

**ANNUAL STATEMENT**  
OF THE  
**WILTON REASSURANCE LIFE COMPANY**  
**OF NEW YORK**

**2011**

OF  
Rye Brook  
IN THE STATE OF  
New York  
TO THE  
INSURANCE DEPARTMENT  
OF THE  
STATE OF Delaware  
FOR THE YEAR ENDED  
DECEMBER 31, 2011

LIFE AND ACCIDENT AND HEALTH

**2011**



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE
WILTON REASSURANCE LIFE COMPANY OF NEW YORK

NAIC Group Code 4213, 4213 NAIC Company Code 60704 Employer's ID Number 94-1516991
Organized under the Laws of New York, State of Domicile or Port of Entry New York
Country of Domicile United States
Incorporated/Organized 03/24/1955 Commenced Business 11/09/1956
Statutory Home Office 6 International Drive, Suite 190, Rye Brook, NY 10573
Main Administrative Office 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122, 203-762-4400
Mail Address 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122
Primary Location of Books and Records 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122, 203-762-4486
Internet Web Site Address www.wiltonre.com
Statutory Statement Contact RICHARD DAVID SONDAY, 203-762-4486
rsonday@wiltonre.com, 203-762-4487

OFFICERS

Name Title Name Title
Chris Conrad Stroup, Chairman, President and CEO Mark Raymond Sarlitto, General Counsel and Secretary
Michael Elliott Fleitz, Chief Financial Officer

OTHER OFFICERS

Enrico John Treglia, Chief Operating Officer Michele Tracie Guertin, Vice President
Robert Lester Buckner, Qualified Actuary Robert Charles Fahr, Controller and Treasurer
Cathleen Marie Manka, Tax Director Joseph Barclay Cole, Illustration Actuary
Perry Howard Braun #, SVP, CIO Richard David Sunday #, AVP, Finance

DIRECTORS OR TRUSTEES

Chris Conrad Stroup, Mark Raymond Sarlitto, Michael Elliott Fleitz, Perry Howard Braun
Robert Louis Beisenherz, Herman David Overbeeke, Robert Victor Deutsch

State of Connecticut

County of Fairfield ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Chris Conrad Stroup
Chairman, President and CEO

Mark Raymond Sarlitto
General Counsel and Secretary

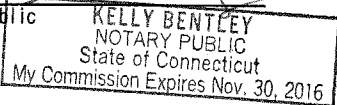
Michael Elliott Fleitz
Chief Financial Officer

a. Is this an original filing? Yes [ X ] No [ ]

b. If no:
1. State the amendment number 0
2. Date filed
3. Number of pages attached 0

Subscribed and sworn to before me this
21 day of February, 2012

Kelly Bentley, Notary Public
November 30, 2012



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	1,030,153,106	0	1,030,153,106	1,075,887,653
2. Stocks (Schedule D):				
2.1 Preferred stocks	17,261,075	0	17,261,075	19,055,300
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$ 0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$ 0 encumbrances)	0	0	0	0
5. Cash (\$ 4,605,174, Schedule E - Part 1), cash equivalents (\$ 42,093,706, Schedule E - Part 2) and short-term investments (\$ 34,007,450, Schedule DA)	80,706,330	0	80,706,330	41,353,636
6. Contract loans (including \$ 0 premium notes)	29,857,835	147,727	29,710,108	30,692,260
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	6,075,557	0	6,075,557	2,320,757
9. Receivables for securities	319,533	0	319,533	60,135
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,164,373,436	147,727	1,164,225,709	1,169,369,741
13. Title plants less \$ 0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	10,788,582	0	10,788,582	11,176,162
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	2,014,475	88,281	1,926,194	1,698,341
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premiums)	237,798	0	237,798	239,371
15.3 Accrued retrospective premiums	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,607,386	232,685	2,374,701	3,820,210
16.2 Funds held by or deposited with reinsured companies	956,778	0	956,778	920,221
16.3 Other amounts receivable under reinsurance contracts	314,123	0	314,123	182,732
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	56,901,201	49,581,169	7,320,032	5,648,388
19. Guaranty funds receivable or on deposit	0	0	0	0
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ 0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	0
24. Health care (\$ 0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	6,409,210	0	6,409,210	5,990,501
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,244,602,989	50,049,862	1,194,553,127	1,199,045,667
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	535,623	0	535,623	588,670
28. Total (Lines 26 and 27)	1,245,138,612	50,049,862	1,195,088,750	1,199,634,337
<b>DETAILS OF WRITE-INS</b>				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Reinsurance - NYSID allowed under Circ Letter 11	5,552,432	0	5,552,432	6,073,782
2502. Other Receivable - Premium Tax Recoverable	1,000,000	0	1,000,000	0
2503. Modco Asset	(143,222)	0	(143,222)	(83,281)
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	6,409,210	0	6,409,210	5,990,501

