

ANNUAL STATEMENT  
OF THE  
Wilton Reassurance Company

2011

OF  
Minneapolis  
IN THE STATE OF  
Minnesota  
TO THE  
INSURANCE DEPARTMENT  
OF THE  
STATE OF  
FOR THE YEAR ENDED  
DECEMBER 31, 2011

LIFE AND ACCIDENT AND HEALTH

2011



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Wilton Reassurance Company

NAIC Group Code 4213, NAIC Company Code 66133, Employer's ID Number 41-1760577
Organized under the Laws of Minnesota, State of Domicile or Port of Entry Minnesota
Country of Domicile United States
Incorporated/Organized 12/04/1900, Commenced Business 02/15/1901
Statutory Home Office Fifth Ave Towers, 100 S 5th St Ste 1075, Minneapolis, MN 55402
Main Administrative Office 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122, 203-762-4400
Mail Address 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122
Primary Location of Books and Records 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122, 203-762-4412
Internet Web Site Address www.wiltonre.com
Statutory Statement Contact MICHELE TRACIE GUERTIN, 203-762-4412
mguertin@wiltonre.com (E-Mail Address)

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Officers include Chris Conrad Stroup (Chairman and CEO), Michael Elliott Fleitz (Chief Financial Officer), Mark Raymond Sarlitto (General Counsel and Secretary).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Other officers include Michele Tracie Guertin (Controller and Treasurer), Cathleen Marie Manka (Tax Director), Raymond A. Eckert # (SVP, Client Services and Origination), Robert Lester Buckner (Valuation Actuary), Enrico John Treglia (Chief Operating Officer).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Name, Name, Name. Directors/Trustees include Chris Conrad Stroup, Enrico John Treglia, Mark Raymond Sarlitto, Michael Elliott Fleitz, Michael Leonard Greer.

State of Connecticut

County of Fairfield ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ, or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chris Conrad Stroup
Chairman and CEO

Mark Raymond Sarlitto
General Counsel and Secretary

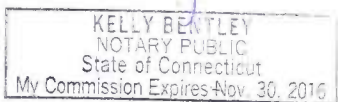
Michael Elliott Fleitz
Chief Financial Officer

a. Is this an original filing? Yes [ X ] No [ ]

Subscribed and sworn to before me this 21 day of February, 2012

b. If no, 1. State the amendment number 0, 2. Date filed, 3. Number of pages attached 0

Kelly Bentley, Notary Public
November 30, 2016



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Wilton Reassurance Company**

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	1,923,597,520	0	1,923,597,520	1,010,954,047
2. Stocks (Schedule D):				
2.1 Preferred stocks	23,746,402	0	23,746,402	6,065,523
2.2 Common stocks	233,472,102	56,948,674	176,523,428	178,587,978
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$ 0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$ 0 encumbrances)	0	0	0	0
5. Cash (\$ 46,758,002, Schedule E - Part 1), cash equivalents (\$ 111,902,938, Schedule E - Part 2) and short-term investments (\$ 91,246,496, Schedule DA)	249,917,436	0	249,917,436	108,201,900
6. Contract loans (including \$ 0 premium notes)	104,068,844	0	104,068,844	30,557,472
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	52,609,509	566,537	52,042,972	1,127,527
9. Receivables for securities	137,464	0	137,464	127,662
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,587,549,277	57,515,211	2,530,034,066	1,335,622,109
13. Title plants less \$ 0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	25,990,662	0	25,990,662	13,623,982
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(471,544,317)	0	(471,544,317)	(23,608,003)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums)	0	0	0	0
15.3 Accrued retrospective premiums	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	41,358	0	41,358	25,000
16.2 Funds held by or deposited with reinsured companies	56,768,142	0	56,768,142	4,944,253
16.3 Other amounts receivable under reinsurance contracts	402,201,569	0	402,201,569	9,959,796
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	78,120,912	57,109,612	21,011,300	8,571,908
19. Guaranty funds receivable or on deposit	0	0	0	0
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ 0 )	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	0
24. Health care (\$ 0 ) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	114,304,895	0	114,304,895	34,485,800
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,793,432,498	114,624,823	2,678,807,675	1,383,624,845
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	2,793,432,498	114,624,823	2,678,807,675	1,383,624,845
<b>DETAILS OF WRITE-INS</b>				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Modified Coinsurance Receivable	100,642,472	0	100,642,472	34,474,884
2502. Miscellaneous Receivable	0	0	0	10,916
2503. Fair Value of Call Options withheld by ceding company	13,662,423	0	13,662,423	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	114,304,895	0	114,304,895	34,485,800

