	4,799,680	127.4620	5,098,486	4,000,000	4,659,808		(25,202)			7.950	6.258	AO	67,133	318,000	06/03/2004	04/15/2026
03761U-A*-7	APOLLO INVSTMNT CORP BND				2FE	2,200,000	100.0000	2,200,000	2,200,000	2,200,000					6.250	5.828	JJ			09/01/2010	09/16/2015
040555-CG-7	ARIZONA PUBLIC SERVICE COMPANY CORP BND				2FE	2,466,375	108.6620	2,716,552	2,500,000	2,481,345		4,663			5.800	6.040	JD	403	145,000	08/02/2007	06/30/2014
06406H-BM-0	BANK OF NEW YORK CO CORP BND				1FE	1,997,400	110.9470	2,218,941	2,000,000	1,997,746		207			5.450	5.467	MN	13,928	109,000	05/05/2009	05/15/2019
075811-AF-6	BECKMAN COULTER, INC. CORP BND				2FE	895,239	114.3080	1,028,771	900,000	895,827		353			7.000	7.074	JD	5,250	63,000	05/18/2009	06/01/2019
081331-AD-2	BELVOIR LAND LLC CORP BND 144A			2	1FE	112,850	81.6140	150,986	185,000	113,549		411			5.270	8.972	JD	433	9,750	04/08/2009	12/15/2047
084423-AQ-5	WR BERKLEY CORP CORP BND				2FE	1,194,210	110.9680	1,242,838	1,120,000	1,189,009		(5,003)			7.375	6.437	MS	24,321	69,110	03/30/2010	09/15/2019
084423-AR-3	WR BERKLEY CORP CORP BND				2FE	468,637	97.5660	458,560	470,000	468,667		30			5.375	5.413	MS	7,368		09/13/2010	09/15/2020
09256B-AA-5	BLACKSTONE HOLDINGS FINANCE CO CORP BND				1FE	2,136,391	102.1020	2,174,767	2,130,000	2,136,168		(222)			6.625	6.580	FA	53,309	121,440	03/19/2010	08/15/2019
097023-AN-5	BOEING CO CORP BND				1FE	2,584,075	118.9750	2,974,376	2,500,000	2,578,424		(660)			6.875	6.639	AO	36,285	171,875	12/19/1997	10/15/2043
10623*-AA-4	BRAZOS SANDY CRK COOP UTILITY CORP BND				1Z	810,000	111.2030	900,745	810,000	810,000					6.540	6.540	JD	147	52,974	10/06/2009	06/30/2024
126650-BN-9	CVS CAREMARK CORP CORP BND				2FE	1,987,300	117.4620	2,349,247	2,000,000	1,989,030		977			6.600	6.688	MS	38,867	132,000	03/10/2009	03/15/2019
134011-AG-0	CAMP PENDLETON & QUANTICO HOUS CORP BND				2FE	1,798,200	81.5070	1,833,908	2,250,000	1,799,969		1,769			5.354	6.839	AO	30,116	60,233	05/18/2010	10/01/2048
15189W-AC-4	CENTERPOINT ENERGY RESOURCES C CORP BND				2FE	2,292,134	110.0540	2,531,253	2,300,000	2,294,178		667			6.125	6.171	MN	23,479	140,875	10/18/2007	11/01/2017
16724*-AC-5	CHICAGO BASEBALL HOLDINGS CORP BND				2Z	530,000	101.4920	537,908	530,000	530,000					7.170	7.166	JJ	19,001	46,340	09/25/2009	01/20/2020
178180-GB-5	CITY NTL BK CORP BND				2FE	1,500,000	115.9250	1,738,875	1,500,000	1,500,000					9.000	9.003	JJ	56,625	130,875	08/11/2009	08/12/2019
20030N-AP-6	COMCAST CORPORATION CORP BND				2FE	1,995,180	114.7140	2,294,271	2,000,000	1,996,846		414			6.500	6.532	JJ	59,944	130,000	07/11/2006	01/15/2017
20035C-AB-6	COMERICA BK CORP BND				1FE	1,464,500	102.5090	2,070,691	2,020,000	1,541,634		48,420			5.200	10.197	FA	37,639	105,040	05/08/2009	08/22/2017
205887-BF-8	CONAGRA FOODS INC. CORP BND				2FE	1,493,940	114.4930	1,717,400	1,500,000	1,494,711		457			7.000	7.057	AO	22,167	105,000	04/06/2009	04/15/2019
209111-ET-6	CONSOLIDATED EDISON CO OF NY CORP BND				1FE	999,560	113.1900	1,131,904	1,000,000	999,652		38			5.850	5.856	AO	14,625	58,500	04/01/2008	04/01/2018
209111-EX-7	CONSOLIDATED EDISON CO OF NY CORP BND				1FE	998,540	118.8150	1,188,148	1,000,000	998,749		111			6.650	6.670	AO	16,625	66,500	03/23/2009	04/01/2019
219207-AB-3	CORNELL UNIVERSITY CORP BND				1FE	998,880	111.3600	1,113,596	1,000,000	998,969		89			5.450	5.466	FA	22,708	54,500	03/26/2009	02/01/2019
22822R-AR-1	CROWN CASTLE TOWERS LLC CORP BND 144A				1FE	780,000	104.3320	813,790	780,000	780,000					6.113	6.113	MON	2,119	43,708	01/08/2010	01/15/2020
239753-BG-0	TARGET CORPORATION CORP BND				1FE	1,137,520	136.8340	1,368,340	1,000,000	1,089,279		(5,173)			9.700	8.400	JD	4,311	97,000	08/09/1994	06/15/2021
247131-AF-2	DELPHI FINANCIAL GROUP INC. CORP BND				2FE	2,153,714	107.5100	2,289,957	2,130,000	2,152,573		(1,141)			7.875	7.709	JJ	70,357	88,994	03/19/2010	01/31/2020
24736V-AA-0	DELTA AIR LINES INC. CORP BND			2	2FE	1,645,000	106.2500	1,747,813	1,645,000	1,645,000					6.200	6.200	JJ	50,712		06/28/2010	07/02/2018
250847-ED-8	DETROIT EDISON COMPANY CORP BND				1FE	1,943,660	109.5240	2,190,483	2,000,000	1,952,481		4,927			5.600	6.000	JD	4,978	112,000	03/13/2009	06/15/2018
25179S-AD-2	DEVON FINANCING CORP. CORP BND				2FE	2,939,589	129.1670	3,875,009	3,000,000	2,946,474		981			7.875	8.053	MS	59,719	236,250	02/21/2002	09/30/2031
25389J-AH-9	DIGITAL RLTY CORP BND				2FE	2,297,459	101.9040	2,206,225	2,165,000	2,295,826		(1,633)			5.875	5.037	FA	52,997		11/05/2010	02/01/2020
25459H-AD-7	DIRECTV HOLDINGS LLC CORP BND			1	2FE	693,784	102.5000	717,500	700,000	696,691		622			6.375	6.499	JD	1,983	44,625	10/25/2005	06/15/2015
256060-AA-2	DOBIE CENTR PROP CORP BND 144A				2FE	713,640	100.9460	757,095	750,000	715,232		984			6.750	7.223	MN	8,438	50,625	05/27/2009	05/01/2028
263901-AB-6	DUKE ENERGY INDIANA INC CORP BND				1FE	1,994,160	113.5400	2,270,808	2,000,000	1,994,327		69			6.450	6.472	AO	32,250	129,000	03/18/2009	04/01/2039
26441Y-AU-1	DUKE REALTY LP CORP BND				2FE	999,830	108.8950	1,088,951	1,000,000	999,830					6.750	6.753	MS	19,875	30,750	03/25/2010	03/15/2020
26875P-AD-3	EOG RESOURCES INC CORP BND				1FE	1,497,240	111.1060	1,666,589	1,500,000	1,497,616		216			5.625	5.649	JD	7,031	84,375	05/18/2009	06/01/2019
26882P-AS-1	ERAC USA FINANCE COMPANY CORP BND 144A				2FE	2,900,190	110.0000	3,299,998	3,000,000	2,944,224		10,948			5.600	6.095	MN	28,000	168,000	08/01/2006	05/01/2015
29273R-AM-1	ENERGY TRANSFER PARTNERS LP CORP BND				2FE	1,499,940	125.2820	1,879,236	1,500,000	1,500,006					9.000	9.000	AO	28,500	135,000	04/02/2009	04/15/2019
30251T-AA-7	1ST CHICAGO NBD CAP I CORP BND			2	1FE	1,655,743	110.0540	1,777,663	1,615,264	1,628,997		(2,743)			8.080	7.801	JJ	63,807	130,513	09/20/1996	01/05/2018
30257G-AA-9	FPL ENERGY LLC CORP BND 144A			2	2FE	2,025,481	100.5170	2,037,399	2,026,920	2,025,782		57			5.608	5.614	MS	35,048	113,670	04/24/2008	03/10/2024
309588-AC-5	FARMERS EXCHANGE CAP CORP BND 144A				2FE	267,273	96.1140	288,343	300,000	268,016		743			7.050	8.208	MN	3,525	21,150	02/17/2010	07/15/2028
309601-AA-0	FARMERS INS EXCHANGE CORP BND 144A				2FE	841,768	108.8860	871,090	800,000	840,535		(1,233)			8.625	8.000	MN	11,500	69,000	03/02/2010	05/01/2024
316773-AD-2	FIFTH THIRD BANK CORP BND				2FE	1,536,800	95.7110	1,996,525	2,086,000	1,597,529		44,947			4.500	8.878	JD	7,823	93,870	08/18/2009	06/01/2018
33582V-AB-4	FIRST NIAGARA FINL GRP INC. CORP BND				2FE	2,140,792	105.2110	2,246,254	2,135,000	2,140,457		(335)			6.750	6.712	MS	40,832	72,056	03/16/2010	03/19/2020
337363-AE-5	FIRST UNION CAP BD				2Z*	1,636,775	100.0000	1,645,000	1,645,000	1,636,957		182			8.040	8.095	JD	11,022	66,129	06/02/2010	12/01/2026

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
340711-AQ-3	FL GAS TSMN CO CORP BND 144A				2FE	1,497,300	119.9820	1,799,733	1,500,000	1,497,653		191			7.900	7.926	MN	15,142	118,500	04/29/2009	05/15/2019
35952F-AA-8	FORT HUACHUCA - YPG COMMUNITIE CORP BND				1FE	2,477,097	109.6810	2,698,153	2,460,000	2,477,097					8.250	8.189	JD	9,020	202,950	04/22/2009	12/15/2053
372546-AA-9	GEORGE UNIVER CORP BND				1FE	1,900,000	111.3430	2,115,517	1,900,000	1,900,000					6.000	6.000	FA	47,500	114,000	03/04/2009	02/01/2019
379352-AL-1	GLOBAL MARINE INC. CORP BND				2FE	2,898,390	102.5360	3,076,073	3,000,000	2,914,967		2,370			7.000	7.290	JD	17,500	210,000	02/19/2002	06/01/2028
379398-AA-8	GTP TOWERS ISSUER LLC CORP BND 144A				1FE	1,617,000	103.9950	1,681,599	1,617,000	1,617,000					4.436	4.436	MON	3,188	59,377	02/11/2010	02/15/2040
38141E-A5-8	GOLDMAN SACHS GROUP INC CORP BND				1FE	2,115,764	103.0750	2,200,659	2,135,000	2,117,004		1,240			5.375	5.493	MS	33,789	59,610	03/01/2010	03/15/2020
391164-AB-6	GREAT PLAINS ENERGY INCORPORAT CORP BND				2FE	994,840	111.7330	1,117,330	1,000,000	996,142		439			6.875	6.948	MS	20,243	68,750	09/20/2007	09/15/2017
401378-AA-2	GUARDIAN LIFE AM CORP BND 144A				1FE	4,622,226	117.1810	5,472,338	4,670,000	4,622,714		422			7.375	7.461	MS	87,060	339,629	10/01/2009	09/30/2039
410867-AC-9	ALLMERICA FINANCIAL CORPORATIO CORP BND				2FE	1,809,462	105.3750	1,902,019	1,805,000	1,809,367		(95)			7.500	7.462	MS	45,125	70,696	04/21/2010	03/01/2020
442164-BL-2	RELIANT ENERGY HL&P CORP BND				1FE	1,669,500	129.9820	1,949,730	1,500,000	1,622,554		(7,560)			9.150	7.965	MS	40,413	137,250	11/15/2002	03/15/2021
448579-AB-8	HYATT HOTELS CORP CORP BND 144A				2FE	2,213,399	105.7880	2,225,775	2,104,000	2,205,505		(7,894)			6.875	6.145	FA	54,646	121,201	02/10/2010	08/15/2019
450319-AA-6	ITC MIDWEST LLC CORP BND 144A				1FE	632,262	108.4830	743,109	685,000	633,401		657			6.150	6.760	JJ	17,670	42,128	05/07/2009	01/31/2038
45138L-AV-5	IDAHO POWER COMPANY CORP BND				1FE	1,996,300	112.3960	2,247,920	2,000,000	1,996,803		290			6.150	6.175	AO	30,750	123,000	03/25/2009	04/01/2019
459200-AM-3	IBM CORP CORP BND				1FE	1,956,140	123.0960	2,461,922	2,000,000	1,967,662		1,194			7.000	7.179	AO	23,722	140,000	10/27/1995	10/30/2025
459902-AR-3	INTERNATIONAL GAME TECH CORP BND				2FE	1,491,795	113.3480	1,700,218	1,500,000	1,492,702		598			7.500	7.579	JD	5,000	112,500	06/10/2009	06/15/2019
46611J-AB-8	JBG / ROCKVILLE NCI CAMPUS CORP BND			2	1FE	2,200,000	99.9260	2,198,372	2,200,000	2,200,000					6.100	6.100	MON	5,964	38,769	08/27/2010	07/15/2033
468502-AA-7	JACKSON NATL LIFE INS CO CORP BND 144A				1FE	2,136,565	105.0630	2,242,043	2,134,000	2,136,565					8.150	8.136	MS	51,210	173,921	02/11/2010	03/15/2027
472319-AF-9	JEFFERIES GROUP INC. CORP BND				2FE	1,483,710	114.3270	1,714,904	1,500,000	1,485,466		1,217			8.500	8.663	JJ	58,792	132,813	06/25/2009	07/15/2019
478115-AA-6	JOHNS HOPKINS UNIVERSITY CORP BND				1FE	1,598,880	109.6580	1,754,533	1,600,000	1,598,917		37			5.250	5.260	JJ	42,000	84,000	03/19/2009	07/01/2019
48248N-AA-8	KKR & CO LP CORP BND 144A				1FE	1,658,074	98.3620	1,637,721	1,665,000	1,658,205		131			6.375	6.432	MS	27,126		09/22/2010	09/29/2020
487312-AA-8	KEENAN FORT DETRICK ENERGY CORP BND 144A				1FE	2,256,634	106.0410	2,836,796	2,675,195	2,268,022	7,826	(1,075)			6.093	7.508	MN	20,828	165,751	04/24/2009	05/15/2033
494550-BB-1	KINDER MORGAN ENERGY PARTNERS CORP BND				2FE	554,627	113.3820	646,276	570,000	556,195		1,039			6.850	7.217	FA	14,750	39,045	05/18/2009	02/15/2020
49725V-AB-8	KIOWA POWER PARTNERS LLC CORP BND 144A			2	2FE	5,000,000	101.6880	5,084,375	5,000,000	5,000,000					5.737	5.737	MJSD	797	286,850	11/24/2004	03/30/2021
50075N-AS-3	KRAFT FOODS INC. CORP BND				2FE	1,198,676	116.4500	1,331,022	1,143,000	1,185,720		(5,167)			6.500	5.811	FA	28,893	74,295	05/01/2008	08/11/2017
501900-AD-6	LS PWR FNDG CORP CORP BND			2	2FE	4,386,757	102.6720	4,484,643	4,367,931	4,378,651		(1,346)			8.080	8.028	JD	980	352,929	05/14/2002	12/30/2016
534187-AX-7	LINCOLN NATIONAL CORPORATION CORP BND				2FE	1,485,495	125.6800	1,885,200	1,500,000	1,487,038		986			8.750	8.897	JJ	65,625	134,531	06/17/2009	07/01/2019
546268-AF-0	LOUISIANA LD & EXPL CO CORP BND				1FE	455,430	111.1270	555,635	500,000	490,185		3,740			7.625	8.590	AO	8,049	38,125	08/09/1994	04/15/2013
571748-AQ-5	MARSH & MCLENNAN CO INC CORP BND				2FE	1,499,790	125.7930	1,886,894	1,500,000	1,499,997					9.250	9.250	AO	29,292	138,750	03/18/2009	04/15/2019
575767-AG-3	MASSACHUSETTS MUTUAL LIFE INSU CORP BND				1FE	1,480,650	134.6930	2,020,390	1,500,000	1,480,873		144			8.875	9.000	JD	11,094	133,125	05/27/2009	06/01/2039
580169-AM-2	MCDONNELL DOUGLAS CORP CORP BND				1FE	4,737,619	110.9740	4,316,014	3,889,205	4,028,945		(104,216)			9.750	6.695	AO	94,799	379,197	05/14/2002	04/01/2012
585055-AN-6	MEDTRONIC INC CORP BND				1FE	1,898,689	112.5520	2,138,493	1,900,000	1,898,886		104			5.600	5.609	MS	31,329	106,400	03/09/2009	03/15/2019
59018Y-UW-9	MERRILL LYNCH & CO INC CORP BND				1FE	2,686,943	103.6410	2,850,122	2,750,000	2,720,074		6,485			5.000	5.303	JJ	63,403	137,500	04/07/2005	01/15/2015
595620-AB-1	MIDAMERICAN ENERGY CO CORP BND				1FE	988,570	116.1480	1,161,476	1,000,000	990,101		207			6.750	6.840	JD	188	67,500	02/05/2002	12/30/2031
59562H-AJ-7	MIDAMERICAN FNDG LLC CORP BND				1FE	1,864,780	115.6290	2,312,588	2,000,000	1,885,446		2,892			6.927	7.510	MS	46,180	138,540	07/13/2001	03/01/2029
628312-AB-6	MUTUAL OF OMAHA INSURANCE CORP BND 144A				1FE	4,928,385	95.1830	4,854,309	5,100,000	4,928,744		359			6.950	7.226	AO	74,828		10/12/2010	10/15/2040
636792-AA-1	NATIONAL LIFE CORP BND 144A				2FE	2,992,200	117.0510	3,453,005	2,950,000	2,991,864		(255)			10.500	10.345	MS	91,204	302,867	09/23/2009	09/15/2039
652478-BX-5	NEWS AMERICA HOLDINGS INC CORP BND				2FE	4,670,293	122.2110	5,606,114	4,587,241	4,631,929		(5,909)			8.000	7.788	AO	75,435	366,979	05/14/2002	10/17/2016
655044-AD-7	NOBLE ENERGY, INC. CORP BND				2FE	1,512,126	124.1910	1,738,676	1,400,000	1,498,892		(8,689)			8.250	7.095	MS	38,500	115,500	05/28/2009	03/01/2019
665772-CB-3	NORTHERN STATES POWER COMPANY CORP BND				1FE	4,484,205	115.4970	5,197,347	4,500,000	4,485,237		232			6.250	6.276	JD	23,438	281,250	05/18/2006	06/01/2036
674003-AA-6	OAKTREE CAPITAL CORP BND 144A				1FE	1,579,968	101.9780	1,631,641	1,600,000	1,581,607		1,510			6.750	6.925	JD	8,700	110,400	11/19/2009	12/02/2019
674599-BM-6	OCCIDENTAL PETROLEUM CORP BND				1FE	2,009,109	115.8590	2,255,775	1,947,000	1,998,830		(1,525)			7.200	6.933	AO	35,046	140,184	01/31/2002	04/01/2028
674599-BT-1	OCCIDENTAL PETROLEUM CORP BND				1FE	1,120,740	127.5220	1,275,220	1,000,000	1,102,270		(2,620)			8.450	7.415	FA	31,922	84,500	07/11/2001	02/15/2029
678858-BG-5	OKLAHOMA GAS AND ELECTRIC COMP CORP BND				1FE	2,790,872	106.4490	2,980,572	2,800,000	2,794,845		874			5.150	5.192	JJ	66,492	144,200	01/04/2006	01/15/2016
699490-AA-6	BANQUE NATIONALE DE PARIBAS/NY CORP BND				1FE	1,988,080	109.6630	2,193,261	2,000,000	1,996,682		1,147			6.950	7.022	JJ	61,392	139,000	05/18/2001	07/22/2013
70212F-AA-1	PARTNERRE FINANCE A LLC CORP BND				1FE	1,424,000	109.2050	1,747,279	1,600,000	1,448,217		14,120			6.875	8.634	JD	9,167	110,000	03/30/2009	06/01/2018
70213B-AA-9	PARTNERRE FINANCE B LLC CORP BND				1FE	1,033,428	100.3310	1,103,644	1,100,000	1,036,283		2,855			5.500	6.326	JD	5,042	30,250	05/27/2010	06/01/2020