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 1,052,074,819 (Exhibit 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$ 8,359,454 Modco Reserve)	1,052,074,819	1,035,921,712
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including \$ 0 Modco Reserve)	95,284	116,941
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	10,284,718	17,219,891
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	16,487,698	10,262,008
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	4,472	5,401
5. Policyholders' dividends \$ 0 and coupons \$ 0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ 0 Modco)	0	0
6.2 Dividends not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 165 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	337,658	282,899
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	(86,035)	(59,612)
9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 2,283,941 ceded	2,283,941	1,951,871
9.4 Interest Maintenance Reserve (IMR, Line 6)	5,648,841	8,846,494
10. Commissions to agents due or accrued-life and annuity contracts \$ 0 accident and health \$ 0 and deposit-type contract funds \$ 0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	(268,098)	(266,699)
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	1,324,609	1,387,357
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	1,673,638	307,822
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses)	206,701	6,265,739
15.2 Net deferred tax liability	0	0
16. Unearned investment income	100,166	104,030
17. Amounts withheld or retained by company as agent or trustee	91,390	88,845
18. Amounts held for agents' account, including \$ 486,780 agents' credit balances	486,780	522,046
19. Remittances and items not allocated	200,629	3,082,885
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	4,434,774	2,139,581
24.02 Reinsurance in unauthorized companies	3,562,255	3,382,345
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	5,514,933	5,076,313
24.04 Payable to parent, subsidiaries and affiliates	362,868	1,213,468
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	843,842	9,856
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	1,868,328	2,533,602
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,107,534,211	1,100,394,795
27. From Separate Accounts statement	535,623	588,670
28. Total liabilities (Lines 26 and 27)	1,108,069,834	1,100,983,465
29. Common capital stock	2,502,500	2,502,500
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	68,307,831	68,307,831
34. Aggregate write-ins for special surplus funds	3,480,774	3,528,426
35. Unassigned funds (surplus)	12,727,820	24,312,116
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0 )	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0 )	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) ( including \$ 0 in Separate Accounts Statement)	84,516,425	96,148,373
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	87,018,925	98,650,873
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,195,088,759	1,199,634,338
<b>DETAILS OF WRITE-INS</b>		
2501. Abandoned property	1,319,302	1,559,070
2502. Payable to NACOLAH	250,702	717,599
2503. Contingency reserve	300,000	250,000
2598. Summary of remaining write-ins for Line 25 from overflow page	(1,676)	6,933
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,868,328	2,533,602
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Additional Admitted Deferred Tax Assets	3,480,774	3,528,426
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	3,480,774	3,528,426