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Wilton Reassurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 2,152,936,298 (Exhibit 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$ 1,070,599,418 Modco Reserve)	2,152,936,298	942,239,533
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including \$ Modco Reserve)	2,653,958	3,306,151
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	13,971,104	14,161,069
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	86,902,976	35,159,281
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	(828,656)	1,636,540
5. Policyholders' dividends \$ 0 and coupons \$ 0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ 0 Modco)	0	1,048,531
6.2 Dividends not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	41,996
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	351,517	514,986
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	(5,057,404)	4,463,419
9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	(17,420,629)	0
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 61,344 ceded	61,344	1,606,207
9.4 Interest Maintenance Reserve (IMR, Line 6)	41,097,880	5,303,179
10. Commissions to agents due or accrued-life and annuity contracts \$ 0 accident and health \$ 0 and deposit-type contract funds \$ 0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	(7,442,539)	(7,185,148)
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	4,906,524	6,408,872
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	365,988	(2,788,188)
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses)	(23,449,970)	(16,639,080)
15.2 Net deferred tax liability	0	0
16. Unearned investment income	584,922	1,272,544
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	14,682,504	7,129,029
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	6,254,231	487,473
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	12,548	0
24.04 Payable to parent, subsidiaries and affiliates	3,910,171	6,330,284
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	50,812,967	50,726,067
24.08 Derivatives	0	0
24.09 Payable for securities	3,566,138	40,548
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	21,052,626	300,000
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,349,944,498	1,055,563,293
27. From Separate Accounts statement	0	0
28. Total liabilities (Lines 26 and 27)	2,349,944,498	1,055,563,293
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	8,632,241	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	584,861,706	584,861,707
34. Aggregate write-ins for special surplus funds	7,003,607	4,759,071
35. Unassigned funds (surplus)	(274,134,376)	(264,059,225)
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0 )	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0 )	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) ( including \$ 0 in Separate Accounts Statement)	326,363,178	325,561,553
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	328,863,178	328,061,553
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	2,678,807,676	1,383,624,846
<b>DETAILS OF WRITE-INS</b>		
2501. Misc payables	0	300,000
2502. Amount due to ceding company	16,052,626	0
2503. Social Security Database Search - Unclaimed Benefits Reserve	5,000,000	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	21,052,626	300,000
3101. Fair Value Adjustment for Call Options in Funds withheld account	8,632,241	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	8,632,241	0
3401. Additional Admitted Deferred Tax Asset	7,003,607	4,759,071
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	7,003,607	4,759,071

## SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	896,998,026	276,337,535
2. Considerations for supplementary contracts with life contingencies	1,317,743	1,357,053
3. Net investment income (Exhibit of Net Investment Income, Line 17)	135,318,311	103,367,097
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	4,305,911	984,946
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	430,380,736	9,601,709
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	127,186,549	92,184,154
9. Totals (Lines 1 to 8.3)	1,595,507,276	483,832,494
10. Death benefits	206,208,523	138,103,522
11. Matured endowments (excluding guaranteed annual pure endowments)	1,860,754	3,308,203
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	827,920	876,064
13. Disability benefits and benefits under accident and health contracts	3,075,389	834,068
14. Coupons, guaranteed annual pure endowments and similar benefits	(7,264)	69,572
15. Surrender benefits and withdrawals for life contracts	52,557,252	46,023,772
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	265,406	2,043,906
18. Payments on supplementary contracts with life contingencies	7,241,356	7,810,414
19. Increase in aggregate reserves for life and accident and health contracts	1,210,044,571	138,862,392
20. Totals (Lines 10 to 19)	1,482,093,917	337,931,913
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	56,419,460	35,723,014
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	32,540,663	46,184,903
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	198,590	374,739
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	5,000,000	(1,522,430)
28. Totals (Lines 20 to 27)	1,576,252,630	418,692,139
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	19,254,646	65,140,355
30. Dividends to policyholders	0	3,752,464
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	19,254,646	61,387,891
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	27,446,026	16,818,062
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(8,191,380)	44,569,829
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 3,553,256 (excluding taxes of \$ 5,591,865 transferred to the IMR)	2,558,516	(819,583)
35. Net income (Line 33 plus Line 34)	(5,632,864)	43,750,246
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	328,061,553	258,305,316
37. Net income (Line 35)	(5,632,864)	43,750,246
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	(23,281,414)	(4,730,880)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	27,111,092	4,964,345
41. Change in nonadmitted assets	(260,671)	20,260,001
42. Change in liability for reinsurance in unauthorized companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	(5,766,758)	(487,473)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	6,000,000
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	8,632,241	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	801,626	69,756,239
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	328,863,179	328,061,555
<b>DETAILS OF WRITE-INS</b>		
08.301 MODOC Adjustment	127,110,174	92,106,069
08.302 Misc income	76,375	78,085
08.303	0	0
08.398 Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	127,186,549	92,184,154
2701. Recapture fees	0	(1,822,430)
2702. HM settlement cost accrual	0	300,000
2703. Social Security Database Search Unclaimed Benefits Reserve	5,000,000	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	5,000,000	(1,522,430)
5301. Additional Admitted Deferred Tax	7,003,607	4,759,071
5302. Reclassification of Admitted Deferred Tax Asset to Special Surplus Funds	(7,003,607)	(4,759,071)
5303. Fair Value Adjustment for Call Option in Funds Withheld Acct	8,632,241	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	8,632,241	0

## CASH FLOW

	1 Current Year	2 Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance	884,602,323	447,477,829
2. Net investment income	113,617,776	93,994,163
3. Miscellaneous income	557,567,285	101,785,863
4. Total (Lines 1 through 3)	1,555,787,384	643,257,855
5. Benefit and loss related payments	233,894,886	193,438,661
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	92,744,276	144,194,913
8. Dividends paid to policyholders	1,048,531	2,703,933
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	38,482,123	28,967,567
10. Total (Lines 5 through 9)	366,169,816	369,305,074
11. Net cash from operations (Line 4 minus Line 10)	1,189,617,568	273,952,781
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	485,692,116	382,036,785
12.2 Stocks	369,748	2,579,633
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	185,185	40,376
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	3,289	2,065
12.7 Miscellaneous proceeds	4,373,593	1,195,814
12.8 Total investment proceeds (Lines 12.1 to 12.7)	490,623,931	385,854,673
13. Cost of investments acquired (long-term only):		
13.1 Bonds	1,378,684,422	668,726,970
13.2 Stocks	26,953,974	7,649,379
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	49,000,000	2,105,993
13.6 Miscellaneous applications	165,510	2,391,796
13.7 Total investments acquired (Lines 13.1 to 13.6)	1,454,803,906	680,874,138
14. Net increase (decrease) in contract loans and premium notes	73,511,372	10,407,286
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(1,037,691,347)	(305,426,751)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	(1)	6,000,001
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(189,965)	11,931,155
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(10,020,719)	19,643,162
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(10,210,685)	37,574,318
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	141,715,536	6,100,348
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	108,201,901	102,101,553
19.2 End of year (Line 18 plus Line 19.1)	249,917,437	108,201,901

