



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2018
OF THE CONDITION AND AFFAIRS OF THE

Texas Life Insurance Company

NAIC Group Code	4213 (Current)	4213 (Prior)	NAIC Company Code	69396	Employer's ID Number	74-0940890
Organized under the Laws of	Texas			State of Domicile or Port of Entry		TX
Country of Domicile	United States of America					
Incorporated/Organized	01/09/1901			Commenced Business 04/01/1901		
Statutory Home Office	P O Box 830 (Street and Number)			Waco, TX, US 76703-0830 (City or Town, State, Country and Zip Code)		
Main Administrative Office	900 Washington Avenue (Street and Number)			254-752-6521 (Area Code) (Telephone Number)		
	Waco, TX, US 76701 (City or Town, State, Country and Zip Code)					
Mail Address	900 Washington Avenue (Street and Number or P.O. Box)			Waco, TX, US 76701 (City or Town, State, Country and Zip Code)		
Primary Location of Books and Records	900 Washington Avenue (Street and Number)			254-752-6521 (Area Code) (Telephone Number)		
	Waco, TX, US 76701 (City or Town, State, Country and Zip Code)					
Internet Website Address	www.texaslife.com					
Statutory Statement Contact	Dalila Noyola Richter (Name)			254-745-6360 (Area Code) (Telephone Number)		
	drichter@texaslife.com (E-mail Address)			254-754-4880 (FAX Number)		

OFFICERS

President, CEO	Douglas Edward Dixon	Vice President, CFO	Dennis Eugene Harms
Secretary	Mark Raymond Sarlitto	Controller	Dalila Noyola Richter

OTHER

Carroll Walter Fadal, Vice President	Bradley Dowe Kendrick, Vice President	Michael Robert Khoury, Vice President
Aaron Matthew Roby, Vice President		

DIRECTORS OR TRUSTEES

Chris Conrad Stroup	Mark Raymond Sarlitto	Steven Timothy Cates
Douglas Edward Dixon	Michael Elliott Fleitz	Andrew John Wood

State of Texas
County of McLennan SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Douglas Edward Dixon President, CEO	Dennis Eugene Harms Vice President, CFO	Dalila Noyola Richter Controller
Subscribed and sworn to before me this 22nd day of February, 2019		a. Is this an original filing? b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....
Tammy L Lyons Senior Associate 11/08/2021		Yes [X] No []

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	1,034,630,344		1,034,630,344	989,882,956
2. Stocks (Schedule D):				
2.1 Preferred stocks	38,204,799		38,204,799	13,858,234
2.2 Common stocks			0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)			0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	2,551,482		2,551,482	2,427,351
4.3 Properties held for sale (less \$0 encumbrances)			0	0
5. Cash (\$15,740,082 , Schedule E - Part 1), cash equivalents (\$38,258,188 , Schedule E - Part 2) and short-term investments (\$0 , Schedule DA)	53,998,271		53,998,271	65,434,529
6. Contract loans (including \$ premium notes)	45,281,812		45,281,812	43,734,098
7. Derivatives (Schedule DB)			0	0
8. Other invested assets (Schedule BA)	28,177,811		28,177,811	16,785,313
9. Receivables for securities	552,722	64,924	487,798	463,255
10. Securities lending reinvested collateral assets (Schedule DL)			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,203,397,241	64,924	1,203,332,317	1,132,585,736
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	10,819,492		10,819,492	9,115,483
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	2,411,819	1,783,001	628,818	578,630
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	4,892,875		4,892,875	5,265,944
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	102,859	9,053	93,806	8,945
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	26,000		26,000	27,080
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	32,437,474	20,719,326	11,718,148	9,741,904
19. Guaranty funds receivable or on deposit	113,210		113,210	129,135
20. Electronic data processing equipment and software	342,624		342,624	311,519
21. Furniture and equipment, including health care delivery assets (\$)	24,145		24,145	36,949
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	4,900
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	740,685	495,095	245,590	263,803
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,255,308,424	23,071,399	1,232,237,025	1,158,070,028
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,255,308,424	23,071,399	1,232,237,025	1,158,070,028
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. MetLife Admin Charges	245,590		245,590	263,803
2502. Miscellaneous Non-Admitted Items	495,095	495,095	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	740,685	495,095	245,590	263,803

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$1,059,946,309 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	1,059,946,309	1,002,328,178
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	3,051	3,051
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	6,849,953	7,101,804
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	20,773,590	20,403,375
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	2,000	2,000
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)	9,639,952	9,503,113
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	162,246	102,192
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest maintenance reserve (IMR, Line 6)	11,216,709	14,881,079
10. Commissions to agents due or accrued-life and annuity contracts \$1,335,727 accident and health \$ and deposit-type contract funds \$	1,335,727	1,552,674
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	5,177,037	5,537,392
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	877,878	1,109,776
15.1 Current federal and foreign income taxes, including \$611,701 on realized capital gains (losses)	2,790,298	5,236,381
15.2 Net deferred tax liability		
16. Unearned investment income	1,919,474	1,821,944
17. Amounts withheld or retained by company as agent or trustee	682,979	354,315
18. Amounts held for agents' account, including \$1,191,234 agents' credit balances	86,111	80,412
19. Remittances and items not allocated	1,191,220	1,333,371
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	1,178,927	1,213,526
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	9,962,852	7,014,088
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	0
24.09 Payable for securities		2,453,608
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	3,453,818	1,647,388
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,137,250,131	1,083,679,667
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,137,250,131	1,083,679,667
29. Common capital stock	3,177,360	3,177,360
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	26,558,427	26,558,427
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	66,574,947	45,978,414
36. Less treasury stock, at cost:		
36.1 .....22,064 shares common (value included in Line 29 \$99,288)	1,323,840	1,323,840
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	91,809,534	71,213,001
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	94,986,894	74,390,361
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,232,237,025	1,158,070,028
DETAILS OF WRITE-INS		
2501. Miscellaneous Other Liabilities	1,665,164	674,183
2502. Long Term Incentive Plan	1,758,168	973,109
2503. Abandoned Property	30,486	96
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	3,453,818	1,647,388
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	262,995,434	254,904,623
2. Considerations for supplementary contracts with life contingencies	32,244	15,299
3. Net investment income (Exhibit of Net Investment Income, Line 17)	58,591,235	54,899,725
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,644,313	3,335,405
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	3,900,448	2,039,030
7. Reserve adjustments on reinsurance ceded	0	
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	
8.2 Charges and fees for deposit-type contracts	0	
8.3 Aggregate write-ins for miscellaneous income	1,383,022	1,502,105
9. Total (Lines 1 to 8.3)	329,546,696	316,696,187
10. Death benefits	106,141,011	88,781,765
11. Matured endowments (excluding guaranteed annual pure endowments)	48,285	78,898
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	1,242,407	1,134,521
13. Disability benefits and benefits under accident and health contracts	143,470	140,753
14. Coupons, guaranteed annual pure endowments and similar benefits	0	
15. Surrender benefits and withdrawals for life contracts	19,083,336	18,569,118
16. Group conversions	0	
17. Interest and adjustments on contract or deposit-type contract funds	1,837,967	259,340
18. Payments on supplementary contracts with life contingencies	503,061	474,518
19. Increase in aggregate reserves for life and accident and health contracts	57,618,129	57,002,770
20. Totals (Lines 10 to 19)	186,617,666	166,441,683
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	51,193,468	51,100,588
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	22,699,969	22,551,916
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	6,693,126	6,254,686
25. Increase in loading on deferred and uncollected premiums	40,144	111,090
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	
27. Aggregate write-ins for deductions	369	32,210
28. Totals (Lines 20 to 27)	267,244,742	246,492,173
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	62,301,954	70,204,014
30. Dividends to policyholders	9,708,432	8,996,762
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	52,593,522	61,207,252
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	13,891,797	24,211,200
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	38,701,725	36,996,052
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (340,547) (excluding taxes of \$ (271,154) transferred to the IMR)	75,000	46,688
35. Net income (Line 33 plus Line 34)	38,776,725	37,042,740
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	74,390,361	79,652,652
37. Net income (Line 35)	38,776,725	37,042,740
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (35,735)	(134,432)	(423,969)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	3,227,204	(17,103,249)
41. Change in nonadmitted assets	(1,424,212)	9,019,016
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(2,948,764)	3,171
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(16,900,000)	(33,800,000)
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	20,596,521	(5,262,291)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	94,986,882	74,390,361
DETAILS OF WRITE-INS		
08.301. MetLife TPA Income	1,378,042	1,500,934
08.302. Other Income	4,980	1,171
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	1,383,022	1,502,105
2701. Fines & Penalties	369	32,210
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	369	32,210
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	0	0

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	263,375,034	254,709,129
2. Net investment income	54,514,228	51,698,405
3. Miscellaneous income	5,283,470	3,541,135
4. Total (Lines 1 through 3)	323,172,732	309,948,669
5. Benefit and loss related payments	128,723,234	109,804,085
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	80,444,744	79,330,479
8. Dividends paid to policyholders	9,571,593	8,778,309
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	15,726,179	22,620,496
10. Total (Lines 5 through 9)	234,465,750	220,533,369
11. Net cash from operations (Line 4 minus Line 10)	88,706,982	89,415,300
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	304,808,676	119,276,572
12.2 Stocks	7,243,152	1,649,405
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	3,676,208	13,922,933
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(36,549)	0
12.7 Miscellaneous proceeds	0	2,551,655
12.8 Total investment proceeds (Lines 12.1 to 12.7)	315,691,486	137,400,565
13. Cost of investments acquired (long-term only):		
13.1 Bonds	348,066,309	156,447,950
13.2 Stocks	32,007,417	2,692,263
13.3 Mortgage loans	0	0
13.4 Real estate	374,387	303,014
13.5 Other invested assets	15,159,134	1,400,726
13.6 Miscellaneous applications	2,478,151	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	398,085,398	160,843,953
14. Net increase (decrease) in contract loans and premium notes	1,547,714	1,488,936
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(83,941,625)	(24,932,324)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(251,851)	(49,058)
16.5 Dividends to stockholders	16,900,000	33,800,000
16.6 Other cash provided (applied)	950,236	474,431
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(16,201,615)	(33,374,627)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(11,436,258)	31,108,349
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	65,434,529	34,326,180
19.2 End of year (Line 18 plus Line 19.1)	53,998,271	65,434,529

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001.		
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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	262,995,434	0	262,819,204	5,322		0	44,543	125,491	0	0	874	
2. Considerations for supplementary contracts with life contingencies	32,244				32,244							
3. Net investment income	58,591,234		57,138,172	257,801	544,898			650,363				
4. Amortization of Interest Maintenance Reserve (IMR)	2,644,313		2,578,734	11,635	24,592			29,352				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0											
6. Commissions and expense allowances on reinsurance ceded	3,900,448	0	3,900,448	0		0	0	0	0	0	0	
7. Reserve adjustments on reinsurance ceded	0											
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0											
8.2 Charges and fees for deposit-type contracts	0											
8.3 Aggregate write-ins for miscellaneous income	1,383,022	0	1,382,122	0	900	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	329,546,695	0	327,818,680	274,758	602,634	0	44,543	805,206	0	0	874	0
10. Death benefits	106,141,011		105,992,361				148,650					
11. Matured endowments (excluding guaranteed annual pure endowments)	48,285		48,285									
12. Annuity benefits	1,242,407			6,517				1,235,890				
13. Disability benefits and benefits under accident and health contracts	143,470		143,470						0	0	0	
14. Coupons, guaranteed annual pure endowments and similar benefits	0											
15. Surrender benefits and withdrawals for life contracts	19,083,336		19,083,336									
16. Group conversions	0											
17. Interest and adjustments on contract or deposit-type contract funds	1,837,967		1,837,967									
18. Payments on supplementary contracts with life contingencies	503,061				503,061							
19. Increase in aggregate reserves for life and accident and health contracts	57,618,129		59,855,432	6,767,179	(1,912,430)			(7,092,052)				
20. Totals (Lines 10 to 19)	186,617,666	0	186,960,851	6,773,696	(1,409,369)	0	148,650	(5,856,162)	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	51,193,468	0	51,193,239	106		0	0	119	0	0	4	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0		0	0	0	0	0	0	0
23. General insurance expenses	22,699,969		22,599,162		72,640		4,540	11,350	0	0	12,277	
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,693,125		6,661,165		21,418		1,339	3,347			5,856	
25. Increase in loading on deferred and uncollected premiums	40,144		40,144									
26. Net transfers to or (from) Separate Accounts net of reinsurance	0											
27. Aggregate write-ins for deductions	369	0	369	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	267,244,741	0	267,454,930	6,773,802	(1,315,311)	0	154,529	(5,841,346)	0	0	18,137	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	62,301,954	0	60,363,750	(6,499,044)	1,917,945	0	(109,986)	6,646,552	0	0	(17,263)	0
30. Dividends to policyholders	9,708,432		9,708,432								0	
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	52,593,522	0	50,655,318	(6,499,044)	1,917,945	0	(109,986)	6,646,552	0	0	(17,263)	0
32. Federal income taxes incurred (excluding tax on capital gains)	13,891,797		13,379,918	(1,716,398)	506,529		(29,047)	1,755,354	(4,789)		230	
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	38,701,725	0	37,275,400	(4,782,646)	1,411,416	0	(80,939)	4,891,198	4,789	0	(17,493)	0
DETAILS OF WRITE-INS												
08.301. MetLife TPA	1,378,042		1,378,042									
08.302. Miscellaneous Income	4,980		4,080		900							
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	1,383,022	0	1,382,122	0	900	0	0	0	0	0	0	0
2701. Fines & Penalties	369		369									
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	369	0	369	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	1,002,328,178	0	980,016,068	5,097,092	5,400,132	0	22,923	11,791,963
2. Tabular net premiums or considerations	256,665,654		256,458,054	5,322	32,244		44,543	125,491
3. Present value of disability claims incurred	51,863		51,863		XXX			
4. Tabular interest	55,899,970		54,518,998	382,480	154,942		779	842,771
5. Tabular less actual reserve released	(2,084,292)		(42,361)	(784,952)	(1,596,555)			339,576
6. Increase in reserve on account of change in valuation basis	0							
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	0							
8. Totals (Lines 1 to 7)	1,312,861,373	0	1,291,002,622	4,699,942	3,990,763	0	68,245	13,099,801
9. Tabular cost	208,204,108		208,158,786		XXX		45,322	
10. Reserves released by death	12,911,980		12,911,980	XXX	XXX			XXX
11. Reserves released by other terminations (net)	29,916,885		29,916,885					
12. Annuity, supplementary contract and disability payments involving life contingencies	1,882,092		143,470	31	503,061			1,235,530
13. Net transfers to or (from) Separate Accounts	0							
14. Total Deductions (Lines 9 to 13)	252,915,065	0	251,131,121	31	503,061	0	45,322	1,235,530
15. Reserve December 31, current year	1,059,946,308	0	1,039,871,501	4,699,911	3,487,702	0	22,923	11,864,271

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) .....1,553,457	.....1,542,444
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) .....51,533,321	.....53,108,968
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) .....1,095,060	.....1,191,443
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d) .....927,354	.....927,354
5	Contract loans .....	.....3,283,643	.....3,263,805
6	Cash, cash equivalents and short-term investments	(e) .....477,002	.....501,469
7	Derivative instruments	(f)	
8.	Other invested assets .....	.....583,487	.....582,640
9.	Aggregate write-ins for investment income .....	.....0	.....0
10.	Total gross investment income	59,453,324	61,118,124
11.	Investment expenses		(g) .....2,125,499
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) .....151,134
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i) .....250,256
15.	Aggregate write-ins for deductions from investment income .....		.....0
16.	Total deductions (Lines 11 through 15) .....		.....2,526,889
17.	Net investment income (Line 10 minus Line 16)		58,591,235
DETAILS OF WRITE-INS			
0901.	.....	
0902.	.....	
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$5,161,061 accrual of discount less \$2,510,446 amortization of premium and less \$1,633,518 paid for accrued interest on purchases.
- (b) Includes \$19,488 accrual of discount less \$0 amortization of premium and less \$0 paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$927,354 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$36,439 accrual of discount less \$0 amortization of premium and less \$0 paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$250,256 depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....0	.....0	.....0	.....0	.....0
1.1	Bonds exempt from U.S. tax .....			.....0		
1.2	Other bonds (unaffiliated) .....	.....(1,031,904)	.....(138,294)	.....(1,170,198)	.....9,338	.....0
1.3	Bonds of affiliates .....	.....0	.....0	.....0	.....0	.....0
2.1	Preferred stocks (unaffiliated) .....	.....(386,669)	.....0	.....(386,669)	.....(50,519)	.....0
2.11	Preferred stocks of affiliates .....	.....0	.....0	.....0	.....0	.....0
2.2	Common stocks (unaffiliated) .....	.....0	.....0	.....0	.....0	.....0
2.21	Common stocks of affiliates .....	.....0	.....0	.....0	.....0	.....0
3.	Mortgage loans .....		.....0	.....0	.....0	.....0
4.	Real estate .....		.....0	.....0		.....0
5.	Contract loans .....			.....0		
6.	Cash, cash equivalents and short-term investments .....	.....110	.....0	.....110	.....0	.....0
7.	Derivative instruments .....			.....0		
8.	Other invested assets .....	.....0	.....0	.....0	.....(128,986)	.....0
9.	Aggregate write-ins for capital gains (losses) .....	.....0	.....0	.....0	.....0	.....0
10.	Total capital gains (losses) .....	.....(1,418,463)	.....(138,294)	.....(1,556,757)	.....(170,166)	.....0
DETAILS OF WRITE-INS						
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0	.....0	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	824,498		824,498								
2. Deferred and accrued	11,452		11,452								
3. Deferred , accrued and uncollected:											
3.1 Direct	835,950		835,950								
3.2 Reinsurance assumed	0										
3.3 Reinsurance ceded	0										
3.4 Net (Line 1 + Line 2)	835,950	0	835,950	0	0	0	0	0	0	0	0
4. Advance	13,651		13,651								
5. Line 3.4 - Line 4	822,299	0	822,299	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	39,074,774		39,074,774								
6.2 Reinsurance assumed	0										
6.3 Reinsurance ceded	256		256								
6.4 Net	39,074,518	0	39,074,518	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	39,896,817	0	39,896,817	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance) ..	503,547	0	503,547	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	39,393,276		39,393,276								
9.2 Reinsurance assumed	0										
9.3 Reinsurance ceded	6		6								
9.4 Net (Line 7 - Line 8)	39,393,270	0	39,393,270	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	5,312,818		5,312,818								
10.2 Reinsurance assumed	0										
10.3 Reinsurance ceded	0										
10.4 Net	5,312,818	0	5,312,818	0	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected	1,374,888		1,374,888								
12. Deferred and accrued	6,314,948		6,314,948								
13. Deferred, accrued and uncollected:											
13.1 Direct	8,213,881		8,213,881								
13.2 Reinsurance assumed	0										
13.3 Reinsurance ceded	524,046		524,046								
13.4 Net (Line 11 + Line 12)	7,689,835	0	7,689,835	0	0	0	0	0	0	0	0
14. Advance	148,595		148,595								
15. Line 13.4 - Line 14	7,541,240	0	7,541,240	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	223,263,167		223,086,937	5,322		44,543	125,491			874	
16.2 Reinsurance assumed	0										
16.3 Reinsurance ceded	4,261,801		4,261,801								
16.4 Net	219,001,366	0	218,825,136	5,322	0	44,543	125,491	0	0	874	0
17. Line 15 + Line 16.4	226,542,606	0	226,366,376	5,322	0	44,543	125,491	0	0	874	0
18. Prior year (uncollected + deferred and accrued - advance) ..	8,253,262	0	8,253,262	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct	222,545,761		222,369,531	5,322		44,543	125,491			874	
19.2 Reinsurance assumed	0										
19.3 Reinsurance ceded	4,256,415		4,256,415								
19.4 Net (Line 17 - Line 18)	218,289,346	0	218,113,116	5,322	0	44,543	125,491	0	0	874	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	267,251,855	0	267,075,625	5,322	0	44,543	125,491	0	0	874	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	4,256,421	0	4,256,421	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	262,995,434	0	262,819,204	5,322	0	44,543	125,491	0	0	874	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	4,250,956		4,250,956								
22. All other	0										
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	3,719,417		3,719,417								
23.2 Reinsurance assumed	0										
23.3 Net ceded less assumed	3,719,417	0	3,719,417	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	0										
24.2 Reinsurance assumed	0										
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded	181,031		181,031								
25.2 Reinsurance assumed	0										
25.3 Net ceded less assumed	181,031	0	181,031	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	3,900,448	0	3,900,448	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed	3,900,448	0	3,900,448	0	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	41,726,979		41,726,979								
28. Single	4,469		4,469								
29. Renewal	9,462,020		9,461,791	106			119			4	
30. Deposit-type contract funds	0										
31. Totals (to agree with Page 6, Line 21)	51,193,468	0	51,193,239	106	0	0	119	0	0	4	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	681,239		375			681,614
2. Salaries and wages	11,036,225		6,073			11,042,298
3.11 Contributions for benefit plans for employees	2,307,260		1,270			2,308,530
3.12 Contributions for benefit plans for agents						0
3.21 Payments to employees under non-funded benefit plans						0
3.22 Payments to agents under non-funded benefit plans						0
3.31 Other employee welfare	142,290		8			142,298
3.32 Other agent welfare	10,596		6			10,602
4.1 Legal fees and expenses	313,720		173			313,893
4.2 Medical examination fees	53,547		29			53,576
4.3 Inspection report fees	15,423		8			15,431
4.4 Fees of public accountants and consulting actuaries	605,890		333			606,223
4.5 Expense of investigation and settlement of policy claims	423,287		233			423,520
5.1 Traveling expenses	399,824		220			400,044
5.2 Advertising	331,540		182			331,722
5.3 Postage, express, telegraph and telephone	1,491,243		821			1,492,064
5.4 Printing and stationery	395,694		218			395,912
5.5 Cost or depreciation of furniture and equipment	17,446		10			17,456
5.6 Rental of equipment	250,230					250,230
5.7 Cost or depreciation of EDP equipment and software	820,789		452			821,241
6.1 Books and periodicals	75,875		42			75,917
6.2 Bureau and association fees	192,341		106			192,447
6.3 Insurance, except on real estate	104,197		57			104,254
6.4 Miscellaneous losses						0
6.5 Collection and bank service charges	126,805		70			126,875
6.6 Sundry general expenses	2,007,877		1,105			2,008,982
6.7 Group service and administration fees						0
6.8 Reimbursements by uninsured plans						0
7.1 Agency expense allowance						0
7.2 Agents' balances charged off (less \$100 recovered)	7,805		4			7,809
7.3 Agency conferences other than local meetings	867,554		477			868,031
9.1 Real estate expenses					582,244	582,244
9.2 Investment expenses not included elsewhere					1,543,255	1,543,255
9.3 Aggregate write-ins for expenses	8,995	0	5	0	0	9,000
10. General expenses incurred	22,687,692	0	12,277	0	2,125,499	(a) 24,825,468
11. General expenses unpaid December 31, prior year	4,958,360		2,729		576,303	5,537,392
12. General expenses unpaid December 31, current year	4,648,856		2,558		525,623	5,177,037
13. Amounts receivable relating to uninsured plans, prior year						0
14. Amounts receivable relating to uninsured plans, current year						0
15. General expenses paid during year (Lines 10+11-12-13+14)	22,997,196	0	12,448	0	2,176,179	25,185,823
DETAILS OF WRITE-INS						
09.301. Charitable Contributions	8,995		5			9,000
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	8,995	0	5	0	0	9,000

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes				151,134	151,134
2.	State insurance department licenses and fees	437,797	383			438,180
3.	State taxes on premiums	5,130,012	4,493			5,134,505
4.	Other state taxes, including \$ for employee benefits	366,552	321			366,873
5.	U.S. Social Security taxes	721,656	632			722,288
6.	All other taxes	31,253	27			31,280
7.	Taxes, licenses and fees incurred	6,687,270	5,856	0	151,134	6,844,260
8.	Taxes, licenses and fees unpaid December 31, prior year	1,109,776				1,109,776
9.	Taxes, licenses and fees unpaid December 31, current year.....	877,878				877,878
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	6,919,168	5,856	0	151,134	7,076,158

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	4,250,956	0
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	4,885,969	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	9,136,925	0
6. Paid in cash	433,843	
7. Left on deposit	825	
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	9,571,593	0
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	9,639,952	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	9,639,952	0
16. Total from prior year	9,503,113	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	9,708,432	0
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

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EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5 Credit (Group and Individual)	6
Valuation Standard	Total	Industrial	Ordinary		Group
0100001. 01 CSO 3.0% NL	596		596		0
0100002. 01 CSO 3.5% NL	305,755		305,755		0
0100003. 01 CSO 3.5% CRVM	92,614,561		92,614,561		0
0100004. 01 CSO 4.0% CRVM	48,875,688		48,875,688		0
0100005. 01 CSO 4.5% NL	90,623		90,623		0
0100006. 01 CSO 5.0% NL	330,174		330,174		0
0100007. 41 CSO 3.0% NL	1,141,036		1,141,036		0
0100008. 41 CSO 3.5% NL	14,764		14,764		0
0100009. 58 CET 2.5% NL	4,980		4,980		0
0100010. 58 CSO 2.5% NL	286,135		286,135		0
0100011. 58 CSO 2.5% CRVM	3,547,945		3,547,945		0
0100012. 58 CSO 3.0% NL	1,773,628		1,773,628		0
0100013. 58 CSO 3.0% CRVM	1,951,214		1,951,214		0
0100014. 58 CSO 3.5% NL	734,071		711,148		22,923
0100015. 58 CSO 3.5% CRVM	2,643,927		2,643,927		0
0100016. 58 CSO 4.0% NL	267,572		267,572		0
0100017. 58 CSO 4.5% NL	234,797		234,797		0
0100018. 58 CSO 4.5% CRVM	5,187,980		5,187,980		0
0100019. 58 CSO 5.0% NL	834		834		0
0100020. 58 CSO 5.5% NL	22,729,856		22,729,856		0
0100021. 58 CSO 5.5% NL	471,418		471,418		0
0100022. 80 CET 2.5% NL	1,164,237		1,164,237		0
0100023. 80 CET 3.0% NL	232,776		232,776		0
0100024. 80 CET 4.5% NL	151,576		151,576		0
0100025. 80 CET 5.0% NL	155,645		155,645		0
0100026. 80 CET 5.5% NL	165,912		165,912		0
0100027. 80 CSO 4.0% NL	6,510		6,510		0
0100028. 80 CSO 2.5% NL	266,025		266,025		0
0100029. 80 CSO 2.5% CRVM	22,991,470		22,991,470		0
0100030. 80 CSO 3.0% NL	15,187		15,187		0
0100031. 80 CSO 3.0% CRVM	9,413,818		9,413,818		0
0100032. 80 CSO 3.0% NL	31,331		31,331		0
0100033. 80 CSO 4.0% NL	4,695,570		4,695,570		0
0100034. 80 CSO 4.0% CRVM	251,605,291		251,605,291		0
0100035. 80 CSO 4.5% NL	8,228,550		8,228,550		0
0100036. 80 CSO 4.5% CRVM	296,990,088		296,990,088		0
0100037. 80 CSO 5.0% NL	17,869,896		17,869,896		0
0100038. 80 CSO 5.0% CRVM	44,946,114		44,946,114		0
0100039. 80 CSO 5.5% NL	41,217,095		41,217,095		0
0100040. 80 CSO 5.5% CRVM	142,341,064		142,341,064		0
0100041. AE 3.0% NL	208,013		208,013		0
0100042. AE 3.5% NL	113,773		113,773		0
0199997. Totals (Gross)	1,026,017,495	0	1,025,994,572	0	22,923
0199998. Reinsurance ceded	1,994,227		1,994,227		
0199999. Life Insurance: Totals (Net)	1,024,023,268	0	1,024,000,345	0	22,923
0200001. 71 GAM 4.5%	2,840	XXX	0	XXX	2,840
0200002. 71 IAM & GAM 4.0%	4,126,471	XXX	1,283,447	XXX	2,843,024
0200003. 71 IAM & GAM 5.5%	12,413,263	XXX	3,394,855	XXX	9,018,408
0200004. 71 GAM 7.5%	16,213	XXX	16,213	XXX	0
0200005. 83 Table A	5,395	XXX	5,395	XXX	0
0299997. Totals (Gross)	16,564,182	XXX	4,699,910	XXX	11,864,272
0299998. Reinsurance ceded	0	XXX		XXX	
0299999. Annuities: Totals (Net)	16,564,182	XXX	4,699,910	XXX	11,864,272
0300001. 1937 SAT	1,812		1,812		
0300002. 1971 GAM	299,186		299,186		
0300003. 1983 Tab A	504,053		504,053		
0300004. 2000 Annuity	2,171,326		2,171,326		
0300005. 2012A 14M	384,222		384,222		
0300006. Interest Only	127,103		127,103		
0399997. Totals (Gross)	3,487,702	0	3,487,702	0	0
0399998. Reinsurance ceded	0				
0399999. SCWLC: Totals (Net)	3,487,702	0	3,487,702	0	0
0400001. 59 ADB 3.0%	675,506		675,506		
0400002. 80 CSO 3.0%	176,343		176,343		
0499997. Totals (Gross)	851,849	0	851,849	0	0
0499998. Reinsurance ceded	0				
0499999. Accidental Death Benefits: Totals (Net)	851,849	0	851,849	0	0
0500001. 52 Disability 3.0%	597,502		597,502		
0599997. Totals (Gross)	597,502	0	597,502	0	0
0599998. Reinsurance ceded	0				
0599999. Disability-Active Lives: Totals (Net)	597,502	0	597,502	0	0
0600001. 52 Disability 3.0%	705,150		705,150		
0699997. Totals (Gross)	705,150	0	705,150	0	0
0699998. Reinsurance ceded	0				
0699999. Disability-Disabled Lives: Totals (Net)	705,150	0	705,150	0	0
0700001. For excess of valuation net premiums over corresponding grosspremiums on respective policies	12,038,058		12,038,058		
0700002. For non-deduction of deferred fractional premiums or retrun of premiums at the death of the insured	815,189		815,189		
0700003. Future purchase option	275,372		275,372		
0700004. Extra hazard	131,939		131,939		
0700005. Net Over Gross Due & Def	427,639		427,639		
0700006. Post conversion reserve	28,459		28,459		
0799997. Totals (Gross)	13,716,656	0	13,716,656	0	0
0799998. Reinsurance ceded	0				
0799999. Miscellaneous Reserves: Totals (Net)	13,716,656	0	13,716,656	0	0
9999999. Totals (Net) - Page 3, Line 1	1,059,946,309	0	1,048,059,114	0	11,887,195

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [X] No []

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.

Non Participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
9999999 - Total (Column 4, only)			

NONE

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves .....	.37				.20	.17			
2. Additional contract reserves (a)	3,014				1,024	1,990			
3. Additional actuarial reserves-Asset/Liability analysis	0								
4. Reserve for future contingent benefits	0								
5. Reserve for rate credits	0								
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	3,051	0	0	0	1,044	2,007	0	0	0
8. Reinsurance ceded	0								
9. Totals (Net)	3,051	0	0	0	1,044	2,007	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	0								
11. Additional actuarial reserves-Asset/Liability analysis	0								
12. Reserve for future contingent benefits	0								
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded	0								
16. Totals (Net)	0	0	0	0	0	0	0	0	0
17. TOTAL (Net)	3,051	0	0	0	1,044	2,007	0	0	0
18. TABULAR FUND INTEREST	93				32	61			
DETAILS OF WRITE-INS									
0601.									
0602.									
0603.									
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	14,109,836	0	0	6,697,556	86,364	7,325,916
2. Deposits received during the year	813,063			813,063		
3. Investment earnings credited to the account	391,551			223,024		168,527
4. Other net change in reserves	(95,089)			(97,824)	2,735	
5. Fees and other charges assessed	0					
6. Surrender charges	0					
7. Net surrender or withdrawal payments	1,852,420			1,189,132		663,288
8. Other net transfers to or (from) Separate Accounts	0					
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	13,366,941	0	0	6,446,687	89,099	6,831,155
10. Reinsurance balance at the beginning of the year	(7,008,032)	0	0	0	0	(7,008,032)
11. Net change in reinsurance assumed	0					
12. Net change in reinsurance ceded	(491,044)					(491,044)
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(6,516,988)	0	0	0	0	(6,516,988)
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	6,849,953	0	0	6,446,687	89,099	314,167

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1.	Due and unpaid:											
	1.1 Direct	0										
	1.2 Reinsurance assumed	0										
	1.3 Reinsurance ceded	0										
	1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2.	In course of settlement:											
	2.1 Resisted											
	2.11 Direct	0										
	2.12 Reinsurance assumed	0										
	2.13 Reinsurance ceded	0										
	2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
	2.2 Other											
	2.21 Direct	17,270,483		17,269,483				1,000				
	2.22 Reinsurance assumed	0										
	2.23 Reinsurance ceded	96,893		96,893								
	2.24 Net	17,173,590	0	(b) 17,172,590	(b) 0	0	(b) 0	(b) 1,000	0	(b) 0	(b) 0	(b) 0
3.	Incurred but unreported:											
	3.1 Direct	3,602,000		3,600,000								2,000
	3.2 Reinsurance assumed	0										
	3.3 Reinsurance ceded	0										
	3.4 Net	3,602,000	0	(b) 3,600,000	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 2,000
4.	TOTALS											
	4.1 Direct	20,872,483	0	20,869,483	0	0	0	1,000	0	0	0	2,000
	4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	4.3 Reinsurance ceded	96,893	0	96,893	0	0	0	0	0	0	0	0
	4.4 Net	20,775,590	(a) 0	(a) 20,772,590	0	0	0	(a) 1,000	0	0	0	2,000

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ _____ in Column 2, \$ _____ in Column 3 and \$ _____ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ _____

Individual Annuities \$ _____, Credit Life (Group and Individual) \$ _____, and Group Life \$ _____, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ _____

Credit (Group and Individual) Accident and Health \$ _____, and Other Accident and Health \$ _____ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	110,242,751		108,249,633	6,517	503,061		247,650	1,235,890			
1.2 Reinsurance assumed	0										
1.3 Reinsurance ceded	2,450,347		2,450,347								
1.4 Net (d)	107,792,404	0	105,799,286	6,517	503,061	0	247,650	1,235,890	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	20,872,483	0	20,869,483	0	0	0	1,000	0	0	0	2,000
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	96,893	0	96,893	0	0	0	0	0	0	0	0
2.4 Net	20,775,590	0	20,772,590	0	0	0	1,000	0	0	0	2,000
3. Amounts recoverable from reinsurers December 31, current year	93,329		93,329								
4. Liability December 31, prior year:											
4.1 Direct	20,639,720	0	20,537,720	0	0	0	100,000	0	0	0	2,000
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	234,345	0	234,345	0	0	0	0	0	0	0	0
4.4 Net	20,405,375	0	20,303,375	0	0	0	100,000	0	0	0	2,000
5. Amounts recoverable from reinsurers December 31, prior year	8,945		8,945								
6. Incurred Benefits											
6.1 Direct	110,475,514	0	108,581,396	6,517	503,061	0	148,650	1,235,890	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	2,397,279	0	2,397,279	0	0	0	0	0	0	0	0
6.4 Net	108,078,235	0	106,184,117	6,517	503,061	0	148,650	1,235,890	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$48,285 in Line 1.1, \$48,285 in Line 1.4.
\$48,285 in Line 6.1, and \$48,285 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(d) Includes \$143,470 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens.....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income.....			0
4.3 Properties held for sale			0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)			0
9. Receivables for securities	64,924	95,077	30,153
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	64,924	95,077	30,153
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	1,783,001	1,786,486	3,485
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			0
15.3 Accrued retrospective premiums and contracts subject to redetermination			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	9,053		(9,053)
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset	20,719,326	19,432,631	(1,286,695)
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets			0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates			0
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other than invested assets	495,095	332,993	(162,102)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	23,071,399	21,647,187	(1,424,212)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. Total (Lines 26 and 27)	23,071,399	21,647,187	(1,424,212)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Miscellaneous Non-Admitted Items	495,095	332,993	(162,102)
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	495,095	332,993	(162,102)

STATEMENT OF TEXAS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

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NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES AND GOING CONCERN

A. Accounting Practices

The financial statements of Texas Life Insurance Company (the “Company”) are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance (the “Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Texas Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) Accounting Practices and Procedures Manual (“NAIC SAP”), has been adopted as a component of prescribed or permitted practices by the Department.

The state had adopted certain prescribed accounting practices that differ from those found in NAIC SAP. Specifically, the Company had furniture and equipment that are admitted under Texas prescribed accounting practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Texas is shown below.

	SSAP#	F/S Page	F/S Line	2018	2017
Net Income-Texas Basis				38,776,725	37,042,740
State Prescribed Practices-None				-	-
State Permitted Practices-None				-	-
Net Income-NAIC SAP				38,776,725	37,042,740
Statutory Surplus-Texas Basis				94,986,894	74,390,361
State Prescribed Practices-F&E	SSAP19	2	21	24,145	36,949
State Permitted Practices				-	-
				94,962,749	74,353,412

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations with mortality and morbidity risk are recognized as revenue when received. Premiums received from annuity policies with no mortality or morbidity risk are recorded using deposit accounting. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

Real estate investments are classified in the balance sheet as properties held for production of income and are carried at depreciated cost or estimated market value. If quoted market prices are unavailable, fair values are based upon market appraisals performed every five years using certified valuation techniques.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost with the valuation prescribed by the Department and the NAIC. For other than temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at fair value except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis, adjusted to reflect application of statutory principles
- (4) Preferred Stock is stated at cost, in accordance with the valuation prescribed by the Department and the NAIC.
- (5) The Company has no mortgage loans on real estate.
- (6) Loan-backed securities are stated at amortized cost or the lower of amortized cost or fair market value. Significant changes in estimated cash flows are accounted for using the retrospective method.

NOTES TO FINANCIAL STATEMENTS

- (7) The Company does not have any investment in subsidiaries, controlled and affiliated (SCA) entities.
- (8) The Company has immaterial ownership interests in joint ventures, partnerships and limited liability companies, which are classified as other invested assets on the balance sheet. The Company values these interest based on its proportionate share of the underlying audited GAAP equity of the investee or if, the investee, may be recorded based on the underlying audited U.S. tax basis equity, in accordance with SSAP No. 48 – Joint Ventures, Partnerships and Limited Liability Companies.

The investment is recorded at cost, plus subsequent capital contributions, and adjusted for the Company's share of investee's audited GAAP basis earnings or losses and other equity adjustments, less distributions received. Distributions are recognized in net investment income to the extent they are not in excess of the undistributed accumulated earnings attributed to the investee. Distributions in excess of the undistributed accumulated earnings reduce the Company's basis in the investment.

- (9) The Company does not have any derivative instruments.
- (10) The Company evaluates whether losses, loss adjustment expenses (LAE), and maintenance expenses exceed the recorded unearned premium reserve generally adjusted for anticipated investment income. If such condition exists, the Company records an additional liability for the deficiency, with the corresponding charge to net income. Insurance contracts are grouped in a manner consistent with how policies are marketed, serviced and measured.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for the losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

D. Going Concern

In accordance with SSAP No. 1, Accounting Policies, Risks & Uncertainties, and Other Disclosures, management has evaluated the Company's ability to continue as a going concern and has identified no issues which would impede the Company's ability to continue as a going concern.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any accounting changes or correction of errors in 2018 or 2017.

3. BUSINESS COMBINATIONS AND GOODWILL

The Company did not have any business combinations in 2018 or 2017.

4. DISCONTINUED OPERATIONS

The Company did not have any discontinued operations in 2018 or 2017.

5. INVESTMENTS

- A. The Company did not have investments in mortgage loans in 2018 or 2017.
- B. The Company did not have restructured debt in which the Company is a creditor in 2018 or 2017.
- C. The Company did not have investments in reverse mortgages in 2018 or 2017.

D. Loan-Backed Securities

- (1) For fixed-rate agency mortgage-backed securities, Clearwater Analytics calculates prepayment speeds utilizing Mortgage Industry Advisory Corporation (MIAC) Mortgage Industry Medians (MIMs). MIMs are derived from a semi-monthly dealer-consensus survey of long-term prepayment projections. For other mortgage-backed, loan-backed, and structured securities, Clearwater utilizes prepayment assumptions from Moody's Analytics. Moody's applies a flat economic credit model and utilizes a vector of multiple monthly speeds as opposed to a single speed for more robust projections. In instances where Moody's projections are not available, Clearwater uses data from Reuters, which utilizes the median prepayment speed from contributors' models.

NOTES TO FINANCIAL STATEMENTS

(2)

	(1) Amortized Cost Basis Before Other- than- Temporary Impairment	Other-than-Temporary		(3) Fair Value 1 - (2a + 2b)
		(2a) Interest	(2b) Non- interest	
OTTI recognized 1st Quarter				
a. Intent to sell	-	-	-	-
b. Inability or lack of intent to retain	-	-	-	-
c. Total 1st Quarter	-	-	-	-
OTTI recognized 2nd Quarter				
d. Intent to sell	1,237,253	-	80,503	1,156,750
e. Inability or lack of intent to retain	-	-	-	-
f. Total 2nd Quarter	1,237,253	-	80,503	1,156,750
OTTI recognized 3rd Quarter				
g. Intent to sell	1,079,202	-	57,792	1,021,411
h. Inability or lack of intent to retain	-	-	-	-
i. Total 3rd Quarter	1,079,202	-	57,792	1,021,411
OTTI recognized 4th Quarter				
j. Intent to sell	-	-	-	-
k. Inability or lack of intent to retain	-	-	-	-
l. Total 4th Quarter	-	-	-	-
m. Annual Aggregate Total		-	138,294	

- (3) The Company has no securities with an other-than-temporary-impairment recognized in the current reporting period, on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.
- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than temporary impairment has not been recognized in earnings as a realized loss are summarized below by the length of time that individual securities have been in a continuous loss position.:

1. Less than 12 Months	\$ 16,875,187
2. 12 Months or Longer	\$ 3,478,585

a. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 264,064,843
2. 12 Months or Longer	\$ 74,704,017

- (5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; pre-payment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

- E. The Company did not have investments in dollar repurchase agreements and/or securities lending transactions in 2018 or 2017.
- F. The Company did not have investments in repurchase agreement transactions accounted for as secured borrowing in 2018 or 2017.
- G. The Company did not have investments in reverse repurchase agreement and/or securities lending in 2018 or 2017.
- H. The Company did not have investments in repurchase agreement transactions accounted for as a sale in 2018 or 2017.
- I. The Company did not have investments in reverse repurchase agreement transactions accounted for a s sale in 2018 or 2017.
- J. The Company did not have investments in real estate in 2018 or 2017.
- K. The Company did not have investments in low-income housing tax credits (LIHTC) in 2018 or 2017.

STATEMENT OF TEXAS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category:	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
A) Subject to contractual obligation for which liability is not shown					0	0	0		0	0.000	0.000
B) Collateral held under security lending agreements					0	0	0		0	0.000	0.000
C) Subject to repurchase agreements					0	0	0		0	0.000	0.000
D) Subject to reverse repurchase agreements					0	0	0		0	0.000	0.000
E) Subject to dollar repurchase agreements					0	0	0		0	0.000	0.000
F) Subject to dollar reverse repurchase agreements					0	0	0		0	0.000	0.000
G) Placed under option contracts					0	0	0		0	0.000	0.000
H) Letter stock or securities restricted as to sale - excluding FHLB capital stock					0	0	0		0	0.000	0.000
I) FHLB capital stock					0	0	0		0	0.000	0.000
depos it with states	4,438,811				4,438,811	4,415,331	23,480	4,438,811	0	0.354	0.360
K) On depos it with other regulatory bodies					0	0	0		0	0.000	0.000
L) P ledged collateral to FHLB (including assets backing funding agreements)					0	0	0		0	0.000	0.000
M) P ledged as collateral not captured in other categories					0	0	0		0	0.000	0.000
N) Other restricted assets					0	0	0		0	0.000	0.000
O) Total Restricted Assets	4,438,811	0	0	0	4,438,811	4,415,331	23,480	4,438,811	0	0.379	0.000

(2) The Company did not have any assets pledged as collateral not captured in other categories in 2018 or 2017.

(3) The Company did not have other restricted assets in 2018 or 2017.

M. The Company did not have Working Capital Finance Investments in 2018 or 2017.

N. The Company did not have Offsetting and Netting of Assets and Liabilites in 2018 or 2017.

STATEMENT OF TEXAS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

- O. The Company did not have Structured Notes in 2018 or 2017.
- P. The Company did not have any investments in 5* Securities in 2018 or 2017.
- Q. The Company did not have any investments in Short Sales in 2018 or 2017.
- R. Prepayment and Acceleration Fees

	General Account	Separate Account
(1) Number Of CUSIPs	6	XXX
(2) Aggregate Amount of Investment Income	484,828.86	XXX

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets for 2018 or 2017.
- B. The Company did not recognize any impairment write downs for its investments in Joint Ventures, Partnerships or Limited Liability Companies during the statement periods.

7. INVESTMENT INCOME

- A. All amounts of due and accrued investment income is included in Unassigned Surplus except for amounts that are over 90 days past due, which are nonadmitted. All due and accrued investment income deemed uncollectible is written off in the period it is determined to be uncollectible.
- B. The total due and accrued investment income nonadmitted was \$64,924 and \$95,077 at December 31, 2018 and 2017 respectively.

8. DERIVATIVE INSTRUMENTS

The Company did not have investments in derivative instruments in 2018 or 2017.

9. INCOME TAXES

- A. The components of the net deferred tax asset/ (liability) at December 31 are as follows:

	As of End of Current Period			12/31/2017			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col. 1 + 2) Total	Ordinary	Capital	(Col. 4 + 5) Total	(Col. 1 - 4) Ordinary	(Col. 2 - 5) Capital	(Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	33,365,162	383,839	33,749,001	30,778,547	630,254	31,408,801	2,586,615	(246,415)	2,340,200
(b) Statutory Valuation Allowance Adjustment			0			0	0	0	0
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	33,365,162	383,839	33,749,001	30,778,547	630,254	31,408,801	2,586,615	(246,415)	2,340,200
(d) Deferred Tax Assets Nonadmitted ...	20,335,488	383,839	20,719,327	18,802,378	630,254	19,432,632	1,533,110	(246,415)	1,286,695
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	13,029,674	0	13,029,674	11,976,169	0	11,976,169	1,053,505	0	1,053,505
(f) Deferred Tax Liabilities	1,311,526	0	1,311,526	2,234,265	0	2,234,265	(922,739)	0	(922,739)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	11,718,148	0	11,718,148	17,495,781	0	9,741,904	1,976,243	0	1,976,243

The amount by tax character, and the change in such, of admitting adjusted gross DTAs as the result of the application of SSAP101 is as follows:

	As of End of Current Period			12/31/2017			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col. 1 + 2) Total	Ordinary	Capital	(Col. 4 + 5) Total	(Col. 1 - 4) Ordinary	(Col. 2 - 5) Capital	(Col. 7 + 8) Total
Admission Calculation Components SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	0	0	0	9,741,904	0	9,741,904	1,976,243	0	1,976,243
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	11,718,148	0	11,718,148	13,544,970		13,544,970	(1,826,822)	0	(1,826,822)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	11,718,148		11,718,148			9,741,904		0	2,697,014
2. Adjusted Gross Deferred Tax			12,438,918						

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Assets Allowed per Limitation Threshold.									
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	1,311,526		1,311,526	2,234,265	0	2,234,265	(922,739)	0	(922,739)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	13,029,674	0	13,029,674	11,976,169	0	11,976,169	1,053,505	0	1,053,505

3.

	2018	2017
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	378.413	406.611
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	82,926,118	64,946,027

4.

	As of End of Current Period		12/31/2017		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	(Col. 1 - 3) Ordinary	(Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	33,365,162	383,839	30,778,547	630,254	2,586,615	(246,415)
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.000 %	0.000 %	0.000 %	0.000 %	0.000 %	0.000 %
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	13,029,674	0	11,976,169	0	1,053,505	0
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	0.000 %	0.000 %	0.000 %	0.000 %	0.000 %	0.000 %

b. Do the Company’s tax-planning strategies include the use of reinsurance? Yes [] No [X]

B. As of December 31, 2017, the Company had a balance of approximately \$5.5 million in its policyholder surplus account under the provisions of the Internal Revenue Code of 1986, as amended. On December 22, 2017, the Tax Cuts & Jobs Act of 2017 repealed IRC section 815, making the remaining balance in the policyholder surplus account taxable. The tax is included in the 2017 current payable and will be paid in eight annual installments.

C. Current income taxes incurred consist of the following major componets:

	(1) As of End of Current Period	(2) 12/31/2017	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal	13,891,801	24,211,202	(10,319,406)
(b) Foreign			
(c) Subtotal	13,891,801	24,211,202	(10,319,406)
(d) Federal income tax on net capital gains	(611,701)	(1,009,610)	397,909
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred	(611,701)	(1,009,610)	397,909
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses			
(2) Unearned premium reserve		481,856	(481,856)
(3) Policyholder reserves	10,068,298	9,128,084	940,214
(4) Investments			
(5) Deferred acquisition costs	19,493,480	17,500,126	1,993,354
(6) Policyholder dividends accrual	2,024,390	1,995,654	28,736
(7) Fixed Assets			
(8) Compensation and benefits accrual	927,270	762,171	165,100
(9) Pension accrual	238,217	246,428	(8,210)
(10) Receivables - nonadmitted			
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward			
(13) Other (including items <5% of total ordinary tax assets)	613,506	664,229	(50,723)
(99) Subtotal	33,365,162	30,778,548	2,586,615
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	20,335,488	19,432,633	1,533,110
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	13,029,674	11,345,915	1,053,505
(e) Capital:	383,839	630,254	(246,415)
(1) Investments			
(2) Net capital loss carry-forward			
(3) Real estate			
(4) Other (including items <5% of total ordinary tax assets)			
(99) Subtotal	383,839	630,254	(246,415)
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	383,839	630,254	(246,415)
(i) Admitted deferred tax assets (2d + 2h)	13,029,674	11,976,169	1,053,505
3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments	16,858	379,562	(362,704)
(2) Fixed assets			
(3) Deferred and uncollected premium	1,294,668	1,854,703	(560,035)
(4) Policyholder reserves			
(5) Other (including items <5% of total ordinary tax liabilities)			
(99) Subtotal	1,311,526	2,234,265	(922,739)
(b) Capital:			
(1) Investments			

NOTES TO FINANCIAL STATEMENTS

(2) Real estate			
(3) Other (including items <5% of total capital tax liabilities)			
(99) Subtotal			
(c) Deferred tax liabilities (3a99 + 3b99)	1,311,526	2,234,265	(922,739)
4. Net deferred tax assets/liabilities (2i - 3c)	11,718,148	9,741,904	1,976,243

- D. The provision for federal income taxes incurred is different than that which would be obtained by applying the statutory federal income tax rate to income before taxes. Significant items causing these differences were permanent differences and prior year return to provision adjustments totaling (\$660,628), resulting in a rate differential of -1.29% from the enacted 21% tax rate.
- E. Operating loss and tax credit carryforward
- (1) As of December 31, 2018, the Company had no operating loss or tax credit carryforwards
- (2) The Tax Cuts & Jobs Act of 2017 eliminated the operating loss carryback for Life Insurance companies for losses realized after 2017. Prior year taxes are not available for recoupment in the event of future net losses.
- (3) The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code were \$0 as of December 31, 2018.
- F. The Company , along with its life insurance affiliates, files a consolidated federal income tax return with its parent, Wilton Reassurance Company. Companies included in consolidated are as follows:
- Wilton Reassurance Company
Wilton Reassurance Life Company of New York
Texas Life Insurance Company
Wilcac Life Insurance Company
Wilco Life Insurance Company
Redding Reassurance Company 2
Redding Reassurance Company 3 LLC
- G. The Company does not have any federal or foreign income tax loss contingencies as determined in accordance with SSAP 5R or SSAP 101.
- H. Repatriation Transition Tax (RRT)
- The Company is not subject to the Repatriation Transition Tax.
- I. Alternative Minimum Tax Credit (AMT) Credit
- The Company did not incur an AMT Credit resulting in any current or future benefit.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

- A. The Company is a wholly-owned subsidiary of Wilton Reassurance (“parent”) which, in turn is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware corporation (“Wilton Re U.S.”). All but a de minimis portion of the economic interest and 100% of the voting interest of Wilton Re U.S. are held or controlled by Wilton Re U.S. Holdings Trust, an Ontario trust (the “Wilton Re Trust”). In turn, all economic interests associated with the Wilton Re Trust accrue to Wilton Re Ltd., a non-insurance holding company registered in Nova Scotia, Canada. Wilton Re Ltd. is deemed the ultimate parent corporation in the Company’s holding company system.
- B-C The Company paid dividends to the parent company, Wilton Reassurance Company of \$16,900,000 on June 6, 2018.
- D. At December 31, 2018 and 2017, the Company reported \$0 and \$4,900 respectively, due from parents, subsidiaries and affiliates related to administrative services performed by its affiliates on behalf of the Company. The Company expects to generally settle these costs within ninety days of year end.
- E. The Company did not have any guarantees or undertakings for the benefit of an affiliate or related party that would result in a material contingent exposure of the reporting entity's or any related party's assets or liabilities.
- F. The Company is party to a Services Agreement with its affiliates, Wilton Re U.S. Holdings Inc., Prudential Holdings, Inc., Wilton Reassurance Company and Wilton Re Services, Inc. Also, the Company entered into a Tax Allocation Agreement with Wilton Reassurance Company, (the “TLIC Tax Allocation Agreement”).

The Company incurs charges related to Employee Compensation which includes a Long-Term Incentive Program (“LTIP”). A vesting period of three to five years applies after which final unit values are determined based on actual performance. The Company has been allocated a share of the expense with the LTIP Payable carried as a component of General Expense Due or Accrued. The Company’s LTIP Payable will be settled once the vesting period is complete and the LTIP awards are paid. At December 31, 2018 and 2017, the portion of

NOTES TO FINANCIAL STATEMENTS

the Company’s General Expenses Due or Accrued attributable to the LTIP Payable was \$973,109 and \$582,793 respectively.

- G. All outstanding shares of the Company are owned by Wilton Reassurance Company.
- H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.
- I. The Company does not own an investment in any affiliated entity.
- J. The Company did not recognize any impairment write-down for any investment in subsidiary, controlled, or affiliated companies during the statement period.
- K. The Company has no foreign insurance subsidiaries.
- L. The Company has no investment in a downstream noninsurance holding company.
- M. The Company has no investment in SCA’s.
- N. The Company has no investment in Insurance SCA’s.

11. DEBT

- A. The Company did not have any capital notes or other debt outstanding as of December 31, 2018 or 2017.
- B. The Company did not have any FHLB (Federal Home Land Bank) Agreements structured as debt as of December 31, 2018 or 2017.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plan

The Company no longer participates in a noncontributory defined benefit plan.

- (1) Postretirement benefits
A summary of the post-retirement medical benefits plan is as follows at December 31, 2018 and December 31, 2017:

	Overfunded		Underfunded	
	2018	2017	2018	2017
<u>Postretirement Benefits</u>				
1 Benefit obligation at beginning of year	\$ 1,207,129	\$ 1,251,722	\$ -	\$ -
2 Service Cost	-	-	-	-
3 Interest Cost	45,267	46,940	-	-
4 Contribution by plan participants	-	-	-	-
5 Actuarial gain (loss)	(37,914)	(27,146)	-	-
6 Foreign currency exchange rate changes	-	-	-	-
7 Benefit payment	(64,387)	(64,387)	-	-
8 Plan admendments	-	-	-	-
9 Business combinations, divestitures, curtailments, settlements and special termination benefits	-	-	-	-
10 Benefit obligation at end of year	\$ 1,150,095	\$ 1,207,129	\$ -	\$ -

The premiums are funded from operations. This discount rate used in the weighted-average assumptions was 3.75% for 2018 and 3.75% for 2017. For measurement purposes, a 4.00% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2018 and 4.00% was assumed for 2017.

B/D Plan Assets, Fair Value of Plan Assets, Rate of Return on Asset Assumption

The Company does not have Plan Assets.

- E. The Company has a defined contribution plan for its full-time employees under Section 401(k) of the Code. This plan enables the employees to contribute a percentage of their salary to the plan and the Company will match 100% of the first 6% contributed by the employee. Total expense recognized by the Company relating to this plan for 2018 and 2017 was approximately \$517,000, and \$516,000, respectively.
- F. The Company does not participate in a multi employee plan.
- G. The Company does not participate in consolidated/holding company plans.

NOTES TO FINANCIAL STATEMENTS

- H. Postemployment benefits are immaterial and are on a pay as you go method of accounting. Compensated absences/vacation pay is recorded as an accrued liability and wages general expense.
- I. The Medicare Modernization Act has no impact on the Company’s Postretirement Benefits.

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

- (1) The Company has authorized capital totaling 800,000 shares of \$4.50 par value common stock of which 706,080 shares are issued and outstanding and held by Wilton Reassurance Company, and 22,064 shares held in treasury.
- (2) The Company has no preferred stock outstanding.
- (3) Dividends on Company stock are paid as declared by its Board of Directors. According to State law, the greater of prior year net gains from operations after federal income tax and before capital gains and losses or 10% of statutory capital and surplus can be paid as a dividend to the Company’s stockholder.
- (4) There was one dividend paid in 2018. A dividend in the amount of \$16,900,000, was declared on May 21, 2018 and paid on June 6, 2018. For 2017, there were two dividends paid, the first dividend in the amount of \$13,800,000, was declared on May 11, 2017, and paid on June 5, 2017. The second dividend in the amount of \$20,000,000, was declared on December 1, 2017, and paid on December 20, 2017.
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions placed on the Company’s unassigned funds (surplus), including for whom the surplus is being held.
- (7) There are no advances to surplus.
- (8) The Company does not have any stock held for special purposes.
- (9) The Company had \$0 and \$0 of special surplus funds at December 31, 2018 and 2017, respectively, as a result of its election to admit such amount as additional deferred tax assets pursuant to the application of of SSAP-10R, paragraph 10.e.
- (10) The portion of unassigned funds (surplus) represented or (reduced) by each item below is as follows:

	<u>2018</u>	<u>2017</u>
Unrealized Gains and Losses	(4,007,086)	(3,872,654)

- (11) The Company does not have any surplus debentures outstanding in 2018 or 2017.
- (12) The Company did not have restatements due to quasi-reorganizations in 2018 or 2017.
- (13) The Company was not quasi-reorganized during 2018 or 2017.

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

A. Contingent Commitments

The Company has given various limited liability companies and partnerships standby commitments totaling \$55,000,000, in the form of equity contributions. The Company had funded \$14,381,403 of the commitment as of December 31, 2018.

B. Assessments

There were no known insolvencies during 2018 or 2017 that would result in a material guaranty fund assessment being charged to the Company.

Below is a reconciliation of the Company’s assessments recognized in the 2018 statement:

a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end (2017)	\$ 129,135
b. Decreases current year:	
Premium tax offsets applied	36,527
c. Increases current year:	
Premium tax offsets applied	20,602
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end (2018)	<u>\$ 113,210</u>

C. Gain Contingencies

NOTES TO FINANCIAL STATEMENTS

There were no gain contingencies recognized by the Company during 2018 or 2017.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

There were no material claims-related extra contractual obligation and bad faith losses stemming from lawsuits in 2018 or 2017.

E. Joint and Several Liabilities

There were no joint and several liabilities recognized by the Company during 2018 or 2017.

F. All Other Contingencies

Various lawsuits against the Company may arise in the ordinary course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company and no provisions have been made in the accompanying financial statements.

15. LEASES

A. Lessee Operating Leases

The Company was not involved in material operating lease obligations in 2018 or 2017.

B. Lessor Leasing Arrangements

The Company was not involved in material leasing arrangements in 2018 or 2017.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATION OF CREDIT RISK

The Company did not hold financial instruments with off-balance sheet risk at December 31, 2018 or 2017

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENT OF LIABILITIES

A. Transfers of Receivables Reported as Sales

The Company did not report transfers of premium receivables as sales in 2018 or 2017.

B. Transfer and Servicing of Financial Assets

The Company did not transact any "repurchase" transaction in 2018 or 2017.

C. Wash Sales

In the course of managing the Company's investment portfolio, securities may be sold and reacquired within 30 days of the sale date in order to enhance the Company's yield on its investment portfolio. Such transactions are referred to as wash sales. The Company had no wash sales during 2018 or 2017.

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company did not act as an administrator of any uninsured or partially insured accident and health insurance plans in 2018 or 2017.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company had no direct written premium written through a managing general agent or third party administrator.

20. FAIR VALUE MEASUREMENTS

- A. (1) The table below represents reconciliation for all liabilities or assets that are measured and reported at fair value in the statement of financial position at December 31, 2018.

STATEMENT OF TEXAS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash Equivalent (E-2)					
Exempt MM Mutual Fund	16,260,007	0	0	0	16,260,007
Total Cash Equivalent (E-2)	16,260,007	0	0	0	16,260,007
Preferred Stock (D-2.1)					
Indust. & Misc.	0	1,665,582	0	0	1,665,582
Total Preferred Stock (D-2.1)	0	1,665,582	0	0	1,665,582
Other Long Term Assets (BA)					
JV, Partnership, or LLC Interest - Other - Unaffiliated	0	0	12,554,826	0	12,554,826
Total Other Long Term Assets (BA)	0	0	12,554,826	0	12,554,826
Separate account assets	---	---	---	---	---
Total assets at fair value	16,260,007	1,665,582	12,554,826	0	30,480,415
b. Liabilities at fair value					
Derivative liabilities	---	---	---	---	---
Total Liabilities at fair value	---	---	---	---	---

\$0.00 was transferred from level 1 to level 2 [reason] and \$0.00 was transferred level 2 to level 1 [reason]

(2) The table below presents reconciliation for all assets measured at fair value using significant unobservable inputs (Level 3) for the year ended December 31, 2018.

Description	Beginning Balance 01/01/2018	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in net income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance 12/31/2018
a. Assets										
Other invested assets	\$ -	\$ -	\$4,522,420	\$ -	\$ (609,612)	\$8,902,577	\$ -	\$ (260,559)	\$ -	\$ 12,554,826
Total Assets	\$ -	\$ -	\$4,522,420	\$ -	\$ (609,612)	\$8,902,577	\$ -	\$ (260,559)	\$ -	\$ 12,554,826

(3) There were no transfers into or out of the Level 3 category during the year.

(4) The Company owns a limited number of corporate bonds, preferred stocks and hybrid securities that are in or near default and as such are rated 6 by the NAIC. These securities are required to be reported at the lower of fair value or amortized cost. The fair values of these publicly-traded securities are based on quoted market prices from widely used pricing sources such as Interactive Data Corp (IDC) or Reuters/EJV, and also may be obtained from independent third party dealers. These securities would fall within Level 2 of the fair value hierarchy.

The Company has minor ownership interests in private equity investments and limited partnerships. The Company carries these investments based on its interest in the underlying GAAP equity of the investee. These Level 3 prices or valuation techniques may require inputs that are both unobservable and significant to the overall fair value measurement.

C. The carrying values and fair values of the Company’s financial instruments are as follows:

NOTES TO FINANCIAL STATEMENTS

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 1,055,206,374	\$ 1,034,630,344	\$ 9,188,608	\$ 949,898,403	\$ 96,119,362	\$ -
Preferred Stocks	37,515,525	38,204,799		37,515,525		\$ -
Cash & S-T Investments	53,999,586	53,998,271	39,999,586	14,000,000	-	\$ -
Other Invested Assets	30,633,355	28,177,811		1,157,312	29,476,043	\$ -

21. OTHER ITEMS

A. Unusual or Infrequent Items

There were no unusual or infrequent items recorded in 2018 or 2017.

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 2018 or 2017.

C. Other Disclosures

- (1) The Company elected to use rounding in reporting amounts in the pages, exhibits and schedules, except for a few schedules where truncation was used. The Company also elected to suppress the printing of zeros in this statement.
- (2) Assets in the amount of \$4,438,811 and \$4,415,331 at December 31, 2018 and 2017, respectively, were on deposit with government authorities or their designated custodians as required by law.
- (3) No assets were maintained as compensating balances or pledged as collateral for bank loans and other financing agreements during 2018 or 2017.
- (4) On January 14, 2019, Texas Life sold its home office and adjacent properties in Waco, Texas to Brazos River Capital TLIC, LLC of Waco, Texas for a total contract sales price of \$8,100,000. Further, Texas Life entered into two lease agreements effective January 14, 2019, with Brazos River Capital, TLIC, LLC. The leased premises include the office space at Texas Life currently occupies and the adjacent annex property. The lease periods are for ten years with two consecutive 5-year options to review.
- (5) In December 2018, the Company was notified of a new examination to be done on behalf of a number of states for the purpose of determining compliance with unclaimed property laws by the Company. The examination is in the planning stages as of current date.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries in 2018 or 2017..

E. State Transferable Tax Credits

The Company did not have state transferable tax credits at December 31, 2018 or 2017.

F. Subprime and Alt-A Mortgage Related Risk Exposure

Classification of mortgage related securities is primarily based on information from outside data services. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime or Alt-A exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

- Low average FICO score (< 650).
- High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
- High percentage of loans with prepayment penalties (> 50%).
- Prospectus supplement indicates that underwriting standards are not “traditional”, particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
- Issuer is one of several established sub-prime lenders.
- High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
- High weighted average margin for ARM loans (typically > 5%).
- Very high percentage of full documentation loans (> 75%).
- Very low percentage of non-owner occupied properties (<6%).

Management practices

NOTES TO FINANCIAL STATEMENTS

Credit discipline and ongoing surveillance underlie our asset manager’s buy/hold/sell decisions for subprime securities. Our analyses include the following:

- Asset screens identify securities with specific and quantifiable risks.
- Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
- Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
- Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
- Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

As of December 31, 2018, the unrealized losses on the Company’s subprime exposure are attributable to changes in asset values versus exposure to realized losses resulting from receiving less than anticipated cash flows or due to the potential sale of assets required to meet future cash flow requirements.

The Company had the following exposure to Subprime and Alt-A lending at December 31, 2018:

Asset Class		Actual Cost	Book / Adjusted Carrying Value (excluding interest)	Fair Value	Other than temporary impairments recognized
a.	Residential Mortgage Backed Securities (RMBS)	\$ 8,175,789	\$ 8,697,550	\$ 8,716,645	\$ -
b.	Commercial Mortgage Backed Securities (CMBS)	-	-	-	-
c.	Collateralized debt obligations	-	-	-	-
d.	Structured securities	-	-	-	-
e.	Equity investments in SCA's *	-	-	-	-
f.	Other assets	-	-	-	-
g.	Total	\$ 8,175,789	\$ 8,697,550	\$ 8,716,645	\$ -

G. Retained Assets

A certain closed block of the Company’s life insurance business utilized claim forms providing for Retained Assets Accounts administered by MetLife. In those situations, lump sum settlements were paid into a retained asset account, subject to 1) policy proceeds exceeding \$5,000, and 2) beneficiaries, in states where it was required, receiving notice they had the option of receiving a lump sum payment by check.

When the retained asset account was utilized, a new account packet containing explanatory material was mailed within claim payment time limits to the beneficiary/account holder along with a draft book, and claim proceeds were deposited into an interest bearing draft account established for the beneficiary.

The Company’s liability for these accounts is reported under Other Deposit Funds of Exhibit 7, Deposit Type Contracts.

NOTES TO FINANCIAL STATEMENTS

	As of End of Current Year		In Force		As of End or Prior Year	
	(a)	(b)	©		(d)	
	Number	Balance	Number		Balance	
Up to & Including 12 Months						
13 to 24 Months						
25 to 36 Months						
37 to 48 Months						
49 to 60 Months			1		24,737	
Over 60 Months	159	6,486,584	174		7,039,791	
TOTAL	159	\$ 6,486,584	175		\$ 7,064,528	

	Individual		Group	
	(1)	(2)	(3)	(4)
	Number	Balance/Amount	Number	Balance/Amount
Number/Balance of Retained Asset Accounts @ BOY	175	7,064,528	N/A	N/A
Number/Amount of Retained Asset Accounts Issued/Added During the Year	-	-	N/A	N/A
Investment Earnings Credited to Retained Asset Accounts During the Year	N/A	197,215	N/A	N/A
Fees and Other Charges Assessed to Retained Asset Accounts During the Year	-		N/A	N/A
Number/Amount of Retained Asset Accounts Transferred to State Unclaimed Property During theYear	-	-	N/A	N/A
Number/Amount of Retained Asset Accounts Closed/Withdrawn During the year	16	775,160	N/A	N/A
Number/Balance of Retained Asset Accounts @ EOY	159	6,486,583		

H. Insurance-Linked Securities (ILS) Contracts

The Company did not have any insurance-linked securities (ILS) contracts in 2018 or 2017.

