



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2008
OF THE CONDITION AND AFFAIRS OF THE
Wilton Reassurance Company

NAIC Group Code 4213, NAIC Company Code 66133, Employer's ID Number 41-1760577
Organized under the Laws of Minnesota, State of Domicile or Port of Entry Minnesota
Country of Domicile United States
Incorporated/Organized 12/04/1900, Commenced Business 02/15/1901
Statutory Home Office Fifth Ave Towers, 100 S 5th St Ste 1075, Minneapolis, MN 55402
Main Administrative Office 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122, 203-762-4400
Mail Address 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122
Primary Location of Books and Records 187 Danbury Road, Riverview Bldg, 3rd Fl, Wilton, CT 06897-4122, 203-762-4412
Internet Website Address www.wiltonre.com
Statutory Statement Contact Michele Tracie Guertin, 203-762-4412
mguertin@wiltonre.com

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Chris Conrad Stroup (Chairman and CEO), Michael Elliott Fleitz (Chief Financial Officer), Mark Raymond Sarlitto (General Counsel and Secretary).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Includes Michele Tracie Guertin (Controller and Treasurer), Enrico John Treglia (Chief Operating Officer), Robert Lester Buckner (Valuation Actuary), Cathleen Manka # (Tax Director).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Title, Name, Title. Includes Chris Conrad Stroup, Donald Peter Araldi, Enrico John Treglia, Perry Howard Braun, Mark Raymond Sarlitto, Andrew John Wood, Michael Elliott Fleitz, Michael Leonard Greer.

State of Connecticut
County of Fairfield ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chris Conrad Stroup
Chairman and CEO

Mark Raymond Sarlitto
General Counsel and Secretary

Michael Elliott Fleitz
Chief Financial Officer

a. Is this an original filing? Yes [X] No []

b. If no,
1. State the amendment number 0
2. Date filed
3. Number of pages attached 0

Subscribed and sworn to before me this 26 day of February, 2009
Nicole Lott, Notary Public
June 30, 2013

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reinsurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	195,431,876	0	195,431,876	107,291,369
2. Stocks (Schedule D):				
2.1 Preferred stocks	1,927,511	0	1,927,511	213,743
2.2 Common stocks	96,810,798	17,710,265	79,100,533	110,802,899
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$33,993,325 , Schedule E - Part 1), cash equivalents (\$287,306,628 , Schedule E - Part 2) and short-term investments (\$11,523,355 , Schedule DA).....	332,823,308	0	332,823,308	84,214,861
6. Contract loans (including \$0 premium notes)	2,850,923	0	2,850,923	1,733,000
7. Other invested assets (Schedule BA)	0	0	0	0
8. Receivables for securities	8,039	0	8,039	125,242
9. Aggregate write-ins for invested assets	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9)	629,852,455	17,710,265	612,142,190	304,381,114
11. Title plants less \$0 charged off (for Title insurers only).....	0	0	0	0
12. Investment income due and accrued	3,374,193	0	3,374,193	807,981
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection	(3,149,239)	0	(3,149,239)	31,642,212
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premium).....	0	0	0	0
13.3 Accrued retrospective premiums.....	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers	575,000	0	575,000	0
14.2 Funds held by or deposited with reinsured companies	5,210,214	0	5,210,214	5,382,021
14.3 Other amounts receivable under reinsurance contracts	13,980,511	1,847,046	12,133,465	58,497,758
15. Amounts receivable relating to uninsured plans	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon	1,214,105	0	1,214,105	0
16.2 Net deferred tax asset	86,397,170	82,621,508	3,775,662	0
17. Guaranty funds receivable or on deposit	0	0	0	0
18. Electronic data processing equipment and software.....	0	0	0	0
19. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
21. Receivables from parent, subsidiaries and affiliates	0	0	0	2,247,966
22. Health care (\$0) and other amounts receivable.....	0	0	0	0
23. Aggregate write-ins for other than invested assets	33,275,805	108,179	33,167,626	30,512,299
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23).....	770,730,214	102,286,998	668,443,216	433,471,351
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
26. Total (Lines 24 and 25)	770,730,214	102,286,998	668,443,216	433,471,351
DETAILS OF WRITE-INS				
0901.	0	0	0	0
0902.	0	0	0	0
0903.	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)	0	0	0	0
2301. Modified Coinsurance Receivable.....	31,367,973	0	31,367,973	30,429,514
2302. Negative IMR.....	108,179	108,179	0	0
2303. Miscellaneous Receivable.....	222,688	0	222,688	82,785
2398. Summary of remaining write-ins for Line 23 from overflow page	1,576,965	0	1,576,965	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	33,275,805	108,179	33,167,626	30,512,299