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
CUSIP Identification	Description	3 Code	4 Foreign	5 Bond CHAR	NAIC Designation	Actual Cost	8 Rate Used To Obtain Fair Value	9 Fair Value	Par Value	Book / Adjusted Carrying Value	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity
705322-AD-7	PEDERNALES ELEC COOP INC. CORP BND 144A			2	1FE	1,530,374	118.4520	1,599,102	1,350,000	1,516,371		(14,003)			8.550	6.605	MN	14,749	115,425	01/11/2010	11/15/2020
707567-AC-7	PENN MUTUAL LIFE INSURANCE CORP BND 144A				1FE	1,245,140	98.5520	1,281,176	1,300,000	1,245,198		58			7.625	8.000	AO	24,781	24,781	06/24/2010	06/15/2040
717081-DB-6	PFIZER INC. CORP BND				1FE	2,996,970	118.1380	3,544,143	3,000,000	2,997,326		244			6.200	6.214	MS	54,767	186,000	03/17/2009	03/15/2019
72650R-AF-9	PLAINS ALL AMERICAN PIPELINE L CORP BND				2FE	990,920	108.0860	1,080,863	1,000,000	994,251		837			5.875	5.997	FA	22,194	58,750	08/17/2006	08/15/2016
72650R-AU-6	PLAINS ALL AMERICAN PIPELINE L CORP BND				2FE	499,970	124.8740	624,368	500,000	499,999					8.750	8.750	MN	7,292	43,750	04/15/2009	05/01/2019
73102Q-AA-4	POLAR TANKERS INC CORP BND 144A			2	1FE	526,900	101.7560	539,304	530,000	526,998		99			5.951	5.994	MN	4,468	31,540	01/13/2010	05/10/2037
74005P-AJ-3	PRAXAIR INC. CORP BND				1FE	995,510	106.7890	1,067,894	1,000,000	999,282		537			6.375	6.436	AO	15,938	63,750	03/14/2002	04/01/2012
743755-AF-7	PROVIDENCE HEALTH CORP BND				1FE	1,996,740	113.2650	2,265,300	2,000,000	1,996,939		197			6.250	6.273	AO	31,250	125,000	05/05/2009	10/01/2019
74913G-AC-9	QWEST CORPORATION CORP BND				2FE	831,904	108.3330	1,083,332	1,000,000	959,147		29,791			8.875	12.657	MS	26,132	88,750	06/27/2005	03/15/2012
760759-AC-4	REPUBLIC SERV, INC. CORP BND				2FE	1,079,860	103.5710	1,035,715	1,000,000	1,006,924		(10,663)			6.750	5.600	FA	25,500	67,500	09/09/2002	08/15/2011
792860-AK-4	TRAVELERS COS INC CORP BND				1FE	4,927,900	116.2650	5,813,240	5,000,000	4,931,826		972			6.750	6.864	JD	10,313	337,500	06/15/2006	06/20/2036
795830-AS-7	SALVATION ARMY/UNITED STATES CORP BND			2	1FE	1,238,257	91.1440	1,321,588	1,450,000	1,243,280		2,884			5.707	6.900	MS	27,584	82,752	03/31/2009	09/01/2036
795830-AV-0	SALVATION ARMY/UNITED STATES CORP BND			2	1FE	1,254,904	97.5150	1,365,210	1,400,000	1,263,279		4,848			5.637	6.650	MS	26,306	78,918	03/31/2009	09/01/2026
80851Q-DA-9	CHARLES SCHWAB CORPORATIO CORP BND MTN				1FE	180,472	112.5020	225,004	200,000	183,466		1,818			6.375	8.000	MS	4,250	12,750	04/27/2009	09/01/2017
842400-FL-2	SOUTHERN CALIFORNIA EDISON CO CORP BND				1FE	2,082,801	112.5030	2,362,567	2,100,000	2,083,161		221			6.050	6.110	MS	37,409	127,050	03/17/2009	03/15/2039
855030-AJ-1	STAPLES INC. CORP BND				2FE	1,041,250	120.7140	1,207,144	1,000,000	1,028,182		(7,798)			9.750	8.675	JJ	44,958	97,500	03/24/2009	01/15/2014
857473-AE-2	STATE STREET CORPORATION CORP BND				1FE	1,892,060	114.0840	2,281,683	2,000,000	1,897,705		3,291			7.350	7.930	JD	6,533	147,000	04/24/2009	06/15/2026
86764P-AE-9	SUNOCO, INC. CORP BND				2FE	2,088,009	117.5830	2,469,236	2,100,000	2,090,980		1,627			9.625	9.750	AO	42,671	202,125	03/26/2009	04/15/2015
86765B-AG-4	SUNOCO LOGISTICS PARTNERS OPER CORP BND				2FE	747,540	102.8540	771,407	750,000	747,712		172			5.500	5.543	FA	15,583	20,969	02/09/2010	02/15/2020
870845-AC-8	SWISS BANK CORP NEW YORK BRANC CORP BND				1FE	1,856,508	111.6380	1,655,588	1,483,000	1,779,151		(11,370)			7.750	5.793	MS	38,311	114,933	09/06/2002	09/01/2026
87151Q-AA-4	SYMETRA FINANCIAL CORP CORP BND 144A				2FE	1,238,775	101.6040	1,270,056	1,250,000	1,239,975		1,200			6.125	6.307	AO	19,141	76,563	03/25/2010	04/01/2016
871829-AM-9	SYSCO CORPORATION CORP BND				1FE	993,210	110.6140	1,106,141	1,000,000	994,175		549			5.375	5.464	MS	15,528	53,750	03/12/2009	03/17/2019
878091-BC-0	TEACHERS INSUR & ANNUITY CORP BND 144A				1FE	3,165,974	116.2180	3,684,097	3,170,000	3,166,019		43			6.850	6.860	JD	9,048	217,145	12/11/2009	12/16/2039
87875U-AC-6	TECO FINANCE INC CORP BND				2FE	100,000	113.0070	113,007	100,000	100,000					6.750	6.750	MN	1,125	6,750	12/21/2007	05/01/2015
882389-CC-1	TEXAS EASTERN TRNSMSN CORP CORP BND				2FE	2,987,550	117.3950	3,521,863	3,000,000	2,989,098		212			7.000	7.033	JJ	96,833	210,000	06/27/2002	07/15/2032
88731E-AJ-9	TIME WARNER ENTERTAINMENT COMP CORP BND				2FE	995,030	124.0990	1,240,988	1,000,000	995,587		65			8.375	8.419	JJ	38,618	83,750	01/10/1997	07/15/2033
88732J-AS-7	TIME WARNER CABLE INC CORP BND				2FE	993,480	124.0050	1,240,052	1,000,000	994,301		465			8.250	8.347	AO	20,625	82,500	03/23/2009	04/01/2019
891027-AP-9	TORCHMARK CORPORATION CORP BND				2FE	2,142,063	122.7680	2,498,332	2,035,000	2,135,047		(7,016)			9.250	8.389	JD	8,366	188,238	03/30/2010	06/15/2019
89566E-A@-7	TRISTATE GEN&TRANS ASSN CORP BND				1	2,000,000	113.4760	2,269,516	2,000,000	2,000,000					6.310	6.310	AO	29,096	126,200	03/20/2009	04/08/2021
902905-AN-8	USX CORP CONSOLIDATED CORP BND				2FE	1,750,690	127.8370	1,943,122	1,520,000	1,691,549		(8,654)			8.500	7.099	MS	43,067	129,200	02/21/2002	03/01/2023
90520G-AA-4	UNION BK OF CA NA CORP BND				1FE	3,053,940	107.9980	3,239,940	3,000,000	3,033,516		(5,212)			5.950	5.705	MN	24,792	178,500	08/17/2006	05/11/2016
906548-CF-7	UNION ELECTRIC AMERENUE CORP BND				1FE	996,980	108.8360	1,088,365	1,000,000	997,625		254			6.000	6.041	AO	15,000	60,000	04/01/2008	04/01/2018
912920-AC-9	QWEST CORPORATION CORP BND			1	2FE	1,006,051	97.5000	1,114,425	1,143,000	1,023,890		1,857			6.875	7.867	MS	23,138	78,581	07/07/1995	09/15/2033
913017-AS-8	UNITED TECHNOLOGIES CORP CORP BND				1FE	2,194,143	135.7950	2,487,547	1,831,846	2,082,198		(16,586)			8.750	6.860	MS	53,429	160,286	05/14/2002	03/01/2021
91913Y-AN-0	VALERO ENERGY CORPORATION CORP BND				2FE	1,997,340	124.1470	2,482,949	2,000,000	1,997,637		185			9.375	9.396	MS	55,208	187,500	03/12/2009	03/15/2019
92344G-AX-4	VERIZON GLOBAL FUND CORP CORP BND				1FE	2,918,010	102.6440	3,079,306	3,000,000	2,923,216		1,323			5.850	6.051	MS	51,675	175,500	12/19/2006	09/15/2035
92553P-AB-8	VIACOM INC CORP BND				2FE	2,482,150	112.4480	2,811,209	2,500,000	2,486,792		1,531			6.125	6.222	AO	36,580	153,125	10/02/2007	10/05/2017
92933D-AA-8	WEA FINANCE LLC CORP BND 144A				1FE	1,534,190	113.0780	1,752,706	1,550,000	1,538,564		2,823			7.500	7.750	JD	9,365	116,250	05/26/2009	06/02/2014
939640-AD-0	WASHINGTON POST COMPANY THE CORP BND				1FE	1,677,581	114.0640	1,916,275	1,680,000	1,678,079		169			7.250	7.269	FA	50,750	121,800	06/02/2009	02/01/2019
96928*-BX-4	WALGREENS CORP BND				1	1,466,211	104.2000	1,527,792	1,466,211	1,466,211					6.900	6.900	FA	38,500	101,057	08/14/2009	01/15/2035
96928*-DD-6	WALGREENS CTL CORP BND				1	337,575	104.2000	351,753	337,575	337,575					6.630	6.630	MON	995	10,609	06/17/2010	10/15/2034
BRSA8D-ZT-0	AECOM CORP BND				2FE	380,000	98.6000	374,680	380,000	380,000					5.270	5.270	JJ	9,679	9,909	06/30/2010	07/07/2020
U81641-AA-7	SEMINOLE TRIBE OF FLORIDA CORP BND				3FE	510,413	100.6220	588,636	585,000	535,027		15,297			5.798	9.402	AO	8,480	33,918	05/05/2009	10/01/2013
008916-AG-3	AGRIUM INC. CORP BND		A		2FE	298,968	116.0190	348,058	300,000	299,022		13			7.125	7.153	MN	2,256	21,375	05/17/2006	05/23/2036
067901-AB-4	BARRICK GOLD CORP CORP BND		A		1FE	1,969,860	122.3290	2,446,586	2,000,000	1,973,816		2,262			6.950	7.163	AO	34,750	139,000	03/19/2009	04/01/2019
13643E-AF-2	CANADA OIL SANDS CORP BND 144A		A		2FE	1,496,880	118.2430	1,773,645	1,500,000	1,497,265		225			7.750	7.780	MN	14,854	120,000	05/06/2009	05/15/2019

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
292505-AH-7	ENCANA CORPORATION CORP BND		A		2FE	748,665	118.2270	886,702	750,000	748,853		100			6.500	6.524	MN	6,229	48,750	04/29/2009	05/15/2019
448055-AF-0	HUSKY ENERGY INC. CORP BND		A		2FE	1,496,505	118.6730	1,780,092	1,500,000	1,497,077		225			7.250	7.280	JD	4,833	108,750	05/06/2009	12/15/2019
570362-AB-9	MARITIMES & NORTHEAST PIPELINE CORP BND		I		2FE	1,408,350	108.2500	1,524,539	1,408,350	1,408,350					7.500	7.495	MN	9,096	105,626	05/11/2009	05/31/2014
73755L-AF-4	POTASH CORPORATION OF SASKETCH CORP BND		A		2FE	999,160	115.6760	1,156,763	1,000,000	999,302		61			6.500	6.511	MN	8,306	65,000	04/28/2009	05/15/2019
98462Y-A#-7	YAMANA GOLD INC CORP BND		A		2	1,600,000	102.3600	1,637,760	1,600,000	1,600,000					6.970	6.098	JD	4,647	114,268	11/30/2009	12/16/2019
05463H-AA-9	AXIS SPECIALTY FINANCE LLC CORP BND		R		2FE	1,623,908	99.0770	1,654,593	1,670,000	1,625,938		2,030			5.875	6.250	JD	8,176	67,589	05/21/2010	06/01/2020
05533A-AA-0	BBVA BANCOMER SA DE CV CORP BND 144A		F		2FE	1,615,000	106.2220	1,715,479	1,615,000	1,615,000					7.250	7.250	AO	22,442	58,544	04/15/2010	04/22/2020
055451-AH-1	BHP BILLITON FINANCE (USA) LTD CORP BND		F		1FE	1,495,185	118.6190	1,779,290	1,500,000	1,495,850		369			6.500	6.544	AO	24,375	97,500	03/18/2009	04/01/2019
25156P-AD-5	DEUTSCHE TELEKOM INTL FIN CORP BND		F		2FE	2,332,910	138.1330	2,348,269	1,700,000	2,264,727		(12,110)			9.250	6.383	JD	13,104	157,250	04/13/2004	06/01/2032
29245J-AA-0	EMP NACIONAL DEL PETROLE CORP BND 144A		F		1FE	3,771,690	107.7570	4,094,766	3,800,000	3,793,168		3,318			6.750	6.854	MN	32,775	256,500	11/05/2002	11/15/2012
40052V-AA-2	GRUPO BIMBO SA DE CV CORP BND 144A		F		2FE	598,356	100.3910	602,346	600,000	598,421		65			4.875	4.910	JD	81	14,625	06/23/2010	06/30/2020
404280-AG-4	HSBC HOLDINGS PLC CORP BND		F		1FE	539,170	104.4610	522,304	500,000	536,989		(618)			6.500	5.932	MN	5,326	32,500	01/19/2007	05/02/2036
55608J-AA-6	MACQUARIE GROUP CORP BND 144A		F		1FE	698,397	108.9450	762,613	700,000	698,782		285			7.300	7.356	FA	21,292	50,390	07/30/2009	08/01/2014
55608J-AB-4	MACQUARIE BK LTD CORP BND 144A		F		1FE	796,528	108.6700	869,363	800,000	796,867		249			7.625	7.688	FA	23,383	61,000	08/06/2009	08/13/2019
65535H-AB-5	NOMURA HOLDINGS INC CORP BND		F		2FE	498,955	105.5670	527,836	500,000	499,018		63			6.700	6.729	MS	10,888	16,750	02/25/2010	03/04/2020
75405T-AA-7	RAS LAFFAN LIQUEFIED NATURAL G CORP BND		F	2	1FE	1,619,962	104.9640	2,018,040	1,922,600	1,651,868		18,477			5.298	7.347	MS	25,748	101,859	03/25/2009	09/30/2020
3299999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						278,327,234	XXX	310,430,118	279,647,338	277,573,405	7,826	49,386			XXX	XXX	XXX	4,322,621	17,559,725	XXX	XXX
00089F-AA-8	ACST..07-1A ABS 07-1A G1 144A			2	1Z*	2,070,987	87.6300	2,310,532	2,636,690	2,087,707		15,816			0.525	2.050	MON	923	10,766	05/26/2010	06/14/2037
05377R-AB-0	AESOP ABS..09-1A A 144A			2	1Z*	2,999,435	109.4770	3,284,310	3,000,000	2,999,747		236			9.310	9.498	MON	8,534	279,300	07/17/2009	10/20/2013
125635-AC-6	CLI FUNDING LLC ABS 06..1A A 144A			2	1Z*	466,410	92.5000	713,597	771,457	511,999		30,691			0.441	15.326	MON	113	3,282	03/22/2010	08/18/2021
134011-AJ-4	CAMP PENDLETON & QUANTICO HOUS CORP BND			2	2	362,520	88.6260	398,817	450,000	362,814		294			5.572	7.027	AO	6,269	12,537	05/17/2010	10/01/2050
151608-AA-4	CPF..10-1A ABS 10-1A-1 144A			2	1Z*	480,607	103.3000	496,566	480,703	480,622		16			5.430	5.499	MON	798	20,374	03/02/2010	07/20/2015
32053J-AA-5	FIRST HORIZON ABS TRUST FHABS.. ABS FHABS			2	1Z*	1,473,307	74.8700	1,492,556	1,993,530	1,485,584		12,276			0.391	3.721	MON	108	5,705	05/14/2010	09/25/2029
34528Q-AC-8	FORD MASTER CREDIT FLOORPLAN O ABS 06..4			2	1Z*	2,055,000	99.7100	2,991,311	3,000,000	2,614,151		315,734			0.510	14.757	MON	723	15,846	03/31/2009	06/15/2013
41283V-AE-3	HARLEY DAVIDSON MOTORCYCLE TRU ABS 07-2			2	1Z*	1,353,750	102.3360	2,430,469	2,375,000	1,765,221		308,192			5.230	24.047	MON	5,521	124,213	03/06/2009	03/15/2014
42805R-AV-1	HERTZ ABS 09-2A A2 144A			2	1Z*	1,599,902	108.0230	1,728,368	1,600,000	1,599,927		22			5.290	5.350	MON	1,411	84,650	10/16/2009	03/25/2016
50820N-AE-2	LCMLT..05-HE1 ABS 05-HE1-M1 144A			2	1Z*	902,000	92.1310	1,013,441	1,100,000	939,992		37,992			1.041	8.152	MON	159	7,078	05/21/2010	12/25/2032
52176M-AA-8	LRF..10-1A ABS 10-1A A			2	1Z*	1,174,391	99.7500	1,181,237	1,184,197	1,175,207		816			5.000	5.332	MON	1,316	35,361	05/17/2010	10/23/2016
52176X-AA-4	LRF..10-2 ABS 10-2 A			2	1Z*	1,756,696	99.4080	1,774,011	1,784,581	1,759,319		2,623			5.000	5.616	MON	2,726	50,441	05/26/2010	05/20/2016
62943A-AA-5	RBSSW ABS 10-1 A1			2	2Z*	800,000	102.0000	816,000	800,000	800,000					7.628	7.750	MON	1,017	14,578	09/22/2010	06/25/2040
677071-AU-6	OHANA MILITARY COMM LLC CORP BND 144A			2	1FE	1,801,088	92.6800	1,937,012	2,090,000	1,802,370		1,282			6.000	7.029	AO	31,350	125,400	03/11/2010	10/01/2051
74112R-AA-8	PART..09-1 ABS 09-1 A 144A			2	1Z*	1,037,631	101.4720	1,053,089	1,037,813	1,037,686		55			5.670	5.748	MON	2,615	59,661	12/02/2009	04/15/2017
82651C-AA-1	SRFC ABS 09-1A A1 144A			2	1Z*	205,129	101.4100	208,040	205,148	205,140		10			9.790	10.002	MON	614	20,084	05/22/2009	12/22/2025
86359C-AD-1	SARTS..05-1A ABS 05-1A 144A			2	1Z*	1,291,416	92.0000	1,410,211	1,532,838	1,334,625		42,713			0.789	7.568	JAJO	2,419	13,046	01/11/2010	01/21/2015
89676A-AQ-6	TRITON CONTAINER FINANCE LLC T ABS 07-1A			2	1Z*	415,430	94.0000	440,625	468,750	423,303		7,873			0.400	5.330	MON	26	1,659	03/04/2010	02/26/2019
3399999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Single Class Mortgage-Backed/Asset-Backed Securities						22,245,699	XXX	25,680,192	26,510,707	23,385,414		776,641			XXX	XXX	XXX	66,642	883,981	XXX	XXX
38377D-H6-6	GNMA..10-105M CMO..10-105 ZC			2	1FE	717,585	94.1520	669,006	710,559	717,573		(13)			4.500	4.451	MON	2,665	7,934	12/01/2010	08/16/2040
38377D-XQ-4	GNMA..10-105M AGENCY CMO..10-104 MZ			2	1FE	974,455	91.5500	903,562	986,960	974,418		(38)			4.500	4.627	MON	3,701	11,021	12/01/2010	08/20/2040
3499999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Residential Mortgage-Backed Securities						1,692,040	XXX	1,572,568	1,697,519	1,691,991		(51)			XXX	XXX	XXX	6,366	18,955	XXX	XXX
47232X-AA-6	JMHT..10-SILL CMO 10-SILL A			2	1Z*	1,467,949	94.7180	1,420,770	1,500,000	1,468,347		397			6.730	7.043	MON	5,889	52,999	05/26/2010	06/01/2040
3599999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Residential Mortgage-Backed Securities						1,467,949	XXX	1,420,770	1,500,000	1,468,347		397			XXX	XXX	XXX	5,889	52,999	XXX	XXX
03027W-AA-0	AMTT CMBS..07-1A AFX 144A			2	1Z*	1,961,663	108.1260	2,440,404	2,257,000	2,051,113		51,917			5.420	8.771	MON	5,437	122,323	03/17/2009	04/15/2037
05947U-PS-1	BANK OF AMERICA CO CMBS 04-1			2	1Z*	3,046,375	104.9820	3,359,419	3,200,000	3,093,814		10,131			4.760	5.665	MON	12,693	152,320	07/31/2008	11/10/2039
07383F-A7-3	BSCMS CMBS..04-T14 A4			2	1Z*	2,328,656	106.9610	2,567,061	2,400,000	2,350,565		5,735			5.200	5.784	MON	10,400	124,800	07/31/2008	01/12/2041
07383F-U7-1	BEAR STEARNS COMM MTG CMBS 04-T16			2	1Z*	3,890,000	105.2560	4,210,222	4,000,000	3,937,968		964			4.750	5.116	MON	15,833	190,000	04/12/2005	02/13/2046