22. EVENTS SUBSEQUENT

The Company is not aware of any event occurring subsequent to December 31, 2018, that would have a material and adverse effect on the financial condition of the Company.

23. REINSURANCE

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes [] No [x]

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States [excluding U.S. Branches of such companies] which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes [] No [x]

Section 2 - Ceded Reinsurance Report - Part A

STATEMENT OF TEXAS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes [☐] No [☒]

a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued?

\$ 0

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?

\$ 0

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes [☐] No [☒]

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement?

\$ 0

- (2) Have any new agreements been executed or existing agreements amended since January 1, 2018, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes [☐] No [☒]

If yes, what is the amount of reinsurance credits (whether an asset or a reduction of liability) taken for such new agreements or amendments?

\$ 0

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance in 2018 or 2017.

C. Commutation of Ceded Reinsurance

The Company did not commute any ceded reinsurance in 2018 or 2017.

D. Certified Reinsurer Rating Downgraded or Statue Subject to Revocation

The Company did not have any certified reinsurers to whom it ceded downgraded or experienced any downgrade of its own status in 2018 or 2017.

E. Reinsurance of Variable Annuity Contracts/Certificates with an Affiliated Captive Reinsurer

The Company did not have any variable annuity contracts/certificates with an affiliated captive reinsurer in 2018 or 2017.

F. Reinsurance Agreements with an Affiliated Captive Reinsurer

The Company did not have any reinsurance agreements with an affiliated captive reinsurer in 2018 or 2017.

G. Utilization of Captives to Reinsure XXX/AXXX Reserves

The Company did not utilize any captives to reinsure XXX/AXXX reserved in 2018 or 2017.

24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDEMPTION

The Company had no retrospectively rated contracts or contracts subject to redemption for 2018 or 2017.

NOTES TO FINANCIAL STATEMENTS

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

The Company did not have any changes in incurred losses and loss adjustment expenses for 2018 or 2017.

26. INTERCOMPANY POOLING ARRANGEMENT

The Company was not part of an intercompany pooling arrangement for 2018 or 2017.

27. STRUCTURED SETTLEMENTS

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement in 2018 or 2017.

28. HEALTH CARE RECEIVABLES

The Company does not have health care receivables or receivables under government insured plans in 2018 or 2017.

29. PARTICIPATING POLICIES

For the year ended December 31, 2018, life premiums for participating policies were \$7,084,915, or 2.7% of total life premiums earned on a direct cash basis. The Company accounts for its policyholder dividends on an accrual consistent basis consistent with SSAP51 and SSAP54. The Company paid dividends in the amount of \$9,571,593, to life policyholders in 2018.

30. PREMIUM DEFICIENCY RESERVES

The Company had no premium deficiency reserves for 2018 or 2017.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT TYPE CONTRACTS

- (1) The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for substandard lives plus the gross premium for a rated age or plus the gross premium for the true age. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age or for the plan at the true age, which ever is appropriate; and holding, in addition, one-half of the extra premium charged for the month of flexible premium. Flexible death benefit product and one-half for the extra premium charge for the year for the traditional product.
- (3) At December 31, 2018 the Company had \$1,505,005,856 insurance in force for which the gross premiums are less than the net premiums according to the standards of \$5,035,765 at year-end and are reported in Exhibit 5, Life Insurance and Annuities sections.
- (4) The Tabular Interest, (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7, (or, alternatively, from the basic data for the calculation of policy reserves).
- (5) The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of reserves and the actual reserves released).
- (6) The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of policy reserves).

NOTES TO FINANCIAL STATEMENTS

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

	General Account	Separate Account with Guarantees	Separate Account with Nonguarantees	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	\$ -	\$ -	\$ -	\$ -	
(2) At book value less current surrender charge of 5% or more	10,972,113	-	-	10,972,113	33%
(3) At fair value	430,088	-	-	430,088	19%
(4) Total with adjustment or at market value (total 1-3)	\$ 11,402,201	\$ -	\$ -	\$ 11,402,201	52%
(5) At book value without adjustment	5,580,624	-	-	5,580,624	17%
B. Not subject to discretionary withdrawal	10,349,100	-	-	10,349,100	31%
C. Total (gross)	\$ 27,331,925	\$ -	\$ -	\$ 27,331,925	100%
D. Reinsurance ceded	6,430,088	-	-	6,430,088	
E. Total (net)* (c-d)	\$ 20,901,837	\$ -	\$ -	\$ 20,901,837	

* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

F. Life & Annuity & Health Annual Statement:	<u>Amount</u>
(1) Exhibit 5, Annuities Section, Total (net)	\$ 16,564,182
(2) Exhibit 5, Supplemental Contracts with Life Contingencies Section, Total (net)	3,487,702
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	6,849,953
(4) Subtotal	<u>\$ 26,901,837</u>

Separate Accounts Annual Statement:	
(5) Exhibit 6, Line 0299999, Column 2	-
(6) Exhibit 6, Line 0399999, Column 2	-
(7) Page 3, Line 2, Column 3	-
(8) Page 3, Line 3.1, Column 3	-
(9) Page 3, Line 3.2, Column 3	-
(10) Page 3, Line 3.3, Column 3	-
(11) Subtotal	<u>\$ -</u>
(12) Combined Total	<u><u>\$ 26,901,837</u></u>

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2018, were as follows:

Type	Gross	Net of Loading
(1) Industrial	\$ -	\$ -
(2) Ordinary New Business	835,950	105,434
(3) Ordinary Renewal Business	8,213,881	6,609,699
(4) Credit Life	-	-
(5) Group Life	-	-
(6) Group Annuity	-	-
(7) Totals	<u><u>\$ 9,049,831</u></u>	<u><u>\$ 6,715,133</u></u>

34. SEPARATE ACCOUNTS

The Company had no Separate Accounts in 2018 or 2017.

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The Company had no loss/claim adjustment expenses as of December 31, 2018 or 2017.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Texas

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2015

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2015

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2017

3.4

By what department or departments?
Texas Department of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [X] No []

7.2

If yes,
7.21 State the percentage of foreign control;
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

98.6 %

1 Nationality	2 Type of Entity
Canadian	Corporation

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP
695 East Main Street
PO Box 10098
Stamford, CT 06901-2150
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [X] No [] N/A []
- 10.6

If the response to 10.5 is no or n/a, please explain
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Dennis E Harms
Vice President & CFO
900 Washington Ave
Waco, TX 76701
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11 Name of real estate holding company

12.12 Number of parcels involved

12.13 Total book/adjusted carrying value\$
- 12.2

If, yes provide explanation:
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
- 14.2

Has the code of ethics for senior managers been amended?

Yes [] No []
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No []
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- | | | | |
|--------------------------------------------------------|--------------------------------------|----------------------------------------------------------|-------------|
| 1
American Bankers Association (ABA) Routing Number | 2
Issuing or Confirming Bank Name | 3
Circumstances That Can Trigger the Letter of Credit | 4
Amount |
| | | | |

16.	Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?	Yes [X]	No []
17.	Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?	Yes [X]	No []
18.	Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person?	Yes [X]	No []

19.	Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?		Yes [<input type="checkbox"/>]	No [<input type="checkbox"/> X]	
20.1	Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):	20.11 To directors or other officers.....	\$	0	
		20.12 To stockholders not officers.....	\$	0	
		20.13 Trustees, supreme or grand (Fraternal Only)	\$	0	
20.2	Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):	20.21 To directors or other officers.....	\$	0	
		20.22 To stockholders not officers.....	\$	0	
		20.23 Trustees, supreme or grand (Fraternal Only)	\$	0	
21.1	Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?		Yes [<input type="checkbox"/>]	No [<input type="checkbox"/> X]	
21.2	If yes, state the amount thereof at December 31 of the current year:	21.21 Rented from others.....	\$	0	
		21.22 Borrowed from others.....	\$	0	
		21.23 Leased from others	\$	0	
		21.24 Other	\$	0	
22.1	Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?		Yes [<input type="checkbox"/>]	No [<input type="checkbox"/> X]	
22.2	If answer is yes:	22.21 Amount paid as losses or risk adjustment \$		0	
		22.22 Amount paid as expenses	\$	0	
		22.23 Other amounts paid	\$	0	
23.1	Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?		Yes [<input type="checkbox"/>]	No [<input type="checkbox"/> X]	
23.2	If yes, indicate any amounts receivable from parent included in the Page 2 amount:		\$	0	

24.01	Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)	Yes	<input checked="" type="checkbox"/>	X	No	<input type="checkbox"/>	
24.02	If no, give full and complete information relating thereto						
24.03	For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)						
24.04	Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions?	Yes	<input type="checkbox"/>		No	<input type="checkbox"/>	N/A <input checked="" type="checkbox"/>
24.05	If answer to 24.04 is yes, report amount of collateral for conforming programs.	\$					0
24.06	If answer to 24.04 is no, report amount of collateral for other programs.	\$					0
24.07	Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?	Yes	<input type="checkbox"/>		No	<input type="checkbox"/>	N/A <input checked="" type="checkbox"/>
24.08	Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?	Yes	<input type="checkbox"/>		No	<input type="checkbox"/>	N/A <input checked="" type="checkbox"/>
24.09	Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending?	Yes	<input type="checkbox"/>		No	<input type="checkbox"/>	N/A <input checked="" type="checkbox"/>

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.103	Total payable for securities lending reported on the liability page.	\$	0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).

Yes ☒ No ☐

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	
		25.22 Subject to reverse repurchase agreements	\$	
		25.23 Subject to dollar repurchase agreements	\$	
		25.24 Subject to reverse dollar repurchase agreements	\$	
		25.25 Placed under option agreements	\$	
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	
		25.27 FHLB Capital Stock	\$	
		25.28 On deposit with states	\$	4,438,811
		25.29 On deposit with other regulatory bodies	\$	
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	
		25.32 Other	\$	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes ☐ No ☒

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes ☐ No ☐ N/A ☒

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes ☐ No ☒

27.2 If yes, state the amount thereof at December 31 of the current year.

\$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes ☒ No ☐

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US National Bank Association	225 Water Street, Suite 700 Jasksonville,FL 32202

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?

Yes ☐ No ☒

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Guggenheim Partners Investment Management, LLC	U.....
Cohen & Steers Capital Management	U.....
Eagle Point Credit Management LLC	U.....
.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [X] No []

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [X] No []

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
137432	Guggenheim Partners Investment Management, LLC	549300XWQLVNUK615E79	SEC	NO.....
106266	Cohen & Steers Capital Management	FW2FPJ6GDBIAYMEK6K90	SEC	NO.....
166370	Eagle Point Credit Management LLC	549300JTV07DRG00U053	SEC	NO.....
.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	1,034,630,344	1,055,206,374	20,576,030
30.2 Preferred stocks	38,204,799	37,515,525	(689,274)
30.3 Totals	1,072,835,143	1,092,721,899	19,886,756

30.4 Describe the sources or methods utilized in determining the fair values:

The Company uses prices provided by independent third parties to value fixed income securities. The majority of prices, for securities which are traded on liquid markets are obtained electronically from pricing services and index providers, including Interactive Data (IDC) & S&P, Capital IQ, EJV Reuters and Barclay's Capital Index for example. When necessary, price quotes or spreads may be obtained from approved broker-dealers. To the extent possible, different classes of assets are matched to most appropriate sources. Pricing data is reviewed for stale or missing prices and for variances from one period to the next. Checks for reasonableness are also done comparing prices for similar securities.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Competitive or indicative price quotes may be obtained when price is not available via pricing. Broker-dealers used are selected based upon their experience in the asset class and experience with the particulat security. Broker-dealer pricing is reviewed for stale or missing prices and for variances from one period to the next and checked for resonableness are also done by comparing prices for similar securities.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

33.

By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

a.

Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b.

Issuer or obligor is current on all contracted interest and principal payments.

c.

The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities?

Yes [] No [X]

34.

By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a.

The security was purchased prior to January 1, 2018.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d.

The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities?

Yes [] No [X]

OTHER

35.1

Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?

\$ 180,826

35.2

List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
LLC GLOBAL/LIMPA/LOMA	53,089

36.1

Amount of payments for legal expenses, if any?

\$ 220,840

36.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
Bradley Arant	62,999
Locke Lord	97,880

37.1

Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$ 0

37.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

20.5

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$0

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$0

1.62

Total incurred claims

\$0

1.63

Number of covered lives

.....0

All years prior to most current three years

1.64

Total premium earned

\$0

1.65

Total incurred claims

\$0

1.66

Number of covered lives

.....0

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$0

1.72

Total incurred claims

\$0

1.73

Number of covered lives

.....0

All years prior to most current three years

1.74

Total premium earned

\$0

1.75

Total incurred claims

\$0

1.76

Number of covered lives

.....0

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

.....

.....

2.2

Premium Denominator

262,995,434

254,904,623

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

2,037

2,037

2.5

Reserve Denominator

1,067,008,294

1,008,638,955

2.6

Reserve Ratio (2.4/2.5)

0.000

0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A [X]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$0

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No [X]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

\$0

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid

\$

4.22

Received

\$360,094

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these lines is included in:

5.21

Page 3, Line 1

\$0

5.22

Page 4, Line 1

\$0

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$0

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$0

7.12

Stock

\$0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	0	0	0
8.32 Paid claims	0	0	0
8.33 Claim liability and reserve (beginning of year)			0
8.34 Claim liability and reserve (end of year)	0	0	0
8.35 Incurred claims	0	0	0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	0	0
8.42	\$25,000 - 99,999	0	0
8.43	\$100,000 - 249,999	0	0
8.44	\$250,000 - 999,999	0	0
8.45	\$1,000,000 or more	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year:\$0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

10.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$0

10.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

10.4 If yes, please provide the balance of funds administered as of the reporting date.\$0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

GENERAL INTERROGATORIES

- 11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [X] N/A []
- 11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 12.1 Direct Premium Written

\$

0
- 12.2 Total Incurred Claims

\$

0
- 12.3 Number of Covered Lives

.....

0

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

13. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2018	2 2017	3 2016	4 2015	5 2014
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	30,331,610	29,023,218	27,159,802	25,105,812	23,432,070
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	228,592	238,216	247,387	258,999	268,567
3. Credit life (Line 21, Col. 6)	0	0			
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	12,309	12,479	12,619	12,937	12,814
5. Industrial (Line 21, Col. 2)	0	0			
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0			
7. Total (Line 21, Col. 10)	30,572,511	29,273,913	27,419,808	25,377,748	23,713,451
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated		0	XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	4,298,729	4,459,604	4,481,185	3,841,220	3,163,195
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0			
10. Credit life (Line 2, Col. 6)	0	0			
11. Group (Line 2, Col. 9)	0	0			
12. Industrial (Line 2, Col. 2)	0	0			
13. Total (Line 2, Col. 10)	4,298,729	4,459,604	4,481,185	3,841,220	3,163,195
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0			
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	262,819,204	254,746,664	238,261,109	218,046,259	207,750,647
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	5,322	16,172	28,827	18,772	96,103
16. Credit life (group and individual) (Line 20.4, Col. 5)	0	0			
17.1 Group life insurance (Line 20.4, Col. 6)	44,543	45,409	46,628	47,570	46,844
17.2 Group annuities (Line 20.4, Col. 7)	125,491	95,312	137,685	319,166	193,063
18.1 A & H-group (Line 20.4, Col. 8)	0	0			
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0			
18.3 A & H-other (Line 20.4, Col. 10)	874	1,066	1,165	1,555	1,939
19. Aggregate of all other lines of business (Line 20.4,Col. 11)	0	0			
20. Total	262,995,434	254,904,623	238,475,414	218,433,322	208,088,596
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	1,232,237,025	1,158,070,028	1,104,949,199	1,076,305,439	1,016,569,505
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,137,250,131	1,083,679,667	1,025,296,545	977,921,873	947,622,039
23. Aggregate life reserves (Page 3, Line 1)	1,059,946,309	1,002,328,178	945,731,258	888,295,658	854,334,725
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1		0	XXX	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2)	3,051	3,051	3,799	5,131	6,873
25. Deposit-type contract funds (Page 3, Line 3)	6,849,953	7,101,804	7,150,862	7,128,448	6,228,497
26. Asset valuation reserve (Page 3, Line 24.01)	9,962,852	7,014,088	7,017,259	5,687,543	6,982,877
27. Capital (Page 3, Lines 29 and 30)	3,177,360	3,177,360	3,177,360	3,177,360	3,177,360
28. Surplus (Page 3, Line 37)	91,809,534	71,213,001	76,475,296	95,206,206	65,770,106
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	88,706,982	89,415,300	75,307,062	74,793,537	73,030,544
Risk-Based Capital Analysis					
30. Total adjusted capital	109,769,722	86,156,006	91,312,245	108,235,618	79,788,513
31. Authorized control level risk - based capital	21,914,158	15,962,098	15,334,117	14,554,979	13,928,296
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	86.0	87.4	88.6	89.5	87.0
33. Stocks (Lines 2.1 and 2.2)	3.2	1.2	1.2	1.3	1.7
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.0	0.0			
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.2	0.2	0.2	0.2	0.2
36. Cash, cash equivalents and short-term investments (Line 5)	4.5	5.8	3.2	3.1	5.1
37. Contract loans (Line 6)	3.8	3.9	3.9	3.8	3.8
38. Derivatives (Page 2, Line 7)	0.0	0.0			
39. Other invested assets (Line 8)	2.3	1.5	2.8	1.9	1.8
40. Receivables for securities (Line 9)	0.0	0.0	0.1	0.3	0.5
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0			
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0			
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2018	2 2017	3 2016	4 2015	5 2014
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0			
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49	0	0	0	0	0
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	23,071,399	21,647,187	30,666,203	26,065,340	29,642,488
53. Total admitted assets (Page 2, Line 28, Col. 3)	1,232,237,025	1,158,070,028	1,104,949,199	1,076,305,439	1,016,569,505
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	58,591,235	54,899,725	55,280,563	55,156,168	51,535,713
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	75,000	46,688	(3,031,980)	(1,570,319)	(61,587)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(134,432)	(423,969)	1,986,499	(1,572,218)	(1,017,889)
57. Total of above Lines 54, 55 and 56	58,531,803	54,522,444	54,235,082	52,013,631	50,456,237
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	126,658,509	108,705,055	99,602,035	102,019,010	90,538,382
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	0	0			
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	59,855,432	57,421,541	57,320,147	34,913,729	59,570,987
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	0	(748)	(1,332)	(1,742)	(1,888)
62. Dividends to policyholders (Line 30, Col. 1)	9,708,432	8,996,762	9,125,695	7,815,455	7,745,871
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	26.6	28.1	30.1	27.4	27.4
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	10.5	8.9	8.9	8.5	8.7
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	0.0	(68.4)	(103.3)	(64.3)	(131.7)
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0			
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	2,049.4	1,660.6	1,484.6	1,049.9	808.1
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	0				
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	0				
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	0	0	2,000	2,000	0
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	2,000	2,000	2,000	2,000	2,000
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)	0	0			
73. Ordinary - life (Col. 3)	37,275,400	36,850,505	33,812,554	51,545,931	25,072,014
74. Ordinary - individual annuities (Col. 4)	(4,782,646)	374,499	366,049	314,022	100,509
75. Ordinary-supplementary contracts (Col. 5)	1,411,416	253,089	163,567	(78,707)	311,957
76. Credit life (Col. 6)	0	0			
77. Group life (Col. 7)	(80,939)	(186,047)	(251,830)	(85,800)	26,450
78. Group annuities (Col. 8)	4,891,198	(285,547)	(230,662)	(153,952)	115,452
79. A & H-group (Col. 9)	4,789	0			
80. A & H-credit (Col. 10)	0	0			
81. A & H-other (Col. 11)	(17,493)	(10,446)	(9,628)	(9,499)	(7,635)
82. Aggregate of all other lines of business (Col. 12)	0	0			
83. Total (Col. 1)	38,701,725	36,996,053	33,850,050	51,531,995	25,618,747

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2018

NAIC Group Code 4213

LIFE INSURANCE

NAIC Company Code 69396

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	262,206,853	0	44,543	0	262,251,396
2. Annuity considerations	5,322	0	125,491	0	130,813
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	262,212,175	0	170,034	0	262,382,209
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	7,819	0	0	0	7,819
6.2 Applied to pay renewal premiums	4,250,956	0	0	0	4,250,956
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	5,312,818	0	0	0	5,312,818
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	9,571,593	0	0	0	9,571,593
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	9,571,593	0	0	0	9,571,593
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	108,044,753	0	247,650	0	108,292,403
10. Matured endowments	48,285	0	0	0	48,285
11. Annuity benefits	6,517	0	1,235,890	0	1,242,407
12. Surrender values and withdrawals for life contracts	19,114,468	0	0	0	19,114,468
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	3,536,333	0	0	0	3,536,333
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	130,750,356	0	1,483,540	0	132,233,896
DETAILS OF WRITE-INS					
1301. Supplemental Contracts With Life	503,061	0	0	0	503,061
1302. Supplemental Contracts Without Life	2,889,801	0	0	0	2,889,801
1303. Waiver of Premium	143,471	0	0	0	143,471
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	3,536,333	0	0	0	3,536,333

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	704	17,137,721	0	0	1	100,000	0	0	705	17,237,721
17. Incurred during current year Settled during current year:	3,021	110,016,337	0	0	14	147,650	0	0	3,035	110,163,987
18.1 By payment in full	2,960	108,069,469	0	0	15	247,650	0	0	2,975	108,317,119
18.2 By payment on compromised claims	59	23,568	0	0	0	0	0	0	59	23,568
18.3 Totals paid	3,019	108,093,037	0	0	15	247,650	0	0	3,034	108,340,687
18.4 Reduction by compromise	0	1,887,432	0	0	0	0	0	0	0	1,887,432
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	3,019	109,980,469	0	0	15	247,650	0	0	3,034	110,228,119
19. Unpaid Dec. 31, current year (16+17-18.6)	706	17,173,589	0	0	0	0	0	0	706	17,173,589
POLICY EXHIBIT						No. of Policies				
20. In force December 31, prior year	757,129	29,261,434,025	0	(a) 0	1	12,479,000	0	0	757,130	29,273,913,025
21. Issued during year	112,281	4,298,727,523	0	0	0	0	0	0	112,281	4,298,727,523
22. Other changes to in force (Net)	(75,836)	(2,999,960,145)	0	0	0	(170,000)	0	0	(75,836)	(3,000,130,145)
23. In force December 31 of current year	793,574	30,560,201,403	0	(a) 0	1	12,309,000	0	0	793,575	30,572,510,403

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b)	462	462	0	0	0
25.2 Guaranteed renewable (b)	412	412	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	874	874	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	874	874	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	0	0	757,129	29,261,434	0	0	1	128	12,479	29,273,913
2. Issued during year		0	112,281	4,298,729		0			0	4,298,729
3. Reinsurance assumed										0
4. Revived during year			6,440	288,888						288,888
5. Increased during year (net)				4,659						4,659
6. Subtotals, Lines 2 to 5	0	0	118,721	4,592,276	0	0	0	0	0	4,592,276
7. Additions by dividends during year	XXX		XXX	10,252	XXX		XXX	XXX		10,252
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	875,850	33,863,962	0	0	1	128	12,479	33,876,441
Deductions during year:										
10. Death			2,933	104,367			XXX	1	1	104,368
11. Maturity			43	692			XXX			692
12. Disability							XXX			0
13. Expiry			573	16,696						16,696
14. Surrender			10,727	395,215						395,215
15. Lapse			68,000	2,752,017						2,752,017
16. Conversion							XXX	XXX	XXX	0
17. Decreased (net)				34,773				3	169	34,942
18. Reinsurance										0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	82,276	3,303,760	0	0	0	4	170	3,303,930
21. In force end of year (Line 9 minus Line 20)	0	0	793,574	30,560,202	0	0	1	124	12,309	30,572,511
22. Reinsurance ceded end of year	XXX		XXX	227,559	XXX		XXX	XXX		227,559
23. Line 21 minus Line 22	XXX	0	XXX	30,332,643	XXX	(a) 0	XXX	XXX	12,309	30,344,952
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Group \$; Individual \$

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	10,252
25. Other paid-up insurance			5,943	164,384
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			9	219
28. Term policies - other			2,125	154,334
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	8,499
31. Totals (Lines 27 to 30)	0	0	2,134	163,052
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	30,541
33. Totals, extended term insurance	XXX	XXX	1,303	34,998
34. Totals, whole life and endowment	112,281	4,298,729	790,137	30,331,610
35. Totals (Lines 31 to 34)	112,281	4,298,729	793,574	30,560,201

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	4,298,729		30,467,816	92,385
38. Credit Life (Group and Individual)				
39. Group			12,309	
40. Totals (Lines 36 to 39)	4,298,729	0	30,480,125	92,385

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to reinsurers	XXX		XXX	
42. Number in force end of year if the number under reinsurance is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	16,728,798
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Actual
47.2 4000

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			19,631	7,287				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other			11,315					
52. Total	0	(a) 0	30,946	(a) 7,287	0	(a) 0	0	(a) 0

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	117	113	0	0
2. Issued during year	2	15		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	119	128	0	0
Deductions during year:				
6. Decreased (net)	11	19		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	11	19	0	0
9. In force end of year	108	109	0	0
10. Amount on deposit	127,103	(a) 2,207,294		(a)
11. Income now payable	3,360,599	3,991,363		
12. Amount of income payable	(a) 407,814	(a) 446,685	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	3	193	25	224
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	3	193	25	224
Deductions during year:				
6. Decreased (net)		23	2	9
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	0	23	2	9
9. In force end of year	3	170	23	215
Income now payable:				
10. Amount of income payable	(a) 5,101	XXX	XXX	(a) 215
Deferred fully paid:				
11. Account balance	XXX	(a) 1,524,669	XXX	(a) 11,445
Deferred not fully paid:				
12. Account balance	XXX	(a) 3,153,634	XXX	(a) 11,852,826

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	0		0		7	1,066
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	0	XXX	0	XXX	7	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	0	XXX	0	XXX	0	XXX
10. In force end of year	0	(a)	0	(a)	7	(a) 874

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	15	216
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	15	216
Deductions During Year:		
6. Decreased (net)	1	21
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	1	21
9. In force end of year	14	195
10. Amount of account balance	(a)	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		14,881,079
2. Current year's realized pre-tax capital gains/(losses) of \$1,291,211 transferred into the reserve net of taxes of \$(271,154)		(1,020,057)
3. Adjustment for current year's liability gains/(losses) released from the reserve		0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		13,861,022
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		2,644,313
6. Reserve as of December 31, current year (Line 4 minus Line 5)		11,216,709

AMORTIZATION				
Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2018	2,626,919	17,394	0	2,644,313
2. 2019	1,851,053	96,554	0	1,947,607
3. 2020	1,519,410	121,926	0	1,641,336
4. 2021	1,221,824	44,373	0	1,266,197
5. 2022	921,833	(36,028)	0	885,805
6. 2023	727,142	(121,010)	0	606,132
7. 2024	537,467	(150,600)	0	386,867
8. 2025	475,396	(126,871)	0	348,525
9. 2026	477,538	(101,177)	0	376,361
10. 2027	504,559	(73,353)	0	431,206
11. 2028	503,442	(45,725)	0	457,717
12. 2029	593,812	(31,660)	0	562,152
13. 2030	534,154	(28,841)	0	505,313
14. 2031	488,102	(27,500)	0	460,602
15. 2032	431,275	(25,240)	0	406,035
16. 2033	445,953	(22,657)	0	423,296
17. 2034	303,647	(23,671)	0	279,976
18. 2035	210,980	(25,868)	0	185,112
19. 2036	157,857	(29,052)	0	128,805
20. 2037	111,832	(32,474)	0	79,358
21. 2038	79,269	(34,783)	0	44,486
22. 2039	47,252	(38,316)	0	8,936
23. 2040	28,367	(41,594)	0	(13,227)
24. 2041	26,588	(44,249)	0	(17,661)
25. 2042	25,082	(48,784)	0	(23,702)
26. 2043	17,746	(51,312)	0	(33,566)
27. 2044	8,442	(49,190)	0	(40,748)
28. 2045	3,064	(39,151)	0	(36,087)
29. 2046	1,043	(28,109)	0	(27,066)
30. 2047	31	(17,066)	0	(17,035)
31. 2048 and Later		(6,023)	0	(6,023)
32. Total (Lines 1 to 31)	14,881,079	(1,020,057)	0	13,861,022

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	5,654,665	0	5,654,665	0	1,359,423	1,359,423	7,014,088
2. Realized capital gains/(losses) net of taxes - General Account	(209,781)		(209,781)			0	(209,781)
3. Realized capital gains/(losses) net of taxes - Separate Accounts			0			0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(32,533)		(32,533)		(101,899)	(101,899)	(134,432)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts			0			0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves			0			0	0
7. Basic contribution	2,792,230	0	2,792,230	0	393	393	2,792,624
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	8,204,582	0	8,204,582	0	1,257,918	1,257,918	9,462,499
9. Maximum reserve	11,608,688	0	11,608,688	0	4,011,091	4,011,091	15,619,779
10. Reserve objective	7,953,861	0	7,953,861	0	4,010,402	4,010,402	11,964,263
11. 20% of (Line 10 - Line 8)	(50,144)	0	(50,144)	0	550,497	550,497	500,353
12. Balance before transfers (Lines 8 + 11)	8,154,437	0	8,154,437	0	1,808,414	1,808,414	9,962,852
13. Transfers			0			0	0
14. Voluntary contribution			0			0	0
15. Adjustment down to maximum/up to zero			0			0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	8,154,437	0	8,154,437	0	1,808,414	1,808,414	9,962,852

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
LONG-TERM BONDS												
1.		Exempt Obligations	26,819,745	XXX	XXX	26,819,745	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	566,249,675	XXX	XXX	566,249,675	0.0004	226,500	0.0023	1,302,374	0.0030	1,698,749
3.	2	High Quality	248,661,916	XXX	XXX	248,661,916	0.0019	472,458	0.0058	1,442,239	0.0090	2,237,957
4.	3	Medium Quality	183,166,800	XXX	XXX	183,166,800	0.0093	1,703,451	0.0230	4,212,836	0.0340	6,227,671
5.	4	Low Quality	9,732,209	XXX	XXX	9,732,209	0.0213	207,296	0.0530	515,807	0.0750	729,916
6.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8.		Total Unrated Multi-class Securities Acquired by Conversion ..		XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	1,034,630,345	XXX	XXX	1,034,630,345	XXX	2,609,705	XXX	7,473,257	XXX	10,894,293
PREFERRED STOCK												
10.	1	Highest Quality	1,738,212	XXX	XXX	1,738,212	0.0004	695	0.0023	3,998	0.0030	5,215
11.	2	High Quality	23,958,901	XXX	XXX	23,958,901	0.0019	45,522	0.0058	138,962	0.0090	215,630
12.	3	Medium Quality	10,842,105	XXX	XXX	10,842,105	0.0093	100,832	0.0230	249,368	0.0340	368,632
13.	4	Low Quality	1,665,582	XXX	XXX	1,665,582	0.0213	35,477	0.0530	88,276	0.0750	124,919
14.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	38,204,800	XXX	XXX	38,204,800	XXX	182,526	XXX	480,604	XXX	714,395
SHORT - TERM BONDS												
18.		Exempt Obligations		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments ..	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	1,072,835,145	XXX	XXX	1,072,835,145	XXX	2,792,230	XXX	7,953,861	XXX	11,608,688

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX	0	0.0010	0	0.0050	0	0.0065	0
36.		Farm Mortgages - CM2 - High Quality			XXX	0	0.0035	0	0.0100	0	0.0130	0
37.		Farm Mortgages - CM3 - Medium Quality			XXX	0	0.0060	0	0.0175	0	0.0225	0
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
39.		Farm Mortgages - CM5 - Low Quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
40.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other			XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX	0	0.0010	0	0.0050	0	0.0065	0
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX	0	0.0035	0	0.0100	0	0.0130	0
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX	0	0.0060	0	0.0175	0	0.0225	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
49.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Residential Mortgages - All Other			XXX	0	0.0025	0	0.0058	0	0.0090	0
51.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
52.		Commercial Mortgages - All Other			XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
54.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0130	0	0.0130	0
56.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
57.		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1700	0	0.1700	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59.		Schedule DA Mortgages			XXX	0	0.0030	0	0.0100	0	0.0130	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX	.0	0.0000	.0	0.1300 (a)	.0	0.1300 (a)	.0
2.		Unaffiliated - Private		XXX	XXX	.0	0.0000	.0	0.1600	.0	0.1600	.0
3.		Federal Home Loan Bank		XXX	XXX	.0	0.0000	.0	0.0050	.0	0.0080	.0
4.		Affiliated - Life with AVR		XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....				.0	XXX		XXX		XXX	
6.		Fixed Income - Highest Quality .....				.0	XXX		XXX		XXX	
7.		Fixed Income - High Quality .....				.0	XXX		XXX		XXX	
8.		Fixed Income - Medium Quality .....				.0	XXX		XXX		XXX	
9.		Fixed Income - Low Quality .....				.0	XXX		XXX		XXX	
10.		Fixed Income - Lower Quality .....				.0	XXX		XXX		XXX	
11.		Fixed Income - In/Near Default .....				.0	XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public .....				.0	0.0000	.0	0.1300 (a)	.0	0.1300 (a)	.0
13.		Unaffiliated Common Stock - Private .....				.0	0.0000	.0	0.1600	.0	0.1600	.0
14.		Real Estate .....				.0	(b)	.0	(b)	.0	(b)	.0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX	.0	0.0000	.0	0.1300	.0	0.1300	.0
16.		Affiliated - All Other		XXX	XXX	.0	0.0000	.0	0.1600	.0	0.1600	.0
17.		Total Common Stock (Sum of Lines 1 through 16)	0	0	0	0	XXX	0	XXX	0	XXX	0
REAL ESTATE												
18.		Home Office Property (General Account only) .....				.0	0.0000	.0	0.0750	.0	0.0750	.0
19.		Investment Properties	2,551,482			2,551,482	0.0000	.0	0.0750	191,361	0.0750	191,361
20.		Properties Acquired in Satisfaction of Debt .....				.0	0.0000	.0	0.1100	.0	0.1100	.0
21.		Total Real Estate (Sum of Lines 18 through 20)	2,551,482	0	0	2,551,482	XXX	0	XXX	191,361	XXX	191,361
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
23.	1	Highest Quality		XXX	XXX	.0	0.0004	.0	0.0023	.0	0.0030	.0
24.	2	High Quality		XXX	XXX	.0	0.0019	.0	0.0058	.0	0.0090	.0
25.	3	Medium Quality		XXX	XXX	.0	0.0093	.0	0.0230	.0	0.0340	.0
26.	4	Low Quality		XXX	XXX	.0	0.0213	.0	0.0530	.0	0.0750	.0
27.	5	Lower Quality		XXX	XXX	.0	0.0432	.0	0.1100	.0	0.1700	.0
28.	6	In or Near Default		XXX	XXX	.0	0.0000	.0	0.2000	.0	0.2000	.0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	983,727	XXX	XXX	983,727	0.0004	393	0.0023	2,263	0.0030	2,951
31.	2	High Quality		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32.	3	Medium Quality		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33.	4	Low Quality		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34.	5	Lower Quality		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35.	6	In or Near Default		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36.		Affiliated Life with AVR		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	983,727	XXX	XXX	983,727	XXX	393	XXX	2,263	XXX	2,951
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality			XXX	0	0.0010	0	0.0050	0	0.0065	0
39.		Mortgages - CM2 - High Quality			XXX	0	0.0035	0	0.0100	0	0.0130	0
40.		Mortgages - CM3 - Medium Quality			XXX	0	0.0060	0	0.0175	0	0.0225	0
41.		Mortgages - CM4 - Low Medium Quality			XXX	0	0.0105	0	0.0300	0	0.0375	0
42.		Mortgages - CM5 - Low Quality			XXX	0	0.0160	0	0.0425	0	0.0550	0
43.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
44.		Residential Mortgages - All Other		XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0003	0	0.0006	0	0.0010	0
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages			XXX	0	0.0420	0	0.0760	0	0.1200	0
47.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
48.		Residential Mortgages - All Other			XXX	0	0.0025	0	0.0058	0	0.0090	0
49.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Commercial Mortgages - All Other			XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages			XXX	0	0.0000	0	0.1700	0	0.1700	0
52.		Residential Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
53.		Residential Mortgages - All Other			XXX	0	0.0000	0	0.0130	0	0.0130	0
54.		Commercial Mortgages - Insured or Guaranteed			XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Commercial Mortgages - All Other			XXX	0	0.0000	0	0.1700	0	0.1700	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants			XXX	0	(c)	0	(c)	0	(c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX	0	0.0010	0	0.0050	0	0.0065	0
59.		Unaffiliated - In Good Standing Primarily Senior			XXX	0	0.0035	0	0.0010	0	0.0130	0
60.		Unaffiliated - In Good Standing All Other			XXX	0	0.0060	0	0.0175	0	0.0225	0
61.		Unaffiliated - Overdue, Not in Process			XXX	0	0.0420	0	0.0760	0	0.1200	0
62.		Unaffiliated - In Process of Foreclosure			XXX	0	0.0000	0	0.1700	0	0.1700	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....	.0	XXX	XXX	.0	0.0000	.0	0.1300 (a)	.0	0.1300 (a)	.0
66.		Unaffiliated Private	9,384,927	XXX	XXX	9,384,927	0.0000	.0	0.1600	1,501,588	0.1600	1,501,588
67.		Affiliated Life with AVR		XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX	.0	0.0000	.0	0.1300	.0	0.1300	.0
69.		Affiliated Other - All Other		XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	9,384,927	XXX	XXX	9,384,927	XXX	0	XXX	1,501,588	XXX	1,501,588
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....				.0	0.0000	.0	0.0750	.0	0.0750	.0
72.		Investment Properties .....				.0	0.0000	.0	0.0750	.0	0.0750	.0
73.		Properties Acquired in Satisfaction of Debt				0	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	.0			.0	0.0003	.0	0.0006	.0	0.0010	.0
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	.0			.0	0.0063	.0	0.0120	.0	0.0190	.0
77.		Guaranteed State Low Income Housing Tax Credit .....	.0			.0	0.0003	.0	0.0006	.0	0.0010	.0
78.		Non-guaranteed State Low Income Housing Tax Credit .....	.0			.0	0.0063	.0	0.0120	.0	0.0190	.0
79.		All Other Low Income Housing Tax Credit	0			0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments		XXX		.0	0.0000	.0	0.0037	.0	0.0037	.0
82.		NAIC 2 Working Capital Finance Investments		XXX		.0	0.0000	.0	0.0120	.0	0.0120	.0
83.		Other Invested Assets - Schedule BA	17,809,156	XXX		17,809,156	0.0000	.0	0.1300	2,315,190	0.1300	2,315,190
84.		Other Short-Term Invested Assets - Schedule DA		XXX		0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	17,809,156	XXX	0	17,809,156	XXX	0	XXX	2,315,190	XXX	2,315,190
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	28,177,810	0	0	28,177,810	XXX	393	XXX	3,819,041	XXX	3,819,730

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
05999999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
1760930	36059	AZ	2012	40,000	299		MISREPRESENTATION
2010010	40564	NV	2014	25,000	205		MISREPRESENTATION
2241693	42834	NV	2016	25,000	48		MISREPRESENTATION
2081034	43921	TX	2016	25,000	456		MISREPRESENTATION
2051761	44149	GA	2016	50,000	1,484		MISREPRESENTATION
2278686	45404	TX	2016	25,000			MISREPRESENTATION
2129774	45785	OH	2017	10,000	631		MISREPRESENTATION
2377251	45870	CA	2017	50,000	329		MISREPRESENTATION
2358564	45958	DC	2017	20,000	47		MISREPRESENTATION
2152875	46138	FL	2017	25,000	723		MISREPRESENTATION
2201161	46280	WV	2017	10,000	314		MISREPRESENTATION
2336304	46444	MS	2017	10,000	317		MISREPRESENTATION
2289943	46610	FL	2016	50,000	494		MISREPRESENTATION
2184983	46688	LA	2017	10,000	253		MISREPRESENTATION
2366260	46696	IL	2016	25,000	117		MISREPRESENTATION
2401266	46711	DE	2017	25,000	198		MISREPRESENTATION
2329036	46825	MS	2017	25,000	276		MISREPRESENTATION
2172059	46866	TX	2017	10,000	503		MISREPRESENTATION
2417292	46878	NM	2017	100,000	84		MISREPRESENTATION
2440694	46879	TX	2017	40,000	88		MISREPRESENTATION
2290911	46896	CA	2017	50,000	290		MISREPRESENTATION
2159723	46985	TX	2017	10,000	499		MISREPRESENTATION
2436510	47099	TX	2017	50,000	73		MISREPRESENTATION
2120905	47195	TX	2017	10,000	683		MISREPRESENTATION
2262819	47248	IL	2017	10,000	705		MISREPRESENTATION
2443163	47386	TX	2017	16,000	80		MISREPRESENTATION
2416219	47396	TX	2017	75,000	512		MISREPRESENTATION
2360418	47403	TX	2017	50,000	985		MISREPRESENTATION
1772100	47433	WI	2017	50,000	749		MISREPRESENTATION
2431014	47514	TX	2017	15,000	187		MISREPRESENTATION
2306515	47651	MS	2017	50,000	928		MISREPRESENTATION
2246162	47658	MS	2017	50,000	828		MISREPRESENTATION
2328692	47816	IN	2017	10,000	388		MISREPRESENTATION
2447268	47847	TX	2018	10,000	266		MISREPRESENTATION
2302142	47930	PA	2018	10,000	416		MISREPRESENTATION
2310216	47931	TX	2018	50,000	344		MISREPRESENTATION
2237645	48049	IL	2017	50,000	1,035		MISREPRESENTATION
2319065	48235	TX	2017	15,000	572		MISREPRESENTATION
2466468	48263	KY	2018	25,000	36		MISREPRESENTATION
2439837	48266	TX	2018	10,000	233		MISREPRESENTATION
2365953	48350	IL	2018	150,000	2,675		MISREPRESENTATION
2431969	48458	MD	2018	25,000	627		MISREPRESENTATION
2454037	48506	IL	2018	20,000	319		MISREPRESENTATION
2370843	48581	OH	2018	40,000	221		MISREPRESENTATION
2348190	48613	VA	2018	15,000	1,311		MISREPRESENTATION
2493355	48693	NC	2018	10,000	140		MISREPRESENTATION
2313306	48814	TX	2018	25,000	160		MISREPRESENTATION/SUICIDE
2498005	48828	IN	2018	25,000	49		MISREPRESENTATION
2436349	48913	TX	2018	25,000	387		MISREPRESENTATION
2390898	48991	MS	2018	20,000	797		MISREPRESENTATION
2461798	48998	MS	2018	10,000	167		MISREPRESENTATION
2382260		NM	2018	25,000	786		MISREPRESENTATION
2151817	42949	OH	2016	50,000	172		SUICIDE
2212780	45561	TX	2017	80,000	747		SUICIDE
2243596	46289	IL	2016	100,000	369		SUICIDE
2256873	46345	CO	2017	10,000	495		SUICIDE
2288274	47468	NC	2017	15,000	234		SUICIDE
2473116	47592	AL	2017	30,000	18		SUICIDE
2502420	49020	TX	2018	25,000	137		SUICIDE
2540839	49671	IN	2018	50,000	47		SUICIDE
2298522	45756	WV	2017	50,000			ADB BENEFIT DENIED
2284160	45837	AL	2017	25,000			ADB BENEFIT DENIED
2170087	46057	TX	2017	50,000			ADB BENEFIT DENIED
2152875	46138	FL	2017	25,000			ADB BENEFIT DENIED
1785677	46202	MO	2017	25,000			ADB BENEFIT DENIED
2404759	46728	TX	2017	25,000			ADB BENEFIT DENIED
1370058	46859	FL	2017	25,000			ADB BENEFIT DENIED
2394053	46898	MS	2017	50,000			ADB BENEFIT DENIED
2197083	47080	TX	2017	50,000			ADB BENEFIT DENIED
2343500	47109	IN	2017	25,000			ADB BENEFIT DENIED
849713	47138	TX	2017	25,000			ADB BENEFIT DENIED
2409598	47512	VA	2017	50,000			ADB BENEFIT DENIED
2467289	47619	TX	2017	50,000			ADB BENEFIT DENIED
2388863	47723	GA	2018	25,000			ADB BENEFIT DENIED
1940556	47760	OK	2018	40,000			ADB BENEFIT DENIED
1602188	47806	TX	2018	25,000			ADB BENEFIT DENIED
1501877	47879	CA	2018	25,000			ADB BENEFIT DENIED
1752058	47981	NJ	2018	30,111			ADB BENEFIT DENIED
2009537	48107	KY	2018	25,000			ADB BENEFIT DENIED
2403834	48108	KY	2018	25,000			ADB BENEFIT DENIED
2253473	48260	CA	2018	50,000			ADB BENEFIT DENIED
2466468	48263	KY	2018	25,000			ADB BENEFIT DENIED
2370843	48581	OH	2018	40,000			ADB BENEFIT DENIED
2372620	48883	OH	2018	50,000			ADB BENEFIT DENIED
1327653	45694	LA	2018	50,000	53,562		SETTLEMENT
2060779	40735	LA	2015	50,000	2,000		SETTLEMENT
0199999. Death Claims - Ordinary				2,901,111	82,095	0	XXX
0599999. Death Claims - Disposed Of				2,901,111	82,095	0	XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of				0	0	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
1599999. Disability Benefits Claims - Disposed Of				0	0	0	XXX
2099999. Matured Endowments Claims - Disposed Of				0	0	0	XXX
2599999. Annuities with Life Contingency Claims - Disposed Of				0	0	0	XXX
2699999. Claims Disposed of During Current Year				2,901,111	82,095	0	XXX
2498005	48828 .....	.....IN.....	.....2018	25,000		25,000	MISREPRESENTATION-CURRENT LITIGATION
2799999. Death Claims - Ordinary				25,000	0	25,000	XXX
3199999. Death Claims - Resisted				25,000	0	25,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted				0	0	0	XXX
4199999. Disability Benefits Claims - Resisted				0	0	0	XXX
4699999. Matured Endowments Claims - Resisted				0	0	0	XXX
5199999. Annuities with Life Contingencies Claims - Resisted				0	0	0	XXX
5299999. Claims Resisted During Current Year				25,000	0	25,000	XXX
5399999 - Totals				2,926,111	82,095	25,000	XXX

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

					Credit				Other Individual Contracts									
	Total		Group Accident and Health		Accident and Health (Group and Individual)		Collectively Renewable		Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	874	XXX		XXX		XXX		XXX	462	XXX	412	XXX		XXX		XXX		XXX
2. Premiums earned	885	XXX		XXX		XXX		XXX	473	XXX	412	XXX		XXX		XXX		XXX
3. Incurred claims	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a)	4	0.5		0.0		0.0		0.0	2	0.4	2	0.5		0.0		0.0		0.0
8. Other general insurance expenses	12,277	1,387.2		0.0		0.0		0.0	6,561	1,387.1	5,716	1,387.4		0.0		0.0		0.0
9. Taxes, licenses and fees	5,856	661.7		0.0		0.0		0.0	3,130	661.7	2,726	661.7		0.0		0.0		0.0
10. Total other expenses incurred	18,137	2,049.4	0	0.0	0	0.0	0	0.0	9,693	2,049.3	8,444	2,049.5	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(17,252)	(1,949.4)	0	0.0	0	0.0	0	0.0	(9,220)	(1,949.3)	(8,032)	(1,949.5)	0	0.0	0	0.0	0	0.0
13. Dividends or refunds	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds	(17,252)	(1,949.4)	0	0.0	0	0.0	0	0.0	(9,220)	(1,949.3)	(8,032)	(1,949.5)	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	37				20	17			
2. Advance premiums	0								
3. Reserve for rate credits	0								
4. Total premium reserves, current year	37	0	0	0	20	17	0	0	0
5. Total premium reserves, prior year	37	0	0	0	23	14	0	0	0
6. Increase in total premium reserves	0	0	0	0	(3)	3	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	3,014				1,024	1,990			
2. Reserve for future contingent benefits	0								
3. Total contract reserves, current year	3,014	0	0	0	1,024	1,990	0	0	0
4. Total contract reserves, prior year	3,014	0	0	0	1,024	1,990	0	0	0
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	2,000	0	0	0	2,000	0	0	0	0
2. Total prior year	2,000	0	0	0	2,000	0	0	0	0
3. Increase	0	0	0	0	0	0	0	0	0

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	0								
1.2 On claims incurred during current year	0								
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	0								
2.2 On claims incurred during current year	2,000				2,000				
3. Test:									
3.1 Lines 1.1 and 2.1	0	0	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	2,000	0	0	0	2,000	0	0	0	0
3.3 Line 3.1 minus Line 3.2	(2,000)	0	0	0	(2,000)	0	0	0	0

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									
B. Reinsurance Ceded:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims				0
2. Beginning Claim Reserves and Liabilities	2,000			2,000
3. Ending Claim Reserves and Liabilities	2,000			2,000
4. Claims Paid	0	0	0	0
B. Assumed Reinsurance:				
5. Incurred Claims.....				0
6. Beginning Claim Reserves and Liabilities				0
7. Ending Claim Reserves and Liabilities				0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....				0
10. Beginning Claim Reserves and Liabilities				0
11. Ending Claim Reserves and Liabilities				0
12. Claims Paid	0	0	0	0
D. Net:				
13. Incurred Claims.....	0	0	0	0
14. Beginning Claim Reserves and Liabilities	2,000	0	0	2,000
15. Ending Claim Reserves and Liabilities	2,000	0	0	2,000
16. Claims Paid	0	0	0	0
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses				0
18. Beginning Reserves and Liabilities	2,000			2,000
19. Ending Reserves and Liabilities	2,000			2,000
20. Paid Claims and Cost Containment Expenses	0	0	0	0

Schedule S - Part 1 - Section 1
N O N E

Schedule S - Part 1 - Section 2
N O N E

SCHEDULE S - PART 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							0	0	0	0	0	0	0	0
65676	35-0472300	07/01/1991	Lincoln National Life Insurance Company	IN	YRT/I	QL	82,779	1,167	1,104	1,010				
65676	35-0472300	09/17/1984	Lincoln National Life Insurance Company	IN	YRT/I	QL	5,314,083	73,488	76,944	142,567				
65676	35-0472300	04/01/1982	Lincoln National Life Insurance Company	IN	YRT/I	QL	472,394	1,100	1,643	11,499				
65676	35-0472300	09/01/1983	Lincoln National Life Insurance Company	IN	YRT/I	QL	150,000	555	2,435	4,978				
65676	35-0472300	10/26/1963	Lincoln National Life Insurance Company	IN	YRT/I	QL	160,075	2,625	2,466	2,841				
88099	75-1608507	08/01/1988	Optimum Re Insurance Company	TX	YRT/I	QL	1,218,600	1,564	2,035	21,813				
88099	75-1608507	08/01/1988	Optimum Re Insurance Company	TX	YRT/I	QL	2,111,046	100,851	113,032	95,935				
82627	06-0839705	02/16/1983	Swiss Reinsurance Company Ltd.	CT	YRT/I	QL	462,298	1,230	1,125	10,844				
82627	06-0839705	12/01/1982	Swiss Reinsurance Company Ltd.	CT	YRT/I	QL	253,876	987	2,762	12,251				
82627	06-0839705	03/31/1976	Swiss Reinsurance Company Ltd.	CT	YRT/I	QL	27,492	474	444	426				
87572	23-2038295	07/01/1991	Scottish Re Group Ltd.	DE	YRT/I	QL	12,741,334	78,891	74,184	326,896				
87572	23-2038295	07/01/1991	Scottish Re Group Ltd.	DE	YRT/I	QL	5,776,980	14,698	12,874	184,686				
87572	23-2038295	07/01/1991	Scottish Re Group Ltd.	DE	YRT/I	XXXLO	443,115	549	503	5,288				
87572	23-2038295	12/01/1993	Scottish Re Group Ltd.	DE	YRT/I	QL	50,000	175	161	1,118				
86231	39-0989781	07/01/1991	TransAmerica Life Ins Co	NC	YRT/I	QL	80,000	297	274	185				
86231	39-0989781	01/01/1995	TransAmerica Life Ins Co	NC	YRT/I	QL	9,875,969	13,407	11,634	86,096				
88099	75-1608507	06/01/1990	Optimum Re Insurance Company	TX	YRT/I	QL	268,867	7,824	7,508	6,217				
88099	75-1608507	10/01/1980	Optimum Re Insurance Company	TX	YRT/I	QL	19,675	100	93	87				
88099	75-1608507	04/15/1985	Optimum Re Insurance Company	TX	YRT/I	QL	782,629	5,353	5,181	13,797				
88099	75-1608507	11/01/1990	Optimum Re Insurance Company	TX	ADB/I	QL	0	0	0	6,943				
97985	93-6030398	01/01/2013	LifelMap Assurance Company	OR	COI/I	QL	0	0	1,675	2,508				
93572	43-1235868	07/01/1991	RGA Life Reinsurance Company	MO	YRT/I		25,935,135	343,606	317,782	531,551				
93572	43-1235868	07/01/1991	RGA Life Reinsurance Company	MO	YRT/I	XXXLO	245,807	213	195	2,125				
93572	43-1235868	06/01/1983	RGA Life Reinsurance Company	MO	YRT/I	QL	19,590	122	114	111				
93572	43-1235868	07/01/1995	RGA Life Reinsurance Company	MO	YRT/I	QL	3,878,045	7,584	6,616	55,273				
65978	13-5581829	01/01/2014	Metropolitan Life	NY	COI/I	QL	142,571,933	1,243,630	779,021	2,571,429				
65978	13-5581829	01/01/2002	Metropolitan Life	NY	OTH/I	QL	0	6,430,088	7,008,033	(49,000)				
68713	84-0499703	01/01/1992	Security Life of Denver	CO	YRT/I	QL	12,716,973	90,070	104,293	180,120				
68713	84-0499703	01/01/1995	Security Life of Denver	CO	YRT/I	QL	1,900,697	3,667	3,238	26,828				
0899999. General Account - Authorized U.S. Non-Affiliates							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0
1199999. Total General Account Authorized							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0	0
9999999 - Totals							227,559,392	8,424,315	8,537,369	4,256,422	0	0	0	0

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2018	2 2017	3 2016	4 2015	5 2014
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	4,256	2,881	3,990	2,501	2,254
2. Commissions and reinsurance expense allowances	3,900	2,039	1,566	359	72
3. Contract claims	2,397	1,909	1,867	4,713	7,047
4. Surrender benefits and withdrawals for life contracts		4	1		
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded	0	0			
7. Increase in aggregate reserve for life and accident and health contracts	1,994	1,529	1,463	1,217	
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	524	530	1,147	475	391
9. Aggregate reserves for life and accident and health contracts	8,424	8,537	8,865	8,805	9,443
10. Liability for deposit-type contracts					
11. Contract claims unpaid	97	234	43	1,601	549
12. Amounts recoverable on reinsurance	94	9	7	1,021	3,084
13. Experience rating refunds due or unpaid	26	27	167	127	78
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances due	507	537	378	90	72
16. Unauthorized reinsurance offset	0	0			
17. Offset for reinsurance with Certified Reinsurers		0			
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	0	0			
19. Letters of credit (L)	0	0			
20. Trust agreements (T)	0	0			
21. Other (O)	0	0			
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust		0			
23. Funds deposited by and withheld from (F)		0			
24. Letters of credit (L)		0			
25. Trust agreements (T)		0			
26. Other (O)		0			

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	1,203,332,317		1,203,332,317
2. Reinsurance (Line 16)	119,806	(119,806)	0
3. Premiums and considerations (Line 15)	5,521,693	524,046	6,045,739
4. Net credit for ceded reinsurance	XXX	1,686,880	1,686,880
5. All other admitted assets (balance)	23,263,209		23,263,209
6. Total assets excluding Separate Accounts (Line 26)	1,232,237,025	2,091,120	1,234,328,145
7. Separate Account assets (Line 27)	0		0
8. Total assets (Line 28)	1,232,237,025	2,091,120	1,234,328,145
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	1,059,949,360	1,994,227	1,061,943,587
10. Liability for deposit-type contracts (Line 3)	6,849,953		6,849,953
11. Claim reserves (Line 4)	20,775,590	96,893	20,872,483
12. Policyholder dividends/reserves (Lines 5 through 7)	9,639,952		9,639,952
13. Premium & annuity considerations received in advance (Line 8)	162,246		162,246
14. Other contract liabilities (Line 9)	11,216,709		11,216,709
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0		0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0		0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			0
19. All other liabilities (balance)	28,656,321		28,656,321
20. Total liabilities excluding Separate Accounts (Line 26)	1,137,250,131	2,091,120	1,139,341,251
21. Separate Account liabilities (Line 27)			0
22. Total liabilities (Line 28)	1,137,250,131	2,091,120	1,139,341,251
23. Capital & surplus (Line 38)	94,986,894	XXX	94,986,894
24. Total liabilities, capital & surplus (Line 39)	1,232,237,025	2,091,120	1,234,328,145
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	1,994,227		
26. Claim reserves	96,893		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	0		
31. Reinsurance ceded assets	119,806		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	2,210,926		
34. Premiums and considerations	524,046		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payable/offsets	524,046		
41. Total net credit for ceded reinsurance	1,686,880		

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
Active Status (a)			Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1.	Alabama	AL	L	9,641,896				9,641,896	
2.	Alaska	AK	L	533,435				533,435	
3.	Arizona	AZ	L	1,991,271				1,991,271	
4.	Arkansas	AR	L	2,793,982				2,793,982	
5.	California	CA	L	24,164,162				24,164,162	
6.	Colorado	CO	L	3,243,681				3,243,681	
7.	Connecticut	CT	L	259,200				259,200	
8.	Delaware	DE	L	114,691				114,691	
9.	District of Columbia	DC	L	367,403				367,403	
10.	Florida	FL	L	6,331,273				6,331,273	
11.	Georgia	GA	L	5,790,541	360			5,790,901	
12.	Hawaii	HI	L	75,172				75,172	
13.	Idaho	ID	L	1,411,751				1,411,751	
14.	Illinois	IL	L	11,196,653				11,196,653	
15.	Indiana	IN	L	9,053,655				9,053,655	
16.	Iowa	IA	L	368,092				368,092	
17.	Kansas	KS	L	3,328,384				3,328,384	
18.	Kentucky	KY	L	9,062,410				9,062,410	
19.	Louisiana	LA	L	12,649,422	171			12,649,593	
20.	Maine	ME	L	58,651				58,651	
21.	Maryland	MD	L	3,463,766				3,463,766	
22.	Massachusetts	MA	L	991,051				991,051	
23.	Michigan	MI	L	1,074,041				1,074,041	
24.	Minnesota	MN	L	766,273				766,273	
25.	Mississippi	MS	L	9,935,118				9,935,118	
26.	Missouri	MO	L	4,019,217	2			4,019,219	
27.	Montana	MT	L	142,879				142,879	
28.	Nebraska	NE	L	127,981				127,981	
29.	Nevada	NV	L	2,742,305				2,742,305	
30.	New Hampshire	NH	L	70,006				70,006	
31.	New Jersey	NJ	L	575,149				575,149	
32.	New Mexico	NM	L	7,245,123	19			7,245,142	
33.	New York	NY	N	124,698				124,698	
34.	North Carolina	NC	L	13,388,384	12			13,388,396	
35.	North Dakota	ND	L	40,560				40,560	
36.	Ohio	OH	L	4,542,955				4,542,955	
37.	Oklahoma	OK	L	12,393,836				12,393,836	
38.	Oregon	OR	L	1,892,122				1,892,122	
39.	Pennsylvania	PA	L	2,237,491	2			2,237,493	
40.	Rhode Island	RI	L	112,228				112,228	
41.	South Carolina	SC	L	1,709,829				1,709,829	
42.	South Dakota	SD	L	33,755				33,755	
43.	Tennessee	TN	L	3,254,845				3,254,845	
44.	Texas	TX	L	80,960,230	130,247	874		81,091,351	
45.	Utah	UT	L	612,770				612,770	
46.	Vermont	VT	L	254,281				254,281	
47.	Virginia	VA	L	3,968,090				3,968,090	
48.	Washington	WA	L	990,741				990,741	
49.	West Virginia	WV	L	1,524,800				1,524,800	
50.	Wisconsin	WI	L	498,396				498,396	
51.	Wyoming	WY	L	51,297				51,297	
52.	American Samoa	AS	N	594				594	
53.	Guam	GU	N	460				460	
54.	Puerto Rico	PR	N	6,343				6,343	
55.	U.S. Virgin Islands	VI	N	11,162				11,162	
56.	Northern Mariana Islands	MP	N					0	
57.	Canada	CAN	N	188				188	
58.	Aggregate Other Alien	OT	XXX	52,707	0	0	0	52,707	0
59.	Subtotal	XXX	262,251,396	130,813	874	0	0	262,383,083	0
90.	Reporting entity contributions for employee benefits plans	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX	5,312,818					5,312,818	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX	143,470					143,470	
94.	Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0	0
95.	Totals (Direct Business)	XXX	267,707,684	130,813	874	0	0	267,839,371	0
96.	Plus reinsurance assumed	XXX						0	
97.	Totals (All Business)	XXX	267,707,684	130,813	874	0	0	267,839,371	0
98.	Less reinsurance ceded	XXX	4,312,137					4,312,137	
99.	Totals (All Business) less Reinsurance Ceded	XXX	263,395,547	130,813	(c) 874	0	0	263,527,234	0
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien	XXX	52,707					52,707	
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	52,707	0	0	0	0	52,707	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0	0

(a) Active Status Counts:
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....50 R - Registered - Non-domiciled RRGs.....0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....0 Q - Qualified - Qualified or accredited reinsurer.....0
N - None of the above - Not allowed to write business in the state.....7

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
Premiums for all types are allocated to the residence of insurer at the time the premiums are paid.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	9,641,896	.0			.0	9,641,896
2.	Alaska	AK	533,435	.0			.0	533,435
3.	Arizona	AZ	1,991,271	.0			.0	1,991,271
4.	Arkansas	AR	2,793,982	.0			.0	2,793,982
5.	California	CA	24,164,162	.0			.0	24,164,162
6.	Colorado	CO	3,243,681	.0			.0	3,243,681
7.	Connecticut	CT	259,200	.0			.0	259,200
8.	Delaware	DE	114,691	.0			.0	114,691
9.	District of Columbia	DC	367,403	.0			.0	367,403
10.	Florida	FL	6,331,273	.0			.0	6,331,273
11.	Georgia	GA	5,790,541	360			.0	5,790,901
12.	Hawaii	HI	75,172	.0			.0	75,172
13.	Idaho	ID	1,411,751	.0			.0	1,411,751
14.	Illinois	IL	11,196,653	.0			.0	11,196,653
15.	Indiana	IN	9,053,655	.0			.0	9,053,655
16.	Iowa	IA	368,092	.0			.0	368,092
17.	Kansas	KS	3,328,384	.0			.0	3,328,384
18.	Kentucky	KY	9,062,410	.0			.0	9,062,410
19.	Louisiana	LA	12,649,422	171			.0	12,649,593
20.	Maine	ME	58,651	.0			.0	58,651
21.	Maryland	MD	3,463,766	.0			.0	3,463,766
22.	Massachusetts	MA	991,051	.0			.0	991,051
23.	Michigan	MI	1,074,041	.0			.0	1,074,041
24.	Minnesota	MN	766,273	.0			.0	766,273
25.	Mississippi	MS	9,935,118	.0			.0	9,935,118
26.	Missouri	MO	4,019,217	2			.0	4,019,219
27.	Montana	MT	142,879	.0			.0	142,879
28.	Nebraska	NE	127,981	.0			.0	127,981
29.	Nevada	NV	2,742,305	.0			.0	2,742,305
30.	New Hampshire	NH	70,006	.0			.0	70,006
31.	New Jersey	NJ	575,149	.0			.0	575,149
32.	New Mexico	NM	7,245,123	19			.0	7,245,142
33.	New York	NY	124,698	.0			.0	124,698
34.	North Carolina	NC	13,388,384	12			.0	13,388,396
35.	North Dakota	ND	40,560	.0			.0	40,560
36.	Ohio	OH	4,542,955	.0			.0	4,542,955
37.	Oklahoma	OK	12,393,836	.0			.0	12,393,836
38.	Oregon	OR	1,892,122	.0			.0	1,892,122
39.	Pennsylvania	PA	2,237,491	2			.0	2,237,493
40.	Rhode Island	RI	112,228	.0			.0	112,228
41.	South Carolina	SC	1,709,829	.0			.0	1,709,829
42.	South Dakota	SD	33,755	.0			.0	33,755
43.	Tennessee	TN	3,254,845	.0			.0	3,254,845
44.	Texas	TX	80,960,230	130,247			.0	81,090,477
45.	Utah	UT	612,770	.0			.0	612,770
46.	Vermont	VT	254,281	.0			.0	254,281
47.	Virginia	VA	3,968,090	.0			.0	3,968,090
48.	Washington	WA	990,741	.0			.0	990,741
49.	West Virginia	WV	1,524,800	.0			.0	1,524,800
50.	Wisconsin	WI	498,396	.0			.0	498,396
51.	Wyoming	WY	51,297	.0			.0	51,297
52.	American Samoa	AS	594	.0			.0	594
53.	Guam	GU	460	.0			.0	460
54.	Puerto Rico	PR	6,343	.0			.0	6,343
55.	U.S. Virgin Islands	VI	11,162	.0			.0	11,162
56.	Northern Mariana Islands	MP	.0	.0			.0	.0
57.	Canada	CAN	188	.0			.0	188
58.	Aggregate Other Alien	OT	52,707	.0			.0	52,707
59.	Total		262,251,396	130,813	0	0	0	262,382,209

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

	FEIN	NAIC	STATE
Wilton Re Ltd.	98-1167824		
Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
Proj Fox Acquisition Inc.			
Wilton Re (Canada) Limited			
ivari Holdings ULC			
ivari		AA-1561040	
Wilton Re Overseas Limited			
Wilton Re U.S. Holdings Trust			
Wilton Re U.S. Holdings, Inc.	32-0132101		
Wilton Re Services, Inc.	32-0132104		DE
Wilton Re Finance LLC	46-2151727		DE
Wilcac Structured Settlements, Inc.	36-3658347		IL
Wilton Re Assignment Illinois, Inc.	42-1477359		IL
Wilton Re Assignment Kentucky, Inc.	61-1314968		KY
Wilton Re Annuity Service Corporation	85-0325648		NM
Wilton Re Structured Settlements, Inc.	61-1068209		KY
Wilton Reassurance Company	41-1760577	66133	MN
Wilton Reassurance Life Company of New York	94-1516991	60704	NY
Texas Life Insurance Company	74-0940890	69396	TX
Wilco Life Insurance Company	04-2299444	65900	IN
Wilcac Life Insurance Company	36-0947200	62413	IL
Redding Reassurance Company 3 LLC	82-5159810	16399	MO

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
4213	Wilton Re	00000	98-1167824				Wilton Re Ltd.	CAN	UIP	Wilton Re Ltd	Board of Directors	0.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	98-0473393				Wilton Reinsurance Bermuda Limited	BMU	IA	Wilton Re Ltd	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000					Proj Fox Acquisition Inc.	CAN	NIA	Wilton Re Ltd	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000					Wilton Re (Canada) Ltd.	BMU	IA	Proj Fox Acquisition Inc.	Ownership	100.000	Wilton Re Ltd	N	1
4213	Wilton Re	00000					ivari Holdings ULC	CAN	IA	Wilton Re (Canada) Ltd	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	AA-1561040				ivari	CAN	IA	ivari Canada ULC	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000					Wilton Re U.S. Holdings Trust	CAN	UIP	Wilton Re Ltd	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	32-0132101				Wilton Re U.S. Holdings, Inc.	DE	UDP	Wilton Re U.S. Holdings Trust	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000					Wilton Re Overseas Limited	BMU	IA	Wilton Re Ltd	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	32-0132104				Wilton Re Services, Inc.	DE	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	46-2151727				Wilton Re Finance LLC	DE	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	36-3658347				Wilcac Structured Settlements, Inc.	IL	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	66133	41-1760577				Wilton Reassurance Company	MN	IA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	16399	82-5159810				Redding Reassurance Company 3 LLC	MO	OTH	Wilton Reassurance Company	Ownership	100.000	Wilton Re Ltd	N	2
4213	Wilton Re	60704	94-1516991				Wilton Reassurance Life Company of New York	NY	IA	Wilton Reassurance Company	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	69396	74-0940890				Texas Life Insurance Company	TX	RE	Wilton Reassurance Company	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	65900	04-2299444				Wilco Life Insurance Company	IN	IA	Wilton Reassurance Company	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	62413	36-0947200				Wilcac Life Insurance Company	IL	IA	Wilton Reassurance Company	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	61-1068209				Wilton Re Structured Settlements, Inc.	KY	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	85-0325648				Wilton Re Annuity Service Corporation	NM	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	42-1477359				Wilton Re Assignment Illinois, Inc.	IL	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	
4213	Wilton Re	00000	61-1314968				Wilton Re Assignment Kentucky, Inc.	KY	NIA	Wilton Re U.S. Holdings, Inc.	Ownership	100.000	Wilton Re Ltd	N	