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reassurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$470,391,927 (Exhibit 5, Line 9999999) less \$0 included in Line 6.3 (including \$307,292,988 Modco Reserve).....	470,391,927	155,719,208
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including \$0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	37,965,629	28,556,175
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	7,381,990	6,330,582
9.2 Provision for experience rating refunds, including \$0 accident and health experience rating refunds.....	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$0 ceded.....	0	0
9.4 Interest Maintenance Reserve (IMR, Line 6).....	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$0 accident and health \$0 and deposit-type contract funds \$0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	6,479,515	111,670,115
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	3,401,044	6,150,571
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	1,001,585	765,358
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by company as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	6,898,462	3,339,712
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$0 and interest thereon \$0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve (AVR, Line 16, Col. 7).....	0	97,337
24.2 Reinsurance in unauthorized companies.....	0	80,251
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....	0	0
24.4 Payable to parent, subsidiaries and affiliates.....	8,469,866	3,929,860
24.5 Drafts outstanding.....	0	0
24.6 Liability for amounts held under uninsured plans.....	0	0
24.7 Funds held under coinsurance.....	0	0
24.8 Payable for securities.....	(73)	0
24.9 Capital notes \$0 and interest thereon \$0.....	0	0
25. Aggregate write-ins for liabilities.....	28,588	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	542,018,533	316,639,169
27. From Separate Accounts statement.....	0	0
28. Total liabilities (Lines 26 and 27).....	542,018,533	316,639,169
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	477,589,538	424,589,538
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(353,664,588)	(310,257,357)
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$0).....	0	0
36.20 shares preferred (value included in Line 30 \$0).....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement).....	123,924,950	114,332,181
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	126,424,950	116,832,181
39. Totals of Lines 28 and 38 (Page 2, Line 26, Col. 3).....	668,443,483	433,471,350
DETAILS OF WRITE-INS		
2501. Misc payables.....	28,588	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above).....	28,588	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above).....	0	0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reassurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	406,109,041	105,625,424
2. Considerations for supplementary contracts with life contingencies	1,816,320	344,657
3. Net investment income (Exhibit of Net Investment Income, Line 17)	19,287,737	14,935,983
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	64,574	(54,199)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	114,392,134	67,967,905
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	1,988,584
8.3 Aggregate write-ins for miscellaneous income	65,603,779	75,585,144
9. Totals (Lines 1 to 8.3)	607,273,585	266,393,498
10. Death benefits	77,494,690	76,679,094
11. Matured endowments (excluding guaranteed annual pure endowments)	164,173	18,674
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	614,220	0
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	25,684,564	25,592,505
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	248	0
18. Payments on supplementary contracts with life contingencies	9,162,755	12,670,116
19. Increase in aggregate reserves for life and accident and health contracts	314,672,719	74,838,091
20. Totals (Lines 10 to 19)	427,793,369	189,798,480
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	133,842,868	112,733,821
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	34,212,610	41,525,300
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	2,873,589	4,105,710
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	0	720,000
28. Totals (Lines 20 to 27)	598,722,436	348,883,311
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	8,551,149	(82,489,813)
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	8,551,149	(82,489,813)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,014,105)	(2,543,577)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,565,254	(79,946,236)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (150,251) (excluding taxes of \$ 0 transferred to the IMR)	(4,503,222)	4,472
35. Net income (Line 33 plus Line 34)	5,062,032	(79,941,764)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	116,832,181	202,376,859
37. Net income (Line 35)	5,062,032	(79,941,764)
38. Change in net unrealized capital gains (losses) less capital gains tax of...\$ 0	(47,730,573)	(9,022,917)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	1,017,207	30,614,441
41. Change in nonadmitted assets	(1,933,485)	(27,016,850)
42. Change in liability for reinsurance in unauthorized companies	80,251	(80,251)
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	97,337	(97,337)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	53,000,000	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	9,592,769	(85,544,678)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	126,424,950	116,832,181
DETAILS OF WRITE-INS		
08.301. MODCO Adjustment	65,603,779	75,585,144
08.302.	0	0
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	65,603,779	75,585,144
2701. Recapture fees on ceded reinsurance to Wilton Reinsurance Bermuda	0	720,000
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	720,000
5301.	0	0
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reassurance Company