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
07383F-X5-2	BSCMS CMBS..04-PWR6 A6			2	1Z*	2,335,709	106.0850	2,628,792	2,478,000	2,378,987		15,110			4.825	5.901	MON	9,964	119,563	07/31/2008	11/11/2041
07387J-AG-1	BSCMS CMBS 06-PW12 AM			2	2Z*	4,021,657	103.9320	4,157,262	4,000,000	4,010,726		(2,661)			5.761	5.736	MON	19,204	233,490	06/08/2006	05/11/2016
20047E-AE-2	COMM CMBS 06-C8 A4			2	1Z*	2,381,836	104.2990	2,607,466	2,500,000	2,417,561		8,788			5.306	5.986	MON	11,054	132,650	07/31/2007	12/10/2046
22541N-MR-7	CSFB..02-CKS4 CMBS CSFB..02-CKS4 A2			2	1Z*	2,917,500	104.2690	3,128,078	3,000,000	2,952,393		6,957			5.183	5.862	MON	12,958	155,490	08/19/2008	11/15/2036
23321P-AC-2	DLJMA CMO 90-2 A			2	2Z*	5,840	98.9510	5,738	5,799	5,799					3.105	3.043	MON	15	186	02/05/1991	04/01/2018
33736X-BZ-1	FUNBC CMBS..01-C2 A2			2	1Z*	519,513	99.9580	516,681	516,901	515,911		(256)			6.663	6.643	MON	2,870	34,441	05/31/2001	03/12/2011
36161R-AE-9	GFCM CMBS 03-1-A5 144A			2	1Z*	2,512,480	109.5930	2,739,820	2,500,000	2,505,918		(1,223)			5.743	5.743	MON	11,964	143,565	09/23/2003	12/12/2020
361849-F5-6	GMACC CMBS 04-C2			2	1Z*	3,937,509	106.4470	4,071,598	3,825,000	3,870,149		(13,807)			5.301	4.916	MON	16,897	202,763	07/28/2005	07/10/2014
36228C-PX-5	GSMS CMBS 03-C1 E 144A			2	1Z*	2,009,898	101.4130	2,028,260	2,000,000	2,000,615		(7,665)			4.822	4.791	MON	8,037	96,440	03/13/2003	01/10/2013
362332-AE-8	GSMS..06-GG8 CMBS 06-GG8-A4			2	1Z*	2,490,039	106.0730	2,651,825	2,500,000	2,492,004		405			5.560	5.660	MON	11,583	139,000	05/29/2007	11/10/2039
36828Q-BY-1	GE CAPITAL COMM MTG CORP CMBS 03-C2 144A			2	1Z*	3,000,970	102.1200	3,063,600	3,000,000	2,997,558		(2,747)			5.326	5.364	MON	13,315	159,780	07/29/2003	08/10/2013
38376G-XC-9	GNMA CMBS 10-141			2	1Z*	1,248,203	73.0750	1,103,261	1,509,766	1,246,939		(1,265)			3.900	4.968	MON	4,907	9,766	12/01/2010	09/16/2050
453083-LR-6	ISA CMO 88-1 A			2	1FE	2,322	100.0000	2,324	2,324	2,316					6.576	6.633	MON	13	153	03/22/1988	02/25/2018
46625M-5J-4	JPMCC CMBS 04-PNC1			2	1Z*	1,971,172	106.7330	2,134,660	2,000,000	1,983,065		3,801			5.376	5.673	MON	8,963	109,032	08/01/2007	06/12/2041
46625M-NT-2	JP MORGAN CHASE COMMERCIAL MOR CMBS 02-C			2	1Z*	3,022,031	105.0150	3,150,450	3,000,000	3,004,263		(4,777)			5.308	5.184	MON	13,270	159,240	12/21/2006	10/12/2012
46625M-RC-5	JPMCCMSC CMBS 02-C3 B			2	1Z*	2,743,555	103.9750	2,859,317	2,750,000	2,744,403		(140)			5.146	5.213	MON	11,793	141,515	12/21/2006	07/12/2035
46625M-TX-7	JPMCC CMBS 03-C1			2	1Z*	1,942,188	105.3880	2,107,752	2,000,000	1,973,337		11,957			4.985	5.736	MON	8,308	99,700	08/01/2007	01/12/2037
46625M-UA-5	JP MORGAN CHASE COMMERCIAL MOR CMBS 03-C			2	1Z*	2,985,320	99.9500	2,998,500	3,000,000	2,990,432		1,910			5.192	5.327	MON	12,980	155,760	04/05/2006	03/12/2013
493915-AB-8	KPAC CMO A A1			2	1Z*	6,566	100.0000	8,139	8,139	7,339		81			6.500	11.065	MON	44	529	02/16/1989	02/22/2017
52108H-P7-3	LBUBS CMBS 04-C7			2	1Z*	3,954,375	104.8170	4,192,667	4,000,000	3,974,545		387			4.786	4.965	MON	10,636	191,440	03/02/2005	10/15/2029
61745M-W4-1	MSC CMBS..05-T17 A5			2	1Z*	4,934,961	106.0510	5,302,528	5,000,000	4,953,119		3,388			4.780	5.002	MON	19,917	239,000	01/10/2008	12/13/2041
61757L-AE-0	MSC CMBS..08-T29 A4			2	1Z*	1,592,934	110.2010	1,807,290	1,640,000	1,598,655		3,217			6.280	6.820	MON	8,583	104,210	09/21/2009	01/11/2043
74432G-AD-9	PCMT CMBS 03-PWR1 C			2	1Z*	2,010,913	101.6510	2,033,020	2,000,000	2,000,809		(1,510)			4.706	4.665	MON	7,843	94,120	03/07/2003	02/11/2013
87246A-AB-4	TIAAS CMBS 07-C4-A2			2	1Z*	2,009,996	105.1600	2,103,200	2,000,000	2,002,794		(2,265)			5.760	5.697	MON	6,729	115,595	08/02/2007	07/15/2013
87246A-AC-2	TIAA CMBS 07-C4 A3			2	1Z*	893,367	109.9240	1,291,604	1,175,000	952,593		26,821			6.041	11.518	MON	4,146	71,214	03/04/2009	08/15/2039
88713U-AE-6	TSTAR CMBS..06-1A D			2	2Z*	882,000	101.2600	911,340	900,000	883,134		1,134			6.208	6.638	MON	4,656	27,937	06/08/2010	10/15/2036
929766-C3-5	WACHOVIA BANK COMMERCIAL MORT CMBS..05-C			2	1Z*	4,066,250	106.2930	4,251,729	4,000,000	4,025,923		(7,585)			5.083	4.887	MON	16,943	203,320	04/28/2005	02/15/2015
929766-R5-4	WACHOVIA BANK COMM MTG TR CMBS 05-C18			2	1Z*	4,019,700	106.2920	4,251,673	4,000,000	4,005,183		(3,004)			4.935	4.895	MON	16,450	197,400	05/04/2005	05/15/2015
92978Y-AD-2	WBCMT CMBS 07-C32			2	1Z*	2,957,406	103.4600	3,103,802	3,000,000	2,967,614		2,889			5.746	5.977	MON	14,360	174,609	06/22/2007	06/15/2049
3699999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Defined Multi-Class Commercial Mortgage-Backed Securities						78,602,904	XXX	83,789,482	80,167,929	78,897,544		106,687			XXX	XXX	XXX	332,765	4,101,351	XXX	XXX
00080A-BQ-2	ACAS..05-1A ABS 05-1A-A1 144A			2	1Z*	854,584	93.5000	941,985	1,007,471	960,104		79,269			0.538	16.489	JAJO	1,025	5,779	01/27/2010	07/25/2019
00083T-AA-2	ACAS BUSINESS LOAN TRUST ACAS..ABS..07-1A			2	1Z*	74,342	95.5000	78,558	82,259	76,793		2,451			0.424	8.457	FMAN	45	396	01/26/2010	08/16/2019
00130X-AA-8	AHMAT 2010-ADV1 ABS..10-ADV1 A1 144A			2	1Z*	600,000	100.2500	601,500	600,000	600,000					3.968	4.001	MON	1,058	8,267	08/06/2010	08/15/2022
00162U-AK-3	ALM..10-3 ABS..10-3 C			2	1Z*	444,364	90.0300	450,150	500,000	444,944		580			4.427	7.133	FMAN	1,414		11/16/2010	11/20/2020
004448-AA-4	ACAP..03-2A ABS..03-2A G1 144A			2	1Z*	675,622	80.5000	885,380	1,099,850	692,257		11,987			0.961	5.587	MON	352	10,797	08/03/2009	09/20/2033
00505H-AA-0	ACST..06-1A ABS 06-1A-G1 144A			2	1Z*	1,576,906	91.5000	1,695,623	1,853,140	1,584,480		7,574			0.530	2.115	MON	464	6,172	05/18/2010	06/20/2031
04012V-AC-3	ARES ARES..12 B 144A			2	1Z*	930,000	85.2890	2,558,670	3,000,000	1,194,894		132,617			1.284	18.611	FMAN	3,853	40,672	04/01/2009	11/25/2020
04973P-AB-5	ATTENTUS CDO LTD ATTN..07-3A ABS 2007-3A			2	1Z*	258,750	50.0000	375,000	750,000	298,839		27,846			0.549	12.670	JAJO	938	4,563	09/03/2009	10/11/2042
140554-AA-4	CAPS ABS 07-1A A 144A			2	1Z*	324,875	99.1130	387,946	391,416	379,314		31,206			0.391	21.249	MON	51	1,587	06/03/2009	03/20/2017
14056G-AA-6	CAPS ABS 06-2A APT 144A			2	1Z*	53,531	92.2500	74,822	81,108	63,005		4,130			0.501	23.969	MON	14	419	04/29/2009	09/20/2022
161571-CP-7	CHAIT ABS..08-A4 A4			2	1Z*	3,910,625	107.3790	4,295,156	4,000,000	3,955,084		4,181			4.650	5.246	MON	8,267	186,000	07/29/2008	03/15/2015
252727-AA-0	DROT ABS 09-1 A 144A			2	1Z*	1,338,747	100.8320	1,350,064	1,338,924	1,338,747		14			9.310	9.493	MON	3,809	124,654	10/12/2009	03/20/2026
25755T-AA-8	DOMINOS, INC. ABS..07-1 A2 144A			2	1Z*	888,250	101.8800	1,120,680	1,100,000	987,834		98,499			5.261	14.103	JAJO	10,610	57,710	07/30/2009	04/25/2037
32022N-BU-9	FBUSA ABS..10-C C			2	1Z*	299,971	99.5540	298,662	300,000	299,970		(1)			6.410	6.498	MON	855	4,060	09/22/2010	09/17/2018
339464-AN-9	FLINT ABS 1A B 144A			2	1Z*	2,369,489	98.7500	2,339,870	2,369,489	2,369,489					8.083	8.083	MN	21,813	191,526	11/14/2000	11/20/2013
379372-AA-3	GLCC..2006-1A ABS 2006-1A-A			2	1Z*	1,344,508	89.0000	1,354,017	1,521,367	1,470,838		126,330			0.589	27.539	JAJO	1,817	7,608	04/09/2010	12/20/2018
45110C-AE-5	ICES ABS..07-1A 144A			1	1Z*	1,659,262	75.0000	1,702,500	2,270,000	1,671,645		12,383			1.194	6.856	FA	10,466		11/05/2010	08/15/2022
458048-AA-3	INCT..05-1R1A ABS 05-1R1A 144A			2	1Z*	3,097,000	82.0000	3,116,000	3,800,000	3,103,666		6,666			0.584	2.482	MON	1,417	5,531	09/24/2010	06/09/2033
552686-AL-1	MCFD..06-1 ABS..06-1A A2			2	1FE	830,000	83.0000	830,000	1,000,000	830,744		744			0.684	4.480	MJSD	228	1,697	11/02/2010	12/20/2020
55271K-AM-3	MCG..06-1A ABS 06-1A-A1			2	1Z*	1,780,200	95.0000	1,966,500	2,070,000	1,936,304		156,104			0.619	10.654	JAJO	2,599	10,822	02/18/2010	04/20/2018

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
55817R-AA-5	MDPK ABS 06-2A A1 144A			2	1Z*	1,877,438	92.1260	2,406,412	2,612,088	2,007,578		85,664			0.563	10.271	MJSD	204	15,930	05/04/2009	03/25/2020
652509-AA-8	NWSTR..07-1A ABS 07-1-A1 144A			2	1Z*	847,356	89.5000	847,356	946,766	866,304		18,948			0.534	5.982	FMAN	450	4,325	05/30/2010	09/30/2022
652509-AE-0	NWSTR..07-1A ABS..07-1A-B 144A			2	1Z*	382,500	75.0000	375,000	500,000	406,100		23,600			0.844	7.558	FMAN	375	4,487	01/22/2010	09/30/2022
65250Y-AA-3	NEWST..05-1 ABS 05-1-A1 144A			2	1Z*	1,397,987	99.0000	1,441,674	1,456,237	1,417,686		19,699			0.568	3.431	JAJO	1,564	7,006	02/12/2010	07/25/2018
65251G-AA-1	NEWSTAR TRUST NWSTR..09-1A ABS 09-1A A 14			2	1Z*	605,353	100.5000	608,380	605,353	605,353					4.225	4.239	JAJO	4,476	21,197	12/15/2009	07/30/2018
65251G-AC-7	NWSTR..09-1A ABS..09-1A B 144A			2	1Z*	688,905	96.0000	720,000	750,000	703,154		14,249			5.287	7.808	JAJO	6,939	34,022	12/15/2009	07/30/2018
668457-AA-2	NORTHWIND HOLDINGS LLC ABS 07-1A A1 144A			2	1Z*	5,537,972	76.3750	5,450,549	7,136,562	5,566,859		28,887			1.076	3.096	MJSD	6,612	62,292	04/15/2010	12/01/2037
730018-AB-4	PLMR..10-1A ABS..10-1A B 144A			2	1Z*	1,548,116	93.2600	1,548,116	1,660,000	1,549,631		1,515			3.420	5.193	FMAN	3,785		12/03/2010	02/16/2019
77732W-AK-8	ROSED ABS I-A A1J 144A			2	1Z*	320,000	87.8130	878,130	1,000,000	449,433		76,216			0.698	22.208	JAJO	1,319	7,554	04/01/2009	07/24/2021
78402T-AE-6	SBI HELOC TRUST SBIHE..06-1A ABS 06-1-2A			2	1Z*	363,793	75.7850	362,466	478,282	366,950		3,157			0.411	4.034	MON	38	1,434	05/19/2010	04/25/2035
78466K-AB-4	SPFC..06-1A ABS..06-1A-A2			2	1Z*	1,325,673	81.7140	1,337,358	1,636,633	1,370,896		45,223			0.567	8.960	FMAN	1,572	7,725	05/01/2010	01/11/2019
82838Q-AD-0	SVLF..10-A ABS 10-A A			2	1Z*	756,400	100.8500	762,832	756,403	756,279		(121)			5.360	5.362	MON	3,379	20,272	06/01/2010	07/15/2022
872162-AB-8	TAL..10-4A ABS			2	1Z*	2,084,375	101.5000	2,115,641	2,084,375	2,084,375					5.500	5.563	MON	3,503	55,728	08/19/2010	06/20/2025
872376-AA-6	TCWGP..04..1A ABS..04-1A REV			2	1Z*	2,177,836	91.9850	2,207,469	2,399,820	2,195,585		17,749			1.176	5.657	JAJO	5,957		10/20/2010	06/15/2016
87972U-AG-9	TELOS ABS 06-1A A2 144A			2	1Z*	555,000	76.2500	1,525,000	2,000,000	742,733		115,228			0.689	19.750	JAJO	3,139	14,967	04/07/2009	10/11/2021
881561-NY-6	TMTS..04-21HE ABS..04-21HE-2A3			2	1Z*	320,231	89.7240	341,291	380,378	326,333		6,102			0.861	7.075	MON	45	3,277	05/25/2010	12/25/2034
88576X-AB-2	HENDR..10-1A ABS 10-1A B 144A			2	1Z*	499,761	110.8980	554,492	500,000	499,760		(1)			9.310	9.499	MON	2,069	30,645	04/15/2010	07/15/2061
88653H-AA-5	TIERS BEACH STREET SYNTHETIC C ABS 07-33			2	1Z*	1,600,250	97.2920	1,799,902	1,850,000	1,690,443		85,602			0.703	11.675	MJSD	361	13,824	12/11/2009	06/20/2012
89676A-AN-3	TRITON CONTAINER FINANCE LLC T ABS 06..1A			2	1Z*	453,956	92.0000	489,900	532,500	462,689		8,733			0.431	4.967	MON	32	2,019	03/04/2010	11/26/2021
970628-AA-1	WESTF..05-1A ABS 05-1A A1 144A			2	1Z*	431,375	94.1660	466,908	495,833	431,637		262			1.510	3.041	MON	354		12/10/2010	07/15/2030
BRS6UW-CK-6	START ABS..06-2 C			2	1Z*	612,000	98.2200	883,980	900,000	820,034		140,557			1.053	20.802	MJSD	79	9,958	06/05/2009	06/29/2012
62951C-AC-6	NZCF..10-B ABS 10-B A2			2	1Z*	2,037,125	95.0100	2,042,715	2,150,000	2,038,336		1,211			0.474	1.396	MON	679		11/22/2010	11/25/2022
009349-AF-8	AIRCRAFT LEASE SECURITISATION ABS..07-1A		F	2	1Z*	1,476,909	93.0000	1,614,911	1,736,464	1,485,844		8,506			0.526	1.791	MON	634	6,414	06/18/2010	05/10/2032
056143-AA-8	BBAIR ABS 07-1A G1 144A		F	2	1Z*	1,429,652	84.0000	1,639,465	1,951,744	1,445,224		15,572			0.560	3.462	MON	547	11,316	01/08/2010	10/14/2033
092650-AD-2	BLADE..06-1A ABS..06-1AW A1		F	2	1Z*	1,320,515	75.0000	1,404,803	1,873,071	1,329,130		8,615			0.560	6.120	MON	496	2,631	09/09/2010	09/15/2041
14309D-AB-6	CARL ABS..07-10A A2A 144A		F	2	1Z*	1,363,880	89.5500	1,715,507	1,915,698	1,487,146		94,880			0.504	11.028	JAJO	1,985	10,813	04/29/2009	04/19/2022
18532U-AA-0	CLEAR CDO 01-AA 144A		F	2	1Z*	1,384,968	97.5000	1,588,640	1,629,374	1,475,631		54,307			1.133	9.070	JJ	8,719	17,921	05/22/2009	07/15/2013
61769R-AC-7	MRNGS..10-1A ABS..10-1A C 144A		F	2	1Z*	1,576,170	96.2500	1,597,750	1,660,000	1,576,868		698			3.300	4.490	JAJO			12/02/2010	10/14/2020
62431R-AB-5	MVEW ABS..07-3A A2 144A		F	2	1Z*	360,000	81.6580	612,435	750,000	416,073		37,289			0.629	10.535	JAJO	983	5,222	05/19/2009	04/16/2021
B7A0DL-F9-7	TRFIG ABS..07-1 A		F	2	1Z*	1,481,250	96.0000	1,920,000	2,000,000	1,733,871		173,719			0.510	10.493	MON	482	10,566	05/15/2009	12/15/2012
G41606-AC-1	GSC CDO 2003-4X A3		F	2	1Z*	652,158	96.0000	932,695	971,557	723,602		38,119			0.749	13.206	JAJO	1,476	7,818	04/17/2009	12/16/2015
3799999 - Total Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities						60,779,930	XXX	68,614,860	76,454,162	63,290,488		1,826,765			XXX	XXX	XXX	133,348	1,057,623	XXX	XXX
3899999 - Total - Industrial and Miscellaneous Bonds (Unaffiliated)						443,115,756	XXX	491,507,990	465,977,655	446,307,189	7,826	2,759,825			XXX	XXX	XXX	4,867,631	23,674,634	XXX	XXX
25153R-AA-0	DEUTSCHE BANK AG CORP BND 144A			1	2Z*	1,974,520	88.5000	1,770,000	2,000,000	1,975,367		137			5.628	5.707	JJ	50,652	112,560	02/14/2006	12/31/2049
56063F-AC-6	MAINSTREET CAP TR I CORP BND			1	1	1,106,850	97.4930	974,926	1,000,000	1,030,779		(4,450)			8.900	7.239	JD	7,417	89,000	02/07/2002	12/01/2011
743674-AX-1	PROTECTIVE LIFE CORP CORP BND				2FE	2,110,833	108.5350	2,144,648	1,976,000	2,102,862		(7,971)			7.375	6.408	AO	30,765	148,159	03/26/2010	10/15/2019
236363-AA-5	DANSKE BANK A/S CAPSEC CORP BND 144A		F		2FE	3,000,000	91.0000	2,730,000	3,000,000	3,000,000					5.914	5.914	JD	7,393	177,420	06/07/2004	12/31/2049
44978N-AA-3	ING CAP FNDG TR III SECURED CORP BND		R	1	4Z*	3,323,910	92.3750	2,771,250	3,000,000	3,000,000		(45,929)			3.903	6.821	JD	325	253,170	11/29/2001	12/31/2022
749770-AQ-6	RABOBANK NEDERLAND NV CORP BND 144A		F	1	1FE	1,100,000	128.0000	1,408,000	1,100,000	1,100,000					11.000	11.000	JD	336	121,000	05/29/2009	12/31/2049
4299999 - Total Bonds - Hybird Securities - Issuer Obligations						12,616,113	XXX	11,798,824	12,076,000	12,209,008		(58,213)			XXX	XXX	XXX	96,888	901,309	XXX	XXX
4899999 - Total - Hybird Securities						12,616,113	XXX	11,798,824	12,076,000	12,209,008		(58,213)			XXX	XXX	XXX	96,888	901,309	XXX	XXX
7799999 - Total - Issuer Obligations						427,356,285	XXX	460,506,425	517,082,268	427,574,646	7,826	1,185,551			XXX	XXX	XXX	6,279,096	24,494,957	XXX	XXX
7899999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities						22,715,365	XXX	26,210,238	26,980,548	23,854,760		776,581			XXX	XXX	XXX	69,476	917,906	XXX	XXX
7999999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities						43,519,663	XXX	45,807,429	44,467,286	43,726,090		94,662			XXX	XXX	XXX	195,287	2,020,883	XXX	XXX
8099999 - Total - Other Multi-Class Residential Mortgage-Backed Securities						1,467,949	XXX	1,420,770	1,500,000	1,468,347		397			XXX	XXX	XXX	5,889	52,999	XXX	XXX
8199999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities						94,080,079	XXX	99,473,472	96,618,219	94,324,213		72,194			XXX	XXX	XXX	402,328	4,875,296	XXX	XXX
8299999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities						60,779,930	XXX	68,614,860	76,454,162	63,290,488		1,826,765			XXX	XXX	XXX	133,348	1,057,623	XXX	XXX
8399999 Totals						649,919,271	XXX	702,033,194	763,102,483	654,238,544	7,826	3,956,150			XXX	XXX	XXX	7,085,424	33,419,664	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing ALL PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/ Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared But Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change In B./A.C.V. (15 + 16 - 17)	Total Foreign Exchange Change In B./A.C.V.	NAIC Desig-nation	Date Acquired
05531B-20-1	BB&T CAPITAL TRUST VI SINK PFD			18,400.000	25.00		460,000	28.900	531,760	460,000		44,160							RP1L	07/21/2009
306122-20-1	FALCONS FUNDING TRUST I PFD STK 144A			3,000.000	1,000.00		3,000,000	1,027.500	3,082,500	3,000,000		247,748							P1A	01/21/2010
724481-86-6	PITNEY BOWES INTERNATIONAL HOL PFD STK 1			1,630.000	1,000.00		1,597,058	950.625	1,549,519	1,597,058		103,997							P2UFE	10/14/2009
151327-20-2	CENTAUR FUNDING CORP SINK PFD 144A		F	1,800.000	1,000.00		1,353,000	1,083.125	1,949,625	1,353,000		163,440							RP2UFE	08/18/2009
8499999 - Total - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							6,410,058	XXX	7,113,404	6,410,058		559,345							XXX	XXX
8999999 Total Preferred Stocks							6,410,058	XXX	7,113,404	6,410,058		559,345							XXX	XXX