Asterisk	Explanation
1	Nova Scotia & Business Number 80116754RC0001
2	Special purpose financial captive

SCHEDULE Y

PART 2 - SUMMARY OF INSURER’S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	98-1167824	Wilton Re Ltd	105,066,338	1,134,908,545			(343,134)				1,239,631,749	
00000	98-0473393	Wilton Reinsurance Bermuda Limited			(21,504,247)		(516,916)	128,331,182			106,310,019	(11,880,235,423)
00000		Redding Funding Ltd.	(8,377,588)	(906,412,792)			189,935			6,211,735	(908,388,710)	
00000		Proj Fox Acquisition Inc.	0				(14,641)				(14,641)	
00000		Wilton Re (Canada) Ltd.					(223,732)	7,502,519			7,278,787	(541,000)
00000		ivari Holdings ULC					1,673,071				1,673,071	
00000	AA-1561040	ivari	(96,688,750)				(1,434,698)	(1,384,160)			(99,507,608)	541,000
00000		Wilton Re U.S. Holdings Trust									0	
00000	32-0132101	Wilton Re U.S. Holdings, Inc.		0			(80,501)			5,937,500	5,856,999	
00000		Wilton Re Overseas Ltd		21,504,247	21,504,247		(5,995)				43,002,499	
00000	32-0132104	Wilton Re Services, Inc					24,713,118			0	24,713,118	
00000	46-2151727	Wilton Re Finance, LLC								14,687,500	14,687,500	
00000	36-3658347	Wilcac Structured Settlements Inc									0	
66133	41-1760577	Wilton Reassurance Company	165,611,676	(232,535,308)	178,670,061		(21,094,263)	(152,288,738)		(20,625,000)	(82,261,572)	11,790,838,636
00000	47-1949470	Redding Reassurance Company 2			(1,115,432,562)		(64,919)			(6,211,735)	(1,121,709,216)	
16639	82-5159810	Redding Reassurance Company 3 LLC	(122,836,335)		969,110,908		(124,406)				846,150,167	(1,599,226,903)
60704	94-1516991	Wilton Reassurance Life Company of New York	(8,535,462)				(742,562)	41,419,251			32,141,227	368,685,213
69396	74-0940890	Texas Life Insurance Company	(16,900,000)								(16,900,000)	
65900	04-2299444	Wilco Life Insurance Company			(32,348,407)		(1,067,442)	107,544			(33,308,305)	
62413	36-0947200	Wilcac Life Insurance Company	(17,339,879)	(17,464,692)			(862,915)	(23,687,598)			(59,355,084)	1,424,938,477
00000	61-1068209	Wilton Re Structured Settlements, Inc.									0	
00000	85-0325648	Wilton Re Annuity Service Corporation									0	
00000		Wilton Re Assignment Illinois, Inc.									0	
00000	61-1314968	Wilton Re Assignment Kentucky, Inc.									0	
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	105,000,000

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO


ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
APRIL FILING		
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
46.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
50.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
51.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
52.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING		
53.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
12.	Explanations:	
13.		
14.		
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19.		
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52.		
Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	
13.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	
14.	Trusted Surplus Statement [Document Identifier 490]	
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 <div>693962018446000000</div>
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 <div>693962018447000000</div>
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 <div>693962018448000000</div>
24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 <div>693962018449000000</div>
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 <div>693962018451000000</div>
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 <div>693962018452000000</div>
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 <div>693962018453000000</div>
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 <div>693962018436000000</div>
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 <div>693962018437000000</div>
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	 <div>693962018438000000</div>
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	 <div>693962018439000000</div>
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 <div>693962018454000000</div>
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 <div>693962018495000000</div>
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 <div>693962018365000000</div>
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 <div>693962018224000000</div>
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 <div>693962018225000000</div>
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 <div>693962018226000000</div>
42.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 <div>693962018306000000</div>
44.	Credit Insurance Experience Exhibit [Document Identifier 230]	 <div>693962018230000000</div>
48.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 <div>693962018216000000</div>
49.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 <div>693962018217000000</div>
50.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 <div>693962018435000000</div>
52.	Variable Annuities Supplement [Document Identifier 286]	 <div>693962018286000000</div>

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	8,887,920	0.739	8,887,920	0	8,887,920	0.739
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	2,245,000	0.187	2,245,000	0	2,245,000	0.187
1.22 Issued by U.S. government sponsored agencies	28,907,577	2.402	28,907,577	0	28,907,577	2.402
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	12,742,546	1.059	12,742,546	0	12,742,546	1.059
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	3,038,829	0.253	3,038,829	0	3,038,829	0.253
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	40,773,095	3.388	40,773,095	0	40,773,095	3.388
1.43 Revenue and assessment obligations	64,304,720	5.344	64,304,720	0	64,304,720	5.344
1.44 Industrial development and similar obligations	10,216,173	0.849	10,216,173	0	10,216,173	0.849
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	53,111	0.004	53,111	0	53,111	0.004
1.512 Issued or guaranteed by FNMA and FHLMC	32,642,240	2.713	32,642,240	0	32,642,240	2.713
1.513 All other	5,821,162	0.484	5,821,162	0	5,821,162	0.484
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	95,838,714	7.964	95,838,714	0	95,838,714	7.964
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000			0	0.000
1.523 All other	88,033,930	7.315	88,033,930	0	88,033,930	7.316
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	436,290,843	36.255	436,290,843	0	436,290,843	36.257
2.2 Unaffiliated non-U.S. securities (including Canada)	204,834,484	17.021	204,834,484	0	204,834,484	17.022
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated	38,204,799	3.175	38,204,799	0	38,204,799	3.175
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000			0	0.000
3.32 Unaffiliated		0.000			0	0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000			0	0.000
3.42 Unaffiliated		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties		0.000			0	0.000
4.5 Commercial loans		0.000			0	0.000
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for production of income (including \$0 of property acquired in satisfaction of debt)	2,551,482	0.212	2,551,482	0	2,551,482	0.212
5.3 Property held for sale (including \$0 property acquired in satisfaction of debt)		0.000	0		0	0.000
6. Contract loans	45,281,812	3.763	45,281,812		45,281,812	3.763
7. Derivatives		0.000	0		0	0.000
8. Receivables for securities	552,722	0.046	487,798	0	487,798	0.041
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	53,998,271	4.487	53,998,271	0	53,998,271	4.487
11. Other invested assets	28,177,811	2.342	28,177,811	0	28,177,811	2.342
12. Total invested assets	1,203,397,241	100.000	1,203,332,317	0	1,203,332,317	100.000

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	2,427,350
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	0
	2.2 Additional investment made after acquisition (Part 2, Column 9)	374,387
		374,387
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	0
	3.2 Totals, Part 3, Column 11	0
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	0
	6.2 Totals, Part 3, Column 13	0
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	0
	7.2 Totals, Part 3, Column 10	0
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	250,256
	8.2 Totals, Part 3, Column 9	250,256
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,551,481
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	2,551,481

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	
8.	Deduct amortization of premium and mortgage interest paid and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	

NONE

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	16,785,313
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	7,488,913
	2.2 Additional investment made after acquisition (Part 2, Column 9)	7,670,221
		15,159,134
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	0
	3.2 Totals, Part 3, Column 12	0
		0
4.	Accrual of discount	38,557
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	(128,986)
	5.2 Totals, Part 3, Column 9	0
		(128,986)
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	3,676,208
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	0
	9.2 Totals, Part 3, Column 14	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	0
	10.2 Totals, Part 3, Column 11	0
		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	28,177,811
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	28,177,811

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	1,003,741,188
2.	Cost of bonds and stocks acquired, Part 3, Column 7	380,073,725
3.	Accrual of discount	5,180,549
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	0
	4.2. Part 2, Section 1, Column 15	(50,519)
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	9,338
		(41,181)
5.	Total gain (loss) on disposals, Part 4, Column 19	(1,418,573)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	312,536,656
7.	Deduct amortization of premium	2,510,446
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	0
	8.2. Part 2, Section 1, Column 19	0
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	0
		0
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	0
	9.2. Part 2, Section 1, Column 17	0
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	138,294
		138,294
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Notes 5R, Line 5R(2)	484,829
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,072,835,142
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	1,072,835,142

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	26,819,745	27,969,503	26,661,955	27,466,286
	2. Canada				
	3. Other Countries	12,742,546	12,478,564	12,619,067	15,200,000
	4. Totals	39,562,291	40,448,067	39,281,022	42,666,286
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	3,038,829	3,273,522	3,048,662	3,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	40,193,056	44,641,478	36,653,977	56,290,397
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	217,834,815	233,105,574	208,655,791	264,200,679
Industrial and Miscellaneous, SVO Identified Funds, Bank Loans and Hybrid Securities (unaffiliated)	8. United States	529,166,869	536,494,101	530,399,500	537,125,919
	9. Canada	7,512,506	7,204,185	7,509,479	7,492,291
	10. Other Countries	197,321,978	190,039,447	197,423,929	196,468,671
	11. Totals	734,001,353	733,737,733	735,332,908	741,086,881
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	1,034,630,344	1,055,206,374	1,022,972,361	1,107,244,243
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States	35,984,441	35,434,485	36,034,501	
	15. Canada				
	16. Other Countries	2,220,358	2,081,040	2,220,358	
	17. Totals	38,204,799	37,515,525	38,254,859	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	38,204,799	37,515,525	38,254,859	
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	38,204,799	37,515,525	38,254,859	
	27. Total Bonds and Stocks	1,072,835,143	1,092,721,899	1,061,227,220	

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	8,006,165	6,001,308	2,323,941	11,388,710	7,098,649	XXX	34,818,773	3.3	64,127,884	6.3	34,818,773	0
1.2 NAIC 2						XXX	0	0.0		0.0		0
1.3 NAIC 3						XXX	0	0.0		0.0		0
1.4 NAIC 4						XXX	0	0.0		0.0		0
1.5 NAIC 5						XXX	0	0.0		0.0		0
1.6 NAIC 6						XXX	0	0.0		0.0		0
1.7 Totals	8,006,165	6,001,308	2,323,941	11,388,710	7,098,649	XXX	34,818,773	3.3	64,127,884	6.3	34,818,773	0
2. All Other Governments												
2.1 NAIC 1	1,499,498	3,729,597	2,080,000	0	2,442,024	XXX	9,751,119	0.9	11,093,952	1.1	2,442,024	7,309,095
2.2 NAIC 2	0	0	2,991,428	0	0	XXX	2,991,428	0.3	2,990,237	0.3	995,499	1,995,929
2.3 NAIC 3						XXX	0	0.0		0.0		0
2.4 NAIC 4						XXX	0	0.0		0.0		0
2.5 NAIC 5						XXX	0	0.0		0.0		0
2.6 NAIC 6						XXX	0	0.0		0.0		0
2.7 Totals	1,499,498	3,729,597	5,071,428	0	2,442,024	XXX	12,742,546	1.2	14,084,189	1.4	3,437,523	9,305,024
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	0	2,901,538	0	137,292	0	XXX	3,038,829	0.3	7,488,115	0.7	3,038,829	0
3.2 NAIC 2						XXX	0	0.0		0.0		0
3.3 NAIC 3						XXX	0	0.0		0.0		0
3.4 NAIC 4						XXX	0	0.0		0.0		0
3.5 NAIC 5						XXX	0	0.0		0.0		0
3.6 NAIC 6						XXX	0	0.0		0.0		0
3.7 Totals	0	2,901,538	0	137,292	0	XXX	3,038,829	0.3	7,488,115	0.7	3,038,829	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1	8,196,046	3,488,445	427,991	16,663,808	5,632,743	XXX	34,409,033	3.3	45,523,263	4.4	34,409,033	0
4.2 NAIC 2	349,421	2,046,309	1,475,298	985,234	927,762	XXX	5,784,023	0.5	5,197,565	0.5	648,626	5,135,397
4.3 NAIC 3						XXX	0	0.0		0.0		0
4.4 NAIC 4						XXX	0	0.0		0.0		0
4.5 NAIC 5						XXX	0	0.0		0.0		0
4.6 NAIC 6						XXX	0	0.0		0.0		0
4.7 Totals	8,545,466	5,534,754	1,903,289	17,649,042	6,560,505	XXX	40,193,056	3.8	50,720,829	4.9	35,057,659	5,135,397
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	38,328,356	32,498,577	55,617,832	64,451,078	38,095,930	XXX	228,991,775	21.7	204,692,619	20.0	224,031,176	4,960,598
5.2 NAIC 2	810,000	1,500,000	0	0	0	XXX	2,310,000	0.2	7,344,903	0.7	2,310,000	0
5.3 NAIC 3						XXX	0	0.0		0.0		0
5.4 NAIC 4	0	0	0	0	532,192	XXX	532,192	0.1		0.0	0	532,192
5.5 NAIC 5						XXX	0	0.0		0.0		0
5.6 NAIC 6						XXX	0	0.0	0	0.0		0
5.7 Totals	39,138,356	33,998,577	55,617,832	64,451,078	38,628,123	XXX	231,833,967	21.9	212,037,522	20.7	226,341,176	5,492,791

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	17,177,110	100,220,351	102,802,681	28,798,567	44,672,178	XXX	293,670,886	27.8	364,445,408	35.6	92,335,340	201,335,546
6.2 NAIC 2	5,044,445	53,243,129	65,260,189	22,864,141	29,576,146	XXX	175,988,051	16.7	248,526,875	24.3	44,019,658	131,968,393
6.3 NAIC 3	4,888,571	27,554,513	117,019,318	17,723,892	3,643,369	XXX	170,829,662	16.2	30,358,906	3.0	12,767,712	158,061,950
6.4 NAIC 4	91,401	1,014,882	6,662,445	560,846	456,433	XXX	8,786,007	0.8	2,956,903	0.3	440,087	8,345,920
6.5 NAIC 5						XXX	0	0.0		0.0		0
6.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	205,440	0.0	0	0
6.7 Totals	27,201,527	182,032,875	291,744,633	69,947,446	78,348,125	XXX	649,274,606	61.4	646,493,531	63.1	149,562,797	499,711,809
7. Hybrid Securities												
7.1 NAIC 1	0	1,486,232	1,424,357	0	7,476,597	XXX	10,387,186	1.0	5,050,000	0.5	0	10,387,186
7.2 NAIC 2	3,099,697	8,181,036	9,940,709	3,039,157	35,303,254	XXX	59,563,854	5.6	23,443,748	2.3	47,593,870	11,969,984
7.3 NAIC 3	0	211,775	0	1,251,711	10,873,653	XXX	12,337,138	1.2	1,403,148	0.1	10,222,359	2,114,780
7.4 NAIC 4	0	0	0	0	414,009	XXX	414,009	0.0		0.0	414,009	0
7.5 NAIC 5						XXX	0	0.0		0.0		0
7.6 NAIC 6						XXX	0	0.0		0.0		0
7.7 Totals	3,099,697	9,879,043	11,365,066	4,290,868	54,067,513	XXX	82,702,187	7.8	29,896,896	2.9	58,230,238	24,471,949
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX	0	0.0		0.0		0
8.2 NAIC 2						XXX	0	0.0		0.0		0
8.3 NAIC 3						XXX	0	0.0		0.0		0
8.4 NAIC 4						XXX	0	0.0		0.0		0
8.5 NAIC 5						XXX	0	0.0		0.0		0
8.6 NAIC 6						XXX	0	0.0		0.0		0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Bank Loans												
10.1 NAIC 1						XXX	0	0.0	XXX	XXX		0
10.2 NAIC 2	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	0
10.3 NAIC 3						XXX	0	0.0	XXX	XXX		0
10.4 NAIC 4						XXX	0	0.0	XXX	XXX		0
10.5 NAIC 5						XXX	0	0.0	XXX	XXX		0
10.6 NAIC 6						XXX	0	0.0	XXX	XXX		0
10.7 Totals	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d) 73,207,174	150,326,048	164,676,802	121,439,455	105,418,121	0	615,067,600	58.2	XXX	XXX	391,075,175	223,992,425
11.2 NAIC 2	(d) 10,017,302	66,165,542	79,667,624	27,004,285	65,807,162	0	248,661,916	23.5	XXX	XXX	97,592,213	151,069,703
11.3 NAIC 3	(d) 4,888,571	27,766,288	117,019,318	18,975,602	14,517,021	0	183,166,800	17.3	XXX	XXX	22,990,071	160,176,729
11.4 NAIC 4	(d) 91,401	1,014,882	6,662,445	560,846	1,402,634	0	9,732,209	0.9	XXX	XXX	854,096	8,878,112
11.5 NAIC 5	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
11.6 NAIC 6	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
11.7 Totals	88,204,448	245,272,760	368,026,188	167,980,189	187,144,939	0	(b) 1,056,628,525	100.0	XXX	XXX	512,511,555	544,116,970
11.8 Line 11.7 as a % of Col. 7	8.3	23.2	34.8	15.9	17.7	0.0	100.0	XXX	XXX	XXX	48.5	51.5
12. Total Bonds Prior Year												
12.1 NAIC 1	60,236,171	212,446,173	208,499,392	119,443,416	101,796,090	0	XXX	XXX	702,421,242	68.5	447,535,964	254,885,278
12.2 NAIC 2	7,650,500	85,950,788	135,019,883	30,358,679	28,523,479	0	XXX	XXX	287,503,329	28.1	150,721,156	136,782,173
12.3 NAIC 3	1,257,108	19,179,357	11,246,516	17,490	61,583	0	XXX	XXX	31,762,054	3.1	8,624,221	23,137,833
12.4 NAIC 4	901,276	1,005,665	481,928	0	568,033	0	XXX	XXX	2,956,903	0.3	437,830	2,519,073
12.5 NAIC 5							XXX	XXX	(c) 0	0.0	0	0
12.6 NAIC 6	0	0	0	0	205,440	0	XXX	XXX	(c) 205,440	0.0	0	205,440
12.7 Totals	70,045,055	318,581,983	355,247,718	149,819,584	131,154,625	0	XXX	XXX	(b) 1,024,848,967	100.0	607,319,170	417,529,796
12.8 Line 12.7 as a % of Col. 9	6.8	31.1	34.7	14.6	12.8	0.0	XXX	XXX	100.0	XXX	59.3	40.7
13. Total Publicly Traded Bonds												
13.1 NAIC 1	59,877,327	66,961,459	102,477,468	102,367,137	59,391,784	0	391,075,175	37.0	447,535,964	43.7	391,075,175	XXX
13.2 NAIC 2	4,571,189	26,475,844	21,120,028	5,060,593	40,364,558	0	97,592,213	9.2	150,721,156	14.7	97,592,213	XXX
13.3 NAIC 3	49,446	4,796,738	6,031,504	986,973	11,125,409	0	22,990,071	2.2	8,624,221	0.8	22,990,071	XXX
13.4 NAIC 4	39,704	334,466	37,987	27,930	414,009	0	854,096	0.1	437,830	0.0	854,096	XXX
13.5 NAIC 5							0	0.0	0	0.0	0	XXX
13.6 NAIC 6							0	0.0	0	0.0	0	XXX
13.7 Totals	64,537,667	98,568,507	129,666,987	108,442,634	111,295,760	0	512,511,555	48.5	607,319,170	59.3	512,511,555	XXX
13.8 Line 13.7 as a % of Col. 7	12.6	19.2	25.3	21.2	21.7	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	6.1	9.3	12.3	10.3	10.5	0.0	48.5	XXX	XXX	XXX	48.5	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	13,329,847	83,364,588	62,199,334	19,072,318	46,026,338	0	223,992,425	21.2	254,885,278	24.9	XXX	223,992,425
14.2 NAIC 2	5,446,113	39,689,698	58,547,596	21,943,692	25,442,604	0	151,069,703	14.3	136,782,173	13.3	XXX	151,069,703
14.3 NAIC 3	4,839,125	22,969,550	110,987,814	17,988,629	3,391,612	0	160,176,729	15.2	23,137,833	2.3	XXX	160,176,729
14.4 NAIC 4	51,697	680,417	6,624,458	532,916	988,625	0	8,878,112	0.8	2,519,073	0.2	XXX	8,878,112
14.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
14.6 NAIC 6	0	0	0	0	0	0	0	0.0	205,440	0.0	XXX	0
14.7 Totals	23,666,782	146,704,253	238,359,202	59,537,555	75,849,179	0	544,116,970	51.5	417,529,796	40.7	XXX	544,116,970
14.8 Line 14.7 as a % of Col. 7	4.3	27.0	43.8	10.9	13.9	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	2.2	13.9	22.6	5.6	7.2	0.0	51.5	XXX	XXX	XXX	XXX	51.5

(a) Includes \$ 467,337,873 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 3,480,463 current year of bonds with Z designations, \$ 14,278,333 prior year of bonds with Z designations and \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5* or 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 21,998,181 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	7,999,029	6,609,800	0	4,523,120	0	XXX	19,131,948	1.8	46,113,783	4.5	19,131,948	0
1.2 Residential Mortgage-Backed Securities	(96,907)	(296,654)	1,459,716	1,393,182	20,853	XXX	2,480,190	0.2	2,385,711	0.2	2,480,190	0
1.3 Commercial Mortgage-Backed Securities	104,043	(311,837)	864,225	5,472,409	7,077,796	XXX	13,206,635	1.2	15,628,390	1.5	13,206,635	0
1.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		0
1.5 Totals	8,006,165	6,001,308	2,323,941	11,388,710	7,098,649	XXX	34,818,773	3.3	64,127,884	6.3	34,818,773	0
2. All Other Governments												
2.1 Issuer Obligations	1,499,498	3,729,597	5,071,428	0	2,442,024	XXX	12,742,546	1.2	14,084,189	1.4	3,437,523	9,305,024
2.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		0
2.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		0
2.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		0
2.5 Totals	1,499,498	3,729,597	5,071,428	0	2,442,024	XXX	12,742,546	1.2	14,084,189	1.4	3,437,523	9,305,024
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations	0	2,901,538	0	137,292	0	XXX	3,038,829	0.3	7,488,115	0.7	3,038,829	0
3.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		0
3.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		0
3.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		0
3.5 Totals	0	2,901,538	0	137,292	0	XXX	3,038,829	0.3	7,488,115	0.7	3,038,829	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations	8,545,466	5,534,754	1,903,289	17,649,042	6,560,505	XXX	40,193,056	3.8	50,720,829	4.9	35,057,659	5,135,397
4.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		0
4.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		0
4.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		0
4.5 Totals	8,545,466	5,534,754	1,903,289	17,649,042	6,560,505	XXX	40,193,056	3.8	50,720,829	4.9	35,057,659	5,135,397
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations	34,431,266	15,545,077	11,424,189	22,623,874	28,422,485	XXX	112,446,890	10.6	126,428,320	12.3	110,845,352	1,601,538
5.2 Residential Mortgage-Backed Securities	4,170,841	14,516,783	22,773,968	31,158,197	7,936,127	XXX	80,555,917	7.6	80,445,772	7.8	80,555,917	0
5.3 Commercial Mortgage-Backed Securities	489,741	3,247,352	18,894,287	9,625,297	34,646	XXX	32,291,323	3.1	2,509,910	0.2	32,291,323	0
5.4 Other Loan-Backed and Structured Securities	46,508	689,365	2,525,388	1,043,710	2,234,865	XXX	6,539,836	0.6	2,653,521	0.3	2,648,584	3,891,252
5.5 Totals	39,138,356	33,998,577	55,617,832	64,451,078	38,628,123	XXX	231,833,967	21.9	212,037,522	20.7	226,341,176	5,492,791
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	7,669,442	56,151,971	76,456,314	32,030,587	68,725,112	XXX	241,033,426	22.8	344,703,770	33.6	95,492,817	145,540,609
6.2 Residential Mortgage-Backed Securities	2,830,504	4,299,386	7,065,759	3,509,068	574,581	XXX	18,279,298	1.7	21,071,243	2.1	7,550,746	10,728,551
6.3 Commercial Mortgage-Backed Securities	2,379,633	14,791,868	51,167,529	2,091,052	5,640,813	XXX	76,070,895	7.2	101,141,300	9.9	36,929,064	39,141,831
6.4 Other Loan-Backed and Structured Securities	14,321,948	106,789,651	157,055,030	32,316,740	3,407,620	XXX	313,890,988	29.7	179,577,217	17.5	9,590,169	304,300,819
6.5 Totals	27,201,527	182,032,875	291,744,633	69,947,446	78,348,125	XXX	649,274,606	61.4	646,493,531	63.1	149,562,797	499,711,809
7. Hybrid Securities												
7.1 Issuer Obligations	3,099,697	9,879,043	11,365,066	4,290,868	54,067,513	XXX	82,702,187	7.8	29,896,896	2.9	58,230,238	24,471,949
7.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		0
7.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		0
7.4 Other Loan-Backed and Structured Securities						XXX	0	0.0	0	0.0		0
7.5 Totals	3,099,697	9,879,043	11,365,066	4,290,868	54,067,513	XXX	82,702,187	7.8	29,896,896	2.9	58,230,238	24,471,949
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations						XXX	0	0.0		0.0		0
8.2 Residential Mortgage-Backed Securities						XXX	0	0.0		0.0		0
8.3 Commercial Mortgage-Backed Securities						XXX	0	0.0		0.0		0
8.4 Other Loan-Backed and Structured Securities						XXX	0	0.0		0.0		0
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11	12
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 11.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		0
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Bank Loans												
10.1 Bank Loans - Issued						XXX	0	0.0	XXX	XXX		0
10.2 Bank Loans - Acquired	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	0
10.3 Totals	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	0
11. Total Bonds Current Year												
11.1 Issuer Obligations	63,244,398	100,351,779	106,220,286	81,254,781	160,217,639	XXX	511,288,883	48.4	XXX	XXX	325,234,366	186,054,517
11.2 Residential Mortgage-Backed Securities	6,904,439	18,519,515	31,299,444	36,060,447	8,531,561	XXX	101,315,405	9.6	XXX	XXX	90,586,853	10,728,551
11.3 Commercial Mortgage-Backed Securities	2,973,417	17,727,382	70,926,041	17,188,758	12,753,255	XXX	121,568,853	11.5	XXX	XXX	82,427,023	39,141,831
11.4 Other Loan-Backed and Structured Securities	14,368,456	107,479,016	159,580,418	33,360,450	5,642,485	XXX	320,430,824	30.3	XXX	XXX	12,238,753	308,192,071
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.6 Bank Loans	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	0
11.7 Totals	88,204,448	245,272,760	368,026,188	167,980,189	187,144,939	0	1,056,628,525	100.0	XXX	XXX	512,511,555	544,116,970
11.8 Line 11.7 as a % of Col. 7	8.3	23.2	34.8	15.9	17.7	0.0	100.0	XXX	XXX	XXX	48.5	51.5
12. Total Bonds Prior Year												
12.1 Issuer Obligations	47,995,355	180,745,434	190,277,715	93,622,296	106,795,102	XXX	XXX	XXX	619,435,903	60.4	439,478,333	179,957,570
12.2 Residential Mortgage-Backed Securities	7,321,075	20,533,192	38,755,172	32,114,673	5,178,615	XXX	XXX	XXX	103,902,726	10.1	93,966,774	9,935,953
12.3 Commercial Mortgage-Backed Securities	2,078,750	21,867,334	76,159,415	9,329,716	9,844,384	XXX	XXX	XXX	119,279,600	11.6	63,188,962	56,090,638
12.4 Other Loan-Backed and Structured Securities	12,649,876	95,436,023	50,055,416	14,752,899	9,336,524	XXX	XXX	XXX	182,230,738	17.8	10,685,102	171,545,636
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX	0	0.0		0
12.6 Bank Loans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals	70,045,055	318,581,983	355,247,718	149,819,584	131,154,625	0	XXX	XXX	1,024,848,967	100.0	607,319,170	417,529,796
12.8 Line 12.7 as a % of Col. 9	6.8	31.1	34.7	14.6	12.8	0.0	XXX	XXX	100.0	XXX	59.3	40.7
13. Total Publicly Traded Bonds												
13.1 Issuer Obligations	55,374,569	63,389,832	51,265,972	59,552,234	95,651,758	XXX	325,234,366	30.8	439,478,333	42.9	325,234,366	XXX
13.2 Residential Mortgage-Backed Securities	6,143,664	17,099,907	25,134,780	33,676,941	8,531,561	XXX	90,586,853	8.6	93,966,774	9.2	90,586,853	XXX
13.3 Commercial Mortgage-Backed Securities	1,508,504	8,311,750	50,396,621	15,097,706	7,112,442	XXX	82,427,023	7.8	63,188,962	6.2	82,427,023	XXX
13.4 Other Loan-Backed and Structured Securities	797,190	8,571,950	2,869,613	0	0	XXX	12,238,753	1.2	10,685,102	1.0	12,238,753	XXX
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0	0	XXX
13.6 Bank Loans	713,739	1,195,068	0	115,753	0	XXX	2,024,560	0.2	XXX	XXX	2,024,560	XXX
13.7 Totals	64,537,667	98,568,507	129,666,987	108,442,634	111,295,760	0	512,511,555	48.5	607,319,170	59.3	512,511,555	XXX
13.8 Line 13.7 as a % of Col. 7	12.6	19.2	25.3	21.2	21.7	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	6.1	9.3	12.3	10.3	10.5	0.0	48.5	XXX	XXX	XXX	48.5	XXX
14. Total Privately Placed Bonds												
14.1 Issuer Obligations	7,869,829	36,961,947	54,954,313	21,702,547	64,565,881	XXX	186,054,517	17.6	179,957,570	17.6	XXX	186,054,517
14.2 Residential Mortgage-Backed Securities	760,774	1,419,607	6,164,663	2,383,506	0	XXX	10,728,551	1.0	9,935,953	1.0	XXX	10,728,551
14.3 Commercial Mortgage-Backed Securities	1,464,914	9,415,633	20,529,420	2,091,052	5,640,813	XXX	39,141,831	3.7	56,090,638	5.5	XXX	39,141,831
14.4 Other Loan-Backed and Structured Securities	13,571,265	98,907,066	156,710,805	33,360,450	5,642,485	XXX	308,192,071	29.2	171,545,636	16.7	XXX	308,192,071
14.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.6 Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	XXX	0
14.7 Totals	23,666,782	146,704,253	238,359,202	59,537,555	75,849,179	0	544,116,970	51.5	417,529,796	40.7	XXX	544,116,970
14.8 Line 14.7 as a % of Col. 7	4.3	27.0	43.8	10.9	13.9	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	2.2	13.9	22.6	5.6	7.2	0.0	51.5	XXX	XXX	XXX	XXX	51.5

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	1	1	0	0	0
2. Cost of short-term investments acquired	1,533,390	1,533,390	0	0	0
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	1,533,391	1,533,391	0	0	0
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	47,737,228	34,966,011	12,771,217	0
2. Cost of cash equivalents acquired	653,027,334	21,992,847	631,034,487	0
3. Accrual of discount	36,439	36,439	0	0
4. Unrealized valuation increase (decrease)	0			
5. Total gain (loss) on disposals	110	110	0	0
6. Deduct consideration received on disposals	662,542,923	34,997,226	627,545,697	0
7. Deduct amortization of premium	0			
8. Total foreign exchange change in book/adjusted carrying value	0			
9. Deduct current year's other than temporary impairment recognized	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	38,258,188	21,998,181	16,260,007	0
11. Deduct total nonadmitted amounts	0			
12. Statement value at end of current period (Line 10 minus Line 11)	38,258,188	21,998,181	16,260,007	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

[illegible]

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation and Admini- strative Symbol/ Market Indicator	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
45032M-AG-3	ISA1L 2013 SENIOR A - ABS			..NY..	Isail, LLC	.Z	05/24/2013		1,322,448	1,519,480	1,322,448	0	0	0	0	0	47,766	0	0.000
45032M-AH-1	ISA1L 2013 JUNIOR PART B - ABS			..NY..	Isail, LLC	.Z	05/24/2013		6,118	7,030	6,118	0	0	0	0	0	107	0	0.000
BGH31N-JB-4	GPAM PDFNI LLC INTEREST 1			..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC	.Z	07/11/2012		1,379,286	1,494,695	1,379,286	0	0	0	0	0	(343,629)	0	0.000
BGH32Y-7N-6	GPAM PDFNI LLC INTEREST 2			..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC	.Z	10/26/2012		212,198	229,953	212,198	0	0	0	0	0	(52,866)	0	0.000
BGH34R-SM-8	GPAM PDFNI LLC INTEREST 3			..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC	.Z	03/12/2013		428,637	464,502	428,637	0	0	0	0	0	(106,789)	0	0.000
BGH4J0-CD-6	GPAM PDFNI 2016 LLC INTEREST 1			..US..	GUGGENHEIM PRIVATE DEBT FUND ISSUER 2.0	.Z	04/12/2016		2,710,281	3,153,141	2,710,281	0	0	0	0	0	41,760	0	0.000
BGH4PY-1Z-8	GPAM PDFNI 2016 LLC INTEREST 2			..US..	GUGGENHEIM PRIVATE DEBT FUND ISSUER 2.0	.Z	07/05/2016		1,081,775	1,258,537	1,081,775	0	0	0	0	0	16,668	0	0.000
BGH4R3-Y5-4	GPAM PDFNI 2016 LLC INTEREST 3			..US..	GUGGENHEIM PRIVATE DEBT FUND ISSUER 2.0	.Z	08/26/2016		843,458	981,279	843,458	0	0	0	0	0	12,996	0	0.000
BGH523-TA-3	GPAM PDFNI 2017 LLC INTEREST 4			..US..	GUGGENHEIM PRIVATE DEBT FUND ISSUER 2.0	.Z	05/11/2017		738,318	858,959	738,318	0	0	0	0	0	11,376	0	0.000
BGH530-RN-2	GPAM PDFNI 2017 LLC INTEREST 5 - ABS			..US..	GUGGENHEIM PRIVATE DEBT FUND ISSUER 2.0	.Z	06/09/2017		634,679	738,386	634,679	0	0	0	0	0	9,779	0	0.000
BGH595-9K-1	OP-IG FD ALT INVESTMENT CO LLC INT			..US..	OP-IG Alternative Investment Company, LL	.Z	12/07/2017		27,729	35,135	27,729	0	0	0	0	0	0	0	0.000
1599999. Joint Venture Interests - Common Stock - Unaffiliated									9,384,927	10,741,098	9,384,927	0	0	0	0	0	(362,831)	0	XXX
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.		NEW YORK	..NY..	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.		04/26/2018		5,613,364	5,247,679	5,247,679	(365,685)	0	0	0	0	(19,420)	14,386,636	0.000
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.		MIAMI	..CYM..	H.I.G. EUROPE REALTY PARTNERS II, L.P.		06/20/2018		1,697,591	1,664,434	1,697,591	0	0	0	0	0	(4,225)	6,302,409	0.000
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP		WILMINGTON	..DE..	WHITE HORSE LIQUIDITY PARTNERS INC		09/20/2018		6,017,674	6,290,920	6,290,920	273,246	0	0	0	0	(257,350)	5,982,326	0.000
000000-00-0	SK CAPITAL PARTNERS V-A LP		GRAND CAYMAN	..CYM..	SK Capital Investment V LP		10/09/2018		1,052,774	1,016,227	1,016,227	(36,547)	0	0	0	0	(517,173)	6,947,226	0.000
2199999. Joint Venture Interests - Other - Unaffiliated									14,381,403	14,219,260	14,252,417	(128,986)	0	0	0	0	(798,168)	33,618,597	XXX
41020V-AA-9	JOHN HANCOCK MUTUAL LIFE INSURANCE COMPANY			..CAN..	John Hancock Life Insurance Company	.1FE	03/26/1996		955,320	1,157,312	983,727	0	2,502	0	0	0	73,750	0	0.000
71909V-AA-2	PHOENIX LIFE INSURANCE COMPANY			..DC..	Phoenix Life Insurance Company	.4FE	08/04/2011		3,357,325	4,515,685	3,556,739	0	36,056	0	0	0	377,806	0	0.000
2399999. Surplus Debentures, etc - Unaffiliated									4,312,645	5,672,997	4,540,467	0	38,557	0	0	0	451,556	0	XXX
4499999. Total - Unaffiliated									28,078,975	30,633,355	28,177,811	(128,986)	38,557	0	0	0	(709,443)	33,618,597	XXX
4599999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	XXX
4699999 - Totals									28,078,975	30,633,355	28,177,811	(128,986)	38,557	0	0	0	(709,443)	33,618,597	XXX

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
45032M-AG-3	ISA IL 2013 SENIOR A - ABS .....	.....	..NY..	Isail, LLC .....	.05/24/2013 .....	.12/29/2018	433,283 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	433,283	433,283 .....	.0 .....	.0 .....	.0	9,529
45032M-AH-1	ISA IL 2013 JUNIOR PART B - ABS .....	.....	..NY..	Isail, LLC .....	.05/24/2013 .....	.12/29/2018	4,385 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	5,317	5,317 .....	.0 .....	.0 .....	.0	37
BGH31N-JB-4	GPAM PDFNI LLC INTEREST 1 .....	.....	..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC .....	.07/11/2012 .....	.10/24/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	1,679,540	1,679,540 .....	.0 .....	.0 .....	.0	318,906
BGH32Y-7N-6	GPAM PDFNI LLC INTEREST 2 .....	.....	..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC .....	.10/26/2012 .....	.10/24/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	258,391	258,391 .....	.0 .....	.0 .....	.0	49,063
BGH34R-SM-8	GPAM PDFNI LLC INTEREST 3 .....	.....	..US..	GUGGENHEIM PRIVATE DEBT FD NTISSUER LLC .....	.03/12/2013 .....	.10/24/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	521,946	521,946 .....	.0 .....	.0 .....	.0	99,106
1599999. Joint Venture Interests - Common Stock - Unaffiliated							437,668	0	0	0	0	0	0	2,898,476	2,898,476	0	0	0	476,641
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.	NEW YORK .....	..NY..	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P. ....	.04/26/2018 .....	.06/27/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	3,209	3,209 .....	.0 .....	.0 .....	.0	3,209
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP	WILMINGTON .....	..DE..	WHITE HORSE LIQUIDITY PARTNERS INC .....	.09/20/2018 .....	.12/21/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	257,350	257,350 .....	.0 .....	.0 .....	.0	257,350
000000-00-0	SK CAPITAL PARTNERS V-A LP	GRAND CAYMAN .....	..CYM..	SK Capital Investment V LP .....	.10/09/2018 .....	.12/13/2018 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0 .....	.0	517,173	517,173 .....	.0 .....	.0 .....	.0	517,173
2199999. Joint Venture Interests - Other - Unaffiliated							0	0	0	0	0	0	0	777,732	777,732	0	0	0	777,732
4499999. Total - Unaffiliated							437,668	0	0	0	0	0	0	3,676,208	3,676,208	0	0	0	1,254,373
4599999. Total - Affiliated							0	0	0	0	0	0	0	0	0	0	0	0	0
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4699999 - Totals							437,668	0	0	0	0	0	0	3,676,208	3,676,208	0	0	0	1,254,373

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
911759-KX-5	U.S. DEPARTMENT OF HOUSING AND URBAN DEV			9	1	1,435,000	102.5933	1,472,214	1,435,000	1,435,000	.0	.0	.0	.0	4.350	4.349	FA	26,009	62,423	07/14/2010	08/01/2028
911759-LV-8	U.S. DEPARTMENT OF HOUSING AND URBAN DEV			2		810,000	.98.4893	797,763	810,000	810,000	.0	.0	.0	.0	3.460	3.460	FA		11,678	11/09/2011	08/01/2031
912810-FT-0	UNITED STATES TREASURY			2		3,821,137	123.2578	4,187,314	3,397,200	3,713,120	.0	(12,948)	.0	.0	4.500	3.759	FA	57,743	152,874	03/10/2009	02/15/2036
912828-NT-3	UNITED STATES TREASURY	SD			1	172,053	100.1406	170,239	170,000	170,373	.0	(223)	.0	.0	2.625	2.486	FA	1,686	4,463	09/28/2010	08/15/2030
912828-S7-6	UNITED STATES TREASURY				1	786,319	.96.6211	758,476	785,000	785,694	.0	(284)	.0	.0	1.125	1.090	JJ	3,696	8,831	08/11/2016	07/31/2021
912828-S7-6	UNITED STATES TREASURY	SD			1	4,222,080	.96.6211	4,072,579	4,215,000	4,218,732	.0	(1,418)	.0	.0	1.125	1.090	JJ	19,844	47,419	08/11/2016	07/31/2021
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						11,246,588	XXX	11,458,585	10,812,200	11,132,920	0	(14,853)	0	0	XXX	XXX	XXX	120,655	304,035	XXX	XXX
36202D-LU-3	G2 003039 - RMBS			4	1	4,851	111.2157	5,466	4,914	4,847	.0	(6)	.0	.0	6.500	6.945	MON	27	326	09/19/2002	02/20/2031
36202D-NL-1	G2 003095 - RMBS			4	1	2,969	114.0355	3,430	3,008	2,969	.0	(2)	.0	.0	6.500	6.910	MON	16	199	08/12/2002	06/20/2031
36202D-PS-4	G2 003133 - RMBS			4	1	8,268	114.1699	9,556	8,370	8,267	.0	(6)	.0	.0	6.500	6.885	MON	45	552	11/15/2002	09/20/2031
36205S-QN-3	GN 398877 - RMBS			4	1	22,259	100.1582	22,084	22,049	22,132	.0	(22)	.0	.0	8.000	7.738	MON	147	1,787	09/25/1996	09/15/2026
36225B-Q4-4	GN 781363 - RMBS			4	1	14,391	108.9138	15,322	14,068	14,173	.0	(9)	.0	.0	8.000	7.543	MON	94	1,154	11/19/2001	12/15/2025
36225B-QX-9	GN 781370 - RMBS			4	1	768	101.8056	725	712	724	.0	(2)	.0	.0	9.000	6.943	MON	5	68	11/19/2001	05/15/2023
38377D-H6-6	GNR 10105M ZC - CMO/RMBS			4	1	1,024,806	105.3183	1,071,908	1,017,780	1,021,484	.0	(90)	.0	.0	4.500	4.488	MON	3,817	44,703	08/31/2001	08/16/2040
38377D-X0-4	GNR 10104C MZ - CMO/RMBS			4	1	1,401,182	103.4638	1,462,653	1,413,686	1,405,595	.0	690	.0	.0	4.500	4.588	MON	5,301	62,092	09/01/2010	08/20/2040
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						2,479,494	XXX	2,591,145	2,484,589	2,480,190	0	551	0	0	XXX	XXX	XXX	9,452	110,880	XXX	XXX
38373M-4S-6	GNR 0892 Z - CMBS			4	1	1,044,606	102.8175	1,212,750	1,179,517	1,108,257	.0	22,748	.0	.0	4.700	5.813	MON	4,620	54,051	04/24/2009	10/16/2048
38373M-6D-7	GNR 0927 Z - CMBS			4	1	171,246	106.5391	182,444	171,246	171,246	.0	.0	.0	.0	5.366	5.386	MON	766	9,173	03/23/2002	01/16/2051
38373M-6N-5	GNR 0919 Z - CMBS			4	1	1,304,184	101.9222	1,359,113	1,333,481	1,308,025	.0	1,081	.0	.0	5.352	5.869	MON	5,947	72,911	03/17/2009	03/16/2051
38373M-M2-3	GNR 0769A D - CMBS			4	1	341,876	102.3650	346,390	338,387	339,471	.0	237	.0	.0	5.250	5.029	MON	1,480	18,173	03/19/2009	06/16/2041
38373M-P6-1	GNR 0777 E - CMBS			4	1	687,844	101.7066	673,485	662,185	669,633	.0	(1,875)	.0	.0	5.469	4.722	MON	3,018	37,537	04/08/2009	03/16/2042
38373M-VK-3	GNR 0630 Z - CMBS			4	1	318,421	.96.6268	427,743	442,675	353,004	.0	10,575	.0	.0	3.400	9.952	MON	1,254	15,252	05/18/2009	05/16/2046
38373M-WW-6	GNR 0713 Z - CMBS			4	1	85,329	.99.2284	88,556	86,418	89,244	.0	326	.0	.0	5.000	6.577	MON	5,532	5,532	04/02/2009	09/16/2048
38374X-SJ-5	GNR 0930 Z - CMBS			4	1	2,727,278	104.1488	2,942,143	2,824,941	2,774,659	.0	(6,655)	.0	.0	5.250	5.745	MON	12,359	154,779	04/17/2009	03/16/2049
38376G-SJ-0	GNR 1083 Z - CMBS			4	1	559,570	.99.2231	648,183	653,258	571,849	.0	2,490	.0	.0	4.300	5.702	MON	2,341	27,472	06/02/2010	01/16/2052
38376G-UP-3	GNR 10100 Z - CMBS			4	1	1,180,651	101.5984	1,337,420	1,316,379	1,186,252	.0	6,810	.0	.0	4.300	6.696	MON	4,717	55,314	07/09/2010	10/16/2052
38376G-VS-6	GNR 10123 Z - CMBS			4	1	744,959	100.1969	900,701	898,931	769,072	.0	10,535	.0	.0	3.900	7.211	MON	2,922	34,341	08/04/2010	10/16/2052
38376G-XC-9	GNR 10141 Z - CMBS			4	1	1,799,968	.97.4218	2,008,380	2,061,530	1,843,604	.0	9,302	.0	.0	3.900	5.214	MON	6,700	78,727	09/01/2010	09/16/2050
38378B-R8-4	GNR 12142 Z - CMBS			4	1	462,169	.82.3857	436,835	530,231	473,192	.0	1,881	.0	.0	2.700	3.429	MON	1,193	14,109	11/16/2012	04/16/2054
38378B-SJ-9	GNR 1245 Z - CMBS			4	1	280,129	.92.0989	272,808	296,212	282,651	.0	492	.0	.0	3.309	3.670	MON	9,640	9,640	04/19/2012	01/16/2055
38378B-T4-1	GNR 12135A Z - CMBS			4	1	1,054,411	.75.9149	889,270	1,171,403	1,073,187	.0	3,362	.0	.0	2.380	2.907	MON	2,323	27,653	11/28/2012	05/16/2053
38378N-DV-2	GNR 13145 AH - CMBS			4	1	193,232	.96.8361	193,552	199,876	196,114	.0	.318	.0	.0	2.750	3.248	MON	458	5,528	10/23/2013	09/16/2044
0399999. Subtotal - Bonds - U.S. Governments - Commercial Mortgage-Backed Securities						12,935,874	XXX	13,919,773	14,169,498	13,206,635	0	61,625	0	0	XXX	XXX	XXX	51,286	620,194	XXX	XXX
0599999. Total - U.S. Government Bonds						26,661,955	XXX	27,969,503	27,466,286	26,819,745	0	47,324	0	0	XXX	XXX	XXX	181,394	1,035,109	XXX	XXX
00830Y-AA-9	AFRICA FINANCE CORP		C		1FE	3,073,823	.98.8918	3,016,200	3,050,000	3,056,982	.0	(5,038)	.0	.0	4.375	4.195	AO	22,981	133,438	06/09/2015	04/29/2020
05970A-AA-0	BANCO NACIONAL DE COMERCIO EXTERIOR SNC		C	1	2FE	1,994,380	.95.5010	1,910,020	2,000,000	1,995,929	.0	505	.0	.0	4.375	4.410	AO	18,715	87,500	10/06/2015	10/14/2025
141844-AF-7	CARIBBEAN DEVELOPMENT BANK		C		1FE	2,600,000	102.6250	2,668,250	2,600,000	2,600,000	.0	.0	.0	.0	4.375	4.373	MM	113,750	113,750	11/06/2012	11/09/2027
44985G-AD-3	JPIC GINTN LTD		C		1FE	156,900	105.1084	157,663	150,000	152,615	.0	(747)	.0	.0	5.500	4.898	MS	2,750	8,400	05/23/2012	03/01/2022
45905U-YB-5	INTERNATIONAL BANK FOR RECONSTRUCTION AN		@	3	1FE	2,312,044	.44.8140	2,195,886	4,900,000	2,442,024	.0	53,302	.0	.0	0.000	4.477	N/A	.0	.0	06/13/2016	06/24/2041
55276V-AB-8	MDC GINTN BV		C		1FE	1,489,170	101.4690	1,522,035	1,500,000	1,499,498	.0	1,390	.0	.0	7.625	7.726	MM	17,474	114,390	04/29/2009	05/06/2019
698299-BD-5	PANAMA, REPUBLIC OF (GOVERNMENT)		C	1,2	2FE	992,750	100.8510	1,008,510	1,000,000	995,499	.0	685	.0	.0	4.000	4.089	MS	11,000	40,000	09/15/2014	09/22/2024
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations						12,619,067	XXX	12,478,564	15,200,000	12,742,546	0	50,096	0	0	XXX	XXX	XXX	89,351	497,478	XXX	XXX
1099999. Total - All Other Government Bonds						12,619,067	XXX	12,478,564	15,200,000	12,742,546	0	50,096	0	0	XXX	XXX	XXX	89,351	497,478	XXX	XXX
13063A-SE-0	CALIFORNIA ST			1	1FE	142,804	136.2730	136,273	100,000	137,292	.0	(1,721)	.0	.0	7.500	4.170	AO	1,875	7,500	08/18/2015	04/01/2034
13063B-JB-9	CALIFORNIA ST			1,2	1FE	2,905,858	108.1810	3,137,249	2,900,000	2,901,538	.0	(755)	.0	.0	7.700	7.668	MM	37,217	223,300	11/19/2010	11/01/2030
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						3,048,662	XXX	3,273,522	3,000,000	3,038,829	0	(2,476)	0	0	XXX	XXX	XXX	39,092	230,800	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						3,048,662	XXX	3,273,522	3,000,000	3,038,829	0	(2,476)	0	0	XXX	XXX	XXX	39,092	230,800	XXX	XXX
016059-DH-7	ALHAMBRA CALIF UNI SCH DIST	@			1FE	692,040	.63.9490	1,918,470	3,000,000	1,269,897	.0	77,880	.0	.0	0.000	6.430	N/A	.0	.0	05/15/2009	08/01/2032
016059-DJ-3	ALHAMBRA CALIF UNI SCH DIST	@			1FE	643,530	.81.2600	1,837,800	3,000,000	1,185,287	.0	73,123	.0	.0	0.000	6.470	N/A	.0	.0	05/15/2009	08/01/2033
016730-CV-3	ALLAN HANCOCK CALIF JT CMNTY COLLEGE DIS			2	1FE	750,000	102.3880	767,910	750,000	750,000	.0	.0	.0	.0	7.180	7.179	FA	22,438	53,850	10/16/2009	08/01/2034
03667P-EN-8	ANTELOPE VALLEY CALIF CMNTY COLLEGE DIST	@		3	1FE	1,159,025	.57.7250	1,443,125	2,500,000	1,361,629	.0	55,566	.0	.0	0.000	4.210	N/A	.0	.0	01/27/2015	08/01/2033

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
05914F-E7-1	BALTIMORE CNTY MD			1	1FE	402,928	89.4390	357,756	400,000	400,000	0	0	0	0	3.303	3.263	JJ	6,606	13,212	10/07/2016	07/01/2046
088023-JB-3	BEVERLY HILLS CALIF UNI SCH DIST	@			1FE	613,050	65.2440	1,631,100	2,500,000	1,105,333	0	64,457	0	0	0.000	6.100	N/A	0	0	03/05/2009	08/01/2032
251130-EC-0	DETROIT MICH CITY SCH DIST				1FE	1,665,000	121.5730	2,024,190	1,665,000	1,665,000	0	0	0	0	6.645	6.644	MN	18,440	110,639	10/07/2010	05/01/2029
445636-AA-3	HUNT MH BORROWER LLC FEE			2,5	2PL	2,237,168	101.5180	2,271,128	2,237,168	2,237,168	0	0	0	0	6.000	6.000	JD	3,729	135,015	02/22/2016	12/21/2048
502074-AA-0	LIQH FEE			2,5	2PL	2,898,229	103.1010	2,988,104	2,898,229	2,898,229	0	0	0	0	5.900	5.900	JD	4,750	172,052	05/21/2015	06/21/2048
514014-MB-2	LANCASTER CNTY NEB SCH DIST NO 001				1FE	1,090,000	105.0030	1,144,533	1,090,000	1,090,000	0	0	0	0	6.000	5.999	JJ	30,157	65,400	06/24/2010	01/15/2028
54438C-MS-8	LOS ANGELES CALIF CMNTY COLLEGE DIST			1	1FE	2,000,000	130.9820	2,619,640	2,000,000	2,000,000	0	0	0	0	7.530	7.528	FA	62,750	150,600	03/19/2009	08/01/2029
54438C-PC-0	LOS ANGELES CALIF CMNTY COLLEGE DIST			1	1FE	1,062,550	132.4210	1,059,368	800,000	1,034,573	0	(8,789)	0	0	6.680	4.288	FA	22,267	53,440	08/21/2015	08/01/2036
575158-GQ-7	MASON CNTY WASH PUB HOSP DIST NO 001			2	1FE	1,665,000	103.8840	1,729,669	1,665,000	1,665,000	0	0	0	0	6.397	6.397	JD	8,876	106,510	09/15/2010	12/01/2035
587703-SE-0	MERCEDES TEX INDPT SCH DIST			1,2	1FE	900,000	106.1390	955,251	900,000	900,000	0	0	0	0	4.700	4.696	FA	15,980	42,300	02/25/2014	08/15/2032
630361-Z9-7	NAPA VALLEY CALIF UNI SCH DIST			2	1FE	1,000,000	103.0110	1,030,110	1,000,000	1,000,000	0	0	0	0	8.100	8.097	FA	33,750	81,000	07/24/2009	08/01/2044
64966J-AR-7	NEW YORK N Y			1	1FE	2,643,582	125.8710	2,574,062	2,045,000	2,585,162	0	(18,346)	0	0	6.271	4.228	JD	10,687	128,242	08/20/2015	12/01/2037
702282-LR-3	PASADENA CALIF UNI SCH DIST			2	1FE	750,000	102.3380	767,535	750,000	750,000	0	0	0	0	7.193	7.190	FA	22,478	53,948	09/02/2009	08/01/2034
725894-DN-6	PLACENTIA-YORBA LINDA CALIF UNI SCH DIST	@			1FE	406,620	72.5260	435,156	600,000	439,748	0	15,134	0	0	0.000	3.070	N/A	0	0	10/19/2016	08/01/2029
725894-FY-0	PLACENTIA-YORBA LINDA CALIF UNI SCH DIST			2	1FE	600,000	102.0250	612,150	600,000	600,000	0	0	0	0	6.650	6.649	FA	16,625	39,900	10/08/2009	08/01/2034
742327-CJ-6	PRINCETON OHIO CITY SCH DIST			2	1FE	630,000	103.6650	653,090	630,000	630,000	0	0	0	0	5.240	5.240	JD	2,751	33,012	09/10/2010	09/15/2027
752147-FL-7	RANCHO SANTIAGO CALIF CMNTY COLLEGE DIST	@			1FE	605,640	69.7770	697,770	1,000,000	666,329	0	28,582	0	0	0.000	3.670	N/A	0	0	11/14/2016	09/01/2030
796720-GJ-3	SAN BERNARDINO CALIF CMNTY COLLEGE DIST			1	1FE	1,000,000	142.6900	1,426,900	1,000,000	1,000,000	0	0	0	0	7.430	7.429	FA	30,958	74,300	06/10/2009	08/01/2039
796720-HA-1	SAN BERNARDINO CALIF CMNTY COLLEGE DIST			2	1FE	1,000,000	102.7430	1,027,430	1,000,000	1,000,000	0	0	0	0	7.630	7.629	FA	31,792	76,300	06/10/2009	08/01/2033
797355-4E-1	SAN DIEGO CALIF UNI SCH DIST	@		3	1FE	477,788	43.5450	544,313	1,250,000	575,935	0	32,866	0	0	0.000	4.138	N/A	0	0	01/04/2016	07/01/2039
797355-M9-2	SAN DIEGO CALIF UNI SCH DIST	@			1FE	1,116,714	46.2330	1,225,175	2,650,000	1,240,685	0	45,050	0	0	0.000	3.733	N/A	0	0	10/21/2016	07/01/2039
797355-N2-6	SAN DIEGO CALIF UNI SCH DIST	@			1FE	182,795	44.2440	221,220	500,000	213,832	0	8,283	0	0	0.000	3.990	N/A	0	0	01/07/2015	07/01/2040
797355-P2-4	SAN DIEGO CALIF UNI SCH DIST	@			1FE	691,824	33.0820	694,722	2,100,000	749,052	0	26,610	0	0	0.000	3.650	N/A	0	0	10/17/2016	07/01/2047
797355-Q2-3	SAN DIEGO CALIF UNI SCH DIST	@			1FE	466,110	69.8200	698,200	1,000,000	624,111	0	32,674	0	0	0.000	4.730	N/A	0	0	02/26/2014	07/01/2030
798755-DP-6	SAN MARCOS CALIF UNI SCH DIST	@			1FE	1,223,650	31.7610	1,588,050	5,000,000	1,453,240	0	61,484	0	0	0.000	4.370	N/A	0	0	01/06/2015	08/01/2047
802498-JQ-9	SANTA MONICA-MALIBU UNI SCH DIST CALIF			2	1FE	1,200,000	102.7010	1,232,412	1,200,000	1,200,000	0	0	0	0	7.556	7.553	FA	37,780	90,672	07/24/2009	08/01/2034
856597-DN-6	STATE CENTER CALIF CMNTY COLLEGE DIST			2	1FE	750,000	102.9540	772,155	750,000	750,000	0	0	0	0	8.000	7.998	FA	25,000	60,000	06/25/2009	08/01/2033
891381-GS-8	TORRANCE CALIF UNI SCH DIST	@			1FE	541,053	51.0970	1,379,619	2,700,000	1,019,151	0	61,767	0	0	0.000	6.351	N/A	0	0	10/16/2009	08/01/2034
891381-K9-5	TORRANCE CALIF UNI SCH DIST	@			1FE	228,280	64.3370	321,685	500,000	308,405	0	16,532	0	0	0.000	4.830	N/A	0	0	02/13/2014	08/01/2030
899096-AU-5	TULARE CALIF JT UN HIGH SCH DIST	@			2FE	374,367	90.1830	775,574	860,000	648,626	0	38,715	0	0	0.000	6.250	N/A	0	0	01/21/2010	08/01/2023
95640H-BV-9	WEST VY MISSION CMNTY COLLEGE DIST CALIF			2	1FE	2,019,602	102.1230	2,195,645	2,150,000	2,122,250	0	44,472	0	0	6.540	8.861	FA	58,588	140,610	06/04/2009	08/01/2035
966782-SQ-8	WHITTIER CALIF UN HIGH SCH DIST	@		3	1FE	967,424	63.7790	1,020,464	1,600,000	1,054,414	0	40,141	0	0	0.000	3.220	N/A	0	0	10/05/2016	08/01/2032
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						36,653,977	XXX	44,641,478	56,290,397	40,193,056	0	696,203	0	0	XXX	XXX	XXX	466,400	1,681,002	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						36,653,977	XXX	44,641,478	56,290,397	40,193,056	0	696,203	0	0	XXX	XXX	XXX	466,400	1,681,002	XXX	XXX
00164T-AB-4	AMCEST 07A A38 - ABS			1	1FE	1,053,827	115.5274	1,305,460	1,130,000	1,069,346	0	2,283	0	0	5.870	6.443	JJ	30,586	66,331	07/22/2010	01/15/2038
00624Q-BG-2	ADAMS IND CENT ELEM SCH BLDG CORP			1	1FE	900,000	110.6300	995,670	900,000	900,000	0	0	0	0	5.250	5.249	JJ	21,788	47,250	09/20/2010	01/15/2026
023026-CE-5	AMARILLO TEX ECONOMIC DEV CORP SALES TAX			2	1FE	750,000	102.0530	765,398	750,000	750,000	0	0	0	0	6.529	6.528	FA	18,499	48,968	11/18/2009	08/15/2030
02765U-DB-7	AMERICAN MUN PWIR OHIO INC REV			1,2	1FE	750,000	103.7340	778,005	750,000	750,000	0	0	0	0	6.449	6.448	FA	18,272	48,368	11/19/2009	02/15/2029
033177-XV-3	ANCHORAGE ALASKA ELEC UTIL REV			2	1FE	1,920,000	103.1240	1,979,981	1,920,000	1,920,000	0	0	0	0	6.558	6.558	JD	10,493	125,914	11/20/2009	12/01/2039
106284-CF-7	BREA CALIF PUB FING AUTH WTR REV			2	1FE	2,000,000	101.8090	2,036,180	2,000,000	2,000,000	0	0	0	0	6.750	6.749	JJ	67,500	135,000	05/15/2009	07/01/2039
10727Y-AT-3	BRENTWOOD CALIF INFRASTRUCTURE FING AUTH			2	1FE	1,587,458	103.3420	1,632,804	1,580,000	1,580,951	0	(1,198)	0	0	7.497	7.412	AO	29,613	118,453	12/03/2009	10/01/2030
13058R-AU-8	CALIFORNIA SCH FACS FING AUTH REV	@			1FE	1,574,700	23.0														

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost			Rate Used to Obtain Fair Value	Fair Value												Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3133XF-J4-9	FEDERAL HOME LOAN BANKS				1	4,954,614		129,8278	5,972,079	4,600,000	4,877,685	0	(9,906)	0	5.625	5.094	MS	76,906	258,750	04/17/2009	03/14/2036
3134AA-AB-0	FEDERAL HOME LOAN MORTGAGE CORPORATION	@			1	1,449,824		66,7874	2,558,625	3,831,000	2,098,787	0	98,826	0	0.000	4.895	N/A	0	0	09/30/2016	03/15/2031
3134G4-GW-2	FREDDIE MAC		2		1	2,130,000		100,0061	2,130,130	2,130,000	2,130,000	0	0	0	4.125	4.125	AO	19,525	87,863	09/17/2013	10/11/2033
31358D-DS-0	FEDERAL NATIONAL MORTGAGE ASSOCIATION	@			1	3,817,300		67,8124	6,103,116	9,000,000	5,436,735	0	225,967	0	0.000	4.291	N/A	0	0	09/02/2010	11/15/2030
409322-AE-4	HAMPTON RDS PPV LLC		1		4FE	531,000		118,8448	701,184	590,000	532,192	0	225	0	8.421	9.381	JD	2,208	50,526	04/09/2013	06/15/2053
412493-AG-3	HARFORD CNTY MD ECONOMIC DEV REV		1		1FE	1,985,000		118,2780	2,347,818	1,985,000	1,985,000	0	0	0	7.600	7.599	JD	6,705	152,380	12/16/2009	12/15/2039
44372B-CP-6	HUDSON CNTY N J IMPT AUTH FAC LEASE REV				1FE	1,614,759		112,4540	1,743,037	1,550,000	1,583,458	0	(3,651)	0	7.400	7.001	JD	9,558	120,805	06/16/2009	12/01/2025
45656R-CW-0	INDUSTRY CALIF SALES TAX REV		2		1FE	1,303,638		102,8700	1,285,875	1,250,000	1,298,835	0	(4,803)	0	4.625	3.980	JJ	28,906	28,906	03/05/2018	01/01/2034
45750T-AN-3	INLAND VY DEV AGY CALIF SUCCESSOR AGY TA		1		1FE	250,000		105,2920	263,230	250,000	250,000	0	0	0	4.382	4.383	MS	3,652	10,955	05/08/2014	03/01/2023
494787-DF-8	KING CNTY WASH PUB HOSP DIST NO 001 HOSP		2		2FE	1,500,000		107,1130	1,606,695	1,500,000	1,500,000	0	0	0	8.000	7.999	JD	5,333	120,000	06/11/2010	06/15/2040
50420B-BF-8	LA QUINTA CALIF REDEV AGY SUCCESSOR AGY				1FE	500,000		108,9710	544,855	500,000	500,000	0	0	0	4.890	4.888	MS	8,150	24,450	12/18/2013	09/01/2023
542403-AC-4	LONG BEACH CALIF ARPT REV		2		1FE	1,600,000		103,0990	1,649,584	1,600,000	1,600,000	0	0	0	7.765	7.765	JD	10,353	124,240	11/20/2009	06/01/2039
544495-VY-7	LOS ANGELES CALIF DEPT WTR & PWIR REV		1		1FE	2,461,638		138,6630	2,426,603	1,750,000	2,434,807	0	(14,033)	0	6.574	4.131	JJ	57,523	115,045	01/12/2017	07/01/2045
57586N-MV-0	MASSACHUSETTS ST HSG FIN AGY		2		1FE	705,000		101,6720	716,788	705,000	705,000	0	0	0	4.836	4.836	JD	2,841	40,726	09/14/2012	06/01/2043
57586N-MY-4	MASSACHUSETTS ST HSG FIN AGY		2		1FE	300,000		100,4190	301,257	300,000	300,000	0	0	0	4.711	4.711	JD	1,178	16,907	09/14/2012	12/01/2037
57586N-VY-7	MASSACHUSETTS ST HSG FIN AGY		2		1FE	175,000		101,2940	177,265	175,000	175,000	0	0	0	4.614	4.614	JD	673	8,075	03/18/2015	12/01/2053
584556-EB-6	MEDICAL CTR EDL BLDG CORP MISS REV		1,2		1FE	650,000		104,8020	681,213	650,000	650,000	0	0	0	6.842	6.842	JD	3,706	44,473	06/16/2010	06/01/2035
59259N-ZH-9	METROPOLITAN TRANSN AUTH N Y DEDICATED T		1		1FE	2,000,000		141,9530	2,839,060	2,000,000	2,000,000	0	0	0	7.336	7.336	MN	18,748	146,720	04/23/2009	11/15/2039
59259Y-BZ-1	METROPOLITAN TRANSN AUTH N Y REV		1		1FE	1,337,930		128,7440	1,287,440	1,000,000	1,307,340	0	(8,860)	0	6.648	4.385	MN	8,495	66,480	05/01/2015	11/15/2039
59259Y-GG-8	METROPOLITAN TRANSN AUTH N Y REV		1,2		1FE	472,036		106,2800	425,120	400,000	418,981	0	(9,530)	0	7.134	4.460	MN	3,646	28,536	05/16/2012	11/15/2030
59333N-ND-1	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	120,488		54,5210	477,059	875,000	253,594	0	19,177	0	0.000	8.020	N/A	0	0	07/02/2009	10/01/2034
59333N-NE-9	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	253,280		52,1170	1,042,340	2,000,000	534,067	0	40,483	0	0.000	8.040	N/A	0	0	07/02/2009	10/01/2035
59333N-NF-6	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	470,377		49,6940	2,007,638	4,040,000	993,645	0	75,496	0	0.000	8.060	N/A	0	0	07/02/2009	10/01/2036
59333N-NH-2	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	204,956		45,0470	939,230	2,085,000	434,534	0	33,170	0	0.000	8.100	N/A	0	0	07/02/2009	10/01/2038
59333N-NJ-8	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	278,483		42,9130	1,323,866	3,085,000	591,498	0	45,257	0	0.000	8.120	N/A	0	0	07/02/2009	10/01/2039
59333N-NK-5	MIAMI-DADE CNTY FLA SPL OBLIG	@			1FE	165,740		40,9360	818,720	2,000,000	352,666	0	27,045	0	0.000	8.140	N/A	0	0	07/02/2009	10/01/2040
59334P-CN-5	MIAMI-DADE CNTY FLA TRAN SYS SALES SURTA		2		1FE	600,000		102,0160	612,096	600,000	600,000	0	0	0	6.710	6.709	JJ	20,130	40,260	09/17/2009	07/01/2029
59334P-CP-0	MIAMI-DADE CNTY FLA TRAN SYS SALES SURTA		2		1FE	1,003,118		101,8770	1,008,582	990,000	991,162	0	(2,214)	0	6.910	6.667	JJ	34,205	68,409	11/03/2009	07/01/2039
625506-HN-3	MULTNOMAH CNTY ORE	@			1FE	499,994		95,8900	1,045,201	1,090,000	987,822	0	66,304	0	0.000	7.070	N/A	0	0	03/10/2009	06/01/2020
625506-HQ-6	MULTNOMAH CNTY ORE	@			1FE	1,896,336		89,9380	4,317,024	4,800,000	3,775,709	0	256,148	0	0.000	7.150	N/A	0	0	03/09/2009	06/01/2022
649902-T4-5	NEW YORK ST DORM AUTH ST PERS INCOME TAX				1FE	1,665,000		112,4060	1,871,560	1,665,000	1,665,000	0	0	0	5.051	5.050	MS	24,763	84,099	09/16/2010	09/15/2027
64990C-ZW-4	NEW YORK ST DORM AUTH REVS NON ST SUPPOR		2		1FE	900,000		100,0910	900,819	900,000	900,000	0	0	0	3.998	3.998	JJ	17,991	35,982	05/17/2017	07/01/2039
66285W-BW-5	NORTH TEX TWY AUTH REV	@			1FE	430,337		67,7700	1,118,205	1,650,000	787,473	0	47,075	0	0.000	6.260	N/A	0	0	03/09/2009	01/01/2031
66285W-EE-2	NORTH TEX TWY AUTH REV		2		1FE	1,572,556		119,0680	2,738,564	2,300,000	2,225,475	0	1,377	0	6.200	6.473	JJ	71,300	142,600	04/15/2009	01/01/2042
664754-Q8-4	NORTHERN ARIZ UNIV REVS		2		1FE	1,575,077		104,9480	1,658,178	1,580,000	1,575,789	0	94	0	6.687	6.711	JD	8,805	105,655	12/11/2009	06/01/2039
668068-AT-6	NORTHWESTERN CONS SCH BLDG CORP		1		1FE	530,000		112,8870	598,301	530,000	530,000	0	0	0	5.610	5.609	JJ	13,710	29,733	05/27/2010	01/15/2027
686430-EK-1	ORLANDO FLA CMNTY REDEV AGY TAX INCREMEN		2		1FE	1,200,000															