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	47,983,887	48,423,695
2. Considerations for supplementary contracts with life contingencies	912,941	826,940
3. Net investment income (Exhibit of Net Investment Income, Line 17)	65,823,617	66,930,219
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	2,055,928	809,987
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	3,803,797	4,270,306
7. Reserve adjustments on reinsurance ceded	119,817	(503,726)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	(450,707)	6,128,761
9. Totals (Lines 1 to 8.3)	120,249,280	126,886,182
10. Death benefits	46,802,048	42,568,203
11. Matured endowments (excluding guaranteed annual pure endowments)	130,551	124,616
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	9,957,652	6,706,055
13. Disability benefits and benefits under accident and health contracts	797,800	1,034,569
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	35,435,506	38,137,991
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	(1,741,412)	1,056,612
18. Payments on supplementary contracts with life contingencies	1,156,301	1,061,721
19. Increase in aggregate reserves for life and accident and health contracts	16,131,449	8,925,796
20. Totals (Lines 10 to 19)	108,669,895	99,615,563
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	1,931,171	2,135,549
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	(670,444)	(830,791)
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	7,931,828	7,912,157
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	2,700,009	1,856,392
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	(8,759)	(51,375)
27. Aggregate write-ins for deductions	50,000	250,000
28. Totals (Lines 20 to 27)	120,603,700	110,887,495
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(354,420)	15,998,687
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(354,420)	15,998,687
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	206,700	6,265,739
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(561,120)	9,732,948
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 0 (excluding taxes of \$ 0 transferred to the IMR)	(91,473)	(124,924)
35. Net income (Line 33 plus Line 34)	(652,593)	9,608,024
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	98,650,873	95,258,224
37. Net income (Line 35)	(652,593)	9,608,024
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	(884,538)	188,780
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(1,562,743)	795,103
41. Change in nonadmitted assets	3,443,030	4,181,414
42. Change in liability for reinsurance in unauthorized companies	(179,910)	(334,192)
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	(2,295,193)	(2,046,485)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	(9,500,000)	(9,000,000)
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(11,631,947)	3,392,644
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	87,018,926	98,650,868
<b>DETAILS OF WRITE-INS</b>		
08.301 Miscellaneous income	70,138	11,913
08.302 ModCo investment income	505	43,066
08.303 Prepaid Reinsurance - NYSID allowed under Circ Letter 11	(521,350)	6,073,782
08.398 Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(450,707)	6,128,761
2701. Contingency reserve	50,000	250,000
2702. Other miscellaneous deductions	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	50,000	250,000
5301. Reclassification of Additional Admitted Deferred Tax Assets to Special Surplus Funds	47,652	1,962,166
5302. Additional Admitted Deferred Tax	(47,652)	(1,962,166)
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

**CASH FLOW**

	1 Current Year	2 Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance	48,716,499	49,014,218
2. Net investment income	60,686,246	61,246,564
3. Miscellaneous income	3,185,142	4,399,912
4. Total (Lines 1 through 3)	112,587,887	114,660,694
5. Benefit and loss related payments	84,185,951	96,366,984
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(8,759)	(51,375)
7. Commissions, expenses paid and aggregate write-ins for deductions	10,603,895	11,903,822
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	6,265,744	6,313,535
10. Total (Lines 5 through 9)	101,046,831	114,532,966
11. Net cash from operations (Line 4 minus Line 10)	11,541,056	127,728
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	132,511,233	244,394,774
12.2 Stocks	2,000,400	675,000
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	722,727	676,315
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	3,048	3,394
12.7 Miscellaneous proceeds	1,136,894	2,311,186
12.8 Total investment proceeds (Lines 12.1 to 12.7)	136,374,302	248,060,669
13. Cost of investments acquired (long-term only):		
13.1 Bonds	82,744,143	245,793,857
13.2 Stocks	0	3,625,000
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	5,352,967	0
13.6 Miscellaneous applications	562,279	3,509,181
13.7 Total investments acquired (Lines 13.1 to 13.6)	88,659,389	252,928,038
14. Net increase (decrease) in contract loans and premium notes	(942,837)	(985,948)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	48,657,750	(3,881,421)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(6,935,173)	(2,063,615)
16.5 Dividends to stockholders	9,500,000	9,000,000
16.6 Other cash provided (applied)	(4,410,939)	947,236
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(20,846,112)	(10,116,379)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	39,352,694	(13,870,072)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	41,353,636	55,223,708
19.2 End of year (Line 18 plus Line 19.1)	80,706,330	41,353,636