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance.....	442,888,619	94,717,968
2. Net investment income	16,605,968	14,775,350
3. Miscellaneous income	225,741,088	89,423,087
4. Total (Lines 1 through 3)	685,235,675	198,916,405
5. Benefit and loss related payments	103,234,788	103,976,863
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	278,632,967	61,602,459
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses).....	200,000	(2,543,577)
10. Total (Lines 5 through 9)	382,067,755	163,035,745
11. Net cash from operations (Line 4 minus Line 10)	303,167,920	35,880,660
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	31,795,196	49,703,854
12.2 Stocks	0	0
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	4,530	1
12.7 Miscellaneous proceeds	4,470,100	127,444
12.8 Total investment proceeds (Lines 12.1 to 12.7)	36,269,826	49,831,299
13. Cost of investments acquired (long-term only):		
13.1 Bonds	124,229,988	70,946,467
13.2 Stocks	2,090,568	5,506,641
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	21,600,000	7,100,000
13.6 Miscellaneous applications	4,224,449	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	152,145,005	83,553,108
14. Net increase (decrease) in contract loans and premium notes	1,117,923	(1,659,516)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(116,993,102)	(32,062,293)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock.....	53,000,000	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied).....	9,433,628	7,416,162
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	62,433,628	7,416,162
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	248,608,446	11,234,529
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	84,214,862	72,980,333
19.2 End of year (Line 18 plus Line 19.1)	332,823,308	84,214,862

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2		3		4		5		6		7		8		9		10		11		12
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Group	Accident and Health	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business										
1. Premiums and annuity considerations for life and accident and health contracts	406,109,041	0	337,503,181	68,605,860	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	1,816,320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income	19,287,737	0	19,287,737	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	64,574	0	64,574	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	114,392,134	0	114,392,134	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous income:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	65,603,779	0	51,071,928	0	14,531,851	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	607,273,585	0	522,319,554	68,605,860	16,348,171	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	77,494,690	0	75,478,705	68,605,860	16,348,171	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10. Death benefits	164,173	0	164,173	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	614,220	0	614,220	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	25,664,564	0	23,290,590	2,393,974	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16. Group conversions	248	0	0	248	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	9,162,755	0	0	0	9,162,755	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	314,672,719	0	244,145,780	67,857,349	2,669,590	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	427,793,369	0	343,079,248	70,865,791	13,848,330	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	133,842,868	0	133,839,832	3,036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed	34,212,610	0	34,212,610	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses	2,873,589	0	2,873,589	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	598,722,436	0	514,005,279	70,868,827	13,848,330	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	8,551,149	0	8,314,275	(2,262,967)	2,499,841	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	8,551,149	0	8,314,275	(2,262,967)	2,499,841	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	8,551,149	0	8,314,275	(2,262,967)	2,499,841	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(1,014,105)	0	(1,014,105)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,565,254	0	9,328,380	(2,262,967)	2,499,841	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS																						
08.301. MODCO Adjustment	65,603,779	0	51,071,928	0	14,531,851	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
08.302.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
08.303.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 2701 through 2703 plus 2798) (Line 8.3 above)	65,603,779	0	51,071,928	0	14,531,851	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2701.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2799. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reassurance Company