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
70870E-DC-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	.0			1FE	48,903	38.2790	109,095	285,000	67,071	0	4,089	0	0	0.000	6.390	N/A	0	0	12/18/2013	01/01/2042
70870E-DD-8	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	.0			1FE	44,738	36.4550	102,074	280,000	61,448	0	3,763	0	0	0.000	6.420	N/A	0	0	12/18/2013	01/01/2043
70870E-DU-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	.0			1FE	82,823	55.7900	150,633	270,000	111,399	0	6,385	0	0	0.000	5.990	N/A	0	0	12/18/2013	01/01/2034
73358W-XP-4	PORT AUTH N Y & N J		2		1FE	460,000	104.9890	482,949	460,000	460,000	0	0	0	0	4.823	4.823	JD	1,849	22,186	05/19/2015	06/01/2045
786106-QN-8	SACRAMENTO CNTY CALIF		9		1FE	1,580,500	107.7190	1,561,926	1,450,000	1,487,010	0	(12,537)	0	0	7.680	6.599	FA	42,069	111,360	03/04/2009	08/15/2021
83645H-BE-8	SOUTH BAYSIDE SYS AUTH CALIF WASTEWATER		2		1FE	700,000	102.8680	720,076	700,000	700,000	0	0	0	0	7.850	7.848	FA	22,896	54,950	06/19/2009	08/01/2029
83645H-BF-5	SOUTH BAYSIDE SYS AUTH CALIF WASTEWATER		2		1FE	1,300,000	103.0110	1,339,143	1,300,000	1,300,000	0	0	0	0	8.100	8.096	FA	43,875	105,300	06/19/2009	08/01/2039
875518-EL-2	TANGIPAHOA PARISH LA HOSP SVC DIST NO 1		2		1FE	1,589,450	102.9340	1,646,944	1,600,000	1,590,668	0	154	0	0	7.200	7.252	FA	48,000	115,200	10/27/2009	02/01/2042
880591-DZ-2	TENNESSEE VALLEY AUTHORITY				1	793,133	136.4351	750,393	550,000	786,006	0	(3,152)	0	0	5.375	3.350	AO	7,391	29,563	09/08/2016	04/01/2056
880591-EH-1	TENNESSEE VALLEY AUTHORITY				1	1,806,588	125.2369	1,753,317	1,400,000	1,745,540	0	(11,140)	0	0	5.250	3.555	MS	21,642	73,500	01/07/2013	09/15/2039
880591-ES-7	TENNESSEE VALLEY AUTHORITY				1	1,070,454	113.7766	1,251,543	1,100,000	1,071,026	0	187	0	0	4.250	4.383	MS	13,765	46,750	09/21/2015	09/15/2065
88059F-BS-9	TENNESSEE VALLEY AUTHORITY	.0			1	486,928	46.7825	494,491	1,057,000	487,080	0	152	0	0	0.000	3.777	N/A	0	0	12/28/2018	09/15/2039
88059F-BW-0	TENNESSEE VALLEY AUTHORITY	.0			1	330,842	41.4205	336,749	813,000	330,946	0	103	0	0	0.000	3.787	N/A	0	0	12/28/2018	12/15/2042
88059F-CF-6	TENNESSEE VALLEY AUTHORITY	.0			1	164,658	84.6578	165,083	195,000	164,699	0	41	0	0	0.000	2.982	N/A	0	0	12/28/2018	09/15/2024
899647-LQ-2	TULSA OKLA ARPTS IMPT TR GEN REV		2		2FE	810,000	101.9920	826,135	810,000	810,000	0	0	0	0	7.759	7.758	JD	5,237	62,848	12/04/2009	06/01/2031
91514A-DE-2	UNIVERSITY TEX UNIV REVS		1		1FE	2,359,666	99.2580	2,183,676	2,200,000	2,352,937	0	(3,266)	0	0	3.852	3.459	FA	32,014	84,744	11/09/2016	08/15/2046
91514A-GU-3	UNIVERSITY TEX UNIV REVS		1,2		1FE	1,091,552	90.5470	996,017	1,100,000	1,091,769	0	179	0	0	3.354	3.395	FA	13,938	33,922	11/02/2017	08/15/2047
915217-RY-1	UNIVERSITY VA UNIV REVS		1		1FE	997,110	132.6270	1,326,270	1,000,000	997,625	0	55	0	0	6.200	6.221	MS	20,667	62,000	04/15/2009	09/01/2039
92812V-CD-6	VIRGINIA ST HSG DEV AUTH		2		1FE	2,250,000	102.8070	2,313,158	2,250,000	2,250,000	0	0	0	0	4.666	4.665	MM	17,498	104,985	10/29/2014	11/01/2044
95332R-AQ-2	WEST HOLLYWOOD CALIF PUB FING AUTH LEASE		2		1FE	2,000,000	100.4290	2,008,580	2,000,000	2,000,000	0	0	0	0	8.250	8.246	FA	68,750	165,000	06/26/2009	02/01/2039
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						89,462,695	XXX	113,893,822	144,866,000	98,447,738	0	1,169,479	0	0	XXX	XXX	XXX	1,235,134	4,393,833	XXX	XXX
31283H-2T-1	FH G01686 - RMBS		4		1	34,603	114.5062	39,710	34,679	34,517	0	(13)	0	0	7.500	7.678	MON	.217	2,643	04/14/2004	08/01/2031
312903-P8-4	FHR 162 F - CMO/RMBS		4		1	.418	100.2071	.413	.412	.412	0	.42	0	0	7.000	7.044	MON	.5	.24	01/11/1994	05/15/2021
3132XC-R3-1	FH G67706 - RMBS		4		1	3,204,363	100.2776	3,161,876	3,153,124	3,202,883	0	(1,480)	0	0	3.500	3.288	MON	9,197	92,644	01/29/2018	12/01/2047
3132XC-R4-9	FH G67707 - RMBS		4		1	3,231,012	100.4637	3,190,412	3,175,686	3,229,592	0	(1,420)	0	0	3.500	3.271	MON	9,262	93,351	01/29/2018	01/01/2048
3132XU-R5-6	FH 052307 - RMBS		4		1	3,285,073	100.2776	3,239,898	3,230,930	3,282,539	0	(2,534)	0	0	3.500	3.290	MON	9,424	94,780	01/29/2018	11/01/2047
31335G-HI-8	FH C80245 - RMBS		4		1	1,447	100.6807	1,522	1,512	1,456	0	(4)	0	0	7.500	9.607	MON	.9	117	09/16/1994	10/01/2024
31358M-PL-2	FNR G9224 Z - CMO/RMBS		4		1	30,062	103.3162	30,837	29,848	29,755	0	(27)	0	0	6.500	6.451	MON	.162	2,032	05/14/2002	04/25/2022
31358P-CB-1	FNR G9240 ZC - CMO/RMBS		4		1	22,471	103.7740	23,282	22,436	22,329	0	(41)	0	0	7.000	7.113	MON	.131	1,623	05/14/2002	07/25/2022
3136A5-T7-1	FNR 1249C QW - CMO/RMBS		4		1	2,499,764	99.4840	2,437,358	2,450,000	2,482,690	0	(211)	0	0	3.500	3.374	MON	7,146	85,750	05/25/2012	05/25/2042
3136A6-TN-4	FNR 1263A ZM - CMO/RMBS		4		1	669,520	103.3153	694,717	672,424	669,497	0	(819)	0	0	4.000	4.056	MON	2,241	26,672	04/26/2012	06/25/2042
3136A6-ZY-3	FNR 1266D KE - CMO/RMBS		4		1	1,602,188	104.3653	1,565,480	1,500,000	1,573,927	0	(1,497)	0	0	4.000	3.573	MON	5,000	60,000	05/22/2012	06/25/2042
3136A7-JB-9	FNR 1267H MZ - CMO/RMBS		4		1	1,845,205	99.0446	1,833,053	1,850,735	1,846,210	0	.136	0	0	3.500	3.528	MON	5,398	63,564	06/13/2012	07/25/2042
3136A8-D6-4	FNR 12103A ZC - CMO/RMBS		4		1	1,200,458	99.8896	1,246,375	1,247,753	1,218,900	0	2,310	0	0	3.500	3.776	MON	3,639	42,855	06/03/2013	09/25/2042
3136AB-N6-6	FNR 136E ZJ - CMO/RMBS		4		1	540,566	91.8808	503,499	547,991	541,700	0	.344	0	0	3.000	3.085	MON	1,370	16,176	01/17/2013	02/25/2043
3136AB-YU-1	FNR 131E JZ - CMO/RMBS		4		1	2,459,474	96.0941	2,395,048	2,492,397	2,468,250	0	1,683	0	0	3.000	3.092	MON	6,231	73,571	01/16/2013	02/25/2043
3136AC-VY-4	FNR 1320N YZ - CMO/RMBS		4		1	462,701	91.9847	430,623	468,146	462,738	0	(13)	0	0	3.000	3.093					

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
31394C-2J-0	FNR 0523A ZC - CMO/RMBS			4	1	464,446	106.7986	490,629	459,397	459,741	0	17	0	0	5.500	5.440	MON	2,106	25,527	03/04/2009	04/25/2035
31395C-QX-2	FHR 2825A PZ - CMO/RMBS			4	1	2,251,955	108.9717	2,429,530	2,229,505	2,233,108	0	(590)	0	0	5.500	5.443	MON	10,219	124,229	03/10/2009	07/15/2034
31395F-2F-0	FHR 2835B NZ - CMO/RMBS			4	1	637,394	106.2979	670,746	631,006	631,944	0	(136)	0	0	5.500	5.445	MON	2,892	35,169	03/10/2009	08/15/2034
31395U-4N-8	FHR 2972D WG - CMO/RMBS			4	1	822,812	109.0493	916,349	840,307	830,870	0	(468)	0	0	5.500	5.826	MON	3,851	47,037	01/05/2007	05/15/2035
31396F-GZ-0	FHR 3073C ME - CMO/RMBS			4	1	1,109,702	109.3425	1,250,098	1,143,286	1,129,051	0	(681)	0	0	5.500	5.837	MON	5,240	63,959	11/16/2005	11/15/2035
31396P-B2-6	FNR 0714C OE - CMO/RMBS			4	1	1,706,959	107.6139	1,975,189	1,835,440	1,769,275	0	(10,092)	0	0	5.500	6.340	MON	8,412	102,653	06/11/2007	03/25/2037
31397E-VT-9	FHRR R010 ZA - CMO/RMBS			4	1	731,552	108.4952	786,104	724,552	726,287	0	(184)	0	0	5.500	5.439	MON	3,321	40,286	03/05/2009	02/15/2037
31397N-WX-9	FNR 0930A Z - CMO/RMBS			4	1	802,843	110.1585	885,683	804,008	801,339	0	(578)	0	0	6.500	6.557	MON	4,355	53,092	03/30/2009	05/25/2039
31398F-5A-5	FNR 0999D HZ - CMO/RMBS			4	1	129,004	101.4188	133,456	131,589	128,244	0	(834)	0	0	5.000	5.561	MON	548	6,598	03/18/2010	12/25/2039
31398F-YE-5	FNR 0993C VZ - CMO/RMBS			4	1	151,768	100.6810	162,817	161,716	154,811	0	(1,352)	0	0	4.500	5.534	MON	606	7,329	11/30/2009	11/25/2039
31398G-BZ-1	FNR 09102E EZ - CMO/RMBS			4	1	81,674	101.4521	84,572	83,362	81,100	0	(538)	0	0	5.000	5.600	MON	347	4,202	03/17/2010	12/25/2039
31398G-MM-8	FNR 09115C HZ - CMO/RMBS			4	1	136,284	101.5161	141,259	139,149	135,330	0	(962)	0	0	5.000	5.579	MON	580	6,981	03/18/2010	01/25/2040
31398G-PX-1	FNR 09108A ZH - CMO/RMBS			4	1	197,942	107.5945	221,932	206,267	196,492	0	(1,725)	0	0	5.000	5.932	MON	859	10,397	04/20/2010	01/25/2040
31398G-WJ-2	FNR 104C GZ - CMO/RMBS			4	1	190,932	102.4131	199,891	195,181	191,560	0	(160)	0	0	5.000	5.483	MON	813	10,002	03/17/2010	02/25/2040
31398G-Y4-5	FNR 1010C BZ - CMO/RMBS			4	1	631,644	107.8442	696,392	645,739	636,262	0	(2,479)	0	0	5.000	5.309	MON	2,691	32,638	03/18/2010	02/25/2040
31398L-VL-6	FHR 3623E CZ - CMO/RMBS			4	1	653,294	106.2333	711,636	669,880	661,514	0	(170)	0	0	5.000	5.359	MON	2,791	33,970	03/18/2010	01/15/2040
31398L-ZZ-4	FHR 3621C HZ - CMO/RMBS			4	1	1,128,708	106.0156	1,214,266	1,145,365	1,135,600	0	(295)	0	0	5.000	5.227	MON	4,772	58,037	03/17/2010	01/15/2040
31398M-YC-4	FNR 1019A Z - CMO/RMBS			4	1	436,694	106.7290	473,404	443,557	438,360	0	(827)	0	0	5.000	5.265	MON	1,848	22,455	03/17/2010	03/25/2040
31398M-ZX-7	FNR 1023E LZ - CMO/RMBS			4	1	594,737	107.6430	648,527	602,480	597,138	0	(928)	0	0	5.000	5.192	MON	2,510	30,518	03/17/2010	03/25/2040
3140FX-FH-0	FN BF016Z - RMBS			4	1	3,071,521	96.5379	3,034,403	3,143,226	3,067,396	0	(4,125)	0	0	3.000	3.284	MON	7,858	79,676	01/19/2018	02/01/2057
3140FX-FT-4	FN BF017Z - RMBS			4	1	2,101,904	96.5388	2,041,274	2,114,459	2,100,705	0	(1,199)	0	0	3.000	3.071	MON	5,286	58,967	12/18/2017	02/01/2057
3140GU-L8-8	FN BH5750 - RMBS			4	1	3,318,445	100.0203	3,266,296	3,265,633	3,314,895	0	(3,549)	0	0	3.500	3.289	MON	9,525	95,519	01/29/2018	11/01/2047
314007-XN-2	FN CA0684 - RMBS			4	1	3,256,648	100.3164	3,214,220	3,204,081	3,254,313	0	(2,335)	0	0	3.500	3.281	MON	9,345	94,013	01/29/2018	11/01/2047
31418C-P8-9	FN MA3210 - RMBS			4	1	2,316,691	100.0072	2,252,964	2,252,803	2,313,979	0	(2,443)	0	0	3.500	3.131	MON	6,571	79,313	12/08/2017	12/01/2047
31418C-S4-7	FN MA3238 - RMBS			4	1	2,335,722	100.0075	2,271,134	2,270,964	2,332,688	0	(2,721)	0	0	3.500	3.133	MON	6,624	79,920	12/08/2017	01/01/2048
31418C-TP-9	FN MA3257 - RMBS			4	1	2,347,022	99.3860	2,288,979	2,303,119	2,344,906	0	(1,881)	0	0	3.500	3.258	MON	6,717	81,026	12/08/2017	01/01/2048
31418C-UA-0	FN MA3276 - RMBS			4	1	3,290,643	100.0076	3,254,281	3,254,035	3,288,642	0	(2,001)	0	0	3.500	3.354	MON	9,491	95,437	01/29/2018	02/01/2048
35563P-AQ-2	SCRT 1715C HB - CMO			4	1	692,036	91.8072	688,554	750,000	703,013	0	8,246	0	0	2.750	3.965	MON	1,719	18,438	10/11/2017	01/25/2056
35563P-BG-3	SCRT 1725C HB - CMO			4	1	1,150,840	91.7769	1,147,211	1,250,000	1,170,628	0	14,655	0	0	2.500	3.918	MON	2,604	29,167	10/11/2017	08/25/2056
35563P-BZ-1	SCRT 1735C HB - CMO			4	1	710,811	94.0778	705,584	750,000	723,441	0	10,650	0	0	2.750	3.876	MON	1,719	18,750	10/04/2017	07/25/2056
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						80,231,658	XXX	81,030,506	81,003,785	80,555,917	0	33,216	0	0	XXX	XXX	XXX	250,675	2,856,620	XXX	XXX
3137BF-XU-0	FHMS K042 X1 - CMBS			3,6	1	341,334	5.2832	211,540	0	258,000	0	(44,374)	0	0	1.051	(2.392)	MON	3,505	44,552	01/21/2015	12/25/2024
3138L6-CG-1	FN AM5470 - CMBS/RMBS			4	1	958,138	104.5215	994,776	951,743	960,394	0	(4,995)	0	0	4.010	4.053	MON	3,286	38,733	02/12/2014	03/01/2029
3138L6-LM-8	FN AM5731 - CMBS/RMBS			4	1	1,887,827	100.3574	1,855,932	1,849,323	1,887,733	0	(10,268)	0	0	3.990	3.905	MON	6,149	73,908	05/15/2014	06/01/2044
3138L8-A5-3	FN AM7227 - CMBS/RMBS			4	1	2,892,750	100.0846	2,902,454	2,900												

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SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
59524E-AC-6	MIDATL 0508 3 - ABS			4	1AM	1,807,628		1,721,242	1,857,292	1,809,719	0	1,286	0	0	5.300	5.525	FA	41,015	99,001	10/07/2016	08/01/2050
28999999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities						6,573,269	XXX	6,884,822	6,415,693	6,539,836	0	(13,439)	0	0	XXX	XXX	XXX	55,041	347,276	XXX	XXX
31999999. Total - U.S. Special Revenues Bonds						208,655,791	XXX	233,105,574	264,200,679	217,834,815	0	1,090,969	0	0	XXX	XXX	XXX	1,634,557	8,613,752	XXX	XXX
00084D-AL-4	ABN AMRO BANK NV	C			2FE	2,445,762	99.8310	2,445,860	2,450,000	2,446,718	0	368	0	0	4.800	4.822	AO	23,847	117,600	04/11/2016	04/18/2026
00205G-AD-9	APT PIPELINES LTD	C	1,2		2FE	794,440	97.3034	778,427	800,000	795,194	0	456	0	0	4.250	4.335	JJ	15,678	34,000	03/16/2017	07/15/2027
00206R-40-9	AT&T INC		2		2FE	171,719	22.9000	158,010	172,500	170,563	0	(1,155)	0	0	5.625	5.693	FIAM	1,617	2,426	10/01/2018	08/01/2067
008474-E*-5	AGNICO EAGLE MINES LIMITED	A			2FE	500,000	93.4381	467,191	500,000	500,000	0	0	0	0	4.380	4.380	AO	5,232	10,950	04/20/2018	04/05/2028
013822-AB-7	ALCOA NEDERLAND HOLDING BV		1,2		3FE	1,957,938	102.0000	1,938,000	1,900,000	1,953,738	0	(1,988)	0	0	7.000	6.701	MS	33,619	133,000	10/24/2016	09/30/2026
020002-AU-5	ALLSTATE CORP		1,2,5		2FE	262,125	104.0000	312,000	300,000	267,387	0	849	0	0	6.500	7.469	MN	2,492	19,500	09/29/2011	05/15/2067
020002-BB-6	ALLSTATE CORP		2,5		2FE	2,000,000	97.5000	1,950,000	2,000,000	2,000,000	0	0	0	0	5.750	5.750	FA	43,444	115,000	08/05/2013	08/15/2053
025676-AM-9	AMERICAN EQUITY INVESTMENT LIFE HOLDING		1,2		2FE	1,308,272	97.4955	1,267,442	1,300,000	1,307,212	0	(705)	0	0	5.000	4.917	JD	2,889	65,000	06/20/2017	06/15/2027
03765H-AB-7	APOLLO MANAGEMENT HOLDINGS LP		1,2		1FE	1,798,416	100.9651	1,817,372	1,800,000	1,798,764	0	138	0	0	4.400	4.411	MN	7,480	79,200	05/24/2016	05/27/2026
038222-AK-1	APPLIED MATERIALS INC		1,2		1FE	2,989,890	106.4215	3,192,645	3,000,000	2,990,963	0	334	0	0	5.100	5.127	AO	38,250	153,000	09/21/2015	10/01/2035
04015C-AA-6	ARES FINANCE CO LLC		1,2		2FE	1,965,360	95.5510	1,911,020	2,000,000	1,978,291	0	3,263	0	0	4.000	4.214	AO	80,000	80,000	10/01/2014	10/08/2024
04250C-AB-8	ARMY HAWAII FMLY HSG TRST III-A		1,2		1FE	900,000	105.4179	948,761	900,000	900,000	0	0	0	0	5.750	5.750	JD	2,300	52,038	04/15/2015	06/15/2050
04250G-AB-9	ARMY HAWAII FMLY HSG TRST III-B		1,2		1FE	900,000	105.4162	948,746	900,000	900,000	0	0	0	0	5.750	5.750	JD	2,300	52,181	04/15/2015	06/15/2050
04317H-AN-8	ARTHUR J GALLAGHER & CO			2		1,250,000	98.5996	1,232,495	1,250,000	1,250,000	0	0	0	0	4.310	4.310	JD	1,048	53,875	06/24/2014	06/24/2025
04621W-AC-4	ASSURED GUARANTY US HOLDINGS INC	C	1		2FE	349,283	103.4263	361,992	350,000	349,567	0	67	0	0	5.000	5.026	JJ	8,750	17,500	06/17/2014	07/01/2024
048677-AB-4	ATLANTIC MARINE CORPS QUINTYS LLC				1FE	546,330	107.3120	513,095	542,665	478,134	0	(1,760)	0	0	5.343	4.309	JD	2,129	25,633	09/16/2016	12/01/2050
048677-AC-2	ATLANTIC MARINE CORPS QUINTYS LLC				1FE	853,017	100.6916	865,990	860,042	854,551	0	237	0	0	5.373	5.429	JD	3,851	46,367	02/02/2017	12/01/2050
05178Q-AC-1	AURORA MILITARY HSG LLC		1		1FE	945,960	106.6289	853,031	800,000	938,436	0	(3,416)	0	0	5.655	4.445	JD	5,240	45,240	09/15/2016	12/15/2041
05178R-AC-9	AURORA MILITARY HSG II LLC		1		1FE	998,220	104.8509	1,048,509	1,000,000	998,302	0	23	0	0	5.695	5.707	JD	2,531	56,950	12/16/2015	12/15/2047
05533U-AD-0	BBVA BANCOMER SA DE CV				1FE	2,424,000	98.3750	2,361,000	2,400,000	2,415,850	0	(2,632)	0	0	4.375	4.234	AO	23,625	105,000	09/28/2015	04/10/2024
05565A-AB-9	BNP PARIBAS GROUP	C	2,5		2FE	629,350	102.0000	612,000	600,000	628,978	0	(372)	0	0	7.195	6.730	JD	720	21,585	10/23/2018	12/29/2049
05565A-AQ-6	BNP PARIBAS SA	C	2		2FE	1,467,080	101.8750	1,428,250	1,400,000	1,460,874	0	(6,206)	0	0	7.625	5.534	MS	26,984	15,250	11/02/2018	03/30/2066
05565A-AR-4	BNP PARIBAS SA	C			2FE	1,226,350	96.2324	1,202,905	1,250,000	1,230,688	0	2,157	0	0	4.375	4.625	MN	7,444	54,688	12/15/2016	05/12/2026
05964H-AB-1	BANCO SANTANDER SA	C			1FE	1,734,390	93.4301	1,635,027	1,750,000	1,736,628	0	1,316	0	0	4.250	4.361	AO	16,528	74,375	04/04/2017	04/11/2027
05969L-AA-9	BANCO INBURSA SA	C	1		2FE	2,335,860	94.3760	2,265,024	2,400,000	2,353,730	0	7,298	0	0	4.125	4.527	JD	6,875	99,000	11/21/2016	06/06/2024
06415H-HB-5	BANK OF NOVA SCOTIA				2FE	472,675	99.5719	497,860	500,000	479,337	0	2,408	0	0	4.500	5.216	JD	938	22,500	02/09/2016	12/16/2025
06738E-AN-5	BARCLAYS PLC	C			2FE	2,338,532	94.9932	2,232,340	2,350,000	2,341,430	0	1,018	0	0	4.375	4.436	JJ	48,265	102,813	01/05/2016	01/12/2026
06887F-AB-7	BARRY-WIEHMILLER COMPANIES INC				2PL	500,000	96.3085	481,543	500,000	500,000	0	0	0	0	3.680	3.680	AO	4,498	18,400	10/03/2013	10/03/2023
081331-AD-2	BELVOIR LAND LLC				1FE	112,850	108.3680	200,481	185,000	118,743	0	829	0	0	5.270	8.955	JD	433	9,750	04/08/2009	12/15/2047
081331-AF-7	BELVOIR LAND LLC				1FE	565,250	102.0367	510,184	500,000	563,018	0	(1,025)	0	0	5.400	4.607	JD	1,200	27,000	09/16/2016	12/15/2047
084423-60-7	W. R. BERKLEY CORP		2		2FE	356,800	22.4066	331,618	370,000	355,082	0	(1,718)	0	0	5.750	6.030	MJSD	1,773	5,319	10/26/2018	06/01/2056
084423-AR-3	W. R																				

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
256060-AA-2	DOBIE CENTER PROPERTIES LTD.				2FE	713,640	111.3804	835,353	750,000	726,309	0	1,729	0	0	6.750	7.221	MM	8,438	50,625	05/27/2009	05/01/2028
26483E-AG-5	DUN & BRADSTREET CORP			1,2	3FE	1,102,250	101.2500	1,123,875	1,110,000	1,106,585	0	762	0	0	4.625	4.710	JD	4,278	51,338	01/17/2013	12/01/2022
26884U-AA-8	EPR PROPERTIES				2FE	250,000	96.4654	241,164	250,000	250,000	0	0	0	0	4.560	4.560	FA	4,085	11,400	08/26/2016	08/22/2026
290876-AD-3	EMERA INC	C		2,5	3FE	721,875	100.1920	676,296	675,000	720,446	0	(1,429)	0	0	6.750	5.628	JD	2,025	22,781	10/01/2018	06/15/2076
292554-AA-9	ENCORE CAPITAL GROUP INC.				3FE	1,000,000	94.8372	948,372	1,000,000	1,000,000	0	0	0	0	5.625	5.624	FMAN	7,813	56,250	08/11/2017	08/11/2024
29336U-AB-3	ENLINK MIDSTREAM PARTNERS LP		1,2		3FE	520,035	94.2383	471,192	500,000	511,841	0	(2,105)	0	0	4.400	3.875	AO	5,500	22,000	11/06/2014	04/01/2024
29444U-AP-1	EQUINIX INC		1,2		3FE	331,354	100.7500	327,438	325,000	331,231	0	(123)	0	0	5.750	5.372	JJ	9,344	0	10/25/2018	01/01/2025
29977G-AA-0	EVERBANK FINANCIAL CORP				1FE	400,000	105.5210	422,084	400,000	400,000	0	0	0	0	5.750	5.750	JJ	11,436	23,000	06/26/2015	07/02/2025
30292*-AA-2	CTL - FBI BRONX TRUST 2018				1FE	3,423,257	99.1547	3,394,320	3,423,257	3,423,257	0	0	0	0	3.910	3.910	MON	5,949	116,613	02/08/2018	07/15/2033
309588-AC-5	FARMERS EXCHANGE CAPITAL	C			2FE	267,273	116.0484	348,145	300,000	277,411	0	1,518	0	0	7.050	8.205	MM	3,525	21,150	02/17/2010	07/15/2028
30958Q-AA-9	FARMERS EXCHANGE CAPITAL III			2,5	2FE	750,000	96.7699	725,774	750,000	750,000	0	0	0	0	5.454	5.454	AO	9,545	40,905	10/01/2014	10/15/2054
309601-AA-0	FARMERS INSURANCE EXCHANGE	C			2FE	841,768	119.1627	953,302	800,000	821,476	0	(3,122)	0	0	8.625	7.996	MM	11,500	69,000	03/02/2010	05/01/2024
31620M-AR-7	FIDELITY NATIONAL INFORMATION SERVICES I		1,2		2FE	638,266	104.0222	665,742	640,000	638,727	0	154	0	0	5.000	5.035	AO	6,756	32,000	10/13/2015	10/15/2025
31847R-AE-2	FIRST AMERICAN FINANCIAL CORP		1		2FE	824,687	100.3922	853,334	850,000	837,129	0	2,796	0	0	4.300	4.712	FA	15,229	36,550	02/21/2014	02/01/2023
31847R-AF-9	FIRST AMERICAN FINANCIAL SERVICES				2FE	1,155,624	101.5843	1,168,219	1,150,000	1,153,606	0	(526)	0	0	4.600	4.539	MM	6,759	52,900	11/07/2014	11/15/2024
32055R-AA-6	FIRST INDUSTRIAL LP				2FE	650,000	99.4422	646,374	650,000	650,000	0	0	0	0	4.300	4.300	AO	5,512	27,950	04/20/2017	04/20/2027
33834Q-AA-3	SOCSCI LLC				3AM	244,147	99.9431	244,008	244,147	244,147	0	0	0	0	5.500	5.478	FA	4,588	25,052	12/07/2016	02/28/2019
33972P-AA-7	FLNG LIQUEFACTION 2 LLC		1		2FE	2,400,000	87.7823	2,106,775	2,400,000	2,400,000	0	0	0	0	4.125	4.114	MS	25,025	99,000	07/12/2016	03/31/2038
35952F-AA-8	FT HUACHUCA YPG CMINTYS II LLC				2FE	2,477,097	132.1090	3,249,881	2,460,000	2,384,832	0	1,898	0	0	8.250	8.548	JD	9,020	202,950	04/22/2009	12/15/2053
360271-AJ-9	FULTON FINANCIAL CORP				2FE	397,744	102.4347	409,739	400,000	398,553	0	210	0	0	4.500	4.571	MM	2,300	18,000	11/12/2014	11/15/2024
36164Q-6M-5	GE CAPITAL INTERNATIONAL FUNDING CO		1		2FE	176,180	88.8307	177,661	200,000	176,557	0	377	0	0	3.373	5.441	MM	862	3,373	11/09/2018	11/15/2025
36244*-AA-8	CTL - BOND BUILDING (DC)				1	1,843,909	97.7316	1,802,082	1,843,909	1,843,909	0	0	0	0	3.350	3.350	MON	3,603	62,149	03/21/2013	09/10/2029
36962G-3P-7	GENERAL ELECTRIC CAPITAL CORP				2FE	1,739,521	95.6091	1,754,427	1,835,000	1,739,833	0	313	0	0	5.875	6.348	JJ	50,010	0	11/30/2018	01/14/2038
36962G-4B-7	GENERAL ELECTRIC CAPITAL CORPORATION				2FE	241,290	104.5504	235,238	225,000	241,282	0	(8)	0	0	6.875	6.237	JJ	7,348	0	12/13/2018	01/10/2039
36962G-6S-8	GENERAL ELECTRIC CO				2FE	72,450	93.3107	74,649	80,000	72,644	0	194	0	0	3.100	5.686	JJ	1,185	0	11/20/2018	01/09/2023
37149F-AA-8	TALISKER FEE				2PL	7,000,000	92.8138	6,496,966	7,000,000	7,000,000	0	0	0	0	5.250	5.250	N/A	30,625	294,642	02/02/2018	12/01/2057
37875Q-AA-4	GLENN POOL OIL & GAS TRUST II	C			4FE	18,734	98.0000	17,868	18,232	18,396	0	(61)	0	0	6.000	5.704	MON	94	1,146	03/01/2012	08/02/2021
38141E-A5-8	GOLDMAN SACHS GROUP INC				1FE	2,115,764	102.2361	2,182,741	2,135,000	2,132,189	0	2,206	0	0	5.375	5.490	MS	33,789	114,756	03/01/2010	03/15/2020
38141G-IB-6	GOLDMAN SACHS GROUP INC		1,2		1FE	324,090	94.0647	305,710	325,000	324,240	0	79	0	0	3.850	3.884	JJ	5,387	12,513	01/23/2017	01/26/2027
38148Y-AA-6	GOLDMAN SACHS GROUP INC		1,2,5		1FE	1,100,000	88.0006	968,007	1,100,000	1,100,000	0	0	0	0	4.017	4.017	AO	7,487	44,187	10/24/2017	10/31/2038
401378-AA-2	GUARDIAN LIFE INSURANCE CO OF AMERICA				1FE	4,622,226	135.6105	6,333,010	4,670,000	4,629,243	0	807	0	0	7.375	7.458	MS	87,060	344,413	10/01/2009	09/30/2039
40168*-AA-2	GUGGENHEIM LOAN SERV CO LLC		5		1	756,042	168.9038	1,276,983	756,042	761,065	0	(137)	0	0	6.508	6.460	MON	2,187	39,087	11/26/2012	07/15/2055
404280-AT-6	HSBC HOLDINGS PLC	C		2	2FE	996,138	96.0000	960,000	1,000,000	996,142	0	4	0	0	6.375	6.394	MS	16,115	6,375	10/18/2018	12/29/2049
404280-AW-9	HSBC HOLDINGS PLC	C			1FE	748,913	98.6417	739,813	750,000	749,174	0	96	0	0	4.300	4.318	MS	10,123	32,250	03/01/2016	03/08/2026
42809H-AG-2	HESS CORP		1,2		3FE	748,425	91.6334	687,251	750,000	748,709	0	128	0	0	4.300	4.325	AO	8,063	32,250	09/19/2016	04/01/2027
440327-AK-0	HORACE MANN EDUCATORS CORP		1,2		2FE	3,740,063	98														

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		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
55616*-AA-8	CTL - MACYS (MOONACHIE NJ)				2	745,869	102.1990	762,270	745,869	745,869	0	0	0	0	6.020	6.020	MON	1,996	44,973	10/27/2011	03/15/2037
59156R-AV-0	METLIFE INC		1,2,5		2FE	1,766,455	146.0000	1,606,000	1,100,000	1,747,668	0	(18,787)	0	0	10.750	5.184	FA	49,271	51,063	10/01/2018	08/01/2069
59156R-BS-6	METLIFE CAPITAL TRUST X		1,2,5		2FE	938,712	126.0000	882,000	700,000	935,797	0	(2,915)	0	0	9.250	5.751	AO	14,928	18,500	11/05/2018	04/08/2068
60687Y-AA-7	MIZUHO FINANCIAL GROUP INC	C			2FE	2,300,000	99.3600	2,285,280	2,300,000	2,300,000	0	0	0	0	4.353	4.353	AO	19,746	100,119	10/13/2015	10/20/2025
614810-AB-5	MONTPELIER RE HOLDINGS LTD	C	1		1FE	1,975,850	102.1053	1,991,053	1,950,000	1,961,793	0	(2,803)	0	0	4.700	4.524	AO	19,348	91,650	11/13/2014	10/15/2022
628312-AB-6	MUTUAL OF OMAHA INSURANCE CO		1		1FE	4,928,385	126.0304	6,427,550	5,100,000	4,947,742	0	2,825	0	0	6.950	7.224	AO	74,828	354,450	10/12/2010	10/15/2040
62952E-AE-7	NYU HOSPITALS CENTER		1,2		1FE	304,260	99.5402	298,621	300,000	304,081	0	(85)	0	0	4.368	4.280	JJ	6,552	13,104	05/23/2017	07/01/2047
636792-AA-1	NATIONAL LIFE INSURANCE CO		1		2FE	2,992,200	158.8120	4,684,954	2,950,000	2,989,817	0	(545)	0	0	10.500	10.340	MS	91,204	309,750	09/23/2009	09/15/2039
63859W-AE-9	NATIONWIDE BUILDING SOCIETY	C			2FE	2,392,944	91.0223	2,184,535	2,400,000	2,394,328	0	.617	0	0	4.000	4.036	MS	28,533	96,000	09/07/2016	09/14/2026
638671-AK-3	NATIONWIDE MUTUAL INSURANCE CO		1		1FE	2,472,810	151.4967	3,181,431	2,100,000	2,436,887	0	(6,553)	0	0	9.375	7.794	FA	74,375	196,875	02/15/2012	08/15/2039
638904-AB-8	NAVIGATORS GROUP INC		1		2FE	1,000,000	104.5487	1,045,487	1,000,000	1,000,000	0	0	0	0	5.750	5.750	AO	12,139	57,500	10/02/2013	10/15/2023
64072T-AC-9	CSC HOLDINGS LLC	C	1,2		3FE	1,300,000	101.2500	1,265,625	1,250,000	1,295,292	0	(1,910)	0	0	6.625	6.239	JJ	38,186	82,813	01/05/2016	10/15/2025
64128X-AG-5	NEUBERGER BERMAN GROUP LLC		1,2		2FE	396,820	99.9111	399,644	400,000	397,292	0	.266	0	0	4.500	4.600	MS	5,300	18,000	03/09/2017	03/15/2027
654579-AA-9	NIPPON LIFE INSURANCE CO	C	2,5		1FE	2,375,120	102.2500	2,413,100	2,360,000	2,374,238	0	(882)	0	0	5.000	4.822	AO	23,928	98,000	10/23/2018	10/18/2042
66516X-AC-9	NORTHERN GROUP HSG LLC				1FE	1,000,000	122.2967	1,222,967	1,000,000	1,000,000	0	0	0	0	6.803	6.804	MON	3,024	68,030	07/25/2013	08/15/2053
674599-BM-6	OCCIDENTAL PETROLEUM CORPORATION	1			1FE	2,009,109	123.5553	2,405,622	1,947,000	1,982,371	0	(2,655)	0	0	7.200	6.931	AO	35,046	140,184	01/31/2002	04/01/2028
674599-BT-1	OCCIDENTAL PETROLEUM CORPORATION	1			1FE	1,120,740	131.5931	1,315,931	1,000,000	1,072,974	0	(4,705)	0	0	8.450	7.412	FA	31,922	84,500	07/11/2001	02/15/2029
677071-AC-6	HI 6.193 04/01/49		1		1FE	292,000	118.5113	474,045	400,000	299,767	0	1,267	0	0	6.193	8.711	AO	6,193	24,772	04/01/2009	04/01/2049
677071-AK-8	OHANA MILITARY COMMUNITIES LLC				1FE	962,220	114.0258	1,076,922	944,455	961,492	0	(394)	0	0	5.880	5.720	AO	13,883	55,771	01/14/2016	10/01/2051
677071-AU-6	OHANA MILITARY CMNTYS LLC	1			1FE	1,741,696	114.8095	2,320,393	2,021,081	1,770,337	0	3,917	0	0	6.000	7.218	AO	30,316	121,542	03/11/2010	10/01/2051
677071-AV-4	OHANA MILITARY COMMUNITIES LLC				1FE	138,164	116.2002	168,752	145,225	138,946	0	.53	0	0	6.150	6.548	AO	2,233	8,951	02/22/2012	10/01/2051
677412-AF-5	OHIO NATIONAL LIFE INSURANCE CO	1			2FE	2,272,582	124.5269	2,826,761	2,270,000	2,272,377	0	(42)	0	0	6.875	6.865	JD	6,936	156,063	09/25/2012	06/15/2042
68389X-BH-7	ORACLE CORP	1,2			1FE	3,186,187	94.4484	2,927,900	3,100,000	3,178,626	0	(3,346)	0	0	3.850	3.647	JJ	55,034	119,350	08/29/2016	07/15/2036
69403W-AG-2	PACBEA 06A AG - ABS	9			2FE	290,181	97.5882	335,834	344,134	297,102	0	.263	0	0	5.628	6.899	JJ	8,931	19,499	01/02/2014	07/15/2051
707567-AC-7	PENN MUTUAL LIFE INSURANCE CO	1			1FE	1,245,140	131.5084	1,709,609	1,300,000	1,250,784	0	.852	0	0	7.625	7.997	AO	24,781	99,125	06/24/2010	06/15/2040
709599-AH-7	PENSKE TRUCK LEASING CO LP	1			2FE	1,853,806	103.5357	1,936,118	1,870,000	1,863,385	0	1,676	0	0	4.875	4.986	JJ	43,049	91,163	08/15/2012	07/11/2022
71531Q-AA-9	PERSHING SQUARE HOLDINGS LTD	1,2			2FE	2,300,000	99.4450	2,287,235	2,300,000	2,300,000	0	0	0	0	5.500	5.500	JJ	58,331	126,500	06/23/2015	07/15/2022
718546-AK-0	PHILLIPS 66	1,2			1FE	1,225,473	97.4012	1,207,775	1,240,000	1,227,466	0	.520	0	0	4.650	4.741	MN	7,368	57,660	11/12/2014	11/15/2034
740816-AM-5	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	1,2			1FE	2,440,946	89.2060	2,230,150	2,500,000	2,443,455	0	1,226	0	0	3.150	3.274	JJ	36,313	78,750	11/09/2016	07/15/2046
743478-AA-3	PROSIGHT GLOBAL INC				2FE	750,000	103.2800	774,600	750,000	750,000	0	0	0	0	7.500	7.498	MN	5,469	56,250	10/28/2013	11/20/2020
743755-AF-7	PROVIDENCE HEALTH & SERVICES OBLIGATED G	1			1FE	1,996,740	101.8887	2,037,774	2,000,000	1,999,719	0	.357	0	0	6.250	6.270	AO	31,250	125,000	05/05/2009	10/01/2019
744320-AM-4	PRUDENTIAL FINANCIAL INC		1,2,5		2FE	731,290	97.9330	685,531	700,000	729,591	0	(1,699)	0	0	5.625	4.562	JD	1,750	19,688	10/01/2018	06/15/2043
744320-AN-2	PRUDENTIAL FINANCIAL INC	2,5			2FE	749,666	93.6250	702,188	750,000	749,539	0	(127)	0	0	5.200	5.151	MS	11,483	7,150	10/22/2018	03/15/2044
744320-AV-4	PRUDENTIAL FINANCIAL INC	2,5			2FE	378,338	93.7100	351,413	375,000	378,223	0	(115)	0	0	5.375	5.214	MN	2,576	10,078	10/01/2018	05/15/2045
747368-AB-0	QSPCF LP (QUANTUM PARTNERS)																				

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CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
87151Q-AC-0	SYMETRA FINANCIAL CORP	C		1	2FE	598,198	.98,0971	588,583	600,000	598,897	0	.173	.0	0	4.250	4.288	JJ	11,758	25,500	07/31/2014	07/15/2024
87264A-AP-0	T-MOBILE USA INC	C		1,2	3FE	1,745,625	102.0000	1,785,000	1,750,000	1,746,612	0	.366	.0	0	6.500	6.535	JJ	52,451	120,651	11/16/2015	01/15/2026
89566E-A8-7	TRI-STATE GENERATION & TRANSMISSIO				1	1,200,000	102.4227	1,229,072	1,200,000	1,200,000	0	.0	.0	0	6.310	6.309	AO	17,458	88,340	03/20/2009	04/08/2021
899038-AF-6	TUDOR INVESTMENT CORP				2PL	171,213	100.1952	166,992	166,667	167,258	0	(1,232)	.0	0	5.500	4.718	JD	306	13,750	07/17/2015	06/19/2019
90983V-AA-1	UNITED COMMUNITIES LLC				2FE	907,834	104.2296	876,563	840,992	904,947	0	(1,320)	.0	0	5.611	4.992	MS	13,894	47,424	07/08/2016	09/15/2051
913017-AS-8	UNITED TECHNOLOGIES CORPORATION				2FE	2,194,143	110.9695	2,032,790	1,831,846	1,900,425	0	(28,506)	.0	0	8.750	6.857	MS	53,429	160,287	05/14/2002	03/01/2021
918453-AA-9	VZ IRVING TX REPACK TR				1AM	797,061	.37,0800	1,001,160	2,700,000	994,009	0	.96,751	.0	0	0.000	12.146	N/A	.0	2,355	12/12/2016	08/20/2036
929218-AA-3	VZ REPACK TRUST				1AM	851,838	.40,0000	1,160,000	2,900,000	1,171,855	0	105,516	.0	0	0.000	12.394	MON	.0	1,182	12/11/2015	05/20/2035
93042F-AA-9	CTL - WALGREENS (LAMBERTVILLE MI)				2	79,599	102.3024	81,431	79,599	79,609	0	.0	.0	0	5.440	5.439	MON	168	4,346	03/28/2012	06/30/2033
95829T-AA-3	WESTERN GROUP HSG LP				1FE	2,232,180	123.3159	2,752,633	2,232,180	2,232,180	0	.0	.0	0	6.750	6.750	MS	44,365	150,879	03/06/2012	03/15/2057
961214-DF-7	WESTPAC BANKING CORP	C		2	2FE	650,000	.94,9178	616,966	650,000	650,000	0	.0	.0	0	4.322	4.322	MN	2,965	28,093	11/15/2016	11/23/2031
96928*-BX-4	CTL - WALGREENS				2	1,164,719	111.7616	1,301,709	1,164,719	1,165,886	0	(40)	.0	0	6.900	6.890	MON	10,515	73,934	08/14/2009	01/15/2035
96928*-DD-6	CTL - WALGREENS (BETHEL PARK PA)				2	275,621	110.1262	303,531	275,621	275,621	0	.0	.0	0	6.540	6.540	MON	801	18,074	06/17/2010	10/15/2034
98462Y-CF-5	YAMANA GOLD INC.	A			2	900,000	.96,1576	865,418	900,000	900,000	0	.0	.0	0	4.780	4.780	JD	21,630	43,020	06/10/2013	06/30/2023
H42097-AA-5	UBS GROUP AG	D		2,5	3FE	1,464,076	101.6624	1,423,274	1,400,000	1,458,716	0	(5,360)	.0	0	7.125	5.440	AUG	39,900	.0	11/02/2018	12/29/2049
H819B9-YE-5	CREDIT SUISSE GROUP AG	D		2	3FE	1,017,580	.98,7500	987,500	1,000,000	1,016,622	0	(958)	.0	0	7.125	6.582	JJ	30,083	.0	12/19/2018	12/31/2049
Q78063-AG-1	QBE INSURANCE GROUP LTD	D		2	2FE	841,180	100.6250	805,000	800,000	839,580	0	(1,600)	.0	0	6.750	5.750	JD	4,350	27,000	10/24/2018	12/02/2044
R16582-SH-8	DNB BANK ASA	D		2	2FE	822,720	.98,1750	785,400	800,000	821,097	0	(1,623)	.0	0	6.500	5.576	MAR	39,722	.0	10/01/2018	10/18/2066
W94232-TS-9	SWEDBANK AB	D		2	2FE	407,960	.95,2500	381,000	400,000	407,352	0	(608)	.0	0	6.000	5.366	MS	6,933	.0	09/14/2018	12/16/2066
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						241,002,581	XXX	254,193,240	244,071,854	241,033,426	0	92,539	0	0	XXX	XXX	XXX	3,262,198	12,317,672	XXX	XXX
00438Q-AC-8	ACOR 071 A3 - RMBS			4	1FML	96,556	.99,8063	104,927	105,131	104,146	0	1,654	.0	0	2.636	5.213	MON	46	2,233	05/13/2013	02/25/2037
007036-QT-6	ARMT 058B 7A2 - RMBS			4	1FML	456,692	.96,5109	534,252	553,566	514,113	0	11,283	.0	0	3.066	5.624	MON	283	14,214	11/20/2012	11/25/2035
161588-9A-4	CHASE LINCOLN FIRST BK N A RESTR - CMO/R			4	1FE	5,632	100.0000	5,632	5,632	5,632	0	.0	.0	0	4.500	4.500	MON	100	537	02/01/2010	10/01/2023
17312B-AD-4	CMLT1 07WFE2 A4 - RMBS			4	1FML	364,714	.99,7991	454,800	455,715	447,433	0	10,597	.0	0	2.856	5.197	MON	217	10,710	04/09/2013	03/25/2037
17323T-AS-9	CMLT1 15RP2 A2B - CMO/RMBS			4	1FML	407,922	100.9398	409,386	405,575	412,799	0	(1,371)	.0	0	4.000	3.312	MON	1,352	16,671	06/09/2015	01/27/2053
23321P-AC-2	DLJMA 1990-2 A - CMO/RMBS			4	1FML	161	100.0000	160	160	160	0	.0	.0	0	3.423	3.804	MON	.0	.6	02/05/1991	01/25/2022
3622EU-AD-8	GSAA 072 A4A - RMBS			4	4FML	148,285	.44,2477	106,847	241,475	154,493	0	1,453	.0	0	5.983	10.404	MON	1,204	4,808	02/07/2014	03/25/2037
36298Y-AC-4	GSAA 0614 A3A - RMBS			4	1FML	904,228	.54,7150	852,097	1,557,335	751,837	0	(298,624)	.0	0	2.756	6.654	MON	715	30,369	03/19/2013	09/25/2036
38011W-AA-4	GMAON 02A CTF - RMBS			4	.1	500,900	121.7486	506,254	415,819	495,101	0	(1,780)	.0	0	6.845	4.655	MON	2,372	28,521	05/11/2017	05/10/2037
437084-NZ-5	HEAT 057 M1 - RMBS			4	1FML	1,435,186	100.0586	1,739,321	1,738,302	1,705,894	0	13,224	.0	0	2.956	4.339	MON	856	42,529	03/15/2013	01/25/2036
46649H-AG-7	JPMIT 176 A7 - CMO/RMBS			4	1FML	3,537,437	.93,8520	3,284,821	3,500,000	3,533,181	0	(4,253)	.0	0	3.500	3.368	MON	10,208	122,500	12/14/2017	12/28/2048
550786-AN-7	LV11 093 B1 - CMO/RMBS			4	1FML	247,343	100.9500	243,010	240,723	241,188	0	(1,885)	.0	0	5.279	4.342	MON	1,059	15,525	07/20/2015	11/27/2037
63299Q-9A-7	NATIONSBANC MTG CORP S 12.0 01APR20 - CM			4	.1	788	100.0060	817	817	815	0	.1	.0	0	8.601	8.807	MON	12	73	07/31/1990	04/01/2020
67389M-AE-1	OAKS 151 A5 - CMO/RMBS			4	1FML	83,006	.99,2141	83,041	83,699	82,890	0	.66	.0	0	3.500	3.728	MON	244	2,959	11/25/2015	04/25/2046
761136-AJ-9	RAST 07A1 A9 - CMO/RMBS			4	3FML	504,336	.60,5999	418,441	690,497	415,177	0	(14,324)	.0	0	5.750	8.883	MON	3,309	39,641	11/19/2014	03/25/2037
81745E-AA-7	SEMT 138 A1 -																				

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
12630B-BB-3	COMM 130C13 XA - CMBS			3,6	1FE	768,613	3.4071	450,234	0	554,188	0	(282,635)	0	0	0.803	(4.411)	MON	8,842	156,341	01/15/2015	11/13/2046
14069B-AA-2	CPMRK 07A1 A1 - CMBS			4	1	567,608	99.9513	565,212	565,488	567,472	0	(37)	0	0	5.746	5.784	MON	1,895	32,518	02/11/2015	02/10/2052
14070E-AA-3	CAPMARK MILITARY HSG TR XXXIX - CMBS			4	1	2,264,125	121.9616	2,157,772	1,769,222	2,243,668	0	(8,115)	0	0	6.897	5.000	MON	7,118	122,079	05/25/2016	07/10/2055
17291C-BU-8	CGOMT 16C2 B - CMBS			4	1FML	972,227	93.1552	931,552	1,000,000	975,235	0	2,671	0	0	3.176	3.562	MON	2,647	31,760	11/13/2017	08/12/2049
17323V-BF-1	CGOMT 15GC29 XA - CMBS			3,6	1FE	1,764,272	4.8996	1,031,066	0	778,129	0	(320,726)	0	0	1.107	16.016	MON	19,411	271,681	04/06/2015	04/10/2048
17324D-AX-2	CGOMT 15P1 B - CMBS			4	1FML	205,986	100.8454	201,691	200,000	204,191	0	(545)	0	0	4.288	4.018	MON	715	8,696	08/06/2015	09/17/2048
17324T-AM-1	CGOMT 16GC36 C - CMBS			4	1FML	2,710,215	99.2456	2,828,499	2,850,000	2,745,029	0	10,886	0	0	4.756	5.479	MON	11,297	137,454	10/11/2017	02/12/2049
17325D-AH-6	CGOMT 16P5 C - CMBS			4	1FML	2,304,438	97.0794	2,232,826	2,300,000	2,301,616	0	(1,364)	0	0	4.321	4.357	MON	8,283	100,792	09/30/2016	10/13/2049
23306N-AJ-1	DBWF 15LCM C - CMBS			4	1FML	3,046,921	90.1016	2,973,354	3,300,000	3,113,839	0	20,751	0	0	3.421	4.380	MON	9,408	114,465	06/17/2015	06/12/2034
23312L-AV-0	DBJPM 16C1 C - CMBS			4	1FML	1,441,641	90.7543	1,361,314	1,500,000	1,448,472	0	5,723	0	0	3.350	3.972	MON	4,187	51,212	10/26/2017	05/12/2049
30262S-AR-9	FREMF 15K42 B - CMBS			4	1FML	514,027	99.1387	495,694	500,000	508,363	0	(1,484)	0	0	3.851	3.569	MON	1,605	19,534	01/16/2015	01/27/2048
30263A-AJ-5	FREMF 11KAIV B - CMBS			4	FREMF	547,578	104.0593	520,296	500,000	516,932	0	(7,076)	0	0	4.944	3.406	MON	2,060	24,720	05/29/2014	06/25/2046
30285F-AE-9	FREMF 14K40 B - CMBS			4	1FML	2,113,171	102.8413	2,159,667	2,100,000	2,105,556	0	(1,868)	0	0	4.072	4.057	MON	7,126	86,706	10/29/2014	11/25/2047
30286X-AN-9	FREMF 15K43 B - CMBS			4	1FML	1,005,223	98.5051	985,051	1,000,000	1,002,112	0	(761)	0	0	3.734	3.726	MON	3,112	37,876	02/19/2015	02/25/2048
30291N-AE-4	FREMF 13K32 B - CMBS			4	1FML	1,208,398	99.9073	1,248,841	1,250,000	1,226,035	0	4,184	0	0	3.537	4.031	MON	3,685	44,809	05/06/2014	10/25/2046
30291W-AN-4	FREMF 14K36 B - CMBS			4	1FML	1,081,953	103.8552	1,038,552	1,000,000	1,046,933	0	(9,221)	0	0	4.363	3.341	MON	3,636	44,191	01/16/2015	12/26/2046
30292G-AN-8	FREMF 14K39 B - CMBS			4	FREMF	2,099,185	99.2132	1,984,263	2,000,000	2,058,829	0	(10,654)	0	0	4.156	3.586	MON	6,927	84,173	01/16/2015	08/26/2047
36186X-AB-3	GMAON 2005-BLIS A2 - CMBS			1	1FE	259,521	99.2725	248,181	250,000	259,065	0	(183)	0	0	5.254	4.998	MON	766	13,135	05/20/2016	07/10/2050
36186Y-AF-2	GMAON 07HCKM CTF - CMBS			4	2	1,664,541	102.6259	1,480,532	1,442,650	1,656,139	0	1,370	0	0	6.107	5.025	MON	7,342	88,165	10/07/2016	08/10/2052
36192H-AL-8	GSMS 12HOLA D - CMBS			4	1FML	2,417,374	100.6049	2,515,122	2,500,000	2,475,108	0	8,969	0	0	4.267	4.713	MON	8,890	104,670	05/02/2012	04/12/2034
36198F-AT-9	GSMS 13GC14 C - CMBS			4	1FML	210,445	102.3181	204,636	200,000	208,551	0	(1,631)	0	0	4.750	3.860	MON	792	9,653	10/25/2017	08/10/2046
36251F-BB-1	GSMS 15GC28 B - CMBS			4	1FML	1,802,417	98.4069	1,722,121	1,750,000	1,783,433	0	(5,175)	0	0	3.980	3.636	MON	5,804	69,650	02/13/2015	02/12/2048
38011S-AC-9	GMAON 04FORT A3 - CMBS			4	1	2,351,016	103.8590	2,181,039	2,100,000	2,342,441	0	2,497	0	0	6.356	5.525	MON	11,123	133,476	05/11/2017	09/10/2044
38012D-AB-3	GMAC COMMERCIAL MILIARTY HSG TR XIX - CM			1	4AM	791,272	103.5000	765,557	739,669	788,552	0	(1,083)	0	0	5.466	4.919	MON	2,358	40,466	05/20/2016	05/10/2050
38013A-AB-8	GMAON 2011-DRUM A - CMBS			4	1FE	529,903	102.0580	540,847	529,941	529,697	0	5	0	0	5.587	5.657	MON	1,727	29,619	08/25/2011	04/10/2047
46590K-AK-0	JPMCC 15J1 C - CMBS			4	1FML	1,381,116	99.7796	1,456,782	1,460,000	1,398,759	0	6,272	0	0	4.741	5.551	MON	5,769	70,190	01/25/2016	01/15/2049
46590L-AZ-5	JPMDB 16C2 C - CMBS			4	1FML	934,336	90.9101	909,101	1,000,000	945,277	0	5,697	0	0	3.399	4.319	MON	2,833	34,645	01/09/2017	06/17/2049
46634G-AB-7	JPMCC 09IWST A2 - CMBS			4	1FML	1,533,875	102.3686	1,433,160	1,400,000	1,416,560	0	(18,238)	0	0	5.633	4.285	MON	6,572	78,862	09/01/2011	12/05/2027
46644A-BL-5	JPMBB 15C27 B - CMBS			4	1FML	2,059,694	97.9400	1,958,800	2,000,000	2,037,756	0	(5,967)	0	0	3.898	3.552	MON	6,497	77,962	02/05/2015	02/18/2048
46644Y-BA-7	JPMBB 15C31 B - CMBS			4	1FML	2,279,021	102.0089	2,295,200	2,250,000	2,275,432	0	(1,628)	0	0	4.617	4.627	MON	8,657	105,329	08/13/2015	08/17/2048
61761B-AS-5	MSC 12STAR E - CMBS			4	1FML	1,796,301	96.9974	1,794,451	1,850,000	1,816,666	0	7,292	0	0	3.926	4.350	MON	6,053	73,645	08/02/2012	08/07/2034
61762M-BW-0	MSBAM 13C10 A4 - CMBS			4	1FML	2,038,290	103.2636	2,065,272	2,000,000	2,017,046	0	(3,860)	0	0	4.082	3.920	MON	6,803	82,779	06/24/2013	07/17/2046
61765D-AX-6	MSC 15MS1 B - CMBS			4	1FML	1,991,726	100.5285	2,010,570	2,000,000	1,992,905	0	459	0	0	4.031	4.159	MON	6,718	81,727	06/25/2015	05/15/2048
87264J-AA-4	TMSQ 1415 A - CMBS			4	1FML	772,443	101.9491	764,618	750,000												

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Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03027W-AJ-1	AMETOW 132A 2A - ABS			1,2	1FE	1,800,000	.98.4839	1,772,710	1,800,000	1,800,000	.0	.0	.0	.0	3.070	3.090	MON	2,456	55,260	03/06/2013	03/15/2048
033296-AA-2	ANCHF 1 A - CDO			4	1FE	1,000,000	.99.8351	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	4.300	4.360	JJ	18,036	43,239	05/07/2015	07/29/2030
03766#-AA-2	AASET 2014-1 AR - ABS			4	1PL	1,936,796	100.0341	1,937,457	1,936,796	1,936,796	.0	.0	.0	.0	4.067	4.115	MON	3,063	70,030	01/31/2018	01/15/2043
03766#-AB-0	AASET 2014-1 CR - ABS			4	3AM	215,068	101.8442	219,034	215,068	215,068	.0	.0	.0	.0	7.350	7.458	MON	703	14,119	01/31/2018	01/15/2043
03766E-AB-3	AASET 162 A - ABS			4	1FE	1,032,358	100.4000	1,034,462	1,030,341	1,031,774	.0	(252)	.0	.0	4.212	4.181	MON	1,929	44,427	10/28/2016	11/15/2041
03766E-AC-1	AASET 162 B - ABS			C,4	3AM	1,997,544	100.6310	2,004,562	1,991,992	1,996,002	.0	(640)	.0	.0	5.926	5.899	MON	5,246	120,929	10/28/2016	11/15/2041
03766K-AA-1	AASET 161 A - ABS			4	1FE	898,081	102.0104	929,385	911,069	903,966	.0	2,031	.0	.0	4.875	5.457	MON	1,974	47,008	03/31/2016	03/17/2036
03766K-AB-9	AASET 161 B - ABS			4	2AM	446,268	100.3346	457,059	455,534	450,259	.0	1,419	.0	.0	6.500	7.374	MON	1,316	31,338	03/31/2016	03/17/2036
03767G-AA-9	APID 29 D - CDO			C,4	3AM	3,750,000	.88.2810	3,310,538	3,750,000	3,750,000	.0	.0	.0	.0	7.580	8.742	JAJO	153,184	.0	05/11/2018	07/25/2030
03768B-AA-9	APID 30 D - CDO			4	3AM	3,650,000	.89.4177	3,263,748	3,650,000	3,650,000	.0	.0	.0	.0	7.937	8.840	JAJO	90,128	.0	08/07/2018	10/20/2031
03789X-AA-6	DIN 141 A2 - ABS			2	2AM	4,147,500	.99.7670	4,137,837	4,147,500	4,147,500	.0	.0	.0	.0	4.277	4.299	IJSD	12,811	177,836	08/13/2014	09/06/2044
038779-AA-2	ARBYS 151 A2 - ABS			4	2AM	1,649,000	102.0020	1,682,013	1,649,000	1,649,000	.0	.0	.0	.0	4.969	4.999	JAJO	13,884	82,149	11/06/2015	10/30/2045
04016K-AA-7	ARES 41 E - CDO			4	2AM	1,657,350	.96.6390	1,681,519	1,740,000	1,647,776	.0	(9,574)	.0	.0	9.436	11.294	JAJO	35,575	.0	12/21/2018	01/16/2029
04650U-AA-6	AT FDG NT ISSUER LLC - ABS			4	1PL	1,936,391	.97.2014	1,882,199	1,936,391	1,936,391	.0	.0	.0	.0	4.250	4.272	IJSD	1,829	83,744	06/14/2013	09/23/2027
04942T-AA-7	ATCLO 12 E - CDO			4	3AM	1,911,000	.89.7894	1,750,894	1,950,000	1,914,171	.0	3,171	.0	.0	8.287	9.453	JAJO	43,093	.0	08/29/2018	10/24/2031
04965T-AA-9	ATRM 13 E - CDO			C,4	3AM	2,753,438	.92.7500	2,550,625	2,750,000	2,743,068	.0	(10,369)	.0	.0	8.527	9.253	JAJO	45,597	.0	11/15/2018	11/21/2030
04973P-AB-5	ATTN 3 A1B - CDO			4	1FE	20,580	.99.2000	59,174	59,651	51,677	.0	2,258	.0	.0	2.680	14.416	JAJO	264	1,326	09/03/2009	10/11/2042
05377R-CU-6	AESOP 172 A - ABS			4	1FE	2,998,363	.97.9260	2,937,780	3,000,000	2,999,490	.0	.119	.0	.0	2.970	2.993	JAJO	3,723	90,833	12/05/2017	03/20/2024
05400E-AB-0	AVOLON AEROSPACE FDG 10 LTD - ABS			C,4	1FE	2,515,453	.98.5500	2,478,979	2,515,453	2,515,453	.0	.0	.0	.0	3.388	3.388	MON	3,788	85,616	04/10/2017	03/31/2022
05580N-AA-4	BRAD 2014-1 A - ABS			4	2AM	555,246	.98.5000	546,917	555,246	555,246	.0	.0	.0	.0	4.213	4.245	MON	1,365	23,618	12/15/2014	03/12/2026
05580N-AC-0	BRAD 2014-1 B - ABS			4	3AM	277,780	.99.1250	275,349	277,780	277,780	.0	.0	.0	.0	5.438	5.500	MON	797	15,251	12/15/2014	03/12/2026
056143-AA-8	BBAIR 071 G1 - ABS			4	2AM	270,495	.94.7500	334,535	353,071	331,197	.0	13,937	.0	.0	2.740	7.091	MON	484	7,990	02/22/2012	11/14/2033
06759N-AA-7	BABSN 161R ER - CDO			C,4	3AM	2,300,000	.91.4710	2,103,833	2,300,000	2,300,000	.0	.0	.0	.0	8.477	9.143	JAJO	37,912	33,531	07/25/2018	07/23/2030
06760A-AA-2	BABSN 163 D - CDO			4	3AM	493,125	.99.6290	498,145	500,000	489,782	.0	(3,343)	.0	.0	9.686	10.964	JAJO	10,494	.0	12/20/2018	01/18/2028
06760K-AA-0	BABSN 182 D - CDO			C,4	3AM	3,700,500	.89.5204	3,357,014	3,750,000	3,713,705	.0	.0	.0	.0	7.986	8.850	JAJO	64,889	124,102	04/04/2018	04/15/2030
06760Y-AA-0	BABSN 184 E - CDO			4	3AM	3,631,750	.90.3060	3,296,169	3,650,000	3,632,036	.0	.286	.0	.0	8.329	8.882	JAJO	21,957	.0	10/26/2018	10/15/2030
07132K-AA-9	BATLN 10 D - CDO			C,4	3AM	4,160,830	.99.6010	4,143,402	4,160,000	4,151,412	.0	(9,418)	.0	.0	9.487	10.312	JAJO	75,646	.0	12/04/2018	01/24/2029
07134H-AA-4	BATLN 12 E - CDO			4	3AM	4,575,125	.88.6030	4,164,341	4,700,000	4,588,316	.0	13,191	.0	.0	8.730	9.547	FIAN	49,009	163,836	11/20/2018	05/19/2031
08866T-AA-0	B1B MERCHANT VOUCHER RECEIVABLES LTD - A			C,4	1FE	550,000	.98.7198	542,959	550,000	550,000	.0	.0	.0	.0	4.080	4.101	JAJO	5,236	22,440	02/22/2017	04/07/2027
08866T-AB-8	B1B MERCHANT VOUCHER RECEIVABLES LTD - A			4	1FE	900,000	.98.6740	888,066	900,000	900,000	.0	.0	.0	.0	4.180	4.386	JAJO	9,405	20,691	03/23/2018	04/07/2028
09204V-AE-6	BLACK 161R DR - CDO			4	2AM	3,562,500	.84.6890	3,175,838	3,750,000	3,580,170	.0	17,670	.0	.0	8.108	9.452	JAJO	56,587	151,513	04/12/2018	04/26/2031
095766-AG-6	BLUEM 154R ER - CDO			C,4	3AM	2,200,000	.89.6150	1,971,530	2,200,000	2,200,000	.0	.0	.0	.0	8.419	9.102	JAJO	36,529	82,893	04/16/2018	04/20/2030
09629Q-AA-2	BLUEM 22 E - CDO			4	3AM	3,123,840	.98.1033	3,139,307	3,200,000	3,141,356	.0	17,516	.0	.0	7.384	8.768	JAJO	128,908	.0	06/19/2018	07/15/2031
09629R-AA-0	BLUEM 23 E - CDO			C,4	3AM	2,300,000	.91.8320	2,112,136	2,300,000	2,300,000	.0	.0	.0	.0	1.000	8.655	JAJO	2,172	.0	10/17/2018	10/20/2031
11042A-AA-2	BRITISH AIRWAYS PLC - ABS			C,1	1FE	.0	102.1900	.0	.0	.0	.0	.0	.0	.0	4.625	4.650	IJSD	.0	.1	06/25/2013	12/20/2025
12479M-AH-1	CBCI 2016-1 A - ABS			4	1FE	2,251,824	100.0550	2,253,062	2,251,824	2,251,824	.0	.0	.0	.0	5.250	5.284	JAJO	24,958	119,105	05/19/2016	07/15/2046
12479M-AJ-7	CBCI 2016-1 B - ABS			4	2AM	6,500,000	100.4460	6,528,990	6,500,000	6,500,000	.0	.0	.0	.0	7.500	7.570	JAJO	102,917	486,146	05/19/2016	07/15/2046
12479R-AB-3	CAUTO 141 A - ABS			4	1FE	891,860	.99.6797	897,117	900,000	895,546	.0	1,522	.0	.0	3.660	3.885	MON	1,281	33,123	07/13/2016	10/17/2044
12479R-AD-9	CAUTO 171 A1 - ABS			4	1FE	297,489	100.0186	295,055	295,000	296,995	.0	(494)	.0	.0	3.870	3.676	MON	444	10,506	02/05/2018	04/15/2047
12502Y-AP-8	CORIN 2012 C - ABS			C,4	1FE	317,381	.99.1055	314,542	317,381	317,381	.0	.0	.0	.0	4.750	4.797	MON	879	15,281	07/06/2012	07/11/2022
12528H-AA-8	CFIP 171 E - CDO			4	4AM	2,646,688	.92.2640	2,444,996	2,650,000	2,650,852	.0	4,165	.0	.0	8.645	9.400	JAJO	47,725	57,785	08/15/2018	01/18/2030
12550N-AJ-7	C1FC 155R DR - CDO			C,4	3AM	3,050,000	.95.2060	2,903,782	3,050,000	3,050,000	.0	.0	.0	.0	8.040	8.746	JAJO	46,319	122,442	04/10/2018	10/25/2027
125634-AJ-4	CLIF 132 NTS - ABS			4	1FE	714,776	.99.0682	708,377	715,040	714,901	.0	.32	.0	.0	3.220	3.250	MON	831	23,296	06/05/2013	06/19/2028
125634-AN-5	CLIF 141 NTS - ABS			4	1FE	794,624	.98.4810	782,877	794,952	794,756	.0	.24	.0	.0	3.290	3.322	MON	944	26,601	06/17/2014	06/18/2029
12563L-AJ-6	CLIF 181 A - ABS			4	1FE	1,392,757	101.1723	1,412,582	1,396,224	1,392,937	.0	.180	.0	.0	4.030	4.122	MON	2,032	35,642	04/24/2018	04/20/2043
12635X-AA-3	CSCN 1 A - CDO			4	1AM	800,951	.98.8157	845,782	816,092	855,919	.0	8,207	.0	.0	1.500	1.771	FIAN	1,213	13,038	12/15/2016	04/01/2056
12635X-AB-1	CSCN 1 B - CDO			4	2AM	668,064	104.7202	699,598	668,064	668,064	.0	.0	.0	.0	1.500	4.024	FIAN	946	10,295	09/16/2015	04/01/2056
12805P-AE-6	CAI 181 A - ABS			C,4	1FE	2,199,315	100.4690	2,210,319	2,200,000	2,199,365	.0	.50	.0	.0	3.960	4.000	MON	1,452	72,746	02/21/2018	02/25/2043
14311V-AE-6	CGMS 164R DR - CDO			C,9	3AM	2,300,000	.89.6320	2,061,536	2,300,000	2,300,000	.0	.0	.0	.0	7.869	8.550	JAJO	35,695	.0	10/05/2018	10/20/2027
14311Y-AA-8	CGMS 181 D - CDO			4	3AM	3,750,000	.90.1730	3,381,488	3,750,000	3,750,000	.0	.0	.0	.0	8.219	8.892	JAJO	60,786	120,753	04/17/2018	04/21/2031
14314T-AA-6	CGMS 144RR D - CDO			C,4	3AM	2,750,000	.89.3490	2,457,098	2,750,000	2,750,000	.0	.0	.0	.0	8.086	8.791	JAJO	48,181	65,507	06/15/2018	07/15/2030
14315M-AA-0	CGMS 143RR D - CDO			C,4	3AM	2,950,000	.87.7410	2,588,360	2,950,000	2,950,000	.0	.0	.0	.0	7.909	8.495	JAJO	41,480	87,207	05/23/2018	07/28/2031

