



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

**ANNUAL STATEMENT**  
FOR THE YEAR ENDED DECEMBER 31, 2014  
OF THE CONDITION AND AFFAIRS OF THE  
**Wilton Reassurance Company**

NAIC Group Code 4213 (Current) (Prior) NAIC Company Code 66133 Employer's ID Number 41-1760577

Organized under the Laws of Minnesota, State of Domicile or Port of Entry Minnesota

Country of Domicile United States of America

Incorporated/Organized 12/04/1900 Commenced Business 02/15/1901

Statutory Home Office Fifth Ave Towers, 100 S 5th St Ste 1075, Minneapolis, MN, US 55402  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 187 Danbury Rd Riverview Bldg 3rd Fl  
(Street and Number)  
Wilton, CT, US 06897-4122, 203-762-4400  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 187 Danbury Rd Riverview Bldg 3rd Fl, Wilton, CT, US 06897-4122  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 187 Danbury Rd Riverview Bldg 3rd Fl  
(Street and Number)  
Wilton, CT, US 06897-4122, 203-762-4400  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.wiltonre.com

Statutory Statement Contact Ronald Lee Davis, 203-762-4446  
(Name) (Area Code) (Telephone Number)  
rdavis@wiltonre.com, 203-762-4447  
(E-mail Address) (FAX Number)

**OFFICERS**

Chairman, Chief Executive Officer Chris Conrad Stroup SVP, Chief Financial Officer Michael Elliot Fleitz

SVP, General Counsel and Secretary Mark Raymond Sarlitto

**OTHER**

Christopher Petrucci VP, Controller Robert Lester Buckner VP, Valuation Actuary

**DIRECTORS OR TRUSTEES**

Enrico John Treglia Mark Raymond Sarlitto Michael Elliot Fleitz  
Michael Leonard Greer Chris Conrad Stroup

State of Connecticut SS:  
County of Fairfield

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chris C. Stroup Mark R. Sarlitto Michael E. Fleitz  
Chairman, Chief Executive Officer SVP, General Counsel and Secretary SVP, Chief Financial Officer

Subscribed and sworn to before me this 26 day of February 2015

Donna Evans  
Notary Public  
May 31, 2015

- a. Is this an original filing? ☒ Yes ☐ No ☐
- b. If no,
1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....



ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D) .....	1,553,646,219	0	1,553,646,219	2,535,188,584
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	16,653,262	0	16,653,262	31,002,499
2.2 Common stocks .....	749,032,281	41,927,042	707,105,239	258,788,388
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....0 encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ .....0 encumbrances) .....	0	0	0	0
5. Cash (\$ .....18,055,767 , Schedule E - Part 1), cash equivalents (\$ .....3,557,479 , Schedule E - Part 2) and short-term investments (\$ .....40,063,665 , Schedule DA) .....	61,676,911	0	61,676,911	50,792,453
6. Contract loans (including \$ .....0 premium notes) .....	111,202,620	0	111,202,620	84,564,624
7. Derivatives (Schedule DB) .....	0	0	0	0
8. Other invested assets (Schedule BA) .....	191,638,839	200,000	191,438,839	261,800,375
9. Receivables for securities .....	3,276,773	15,539	3,261,234	6,039,432
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	2,687,126,906	42,142,581	2,644,984,325	3,228,176,355
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	19,673,982	0	19,673,982	29,703,865
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	47,613,578	0	47,613,578	48,463,519
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0	0	0	0
15.3 Accrued retrospective premiums .....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	108,568	0	108,568	105,430
16.2 Funds held by or deposited with reinsured companies .....	38,480,227	0	38,480,227	40,774,101
16.3 Other amounts receivable under reinsurance contracts .....	4,966,879	0	4,966,879	2,040,398
17. Amounts receivable relating to uninsured plans .....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon ....	263,314,209	0	263,314,209	38,600,764
18.2 Net deferred tax asset .....	68,893,599	45,036,470	23,857,129	24,582,970
19. Guaranty funds receivable or on deposit .....	0	0	0	0
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	300	0	300	9,728
24. Health care (\$ .....0 ) and other amounts receivable .....	0	0	0	0
25. Aggregate write-ins for other than invested assets .....	52,514,155	0	52,514,155	58,321,728
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,182,692,403	87,179,051	3,095,513,352	3,470,778,858
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27) .....	3,182,692,403	87,179,051	3,095,513,352	3,470,778,858
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Fair Value of Call Options withheld by ceding company .....	29,350,495	0	29,350,495	29,272,003
2502. Modified Coinsurance Receivable .....	19,883,788	0	19,883,788	26,171,582
2503. Prepaid Reinsurance Assumed - NYSID Circ ltr 11 .....	3,179,602	0	3,179,602	2,878,143
2598. Summary of remaining write-ins for Line 25 from overflow page .....	100,270	0	100,270	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	52,514,155	0	52,514,155	58,321,728

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ .....1,922,074,107 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....389,973,358 Modco Reserve) .....	1,922,074,107	2,551,624,638
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	2,185,445	2,302,816
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....	13,485,407	13,613,037
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	90,946,730	91,474,251
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	700,557	52,758
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid (Exhibit 4, Line 10) .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....0 Modco) .....	0	0
6.2 Dividends not yet apportioned (including \$ .....0 Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	114,832	296,767
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	16,416,501	12,390,454
9.2 Provision for experience rating refunds, including the liability of \$ .....0 accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....	0	(8,139,487)
9.3 Other amounts payable on reinsurance, including \$ .....0 assumed and \$ .....75,275 ceded .....	75,275	75,692
9.4 Interest maintenance reserve (IMR, Line 6) .....	93,437,250	68,468,072
10. Commissions to agents due or accrued-life and annuity contracts \$ .....0 accident and health \$ .....0 and deposit-type contract funds \$ .....0 .....	0	0
11. Commissions and expense allowances payable on reinsurance assumed .....	4,751,670	3,572,134
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	5,639,113	5,307,936
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	(8,833,584)	2,386,685
15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....	0	0
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	388,725	671,418
17. Amounts withheld or retained by company as agent or trustee .....	0	0
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	34,317,222	35,299,934
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	13,196,019	22,220,258
24.02 Reinsurance in unauthorized and certified (\$ .....0 ) companies .....	264,458	61,606
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ .....0 ) reinsurers .....	0	0
24.04 Payable to parent, subsidiaries and affiliates .....	6,313,638	8,572,748
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	0	0
24.07 Funds held under coinsurance .....	50,710,822	50,710,779
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	0	0
24.10 Payable for securities lending .....	0	0
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	6,731,369	1,030,500
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	2,252,915,557	2,861,992,996
27. From Separate Accounts Statement .....	0	0
28. Total liabilities (Lines 26 and 27) .....	2,252,915,557	2,861,992,996
29. Common capital stock .....	1,000,030	2,500,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	12,218,732	13,661,075
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	607,225,989	584,861,707
34. Aggregate write-ins for special surplus funds .....	36,820,203	54,321,729
35. Unassigned funds (surplus) .....	185,332,863	(46,558,646)
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	841,597,787	606,285,865
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	842,597,817	608,785,865
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	3,095,513,374	3,470,778,861
<b>DETAILS OF WRITE-INS</b>		
2501. Contingent liability reserve .....	136,500	1,030,500
2502. Purchase price adjustment payable to CAC .....	5,726,460	0
2503. Modco Liability .....	868,409	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	6,731,369	1,030,500
3101. Fair Value Adjustment for Call Options in Funds withheld account .....	12,218,732	13,661,075
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	12,218,732	13,661,075
3401. Unamortized Gain .....	36,820,203	54,321,729
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	36,820,203	54,321,729

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	605,985,589	345,065,162
2. Considerations for supplementary contracts with life contingencies .....	4,273,046	12,636,879
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	453,532,032	191,712,476
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	10,624,491	6,007,586
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	(892,248,725)	32,261,807
7. Reserve adjustments on reinsurance ceded .....	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0
8.3 Aggregate write-ins for miscellaneous income .....	69,153,729	91,254,807
9. Total (Lines 1 to 8.3) .....	251,320,161	678,938,717
10. Death benefits .....	258,200,518	244,347,984
11. Matured endowments (excluding guaranteed annual pure endowments) .....	739,561	1,341,973
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	255,523	270,327
13. Disability benefits and benefits under accident and health contracts .....	2,641,841	3,182,560
14. Coupons, guaranteed annual pure endowments and similar benefits .....	2,427	11,995
15. Surrender benefits and withdrawals for life contracts .....	60,097,297	44,353,321
16. Group conversions .....	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	1,687,565	1,921,293
18. Payments on supplementary contracts with life contingencies .....	7,366,168	6,375,647
19. Increase in aggregate reserves for life and accident and health contracts .....	(629,667,912)	110,260,649
20. Totals (Lines 10 to 19) .....	(298,677,012)	412,065,749
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	7,902,267	72,994,846
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....	42,842,670	34,111,560
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	181,900	190,176
25. Increase in loading on deferred and uncollected premiums .....	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	0	0
27. Aggregate write-ins for deductions .....	3,237,235	55,208,875
28. Totals (Lines 20 to 27) .....	(244,512,940)	574,571,206
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	495,833,101	104,367,511
30. Dividends to policyholders .....	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	495,833,101	104,367,511
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	46,717,838	36,076,678
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	449,115,263	68,290,833
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....1,865,527 (excluding taxes of \$ .....16,995,259 transferred to the IMR) .....	1,510,447	(1,170,510)
35. Net income (Line 33 plus Line 34) .....	450,625,710	67,120,323
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	608,785,574	427,189,858
37. Net income (Line 35) .....	450,625,710	67,120,323
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(10,366,145) .....	(171,235,609)	(25,836,460)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0
40. Change in net deferred income tax .....	(22,171,013)	(5,023,067)
41. Change in nonadmitted assets .....	(11,649,279)	148,313,140
42. Change in liability for reinsurance in unauthorized and certified companies .....	(202,852)	(60,451)
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....	0	0
44. Change in asset valuation reserve .....	9,024,240	(10,193,943)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	0	0
47. Other changes in surplus in Separate Accounts Statement .....	0	0
48. Change in surplus notes .....	0	0
49. Cumulative effect of changes in accounting principles .....	0	0
50. Capital changes:		
50.1 Paid in .....	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0
50.3 Transferred to surplus .....	(1,499,970)	0
51. Surplus adjustment:		
51.1 Paid in .....	22,364,282	0
51.2 Transferred to capital (Stock Dividend) .....	0	0
51.3 Transferred from capital .....	0	0
51.4 Change in surplus as a result of reinsurance .....	(17,501,526)	0
52. Dividends to stockholders .....	(22,500,000)	0
53. Aggregate write-ins for gains and losses in surplus .....	(1,442,343)	7,276,174
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	233,811,640	181,595,716
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	842,597,214	608,785,574
DETAILS OF WRITE-INS		
08.301. MODCO Adjustment .....	45,099,217	70,526,649
08.302. Misc income .....	23,753,054	21,118,760
08.303. Prepaid Reinsurance Assumed- NYSID Circ Ltr 11 .....	301,458	(390,602)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	69,153,729	91,254,807
2701. Miscellaneous expense for Purchased IMR .....	3,897,235	57,478,375
2702. Change in contingent liability reserve .....	(660,000)	730,500
2703. Social Security Database Search Unclaimed Benefits Reserve .....	0	(3,000,000)
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	3,237,235	55,208,875
5301. Fair Value Adjustment for Call Option in Funds Withheld Acct .....	(1,442,343)	8,923,675
5302. Unamortized Gain .....	0	(1,647,501)
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	(1,442,343)	7,276,174

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance .....	266,019,271	293,805,881
2. Net investment income .....	195,895,136	185,999,744
3. Miscellaneous income .....	73,614,404	123,516,614
4. Total (Lines 1 through 3) .....	535,528,811	603,322,239
5. Benefit and loss related payments .....	326,848,119	317,286,523
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	48,689,949	108,759,034
8. Dividends paid to policyholders .....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ .....1,865,527 tax on capital gains (losses) .....	11,869,031	127,432,624
10. Total (Lines 5 through 9) .....	387,407,099	553,478,181
11. Net cash from operations (Line 4 minus Line 10) .....	148,121,712	49,844,058
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	1,766,262,529	433,444,663
12.2 Stocks .....	28,405,991	5,589,147
12.3 Mortgage loans .....	0	0
12.4 Real estate .....	0	0
12.5 Other invested assets .....	49,660,670	150,294,448
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	12	2,468
12.7 Miscellaneous proceeds .....	3,899,166	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	1,848,228,369	589,330,726
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	1,310,116,355	433,874,052
13.2 Stocks .....	652,217,755	28,979,901
13.3 Mortgage loans .....	0	0
13.4 Real estate .....	0	0
13.5 Other invested assets .....	4,002,792	180,574,263
13.6 Miscellaneous applications .....	0	7,242,346
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	1,966,336,902	650,670,562
14. Net increase (decrease) in contract loans and premium notes .....	(4,295,869)	(1,718,356)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(113,812,664)	(59,621,480)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	1
16.3 Borrowed funds .....	0	(10,000,000)
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(127,630)	(291,254)
16.5 Dividends to stockholders .....	22,500,000	0
16.6 Other cash provided (applied) .....	(796,959)	25,976,620
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(23,424,589)	15,685,367
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	10,884,458	5,907,945
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	50,792,453	44,884,508
19.2 End of year (Line 18 plus Line 19.1) .....	61,676,911	50,792,453

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts .....	605,985,589	0	605,308,995	193,373	0	0	(91,327)	0	0	0	574,548	0
2. Considerations for supplementary contracts with life contingencies .....	4,273,046	0	0	0	4,273,046	0	0	0	0	0	0	0
3. Net investment income .....	453,532,032	0	439,527,513	13,344,018	572,434	0	88,067	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR) .....	10,624,491	0	10,286,632	321,922	13,812	0	2,125	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded .....	(892,248,725)	0	(892,249,489)	3,041	0	0	(2,283)	0	0	0	6	0
7. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts .....	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income .....	69,153,729	0	69,564,305	(4,672,057)	4,256,732	0	4,749	0	0	0	0	0
9. Totals (Lines 1 to 8.3) .....	251,320,162	0	232,437,956	9,190,296	9,116,024	0	1,331	0	0	0	574,554	0
10. Death benefits .....	258,200,518	0	258,167,991	0	0	0	32,527	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments) .....	739,561	0	739,561	0	0	0	0	0	0	0	0	0
12. Annuity benefits .....	255,216	0	0	255,216	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts .....	2,641,841	0	2,661,152	308	0	0	0	0	0	0	(19,619)	0
14. Coupons, guaranteed annual pure endowments and similar benefits .....	2,427	0	2,427	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts .....	60,097,297	0	59,612,642	484,655	0	0	0	0	0	0	0	0
16. Group conversions .....	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	1,687,565	0	1,218,282	0	467,246	0	2,037	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies .....	7,366,168	0	0	0	7,366,168	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	(629,667,912)	0	(628,277,889)	(379,001)	(913,929)	0	20,278	0	0	0	(117,371)	0
20. Totals (Lines 10 to 19) .....	(298,677,319)	0	(305,875,834)	361,178	6,919,485	0	54,842	0	0	0	(136,990)	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	0	0	0	0	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed .....	7,902,267	0	7,810,397	3,302	0	0	0	0	0	0	88,568	0
23. General insurance expenses .....	42,842,670	0	41,675,059	1,008,203	152,797	0	6,611	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	181,901	0	175,917	5,701	245	0	38	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums .....	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions .....	3,237,235	0	3,897,235	0	0	0	0	0	0	0	(660,000)	0
28. Totals (Lines 20 to 27) .....	(244,513,246)	0	(252,317,226)	1,378,384	7,072,527	0	61,491	0	0	0	(708,422)	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	495,833,408	0	484,755,182	7,811,912	2,043,497	0	(60,160)	0	0	0	1,282,976	0
30. Dividends to policyholders .....	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	495,833,408	0	484,755,182	7,811,912	2,043,497	0	(60,160)	0	0	0	1,282,976	0
32. Federal income taxes incurred (excluding tax on capital gains) .....	46,717,838	0	45,232,211	1,415,550	60,733	0	9,344	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	449,115,570	0	439,522,971	6,396,362	1,982,764	0	(69,504)	0	0	0	1,282,976	0
DETAILS OF WRITE-INS												
08.301. Miscellaneous Income .....	23,753,054	0	22,997,935	719,500	30,870	0	4,749	0	0	0	0	0
08.302. MODCO Adjustment .....	45,099,217	0	46,264,912	(5,391,557)	4,225,862	0	0	0	0	0	0	0
08.303. Prepaid Reinsurance Assumed-NYSID Circ Ltr 11 .....	301,458	0	301,458	0	0	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	69,153,729	0	69,564,305	(4,672,057)	4,256,732	0	4,749	0	0	0	0	0
2701. Miscellaneous expense for assumed/transferred IMR .....	3,897,235	0	3,897,235	0	0	0	0	0	0	0	0	0
2702. Change in contingent liability reserve .....	(660,000)	0	0	0	0	0	0	0	0	0	(660,000)	0
2703. ....	0	0	0	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	3,237,235	0	3,897,235	0	0	0	0	0	0	0	(660,000)	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR**

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	2,551,624,640	0	2,489,190,492	58,700,526	3,365,115	0	368,507	0
2. Tabular net premiums or considerations .....	325,302,573	0	324,249,689	177,411	854,609	0	20,864	0
3. Present value of disability claims incurred .....	405,267	0	405,267	0	XXX	0	0	0
4. Tabular interest .....	93,085,792	0	89,104,006	540,927	3,427,980	0	12,879	0
5. Tabular less actual reserve released .....	(4,006,204)	0	(646,498)	(256,511)	(3,103,195)	0	0	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0	0
7. Other increases (net) .....	(597,432,185)	0	(596,483,092)	(329,003)	(620,090)	0	0	0
8. Totals (Lines 1 to 7) .....	2,368,979,883	0	2,305,819,864	58,833,350	3,924,419	0	402,250	0
9. Tabular cost .....	366,363,611	0	366,312,379	0	XXX	0	51,232	0
10. Reserves released by death .....	24,994,750	0	24,986,368	XXX	XXX	0	8,382	XXX
11. Reserves released by other terminations (net) .....	54,023,145	0	53,556,396	448,522	0	0	18,227	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	1,524,277	0	0	51,043	1,473,234	0	0	0
13. Net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13) .....	446,905,783	0	444,855,143	499,565	1,473,234	0	77,841	0
15. Reserve December 31, current year	1,922,074,100	0	1,860,964,721	58,333,785	2,451,185	0	324,409	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds .....	(a) .....5,245,401	.....5,097,359
1.1	Bonds exempt from U.S. tax .....	(a) .....0	.....0
1.2	Other bonds (unaffiliated) .....	(a) .....136,322,453	.....125,183,620
1.3	Bonds of affiliates .....	(a) .....0	.....0
2.1	Preferred stocks (unaffiliated) .....	(b) .....2,228,032	.....2,233,085
2.11	Preferred stocks of affiliates .....	(b) .....0	.....0
2.2	Common stocks (unaffiliated) .....	.....21,094	.....21,094
2.21	Common stocks of affiliates .....	.....301,558,738	.....301,558,738
3.	Mortgage loans .....	(c) .....0	.....0
4.	Real estate .....	(d) .....0	.....0
5	Contract loans .....	.....12,240,949	.....13,447,036
6	Cash, cash equivalents and short-term investments .....	(e) .....36,085	.....36,116
7	Derivative instruments .....	(f) .....0	.....0
8.	Other invested assets .....	.....9,494,572	.....9,613,399
9.	Aggregate write-ins for investment income .....	.....1,410,295	.....1,410,295
10.	Total gross investment income .....	468,557,619	458,600,742
11.	Investment expenses .....		(g) .....4,819,806
12.	Investment taxes, licenses and fees, excluding federal income taxes .....		(g) .....0
13.	Interest expense .....		(h) .....0
14.	Depreciation on real estate and other invested assets .....		(i) .....0
15.	Aggregate write-ins for deductions from investment income .....		.....248,904
16.	Total deductions (Lines 11 through 15) .....		.....5,068,710
17.	Net investment income (Line 10 minus Line 16) .....		453,532,032
DETAILS OF WRITE-INS			
0901.	Miscellaneous Investment Income .....	.....5,617	.....5,617
0902.	Other Income .....	.....1,404,678	.....1,404,678
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....0	.....0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	1,410,295	1,410,295
1501.	Interest Expense from Funds Held .....		.....248,904
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page .....		.....0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....		248,904