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book / Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared But Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13 - 14)	Total Foreign Exchange Change in B. /A.C.V.	NAIC Market Indicator (a)	Date Acquired
9799999 Total Common Stocks					6,410,058	XXX	7,113,404	6,410,058		559,345						XXX	XXX
9899999 Total Preferred and Common Stocks					6,410,058	XXX	7,113,404	6,410,058		559,345						XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues ..... , the total $ value (included in Column 8) of all such issues $ .....

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
3134A2-HG-6	FHLMC AGENCY BND 0.000% 12/11/25		08/23/2010	CREDITANSTALT		2,197,518	4,100,000	
3134A4-AB-0	FHLMC AGENCY BND 0.000% 03/15/31		01/08/2010	J.P. MORGAN SECURITIES INC.		950,038	3,106,000	
31358D-DS-0	FNMA AGENCY BND 0.000% 11/15/30		09/02/2010	Various		5,684,330	13,400,000	
3136FM-BV-5	FNMA AGENCY BND 5.275% 03/15/30		02/19/2010	NOMURA SECURITIES INTL. INC.		2,265,000	2,265,000	
3136FM-D3-5	FNMA AGENCY BND 5.000% 07/08/30		06/11/2010	DIRECT		249,938	250,000	
31398A-E9-9	FNMA AGENCY BND 0.000% 02/09/40		01/26/2010	BARCLAYS CAPITAL		2,093,344	11,500,000	
911759-KX-5	US DEPARTMENT OF HOUSING AGENCY BND		07/14/2010	CREDIT SUISSE FIRST BOSTON COR		1,435,000	1,435,000	
911759-KY-3	US DEPARTMENT OF HOUSING AGENCY BND		07/14/2010	CREDIT SUISSE FIRST BOSTON COR		740,000	740,000	
912828-NT-3	UNITED STATES TREASURY GOVT BND		09/28/2010	DEUTSCHE BANK AG		172,053	170,000	546
0399999 - Total - Bonds - U.S. Government						15,787,220	36,966,000	546
056732-AG-5	COMNWLTH BAHAMAS GOVT BND 144A	F	05/05/2010	RBC DOMINION SECURITIES INC.		2,108,475	2,100,000	67,878
16158@-9A-4	RBS FHA/VA POOL 4.500% 10/01/23	R	02/02/2010	Interest Capitalization		9,527	9,527	
16158@-9A-4	RBS FHA/VA POOL 4.500% 10/01/23	R	02/01/2010	Tax Free Exchange		8,508	8,508	47
1099999 - Total - Bonds - All Other Government						2,126,511	2,118,036	67,925
13063B-JB-9	CALIFORNIA ST MUNI BND GO		11/19/2010	CITICORP SECURITIES MARKETS		2,905,858	2,900,000	
1799999 - Total - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,905,858	2,900,000	
251130-EC-0	DETROIT MICH SCH DIST MUNI BND GO		10/07/2010	DIRECT		1,665,000	1,665,000	
514014-MB-2	LANCASTER CNTY NEB SCH DIST NO MUNI BND		06/24/2010	DIRECT		1,090,000	1,090,000	
575158-GQ-7	MASON CNTY WASH PUB HOSP DIST MUNI BND G		09/15/2010	US BANKCORP PIPER JAFFRAY TRUS		1,665,000	1,665,000	
742327-CJ-6	PRINCETON OHIO CITY SCH DIST MUNI BND GO		09/10/2010	DIRECT		630,000	630,000	
899096-AU-5	TULARE CALIF MUNI BND GO		01/21/2010	MERRILL LYNCH & CO		374,367	860,000	
2499999 - Total - Bonds - U.S. Political Subdivisions, Territories and Possessions (Direct and Guaranteed)						5,424,367	5,910,000	
00624Q-BG-2	ADAMS IND CENT ELEM SCH BLDG C MUNI BND		09/20/2010	CITY SECURITTY CORP		900,000	900,000	
232265-5C-8	CUYAHOGA CNTY OHIO MUNI BND REV		04/13/2010	MORGAN STANLEY & CO. INC.		2,107,882	2,010,000	22,805
279247-BT-6	ECTOR CNTY TEX HOSP DIST HOSP MUNI BND R		05/12/2010	MERRILL LYNCH & CO		500,000	500,000	
3137A0-3H-6	FHLMC AGENCY CMO..3680 ZA		07/08/2010	BARCLAYS CAPITAL		393,595	401,500	602
3137A0-3H-6	FHLMC AGENCY CMO..3680 ZA		12/01/2010	Interest Capitalization		7,585	7,585	
3137A0-BA-2	FHLMC..3680 AGENCY CMO..3701 Z		09/09/2010	BARCLAYS CAPITAL		563,874	574,283	933
3137A0-BA-2	FHLMC..3680 AGENCY CMO..3701 Z		12/01/2010	Interest Capitalization		6,485	6,485	
3137A0-XK-6	FHLMC..3680 CMO..3714 ZK		08/31/2010	NOMURA SECURITIES INTL. INC.		1,519,034	1,505,625	376
3137A0-XK-6	FHLMC..3680 CMO..3714 ZK		12/01/2010	Interest Capitalization		17,002	17,002	
31394C-2J-0	FNR CMO..05-23 ZC 5.500% 04/25/35		12/01/2010	Interest Capitalization		110,848	110,848	
31395C-QX-2	FHR CMO..2825 PZ 5.500% 07/15/34		12/01/2010	Interest Capitalization		176,333	176,333	
31395F-2F-0	FHR AGENCY CMO..2835 NZ		12/01/2010	Interest Capitalization		48,903	48,903	
31397E-VT-9	FHRR CMO..01 ZA 5.500% 02/15/37		12/01/2010	Interest Capitalization		86,864	86,864	
31397N-WX-9	FNR CMO..09-30 Z 6.500% 05/25/39		12/01/2010	Interest Capitalization		37,690	37,690	
31398F-5A-5	FNMA AGENCY CMO 09-99-HZ		03/18/2010	NOMURA SECURITIES INTL. INC.		993,377	1,016,771	3,107
31398F-5A-5	FNMA AGENCY CMO 09-99-HZ		12/01/2010	Interest Capitalization		38,771	38,771	
31398F-YE-5	FNMA AGENCY CMO..09-93 VZ		12/01/2010	Interest Capitalization		34,714	34,714	
31398G-BZ-1	FNMA CMO 09-102-EZ 5.000% 12/25/39		03/17/2010	MORGAN STANLEY & CO. INC.		843,932	864,255	2,521
31398G-BZ-1	FNMA CMO 09-102-EZ 5.000% 12/25/39		12/01/2010	Interest Capitalization		32,955	32,955	
31398G-MM-8	FNMA AGENCY CMO 09-115-HZ		03/18/2010	NOMURA SECURITIES INTL. INC.		988,029	1,012,552	3,094
31398G-MM-8	FNMA AGENCY CMO 09-115-HZ		12/01/2010	Interest Capitalization		38,610	38,610	
31398G-PX-1	FNMA AGENCY CMO 09-108 ZH		04/20/2010	NOMURA SECURITIES INTL. INC.		1,114,111	1,169,287	3,573
31398G-PX-1	FNMA AGENCY CMO 09-108 ZH		12/01/2010	Interest Capitalization		39,549	39,549	
31398G-U7-2	FNMA AGENCY CMO 10-4-GZ		03/17/2010	NOMURA SECURITIES INTL. INC		834,599	857,098	2,500
31398G-U7-2	FNMA AGENCY CMO 10-4-GZ		12/01/2010	Interest Capitalization		32,682	32,682	
31398G-Y4-5	FNMA AGENCY CMO 10-10-BZ		03/18/2010	BANC OF AMERICA SECURITIES LLC		978,770	1,008,351	3,081
31398G-Y4-5	FNMA AGENCY CMO 10-10-BZ		12/01/2010	Interest Capitalization		38,450	38,450	
31398L-YL-6	FHLMC AGENCY CMO 3623-CZ		03/18/2010	CREDIT SUISSE FIRST BOSTON COR		974,949	1,008,351	3,081
31398L-YL-6	FHLMC AGENCY CMO 3623-CZ		12/01/2010	Interest Capitalization		38,450	38,450	
31398L-ZZ-4	FHLMC AGENCY CMO 3621-HZ		03/17/2010	GOLDMAN SACHS & CO		1,680,984	1,714,196	5,000
31398L-ZZ-4	FHLMC AGENCY CMO 3621-HZ		12/01/2010	Interest Capitalization		65,364	65,364	
31398M-YC-4	FNMA AGENCY CMO 10-19-Z		03/17/2010	BANC OF AMERICA SECURITIES LLC		836,471	853,542	2,490
31398M-YC-4	FNMA AGENCY CMO 10-19-Z		12/01/2010	Interest Capitalization		32,546	32,546	
31398M-ZX-7	FNMA AGENCY CMO 10-23-Z		03/17/2010	MORGAN STANLEY & CO. INC.		838,805	853,542	2,490
31398M-ZX-7	FNMA AGENCY CMO 10-23-Z		12/01/2010	Interest Capitalization		32,546	32,546	
38373M-4S-6	GNR AGENCY CMBS..08-92 Z		12/01/2010	Interest Capitalization		37,139	37,139	
38373M-6D-7	GNMA CMBS..09-27-Z 5.366% 01/16/51		12/01/2010	Interest Capitalization		113,988	113,988	

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
38373M-6N-5	GNMA CMBS..09-19 Z 5.352% 03/16/51		12/01/2010	Interest Capitalization		207,189	207,189	
38373M-VK-3	GNR CMBS..06-30 Z 3.400% 05/16/46		12/01/2010	Interest Capitalization		31,026	31,026	
38373M-WW-6	GNMA CMBS..07-13 AB 5.000% 09/16/48		12/01/2010	Interest Capitalization		58,686	58,686	
38374X-SJ-5	GNR CMBS..09-30 Z 5.250% 03/16/49		12/01/2010	Interest Capitalization		166,352	166,352	
38376G-SJ-0	GNMA AGENCY CMBS..10-83 Z		06/02/2010	JEFFRIES & CO. INC		398,281	500,000	1,732
38376G-SJ-0	GNMA AGENCY CMBS..10-83 Z		12/01/2010	Interest Capitalization		9,023	9,023	
38376G-UP-3	GNMA CMBS..10-F Z 4.300% 10/16/52		07/09/2010	JEFFRIES & CO. INC		873,674	1,050,000	3,637
38376G-UP-3	GNMA CMBS..10-F Z 4.300% 10/16/52		12/01/2010	Interest Capitalization		15,131	15,131	
38376G-VS-6	GNMA GNMA..10-123 Z 3.900% 05/16/51		08/04/2010	JEFFRIES & CO. INC		575,625	750,000	2,356
38376G-VS-6	GNMA GNMA..10-123 Z 3.900% 05/16/51		12/01/2010	Interest Capitalization		7,336	7,336	
45656R-CD-2	INDUSTRY CALIF SALES TAX REV MUNI BND RE		04/27/2010	MERRILL LYNCH PIERCE FNNR & SM		767,903	750,000	1,583
45656R-CE-0	INDUSTRY CALIF SALES TAX REV MUNI BND RE		05/06/2010	Various		309,000	300,000	1,374
494787-DF-8	KING CNTY WASH PUB HOSP DIST N MUNI BND		06/11/2010	MERRILL LYNCH & CO		1,500,000	1,500,000	
584556-EB-6	MEDICAL CENTER BUILDING CORP M MUNI BND		06/16/2010	MORGAN STANLEY & CO. INC		650,000	650,000	
59333M-B3-8	MIAMI-DADE CNTY FLA SCH DIST MUNITAX BND		06/11/2010	MERRILL LYNCH & CO		2,175,000	2,175,000	
649902-T4-5	NEW YORK ST DORM AUTH ST PERS MUNI BND R		09/16/2010	GOLDMAN SACHS & CO		1,665,000	1,665,000	
668068-AT-6	NORTHWESTERN CONS SCH BLDG COR MUNI BND		05/27/2010	CREDIT SUISSE FIRST BOSTON COR		530,000	530,000	
691879-EY-2	OXNARD CALIF FING AUTH MUNITAX BND REV		01/29/2010	EJ DELAROSSA		1,580,000	1,580,000	
3199999 - Total - Bonds - U.S. Special Revenue						28,655,114	29,261,571	66,334
00080A-BQ-2	ACAS..05-1A ABS 05-1A-A1 144A		01/27/2010	BANC OF AMERICA SECURITIES LLC		144,448	157,008	15
000837-AA-2	ACAS BUSINESS LOAN TRUST ACAS.. ABS..07-1A		01/26/2010	WELLS FARGO ADVISORS		74,342	82,259	70
00089F-AA-8	ACST..07-1A ABS 07-1A G1 144A		05/26/2010	Various		1,754,405	2,210,317	545
00130X-AA-8	AHMAT 2010-ADV1 ABS..10-ADV1 A1 144A		08/06/2010	ROYAL BANK OF SCOTLAND		600,000	600,000	
00162U-AK-3	ALM..10-3 ABS..10-3 C 4.427% 11/20/20		11/16/2010	J.P. MORGAN SECURITIES INC		444,364	500,000	
00164T-AB-4	AMC EAST COMMUNITIES LLC CORP BND 144A		07/22/2010	MERRILL LYNCH & CO		1,053,827	1,130,000	2,580
00505H-AA-0	ACST..06-1A ABS 06-1A-G1 144A		05/18/2010	CITICORP SECURITIES MARKETS		1,576,906	1,853,140	63
00765*-AG-0	AECOM CORP BND 5.650% 07/07/22		06/30/2010	DIRECT		1,137,568	1,900,000	
032166-AR-1	AMSOUTH BANCORPORATION CORP BND		04/19/2010	Various		1,259,454	1,380,000	20,255
03761U-A*-7	APOLLO INVSTMNT CORP BND		09/01/2010	CITICORP SECURITIES MARKETS		2,200,000	2,200,000	
084423-AQ-5	WR BERKLEY CORP CORP BND		03/30/2010	MORGAN STANLEY & CO. INC		404,303	370,000	1,516
084423-AR-3	WR BERKLEY CORP CORP BND		09/13/2010	BANC OF AMERICA SECURITIES LLC		468,637	470,000	
09256B-AA-5	BLACKSTONE HOLDINGS FINANCE CO CORP BND		03/19/2010	MORGAN STANLEY & CO. INC		2,136,391	2,130,000	46,581
125635-AC-6	CLI FUNDING LLC ABS 06..1A A 144A		03/22/2010	WELLS FARGO ADVISORS		214,401	257,152	21
134011-AG-0	CAMP PENDLETON & QUANTICO HOUS CORP BND		05/18/2010	DEUTSCHE BANK AG		1,798,200	2,250,000	16,731
134011-AJ-4	CAMP PENDLETON & QUANTICO HOUS CORP BND		05/17/2010	DEUTSCHE BANK AG		362,520	450,000	3,343
151608-AA-4	CPF..10-1A ABS 10-1A-1 144A		03/02/2010	DEUTSCHE BANK AG		480,607	480,703	
22822R-AR-1	CROWN CASTLE TOWERS LLC CORP BND 144A		01/08/2010	MORGAN STANLEY & CO. INC		780,000	780,000	
247131-AF-2	DELPHI FINANCIAL GROUP INC. CORP BND		03/19/2010	Various		2,153,714	2,130,000	7,820
24736V-AA-0	DELTA AIR LINES INC. CORP BND		06/28/2010	GOLDMAN SACHS & CO		1,645,000	1,645,000	
25389J-AH-9	DIGITAL RLTY CORP BND 5.875% 02/01/20		11/05/2010	Tax Free Exchange		2,297,459	2,165,000	33,212
26441Y-AU-1	DUKE REALTY LP CORP BND		03/25/2010	WELLS FARGO ADVISORS		999,830	1,000,000	
309588-AC-5	FARMERS EXCHANGE CAP CORP BND 144A		02/17/2010	BARCLAYS CAPITAL		267,273	300,000	6,521
309601-AA-0	FARMERS INS EXCHANGE CORP BND 144A		03/02/2010	JEFFRIES & CO. INC		841,768	800,000	23,767
32022N-BU-9	FBUSA ABS..10-C C 6.410% 09/17/18		09/22/2010	UBS WARBURG LLC		299,971	300,000	
32053J-AA-5	FIRST HORIZON ABS TRUST FHABS.. ABS FHABS		05/14/2010	J.P. MORGAN SECURITIES INC		1,473,307	1,993,530	486
33582V-AB-4	FIRST NIAGARA FINL GRP INC. CORP BND		03/16/2010	J.P. MORGAN SECURITIES INC		2,140,792	2,135,000	
337363-AE-5	FIRST UNION CAP BD 8.040% 12/01/26		06/02/2010	MORGAN KEEGAN		1,636,775	1,645,000	2,204
379372-AA-3	GLCC..2006-1A ABS 2006-1A-A		04/09/2010	DIRECT		1,344,508	1,521,367	1,971
379398-AA-8	GTP TOWERS ISSUER LLC CORP BND 144A		02/11/2010	DEUTSCHE BANK AG		1,617,000	1,617,000	
38141E-A5-8	GOLDMAN SACHS GROUP INC CORP BND		03/01/2010	GOLDMAN SACHS & CO		2,115,764	2,135,000	
38376G-XC-9	GNMA CMBS 10-141 3.900% 09/16/50		09/01/2010	JEFFRIES & CO. INC		1,238,438	1,500,000	4,550
38376G-XC-9	GNMA CMBS 10-141 3.900% 09/16/50		12/01/2010	Interest Capitalization		9,766	9,766	
38377D-H6-6	GNMA..10-105M CMO..10-105 ZC		08/31/2010	DEUTSCHE BANK AG		709,651	702,625	176
38377D-H6-6	GNMA..10-105M CMO..10-105 ZC		12/01/2010	Interest Capitalization		7,934	7,934	
38377D-XQ-4	GNMA..10-105M AGENCY CMO..10-104 MZ		09/01/2010	AMHERST SECURITIES GROUP		963,435	975,939	732
38377D-XQ-4	GNMA..10-105M AGENCY CMO..10-104 MZ		12/01/2010	Interest Capitalization		11,021	11,021	
410867-AC-9	ALLMERICA FINANCIAL CORPORATIO CORP BND		04/21/2010	Various		1,809,462	1,805,000	2,494
448579-AB-8	HYATT HOTELS CORP CORP BND 144A		02/10/2010	MORGAN STANLEY & CO. INC		2,213,399	2,104,000	44,827
45110C-AE-5	ICES ABS..07-1A 144A 1.194% 08/15/22		11/05/2010	zzz BROKER		1,659,262	2,270,000	
458048-AA-3	INCT..05-1R1A ABS 05-1R1A 144A		09/24/2010	GUGGENHEIM		3,097,000	3,800,000	1,341