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
14855T-AB-9	CLAST B - ABS			4	2AM	257,608	99.7598	260,849	261,477	259,059	0	513	0	0	5.750	6.297	MON	668	15,604	12/10/2015	12/15/2040
15673B-AA-7	CERB 17 A - CDO			4	1FE	1,250,000	99.8080	1,247,600	1,250,000	1,250,000	0	0	0	0	4.966	5.001	JAJO	13,447	56,507	12/09/2016	01/18/2028
166430-AA-6	CHEST 1412 N - ABS			4	1FE	928,500	99.9680	928,203	928,500	928,500	0	0	0	0	4.500	4.525	MJSD	1,857	43,521	12/11/2014	12/15/2034
17180Y-AA-9	C1FC 182 D - CDO	C		4	3AM	3,750,000	89.3870	3,352,013	3,750,000	3,750,000	0	0	0	0	8.319	8.999	JAJO	63,235	121,428	04/24/2018	04/21/2031
17182H-AA-4	C1FC 184 D - CDO	C		4	3AM	3,650,000	89.5315	3,267,898	3,650,000	3,650,000	0	0	0	0	8.273	9.117	JAJO	82,198	0	08/20/2018	10/17/2031
210795-QC-7	UNITED AIRLINES INC - ABS			1	2FE	408,883	101.0100	413,013	408,883	408,883	0	0	0	0	5.500	5.494	AO	3,873	23,347	09/19/2012	04/29/2022
227170-AE-7	CRNN 131 NTS - ABS	C		4	1FE	0	99.0858	0	0	0	0	0	0	0	3.080	3.100	MON	0	0	04/17/2013	04/18/2028
227170-AF-4	CRNN 141 NTS - ABS	C		4	1FE	513,838	98.9475	508,609	514,019	513,921	0	20	0	0	3.040	3.068	MON	564	16,377	08/07/2014	08/20/2029
233046-AD-3	DNKN 151 A22 - ABS			4	2AM	2,695,000	101.3940	2,732,568	2,695,000	2,695,000	0	0	0	0	3.980	3.999	FMAN	12,216	107,539	01/22/2015	02/21/2045
25264V-AA-7	DHAL 2015 A - ABS			4	1FE	196,710	99.9602	196,680	196,758	196,735	0	12	0	0	3.810	3.850	MON	354	7,735	07/24/2015	07/14/2028
25755T-AE-0	DPABS 151 A2 - ABS			4	2AM	780,000	100.9290	787,246	780,000	780,000	0	0	0	0	4.474	4.499	JAJO	6,398	34,986	10/14/2015	10/25/2045
25755T-AH-3	DPABS 171 A23 - ABS			4	2AM	1,777,500	97.9770	1,741,541	1,777,500	1,777,500	0	0	0	0	4.118	4.139	JAJO	13,420	73,382	06/12/2017	07/25/2047
26244L-AC-8	DRSLF 41R ER - CDO			4	3AM	3,469,375	87.4470	3,060,645	3,500,000	3,480,274	0	10,899	0	0	7.736	8.512	JAJO	58,667	135,246	04/30/2018	04/15/2031
26249B-AY-7	DRSLF 30R ER - CDO			4	3AM	3,110,625	92.1590	2,903,009	3,150,000	3,124,282	0	13,657	0	0	8.366	9.000	FMAN	34,406	189,155	03/28/2018	11/15/2028
26249Y-AG-6	DRSLF 37 CN - CDO			4	1FE	487,142	92.2250	461,125	500,000	535,960	0	39,810	0	0	0.000	2.887	JAJO	0	35,186	01/29/2015	04/15/2027
26251M-AA-0	DRSLF 64 E - CDO	C		4	3AM	938,125	89.2940	848,293	950,000	941,621	0	3,496	0	0	8.045	8.879	JAJO	15,922	35,354	03/28/2018	04/18/2031
26971H-AC-6	EGLF 141 B - ABS			4	2AM	179,976	100.9422	181,682	179,986	179,981	0	2	0	0	5.290	5.350	MON	423	9,618	12/12/2014	12/15/2039
27830U-AA-0	EATON 141RR E - CDO			4	3AM	3,467,500	89.6720	3,183,356	3,550,000	3,457,403	0	(10,097)	0	0	8.010	9.437	JAJO	103,477	0	11/15/2018	07/15/2030
30256W-AC-1	FDF 1 C - CDO	C		4	1FE	297,750	100.3047	300,914	300,000	298,305	0	156	0	0	6.875	6.980	MM	2,750	20,625	10/23/2015	11/12/2030
30258H-AA-6	FINBM LLC - ABS			4	1PL	1,350,000	98.2500	1,326,375	1,350,000	1,350,000	0	0	0	0	4.192	4.229	MON	10,534	52,511	05/31/2017	05/31/2022
30605Y-AB-7	FLCON 171 A - ABS			4	1FE	476,108	100.2960	476,427	475,021	476,024	0	37	0	0	4.581	4.559	MON	967	22,384	02/01/2017	02/15/2042
30605Y-AD-3	FLCON 171 B - ABS			4	2AM	347,070	101.8090	353,843	347,556	347,102	0	(21)	0	0	6.300	6.431	MON	852	22,480	02/01/2017	02/15/2042
34960Y-AG-7	FCO 7 B - CDO			4	1FE	700,000	99.7100	697,970	700,000	700,000	0	0	0	0	5.738	5.779	MJSD	1,674	36,040	12/02/2016	12/15/2028
34960Y-AJ-1	FCO 7 C - CDO			4	1FE	350,000	98.9250	346,238	350,000	350,000	0	0	0	0	6.738	6.794	MJSD	983	21,588	12/02/2016	12/15/2028
35040T-AA-2	FFIN 161 A - ABS			4	1FE	400,294	99.8984	399,941	400,347	400,312	0	11	0	0	3.960	3.968	MON	705	16,507	08/12/2016	06/15/2035
36173M-AA-4	GPIM 2018-1 MM COMBO CLASS A - ABS			4	1FE	1,500,000	95.0026	1,425,039	1,500,000	1,500,000	0	0	0	0	1.500	6.664	MON	875	0	12/17/2018	01/15/2048
36173M-AB-2	GPIM 2018-1 MM COMBO CLASS B - ABS			4	1Z	1,000,000	96.1761	961,761	1,000,000	1,000,000	0	0	0	0	1.500	9.252	MON	583	0	12/17/2018	01/15/2048
36186E-AA-7	GMACN 03PRES CTF - ABS			4	1	812,130	113.9360	773,305	678,719	802,575	0	(1,753)	0	0	6.240	4.498	MON	3,529	42,415	10/04/2016	10/10/2041
375414-AA-7	GILBT 1 E - CDO	C		4	1AM	1,171,800	94.7830	1,165,337	1,260,000	1,165,337	0	(6,463)	0	0	8.836	10.969	JAJO	24,123	0	12/21/2018	10/15/2030
37952U-AB-9	SEACO 131 NTS - ABS			4	1FE	1,298,219	98.5586	1,281,262	1,300,000	1,298,524	0	273	0	0	2.980	3.054	MON	1,507	38,400	02/15/2018	04/17/2028
37952U-AD-5	SEACO 141 A1 - ABS	D		4	1FE	279,108	98.7859	275,777	279,167	279,132	0	(7)	0	0	3.190	3.216	MON	346	9,308	07/23/2014	07/17/2029
38175B-AC-8	GOCAP 36 B - CDO	C		4	1FE	500,000	92.5310	462,655	500,000	500,000	0	0	0	0	4.231	4.254	FMAN	3,350	12,793	02/23/2018	02/05/2031
40168P-AA-6	GPDFNI-2 2 A1 - CDO			4	1FE	2,785,047	101.7400	2,833,507	2,785,047	2,785,047	0	0	0	0	5.186	5.588	JAJO	31,296	132,095	04/12/2016	04/15/2027
40168P-AB-4	GPDFNI-2 2 A2 - CDO			4	1FE	1,420,560	101.7400	1,445,278	1,420,560	1,420,560	0	0	0	0	5.186	5.588	JAJO	15,963	67,377	07/05/2016	04/15/2027
40168P-AC-2	GPDFNI-2 2 A3 - CDO			4	1FE	1,214,953	101.7400	1,236,093	1,214,953	1,214,953	0	0	0	0	5.186	5.588	JAJO	13,652	57,625	08/26/2016	04/15/2027
40168P-AD-0	GPDFNI-2 2 A4 - CDO			4	1FE	1,121,496	101.7400	1,141,010	1,121,496	1,121,496	0	0	0	0	5.186	6.145	JAJO	14,822	53,193	05/11/2017	04/15/2027
40168P-AE-8	GPDFNI-2 2 A5 - CDO			4	1FE	1,401,206	101.7400	1,425,587	1,401,206	1,401,206	0	0	0	0	5.186	5.588	JAJO	15,745	66,459	06/09/2017	04/15/2027
40168P-AH-1	GPDFNI-2 2 B1 - CDO			4	2AM	934,579	1														

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
46617J-AA-4	HENDR 132 A - ABS			4	1FE	572,815	103.8821	595,192	572,950	572,835	0	.5	.0	.0	4.210	4.252	MON	938	24,386	07/23/2013	03/15/2062
46617L-AA-9	HENDR 133 A - ABS			4	1FE	714,859	103.4293	739,973	715,439	714,937	0	.17	.0	.0	4.080	4.127	MON	1,135	29,512	10/10/2013	01/17/2073
46617T-AA-2	HENDR 141 A - ABS			4	1FE	1,090,753	102.6534	1,120,327	1,091,369	1,092,908	0	.402	.0	.0	3.960	4.030	MON	1,921	43,494	02/10/2014	03/15/2063
470170-AD-3	JAMAICA MERCHANT VOUCHER RECEIVABLES LTD	C		9	3AM	600,000	.97.0781	582,469	600,000	600,000	0	.0	.0	.0	5.625	5.625	JAJO	8,063	33,750	11/21/2016	01/08/2027
47206W-AE-2	JPARK 1R DR - CDO			4	3AM	2,300,000	.89.5340	2,059,282	2,300,000	2,300,000	0	.0	.0	.0	7.669	8.303	JAJO	30,378	.0	10/17/2018	10/20/2027
47232X-AA-6	JIHFT 10A A - ABS			4	1FE	1,439,772	119.6246	1,759,926	1,471,207	1,443,728	0	.365	.0	.0	6.730	6.996	MON	5,776	99,037	05/26/2010	06/10/2055
50188C-AB-8	LCORRT 1503 A - ABS	#		3	1FE	791,017	.31.7300	920,170	2,900,000	1,121,654	0	129,638	.0	.0	0.000	7.051	N/A	.0	.0	03/13/2015	09/16/2032
50188H-AC-5	LCM 18R ER - CDO			4	3AM	2,900,000	.91.3140	2,648,106	2,900,000	2,900,000	0	.0	.0	.0	8.419	9.103	JAJO	48,152	115,606	04/12/2018	04/21/2031
50189D-AE-9	LCM 21R ER - CDO	C		4	3AM	1,050,000	.94.0320	987,336	1,050,000	1,050,000	0	.0	.0	.0	8.219	8.952	JAJO	17,020	43,722	04/12/2018	04/20/2028
50200Q-AA-3	LCM 28 E - CDO			4	3AM	1,850,000	.89.7350	1,660,098	1,850,000	1,850,000	0	.0	.0	.0	8.395	8.780	JAJO	18,118	.0	10/16/2018	10/20/2030
55818T-AG-7	MDPK 14RR ER - CDO			4	3AM	4,470,000	.90.1500	4,029,705	4,470,000	4,470,000	0	.0	.0	.0	8.269	8.931	JAJO	72,898	.0	10/22/2018	10/22/2030
55819U-AG-3	MDPK 20R ER - CDO	C		4	3AM	2,222,375	.90.0620	2,071,426	2,300,000	2,216,298	0	(6,077)	.0	.0	7.809	8.957	JAJO	31,931	.0	11/19/2018	07/29/2030
55819V-AA-4	MDPK 22 E - CDO			4	3AM	1,384,692	.98.2850	1,356,333	1,380,000	1,378,262	0	(6,430)	.0	.0	9.140	10.033	JAJO	23,124	.0	11/27/2018	10/20/2029
55820E-AA-9	MDPK 29 E - CDO			4	3AM	3,300,000	.93.8753	3,097,885	3,300,000	3,300,000	0	.0	.0	.0	8.073	8.772	JAJO	39,960	.0	09/28/2018	10/18/2030
55954G-AE-4	MAGNE 17R ER - CDO	C		4	3AM	4,830,250	.88.1649	4,346,531	4,930,000	4,820,669	0	(9,581)	.0	.0	8.019	9.022	JAJO	80,129	64,712	11/20/2018	07/21/2031
56564R-AA-8	MAPSL 181 A - ABS	C		4	1FE	616,633	.101.0553	623,163	616,655	616,635	0	.2	.0	.0	4.212	4.250	MON	1,154	15,266	04/26/2018	05/15/2043
56578L-AA-5	MCL0 12 D - CDO			4	3AM	3,977,000	.88.3195	3,621,100	4,100,000	3,982,833	0	5,833	.0	.0	8.400	9.631	JAJO	78,451	.0	10/11/2018	04/18/2031
59801N-AA-4	MIDO 8 E - CDO			4	3AM	3,378,320	.89.1250	3,087,290	3,464,000	3,383,878	0	5,558	.0	.0	8.505	9.288	FIAM	34,370	69,004	12/21/2018	02/20/2031
59802N-AA-3	MIDO 9 E - CDO			4	3AM	1,831,500	.87.2670	1,614,440	1,850,000	1,835,842	0	4,342	.0	.0	8.393	9.600	JAJO	63,402	.0	07/03/2018	07/21/2031
62848G-AA-8	MYERS 1 E - CDO			4	3AM	1,350,000	.88.2500	1,191,375	1,350,000	1,350,000	0	.0	.0	.0	7.591	8.700	JAJO	29,322	.0	08/16/2018	10/20/2030
62959A-AE-8	NXTC 171 C - CDO			4	1FE	250,000	.99.7010	249,253	250,000	250,000	0	.0	.0	.0	5.569	5.605	JAJO	2,746	12,879	03/21/2017	04/20/2029
65252A-AG-0	NWSTR 171 CN - CDO			4	1FE	750,000	.99.0520	742,890	750,000	750,000	0	.0	.0	.0	6.292	6.355	MJSD	1,573	42,770	02/15/2017	03/22/2027
668457-AA-2	NORTHWIND HOLDINGS LLC - ABS			4	1FE	1,222,200	.98.6520	1,153,769	1,175,000	1,153,326	0	52,383	.0	.0	3.518	6.463	MJSD	4,771	47,175	04/15/2010	12/01/2037
67108H-AG-7	OZLMF 4R D1R - CDO			4	4AM	2,613,000	.92.2870	2,399,462	2,600,000	2,620,623	0	7,623	.0	.0	8.769	9.345	JAJO	44,965	166,628	04/04/2018	10/22/2030
67111M-AA-4	OZLM 17 D - CDO			4	4AM	1,600,320	.90.7600	1,452,160	1,600,000	1,604,644	0	4,324	.0	.0	8.459	9.113	JAJO	26,693	98,849	04/05/2018	07/22/2030
67112E-AA-1	OZLM 21 D - CDO			4	3AM	1,983,375	.89.6890	1,838,625	2,050,000	1,980,931	0	(2,444)	.0	.0	8.009	9.231	JAJO	32,381	.0	10/31/2018	01/20/2031
67112H-AA-4	OZLM 18 E - CDO			4	3AM	1,311,255	.87.0980	1,175,823	1,350,000	1,314,502	0	3,247	.0	.0	7.936	9.064	JAJO	23,214	56,984	08/22/2018	04/15/2031
67574Q-AL-1	OCT22 22RR ERR - CDO	C		4	3AM	1,326,375	.88.6000	1,196,100	1,350,000	1,328,328	0	1,953	.0	.0	7.919	8.832	JAJO	21,084	26,607	09/14/2018	01/22/2030
67590H-AG-2	OCT17 17RRR ER2 - CDO			4	3AM	946,438	.86.8050	824,648	950,000	949,746	0	3,309	.0	.0	7.640	8.249	JAJO	13,709	45,992	05/15/2018	01/27/2031
67590M-AA-4	OCT19 19 E - CDO	C		4	1AM	1,741,938	.92.9470	2,184,255	2,350,000	1,970,148	0	109,681	.0	.0	7.286	12.132	JAJO	37,099	161,359	01/06/2016	04/15/2026
67591W-AA-1	OCT37 37 D - CDO			4	3AM	3,750,000	.87.9260	3,297,225	3,750,000	3,750,000	0	.0	.0	.0	7.731	8.844	JAJO	140,938	.0	05/29/2018	07/25/2030
67591X-AA-9	OCT38 38 D - CDO			4	3AM	3,577,000	.89.3939	3,262,879	3,650,000	3,585,608	0	8,608	.0	.0	8.010	9.309	JAJO	106,392	.0	07/12/2018	07/20/2030
67592A-AA-8	OCT39 39 E - CDO			4	2AM	1,711,261	.89.5031	1,611,056	1,800,000	1,711,908	0	.648	.0	.0	8.199	9.542	JAJO	13,938	.0	11/27/2018	10/21/2030
683453-AA-2	OP-IG FD ALTERNATIVE INVT CO LLC - ABS			4	2AM	13,836,556	.96.8488	18,615,603	19,221,307	14,892,530	0	1,052,026	.0	.0	1.500	9.004	DEC	801	292,269</		

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
88315F-AA-9	TMCL 171 A - ABS	C	4		1FE	1,105,602	99.7986	1,103,424	1,105,650	1,105,611	0	(2,620)	0	0	3.720	3.750	MON	1,257	41,470	05/11/2017	05/20/2042
88315F-AE-1	TMCL 172 A - ABS	C	4		1FE	879,673	99.2256	873,017	879,830	879,700	0	18	0	0	3.520	3.550	MON	946	31,199	06/22/2017	06/20/2042
88433L-AA-3	WINDR 182 E - CDO	C	4		3AM	900,000	90.1640	811,476	900,000	900,000	0	0	0	0	8.082	8.977	JAJO	20,810	0	08/17/2018	07/15/2030
88576X-AB-2	HENDR 101 B - ABS	C	4		1FE	287,553	116.1938	334,279	287,691	287,687	0	0	0	0	9.310	9.493	MON	1,190	26,891	04/15/2010	07/15/2061
89854D-A*-2	TSGE 2017-1 NOTE - ABS		4		2AM	800,000	101.4493	811,594	800,000	800,000	0	0	0	0	6.250	6.332	MON	833	50,000	08/15/2017	09/22/2031
89989F-AA-2	TURBN 131 A - ABS	C	4		1FE	1,393,044	96.6230	1,360,640	1,408,195	1,397,711	0	(7)	0	0	5.125	5.362	MON	3,208	74,078	11/27/2013	12/13/2048
909319-AA-3	UNITED AIRLINES INC - ABS		1		1FE	0	102.0992	0	0	0	0	0	0	0	4.300	4.298	FA	0	0	08/01/2013	02/15/2027
92557R-AA-2	VIBR 8 D - CDO	C	4		3AM	2,123,679	88.6860	1,920,673	2,165,700	2,127,148	0	3,469	0	0	8.219	9.189	JAJO	35,105	45,790	08/20/2018	01/20/2031
92558G-AA-5	VIBR 6 E - CDO		4		3AM	2,280,910	90.1510	2,073,473	2,300,000	2,284,737	0	3,827	0	0	8.542	8.814	MJSD	6,549	94,481	08/29/2018	06/20/2029
95058X-AB-4	WEN 151 A22 - ABS	2			2AM	1,505,382	99.9340	1,508,304	1,509,300	1,507,174	0	547	0	0	4.080	4.146	MJSD	2,737	61,738	07/13/2015	06/15/2045
95058X-AC-2	WEN 151 A23 - ABS	2			2AM	1,451,250	100.1370	1,453,238	1,451,250	1,451,250	0	0	0	0	4.497	4.522	MJSD	2,901	65,431	05/19/2015	06/15/2045
970631-AA-5	WESTF 12A A1 - ABS		4		1FE	1,524,662	99.1548	1,511,775	1,524,662	1,524,662	0	0	0	0	5.500	5.563	MON	3,727	84,103	09/06/2012	09/15/2037
B0C28G-EV-9	ATLSS 2014-1 A - ABS		4		1FE	2,173,700	95.0720	2,099,393	2,208,213	2,206,164	0	927	0	0	4.875	4.981	MON	4,784	108,971	08/17/2015	12/15/2039
BGH3BD-T9-9	SEACO TL 1L USD - ABS	D	5		1FE	1,249,966	95.2402	1,196,025	1,255,799	1,252,448	0	591	0	0	5.750	5.888	FMAN	0	38,503	10/21/2014	09/01/2024
BGH3WY-N2-1	SENTRY 2015-1 NOTE - ABS		4		2AM	497,467	99.5303	495,131	497,467	497,467	0	0	0	0	6.750	6.845	MON	560	34,486	06/29/2015	11/25/2022
BGH3WY-Z2-8	SENTRY 2015-2 NOTE - ABS		4		2AM	971,030	98.9984	961,304	971,030	971,030	0	0	0	0	6.900	7.000	MON	1,117	68,476	06/29/2015	09/25/2023
BGH4VU-Z5-8	EFLAND 2016-1 NOTE - ABS		4		2AM	1,576,709	99.2643	1,565,109	1,576,709	1,576,709	0	0	0	0	6.720	6.822	MON	4,120	107,357	12/09/2016	05/15/2030
G0620B-AC-2	ATLSS 2014-1 B - ABS		4		2AM	126,935	92.5790	117,515	126,935	126,935	0	0	0	0	6.875	6.974	MON	388	8,727	12/18/2014	12/15/2039
G0685F-AA-9	AVOLON 2017-1 LOANS - ABS	D	4		1FE	1,813,048	100.5743	1,823,461	1,813,048	1,813,048	0	0	0	0	4.125	4.161	MON	2,285	75,786	03/28/2018	12/31/2024
G0685F-AA-3	AVOLON 2017-2 LOANS - ABS	D	4		1FE	2,127,250	100.0975	2,129,324	2,127,250	2,127,250	0	0	0	0	4.000	4.033	MON	2,600	58,714	06/21/2018	05/31/2025
G7572L-AB-5	RISE 2014-1 A - ABS	D	5		1FE	1,118,243	98.0000	1,079,683	1,101,717	1,115,862	0	(703)	0	0	4.750	4.086	N/A	0	53,055	08/13/2015	02/15/2039
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						311,695,086	XXX	304,767,323	322,095,810	313,890,988	0	1,446,294	0	0	XXX	XXX	XXX	3,661,793	9,025,911	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						650,185,279	XXX	652,247,401	657,735,678	649,274,606	0	(57,194)	0	0	XXX	XXX	XXX	7,307,004	26,223,622	XXX	XXX
007924-AJ-2	AEGON NV	C	2,5		2FE	578,610	91.0000	546,000	600,000	578,712	0	102	0	0	5.500	5.752	AO	7,333	11,000	10/22/2018	04/11/2048
015857-70-9	ALGONQUIN POWER & UTILITIES CORP	C	2,5		3FE	168,867	24.5800	166,530	169,375	168,865	0	(2)	0	0	6.875	6.890	JAJO	96	0	10/12/2018	10/17/2078
026874-DM-6	AMERICAN INTERNATIONAL GROUP INC		2,5		2FE	339,750	87.0000	304,500	350,000	339,799	0	49	0	0	5.750	5.962	AO	5,031	2,955	10/25/2018	04/01/2048
04621X-AK-4	ASSURANT INC		2,5		3FE	484,358	95.0000	451,250	475,000	484,146	0	(212)	0	0	7.000	6.716	MS	8,682	6,125	10/18/2018	03/27/2048
055451-AJ-6	BHP BILLITON LTD	C	2		2FE	2,767,497	103.6980	2,747,997	2,650,000	2,753,157	0	(10,350)	0	0	6.750	5.767	AO	35,775	135,000	10/22/2018	10/19/2075
05565A-AN-3	BNP PARIBAS SA	C	2		2FE	420,690	99.7500	399,000	400,000	419,919	0	(771)	0	0	7.375	6.438	FA	10,817	0	10/04/2018	12/29/2049
05565A-CA-9	BNP PARIBAS SA	C	2		2FE	201,980	97.5000	195,000	200,000	201,890	0	(90)	0	0	6.750	6.414	MS	4,013	0	10/24/2018	12/29/2049
060505-17-9	BANK OF AMERICA CORP	2			2FE	343,763	25.2900	340,783	336,875	339,141	0	(4,623)	0	0	6.450	27.090	MJSD	39	5,432	10/24/2018	12/15/2086
060505-EH-3	BANK OF AMERICA CORP	2,5			2FE	494,177	98.8000	464,360	470,000	493,260	0	(917)	0	0	6.250	5.225	MS	9,465	0	10/18/2018	12/29/2049
060505-EL-4	BANK OF AMERICA CORP	2,5			2FE	1,273,262	101.2500	1,230,188	1,215,000	1,271,985	0	(1,276)	0	0	6.500	5.541	AO	14,918	0	12/06/2018	12/29/2049
060505-EN-0	BANK OF AMERICA CORP	2,5			2FE	499,735	98.5000	467,875	475,000	498,919	0	(816)	0	0	6.100	5.142	MS	8,371	763	10/01/2018	12/29/2049
064058-AB-6	BANK OF NEW YORK MELLON CORP	2,5			2FE	698,588	86.0970	602,679	700,000	698,699	0	19	0	0	4.500	4.511	JD	963	31,500	06/03/2013	12/29/2049
064058-AF-7	BANK OF NEW YORK MELLON CORP	2,5			2FE	971,250															

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Design- ation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
29250N-47-7	ENBRIDGE INC	C	2,5	2FE		1,004,127	23.0602	921,255	998,750	1,002,827	0	(1,300)	0	0	6.375	6.357	JAJO	538	5,757	12/17/2018	04/15/2078
29250N-AW-5	ENBRIDGE INC	C	2,5	2FE		257,660	89.8632	238,137	265,000	257,685	0	25	0	0	6.250	6.432	MS	5,521	0	10/01/2018	03/01/2078
29265W-AA-6	ENEL SPA	C	2	2FE		833,400	102.0000	765,000	750,000	829,163	0	(4,237)	0	0	8.750	6.141	MS	17,682	15,313	10/01/2018	09/24/2073
316773-CM-0	FIFTH THIRD BANCORP	C	2,5	3FE		750,000	86.8750	651,563	750,000	750,000	0	0	0	0	5.100	5.100	JD	106	57,375	05/13/2013	12/29/2049
40427L-AB-0	HSBC CAPITAL FUNDING (DOLLAR 1) L.P.	C	2,5	2FE		484,350	143.5000	466,375	325,000	480,843	0	(3,507)	0	0	10.176	4.698	JD	92	16,536	10/23/2018	04/17/2050
404280-BC-2	HSBC HOLDINGS PLC	C	2	2FE		1,248,360	102.7750	1,233,300	1,200,000	1,243,934	0	(4,426)	0	0	6.875	5.240	JD	6,875	41,250	10/25/2018	12/29/2049
45685E-AG-1	VOYA FINANCIAL INC	C	1,2,5	3FE		582,055	93.9800	540,385	575,000	581,650	0	(405)	0	0	5.650	5.346	MN	4,151	16,244	10/02/2018	05/15/2053
46625H-AA-1	JPMORGAN CHASE & CO	C	2	2FE		672,983	98.6250	658,815	668,000	668,000	0	(4,983)	0	0	5.990	6.062	JAJO	7,003	11,505	10/24/2018	12/29/2049
46625H-JQ-4	JPMORGAN CHASE & CO	C	2,5	2FE		1,498,718	103.3250	1,420,719	1,375,000	1,493,477	0	(5,241)	0	0	6.750	4.813	FA	38,672	0	10/23/2018	08/29/2049
48126H-AA-8	JPMORGAN CHASE & CO	C	2,5	2FE		531,250	97.7500	488,750	500,000	522,940	0	(5,005)	0	0	6.000	4.826	FA	12,500	30,000	05/02/2017	12/29/2049
48126H-AC-4	JPMORGAN CHASE & CO	C	2,5	2FE		481,926	99.3750	467,063	470,000	481,573	0	(353)	0	0	6.100	5.592	AO	7,168	0	10/22/2018	12/29/2049
48128B-AD-3	JPMORGAN CHASE & CO	C	2,5	2FE		2,000,000	84.7400	1,694,800	2,000,000	2,000,000	0	0	0	0	4.625	4.625	MN	15,417	95,326	10/13/2017	11/01/2022
539439-AG-4	LLOYDS BANK PLC	C	2	3FE		511,690	96.4800	482,400	500,000	511,258	0	(432)	0	0	7.500	7.001	MJSD	417	13,125	10/23/2018	12/29/2049
539473-AE-8	LLOYDS TSB BANK PLC	C	2,5	2FE		1,225,280	116.9351	1,169,351	1,000,000	1,216,421	0	(8,859)	0	0	12.000	7.399	JD	5,000	60,000	10/23/2018	12/29/2049
55261F-AG-9	M&T BANK CORP	C	2,5	2FE		1,500,000	102.5000	1,537,500	1,500,000	1,500,000	0	0	0	0	6.450	6.450	FA	36,550	96,750	02/06/2014	12/29/2049
585270-AA-9	MEIJI YASUDA LIFE INSURANCE CO	C	1,2	1FE		2,265,900	100.0000	2,250,000	2,250,000	2,265,366	0	(534)	0	0	5.200	5.079	AO	23,075	85,800	10/24/2018	10/20/2045
591560-AA-5	METLIFE CAPITAL TRUST IV	C	1,2,5	2FE		2,018,260	113.2500	2,219,700	1,960,000	2,018,363	0	(823)	0	0	7.875	7.505	JD	6,860	142,538	12/11/2018	12/15/2067
59156R-BP-2	METLIFE INC	C	2,5	2FE		740,397	96.1000	701,530	730,000	738,946	0	(1,451)	0	0	5.250	4.368	JD	1,703	19,163	10/22/2018	12/29/2049
59156R-BT-4	METLIFE INC	C	2,5	2FE		205,945	96.0000	192,000	200,000	205,811	0	(134)	0	0	5.875	5.469	MS	3,460	2,823	10/01/2018	12/31/2049
606839-AA-6	MITSUI SUMITOMO INSURANCE CO LTD	C	1,2,5	1FE		435,750	106.0000	424,000	400,000	433,011	0	(2,739)	0	0	7.000	4.204	MS	8,244	0	10/01/2018	03/15/2072
654579-AD-3	NIPPON LIFE INSURANCE CO	C	1,2	1FE		1,425,480	100.2500	1,403,500	1,400,000	1,424,357	0	(1,123)	0	0	5.100	4.751	AO	14,875	30,600	10/22/2018	10/16/2044
654579-AE-1	NIPPON LIFE INSURANCE CO	C	1,2,5	1FE		396,700	97.1250	388,500	400,000	396,735	0	35	0	0	4.700	4.754	JJ	8,408	0	10/01/2018	01/20/2046
65473P-AC-9	NISOURCE INC	C	2	3FE		352,430	93.0000	330,150	355,000	352,469	0	40	0	0	5.650	5.699	JD	891	11,984	10/22/2018	12/31/2049
665859-AQ-7	NORTHERN TRUST CORP	C	2,5	2FE		1,643,525	92.7500	1,530,375	1,650,000	1,643,720	0	89	0	0	4.600	4.623	AO	18,975	75,900	02/13/2017	12/29/2049
693475-AM-7	PNC FINANCIAL SERVICES GROUP INC	C	2,5	2FE		2,728,110	91.5000	2,497,950	2,730,000	2,728,306	0	19	0	0	4.850	4.853	JD	11,034	132,405	05/31/2013	05/29/2049
743674-AX-1	PROTECTIVE LIFE CORP	C	1	2FE		2,110,833	102.7954	2,031,237	1,976,000	1,990,431	0	(17,407)	0	0	7.375	6.405	AO	30,765	145,730	03/26/2010	10/15/2019
744320-80-5	PRUDENTIAL FINANCIAL INC	C	2	2FE		739,623	23.2690	692,253	743,750	737,998	0	(1,625)	0	0	5.625	5.699	FIAN	5,346	10,691	10/01/2018	08/15/2058
744320-AL-6	PRUDENTIAL FINANCIAL INC	C	1,2,5	2FE		2,396,235	101.0000	2,398,750	2,375,000	2,395,218	0	(1,017)	0	0	5.875	5.612	MS	41,084	111,625	10/24/2018	09/15/2042
744320-BF-8	PRUDENTIAL FINANCIAL INC	C	2,5	2FE		199,750	93.0000	186,000	200,000	199,752	0	2	0	0	5.700	5.709	MS	3,262	0	10/01/2018	09/15/2048
749770-AQ-6	RABOBANK NEDERLAND NV	C	2,5	2FE		371,000	103.2500	361,375	350,000	363,034	0	(7,966)	0	0	11.000	3.299	JD	107	19,250	09/11/2018	12/29/2049
759351-80-2	REINSURANCE GROUP OF AMERICA INC	C	1,2	2FE		536,610	23.5500	496,104	526,650	535,025	0	(1,585)	0	0	5.750	5.527	MJSD	54	7,571	10/25/2018	06/15/2056
759351-AE-9	REINSURANCE GROUP OF AMERICA INC	C	1,2	2FE		3,512,625	88.0000	3,471,600	3,945,000	3,562,826	0	8,134	0	0	5.453	6.166	MJSD	8,964	191,650	09/28/2011	12/15/2065
780097-AH-4	ROYAL BANK OF SCOTLAND GROUP PLC	C	2,5	3FE		727,918	123.1250	714,125	580,000	725,111	0	(2,807)	0	0	7.648	4.961	MS	11,213	7,648	10/23/2018	12/29/2049
808513-AP-0	CHARLES SCHWAB CORP	C	2,5	2FE		3,377,357	91.5000	3,088,125	3,375,000	3,377,002	0	(355)	0	0	4.625	4.583	MS	52,031	111,000	10/25/2018	12/29/2049
842400-FU-2	SOUTHERN CALIFORNIA EDISON CO	C	2,5	2FE		523															

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
J17074-AB-1	FUKOKU MUTUAL LIFE INSURANCE CO	D	1, 2, 5		2FE	434,160	105.4090	421,636	400,000	432,477	.0	(1,683)	.0	.0	6.500	4.565	MS	7,367	6,500	10/03/2018	12/29/2049
J17074-AC-9	FUKOKU MUTUAL LIFE INSURANCE CO	D	1, 2, 5		2FE	399,370	97.7500	391,000	400,000	399,382	.0	12	.0	.0	5.000	5.008	JJ	8,500	.0	10/01/2018	12/29/2049
N4578E-BG-2	JING GROEP NV	D	2		3FE	203,948	99.3750	198,750	200,000	203,716	.0	(232)	.0	.0	6.875	6.238	AO	2,865	6,875	10/04/2018	12/31/2049
NQ353H-AB-7	VIVAT NV	D	2		3FE	608,848	96.4750	578,850	600,000	608,285	.0	(563)	.0	.0	6.250	5.844	MN	4,688	18,750	10/18/2018	11/16/2067
Q7787G-AE-0	QBE INSURANCE GROUP LTD	D	2		2FE	401,170	94.8858	379,543	400,000	401,155	.0	(15)	.0	.0	5.875	5.826	JD	914	11,750	10/02/2018	06/17/2046
W8771M-KD-3	SKANDINAVISKA ENSKILDA BANKEN AB	D	2		3FE	201,940	97.3444	194,689	200,000	201,643	.0	(297)	.0	.0	5.750	5.115	MN	1,533	5,750	10/01/2018	12/29/2049
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						83,136,211	XXX	79,473,262	81,309,900	82,702,187	0	(164,455)	0	0	XXX	XXX	XXX	1,038,985	2,541,523	XXX	XXX
4899999. Total - Hybrid Securities						83,136,211	XXX	79,473,262	81,309,900	82,702,187	0	(164,455)	0	0	XXX	XXX	XXX	1,038,985	2,541,523	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6099999. Subtotal - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
9TERM4-J9-3	ABS TL STRIPES		5		2AM	1,181,926	98.0000	1,187,575	1,211,811	1,195,068	.0	3,971	.0	.0	5.750	6.205	N/A	.0	67,564	09/11/2015	03/20/2023
9TERM5-GE-2	CLAST 2014		5		2AM	115,753	100.0033	115,756	115,753	115,753	.0	.0	.0	.0	5.730	5.813	N/A	.0	7,472	03/14/2017	03/15/2029
BGH3AT-5V-2	ASSOCATED PARTNERS		5		2FE	713,739	100.0000	713,739	713,739	713,739	.0	.0	.0	.0	5.218	5.208	N/A	.0	37,789	08/12/2014	08/12/2019
6499999. Subtotal - Bonds -Bank Loans - Acquired						2,011,418	XXX	2,017,071	2,041,303	2,024,560	0	3,971	0	0	XXX	XXX	XXX	0	112,824	XXX	XXX
6599999. Subtotal -Bank Loans						2,011,418	XXX	2,017,071	2,041,303	2,024,560	0	3,971	0	0	XXX	XXX	XXX	0	112,824	XXX	XXX
7799999. Total - Issuer Obligations						477,169,781	XXX	519,412,472	555,550,351	489,290,702	0	1,826,533	0	0	XXX	XXX	XXX	6,251,814	21,966,343	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						100,862,950	XXX	101,711,160	103,849,417	101,315,405	0	(248,264)	0	0	XXX	XXX	XXX	309,870	3,625,106	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						124,659,857	XXX	120,413,526	117,291,668	121,568,853	0	(1,350,658)	0	0	XXX	XXX	XXX	478,263	5,858,650	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						318,268,355	XXX	311,652,145	328,511,504	320,430,824	0	1,432,856	0	0	XXX	XXX	XXX	3,716,834	9,373,187	XXX	XXX
8199999. Total - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8299999. Total - Bank Loans						2,011,418	XXX	2,017,071	2,041,303	2,024,560	0	3,971	0	0	XXX	XXX	XXX	0	112,824	XXX	XXX
8399999 - Total Bonds						1,022,972,361	XXX	1,055,206,374	1,107,244,243	1,034,630,344	0	1,664,437	0	0	XXX	XXX	XXX	10,756,782	40,936,110	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Desig- nation and Admini- strative Symbol/ Market Indi- cator	Date Acquired
007924-30-1	AEGON NV		D	9,550,000	25.00	0.000	239,371	25.330	241,902	239,371	0	0	0	0	0	0	0	0	P2FEL	11/30/2018
020002-30-9	ALLSTATE CORP			7,600,000	25.00	0.000	193,063	23.630	179,588	193,063	2,423	1,148	0	0	0	0	0	0	RP2FEL	10/01/2018
025816-BJ-7	AMERICAN EXPRESS CO			750,000,000	1,000.00	98.500	750,000	98.500	738,750	750,000	0	39,000	0	0	0	0	0	0	RP3FEV	11/05/2014
025932-60-9	AMERICAN FINANCIAL GROUP INC			600,000	25.00	0.000	15,190	25.320	15,192	15,190	0	234	0	0	0	0	0	0	RP2FEL	10/25/2018
026657-86-8	AMERICAN HOMES 4 RENT			10,760,000	25.00	22.220	260,772	22.220	239,087	260,772	0	4,764	0	0	0	0	0	0	P3FEL	12/03/2018
026657-88-4	AMERICAN HOMES 4 RENT			6,527,000	25.00	20.600	151,723	20.600	134,456	151,723	0	2,397	0	0	0	0	0	0	P3FEL	10/03/2018
037612-50-4	APOLLO GLOBAL MANAGEMENT LLC			30,617,000	25.00	0.000	751,042	22.180	679,085	751,042	0	12,199	0	0	0	0	0	0	P2FEL	10/30/2018
03939A-10-7	ARCH CAPITAL GROUP LTD		C	6,500,000	25.00	0.000	146,251	20.330	132,145	146,251	0	2,214	0	0	0	0	0	0	P2FEL	11/02/2018
03990B-20-0	ARES MANAGEMENT LP			26,126,000	25.00	0.000	689,507	26.091	681,651	689,507	0	14,427	0	0	0	0	0	0	P2FEL	11/13/2018
054937-20-6	BB&T CORP			37,000,000	25.00	0.000	929,833	24.470	905,390	929,833	0	26,691	0	0	0	0	0	0	P2FEL	10/24/2018
054937-40-4	BB&T CORP			14,400,000	25.00	0.000	360,117	23.300	335,519	360,117	0	5,063	0	0	0	0	0	0	P2FEL	10/01/2018
060505-19-5	BANK OF AMERICA CORP			16,324,000	25.00	0.000	407,310	24.520	400,264	407,310	5,994	0	0	0	0	0	0	0	P2FEL	10/22/2018
060505-26-0	BANK OF AMERICA CORP			18,097,000	25.00	0.000	472,253	25.050	453,330	472,253	6,786	5,306	0	0	0	0	0	0	P2FEL	10/01/2018
060505-28-6	BANK OF AMERICA CORP			18,651,000	25.00	0.000	474,275	25.285	471,591	474,275	7,227	0	0	0	0	0	0	0	P2FEL	12/13/2018
060505-31-0	BANK OF AMERICA CORP			11,205,000	25.00	0.000	285,335	25.380	284,383	285,335	4,552	0	0	0	0	0	0	0	P2FEL	12/10/2018
060505-34-4	BANK OF AMERICA CORP			13,050,000	25.00	0.000	331,227	25.410	331,601	331,227	0	0	0	0	0	0	0	0	P2FEL	12/11/2018
064058-AD-2	BANK OF NEW YORK MELLON CORP			250,000,000	1,000.00	0.000	250,000	97.500	243,750	250,000	0	12,375	0	0	19,326	0	19,326	0	RP2FEU	04/23/2015
125428-80-3	CHS INC			25,523,000	25.00	25.260	695,173	25.260	644,711	695,173	0	12,574	0	0	0	0	0	0	P3L	10/26/2018
14040H-40-2	CAPITAL ONE FINANCIAL CORP			9,650,000	25.00	24.451	243,749	24.451	235,954	243,749	0	3,619	0	0	0	0	0	0	P3FEL	10/01/2018
14040H-70-9	CAPITAL ONE FINANCIAL CORP			81,200,000	25.00	25.330	2,032,940	25.330	2,056,796	2,032,940	0	120,098	0	0	0	0	0	0	P3FEL	12/13/2018
14040H-84-0	CAPITAL ONE FINANCIAL CORP			3,550,000	25.00	24.790	92,292	24.790	88,005	92,292	0	1,331	0	0	0	0	0	0	P3FEL	09/12/2018
14309L-20-1	CARLYLE GROUP LP			35,400,000	25.00	0.000	776,770	20.475	724,815	776,770	0	12,998	0	0	0	0	0	0	P2FEL	11/07/2018
151327-20-2	CENTAUR FUNDING CORPORATION			1,800,000	1,000.00	0.000	1,353,000	1,055.252	1,899,454	1,353,000	0	163,440	0	0	0	0	0	0	RP2FEU	08/18/2009
172967-31-7	CITIGROUP INC			9,333,000	25.00	25.459	236,189	25.459	237,612	236,189	0	0	0	0	0	0	0	0	P3FEL	12/14/2018
172967-34-1	CITIGROUP INC			18,335,000	25.00	25.970	487,125	25.970	476,160	487,125	0	2,857	0	0	0	0	0	0	P3FEL	12/07/2018
174610-A0-8	CITIZENS FINANCIAL GROUP INC			400,000,000	1,000.00	93.500	400,000	93.500	374,000	400,000	0	0	0	0	0	0	0	0	P3FEV	10/22/2018
19075Q-80-5	COBANK ACB			7,850,000	100.00	0.000	812,525	100.000	785,000	812,525	12,266	4,141	0	0	0	0	0	0	P2FEU	11/27/2018
19075Q-86-2	COBANK ACB			4,000,000	100.00	0.000	422,400	100.000	400,000	422,400	6,200	0	0	0	0	0	0	0	P2FEU	10/15/2018
19075Q-87-0	COBANK ACB			5,200,000	100.00	0.000	521,820	100.000	520,000	521,820	7,963	0	0	0	0	0	0	0	P2FEU	10/31/2018
200525-30-1	COMMERCE BANCSHARES INC			3,103,000	25.00	0.000	80,045	25.240	78,320	80,045	0	1,164	0	0	0	0	0	0	P2FEL	09/19/2018
249670-AA-8	DEPOSITORY TRUST & CLEARING CORP			1,250,000,000	250.000.00	0.000	1,244,990	98.500	1,231,250	1,244,531	0	60,938	0	0	162	0	162	0	RP1FEU	02/24/2016
253868-88-9	DIGITAL REALTY TRUST INC			3,650,000	25.00	23.350	92,528	23.350	85,228	92,528	0	2,680	0	0	0	0	0	0	P3FEL	09/11/2018
29278N-30-1	ENERGY TRANSFER PARTNERS LP			20,648,000	25.00	21.871	461,928	21.871	451,584	461,928	0	0	0	0	0	0	0	0	P3FEL	12/11/2018
29359U-10-9	ENSTAR GROUP LTD		C	22,665,000	25.00	23.560	593,514	23.560	533,987	593,514	0	10,141	0	0	0	0	0	0	P3FEL	10/18/2018
361860-20-8	GMAC CAPITAL TRUST I			65,602,000	25.00	25.389	1,665,582	25.389	1,665,582	1,716,101	0	33,944	0	(50,519)	0	0	(50,519)	0	RP4FEL	10/24/2018
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC			13,171,000	25.00	0.000	329,607	25.240	332,436	329,607	0	0	0	0	0	0	0	0	P2FEL	10/31/2018
446150-70-8	HUNTINGTON BANCSHARES INC			9,700,000	25.00	24.770	248,524	24.770	240,269	248,524	3,789	0	0	0	0	0	0	0	P3FEL	11/14/2018
456837-60-8	ING GROEP NV		C	22,900,000	25.00	25.340	580,595	25.340	580,286	580,595	0	9,124	0	0	0	0	0	0	P3FEL	10/29/2018
45822P-20-4	INTEGRYS ENERGY GROUP INC			11,400,000	25.00	0														

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Desig- nation and Admini- strative Symbol/ Market Indi- cator	Date Acquired
74460W-82-6	PUBLIC STORAGE			11,359,000	25.00	0.000	286,386	25.148	285,652	286,386	0	4,260	0	0	0	0	0	0	P2FEL	10/26/2018
74460W-84-2	PUBLIC STORAGE			9,999,000	25.00	0.000	254,075	25.205	252,029	254,075	0	3,984	0	0	0	0	0	0	P2FEL	10/29/2018
759351-70-3	REINSURANCE GROUP OF AMERICA INC			93,600,000	25.00	0.000	2,340,000	25.012	2,341,170	2,340,000	0	145,080	0	0	0	0	0	0	RP2FEL	08/14/2012
759351-80-2	REINSURANCE GROUP OF AMERICA INC			28,000,000	25.00	0.000	700,000	23.550	659,400	700,000	0	40,250	0	0	0	0	0	0	RP2FEL	06/01/2016
75968N-30-9	RENAISSANCE HOLDINGS LTD		C	19,579,000	25.00	0.000	484,037	22.100	432,686	484,037	0	7,036	0	0	0	0	0	0	P2FEL	10/26/2018
78409W-20-1	SCE V 5.45 FXD FLTG RATE PRF			14,250,000	25.00	0.000	356,780	20.540	292,695	356,780	0	7,323	0	0	0	0	0	0	P2FEL	10/03/2018
78410V-20-0	SCE TRUST VI			20,423,000	25.00	0.000	397,545	18.230	372,311	397,545	0	6,382	0	0	0	0	0	0	P2FEL	12/10/2018
808513-40-2	CHARLES SCHWAB CORP			14,200,000	25.00	0.000	359,559	25.200	357,840	359,559	0	5,325	0	0	0	0	0	0	P2FEL	10/15/2018
808513-60-0	CHARLES SCHWAB CORP			21,426,000	25.00	0.000	547,636	24.945	534,463	547,636	0	7,970	0	0	0	0	0	0	P2FEL	10/03/2018
82981J-80-2	DDR CORP			14,110,000	25.00	0.000	317,021	22.240	313,806	317,021	5,512	0	0	0	0	0	0	0		12/06/2018
82981J-87-7	DDR CORP			7,350,000	25.00	0.000	176,200	21.600	158,760	176,200	2,929	1,454	0	0	0	0	0	0		10/24/2018
842587-20-6	SOUTHERN CO			7,000,000	25.00	0.000	178,738	25.471	178,300	178,738	0	2,734	0	0	0	0	0	0	RP2FEL	10/08/2018
84860W-20-1	SPIRIT REALTY CAPITAL INC			11,993,000	25.00	20.000	279,389	20.000	239,860	279,389	0	6,147	0	0	0	0	0	0	P3FEL	10/01/2018
857477-60-8	STATE STREET CORP			25,950,000	25.00	0.000	667,919	24.549	637,047	667,919	0	22,841	0	0	0	0	0	0	P2FEL	10/01/2018
857477-88-9	STATE STREET CORP			11,550,000	25.00	0.000	294,474	25.160	290,598	294,474	0	4,331	0	0	0	0	0	0	P2FEL	10/10/2018
857477-BA-0	STATE STREET CORP			185,000,000	1,000.00	0.000	184,769	94.500	174,825	184,769	0	2,255	0	0	0	0	0	0	P2FEV	09/21/2018
902973-83-3	U.S. BANCORP			6,700,000	25.00	0.000	185,041	26.660	178,622	185,041	2,722	2,722	0	0	0	0	0	0	P2FEL	09/13/2018
902973-AZ-9	U.S. BANCORP			1,150,000,000	1,000.00	0.000	1,150,000	94.000	1,081,000	1,150,000	0	60,950	0	0	0	0	0	0	P2FEV	02/02/2017
92339V-20-9	VEREIT INC			29,463,000	25.00	23.704	735,614	23.704	698,391	735,614	4,113	9,760	0	0	0	0	0	0	P3L	10/24/2018
949746-36-6	WELLS FARGO & CO			7,150,000	25.00	0.000	184,113	25.073	179,273	184,113	0	2,681	0	0	0	0	0	0	P2FEL	09/11/2018
949746-46-5	WELLS FARGO & CO			6,700,000	25.00	0.000	184,585	26.280	176,076	184,585	0	2,774	0	0	0	0	0	0	P2FEL	09/11/2018
94988N-20-7	WELLS FARGO REAL ESTATE INVESTMENT CORP			18,502,000	25.00	0.000	475,054	25.050	463,475	475,054	0	8,061	0	0	0	0	0	0	P2FEL	12/20/2018
668603-14-4	PARTNERRE LTD		C	401,000	25.00	0.000	10,634	25.367	10,172	10,634	0	182	0	0	0	0	0	0	P2FEL	10/18/2018
668603-15-1	PRTNRR 5.875 NON CUM REDM SRS 1 PRF		C	6,584,000	25.00	0.000	165,956	22.760	149,852	165,956	0	2,418	0	0	0	0	0	0	P2FEL	10/03/2018
8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							38,204,799	XXX	37,515,525	38,254,859	108,336	1,048,656	0	(50,519)	19,488	0	(31,031)	0	XXX	XXX
8999999 - Total Preferred Stocks							38,204,799	XXX	37,515,525	38,254,859	108,336	1,048,656	0	(50,519)	19,488	0	(31,031)	0	XXX	XXX

SCHEDULE D - PART 2 - SECTION 2

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
38373M-4S-6	GNR 0892 Z - CMBS		12/01/2018	Direct		54,051	54,051	.0
38376G-SJ-0	GNR 1083 Z - CMBS		12/01/2018	Direct		26,356	26,356	.0
38376G-UP-3	GNR 10100 Z - CMBS		12/01/2018	Direct		53,579	53,579	.0
38376G-VS-6	GNR 10123 Z - CMBS		12/01/2018	Direct		33,772	33,772	.0
38376G-XC-9	GNR 10141 Z - CMBS		12/01/2018	Direct		78,727	78,727	.0
38377D-H6-6	GNR 10105M ZC - CMO/RMBS		12/01/2018	Direct		44,703	44,703	.0
38377D-X0-4	GNR 10104C MZ - CMO/RMBS		12/01/2018	Direct		62,092	62,092	.0
38378B-P8-4	GNR 12142 Z - CMBS		12/01/2018	Direct		14,109	14,109	.0
38378B-SJ-9	GNR 1245 Z - CMBS		12/01/2018	Direct		9,640	9,640	.0
38378B-T4-1	GNR 12135A Z - CMBS		12/01/2018	Direct		27,653	27,653	.0
0599999. Subtotal - Bonds - U.S. Governments						404,683	404,683	.0
3130AD-JG-8	FEDERAL HOME LOAN BANKS		01/24/2018	FTN Financial		798,800	800,000	.0
3132XC-R3-1	FH 667706 - RMBS		02/01/2018	CREDIT SUISSE SECURITIES		3,448,549	3,393,407	.0
3132XC-R4-9	FH 667707 - RMBS		02/01/2018	RBC CAPITAL MARKETS, LLC		3,493,501	3,433,680	.0
3132XU-R5-6	FH 052307 - RMBS		02/01/2018	RBC CAPITAL MARKETS, LLC		3,479,809	3,422,456	.0
3133EJ-DS-5	FEDERAL FARM CREDIT BANKS FUNDING CORP		02/15/2018	CITIGROUP GLOBAL MARKETS INC.		1,250,000	1,250,000	.0
3136A6-TN-4	FNR 1263A ZM - CMO/RMBS		12/01/2018	Direct		18,284	18,284	.0
3136A7-JB-9	FNR 1267H MZ - CMO/RMBS		12/01/2018	Direct		63,564	63,564	.0
3136A8-D6-4	FNR 12103A ZC - CMO/RMBS		12/01/2018	Direct		42,855	42,855	.0
3136AB-N6-6	FNR 136E ZJ - CMO/RMBS		12/01/2018	Direct		16,176	16,176	.0
3136AB-VY-1	FNR 131E JZ - CMO/RMBS		12/01/2018	Direct		73,571	73,571	.0
3136AC-VY-4	FNR 1320N YZ - CMO/RMBS		12/01/2018	Direct		13,819	13,819	.0
3136AD-A7-4	FNR 1344A Z - CMO/RMBS		12/01/2018	Direct		19,556	19,556	.0
3136AD-CC-1	FNR 1323J ZL - CMO/RMBS		12/01/2018	Direct		29,788	29,788	.0
3136AD-PF-0	FNR 1334A GZ - CMO/RMBS		12/01/2018	Direct		9,592	9,592	.0
3136AE-N2-9	FNR 1352G ZA - CMO/RMBS		12/01/2018	Direct		30,321	30,321	.0
3136AF-AE-4	FNR 1379A EZ - CMO/RMBS		12/01/2018	Direct		93,655	93,655	.0
3136AF-XR-0	FNR 1387B KZ - CMO/RMBS		12/01/2018	Direct		48,607	48,607	.0
3136B0-ZZ-2	FNR 182E CZ - CMO/RMBS		12/01/2018	VARIOUS		3,586,463	3,613,944	10,208
3137A0-XK-6	FHR 3714C ZK - CMO/RMBS		12/01/2018	Direct		95,792	95,792	.0
3137AS-V5-0	FHR 4094H BZ - CMO/RMBS		12/01/2018	Direct		42,942	42,942	.0
3137AW-FT-7	FHR 4136A EZ - CMO/RMBS		12/01/2018	Direct		7,240	7,240	.0
3137AX-W3-3	FHR 4158B ZT - CMO/RMBS		12/01/2018	Direct		29,242	29,242	.0
3137AY-FG-1	FHR 4171 Z - CMO/RMBS		12/01/2018	Direct		15,208	15,208	.0
3137B0-CQ-5	FHR 4184C GZ - CMO/RMBS		12/01/2018	Direct		2,449	2,449	.0
3137B1-3B-6	FHR 4182C ZD - CMO/RMBS		12/01/2018	Direct		121,770	121,770	.0
3137B1-5N-8	FHR 4180A ZB - CMO/RMBS		12/01/2018	Direct		17,362	17,362	.0
3138LL-4R-3	FN AN8031 - RMBS		02/01/2018	KEYBANC CAPITAL MARKETS INC		2,101,313	2,100,000	4,772
3138LL-5J-0	FN AN8048 - RMBS		01/10/2018	J.P. MORGAN SECURITIES INC.		2,770,088	2,750,000	3,529
3138LL-RB-3	FN AN7681 - RMBS		03/01/2018	KEYBANC CAPITAL MARKETS INC		650,406	650,000	449
3138LL-ZC-2	FN AN7938 - RMBS		02/01/2018	JP MORGAN SECURITIES LLC		3,011,250	3,000,000	6,840
3138LM-CW-1	FN AN8184 - RMBS		01/01/2018	KEYBANC CAPITAL MARKETS INC		601,758	600,000	1,456
3138LM-DK-6	FN AN8205 - RMBS		03/01/2018	KEYBANC CAPITAL MARKETS INC		3,521,875	3,500,000	8,006
3138LM-E9-0	FN AN8259 - RMBS		02/01/2018	KEYBANC CAPITAL MARKETS INC		406,500	400,000	990
3138LM-F3-2	FN AN8285 - RMBS		03/01/2018	KEYBANC CAPITAL MARKETS INC		1,000,625	1,000,000	691
3138LM-RA-3	FN AN8580 - RMBS		04/01/2018	KEYBANC CAPITAL MARKETS INC		1,404,375	1,400,000	2,321
3138WJ-TG-3	FN AS8650 - RMBS		01/09/2018	CREDIT SUISSE SECURITIES		933,745	940,098	862
31397N-WX-9	FNR 0930A Z - CMO/RMBS		01/01/2018	Direct		5,473	5,473	.0
3140FX-FH-0	FN BF0167 - RMBS		02/01/2018	MORGAN STANLEY & CO. LLC		3,527,346	3,609,692	3,610
3140GU-L8-8	FN BH5750 - RMBS		03/01/2018	BARCLAYS CAPITAL INC FIXED INC		3,413,997	3,359,665	.0
3140Q7-XN-2	FN CA0684 - RMBS		02/01/2018	MORGAN STANLEY & CO. LLC		3,457,425	3,401,617	.0
31418C-UA-0	FN MA3276 - RMBS		02/01/2018	BARCLAYS CAPITAL INC FIXED INC		3,478,335	3,439,639	.0
35563C-AA-6	FIMHR 15R1 1A - ABS		03/07/2018	PERSHING LLC		2,113,000	1,953,443	23,295
45656R-CW-0	INDUSTRY CALIF SALES TAX REV		03/05/2018	Stifel, Nicolaus & Co., Inc.		1,303,638	1,250,000	10,599
88059F-BS-9	TENNESSEE VALLEY AUTHORITY		12/28/2018	CORPORATE ACTION		486,928	1,057,000	.0
88059F-BW-0	TENNESSEE VALLEY AUTHORITY		12/28/2018	CORPORATE ACTION		330,842	813,000	.0
88059F-CF-6	TENNESSEE VALLEY AUTHORITY		12/28/2018	CORPORATE ACTION		164,658	195,000	.0
3199999. Subtotal - Bonds - U.S. Special Revenues						51,532,490	52,129,905	77,628
00037U-AA-8	AASET 2018-3 A - ABS	D.	11/20/2018	Not Provided		2,750,000	2,750,000	.0
00206R-40-9	AT&T INC		10/01/2018	VARIOUS		171,719	172,500	.0
008474-E*-5	AGNICO EAGLE MINES LIMITED	A.	04/20/2018	Not Provided		500,000	500,000	.0
03766#-AA-2	AASET 2014-1 AR - ABS		01/31/2018	WELLS FARGO SECURITIES LLC		2,100,000	2,100,000	.0
03766#-AB-0	AASET 2014-1 CR - ABS		12/15/2018	VARIOUS		250,000	250,000	.0
03767G-AA-9	APID 29 D - CDO		06/01/2018	MLPFS INC FIXED INCOME		3,750,000	3,750,000	.0

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
03768B-AA-9	APID 30 D - CDO		09/01/2018	CREDIT SUISSE SECURITIES		3,650,000	3,650,000	.0
04016K-AA-7	ARES 41 E - CDO		12/21/2018	NOMURA SECURITIES/FIXED INCOME		1,657,350	1,740,000	32,838
04942T-AA-7	ATOLO E - CDO		09/01/2018	Jefferies		1,911,000	1,950,000	.0
04965T-AA-9	ATRM 13 E - CDO	C.	11/15/2018	MLPFS INC FIXED INCOME		2,753,438	2,750,000	17,587
05565A-AB-9	BNP PARIBAS GROUP	C.	10/23/2018	VARIOUS		629,350	600,000	12,271
05565A-AQ-6	BNP PARIBAS SA	C.	11/02/2018	VARIOUS		1,467,080	1,400,000	17,580
06759N-AA-7	BABSN 161R ER - CDO	C.	08/01/2018	MORGAN STANLEY & CO. LLC		2,300,000	2,300,000	.0
06760A-AA-2	BABSN 163 D - CDO		12/20/2018	NOMURA SECURITIES/FIXED INCOME		493,125	500,000	9,417
06760K-AA-0	BARINGS CLO LTD. 2018-11 - CDO	C.	05/01/2018	J.P. MORGAN SECURITIES INC.		3,700,500	3,750,000	.0
06760Y-AA-0	BABSN 184 E - CDO		11/01/2018	MORGAN STANLEY & CO. LLC		3,631,750	3,650,000	.0
07132K-AA-9	BATLN 10 D - CDO	C.	12/04/2018	VARIOUS		4,160,830	4,160,000	38,577
07134H-AA-4	BATLN 12 E - CDO		11/20/2018	VARIOUS		4,575,125	4,700,000	.922
084423-60-7	W. R. BERKLEY CORP		10/26/2018	VARIOUS		356,800	370,000	.0
08866T-AB-8	B1B MERCHANT VOUCHER RECEIVABLES LTD - A	C.	03/23/2018	Not Provided		900,000	900,000	.0
09204V-AE-6	BLACK 161R DR - CDO	C.	04/12/2018	Mizuho Securities USA, Inc.		3,562,500	3,750,000	.0
095766-AG-6	BLUEM ER - CDO		05/01/2018	MLPFS INC FIXED INCOME		2,200,000	2,200,000	.0
09629Q-AA-2	BLUEMOUNTAIN CLO XX11 LTD - ABS		06/19/2018	J.P. MORGAN SECURITIES INC.		3,123,840	3,200,000	.0
09629R-AA-0	BLUEM 23 E - CDO	C.	11/01/2018	CITIGROUP GLOBAL MARKETS INC.		2,300,000	2,300,000	.0
09659T-2A-8	BNP PARIBAS SA	C.	02/22/2018	BNP Paribas		1,495,185	1,500,000	.0
11271L-AC-6	BROOKFIELD FINANCE INC		04/19/2018	BANK OF NEW YORK		477,961	500,000	5,254
12479R-AD-9	CAUTO 171 A1 - ABS		02/05/2018	CREDIT SUISSE SECURITIES		300,262	297,750	.704
12528H-AA-8	CFIP 171 E - CDO		08/15/2018	NOMURA SECURITIES/FIXED INCOME		2,646,688	2,650,000	18,843
12550N-AJ-7	CIFC 155R DR - CDO	C.	04/10/2018	MITSUBISHI UFJ SECURITIES (USA) INC.		3,050,000	3,050,000	.0
12563L-AJ-6	CLIF 181 A - ABS		04/24/2018	WELLS FARGO SECURITIES LLC		1,496,275	1,500,000	.0
12805P-AE-6	CAI 181 A - ABS	C.	02/21/2018	WELLS FARGO SECURITIES LLC		2,399,253	2,400,000	.0
14311V-AE-6	CGMS 164R DR - CDO	C.	10/05/2018	CITIGROUP GLOBAL MARKETS INC.		2,300,000	2,300,000	.0
14311Y-AA-8	CGMS 181 D - CDO		05/01/2018	CITIGROUP GLOBAL MARKETS INC.		3,750,000	3,750,000	.0
14314T-AA-6	CGMS 144RR D - CDO	C.	06/15/2018	CITIGROUP GLOBAL MARKETS INC.		2,750,000	2,750,000	.0
14315M-AA-0	CARLYLE GLOBAL MARKET STRATEGIES CLO 201	C.	06/01/2018	CITIGROUP GLOBAL MARKETS INC.		2,950,000	2,950,000	.0
17180Y-AA-9	CIFC 182 D - CDO	C.	05/01/2018	CITIGROUP GLOBAL MARKETS INC.		3,750,000	3,750,000	.0
17182H-AA-4	CIFC 184 D - CDO	C.	09/01/2018	CREDIT SUISSE SECURITIES		3,650,000	3,650,000	.0
20453K-AA-3	COMPASS BANK	C.	01/01/2018	KEYBANC CAPITAL MARKETS INC		189,532	200,000	1,722
23312L-AV-0	DBJPM 16C1 C - CMBS		01/01/2018	DEUTSCHE BANK SECURITIES INC.		.0	.0	.185
26244L-AC-8	DRSLF 41R ER - CDO		04/30/2018	CITIGROUP GLOBAL MARKETS INC.		3,469,375	3,500,000	11,896
26249B-AY-7	DRSLF 30R ER - CDO		03/28/2018	VARIOUS		3,110,625	3,150,000	30,545
26251M-AA-0	DRSLF 64 E - CDO	C.	04/01/2018	NOMURA SECURITIES/FIXED INCOME		938,125	950,000	.0
27830U-AA-0	EATON 141RR E - CDO		11/15/2018	VARIOUS		3,467,500	3,550,000	22,086
290876-AD-3	EMERA INC	C.	10/01/2018	Morgan Stanley		721,875	675,000	12,155
29444U-AP-1	EQUINIX INC		10/25/2018	JP MORGAN SECURITIES LLC		331,354	325,000	6,125
30292*-AA-2	CTL - FBI BRONX TRUST 2018		02/08/2018	Not Provided		3,500,000	3,500,000	.0
36164Q-6M-5	GE CAPITAL INTERNATIONAL FUNDING CO		11/09/2018	GOLDMAN, SACHS & CO.		176,180	200,000	3,354
36173M-AA-4	GP1M 2018-1 MM COMBO CLASS A - ABS		12/17/2018	Not Provided		1,500,000	1,500,000	.0
36173M-AB-2	GP1M 2018-1 MM COMBO CLASS B - ABS		12/17/2018	Not Provided		1,000,000	1,000,000	.0
36962G-3P-7	GENERAL ELECTRIC CAPITAL CORP		11/30/2018	VARIOUS		1,739,521	1,835,000	41,482
36962G-4B-7	GENERAL ELECTRIC CAPITAL CORPORATION		12/13/2018	MLPFS INC FIXED INCOME		241,290	225,000	6,746
36962G-6S-8	GENERAL ELECTRIC CO		11/20/2018	Merrill Lynch Pierce Fenner Smith		72,450	80,000	889
37149#-AA-8	TALISKER FEE		02/02/2018	WELLS FARGO SECURITIES LLC		7,000,000	7,000,000	.0
375414-AA-7	GILBT 1 E - CDO	C.	12/21/2018	NOMURA SECURITIES/FIXED INCOME		1,171,800	1,260,000	22,268
37952U-AB-9	SEACO 131 NTS - ABS		02/15/2018	DEUTSCHE BANK SECURITIES INC.		152,966	155,000	.38
38175B-AC-8	GOCAP 36 B - CDO	C.	02/23/2018	WELLS FARGO SECURITIES LLC		500,000	500,000	.0
40170F-AA-4	GP1M 2018-1A A1 - ABS	C.	12/01/2018	BNYM/NATIXIS		1,500,000	1,500,000	.0
404280-AT-6	HSBC HOLDINGS PLC	C.	10/16/2018	VARIOUS		996,138	1,000,000	7,048
40437C-AA-0	HPS LN MGMT 12-2018 LTD - CDO	C.	06/01/2018	MLPFS INC FIXED INCOME		1,150,000	1,150,000	.0
40437J-AA-5	HLM 168R ER - CDO		07/01/2018	GOLDMAN, SACHS & CO.		2,150,000	2,150,000	.0
47206W-AE-2	JPARK 1R DR - CDO	C.	10/17/2018	CITIGROUP GLOBAL MARKETS INC.		2,300,000	2,300,000	.0
49549*-AA-3	KJ FDG SEC TL		11/01/2018	VARIOUS		5,400,000	5,400,000	.0
50188H-AC-5	LCM ER - CDO		04/12/2018	BNYM/NATIXIS		2,900,000	2,900,000	.0
50189D-AE-9	LCM 21R ER - CDO		04/12/2018	DEUTSCHE BANK SECURITIES INC.		1,050,000	1,050,000	.0
50200Q-AA-3	LCM 28 E - CDO		11/01/2018	MLPFS INC FIXED INCOME		1,850,000	1,850,000	.0
514666-AN-6	LAND O LAKES INC		10/04/2018	VARIOUS		376,531	375,000	.715
539439-AT-6	LLOYDS BANKING GROUP PLC	C.	08/09/2018	UBS FINANCIAL SERVICES INC.		1,495,470	1,500,000	.0
539439-AU-3	LLOYDS BANKING GROUP PLC	C.	10/02/2018	GOLDMAN, SACHS & CO.		400,000	400,000	.0
55818T-AG-7	MDPK 14RR ER - CDO		10/22/2018	VARIOUS		4,470,000	4,470,000	.0
55819U-AG-3	MDPK 20R ER - CDO	C.	11/19/2018	DEUTSCHE BANK SECURITIES INC.		2,222,375	2,300,000	11,475
55819V-AA-4	MDPK 22 E - CDO		11/27/2018	NOMURA SECURITIES/FIXED INCOME		1,384,692	1,380,000	12,263