- (a) Includes \$ .....15,177,030 accrual of discount less \$ .....11,503,878 amortization of premium and less \$ .....4,154,028 paid for accrued interest on purchases.
- (b) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued dividends on purchases.
- (c) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued interest on purchases.
- (d) Includes \$ .....0 for company's occupancy of its own buildings; and excludes \$ .....0 interest on encumbrances.
- (e) Includes \$ .....3,646 accrual of discount less \$ .....0 amortization of premium and less \$ .....0 paid for accrued interest on purchases.
- (f) Includes \$ .....0 accrual of discount less \$ .....0 amortization of premium.
- (g) Includes \$ .....0 investment expenses and \$ .....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ .....0 interest on surplus notes and \$ .....0 interest on capital notes.
- (i) Includes \$ .....0 depreciation on real estate and \$ .....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	944,365	0	944,365	0	0
1.1	Bonds exempt from U.S. tax .....	0	0	0	0	0
1.2	Other bonds (unaffiliated) .....	47,138,654	0	47,138,654	55	0
1.3	Bonds of affiliates .....	0	0	0	0	0
2.1	Preferred stocks (unaffiliated) .....	162,686	0	162,686	0	0
2.11	Preferred stocks of affiliates .....	0	0	0	0	0
2.2	Common stocks (unaffiliated) .....	3,147,635	0	3,147,635	(3,665,539)	0
2.21	Common stocks of affiliates .....	0	0	0	(151,984,197)	0
3.	Mortgage loans .....	0	0	0	0	0
4.	Real estate .....	0	0	0	0	0
5.	Contract loans .....	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments .....	12	0	12	0	0
7.	Derivative instruments .....	0	0	0	0	0
8.	Other invested assets .....	540,507	0	540,507	(25,952,074)	0
9.	Aggregate write-ins for capital gains (losses) .....	0	0	0	0	0
10.	Total capital gains (losses) .....	51,933,859	0	51,933,859	(181,601,755)	0
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>FIRST YEAR (other than single)</b>											
1. Uncollected .....	156,460	0	156,460	0	0	0	0	0	0	0	0
2. Deferred and accrued .....	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:											
3.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed .....	175,678	0	175,678	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded .....	19,218	0	19,218	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2) .....	156,460	0	156,460	0	0	0	0	0	0	0	0
4. Advance .....	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4 .....	156,460	0	156,460	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed .....	4,527,116	0	4,527,116	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded .....	1,657,593	0	1,657,593	0	0	0	0	0	0	0	0
6.4 Net .....	2,869,523	0	2,869,523	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4 .....	3,025,983	0	3,025,983	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance) ..	172,005	0	172,005	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed .....	4,129,444	0	4,129,444	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded .....	1,275,466	0	1,275,466	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8) .....	2,853,978	0	2,853,978	0	0	0	0	0	0	0	0
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed .....	259,145	0	259,145	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded .....	135,078	0	135,078	0	0	0	0	0	0	0	0
10.4 Net .....	124,066	0	124,066	0	0	0	0	0	0	0	0
<b>RENEWAL</b>											
11. Uncollected .....	48,958,627	0	48,958,627	0	0	0	0	0	0	0	0
12. Deferred and accrued .....	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed .....	104,466,962	0	104,466,962	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded .....	55,508,334	0	55,508,334	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12) .....	48,958,627	0	48,958,627	0	0	0	0	0	0	0	0
14. Advance .....	114,832	0	114,832	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14 .....	48,843,795	0	48,843,795	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed .....	753,427,331	0	752,131,034	904,402	0	(182,653)	0	0	0	574,548	0
16.3 Reinsurance ceded .....	141,628,256	0	141,001,266	718,317	0	(91,327)	0	0	0	0	0
16.4 Net .....	611,799,075	0	611,129,768	186,085	0	(91,327)	0	0	0	574,548	0
17. Line 15 + Line 16.4 .....	660,642,870	0	659,973,563	186,085	0	(91,327)	0	0	0	574,548	0
18. Prior year (uncollected + deferred and accrued - advance) ..	57,635,325	0	57,642,613	(7,288)	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed .....	750,285,289	0	748,974,417	918,977	0	(182,653)	0	0	0	574,548	0
19.3 Reinsurance ceded .....	147,277,745	0	146,643,467	725,605	0	(91,327)	0	0	0	0	0
19.4 Net (Line 17 - Line 18) .....	603,007,544	0	602,330,950	193,373	0	(91,327)	0	0	0	574,548	0
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed .....	754,673,877	0	753,363,005	918,977	0	(182,653)	0	0	0	574,548	0
20.3 Reinsurance ceded .....	148,688,289	0	148,054,011	725,605	0	(91,327)	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	605,985,589	0	605,308,995	193,373	0	(91,327)	0	0	0	574,548	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS  
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>DIVIDENDS AND COUPONS APPLIED</b> <b>(included in Part 1)</b>											
21. To pay renewal premiums .....	0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. All other .....	2,427	.0	2,427	.0	.0	.0	.0	.0	.0	.0	.0
<b>REINSURANCE COMMISSIONS AND</b> <b>EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....	1,815,738	.0	1,815,738	.0	.0	.0	.0	.0	.0	.0	.0
23.2 Reinsurance assumed .....	5,089,356	.0	5,089,356	.0	.0	.0	.0	.0	.0	.0	.0
23.3 Net ceded less assumed .....	(3,273,618)	.0	(3,273,618)	.0	.0	.0	.0	.0	.0	.0	.0
24. Single:											
24.1 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.3 Net ceded less assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
25. Renewal:											
25.1 Reinsurance ceded .....	(894,064,463)	.0	(894,065,227)	3,041	.0	(2,283)	.0	.0	.0	6	.0
25.2 Reinsurance assumed .....	2,812,911	.0	2,721,041	3,302	.0	.0	.0	.0	.0	88,568	.0
25.3 Net ceded less assumed .....	(896,877,374)	0	(896,786,268)	(261)	0	(2,283)	0	0	0	(88,562)	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....	(892,248,725)	.0	(892,249,489)	3,041	.0	(2,283)	.0	.0	.0	6	.0
26.2 Reinsurance assumed (Page 6, Line 22) .....	7,902,267	0	7,810,397	3,302	0	0	0	0	0	88,568	0
26.3 Net ceded less assumed .....	(900,150,992)	.0	(900,059,886)	(261)	.0	(2,283)	.0	.0	.0	(88,562)	.0
<b>COMMISSIONS INCURRED</b> <b>(direct business only)</b>											
27. First year (other than single) .....	0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Single .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
29. Renewal .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
30. Deposit-type contract funds .....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	0	0	0	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent .....	867,880	0	0	0	0	867,880
2. Salaries and wages .....	28,982,543	0	0	0	0	28,982,543
3.11 Contributions for benefit plans for employees .....	2,120,211	0	0	0	0	2,120,211
3.12 Contributions for benefit plans for agents .....	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans .....	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans .....	0	0	0	0	0	0
3.31 Other employee welfare .....	0	0	0	0	0	0
3.32 Other agent welfare .....	0	0	0	0	0	0
4.1 Legal fees and expenses .....	1,472,656	0	0	0	0	1,472,656
4.2 Medical examination fees .....	0	0	0	0	0	0
4.3 Inspection report fees .....	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries .....	3,193,598	0	0	0	0	3,193,598
4.5 Expense of investigation and settlement of policy claims .....	51,411	0	0	0	0	51,411
5.1 Traveling expenses .....	1,211,066	0	0	0	0	1,211,066
5.2 Advertising .....	0	0	0	0	0	0
5.3 Postage, express, telegraph and telephone .....	271,092	0	0	0	0	271,092
5.4 Printing and stationery .....	99,131	0	0	0	0	99,131
5.5 Cost or depreciation of furniture and equipment .....	127,841	0	0	0	0	127,841
5.6 Rental of equipment .....	114,164	0	0	0	0	114,164
5.7 Cost or depreciation of EDP equipment and software .....	3,251,560	0	0	0	0	3,251,560
6.1 Books and periodicals .....	0	0	0	0	0	0
6.2 Bureau and association fees .....	65,097	0	0	0	0	65,097
6.3 Insurance, except on real estate .....	55,194	0	0	0	0	55,194
6.4 Miscellaneous losses .....	0	0	0	0	0	0
6.5 Collection and bank service charges .....	441,596	0	0	0	0	441,596
6.6 Sundry general expenses .....	517,630	0	0	0	0	517,630
6.7 Group service and administration fees .....	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans .....	0	0	0	0	0	0
7.1 Agency expense allowance .....	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$ .....0 recovered) .....	0	0	0	0	0	0
7.3 Agency conferences other than local meetings .....	0	0	0	0	0	0
9.1 Real estate expenses .....	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere .....	0	0	0	0	4,819,806	4,819,806
9.3 Aggregate write-ins for expenses .....	0	0	0	0	0	0
10. General expenses incurred .....	42,842,670	0	0	0	4,819,806	(a) .....47,662,476
11. General expenses unpaid December 31, prior year .....	5,307,936	0	0	0	0	5,307,936
12. General expenses unpaid December 31, current year .....	5,639,113	0	0	0	0	5,639,113
13. Amounts receivable relating to uninsured plans, prior year .....	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year .....	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14) .....	42,511,493	0	0	0	4,819,806	47,331,299
DETAILS OF WRITE-INS						
09.301. ....						
09.302. ....						
09.303. ....						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) .....	0	0	0	0	0	0

(a) Includes management fees of \$ .....0 to affiliates and \$ .....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes .....	0	0	0	0	0
2. State insurance department licenses and fees .....	136,331	0	0	0	136,331
3. State taxes on premiums .....	11,100	0	0	0	11,100
4. Other state taxes, including \$ .....0 for employee benefits .....	860	0	0	0	860
5. U.S. Social Security taxes .....	0	0	0	0	0
6. All other taxes .....	33,609	0	0	0	33,609
7. Taxes, licenses and fees incurred .....	181,900	0	0	0	181,900
8. Taxes, licenses and fees unpaid December 31, prior year .....	2,386,685	0	0	0	2,386,685
9. Taxes, licenses and fees unpaid December 31, current year .....	(8,833,584)	0	0	0	(8,833,584)
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) .....	11,402,169	0	0	0	11,402,169

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums .....		
2. Applied to shorten the endowment or premium-paying period .....		
3. Applied to provide paid-up additions .....		
4. Applied to provide paid-up annuities .....		
5. Total Lines 1 through 4 .....		
6. Paid in cash .....		
7. Left on deposit .....		
8. Aggregate write-ins for dividend or refund options .....		
9. Total Lines 5 through 8 .....		
10. Amount due and unpaid .....		
11. Provision for dividends or refunds payable in the following calendar year .....		
12. Terminal dividends .....		
13. Provision for deferred dividend contracts .....		
14. Amount provisionally held for deferred dividend contracts not included on Line 13 .....		
15. Total Lines 10 through 14 .....		
16. Total from prior year .....		
17. Total dividends or refunds (Lines 9 + 15 - 16) .....		
DETAILS OF WRITE-INS		
0801. ....		
0802. ....		
0803. ....		
0898. Summary of remaining write-ins for Line 8 from overflow page .....		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....		

NONE

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. AE 3.00% CRVM ANB IDB 1953-1955	142,185	0	142,185	0	0
0100002. AE 3.00% ILL ANB CRF 1948-1956	14,551	0	14,551	0	0
0100003. AE 3.00% NLP ANB CRF 1925-1988	6,711,967	0	6,711,967	0	0
0100004. AE 3.00% NLP ANB IDB 1941-1955	80,061	0	80,061	0	0
0100005. AE 3.50% CRVM ANB IDB 1920-1967	138,031	0	138,031	0	0
0100006. AE 3.50% ILL ANB CRF 1934-1977	46,756	0	46,756	0	0
0100007. AE 3.50% NLP ANB CRF 1923-1986	2,493,760	0	2,493,760	0	0
0100008. AE 3.50% NLP ANB IDB 1926-2001	700,800	0	700,800	0	0
0100009. AE 4.00% CRVM ANB IDB 1921-1947	334,026	0	334,026	0	0
0100010. AM -5) 2.75% NLP ANB CRF 1944-1946	27,220	0	27,220	0	0
0100011. AM -5) 3.00% ILL ANB CRF 1942-1947	360,101	0	360,101	0	0
0100012. AM -5) 3.00% NLP ANB CRF 1942-1985	1,324,164	0	1,324,164	0	0
0100013. AM -5) 3.00% NLP ANB IDB 1945-1961	14,991	0	14,991	0	0
0100014. AppStdOrd 2.50% NLP ANB CRF 1959-1963	166,926	0	166,926	0	0
0100015. AppStdOrd 3.00% NLP ANB CRF 1957-1963	1,605,273	0	1,605,273	0	0
0100016. 41 CSI 3.00% CRVM ANB IDB 1950-1967	106,456	0	106,456	0	0
0100017. 41 CSI 3.00% NLP ANB IDB 1947-1977	888,908	0	888,908	0	0
0100018. 41 CSO 2.00% NLP ANB CRF 1954-1968	142,850	0	142,850	0	0
0100019. 41 CSO 2.00% NLP ANB IDB 1955-1959	101,918	0	101,918	0	0
0100020. 41 CSO 2.50% CRVM ANB CRF 1954-1962	1,324,939	0	1,324,939	0	0
0100021. 41 CSO 2.50% CRVM ANB IDB 1947-2004	1,291,923	0	1,291,923	0	0
0100022. 41 CSO 2.50% NLP ANB CRF 1945-1983	11,094,811	0	11,094,811	0	0
0100023. 41 CSO 2.50% NLP ANB IDB 1931-1968	1,294,164	0	1,294,164	0	0
0100024. 41 CSO 2.75% CRVM ANB CRF 1954-1974	811,286	0	811,286	0	0
0100025. 41 CSO 2.75% CRVM ANB IDB 1960-1960	11,791	0	11,791	0	0
0100026. 41 CSO 2.75% NLP ANB CRF 1954-1963	538,135	0	538,135	0	0
0100027. 41 CSO 2.75% NLP ANB IDB 1956-1962	13,835	0	13,835	0	0
0100028. 41 CSO 3.00% CRVM ANB CRF 1947-1976	487,844	0	487,844	0	0
0100029. 41 CSO 3.00% CRVM ANB IDB 1938-1980	10,312,721	0	10,312,721	0	0
0100030. 41 CSO 3.00% FPT ANB IDB 1953-1967	35,789	0	35,789	0	0
0100031. 41 CSO 3.00% NLP ANB CRF 1930-1979	10,144,935	0	10,144,935	0	0
0100032. 41 CSO 3.00% NLP ANB IDB 1916-1980	766,655	0	766,655	0	0
0100033. 41 CSO 3.50% CRVM ANB IDB 1948-1981	1,404,453	0	1,404,453	0	0
0100034. 41 CSO 3.50% NLP ANB CRF 1954-1977	1,969,917	0	1,969,917	0	0
0100035. 41 CSO 3.50% NLP ANB IDB 1941-1977	487,480	0	487,480	0	0
0100036. 58 CET 2.00% NLP ANB IDB 1965-1965	8,639	0	8,639	0	0
0100037. 58 CET 2.25% CRVM ANB IDB 1964-1972	5,797	0	5,797	0	0
0100038. 58 CET 2.25% NLP ANB IDB 1964-1981	152,290	0	152,290	0	0
0100039. 58 CET 2.50% CRVM ALB IDB 1965-1996	72,492	0	72,492	0	0
0100040. 58 CET 2.50% CRVM ANB CRF 1963-1963	17,329	0	17,329	0	0
0100041. 58 CET 2.50% CRVM ANB IDB 1966-1985	58,720	0	58,720	0	0
0100042. 58 CET 2.50% NLP ALB IDB 1977-1983	14,926	0	14,926	0	0
0100043. 58 CET 2.50% NLP ANB CRF 1971-1973	9,814	0	9,814	0	0
0100044. 58 CET 2.50% NLP ANB IDB 1963-1981	221,567	0	221,567	0	0
0100045. 58 CET 2.75% CRVM ANB IDB 1971-1981	7,737	0	7,737	0	0
0100046. 58 CET 2.75% NLP ANB CRF 1977-1979	21,162	0	21,162	0	0
0100047. 58 CET 2.75% NLP ANB IDB 1963-1978	275,014	0	275,014	0	0
0100048. 58 CET 3.00% ALB 1969-1969	295	0	295	0	0
0100049. 58 CET 3.00% CRVM ALB CRF 1964-1979	12,191	0	12,191	0	0
0100050. 58 CET 3.00% CRVM ALB IDB 1960-1987	273,518	0	273,518	0	0
0100051. 58 CET 3.00% CRVM ANB CRF 1964-1983	90,619	0	90,619	0	0
0100052. 58 CET 3.00% CRVM ANB IDB 1949-1987	1,178,138	0	1,178,138	0	0
0100053. 58 CET 3.00% NLP ALB CRF 1966-1985	29,233	0	29,233	0	0
0100054. 58 CET 3.00% NLP ALB IDB 1953-1987	737,482	0	737,482	0	0
0100055. 58 CET 3.00% NLP ANB CRF 1966-1985	96,281	0	96,281	0	0
0100056. 58 CET 3.00% NLP ANB IDB 1963-1999	660,380	0	660,380	0	0
0100057. 58 CET 3.50% CRVM ALB CRF 1971-1974	176,832	0	176,832	0	0
0100058. 58 CET 3.50% CRVM ALB IDB 1956-2002	110,781	0	110,781	0	0
0100059. 58 CET 3.50% CRVM ANB CRF 1967-1988	243,437	0	243,437	0	0
0100060. 58 CET 3.50% CRVM ANB IDB 1956-2001	1,264,197	0	1,264,197	0	0
0100061. 58 CET 3.50% NLP ALB CNF 2005-2008	8,807	0	8,807	0	0
0100062. 58 CET 3.50% NLP ALB IDB 1965-1984	124,894	0	124,894	0	0
0100063. 58 CET 3.50% NLP ANB CRF 1979-1979	59,334	0	59,334	0	0
0100064. 58 CET 3.50% NLP ANB IDB 1964-1990	445,108	0	445,108	0	0
0100065. 58 CET 3.75% CRVM ALB IDB 1975-1982	27,173	0	27,173	0	0
0100066. 58 CET 4.00% CRVM ALB CRF 1985-1985	1,049	0	1,049	0	0
0100067. 58 CET 4.00% CRVM ALB IDB 1978-1988	214,558	0	214,558	0	0
0100068. 58 CET 4.00% CRVM ANB CNF 1980-1983	3,437	0	3,437	0	0
0100069. 58 CET 4.00% CRVM ANB CRF 1986-1986	2,375	0	2,375	0	0
0100070. 58 CET 4.00% CRVM ANB IDB 1976-1996	31,105	0	31,105	0	0
0100071. 58 CET 4.00% NLP ALB IDB 1979-1988	160,445	0	160,445	0	0
0100072. 58 CET 4.00% NLP ANB CRF 1977-1989	150,842	0	150,842	0	0
0100073. 58 CET 4.00% NLP ANB IDB 1974-1989	94,103	0	94,103	0	0
0100074. 58 CET 4.50% CRVM ALB IDB 1980-1980	7,815	0	7,815	0	0
0100075. 58 CET 4.50% CRVM ANB CRF 1981-1981	5,109	0	5,109	0	0
0100076. 58 CET 4.50% CRVM ANB IDB 1964-1981	66,305	0	66,305	0	0
0100077. 58 CET 4.50% NLP ALB IDB 1981-1984	14,567	0	14,567	0	0
0100078. 58 CET 4.50% NLP ANB IDB 1975-1988	325,836	0	325,836	0	0
0100079. 58 CET 5.50% CRVM ALB IDB 1986-1986	34	0	34	0	0
0100080. 58 CET 5.50% CRVM ANB IDB 1982-1998	118,895	0	118,895	0	0
0100081. 58 CET 5.50% NLP ALB IDB 1983-1984	1,451	0	1,451	0	0
0100082. 58 CET 5.50% NLP ANB IDB 1985-1985	6,927	0	6,927	0	0
0100083. 58 CET 6.00% CRVM ALB IDB 1985-1985	2,087	0	2,087	0	0
0100084. 58 CET 6.00% CRVM ANB IDB 1983-1986	101,182	0	101,182	0	0
0100085. 58 CSO -130%) 3.50% NLP ALB CNF 2005-2008	17,212	0	17,212	0	0
0100086. 58 CSO 2.00% CRVM ANB CRF 1965-1966	27,266	0	27,266	0	0
0100087. 58 CSO 2.00% NLP ANB IDB 1981-1981	519	0	519	0	0
0100088. 58 CSO 2.25% CRVM ANB CRF 1966-1977	4,459,341	0	4,459,341	0	0
0100089. 58 CSO 2.25% NLP ANB CRF 1964-1988	2,336,244	0	2,336,244	0	0
0100090. 58 CSO 2.25% NLP ANB IDB 1981-1981	6,449	0	6,449	0	0
0100091. 58 CSO 2.50% CRVM ALB CRF 1962-1985	1,960,173	0	1,960,173	0	0
0100092. 58 CSO 2.50% CRVM ALB IDB 1963-1988	751,426	0	751,426	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1				2	3	4	5	6
Valuation Standard				Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100093.	58	CSO 2.50% CRVM ANB CRF	1963-1974	1,348,133	0	1,348,133	0	0
0100094.	58	CSO 2.50% CRVM ANB IDB	1961-1986	761,574	0	761,574	0	0
0100095.	58	CSO 2.50% NLP ALB CRF	1966-1983	160,342	0	160,342	0	0
0100096.	58	CSO 2.50% NLP ANB CRF	1963-1977	2,518,879	0	2,518,879	0	0
0100097.	58	CSO 2.50% NLP ANB IDB	1942-1984	3,302,576	0	3,302,576	0	0
0100098.	58	CSO 2.75% CRVM ANB CRF	1963-1977	1,060,765	0	1,060,765	0	0
0100099.	58	CSO 2.75% CRVM ANB IDB	1965-1985	88,481	0	88,481	0	0
0100100.	58	CSO 2.75% NLP ANB CRF	1948-1990	2,237,878	0	2,237,878	0	0
0100101.	58	CSO 2.75% NLP ANB IDB	1966-1966	3,255	0	3,255	0	0
0100102.	58	CSO 3.00% CRVM ALB CRF	1948-1988	2,835,764	0	2,835,764	0	0
0100103.	58	CSO 3.00% CRVM ALB IDB	1960-2006	3,822,828	0	3,822,828	0	0
0100104.	58	CSO 3.00% CRVM ANB CRF	1959-1988	4,150,788	0	4,150,788	0	0
0100105.	58	CSO 3.00% CRVM ANB IDB	1956-2002	41,849,657	0	41,849,657	0	0
0100106.	58	CSO 3.00% NJ ANB IDB	1965-1966	3,421	0	3,421	0	0
0100107.	58	CSO 3.00% NLP ALB CRF	1951-1996	3,658,533	0	3,658,533	0	0
0100108.	58	CSO 3.00% NLP ALB IDB	1956-2002	11,700,260	0	11,700,260	0	0
0100109.	58	CSO 3.00% NLP ANB CNF	1969-1997	8,090	0	8,090	0	0
0100110.	58	CSO 3.00% NLP ANB CRF	1927-1988	3,985,019	0	3,985,019	0	0
0100111.	58	CSO 3.00% NLP ANB IDB	1962-2010	1,859,059	0	1,859,059	0	0
0100112.	58	CSO 3.50% CRVM ALB CNF	1971-1971	16	0	16	0	0
0100113.	58	CSO 3.50% CRVM ALB CRF	1962-1983	2,869,080	0	2,869,080	0	0
0100114.	58	CSO 3.50% CRVM ALB IDB	1961-2012	3,346,143	0	3,346,143	0	0
0100115.	58	CSO 3.50% CRVM ANB CRF	1955-1988	13,404,308	0	13,312,629	0	91,679
0100116.	58	CSO 3.50% CRVM ANB IDB	1961-2014	8,780,555	0	8,780,555	0	0
0100117.	58	CSO 3.50% NJ ANB CRF	1975-1988	155,588	0	155,588	0	0
0100118.	58	CSO 3.50% NJ ANB IDB	1966-1985	655,490	0	655,490	0	0
0100119.	58	CSO 3.50% NLP ALB CRF	1973-1982	223,405	0	223,405	0	0
0100120.	58	CSO 3.50% NLP ALB IDB	1965-2004	442,215	0	442,215	0	0
0100121.	58	CSO 3.50% NLP ANB CNF	1974-1998	95,760	0	95,760	0	0
0100122.	58	CSO 3.50% NLP ANB CRF	1957-1989	15,116,580	0	15,116,580	0	0
0100123.	58	CSO 3.50% NLP ANB IDB	1929-2013	2,878,794	0	2,878,794	0	0
0100124.	58	CSO 3.75% CRVM ALB IDB	1975-1982	8,256	0	8,256	0	0
0100125.	58	CSO 4.00% CRVM ALB CRF	1980-1989	827,052	0	827,052	0	0
0100126.	58	CSO 4.00% CRVM ALB IDB	1973-2000	33,439,146	0	33,439,146	0	0
0100127.	58	CSO 4.00% CRVM ANB CNF	1979-1987	176,462	0	176,462	0	0
0100128.	58	CSO 4.00% CRVM ANB CRF	1975-1997	1,267,095	0	1,267,095	0	0
0100129.	58	CSO 4.00% CRVM ANB IDB	1957-2000	35,813,073	0	35,813,073	0	0
0100130.	58	CSO 4.00% ILL ALB IDB	1980-1985	542,735	0	542,735	0	0
0100131.	58	CSO 4.00% NJ ANB CRF	1974-1981	598,414	0	81,450	0	516,964
0100132.	58	CSO 4.00% NJ ANB IDB	1981-1987	323,977	0	323,977	0	0
0100133.	58	CSO 4.00% NLP ALB IDB	1970-2012	6,654,349	0	6,654,349	0	0
0100134.	58	CSO 4.00% NLP ANB CNF	1980-1988	9,368	0	9,368	0	0
0100135.	58	CSO 4.00% NLP ANB CRF	1949-2004	3,954,268	0	3,949,701	0	4,567
0100136.	58	CSO 4.00% NLP ANB IDB	1975-2011	2,343,814	0	2,343,814	0	0
0100137.	58	CSO 4.50% CRVM ALB CRF	1980-1985	624,851	0	624,851	0	0
0100138.	58	CSO 4.50% CRVM ALB IDB	1980-2000	499,549	0	499,549	0	0
0100139.	58	CSO 4.50% CRVM ANB CRF	1972-1988	4,488,854	0	4,488,854	0	0
0100140.	58	CSO 4.50% CRVM ANB IDB	1980-2000	11,026,812	0	11,026,812	0	0
0100141.	58	CSO 4.50% FPT ANB IDB	1984-1986	90,757	0	90,757	0	0
0100142.	58	CSO 4.50% ILL ALB IDB	1981-1988	1,104,081	0	1,104,081	0	0
0100143.	58	CSO 4.50% MOD ANB CRF	1980-1988	3,281,713	0	3,281,713	0	0
0100144.	58	CSO 4.50% NJ ANB IDB	1983-1988	131,628	0	131,628	0	0
0100145.	58	CSO 4.50% NLP ALB CNF	2004-2014	7,230	0	7,230	0	0
0100146.	58	CSO 4.50% NLP ALB IDB	1972-1992	294,371	0	294,371	0	0
0100147.	58	CSO 4.50% NLP ANB CNF	1983-1988	428,962	0	428,962	0	0
0100148.	58	CSO 4.50% NLP ANB CRF	1974-1988	774,228	0	745,064	0	29,164
0100149.	58	CSO 4.50% NLP ANB IDB	1980-1995	1,022,322	0	1,022,322	0	0
0100150.	58	CSO 5.50% CRVM ALB IDB	1980-1992	44,468,696	0	44,468,696	0	0
0100151.	58	CSO 5.50% CRVM ANB CRF	1981-1995	409,839	0	409,839	0	0
0100152.	58	CSO 5.50% CRVM ANB IDB	1970-1999	4,059,110	0	4,059,110	0	0
0100153.	58	CSO 5.50% ILL ALB IDB	1982-1985	49,325	0	49,325	0	0
0100154.	58	CSO 5.50% NLP ALB IDB	1983-1988	152,125	0	152,125	0	0
0100155.	58	CSO 5.50% NLP ANB IDB	1960-1988	263,706	0	263,706	0	0
0100156.	58	CSO 6.00% CRVM ALB IDB	1983-1986	12,706,063	0	12,706,063	0	0
0100157.	58	CSO 6.00% CRVM ANB IDB	1983-1986	6,931,998	0	6,931,998	0	0
0100158.	58	CSO 7.00% CRVM ALB CRF	1974-1978	2	0	2	0	0
0100159.	58	CSO 8.25% CRVM ANB IDB	1984-1990	1,030,843	0	1,030,843	0	0
0100160.	60	CSG 3.00% NLP ANB CRF	1988-1989	6,443	0	0	0	6,443
0100161.	61	CET 3.00% CRVM ANB IDB	1968-1983	112,109	0	112,109	0	0
0100162.	61	CET 3.50% CRVM ANB IDB	1966-1987	163,283	0	163,283	0	0
0100163.	61	CSI 3.00% CRVM ANB IDB	1959-1979	741,078	0	741,078	0	0
0100164.	61	CSI 3.50% CRVM ANB IDB	1968-1987	99,590	0	99,590	0	0
0100165.	61	CSI 5.50% CRVM ANB IDB	1988-1988	551	0	551	0	0
0100166.	80	CET 2.50% CRVM ALB IDB	1958-1959	8,679	0	8,679	0	0
0100167.	80	CET 4.00% CRVM ALB IDB	1985-2008	48,146	0	48,146	0	0
0100168.	80	CET 4.00% CRVM ANB IDB	2006-2006	132	0	132	0	0
0100169.	80	CET 4.00% NLP ANB IDB	1989-2004	362,201	0	362,201	0	0
0100170.	80	CET 4.50% CRVM ALB IDB	1991-2005	1,059,483	0	1,059,483	0	0
0100171.	80	CET 4.50% CRVM ANB IDB	1986-2005	38,381	0	38,381	0	0
0100172.	80	CET 4.50% NLP ANB IDB	1988-1998	173,767	0	173,767	0	0
0100173.	80	CET 5.00% CRVM ALB IDB	1988-1997	280,340	0	280,340	0	0
0100174.	80	CET 5.00% CRVM ANB CRF	1994-1994	751	0	751	0	0
0100175.	80	CET 5.00% CRVM ANB IDB	1984-1998	28,296	0	28,296	0	0
0100176.	80	CET 5.00% NLP ALB CRF	1984-1988	1,137	0	1,137	0	0
0100177.	80	CET 5.00% NLP ANB CRF	1993-1993	180	0	180	0	0
0100178.	80	CET 5.00% NLP ANB IDB	1985-1992	6,622	0	6,622	0	0
0100179.	80	CET 5.50% CRVM ALB IDB	1987-1992	10,675,258	0	10,675,258	0	0
0100180.	80	CET 5.50% CRVM ANB IDB	1988-1992	35,550	0	35,550	0	0
0100181.	80	CET 5.50% NLP ANB IDB	1990-1992	1,504	0	1,504	0	0
0100182.	80	CET 6.00% CRVM ALB IDB	1984-1986	104,584	0	104,584	0	0
0100183.	80	CET 6.00% NLP ANB IDB	1988-1999	14,457	0	14,457	0	0
0100184.	80	CET 6.25% CRVM ALB IDB	1998-1998	622	0	622	0	0