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Wilton Reinsurance Company

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	Group												12 Aggregate of All Other Lines of Business
	1 Total	2 Industrial Life	3 Life Insurance	4 Ordinary Individual Annuities	5 Supplementary Contracts	6 Credit Life (Group and Individual)	7 Life Insurance (a)	8 Annuities	9 Group	10 Accident and Health Credit (Group and Individual)	11 Other		
1. Premiums and annuity considerations for life and accident and health contracts	895,988,078	0	855,756,181	492,854	0	0	0	0	0	0	748,981	0	
2. Considerations for supplementary contracts with life contingencies	1,317,744	0	0	0	1,317,744	0	0	0	0	0	0	0	
3. Net investment income	135,318,311	0	132,518,165	2,537,640	152,462	0	0	0	0	0	110,044	0	
4. Amortization of Interest Maintenance Reserve (IMR)	4,305,911	0	4,305,911	0	0	0	0	0	0	0	0	0	
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0	
6. Commissions and expense allowances on reinsurance ceded	430,380,738	0	430,377,960	795	0	0	0	0	0	0	1,981	0	
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	
8. Miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0	
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0	
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0	
8.3 Aggregate write-ins for miscellaneous income	127,186,549	0	128,886,998	0	(1,700,449)	0	0	0	0	0	0	0	
9. Totals (Lines 1 to 8.3)	1,595,507,277	0	1,591,845,215	3,031,289	(230,243)	0	0	0	0	0	861,016	0	
10. Death benefits	206,208,523	0	206,208,523	0	0	0	0	0	0	0	0	0	
11. Matured endowments (excluding guaranteed annual pure endowments)	1,860,754	0	1,860,754	0	0	0	0	0	0	0	0	0	
12. Annuity benefits	827,920	0	0	827,920	0	0	0	0	0	0	0	0	
13. Disability benefits and benefits under accident and health contracts	3,075,389	0	0	0	0	0	0	0	0	0	3,075,389	0	
14. Coupons, guaranteed annual pure endowments and similar benefits	(7,264)	0	(41,996)	0	34,732	0	0	0	0	0	0	0	
15. Surrender benefits and withdrawals for life contracts	52,157,262	0	49,934,884	2,620,881	1,477	0	0	0	0	0	0	0	
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0	
17. Interest and adjustments on contract or deposit-type contracts	285,406	0	(905,495)	5,000	1,185,901	0	0	0	0	0	0	0	
18. Payments on supplementary contracts with life contingencies	7,241,356	0	0	0	0	0	0	0	0	0	0	0	
19. Increase in aggregate reserves for life and accident and health contracts	1,210,044,571	0	1,211,812,855	(4,793,031)	3,676,941	0	0	0	0	0	(652,194)	0	
20. Totals (Lines 10 to 19)	1,482,093,917	0	1,488,889,535	(1,339,220)	12,140,407	0	0	0	0	0	2,423,195	0	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	0	0	0	0	
22. Commissions and expense allowances on reinsurance assumed	56,419,460	0	56,316,465	3,939	0	0	0	0	0	0	99,056	0	
23. General insurance expenses	32,540,863	0	32,439,021	0	101,842	0	0	0	0	0	0	0	
24. Insurance taxes, licenses and fees, excluding federal income taxes	198,990	0	198,990	0	0	0	0	0	0	0	0	0	
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0	
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0	
27. Aggregate write-ins for deductions	5,000,000	0	4,700,000	0	0	0	0	0	0	0	300,000	0	
28. Totals (Lines 20 to 27)	1,576,252,630	0	1,562,523,611	(1,335,281)	12,242,049	0	0	0	0	0	2,822,251	0	
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	19,254,647	0	29,321,604	4,366,570	(12,472,292)	0	0	0	0	0	(1,961,235)	0	
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0	
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	19,254,647	0	29,321,604	4,366,570	(12,472,292)	0	0	0	0	0	(1,961,235)	0	
32. Federal income taxes incurred (excluding tax on capital gains)	27,446,027	0	27,446,027	0	0	0	0	0	0	0	0	0	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(8,191,380)	0	1,875,577	4,366,570	(12,472,292)	0	0	0	0	0	(1,961,235)	0	
<b>DETAILS OF WRITE-INS</b>													
08.301. Income Adjustment	127,110,174	0	128,810,623	0	(1,700,449)	0	0	0	0	0	0	0	
08.302. Miscellaneous Income	76,375	0	76,375	0	0	0	0	0	0	0	0	0	
08.303. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	
08.398. Total (Lines 08.301 through 08.303 plus 08.399) (Line 8.3 above)	127,186,549	0	128,886,998	0	(1,700,449)	0	0	0	0	0	0	0	
2701. Social Security Data Base Search VAS 5	5,000,000	0	4,700,000	0	0	0	0	0	0	0	300,000	0	
2702. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	
2703. Total (Lines 2701 through 2703 plus 2709) (Line 27 above)	5,000,000	0	4,700,000	0	0	0	0	0	0	0	300,000	0	
2709. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	
2799. Total (Lines 2701 through 2703 plus 2709) (Line 27 above)	5,000,000	0	4,700,000	0	0	0	0	0	0	0	300,000	0	

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0