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
55820E-AA-9	MOPK 29 E - CDO	C	11/01/2018	Morgan Stanley		3,300,000	3,300,000	.0
55954G-AE-4	MAGNE 17R ER - CDO	C	11/20/2018	VARIOUS		4,830,250	4,930,000	16,252
56564R-AA-8	MAPSL 181 A - ABS	C	04/26/2018	GOLDMAN, SACHS & CO.		649,977	650,000	.0
56578L-AA-5	MLO 12 D - CDO	C	10/11/2018	J.P. MORGAN SECURITIES INC.		3,977,000	4,100,000	.0
58156R-AV-0	METLIFE INC		10/01/2018	VARIOUS		1,766,455	1,100,000	24,551
58156R-BS-6	METLIFE CAPITAL TRUST X		11/05/2018	VARIOUS		938,712	700,000	18,474
58801N-AA-4	MIDO 8 E - CDO		12/21/2018	VARIOUS		3,378,320	3,464,000	.8,092
58802N-AA-3	MIDO 9 E - CDO		08/01/2018	MORGAN STANLEY & CO. LLC		1,831,500	1,850,000	.0
62848G-AA-8	MYERS 1 E - CDO		09/01/2018	BARCLAYS CAPITAL INC FIXED INC		1,350,000	1,350,000	.0
654579-AA-9	NIPPON LIFE INSURANCE CO	C	10/23/2018	VARIOUS		615,120	600,000	.8,833
67108H-AG-7	OZLMF 4R D1R - CDO		04/04/2018	Brownstone Investment Group LLC		2,613,000	2,600,000	42,994
67111M-AA-4	OZLM 17 D - CDO		04/05/2018	NOMURA SECURITIES/FIXED INCOME		1,600,320	1,600,000	26,470
67112E-AA-1	OZLM 21 D - CDO		10/31/2018	DEUTSCHE BANK SECURITIES INC.		3,942,563	4,075,000	.9,972
67112H-AA-4	OZLM 18 E - CDO		08/22/2018	NOMURA SECURITIES/FIXED INCOME		1,311,255	1,350,000	41,695
67574Q-AL-1	OCT22 22RR ERR - CDO	C	09/14/2018	J.P. MORGAN SECURITIES INC.		1,326,375	1,350,000	16,666
67590H-AG-2	OCT17 17RRR ER2 - CDO		05/15/2018	Morgan Stanley		946,438	950,000	14,376
67591W-AA-1	OCT37 37 D - CDO		07/01/2018	CITIGROUP GLOBAL MARKETS INC.		3,750,000	3,750,000	.0
67591X-AA-9	OCT38 38 D - CDO		08/01/2018	MLPFS INC FIXED INCOME		3,577,000	3,650,000	.0
67592A-AA-8	OCT39 39 E - CDO		12/01/2018	NOMURA SECURITIES/FIXED INCOME		1,711,261	1,800,000	.410
744320-AM-4	PRUDENTIAL FINANCIAL INC		10/01/2018	VARIOUS		731,290	700,000	10,719
744320-AN-2	PRUDENTIAL FINANCIAL INC		10/22/2018	VARIOUS		749,666	750,000	.8,836
744320-AV-4	PRUDENTIAL FINANCIAL INC		10/01/2018	VARIOUS		378,338	375,000	.7,204
74979R-AA-0	RRAM D - CDO	C	10/01/2018	J.P. MORGAN SECURITIES INC.		2,750,000	2,750,000	.0
761136-AJ-9	RAST 07A1 A9 - CMO/RMBS		04/01/2018	Direct		.72	.72	.0
77342H-AA-5	ROCKT 181 E - CDO		05/01/2018	BARCLAYS CAPITAL INC FIXED INC		3,217,500	3,250,000	.0
77342L-AA-6	ROCKT 182 E - CDO		09/01/2018	MLPFS INC FIXED INCOME		3,650,000	3,650,000	.0
780097-BB-6	ROYAL BANK OF SCOTLAND GROUP PLC	C	10/22/2018	VARIOUS		1,706,148	1,600,000	14,423
780099-CK-1	ROYAL BANK OF SCOTLAND GROUP PLC	C	10/03/2018	Merril Lynch Pierce Fenner Smith		211,960	200,000	.222
81746Q-AG-6	SEMT 182 A7 - CMO/RMBS		01/16/2018	WELLS FARGO SECURITIES LLC		2,992,730	3,000,000	.7,000
82323M-AA-7	SAIL 2018-1 ON - ABS		02/02/2018	VARIOUS		250,000	250,000	.0
83367T-BF-5	SOCIETE GENERALE SA	C	10/03/2018	Merril Lynch Pierce Fenner Smith		207,200	200,000	4,681
83368J-KG-4	SOCIETE GENERALE SA	C	12/19/2018	VARIOUS		1,022,660	1,000,000	.7,006
835407-AA-5	SOMPO JAPAN INSURANCE INC	C	10/01/2018	NOMURA SECURITIES INTERNATIONAL		414,960	400,000	.5,029
853254-BA-7	STANDARD CHARTERED PLC	C	10/18/2018	VARIOUS		410,400	400,000	.7,750
853254-BH-2	STANDARD CHARTERED PLC	C	10/01/2018	VARIOUS		412,080	400,000	.7,147
85816M-AA-4	STCR 182 E - CDO	C	09/21/2018	BARCLAYS CAPITAL INC FIXED INC		3,191,000	3,200,000	.5,931
88433L-AA-3	WINDR 182 E - CDO	C	09/01/2018	WELLS FARGO SECURITIES LLC		900,000	900,000	.0
92557R-AA-2	VIBR 8 D - CDO	C	10/01/2018	VARIOUS		2,123,679	2,165,700	14,276
92558G-AA-5	VIBR 6 E - CDO		08/29/2018	NOMURA SECURITIES/FIXED INCOME		2,280,910	2,300,000	37,144
98162J-AA-4	WPT 17WWP A - CMBS		02/21/2018	CITIGROUP GLOBAL MARKETS INC.		1,980,938	2,000,000	4,310
G0685#-AA-9	AVOLON 2017-1 LOANS - ABS	D	03/28/2018	VARIOUS		480,663	480,663	.0
G0685*-AA-3	AVOLON 2017-2 LOANS - ABS	D	06/21/2018	VARIOUS		2,250,000	2,250,000	.0
H42097-AA-5	UBS GROUP AG	D	11/02/2018	VARIOUS		1,464,076	1,400,000	16,150
H81989-YE-5	CREDIT SUISSE GROUP AG	D	12/19/2018	VARIOUS		1,017,580	1,000,000	17,753
Q78063-AG-1	QBE INSURANCE GROUP LTD	D	10/24/2018	VARIOUS		841,180	800,000	18,750
R16582-SH-8	DNB BANK ASA	D	10/01/2018	VARIOUS		822,720	800,000	25,567
W94232-TS-9	SWEDBANK AB	D	09/14/2018	US Bank		407,960	400,000	.67
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						223,119,080	223,560,685	793,738
007924-AJ-2	AEGON NV	C	10/22/2018	VARIOUS		578,610	600,000	10,633
015857-70-9	ALGONQUIN POWER & UTILITIES CORP	C	10/12/2018	VARIOUS		168,867	169,375	.0
026874-DM-6	AMERICAN INTERNATIONAL GROUP INC		10/25/2018	VARIOUS		339,750	350,000	3,370
04621X-AK-4	ASSURANT INC		10/18/2018	VARIOUS		484,358	475,000	6,368
055451-AX-6	BHP BILLITON LTD	C	10/22/2018	VARIOUS		1,428,760	1,300,000	32,138
05565A-AN-3	BNP PARIBAS SA	C	10/04/2018	VARIOUS		420,690	400,000	3,360
05565A-CA-9	BNP PARIBAS SA	C	10/24/2018	CREDIT SUISSE SECURITIES (USA)		201,980	200,000	1,575
060505-17-9	BANK OF AMERICA CORP		10/24/2018	JEFFERIES LLC		343,763	336,875	.0
060505-EH-3	BANK OF AMERICA CORP		10/18/2018	VARIOUS		642,227	610,000	3,493
060505-EL-4	BANK OF AMERICA CORP		12/06/2018	VARIOUS		1,273,262	1,215,000	4,954
060505-EN-0	BANK OF AMERICA CORP		10/01/2018	VARIOUS		921,095	875,000	13,894
06428J-AA-7	BANK OF CHINA HONG KONG LTD	C	10/25/2018	VARIOUS		1,003,600	1,000,000	3,343
06738E-BA-2	BARCLAYS PLC	C	10/23/2018	VARIOUS		601,580	600,000	6,501
084423-50-8	W. R. BERKLEY CORP		09/17/2018	VARIOUS		90,882	90,500	.0
125896-85-2	CMS ENERGY CORP		11/13/2018	VARIOUS		225,942	227,500	.0
125896-86-0	CMS ENERGY CORP		11/01/2018	VARIOUS		245,554	254,550	.0
15189T-AS-6	CENTERPOINT ENERGY INC		10/18/2018	VARIOUS		624,285	615,000	4,470

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SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
172967-QD-7	CITIGROUP INC		12/12/2018	MILFIS INC FIXED INCOME		.461,400	.480,000	10,631
172967-QF-2	CITIGROUP INC		10/16/2018	VARIOUS		1,094,618	1,070,000	8,123
172967-KD-2	CITIGROUP INC		10/23/2018	HSBC SECURITIES (USA) FXD INC		.489,060	.475,000	12,931
20453K-AA-3	COMPASS BANK	C.	01/01/2018	KEYBANC CAPITAL MARKETS INC		(189,532)	(200,000)	(1,722)
225313-AE-5	CREDIT AGRICOLE SA	C.	10/11/2018	RBC CAPITAL MARKETS		.202,200	.200,000	.810
225313-AJ-4	CREDIT AGRICOLE SA	C.	12/10/2018	VARIOUS		1,521,244	1,400,000	15,257
225401-AJ-7	CREDIT SUISSE GROUP AG	C.	10/23/2018	VARIOUS		1,025,220	1,000,000	16,917
22546D-AB-2	CREDIT SUISSE GROUP AG	C.	09/14/2018	Merril Lynch Pierce Fenner Smith		.212,460	.200,000	4,042
233331-86-7	DTE ENERGY CO		10/23/2018	J.P. MORGAN SECURITIES LLC		.278,393	.276,050	.0
23380Y-AB-3	DAI-ICHI LIFE INSURANCE CO LTD	C.	12/01/2018	VARIOUS		.624,213	.575,000	8,056
23380Y-AC-1	DAI-ICHI LIFE INSURANCE CO LTD	C.	10/25/2018	VARIOUS		1,015,090	1,000,000	16,575
26156F-AA-1	DRESNER FUNDING TRUST I	C.	10/01/2018	VARIOUS		.528,848	.425,000	7,930
268317-AF-1	ELECTRICITE DE FRANCE SA	C.	10/23/2018	VARIOUS		.964,008	.975,000	8,998
29250N-47-7	ENBRIDGE INC	C.	12/17/2018	VARIOUS		1,004,127	.998,750	.0
29250N-AW-5	ENBRIDGE INC	C.	10/01/2018	VARIOUS		.388,920	.400,000	1,528
29265W-AA-6	ENEL SPA	C.	10/01/2018	VARIOUS		.833,400	.750,000	15,252
40427L-AB-0	HSBC CAPITAL FUNDING (DOLLAR 1) L.P.	C.	10/23/2018	VARIOUS		.484,350	.325,000	8,148
404280-BC-2	HSBC HOLDINGS PLC	C.	10/25/2018	VARIOUS		1,248,360	1,200,000	27,958
45685E-AG-1	VOYA FINANCIAL INC		10/02/2018	VARIOUS		.582,055	.575,000	11,637
46625H-HA-1	JPMORGAN CHASE & CO		10/24/2018	VARIOUS		.780,743	.775,000	9,048
46625H-JQ-4	JPMORGAN CHASE & CO		10/23/2018	VARIOUS		1,498,718	1,375,000	16,405
48126H-AC-4	JPMORGAN CHASE & CO		10/22/2018	VARIOUS		.638,271	.620,000	1,527
539439-AG-4	LLOYDS BANK PLC	C.	10/23/2018	VARIOUS		.511,690	.500,000	4,917
539473-AE-8	LLOYDS TSB BANK PLC	C.	10/23/2018	VARIOUS		1,225,280	1,000,000	36,067
585270-AA-9	MEIJI YASUDA LIFE INSURANCE CO	C.	10/24/2018	NOMURA SECURITIES INTERNATIONAL		1,015,900	1,000,000	17,853
591560-AA-5	METLIFE CAPITAL TRUST IV		12/11/2018	VARIOUS		.362,260	.300,000	8,181
59156R-BP-2	METLIFE INC		10/22/2018	VARIOUS		.868,085	.855,000	13,633
59156R-BT-4	METLIFE INC		10/01/2018	VARIOUS		.205,945	.200,000	3,084
606839-AA-6	mitsui sumitomo insurance co ltd	C.	10/01/2018	VARIOUS		.435,750	.400,000	856
654579-AD-3	NIPPON LIFE INSURANCE CO	C.	10/22/2018	VARIOUS		1,425,480	1,400,000	26,917
654579-AE-1	NIPPON LIFE INSURANCE CO	C.	10/01/2018	NOMURA SECURITIES INTERNATIONAL		.396,700	.400,000	3,290
65473P-AC-9	NISOURCE INC		10/22/2018	VARIOUS		.412,280	.415,000	7,839
744320-80-5	PRUDENTIAL FINANCIAL INC		10/01/2018	VARIOUS		.739,623	.743,750	.0
744320-AL-6	PRUDENTIAL FINANCIAL INC		10/24/2018	HSBC SECURITIES (USA) FXD INC		.496,235	.475,000	3,097
744320-BF-8	PRUDENTIAL FINANCIAL INC		10/01/2018	VARIOUS		.199,750	.200,000	.238
749770-AQ-6	RABOBANK NEDERLAND NV	C.	09/11/2018	BARCLAYS CAPITAL INC.		.371,000	.350,000	7,807
759351-80-2	REINSURANCE GROUP OF AMERICA INC		10/25/2018	VARIOUS		.536,610	.526,650	.0
780097-AH-4	ROYAL BANK OF SCOTLAND GROUP PLC	C.	10/23/2018	VARIOUS		.727,918	.580,000	8,011
808513-AP-0	CHARLES SCHWAB CORP		10/25/2018	VARIOUS		.977,357	.975,000	4,850
842400-FJ-2	SOUTHERN CALIFORNIA EDISON CO		11/16/2018	VARIOUS		.523,570	.520,000	7,809
842587-30-5	SOUTHERN CO		10/01/2018	J.P. MORGAN SECURITIES LLC		.98,819	.106,900	.0
842587-CY-1	SOUTHERN CO		10/24/2018	VARIOUS		.793,334	.790,000	3,564
857477-AQ-6	STATE STREET CORP		12/06/2018	GOLDMAN, SACHS & CO.		.234,930	.235,000	2,913
86564C-AA-8	SUMITOMO LIFE INSURANCE CO	C.	10/03/2018	VARIOUS		.434,900	.400,000	6,789
867914-BJ-1	SUNTRUST BANKS INC		10/22/2018	GOLDMAN, SACHS & CO.		.293,944	.290,000	5,845
89356B-AB-4	TRANSCANADA TRUST	C.	12/18/2018	VARIOUS		1,290,571	1,275,000	10,698
902973-AY-2	U.S. BANCORP		10/01/2018	VARIOUS		.525,001	.510,000	5,108
91529Y-60-1	UNUM GROUP		10/12/2018	VARIOUS		.550,422	.550,000	.0
929089-AG-5	VOYA FINANCIAL INC		10/19/2018	VARIOUS		.587,590	.580,000	2,208
949746-PM-7	WELLS FARGO & CO		10/24/2018	VARIOUS		1,211,924	1,195,000	9,711
949746-PN-3	WELLS FARGO & CO		10/24/2018	VARIOUS		1,239,194	1,185,000	21,524
94978S-AA-7	WELLS FARGO CAPITAL X		10/01/2018	VARIOUS		.540,405	.500,000	8,099
D2542N-AJ-5	ENBW ENERGIE BADEN WUERTEMBERG AG	D.	10/26/2018	CSFB (EUROPE) LTD, LONDON		.622,325	.620,000	18,094
F5616K-AC-8	LA MONDIALE SAM	D.	10/01/2018	VARIOUS		.393,950	.400,000	3,753
G0504L-BT-3	AQUARIUS INVESTMENTS PLC	D.	10/01/2018	VARIOUS		.410,000	.400,000	1,558
G0809L-DY-2	BARCLAYS PLC	D.	10/01/2018	US Bank		.415,140	.400,000	4,638
G705A0-AC-9	PHOENIX GROUP HOLDINGS	D.	09/12/2018	ECLR 99290 BNP PARI/BFI PARIS		.187,310	.200,000	2,031
G7289N-TV-1	PRUDENTIAL PLC	D.	10/02/2018	VARIOUS		.453,160	.450,000	.36
G93882-S2-8	VODAFONE GROUP PLC	D.	09/26/2018	Merrill Lynch		.400,000	.400,000	.0
H4209B-AD-0	UBS GROUP AG	D.	11/01/2018	VARIOUS		.602,770	.600,000	7,792
H4209B-AE-8	UBS GROUP AG	D.	10/24/2018	VARIOUS		.719,050	.700,000	26,354
J17074-AB-1	FUKOKU MUTUAL LIFE INSURANCE CO	D.	10/03/2018	Morgan Stanley		.434,160	.400,000	6,861
J17074-AC-9	FUKOKU MUTUAL LIFE INSURANCE CO	D.	10/01/2018	VARIOUS		.399,370	.400,000	3,056
N4578E-BG-2	ING GROEP NV	D.	10/04/2018	PERSHING LLC JERSEY CITY		.203,948	.200,000	6,608
N9353H-AB-7	VIVAT NV	D.	10/18/2018	VARIOUS		.608,848	.600,000	14,271

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Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
077876-AE-0	QBE INSURANCE GROUP LTD	D	10/02/2018	Deutsche Bank London		401,170	400,000	6,462
W8771M-KD-3	SKANDINAVISKA ENSKILDA BANKEN AB	D	10/01/2018	Merrill Lynch		403,880	400,000	8,944
4899999. Subtotal - Bonds - Hybrid Securities						51,168,914	49,240,900	635,513
8399997. Total - Bonds - Part 3						326,225,167	325,336,173	1,506,879
8399998. Total - Bonds - Part 5						21,841,142	21,799,798	126,639
8399999. Total - Bonds						348,066,309	347,135,970	1,633,518
007924-30-1	AEGON NV	D	11/30/2018	JEFFERIES LLC	9,550,000	239,371	0.00	0
020002-30-9	ALLSTATE CORP		10/01/2018	JEFFERIES LLC	7,600,000	193,063	0.00	0
025932-60-9	AMERICAN FINANCIAL GROUP INC		10/25/2018	JEFFERIES LLC	600,000	15,190	0.00	0
02665T-86-8	AMERICAN HOMES 4 RENT		12/03/2018	VARIOUS	10,760,000	260,772	0.00	0
02665T-88-4	AMERICAN HOMES 4 RENT		10/03/2018	VARIOUS	6,527,000	151,723	0.00	0
037612-50-4	APOLLO GLOBAL MANAGEMENT LLC		10/30/2018	VARIOUS	30,617,000	751,042	0.00	0
03939A-10-7	ARCH CAPITAL GROUP LTD	C	11/02/2018	JEFFERIES LLC	6,500,000	146,251	0.00	0
04014Y-20-0	ARES MANAGEMENT LP		11/13/2018	VARIOUS	26,126,000	689,507	0.00	0
054937-20-6	BB&T CORP		10/24/2018	VARIOUS	25,000,000	630,913	0.00	0
054937-40-4	BB&T CORP		10/01/2018	VARIOUS	14,400,000	360,117	0.00	0
060505-19-5	BANK OF AMERICA CORP		10/22/2018	J.P. MORGAN SECURITIES LLC	30,775,000	776,374	0.00	0
060505-26-0	BANK OF AMERICA CORP		10/01/2018	VARIOUS	18,097,000	472,253	0.00	0
060505-28-6	BANK OF AMERICA CORP		12/13/2018	VARIOUS	18,651,000	474,275	0.00	0
060505-31-0	BANK OF AMERICA CORP		12/10/2018	VARIOUS	11,205,000	285,335	0.00	0
060505-34-4	BANK OF AMERICA CORP		12/11/2018	VARIOUS	13,050,000	331,227	0.00	0
12542R-80-3	CHS INC		10/26/2018	VARIOUS	25,523,000	695,173	0.00	0
14040H-40-2	CAPITAL ONE FINANCIAL CORP		10/01/2018	VARIOUS	9,650,000	243,749	0.00	0
14040H-70-9	CAPITAL ONE FINANCIAL CORP		12/13/2018	VARIOUS	9,500,000	241,072	0.00	0
14040H-84-0	CAPITAL ONE FINANCIAL CORP		09/12/2018	VARIOUS	3,550,000	92,292	0.00	0
14309L-20-1	CARLYLE GROUP LP		11/07/2018	VARIOUS	35,400,000	776,770	0.00	0
172967-31-7	CITIGROUP INC		12/14/2018	VARIOUS	9,333,000	236,189	0.00	0
172967-34-1	CITIGROUP INC		12/07/2018	VARIOUS	18,335,000	487,125	0.00	0
174610-A0-8	CITIZENS FINANCIAL GROUP INC		11/01/2018	Morgan Stanley	400,000,000	400,000	0.00	0
190750-80-5	COBANK ACB		11/27/2018	MLPFS INC FIXED INCOME	7,850,000	812,525	0.00	0
190750-86-2	COBANK ACB		10/15/2018	RAYMOND JAMES & ASSOCIATES	4,000,000	422,400	0.00	0
190750-87-0	COBANK ACB		10/31/2018	JANNEY MONTGOMERY SCOTT INC	5,200,000	521,820	0.00	0
200525-30-1	COMMERCE BANCSHARES INC		09/19/2018	JEFFERIES LLC	3,103,000	80,045	0.00	0
23317H-80-5	DDR CORP		10/03/2018	VARIOUS	6,656,000	155,674	0.00	0
23317H-87-0	DDR CORP		09/18/2018	VARIOUS	3,650,000	92,138	0.00	0
253868-88-9	DIGITAL REALTY TRUST INC		09/11/2018	WELLS FARGO SECURITIES LLC	3,650,000	92,528	0.00	0
29278N-30-1	ENERGY TRANSFER PARTNERS LP		12/11/2018	VARIOUS	20,648,000	461,928	0.00	0
29359J-10-9	ENSTAR GROUP LTD	C	10/18/2018	VARIOUS	24,100,000	630,967	0.00	0
361860-20-8	GMAC CAPITAL TRUST I		10/24/2018	VARIOUS	65,602,000	1,716,101	0.00	0
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC		10/31/2018	VARIOUS	20,775,000	519,669	0.00	0
446150-70-8	HUNTINGTON BANCSHARES INC		11/14/2018	JEFFERIES LLC	9,700,000	248,524	0.00	0
456837-60-8	ING GROEP NV	C	10/29/2018	JEFFERIES LLC	22,900,000	580,595	0.00	0
45822P-20-4	INTEGRYS ENERGY GROUP INC		10/05/2018	JANNEY MONTGOMERY SCOTT INC	11,400,000	295,260	0.00	0
481246-70-0	JPMORGAN CHASE & CO		10/18/2018	JEFFERIES LLC	3,800,000	97,010	0.00	0
48127R-46-1	JPMORGAN CHASE & CO		10/18/2018	VARIOUS	6,800,000	172,573	0.00	0
48127V-82-7	JPMORGAN CHASE & CO		10/01/2018	VARIOUS	14,100,000	365,605	0.00	0
48127X-54-2	JPMORGAN CHASE & CO		10/16/2018	JEFFERIES LLC	14,100,000	360,882	0.00	0
48128B-65-5	JPMORGAN CHASE & CO		10/22/2018	J.P. MORGAN SECURITIES LLC	7,217,000	178,702	0.00	0
48251W-20-3	KKR & CO LP		10/03/2018	VARIOUS	13,875,000	365,377	0.00	0
49446R-79-4	KIMCO REALTY CORP		09/18/2018	VARIOUS	7,500,000	190,009	0.00	0
59156R-87-6	METLIFE INC		10/01/2018	VARIOUS	8,350,000	210,845	0.00	0
61761J-40-6	MORGAN STANLEY		11/12/2018	VARIOUS	18,600,000	496,385	0.00	0
61762V-60-6	MORGAN STANLEY		10/19/2018	VARIOUS	24,650,000	628,432	0.00	0
61763E-20-7	MORGAN STANLEY		10/24/2018	JEFFERIES LLC	10,875,000	291,330	0.00	0
637417-80-9	NATIONAL RETAIL PROPERTIES INC		10/22/2018	J.P. MORGAN SECURITIES LLC	18,240,000	437,374	0.00	0
65473P-88-1	NISOURCE INC		12/19/2018	VARIOUS	13,368,000	333,903	0.00	0
674001-40-9	OAKTREE CAPITAL GROUP LLC		10/23/2018	VARIOUS	23,700,000	587,865	0.00	0
693475-85-7	PNC FINANCIAL SERVICES GROUP INC		10/12/2018	VARIOUS	14,850,000	399,389	0.00	0
69352P-20-2	PPL CAPITAL FUNDING INC		10/23/2018	VARIOUS	25,050,000	629,825	0.00	0
69360J-66-9	PS BUSINESS PARKS INC		09/25/2018	VARIOUS	1,449,000	36,111	0.00	0
74460W-60-2	PUBLIC STORAGE		10/30/2018	VARIOUS	15,416,000	383,834	0.00	0
74460W-82-6	PUBLIC STORAGE		10/26/2018	VARIOUS	11,359,000	286,386	0.00	0
74460W-84-2	PUBLIC STORAGE		10/29/2018	WELLS FARGO SECURITIES LLC	9,999,000	254,075	0.00	0
75968N-30-9	RENAISSANCE HOLDINGS LTD	C	10/26/2018	VARIOUS	19,579,000	484,037	0.00	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
78409W-20-1	SCE V 5.45 FXD FLTG RATE PRF		10/03/2018	VARIOUS	14,250,000	356,780	0.00	0
78410V-20-0	SCE TRUST VI		12/10/2018	VARIOUS	22,697,000	446,464	0.00	0
808513-40-2	CHARLES SCHWAB CORP		10/15/2018	VARIOUS	14,200,000	359,559	0.00	0
808513-60-0	CHARLES SCHWAB CORP		10/03/2018	VARIOUS	21,426,000	547,636	0.00	0
82981J-80-2	DDR CORP		12/06/2018	VARIOUS	7,454,000	161,347	0.00	0
82981J-87-7	DDR CORP		10/24/2018	J.P. MORGAN SECURITIES LLC	3,700,000	84,063	0.00	0
842587-20-6	SOUTHERN CO		10/08/2018	VARIOUS	7,000,000	178,738	0.00	0
84860W-20-1	SPIRIT REALTY CAPITAL INC		10/01/2018	VARIOUS	11,993,000	279,389	0.00	0
857477-60-8	STATE STREET CORP		10/01/2018	JEFFERIES LLC	13,950,000	367,919	0.00	0
857477-88-9	STATE STREET CORP		10/10/2018	VARIOUS	11,550,000	294,474	0.00	0
857477-BA-0	STATE STREET CORP		09/21/2018	BARCLAYS CAPITAL INC.	185,000,000	184,769	0.00	0
902973-83-3	U.S. BANCORP		09/13/2018	VARIOUS	6,700,000	185,041	0.00	0
92339V-20-9	VEREIT INC		10/24/2018	VARIOUS	29,463,000	735,614	0.00	0
949746-36-6	WELLS FARGO & CO		09/11/2018	WELLS FARGO SECURITIES LLC	7,150,000	184,113	0.00	0
949746-46-5	WELLS FARGO & CO		09/11/2018	WELLS FARGO SECURITIES LLC	6,700,000	184,585	0.00	0
94988N-20-7	WELLS FARGO REAL ESTATE INVESTMENT CORP		12/20/2018	VARIOUS	18,502,000	475,054	0.00	0
668603-14-4	PARTNERRE LTD	C.	10/18/2018	JEFFERIES LLC	401,000	10,634	0.00	0
668603-15-1	PRITNRE 5.875 NON CUM REDM SPS I PRF	C.	10/03/2018	VARIOUS	6,584,000	165,956	0.00	0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						27,972,039	XXX	0
8999997. Total - Preferred Stocks - Part 3						27,972,039	XXX	0
8999998. Total - Preferred Stocks - Part 5						4,035,378	XXX	0
8999999. Total - Preferred Stocks						32,007,417	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						32,007,417	XXX	0
9999999 - Totals						380,073,725	XXX	1,633,518

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36202D-LU-3	G2 003039 - RMBS		12/01/2018	Paydown		1,234	1,234	1,218	1,218	0	20	0	20	0	1,234	0	0	0	40	02/20/2031
36202D-NL-1	G2 003095 - RMBS		12/01/2018	Paydown		632	632	624	624	0	9	0	9	0	632	0	0	0	19	06/20/2031
36202D-PS-4	G2 003133 - RMBS		12/01/2018	Paydown		1,494	1,494	1,475	1,476	0	21	0	21	0	1,494	0	0	0	44	09/20/2031
36205S-CN-3	GN 398877 - RMBS		12/01/2018	Paydown		3,667	3,667	3,702	3,685	0	(17)	0	(17)	0	3,667	0	0	0	138	09/15/2026
36225B-QQ-4	GN 781363 - RMBS		12/01/2018	Paydown		4,987	4,988	5,102	(45)	0	(45)	0	(45)	0	4,988	0	0	0	148	12/15/2025
36225B-QX-9	GN 781370 - RMBS		12/01/2018	Paydown		822	822	886	839	0	(18)	0	(18)	0	822	0	0	0	35	05/15/2023
38373M-6D-7	GNR 0927 Z - CMBS		12/01/2018	Paydown		1,909	1,909	1,909	3,042	0	0	0	0	0	1,909	0	0	0	71	01/16/2051
38373M-6N-5	GNR 0919 Z - CMBS		12/01/2018	Paydown		420,336	420,336	411,101	439,424	0	8,318	0	8,318	0	420,336	0	0	0	19,249	03/16/2051
38373M-M2-3	GNR 0769A D - CMBS		12/01/2018	Paydown		100,960	100,960	102,001	101,213	0	(253)	0	(253)	0	100,960	0	0	0	1,754	06/16/2041
38373M-P6-1	GNR 0777 E - CMBS		12/01/2018	Paydown		326,055	326,055	338,690	330,715	0	(4,800)	0	(4,800)	0	326,055	0	0	0	2,159	03/16/2042
38373M-VK-3	GNR 0630 Z - CMBS		12/01/2018	Paydown		95,428	95,428	68,643	75,985	0	21,674	0	21,674	0	95,428	0	0	0	2,026	05/16/2046
38373M-WI-6	GNR 0713 Z - CMBS		12/01/2018	Paydown		367,366	367,366	351,250	381,511	0	13,044	0	13,044	0	367,366	0	0	0	842	09/16/2048
38374X-SJ-5	GNR 0930 Z - CMBS		12/01/2018	Paydown		1,517,408	1,517,408	1,464,949	1,527,485	0	23,723	0	23,723	0	1,517,408	0	0	0	1,613	03/16/2049
38378N-DV-2	GNR 13145 AH - CMBS		12/01/2018	Paydown		13,792	13,792	13,333	13,510	0	282	0	282	0	13,792	0	0	0	32	09/16/2044
0599999. Subtotal - Bonds - U.S. Governments						2,856,091	2,856,091	2,764,883	2,885,755	0	61,956	0	61,956	0	2,856,091	0	0	0	28,169	XXX
46513E-FG-2	ISRAEL (STATE OF)	C	03/26/2018	MLPFS INC FIXED INCOME		1,414,193	1,100,000	1,454,761	1,391,739	0	(3,325)	0	(3,325)	0	1,388,414	0	25,779	25,779	31,763	09/18/2033
1099999. Subtotal - Bonds - All Other Governments						1,414,193	1,100,000	1,454,761	1,391,739	0	(3,325)	0	(3,325)	0	1,388,414	0	25,779	25,779	31,763	XXX
25476F-SD-1	DISTRICT COLUMBIA		05/01/2018	Adjustment		1,194,071	1,050,000	1,199,436	0	0	0	0	0	0	1,186,055	0	8,015	8,015	19,104	06/01/2041
57582P-UT-5	MASSACHUSETTS ST		08/27/2018	Raymond James Financial		1,943,603	1,750,000	1,992,768	1,950,534	0	(9,481)	0	(9,481)	0	1,941,053	0	2,550	2,550	70,888	05/01/2029
882722-VP-3	TEXAS ST		09/06/2018	KEYBANC CAPITAL MARKETS INC		1,790,894	1,650,000	1,813,911	1,796,276	0	(4,937)	0	(4,937)	0	1,791,339	0	(445)	(445)	71,954	04/01/2033
882723-8A-0	TEXAS ST		09/06/2018	KEYBANC CAPITAL MARKETS INC		700,721	700,000	700,000	700,000	0	0	0	0	0	700,000	0	721	721	26,195	10/01/2036
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						5,629,288	5,150,000	5,706,115	4,446,810	0	(14,419)	0	(14,419)	0	5,618,447	0	10,841	10,841	188,142	XXX
25476F-SD-1	DISTRICT COLUMBIA		05/01/2018	Citigroup Global Markets, Inc.		0	0	0	1,190,111	0	(4,055)	0	(4,055)	0	0	0	0	0	0	06/01/2041
34153P-E6-1	FLORIDA ST BRD ED PUB ED		10/03/2018	Morgan Stanley		259,635	250,000	249,375	249,551	0	24	0	24	0	249,575	0	10,060	10,060	8,444	06/01/2029
445638-AA-3	HUNT MH BORROWER LLC FEE		12/21/2018	Paydown		26,248	26,248	26,248	26,248	0	0	0	0	0	26,248	0	0	0	402	12/21/2048
50207F-AA-0	LMH FEE		12/21/2018	Paydown		35,920	35,921	35,921	35,921	0	0	0	0	0	35,921	0	0	0	541	06/21/2048
613340-W9-5	MONTGOMERY CNTY MD		03/27/2018	Citigroup Global Markets, Inc.		1,337,609	1,300,000	1,299,948	1,299,999	0	0	0	0	0	1,299,999	0	37,610	37,610	38,711	07/01/2031
801495-C2-6	SANTA CLARA CALIF UNI SCH DIST		03/27/2018	NATIONAL FINANCIAL SERVICES CO		1,855,048	1,725,000	1,816,874	1,754,583	0	(2,725)	0	(2,725)	0	1,751,858	0	103,189	103,189	64,208	07/01/2032
891381-K6-1	TORRANCE CALIF UNI SCH DIST		10/03/2018	MERRILL LYNCH PIERCE FENNER SMITH INC		369,985	500,000	279,080	342,342	0	12,481	0	12,481	0	354,823	0	15,162	15,162	0	08/01/2027
891381-K7-9	TORRANCE CALIF UNI SCH DIST		10/03/2018	FENNER SMITH INC		350,090	500,000	261,620	325,140	0	12,532	0	12,532	0	337,672	0	12,418	12,418	0	08/01/2028
891381-K8-7	TORRANCE CALIF UNI SCH DIST		10/03/2018	MERRILL LYNCH PIERCE FENNER SMITH INC		333,570	500,000	244,540	308,201	0	12,560	0	12,560	0	320,761	0	12,809	12,809	0	08/01/2029
906573-EQ-9	UNION ELEM SCH DIST CALIF		04/10/2018	RAYMOND JAMES/FI		293,620	400,000	286,684	298,042	0	2,643	0	2,643	0	300,685	0	(7,065)	(7,065)	0	09/01/2028
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						4,861,725	5,237,168	4,500,289	5,830,136	0	33,460	0	33,460	0	4,677,541	0	184,184	184,184	112,306	XXX
01728A-2M-7	ALLEGHENY CNTY PA HOSP DEV AUTH REV		10/03/2018	CIBC OPPENHEIMER		857,344	800,000	817,504	808,082	0	(1,506)	0	(1,506)	0	806,577	0	50,767	50,767	38,889	10/15/2031
21987D-AB-0	CORPORACION FINANCIERA DE DESARROLLO SA	C	06/18/2018	U.S. Bank		147,825	150,000	154,125	153,461	0	(214)	0	(214)	0	153,247	0	(5,422)	(5,422)	7,328	07/15/2029
21987D-AD-6	CORPORACION FINANCIERA DE DESARROLLO SA	C	05/23/2018	U.S. Bank		2,300,000	2,300,000	2,277,644	2,282,194	0	787	0	787	0	2,282,981	0	17,019	17,019	94,076	07/15/2025
232265-5C-8	CUYAHOGA CNTY OHIO HOSP REV		04/27/2018	JP MORGAN SECURITIES LLC		2,246,939	2,010,000	2,107,882	2,099,248	0	(531)	0	(531)	0	2,098,717	0	148,222	148,222	117,534	02/15/2040
235036-SS-0	DALLAS FORT WORTH TEX INTL ARPT REV		06/12/2018	RAYMOND JAMES/FI		2,392,853	2,250,000	2,350,800	2,285,658	0	(5,390)	0	(5,390)	0	2,280,268	0	112,585	112,585	69,688	11/01/2031
25477G-CY-9	DISTRICT COLUMBIA INCOME TAX REV		09/06/2018	Citigroup Global Markets, Inc.		1,168,140	1,000,000	1,218,550	1,197,861	0	(5,771)	0	(5,771)	0	1,192,090	0	(23,950)	(23,950)	43,330	12/01/2034
279247-BT-6	ECTOR CNTY TEX HOSP DIST HOSP REV		06/01/2018	FENNER SMITH INC		504,500	500,000	500,000	500,000	0	0	0	0	0	500,000	0	4,500	4,500	23,224	09/15/2035
31283H-2T-1	FH G01686 - RMBS		12/01/2018	Paydown		7,362	7,362	7,346	7,329	0	39	0	39	0	7,362	0	0	0	259	08/01/2031
312903-P8-4	FHR 162 F - CMO/RMBS		12/16/2018	Paydown		2,115	2,115	2,148	1,877	0	243	0	243	0	2,115	0	0	0	108	05/15/2021
3130AB-PX-8	FEDERAL HOME LOAN BANKS		12/04/2018	BONY/TORONTO DOMINION SECURITI		2,408,822	2,600,000	2,599,220	2,599,240	0	39	0	39	0	2,599,279	0	(190,457)	(190,457)	116,762	07/06/2032

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
3130AC-N9-1	FEDERAL HOME LOAN BANKS		12/04/2018	NOMURA SECURITIES/FIXED		469,620	500,000	499,750	499,753	0	16	0	16	0	499,769	0	(30,149)	(30,149)	17,215	10/30/2029
3132XC-R3-1	FH 667706 - RMBS		12/01/2018	INCOME		240,282	240,282	244,187	0	0	(3,905)	0	(3,905)	0	240,282	0	0	0	3,243	12/01/2047
3132XC-R4-9	FH 667707 - RMBS		12/01/2018	Paydown		257,994	257,994	262,489	0	0	(4,495)	0	(4,495)	0	257,994	0	0	0	3,529	01/01/2048
3132XU-R5-6	FH 052307 - RMBS		12/01/2018	Paydown		191,526	191,526	194,735	0	0	(3,210)	0	(3,210)	0	191,526	0	0	0	2,824	11/01/2047
31335G-HW-8	FH C80245 - RMBS		12/01/2018	Paydown		618	618	591	595	0	26	0	26	0	618	0	0	0	19	10/01/2024
3133EE-WR-7	FEDERAL FARM CREDIT BANKS FUNDING CORP		12/04/2018	United States Treasury Note/Bond		468,194	500,000	525,470	524,753	0	(542)	0	(542)	0	524,212	0	(56,018)	(56,018)	20,008	04/06/2045
3133EG-XR-1	FEDERAL FARM CREDIT BANKS FUNDING CORP		12/04/2018	MORGAN STANLEY & CO. LLC		2,644,669	3,200,000	3,200,000	3,200,000	0	0	0	0	0	3,200,000	0	(555,331)	(555,331)	103,787	10/06/2044
31348H-LY-2	FH 605743 - RMBS		07/16/2018	VARIOUS		1,055	1,055	1,088	1,056	0	(1)	0	(1)	0	1,055	0	0	0	14	06/01/2018
31358M-PL-2	FNR G9224 Z - CMO/RMBS		12/01/2018	Paydown		22,490	22,490	22,651	22,433	0	66	0	66	0	22,490	0	0	0	634	04/25/2022
31358P-CB-1	FNR G9240 ZC - CMO/RMBS		12/01/2018	Paydown		9,852	9,852	9,867	9,807	0	84	0	84	0	9,852	0	0	0	310	07/25/2022
3136A6-TN-4	FNR 1263A ZM - CMO/RMBS		11/01/2018	Paydown		35,142	35,142	34,989	34,411	0	137	0	137	0	35,142	0	0	0	741	06/25/2042
3136AG-G4-8	FNR 13106C PY - CMO/RMBS		09/06/2018	STIFEL NICOLAUS & COMPANY INC.		1,925,938	2,000,000	1,806,875	1,852,107	0	10,151	0	10,151	0	1,862,259	0	63,679	63,679	46,500	10/25/2033
31371E-2L-8	FN 250179 - RMBS		12/01/2018	Paydown		2,952	2,952	2,812	2,838	0	117	0	117	0	2,952	0	0	0	69	12/01/2024
3137A0-3H-6	FHR 3680A ZA - CMO/RMBS		12/01/2018	Paydown		19,818	19,818	19,477	20,953	0	324	0	324	0	19,818	0	0	0	389	06/15/2040
3137A0-BA-2	FHR 3701 Z - CMO/RMBS		12/01/2018	Paydown		109,778	109,778	108,298	111,611	0	701	0	701	0	109,778	0	0	0	2,003	07/15/2040
3137AW-FT-7	FHR 4136A EZ - CMO/RMBS		10/01/2018	Paydown		42,312	42,312	41,474	41,242	0	884	0	884	0	42,312	0	0	0	701	11/15/2042
3137B0-C0-5	FHR 4184C GZ - CMO/RMBS		12/01/2018	Paydown		58,906	58,906	57,382	57,333	0	1,755	0	1,755	0	58,906	0	0	0	670	03/15/2043
3137B1-5N-8	FHR 4180A ZB - CMO/RMBS		03/01/2018	Paydown		3,029	3,029	2,958	3,005	0	24	0	24	0	3,029	0	0	0	0	03/15/2043
3137B7-MZ-9	FHMS K036 A2 - CMBS		04/10/2018	BARCLAYS CAPITAL INC. FIXED INC		2,204,590	2,150,000	2,236,672	2,205,662	0	(2,809)	0	(2,809)	0	2,202,853	0	1,737	1,737	27,805	10/25/2023
3137BF-XU-0	FHMS K042 X1 - CMBS		12/01/2018	Direct		0	0	3,023	2,671	0	(1,874)	0	(1,874)	0	0	0	0	0	0	12/25/2024
3138L6-CG-1	FN AM5470 - RMBS		08/01/2018	Paydown		7,507	7,507	7,557	7,614	0	(108)	0	(108)	0	7,507	0	0	0	89	03/01/2029
3138L6-CG-1	FN AM5470 - CMBS/RMBS		12/01/2018	Paydown		3,783	3,783	3,809	3,838	0	(54)	0	(54)	0	3,783	0	0	0	122	03/01/2029
3138L6-LM-8	FN AM5731 - RMBS		08/01/2018	Paydown		24,025	24,025	24,525	24,658	0	(632)	0	(632)	0	24,025	0	0	0	282	06/01/2044
3138L6-LM-8	FN AM5731 - CMBS/RMBS		12/01/2018	Paydown		12,302	12,302	12,558	12,625	0	(324)	0	(324)	0	12,302	0	0	0	389	06/01/2044
3138L6-V8-8	FN AM6038 - RMBS		08/01/2018	Paydown		16,247	16,247	16,354	16,370	0	(122)	0	(122)	0	16,247	0	0	0	162	06/01/2026
3138L6-V8-8	FN AM6038 - CMBS/RMBS		09/06/2018	VARIOUS		1,472,068	1,472,011	1,481,671	1,483,102	0	(3,517)	0	(3,517)	0	1,479,585	0	(7,517)	(7,517)	39,041	06/01/2026
3138L6-WT-1	FN AM6057 - CMBS/RMBS		09/06/2018	Cantor Fitzgerald & Co.		1,010,039	1,000,000	1,008,750	1,011,651	0	(3,054)	0	(3,054)	0	1,008,597	0	1,442	1,442	27,042	08/01/2026
3138L8-CL-6	FN AM7274 - CMBS/RMBS		09/06/2018	WELLS FARGO SECURITIES LLC		2,708,643	2,750,000	2,720,459	2,726,596	0	1,555	0	1,555	0	2,728,151	0	(19,509)	(19,509)	63,938	12/01/2024
3138LE-MK-4	FN AN2161 - CMBS/RMBS		12/01/2018	Paydown		2,813	2,813	2,849	2,848	0	(35)	0	(35)	0	2,813	0	0	0	76	08/01/2046
3138LL-ET-8	FN AN7345 - RMBS		08/01/2018	Paydown		17,146	17,146	17,156	17,157	0	(11)	0	(11)	0	17,146	0	0	0	163	11/01/2037
3138LL-ET-8	FN AN7345 - CMBS/RMBS		12/01/2018	Paydown		8,663	8,663	8,669	8,669	0	(6)	0	(6)	0	8,663	0	0	0	224	11/01/2037
3138LM-E9-0	FN AN8259 - RMBS		08/01/2018	Paydown		3,061	3,061	3,110	0	0	(50)	0	(50)	0	3,061	0	0	0	20	02/01/2033
3138LM-E9-0	FN AN8259 - CMBS/RMBS		12/01/2018	Paydown		2,011	2,011	2,043	0	0	(33)	0	(33)	0	2,011	0	0	0	42	02/01/2033
3138WJ-TG-3	FN AS8650 - RMBS		12/01/2018	Paydown		63,585	63,585	63,155	0	0	430	0	430	0	63,585	0	0	0	808	01/01/2047
31394C-2J-0	FNR 0523A ZC - CMO/RMBS		12/01/2018	Paydown		121,934	121,934	123,274	131,241	0	(198)	0	(198)	0	121,934	0	0	0	3,469	04/25/2035
31395C-QX-2	FHR 2825A PZ - CMO/RMBS		12/01/2018	Paydown		480,257	480,257	485,093	499,287	0	(1,070)	0	(1,070)	0	480,257	0	0	0	12,033	07/15/2034
31395F-2F-0	FHR 2835B NZ - CMO/RMBS		12/01/2018	Paydown		142,156	142,156	143,596	147,737	0	(314)	0	(314)	0	142,156	0	0	0	3,572	08/15/2034
31395U-4N-8	FHR 2972D WG - CMO/RMBS		12/01/2018	Paydown		196,266	196,266	192,179	194,023	0	2,877	0	2,877	0	196,266	0	0	0	4,805	05/15/2035
31396F-GZ-0	FHR 3073C ME - CMO/RMBS		12/01/2018	Paydown		257,615	257,615	250,048	254,437	0	3,729	0	3,729	0	257,615	0	0	0	5,425	11/15/2035
31396P-B2-6	FNR 0714C QE - CMO/RMBS		12/01/2018	Paydown		406,373	406,373	377,927	393,090	0	17,203	0	17,203	0	406,373	0	0	0	11,246	03/25/2037
31397E-VT-9	FHR R010 ZA - CMO/RMBS		12/01/2018	Paydown		144,756	144,756	146,154	153,144	0	(442)	0	(442)	0	144,756	0	0	0	3,586	02/15/2037
31397N-WX-9	FNR 0930A Z - CMO/RMBS		12/01/2018	Paydown		211,838	211,838	211,532	215,931	0	749	0	749	0	211,838	0	0	0	6,955	05/25/2039
31398F-5A-5	FNR 0999D HZ - CMO/RMBS		12/01/2018	Paydown		29,939	29,939	29,351	34,611	0	609	0	609	0	29,939	0	0	0	594	12/25/2039
31398F-YE-5	FNR 0993C VZ - CMO/RMBS		12/01/2018	Paydown		27,938	27,938	26,219	29,415	0	1,801	0	1,801	0	27,938	0	0	0	548	11/25/2039
31398G-BZ-1	FNR 09102E EZ - CMO/RMBS		12/01/2018	Paydown		19,077	19,077	18,691	20,801	0	431	0	431	0	19,077	0	0	0	357	12/25/2039
31398G-HM-8	FNR 09115C HZ - CMO/RMBS		12/01/2018	Paydown		29,881	29,881	29,266	34,218	0	669	0	669	0	29,881	0	0	0	601	01/25/2040
31398G-PX-1	FNR 09108A ZH - CMO/RMBS		12/01/2018	Paydown		48,540	48,540	46,581	52,481	0	1,674	0	1,674	0	48,540	0	0	0	1,752	01/25/2040
31398G-U7-2	FNR 104C GZ - CMO/RMBS		12/01/2018	Paydown		84,058	84,058	82,228	89,351	0	1,557	0	1,557	0	84,058	0	0	0	820	02/25/2040
31398G-Y4-5	FNR 1010C BZ - CMO/RMBS		12/01/2018	Paydown		115,361	115,361	112,843	118,342	0	1,939	0	1,939	0	115,361	0	0	0	2,617	02/25/2040
31398L-VL-6	FHR 3623E CZ - CMO/RMBS		12/01/2018	Paydown		155,729	155,729	151,873	159,106	0	2,261	0	2,261	0	155,729	0	0	0	3,560	01/15/2040
31398L-ZZ-4	FHR 3621C HZ - CMO/RMBS		12/01/2018	Paydown		249,963	249,963	246,328	256,455	0	2,503	0	2,503	0	249,963	0	0	0	5,774	01/15/2040

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
31398M-YC-4	FNR 1019A Z - CMO/RMBS		12/01/2018	Paydown		97,190	97,190	95,686	100,346	0	1,507	0	1,507	0	97,190	0	0	0	2,215	03/25/2040
31398M-ZK-7	FNR 1023E LZ - CMO/RMBS		12/01/2018	Paydown		125,876	125,876	124,258	129,036	0	1,484	0	1,484	0	125,876	0	0	0	2,780	03/25/2040
3140FX-FH-0	FN BF0167 - RMBS		12/01/2018	Paydown		466,466	466,466	455,825	0	0	10,641	0	10,641	0	466,466	0	0	0	5,235	02/01/2057
3140FX-FT-4	FN BF0177 - RMBS		12/01/2018	Paydown		351,738	351,738	349,649	349,649	0	2,088	0	2,088	0	351,738	0	0	0	4,748	02/01/2057
3140GU-L8-8	FN BH5750 - RMBS		12/01/2018	Paydown		94,031	94,031	95,552	0	0	(1,521)	0	(1,521)	0	94,031	0	0	0	1,151	11/01/2047
314007-XN-2	FN CA0684 - RMBS		12/01/2018	Paydown		197,536	197,536	200,776	0	0	(3,241)	0	(3,241)	0	197,536	0	0	0	2,591	11/01/2047
31418C-P8-9	FN MA3210 - RMBS		12/01/2018	Paydown		164,482	164,482	169,147	169,127	0	(4,645)	0	(4,645)	0	164,482	0	0	0	2,816	12/01/2047
31418C-S4-7	FN MA3238 - RMBS		12/01/2018	Paydown		154,036	154,036	158,429	158,407	0	(4,371)	0	(4,371)	0	154,036	0	0	0	2,717	01/01/2048
31418C-TP-9	FN MA3257 - RMBS		12/01/2018	Paydown		146,881	146,881	149,681	149,666	0	(2,785)	0	(2,785)	0	146,881	0	0	0	2,472	01/01/2048
31418C-UA-0	FN MA3276 - RMBS		12/01/2018	Paydown		185,604	185,604	187,692	0	0	(2,088)	0	(2,088)	0	185,604	0	0	0	2,677	02/01/2048
35563C-AA-6	FMMHR 15R1 1A - ABS		12/25/2018	Paydown		20,042	20,042	21,679	0	0	(1,637)	0	(1,637)	0	20,042	0	0	0	379	11/26/2055
409322-AE-4	HAMPTON RDS PPV LLC		12/15/2018	Call @ 100.00		40,000	40,000	36,066	36,066	0	7	0	7	0	36,076	0	3,924	3,924	842	06/15/2053
412493-AG-3	HARFORD CNTY MD ECONOMIC DEV REV		12/15/2018	VARIOUS		40,000	40,000	40,000	40,000	0	0	0	0	0	40,000	0	0	0	1,520	12/15/2039
44372B-CP-6	HUDSON CNTY N J IMPT AUTH FAC LEASE REV		12/01/2018	Call @ 100.00		165,000	165,000	171,894	168,950	0	(355)	0	(355)	0	168,596	0	(3,596)	(3,596)	6,105	12/01/2025
45505M-AQ-9	INDIANA ST FIN AUTH WASTEWATER UTIL REV		06/12/2018	BARCLAYS CAPITAL INC. MERRILL LYNCH PIERCE		1,099,000	1,000,000	1,089,080	1,037,505	0	(4,200)	0	(4,200)	0	1,033,304	0	65,696	65,696	36,896	10/01/2026
45505M-AT-3	INDIANA ST FIN AUTH WASTEWATER UTIL REV		10/03/2018	FENNER SMITH INC		807,128	750,000	787,748	767,180	0	(3,241)	0	(3,241)	0	763,939	0	43,188	43,188	39,813	10/01/2031
45750T-AJ-2	INLAND VY DEV AGY CALIF SUCCESSOR AGY TA		06/12/2018	HILLTOP SECURITIES INC NATIONAL FINANCIAL		750,303	735,000	735,000	735,000	0	0	0	0	0	735,000	0	15,303	15,303	22,979	03/01/2021
49072B-WT-5	KENT ST UNIV OHIO UNIV REVS		04/10/2018	SERVICES CO		1,343,830	1,220,000	1,390,007	1,301,512	0	(4,898)	0	(4,898)	0	1,296,614	0	47,216	47,216	27,281	05/01/2026
49072B-WW-8	KENT ST UNIV OHIO UNIV REVS		08/27/2018	MERRILL LYNCH PIERCE																
544712-2H-4	LOS ANGELES CNTY CALIF MET TRANSN AUTH S		09/26/2018	FENNER SMITH INC		544,895	500,000	559,410	528,650	0	(4,057)	0	(4,057)	0	524,593	0	20,302	20,302	20,625	05/01/2029
546589-RX-2	LOUISVILLE & JEFFERSON CNTY KY MET SWIR D		05/21/2018	CITIBANK, N.A.		1,956,884	1,650,000	2,003,975	1,975,800	0	(7,001)	0	(7,001)	0	1,968,799	0	(11,915)	(11,915)	78,068	06/01/2039
57586N-MV-0	MASSACHUSETTS ST HSG FIN AGY		12/01/2018	BARCLAYS CAPITAL INC.		2,271,255	2,100,000	2,202,711	2,144,308	0	(4,147)	0	(4,147)	0	2,140,161	0	131,094	131,094	54,833	05/15/2034
57586N-MY-4	MASSACHUSETTS ST HSG FIN AGY		12/01/2018	Call @ 100.00		485,000	485,000	485,000	485,000	0	0	0	0	0	485,000	0	0	0	12,903	06/01/2043
58334D-GU-2	MIAMI-DADE CNTY FLA WTR & SWR REV		03/27/2018	Call @ 100.00		210,000	210,000	210,000	210,000	0	0	0	0	0	210,000	0	5,459	5,459	12,017	12/01/2037
59334P-DX-2	MIAMI-DADE CNTY FLA TRAN SYS SALES SURTA		04/10/2018	Jefferies		2,510,831	2,330,000	2,412,878	2,358,679	0	(2,346)	0	(2,346)	0	2,356,333	0	154,499	154,499	57,603	10/01/2034
59447P-D7-3	MICHIGAN FIN AUTH REV		03/27/2018	RAYMOND JAMES/FI		241,890	220,000	251,805	235,711	0	(912)	0	(912)	0	234,799	0	7,091	7,091	8,586	07/01/2030
59447P-ZG-9	MICHIGAN FIN AUTH REV		03/27/2018	RBC CAPITAL MARKETS, LLC		1,126,800	1,000,000	1,092,420	1,064,904	0	(2,134)	0	(2,134)	0	1,062,770	0	64,030	64,030	37,222	07/01/2026
59447P-ZH-7	MICHIGAN FIN AUTH REV		03/27/2018	RBC CAPITAL MARKETS, LLC		565,825	500,000	555,285	538,710	0	(1,281)	0	(1,281)	0	537,429	0	28,396	28,396	18,611	07/01/2025
59524E-AC-6	MIDATL 0508 3 - ABS		03/01/2018	RBC CAPITAL MARKETS, LLC		563,400	500,000	546,210	532,452	0	(1,067)	0	(1,067)	0	531,385	0	32,015	32,015	18,611	07/01/2026
59524E-AC-6	MIDATL 0508 3 - ABS		08/01/2018	Paydown		11,547	11,547	11,239	0	0	0	0	0	0	11,547	0	0	0	0	08/01/2050
611530-BB-1	MONROEVILLE PA FIN AUTH UPMC REV		06/12/2018	Paydown		9,804	9,804	9,542	9,546	0	258	0	258	0	9,804	0	0	0	261	08/01/2050
646140-AR-4	NEW JERSEY ST TPK AUTH TPK REV		06/12/2018	DBTC AMERICAS/PNC BANK, N.A.-S		552,735	500,000	568,920	534,634	0	(3,151)	0	(3,151)	0	531,484	0	21,251	21,251	20,764	02/15/2029
646140-AY-9	NEW JERSEY ST TPK AUTH TPK REV		04/10/2018	MERRILL LYNCH PIERCE		764,501	685,000	776,489	733,018	0	(4,523)	0	(4,523)	0	728,495	0	36,006	36,006	32,633	01/01/2028
64971W-FK-1	NEW YORK N Y CITY TRANSITIONAL FIN AUTH		04/10/2018	FENNER SMITH INC		72,293	65,000	73,681	69,556	0	(264)	0	(264)	0	69,292	0	3,001	3,001	2,537	01/01/2028
64971W-IG-2	NEW YORK N Y CITY TRANSITIONAL FIN AUTH		08/27/2018	MERRILL LYNCH PIERCE		497,965	500,000	499,990	499,998	0	0	0	0	0	499,998	0	(2,033)	(2,033)	10,458	08/01/2023
649883-TM-7	NEW YORK ST MTG AGY HOMEOWNER MTG REV		10/30/2018	J.P. MORGAN SECURITIES		1,183,344	1,200,000	1,199,148	1,199,315	0	46	0	46	0	1,199,361	0	(16,017)	(16,017)	42,975	08/01/2026
73358T-2Q-3	PORT AUTH N Y & N J		05/01/2018	INC.		2,419,619	2,400,000	2,400,000	2,400,000	0	0	0	0	0	2,400,000	0	19,619	19,619	105,183	10/01/2027
73358W-BA-1	PORT AUTH N Y & N J		10/03/2018	Call @ 100.00		210,000	210,000	221,537	210,649	0	(649)	0	(649)	0	210,000	0	0	0	5,250	11/01/2028
786106-GN-8	SACRAMENTO CNTY CALIF		08/15/2018	Citigroup Global Markets, Inc.		257,453	250,000	267,175	254,266	0	(1,774)	0	(1,774)	0	252,492	0	4,960	4,960	12,153	10/15/2031
796253-6Q-0	SAN ANTONIO TEX ELEC & GAS REV		03/20/2018	Call @ 100.00		300,000	300,000	327,000	310,263	0	(1,598)	0	(1,598)	0	308,670	0	(8,670)	(8,670)	23,040	08/15/2021
79768H-AH-1	SAN FRANCISCO CALIF CITY & QNTY PUB UTIL		09/06/2018	Citigroup Global Markets, Inc.		515,016	450,000	520,097	516,050	0	(1,388)	0	(1,388)	0	514,661	0	355	355	14,438	02/01/2037
79768H-AJ-7	SAN FRANCISCO CALIF CITY & QNTY PUB UTIL		09/06/2018	RAYMOND JAMES/FI		290,500	250,000	302,710	294,252	0	(2,112)	0	(2,112)	0	292,140	0	(1,640)	(1,640)	12,948	10/01/2029
927781-ZB-3	VIRGINIA COLLEGE BLDG AUTH VA EDL FACS R		03/27/2018	MERRILL LYNCH PIERCE		292,065	250,000	306,663	298,345	0	(2,079)	0	(2,079)	0	296,266	0	(4,201)	(4,201)	13,183	10/01/2030
				FENNER SMITH INC																
				Citigroup Global Markets, Inc.		2,436,091	2,300,000	2,221,892	2,267,839	0	2,342	0	2,342	0	2,270,180	0	165,911	165,911	60,822	02/01/2032