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**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100185. 80 CSO 2.50% CRVM ALB IDB 1958-1962	43,293	0	43,293	0	0
0100186. 80 CSO 2.50% CRVM ANB IDB 1996-1998	81,162	0	81,162	0	0
0100187. 80 CSO 2.50% NLP ALB IDB 1960-1960	12,953	0	12,953	0	0
0100188. 80 CSO 3.00% CRVM ALB IDB 1985-2003	227,336	0	227,336	0	0
0100189. 80 CSO 3.00% CRVM ANB CRF 1988-1991	5,368	0	5,368	0	0
0100190. 80 CSO 3.00% CRVM ANB IDB 1991-1997	120,549	0	120,549	0	0
0100191. 80 CSO 3.50% NLP ALB IDB 1966-1994	42,103	0	42,103	0	0
0100192. 80 CSO 3.94% CRVM ALB IDB 1996-1998	382,959	0	382,959	0	0
0100193. 80 CSO 4.00% CRVM ALB CNF 2006-2009	16,085,601	0	16,085,601	0	0
0100194. 80 CSO 4.00% CRVM ALB IDB 1981-2012	548,153,150	0	548,153,150	0	0
0100195. 80 CSO 4.00% CRVM ANB CNF 2006-2014	29,629,461	0	29,629,461	0	0
0100196. 80 CSO 4.00% CRVM ANB CRF 1983-2000	2,481,195	0	2,481,195	0	0
0100197. 80 CSO 4.00% CRVM ANB IDB 1983-2008	337,660,658	0	337,660,658	0	0
0100198. 80 CSO 4.00% ILL ALB IDB 1990-1990	266	0	266	0	0
0100199. 80 CSO 4.00% NLP ALB IDB 1975-1977	56	0	56	0	0
0100200. 80 CSO 4.00% NLP ANB IDB 1986-2014	23,727,620	0	23,727,620	0	0
0100201. 80 CSO 4.50% CRVM ALB CNF 1995-2005	11,065,272	0	11,065,272	0	0
0100202. 80 CSO 4.50% CRVM ALB CRF 1985-1985	13,253	0	13,253	0	0
0100203. 80 CSO 4.50% CRVM ALB IDB 1965-2039	507,350,245	0	507,350,245	0	0
0100204. 80 CSO 4.50% CRVM ANB CNF 1995-2005	235,445,230	0	235,445,230	0	0
0100205. 80 CSO 4.50% CRVM ANB CRF 1995-1999	92,837	0	92,837	0	0
0100206. 80 CSO 4.50% CRVM ANB IDB 1984-2007	129,374,025	0	129,374,025	0	0
0100207. 80 CSO 4.50% NLP ALB IDB 1972-1997	1,379,701	0	1,379,701	0	0
0100208. 80 CSO 4.50% NLP ANB IDB 1988-2007	7,080,987	0	7,080,987	0	0
0100209. 80 CSO 5.00% CRVM ALB CNF 1993-1994	14,460	0	14,460	0	0
0100210. 80 CSO 5.00% CRVM ALB CRF 1982-1991	1,340,712	0	1,340,712	0	0
0100211. 80 CSO 5.00% CRVM ALB IDB 1986-2013	8,750,297	0	8,750,297	0	0
0100212. 80 CSO 5.00% CRVM ANB CNF 1993-1994	(41,663)	0	(41,663)	0	0
0100213. 80 CSO 5.00% CRVM ANB CRF 1984-2003	937,211	0	937,211	0	0
0100214. 80 CSO 5.00% CRVM ANB IDB 1984-2013	139,638,149	0	139,638,149	0	0
0100215. 80 CSO 5.00% NLP ALB CRF 1972-1993	4,127	0	4,127	0	0
0100216. 80 CSO 5.00% NLP ALB IDB 1971-2006	3,728,067	0	3,728,067	0	0
0100217. 80 CSO 5.00% NLP ANB CRF 1989-1999	61,522	0	61,522	0	0
0100218. 80 CSO 5.00% NLP ANB IDB 1992-1997	5,566,467	0	5,566,467	0	0
0100219. 80 CSO 5.25% CRVM ALB CNF 1995-1996	40,454	0	40,454	0	0
0100220. 80 CSO 5.50% CRVM ALB CNF 1991-1992	49,558	0	49,558	0	0
0100221. 80 CSO 5.50% CRVM ALB CRF 1991-1991	3,705	0	3,705	0	0
0100222. 80 CSO 5.50% CRVM ALB IDB 1969-2012	207,629,831	0	207,629,831	0	0
0100223. 80 CSO 5.50% CRVM ANB CNF 1988-1992	(1,013)	0	(1,013)	0	0
0100224. 80 CSO 5.50% CRVM ANB CRF 1987-1998	973,868	0	973,868	0	0
0100225. 80 CSO 5.50% CRVM ANB IDB 1983-2007	32,231,125	0	32,231,125	0	0
0100226. 80 CSO 5.50% NLP ALB IDB 1973-2012	3,647,727	0	3,647,727	0	0
0100227. 80 CSO 5.50% NLP ANB CNF 1986-2009	2,959,623	0	2,959,623	0	0
0100228. 80 CSO 5.50% NLP ANB CRF 1989-1992	42,439	0	42,439	0	0
0100229. 80 CSO 5.50% NLP ANB IDB 1986-1992	30,560,500	0	30,560,500	0	0
0100230. 80 CSO 6.00% CRVM ALB IDB 1983-2000	9,757,255	0	9,757,255	0	0
0100231. 80 CSO 6.00% CRVM ANB IDB 1984-2005	11,211,306	0	11,211,306	0	0
0100232. 80 CSO 6.00% NLP ALB IDB 1983-1985	228	0	228	0	0
0100233. 80 CSO 6.00% NLP ANB IDB 1983-1986	123,760	0	123,760	0	0
0100234. 80 CSO 7.00% CRVM ANB IDB 1988-1989	9,696	0	9,696	0	0
0100235. 80 CSO S/U 4.00% CRVM ALB IDB 2006-2013	83,523,651	0	83,523,651	0	0
0100236. 80 CSO S/U 4.00% CRVM ANB IDB 2006-2013	14,344,839	0	14,344,839	0	0
0100237. 80 CSO S/U 4.00% NLP ANB IDB 2002-2008	154,989	0	154,989	0	0
0100238. 80 CSO S/U 4.50% CRVM ALB IDB 1996-2013	215,867,100	0	215,867,100	0	0
0100239. 80 CSO S/U 4.50% CRVM ANB IDB 1994-2014	118,103,295	0	118,103,295	0	0
0100240. 80 CSO S/U 4.50% NLP ANB IDB 2001-2005	209,700	0	209,700	0	0
0100241. 80 CSO S/U 5.00% CRVM ALB IDB 1996-2000	34	0	34	0	0
0100242. 80 CSO S/U 5.00% CRVM ANB IDB 1993-1999	23,538	0	23,538	0	0
0100243. 80 CSO S/U 5.50% CRVM ANB IDB 1987-2006	42,336	0	42,336	0	0
0100244. 80 CSO S/U 5.50% NLP ANB IDB 1988-1990	603	0	603	0	0
0100245. 80 CSO S/U 6.00% CRVM ANB IDB 1984-1986	22,435	0	22,435	0	0
0100246. 2001 CSO 4.00% CRVM ALB CNF 2006-2009	9,775,583	0	9,775,583	0	0
0100247. 2001 CSO 4.00% CRVM ALB IDB 2006-2014	154,396,794	0	154,396,794	0	0
0100248. 2001 CSO 4.00% CRVM ANB CNF 2006-2014	17,274,293	0	17,274,293	0	0
0100249. 2001 CSO 4.00% CRVM ANB IDB 2006-2014	277,048	0	277,048	0	0
0100250. 2001 CSO 4.00% NLP ALB IDB 2006-2014	1,272,656	0	1,272,656	0	0
0100251. 2001 CSO 4.00% NLP ANB IDB 2006-2014	9,300,654	0	9,300,654	0	0
0100252. 2001 CSO 4.50% CRVM ALB CNF 2004-2005	304,311	0	304,311	0	0
0100253. 2001 CSO 4.50% CRVM ALB IDB 2005-2005	7,737,537	0	7,737,537	0	0
0100254. 2001 CSO 4.50% CRVM ANB CNF 2004-2006	9,611,597	0	9,611,597	0	0
0100255. 2001 CSO 4.50% NLP ALB IDB 2004-2005	2,086,615	0	2,086,615	0	0
0100256. 2001 CSO 4.50% NLP ANB IDB 2004-2005	698,909	0	698,909	0	0
0100257. 2001 CSO S/U 3.50% CRVM ALB IDB 2013-2014	391,377	0	391,377	0	0
0100258. 2001 CSO S/U 4.00% CRVM ALB CNF 2006-2009	51,801	0	51,801	0	0
0100259. 2001 CSO S/U 4.00% CRVM ALB IDB 2006-2014	126,189,723	0	126,189,723	0	0
0100260. 2001 CSO S/U 4.00% CRVM ANB IDB 2006-2014	115,269,926	0	115,269,926	0	0
0100261. 2001 CSO S/U 4.50% CRVM ALB IDB 2004-2005	23,345,848	0	23,345,848	0	0
0100262. 2001 CSO S/U 4.50% CRVM ANB IDB 2004-2006	44,243,792	0	44,243,792	0	0
0100263. Factors 1962-2014	743,013	0	743,013	0	0
0100264. Unearned C01 1982-2011	47,987	0	47,987	0	0
0100265. Unearned Premium 1965-2014	2,359,566	0	2,359,566	0	0
0199997. Totals (Gross)	3,669,120,256	0	3,668,471,439	0	648,817
0199998. Reinsurance ceded	1,905,847,737	0	1,905,523,329	0	324,408
0199999. Life Insurance: Totals (Net)	1,763,272,519	0	1,762,948,110	0	324,409
0200001. 71 IAM 5.50% Def 1980-1981	3,759,741	XXX	3,759,741	XXX	0
0200002. 71 IAM 6.00% Def 1950-1981	8,255,923	XXX	8,255,923	XXX	0
0200003. 71 IAM 6.25% Def 1982-1982	13,427	XXX	13,427	XXX	0
0200004. 71 IAM 8.50% Def 1984-1984	2,575,120	XXX	2,575,120	XXX	0
0200005. 71 IAM 8.75% Def 1983-1983	4,131,395	XXX	4,131,395	XXX	0
0200006. 71 IAM 10.00% Def 1980-1982	6,010,887	XXX	6,010,887	XXX	0
0200007. 83 IAM 4.50% Def 1999-1999	67,902	XXX	67,902	XXX	0
0200008. 83 IAM 4.75% Def 1994-1998	274,345	XXX	274,345	XXX	0