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Group								
	1 Total	2 Industrial Life	3 Life Insurance	4 Ordinary Individual Annuities		5 Supplementary Contracts	6 Credit Life (Group and Individual)	7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31, prior year	155,719,208	0	144,719,208	0	0	11,000,000	0	0	0
2. Tabular net premiums or considerations	159,800,169	0	155,419,018	748,511	0	3,632,640	0	0	0
3. Present value of disability claims incurred	0	0	0	0	0	XXX	0	0	0
4. Tabular interest	47,114,373	0	42,010,325	1,380,266	0	3,723,782	0	0	0
5. Tabular less actual reserve released	(2,549,582)	0	0	(2,536,234)	0	(13,348)	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0
7. Other increases (net)	295,010,043	0	224,586,951	71,273,000	0	(849,908)	0	0	0
8. Totals (Lines 1 to 7)	655,094,211	0	566,735,502	70,865,543	0	17,493,166	0	0	0
9. Tabular cost	130,743,059	0	130,743,059	0	0	XXX	0	0	0
10. Reserves released by death	291,231	0	291,231	XXX	0	XXX	0	0	XXX
11. Reserves released by other terminations (net)	43,891,017	0	41,497,043	2,393,974	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies	9,776,976	0	0	614,220	0	9,162,756	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13)	184,702,283	0	172,531,333	3,008,194	0	9,162,756	0	0	0
15. Reserve December 31, current year	470,391,928	0	394,204,169	67,857,349	0	8,330,410	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE Wilton Reassurance Company

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 432,162	439,346
1.1	Bonds exempt from U.S. tax	(a) 40,425	40,786
1.2	Other bonds (unaffiliated)	(a) 4,322,238	5,145,342
1.3	Bonds of affiliates	(a) 0	0
2.1	Preferred stocks (unaffiliated)	(b) 104,448	121,864
2.11	Preferred stocks of affiliates	(b) 0	0
2.2	Common stocks (unaffiliated)	0	0
2.21	Common stocks of affiliates	0	0
3.	Mortgage loans	(c) 0	0
4.	Real estate	(d) 0	0
5.	Contract loans	6,517,857	6,503,004
6.	Cash, cash equivalents and short-term investments	(e) 7,049,024	7,049,024
7.	Derivative instruments	(f) 0	0
8.	Other invested assets	0	0
9.	Aggregate write-ins for investment income	0	257,828
10.	Total gross investment income	18,466,154	19,557,194
11.	Investment expenses		(g) 269,457
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13.	Interest expense		(h) 0
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		269,457
17.	Net investment income (Line 10 minus Line 16)		19,287,737
DETAILS OF WRITE-INS			
0901.	Interest on withheld funds	0	257,828
0902.		0	0
0903.		0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9, above)	0	257,828
1501.			0
1502.			0
1503.			0
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503) plus 1598 (Line 15, above)		0

(a) Includes \$ 228,411 accrual of discount less \$ 112,007 amortization of premium and less \$ 487,856 paid for accrued interest on purchases.
 (b) Includes \$ 308 accrual of discount less \$ 1,155 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
 (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
 (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
 (e) Includes \$ 1,809,610 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
 (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
 (g) Includes \$ 269,457 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
 (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
 (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5. Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	3,100	0	3,100	0	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	(436,652)	(3,977,018)	(4,413,670)	(118)	0
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	0	(375,953)	(375,953)	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	0	0	0	0	0
2.21	Common stocks of affiliates	0	0	0	(26,130,455)	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	4,266	0	4,266	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	(21,600,000)	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	(429,286)	(4,352,971)	(4,782,257)	(47,730,573)	0
DETAILS OF WRITE-INS						
0901.		0	0	0	0	0
0902.		0	0	0	0	0
0903.		0	0	0	0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9, above)	0	0	0	0	0