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2		Ordinary			6		7		8		9		10		11		12
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Group	Annuitants	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business						
1. Premiums and annuity considerations for life and accident and health contracts	47,983,887	0	38,237,988	9,721,851	0	0	3,955	0	0	12,957	0	7,136	0						
2. Considerations for supplementary contracts with life contingencies	912,941	0	0	912,941	0	0	0	0	0	0	0	0	0						
3. Net investment income	66,823,619	0	31,465,693	33,002,807	1,305,458	0	387	41,997	1,875	0	5,402	0							
4. Amortization of interest maintenance reserve (IMR)	2,055,923	0	962,797	1,050,805	40,775	0	12	1,312	59	0	169	0							
5. Separate accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0							
6. Commissions and expense allowances on reinsurance ceded	3,803,797	0	3,797,055	0	0	0	(109)	0	6,814	0	37	0							
7. Reserve adjustments on reinsurance ceded	119,817	0	119,817	0	0	0	0	0	0	0	0	0							
8. Miscellaneous income:																			
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0							
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0							
8.3 Aggregate write-ins for miscellaneous income	(450,707)	0	(450,707)	0	0	0	0	0	0	0	0	0							
9. Totals (Lines 1 to 8.3)	120,249,283	0	74,152,643	43,755,463	2,259,174	0	4,245	43,309	21,705	0	12,744	0							
10. Death benefits	46,802,049	0	46,799,646	0	0	0	2,403	0	0	0	0	0							
11. Matured endowments (excluding guaranteed annual pure endowments)	130,551	0	130,551	0	0	0	0	0	0	0	0	0							
12. Annuity benefits	9,957,682	0	9,957,188	0	0	0	0	464	0	0	0	0							
13. Disability benefits and benefits under accident and health contracts	797,801	0	778,740	960	0	0	0	3,056	0	0	15,045	0							
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0							
15. Surrender benefits and withdrawals for life contracts	36,435,506	0	11,790,818	23,644,688	0	0	0	0	0	0	0	0							
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0							
17. Interest and adjustments on contract or deposit-type contract funds	(1,741,412)	0	0	(1,741,412)	0	0	0	0	0	0	0	0							
18. Payments on supplementary contracts with life contingencies	1,156,302	0	0	1,156,302	0	0	0	0	0	0	0	0							
19. Increase in aggregate reserves for life and accident and health contracts	16,131,448	0	13,330,200	2,031,532	828,072	0	(1,539)	(56,817)	854	0	(854)	0							
20. Totals (Lines 10 to 19)	108,669,897	0	72,829,955	36,634,368	242,962	0	864	(56,353)	3,910	0	14,191	0							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,931,171	0	1,517,751	393,825	0	0	(217)	0	13,627	0	185	0							
22. Commissions and expense allowances on reinsurance assumed	(670,444)	0	(670,444)	0	0	0	0	0	0	0	0	0							
23. General insurance expenses	7,931,829	0	3,792,075	3,977,319	157,327	0	47	5,061	0	0	0	0							
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,700,009	0	1,290,829	1,353,887	53,554	0	16	1,723	0	0	0	0							
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0							
26. Net transfers to or (from) Separate Accounts net of reinsurance	(6,759)	0	(8,759)	0	0	0	0	0	0	0	0	0							
27. Aggregate write-ins for deductions	50,000	0	50,000	0	0	0	0	0	0	0	0	0							
28. Totals (Lines 20 to 27)	120,603,703	0	78,801,407	41,365,399	453,843	0	710	(49,569)	17,537	0	14,376	0							
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(354,420)	0	(4,648,764)	2,390,064	1,805,331	0	3,535	92,878	4,168	0	(1,632)	0							
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0							
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(354,420)	0	(4,648,764)	2,390,064	1,805,331	0	3,535	92,878	4,168	0	(1,632)	0							
32. Federal income taxes incurred (excluding tax on capital gains)	206,700	0	206,700	0	0	0	0	0	0	0	0	0							
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or losses (Line 31 minus Line 32)	(561,120)	0	(4,855,464)	2,390,064	1,805,331	0	3,535	92,878	4,168	0	(1,632)	0							
<b>DETAILS OF WRITE-INS</b>																			
08.301. Prepaid Reinsurance - NYSID allowed under Circ 11	(521,350)	0	(521,350)	0	0	0	0	0	0	0	0	0							
08.302. Misco investment income	505	0	505	0	0	0	0	0	0	0	0	0							
08.303. Miscellaneous income	70,138	0	70,138	0	0	0	0	0	0	0	0	0							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0							
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(450,707)	0	(450,707)	0	0	0	0	0	0	0	0	0							
2701. Contingency reserve	50,000	0	50,000	0	0	0	0	0	0	0	0	0							
2702. ....	0	0	0	0	0	0	0	0	0	0	0	0							
2703. ....	0	0	0	0	0	0	0	0	0	0	0	0							
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0							
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above)	50,000	0	50,000	0	0	0	0	0	0	0	0	0							