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**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200009. 83 IAM 5.00% Def 1993-1997	1,856,004	XXX	1,856,004	XXX	0
0200010. 83 IAM 5.25% Def 1998-1999	1,476,078	XXX	1,476,078	XXX	0
0200011. 83 IAM 5.50% Def 1994-1997	2,705,295	XXX	2,705,295	XXX	0
0200012. 83 IAM 5.75% Def 1993-1993	575,069	XXX	575,069	XXX	0
0200013. 83 IAM 6.00% Def 1995-1995	2,100,963	XXX	2,100,963	XXX	0
0200014. 83 IAM 6.25% Def 1992-1992	2,099,854	XXX	2,099,854	XXX	0
0200015. 83 IAM 6.50% Def 1987-1990	4,926,027	XXX	4,926,027	XXX	0
0200016. 83 IAM 6.75% Def 1991-1991	2,572,671	XXX	2,572,671	XXX	0
0200017. 83 IAM 7.00% Def 1988-1989	4,971,594	XXX	4,971,594	XXX	0
0200018. 83 IAM 7.25% Def 1986-1986	3,409,551	XXX	3,409,551	XXX	0
0200019. 83 IAM 8.50% Def 1985-1985	2,396,141	XXX	2,396,141	XXX	0
0200020. A2000 4.00% Def 2005-2005	234	XXX	234	XXX	0
0200021. A2000 4.25% Def 2006-2009	13,101	XXX	13,101	XXX	0
0200022. A2000 4.50% Def 2003-2005	54,178	XXX	54,178	XXX	0
0200023. A2000 4.75% Def 2000-2008	186,414	XXX	186,414	XXX	0
0200024. A2000 5.00% Def 2003-2009	149,511	XXX	149,511	XXX	0
0200025. A2000 5.50% Def 2001-2002	575,193	XXX	575,193	XXX	0
0200026. A2000 5.75% Def 2000-2000	1,298,110	XXX	1,298,110	XXX	0
0200027. Fund Value 1979-1991	3,758,112	XXX	3,758,112	XXX	0
0299997. Totals (Gross)	60,212,842	XXX	60,212,842	XXX	0
0299998. Reinsurance ceded	1,879,056	XXX	1,879,056	XXX	0
0299999. Annuities: Totals (Net)	58,333,786	XXX	58,333,786	XXX	0
0300001. 1949A 3.00% Imm 1978-1978	4,422	0	4,422	0	0
0300002. 71 IAM 2.50% Imm 1980-1980	606	0	606	0	0
0300003. 71 IAM 6.00% Imm 1979-1979	691	0	691	0	0
0300004. 71 IAM 7.50% Imm 1983-1988	68,793	0	68,793	0	0
0300005. 71 IAM 8.00% Imm 1988-1990	46,931	0	46,931	0	0
0300006. 71 IAM 8.30% Imm 1989-1989	16,156	0	16,156	0	0
0300007. 83 IAM 4.50% Imm 1992-1992	17,080	0	17,080	0	0
0300008. 83 IAM 5.00% Imm 1994-2008	628,042	0	628,042	0	0
0300009. 83 IAM 5.50% Imm 1980-1993	7,749	0	7,749	0	0
0300010. 83 IAM 6.00% Imm 1985-2003	82,699	0	82,699	0	0
0300011. 83 IAM 6.25% Imm 1999-1999	1,396	0	1,396	0	0
0300012. 83 IAM 6.50% Imm 1965-1994	4,866	0	4,866	0	0
0300013. 83 IAM 7.25% Imm 1985-1990	26,256	0	26,256	0	0
0300014. 83 IAM 8.00% Imm 1985-1992	72,515	0	72,515	0	0
0300015. A2000 4.00% Imm 2013-2013	40,250	0	40,250	0	0
0300016. A2000 4.25% Imm 2012-2012	36,571	0	36,571	0	0
0300017. A2000 5.00% Imm 1999-2011	120,982	0	120,982	0	0
0300018. A2000 5.25% Imm 2005-2006	128,773	0	128,773	0	0
0300019. A2000 5.50% Imm 1984-2008	830,586	0	830,586	0	0
0300020. A2000 6.00% Imm 2009-2009	315,823	0	315,823	0	0
0399997. Totals (Gross)	2,451,184	0	2,451,184	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	2,451,184	0	2,451,184	0	0
0400001. 59 ADB / 58 CSO 3.50% CRVM ALB 1954-1974	4,974	0	4,974	0	0
0400002. 59 ADB / 58 CSO 3.50% CRVM ANB 1949-1974	7,842	0	7,842	0	0
0400003. 59 ADB / 58 CSO 4.00% CRVM ALB 1975-1986	2,592	0	2,592	0	0
0400004. 59 ADB / 58 CSO 4.00% CRVM ANB 1975-1979	8,050	0	8,050	0	0
0400005. 59 ADB / 58 CSO 4.50% CRVM ALB 1980-1982	4,461	0	4,461	0	0
0400006. 59 ADB / 58 CSO 4.50% CRVM ANB 1980-1982	8,328	0	8,328	0	0
0400007. 59 ADB / 58 CSO 5.50% NLP ANB 1971-2010	77,372	0	77,372	0	0
0400008. 59 ADB / 80 CSO 4.00% CRVM ALB 2006-2010	192,164	0	192,164	0	0
0400009. 59 ADB / 80 CSO 4.00% CRVM ANB 2007-2007	3	0	3	0	0
0400010. 59 ADB / 80 CSO 4.00% NLP ALB 2006-2009	936,296	0	936,296	0	0
0400011. 59 ADB / 80 CSO 4.00% NLP ANB 2011-2014	86	0	86	0	0
0400012. 59 ADB / 80 CSO 4.50% CRVM ALB 1996-2013	672,411	0	672,411	0	0
0400013. 59 ADB / 80 CSO 4.50% CRVM ANB 1995-1998	158	0	158	0	0
0400014. 59 ADB / 80 CSO 4.50% NLP ALB 1999-2006	538,830	0	538,830	0	0
0400015. 59 ADB / 80 CSO 4.50% NLP ANB 2004-2005	140	0	140	0	0
0400016. 59 ADB / 80 CSO 5.00% CRVM ALB 1994-1994	27	0	27	0	0
0400017. 59 ADB / 80 CSO 5.00% CRVM ANB 1989-2002	3,061	0	3,061	0	0
0400018. 59 ADB / 80 CSO 5.50% CRVM ALB 1987-1992	1,411	0	1,411	0	0
0400019. 59 ADB / 80 CSO 5.50% CRVM ANB 1987-1992	7,407	0	7,407	0	0
0400020. 59 ADB / 80 CSO 5.50% NLP ANB 1987-1987	13	0	13	0	0
0400021. 59 ADB / 80 CSO 6.00% CRVM ALB 1983-1986	1,295	0	1,295	0	0
0400022. 59 ADB / 80 CSO 6.00% CRVM ANB 1983-1986	6,337	0	6,337	0	0
0400023. 59 ADB / 2001 CSO 3.50% CRVM ALB 2013-2014	887	0	887	0	0
0400024. 59 ADB / 2001 CSO 4.00% CRVM ALB 2006-2014	646,788	0	646,788	0	0
0400025. 59 ADB / 2001 CSO 4.50% NLP ALB 2004-2006	118,546	0	118,546	0	0
0400026. 59 ADB / 80 CSO 3.00% NLP	(37,211)	0	(37,211)	0	0
0400027. 59 ADB / 2001 CSO 4.00% CRVM ALB	1,009,924	0	1,009,924	0	0
0499997. Totals (Gross)	4,212,194	0	4,212,194	0	0
0499998. Reinsurance ceded	474,693	0	474,693	0	0
0499999. Accidental Death Benefits: Totals (Net)	3,737,501	0	3,737,501	0	0
0500001. 52 DIS / 58 CSO 3.00% CRVM ANB 1982-2013	359,670	0	359,670	0	0
0500002. 52 DIS / 58 CSO 3.00% NLP ANB 1991-2008	3	0	3	0	0
0500003. 52 DIS / 58 CSO 3.50% CRVM ALB 1964-1974	1,808	0	1,808	0	0
0500004. 52 DIS / 58 CSO 3.50% CRVM ANB 1952-1974	21,444	0	21,444	0	0
0500005. 52 DIS / 58 CSO 4.00% CRVM ALB 1975-1979	3,873	0	3,873	0	0
0500006. 52 DIS / 58 CSO 4.00% CRVM ANB 1975-1988	46,959	0	46,959	0	0
0500007. 52 DIS / 58 CSO 4.50% CRVM ALB 1980-1982	6,909	0	6,909	0	0
0500008. 52 DIS / 58 CSO 4.50% CRVM ANB 1980-1982	80,755	0	80,755	0	0
0500009. 52 DIS / 58 CSO 4.50% NLP ALB 2004-2006	60,760	0	60,760	0	0
0500010. 52 DIS / 58 CSO 5.50% NLP ANB 1990-2010	3,936,783	0	3,936,783	0	0
0500011. 52 DIS / 80 CSO 4.00% CRVM ALB 2006-2010	4,012,823	0	4,012,823	0	0
0500012. 52 DIS / 80 CSO 4.00% CRVM ANB 1983-2013	154,340	0	154,340	0	0
0500013. 52 DIS / 80 CSO 4.50% CRVM ALB 1980-2009	10,851,790	0	10,851,790	0	0
0500014. 52 DIS / 80 CSO 4.50% CRVM ANB 1995-2005	768,865	0	768,865	0	0
0500015. 52 DIS / 80 CSO 5.00% CRVM ALB 1993-1994	11,726	0	11,726	0	0
0500016. 52 DIS / 80 CSO 5.00% CRVM ANB 1993-1994	20,652	0	20,652	0	0
0500017. 52 DIS / 80 CSO 5.50% CRVM ALB 1987-1992	56,530	0	56,530	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0500018. 52 DIS / 80 CSO 5.50% CRVM ANB 1987-1992 .....	57,845	0	57,845	0	0
0500019. 52 DIS / 80 CSO 6.00% CRVM ALB 1983-1986 .....	17,586	0	17,586	0	0
0500020. 52 DIS / 80 CSO 6.00% CRVM ANB 1983-1986 .....	63,427	0	63,427	0	0
0500021. 52 DIS / 2001 CSO 4.00% CRVM ALB 2012-2014 .....	278	0	278	0	0
0500022. 52 DIS / 2001 CSO 4.50% NLP ALB 2004-2006 .....	342,863	0	342,863	0	0
0500023. 64 CDT / 58 CSO 3.00% CRVM ALB 1958-1958 .....	5	0	5	0	0
0500024. 64 CDT / 80 CSO 4.50% CRVM ALB 1988-1999 .....	28,195	0	28,195	0	0
0500025. 85 CIDA / 80 CSO 3.50% CRVM ALB 2003-2008 .....	44,031	0	44,031	0	0
0500026. 85 CIDA / 80 CSO 4.00% NLP ALB 2006-2008 .....	21,476	0	21,476	0	0
0500027. 85 CIDA / 80 CSO 4.50% CRVM ALB 2003-2008 .....	37,012	0	37,012	0	0
0500028. 85 CIDA / 80 CSO 4.50% NLP ALB 1996-2005 .....	4,777,788	0	4,777,788	0	0
0500029. 85 CIDA / 80 CSO 5.50% NLP ALB 1987-1988 .....	159,758	0	159,758	0	0
0500030. 85 CIDA / 80 CSO 6.00% NLP ALB 1986-1986 .....	17,713	0	17,713	0	0
0500031. Unearned C0I 1981-2007 .....	(74,362)	0	(74,362)	0	0
0500032. Unearned Premium 1969-2011 .....	656,214	0	656,214	0	0
0599997. Totals (Gross) .....	26,545,520	0	26,545,520	0	0
0599998. Reinsurance ceded .....	4,563,956	0	4,563,956	0	0
0599999. Disability-Active Lives: Totals (Net) .....	21,981,564	0	21,981,564	0	0
0600001. 52 DIS / 58 CSO 2.50% NLP ANB 1974-1999 .....	1,913,674	0	1,913,674	0	0
0600002. 52 DIS / 58 CSO 3.00% CRVM ANB 1981-2005 .....	2,223,861	0	2,223,861	0	0
0600003. 52 DIS / 58 CSO 3.00% NLP ANB 2000-2006 .....	58,955	0	58,955	0	0
0600004. 52 DIS / 58 CSO 4.00% CRVM ANB 1982-1988 .....	1,897	0	1,897	0	0
0600005. 52 DIS / 58 CSO 4.50% CRVM ALB 1985-1988 .....	81,731	0	81,731	0	0
0600006. 52 DIS / 58 CSO 5.00% CRVM ALB 1964-1982 .....	40,324	0	40,324	0	0
0600007. 52 DIS / 58 CSO 5.00% CRVM ANB 1952-1982 .....	1,774,931	0	1,774,931	0	0
0600008. 52 DIS / 80 CSO 3.00% CRVM ANB 1986-2004 .....	3,309,445	0	3,309,445	0	0
0600009. 52 DIS / 80 CSO 4.00% CRVM ANB 1983-1997 .....	7,699,854	0	7,699,854	0	0
0600010. 52 DIS / 80 CSO 4.50% CRVM ALB 1986-2008 .....	8,035,757	0	8,035,757	0	0
0600011. 52 DIS / 80 CSO 4.50% CRVM ANB 1986-2012 .....	1,324,490	0	1,324,490	0	0
0600012. 52 DIS / 80 CSO 5.00% CRVM ALB 1983-1985 .....	2,562	0	2,562	0	0
0600013. 52 DIS / 80 CSO 5.00% CRVM ANB 1983-1985 .....	543,374	0	543,374	0	0
0600014. 52 DIS / 2001 CSO 4.50% CRVM ALB 2006-2007 .....	6,496	0	6,496	0	0
0600015. 64 CDT / 1958 CSO 3.50% CRVM ALB 1992-2004 .....	163,218	0	163,218	0	0
0600016. 64 CDT / 1958 CSO 4.50% CRVM ALB 1975-1978 .....	3,141	0	3,141	0	0
0600017. 85 CIDA / 80 CSO 4.00% NLP ALB 2008-2008 .....	41,996	0	41,996	0	0
0600018. 85 CIDA / 80 CSO 4.50% NLP ALB 1986-2005 .....	2,033,636	0	2,033,636	0	0
0699997. Totals (Gross) .....	29,259,344	0	29,259,344	0	0
0699998. Reinsurance ceded .....	3,747,879	0	3,747,879	0	0
0699999. Disability-Disabled Lives: Totals (Net) .....	25,511,465	0	25,511,465	0	0
0700001. Annuitization Bonus .....	430,078	0	430,078	0	0
0700002. Asset Adequacy Reserve .....	20,000,000	0	20,000,000	0	0
0700003. Deficiency Reserve .....	107,867,548	0	107,867,548	0	0
0700004. Immediate Payment of Claims .....	553,000	0	553,000	0	0
0700005. Refund of Premium on Death .....	19,951,444	0	19,951,444	0	0
0799997. Totals (Gross) .....	148,802,070	0	148,802,070	0	0
0799998. Reinsurance ceded .....	102,015,981	0	102,015,981	0	0
0799999. Miscellaneous Reserves: Totals (Net) .....	46,786,089	0	46,786,089	0	0
9999999. Totals (Net) - Page 3, Line 1 .....	1,922,074,107	0	1,921,749,698	0	324,409

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [ ] No [ X ]

1.2

If not, state which kind is issued.  
Non-participating .....

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [ ] No [ X ]

2.2

If not, state which kind is issued.  
Non-participating .....

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [ X ] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [ ] No [ X ]

If so, state:  
4.1 Amount of insurance? .....\$.....0  
4.2 Amount of reserve? .....\$.....0  
4.3 Basis of reserve: .....  
.....  
4.4 Basis of regular assessments: .....  
.....  
4.5 Basis of special assessments: .....  
.....  
4.6 Assessments collected during the year .....\$.....0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.  
N/A

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?.....

Yes [ ] No [ X ]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....\$.....0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: .....\$.....0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?.....

Yes [ ] No [ X ]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements .....\$.....0

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount: .....  
.....  
7.3 State the amount of reserves established for this business: .....\$.....0  
7.4 Identify where the reserves are reported in the blank: .....  
.....

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?.....

Yes [ ] No [ X ]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements: .....\$.....0

8.2

State the amount of reserves established for this business: .....\$.....0

8.3

Identify where the reserves are reported in the blank: .....  
.....

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?.....

Yes [ ] No [ X ]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: .....\$.....0

9.2

State the amount of reserves established for this business: .....\$.....0

9.3

Identify where the reserves are reported in the blank: .....  
.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS**

	1  Total	2  Group Accident and Health	3  Credit Accident and Health (Group and Individual)	4  Collectively Renewable	Other Individual Contracts				
					5  Non-Cancelable	6  Guaranteed Renewable	7  Non-Renewable for Stated Reasons Only	8  Other Accident Only	9  All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves .....	153,306	0	0	0	0	0	0	0	153,306
2. Additional contract reserves (a) .....	1,475,082	0	0	0	0	0	0	0	1,475,082
3. Additional actuarial reserves-Asset/Liability analysis .....	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0
7. Totals (Gross) .....	1,628,388	0	0	0	0	0	0	0	1,628,388
8. Reinsurance ceded .....	0	0	0	0	0	0	0	0	0
9. Totals (Net) .....	1,628,388	0	0	0	0	0	0	0	1,628,388
CLAIM RESERVE									
10. Present value of amounts not yet due on claims .....	557,057	0	0	0	0	0	0	0	557,057
11. Additional actuarial reserves-Asset/Liability analysis .....	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0
14. Totals (Gross) .....	557,057	0	0	0	0	0	0	0	557,057
15. Reinsurance ceded .....	0	0	0	0	0	0	0	0	0
16. Totals (Net) .....	557,057	0	0	0	0	0	0	0	557,057
17. TOTAL (Net) .....	2,185,445	0	0	0	0	0	0	0	2,185,445
18. TABULAR FUND INTEREST .....	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS									
0601. ....	0	0	0	0	0	0	0	0	0
0602. ....	0	0	0	0	0	0	0	0	0
0603. ....	0	0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page .....	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....	0	0	0	0	0	0	0	0	0
1301. ....	0	0	0	0	0	0	0	0	0
1302. ....	0	0	0	0	0	0	0	0	0
1303. ....	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page .....	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	0	0	0	0	0	0
2. Deposits received during the year .....	0	0	0	0	0	0
3. Investment earnings credited to the account .....	0	0	0	0	0	0
4. Other net change in reserves .....	0	0	0	0	0	0
5. Fees and other charges assessed .....	0	0	0	0	0	0
6. Surrender charges .....	0	0	0	0	0	0
7. Net surrender or withdrawal payments .....	0	0	0	0	0	0
8. Other net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	0	0	0	0	0	0
10. Reinsurance balance at the beginning of the year .....	13,613,037	0	0	1,516,215	10,637,489	1,459,333
11. Net change in reinsurance assumed .....	(421,427)	0	0	229,563	(523,759)	(127,231)
12. Net change in reinsurance ceded .....	(293,797)	0	0	96,091	(267,783)	(122,105)
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	13,485,407	0	0	1,649,687	10,381,513	1,454,207
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	13,485,407	0	0	1,649,687	10,381,513	1,454,207

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1.	Due and unpaid:											
	1.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
	1.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
	1.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
	1.4 Net .....	0	0	0	0	0	0	0	0	0	0	0
2.	In course of settlement:											
	2.1 Resisted .....											
	2.11 Direct .....	0	0	0	0	0	0	0	0	0	0	0
	2.12 Reinsurance assumed .....	211,850	0	211,850	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
	2.14 Net .....	211,850	0	(b) 211,850	(b) 0	0	(b) 0	(b) 0	0	0	0	0
	2.2 Other .....											
	2.21 Direct .....	0	0	0	0	0	0	0	0	0	0	0
	2.22 Reinsurance assumed .....	118,255,045	0	117,102,829	0	1,642,689	0	0	0	0	0	(490,473)
	2.23 Reinsurance ceded .....	46,971,501	0	46,971,501	0	0	0	0	0	0	0	0
	2.24 Net .....	71,283,544	0	(b) 70,131,328	(b) 0	1,642,689	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) (490,473)
3.	Incurred but unreported:											
	3.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
	3.2 Reinsurance assumed .....	47,001,916	0	45,791,356	0	0	0	19,530	0	0	0	1,191,030
	3.3 Reinsurance ceded .....	26,850,023	0	26,836,352	0	0	0	13,671	0	0	0	0
	3.4 Net .....	20,151,893	0	(b) 18,955,004	(b) 0	0	(b) 0	(b) 5,859	0	(b) 0	(b) 0	(b) 1,191,030
4.	TOTALS .....											
	4.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
	4.2 Reinsurance assumed .....	165,468,811	0	163,106,035	0	1,642,689	0	19,530	0	0	0	700,557
	4.3 Reinsurance ceded .....	73,821,524	0	73,807,853	0	0	0	13,671	0	0	0	0
	4.4 Net .....	91,647,287	(a) 0	(a) 89,298,182	0	1,642,689	0	(a) 5,859	0	0	0	700,557

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ .....0 in Column 2, \$ .....0 in Column 3 and \$ .....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ .....0

Individual Annuities \$ .....0 , Credit Life (Group and Individual) \$ .....0 , and Group Life \$ .....0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ .....0

Credit (Group and Individual) Accident and Health \$ .....0 , and Other Accident and Health \$ .....0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1  Total	2  Industrial Life (a)	Ordinary			6  Credit Life (Group and Individual)	Group		Accident and Health		
			3  Life Insurance (b)	4  Individual Annuities	5  Supplementary Contracts		7  Life Insurance (c)	8  Annuities	9  Group	10  Credit (Group and Individual)	11  Other
1. Settlements During the Year:											
1.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed .....	455,709,235	0	447,292,341	1,261,321	7,681,112	0	55,136	0	0	0	(580,675)
1.3 Reinsurance ceded .....	186,623,071	0	185,064,985	1,005,798	437,977	0	27,568	0	0	0	86,743
1.4 Net .....	(d) 269,086,164	0	262,227,356	255,523	7,243,135	0	27,568	0	0	0	(667,418)
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed .....	165,468,811	0	163,106,035	0	1,642,689	0	19,530	0	0	0	700,557
2.3 Reinsurance ceded .....	73,821,524	0	73,807,853	0	0	0	13,671	0	0	0	0
2.4 Net .....	91,647,287	0	89,298,182	0	1,642,689	0	5,859	0	0	0	700,557
3. Amounts recoverable from reinsurers December 31, current year .....	108,568	0	108,568	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed .....	160,980,160	0	159,402,663	0	1,519,656	0	5,083	0	0	0	52,758
4.3 Reinsurance ceded .....	69,453,151	0	69,449,593	0	0	0	3,558	0	0	0	0
4.4 Net .....	91,527,009	0	89,953,070	0	1,519,656	0	1,525	0	0	0	52,758
5. Amounts recoverable from reinsurers December 31, prior year .....	105,430	0	105,430	0	0	0	0	0	0	0	0
6. Incurred Benefits											
6.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed .....	460,197,886	0	450,995,713	1,261,321	7,804,145	0	69,583	0	0	0	67,124
6.3 Reinsurance ceded .....	190,994,582	0	189,426,383	1,005,798	437,977	0	37,681	0	0	0	86,743
6.4 Net .....	269,203,304	0	261,569,330	255,523	7,366,168	0	31,902	0	0	0	(19,619)

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....739,561 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....739,561 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....0 in Line 1.1, \$ .....0 in Line 1.4.  
\$ .....0 in Line 6.1, and \$ .....0 in Line 6.4.