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
46611J-AB-8	JBG / ROCKVILLE NCI CAMPUS CORP BND		08/27/2010	DIRECT		2,200,000	2,200,000	
468502-AA-7	JACKSON NATL LIFE INS CO CORP BND 144A		02/11/2010	Various		2,136,565	2,134,000	73,433
47232X-AA-6	JMHT..10-SILL CMO 10-SILL A		05/26/2010	JEFFRIES & CO. INC		1,467,949	1,500,000	
48248N-AA-8	KKR & CO LP CORP BND 144A		09/22/2010	CITICORP SECURITIES MARKETS		1,658,074	1,665,000	
487312-AA-8	KEENAN FORT DETRICK ENERGY CORP BND 144A		04/24/2009	Various		(88,407)	(104,805)	(2,726)
50820N-AE-2	LCMLT..05-HE1 ABS 05-HE1-M1 144A		05/21/2010	DIRECT		902,000	1,100,000	34
52176M-AA-8	LRF..10-1A ABS 10-1A A 5.000% 10/23/16		05/17/2010	BANC OF AMERICA SECURITIES LLC		1,174,391	1,184,197	164
52176X-AA-4	LRF..10-2 ABS 10-2 A 5.000% 05/20/16		05/26/2010	DIRECT		1,756,696	1,784,581	
552686-AL-1	MCFD..06-1 ABS..06-1A A2		11/02/2010	BANC OF AMERICA SECURITIES LLC		830,000	1,000,000	858
55271K-AM-3	MCG..06-1A ABS 06-1A-A1		02/18/2010	Various		1,780,200	2,070,000	1,131
628312-AB-6	MUTUAL OF OMAHA INSURANCE CORP BND 144A		10/12/2010	GOLDMAN SACHS & CO		4,928,385	5,100,000	
62943A-AA-5	RBSSW ABS 10-1 A1 7.628% 06/25/40		09/22/2010	GOLDMAN SACHS & CO		800,000	800,000	
652509-AA-8	NWSTR..07-1A ABS 07-1-A1 144A		03/11/2010	DIRECT		847,356	946,766	194
652509-AA-8	NWSTR..07-1A ABS 07-1-A1 144A		05/30/2010	Interest Capitalization				
652509-AE-0	NWSTR..07-1A ABS..07-1A-B 144A		01/22/2010	WELLS FARGO ADVISORS		382,500	500,000	648
65250Y-AA-3	NEWST..05-1 ABS 05-1-A1 144A		02/12/2010	GOLDMAN SACHS & CO		1,397,987	1,456,237	492
668457-AA-2	NORTHWIND HOLDINGS LLC ABS 07-1A A1 144A		04/15/2010	GUGGENHEIM		5,537,972	7,136,562	10,638
677071-AU-6	OHANA MILITARY COMM LLC CORP BND 144A		03/11/2010	Various		1,801,088	2,090,000	46,610
70213B-AA-9	PARTNERRE FINANCE B LLC CORP BND		05/27/2010	CREDIT SUISSE FIRST BOSTON COR		1,033,428	1,100,000	168
705322-AD-7	PEDERNALES ELEC COOP INC. CORP BND 144A		01/11/2010	Libertas Partners		1,530,374	1,350,000	18,917
707567-AC-7	PENN MUTUAL LIFE INSURANCE CORP BND 144A		06/24/2010	GOLDMAN SACHS & CO		1,245,140	1,300,000	
730018-AB-4	PLMR..10-1A ABS..10-1A B 144A		12/03/2010	BANC OF AMERICA SECURITIES LLC		1,548,116	1,660,000	
73102Q-AA-4	POLAR TANKERS INC CORP BND 144A		01/13/2010	GFI Securities SA Ltd Futures		526,900	530,000	6,045
78402T-AE-6	SBI HELOC TRUST SBIHE..06-1A ABS 06-1-2A		05/19/2010	J.P. MORGAN SECURITIES INC		363,793	478,282	153
78466K-AB-4	SPFC..06-1A ABS..06-1A-A2		03/09/2010	WELLS FARGO ADVISORS		1,325,673	1,636,633	937
78466K-AB-4	SPFC..06-1A ABS..06-1A-A2		05/01/2010	Interest Capitalization				
82838Q-AD-0	SVLF..10-A ABS 10-A A 5.360% 07/15/22		06/01/2010	UBS WARBURG LLC		756,400	756,403	811
86359C-AD-1	SARTS..05-1A ABS 05-1A 144A		01/11/2010	NOMURA SECURITIES INTL. INC		600,659	712,948	1,319
86765B-AG-4	SUNOCO LOGISTICS PARTNERS OPER CORP BND		02/09/2010	CITICORP SECURITIES MARKETS		747,540	750,000	
87151Q-AA-4	SYMETRA FINANCIAL CORP CORP BND 144A		03/25/2010	J.P. MORGAN SECURITIES INC		1,238,775	1,250,000	38,069
872162-AB-8	TAL..10-4A ABS 5.500% 06/20/25		08/19/2010	Tax Free Exchange		2,084,375	2,084,375	16,559
872376-AA-6	TCWGP..04..1A ABS..04-1A REV		10/20/2010	CITICORP SECURITIES MARKETS		2,177,836	2,399,820	626
881561-NY-6	TMTS..04-21HE ABS..04-21HE-2A3		04/29/2010	CITICORP SECURITIES MARKETS		320,231	380,378	73
881561-NY-6	TMTS..04-21HE ABS..04-21HE-2A3		05/25/2010	Interest Capitalization				
88576X-AB-2	HENDR..10-1A ABS 10-1A B 144A		04/15/2010	DEUTSCHE BANK AG		499,761	500,000	
88713U-AE-6	TSTAR CMBS..06-1A D 6.208% 10/15/36		06/08/2010	GOLDMAN SACHS & CO		882,000	900,000	1,552
891027-AP-9	TORCHMARK CORPORATION CORP BND		03/30/2010	Various		642,063	535,000	11,533
89676A-AN-3	TRITON CONTAINER FINANCE LLC T ABS 06..1A		03/04/2010	WELLS FARGO ADVISORS		453,956	532,500	65
89676A-AQ-6	TRITON CONTAINER FINANCE LLC T ABS 07-1A		03/04/2010	WELLS FARGO ADVISORS		415,430	468,750	53
96928*-DD-6	WALGREENS CTL CORP BND		06/17/2010	DIRECT		337,575	337,575	
970628-AA-1	WESTF..05-1A ABS 05-1A A1 144A		12/10/2010	BARCLAYS CAPITAL		431,375	495,833	
BRSA8D-ZT-0	AECOM CORP BND 5.270% 07/07/20		06/30/2010	DIRECT		380,000	380,000	
BRSB30-U5-8	NZCF..10-B ABS 10-B A2 0.474% 11/25/22		11/22/2010	CITICORP SECURITIES MARKETS		2,037,125	2,150,000	
009349-AF-8	AIRCRAFT LEASE SECURITISATION ABS..07-1A	F	06/18/2010	ROYAL BANK OF SCOTLAND		985,357	1,142,442	310
05463H-AA-9	AXIS SPECIALTY FINANCE LLC CORP BND	R	05/21/2010	BARCLAYS CAPITAL		1,623,908	1,670,000	17,170
05533A-AA-0	BBVA BANCOMER SA DE CV CORP BND 144A	F	04/15/2010	GOLDMAN SACHS & CO		1,615,000	1,615,000	
056143-AA-8	BBAIR ABS 07-1A G1 144A	F	01/08/2010	CREDIT SUISSE FIRST BOSTON COR		1,429,652	1,951,744	869
092650-AD-2	BLADE..06-1A ABS..06-1AW A1	F	09/09/2010	NOMURA SECURITIES INTL. INC		1,320,515	1,873,071	435
40052V-AA-2	GRUPO BIMBO SA DE CV CORP BND 144A	F	06/23/2010	BANC OF AMERICA SECURITIES LLC		598,356	600,000	
61769R-AC-7	MRNGS..10-1A ABS..10-1A C 144A	F	12/02/2010	BANC OF AMERICA SECURITIES LLC		1,576,170	1,660,000	
65535H-AB-5	NOMURA HOLDINGS INC CORP BND	F	02/25/2010	NOMURA SECURITIES INTL. INC		498,955	500,000	
3899999 - Total - Bonds - Industrial and Miscellaneous (Unaffiliated)						108,182,090	118,037,053	468,962
743674-AX-1	PROTECTIVE LIFE CORP CORP BND		03/26/2010	Various		2,110,833	1,976,000	68,156
4899999 - Total Bonds - Hybird Securities						2,110,833	1,976,000	68,156
8399997 - Total - Bonds - Part 3						165,191,992	197,168,659	671,923
8399998 - Total - Bonds - Part 5						47,270,791	50,797,342	42,628
8399999 - Total - Bonds						212,462,783	247,966,001	714,551
306122-20-1	FALCONS FUNDING TRUST I PFD STK 144A		01/21/2010	BANC OF AMERICA SECURITIES LLC	3,000.000	3,000,000		
8499999 - Total - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3,000,000	XXX	

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
8999997 - Total - Preferred Stocks - Part 3						3,000,000	XXX	
8999998 - Total - Preferred Stocks - Part 5						1,665,000	XXX	
8999999 - Total - Preferred Stocks						4,665,000	XXX	
9799998 - Total - Common Stocks - Part 5							XXX	
9799999 - Total - Common Stocks							XXX	
9899999 - Total - Preferred and Common Stocks						4,665,000	XXX	
9999999 Totals						217,127,783	XXX	714,551

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
3128X8-H5-4	FHLMC AGENCY BND 6.500% 06/03/24		09/03/2010	Call 100.0000		3,475,000	3,475,000	3,475,000	3,475,000						3,475,000				169,561	06/03/2024
3133MC-LA-1	FHLB AGENCY BND 6.625% 11/15/10		04/20/2010	BARCLAYS CAPITAL		859,523	830,000	873,318	834,912		(1,687)		(1,687)		833,226		26,297	26,297	23,828	11/15/2010
3133MC-LA-1	FHLB AGENCY BND 6.625% 11/15/10		11/15/2010	Maturity		170,000	170,000	178,872	171,006		(1,006)		(1,006)		170,000				11,263	11/15/2010
3136F3-YC-4	FNMA AGENCY BND 5.520% 06/26/28		06/23/2010	Call 100.0000		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				58,267	06/26/2028
3136FH-UQ-6	FNMA AGENCY BND 5.550% 05/27/39		11/17/2010	Call 100.0000		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				111,000	05/27/2039
36202D-LU-3	GNMA POOL # 003039 6.500% 02/20/31		12/01/2010	Paydown		6,310	6,310	6,229	6,231		79		79		6,310				210	02/20/2031
36202D-NL-1	GNMA POOL # 003095 6.500% 06/20/31		12/01/2010	Paydown		2,799	2,799	2,763	2,764		35		35		2,799				93	06/20/2031
36202D-PS-4	GNMA POOL # 003133 6.500% 09/20/31		12/01/2010	Paydown		7,665	7,665	7,572	7,575		90		90		7,665				240	09/20/2031
36205S-CN-3	GNMA POOL # 398877 8.000% 09/15/26		12/01/2010	Paydown		42,293	42,293	42,696	42,636		(343)		(343)		42,293				3,011	09/15/2026
36225B-QQ-4	GNMA POOL # 781363 8.000% 12/15/25		12/01/2010	Paydown		12,633	12,633	12,923	12,884		(251)		(251)		12,633				620	12/15/2025
36225B-QX-9	GNMA POOL # 781370 9.000% 05/15/23		12/01/2010	Paydown		2,902	2,902	3,127	3,090		(188)		(188)		2,902				135	05/15/2023
912810-FG-8	UNITED STATES TREASURY GOVT BND		05/21/2010	Various		17,454,628	14,718,000	17,721,392	17,637,647		(41,388)		(41,388)		17,596,259		(141,631)	(141,631)	595,530	02/15/2029
912828-LZ-1	UNITED STATES TREASURY GOVT BND		03/04/2010	Various		35,086,816	35,174,000	34,969,276	34,971,969		6,292		6,292		34,978,262		108,554	108,554	185,616	11/30/2014
0399999 - Bonds - U.S. Governments						61,120,569	58,441,602	61,293,167	61,165,715		(38,366)		(38,366)		61,127,349		(6,779)	(6,779)	1,159,373	XXX
50064F-AJ-3	REPUBLIC OF KOREA CORP BND	F	05/27/2010	Various		2,357,486	2,000,000	1,981,040	1,981,992		575		575		1,982,567		374,920	374,920	89,176	04/16/2019
1099999 - Bonds - All Other Governments						2,357,486	2,000,000	1,981,040	1,981,992		575		575		1,982,567		374,920	374,920	89,176	XXX
13063A-5E-0	CALIFORNIA ST MUNI BND GO		11/19/2010	GOLDMAN SACHS & CO		1,474,548	1,450,000	1,460,658	1,460,431		(145)		(145)		1,460,286		14,262	14,262	124,760	04/01/2034
13063A-5G-5	CALIFORNIA ST MUNI BND GO		11/19/2010	BARCLAYS CAPITAL		1,475,433	1,450,000	1,469,952	1,469,700		(178)		(178)		1,469,522		5,911	5,911	125,592	04/01/2039
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,949,981	2,900,000	2,930,610	2,930,131		(323)		(323)		2,929,808		20,173	20,173	250,353	XXX
130795-TD-9	CALIFORNIA STATEWIDE CMNTYS DE MUNI BND		08/04/2010	Various		2,227,020	2,275,000	1,949,636	1,951,381		1,242		1,242		1,952,622		274,398	274,398	87,588	11/15/2048
161990-6A-9	FHA/VA CHASE LINCOLN MANHATTEN GNMA CMO		01/01/2010	Paydown		161	161	145	159		3		3		161				2	10/01/2013
161990-6A-9	FHA/VA CHASE LINCOLN MANHATTEN GNMA CMO		02/01/2010	Tax Free Exchange		8,909	8,909	7,997	8,759		3		3		8,762		148	148	136	10/01/2013
31283H-2T-1	FHLMC GOLD POOL # G01686		12/01/2010	Paydown		39,017	39,017	38,932	38,931		87		87		39,017				1,328	08/01/2031
312903-P8-4	FHLMC CMO 162 F 7.000% 05/15/21		12/15/2010	Paydown		8,247	8,247	8,378	8,274		(26)		(26)		8,247				386	05/15/2019
31335G-HW-8	FHLMC GOLD POOL # C80245		12/01/2010	Paydown		4,548	4,548	4,352	4,383		165		165		4,548				211	10/01/2024
31348H-LY-2	FHLMC POOL # 605743 2.665% 06/01/18		12/01/2010	Paydown		1,453	1,453	1,499	1,478		(25)		(25)		1,453				24	06/01/2018
31358M-PL-2	FNR CMO..G92-24 Z 6.500% 04/25/22		12/01/2010	Paydown		69,181	69,181	69,678	69,528		(347)		(347)		69,181				2,308	03/25/2022
31358P-CB-1	FNR AGENCY CMO..G92-40 ZC		12/01/2010	Paydown		36,892	36,892	36,950	36,908		(16)		(16)		36,892				1,451	07/25/2022
31365D-L9-4	FNMA POOL # 124652 8.500% 07/01/22		12/01/2010	Paydown		2,388	2,388	2,423	2,410		(22)		(22)		2,388				54	07/01/2022
31371E-2L-8	FNMA POOL # 250179 7.500% 12/01/24		12/01/2010	Paydown		1,477	1,477	1,407	1,417		60		60		1,477				61	12/01/2024
31397N-WX-9	FNR CMO..09-30 Z 6.500% 05/25/39		04/01/2010	Paydown		28,533	28,533	28,464	28,459		74		74		28,533				618	05/25/2039
38374U-KF-7	GNMA CMO 0933G2 5.500% 05/20/39		02/01/2010	Paydown		141,014	141,014	140,617	140,607		407		407		141,014				685	05/20/2039
452252-FH-7	ILLINOIS ST TOLL HWY AUTH TOLL MUNI BND		01/26/2010	Various		1,028,647	1,000,000	1,000,000	1,000,000						1,000,000		28,647	28,647	42,601	01/01/2034
586120-BK-2	MEMPHIS-SHELBY CNTY TENN INDL MUNI BND R		08/01/2010	Redemption 100.0000		29,228	29,228	29,228	29,228						29,228				2,271	08/01/2015
632990-9A-7	FHA/VA HORIZON 90-4 NATIONSBK CMO..8.601		12/20/2010	Paydown		2,080	2,080	2,007	2,050		30		30		2,080				99	01/01/2020
3199999 - Bonds - U.S. Special Revenues and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governement and Their Political Subdivisions						3,628,796	3,648,129	3,321,712	3,323,970		1,634		1,634		3,325,604		303,192	303,192	139,821	XXX
00080A-BQ-2	ACAS..05-1A ABS 05-1A-A1 144A		10/25/2010	Paydown		686,826	686,826	573,499	594,700		92,126		92,126		686,826				2,721	07/25/2019
00089F-AA-8	ACST..07-1A ABS 07-1A G1 144A		12/08/2010	Paydown		27,288	27,288	20,261	20,319		6,969		6,969		27,288				89	06/14/2037
004448-AA-4	ACAP..03-2A ABS..03-2A G1 144A		12/20/2010	Paydown		269,356	269,356	165,462	166,600		102,756		102,756		269,356				1,678	09/20/2033
037898-AB-9	APPB APPB..07-1A A2A 144A		10/19/2010	TENDER OFFER		3,078,228	3,017,347	1,942,417	2,076,630		213,166		213,166		2,289,796		788,433	788,433	144,898	12/20/2037
07383F-AB-4	BEAR STEARNS COMM MTG CMBS..1998-C1 A2		10/01/2010	Paydown		29,686	29,686	29,987	29,867		(181)		(181)		29,686				872	10/01/2010
125635-AC-6	CLI FUNDING LLC ABS 06..1A A 144A		12/20/2010	Paydown		90,760	90,760	44,472	47,101		43,658		43,658		90,760				222	08/18/2021
140554-AA-4	CAPS ABS 07-1A A 144A 0.391% 03/20/17		12/20/2010	Paydown		1,006,509	1,006,509	835,402	895,146		111,362		111,362		1,006,509				2,047	03/20/2017
14056G-AA-6	CAPS ABS 06-2A APT 144A		12/20/2010	Paydown		445,559	445,559	294,069	323,419		122,140		122,140		445,559				1,132	09/20/2022
172967-BW-0	CITIGROUP INC CORP BND		07/16/2010	Various		3,029,790	3,000,000	2,951,790	2,974,007		2,374		2,374		2,976,381		53,409	53,409	103,188	05/07/2015
22822R-AF-7	CROWN CASTLE TOWERS LLC WHOLE CMBS 06-1A		08/15/2010	Paydown		800,000	800,000	742,500	757,894		42,106		42,106		800,000				63,832	11/15/2036
23321P-AC-2	DLJMA CMO 90-2 A 3.105% 01/25/22		12/01/2010	Paydown		761	761	766	761						761				14	04/01/2018