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
93877M-CC-8	WASHINGTON D C CONVENTION CTR AUTH DEDIC		03/07/2018	Call @ 100.00		100,000	100,000	96,279	97,185	0	29	0	29	0	97,214	0	2,786	2,786	1,950	10/01/2030
95639R-ES-4	WEST VA HIGHER ED POL COMMN REV		04/10/2018	WELLS FARGO SECURITIES LLC		531,230	485,000	554,190	517,808	0	(2,001)	0	(2,001)	0	515,807	0	15,423	15,423	12,866	04/01/2025
3199999	Subtotal - Bonds - U.S. Special Revenues					55,988,322	54,485,299	56,290,202	54,053,360	0	(41,900)	0	(41,900)	0	55,642,734	0	345,588	345,588	1,790,966	XXX
000366-AA-2	AASET 171 A - ABS		12/16/2018	Paydown		99,534	99,534	99,533	99,533	0	0	0	0	0	99,534	0	0	0	1,802	05/16/2042
000366-AB-0	AASET 171 B - ABS		12/16/2018	Paydown		135,728	135,728	135,725	135,726	0	2	0	2	0	135,728	0	0	0	3,672	05/16/2042
00037U-AA-8	AASET 2018-3 A - ABS	D	12/15/2018	Paydown		19,085	19,085	19,085	0	0	0	0	0	0	19,085	0	0	0	0	12/15/2038
001055-AL-6	AFLAC INC		03/08/2018	PERSHING LLC		762,743	750,000	750,000	750,000	0	0	0	0	0	750,000	0	12,743	12,743	6,570	06/15/2023
001406-AA-5	DCAL A1 - ABS	C	12/15/2018	Paydown		174,850	174,850	174,850	174,850	0	0	0	0	0	174,850	0	0	0	3,215	02/15/2040
001406-AB-3	DCAL B1 - ABS	C	12/15/2018	Paydown		69,940	69,940	64,869	66,337	0	3,603	0	3,603	0	69,940	0	0	0	1,553	02/15/2040
00175N-AA-6	AMMC 15 E - CDO		12/10/2018	Paydown		2,250,000	2,250,000	1,947,375	2,000,841	0	249,159	0	249,159	0	2,250,000	0	0	0	205,800	12/09/2026
00206R-DR-0	AT&T INC		11/13/2018	JP MORGAN SECURITIES LLC		2,402,350	2,500,000	2,488,225	2,488,643	0	307	0	307	0	2,488,950	0	(86,600)	(86,600)	158,229	03/01/2037
00438Q-AC-8	ACOR 071 A3 - RMBS		12/26/2018	Paydown		147,851	147,851	135,792	144,135	0	3,719	0	3,719	0	147,851	0	0	0	1,504	02/25/2037
006346-AN-0	ADMISO 141 A1 - ABS		12/01/2018	Paydown		2,331,331	2,331,331	2,331,331	2,331,331	0	0	0	0	0	2,331,331	0	0	0	90,446	12/20/2044
006346-AQ-3	ADMISO 141 B - ABS		11/09/2018	Paydown		200,000	200,000	200,000	200,000	0	0	0	0	0	200,000	0	0	0	10,391	12/20/2044
006346-AR-1	ADMISO 141 C - ABS		11/09/2018	Paydown		250,000	250,000	250,000	250,000	0	0	0	0	0	250,000	0	0	0	16,112	12/20/2044
007036-QT-6	ARMT 058B 7A2 - RMBS		12/26/2018	Paydown		201,331	201,331	166,098	182,879	0	18,451	0	18,451	0	201,331	0	0	0	2,806	11/25/2035
00791A-AA-8	AECORN LLC - ABS		02/20/2018	VARIOUS		5,900	5,900	5,900	6,125	0	0	0	0	0	5,900	0	0	0	(2)	12/19/2065
00791A-AA-8	AECORN LLC - ABS		12/20/2018	VARIOUS		63,548	63,548	63,548	63,529	0	0	0	0	0	63,548	0	0	0	737	12/19/2065
00908B-AB-3	AIR CANADA - ABS	C	12/15/2018	Paydown		72,332	72,332	72,693	72,643	0	(312)	0	(312)	0	72,332	0	0	0	766	06/15/2029
009349-AG-6	ALS 2016-1 A - ABS	D	12/15/2018	Paydown		311,659	311,659	311,659	311,659	0	0	0	0	0	311,659	0	0	0	10,395	12/15/2041
025816-BB-4	AXP 8,125 05/20/19		10/18/2018	SECURITI		1,544,295	1,500,000	1,495,125	1,499,134	0	492	0	492	0	1,499,627	0	44,668	44,668	112,396	05/20/2019
033287-AR-4	ANCH 4R BR - CDO		01/30/2018	Paydown		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	4,522	07/28/2026
037411-AK-1	APACHE CORPORATION		05/23/2018	SSB CUSTODIAN		4,788,520	4,000,000	4,799,680	4,432,965	0	(15,882)	0	(15,882)	0	4,417,083	0	371,437	371,437	193,450	04/15/2043
03763K-AB-2	AASET 141 A - ABS		03/01/2018	Paydown		975,721	975,721	976,589	976,169	0	(448)	0	(448)	0	975,721	0	0	0	6,336	12/15/2029
03766#-AA-2	AASET 2014-1 AR - ABS		12/15/2018	Paydown		163,204	163,204	163,204	0	0	0	0	0	0	163,204	0	0	0	2,564	01/15/2043
03766#-AB-0	AASET 2014-1 CR - ABS		11/15/2018	Paydown		34,932	34,932	34,932	0	0	0	0	0	0	34,932	0	0	0	636	01/15/2043
03766E-AB-3	AASET 162 A - ABS/MBS		11/15/2018	Paydown		9,600	9,600	9,619	9,616	0	(16)	0	(16)	0	9,600	0	0	0	339	11/15/2041
03766E-AB-3	AASET 162 A - ABS		12/15/2018	Paydown		314,109	314,109	314,724	314,621	0	(505)	0	(505)	0	314,109	0	0	0	10,037	11/15/2041
03766E-AC-1	AASET 162 B - ABS	C	12/15/2018	Paydown		625,838	625,838	627,582	627,293	0	(1,435)	0	(1,435)	0	625,838	0	0	0	28,141	11/15/2041
03766K-AA-1	AASET 161 A - ABS		12/15/2018	Paydown		738,931	738,931	728,398	731,523	0	7,408	0	7,408	0	738,931	0	0	0	25,968	03/17/2036
03766K-AB-9	AASET 161 B - ABS		12/15/2018	Paydown		369,466	369,466	361,950	364,036	0	5,429	0	5,429	0	369,466	0	0	0	17,312	03/17/2036
037833-BW-9	APPLE INC		08/22/2018	DEUTSCHE BANK SECURITIES, INC.		1,698,428	1,550,000	1,674,659	1,668,262	0	(3,230)	0	(3,230)	0	1,665,032	0	33,396	33,396	69,944	02/23/2036
03789X-AA-6	DIN 141 A2 - ABS		12/05/2018	Paydown		42,000	42,000	42,000	42,000	0	0	0	0	0	42,000	0	0	0	675	09/06/2044
038779-AA-2	ARBYS 151 A2 - ABS		10/30/2018	Paydown		17,000	17,000	17,000	0	0	0	0	0	0	17,000	0	0	0	318	10/30/2045
04250C-AB-8	ARMY HAWAII FIMLY HSING TRST III-A		12/15/2018	Call @ 100.00		10,000	10,000	10,000	10,000	0	0	0	0	0	10,000	0	0	0	288	06/15/2050
04250G-AB-9	ARMY HAWAII FIMLY HSING TRST III-B		12/15/2018	Call @ 100.00		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	431	06/15/2050
04363U-AB-2	ASCIANO FINANCE LTD		09/06/2018	INC		1,927,512	1,900,000	1,928,576	1,910,924	0	(2,637)	0	(2,637)	0	1,908,286	0	19,226	19,226	84,702	09/23/2020
04530D-AD-4	ASPEN INSURANCE HOLDINGS LTD	C	10/04/2018	VARIOUS		1,007,410	1,000,000	998,890	999,290	0	83	0	83	0	999,372	0	8,038	8,038	41,850	11/15/2023
04650U-AA-6	AT FDG NT ISSUER LLC - ABS		12/23/2018	Paydown		139,539	139,539	139,539	139,539	0	0	0	0	0	139,539	0	0	0	2,259	09/23/2027
048677-AB-4	ATLANTIC MARINE CORPS QUINTYS LLC		12/01/2018	Paydown		3,252	3,252	3,716	3,703	0	(451)	0	(451)	0	3,252	0	0	0	45	12/01/2050
048677-AC-2	ATLANTIC MARINE CORPS QUINTYS LLC		12/01/2018	Paydown		9,655	9,655	9,576	9,591	0	64	0	64	0	9,655	0	0	0	236	12/01/2050
04973P-AB-5	ATTN 3 A1B - CDO		10/11/2018	Paydown		57,361	57,361	19,790	47,518	0	9,846	0	9,846	0	57,361	0	0	0	833	10/11/2042
05400E-AB-0	AVOLON AEROSPACE FDG 10 LTD - ABS	C	02/15/2018	VARIOUS		60,752	60,752	60,752	60,752	0	0	0	0	0	60,752	0	0	0	97	03/31/2022
05400E-AB-0	AVOLON AEROSPACE FDG 10 LTD - ABS	C	12/15/2018	Redemption @ 100.00		308,954	308,954	308,954	308,954	0	0	0	0	0	308,954	0	0	0	6,482	03/31/2022
05544B-AA-5	BHMS 14ATLS AFX - CMBS		07/06/2018	Paydown		2,400,000	2,400,000	2,401,078	2,397,562	0	2,438	0	2,438	0	2,400,000	0	0	0	50,407	07/08/2033
05580N-AA-4	BRAD 2014-1 A - ABS		12/10/2018	Paydown		67,620	67,620	67,620	67,620	0	0	0	0	0	67,620	0	0	0	1,334	03/12/2026
05580N-AC-0	BRAD 2014-1 B - ABS		12/12/2018	Paydown		33,810	33,810	33,810	33,810	0	0	0	0	0	33,810	0	0	0	861	03/12/2026
056143-AA-8	BBAIR 071 G1 - ABS		12/14/2018	Paydown		65,873	65,873	50,467	59,191	0	6,686	0	6,686	0	65,873	0	0	0	910	11/14/2033
06541X-AK-6	BANK 17BNK7 B - CMBS		09/26/2018	WELLS FARGO SECURITIES LLC		1,328,027	1,349,000	1,389,363	1,386,175	0	(449)	0	(449)	0	1,385,725	0	(57,698)	(57,698)	43,949	09/17/2060
06652K-AA-1	BANKUNITED NA		10/18/2018	STIFEL NICOLAUS & COMPANY INC.		2,219,602	2,200,000	2,178,572	2,182,286	0	1,511	0	1,511	0	2,183,796	0	35,806	35,806	99,802	11/17/2025

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
10949*-AD-5	BWCF 2016-2A C - CDO		.07/16/2018	Call @ 100.00		.300,000	.300,000	.300,000	.300,000	.0	.0	.0	.0	.0	.300,000	.0	.0	.0	15,384	.04/29/2023
11042A-AA-2	BRITISH AIRWAYS PLC - ABS	C.	.12/20/2018	VARIOUS		1,495,288	1,465,685	1,465,685	1,465,685	.0	.0	.0	.0	.0	1,465,685	.0	29,604	29,604	53,397	.12/20/2025
11134L-AH-2	BROADCOM CORP		.11/20/2018	Morgan Stanley Cantor Fitzgerald & Co.		2,258,050	2,500,000	2,488,950	2,489,818	.0	928	.0	928	.0	2,490,746	.0	(232,696)	(232,696)	131,319	.01/15/2027
112585-AH-7	BROOKFIELD ASSET MANAGEMENT INC	C.	.09/06/2018			1,232,925	1,250,000	1,250,000	1,250,000	.0	.0	.0	.0	.0	1,250,000	.0	(17,075)	(17,075)	57,639	.01/15/2025
11271R-AA-7	BROOKFIELD FINANCE LLC		.09/06/2018	MILPFS INC FIXED INCOME		1,244,613	1,250,000	1,246,775	1,247,130	.0	283	.0	283	.0	1,247,413	.0	(2,800)	(2,800)	47,083	.04/01/2024
118230-AO-4	BUCKEYE PARTNERS LP		.10/15/2018	BARCLAYS CAPITAL INC.		2,374,164	2,600,000	2,593,240	2,593,418	.0	496	.0	496	.0	2,593,914	.0	(219,750)	(219,750)	90,148	.12/01/2026
12479M-AH-1	CBCI 2016-1 A - ABS		.10/15/2018	Paydown		93,505	93,505	93,505	93,505	.0	.0	.0	.0	.0	93,505	.0	.0	.0	1,526	.07/15/2046
12479R-AD-9	CAUTO 171 A1 - ABS		.12/15/2018	Paydown		2,750	2,750	2,773	.0	(23)	(23)	.0	(23)	.0	2,750	.0	.0	.0	44	.04/15/2047
124857-AV-5	CBS CORP		.09/25/2018	Morgan Stanley		2,430,948	2,600,000	2,555,800	2,556,243	.0	2,584	.0	2,584	.0	2,558,827	.0	(127,879)	(127,879)	83,106	.06/01/2026
12502Y-AP-8	CCRIN 2012 C - ABS	C.	.12/10/2018	Paydown		88,571	88,571	88,571	88,571	.0	.0	.0	.0	.0	88,571	.0	.0	.0	2,073	.07/11/2022
12508E-AD-3	CDK GLOBAL INC		.09/25/2018	VARIOUS		51,181	50,000	50,000	50,000	.0	.0	.0	.0	.0	50,000	.0	1,181	1,181	2,223	.10/15/2024
125094-AO-5	CDP FINANCIAL INC		.04/09/2018	Morgan Stanley		1,589,568	1,600,000	1,594,016	1,595,863	.0	157	.0	157	.0	1,596,020	.0	(6,452)	(6,452)	35,980	.07/24/2024
12549Q-AU-9	CIFC 143R C1R - CDO		.10/22/2018	Paydown		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	.0	.0	58,452	.07/22/2026
125634-AJ-4	CLIF 132 NTS - ABS		.12/18/2018	Paydown		107,787	107,787	107,747	107,761	.0	26	.0	26	.0	107,787	.0	.0	.0	1,221	.06/19/2028
125634-AN-5	CLIF 141 NTS - ABS		.12/18/2018	Paydown		178,532	178,532	178,458	178,482	.0	50	.0	50	.0	178,532	.0	.0	.0	2,804	.06/18/2029
12563L-AJ-6	CLIF 181 A - ABS		.12/18/2018	Paydown		103,776	103,776	103,518	.0	.0	258	.0	258	.0	103,776	.0	.0	.0	1,079	.04/20/2043
12592F-AG-0	COMM 14277P C - CMBS		.10/01/2018	CITIGROUP GLOBAL MARKETS INC.		927,141	950,000	933,820	937,062	.0	644	.0	644	.0	937,706	.0	(10,565)	(10,565)	28,685	.08/12/2049
12593A-BB-0	COMM 150C23 XA - CMBS		.12/01/2018	Direct		.0	.0	27,557	15,312	.0	(10,358)	.0	(10,358)	.0	.0	.0	.0	.0	.0	.05/12/2048
126117-AT-7	CNA FINANCIAL CORP		.10/04/2018	471		2,462,177	2,450,000	2,449,388	2,449,502	.0	40	.0	40	.0	2,449,542	.0	12,635	12,635	121,888	.03/01/2026
12625C-AC-7	COMM 13WIP A2 - CMBS		.02/14/2018	MILPFS INC FIXED INCOME CITIGROUP GLOBAL		1,376,736	1,350,000	1,387,898	1,369,877	.0	(442)	.0	(442)	.0	1,369,436	.0	7,301	7,301	9,503	.03/12/2031
12625C-AL-7	COMM 13WIP C - CMBS		.05/10/2018	MARKETS INC.		1,366,453	1,350,000	1,336,326	1,339,406	.0	391	.0	391	.0	1,339,797	.0	26,656	26,656	21,132	.03/12/2031
126281-BB-9	CSAIL 15C1 XA - CMBS		.12/01/2018	Direct		.0	.0	29,448	24,475	.0	(18,915)	.0	(18,915)	.0	.0	.0	.0	.0	.0	.04/15/2050
12630B-BB-3	COMM 13CC13 XA - CMBS		.12/01/2018	Direct		.0	.0	228,789	198,339	.0	(27,832)	.0	(27,832)	.0	.0	.0	.0	.0	.0	.11/13/2046
126350-BJ-8	COMM 150C27 AM - CMBS		.04/10/2018	MILPFS INC FIXED INCOME		2,027,813	2,000,000	2,059,896	2,024,910	.0	(4,682)	.0	(4,682)	.0	2,020,228	.0	7,585	7,585	28,995	.10/13/2048
12635X-AA-3	CSCN 1 A - CDO		.04/19/2018	Paydown		501	501	469	473	.0	28	.0	28	.0	501	.0	.0	.0	.0	.04/01/2056
12635X-AA-3	CSCN 1 A - CDO		.11/27/2018	Paydown		4,981	4,981	4,661	4,701	.0	280	.0	280	.0	4,981	.0	.0	.0	40	.04/01/2056
12635X-AB-1	CSCN 1 B - CDO		.04/19/2018	Paydown		7,962	7,962	7,962	7,962	.0	.0	.0	.0	.0	7,962	.0	.0	.0	.0	.04/01/2056
12635X-AB-1	CSCN 1 B - CDO		.11/27/2018	Paydown		28,153	28,153	28,153	28,153	.0	.0	.0	.0	.0	28,153	.0	.0	.0	224	.04/01/2056
12652D-AS-6	CSAIL 17CX10 STB - CMBS		.09/06/2018	CREDIT SUISSE SECURITIES (USA)		2,002,460	2,019,500	2,080,071	2,076,317	.0	(401)	.0	(401)	.0	2,075,915	.0	(73,455)	(73,455)	66,464	.11/18/2037
12805P-AE-6	CAI 181 A - ABS	C.	.12/25/2018	Paydown		200,000	200,000	199,938	.0	.0	62	.0	62	.0	200,000	.0	.0	.0	2,956	.02/25/2043
14069B-AA-2	CPMRK 07A1 A1 - CMBS		.12/10/2018	Paydown		5,341	5,342	5,362	5,361	.0	(19)	.0	(19)	.0	5,342	.0	.0	.0	142	.02/10/2052
14070E-AA-3	CAPMARK MILITARY HSG TR XXXIX - CMBS		.12/10/2018	Paydown		9,792	9,791	12,530	12,462	.0	(2,671)	.0	(2,671)	.0	9,791	.0	.0	.0	314	.07/10/2055
14855J-AB-1	CLAST 161 A - ABS		.12/15/2018	Paydown		279,968	279,968	279,886	279,904	.0	64	.0	64	.0	279,968	.0	.0	.0	6,681	.08/15/2041
14855J-AC-9	CLAST 161 B - ABS		.12/15/2018	Paydown		140,222	140,222	140,126	140,145	.0	77	.0	77	.0	140,222	.0	.0	.0	4,624	.08/15/2041
14855J-AD-7	CLAST 161 C - ABS		.12/15/2018	Paydown		221,307	221,307	219,700	219,440	.0	1,866	.0	1,866	.0	221,307	.0	.0	.0	8,409	.08/15/2041
14855L-AB-6	CLAST 171 A - ABS		.12/15/2018	Paydown		60,380	60,380	60,380	60,381	.0	(1)	.0	(1)	.0	60,380	.0	.0	.0	1,458	.07/15/2042
14855T-AA-1	CLAST A - ABS		.12/15/2018	Paydown		404,418	404,418	404,409	404,475	.0	(63)	.0	(63)	.0	404,418	.0	.0	.0	9,762	.12/15/2040
14855T-AB-9	CLAST B - ABS		.12/15/2018	Paydown		141,154	141,154	139,065	139,571	.0	1,582	.0	1,582	.0	141,154	.0	.0	.0	4,168	.12/15/2040
15136G-AU-3	CECLO 16R CR - CDO		.06/08/2018	Paydown		250,000	250,000	250,000	250,000	.0	.0	.0	.0	.0	250,000	.0	.0	.0	9,061	.08/01/2024
161588-9A-4	CHASE LINCOLN FIRST BK N A RESTR - CMO/R		.12/16/2018	VARIOUS		2,931	2,931	2,931	2,931	.0	.0	.0	.0	.0	2,931	.0	.0	.0	138	.10/01/2023
166430-AA-6	CHEST 1412 N - ABS		.07/01/2018	Paydown		160,500	160,500	160,500	160,500	.0	.0	.0	.0	.0	160,500	.0	.0	.0	759	.12/15/2034
16724*-AC-5	CHICAGO BASEBALL HOLDINGS 7.17%		.01/16/2018	VARIOUS		618,867	530,000	530,000	530,000	.0	.0	.0	.0	.0	530,000	.0	.0	.0	107,867	.01/15/2022
172967-JT-9	CITIGROUP INC		.10/18/2018	GOLDMAN, SACHS & CO.		1,731,870	1,750,000	1,742,860	1,744,401	.0	522	.0	522	.0	1,744,923	.0	(13,053)	(13,053)	66,733	.06/10/2025
17312B-AD-4	CMLTI 07WFE2 A4 - RMBS		.12/26/2018	Paydown		440,193	440,193	352,292	421,947	.0	18,255	.0	18,255	.0	440,193	.0	.0	.0	5,415	.03/25/2037
17320Q-AJ-8	CGOMT 13375P C - CMBS		.10/01/2018	MARKETS INC.		2,623,914	2,650,000	2,596,822	2,618,660	.0	(2,305)	.0	(2,305)	.0	2,616,355	.0	7,559	7,559	73,278	.05/11/2035
17323T-AS-9	CMLTI 15RP2 A2B - CMO/RMBS		.12/01/2018	Paydown		156,387	156,387	157,292	159,709	.0	(3,340)	.0	(3,340)	.0	156,387	.0	.0	.0	2,972	.01/27/2053
17323V-BF-1	CGOMT 150C29 XA - CMBS		.12/01/2018	Direct		.0	.0	53,436	33,159	.0	(29,115)	.0	(29,115)	.0	.0	.0	.0	.0	.0	.04/10/2048
178180-GB-5	CITY NATIONAL BANK	C.	.10/18/2018	SSB CUSTODIAN WELLS FARGO SECURITIES		1,560,165	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	60,165	60,165	165,750	.08/12/2019
19828J-AA-6	COLUMBIA PROPERTY TRUST OPERATING PARTNE		.10/11/2018	LLC		1,936,460	2,000,000	1,997,180	1,997,891	.0	199	.0	199	.0	1,998,090	.0	(61,630)	(61,630)	86,228	.04/01/2025
200474-BF-0	COMM 15LC19 B - CMBS		.09/26/2018	DEUTSCHE BANK SECURITIES INC.		1,207,916	1,225,000	1,261,731	1,251,866	.0	(2,661)	.0	(2,661)	.0	1,249,205	.0	(41,289)	(41,289)	38,697	.02/12/2048
205363-AN-4	COMPUTER SCIENCES CORP		.09/17/2018	PERSHING LLC		1,951,095	1,930,000	1,925,171	1,927,561	.0	336	.0	336	.0	1,927,897	.0	23,198	23,198	86,601	.09/15/2022

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
20825C-AQ-7	CONOCOPHILLIPS		09/25/2018	DEUTSCHE BANK		2,379,433	1,850,000	2,380,924	2,359,887	0	(11,020)	0	(11,020)	0	2,348,868	0	30,565	30,565	138,956	02/01/2039
210795-QB-9	UNITED AIRLINES INC - ABS		09/10/2018	VARIOUS		228,500	227,269	227,269	227,269	0	0	0	0	0	227,269	0	1,231	1,231	7,750	04/29/2026
210795-QC-7	UNITED AIRLINES INC - ABS		10/29/2018	Paydown		67,629	67,629	67,629	67,629	0	0	0	0	0	67,629	0	0	0	1,931	04/29/2022
221018-AA-8	CORVIAS MGMT FEE BORROWER LLC		07/01/2018	Paydown		39,841	39,841	39,841	39,841	0	0	0	0	0	39,841	0	0	0	637	12/01/2043
227170-AE-7	CRNN 131 NTS - ABS	C	12/18/2018	VARIOUS		683,421	693,333	693,328	693,330	0	0	0	0	0	693,331	0	(9,910)	(9,910)	6,612	04/18/2028
227170-AF-4	CRNN 141 NTS - ABS	C	12/18/2018	Paydown		112,150	112,150	112,110	112,124	0	26	0	26	0	112,150	0	0	0	1,596	08/20/2029
22822R-AR-1	CROWN CASTLE TOWERS LLC		01/16/2018	VARIOUS		822,224	780,000	780,000	780,000	0	0	0	0	0	780,000	0	0	0	46,197	01/15/2040
22822R-BD-1	CROCAS 152 C25		09/06/2018	KEYBANC CAPITAL MARKETS INC		788,952	800,000	800,000	800,000	0	0	0	0	0	800,000	0	(11,048)	(11,048)	21,571	05/15/2045
22822V-AB-7	CROWN CASTLE INTERNATIONAL CORP		10/04/2018	SUNTRUST ROBINSON HUMPHREY INC		747,495	750,000	747,533	747,926	0	167	0	167	0	748,092	0	(597)	(597)	38,381	02/15/2026
22822V-AE-1	CROWN CASTLE INTERNATIONAL CORP		10/04/2018	SUNTRUST ROBINSON HUMPHREY INC		144,159	150,000	149,367	149,420	0	41	0	41	0	149,461	0	(5,302)	(5,302)	6,633	03/01/2027
233046-AD-3	DNKN 151 A22 - ABS		11/20/2018	Paydown		28,000	28,000	28,000	28,000	0	0	0	0	0	28,000	0	0	0	419	02/21/2045
23321P-AC-2	DLJMA 1990-2 A - CMO/RMBS		12/01/2018	Paydown		336	309	311	309	0	0	0	0	0	309	0	26	26	6	01/25/2022
24736V-AA-0	DELTA AIR LINES 2010-1A PASS THRU TRUST		01/02/2018	Paydown		68,848	68,848	68,848	68,848	0	0	0	0	0	68,848	0	0	0	2,134	01/02/2020
24736V-AA-0	DELTA AIR LINES 2010-1A PASS THRU TRUST		07/02/2018	Maturity @ 100.00		575,930	575,930	575,930	575,930	0	0	0	0	0	575,930	0	0	0	35,708	01/02/2020
25264V-AA-7	DHAL 2015 A - ABS		12/14/2018	Paydown		87,066	87,066	87,044	87,050	0	16	0	16	0	87,066	0	0	0	1,964	07/14/2028
25389J-AQ-9	DIGITAL REALTY TRUST LP		09/06/2018	WELLS FARGO SECURITIES LLC		1,865,546	1,803,000	1,887,182	1,879,709	0	(6,113)	0	(6,113)	0	1,873,596	0	(8,050)	(8,050)	80,647	10/01/2025
254709-AM-0	DISCOVER FINANCIAL SERVICES		10/18/2018	MILPFS INC FIXED INCOME		2,367,600	2,500,000	2,497,775	2,497,939	0	153	0	153	0	2,498,093	0	(130,493)	(130,493)	123,285	02/09/2027
25755T-AE-0	DPABS 151 A2 - ABS		10/25/2018	Paydown		8,000	8,000	8,000	8,000	0	0	0	0	0	8,000	0	0	0	135	10/25/2045
25755T-AH-3	DPABS 171 A23 - ABS		10/25/2018	Paydown		18,000	18,000	18,000	18,000	0	0	0	0	0	18,000	0	0	0	279	07/25/2047
26827E-AC-9	ECAP 151 A2 - ABS		09/01/2018	VARIOUS		1,757,977	1,755,813	1,752,347	1,752,937	0	163	0	163	0	1,753,100	0	4,878	4,878	34,426	06/15/2040
26884T-AL-6	ERAC USA FINANCE LLC		09/06/2018	US BANCORP INVESTMENTS INC		149,724	150,000	149,745	149,821	0	16	0	16	0	149,837	0	(113)	(113)	4,732	11/15/2024
26884U-AA-7	EPR PROPERTIES		09/25/2018	WELLS FARGO SECURITIES LLC		307,413	300,000	318,399	312,017	0	(1,518)	0	(1,518)	0	310,500	0	(3,087)	(3,087)	18,900	07/15/2023
26884U-AB-5	EPR PROPERTIES		09/25/2018	WELLS FARGO SECURITIES LLC		98,580	100,000	99,638	99,725	0	24	0	24	0	99,749	0	(1,169)	(1,169)	4,450	04/01/2025
26971H-AC-6	EGL 141 B - ABS		12/15/2018	Paydown		23,139	23,139	23,137	23,138	0	1	0	1	0	23,139	0	0	0	543	12/15/2039
277345-AG-9	EASTL 1 A3 - CDO		02/01/2018	Paydown		74,131	74,131	58,600	69,679	0	4,452	0	4,452	0	74,131	0	0	0	337	05/02/2022
29100X-AA-3	EAF 131 A1 - ABS	D	12/01/2018	Paydown		2,410,330	2,410,330	2,418,020	2,413,375	0	(3,046)	0	(3,046)	0	2,410,330	0	0	0	99,123	10/15/2038
29250N-AF-2	ENBRIDGE INC	C	09/06/2018	KEYBANC CAPITAL MARKETS INC		708,722	700,000	693,007	695,636	0	471	0	471	0	696,107	0	12,615	12,615	26,367	10/01/2023
29359U-AA-7	ENSTAR GROUP LTD	C	09/25/2018	KEYBANC CAPITAL MARKETS INC		752,310	750,000	750,000	750,000	0	0	0	0	0	750,000	0	2,310	2,310	35,344	03/10/2022
29380T-AT-2	EPR PROPERTIES		09/25/2018	WELLS FARGO SECURITIES LLC		1,774,511	1,700,000	1,794,406	1,757,918	0	(9,031)	0	(9,031)	0	1,748,887	0	25,624	25,624	109,154	08/15/2022
30219G-AM-0	EXPRESS SCRIPTS HOLDING CO		09/25/2018	WELLS FARGO SECURITIES LLC		2,465,386	2,450,000	2,436,942	2,438,937	0	844	0	844	0	2,439,781	0	25,605	25,605	120,050	02/25/2026
30251T-AA-7	JPM 93A A - CMBS		07/01/2018	VARIOUS		93,233	93,233	95,570	93,236	0	(3)	0	(3)	0	93,233	0	0	0	3,767	01/05/2018
30291Y-AJ-9	FREIF 14K716 B - CMBS		05/01/2018	Morgan Stanley		2,708,072	2,650,000	2,678,824	2,661,266	0	(1,193)	0	(1,193)	0	2,660,073	0	47,999	47,999	34,583	08/26/2047
30292*-AA-2	CTL - FBI BRONX TRUST 2018		12/15/2018	Paydown		76,743	76,743	76,743	76,743	0	0	0	0	0	76,743	0	0	0	1,333	07/15/2033
30605Y-AB-7	FLCON 171 A - ABS		12/15/2018	Paydown		186,059	186,059	186,485	186,437	0	(378)	0	(378)	0	186,059	0	0	0	5,340	02/15/2042
30605Y-AD-3	FLCON 171 B - ABS		12/17/2018	Paydown		124,644	124,644	124,470	124,489	0	155	0	155	0	124,644	0	0	0	5,001	02/15/2042
315786-AA-1	FIDELITY & GUARANTY LIFE HOLDINGS INC	C	05/16/2018	VARIOUS		2,031,880	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	111,567	04/01/2021
33829T-AA-4	FIVE CORNERS FUNDING TRUST		07/19/2018	WELLS FARGO SECURITIES LLC		206,702	200,000	200,000	200,000	0	0	0	0	0	200,000	0	6,702	6,702	6,088	11/15/2023
33834Q-AA-3	SOCSW LLC		08/28/2018	Paydown		500,158	500,158	500,158	500,158	0	0	0	0	0	500,158	0	0	0	13,109	02/28/2019
35040T-AA-3	FFIN 161 A - ABS		12/15/2018	Paydown		249,774	249,774	249,741	249,745	0	29	0	29	0	249,774	0	0	0	4,479	06/15/2035
361448-AZ-6	GATX CORP		10/18/2018	Amherst Securities Group LLC		1,271,417	1,350,000	1,346,544	1,346,751	0	239	0	239	0	1,346,990	0	(75,573)	(75,573)	55,151	03/30/2027
36186E-AA-7	GMAON 03PRES CTF - ABS/MBS		11/01/2018	Paydown		1,036	1,036	1,239	1,227	0	(192)	0	(192)	0	1,036	0	0	0	54	10/10/2041
36186E-AA-7	GMAON 03PRES CTF - ABS		12/01/2018	Paydown		11,086	11,086	13,265	13,137	0	(2,052)	0	(2,052)	0	11,086	0	0	0	297	10/10/2041
36186Y-AF-2	GMAON 07CHKM CTF - CMBS		12/01/2018	Paydown		12,248	12,248	14,132	14,049	0	(1,801)	0	(1,801)	0	12,248	0	0	0	347	08/10/2052
3622EU-AD-8	GSAA 072 A4A - RMBS		12/01/2018	Paydown		17,236	17,236	10,584	10,918	0	6,403	0	6,403	0	17,236	0	0	0	640	03/25/2037

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36244*-AA-8	CTL - BOND BUILDING (DC)		12/10/2018	Paydown		140,171	140,171	140,171	140,171	0	0	0	0	0	140,171	0	0	0	2,178	09/10/2029
36298Y-AC-4	GSAA 0614 A3A - RMBS		12/26/2018	Paydown		243,563	243,563	141,419	162,185	0	94,830	0	94,830	0	243,563	0	0	0	2,282	09/25/2036
37875Q-AA-4	GLENN POOL OIL & GAS TRUST II	C	12/01/2018	Paydown		7,703	7,703	7,915	7,797	0	(90)	0	(90)	0	7,703	0	0	0	223	08/02/2021
37952U-AB-9	SEACO 131 NTS - ABS		12/17/2018	Paydown		295,000	295,000	294,655	269,990	0	338	0	338	0	295,000	0	0	0	4,394	04/17/2028
37952U-AD-5	SEACO 141 A1 - ABS	D	12/17/2018	Paydown		50,000	50,000	49,990	49,993	0	20	0	20	0	50,000	0	0	0	745	07/17/2029
38011W-AA-4	GMACN 02A CTF - RMBS		12/01/2018	Paydown		10,367	10,367	12,488	12,388	0	(2,021)	0	(2,021)	0	10,367	0	0	0	330	05/10/2037
38012D-AB-3	GMAC COMMERCIAL MILIARTY HSG TR XIX - CM		12/10/2018	Paydown		7,978	7,978	8,534	8,517	0	(539)	0	(539)	0	7,978	0	0	0	202	05/10/2050
38013A-AB-8	GMACN 2011-DRUM A - CMBS		12/10/2018	Paydown		4,836	4,836	4,835	4,833	0	2	0	2	0	4,836	0	0	0	137	04/10/2047
381362-AE-2	GTCOP 121 B2 - CDO	D	06/15/2018	Paydown		290,000	290,000	290,000	290,000	0	0	0	0	0	290,000	0	0	0	8,957	09/16/2024
38174G-AE-4	GOCAP 24 C - CDO	D	03/05/2018	Adjustment		0	0	0	0	0	0	0	0	0	0	0	0	0	(4)	02/05/2027
38174T-AA-4	GOCAP 33 A - CDO		12/05/2018	Paydown		1,300,000	1,300,000	1,296,750	1,301,326	0	(1,326)	0	(1,326)	0	1,300,000	0	0	0	61,572	11/21/2028
40052V-AA-2	GRUPO BIMBO SAB DE CV	C	09/25/2018	Morgan Stanley		408,560	400,000	398,904	399,683	0	90	0	90	0	399,773	0	8,787	8,787	24,213	06/30/2020
40052V-AB-0	GRUPO BIMBO SAB DE CV	C	09/06/2018	Morgan Stanley		768,870	750,000	777,000	762,447	0	(1,982)	0	(1,982)	0	760,465	0	8,405	8,405	37,969	01/25/2022
40053R-AB-8	GRX 1504 B - CDO		09/01/2018	Paydown		932,436	932,436	932,436	932,436	0	0	0	0	0	932,436	0	0	0	37,845	07/15/2023
40168*-AA-2	GUGGENHEIM LOAN SERV CO LLC		12/15/2018	Paydown		84,115	84,115	84,115	84,690	0	(574)	0	(574)	0	84,115	0	0	0	1,877	07/15/2055
40168P-AQ-1	GPDFNI-2 2 C1 - CDO		10/15/2018	Paydown		27,563	27,563	27,563	27,563	0	0	0	0	0	27,563	0	0	0	315	04/15/2027
40168P-AR-9	GPDFNI-2 2 C2 - CDO		10/15/2018	VARIOUS		12,976	12,976	12,976	12,976	0	0	0	0	0	12,976	0	0	0	148	04/15/2027
40168P-AS-7	GPDFNI-2 2 C3 - CDO		10/15/2018	VARIOUS		10,196	10,196	10,196	10,196	0	0	0	0	0	10,196	0	0	0	116	04/15/2027
40168P-AT-5	GPDFNI-2 2 C4 - CDO		10/15/2018	Paydown		4,758	4,758	4,758	4,758	0	0	0	0	0	4,758	0	0	0	54	04/15/2027
40168P-AU-2	GPDFNI-2 2 C5 - CDO		10/15/2018	Paydown		11,459	11,459	11,459	11,459	0	0	0	0	0	11,459	0	0	0	131	04/15/2027
40168P-AX-6	GPDFNI-2 2 D1 - CDO		10/15/2018	Paydown		16,228	16,228	16,228	16,228	0	0	0	0	0	16,228	0	0	0	185	04/15/2027
40168P-AY-4	GPDFNI-2 2 D2 - CDO		10/15/2018	VARIOUS		7,913	7,913	7,913	7,913	0	0	0	0	0	7,913	0	0	0	90	04/15/2027
40168P-AZ-1	GPDFNI-2 2 D3 - CDO		10/15/2018	Paydown		6,545	6,545	6,545	6,545	0	0	0	0	0	6,545	0	0	0	75	04/15/2027
40168P-BA-5	GPDFNI-2 2 D4 - CDO		10/15/2018	Paydown		6,468	6,468	6,468	6,468	0	0	0	0	0	6,468	0	0	0	74	04/15/2027
40168P-BB-3	GPDFNI-2 2 D5 - CDO		10/15/2018	Paydown		6,753	6,753	6,753	6,753	0	0	0	0	0	6,753	0	0	0	77	04/15/2027
40274D-AD-6	GULFSTREAM NATURAL GAS SYSTEM LLC		09/25/2018	SECURITI BONY/TORONTO DOMINION		509,330	500,000	499,810	499,841	0	13	0	13	0	499,854	0	9,476	9,476	23,767	09/15/2025
40414L-AM-1	HCP INC		08/27/2018	DEUTSCHE BANK SECURITIES INC.		765,912	800,000	791,896	793,038	0	573	0	573	0	793,612	0	(27,700)	(27,700)	29,164	02/01/2025
40428D-AP-4	HSBC HOLDINGS PLC	C	08/09/2018	CITIGROUP GLOBAL MARKETS INC.		1,249,288	1,250,000	1,241,750	1,244,484	0	481	0	481	0	1,244,965	0	4,323	4,323	48,550	03/14/2024
406216-BJ-9	HALLIBURTON CO		09/25/2018	BARCLAYS CAPITAL INC.		623,448	600,000	648,059	645,550	0	(1,343)	0	(1,343)	0	644,207	0	(20,759)	(20,759)	25,220	11/15/2035
409322-AE-4	HAMPTON RDS PPV LLC		12/01/2018	VARIOUS		0	0	0	0	0	3	0	3	0	0	0	0	0	842	06/15/2053
411707-AA-0	HNGRY 131 A2 - ABS		07/01/2018	Paydown		1,781,345	1,781,345	1,781,345	1,781,345	0	0	0	0	0	1,781,345	0	0	0	44,691	03/20/2043
419838-AA-5	HAWAIIAN AIRLINES INC		01/15/2018	Paydown		27,932	27,932	27,041	27,199	0	733	0	733	0	27,932	0	0	0	0	07/15/2027
419838-AA-5	HAWAIIAN AIRLINES INC - ABS		07/15/2018	Paydown		26,963	26,963	26,104	26,256	0	707	0	707	0	26,963	0	0	0	545	07/15/2027
428291-AM-0	HEXCEL CORP		09/25/2018	KEYBANC CAPITAL MARKETS INC		508,895	500,000	505,970	504,770	0	(407)	0	(407)	0	504,363	0	4,532	4,532	26,242	08/15/2025
428291-AN-8	HEXCEL CORP		09/06/2018	BARCLAYS CAPITAL INC. WELLS FARGO SECURITIES		1,957,800	2,000,000	1,991,180	1,991,819	0	523	0	523	0	1,992,342	0	(34,542)	(34,542)	84,486	02/15/2027
431282-AP-7	HIGHWOODS REALTY LP		09/25/2018	LLC		1,770,099	1,850,000	1,825,340	1,827,106	0	1,542	0	1,542	0	1,828,648	0	(58,549)	(58,549)	76,865	03/01/2027
437084-NZ-5	HEAT 057 M1 - RMBS		12/26/2018	Paydown		563,598	563,598	465,320	548,799	0	14,812	0	14,812	0	563,598	0	0	0	7,105	01/25/2036
44106M-AQ-5	HOSPITALITY PROPERTIES TRUST		09/25/2018	WELLS FARGO SECURITIES LLC		1,790,268	1,750,000	1,721,913	1,735,352	0	2,116	0	2,116	0	1,737,468	0	52,800	52,800	97,708	08/15/2022
44106M-AR-3	HOSPITALITY PROPERTIES TRUST		09/25/2018	LLC		1,001,420	1,000,000	998,870	999,331	0	81	0	81	0	999,412	0	2,008	2,008	35,250	06/15/2023
448579-AE-2	HYATT HOTELS CORP		03/08/2018	PERSHING LLC		446,963	450,000	435,884	441,631	0	264	0	264	0	441,895	0	5,068	5,068	9,998	07/15/2023
44987G-AA-7	INGIM 141 D - CDO		04/20/2018	Paydown		1,000,000	1,000,000	768,125	818,489	0	181,511	0	181,511	0	1,000,000	0	0	0	32,567	04/20/2026
45112A-AA-5	ICONX 121 A2 - ABS		12/10/2018	VARIOUS		906,088	1,311,714	1,181,107	1,277,318	0	17,662	105,793	(88,131)	0	1,189,188	0	(283,100)	(283,100)	58,553	01/26/2043
45112A-AC-1	ICONX 131 A2 - ABS		12/26/2018	VARIOUS		241,269	408,072	375,571	408,072	0	1,740	32,501	(30,761)	0	377,311	0	(136,041)	(136,041)	19,830	01/25/2043
46616Q-AA-9	HENDR 112 A - ABS		12/15/2018	Paydown		97,683	97,683	97,627	97,675	0	9	0	9	0	97,683	0	0	0	2,451	09/15/2056
46617J-AA-4	HENDR 132 A - ABS		12/15/2018	Paydown		38,038	38,038	38,029	38,030	0	8	0	8	0	38,038	0	0	0	675	03/15/2062
46617L-AA-9	HENDR 133 A - ABS		12/15/2018	Paydown		47,972	47,972	47,933	47,937	0	35	0	35	0	47,972	0	0	0	874	01/17/2073
46617T-AA-2	HENDR 141 A - ABS		12/15/2018	Paydown		86,414	86,414	86,365	86,504	0	(100)	0	(100)	0	86,414	0	0	0	1,491	03/15/2063
46639N-AW-1	JPMBB 13C12 C - CMBS		09/06/2018	JP MORGAN SECURITIES LLC		997,656	1,000,000	1,045,938	1,030,858	0	(3,920)	0	(3,920)	0	1,026,937	0	(29,281)	(29,281)	32,205	07/17/2045
46643A-BL-6	JPMBB 14C23 C - CMBS		10/01/2018	JP MORGAN SECURITIES LLC		907,066	900,000	938,180	928,557	0	(2,886)	0	(2,886)	0	925,671	0	(18,605)	(18,605)	33,520	09/17/2047

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
466430-AE-7	JPMIT 140AK4 A4 - CMO/RMBS		05/01/2018	VARIOUS		794,954	800,445	810,951	813,659	0	(6,015)	0	(6,015)	0	807,644	0	(12,690)	(12,690)	9,816	09/25/2044
466461-AJ-8	JPMCC 16WSP C - CMBS		02/15/2018	Paydown		2,400,000	2,400,000	2,400,000	2,400,000	0	0	0	0	0	2,400,000	0	0	0	18,059	08/15/2033
470472-AG-6	JTWIN 3 C - CDO		08/01/2018	Paydown		1,000,000	1,000,000	946,000	971,905	0	28,095	0	28,095	0	1,000,000	0	0	0	41,243	01/15/2026
470472-AS-0	JTWIN 3R BR - CDO		08/01/2018	Paydown		550,000	550,000	550,000	550,000	0	0	0	0	0	550,000	0	0	0	18,489	01/15/2026
472319-AF-9	JEFFERIES GROUP INC		10/18/2018	U.S. Bank		1,555,410	1,500,000	1,483,710	1,496,666	0	1,700	0	1,700	0	1,498,366	0	57,044	57,044	161,854	07/15/2019
47232X-AA-6	JMHT 2010-SILL A - CMBS		02/10/2018	Paydown		1,447	1,447	1,416	1,420	0	27	0	27	0	1,447	0	0	0	4	06/10/2055
47232X-AA-6	JMHT 10A A - ABS		12/10/2018	Paydown		7,484	7,485	7,325	7,343	0	142	0	142	0	7,485	0	0	0	300	06/10/2055
47233J-AG-3	JEFFERIES GROUP LLC		11/21/2018	MILPFS INC FIXED INCOME		239,188	250,000	248,515	248,627	0	112	0	112	0	248,739	0	(9,551)	(9,551)	16,537	01/15/2027
48020Q-AA-5	JONES LANG LASALLE INC		10/04/2018	VARIOUS		1,415,582	1,400,000	1,389,052	1,393,547	0	928	0	928	0	1,394,475	0	21,107	21,107	55,440	11/15/2022
48203R-AG-9	JUNIPER NETWORKS INC		09/25/2018	U.S. Bank		508,645	500,000	499,235	499,493	0	53	0	53	0	499,546	0	9,099	9,099	23,250	03/15/2024
48203R-AJ-3	JUNIPER NETWORKS INC		10/18/2018	U.S. Bank		1,732,903	1,750,000	1,747,953	1,748,352	0	154	0	154	0	1,748,505	0	(15,603)	(15,603)	64,918	06/15/2025
48274L-AJ-0	KVK 141R CR - CDO		11/21/2018	Paydown		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	23,647	05/15/2026
487312-AA-8	KEENAN FT DETRICK ENERGY LLC		11/15/2018	Paydown		88,095	88,095	74,312	77,417	0	10,646	0	10,646	0	88,095	0	0	0	4,037	05/15/2033
488401-AB-6	KEMPER CORP		09/25/2018	KEYBANC CAPITAL MARKETS INC		833,034	850,000	849,465	849,588	0	37	0	37	0	849,625	0	(16,591)	(16,591)	41,289	02/15/2025
49725V-AB-8	KIOWA POWER PARTNERS LLC		12/30/2018	Paydown		617,154	617,154	617,154	617,154	0	0	0	0	0	617,154	0	0	0	26,400	03/30/2021
49832M-AE-2	KHIV 151 C - CDO		04/16/2018	Paydown		250,000	250,000	238,868	244,660	0	5,340	0	5,340	0	250,000	0	0	0	6,431	04/15/2027
529043-AD-3	LEXINGTON REALTY TRUST		10/18/2018	INC.		978,579	1,005,000	1,000,269	1,000,861	0	454	0	454	0	1,001,315	0	(22,737)	(22,737)	37,710	06/15/2024
534187-AX-7	LINCOLN NATIONAL CORP		03/09/2018	VARIOUS		1,617,180	1,500,000	1,485,495	1,497,039	0	350	0	350	0	1,497,389	0	2,611	2,611	207,597	07/01/2019
550786-AN-7	LV11 093 B1 - CMO/RMBS		12/01/2018	Paydown		1,449,347	1,449,347	1,489,204	1,463,498	0	(14,152)	0	(14,152)	0	1,449,347	0	0	0	41,462	11/27/2037
55320R-AC-1	MP7 7R CR - CDO		09/14/2018	Paydown		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	27,566	04/19/2027
55616*-AA-8	CTL - MACYS (MOONACHIE NJ)		12/15/2018	Paydown		14,442	14,442	14,442	14,442	0	0	0	0	0	14,442	0	0	0	415	03/15/2037
56564R-AA-8	MAPSL 181 A - ABS	C.	12/15/2018	Paydown		33,345	33,345	33,344	0	0	1	0	1	0	33,345	0	0	0	310	05/15/2043
585055-BC-9	MEDTRONIC INC	C.	03/08/2018	US BANCORP INVESTMENTS INC.		1,015,790	1,000,000	998,060	998,733	0	35	0	35	0	998,768	0	17,022	17,022	17,823	03/15/2024
594918-BK-9	MICROSOFT CORP		09/06/2018	US BANCORP INVESTMENTS INC.		2,519,952	2,400,000	2,446,392	2,443,393	0	(1,213)	0	(1,213)	0	2,442,181	0	77,771	77,771	85,960	11/03/2035
59524E-AC-6	MIDATL 0508 3 - ABS		03/01/2018	Paydown		0	0	0	11,244	0	304	0	304	0	0	0	0	0	0	08/01/2050
61744C-WY-8	MSHEL 061 M1 - RMBS		07/01/2018	Paydown		1,450,000	1,450,000	1,141,875	1,255,897	0	194,103	0	194,103	0	1,450,000	0	0	0	17,055	12/25/2035
62951C-AG-7	NZCG 1R A2 - CDO		02/26/2018	Paydown		1,500,000	1,500,000	1,500,000	1,500,000	0	0	0	0	0	1,500,000	0	0	0	15,971	02/25/2027
62951C-AJ-1	NZCG 1R B - CDO		02/26/2018	Paydown		3,000,000	3,000,000	3,004,535	3,012,998	0	(12,998)	0	(12,998)	0	3,000,000	0	0	0	37,629	02/25/2027
62953G-AE-1	NZCG 2 B - CDO		01/30/2018	Paydown		400,000	400,000	400,000	400,000	0	0	0	0	0	400,000	0	0	0	4,882	04/27/2027
62953G-AG-6	NZCG 2 C - CDO		01/30/2018	Paydown		500,000	500,000	474,530	486,837	0	13,163	0	13,163	0	500,000	0	0	0	6,625	04/27/2027
632990-9A-7	NATIONSBANC MTG CORP S 12.0 01APR20 - CM		12/18/2018	VARIOUS		1,003	1,003	968	998	0	1	0	1	0	999	0	3	3	36	04/01/2020
637138-AC-2	NATIONAL PENN BANCSHARES INC		09/06/2018	BB&T SECURITIES, LLC		306,747	300,000	300,000	300,000	0	0	0	0	0	300,000	0	6,747	6,747	12,042	09/30/2024
640270-AY-0	NGOLO 1R CR - CDO		05/29/2018	Paydown		250,000	250,000	250,000	250,000	0	0	0	0	0	250,000	0	0	0	5,464	08/28/2026
65157Q-BJ-4	NMRK 142R CR - CDO		12/04/2018	Paydown		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	25,943	06/30/2026
668457-AA-2	NORTHWIND HOLDINGS LLC - ABS		12/01/2018	Paydown		675,000	675,000	523,800	630,396	0	44,622	0	44,622	0	675,000	0	0	0	9,085	12/01/2037
67112E-AA-1	OZLM 21 D - CDO		10/31/2018	INCOME		1,961,719	2,025,000	1,959,188	0	0	0	0	0	0	1,959,188	0	2,531	2,531	4,956	01/20/2031
67389M-AE-1	OAKS 151 A5 - CMO/RMBS		12/01/2018	Paydown		10,672	10,672	10,584	10,561	0	112	0	112	0	10,672	0	0	0	106	04/25/2046
677071-AK-8	OHANA MILITARY COMMUNITIES LLC		10/01/2018	Paydown		9,832	9,832	10,016	10,013	0	(181)	0	(181)	0	9,832	0	0	0	200	10/01/2051
677071-AU-6	OHANA MILITARY CMINTYS LLC		10/01/2018	Paydown		18,817	18,817	16,216	16,446	0	2,371	0	2,371	0	18,817	0	0	0	574	10/01/2051
677071-AV-4	OHANA MILITARY COMMUNITYS LLC		10/01/2018	Paydown		1,325	1,325	1,261	1,267	0	58	0	58	0	1,325	0	0	0	42	10/01/2051
685049-AA-6	ONGLT 12A A - ABS		09/01/2018	Paydown		97,861	97,861	97,855	97,859	0	2	0	2	0	97,861	0	0	0	1,880	03/10/2027
685049-AB-4	ONGLT 12A B - ABS		09/01/2018	Paydown		73,396	73,396	73,381	73,391	0	5	0	5	0	73,396	0	0	0	1,990	03/10/2027
690732-AE-2	OWENS & MINOR INC		06/21/2018	VARIOUS		1,647,672	2,211,000	2,203,045	2,205,131	0	348	0	348	0	2,205,479	0	(557,807)	(557,807)	50,746	12/15/2024
690742-AE-1	OWENS CORNING		09/25/2018	KEYBANC CAPITAL MARKETS INC		988,170	1,000,000	980,760	985,903	0	1,308	0	1,308	0	987,211	0	959	959	34,533	12/01/2024
69144V-AA-1	OXFIN 141 NTS - ABS		12/17/2018	Paydown		666,376	666,376	666,376	666,376	0	0	0	0	0	666,376	0	0	0	13,681	12/15/2022
69403W-AG-2	PACBEA 06A AG - ABS		07/15/2018	Paydown		4,663	4,663	3,932	4,022	0	641	0	641	0	4,663	0	0	0	68	07/15/2051
69403W-AJ-6	PACBEA 06A AG - ABS		07/15/2018	Paydown		1,891	1,891	1,562	1,593	0	297	0	297	0	1,891	0	0	0	28	07/15/2051
699566-AA-3	PARIS FIN III LLC		12/28/2018	VARIOUS		2,022,662	1,861,672	1,861,672	1,861,672	0	0	0	0	0	1,861,672	0	160,990	160,990	195,476	02/09/2038
70338C-10-9	PATRONS LEGACY 2004-I A LILACS - ABS		12/04/2018	Paydown		343,750	343,750	290,469	313,309	0	30,454	0	30,454	0	343,750	0	0	0	10,266	05/04/2054
73755L-AF-4	POTASH CORP OF SASKATCHEWAN INC		05/01/2018	U.S. Bank		1,038,113	1,000,000	999,160	999,887	0	22	0	22	0	999,908	0	38,205	38,205	26,181	05/15/2019
74164M-AA-6	PRIMERICA INC		09/25/2018	SECURITIES		1,907,572	1,850,000	1,847,096	1,848,570	0	213	0	213	0	1,848,783	0	58,789	58,789	105,450	07/15/2022

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
742738-AB-9	PRIT CORE REALTY HOLDINGS LLC		05/22/2018	KEYBANC CAPITAL MARKETS INC		306,358	310,000	310,000	310,000	0	0	0	0	0	310,000	0	(3,643)	(3,643)	9,647	02/14/2023
747262-AK-9	QVC INC		10/18/2018	KEYBANC CAPITAL MARKETS INC		1,325,025	1,350,000	1,349,568	1,349,802	0	28	0	28	0	1,349,830	0	(24,805)	(24,805)	65,133	03/15/2023
747262-AS-2	QVC INC		12/03/2018	INC		825,350	850,000	849,380	849,640	0	47	0	47	0	849,687	0	(24,337)	(24,337)	48,554	04/01/2024
749514-AA-3	REST-AV LLC		01/05/2018	Paydown		97,498	97,498	97,498	97,498	0	0	0	0	0	97,498	0	0	0	0	12/18/2018
74951L-AA-5	REST-AT LLC		04/01/2018	Paydown		131,625	131,625	131,625	131,625	0	0	0	0	0	131,625	0	0	0	0	05/01/2019
75405R-AA-1	RASPRO CLASS G PASS THROUGH TRUST 2005-1		12/20/2018	Paydown		14,637	14,637	12,881	14,168	0	469	0	469	0	14,637	0	0	0	118	03/23/2024
761136-AJ-9	RAST 07A1 A9 - CMO/RMBS		12/01/2018	Paydown		39,984	69,460	50,733	43,197	0	26,283	0	26,283	0	69,460	0	(29,476)	(29,476)	2,082	03/25/2037
761256-AA-2	REST LLC		07/02/2018	Paydown		144,426	144,426	144,426	144,426	0	0	0	0	0	144,426	0	0	0	3,999	01/05/2022
780097-BD-2	ROYAL BANK OF SCOTLAND GROUP PLC	C	09/25/2018	VARIOUS		2,371,400	2,400,000	2,399,280	2,399,414	0	39	0	39	0	2,399,453	0	(28,053)	(28,053)	63,119	09/12/2023
78403D-AH-3	SBAC 142 2C - ABS		05/09/2018	BNP Paribas		2,261,250	2,250,000	2,250,000	2,250,000	0	0	0	0	0	2,250,000	0	11,250	11,250	35,305	10/15/2049
78711D-AA-5	SAIL 4 VFN NT ISSUER LLC - ABS		11/01/2018	Paydown		158,881	158,881	158,881	158,881	0	0	0	0	0	158,881	0	0	0	3,258	10/31/2025
80283L-AJ-2	SANTANDER UK PLC	C	09/06/2018	HSBC SECURITIES (USA) FXD INC		1,263,550	1,250,000	1,241,650	1,244,489	0	545	0	545	0	1,245,035	0	18,515	18,515	49,583	03/13/2024
80629Q-AA-3	SCHAHIN II FINANCE COMPANY SPV LTD	C	09/28/2018	FXD INC		121,396	1,867,633	214,778	205,440	9,338	0	0	9,338	0	214,778	0	(93,382)	(93,382)	0	09/25/2023
81412Q-AC-5	SECURITY BENEFIT LIFE INSURANCE COMPANY		10/26/2018	VARIOUS		79,065	65,000	56,713	57,759	0	133	0	133	0	57,893	0	21,172	21,172	4,138	10/01/2033
81745E-AA-7	SEMT 138 A1 - CMO/RMBS		12/01/2018	Paydown		168,546	168,546	164,676	165,387	0	3,159	0	3,159	0	168,546	0	0	0	2,312	06/25/2043
81746C-AY-8	SEMT 143 B1 - CMO/RMBS		12/01/2018	Paydown		58,812	58,812	59,824	59,464	0	(652)	0	(652)	0	58,812	0	0	0	1,074	10/25/2044
81882B-AN-8	SHACK 157R CR - CDO	C	07/16/2018	Paydown		500,000	500,000	499,850	500,598	0	(598)	0	(598)	0	500,000	0	0	0	17,662	04/15/2027
82323M-AA-7	SAIL 2018-1 CN - ABS		12/17/2018	Paydown		18,720	18,720	18,720	0	0	0	0	0	0	18,720	0	0	0	72	09/15/2065
83368J-KF-6	SOCIETE GENERALE SA	C	11/09/2018	U.S. Bank		1,931,141	2,050,000	2,038,274	2,040,397	0	815	0	815	0	2,041,212	0	(110,071)	(110,071)	107,696	08/19/2026
83405A-AA-2	SCLP 171 A - ABS		04/12/2018	VARIOUS		446,652	445,917	445,879	445,883	0	5	0	5	0	445,888	0	764	764	4,104	01/26/2026
83546D-AB-4	SONIC 131R A2 - ABS		01/20/2018	Paydown		96,966	96,966	96,966	96,966	0	0	0	0	0	96,966	0	0	0	0	07/20/2043
83546D-AD-0	SONIC 161 A2 - ABS		12/20/2018	Paydown		25,440	25,440	25,440	25,440	0	0	0	0	0	25,440	0	0	0	114	05/21/2046
848601-AD-2	SPMF 141 A2 - ABS		12/01/2018	Paydown		91,034	91,034	99,650	95,252	0	(4,218)	0	(4,218)	0	91,034	0	0	0	2,157	07/20/2040
84860X-AB-6	SPMF 132 A - ABS		12/01/2018	Paydown		48,415	48,415	49,899	49,356	0	(941)	0	(941)	0	48,415	0	0	0	924	12/21/2043
84861C-AB-1	SPMF 144 A2 - ABS		12/01/2018	Paydown		98,014	98,014	97,775	97,747	0	267	0	267	0	98,014	0	0	0	2,016	01/20/2045
86212V-AA-2	STR 161 A1 - ABS		12/20/2018	Paydown		4,613	4,613	4,610	4,610	0	2	0	2	0	4,613	0	0	0	84	10/22/2046
86212W-AA-0	STR 132 A1 - ABS		11/01/2018	Paydown		232,226	232,226	235,047	233,439	0	(1,213)	0	(1,213)	0	232,226	0	0	0	8,395	07/20/2043
86213A-AB-5	STR 133 A2 - ABS		12/20/2018	Paydown		18,088	18,088	18,077	18,081	0	7	0	7	0	18,088	0	0	0	437	11/20/2043
86213B-AA-5	STR 141 A1 - ABS		12/20/2018	Paydown		1,250	1,250	1,250	1,250	0	0	0	0	0	1,250	0	0	0	24	04/20/2044
86213B-AB-3	STR 141 A2 - ABS		12/20/2018	Paydown		1,250	1,250	1,249	1,250	0	1	0	1	0	1,250	0	0	0	29	04/20/2044
86213C-AB-1	STR 151 A2 - ABS		12/20/2018	Paydown		5,750	5,750	5,740	5,742	0	8	0	8	0	5,750	0	0	0	110	04/20/2045
86362P-AD-7	SASC 07BC1 A4 - RMBS		12/26/2018	Paydown		112,028	112,028	91,600	98,760	0	18,261	0	18,261	0	112,028	0	0	0	3,068	02/25/2037
86362V-AD-4	SASC 06BC6 A4 - RMBS		12/26/2018	Paydown		156,113	156,113	122,549	138,886	0	18,548	0	18,548	0	156,113	0	0	0	1,558	01/25/2037
86765B-AN-9	SUNOCO LOGISTICS PARTNERS OPERATIONS LP		10/12/2018	GOLDMAN, SACHS & CO.		396,040	400,000	352,435	362,151	0	4,026	0	4,026	0	366,177	0	29,863	29,863	17,708	04/01/2024
86765B-AS-8	SUNOCO LOGISTICS PARTNERS OPERATIONS LP		10/12/2018	BARCLAYS CAPITAL INC.		2,135,020	2,000,000	1,992,987	1,994,195	0	457	0	457	0	1,994,651	0	140,369	140,369	104,125	12/01/2025
87342R-AC-8	BELL 161 A23 - ABS		05/25/2018	Paydown		3,250	3,250	3,250	3,250	0	0	0	0	0	3,250	0	0	0	40	05/25/2046
87407P-AJ-9	TAL 141 A - ABS	C	12/20/2018	Paydown		50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	816	02/22/2039
87407P-AP-5	TAL 142 A2 - ABS	C	12/20/2018	Paydown		71,744	71,744	71,713	71,729	0	33	0	33	0	71,744	0	0	0	1,334	05/20/2039
87612E-BG-0	TARGET CORP		08/27/2018	WELLS FARGO SECURITIES LLC		2,405,300	2,500,000	2,489,825	2,489,887	0	165	0	165	0	2,490,052	0	(84,752)	(84,752)	83,146	11/15/2047
88315F-AA-9	TMCL 171 A - ABS	C	12/20/2018	Paydown		114,725	114,725	114,720	114,993	0	(268)	0	(268)	0	114,725	0	0	0	1,983	05/20/2042
88315F-AE-1	TMCL 172 A - ABS	C	12/20/2018	Paydown		81,254	81,254	81,240	81,240	0	14	0	14	0	81,254	0	0	0	1,335	06/20/2042
883203-BW-0	TEXTRON INC		09/06/2018	U.S. Bank		2,427,093	2,450,000	2,431,429	2,433,784	0	945	0	945	0	2,434,730	0	(7,637)	(7,637)	96,639	03/15/2026
88576X-AB-2	HENDR 101 B - ABS		12/15/2018	Paydown		37,501	37,501	37,483	37,501	0	1	0	1	0	37,501	0	0	0	1,717	07/15/2061
88732J-AS-7	SPECTRUM MANAGEMENT HOLDING COMPANY LLC		10/18/2018	PBC CAPITAL MARKETS, LLC		1,021,960	1,000,000	993,480	998,955	0	662	0	662	0	999,617	0	22,343	22,343	87,313	04/01/2019
891027-AP-9	TORCHMARK CORP		10/29/2018	VARIOUS		2,109,685	2,035,000	2,142,063	2,056,171	0	(11,797)	0	(11,797)	0	2,044,373	0	(9,373)	(9,373)	238,869	06/15/2019
891906-AB-5	TOTAL SYSTEM SERVICES INC		03/09/2018	BROWN BROTHERS HARRIMAN & CO		2,300,989	2,300,000	2,243,768	2,266,736	0	1,080	0	1,080	0	2,267,816	0	33,173	33,173	24,438	06/01/2023
89566E-AB-7	TRI-STATE GENERATION & TRANSMISSIO		04/08/2018	Paydown		400,000	400,000	400,000	400,000	0	0	0	0	0	400,000	0	0	0	0	04/08/2021
899038-AF-6	TUDOR INVESTMENT CORP		06/19/2018	Paydown		166,667	166,667	171,213	168,489	0	(1,823)	0	(1,823)	0	166,667	0	0	0	0	06/19/2019
89989F-AA-2	TURBN 131 A - ABS	C	12/15/2018	Paydown		502,985	502,985	497,573	499,243	0	3,742	0	3,742	0	502,985	0	0	0	6,564	12/13/2048

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
90351D-AB-3	UBS GROUP FUNDING (JERSEY) LTD	C	09/06/2018	RBC CAPITAL MARKETS, LLC		2,302,484	2,300,000	2,295,699	2,296,528	0	266	0	266	0	2,296,795	0	5,689	5,689	91,185	09/24/2025
90351D-AF-4	UBS GROUP FUNDING (JERSEY) LTD	C	09/06/2018	KEYBANC CAPITAL MARKETS INC		149,772	150,000	149,669	149,718	0	20	0	20	0	149,738	0	34	34	5,586	04/15/2026
90983V-AA-1	UNITED COMMUNITIES LLC		09/15/2018	Paydown		8,414	8,414	9,083	9,067	0	(653)	0	(653)	0	8,414	0	0	0	119	09/15/2051
91830C-AJ-7	VNDO 126AVE C - CMBS		10/01/2018	J.P. MORGAN SECURITIES INC.		1,924,330	1,950,000	1,947,189	1,948,615	0	202	0	202	0	1,948,818	0	(24,488)	(24,488)	51,157	11/15/2030
92329J-AU-3	VENTR 12R CR - CDO		03/01/2018	Paydown		1,250,000	1,250,000	1,250,000	1,250,000	0	0	0	0	0	1,250,000	0	0	0	12,355	02/28/2026
92343V-DS-0	VERIZON COMMUNICATIONS INC		11/21/2018	JP MORGAN SECURITIES LLC		1,261,065	1,300,000	1,305,421	1,305,629	0	(70)	0	(70)	0	1,305,559	0	(44,494)	(44,494)	72,577	04/15/2049
92345Y-AC-0	VERISK ANALYTICS INC		09/06/2018	KEYBANC CAPITAL MARKETS INC		1,524,810	1,500,000	1,488,105	1,493,885	0	822	0	822	0	1,494,707	0	30,103	30,103	61,531	09/12/2022
92936U-AA-7	W. P. CAREY INC		10/04/2018	WELLS FARGO SECURITIES LLC		2,210,846	2,200,000	2,257,501	2,239,508	0	(4,526)	0	(4,526)	0	2,234,982	0	(24,136)	(24,136)	103,449	04/01/2024
92936U-AC-3	W. P. CAREY INC		09/25/2018	WELLS FARGO SECURITIES LLC		729,225	750,000	745,290	746,480	0	322	0	322	0	746,803	0	(17,578)	(17,578)	34,667	02/01/2025
92976Y-AA-0	WASI 07HE1 A - RMBS		12/26/2018	Paydown		63,361	63,361	55,402	58,671	0	4,692	0	4,692	0	63,361	0	0	0	674	07/25/2037
93042H-AA-9	CTL - WALGREENS (LAMBERTVILLE MI)		12/15/2018	Paydown		3,514	3,514	3,514	3,514	0	0	0	0	0	3,514	0	0	0	89	06/30/2033
93934F-DF-6	WMALT 058 3C1 - CMO/RMBS		12/01/2018	Paydown		39,443	48,337	37,660	31,250	0	17,614	0	17,614	0	48,337	0	(8,895)	(8,895)	1,325	10/25/2035
93935H-AH-0	WMALT 067 A5 - RMBS		12/01/2018	Paydown		107,691	107,691	62,934	50,681	0	56,504	0	56,504	0	107,691	0	0	0	1,633	09/25/2036
9497EB-AB-5	WFHET 063 A2 - RMBS		12/26/2018	Paydown		82,120	82,120	74,319	78,573	0	3,549	0	3,549	0	82,120	0	0	0	883	01/25/2037
94989H-AZ-3	WFCM 15NXX1 XA - CMBS		12/01/2018	Direct		0	0	9,582	8,516	0	(5,950)	0	(5,950)	0	0	0	0	0	0	05/15/2048
95000P-AG-9	WFCM 16C37 AS - CMBS		09/26/2018	JP MORGAN SECURITIES LLC		251,221	250,000	257,491	256,332	0	(183)	0	(183)	0	256,149	0	(4,928)	(4,928)	8,410	12/15/2049
95058X-AB-4	WEN 151 A22 - ABS		12/15/2018	Paydown		15,600	15,600	15,560	15,572	0	28	0	28	0	15,600	0	0	0	239	06/15/2045
95058X-AC-2	WEN 151 A23 - ABS		12/15/2018	Paydown		15,000	15,000	15,000	15,000	0	0	0	0	0	15,000	0	0	0	254	06/15/2045
95829T-AA-3	WESTERN GROUP HSG LP		09/15/2018	Paydown		12,055	12,055	12,055	12,055	0	0	0	0	0	12,055	0	0	0	407	03/15/2057
96928*-BX-4	CTL - WALGREENS		12/14/2018	Paydown		47,104	47,104	47,104	47,153	0	(49)	0	(49)	0	47,104	0	0	0	1,491	01/15/2035
96928*-DD-6	CTL - WALGREENS (BETHEL PARK PA)		12/15/2018	Paydown		9,783	9,622	9,622	9,622	0	0	0	0	0	9,622	0	161	161	297	10/15/2034
96950F-AM-6	WILLIAMS PARTNERS LP		04/09/2018	Amherst Securities Group LLC		1,010,450	1,000,000	997,910	998,607	0	54	0	54	0	998,661	0	11,789	11,789	25,919	03/04/2024
970631-AA-5	WESTF 12A A1 - ABS		12/15/2018	Paydown		135,738	135,738	135,738	135,738	0	0	0	0	0	135,738	0	0	0	3,820	09/15/2037
976520-AC-3	WIN 142 A3 - CMO/RMBS		12/01/2018	Paydown		114,320	114,320	115,892	116,117	0	(1,883)	0	(1,883)	0	114,320	0	0	0	1,728	09/20/2044
98462Y-AF-7	YAMANA GOLD INC.		01/30/2018	VARIOUS		1,729,994	1,600,000	1,600,000	1,600,000	0	0	0	0	0	1,600,000	0	0	0	194,738	12/16/2019
98978V-AK-9	ZOETIS INC		09/25/2018	Amherst Securities Group LLC		2,060,100	2,000,000	1,995,380	1,996,201	0	302	0	302	0	1,996,503	0	63,597	63,597	78,500	11/13/2025
9TERM4-J9-3	ABS TL STRIPES		10/01/2018	VARIOUS		177,363	177,363	172,989	174,332	0	226	0	226	0	174,558	0	2,806	2,806	3,480	03/20/2023
9TERM5-GE-2	CLAST 2014		09/15/2018	VARIOUS		315,884	315,884	315,884	315,884	0	0	0	0	0	315,884	0	0	0	3,809	03/15/2029
BCC28G-EV-9	ATLSS 2014-1 A - ABS		12/15/2018	Paydown		182,898	182,898	180,039	182,651	0	247	0	247	0	182,898	0	0	0	5,961	12/15/2039
BGH3BD-T9-9	SEACO TL 1L USD - ABS	D	02/15/2018	VARIOUS		69,767	69,767	69,443	69,548	0	3	0	3	0	69,552	0	216	216	23	09/01/2024
BGH3BD-T9-9	SEACO TL 1L USD - ABS	D	12/17/2018	VARIOUS		348,837	348,837	347,217	347,742	0	97	0	97	0	347,840	0	998	998	5,845	09/01/2024
BGH3WY-N2-1	SENTRY 2015-1 NOTE - ABS		12/25/2018	Paydown		187,238	187,238	187,238	187,238	0	0	0	0	0	187,238	0	0	0	5,999	11/25/2022
BGH3WY-Z2-8	SENTRY 2015-2 NOTE - ABS		12/25/2018	Paydown		289,659	289,659	289,659	289,659	0	0	0	0	0	289,659	0	0	0	9,443	09/25/2023
BGH4VU-Z5-8	EPLAND 2016-1 NOTE - ABS		12/15/2018	Paydown		269,417	269,417	269,417	269,417	0	0	0	0	0	269,417	0	0	0	8,397	05/15/2030
BGH5BM-R2-1	SPRINGS INDUSTRIES 1L CL TL ADD-ON		09/01/2018	Redemption @ 100.00		438,900	440,000	437,800	437,830	0	308	0	308	0	438,138	0	762	762	18,188	06/01/2021
G0685*-AA-9	AVOLON 2017-1 LOANS - ABS	D	12/20/2018	VARIOUS		315,106	315,199	315,199	336,018	0	0	0	0	0	315,199	0	(94)	(94)	4,137	12/31/2024
G0685*-AA-3	AVOLON 2017-2 LOANS - ABS	D	12/20/2018	VARIOUS		122,750	122,750	122,750	0	0	0	0	0	0	122,750	0	0	0	2,191	05/31/2025
G371B*-AA-0	GIMI I 2016-1A AT1 - CDO	C	03/16/2018	Call @ 100.00		2,000,000	2,000,000	1,997,500	2,001,775	0	(302)	0	(302)	0	2,001,473	0	(1,473)	(1,473)	26,636	08/20/2024
G7572L-AB-5	RISE 2014-1 A - ABS	D	02/15/2018	VARIOUS		22,026	22,026	22,356	22,323	0	(1)	0	(1)	0	22,322	0	(295)	(295)	60	02/15/2039
G7572L-AB-5	RISE 2014-1 A - ABS	D	12/15/2018	VARIOUS		173,516	173,516	176,119	175,855	0	(65)	0	(65)	0	175,790	0	(2,273)	(2,273)	4,597	02/15/2039
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						211,230,334	212,667,679	211,177,286	208,617,822	9,338	921,235	138,294	792,279	0	211,928,894	0	(1,183,389)	(1,183,389)	8,416,403	XXX
055451-AX-6	BHP BILLITON LTD	C	12/06/2018	US Bank		208,560	200,000	220,688	(584)	0	0	0	0	0	220,104	0	(11,544)	(11,544)	8,663	10/19/2075
060505-EH-3	BANK OF AMERICA CORP		12/11/2018	U.S. Bank		139,370	140,000	148,050	0	0	(264)	0	(264)	0	147,786	0	(8,416)	(8,416)	2,382	12/29/2049
060505-EN-0	BANK OF AMERICA CORP		12/06/2018	MLPFS INC FIXED INCOME		398,000	400,000	421,360	0	0	(679)	0	(679)	0	420,681	0	(22,681)	(22,681)	17,826	12/29/2049
15189T-AS-6	CENTERPOINT ENERGY INC		11/14/2018	DEUTSCHE BANK SECURITIES, INC.		126,250	125,000	127,138	0	0	(64)	0	(64)	0	127,074	0	(824)	(824)	1,786	12/31/2049
29250N-AW-5	ENBRIDGE INC	C	12/06/2018	US Bank		117,531	135,000	131,261	0	0	4	0	4	0	131,264	0	(13,733)	(13,733)	2,320	03/01/2078