(d) Includes \$ .....1,293,062 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks .....	0	0	0
2.2 Common stocks .....	41,927,042	17,711,242	(24,215,800)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale .....	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....	0	0	0
6. Contract loans .....	0	0	0
7. Derivatives (Schedule DB) .....	0	0	0
8. Other invested assets (Schedule BA) .....	200,000	566,537	366,537
9. Receivables for securities .....	15,539	1,136,507	1,120,968
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0
11. Aggregate write-ins for invested assets .....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	42,142,581	19,414,286	(22,728,295)
13. Title plants (for Title insurers only) .....	0	0	0
14. Investment income due and accrued .....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .....	0	0	0
15.3 Accrued retrospective premiums .....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....	0	0	0
16.2 Funds held by or deposited with reinsured companies .....	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	0	0	0
17. Amounts receivable relating to uninsured plans .....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0
18.2 Net deferred tax asset .....	45,036,470	56,115,486	11,079,016
19. Guaranty funds receivable or on deposit .....	0	0	0
20. Electronic data processing equipment and software .....	0	0	0
21. Furniture and equipment, including health care delivery assets .....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0
24. Health care and other amounts receivable .....	0	0	0
25. Aggregate write-ins for other than invested assets .....	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	87,179,051	75,529,772	(11,649,279)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
28. Total (Lines 26 and 27) .....	87,179,051	75,529,772	(11,649,279)
DETAILS OF WRITE-INS			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0	0
2501. ....	0	0	0
2502. ....	0	0	0
2503. ....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	0	0	0

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

Wilton Reassurance Company (the “Company”), as a stock life insurance company domiciled in the State of Minnesota, prepares its statutory financial statements in accordance with accounting practices prescribed (or permitted) by the Minnesota Department of Commerce (the “Department”).

The Department recognizes only statutory accounting practices prescribed (or permitted) by the State of Minnesota for determining and reporting the financial condition and results of operations of an insurance company and also for determining its solvency under the Minnesota Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”), has been adopted as a component of prescribed (or permitted) practices by the State of Minnesota.

The Company has not requested the Department’s approval of any permitted statutory accounting practices.

There were no permitted or prescribed adjustments to NAIC SAP for 2014 and 2013, see tabular disclosure below.

	State of Domicile	2014	2013
NET INCOME			
(1) State basis (Page 4, Line 35, Columns 1 & 2)	MN	473,251,130	67,120,323
(2) State Prescribed Practices that increase/(decrease) NAIC SAP			
	MN	0	0
	MN	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP			
	MN	0	0
	MN	0	0
(4) NAIC SAP (1-2-3=4)	MN	473,251,130	67,120,323
SURPLUS			
(5) State basis (Page 3, Line 38, Columns 1 & 2)		864,753,472	608,785,865
(6) State Prescribed Practices that increase/(decrease) NAIC SAP			
	MN	0	0
	MN	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP			
	MN	0	0
	MN	0	0
(8) NAIC SAP (5-6-7=8)	MN	864,753,472	608,785,865

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations with mortality and morbidity risk are recognized as revenue when received. Premiums received from annuity policies with no mortality or morbidity risk are recorded using deposit accounting. Health Premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. For other than temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at market except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis.
- (4) Preferred stocks are stated at cost.
- (5) The Company does not have any mortgage loans on real estate.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, that are valued using the prospective method.

## STATEMENT OF WILTON REASSURANCE COMPANY

### NOTES TO FINANCIAL STATEMENTS

- (7) The Company has no investment in subsidiaries, controlled and affiliated companies that is not addressed in either 1C(3) or 1C(8).
- (8) The Company carries its investment in its wholly owned subsidiary Redding Re Holdings, LLC (“Redding Holdings”) based on Redding Holdings’ total capital adjusted to reflect application of statutory accounting principles. Redding Holdings is a single member, limited liability company organized under the laws of Delaware to serve as the holding company for Redding Reassurance Company, a South Carolina special purpose financial captive insurance company (“Redding Re”). The carrying value of the Company’s investment in Redding Holdings was zero as of December 31, 2014 and December 31, 2013, respectively. Each of Redding Holdings and Redding Re is in the process of dissolution.
- The Company carries its investment in its wholly owned subsidiary Woodstown, LLC (“Woodstown”) based on Woodstown’s total capital adjusted to reflect application of statutory accounting principles. Woodstown is a single member, limited liability Company organized under the laws of Delaware and formed to serve as a special purpose investment vehicle. The carrying value of the Company’s investment in the common equity of Woodstown was zero as of December 31, 2014 and December 31, 2013, respectively.
- The Company carries its investment in its wholly owned subsidiary Redding Reassurance Company 2 (“Redding 2”) based on Redding 2’s total capital adjusted to reflect application of statutory accounting principles. Redding 2 is a South Carolina special purpose financial captive insurance company. The carrying value of the Company’s investment in Redding 2 was zero as of December 31, 2014.
- (9) The Company has no derivatives.
- (10) The Company anticipates investment income as a factor in the premium deficiency of life contracts but does not anticipate investment income as a factor in the premium deficiency of accident and health contracts. The accident and health business is not material to the overall business of the Company.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability is continually reviewed and any adjustments are reflected in the period determined. As mentioned above the accident and health component is relatively new and is not material to the overall business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

#### 2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any accounting changes or corrections of errors in 2014 or 2013.

#### 3. BUSINESS COMBINATIONS AND GOODWILL

##### A. Statutory Purchase Method

- (1) In September 2006, Wilton Re U.S. Holdings, Inc., a non-insurance holding company incorporated in Delaware and the Company's immediate parent company (“Wilton U.S. Holdings”), acquired all of the equity in three New York domestic stock life insurance companies (American Life Insurance Company of New York, North American Company for Life and Health Insurance of New York, and Utica National Life Insurance Company (together, referred to as the “NY Acquired Companies”)) for an aggregate purchase price of \$156,667,884. The resulting goodwill was \$35,347,743 (to be amortized on a straight line basis over ten years). On September 27, 2006, Wilton U.S. Holdings contributed all of its interests in the NY Acquired Companies to the Company. Subsequently, the NY Acquired Companies were merged with and into American Life Insurance Company of New York serving as the surviving company. The acquisition and merger of the NY Acquired Companies and the subsequent contribution of the NY Acquired Companies to the Company taken together are referred to as the “New York Companies Transaction.” The surviving company with respect to this merger was renamed “Wilton Reassurance Life Company of New York” (“WRNY”). WRNY is licensed in 50 states, the District of Columbia and the US Virgin Islands and has no employees.

Effective July 1, 2007 the Company acquired all of the issued and outstanding stock of Keystone State Life Insurance Company, a Pennsylvania stock life insurance company (“Keystone Life”). The aggregate purchase price was \$15,292,827 resulting in recognition by the Company of negative goodwill of \$2,435,969 (to be amortized on a straight line basis over ten years). On December 31, 2007, Keystone Life was merged into WRNY with WRNY the surviving company to such merger.

On March 2, 2009 the Company completed the purchase of 100% of the outstanding capital stock of Texas Life Insurance Company, a Texas stock life insurance company (“TLIC”). TLIC is licensed in 49 states and the District of Columbia. It sells a variety of life and annuity products. The aggregate purchase price was \$130,634,465. The resulting goodwill was \$98,903,864 (to be amortized on a straight line basis over ten years). A dividend of \$30,000,000 was declared and paid to the Company concurrent with the closing of the TLIC acquisition.

On July 1, 2011, the Company acquired all of the shares of Heritage Union LLC (“HU”), the parent company of Heritage Union Life Insurance Company (“HULIC”), for an aggregate purchase price of \$5,776,657. The resulting goodwill was \$437,618 (to be amortized on a straight line basis over ten years). An additional contribution of \$3,000,000 and \$5,000,000 was made to HULIC on October 17, 2011 and on February 24, 2014, respectively, in order to meet minimum capitalization requirements for all states. The HULIC acquisition is not material to the Company.

On July 1, 2014, the Company acquired all of the outstanding common shares of Conseco Life Insurance Company, an Indiana stock life insurance company (“CLIC”), for an aggregate purchase price of \$261,106,300. The resulting goodwill was \$57,905,455 (to be amortized on a straight-line basis over ten years). Licensed in 49 states and the District of Columbia, CLIC’s business consists principally of (1) traditional life business and fixed deferred annuities; (2) miscellaneous health business including supplemental health products (critical illness, cancer, etc.) and Medicare

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

supplement policies and (3) interest sensitive life business issued by a number of smaller predecessor companies. In December 2014 the Company recorded an adjustment in the purchase price for CLIC of (\$1,900,000) and an offsetting adjustment in capitalized acquisition cost of \$518,277 which adjustments together brought the aggregate CLIC purchase price to \$259,724,577. As a result of these adjustments, the balance of goodwill recorded as part of the CLIC purchase transaction was adjusted to \$56,523,732.

On August 1, 2014, the Company acquired all the outstanding common shares of Continental Assurance Company, an Illinois stock life insurance company (“CAC”), for an aggregate purchase price of \$227,967,612 resulting in a balance of recorded negative goodwill on the purchase of \$25,806,890 (to be accreted on a straight-line basis over ten years). Licensed in all 50 states and the District of Columbia, CAC’s business consists primarily of payout annuities, generally structured settlements and group retirement annuities, both participating and non-participating. CAC files both an Insulated and Non-Insulated Separate Account Statements. In December 2014, the Company recorded an adjustment in purchase price for CAC of \$5,726,460 and an increase in capitalized acquisition cost of \$3,377,445, which adjustments together brought the aggregate purchase price for CAC to \$237,071,517. As a result of these adjustments, the balance of negative goodwill recorded as part of the CAC purchase transactions was adjusted to \$16,702,985.

- (2) The transactions described in Note 3(A)(1) above have been accounted for by the Company as statutory purchases.
- (3) At December 31, 2014, the Company’s aggregate amount of goodwill was \$83,232,016 (of which \$41,927,043 was not admitted due to admissible asset limitations applicable to the Company).

At December 31, 2013, the Company’s aggregate amount of goodwill was \$58,290,729 (of which \$17,711,242 was not admitted due to admissible asset limitations applicable to the Company).

- (4) During 2014, there was \$3,645,032 of goodwill amortization associated with the New York Companies Transaction, \$243,596 of negative goodwill accretion associated with the Keystone Life acquisition, \$9,443,225 of goodwill amortization associated with the TLIC acquisition, \$43,762 of goodwill amortization associated with the HULIC acquisition, \$2,826,187 of goodwill amortization associated with the CLIC acquisition and \$835,149 of negative goodwill accretion associated with the CAC acquisition.

During 2013, there was \$3,645,032 of goodwill amortization associated with the New York Companies Transaction, \$243,596 of negative goodwill accretion associated with the Keystone Life acquisition, \$9,443,224 of goodwill amortization associated with the TLIC acquisition and \$43,762 associated with the HULIC acquisition.

4. DISCONTINUED OPERATIONS

The Company has no discontinued operations.

5. INVESTMENTS

- A. The Company did not have investments in mortgage loans in 2014 or 2013.
- B. The Company did not have restructured debt in which the Company is a creditor in 2014 or 2013.
- C. The Company did not have investments in reverse mortgages in 2014 or 2013.
- D. Loan-Backed Securities
  - (1) Clearwater Analytics utilizes data from Bloomberg and Reuters in the prepayment assumptions for mortgage-backed, loan-backed and structured securities. Bloomberg Median Prepayment Speed is a benchmark for prepayment assumptions. This model looks to the specifics of the contributing dealers’ models and chooses the speed in the middle. In cases where Bloomberg information is not available, we use data from Reuters, which also utilizes the median speed from contributors’ models.
  - (2) The Company has no securities with a recognized other-than-temporary impairment as a result of the Company’s intent to sell the security or due to the inability or intent to retain the security for a sufficient period of time to recover the amortized cost basis.
  - (3) The Company has no securities with an other-than-temporary-impairment, recognized in the current reporting period, on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.
  - (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:	
1. Less than 12 Months .....	707,880
2. 12 Months or Longer .....	1,422,318
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months .....	134,650,735
2. 12 Months or Longer .....	38,266,463

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

- (5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; pre-payment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

- E. The Company did not have investments in repurchase agreements in 2014 or 2013.
- F. The Company did not have investments in real estate in 2014 or 2013.
- G. The Company did not have investments in low-income housing tax credits (LIHTC) in 2014 or 2013.
- H. Restricted Assets

1. Restricted Assets (Including Pledged)

Restricted Asset Category	Gross Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown .....					0	0	0		0.000	0.000
b. Collateral held under security lending agreements .....					0	0	0		0.000	0.000
c. Subject to repurchase agreements ....					0	0	0		0.000	0.000
d. Subject to reverse repurchase agreements .....					0	0	0		0.000	0.000
e. Subject to dollar repurchase agreements .....					0	0	0		0.000	0.000
f. Subject to dollar reverse repurchase agreements .....					0	0	0		0.000	0.000
g. Placed under option contracts .....					0	0	0		0.000	0.000
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock .....					0	0	0		0.000	0.000
i. FHLB capital stock .....	4,255,600				4,255,600	4,180,600	75,000	4,255,600	0.133	0.137
j. On deposit with states .....	6,244,622				6,244,622	6,250,472	(5,850)	6,244,622	0.195	0.201
k. On deposit with other regulatory bodies .....					0	0	0		0.000	0.000
l. Pledged collateral to FHLB (including assets backing funding agreements) .....	25,986,275				25,986,275	31,087,910	(5,101,635)	25,986,275	0.813	0.835
m. Pledged as collateral not captured in other categories .....	19,014,791				19,014,791	18,679,431	335,360	19,014,791	0.595	0.611
n. Other restricted assets .....	602,772,104				602,772,104	234,197,805	368,574,299	602,772,104	18.850	19.379
o. Total Restricted Assets .....	658,273,392	0	0	0	658,273,392	294,396,218	363,877,174	658,273,392	20.586	21.163

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Letter of Credit Facility Wells Fargo .....	.....19,014,791	.....	.....	.....	.....19,014,791	.....18,679,431	.....335,360	.....19,014,791	.....0.595	.....0.611
.....	.....	.....	.....	.....	.....0	.....	.....0	.....	.....0.000	.....0.000
Total	.....19,014,791	.....0	.....0	.....0	.....19,014,791	.....18,679,431	.....335,360	.....19,014,791	.....0.595	.....0.611

(a) Subset of column 1  
(b) Subset of column 3

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

3. Detail of Other Restricted Assets (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)

Description of Assets	Gross Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)		Total Current Year Admitted Restricted	Gross Restricted to Total Assets
Reinsurance Collateral Trust - WNIC ....	113,631,797				113,631,797	109,749,778	3,882,019	113,631,797	3.554	3.653
Reinsurance Collateral Trust - BL .....	32,561,401				32,561,401	38,875,284	(6,313,883)	32,561,401	1.018	1.047
Credit for Reinsurance Trust - WRNY ....	87,437,854				87,437,854	85,572,743	1,865,111	87,437,854	2.734	2.811
Reinsurance Collateral Trust - Mass Mutual .....	369,141,053				369,141,053		369,141,053	369,141,053	11.544	11.868
					0		0		0.000	0.000
					0		0		0.000	0.000
Total	602,772,105	0	0	0	602,772,105	234,197,805	368,574,300	602,772,105	18.850	19.379

(a) Subset of column 1  
(b) Subset of column 3

- I. The Company did not have Working Capital Finance Investments in 2014 or 2013.
- J. The Company did not have Offsetting and Netting of Assets and Liabilities in 2014 or 2013.
- K. The Company did not have Structured Notes in 2014 or 2013.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

- A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
- B. Redding Re and Redding Holdings are being maintained as dormant shells and are being dissolved. The carrying value of the Company’s investment in Redding Holdings was \$0 at December 31, 2014 and December 31, 2013, respectively.

The carrying value of the Company's investment in the common equity of Woodstown was \$0 at December 31, 2014 and December 31, 2013, respectively. On December 20, 2013, the Company contributed \$19,646,500 of capital to Woodstown and made corresponding reductions in the carrying value for this investment.

The carrying value of the Company's investment in Redding 2 was \$0 at December 31, 2014. During 2014, the Company contributed \$140,358,025 to Redding 2’s capital and made corresponding reductions in its carrying value for this investment.

7. INVESTMENT INCOME

- A. All amounts of due and accrued investment income is included in Unassigned Surplus except for amounts that are over 90 days past due, which are nonadmitted. All due and accrued investment income deemed uncollectible is written off in the period it is determined to be uncollectible.
- B. The total due and accrued investment income nonadmitted was \$0 at December 31, 2014 and December 31, 2013, respectively.

8. DERIVATIVE INSTRUMENTS

The Company did not have investments in derivative instruments in 2014 or 2013.

9. INCOME TAXES

- A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.

	As of End of Current Period			12/31/2013			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col. 1 + 2) Total	Ordinary	Capital	(Col. 4 + 5) Total	(Col. 1 - 4) Ordinary	(Col. 2 - 5) Capital	(Col. 7 + 8) Total
(a) Gross Deferred Tax Assets	67,293,135	13,535,604	80,828,739	100,961,877	2,574,089	103,535,966	(33,668,742)	10,961,515	(22,707,227)
(b) Statutory Valuation Allowance Adjustment	0	0	0	0	0	0	0	0	0
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	67,293,135	13,535,604	80,828,739	100,961,877	2,574,089	103,535,966	(33,668,742)	10,961,515	(22,707,227)
(d) Deferred Tax Assets Nonadmitted	31,500,876	13,535,604	45,036,480	53,541,397	2,574,089	56,115,486	(22,040,521)	10,961,515	(11,079,006)
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	35,792,259	0	35,792,259	47,420,480	0	47,420,480	(11,628,221)	0	(11,628,221)
(f) Deferred Tax Liabilities	11,935,140	0	11,935,140	22,837,510	0	22,837,510	(10,902,370)	0	(10,902,370)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	23,857,119	0	23,857,119	24,582,970	0	24,582,970	(725,851)	0	(725,851)

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

2.

	As of End of Current Period			12/31/2013			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	(Col. 1 + 2) Total	Ordinary	Capital	(Col. 4 + 5) Total	(Col. 1 - 4) Ordinary	(Col. 2 - 5) Capital	(Col. 7 + 8) Total
Admission Calculation Components									
SSAP No. 101									
(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks. ....	2,400,000	0	2,400,000	24,582,970	0	24,582,970	(22,182,970)	0	(22,182,970)
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below) .....	21,457,118	0	21,457,118	0	0	0	21,457,118	0	21,457,118
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date. ....	21,457,118	0	21,457,118	0	0	0	21,457,118	0	21,457,118
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold. ....	XXX	XXX	97,043,103	XXX	XXX	0	XXX	XXX	97,043,103
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities. ....	11,935,140	0	11,935,140	22,837,510	0	22,837,510	(10,902,370)	0	(10,902,370)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c)) .....	35,792,258	0	35,792,258	47,420,480	0	47,420,480	(11,628,222)	0	(11,628,222)

3.

	2014	2013
a. Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount. ....	0.000	1,115.000
b. Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above. ....	646,954,020	623,449,692

4.