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... 0 , Line 10 ..... 0 , Line 16 ..... 0 , Line 23 ..... 0 , Line 24 ..... 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Ordinary							
	1 Total	2 Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	6 Credit Life (Group and Individual)	7 Life Insurance	8 Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	1,035,921,714	0	499,022,597	529,375,004	6,813,774	0	6,997	703,342
2. Tabular net premiums or considerations	55,955,693	0	45,316,946	9,721,851	912,941	0	3,955	0
3. Present value of disability claims incurred	0	0	0	0	XXX	0	0	0
4. Tabular interest	46,758,874	0	23,716,154	22,633,793	377,482	0	457	30,988
5. Tabular less actual reserve released	10,726,427	0	1,881,282	8,238,998	693,952	0	0	(87,805)
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0
7. Other increases (net)	13,688,546	0	13,716,504	(27,958)	0	0	0	0
8. Totals (Lines 1 to 7)	1,163,051,254	0	583,653,483	569,941,688	8,798,149	0	11,409	646,525
9. Tabular cost	47,617,688	0	47,612,243	0	XXX	0	5,445	0
10. Reserves released by death	4,236,914	0	4,236,849	XXX	XXX	0	65	XXX
11. Reserves released by other terminations (net)	50,438,787	0	18,651,200	31,787,147	0	0	440	0
12. Annuity, supplementary contract, and disability payments involving life contingencies	8,683,047	0	778,740	6,748,005	1,156,302	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13)	110,976,436	0	71,279,032	38,535,152	1,156,302	0	5,950	0
15. Reserve December 31, current year	1,052,074,818	0	512,374,451	531,406,536	7,641,847	0	5,459	646,525



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 3,408,967	3,311,326
1.1 Bonds exempt from U.S. tax	(a) 347,825	398,414
1.2 Other bonds (unaffiliated)	(a) 61,226,245	60,836,396
1.3 Bonds of affiliates	(a) 0	0
2.1 Preferred stocks (unaffiliated)	(b) 1,249,137	1,249,137
2.11 Preferred stocks of affiliates	(b) 0	0
2.2 Common stocks (unaffiliated)	0	0
2.21 Common stocks of affiliates	0	0
3. Mortgage loans	(c) 0	0
4. Real estate	(d) 0	0
5. Contract loans	1,659,687	1,686,100
6. Cash, cash equivalents and short-term investments	(e) 55,402	55,402
7. Derivative instruments	(f) 0	0
8. Other invested assets	389,905	416,678
9. Aggregate write-ins for investment income	40,955	40,955
10. Total gross investment income	68,378,123	67,994,408
11. Investment expenses		(g) 1,698,550
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13. Interest expense		(h) 0
14. Depreciation on real estate and other invested assets		(i) 0
15. Aggregate write-ins for deductions from investment income		472,241
16. Total deductions (Lines 11 through 15)		2,170,791
17. Net investment income (Line 10 minus Line 16)		65,823,617
<b>DETAILS OF WRITE-INS</b>		
0901. Miscellaneous investment income	5,471	5,471
0902. Interest on funds withheld on reinsurance assumed	35,484	35,484
0903.	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 through 0903) plus 0998 (Line 9 above)	40,955	40,955
1501. Interest on funds withheld on reinsurance ceded		472,241
1502.		0
1503.		0
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 through 1503) plus 1598 (Line 15 above)		472,241