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
24702R-AJ-0	DELL INC CORP BND 5.875% 06/15/19		10/20/2010	Various		2,299,762	2,000,000	1,998,660	1,998,715		85		85		1,998,800		300,962	300,962	100,593	06/15/2019
252727-AA-0	DROT ABS 09-1 A 144A 9.310% 03/20/26		12/20/2010	Paydown		525,882	525,882	525,812	525,807		75		75		525,882				24,954	03/20/2026
291011-BB-9	EMERSON ELECTRIC CO CORP BND		09/30/2010	JEFFRIES & CO. INC		2,382,517	1,960,000	1,950,141	1,950,216		94		94		1,950,309		432,208	432,208	116,715	04/15/2039
30251T-AA-7	1ST CHICAGO NBD CAP I CORP BND		01/05/2010	Various		48,997	48,997	50,225	49,497		(500)		(500)		48,997				1,979	01/05/2018
30257G-AA-9	FPL ENERGY LLC CORP BND 144A		09/10/2010	Various		205,500	205,500	205,354	205,379		121		121		205,500				8,524	03/10/2024
32022N-AB-2	FBUSA ABS 09-B A 144A 4.500% 04/15/15		06/15/2010	Paydown		1,600,000	1,600,000	1,583,000	1,584,062		15,938		15,938		1,600,000				30,715	04/15/2015
33736X-BZ-1	FUNBC CMBS 01-C2 A2 6.663% 01/12/43		12/01/2010	Paydown		2,308,183	2,308,183	2,319,847	2,304,907		3,276		3,276		2,308,183				115,543	03/12/2011
339464-AN-9	FLINT ABS 1A B 144A 8.083% 11/20/13		11/20/2010	Paydown		630,511	630,511	630,511	630,511						630,511				31,963	11/20/2013
406216-AX-9	HALLIBURTON COMPANY CORP BND		04/30/2010	Various		2,262,120	2,000,000	1,993,120	1,993,516		168		168		1,993,684		268,436	268,436	78,583	09/15/2019
449627-AB-4	IHOP 07-3A ABS 07-3A 144A		10/19/2010	TENDER OFFER		2,582,840	2,390,000	1,953,825	1,958,073		6,438		6,438		1,964,510		618,330	618,330	126,060	12/20/2037
453083-LR-6	ISA CMO 88-1 A 6.576% 02/25/18		12/01/2010	Paydown		253	253	252	252		1		1		253				9	02/25/2018
487312-AA-8	KEENAN FORT DETRICK ENERGY CORP BND 144A		09/01/2010	Redemption 100.0000		(50,303)	(50,303)	(42,433)	(42,477)	(7,826)			(7,826)		(50,303)					05/15/2033
493915-AB-8	KPAC CMO A A1 6.500% 02/22/17		12/01/2010	Paydown		2,246	2,246	1,812	2,003		243		243		2,246				91	02/22/2017
501044-BX-8	KROGER CO CORP BND 8.050% 02/01/10		02/01/2010	Various		3,000,000	3,000,000	2,994,840	2,999,937		63		63		3,000,000				120,750	02/01/2010
501900-AD-6	LS PWR FNDG CORP CORP BND		12/30/2010	Various		233,282	233,282	234,287	233,926		(644)		(644)		233,282				18,849	12/30/2016
61746W-DZ-0	MSDWC 2000-LIF2 A2 7.200% 10/15/33		09/01/2010	Paydown		989,846	989,846	1,044,133	990,098		(252)		(252)		989,846				32,554	06/01/2012
61746W-ET-3	MSDWC CMBS 01-PPM A3 6.540% 02/15/31		12/01/2010	Paydown		128,366	128,366	129,041	128,181		185		185		128,366				8,492	12/01/2010
65251G-AA-1	NEWSTAR TRUST NWSTR 09-1A ABS 09-1A A 14		10/30/2010	Paydown		894,647	894,647	894,647	894,647						894,647				27,656	07/30/2018
655664-AM-2	NORDSTROM INC. CORP BND		06/07/2010	CREDIT SUISSE FIRST BOSTON COR		1,730,385	1,500,000	1,494,510	1,495,095		425		425		1,495,520		234,865	234,865	53,156	06/01/2014
666807-AP-7	NORTHROP GRUMMAN CORP CORP BND		11/09/2010	Various		652,095	500,000	473,620	487,059		1,431		1,431		488,490		163,605	163,605	46,069	03/01/2016
666807-AQ-5	NORTHROP GRUMMAN CORP CORP BND		11/09/2010	Various		1,331,150	1,000,000	1,111,790	1,088,666		(2,674)		(2,674)		1,085,991		245,159	245,159	93,625	03/01/2026
67021C-AC-1	NSTAR ELEC CO CORP BND		07/15/2010	Various		1,104,890	1,000,000	989,430	989,988		91		91		990,079		114,811	114,811	48,715	03/15/2036
74112R-AA-8	PART 09-1 ABS 09-1 A 144A		12/15/2010	Paydown		562,187	562,187	562,089	562,089		98		98		562,187				17,371	04/15/2017
80585B-AL-4	SBAC CMBS 01-1 144A 5.314% 11/15/36		05/17/2010	Paydown		2,170,000	2,170,000	1,999,149	2,044,739		125,261		125,261		2,170,000				125,896	11/15/2036
82651C-AA-1	SRFC ABS 09-1A A1 144A		12/20/2010	Paydown		961,925	961,925	961,835	961,843		82		82		961,925				47,251	12/22/2025
847407-AA-1	SAF ABS 09-A A 144A 9.000% 02/20/25		04/20/2010	Paydown		216,196	216,196	206,099	206,442		9,754		9,754		216,196				4,065	02/20/2025
86359C-AD-1	SARTS 05-1A ABS 05-1A 144A		10/21/2010	Paydown		169,948	169,948	143,181	143,284		26,664		26,664		169,948				868	01/21/2015
870752-AA-0	SWIFT MASTER AUTO RECEIVABLES ABS 07-1 A		04/16/2010	BARCLAYS CAPITAL		3,096,004	3,100,000	2,909,840	2,972,048		15,621		15,621		2,987,669		108,335	108,335	3,643	06/15/2012
87612E-AB-2	TARGET CORPORATION CORP BND		01/25/2010	Various		1,039,555	1,000,000	995,230	999,601		39,954		39,954		1,039,555				33,333	08/15/2010
904764-AG-2	UNILEVER CAPITAL CORP CORP BND		11/01/2010	Various		1,500,000	1,500,000	1,590,900	1,510,096		(10,096)		(10,096)		1,500,000				106,875	11/01/2010
939640-AD-0	WASHINGTON POST COMPANY THE CORP BND		08/18/2010	GOLDMAN SACHS & CO		389,549	320,000	319,539	319,602		21		21		319,622		69,926	69,926	24,618	02/01/2019
96928*-BX-4	WALGREENS CORP BND 6.900% 01/15/35		12/15/2010	Redemption 100.0000		27,583	27,583	27,583	27,583						27,583				1,026	01/15/2035
U81641-AA-7	SEMINOLE TRIBE OF FLORIDA CORP BND		10/01/2010	Call 100.0000		170,000	170,000	148,325	151,033		18,967		18,967		170,000				9,857	10/01/2013
570362-AB-9	MARITIMES & NORTHEAST PIPELINE CORP BND	I	11/30/2010	Redemption 100.0000		63,000	63,000	63,000	63,000						63,000				3,572	05/31/2014
884903-AN-5	THOMSON REUTERS CORP CORP BND	A	04/22/2010	Various		2,168,140	2,000,000	1,982,260	1,995,610		172,530		172,530		2,168,140				98,856	01/05/2012
009349-AF-8	AIRCRAFT LEASE SECURITISATION ABS 07-1A	F	12/07/2010	Paydown		122,946	122,946	101,738	101,827		21,119		21,119		122,946				357	05/10/2032
06739F-FS-5	BARCLAYS BANK PLC CORP BND	F	11/30/2010	Various		1,706,382	1,500,000	1,496,775	1,496,917		224		224		1,497,141		209,241	209,241	104,344	05/22/2019
18532U-AA-0	CLEAR CDO 01-AA 144A 1.133% 07/15/13	F	07/15/2010	Paydown		331,707	331,707	281,951	289,352		42,355		42,355		331,707				2,912	07/15/2013
268317-AC-8	ELECTRICITE DE FRANCE CORP BND 144A	F	05/07/2010	Various		2,408,020	2,000,000	2,017,360	2,017,360						2,017,360		390,660	390,660	110,428	01/26/2039
35177P-AL-1	FRANCE TELECOM CORP BND	F	09/29/2010	Various		2,896,120	2,000,000	2,285,300	2,217,534		34,628		34,628		2,252,162		643,958	643,958	185,583	03/01/2031
456036-AE-2	INDUSTRIAL BANK OF KOREA CORP BND 144A	F	05/27/2010	Various		2,216,666	2,000,000	1,985,300	1,987,040		1,086		1,086		1,988,126		228,540	228,540	86,688	04/23/2014
500748-AA-6	KOWLOON-CANTON RAILWAY CORP BND	F	03/15/2010	Various		2,000,000	2,000,000	1,993,220	1,999,806		194		194		2,000,000				80,000	03/15/2010
654902-AB-1	NOKIA OYJ CORP BND 5.375% 05/15/19	F	04/26/2010	CITICORP SECURITIES MARKETS		2,116,320	2,000,000	1,981,500	1,982,456		471		471		1,982,927		133,393	133,393	48,972	05/15/2019
75405T-AA-7	RAS LAFFAN LIQUEFIED NATURAL G CORP BND	F	09/30/2010	Various		77,400	77,400	65,038	65,589		11,811		11,811		77,400				4,101	09/30/2020

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
780097-AW-1	ROYAL BANK OF SCOTLAND GRP PLC CORP BND	F	12/02/2010	Various		1,617,710	1,600,000	1,598,256	1,598,281		120		120		1,598,402		19,308	19,308	114,692	10/21/2019
802813-AE-5	SANTANDER FINANCIAL ISSUANCES CORP BND	F	11/30/2010	Various		2,016,000	2,000,000	1,817,660	1,978,481		17,571		17,571		1,996,051		19,949	19,949	165,750	02/15/2011
82929R-AC-0	SING TELECOMMUNICATIONS CORP BND 144A	F	09/07/2010	Various		1,411,600	1,000,000	1,011,050	1,010,002		(134)		(134)		1,009,868		401,732	401,732	57,156	12/01/2031
G41606-AC-1	GSC CDO 2003-4X A3 0.749% 12/16/15	F	10/20/2010	Paydown		789,970	789,970	530,267	557,364		232,606		232,606		789,970				3,249	12/16/2015
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						66,572,858	61,924,362	59,211,497	59,613,479	(7,826)	1,521,945		1,514,119		61,127,598		5,445,260	5,445,260	2,847,750	XXX
8399997 - Bonds - Part 4						136,629,691	128,914,093	128,738,025	129,015,286	(7,826)	1,485,465		1,477,639		130,492,924		6,136,766	6,136,766	4,486,473	XXX
8399998 - Bonds - Part 5						48,111,050	50,797,342	47,270,791			459,183		459,183		47,729,974		381,076	381,076	435,467	XXX
8399999 - Total - Bonds						184,740,741	179,711,435	176,008,816	129,015,286	(7,826)	1,944,648		1,936,822		178,222,898		6,517,842	6,517,842	4,921,940	XXX
8999997 - Preferred Stocks - Part 4							XXX													XXX
8999998 - Preferred Stocks - Part 5						1,798,200	XXX	1,665,000							1,665,000		133,200	133,200	48,563	XXX
8999999 - Total - Preferred Stocks						1,798,200	XXX	1,665,000							1,665,000		133,200	133,200	48,563	XXX
9799998 - Common Stocks - Part 5							XXX													XXX
9799999 - Total - Common Stocks							XXX													XXX
9899999 - Total - Preferred and Common Stocks						1,798,200	XXX	1,665,000							1,665,000		133,200	133,200	48,563	XXX
9999999 Totals						186,538,941	XXX	177,673,816	129,015,286	(7,826)	1,944,648		1,936,822		179,887,898		6,651,042	6,651,042	4,970,503	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other than Temporary Impairment Recognized	Total Change In B./A. C.V. (12 + 13 - 14)	Total Foreign Exchange Change in B./A. C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
31398A-G4-8	FNMA AGENCY BND 0.000% 03/02/40		02/12/2010	FIRST TENNESSEE CAPITAL MARKET	09/02/2010	Call 17.4825	3,800,000	644,986	664,335	664,335		19,350		19,350						
0399999 - Bonds - U.S. Governments							3,800,000	644,986	664,335	664,335		19,350		19,350						
16158@-9A-4	RBS FHA/VA POOL 4.500% 10/01/23	R	02/02/2010	Interest Capitalization	12/01/2010	Paydown	449	449	449	449									9	
16158@-9A-4	RBS FHA/VA POOL 4.500% 10/01/23	R	02/01/2010	Tax Free Exchange	12/01/2010	Paydown	401	401	401	401									9	2
836205-AN-4	REPUBLIC OF SOUTH AFRICA GOVT BND	F	03/02/2010	DEUTSCHE BANK AG	05/17/2010	HSBC SECURITIES INC	1,060,000	1,052,527	1,067,950	1,052,638		111		111			15,312	15,312	11,498	
1099999 - Bonds - All Other Governments							1,060,850	1,053,377	1,068,800	1,053,488		111		111			15,312	15,312	11,516	2
312939-JE-2	FHLMC GOLD POOL # A91161		03/01/2010	BARCLAYS CAPITAL	04/19/2010	Various	10,176,236	10,306,619	10,297,663	10,305,434		(1,186)		(1,186)			(7,770)	(7,770)	24,095	3,816
312939-JE-2	FHLMC GOLD POOL # A91161		03/01/2010	BARCLAYS CAPITAL	04/01/2010	Paydown	2,517	2,549	2,517	2,517		(32)		(32)					9	1
3137A0-3H-6	FHLMC AGENCY CMO..3680 ZA		07/08/2010	BARCLAYS CAPITAL	10/13/2010	NOMURA SECURITIES INTL. INC	702,625	688,792	699,661	689,416		624		624			10,245	10,245	9,134	1,054
3137A0-3H-6	FHLMC AGENCY CMO..3680 ZA		10/01/2010	Interest Capitalization	10/13/2010	NOMURA SECURITIES INTL. INC	7,934	7,934	7,901	7,785		(149)		(149)			116	116	44	
3137A0-BA-2	FHLMC..3680 AGENCY CMO..3701 Z		09/09/2010	BARCLAYS CAPITAL	10/13/2010	GOLDMAN SACHS & CO	1,108,265	1,088,178	1,116,361	1,088,365		187		187			27,996	27,996	6,095	1,801
3137A0-BA-2	FHLMC..3680 AGENCY CMO..3701 Z		10/01/2010	Interest Capitalization	10/13/2010	GOLDMAN SACHS & CO	4,156	4,156	4,186	4,081		(75)		(75)			105	105	7	
31397N-WX-9	FNR CMO..09-30 Z 6.500% 05/25/39		03/01/2010	Interest Capitalization	04/01/2010	Paydown	466	466	466	466									5	
31412Q-ZY-8	FNMA POOL # 932359 4.000% 01/01/25		03/01/2010	CREDIT SUISSE FIRST BOSTON COR	10/13/2010	GOLDMAN SACHS & CO	1,563,903	1,597,869	1,614,319	1,597,375		(493)		(493)			16,943	16,943	19,557	521
31412Q-ZY-8	FNMA POOL # 932359 4.000% 01/01/25		03/01/2010	CREDIT SUISSE FIRST BOSTON COR	10/01/2010	Paydown	66,710	68,159	66,710	66,710		(1,449)		(1,449)					1,065	22
31417L-CN-3	FNMA POOL # AC1876 4.000% 09/01/39		03/01/2010	BANC OF AMERICA SECURITIES LLC	04/19/2010	Various	10,048,058	9,886,347	9,851,768	9,886,588		241		241			(34,820)	(34,820)	26,027	3,349
31417L-CN-3	FNMA POOL # AC1876 4.000% 09/01/39		03/01/2010	BANC OF AMERICA SECURITIES LLC	04/01/2010	Paydown	1,947	1,916	1,947	1,947		31		31					6	1
31417Y-KU-0	FNMA POOL # MA0306 3.500% 01/01/25		03/01/2010	BANC OF AMERICA SECURITIES LLC	04/19/2010	GOLDMAN SACHS & CO	1,105,068	1,110,593	1,094,017	1,110,505		(88)		(88)			(16,488)	(16,488)	5,372	322
31417Y-KU-0	FNMA POOL # MA0306 3.500% 01/01/25		03/01/2010	BANC OF AMERICA SECURITIES LLC	04/01/2010	Paydown	10,101	10,152	10,101	10,101		(51)		(51)					29	3
31417Y-MB-0	FNMA POOL # MA0353 4.500% 03/01/30		03/01/2010	BARCLAYS CAPITAL	10/13/2010	Various	4,379,108	4,497,480	4,546,220	4,496,108		(1,373)		(1,373)			50,113	50,113	54,772	1,642
31417Y-MB-0	FNMA POOL # MA0353 4.500% 03/01/30		03/01/2010	BARCLAYS CAPITAL	10/01/2010	Paydown	102,188	104,950	102,188	102,188		(2,762)		(2,762)					2,001	38
3199999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							29,279,283	29,376,162	29,416,026	29,369,587		(6,574)		(6,574)			46,439	46,439	148,220	12,571
00080A-BQ-2	ACAS..05-1A ABS 05-1A-A1 144A		01/27/2010	BANC OF AMERICA SECURITIES LLC	10/25/2010	Paydown	101,699	93,563	101,699	101,699		8,136		8,136					330	10
000837-AA-2	ACAS BUSINESS LOAN TRUST ACAS.. ABS..07-1A		01/26/2010	WELLS FARGO ADVISORS	11/16/2010	Paydown	60,573	54,743	60,573	60,573		5,830		5,830					167	51
00089F-AA-8	ACST..07-1A ABS 07-1A G1 144A		05/26/2010	Various	12/08/2010	Paydown	112,028	88,623	112,028	112,028		23,406		23,406					269	26
00505H-AA-0	ACST..06-1A ABS 06-1A-G1 144A		05/18/2010	CITICORP SECURITIES MARKETS	12/15/2010	Paydown	55,197	46,969	55,197	55,197		8,228		8,228					109	2
03076C-AE-6	AMERIPRISE FINL CORP BND		03/08/2010	GOLDMAN SACHS & CO	03/08/2010	DIRECT	600,000	598,566	603,491	598,566							4,925	4,925		
08528R-AF-3	BERNGLO ABS-A3C 144A 0.649% 03/28/13		03/16/2010	DIRECT	12/28/2010	Paydown	882,283	802,878	882,283	882,283		79,405		79,405					3,596	1,197
125635-AC-6	CLI FUNDING LLC ABS 06..1A A 144A		03/22/2010	WELLS FARGO ADVISORS	12/20/2010	Paydown	34,035	28,377	34,035	34,035		5,658		5,658					68	3
151608-AA-4	CPF..10-1A ABS 10-1A-1 144A		03/02/2010	DEUTSCHE BANK AG	12/20/2010	Paydown	69,297	69,283	69,297	69,297		14		14					1,634	
17800W-AA-3	CITY NATIONAL CAP TRUST I CORP BND		05/04/2010	MORGAN STANLEY & CO. INC.	10/16/2010	Call 100.0000	180,000	200,700	180,000	180,000		(20,700)		(20,700)					14,823	7,171
25389J-AE-6	DIGITAL RLTY CORP BND 144A		03/15/2010	Various	11/05/2010	Tax Free Exchange	2,165,000	2,131,954	2,297,459	2,133,865		1,912		1,912			163,594	163,594	97,869	4,610
32053J-AA-5	FIRST HORIZON ABS TRUST FHABS.. ABS FHABS		05/14/2010	J.P. MORGAN SECURITIES INC.	12/27/2010	Paydown	220,282	162,798	220,282	220,282		57,484		57,484					431	54
379372-AA-3	GLCC..2006-1A ABS 2006-1A-A		04/09/2010	DIRECT	04/20/2010	Paydown	27,760	24,533	27,760	27,760		3,227		3,227					38	36
487312-AA-8	KEENAN FORT DETRICK ENERGY CORP BND 144A		04/24/2009	MORGAN KEEGAN	11/15/2010	Redemption 100.0000	86,434	72,910	86,434	86,434		13,523		13,523					1,377	2,399
52176M-AA-8	LRF..10-1A ABS 10-1A A 5.000% 10/23/16		05/17/2010	BANC OF AMERICA SECURITIES LLC	12/23/2010	Paydown	994,803	986,565	994,803	994,803		8,238		8,238					14,590	138
52176X-AA-4	LRF..10-2 ABS 10-2 A 5.000% 05/20/16		05/26/2010	DIRECT	12/20/2010	Paydown	415,419	408,929	415,419	415,419		6,491		6,491					6,965	
652509-AA-8	NWSTR..07-1A ABS 07-1-A1 144A		03/11/2010	DIRECT	11/30/2010	Paydown	78	70	78	78		8		8						
65250Y-AA-3	NEWST..05-1 ABS 05-1-A1 144A		02/12/2010	GOLDMAN SACHS & CO	10/25/2010	Paydown	736,874	707,399	736,874	736,874		29,475		29,475					2,176	249