	As of End of Current Period		12/31/2013		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	(Col. 1 - 3) Ordinary	(Col. 2 - 4) Capital
Impact of Tax Planning Strategies:						
(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c) .....	67,293,135	13,535,604	100,961,877	2,574,089	(33,668,742)	10,961,515
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies .....	0.000	0.000	0.000	0.000	0.000	0.000
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e) .....	35,792,259	0	47,420,480	0	(11,628,221)	0
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies .....	0.000	0.000	0.000	0.000	0.000	0.000

b. Do the Company’s tax-planning strategies include the use of reinsurance? ..... Yes [ ] No [ X ]

B. The Company had no deferred tax liabilities that were not recognized.

C. Current income taxes incurred consist of the following major components:

	(1) As of End of Current Period	(2) 12/31/2013	(3) (Col. 1 - 2) Change
1. Current Income Tax			
(a) Federal .....	46,732,218	36,076,678	10,655,540
(b) Foreign .....	0	0	0
(c) Subtotal .....	46,732,218	36,076,678	10,655,540
(d) Federal income tax on net capital gains .....	18,860,787	8,289,092	10,571,695
(e) Utilization of capital loss carry-forwards .....	0	0	0
(f) Other .....	0	0	0
(g) Federal and foreign income taxes incurred .....	65,593,005	44,365,770	21,227,235
2. Deferred Tax Assets:			
(a) Ordinary:			
(1) Discounting of unpaid losses .....	0	40,634,681	(40,634,681)
(2) Unearned premium reserve .....	0	0	0
(3) Policyholder reserves .....	32,296,045	0	32,296,045
(4) Investments .....	0	2,313,859	(2,313,859)
(5) Deferred acquisition costs .....	29,960,859	54,148,581	(24,187,722)
(6) Policyholder dividends accrual .....	0	0	0
(7) Fixed Assets .....	0	0	0
(8) Compensation and benefits accrual .....	4,768,258	1,655,734	3,112,524
(9) Pension accrual .....	0	0	0
(10) Receivables - nonadmitted .....	0	0	0
(11) Net operating loss carry-forward .....	0	0	0
(12) Tax credit carry-forward .....	0	0	0
(13) Other (including items <5% of total ordinary tax assets) .....	267,973	2,209,023	(1,941,050)
(99) Subtotal .....	67,293,135	100,961,878	(33,668,743)
(b) Statutory valuation allowance adjustment .....	0	0	0
(c) Nonadmitted .....	31,500,876	53,541,397	(22,040,521)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c) .....	35,792,259	47,420,481	(11,628,222)
(e) Capital:			
(1) Investments .....	13,535,604	2,574,089	10,961,515
(2) Net capital loss carry-forward .....	0	0	0

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(3) Real estate .....	0	0	0
(4) Other (including items <5% of total ordinary tax assets) .....	0	0	0
(99) Subtotal .....	13,535,604	2,574,089	10,961,515
(f) Statutory valuation allowance adjustment .....	0	0	0
(g) Nonadmitted .....	13,535,604	2,574,089	10,961,515
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g) .....	0	0	0
(i) Admitted deferred tax assets (2d + 2h) .....	35,792,259	47,420,481	(11,628,222)
3. Deferred Tax Liabilities:			
(a) Ordinary:			
(1) Investments .....	11,935,140	17,953,081	(6,017,941)
(2) Fixed assets .....	0	0	0
(3) Deferred and uncollected premium .....	0	0	0
(4) Policyholder reserves .....	0	4,884,429	(4,884,429)
(5) Other (including items <5% of total ordinary tax liabilities) .....	0	0	0
(99) Subtotal .....	11,935,140	22,837,510	(10,902,370)
(b) Capital:			
(1) Investments .....	0	0	0
(2) Real estate .....	0	0	0
(3) Other (including items <5% of total capital tax liabilities) .....	0	0	0
(99) Subtotal .....	0	0	0
(c) Deferred tax liabilities (3a99 + 3b99) .....	11,935,140	22,837,510	(10,902,370)
4. Net deferred tax assets/liabilities (2i - 3c) .....	23,857,119	24,582,971	(725,852)

D. The provision for federal income taxes incurred is different than that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing these differences are as follows:

	12/31/2014	Effective Tax Rate
Provision computed at statutory rate	\$ 194,223,624	35.0 %
Permanent differences	4,499,491	0.8 %
PY true-up	774,977	0.2 %
Interco dividends	(105,608,539)	(19.0)%
Ceding commission in surplus	(6,125,534)	(1.2)%
Total	\$ 87,764,019	15.8 %
Federal income taxes incurred	\$ 65,593,005	11.8 %
Changes in net deferred income taxes	22,171,014	4.0 %
Total statutory income taxes	\$ 87,764,019	15.8 %

E. Operating loss and tax credit carryforward

- (1) As of December 31, 2014, the Company had no operating loss or tax credit carry forwards.
- (2) The following are income taxes incurred in the current and prior years that will are expected to be available for recoupment in the event of future net losses:

Current Year	\$ -
First Preceding Year – 2013	-
Second Preceding Year – 2012	-

(3) The aggregate amount of deposits reported as admitted assets under Section 6603 of the IRS Code was \$0 as of December 31, 2014.

F. The Company, along with its life insurance affiliates, files a consolidated Federal income tax return. Companies included in the consolidated return for all or any part of calendar 2014 are as follows:

- Wilton Reassurance Company
- Wilton Reassurance Life Company of New York
- Texas Life Insurance Company
- Heritage Union Life Insurance Company
- Continental Assurance Company
- Conseco Life Insurance Company
- Redding Reassurance Company 2

The method of allocation among the companies is subject to written agreements approved by each Company’s Board of Directors. With the exception of Redding 2, tax allocations are based upon the separate return calculations with the credit for net losses granted when utilized on a separate company basis or in consolidation. Tax allocation between the Company and Redding 2 provides that the Company will be responsible for and pay the federal income tax liability of Redding 2 each year, as well as any tax liability incurred by Redding 2 on a stand-alone non-consolidated basis, and that the Company will not be obligated to make any payment to Redding 2 for any tax benefit generated thereby. Application of these provisions to the Company’s statutory-basis financial statements results in refelection of an equal and offsetting deemed capital contributions or dividends to or from Redding 2, as the case may be, refelecting annually the tax attributes of Redding 2 undertaken by the Company. For 2014, aggregate deemed dividends made to the Company by Redding 2 were recognized in an aggregate amount of \$257,558,738. Intercompany tax balances are settled annually.

## STATEMENT OF WILTON REASSURANCE COMPANY

### NOTES TO FINANCIAL STATEMENTS

- G. There are no federal or foreign income tax loss contingencies that are expected to have a significant increase in the total liability within 12 months of December 31, 2014.

#### 10. INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

- A. The Company is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware corporation (“Wilton Re U.S.”). All but a de minimis portion of the economic interests and 100% of the voting interests of Wilton Re U.S. are held or controlled by Wilton Re U.S. Holdings Trust, an Ontario trust (the “Wilton Re Trust”). In turn, all economic interests associated with the Wilton Re Trust accrue to Wilton Re Ltd., a non-insurance holding company registered in Nova Scotia, Canada. Effective June 30, 2014, in connection with the acquisition of Wilton Re Holdings Limited, a Bermuda company and the Company’s former ultimate parent (“Wilton Re Holdings”) by an affiliate of Canada Pension Plan Investment Board (“CPPIB”), Wilton Re Holdings was merged with and into Cheddar Merger Holdings Limited, a Bermuda company which, effective August 5, 2014, was continued from Bermuda to Nova Scotia, Canada and renamed as Wilton Re Ltd. Wilton Re Ltd. is deemed the ultimate parent corporation in the Company’s holding company system.
- B/C. The Company paid an extraordinary dividend to the parent company, Wilton Re U.S., totaling \$22.5 million on March 28, 2014.
- D. As of December 31, 2014, the Company reported \$300 “Receivable from parent, subsidiaries and affiliates”.
- E. The Company did not have any guarantees or undertakings for the benefit of an affiliate or related party that would result in a material contingent exposure of the Company’s or any related party’s assets or liabilities.
- F. The Company is party to a services agreement with its affiliate, Wilton Services, under which Wilton Services provides among others, certain accounting, actuarial and administrative services to the Company.
- G. The Company is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware corporation (“Wilton Re U.S.”). All but a de minimis portion of the economic interests and 100% of the voting interests of Wilton Re U.S. are held or controlled by Wilton Re U.S. Holdings Trust, an Ontario trust (the “Wilton Re Trust”). In turn, all economic interests associated with the Wilton Re Trust accrue to Wilton Re Ltd., a non-insurance holding company registered in Nova Scotia, Canada. Effective June 30, 2014, in connection with the acquisition of Wilton Re Holdings Limited, a Bermuda company and the Company’s former ultimate parent (“Wilton Re Holdings”) by an affiliate of Canada Pension Plan Investment Board (“CPPIB”), Wilton Re Holdings was merged with and into Cheddar Merger Holdings Limited, a Bermuda company which, effective August 5, 2014, was continued from Bermuda to Nova Scotia, Canada and renamed as Wilton Re Ltd. Wilton Re Ltd. is deemed the ultimate parent corporation in the Company’s holding company system.
- H. The Company does not own shares of any upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.
- I. In 2006, the Company formed Redding Holdings, a single-member, limited liability company organized under the laws of Delaware, and its indirect wholly-owned subsidiary, Redding Re, a South Carolina special purpose financial captive insurance company.

As noted in Note 6B, Redding Holdings is being maintained as a dormant shell and is being dissolved. The carrying value of the Company’s investment in Redding Holdings was \$0 as of December 31, 2014 and 2013, respectively.

The Company owns all of the issued and outstanding capital stock of WRNY. As of December 31, 2014 the carrying value of the Company’s investment in WRNY continues to be less than 10% of the admitted assets of the Company. As of December 31, 2014, the stated value of WRNY’s assets and liabilities were \$910.8 million and \$804.3 million, respectively. WRNY’s statutory basis net loss for the twelve months ended December 31, 2014 was \$1.7 million. As of December 31, 2013 the carrying value of the Company’s investment in WRNY continues to be less than 10% of the admitted assets of the Company. As of December 31, 2013, the stated value of WRNY’s assets and liabilities were \$901,331,904 and \$788,207,372, respectively. WRNY’s statutory basis net income for the twelve months ended December 31, 2013 was \$13,701,692.

The Company owns all of the issued and outstanding capital stock of TLIC. As of December 31, 2014 the carrying value of the Company’s investment in TLIC is less than 10% of the admitted assets of the Company. As of December 31, 2014, the stated value of TLIC’s assets and liabilities were \$1,016.6 million and \$947.6 million, respectively. TLIC’s statutory basis net income for the twelve months ended December 31, 2014 was \$25.6 million. As of December 31, 2013 the carrying value of the Company’s investment in TLIC is less than 10% of the admitted assets of the Company. As of December 31, 2013, the stated value of TLIC’s assets and liabilities were \$951,816,475 and \$872,515,259, respectively. TLIC’s statutory basis net income for the twelve months ended December 31, 2013 was \$32,168,096.

The Company owns all of the issued and outstanding capital stock of HUILC. As of December 31, 2014 and 2013, the investment in HULC is less than 10% of the admitted assets of the Company and is not considered material for disclosure.

On March 5, 2013, the Company organized Woodstown as a single-member, Delaware limited liability company in order to hold policies comprising certain life settlement contracts. As explained in Footnote 6B above, the carrying value of the Company’s interests in Woodstown’s equity was \$0 as of December 31, 2014 and 2013, respectively. On December 20, 2013, the Company contributed capital of \$19,646,500 (\$14,646,500 in securities and \$5,000,000 in cash) as well as \$138,911,951 of life settlement contracts and operating cash of \$17,088,049 in exchange for a \$156,000,000 collateral backed note from Woodstown (the “Woodstown Note”). As of December 31, 2014, the Company’s carrying value for the Woodstown Note was \$111,719,500. At and as of December 31, 2014, the Woodstown Note was rated ‘bbb’ by an NRSRO.

The Company owns all of the issued and outstanding capital stock of CLIC. As of December 31, 2014 the carrying value of the Company’s investment in CLIC is less than 10% of the admitted assets of the Company. As of December 31, 2014, the stated value of CLIC’s assets and liabilities were \$3,732.0 million and \$3,506.7 million, respectively. CLIC’s statutory basis net income for the twelve months ended December 31, 2014 was \$62.6 million.

The Company owns all of the issued and outstanding capital stock of CLIC. As of December 31, 2014 the carrying value of the Company’s investment in CAC is less than 10% of the admitted assets of the Company. As of December 31, 2014, the stated

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

value of CAC's assets and liabilities were \$2,450.4 million and \$2,200.1 million, respectively. CAC’s statutory basis net income for the twelve months ended December 31, 2014 was \$34.0 million.

During 2014, the Company capitalized Redding 2 with cash and securities with a book adjusted carrying value of approximately \$140.4 million and, on or about December 29, 2014, recaptured certain risks ceded previously to an affiliate and entered into a reinsurance agreement to cede these and certain other risks to Redding 2. In connection with the aforementioned recapture and cession, certain settlement payments were made to by the Company to an affiliate and assets were transferred in accordance with the terms of the underlying reinsurance agreement. On December 29, 2014, the Company contributed capital to Redding 2 of \$140,358,025 (\$94,705,663 in securities and \$45,652,362 in cash). As noted in Note 6B above, the carrying value of the Company’s equity interests in Redding 2 was \$0 as of December 31, 2014. Without consideration of any write-down adjustments, the book value of the Company’s investment in Redding 2 represented less than 10% of the Company's admitted assets as of December 31, 2014.

Performance by Redding 2 of its coinsurance obligations to the Company is collateralized by a pledge of a pool of third party investments and affiliated indebtedness having aggregate statutory-basis book value as of December 31, 2014 of \$861.4 million and \$1,044.5 million, respectively. These securities are maintained in a reinsurance collateral trust established by Redding 2 for the Company’s benefit (the “RRe2 Trust”). Affiliated indebtedness maintained in the RRe2 Trust consists of \$1.2 billion initial face amount of the Secured Support Notes, due December 31, 2058, of Redding Funding Ltd., a Nova Scotia company and an affiliate of each of the Company and Redding 2 (the “Secured Support Notes”). The Secured Support Notes hold a first priority, perfected interest in \$1.2 billion in third party investments maintained by Redding Funding in a segregated collateral security account. Collateral support for the Secured Support Notes was provided indirectly by capital contributions from the Canada Pension Plan Investment Board, an affiliate of each of the Company and Redding 2. In addition, Wilton Re Ltd., an indirect parent of each of the Company and Redding 2, has, on a subordinated basis, guaranteed performance by Redding Funding of its obligations with respect to the Secured Support Notes. The Secured Support Notes were assigned a rating of “A” by Fitch and have been assigned a “Class 1” designation by the Securities Valuation Office of the National Association of Insurance Commissioners.

The trust agreement with respect to the RRe2 Trust is governed by New York law and requires that trust assets be invested in a manner generally consistent with the requirements of Section 60A.093(2) of the Minnesota Insurance Code. As of December 31, 2014, the statutory book value of collateral assets therein maintained was \$1,968,539,162. See Footnote 9(F) above concerning the treatment of the tax allocation agreement between the Company and Redding 2.

- J. As of December 31, 2014 and December 31, 2013, respectively, the carrying value of the Company’s equity interests in each of Redding Holdings and Woodstown was \$0. As of December 31, 2014, the value of Redding 2 on the Company’s books was \$0. The underlying statutory book value was used to determine these valuations.
- K. The Company has no foreign insurance subsidiaries.
- L. The Company has no investments in downstream noninsurance holding companies.

11. DEBT

- A. The Company did not have any capital notes or other debt outstanding as of December 31, 2014 or December 31, 2013.
- B. FHLB (Federal Home Loan Bank ) Agreements
  - (1) The Company is a member of the Federal Home Loan Bank of Des Moines (“FHLB”). The Company had \$0 outstanding as of December 31, 2014 and December 31, 2013. It is part of the Company’s strategy to utilize any funds obtained from the FHLB for use in general operations and would be accounted for as borrowed money. The Company has determined the actual/estimated maximum borrowing capacity as \$1,175,245,630. The Company calculated this amount in accordance with the Federal Home Loan Bank statement. The maximum amount of credit available may be limited by the Company’s availability of qualifying collateral.

- (2) FHLB Capital Stock
  - a. Aggregate Totals
    - 1. Current Year

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership Stock - Class A	0	0	0
Membership Stock - Class B	4,255,600	4,255,600	0
Activity Stock	0	0	0
Excess Stock	0	0	0
Aggregate Total	4,255,600	4,255,600	0
Actual or estimated Borrowing Capacity as Determined by the Insurer	0	XXX	XXX

- 2. Prior Year-end

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership Stock - Class A	0	0	0
Membership Stock - Class B	4,180,600	4,180,600	0
Activity Stock	0	0	0
Excess Stock	0	0	0
Aggregate Total	4,180,600	4,180,600	0

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Actual or estimated Borrowing Capacity as Determined by the  
Insurer ..... 1,175,246,630 .....XXX..... XXX .....

b. Membership Stock (Class A and B) Eligible for Redemption

	Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
Class A .....	0	0	0	0	0	0
Class B .....	4,255,600	0	0	0	0	4,255,600

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

1. Current Year Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged .....	29,949,918	25,986,275	0

2. Current Year General Account

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged .....	29,949,918	25,986,275	0

3. Current Year Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged .....	0	0	0

4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged .....	34,614,460	31,087,910	0

b. Maximum Amount Pledged During Reporting Period

1. Current Year Total General and Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged .....	35,124,644	30,535,157	0

2. Current Year General Account

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged .....	35,124,644	30,535,157	0

3. Current Year Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged .....	0	0	0

4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged .....	35,124,644	30,535,157	0

(4) Borrowing from FHLB

a. Amount as of Reporting Date

1. Current Year

	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
Debt .....	0	0	0	XXX.....
Funding Agreements .....	0	0	0	0
Other .....	0	0	0	XXX.....
Aggregate Total .....	0	0	0	0

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

2. Prior Year-end

	1	2	3	4
	Total 2+3	General Account	Separate Accounts	Funding Agreements Reserves Established
Debt .....	0	0	0	XXX.....
Funding Agreements .....	0	0	0	.....0
Other .....	0	0	0	XXX.....
Aggregate Total .....	0	0	0	.....0

b. Maximum Amount During Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
Debt .....	0	0	.....0
Funding Agreements .....	0	0	.....0
Other .....	0	0	.....0
Aggregate Total .....	0	0	.....0

c. FHLB - Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
Debt .....	NO
Funding Agreements .....	NO
Other .....	NO

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

The Company had no employees at December 31, 2014 or December 31, 2013.

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

- (1) The Company has 1,000,000 shares of Class A common stock, \$1.00 par value, and 30 shares of Class B common stock, \$1.00 par value. All shares have been issued to Wilton Re U.S.
- (2) The Company has no preferred stock outstanding.
- (3) The maximum amount of dividends which can be paid by Minnesota domestic insurance companies to shareholders in any twelve month period is subject to restrictions as per Section 60D.20 of the Minnesota Insurance Code.
- (4) An extraordinary dividend of \$22.5 million was declared, approved by the Minnesota department of Commerce and paid in the first quarter of 2014. No dividends were paid in 2013.
- (5) Per the terms of Section 60D.20 of the Minnesota Insurance Code, the Company can ‘pay any dividend...to its shareholders as the directors deem prudent from the earned surplus (unassigned funds) of the insurer.’ The unassigned funds as of December 31, 2014 were \$192,490,234.
- (6) No restrictions have been placed on unassigned surplus funds.
- (7) There are no advances to surplus.
- (8) The Company does not have any stock held for special purposes.
- (9) The Company had \$36,820,203 and \$54,321,729 of special surplus funds at December 31, 2014 and December 31, 2013, respectively, as a result of unamortized gains from a coinsurance treaty with WRNY effective January 1, 2012 that were deferred, net of tax, in accordance with Appendix A-791, paragraph 3, of the NAIC SAP and the gains will be amortized as earnings emerge on the block of business.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and (losses) at December 31, 2014 and December 31, 2013 was \$227,093,380 and \$55,857,770, respectively.
- (11) The Company does not have any surplus debentures outstanding.
- (12) The Company did not have restatements due to quasi-reorganizations in 2014 or 2013.
- (13) The Company was not quasi-reorganized during 2014 or 2013.

## STATEMENT OF WILTON REASSURANCE COMPANY

### NOTES TO FINANCIAL STATEMENTS

#### 14. CONTINGENCIES

##### A. Contingent Commitments

There were no material known contingent liabilities arising outside of the normal course of business as of December 31, 2014 or December 31, 2013, respectively.

##### B. Assessments

There were no known insolvencies during 2014 or 2013 that would result in a material guaranty fund assessment being charged to the Company.

##### C. Gain Contingencies

There were no material gain contingencies recognized by the Company during 2014 or 2013.

##### D. Claims related extra contractual obligation and bad faith losses stemming from lawsuits

There were no claims-related extra contractual obligation and bad faith losses stemming from lawsuits.

##### E. All Other Contingencies

Various lawsuits against the Company have risen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company has no assets that it considers to be impaired.

#### 15. LEASES

##### A. Lessee Operating Leases

The Company was not involved in material operating lease obligations in 2014 or 2013.

##### B. Lessor Leasing Arrangements

Leasing activities were not part of the Company's business activities in 2014 or 2013.

#### 16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATION OF CREDIT RISK

The Company did not hold financial instruments with off-balance sheet risk at December 31, 2014 or December 31, 2013.

#### 17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES.

##### A. Transfers of Receivables Reported as Sales

The Company did not report transfers of premium receivables as sales in 2014 or 2013.

##### B. Transfer and Servicing of Financial Assets

The Company did not undertake any transfer and servicing of financial assets in 2014 or 2013.

##### C. Wash Sales

In the course of managing the Company's investment portfolio, securities may be sold and reacquired within 30 days of the sale date in order to enhance the Company's yield on its investment portfolio. Such transactions involving securities with an NAIC designation of 3 or below or unrated securities are referred to as wash sales. The Company had no wash sales during 2014 or 2013.

#### 18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

The Company did not act as an administrator of any uninsured or partially insured accident and health insurance plans.

#### 19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

The Company had no direct written premium written through a managing general agent or third party administrator.

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS

A.

- (1) The Company has no liabilities and limited assets that are measured and reported at fair value in the statement of financial position. The assets held and reported at fair value at December 31, 2014 comprise the following:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Asset Backed Securities .....	0	0	0	0
Common Stock .....	45	4,255,600	0	4,255,645
Other Invested Assets .....	0	0	71,485,537	71,485,537
Total assets at fair value	45	4,255,600	71,485,537	75,741,182

(a). FHLB stock of \$4,255,600 was transferred from Level 1 to Level 2 in fourth quarter of 2014 due to limited availability of quoted prices from an active, open market for this kind of stock.

- (2) The table below presents reconciliation for all assets measured at fair value using significant unobservable inputs (Level 3) for the period ended December 31, 2014.

Description	Beginning Balance at 01/01/2013	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2013
a. Assets										0
Other Invested Assets .....	65,126,299	0	0	0	4,994,653	1,364,585	0	0	0	71,485,537
Total Assets	65,126,299	0	0	0	4,994,653	1,364,585	0	0	0	71,485,537

- (3) The Company’s policy is to recognize transfers into and out of levels within the fair value hierarchy at the end of the period in which the actual event or change in circumstances that caused the transfer occurs. No new securities were transferred to level 3 during the period.
- (4) The Company owns a limited number of corporate bonds, preferred stocks and hybrid securities that are in or near default and as such are rated 6 by the NAIC. These securities are required to be reported at the lower of fair value or amortized cost. The fair values of these publicly-traded securities are based on quoted market prices from widely used pricing sources such as Interactive Data Corp (IDC) or Reuters\EJV, and also may be obtained from independent third party dealers. These securities would fall within Level 2 of the fair value hierarchy.