- (a) Includes \$ 7,194,007 accrual of discount less \$ 1,722,368 amortization of premium and less \$ 755,474 paid for accrued interest on purchases.  
 (b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.  
 (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.  
 (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.  
 (e) Includes \$ 53,818 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.  
 (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.  
 (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.  
 (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.  
 (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5. Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	0	0	0	0	0
1.1 Bonds exempt from U.S. tax	0	0	0	0	0
1.2 Other bonds (unaffiliated)	(769,965)	(562,306)	(1,332,271)	(106,825)	0
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	96,000	0	96,000	110,175	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	0	0	0	0	0
2.21 Common stocks of affiliates	0	0	0	0	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	3,075	0	3,075	0	0
7. Derivative instruments	0	0	0	0	0
8. Other invested assets	0	0	0	(887,888)	0
9. Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10. Total capital gains (losses)	(670,890)	(562,306)	(1,233,196)	(884,538)	0
<b>DETAILS OF WRITE-INS</b>					
0901.	0	0	0	0	0
0902.	0	0	0	0	0
0903.	0	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 through 0903) plus 0998 (Line 9 above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

**EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	Group												
	1	2	3		4		5	6	7	8	9	10	11
	Total	Industrial Life	Ordinary		Credit Life (Group and Individual)		Life Insurance	Life Insurance	Life Insurance	Life Insurance	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
			Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Life Insurance	Life Insurance	Life Insurance	Life Insurance	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
<b>FIRST YEAR (other than single)</b>													
1. Uncollected	(75)	0	(75)	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:													
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	(75)	0	(75)	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	(75)	0	(75)	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	(75)	0	(75)	0	0	0	0	0	0	0	0	0	0
6. Collected during year:													
6.1 Direct	117,846	0	98,891	19,055	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	528	0	528	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	181	0	181	0	0	0	0	0	0	0	0	0	0
6.4 Net	117,991	0	98,936	19,055	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	117,916	0	98,861	19,055	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:													
9.1 Direct	117,846	0	98,891	19,055	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	451	0	451	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	181	0	181	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	117,916	0	98,861	19,055	0	0	0	0	0	0	0	0	0
<b>SINGLE</b>													
10. Single premiums and considerations:													
10.1 Direct	0	0	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>RENEWAL</b>													
11. Uncollected	(341,893)	0	(341,476)	0	0	0	0	0	0	0	0	(217)	0
12. Deferred and accrued	237,798	0	237,798	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:													
13.1 Direct	1,671,874	0	1,671,839	0	0	0	0	0	0	0	0	(165)	0
13.2 Reinsurance assumed	482,392	0	482,392	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	2,287,960	0	2,287,908	0	0	0	0	0	0	0	0	51	0
13.4 Net (Line 11 + Line 12)	(103,895)	0	(103,876)	0	0	0	0	0	0	0	0	(217)	0
14. Advance	337,658	0	337,493	0	0	0	0	0	0	0	0	165	0
15. Line 13.4 - Line 14	(441,553)	0	(441,171)	0	0	0	0	0	0	0	0	(382)	0
16. Collected during year:													
16.1 Direct	74,490,528	0	64,566,151	9,691,000	0	0	0	0	0	0	0	25,918	0
16.2 Reinsurance assumed	1,496,114	0	1,496,114	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	27,949,216	0	27,739,721	0	0	0	0	0	0	0	0	12,981	0
16.4 Net	48,037,426	0	38,322,544	9,691,000	0	0	0	0	0	0	0	12,957	0
17. Line 15 + Line 16.4	47,595,873	0	37,861,373	9,691,000	0	0	0	0	0	0	0	12,957	0
18. Prior year (uncollected + deferred and accrued - advance)	(270,087)	0	(257,754)	(11,796)	0	0	0	0	0	0	0	(547)	0
19. Renewal premiums and considerations:													
19.1 Direct	74,473,540	0	64,537,367	9,702,796	0	0	0	0	0	0	0	25,918	0
19.2 Reinsurance assumed	1,684,697	0	1,684,697	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	28,292,266	0	28,082,937	0	0	0	0	0	0	0	0	12,961	0
19.4 Net (Line 17 - Line 18)	47,885,971	0	38,139,127	9,702,796	0	0	0	0	0	0	0	7,136	0
<b>TOTAL</b>													
20. Total premiums and annuity considerations:													
20.1 Direct	74,591,186	0	64,635,958	9,721,851	0	0	0	0	0	0	0	25,918	0
20.2 Reinsurance assumed	1,685,148	0	1,685,148	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	28,292,447	0	28,083,118	0	0	0	0	0	0	0	0	12,961	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	47,983,887	0	38,237,988	9,721,851	0	0	0	0	0	0	0	12,957	0