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other than Temporary Impairment Recognized	Total Change In B./A. C.V. (12 + 13 - 14)	Total Foreign Exchange Change in B./A. C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
668457-AA-2	NORTHWIND HOLDINGS LLC ABS 07-1A A1 144A		04/15/2010	GUGGENHEIM	12/01/2010	Paydown	422,514	327,871	422,514	422,514		94,643		94,643					2,111	630
78402T-AE-6	SBI HELOC TRUST SBIHE 06-1A ABS 06-1-2A		05/19/2010	J.P. MORGAN SECURITIES INC.	12/27/2010	Paydown	23,107	17,576	23,107	23,107		5,531		5,531					37	7
82838Q-AD-0	SVLF..10-A ABS 10-A A 5.360% 07/15/22		06/01/2010	UBS WARBURG LLC	12/01/2010	Paydown	215,832	215,831	215,832	215,832		1		1					3,488	231
86359C-AD-1	SARTS..05-1A ABS 05-1A 144A		01/11/2010	NOMURA SECURITIES INTL. INC	10/21/2010	Paydown	147,781	124,505	147,781	147,781		23,275		23,275					755	273
872162-AA-0	TAL..10-4A ABS 10-4A-A 5.500% 06/20/25		05/25/2010	WELLS FARGO ADVISORS	08/19/2010	Tax Free Exchange	2,175,000	2,175,000	2,175,000	2,175,000									17,279	
872162-AB-8	TAL..10-4A ABS 5.500% 06/20/25		08/19/2010	Tax Free Exchange	12/20/2010	Paydown	90,625	90,625	90,625	90,625									1,587	720
887317-AG-0	TIME WARNER INC CORP BND		07/07/2010	J.P. MORGAN SECURITIES INC.	10/13/2010	Various	1,645,000	1,641,085	1,769,375	1,641,153		68		68			128,221	128,221	17,868	
89676A-AN-3	TRITON CONTAINER FINANCE LLC T ABS 06..1A		03/04/2010	WELLS FARGO ADVISORS	12/27/2010	Paydown	75,000	63,938	75,000	75,000		11,063		11,063					156	9
89676A-AQ-6	TRITON CONTAINER FINANCE LLC T ABS 07-1A		03/04/2010	WELLS FARGO ADVISORS	12/27/2010	Paydown	93,750	83,086	93,750	93,750		10,664		10,664					182	11
96928*-DD-6	WALGREENS CTL CORP BND		06/17/2010	DIRECT	12/15/2010	Redemption 100.0000	2,425	2,425	2,425	2,425									50	
BRSA8D-ZT-0	AECOM CORP BND 5.270% 07/07/20		06/30/2010	DIRECT	06/30/2010	DIRECT	2,280,000	2,280,000	2,308,500	2,280,000							28,500	28,500		
009349-AF-8	AIRCRAFT LEASE SECURITISATION ABS..07-1A	F	06/18/2010	ROYAL BANK OF SCOTLAND	12/07/2010	Paydown	121,951	105,183	121,951	121,951		16,768		16,768					207	33
056143-AA-8	BBAIR ABS 07-1A G1 144A	F	01/08/2010	CREDIT SUISSE FIRST BOSTON COR	12/14/2010	Paydown	202,461	148,303	202,461	202,461		54,158		54,158					1,000	90
53947M-AB-2	LLOYDS TSB BANK PLC CORP BND 144A	F	01/05/2010	BANC OF AMERICA SECURITIES LLC	12/17/2010	Various	1,580,000	1,576,319	1,558,887	1,576,519		201		201			(17,632)	(17,632)	64,987	
57069P-AC-6	MARKS & SPENCER PLC CORP BND 144A	F	02/19/2010	RBC DOMINION SECURITIES INC	04/26/2010	GOLDMAN SACHS & CO	840,000	865,662	876,968	865,251		(412)		(412)			11,718	11,718	21,583	12,104
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)							16,657,209	16,196,266	16,961,888	16,642,563		446,297		446,297			319,325	319,325	275,731	30,054
8399998 - Subtotal Bonds							50,797,342	47,270,791	48,111,050	47,729,974		459,183		459,183			381,076	381,076	435,467	42,628
30767E-30-7	FARM CREDIT BANK TEXAS PFD STK		08/26/2010	BARCLAYS CAPITAL	12/03/2010	DIRECT	1,665,000	1,665,000	1,798,200	1,665,000							133,200	133,200	48,563	
8499999 - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)								1,665,000	1,798,200	1,665,000							133,200	133,200	48,563	
8999998 - Total - Preferred Stocks								1,665,000	1,798,200	1,665,000							133,200	133,200	48,563	
9899999 - Subtotal-Stocks								1,665,000	1,798,200	1,665,000							133,200	133,200	48,563	
9999999 Totals								48,935,791	49,909,250	49,394,974		459,183		459,183			514,276	514,276	484,029	42,628

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Admitted Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book / Adjusted Carrying Value	Number of Shares	% of Outstanding
1999999 Totals								XXX	XXX

NONE

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $
2. Total amount of intangible assets nonadmitted $

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Number of Shares	% of Outstanding
0399999 Total				XXX	XXX

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change In Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0199999 - U.S. Governments - Issuer Obligations																XXX	XXX	XXX		
0299999 - U.S. Governments - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
0399999 - Total - U.S. Government Bonds																XXX	XXX	XXX		
0499999 - All Other Governments - Issuer Obligations																XXX	XXX	XXX		
0599999 - All Other Governments - Single Class Mortgage-Backed/ Asset-Backed Securities																XXX	XXX	XXX		
0699999 - All Other Governments - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
0799999 - All Other Governments - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
0899999 - All Other Governments - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
0999999 - All Other Governments - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
1099999 - Total - All Other Government Bonds																XXX	XXX	XXX		
1199999 - U.S. States, Territories and Possessions - Issuer Obligations																XXX	XXX	XXX		
1299999 - U.S. States, Territories and Possessions - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
1399999 - U.S. States, Territories and Possessions - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
1499999 - U.S. States, Territories and Possessions - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
1599999 - U.S. States, Territories and Possessions - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
1699999 - U.S. States, Territories and Possessions - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
1799999 - Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
1899999 - U.S. Political Subdivisions - Issuer Obligations																XXX	XXX	XXX		
1999999 - U.S. Political Subdivisions - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
2099999 - U.S. Political Subdivisions - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
2199999 - U.S. Political Subdivisions - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
2299999 - U.S. Political Subdivisions - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
2399999 - U.S. Political Subdivisions - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
2499999 - Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
2599999 - U.S. Special Revenue - Issuer Obligations																XXX	XXX	XXX		
2699999 - U.S. Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
2799999 - U.S. Special Revenue - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
2899999 - U.S. Special Revenue - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
2999999 - U.S. Special Revenue - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
3099999 - U.S. Special Revenue - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
3199999 - Total - U.S. Special Revenue Bonds																XXX	XXX	XXX		
3299999 - Industrial and Miscellaneous - Issuer Obligations																XXX	XXX	XXX		
3399999 - Industrial and Miscellaneous - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
3499999 - Industrial and Miscellaneous - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
3599999 - Industrial and Miscellaneous - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
3699999 - Industrial and Miscellaneous - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
FFCC.09-1 FFCC.09-1 B				09/22/2010	DIRECT	04/15/2011	600,000					600,000	600,000	1,320		4.950	5.001	MON	7,425	1,073
3799999 - Industrial and Miscellaneous - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities							600,000					600,000	600,000	1,320		XXX	XXX	XXX	7,425	1,073
3899999 - Total - Industrial and Miscellaneous Bonds							600,000					600,000	600,000	1,320		XXX	XXX	XXX	7,425	1,073
3999999 - Credit Tenant Loans - IO																XXX	XXX	XXX		
4099999 - Credit Tenant Loans - Single Class Mortgage-Backed Securities																XXX	XXX	XXX		
4199999 - Total - Credit Tenant Loans																XXX	XXX	XXX		
4299999 - Hybrid Securities - Issuer Obligations																XXX	XXX	XXX		
4399999 - Hybrid Securities - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
4499999 - Hybrid Securities - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
4599999 - Hybrid Securities - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
4699999 - Hybrid Securities - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
4799999 - Hybrid Securities - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
4899999 - Total - Hybrid Securities																XXX	XXX	XXX		
4999999 - Parent, Subsidiaries and Affiliates - Issuer Obligations																XXX	XXX	XXX		

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change In Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
5099999 - Parent, Subsidiaries and Affiliates - Single Class Mortgage-Backed/Asset-Backed Securities																XXX	XXX	XXX		
5199999 - Parent, Subsidiaries and Affiliates - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
5299999 - Parent, Subsidiaries and Affiliates - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
5399999 - Parent, Subsidiaries and Affiliates - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
5499999 - Parent, Subs and Affiliates OC																XXX	XXX	XXX		
5599999 - Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999 - Total - Issuer Obligations																XXX	XXX	XXX		
7899999 - Total - Single Class Mortgaged-Backed/Asset-Backed Securities																XXX	XXX	XXX		
7999999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
8099999 - Total - Other Multi-Class Residential Mortgage-Backed Securities																XXX	XXX	XXX		
8199999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8299999 - Other Multi-Class Commercial Mortgage Backed/Asset-Backed Securities							600,000					600,000	600,000	1,320		XXX	XXX	XXX	7,425	1,073
8399999 - Total - Bonds							600,000					600,000	600,000	1,320		XXX	XXX	XXX	7,425	1,073
8499999 - Parent, Subs and Affil Mortgage Loans												XXX				XXX	XXX	XXX		
8599999 - Parent, Subsidiaries and Affiliates - Other Short-Term Investments												XXX				XXX	XXX	XXX		
8699999 - Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
8799999 - Mortgage Loans												XXX				XXX	XXX	XXX		
825252-87-7	AIM Govt and Agency Fund			12/31/2010	DIRECT		20,772,479						20,772,479			0.020	0.070	MON	527	
8899999 - Exempt Money Market Mutual Funds							20,772,479					XXX	20,772,479			XXX	XXX	XXX	527	
8999999 - Class One Money Market Mutual Funds												XXX				XXX	XXX	XXX		
9099999 - Total - Other												XXX				XXX	XXX	XXX		
9199999 Totals							21,372,479					XXX	21,372,479	1,320		XXX	XXX	XXX	7,952	1,073

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part A - Section 2

NONE

Sch. DB - Pt. A - Sn. 2 - Footnote (a)

NONE

Schedule DB - Part B - Section 1- Future

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part B - Section 2- Future

NONE

Sch. DB - Pt. B - Sn. 2 - Footnotes

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6	7
Depository		Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Compass Bank, Regular Operations	Waco, TX					997,761	XXX
Compass Bank, Money Market Account	Waco, TX		0.250	34,281		4,652,261	XXX
Bank of New York, Mellon	New York, NY						XXX
Bank of Wachovia	Philadelphia, PA					489,635	XXX
0199998 Deposits in 2 depositories which do not exceed the allowable limit in any one depository (See Instructions) - open depositories		XXX	XXX	2,100	2,100	2,100	XXX
0199999 Totals - Open Depositories		XXX	XXX	36,381	2,100	6,141,757	XXX
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0399999 Total Cash on Deposit		XXX	XXX	36,381	2,100	6,141,757	XXX
0499999 Cash in Company's Office		XXX	XXX	XXX	XXX	1,300	XXX
0599999 Total Cash		XXX	XXX	36,381	2,100	6,143,057	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	13,917,404	4. April	6,564,895	7. July	10,780,889	10. October	9,358,503
2. February	17,718,424	5. May	3,269,897	8. August	10,409,947	11. November	1,170,069
3. March	5,161,628	6. June	9,780,279	9. September	6,379,447	12. December	6,143,057

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
United States Treasury Bill		12/29/2010	0.009	01/06/2011	1,999,997		2
United States Treasury Bill		12/29/2010	0.010	01/06/2011	2,299,997		1
United States Treasury Bill		12/29/2010	0.009	01/06/2011	999,999		
0199999 - U.S. Governments - Issuer Obligations					5,299,993		3
0399999 - Total - U.S. Governments					5,299,993		3
7799999 - Total - Issuer Obligations					5,299,993		3
8399999 - Total - Bonds					5,299,993		3
BONY Cash Reserve Fund		12/31/2010	0.010	12/31/2010	66,563		29
8499999 - Sweep Accounts					66,563		29
8699999 Totals					5,366,556		32

SCHEDULE E PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For The Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama AL						
2. Alaska AK						
3. Arizona AZ						
4. Arkansas AR	B	Required statutory deposit			162,228	192,790
5. California CA						
6. Colorado CO						
7. Connecticut CT						
8. Delaware DE						
9. District of Columbia DC						
10. Florida FL						
11. Georgia GA	B	Required statutory deposit			162,227	192,790
12. Hawaii HI						
13. Idaho ID						
14. Illinois IL						
15. Indiana IN						
16. Iowa IA						
17. Kansas KS						
18. Kentucky KY						
19. Louisiana LA						
20. Maine ME						
21. Maryland MD						
22. Massachusetts MA	B	Required statutory deposit			540,755	642,635
23. Michigan MI						
24. Minnesota MN						
25. Mississippi MS						
26. Missouri MO						
27. Montana MT						
28. Nebraska NE						
29. Nevada NV						
30. New Hampshire NH	B	Required statutory deposit			540,755	642,635
31. New Jersey NJ						
32. New Mexico NM	B	Required statutory deposit			108,151	128,527
33. New York NY						
34. North Carolina NC	B	Required statutory deposit			432,604	514,108
35. North Dakota ND						
36. Ohio OH						
37. Oklahoma OK						
38. Oregon OR						
39. Pennsylvania PA						
40. Rhode Island RI						
41. South Carolina SC					172,007	161,145
42. South Dakota SD						
43. Tennessee TN						
44. Texas TX	B	Required statutory deposit	2,352,286	2,795,462		
45. Utah UT						
46. Vermont VT						
47. Virginia VA	B	Required statutory deposit			135,189	160,659
48. Washington WA						
49. West Virginia WV						
50. Wisconsin WI						
51. Wyoming WY						
52. American Samoa AS						
53. Guam GU						
54. Puerto Rico PR						
55. US Virgin Islands VI						
56. Northern Mariana Islands MP						
57. Canada CN						
58. Aggregate Other Alien OT	XXX	XXX				
59. Total	XXX	XXX	2,352,286	2,795,462	2,253,916	2,635,289
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 - 5803 + 5898)(Line 58 above)	XXX	XXX				

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SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only
For The Year Ended December 31, 2010
(To Be Filed by April 1)

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1	5 Number of Policies or Certificates as of Dec. 31	6 Number of Covered Lives As of Dec. 31	7 Member Months
A. INDIVIDUAL BUSINESS							
1. Comprehensive Major Medical							
1.1 With Contract Reserves							
1.2 Without Contract Reserves							
1.3 Subtotal							
2. Short-Term Medical							
2.1 With Contract Reserves							
2.2 Without Contract Reserves							
2.3 Subtotal							
3. Other Medical (Non-Comprehensive)							
3.1 With Contract Reserves							
3.2 Without Contract Reserves							
3.3 Subtotal							
4. Specified/Named Disease							
4.1 With Contract Reserves							
4.2 Without Contract Reserves							
4.3 Subtotal							
5. Limited Benefit							
5.1 With Contract Reserves							
5.2 Without Contract Reserves							
5.3 Subtotal							
6. Student							
6.1 With Contract Reserves							
6.2 Without Contract Reserves							
6.3 Subtotal							
7. Accident Only or AD&D							
7.1 With Contract Reserves							
7.2 Without Contract Reserves							
7.3 Subtotal							
8. Disability Income – Short-Term							
8.1 With Contract Reserves							
8.2 Without Contract Reserves							
8.3 Subtotal							

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only
For The Year Ended December 31, 2010
(To Be Filed by April 1)

		1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1	5 Number of Policies or Certificates as of Dec. 31	6 Number of Covered Lives As of Dec. 31	7 Member Months
A.	INDIVIDUAL BUSINESS (Continued)							
9.	Disability Income – Long-Term							
	9.1 With Contract Reserves							
	9.2 Without Contract Reserves							
	9.3 Subtotal							
10.	Long-Term Care							
	10.1 With Contract Reserves							
	10.2 Without Contract Reserves							
	10.3 Subtotal							
11.	Medicare Supplement (Medigap)							
	11.1 With Contract Reserves							
	11.2 Without Contract Reserves							
	11.3 Subtotal							
12.	Dental							
	12.1 With Contract Reserves							
	12.2 Without Contract Reserves							
	12.3 Subtotal							
13.	State Children's Health Insurance Program							
	13.1 With Contract Reserves							
	13.2 Without Contract Reserves							
	13.3 Subtotal							
14.	Medicare							
	14.1 With Contract Reserves							
	14.2 Without Contract Reserves							
	14.3 Subtotal							
15.	Medicaid							
	15.1 With Contract Reserves							
	15.2 Without Contract Reserves							
	15.3 Subtotal							
16.	Medicare Part D – Stand-Alone							
	16.1 With Contract Reserves							
	16.2 Without Contract Reserves							
	16.3 Subtotal							
17.	Other Individual Business							
	17.1 With Contract Reserves	4,290	4,468	(3,991)	11.119	43	43	43
	17.2 Without Contract Reserves							
	17.3 Subtotal	4,290	4,468	(3,991)	11.119	43	43	43
18.	Total Individual Business							
	18.1 With Contract Reserves	4,290	4,468	(3,991)	11.119	43	43	43
	18.2 Without Contract Reserves							
19.	Grand Total Individual	4,290	4,468	(3,991)	11.119	43	43	43

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only
For The Year Ended December 31, 2010
(To Be Filed by April 1)

	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1	5 Number of Policies or Certificates as of Dec. 31	6 Number of Covered Lives As of Dec. 31	7 Member Months
B. GROUP BUSINESS							
Comprehensive Major Medical							
1. Single Employer							
1.1 Small Employer							
1.2 Other Employer							
1.3 Single Employer Subtotal							
2. Multiple Employer Assns and Trusts							
3. Other Associations and Discretionary Trusts							
4. Other Comprehensive Major Medical							
5. Comprehensive/Major Medical Subtotal							
Other Medical (Non-Comprehensive)							
6. Specified/Named Disease							
7. Limited Benefit							
8. Student							
9. Accident Only or AD&D							
10. Disability Income – Short-term							
11. Disability Income – Long-term							
12. Long-Term Care							
13. Medicare Supplement (Medigap)							
14. Federal Employees Health Benefit Plans							
15. Tricare							
16. Dental							
17. Medicare							
18. Medicare Part D – Stand-Alone							
19. Other Group Care							
20. Grand Total Group Business							
C. OTHER BUSINESS							
1. Credit (Individual and Group)							
2. Stop Loss/Excess Loss							
3. Administrative Services Only	XXX	XXX	XXX	XXX			
4. Administrative Services Contracts	XXX	XXX	XXX	XXX			
5. Grand Total Other Business							
D. TOTAL BUSINESS							
1. Total Non U.S. Policy Forms							
2. Grand Total Individual, Group and Other Business	4,290	4,468	(3,991)	11.119	43	43	43

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

PART 1 - INDIVIDUAL POLICIES

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	4,290	4,468	(3,991)	11.119
2. Other Forms Direct Business				
3. Total Direct Business	4,290	4,468	(3,991)	11.119
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total	4,290	4,468	(3,991)	11.119

PART 2 - GROUP POLICIES

SUMMARY

NONE

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business				
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 3 - CREDIT POLICIES (Individual and Group)

SUMMARY

NONE

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business				
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 4 – ALL INDIVIDUAL,GROUP AND CREDIT POLICIES

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	4,290	4,468	(3,991)	11.119
2. Other Forms Direct Business				
3. Total Direct Business	4,290	4,468	(3,991)	11.119
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total	4,290	4,468	(3,991)	11.119

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

INTEREST SENSITIVE LIFE INSURANCE PRODUCTS REPORT

For The Year Ended December 31, 2010

(To Be Filed by April 1)

Address (City, State and Zip Code) Waco, TX 76701

NAIC Group Code 4213 NAIC Company Code 69396 Employer's I.D. Number 74-0940890

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	Ordinary Life Insurance			Group Life Insurance		
	1 Interest Sensitive	2 Non-Interest Sensitive	3 Total (Columns 1&2)	4 Interest Sensitive	5 Non-Interest Sensitive	6 Total (Columns 4&5)
1. Premiums and annuity consideration for life and accident and health contracts	100,075,932	16,396,547	116,472,479		43,083	43,083
2. Considerations for supplementary contracts with life contingencies						
3. Net investment income	29,798,224	12,770,667	42,568,891		17,817	17,817
4. Amortization of Interest Maintenance Reserve (IMR)	556,096	238,327	794,423			
5. Separate Accounts net gain from operations excluding unrealized gains or losses						
6. Commissions and expense allowances on reinsurance ceded	14,295,751	3,201,191	17,496,942			
7. Reserve adjustments on reinsurance ceded						
8. Miscellaneous income:						
8.1. Fees associated with income from investment management, administration, and contract guarantees from Separate Accounts						
8.2. Charges and fees for deposit-type contracts						
8.3. Aggregate write-ins for miscellaneous income		2,008,838	2,008,838			
9. Totals (Lines 1 through 8.3)	144,726,003	34,615,570	179,341,573		60,900	60,900
10. Death benefits	32,443,849	4,679,009	37,122,858		158,155	158,155
11. Matured endowments (excluding guaranteed annual pure endowments)		83,502	83,502			
12. Annuity benefits						
13. Disability benefits and benefits under accident and health contracts		71,827	71,827			
14. Coupons, guaranteed annual pure endowments and similar benefits						
15. Surrender benefits and withdrawals for life contracts	8,272,992	1,808,583	10,081,575			
16. Group conversions						
17. Interest and adjustments on policy or deposit-type contract funds		7,091	7,091			
18. Payments on supplementary contracts with life contingencies						
19. Increase in aggregate reserves for life and accident and health contracts	27,731,950	13,436,420	41,168,370			
20. Totals (Lines 10 through 19)	68,448,791	20,086,432	88,535,223		158,155	158,155
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	29,415,913	7,197,280	36,613,193			
22. Commissions and expense allowances on reinsurance assumed						
23. General insurance expenses	18,640,701	3,077,464	21,718,165		6,582	6,582
24. Insurance taxes, licenses and fees, excluding federal income taxes	4,316,342	712,601	5,028,943		1,525	1,525
25. Increase in loading on deferred and uncollected premiums		257,097	257,097			
26. Net transfers to or (from) Separate Accounts net of reinsurance						
27. Aggregate write-ins for deductions						
28. Totals (Lines 20 through 27)	120,821,747	31,330,874	152,152,621		166,262	166,262
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	23,904,256	3,284,696	27,188,952		(105,362)	(105,362)
30. Dividends to policyholders		3,103,839	3,103,839			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	23,904,256	180,857	24,085,113		(105,362)	(105,362)
32. Federal income taxes incurred (excluding tax on capital gains)	9,617,189	63,300	9,680,489		(36,877)	(36,877)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,287,067	117,557	14,404,624		(68,485)	(68,485)
DETAILS OF WRITE-INS						
08.301. Other Income		102,073	102,073			
08.302. MetLife TPA Income		1,906,765	1,906,765			
08.303.						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page						
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)		2,008,838	2,008,838			
2701.						
2702.						
2703.						
2798. Summary of remaining write-ins for Line 27 from overflow page						
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)						

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Ordinary Life Insurance			Group Life Insurance		
	1 Interest Sensitive	2 Non-Interest Sensitive	3 Total (Columns 1&2)	4 Interest Sensitive	5 Non-Interest Sensitive	6 Total (Columns 4&5)
INVOLVING LIFE OR DISABILITY CONTINGENCIES (RESERVES)						
(Net of Reinsurance Ceded)						
1. Reserve December 31, prior year	441,891,736	153,678,619	595,570,355		20,556	20,556
2. Tabular net premiums or considerations	139,662,713	22,052,841	161,715,554		43,083	43,083
3. Present value of disability claims incurred	3,190	32,443	35,633			
4. Tabular interest	24,614,931	8,660,827	33,275,758		724	724
5. Tabular less actual reserve released	33,157	50,731	83,888			
6. Increase in reserve on account of change in valuation basis						
7. Other increases (Net)						
8. Totals (Lines 1 through 7)	606,205,727	184,475,461	790,681,188		64,363	64,363
9. Tabular cost	112,281,121	11,456,331	123,737,452		42,330	42,330
10. Reserves released by death	5,190,444	1,595,341	6,785,785			
11. Reserves released by other terminations (net)	18,481,077	4,078,187	22,559,264			
12. Annuity, supplementary contract, and disability payments involving life contingencies	69,565	41,295	110,860			
13. Net transfers to or (from) Separate Accounts						
14. Total deductions (Lines 9 through 13)	136,022,207	17,171,154	153,193,361		42,330	42,330
15. Reserve December 31, current year	470,183,520	167,304,307	637,487,827		22,033	22,033

OVERFLOW PAGE FOR WRITE-INS

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SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For The Year Ended December 31, 2010

(To Be Filed by April 1)

OF The TEXAS LIFE INSURANCE COMPANY

City, State, Zip Code Waco, TX 76701

NAIC Group Code 4213 NAIC Company Code 69396 Employer's ID Number 74-0940890

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U. S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. $ 779,597,826

2. Ten largest exposures to a single issuer/borrower/investment.

	1 Issuer	2 Description of Exposure	3 Amount	4 Percentage of Total Admitted Assets
2.01			$	%
2.02			$	%
2.03			$	%
2.04			$	%
2.05			$	%
2.06			$	%
2.07			$	%
2.08			$	%
2.09			$	%
2.10			$	%

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC rating.