Other invested assets: the Guggenheim Partners Opportunistic Investment Grade Securities Fund, LLC is a private investment fund which is carried based on the Company’s ownership percentage of the underlying investments’ Net Asset Value and falls within Level 3 of the fair value hierarchy.

B. Not applicable.

C. The carrying values and fair values of the Company’s financial instruments are as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds .....	1,684,785,393	1,553,646,219	29,455,086	1,513,174,364	142,155,943	
Preferred Stocks .....	17,278,996	16,653,262	0	17,278,996	0	
Common Stocks .....	4,255,645	4,255,645	45	4,255,600	0	
Cash & Short-term Investments .....	61,675,927	61,676,911	61,675,927	0	0	
Other Invested Assets .....	233,528,068	191,438,842	0	49,586,040	183,942,028	

D. Not applicable.

21. OTHER ITEMS

A. Extraordinary Items

In accordance with NAIC SAP No. 104, Share Based Payments, paragraph’s 91 through 94, at June 30, 2014, the Company recorded a \$20.9 M tax benefit from the settlement of certain employee stock options and restricted stock in connection with the change in control associated with the acquisition by CPPIB at June 30, 2014. The tax benefit was recognized as a tax recoverable with an increase in additional paid in capital.

The Company had no extraordinary items for the year ended December 31, 2013.

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring during 2014 or 2013.

C. Other Disclosures and Unusual Items

The Company elected to use rounding in reporting amounts in the pages, exhibits and schedules, except for a few schedules where truncation was used. The Company also elected to suppress the printing of zeros in this statement.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries in 2014 or 2013.

E. State Transferable Tax Credits

The Company did not have state transferable tax credits at December 31, 2014 or December 31, 2013.

F. Subprime Mortgage Related Risk Exposure

Classification of mortgage related securities is primarily based on information from outside data services. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

- Low average FICO score (< 650).
- High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
- High percentage of loans with prepayment penalties (> 50%).
- Prospectus supplement indicates that underwriting standards are not “traditional”, particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
- Issuer is one of several established sub-prime lenders.
- High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
- High weighted average margin for ARM loans (typically > 5%).
- Very high percentage of full documentation loans (> 75%).
- Very low percentage of non-owner occupied properties (<6%).

Management practices

Credit discipline and ongoing surveillance underlie our asset manager’s buy/hold/sell decisions for sub-prime securities. Our analyses include the following:

- Asset screens identify securities with specific and quantifiable risks.
- Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
- Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
- Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
- Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

As of December 31, 2014, the unrealized losses on the Company’s subprime exposure are attributable to changes in asset values versus exposure to realized losses resulting from receiving less than anticipated cash flows or due to the potential sale of assets required to meet future cash flow requirements.

The Company had the following exposure to Subprime at December 31, 2014:

(3) Direct exposure through other investments.

	(1)	(2)	(3)	(4)
	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Other-Than-Temporary Impairment Losses Recognized
a. Residential mortgage backed securities .....	1,326,175	1,439,002	1,642,257	0
b. Commercial mortgage backed securities .....				
c. Collateralized debt obligations .....				
d. Structured securities .....				
e. Equity investment in SCAs * .....	65,867,960	67,689,099	71,399,691	(3,986,935)
f. Other assets .....				
g. Total .....	67,194,135	69,128,101	73,041,948	(3,986,935)

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

* Subsidiary investments in subprime mortgages	Amount	Invested Assets	% of Invested Assets
WRNY	6,059,293	\$ 887,271,008	0.68%
TLIC	6,670,991	986,770,209	0.68%
HULC	-	10,706,335	0.00%
CLIC	43,882,812	3,652,185,141	1.20%
CAC	3,791,742	1,928,545,724	0.20%
RRE2	7,284,261	2,142,699,551	0.34%
Total	\$ 67,689,099	\$ 9,608,177,968	0.70%

G. Retained Assets

The Company does not have any retained asset accounts.

22. EVENTS SUBSEQUENT

Subsequent events have been evaluated up to the issue date of this financial statement, February 28, 2015. No material subsequent events have occurred which would require an adjustment or disclosure.

23. REINSURANCE

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (1)

Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes ☐ No ☒
- (2)

Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States [excluding U.S. Branches of such companies] which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes ☐ No ☒

Section 2 - Ceded Reinsurance Report - Part A

- (1)

Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ☐ No ☒

a.

If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued?

\$ 0

b.

What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?

\$ 0
- (2)

Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ☐ No ☒

Section 3 - Ceded Reinsurance Report - Part B

- (1)

What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this agreement?

\$ 0
- (2)

Have any new agreements been executed or existing agreements amended since January 1, 2013, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes ☒ No ☐

If yes, what is the amount of reinsurance credits (whether an asset or a reduction of liability) taken for such new agreements or amendments?

\$1,846,236,884

## STATEMENT OF WILTON REASSURANCE COMPANY

### NOTES TO FINANCIAL STATEMENTS

**B. Uncollectible Reinsurance**

The Company did not write off any uncollectible reinsurance during 2014 or 2013.

**C. Commutation of Ceded Reinsurance**

The Company did not commute any ceded reinsurance during 2014 or 2013.

**D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation**

The Company did not have any Certified Reinsurers to whom it ceded downgraded or experience any downgrade of its own status during 2014 or 2013.

**24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDEMPTION**

The Company has no retrospectively rated contracts or contracts subject to redemption as of December 31, 2014 or December 31, 2013.

**25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES**

The Company did not have any changes in incurred losses and loss adjustment expenses during 2014 or 2013.

**26. INTERCOMPANY POOLING ARRANGEMENT**

The Company was not part of an intercompany pooling arrangement during 2014 or 2013.

**27. STRUCTURED SETTLEMENTS**

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

**28. HEALTH CARE RECEIVABLES**

The Company does not have any health care receivables or receivables under government insured plans.

**29. PARTICIPATING POLICIES**

The Company does not have any participating policies.

The Company reinsures participating individual life policies from several clients, but their policyholders have no claim on any Company profits. Any reimbursed dividends are technically an allowance and accounted for as such.

**30. PREMIUM DEFICIENCY RESERVES**

The Company did not have premium deficiency reserves related to accident and health liabilities at December 31, 2014 or December 31, 2013.

**31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS**

- (1) The Company calculates reserves using interpolated terminal reserves increased for unearned statutory net premium. As such it has no deferred premium. Contracts are generally reserved using immediate payment of claims. The Company calculates separate reserves for premium refunded upon death. Surrender values in excess of tabular reserves are not separately identified and included with the legally computed reserves.

The Company assumes business net of other inuring reinsurance. The reserve held by the Company is the reserve prior to the other reinsurance less the relevant reserve credit for the other reinsurance. Frequently the other reinsurance is paid annually regardless of the mode of the original contract. The Company limits the calculated reserve credit for the other reinsurance by limiting the reserve credit for the unearned premium portion to the lesser of the unearned reinsurance valuation net premium and the unearned reinsurance gross premium.

- (2) Extra premiums are charged for substandard lives. Basic and deficiency reserves are determined using appropriate multiples of standard rates of mortality. Flat extras are reserved using the unearned extra premium charge for the year.
- (3) At December 31, 2014, the Company had assumed \$6,744,632,293 of insurance in force for which the gross premiums were less than the net premiums according to the standard valuation set by the State of Minnesota. Much of this business is retroceded. Reserves established to cover the above insurance totaled \$107,867,548.
- (4) The Tabular Interest has been determined by formula as described in the instructions, adjusted to reflect fractional years of interest for material reinsurance transactions. The Tabular Less Actual Reserve Released calculation and the Tabular Cost have been determined by formula as described in the instructions.
- (5) For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation, adjusted for any significant reinsurance assumptions or cessions occurring during the year.

STATEMENT OF WILTON REASSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(6) Other reserve increases (net) reflect the effects of reinsurance transactions, including the assumption of in-force policies, as well as adjustments for modified coinsurance (thousands):

1  ITEM	2  Total	3  Industrial Life	ORDINARY			7  Credit Life Group and Individual	GROUP	
			4  Life Insurance	5  Individual Annuities	6  Supple- mentary Contracts		8  Life Insurance	9  Annuities
.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
Adjustment for MODCO Reserves ....	82,238,073	.....0	83,187,166	(329,003)	(620,090)	.....0	.....0	.....0
Reinsurance Transactions .....	(699,670,258)	.....0	(699,670,258)	.....0	.....0	.....0	.....0	.....0
Change in Asset Adequacy Testing Reserve .....	20,000,000	.....0	20,000,000	.....0	.....0	.....0	.....0	.....0
3106999 Total	(597,432,185)	.....0	(596,483,092)	(329,003)	(620,090)	.....0	.....0	.....0

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS

	(1)	(2)	(3)	(4)	(5)
	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With fair value adjustment .....	0	.....0	.....0	.....0	.....0.0
(2) At book value less current surrender charge of 5% or more .....	0	.....0	.....0	.....0	.....0.0
(3) At fair value .....	0	.....0	.....0	.....0	.....0.0
(4) Total with adjustment or at fair value (Total of 1 through 3) .....	0	.....0	.....0	.....0	.....0.0
(5) At book value without adjustment (minimal or no charge or adjustment) .....	78,920,017	.....0	.....0	78,920,017	.....94.6
B. Not subject to discretionary withdrawal .....	4,524,287	.....0	.....0	4,524,287	.....5.4
C. Total (gross: direct + assumed) .....	83,444,304	.....0	.....0	83,444,304	.....100.0
D. Reinsurance ceded .....	9,173,928	.....0	.....0	9,173,928	
E. Total (net)* (C) - (D) .....	74,270,376	.....0	.....0	74,270,376	

\* Reconciliation of total annuity actuarial reserves and deposit fund liabilities.

F. Life & Accident & Health Annual Statement:	Amount
1. Exhibit 5, Annuities Section, Total (net) .....	58,333,786
2. Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net) .....	2,451,184
3. Exhibit 7, Deposit-Type Contracts, Line 14, Column 1 .....	13,485,407
4. Subtotal .....	74,270,377
Separate Accounts Annual Statement:	
5. Exhibit 3, Line 0299999, Column 2 .....	.....0
6. Exhibit 3, Line 0399999, Column 2 .....	.....0
7. Policyholder dividend and coupon accumulations .....	.....0
8. Policyholder premiums .....	.....0
9. Guaranteed interest contracts .....	.....0
10. Other contract deposit funds .....	.....0
11. Subtotal .....	.....0
12. Combined Total .....	74,270,377

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2014, were as follows:

Type	(1) Gross	(2) Net of Loading
(1) Industrial .....	.....	.....
(2) Ordinary new business .....	156,460	156,460
(3) Ordinary renewal .....	48,958,627	48,958,627
(4) Credit Life .....	.....	.....
(5) Group Life .....	.....	.....
(6) Group Annuity .....	.....	.....
(7) Totals .....	49,115,087	49,115,087

STATEMENT OF WILTON REASSURANCE COMPANY

**NOTES TO FINANCIAL STATEMENTS**

**34. SEPARATE ACCOUNTS**

The Company had no separate accounts as of December 31, 2014 or December 31, 2013.

**35. LOSS/CLAIM ADJUSTMENT EXPENSES**

The Company had no loss/claim adjustment expenses as of December 31, 2014 or December 31, 2013..

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....  
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [ X ] No [ ]

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? .....

Yes [ X ] No [ ] N/A [ ]

1.3

State Regulating? .....

Minnesota

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ X ] No [ ]

2.2

If yes, date of change: .....

06/30/2014

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2010

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2010

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

12/08/2011

3.4

By what department or departments?  
Minnesota Department of Commerce .....

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]

3.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ] No [ ] N/A [ X ]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? .....  
4.12 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? .....  
4.22 renewals? .....

Yes [ ] No [ X ]  
Yes [ ] No [ X ]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....
.....	.....	.....
.....	.....	.....

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]

6.2

If yes, give full information:  
.....

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? .....

Yes [ X ] No [ ]

7.2

If yes,  
7.21 State the percentage of foreign control; .....  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

100.0 %

1 Nationality	2 Type of Entity
Candian .....	Corporation, Trust .....
.....	.....
.....	.....

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE   Wilton Reassurance Company

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [    ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [    ] No [ X ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.  
.....

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
.....	.....				
.....	.....				

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Ernst & Young LLP  
200 Clarendon Street  
Boston, MA 02116-5072
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? .....

Yes [    ] No [ X ]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:  
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? .....

Yes [    ] No [ X ]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:  
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? .....

Yes [ X ] No [    ] N/A [    ]
- 10.6

If the response to 10.5 is no or n/a, please explain  
.....
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Robert L. Buckner, CFA, FSA, MAAA  
187 Danbury Rd, Riverview Bldg, 3rd Floor  
Wilton CT, 06897-4122  
Officer of the reporting entity .....
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? .....

Yes [ X ] No [    ]
- 12.11

Name of real estate holding company .....
- 12.12

Number of parcels involved .....

1
- 12.13

Total book/adjusted carrying value .....

\$ .....1,735,154
- 12.2

If, yes provide explanation:  
Wholly owned subsidiary, Texas Life Insurance Company, owns the building it occupies. The property is not held for sale. ....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? .....

Yes [    ] No [    ]
- 13.3

Have there been any changes made to any of the trust indentures during the year? .....

Yes [    ] No [    ]
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? .....

Yes [    ] No [    ] N/A [    ]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....

Yes [ X ] No [    ]
- (a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c)

Compliance with applicable governmental laws, rules and regulations;
- (d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e)

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:  
.....
- 14.2

Has the code of ethics for senior managers been amended? .....

Yes [    ] No [ X ]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).  
.....
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [    ] No [ X ]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).  
.....

## GENERAL INTERROGATORIES

- | 1<br>American Bankers Association (ABA) Routing Number | 2<br>Issuing or Confirming Bank Name | 3<br>Circumstances That Can Trigger the Letter of Credit | 4<br>Amount |
|--|--------------------------------------|--|-------------|
|  |                                      |  | 0           |
|  |                                      |  | 0           |
|  |                                      |  |             |

16.	Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ]
17.	Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ]
18.	Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ]

19.	Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? .....		Yes [    ]	No [ X ]
20.1	Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):	20.11 To directors or other officers.....	\$ .....	0
		20.12 To stockholders not officers.....	\$ .....	0
		20.13 Trustees, supreme or grand (Fraternal Only) .....	\$ .....	0
20.2	Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):	20.21 To directors or other officers.....	\$ .....	0
		20.22 To stockholders not officers.....	\$ .....	0
		20.23 Trustees, supreme or grand (Fraternal Only) .....	\$ .....	0
21.1	Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? .....		Yes [    ]	No [ X ]
21.2	If yes, state the amount thereof at December 31 of the current year:	21.21 Rented from others.....	\$ .....	0
		21.22 Borrowed from others.....	\$ .....	0
		21.23 Leased from others .....	\$ .....	0
		21.24 Other .....	\$ .....	0
22.1	Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? .....		Yes [    ]	No [ X ]
22.2	If answer is yes:	22.21 Amount paid as losses or risk adjustment \$ .....		0
		22.22 Amount paid as expenses .....	\$ .....	0
		22.23 Other amounts paid .....	\$ .....	0
23.1	Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....		Yes [ X ]	No [    ]
23.2	If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....		\$ .....	300

24.01	Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03).....	Yes	<input checked="" type="checkbox"/>	X		No	<input type="checkbox"/>		
24.02	If no, give full and complete information relating thereto .....								
24.03	For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) .....								
24.04	Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? .....	Yes	<input type="checkbox"/>			No	<input type="checkbox"/>		N/A <input checked="" type="checkbox"/>
24.05	If answer to 24.04 is yes, report amount of collateral for conforming programs. ....	\$	.....0						
24.06	If answer to 24.04 is no, report amount of collateral for other programs. ....	\$	.....0						
24.07	Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? .....	Yes	<input type="checkbox"/>			No	<input type="checkbox"/>		N/A <input checked="" type="checkbox"/>
24.08	Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? .....	Yes	<input type="checkbox"/>			No	<input type="checkbox"/>		N/A <input checked="" type="checkbox"/>
24.09	Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? .....	Yes	<input type="checkbox"/>			No	<input type="checkbox"/>		N/A <input checked="" type="checkbox"/>

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

24.10 For the reporting entity’s security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	0
24.103	Total payable for securities lending reported on the liability page.	\$	0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).

Yes [ X ] No [ ]

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	0
		25.22 Subject to reverse repurchase agreements	\$	0
		25.23 Subject to dollar repurchase agreements	\$	0
		25.24 Subject to reverse dollar repurchase agreements	\$	0
		25.25 Placed under option agreements	\$	0
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	0
		25.27 FHLB Capital Stock	\$	4,255,600
		25.28 On deposit with states	\$	6,244,622
		25.29 On deposit with other regulatory bodies	\$	0
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	19,014,791
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	25,986,275
		25.32 Other	\$	602,772,105

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		0
		0

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [ X ]  
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year. \$ 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286
US Bank National Association	50 South 16th Street, Suite 2000, Philadelphia, PA 19102
Citibank, N.A.	111 Wall Street, 25th Flr, New York, NY 10005

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
IARD# 102900	General Re-New England Asset Management, Inc.	Pond View Corporate Center, 74 Batterson Park Rd, Farmington, CT 06302
137432	Guggenheim Partners Investment Management, LLC	330 Madison Avenue, 10th Floor, New York, NY 10017
106006	Babson Capital Management LLC	1500 Main Street, Springfield, MA, 01103

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])?
- Yes [ ] No [ X ]
- 29.2 If yes, complete the following schedule:

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
		0
		0
29.2999 - Total		0

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation
		0	
		0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	1,553,646,219	1,684,785,393	131,139,174
30.2 Preferred stocks	16,653,262	17,278,996	625,733
30.3 Totals	1,570,299,481	1,702,064,389	131,764,907

- 30.4 Describe the sources or methods utilized in determining the fair values:  
Majority of prices are obtained electronically from pricing services and index providers - Interactive Data, S&P Capital IQ, EJV/Reuters and Barclay's Capital Index for example. Where necessary, price quotes or spreads may be obtained from approved broker-delers. Pricing data is reviewed for stale or missing prices and for variances from one period to the next.
- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?
- Yes [ X ] No [ ]
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?
- Yes [ ] No [ X ]
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
Competitive or indicative price quotes or spreads may be obtained when price is not available via pricing vendors. Broker-dealers used are selected based upon their experience in the asset class and experience with the particular security. Broker-dealer pricing is reviewed for stale or missing prices and for variances from one period to the next and chekcs for reasonableness are also done by comparing prices for similar securities.
- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes [ X ] No [ ]
- 32.2 If no, list exceptions:

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....215,894

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM Best .....	71,100
.....	0
.....	

34.1 Amount of payments for legal expenses, if any? .....\$ .....626,324

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Devoise & Plimpton LLP .....	338,492
Vanek Vickers & Masini, PC .....	264,540
.....	

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	0
.....	0
.....	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force? .....

Yes [ ] No [ X ]

1.2

If yes, indicate premium earned on U.S. business only .....

\$ .....0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? .....

\$ .....0

1.31 Reason for excluding:  
.....

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....

\$ .....0

1.5

Indicate total incurred claims on all Medicare Supplement insurance. ....

\$ .....0

1.6

Individual policies:

Most current three years:

1.61 Total premium earned .....\$ .....0

1.62 Total incurred claims .....\$ .....0

1.63 Number of covered lives .....0

All years prior to most current three years

1.64 Total premium earned .....\$ .....0

1.65 Total incurred claims .....\$ .....0

1.66 Number of covered lives .....0

1.7

Group policies:

Most current three years:

1.71 Total premium earned .....\$ .....0

1.72 Total incurred claims .....\$ .....0

1.73 Number of covered lives .....0

All years prior to most current three years

1.74 Total premium earned .....\$ .....0

1.75 Total incurred claims .....\$ .....0

1.76 Number of covered lives .....0

2.

Health Test:

1

Current Year

2

Prior Year

2.1 Premium Numerator .....0.....0

2.2 Premium Denominator .....605,985,589.....345,065,162

2.3 Premium Ratio (2.1/2.2) .....0.000.....0.000

2.4 Reserve Numerator .....853,863.....219,519

2.5 Reserve Denominator .....1,969,120,751.....2,569,805,899

2.6 Reserve Ratio (2.4/2.5) .....0.000.....0.000

3.1

Does this reporting entity have Separate Accounts? .....

Yes [ ] No [ X ]

3.2

If yes, has a Separate Accounts Statement been filed with this Department? .....

Yes [ ] No [ ] N/A [ ]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? .....

\$ .....0

3.4

State the authority under which Separate Accounts are maintained:  
.....

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31? .....

Yes [ ] No [ ]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? .....

Yes [ ] No [ X ]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? .....

.....0

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? .....

Yes [ X ] No [ ]

4.2

Net reimbursement of such expenses between reporting entities:

4.21 Paid .....\$ .....27,822,645

4.22 Received .....\$ .....0

5.1

Does the reporting entity write any guaranteed interest contracts? .....

Yes [ ] No [ X ]

5.2

If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 .....\$ .....0

5.22 Page 4, Line 1 .....\$ .....0

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity: .....