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11	12	13	14	15	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	
46625H-HA-1	JPMORGAN CHASE & CO		10/30/2018	Call @ 100.00 JP MORGAN SECURITIES		107,000	107,000	107,760	.0	.0	(760)	.0	(760)	.0	107,000	.0	.0	.0	.0	12/29/2049	
48126H-AC-4	JPMORGAN CHASE & CO		12/06/2018	LLC		148,695	150,000	156,345	.0	.0	(170)	.0	(170)	.0	156,175	.0	(7,480)	(7,480)	1,754	12/29/2049	
59156R-BP-2	METLIFE INC		09/14/2018	Morgan Stanley		127,344	125,000	127,688	.0	.0	(20)	.0	(20)	.0	127,667	.0	(324)	(324)	1,695	12/29/2049	
65473P-AC-9	NISOURCE INC		12/14/2018	BARCLAYS CAPITAL INC. HSBC SECURITIES (USA)		56,775	60,000	59,850	.0	.0	.6	.0	.6	.0	59,856	.0	(3,081)	(3,081)	.28	12/31/2049	
929089-AG-5	VOYA FINANCIAL INC		11/30/2018	FXD INC		49,000	50,000	50,700	.0	.0	(28)	.0	(28)	.0	50,672	.0	(1,672)	(1,672)	698	12/29/2049	
W8771M-KD-3	SKANDINAVISKA ENSKILDA BANKEN AB	D	10/12/2018	US Bank		199,600	200,000	201,940	.0	.0	(43)	.0	(43)	.0	201,897	.0	(2,297)	(2,297)	4,888	12/29/2049	
4899999. Subtotal - Bonds - Hybrid Securities						1,678,125	1,692,000	1,752,778	0	0	(2,602)	0	(2,602)	0	1,750,177	0	(72,052)	(72,052)	42,039	XXX	
9TERM4-J9-3	ABS TL STRIPES		12/20/2018	Redemption @ 100.00		61,212	61,212	59,703	60,166	.0	.179	.0	.179	.0	60,345	.0	.867	.867	2,825		
9TERM5-GE-2	QLAST 2014		12/21/2018	Redemption @ 100.00		45,202	45,202	45,202	45,202	.0	.0	.0	.0	.0	45,202	.0	.0	.0	2,482		
8299999. Subtotal - Bonds - Bank Loans						106,414	106,414	104,905	105,368	0	179	0	179	0	105,547	0	867	867	5,307	XXX	
8399997. Total - Bonds - Part 4						283,764,491	283,294,651	283,751,218	277,330,990	9,338	954,584	138,294	825,628	0	283,967,844	0	(688,182)	(688,182)	10,615,094	XXX	
8399998. Total - Bonds - Part 5						21,529,014	21,799,798	21,841,142		0	31,594	0	31,594	0	21,872,736	0	(343,722)	(343,722)	518,475	XXX	
8399999. Total - Bonds						305,293,505	305,094,449	305,592,360	277,330,990	9,338	986,179	138,294	857,223	0	305,840,580	0	(1,031,904)	(1,031,904)	11,133,569	XXX	
060505-19-5	BANK OF AMERICA CORP		12/07/2018	VARIOUS	14,451,000	345,394	0.00	369,064	.0	.0	.0	.0	.0	.0	369,064	.0	(23,670)	(23,670)	.0		
29350U-10-9	ENSTAR GROUP LTD	C	11/14/2018	JEFFERIES LLC	1,435,000	36,792	0.00	37,454	.0	.0	.0	.0	.0	.0	37,454	.0	(661)	(661)	.0		
369604-BP-7	GENERAL ELECTRIC CO		08/01/2018		.000	.0	0.00	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.11		
369604-BQ-5	GENERAL ELECTRIC CO		05/17/2018	GOLDMAN, SACHS & CO.	2,986,000.000	3,024,569	0.00	2,948,944	2,948,944	.0	.0	.0	.0	.0	2,948,944	.0	75,625	75,625	.0		
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC		12/31/2018	VARIOUS	7,604,000	191,758	0.00	190,062	.0	.0	.0	.0	.0	.0	190,062	.0	1,696	1,696	.0		
78410V-20-0	SCE TRUST VI		11/12/2018	JEFFERIES LLC	2,274,000	45,188	0.00	48,920	.0	.0	.0	.0	.0	.0	48,920	.0	(3,731)	(3,731)	.0		
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3,643,702	XXX	3,594,443	2,948,944	0	0	0	0	0	3,594,443	0	49,259	49,259	11	XXX	
8999997. Total - Preferred Stocks - Part 4						3,643,702	XXX	3,594,443	2,948,944	0	0	0	0	0	3,594,443	0	49,259	49,259	11	XXX	
8999998. Total - Preferred Stocks - Part 5						3,599,450	XXX	4,035,378		0	0	0	0	0	4,035,378	0	(435,928)	(435,928)	26,905	XXX	
8999999. Total - Preferred Stocks						7,243,152	XXX	7,629,821	2,948,944	0	0	0	0	0	7,629,821	0	(386,669)	(386,669)	26,917	XXX	
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX	
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9899999. Total - Preferred and Common Stocks						7,243,152	XXX	7,629,821	2,948,944	0	0	0	0	0	7,629,821	0	(386,669)	(386,669)	26,917	XXX	
9999999 - Totals						312,536,656	XXX	313,222,181	280,279,934	9,338	986,179	138,294	857,223	0	313,470,401	0	(1,418,573)	(1,418,573)	11,160,486	XXX	

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
3138LM-CP-6	FN AN8177 - CMBS/RMBS		01/01/2018	KEYBANC CAPITAL MARKETS INC	12/04/2018	VARIOUS	1,800,000	1,839,234	1,723,984	1,835,996	0	(3,238)	0	(3,238)	0	0	(112,012)	(112,012)	54,561	4,522
3140FX-EC-2	FN BF0130 - RMBS		03/05/2018	MORGAN STANLEY & CO. LLC	09/06/2018	VARIOUS	2,672,973	2,658,772	2,645,091	2,659,431	0	658	0	658	0	0	(14,339)	(14,339)	47,462	3,118
650035-6B-9	NEW YORK ST URBAN DEV CORP REV		02/21/2018	DBTC AMERICAS/PNC BANK, N.A.-S	09/06/2018	RAYMOND JAMES/FI	1,100,000	1,063,190	1,040,138	1,064,287	0	1,097	0	1,097	0	0	(24,149)	(24,149)	27,461	6,574
3199999. Subtotal - Bonds - U.S. Special Revenues							5,572,973	5,561,197	5,409,214	5,559,714	0	(1,483)	0	(1,483)	0	0	(150,500)	(150,500)	129,485	14,214
07132G-AA-8	BATLN 9 E - CDO	C	04/12/2018	BARCLAYS CAPITAL INC FIXED INC	07/16/2018	Paydown	3,050,000	3,013,400	3,050,000	3,050,000	0	36,600	0	36,600	0	0	0	0	62,816	0
126650-CX-6	CVS HEALTH CORP		03/06/2018	MLPFS INC FIXED INCOME	10/04/2018	Morgan Stanley	2,700,000	2,662,038	2,651,373	2,663,870	0	1,832	0	1,832	0	0	(12,497)	(12,497)	67,725	0
369604-BF-9	GENERAL ELECTRIC CO		11/05/2018	VARIOUS	12/13/2018	MLPFS INC FIXED INCOME	245,000	199,141	194,314	199,249	0	108	0	108	0	0	(4,935)	(4,935)	1,909	765
448579-AG-7	HYATT HOTELS CORP		08/07/2018	JP MORGAN SECURITIES LLC	10/18/2018	INC.	500,000	499,330	482,865	499,346	0	16	0	16	0	0	(16,481)	(16,481)	4,010	0
46590K-AG-9	JPMCC 15UP1 AS - CMBS		02/12/2018	J.P. MORGAN SECURITIES INC.	09/26/2018	JP MORGAN SECURITIES LLC	1,250,000	1,287,939	1,267,188	1,285,150	0	(2,790)	0	(2,790)	0	0	(17,962)	(17,962)	33,893	1,859
46590W-AG-3	JPMCC 18BCON C - CMBS		01/26/2018	JP MORGAN SECURITIES LLC	09/06/2018	J.P. MORGAN SECURITIES INC.	1,100,000	1,112,249	1,097,766	1,110,914	0	(1,335)	0	(1,335)	0	0	(13,148)	(13,148)	25,625	2,295
60687Y-AR-0	MIZUHO FINANCIAL GROUP INC	C	02/28/2018	Mizuho Securities USA, Inc.	09/06/2018	BARCLAYS CAPITAL INC.	300,000	300,000	299,880	300,000	0	0	0	0	0	0	(120)	(120)	6,194	0
67077M-AA-6	NUTRIEN LTD		04/10/2018	Not Provided	05/08/2018	GOLDMAN, SACHS & CO.	1,000,000	1,037,113	1,036,020	1,034,367	0	(2,746)	0	(2,746)	0	0	1,653	1,653	31,597	26,181
891027-40-1	TORCHMARK CORP		10/04/2018	VARIOUS	10/16/2018	JEFFERIES LLC	161,825	166,766	162,289	166,632	0	(134)	0	(134)	0	0	(4,343)	(4,343)	0	0
98887J-AA-8	ZCLO3 3 D - CDO		04/10/2018	BROWNSTONE INVESTMENT GROUP LLC	07/06/2018	Paydown	2,215,000	2,210,570	2,215,000	2,215,000	0	4,430	0	4,430	0	0	0	0	81,730	39,535
H42097-AA-5	UBS GROUP AG	D	09/11/2018	Unknown	09/11/2018	ECLR 94787 HSBC NEW YORK	400,000	420,920	420,920	420,920	0	0	0	0	0	0	0	0	2,613	2,613
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							12,921,825	12,909,466	12,877,615	12,945,448	0	35,982	0	35,982	0	0	(67,833)	(67,833)	318,114	73,248
025932-70-8	AMERICAN FINANCIAL GROUP INC		10/03/2018	VARIOUS	10/24/2018	JEFFERIES LLC	190,000	194,069	189,953	193,667	0	(402)	0	(402)	0	0	(3,714)	(3,714)	0	0
060505-EH-3	BANK OF AMERICA CORP		09/11/2018	Merril Lynch Pierce Fenner Smith	12/11/2018	VARIOUS	425,000	448,120	423,403	447,291	0	(829)	0	(829)	0	0	(23,889)	(23,889)	7,158	590
064058-AD-2	BANK OF NEW YORK MELLON CORP		10/01/2018	VARIOUS	12/06/2018	INC.	275,000	280,500	272,305	279,881	0	(619)	0	(619)	0	0	(7,576)	(7,576)	6,428	3,792
172967-KM-2	CITIGROUP INC		10/23/2018	VARIOUS	12/12/2018	Morgan Stanley	480,000	499,749	478,224	499,297	0	(452)	0	(452)	0	0	(21,073)	(21,073)	9,917	3,281
404280-AS-8	HSBC HOLDINGS PLC	C	10/01/2018	SG AMERICAS SECURITIES, LLC	12/10/2018		200,000	198,480	185,760	198,489	0	9	0	9	0	0	(12,729)	(12,729)	3,010	567
48126H-AC-4	JPMORGAN CHASE & CO		09/11/2018	BARCLAYS CAPITAL INC.	12/06/2018	VARIOUS	450,000	469,035	457,987	468,710	0	(325)	0	(325)	0	0	(10,723)	(10,723)	15,814	12,353
65473P-AC-9	NISOURCE INC		09/14/2018	VARIOUS	12/14/2018	BARCLAYS CAPITAL INC.	235,000	236,691	222,369	236,609	0	(81)	0	(81)	0	0	(14,241)	(14,241)	6,897	3,440
949746-RG-8	WELLS FARGO & CO		10/01/2018		12/07/2018	Morgan Stanley	200,000	203,480	194,250	203,365	0	(115)	0	(115)	0	0	(9,115)	(9,115)	5,769	3,540
J17074-AC-9	FUKOKU MUTUAL LIFE INSURANCE CO	D	09/11/2018	NOMURA INTERNATIONAL PLC	09/11/2018	NOMAGB2L NOMURA INTL	200,000	200,060	200,060	200,060	0	0	0	0	0	0	0	0	1,250	1,250
N0796C-AA-4	AT SECURITIES BV	D	10/03/2018	CITIGROUP GLBL MKRT LTD -LDN	12/04/2018	Morgan Stanley	250,000	237,375	219,375	237,414	0	39	0	39	0	0	(18,039)	(18,039)	4,922	2,698
W8771M-KD-3	SKANDINAVISKA ENSKILDA BANKEN AB	D	09/11/2018	Deutsche Bank London	10/11/2018	UBS AG	400,000	402,920	398,500	402,789	0	(131)	0	(131)	0	0	(4,289)	(4,289)	9,711	7,667
4899999. Subtotal - Bonds - Hybrid Securities							3,305,000	3,370,478	3,242,185	3,367,574	0	(2,904)	0	(2,904)	0	0	(125,389)	(125,389)	70,876	39,177
8399998. Total - Bonds							21,799,798	21,841,142	21,529,014	21,872,736	0	31,594	0	31,594	0	0	(343,722)	(343,722)	518,475	126,639
060505-19-5	BANK OF AMERICA CORP		09/11/2018	UBS FINANCIAL SERVICES INC.	12/06/2018	J.P. MORGAN SECURITIES LLC	18,050,000	460,095	430,839	460,095	0	0	0	0	0	0	(29,256)	(29,256)	6,628	0
29278N-40-0	ENERGY TRANSFER PARTNERS LP		10/01/2018	VARIOUS	12/11/2018	VARIOUS	20,550,000	531,892	468,118	531,892	0	0	0	0	0	0	(63,774)	(63,774)	12,187	0
369604-B0-5	GENERAL ELECTRIC CO		10/22/2018	VARIOUS	11/29/2018	VARIOUS	2,070,000,000	2,051,638	1,730,496	2,051,638	0	0	0	0	0	0	(321,143)	(321,143)	0	0
416518-50-4	HARTFORD FINANCIAL SERVICES GROUP INC		09/14/2018	JEFFERIES LLC	10/12/2018	JEFFERIES LLC	3,173,000	90,161	88,073	90,161	0	0	0	0	0	0	(2,087)	(2,087)	1,562	0
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC		10/30/2018	VARIOUS	12/28/2018	VARIOUS	4,225,000	105,449	106,511	105,449	0	0	0	0	0	0	1,062	1,062	0	0
759351-70-3	REINSURANCE GROUP OF AMERICA INC		10/23/2018	VARIOUS	11/30/2018	JEFFERIES LLC	9,193,000	242,858	233,275	242,858	0	0	0	0	0	0	(9,583)	(9,583)	3,562	0
78410V-20-0	SCE TRUST VI		09/12/2018	VARIOUS	11/12/2018	JEFFERIES LLC	4,050,000	92,318	80,481	92,318	0	0	0	0	0	0	(11,837)	(11,837)	1,266	0
902973-75-9	U.S. BANCORP		09/12/2018	VARIOUS	10/19/2018	VARIOUS	7,300,000	184,633	176,958	184,633	0	0	0	0	0	0	(7,675)	(7,675)	1,701	0
91915W-20-1	VALIDUS HOLDINGS LTD		09/19/2018	JEFFERIES LLC	10/30/2018	Call @ 26.00	3,650,000	92,631	94,900	92,631	0	0	0	0	0	0	2,269	2,269	0	0
91915W-30-0	VALIDUS HOLDINGS LTD		09/18/2018	JEFFERIES LLC	10/30/2018	Call @ 26.00	7,300,000	183,704	189,800	183,704	0	0	0	0	0	0	6,096	6,096	0	0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)								4,035,378	3,599,450	4,035,378	0	0	0	0	0	0	(435,928)	(435,928)	26,905	0
8999998. Total - Preferred Stocks								4,035,378	3,599,450	4,035,378	0	0	0	0	0	0	(435,928)	(435,928)	26,905	0
9799998. Total - Common Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
9899999. Total - Preferred and Common Stocks								4,035,378	3,599,450	4,035,378	0	0	0	0	0	0	(435,928)	(435,928)	26,905	0
9999999 - Totals								25,876,520	25,128,464	25,908,114	0	31,594	0	31,594	0	0	(779,650)	(779,650)	545,380	126,639

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DA - Part 1 - Short-Term Investments Owned

NONE

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Compass Bank-Reg Operations Waco, TX		0.000	0	0	5,442,775	XXX
Compass Bank-MMA Waco, TX		2.000	39,049	0	8,695,333	XXX
Wells Fargo-Depository Minneapolis, MN		0.000	0	0	1,677,837	XXX
Wells Fargo-Disbursements Wilmington, DE		0.000	0	0	(61,941)	XXX
US Bank Philadelphia, PA		0.000	0	0	(17,321)	XXX
0199998 Deposits in ... 2 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	2,100	XXX
0199999. Totals - Open Depositories	XXX	XXX	39,049	0	15,738,783	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	39,049	0	15,738,783	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	1,300	XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	39,049	0	15,740,083	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	4,359	4. April.....	847	7. July.....	269,571	10. October.....	(616,065)
2. February.....	1,774,214	5. May.....	(38,638)	8. August.....	2,098	11. November.....	35,342
3. March.....	445,769	6. June.....	57,415	9. September.....	(2,461)	12. December.....	(17,321)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B Life Insurance	150,133	144,932	0	0
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B Life Insurance	150,133	144,932	0	0
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME	B Life Insurance	500,443	483,106	0	0
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH	B Life Insurance	500,443	483,106	0	0
31. New Jersey	NJ					
32. New Mexico	NM	B Life Insurance	215,190	207,735	0	0
33. New York	NY					
34. North Carolina	NC	B Life Insurance	400,357	386,488	0	0
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B Life Insurance	170,373	170,239	0	0
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX	0 Life Insurance	2,226,629	2,151,211	0	0
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B Life Insurance	125,111	120,776	0	0
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX XXX	0	0	0	0
59. Subtotal	XXX	XXX	4,438,811	4,292,524	0	0
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0



SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

United States Policy Forms Direct Business Only
For The Year Ended December 31, 2018
(To Be Filed By April 1)

NAIC Group Code 4213.....

NAIC Company Code 69396.....

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives as of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS							
1. Comprehensive Major Medical							
1.1 With Contract Reserves				0.0			
1.2 Without Contract Reserves				0.0			
1.3 Subtotal	0	0	0	0.0	0	0	0
2. Short-Term Medical							
2.1 With Contract Reserves				0.0			
2.2 Without Contract Reserves				0.0			
2.3 Subtotal	0	0	0	0.0	0	0	0
3. Other Medical (Non-Comprehensive)							
3.1 With Contract Reserves				0.0			
3.2 Without Contract Reserves				0.0			
3.3 Subtotal	0	0	0	0.0	0	0	0
4. Specified/Named Disease							
4.1 With Contract Reserves				0.0			
4.2 Without Contract Reserves				0.0			
4.3 Subtotal	0	0	0	0.0	0	0	0
5. Limited Benefit							
5.1 With Contract Reserves				0.0			
5.2 Without Contract Reserves				0.0			
5.3 Subtotal	0	0	0	0.0	0	0	0
6. Student							
6.1 With Contract Reserves				0.0			
6.2 Without Contract Reserves				0.0			
6.3 Subtotal	0	0	0	0.0	0	0	0
7. Accident Only or AD&D							
7.1 With Contract Reserves				0.0			
7.2 Without Contract Reserves				0.0			
7.3 Subtotal	0	0	0	0.0	0	0	0
8. Disability Income - Short - Term							
8.1 With Contract Reserves				0.0			
8.2 Without Contract Reserves				0.0			
8.3 Subtotal	0	0	0	0.0	0	0	0

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives as of Dec. 31	Member Months
A. INDIVIDUAL BUSINESS (Continued)							
9. Disability Income - Long - Term							
9.1 With Contract Reserves				0.0			
9.2 Without Contract Reserves				0.0			
9.3 Subtotal	0	0	0	0.0	0	0	0
10. Long-Term Care							
10.1 With Contract Reserves				0.0			
10.2 Without Contract Reserves				0.0			
10.3 Subtotal	0	0	0	0.0	0	0	0
11. Medicare Supplement (Medigap)							
11.1 With Contract Reserves				0.0			
11.2 Without Contract Reserves				0.0			
11.3 Subtotal	0	0	0	0.0	0	0	0
12. Dental							
12.1 With Contract Reserves				0.0			
12.2 Without Contract Reserves				0.0			
12.3 Subtotal	0	0	0	0.0	0	0	0
13. State Children's Health Insurance Program							
13.1 With Contract Reserves				0.0			
13.2 Without Contract Reserves				0.0			
13.3 Subtotal	0	0	0	0.0	0	0	0
14. Medicare							
14.1 With Contract Reserves				0.0			
14.2 Without Contract Reserves				0.0			
14.3 Subtotal	0	0	0	0.0	0	0	0
15. Medicaid							
15.1 With Contract Reserves				0.0			
15.2 Without Contract Reserves				0.0			
15.3 Subtotal	0	0	0	0.0	0	0	0
16. Medicare Part D - Stand-Alone							
16.1 With Contract Reserves				0.0			
16.2 Without Contract Reserves				0.0			
16.3 Subtotal	0	0	0	0.0	0	0	0
17. Other Individual Business							
17.1 With Contract Reserves	885		0	0.0	7	7	7
17.2 Without Contract Reserves				0.0			
17.3 Subtotal	885	0	0	0.0	7	7	7
18. Total Individual Business							
18.1 With Contract Reserves	885	0	0	0.0	7	7	7
18.2 Without Contract Reserves	0	0	0	0.0	0	0	0
19. Grand Total Individual	885	0	0	0.0	7	7	7

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

	1	2	3	4	5	6	7
	Premiums Earned	Incurred Claims Amount	Change in Contract Reserves	Loss Ratio (2+3)/1	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives as of Dec. 31	Member Months
B. GROUP BUSINESS							
Comprehensive Major Medical							
1. Single Employer							
1.1 Small Employer				0.0			
1.2 Other Employer				0.0			
1.3 Single Employer Subtotal	0	0	0	0.0	0	0	0
2. Multiple Employer Assns and Trusts				0.0			
3. Other Associations and Discretionary Trusts				0.0			
4. Other Comprehensive Major Medical				0.0			
5. Comprehensive/Major Medical Subtotal	0	0	0	0.0	0	0	0
Other Medical (Non-Comprehensive)							
6. Specified/Named Disease				0.0			
7. Limited Benefit				0.0			
8. Student				0.0			
9. Accident Only or AD&D				0.0			
10. Disability Income - Short-term				0.0			
11. Disability Income - Long-term				0.0			
12. Long-Term Care				0.0			
13. Medicare Supplement (Medigap)				0.0			
14. Federal Employees Health Benefits Plans				0.0			
15. Tricare				0.0			
16. Dental				0.0			
17. Medicare				0.0			
18. Medicare Part D - Stand-Alone.....				0.0			
19. Other Group Care				0.0			
20. Grand Total Group Business	0	0	0	0.0	0	0	0
C. OTHER BUSINESS							
1. Credit (Individual and Group)				0.0			
2. Stop Loss/Excess Loss				0.0			
3. Administrative Services Only	XXX	XXX	XXX	XXX			
4. Administrative Services Contracts	XXX	XXX	XXX	XXX			
5. Grand Total Other Business	0	0	0	0.0	0	0	0
D. TOTAL BUSINESS							
1. Total Non U.S. Policy Forms			0	0.0	7	7	7
2. Grand Total Individual, Group and Other Business	885	0	0	0.0	14	14	14

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR

PART 1 – INDIVIDUAL POLICIES

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	885			0.0
2. Other Forms Direct Business				0.0
3. Total Direct Business	885	0	0	0.0
4. Reinsurance Assumed				0.0
5. Less Reinsurance Ceded				0.0
6. Total	885	0	0	0.0

PART 2 – GROUP POLICIES

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	NONE			
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 3 – CREDIT POLICIES (Individual and Group)

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	NONE			
2. Other Forms Direct Business				
3. Total Direct Business				
4. Reinsurance Assumed				
5. Less Reinsurance Ceded				
6. Total				

PART 4 – ALL INDIVIDUAL, GROUP AND CREDIT POLICIES

SUMMARY

Description	1 Premiums Earned	2 Incurred Claims Amount	3 Change in Contract Reserves	4 Loss Ratio (2+3)/1
1. U.S. Forms Direct Business	885	0	0	0.0
2. Other Forms Direct Business	0	0	0	0.0
3. Total Direct Business	885	0	0	0.0
4. Reinsurance Assumed	0	0	0	0.0
5. Less Reinsurance Ceded	0	0	0	0.0
6. Total	885	0	0	0.0



**INTEREST SENSITIVE LIFE INSURANCE
PRODUCTS REPORT**

For The Year Ended December 31, 2018
(To Be Filed by April 1)

Of The Texas Life Insurance Company

ADDRESS (City, State and Zip Code) Waco , TX 76701

NAIC Group Code 4213 NAIC Company Code 69396 Federal Employer's Identification Number (FEIN) 74-0940890

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	Ordinary Life Insurance			Group Life Insurance		
	1 Interest Sensitive	2 Non-Interest Sensitive	3 Total (Cols. 1 & 2)	4 Interest Sensitive	5 Non-Interest Sensitive	6 Total (Cols. 4 & 5)
1. Premiums and annuity considerations for life and accident and health contracts	229,855,620	32,963,584	262,819,204			0
2. Considerations for supplementary contracts with life contingencies			0			0
3. Net investment income	44,013,736	13,124,436	57,138,172		44,543	44,543
4. Amortization of Interest Maintenance Reserve (IMR)	1,986,408	592,326	2,578,734			0
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0			0
6. Commissions and expense allowances on reinsurance ceded	3,900,448		3,900,448			0
7. Reserve adjustments on reinsurance ceded			0			0
8. Miscellaneous Income:						
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts			0			0
8.2 Charges and fees for deposit-type contracts			0			0
8.3 Aggregate write-ins for miscellaneous income	3,065	1,379,057	1,382,122	0	0	0
9. Totals (Lines 1 through 8.3)	279,759,277	48,059,403	327,818,680	0	44,543	44,543
10. Death benefits	91,451,027	14,541,334	105,992,361		148,650	148,650
11. Matured endowments (excluding guaranteed annual pure endowments)		48,285	48,285			0
12. Annuity benefits			0			0
13. Disability benefits and benefits under accident and health contracts		143,470	143,470			0
14. Coupons, guaranteed annual pure endowments and similar benefits			0			0
15. Surrender benefits and withdrawals for life contracts	13,620,903	5,462,433	19,083,336			0
16. Group conversions			0			0
17. Interest and adjustments on policy or deposit-type contract funds			0			0
18. Payments on supplementary contracts with life contingencies		1,837,967	1,837,967			0
19. Increase in aggregate reserves for life and accident and health contracts	52,634,098	7,221,334	59,855,432		0	0
20. Totals (Lines 10 through 19)	157,706,028	29,254,823	186,960,851	0	148,650	148,650
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	44,555,091	6,638,148	51,193,239			0
22. Commissions and expense allowances on reinsurance assumed			0			0
23. General insurance expenses	19,745,776	2,853,386	22,599,162		4,540	4,540
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,819,840	841,325	6,661,165		1,339	1,339
25. Increase in loading on deferred and uncollected premiums		40,144	40,144			0
26. Net transfers to or (from) Separate Accounts net of reinsurance			0			0
27. Aggregate write-ins for deductions	321	48	369	0	0	0
28. Totals (Lines 20 through 27)	227,827,056	39,627,874	267,454,930	0	154,529	154,529
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	51,932,221	8,431,529	60,363,750	0	(109,986)	(109,986)
30. Dividends to policyholders			0			0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	51,932,221	8,431,529	60,363,750	0	(109,986)	(109,986)
32. Federal income taxes incurred (excluding tax on capital gains)	11,153,151	2,226,767	13,379,918		(29,047)	(29,047)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 - Line 32)	40,779,070	6,204,762	46,983,832	0	(80,939)	(80,939)
DETAILS OF WRITE-INS						
08.301. MetLife TPA		1,378,042	1,378,042			0
08.302. Miscellaneous Income	3,065	1,015	4,080			0
08.303.						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	3,065	1,379,057	1,382,122	0	0	0
2701. Fines & Penalties	321	48	369			0
2702.						
2703.						
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	321	48	369	0	0	0

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Ordinary Life Insurance			Group Life Insurance		
	1	2	3	4	5	6
	Interest Sensitive	Non-Interest Sensitive	Total (Cols. 1 & 2)	Interest Sensitive	Non-Interest Sensitive	Total (Cols. 4 & 5)
Involving Life or Disability Contingencies (Reserves)						
(Net of Reinsurance Ceded)						
1. Reserve December 31, prior year	748,379,703	231,636,365	980,016,068	0	22,923	22,923
2. Tabular net premiums or considerations	231,150,443	25,307,611	256,458,054		44,543	44,543
3. Present value of disability claims incurred	25,608	26,255	51,863			0
4. Tabular interest	41,824,034	12,694,964	54,518,998		779	779
5. Tabular less actual reserve released	16,036	(58,397)	(42,361)			0
6. Increase in reserve on account of change in valuation basis			0			0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve			0	XXX	XXX	XXX
7. Other increases (Net)			0			0
8. Totals (Lines 1 through 7)	1,021,395,824	269,606,798	1,291,002,622	0	68,245	68,245
9. Tabular cost	186,793,456	21,365,330	208,158,786		45,322	45,322
10. Reserves released by death	9,084,747	3,827,233	12,911,980			0
11. Reserves released by other terminations (net)	24,451,581	5,465,303	29,916,884			0
12. Annuity, supplementary contract and disability payments involving life contingencies	52,237	91,233	143,470			0
13. Net transfers to or (from) Separate Accounts			0			0
14. Total Deductions (Lines 9 through 13)	220,382,021	30,749,099	251,131,120	0	45,322	45,322
15. Reserve December 31, current year	801,013,803	238,857,699	1,039,871,502	0	22,923	22,923

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

OVERFLOW PAGE FOR WRITE-INS



SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES

For The Year Ended December 31, 2018
(To Be Filed by April 1)

Of The Texas Life Insurance Company
ADDRESS (City, State and Zip Code) Waco , TX 76701
NAIC Group Code 4213 NAIC Company Code 69396 Federal Employer's Identification Number (FEIN) 74-0940890

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U.S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement. \$ 1,232,237,025

2. Ten largest exposures to a single issuer/borrower/investment.

	1	2	3	4
	Issuer	Description of Exposure	Amount	Percentage of Total Admitted Assets
2.01			\$	0.0 %
2.02			\$	0.0 %
2.03			\$	0.0 %
2.04			\$	0.0 %
2.05			\$	0.0 %
2.06			\$	0.0 %
2.07			\$	0.0 %
2.08			\$	0.0 %
2.09			\$	0.0 %
2.10			\$	0.0 %

3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC designation.

	Bonds	1	2	Preferred Stocks	3	4
3.01	NAIC-1	\$ 615,067,600	49.9 %	3.07	P/RP-1	\$ 0.0 %
3.02	NAIC-2	\$ 248,661,916	20.2 %	3.08	P/RP-2	\$ 0.0 %
3.03	NAIC-3	\$ 183,166,800	14.9 %	3.09	P/RP-3	\$ 0.0 %
3.04	NAIC-4	\$ 9,732,209	0.8 %	3.10	P/RP-4	\$ 0.0 %
3.05	NAIC-5	\$ 0	0.0 %	3.11	P/RP-5	\$ 0.0 %
3.06	NAIC-6	\$ 0	0.0 %	3.12	P/RP-6	\$ 0.0 %

4. Assets held in foreign investments:

4.01	Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets?	Yes [] No []
	If response to 4.01 above is yes, responses are not required for interrogatories 5 - 10.	
4.02	Total admitted assets held in foreign investments	\$ 0.0 %
4.03	Foreign-currency-denominated investments	\$ 0.0 %
4.04	Insurance liabilities denominated in that same foreign currency	\$ 0.0 %

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

5. Aggregate foreign investment exposure categorized by NAIC sovereign designation:			
		1	2
5.01	Countries designated NAIC-1 .....	\$ .....	.....0.0 %
5.02	Countries designated NAIC-2 .....	\$ .....	.....0.0 %
5.03	Countries designated NAIC-3 or below .....	\$ .....	.....0.0 %
6. Largest foreign investment exposures by country, categorized by the country's NAIC sovereign designation:			
		1	2
Countries designated NAIC - 1:			
6.01	Country 1: .....	\$ .....	.....0.0 %
6.02	Country 2: .....	\$ .....	.....0.0 %
Countries designated NAIC - 2:			
6.03	Country 1: .....	\$ .....	.....0.0 %
6.04	Country 2: .....	\$ .....	.....0.0 %
Countries designated NAIC - 3 or below:			
6.05	Country 1: .....	\$ .....	.....0.0 %
6.06	Country 2: .....	\$ .....	.....0.0 %
		1	2
7.	Aggregate unhedged foreign currency exposure .....	\$ .....	.....0.0 %
8. Aggregate unhedged foreign currency exposure categorized by NAIC sovereign designation:			
		1	2
8.01	Countries designated NAIC-1 .....	\$ .....	.....0.0 %
8.02	Countries designated NAIC-2 .....	\$ .....	.....0.0 %
8.03	Countries designated NAIC-3 or below .....	\$ .....	.....0.0 %
9. Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign designation:			
		1	2
Countries designated NAIC - 1:			
9.01	Country 1: .....	\$ .....	.....0.0 %
9.02	Country 2: .....	\$ .....	.....0.0 %
Countries designated NAIC - 2:			
9.03	Country 1: .....	\$ .....	.....0.0 %
9.04	Country 2: .....	\$ .....	.....0.0 %
Countries designated NAIC - 3 or below:			
9.05	Country 1: .....	\$ .....	.....0.0 %
9.06	Country 2: .....	\$ .....	.....0.0 %
10. Ten largest non-sovereign (i.e. non-governmental) foreign issues:			
	1	2	
	Issuer	NAIC Designation	
10.01	.....	.....	\$ .....0.0 %
10.02	.....	.....	\$ .....0.0 %
10.03	.....	.....	\$ .....0.0 %
10.04	.....	.....	\$ .....0.0 %
10.05	.....	.....	\$ .....0.0 %
10.06	.....	.....	\$ .....0.0 %
10.07	.....	.....	\$ .....0.0 %
10.08	.....	.....	\$ .....0.0 %
10.09	.....	.....	\$ .....0.0 %
10.10	.....	.....	\$ .....0.0 %

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

11. Amounts and percentages of the reporting entity’s total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets? Yes [] No []

If response to 11.01 is yes, detail is not required for the remainder of interrogatory 11.

		1	2
11.02	Total admitted assets held in Canadian investments .....	\$ .....	.....0.0 %
11.03	Canadian-currency-denominated investments .....	\$ .....	.....0.0 %
11.04	Canadian-denominated insurance liabilities .....	\$ .....	.....0.0 %
11.05	Unhedged Canadian currency exposure .....	\$ .....	.....0.0 %

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions:

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets? Yes [] No []

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

		1	2	3
12.02	Aggregate statement value of investments with contractual sales restrictions .....	\$ .....	.....	.....0.0 %
	Largest three investments with contractual sales restrictions:			
12.03	.....	\$ .....	.....	.....0.0 %
12.04	.....	\$ .....	.....	.....0.0 %
12.05	.....	\$ .....	.....	.....0.0 %

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interests less than 2.5% of the reporting entity's total admitted assets? Yes [] No []

If response to 13.01 above is yes, responses are not required for the remainder of Interrogatory 13.

		1	2	3
	Issuer			
13.02	.....	\$ .....	.....	.....0.0 %
13.03	.....	\$ .....	.....	.....0.0 %
13.04	.....	\$ .....	.....	.....0.0 %
13.05	.....	\$ .....	.....	.....0.0 %
13.06	.....	\$ .....	.....	.....0.0 %
13.07	.....	\$ .....	.....	.....0.0 %
13.08	.....	\$ .....	.....	.....0.0 %
13.09	.....	\$ .....	.....	.....0.0 %
13.10	.....	\$ .....	.....	.....0.0 %
13.11	.....	\$ .....	.....	.....0.0 %

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

14. Amounts and percentages of the reporting entity’s total admitted assets held in nonaffiliated, privately placed equities:

14.01 Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity’s total admitted assets? Yes [] No []

If response to 14.01 above is yes, responses are not required for the remainder of Interrogatory 14.

	1	2	3
14.02	Aggregate statement value of investments held in nonaffiliated, privately placed equities .....	\$ .....	.....0.0 %
	Largest three investments held in nonaffiliated, privately placed equities:		
14.03	.....	\$ .....	.....0.0 %
14.04	.....	\$ .....	.....0.0 %
14.05	.....	\$ .....	.....0.0 %

15. Amounts and percentages of the reporting entity’s total admitted assets held in general partnership interests:

15.01 Are assets held in general partnership interests less than 2.5% of the reporting entity’s total admitted assets? Yes [] No []

If response to 15.01 above is yes, responses are not required for the remainder of Interrogatory 15.

	1	2	3
15.02	Aggregate statement value of investments held in general partnership interests .....	\$ .....	.....0.0 %
	Largest three investments in general partnership interests:		
15.03	.....	\$ .....	.....0.0 %
15.04	.....	\$ .....	.....0.0 %
15.05	.....	\$ .....	.....0.0 %

16. Amounts and percentages of the reporting entity’s total admitted assets held in mortgage loans:

16.01 Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity’s total admitted assets? Yes [] No []

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

	1	2	3
	Type (Residential, Commercial, Agricultural)		
16.02	\$0.0 %
16.03	\$0.0 %
16.04	\$0.0 %
16.05	\$0.0 %
16.06	\$0.0 %
16.07	\$0.0 %
16.08	\$0.0 %
16.09	\$0.0 %
16.10	\$0.0 %
16.11	\$0.0 %

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

			Loans	
16.12	Construction loans	\$		0.0 %
16.13	Mortgage loans over 90 days past due	\$		0.0 %
16.14	Mortgage loans in the process of foreclosure	\$		0.0 %
16.15	Mortgage loans foreclosed	\$		0.0 %
16.16	Restructured mortgage loans	\$		0.0 %

17. Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

Loan to Value		Residential		Commercial		Agricultural	
		1	2	3	4	5	6
17.01	above 95%.....	\$	0.0 %	\$	0.0 %	\$	0.0 %
17.02	91 to 95%.....	\$	0.0 %	\$	0.0 %	\$	0.0 %
17.03	81 to 90%.....	\$	0.0 %	\$	0.0 %	\$	0.0 %
17.04	71 to 80%.....	\$	0.0 %	\$	0.0 %	\$	0.0 %
17.05	below 70%.....	\$	0.0 %	\$	0.0 %	\$	0.0 %

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:

18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets? Yes [] No []

If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

Description		1	2	3
18.02			\$	0.0 %
18.03			\$	0.0 %
18.04			\$	0.0 %
18.05			\$	0.0 %
18.06			\$	0.0 %

19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets? Yes [] No []

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

Description		1	2	3
19.02	Aggregate statement value of investments held in mezzanine real estate loans:		\$	0.0 %
Largest three investments held in mezzanine real estate loans:				
19.03			\$	0.0 %
19.04			\$	0.0 %
19.05			\$	0.0 %

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

20. Amounts and percentages of the reporting entity’s total admitted assets subject to the following types of agreements:

		At Year End		1st Quarter		At End of Each Quarter	3rd Quarter	
		1	2	3		2nd Quarter	4	5
20.01	Securities lending agreements (do not include assets held as collateral for such transactions)	\$ .....	.....0.0 %	\$		\$	\$	\$
20.02	Repurchase agreements	\$ .....	.....0.0 %	\$		\$	\$	\$
20.03	Reverse repurchase agreements	\$ .....	.....0.0 %	\$		\$	\$	\$
20.04	Dollar repurchase agreements	\$ .....	.....0.0 %	\$		\$	\$	\$
20.05	Dollar reverse repurchase agreements	\$ .....	.....0.0 %	\$		\$	\$	\$

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:

		Owned		Written	
		1	2	3	4
21.01	Hedging	\$ .....	.....0.0 %	\$ .....	.....0.0 %
21.02	Income generation	\$ .....	.....0.0 %	\$ .....	.....0.0 %
21.03	Other	\$ .....	.....0.0 %	\$ .....	.....0.0 %

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

		At Year End		1st Quarter		At End of Each Quarter	3rd Quarter	
		1	2	3		2nd Quarter	4	5
22.01	Hedging	\$0	.....0.0 %	\$		\$	\$	\$
22.02	Income generation	\$0	.....0.0 %	\$		\$	\$	\$
22.03	Replications	\$0	.....0.0 %	\$		\$	\$	\$
22.04	Other	\$0	.....0.0 %	\$		\$	\$	\$

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

		At Year End		1st Quarter		At End of Each Quarter	3rd Quarter	
		1	2	3		2nd Quarter	4	5
23.01	Hedging	\$0	.....0.0 %	\$		\$	\$	\$
23.02	Income generation	\$ .....	.....0.0 %	\$		\$	\$	\$
23.03	Replications	\$ .....	.....0.0 %	\$		\$	\$	\$
23.04	Other	\$ .....	.....0.0 %	\$		\$	\$	\$

Variable Annuities Supplement - Part 1 - Individual
N O N E

Variable Annuities Supplement - Part 2 - Group Contracts With Individual Certificates
N O N E



LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION MODEL ACT
ASSESSMENT BASE RECONCILIATION EXHIBIT

FOR THE YEAR ENDED DECEMBER 31, 2018
(To Be Filed by April 1)

OF THE Texas Life Insurance Company..... NAIC COMPANY CODE69396.....

DIRECT BUSINESS IN THE STATE OF: Grand Total

	1	2	3	4
	Life Insurance Premiums	Annuity Considerations	A & H Premiums	Deposit-Type Contract Funds and Other Considerations
PREMIUMS, CONSIDERATIONS AND DEPOSITS				
1. Premiums, considerations and deposits from Schedule T or Exhibit of Premiums and Losses	262,186,285	130,813	874	0
2. Premiums, considerations and deposits NOT reported in Schedule T or Exhibit of Premiums and Losses, including investment contract receipts credited to a liability account	0	0	(1,235)	0
2.1 Contract fees for variable contracts with guarantees	0	0	0	0
2.2 Any other premiums, considerations and deposits not reported in Schedule T or Exhibit of Premiums and Losses	0	0	(1,235)	0
3. Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 or 2 which are in the following categories:				
3.1 Transfers to guaranteed Separate Accounts	0	0	0	0
3.2 Roll over of GICs or annuities into other companies	0	0	0	0
3.3 Surrenders or other benefits paid out	0	0	0	0
3.4 Excess interest credited to accounts	0	0	0	0
3.5 Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2	0	0	0	0
3.99 Total (Lines 3.1 through 3.5)	0	0	0	0
4. Transfers:				
4.1 Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, that are included in Column 2, Lines 1, 2 and 3.99	0	0	0	0
4.2 Enter in Column 2, as a positive number, and Column 4, as a negative number, any amounts reported in Column 4, Lines 1, 2 and 3.99 that are allocated. (Note: amounts received to fund contracts established under Section 403(b) of the U.S. Internal Revenue Code, should not be included in line 4.2)	0	0	0	0
4.3 Enter in Column 4, as a positive number, and Column 2, as a negative number, any amounts reported in Column 2, Lines 1, 2 and 3.99 that are unallocated	0	0	0	0
4.99 Total (Lines 4.1 + 4.2 + 4.3)	0	0	0	0
5. Total (Lines 1 + 2 + 3.99 + 4.99)	262,186,285	130,813	(361)	0
DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE				
Do not include any amount more than once in Lines 6 through 9				
6. Aggregate write-ins for amounts where the insurer is not subject to risk. Premiums for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder. (Please specify such deductions and indicate where such amounts were reported in the Annual Statement)	0	0	0	0
7. Amounts NOT allocated to individuals or individual certificate holders or amounts received for such contracts in excess of limits:				
7.1 Unallocated funding obligations that do NOT fund government lotteries or employee, union, or association of natural persons benefit plans	XXX	XXX	XXX	0
7.2 Unallocated funding obligations that fund any employee, union, or association of natural persons benefit plans protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	0
7.3 Unallocated funding obligations that fund governmental lotteries or employee, union, or association of natural persons benefit plans in excess of \$5 million per contract which are NOT: (a) government retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation	XXX	XXX	XXX	0
7.4 Total (Lines 7.1 + 7.2 + 7.3)	XXX	XXX	XXX	0
8. Dividends/Experience rating credits paid or credited, but only if NOT guaranteed in advance (include only amounts NOT already deducted in determining Lines 1 and 2)	0	0	0	0
9. Aggregate write-ins for Other Deductions	0	0	0	0
10. Total (Lines 6 + 7.4 + 8 + 9)	0	0	0	0
MODEL ACT BASE (Line 5 minus Line 10)				
11. Current Year	262,186,285	130,813	(361)	0
DETAILS OF WRITE-INS				
3.501.				
3.502.				
3.503.				
3.598. Summary of remaining write-ins for Line 3.5 from overflow page	0	0	0	0
3.599. Totals (Lines 3.501 thru 3.503 plus 3.598)(Line 3.5 above)	0	0	0	0
0601.				
0602.				
0603.				
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0
0699. Totals (Lines 0601 thru 0603 plus 0698)(Line 6 above)	0	0	0	0
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998)(Line 9 above)	0	0	0	0

Supplemental Term and Universal Life Insurance Reinsurance Exhibit - Part 2A

N O N E

Supplemental Term and Universal Life Insurance Reinsurance Exhibit - Part 2B

N O N E

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company
PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS
REPORTED ON PART 2A OR PART 2B

Part 2 Cession ID
Name of Company:
NAIC Company Code ID Number
Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
Primary Security				
1. Cash				
2. NAIC 1 SVO-Listed Securities				
3. NAIC 2 SVO-Listed Securities				
4. NAIC 3 SVO-Listed Securities				
5. NAIC 4 SVO-Listed Securities				
6. NAIC 5 SVO-Listed Securities				
7. NAIC 6 SVO-Listed Securities				
8. Commercial Loans				
9. Policy Loans				
10. Derivatives Acquired in the Normal Course				
11. Subtotal Primary Security		XXX		XXX
Other Security				
12. Other Investments Admissible per the NAIC AP&P Manual				
13. Evergreen Unconditional LOCs				
14. Other LOCs				
15. Affiliate or Parental Guarantees				
16. LOC-like Assets				
17. Excess of Loss Reinsurance				
18. All Other Assets				
19. Subtotal Other Security		XXX		XXX
20. Total		XXX		XXX

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE

REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B

Part 2 Cession ID
Name of Company:
NAIC Company Code ID Number
Effective Date or Prior Year Annual Statement Date:

Asset Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash				
2. NAIC 1 SVO-Listed Securities				
3. NAIC 2 SVO-Listed Securities				
4. NAIC 3 SVO-Listed Securities				
5. NAIC 4 SVO-Listed Securities				
6. NAIC 5 SVO-Listed Securities				
7. NAIC 6 SVO-Listed Securities				
8. Commercial Loans				
9. Policy Loans				
10. Derivatives Acquired in the Normal Course				
11. Other Investments Admissible per the NAIC AP&P Manual				
12. Evergreen Unconditional LOCs				
13. Other LOCs				
14. Affiliate or Parental Guarantees				
15. LOC-like Assets				
16. Excess of Loss Reinsurance				
17. All Other Assets				
18. Total		XXX		XXX

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

PART 5 - SUPPLEMENTAL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE
EXHIBIT INTERROGATORIES

PART 3 - INTERROGATORIES

1.1

Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit a letter of credit, synthetic letter of credit, contingent note, credit-linked note or other similar security that operates in a manner similar to a letter of credit?

Yes [] No [] N/A []

1.2

If the response to 1.1 is yes:

1.21

Describe the amount and nature of the collateral:

1.22

Describe all contingencies or conditions to performance:

2.1

Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider?

Yes [] No [] N/A []

2.2

If the response to 2.1 is yes:

2.21

Describe the amount and nature of the collateral that is pledged:

2.22

Describe the duration and the terms of the pledge:

3.1

Does any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit have a duration that is less than the duration of the underlying policy liabilities?

Yes [] No [] N/A []

3.2

If the response to 3.1 is yes:

3.21

Describe the amount and nature of the collateral:

3.22

Compare the duration of the collateral to the duration of the underlying policy liabilities:

4.1

Is any asset identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit as being guaranteed by an affiliate or parent?

Yes [] No [] N/A []

4.2

If the response to 4.1 is yes:

4.21

Provide the legal name of the guarantor:

4.22

Describe the nature of the affiliate relationship between the reporting entity and the guarantor:

4.23

Specify the dollar amount of the guarantee: \$

4.24

Describe all contingencies or conditions to performance of the guarantee:

PART 4 - INTERROGATORIES

5.1

Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit as being guaranteed by an affiliate or parent?

Yes [] No [] N/A []

5.2

If the response to 5.1 is yes:

5.21

Provide the legal name of the guarantor:

5.22

Describe the nature of the affiliate relationship between the reporting entity and the guarantor:

5.23

Specify the dollar amount of the guarantee: \$

5.24

Describe all contingencies or conditions to performance of the guarantee:

6.1

Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider?

Yes [] No [] N/A []

6.2

If the response to 6.1 is yes:

6.21

Describe the asset that is pledged:

6.22

Specify the dollar amount of the pledge: \$

6.23

Describe the duration and the terms of the pledge:



SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

VM-20 RESERVES SUPPLEMENT – PART 1

Life Insurance Reserves Valued According to VM-20 by Product Type
For The Year Ended December 31, 2018
(To Be Filed by March 1)
(\$000 Omitted Except for Number of Policies)

NAIC Group Code 4213

NAIC Company Code 69396

	Prior Year	Current Year													
	1	2	3	SECTION A					SECTION B				SECTION C		
	Reported Reserve	Reported Reserve	Deferred Premium Asset	4 Net Premium Reserve	5 Deterministic Reserve	6 Stochastic Reserve	7 Number of Policies	8 Face Amount	9 Net Premium Reserve	10 Deterministic Reserve	11 Number of Policies	12 Face Amount	13 Net Premium Reserve	14 Number of Policies	15 Face Amount
1. Post-Reinsurance-Ceded Reserve															
1.1. Term Life Insurance							XXX	XXX			XXX	XXX	XXX	XXX	XXX
1.2. Universal Life With Secondary Guarantee ..							XXX	XXX			XXX	XXX		XXX	XXX
1.3. Non-Participating Whole Life							XXX	XXX			XXX	XXX		XXX	XXX
1.4. Participating Whole Life							XXX	XXX			XXX	XXX		XXX	XXX
1.5. Universal Life Without Secondary Guarantee							XXX	XXX			XXX	XXX		XXX	XXX
1.6. Variable Universal Life							XXX	XXX			XXX	XXX		XXX	XXX
1.7. Variable Life							XXX	XXX			XXX	XXX		XXX	XXX
1.8. Indexed Life							XXX	XXX			XXX	XXX		XXX	XXX
1.9. Aggregate Write-Ins for Other Products	0	0	0	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
2. Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	0	0	0	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Pre-Reinsurance-Ceded Reserve													XXX		
3.1. Term Life Insurance															
3.2. Universal Life With Secondary Guarantee ..															
3.3. Non-Participating Whole Life															
3.4. Participating Whole Life															
3.5. Universal Life Without Secondary Guarantee															
3.6. Variable Universal Life															
3.7. Variable Life															
3.8. Indexed Life															
3.9. Aggregate Write-Ins for Other Products	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Total Pre-Reinsurance-Ceded Reserve (Sum of Lines 3.1 through 3.9)	0	0	0	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5. Total Reserves Ceded (Line 4 minus Line 2)	0	0	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
DETAILS OF WRITE-INS															
1.901.							XXX	XXX			XXX	XXX		XXX	XXX
1.902.							XXX	XXX			XXX	XXX		XXX	XXX
1.903.							XXX	XXX			XXX	XXX		XXX	XXX
1.998. Summary of remaining write-ins for Line 1.9 from overflow page	0	0	0	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
1.999. Totals (Lines 1.901 thru 1.903 plus 1.998) (Line 1.9 above)	0	0	0	0	0	0	XXX	XXX	0	0	XXX	XXX	0	XXX	XXX
3.901.															
3.902.															
3.903.															
3.998. Summary of remaining write-ins for Line 3.9 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.999. Totals (Lines 3.901 thru 3.903 plus 3.998) (Line 3.9 above)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

VM-20 RESERVES SUPPLEMENT – PART 2

Reserves for Policies Not Based on VM-20 as a Result of the Three-Year Transition Period

For The Year Ended December 31, 2018

(To Be Filed by March 1)

(\$000 Omitted Except for Number of Policies)

Three-Year Transition Period						
	Prior Year		Current Year			
	1	2	3	4	5	6
	Gross Reserve	Net Reserve	Gross Reserve	Net Reserve	Number of Policies	Face Amount
1. Life Insurance Reserves						
1.1. Term Life						
1.2. Universal Life With Secondary Guarantee						
1.3. Non-Participating Whole Life	84	67	1,251	508	17,560	390,341
1.4. Participating Whole Life						
1.5. Universal Life Without Secondary Guarantee	1,259	1,259	3,843	3,843	175,855	7,055,731
1.6. Variable Universal Life						
1.7. Variable Life						
1.8. Indexed Life						
1.9. Aggregate Write-Ins for Other Products	0	0	0	0	0	0
2. Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	1,343	1,326	5,094	4,351	193,415	7,446,072
DETAILS OF WRITE-INS						
1.901.						
1.902.						
1.903.						
1.998. Summary of remaining write-ins for Line 1.9 from overflow page	0	0	0	0	0	0
1.999. Totals (Lines 1.901 thru 1.903 plus 1.998) (Line 1.9 above)	0	0	0	0	0	0

VM-20 RESERVES SUPPLEMENT – PART 3

Life PBR Exemption

For The Year Ended December 31, 2018

(To Be Filed by March 1)

Life PBR Exemption as defined in the NAIC adopted Valuation Manual (VM)	
1. Has the company filed and been granted a Life PBR Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile?	Yes [] No [X]
2. If the response to Question 1 is "Yes", then check the source of the granted "Life PBR Exemption" definition? (Check either 2.1, 2.2 or 2.3)	
2.1 NAIC Adopted VM []	
2.2 State Statute (SVL) [] Complete items "a" and "b" as appropriate.	
a. Is the criteria in the State Statute (SVL) different from the NAIC adopted VM?	Yes [] No []
b. If the answer to "a" above is "Yes", provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM):	
.....	
2.3 State Regulation [] Complete items "a" and "b" as appropriate.	
a. Is the criteria in the State Regulation different from the NAIC adopted VM?	Yes [] No []
b. If the answer to "a" above is "Yes", provide the criteria the state has used to grant the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM):	
.....	

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

VM-20 RESERVES SUPPLEMENT – PART 4

Other Exclusions from Life PBR
For The Year Ended December 31, 2018
(To Be Filed by March 1)

- 1A.

Has the company filed and been granted a Single State Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile?

Yes [] No [X]
- 1B.

If the answer to question 1A is “Yes” please discuss any business not covered under the Single State Exemption.

.....
- 2A.

If the answer to question 1A is "Yes", does the company have risks for policies issued outside its state of domicile?

Yes [] No []
- 2B.

If the answer to question 2A is “Yes” please discuss the risks for policies issued outside the state of domicile, how those risks came to be a responsibility of the company, and why the company would still be considered a Single State Company with such risks.

.....
3.

Is all of the company's individual ordinary life insurance business excluded from the requirements of VM-20 pursuant to Section II.B of the Valuation Manual?

Yes [] No [X]



SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2018
(To Be Filed by March 1)

Of The Texas Life Insurance Company
ADDRESS (City, State and Zip Code) Waco , TX 76703-0830
NAIC Group Code 4213 NAIC Company Code 69396 Employer's Identification Number (FEIN) 74-0940890

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses
(\$000 Omitted)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2014	2 2015	3 2016	4 2017	5 2018(a)
1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XX	XX			
5. 2017	XXX	XX	XXX		
6. 2018	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1. Prior	0	7	6	4	
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XXX			
5. 2017	XXX	XXX	XXX	0	
6. 2018	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XX			
5. 2017	XX	XX	XX		
6. 2018	XXX	XX	XXX	XXX	

Section D -

1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XX			
5. 2017	XX	XX	XX		
6. 2018	XXX	XX	XXX	XXX	

Section E -

1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XX			
5. 2017	XX	XX	XX		
6. 2018	XXX	XX	XXX	XXX	

Section F -

1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XX			
5. 2017	XX	XX	XX		
6. 2018	XXX	XX	XXX	XXX	

Section G -

1. Prior					
2. 2014					
3. 2015	XXX				
4. 2016	XXX	XX			
5. 2017	XX	XX	XX		
6. 2018	XXX	XX	XXX	XXX	

(a) See the Annual Audited Financial Reports section of the Annual Statement for details.

Supplement Schedule O - Part 2 Section A
N O N E

Supplement Schedule O - Part 2 Section B
N O N E

Supplement Schedule O - Part 2 Section C
N O N E

Supplement Schedule O - Part 2 Section D
N O N E

Supplement Schedule O - Part 2 Section E
N O N E

Supplement Schedule O - Part 2 Section F
N O N E

Supplement Schedule O - Part 2 Section G
N O N E

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses
(\$000 Omitted)

Section A - Group Accident and Health

Years in Which Losses Were Incurred		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1 2014	2 2015	3 2016	4 2017	5 2018
1.	2014				XXX	XXX
2.	2015	XX				XXX
3.	2016	XXX	XX			
4.	2017	XXX	XXX	XXX		
5.	2018	XXX	XXX	XXX	XXX	

Section B - Other Accident and Health

1.	2014		2		XXX	XXX
2.	2015	XXX	2			XXX
3.	2016	XXX	XXX	2		
4.	2017	XXX	XXX	XXX	2	
5.	2018	XXX	XXX	XXX	XXX	2

Section C - Credit Accident and Health

1.	2014				XXX	XXX
2.	2015	XXX				XXX
3.	2016	XXX	XX			
4.	2017	XX		XXX		
5.	2018	XX	XX	XXX	XXX	

Section D -

1.	2014				XXX	XXX
2.	2015	XXX				XXX
3.	2016	XXX	XX			
4.	2017	XX		XXX		
5.	2018	XX	XX	XXX	XXX	

Section E -

1.	2014				XXX	XXX
2.	2015	XXX				XXX
3.	2016	XXX	XX			
4.	2017	XX		XXX		
5.	2018	XX	XX	XXX	XXX	

Section F -

1.	2014				XXX	XXX
2.	2015	XXX				XXX
3.	2016	XXX	XX			
4.	2017	XX		XXX		
5.	2018	XX	XX	XXX	XXX	

Section G -

1.	2014				XXX	XXX
2.	2015	XXX				XXX
3.	2016	XXX	XX			
4.	2017	XX		XXX		
5.	2018	XX	XX	XXX	XXX	

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses
(\$000 Omitted)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2014	2 2015	3 2016	4 2017	5 2018
1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

Section B - Other Accident and Health

1. 2014	2				
2. 2015	XXX	2			
3. 2016	XXX	XXX	2		
4. 2017	XXX	XXX	XXX	2	
5. 2018	XXX	XXX	XXX	XXX	2

Section C - Credit Accident and Health

1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

1. 2014	NONE	NONE	NONE	NONE	NONE
2. 2015					
3. 2016					
4. 2017					
5. 2018					

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business		1 Methodology	2 Amount
1. Industrial Life			
2. Ordinary Life	Other		20,774
3. Individual Annuity			
4. Supplementary Contracts			
5. Credit Life			
6. Group Life			
7. Group Annuities			
8. Group Accident and Health			
9. Credit Accident and Health			
10. Other Accident and Health	Other		2
11. Total			20,776



SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company
ANALYSIS OF ANNUITY OPERATIONS BY LINES OF BUSINESS
For the Year Ended December 31, 2018
(To Be Filed by April 1)

	1 Total Annuities	Individual				6 Other Annuities	Group				
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities General Account	5 Variable Annuities Separate Account		7 Fixed Annuities	8 Indexed Annuities	9 Variable Annuities General Account	10 Variable Annuities Separate Account	11 Other Annuities
1. Premiums and annuity considerations for life and accident and health contracts (a)	130,813	5,322					125,491				
2. Considerations for supplementary contracts with life contingencies	0										
3. Net investment income	908,164	257,801					650,363				
4. Amortization of Interest Maintenance Reserve (IMR)	40,987	11,635					29,352				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0										
6. Commissions and expense allowances on reinsurance ceded	0										
7. Reserve adjustments on reinsurance ceded	0										
8. Miscellaneous Income:											
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0										
8.2 Charges and fees for deposit-type contracts	0										
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	1,079,964	274,758	0	0	0	0	805,206	0	0	0	0
10. Death benefits	0										
11. Matured endowments (excluding guaranteed annual pure endowments)	0										
12. Annuity benefits	1,242,407	6,517					1,235,890				
13. Disability benefits and benefits under accident and health contracts	0										
14. Coupons, guaranteed annual pure endowments and similar benefits	0										
15. Surrender benefits and withdrawals for life contracts	0										
16. Group conversions	0										
17. Interest and adjustments on contract or deposit-type contract funds	0										
18. Payments on supplementary contracts with life contingencies	0										
19. Increase in aggregate reserves for life and accident and health contracts	(324,873)	6,767,179					(7,092,052)				
20. Totals (Lines 10 to 19)	917,534	6,773,696	0	0	0	0	(5,856,162)	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	225	106					119				
22. Commissions and expense allowances on reinsurance assumed	0										
23. General insurance expenses	11,350						11,350				
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,347						3,347				
25. Increase in loading on deferred and uncollected premiums	0										
26. Net transfers to or (from) Separate Accounts net of reinsurance	0										
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	932,456	6,773,802	0	0	0	0	(5,841,346)	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	147,508	(6,499,044)	0	0	0	0	6,646,552	0	0	0	0
30. Dividends to policyholders	0										
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	147,508	(6,499,044)	0	0	0	0	6,646,552	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	38,956	(1,716,398)					1,755,354				
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) (b)	108,552	(4,782,646)	0	0	0	0	4,891,198	0	0	0	0
34. Policies/certificates in force end of year	385	170					215				
DETAILS OF WRITE-INS											
08.301.											
08.302.											
08.303.											
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0
2701.											
2702.											
2703.											
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0

(a) Premiums and annuity considerations for life and accident and health contracts includes \$ for individual variable annuities not associated with guarantees, \$ for individual variable annuities associated with guarantees, \$ for group variable annuities not associated with guarantees, and \$ for group variable annuities associated with guarantees.

(b) Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) includes \$ for individual variable annuities not associated with guarantees, \$ for individual variable annuities associated with guarantees, \$ for group variable annuities not associated with guarantees, and \$ for group variable annuities associated with guarantees.

SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

OVERFLOW PAGE FOR WRITE-INS



SUPPLEMENT FOR THE YEAR 2018 OF THE Texas Life Insurance Company

ANALYSIS OF INCREASE IN ANNUITY RESERVES DURING THE YEAR

For the Year Ended December 31, 2018
(To Be Filed by April 1)

	1 Total Annuities	Individual					Group				
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities General Account	5 Variable Annuities Separate Account	6 Other Annuities	7 Fixed Annuities	8 Indexed Annuities	9 Variable Annuities General Account	10 Variable Annuities Separate Account	11 Other Annuities
Involving Life or Disability Contingencies (Reserves)											
(Net of Reinsurance Ceded)											
1. Reserve December 31, prior year	16,889,055	5,097,092	0	0	0	0	11,791,963	0	0	0	0
2. Tabular net premiums or considerations	130,813	5,322					125,491				
3. Present value of disability claims incurred	0										
4. Tabular interest	1,225,251	382,480					842,771				
5. Tabular less actual reserve released	(445,376)	(784,952)					339,576				
6. Increase in reserve on account of change in valuation basis	0										
7. Other increases (net)	0										
8. Totals (Lines 1 to 7)	17,799,743	4,699,942	0	0	0	0	13,099,801	0	0	0	0
9. Tabular cost	0										
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	0										
12. Annuity, supplementary contract and disability payments involving life contingencies	1,235,561	31					1,235,530				
13. Net transfers to or (from) Separate Accounts	0										
14. Total deductions (Lines 9 to 13)	1,235,561	31	0	0	0	0	1,235,530	0	0	0	0
15. Reserve December 31, current year (a)	16,564,182	4,699,911	0	0	0	0	11,864,271	0	0	0	0

(a) Reserve December 31, current year includes \$ for individual variable annuities not associated with guarantees, \$ for individual variable annuities associated with guarantees, \$ for group variable annuities not associated with guarantees, and \$ for group variable annuities associated with guarantees.

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