	Bonds	1	2		Preferred Stocks	3	4	
3.01	NAIC-1	$ 536,394,129	68.8	%	3.07 P/RP-1	$		%
3.02	NAIC-2	$ 139,705,338	17.9	%	3.08 P/RP-2	$		%
3.03	NAIC-3	$ 1,811,550	0.2	%	3.09 P/RP-3	$		%
3.04	NAIC-4	$ 3,000,000	0.4	%	3.10 P/RP-4	$		%
3.05	NAIC-5	$		%	3.11 P/RP-5	$		%
3.06	NAIC-6	$		%	3.12 P/RP-6	$		%

4. Assets held in foreign investments:

4.01 Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets? Yes [ ] No [ ]

If response to 4.01 above is yes, responses are not required for interrogatories 5 – 10.

4.02	Total admitted assets held in foreign investments	$		%
4.03	Foreign-currency-denominated investments	$		%
4.04	Insurance liabilities denominated in that same foreign currency	$		%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

5. Aggregate foreign investment exposure categorized by NAIC sovereign rating:

		1	2	
5.01	Countries rated NAIC-1	$		%
5.02	Countries rated NAIC-2	$		%
5.03	Countries rated NAIC-3 or below	$		%

6. Largest foreign investment exposures by country, categorized by the country's NAIC sovereign rating:

		1	2	
	Countries rated NAIC-1:			
6.01	Country 1:	$		%
6.02	Country 2:	$		%
	Countries rated NAIC-2:			
6.03	Country 1:	$		%
6.04	Country 2:	$		%
	Countries rated NAIC-3 or below:			
6.05	Country 1:	$		%
6.06	Country 2:	$		%

		1	2	
7.	Aggregate unhedged foreign currency exposure	$		%

8. Aggregate unhedged foreign currency exposure categorized by the country's NAIC sovereign rating:

		1	2	
8.01	Countries rated NAIC-1	$		%
8.02	Countries rated NAIC-2	$		%
8.03	Countries rated NAIC-3 or below	$		%

9. Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign rating:

		1	2	
	Countries rated NAIC-1:			
9.01	Country 1:	$		%
9.02	Country 2:	$		%
	Countries rated NAIC-2:			
9.03	Country 1:	$		%
9.04	Country 2:	$		%
	Countries rated NAIC-3 or below:			
9.05	Country 1:	$		%
9.06	Country 2:	$		%

10. Ten largest non-sovereign (i.e. non-governmental) foreign issues:

	1 Issuer	2 NAIC Rating	3	4	
10.01			$		%
10.02			$		%
10.03			$		%
10.04			$		%
10.05			$		%
10.06			$		%
10.07			$		%
10.08			$		%
10.09			$		%
10.10			$		%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

11. Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? ..... Yes [ ] No [ ]

If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

		1	2
11.02	Total admitted assets held in Canadian investments	$	%
11.03	Canadian-currency-denominated investments	$	%
11.04	Canadian-denominated insurance liabilities	$	%
11.05	Unhedged Canadian currency exposure	$	%

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets? ..... Yes [ ] No [ ]

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

	1	2	3
12.02	Aggregate statement value of investments with contractual sales restrictions	$	%
	Largest three investments with contractual sales restrictions:		
12.03		$	%
12.04		$	%
12.05		$	%

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets ..... Yes [ ] No [ ]

If response to 13.01 is yes, responses are not required for the remainder of Interrogatory 13.

	1 Name of Issuer	2	3
13.02		$	%
13.03		$	%
13.04		$	%
13.05		$	%
13.06		$	%
13.07		$	%
13.08		$	%
13.09		$	%
13.10		$	%
13.11		$	%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

14. Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed equities:

14.01 Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total admitted assets? ..... Yes [ ] No [ ]

If response to 14.01 above is yes, responses are not required for the remainder of Interrogatory 14.

	1	2	3
14.02	Aggregate statement value of investments held in nonaffiliated, privately placed equities	$	%
	Largest three investments held in nonaffiliated, privately placed equities:		
14.03		$	%
14.04		$	%
14.05		$	%

15. Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:

15.01 Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets? ..... Yes [ ] No [ ]

If response to 15.01 is yes, responses are not required for the remainder of Interrogatory 15.

	1	2	3
15.02	Aggregate statement value of investments held in general partnership interests	$	%
	Largest three investments with contractual sales restrictions:		
15.03		$	%
15.04		$	%
15.05		$	%

16. Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:

16.01 Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets? ..... Yes [ ] No [ ]

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

	1 Type (Residential, Commercial, Agricultural)	2	3
16.02		$	%
16.03		$	%
16.04		$	%
16.05		$	%
16.06		$	%
16.07		$	%
16.08		$	%
16.09		$	%
16.10		$	%
16.11		$	%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

		Loans	
16.12	Construction loans	$	%
16.13	Mortgage loans over 90 days past due	$	%
16.14	Mortgage loans in the process of foreclosure	$	%
16.15	Mortgage loans foreclosed	$	%
16.16	Restructured mortgage loans	$	%

17. Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

		Residential			Commercial			Agricultural		
	Loan-to-Value	1	2		3	4		5	6	
17.01	above 95%	$		%	$		%	$		%
17.02	91% to 95%	$		%	$		%	$		%
17.03	81% to 90%	$		%	$		%	$		%
17.04	71% to 80%	$		%	$		%	$		%
17.05	below 70%	$		%	$		%	$		%

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:

18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets? Yes [ ] No [ ]

If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

	Description 1	2	3	
18.02		$		%
18.03		$		%
18.04		$		%
18.05		$		%
18.06		$		%

19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets? Yes [ ] No [ ]

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

19.02 Aggregate statement value of investments held in mezzanine real estate loans: $ %

Largest three investments held in mezzanine real estate loans:

	Description 1	2	3	
19.03		$		%
19.04		$		%
19.05		$		%

SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES (cont.)

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:

		At Year-end			At End of Each Quarter		
					1st Quarter	2nd Quarter	3rd Quarter
		1	2		3	4	5
20.01	Securities lending agreements (do not include assets held as collateral for such transactions)	$		%	$	$	$
20.02	Repurchase agreements	$		%	$	$	$
20.03	Reverse repurchase agreements	$		%	$	$	$
20.04	Dollar repurchase agreements	$		%	$	$	$
20.05	Dollar reverse repurchase agreements	$		%	$	$	$

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:

		Owned			Written		
		1	2		3	4	
21.01	Hedging	$		%	$		%
21.02	Income generation	$		%	$		%
21.03	Other	$		%	$		%

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

		At Year-end			At End of Each Quarter		
					1st Quarter	2nd Quarter	3rd Quarter
		1	2		3	4	5
22.01	Hedging	$		%	$	$	$
22.02	Income generation	$		%	$	$	$
22.03	Replications	$		%	$	$	$
22.04	Other	$		%	$	$	$

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

		At Year-end			At End of Each Quarter		
					1st Qtr	2nd Qtr	3rd Qtr
		1	2		3	4	5
23.01	Hedging	$		%	$	$	$
23.02	Income generation	$		%	$	$	$
23.03	Replications	$		%	$	$	$
23.04	Other	$		%	$	$	$

6 9 3 9 6 2 0 1 0 2 9 0 0 0 1 0 0

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

For The Year Ended December 31, 2010

Direct Business in the State of ..... (To Be Filed by April 1) NAIC COMPANY CODE 69396

PREMIUMS, CONSIDERATIONS AND DEPOSITS	1 Life Insurance Premiums	2 Annuity Considerations	3 A & H Premiums	4 Deposit - Type Contract Funds and Other Considerations
1. Premiums, considerations and deposits from Schedule T				
2. Premiums, considerations and deposits NOT reported in Schedule T, including investment contract receipts credited to a liability account				
2.1 Contract fees for variable contracts with guarantees				
2.2 Any premiums, considerations and deposits not reported in Schedule T				
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 and 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts				
3.2 Roll over of GICs or annuities into other companies				
3.3 Surrenders or other benefits paid out				
3.4 Excess interest credited to accounts				
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2				
3.99 Total (Lines 3.1 thru 3.5)				
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99				
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under 403(b) of the U.S. Internal Revenue Code, should not be included in Line 4.2)				
4.3 Enter in Column 4, as a positive number, and Column 2, as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated				
4.99 Total (Lines 4.1 + 4.2 + 4.3)				
5. Total (Lines 1 + 2 + 3.99 + 4.99)				
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE Do not include any amounts more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)				
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefits plans	XXX	XXX	XXX	
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefits plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of $5 million per contract which are NOT: (a) government retirement plans established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	
7.4 Total (Lines 7.1 + 7.2 + 7.3)	XXX	XXX	XXX	
8. Dividends/Experience rating credits paid or credited, not only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)				
9. Aggregate write-ins for Other Deductions				
10. Total (Lines 6 + 7.4 + 8 + 9)				
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year				
DETAILS OF WRITE-INS				
3.501.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page				
3.599. Totals (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page				
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				

6 9 3 9 6 2 0 1 0 3 0 0 0 0 0 1 0 0

SUPPLEMENTAL EXHIBIT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

ADJUSTMENTS TO THE LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT ASSESSMENT BASE RECONCILIATION EXHIBIT

For The Year Ended December 31, 2010

Direct Business in the State of ..... (To Be Filed by April 1) NAIC COMPANY CODE 69396

	1 Life Insurance Premium	2 Allocated Annuity and Other Allocated Fund Deposits	3 Accident & Health Premium	4 Unallocated Annuity & Other Unallocated Fund Deposits
1. MODEL ACT BASE (Line 11 of the Reconciliation Exhibit)				
AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE				
2. Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all amounts received to fund allocated contracts established under Section 403(b) of the U.S. Internal Revenue Code that are included in Column 4, Line 1 above	XXX		XXX	
3. Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans:				
3.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
3.2 All amounts	XXX	XXX	XXX	
4. Unallocated funding obligations issued to fund government lotteries or employee, union, or association of natural persons benefit plans which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation:				
4.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
4.2 Amounts in excess of $1 million but NOT in excess of $5 million per contract	XXX	XXX	XXX	
4.3 Amounts in excess of $5 million per contract	XXX	XXX	XXX	
4.4 Total (Lines 4.1 + 4.2 + 4.3)	XXX	XXX	XXX	
4.5 Amounts up to $7.5 million per contract (Minnesota only)	XXX	XXX	XXX	
5. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 401 and 457 of the U.S. Internal Revenue Code:				
5.1 Amounts in excess of $1 million per contract	XXX	XXX	XXX	
5.2 All amounts	XXX	XXX	XXX	
5.3 Amounts in excess of $2 million per contract (New Jersey Only)	XXX	XXX	XXX	
5.4 Amounts not in excess of $7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
6. Unallocated funding obligations issued to fund governmental retirement plans established under Sections 403(b) of the U.S. Internal Revenue Code:				
6.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
6.2 Amounts in excess of $1 million per contract	XXX	XXX	XXX	
6.3 Total (Lines 6.1 + 6.2)	XXX	XXX	XXX	
6.4 Amounts in excess of $2 million per contract (New Jersey Only)	XXX	XXX	XXX	
6.5 Amounts not in excess of $7.5 million per contract (Minnesota Only)	XXX	XXX	XXX	
7. Unallocated funding obligations that fund employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
7.1 Amounts NOT in excess of $1 million per contract	XXX	XXX	XXX	
7.2 All amounts	XXX	XXX	XXX	
7.3 Amounts NOT in excess of $2 million per contract (New Jersey only)	XXX	XXX	XXX	
8. Unallocated funding obligations issued to fund government lotteries NOT in excess of $5 million per contractholder (New Jersey Only)	XXX	XXX	XXX	
9. Unallocated funding obligations that fund employee or association of natural persons benefit plans in excess of $2 million but NOT in excess of $5 million per contract (New Jersey Only)	XXX	XXX	XXX	
10. Aggregate write-ins for other deductions				
BASE				
11. Current Year (2010)				
DETAILS OF WRITE - INS				
1001.				
1002.				
1003.				
1098. Summary of remaining write-ins for Line 10 from overflow page				
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)				

ANNUAL STATEMENT FOR THE YEAR 2010 OF THE TEXAS LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

FOR THE YEAR ENDED DECEMBER 31, 2010

(To Be Filed By March 1)

Of The TEXAS LIFE INSURANCE COMPANY

Address (City, State and Zip Code) Waco, TX 76701

NAIC Group Code 4213 NAIC Company Code 69396 Employer's ID Number 74-0940890

SUPPLEMENTAL SCHEDULE O – PART 1

Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2006	2 2007	3 2008	4 2009	5 2010(a)
1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section B - Other Accident and Health

1. Prior					
2. 2006	2				
3. 2007	XXX	5			
4. 2008	XXX	XXX	5		
5. 2009	XXX	XXX	XXX	5	
6. 2010	XXX	XXX	XXX	XXX	7

Section C - Credit Accident and Health

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section D -

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section E -

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section F-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section G-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 2

Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1	2	3	4	5
	2006	2007	2008	2009	2010
1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section B - Other Accident and Health

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section C - Credit Accident and Health

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section D-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

C

Section E-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section F-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

Section G-

1. Prior					
2. 2006					
3. 2007	XXX				
4. 2008	XXX	XXX			
5. 2009	XXX	XXX	XXX		
6. 2010	XXX	XXX	XXX	XXX	

NONE

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 3

Development of Incurred Losses
($000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Cumulative Net Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2006	2 2007	3 2008	4 2009	5 2010
1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section B - Other Accident and Health

1. 2006	15	25	14	XXX	XXX
2. 2007	XXX	2			XXX
3. 2008	XXX	XXX	2		
4. 2009	XXX	XXX	XXX	2	5
5. 2010	XXX	XXX	XXX	XXX	4

Section C - Credit Accident and Health

1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section D-

1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section E-

1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section F-

1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section G-

1. 2006				XXX	XXX
2. 2007	XXX				XXX
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O – PART 4

Development of Incurred Losses
($000 OMITTED)
Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at the End of Year				
	1 2006	2 2007	3 2008	4 2009	5 2010
1. 2006					
2. 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section B – Other Accident and Health

1. 2006	15	25	14		
2. 2007	XXX	2			
3. 2008	XXX	XXX	2		
4. 2009	XXX	XXX	XXX	2	
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section C - Credit Accident and Health

1. 2006					
2. 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section D-

1. 2006					
2. 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section E-

1. 2006					
2 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section F-

1. 2006					
2. 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

Section G-

1. 2006					
2. 2007	XXX				
3. 2008	XXX	XXX			
4. 2009	XXX	XXX	XXX		
5. 2010	XXX	XXX	XXX	XXX	

NONE

SUPPLEMENTAL SCHEDULE O - PART 5

($000 OMITTED)
Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial Life		
2. Ordinary Life		11,622
3. Individual Annuity		
4. Supplementary Contracts		
5. Credit Life		
6. Group Life		
7. Group Annuities		
8. Group Accident and Health		
9. Credit Accident and Health		
10. Other Accident and Health		2
11. Total		11,624

ANALYSIS OF ANNUITY OPERATIONS BY LINES OF BUSINESS

For the Year Ended December 31, 2010
(To Be Filed by April 1)

	1	Individual					Group				
		2	3	4	5	6	7	8	9	10	11
	Total Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities
1. Premiums and annuity considerations for life and accident and health contracts (a)	772,998	81,795					691,203				
2. Considerations for supplementary contracts with life contingencies											
3. Net investment income	1,305,084	503,326					801,758				
4. Amortization of Interest Maintenance Reserve (IMR)											
5. Separate Accounts net gain from operations excluding unrealized gains or losses											
6. Commissions and expense allowances on reinsurance ceded	(561,328)	(294,342)					(266,986)				
7. Reserve adjustments on reinsurance ceded											
8. Miscellaneous Income:											
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts											
8.2 Charges and fees for deposit-type contracts											
8.3 Aggregate write-ins for miscellaneous income											
9. Totals (Lines 1 to 8.3)	1,516,754	290,779					1,225,975				
10. Death benefits											
11. Matured endowments (excluding guaranteed annual pure endowments)											
12. Annuity benefits	1,144,843	514,882					629,961				
13. Disability benefits and benefits under accident and health contracts											
14. Coupons, guaranteed annual pure endowments and similar benefits											
15. Surrender benefits and withdrawals for life contracts											
16. Group conversions											
17. Interest and adjustments on contract or deposit-type contract funds											
18. Payments on supplementary contracts with life contingencies											
19. Increase in aggregate reserves for life and accident and health contracts											
20. Totals (Lines 10 to 19)	1,144,843	514,882					629,961				
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	31,050	925					30,125				
22. Commissions and expense allowances on reinsurance assumed											
23. General insurance expenses	103,122	10,970					92,152				
24. Insurance taxes, licenses and fees, excluding federal income taxes	23,886	2,541					21,345				
25. Increase in loading on deferred and uncollected premiums											
26. Net transfers to or (from) Separate Accounts net of reinsurance											
27. Aggregate write-ins for deductions											
28. Totals (Lines 20 to 27)	1,302,901	529,318					773,583				
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	213,853	(238,539)					452,392				
30. Dividends to policyholders											
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	213,853	(238,539)					452,392				
32. Federal income taxes incurred (excluding tax on capital gains)	74,848	(83,489)					158,337				
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) (b)	139,005	(155,050)					294,055				
34. Inforce End of Year	722	326					396				
DETAILS OF WRITE-INS											
08.301.											
08.302.											
08.303.											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page											
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)											
2701.											
2702.											
2703.											
2798. Summary of remaining write-ins for Line 27 from overflow page											
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)											

(a) Premiums and annuity considerations for life and accident and health contracts Includes: $..... for include variable annuities not associated with guarantees $..... for individual variable annuities associated with guarantees $..... for group variable annuities not associated with guarantees and $..... for group variable annuities not associated with guarantees

(b) Net gain from operations after dividends to policyholders and federal income taxes and before realized gains or (losses) includes $..... for individual variable annuities not associated with guarantees $..... for individual variable annuities associated with guarantees $..... for group variable annuities not associated with guarantees and $..... for group variable annuities associated with guarantees $..... for group variable annuities not

ANALYSIS OF INCREASE IN ANNUITY RESERVES DURING THE YEAR

For the Year Ended December 31, 2010
(To Be Filed by April 1)

	1	Individual					Group				
		2	3	4	5	6	7	8	9	10	11
	Total Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities	Fixed Annuities	Indexed Annuities	Variable Annuities General Account	Variable Annuities Separate Account	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)											
1. Reserve December 31, prior year	19,916,280	8,132,331					11,783,949				
2. Tabular net premiums or considerations	772,998	81,795					691,203				
3. Present value of disability claims incurred											
4. Tabular interest	1,458,174	584,919					873,255				
5. Tabular less actual reserve released	(742,272)	(435,684)					(306,588)				
6. Increase in reserve on account of change in valuation basis											
7. Other increases (net)											
8. Totals (Lines 1 to 7)	21,405,180	8,363,361					13,041,819				
9. Tabular cost											
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)											
12. Annuity, supplementary contract, and disability payments involving life contingencies	1,720,928	748,615					972,313				
13. Net transfers to or (from) Separate Accounts											
14. Total deductions (Lines 9 to 13)	1,720,928	748,615					972,313				
15. Reserve December 31, current year (a)	19,684,252	7,614,746					12,069,506				

(a) Reserve December 31, current year includes $..... for individual variable annuities not associated with guarantees $..... for individual variable annuities associated with guarantees $..... for group variable annuities not associated with guarantees and $..... for group variable annuities associated with guarantees