\$ .....633,878,260

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash .....\$ .....22,500,000

7.12 Stock .....\$ .....0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ X ] No [ ]  
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death  
benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business  
originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ X ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium .....	0	0	0
8.32 Paid claims .....	131,429	0	131,429
8.33 Claim liability and reserve (beginning of year) .....	625,968	0	625,968
8.34 Claim liability and reserve (end of year) .....	529,546	0	529,546
8.35 Incurred claims .....	35,007	0	35,007

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	0	95,337
8.42	\$25,000 - 99,999	0	196,132
8.43	\$100,000 - 249,999	0	238,077
8.44	\$250,000 - 999,999	0	0
8.45	\$1,000,000 or more	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? .....\$ 0

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [ X ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting	Account Value	Total Related	Gross Amount	Location of	Portion	Reinsurance
Guaranteed	Guaranteed	Period	Related to Col. 3	Account Values	of Reserve	Reserve	Reinsured	Reserve Credit
Death Benefit	Living Benefit	Remaining						
.....	.....	.....	.....	0	0	.....	.....	0
.....	.....	.....	.....	0	0	.....	.....	0

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: .....\$ 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
	Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	0
.....	0
.....	0

11.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. ....\$ 0

11.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

11.4 If yes, please provide the balance of funds administered as of the reporting date. ....\$ 0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ X ] N/A [ ]

12.2 If the answer to 12.1 is yes, please provide the following:

1  Company Name	2 NAIC Company Code	3  Domiciliary Jurisdiction	4  Reserve Credit	Assets Supporting Reserve Credit		
				5  Letters of Credit	6  Trust Agreements	7  Other
.....	.....	.....	.....0	.....0	.....0	.....0
.....	.....	.....	.....0	.....0	.....0	.....0
.....	.....	.....	.....	.....	.....	.....

13. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written .....\$ .....0

13.2 Total Incurred Claims .....\$ .....0

13.3 Number of Covered Lives .....0

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.  
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2014	2 2013	3 2012	4 2011	5 2010
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	12,455,408	10,526,981	7,275,148	6,987,474	7,947,750
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	65,802,837	70,409,476	78,684,725	80,103,580	52,019,665
3. Credit life (Line 21, Col. 6) .....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	6,950	7,698	0	0	0
5. Industrial (Line 21, Col. 2) .....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....	0	0	0	0	0
7. Total (Line 21, Col. 10) .....	78,265,195	80,944,155	85,959,873	87,091,054	59,967,415
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	0	0	0	3,119	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....	0	0	0	0	0
10. Credit life (Line 2, Col. 6) .....	0	0	0	0	0
11. Group (Line 2, Col. 9) .....	0	0	0	0	0
12. Industrial (Line 2, Col. 2) .....	0	0	0	0	0
13. Total (Line 2, Col. 10) .....	0	0	0	3,119	0
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	605,308,995	344,351,704	690,958,806	895,756,181	274,398,021
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....	193,373	195,177	241,370	492,854	1,128,293
16 Credit life (group and individual) (Line 20.4, Col. 5) .....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6) .....	(91,327)	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7) .....	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8) .....	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10) .....	574,548	518,281	706,890	748,991	811,221
19. Aggregate of all other lines of business (Line 20.4,Col. 11) .....	0	0	0	0	0
20. Total .....	605,985,589	345,065,162	691,907,066	896,998,026	276,337,535
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	3,095,513,352	3,470,778,858	3,259,987,275	2,678,807,675	1,383,624,845
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	2,252,915,557	2,861,992,996	2,832,797,417	2,349,944,498	1,055,563,293
23. Aggregate life reserves (Page 3, Line 1) .....	1,922,074,107	2,551,624,638	2,441,252,508	2,152,936,298	942,239,533
24. Aggregate A & H reserves (Page 3, Line 2) .....	2,185,445	2,302,816	2,414,295	2,653,958	3,306,151
25. Deposit-type contract funds (Page 3, Line 3) .....	13,485,407	13,613,037	13,904,291	13,971,104	14,161,069
26. Asset valuation reserve (Page 3, Line 24.01) .....	13,196,019	22,220,258	12,026,316	6,254,231	487,473
27. Capital (Page 3, Lines 29 and 30) .....	1,000,030	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	841,597,787	606,285,865	424,689,858	326,363,178	325,561,553
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	148,121,712	49,844,058	426,770,758	1,189,617,568	273,952,781
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	917,918,973	648,032,663	454,924,414	342,939,430	334,697,205
31. Authorized control level risk - based capital .....	95,991,107	55,920,082	58,786,393	48,225,898	31,885,597
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	58.7	78.5	83.0	76.0	75.7
33. Stocks (Lines 2.1 and 2.2) .....	27.4	9.0	9.4	7.9	13.8
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5) .....	2.3	1.6	1.5	9.9	8.1
37. Contract loans (Line 6) .....	4.2	2.6	2.9	4.1	2.3
38. Derivatives (Page 2, Line 7) .....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8) .....	7.2	8.1	3.3	2.1	0.1
40. Receivables for securities (Line 9) .....	0.1	0.2	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10) .....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11) .....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2014	2 2013	3 2012	4 2011	5 2010
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	744,776,636	259,356,713	266,312,480	231,624,502	248,176,080
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....	0	0	0	0	0
48. Affiliated mortgage loans on real estate .....	0	0	0	0	0
49. All other affiliated .....	111,719,500	156,153,469	0	0	0
50. Total of above Lines 44 to 49 .....	856,496,136	415,510,182	266,312,480	231,624,502	248,176,080
51. Total Investment in Parent included in Lines 44 to 49 above .....	0	0	0	0	0
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) ..	87,179,051	75,529,772	223,842,912	114,624,823	114,364,152
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	3,095,513,352	3,470,778,858	3,259,987,275	2,678,807,675	1,383,624,845
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	453,532,032	191,712,476	146,026,963	135,318,311	103,367,097
55. Realized capital gains (losses) (Page 4, Line 34, Column 1 ) .....	1,510,447	(1,170,510)	(2,526,410)	2,558,516	6,248,121
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(171,235,609)	(25,836,460)	9,153,473	(23,281,414)	(4,730,880)
57. Total of above Lines 54, 55 and 56 .....	283,806,870	164,705,506	152,654,026	114,595,413	104,884,338
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11) .....	321,956,479	293,154,250	325,230,843	261,447,195	188,381,133
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	(19,619)	353,910	1,189,852	3,075,389	834,068
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3 ) .....	(628,277,889)	111,125,756	288,721,696	1,211,812,855	138,959,808
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	(117,371)	(111,479)	(239,662)	(652,194)	(585,937)
62. Dividends to policyholders (Line 30, Col. 1) .....	0	0	0	0	3,752,464
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	155.6	21.7	(0.2)	(38.1)	26.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	6.1	5.9	12.3	8.2	10.1
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	(21.0)	50.0	131.1	262.6	(952.1)
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	15.1	16.1	13.0	9.2	12.4
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	0	0	0	0	0
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	590,196	1,214,094	1,100,043	5,613,794	3,838,874
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	713,731	938,058	73,209	2,856,979	3,331,601
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
72. Industrial life (Col. 2) .....	0	0	0	0	0
73. Ordinary - life (Col. 3) .....	439,522,971	68,208,657	143,246,314	1,875,577	55,690,677
74. Ordinary - individual annuities (Col. 4) .....	6,396,362	358,176	392,278	4,366,570	496,508
75. Ordinary-supplementary contracts (Col. 5) .....	1,982,764	(291,519)	492,860	(12,472,292)	(12,155,597)
76. Credit life (Col. 6) .....	0	0	0	0	0
77. Group life (Col. 7) .....	(69,504)	128,003	0	0	0
78. Group annuities (Col. 8) .....	0	0	0	0	0
79. A & H-group (Col. 9) .....	0	0	0	0	0
80. A & H-credit (Col. 10) .....	0	0	0	0	0
81. A & H-other (Col. 11) .....	1,282,976	(112,488)	67,641	(1,961,235)	538,241
82. Aggregate of all other lines of business (Col. 12) ....	0	0	0	0	0
83. Total (Col. 1) .....	449,115,570	68,290,829	144,199,093	(8,191,380)	44,569,829

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? ..... Yes [        ] No [        ]

If no, please explain: .....

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year .....	0	0	2,209,749	80,936,457	0	0	436	456	7,698	80,944,155
2. Issued during year .....	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed .....	0	0	34,266	3,847,383	0	0	0	0	0	3,847,383
4. Revived during year .....	0	0	9,020	1,197,461	0	0	0	0	0	1,197,461
5. Increased during year (net) .....	0	0	24	86,750	0	0	0	0	18	86,768
6. Subtotals, Lines 2 to 5 .....	0	0	43,310	5,131,594	0	0	0	0	18	5,131,612
7. Additions by dividends during year .....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases .....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8) .....	0	0	2,253,059	86,068,051	0	0	436	456	7,716	86,075,767
Deductions during year:										
10. Death .....	0	0	24,740	470,776	0	0	XXX	19	225	471,001
11. Maturity .....	0	0	2,108	4,614	0	0	XXX	0	0	4,614
12. Disability .....	0	0	0	0	0	0	XXX	0	0	0
13. Expiry .....	0	0	9,376	287,110	0	0	0	4	365	287,475
14. Surrender .....	0	0	30,387	1,580,306	0	0	1	5	142	1,580,448
15. Lapse .....	0	0	89,769	3,250,635	0	0	67	0	0	3,250,635
16. Conversion .....	0	0	0	721,537	0	0	XXX	XXX	XXX	721,537
17. Decreased (net) .....	0	0	0	310,466	0	0	0	0	34	310,500
18. Reinsurance .....	0	0	142,574	1,184,362	0	0	0	0	0	1,184,362
19. Aggregate write-ins for decreases .....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19) .....	0	0	298,954	7,809,806	0	0	68	28	766	7,810,572
21. In force end of year (Line 9 minus Line 20) .....	0	0	1,954,105	78,258,245	0	0	368	428	6,950	78,265,195
22. Reinsurance ceded end of year .....	XXX	0	XXX	52,448,452	XXX	0	XXX	XXX	3,171	52,451,623
23. Line 21 minus Line 22 .....	XXX	0	XXX	25,809,793	XXX	(b)	XXX	XXX	3,779	25,813,572
DETAILS OF WRITE-INS										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....	0	0	0	0	0	0	0	0	0	0
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$ .....0 ; Individual \$ .....0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends .....	XXX	0	XXX	10,244
25. Other paid-up insurance .....	0	0	104,492	615,715
26. Debit ordinary insurance .....	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies - decreasing .....	0	0	0	0
28. Term policies - other .....	0	0	1,209,003	65,739,307
29. Other term insurance - decreasing .....	XXX	0	XXX	0
30. Other term insurance .....	XXX	0	XXX	0
31. Totals (Lines 27 to 30) .....	0	0	1,209,003	65,739,307
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX	0	XXX	0
33. Totals, extended term insurance .....	XXX	XXX	12,027	63,530
34. Totals, whole life and endowment .....	0	0	733,075	12,455,408
35. Totals (Lines 31 to 34) .....	0	0	1,954,105	78,258,245

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	0	0	0	0
37. Ordinary .....	0	0	78,022,291	235,954
38. Credit Life (Group and Individual) .....	0	0	0	0
39. Group .....	0	0	6,950	0
40. Totals (Lines 36 to 39) .....	0	0	78,029,241	235,954

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX	0	XXX	0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....	0	XXX	0	XXX
43. Federal Employees' Group Life Insurance included in Line 2 .....	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21 .....	0	0	0	0
45. Group Permanent Insurance included in Line 21 .....	0	0	0	0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	1,621,229
---	-----------

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included above.	
47.1 .....	
47.2 .....	

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
Disability Provisions								
48. Waiver of Premium .....	0	0	64,126	5,754,506	0	0	0	0
49. Disability Income .....	0	0	11,102	11,112	0	0	0	0
50. Extended Benefits .....	0	0	XXX	XXX	0	0	0	0
51. Other .....	0	0	0	0	0	0	0	0
52. Total .....	0	(b) 0	75,228	(b) 5,765,618	0	(b) 0	0	(b) 0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)  
(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	3,277	1,910	0	0
2. Issued during year .....	165	159	0	0
3. Reinsurance assumed .....	0	0	0	0
4. Increased during year (net) .....	0	0	0	0
5. Total (Lines 1 to 4) .....	3,442	2,069	0	0
Deductions during year:				
6. Decreased (net) .....	224	345	0	0
7. Reinsurance ceded .....	0	2	0	0
8. Totals (Lines 6 and 7) .....	224	347	0	0
9. In force end of year .....	3,218	1,722	0	0
10. Amount on deposit .....	317,680	(a) 11,280,771	0	(a) 0
11. Income now payable .....	3,280	1,592	0	0
12. Amount of income payable .....	(a) 10,850,951	(a) 10,893,018	(a) 0	(a) 0

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	468	11,452	0	0
2. Issued during year .....	0	0	0	0
3. Reinsurance assumed .....	0	0	0	0
4. Increased during year (net) .....	0	0	0	0
5. Totals (Lines 1 to 4) .....	468	11,452	0	0
Deductions during year:				
6. Decreased (net) .....	40	459	0	0
7. Reinsurance ceded .....	0	0	0	0
8. Totals (Lines 6 and 7) .....	40	459	0	0
9. In force end of year .....	428	10,993	0	0
Income now payable:				
10. Amount of income payable .....	(a) 2,664,268	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance .....	XXX	(a) 4,358,684	XXX	(a) 0
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 56,308,565	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	0	0	0	0	12,569	678,087
2. Issued during year .....	0	0	0	0	0	0
3. Reinsurance assumed .....	0	0	0	0	0	0
4. Increased during year (net) .....	0	XXX	0	XXX	0	XXX
5. Totals (Lines 1 to 4) .....	0	XXX	0	XXX	12,569	XXX
Deductions during year:						
6. Conversions .....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	0	XXX	0	XXX	1,097	XXX
8. Reinsurance ceded .....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8) .....	0	XXX	0	XXX	1,097	XXX
10. In force end of year .....	0	(a) 0	0	(a) 0	11,472	(a) 620,763

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year .....	2,523	9,497
2. Issued during year .....	0	0
3. Reinsurance assumed .....	0	0
4. Increased during year (net) .....	84	0
5. Totals (Lines 1 to 4) .....	2,607	9,497
Deductions During Year:		
6. Decreased (net) .....	512	592
7. Reinsurance ceded .....	0	0
8. Totals (Lines 6 and 7) .....	512	592
9. In force end of year .....	2,095	8,905
10. Amount of account balance .....	(a) 56,438,645	(a) 16,425,733

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

States, Etc.			1	Life Contracts		4	5	6	7
				2	3				
				Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5
1. Alabama .....	AL	L	0	0	0	0	0	0	0
2. Alaska .....	AK	L	0	0	0	0	0	0	0
3. Arizona .....	AZ	L	0	0	0	0	0	0	0
4. Arkansas .....	AR	L	0	0	0	0	0	0	0
5. California .....	CA	L	0	0	0	0	0	0	0
6. Colorado .....	CO	L	0	0	0	0	0	0	0
7. Connecticut .....	CT	L	0	0	0	0	0	0	0
8. Delaware .....	DE	L	0	0	0	0	0	0	0
9. District of Columbia .....	DC	L	0	0	0	0	0	0	0
10. Florida .....	FL	Q	0	0	0	0	0	0	0
11. Georgia .....	GA	L	0	0	0	0	0	0	0
12. Hawaii .....	HI	L	0	0	0	0	0	0	0
13. Idaho .....	ID	L	0	0	0	0	0	0	0
14. Illinois .....	IL	L	0	0	0	0	0	0	0
15. Indiana .....	IN	L	0	0	0	0	0	0	0
16. Iowa .....	IA	L	0	0	0	0	0	0	0
17. Kansas .....	KS	L	0	0	0	0	0	0	0
18. Kentucky .....	KY	L	0	0	0	0	0	0	0
19. Louisiana .....	LA	L	0	0	0	0	0	0	0
20. Maine .....	ME	Q	0	0	0	0	0	0	0
21. Maryland .....	MD	L	0	0	0	0	0	0	0
22. Massachusetts .....	MA	L	0	0	0	0	0	0	0
23. Michigan .....	MI	L	0	0	0	0	0	0	0
24. Minnesota .....	MN	L	0	0	0	0	0	0	0
25. Mississippi .....	MS	L	0	0	0	0	0	0	0
26. Missouri .....	MO	L	0	0	0	0	0	0	0
27. Montana .....	MT	L	0	0	0	0	0	0	0
28. Nebraska .....	NE	L	0	0	0	0	0	0	0
29. Nevada .....	NV	L	0	0	0	0	0	0	0
30. New Hampshire .....	NH	Q	0	0	0	0	0	0	0
31. New Jersey .....	NJ	L	0	0	0	0	0	0	0
32. New Mexico .....	NM	L	0	0	0	0	0	0	0
33. New York .....	NY	Q	0	0	0	0	0	0	0
34. North Carolina .....	NC	L	0	0	0	0	0	0	0
35. North Dakota .....	ND	L	0	0	0	0	0	0	0
36. Ohio .....	OH	L	0	0	0	0	0	0	0
37. Oklahoma .....	OK	L	0	0	0	0	0	0	0
38. Oregon .....	OR	L	0	0	0	0	0	0	0
39. Pennsylvania .....	PA	L	0	0	0	0	0	0	0
40. Rhode Island .....	RI	L	0	0	0	0	0	0	0
41. South Carolina .....	SC	L	0	0	0	0	0	0	0
42. South Dakota .....	SD	L	0	0	0	0	0	0	0
43. Tennessee .....	TN	L	0	0	0	0	0	0	0
44. Texas .....	TX	L	0	0	0	0	0	0	0
45. Utah .....	UT	L	0	0	0	0	0	0	0
46. Vermont .....	VT	L	0	0	0	0	0	0	0
47. Virginia .....	VA	L	0	0	0	0	0	0	0
48. Washington .....	WA	L	0	0	0	0	0	0	0
49. West Virginia .....	WV	L	0	0	0	0	0	0	0
50. Wisconsin .....	WI	L	0	0	0	0	0	0	0
51. Wyoming .....	WY	L	0	0	0	0	0	0	0
52. American Samoa .....	AS	N	0	0	0	0	0	0	0
53. Guam .....	GU	N	0	0	0	0	0	0	0
54. Puerto Rico .....	PR	N	0	0	0	0	0	0	0
55. U.S. Virgin Islands .....	VI	N	0	0	0	0	0	0	0
56. Northern Mariana Islands .....	MP	N	0	0	0	0	0	0	0
57. Canada .....	CAN	N	0	0	0	0	0	0	0
58. Aggregate Other Alien .....	OT	XXX	0	0	0	0	0	0	0
59. Subtotal .....	(a)	47	0	0	0	0	0	0	0
90. Reporting entity contributions for employee benefits plans .....	XXX		0	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX		0	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX		0	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX		0	0	0	0	0	0	0
94. Aggregate or other amounts not allocable by State .....	XXX		0	0	0	0	0	0	0
95. Totals (Direct Business) .....	XXX		0	0	0	0	0	0	0
96. Plus reinsurance assumed .....	XXX		756,734,642	904,402	574,548	0	758,213,592	0	0
97. Totals (All Business) .....	XXX		756,734,642	904,402	574,548	0	758,213,592	0	0
98. Less reinsurance ceded .....	XXX		142,702,610	716,317	0	0	143,418,927	0	0
99. Totals (All Business) less Reinsurance Ceded .....	XXX		614,032,032	188,085	(b) 574,548	0	614,794,665	0	0
DETAILS OF WRITE-INS									
58001. ....		XXX							
58002. ....		XXX							
58003. ....		XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page .....		XXX	0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....		XXX	0	0	0	0	0	0	0
9401. ....		XXX							
9402. ....		XXX							
9403. ....		XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page .....		XXX	0	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....		XXX	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

No direct business so not applicable.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

---

	<b>FEIN</b>	<b>NAIC</b>	<b>STATE</b>
Wilton Re LTD	98-1167824		
--Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
--Redding Funding Ltd.			
--Wilton Re U.S. Holdings Trust			
---Wilton Re U.S. Holdings, Inc.	32-0132101		
----Wilton Re Services, Inc.	32-0132104		
----CNA Structured Settlements Inc	36-3658347		IL
----Dunmore, LLC	27-5384846		DE
----Wilton Re Finance, LLC	46-2151727		DE
----Wilton Reassurance Company	41-1760577	66133	MN
-----Texas Life Insurance Company	74-0940890	69396	TX
-----Wilton Reassurance Life Company of New York	94-1516991	60704	NY
-----Redding Re Holdings, LLC	43-2090153		
-----Redding Reassurance Company	43-2090144		SC
-----Heritage Union Life Insurance Company	41-0880965	62421	MN
-----Woodstown, LLC	46-2367864		DE
-----Continental Assurance Company	36-0947200	62413	IL
-----Conseco Life Insurance Company	04-2299444	65900	IN
-----Redding Reassurance Company 2	47-1949470		SC

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Wilton Reassurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Year			Prior Year
		1	2	3	4
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
2504.	Miscellaneous Receivable .....	100,270	0	100,270	0
2597.	Summary of remaining write-ins for Line 25 from overflow page	100,270	0	100,270	0

Additional Write-ins for Schedule E - Part 3 Line 58

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
5804. Credit for reinsurance trust (WRNY)			0	0	87,437,854	88,266,774
5805. Letter of credit facility collateral .....			0	0	19,014,791	18,955,149
5806. Member Stock FHLB-DM .....			0	0	4,255,600	4,255,600
5807. Pledged collateral FHLB-DM .....			0	0	25,986,275	29,949,918
5897. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	136,694,520	141,427,441

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year ..... 7

Analysis of Operations By Lines of Business ..... 6

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Asset Valuation Reserve ..... 29

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