



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2008
OF THE CONDITION AND AFFAIRS OF THE

WILTON REASSURANCE LIFE COMPANY OF NEW YORK

NAIC Group Code 4213, NAIC Company Code 60704, Employer's ID Number 94-1516991, Organized under the Laws of New York, State of Domicile or Port of Entry New York, Country of Domicile United States, Incorporated/Organized 03/24/1955, Commenced Business 11/09/1955, Statutory Home Office 6 International Drive, Suite 190, Rye Brook, NY 10573, Main Administrative Office 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122, 203-762-4400, Mail Address 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122, Primary Location of Books and Records 187 Danbury Rd, Riverview Bldg, 3rd Flr, Wilton, CT 06897-4122, 203-762-4454, Internet Website Address www.wiltonre.com, Statutory Statement Contact Robert Charles Fahr, 203-762-4454, fahr@wiltonre.com

OFFICERS

Table with 4 columns: Name, Title, Name, Title. Officers include Chris Conrad Stroup (Chairman, President and CEO), Michael Elliott Fleitz (Chief Financial Officer), Mark Raymond Sarlitto (General Counsel and Secretary).

OTHER OFFICERS

Table with 4 columns: Name, Title, Name, Title. Other officers include Enrico John Treglia (Chief Operating Officer), Michele Tracie Guertin (Vice President), Robert Lester Buckner (Valuation Actuary), Michael Leonard Greer (Chief Pricing Officer), Scott David Sheefel (Illustration Actuary), Robert Charles Fahr (Controller and Treasurer), Cathleen Marie Manka # (Tax Director).

DIRECTORS OR TRUSTEES

Table with 4 columns: Name, Title, Name, Title. Directors/Trustees include Chris Conrad Stroup, Enrico John Treglia, Mark Raymond Sarlitto, Michael Elliott Fleitz, Donald Peter Araldi, Perry Howard Braun, Andrew John Wood, Michael Leonard Greer, Robert Louis Beisenherz, Herman David Overbeeke, Richard Elston Smith, Robert Victor Deutsch.

State of Connecticut, County of Fairfield, ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signatures of Chris Conrad Stroup (Chairman, President and CEO), Mark Raymond Sarlitto (General Counsel and Secretary), and Michael Elliott Fleitz (Chief Financial Officer).

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number: 0
2. Date filed:
3. Number of pages attached: 0

Subscribed and sworn to before me this 26 day of February, 2009. Nicole Lotti, Notary Public June 30, 2013

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	1,009,393,793	0	1,009,393,793	1,071,090,626
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	88,525,618	0	88,525,618	51,261,240
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ 0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$ 0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$ 0 encumbrances).....	0	0	0	0
5. Cash (\$ 6,065,840 , Schedule E - Part 1), cash equivalents (\$ 2,110,278 , Schedule E - Part 2) and short-term investments (\$ 17,114,791 , Schedule DA).....	25,290,909	0	25,290,909	33,880,233
6. Contract loans (including \$ 0 premium notes).....	31,853,357	53,493	30,899,854	30,844,231
7. Other invested assets (Schedule BA).....	2,989,599	0	2,989,599	2,970,221
8. Receivables for securities.....	459,557	229,209	230,348	682,427
9. Aggregate write-ins for invested assets.....	0	0	0	0
10. Subtotals, cash and invested assets (Lines 1 to 9).....	1,157,712,833	282,702	1,157,430,131	1,190,728,978
11. Title plants less \$ 0 charged off (for Title Insurers only).....	0	0	0	0
12. Investment income due and accrued.....	10,819,773	0	10,819,773	10,884,798
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection.....	10,554,651	177,102	10,377,549	1,018,671
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 0 earned but unbilled premium).....	366,157	0	366,157	10,119,357
13.3 Accrued retrospective premiums.....	0	0	0	0
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers.....	(693,106)	36,856	(729,962)	1,280,604
14.2 Funds held by or deposited with reinsured companies.....	778,996	0	778,996	532,010
14.3 Other amounts receivable under reinsurance contracts.....	391,654	0	391,654	139,056
15. Amounts receivable relating to uninsured plans.....	0	0	0	0
16.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
16.2 Net deferred tax asset.....	53,729,999	59,330,706	4,399,293	3,817,244
17. Guaranty funds receivable or on deposit.....	0	0	0	0
18. Electronic data processing equipment and software.....	0	0	0	0
19. Furniture and equipment, including health care delivery assets (\$ 0).....	0	0	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
21. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
22. Health care (\$ 0) and other amounts receivable.....	0	0	0	0
23. Aggregate write-ins for other than invested assets.....	1,284,861	1,231,602	53,259	153,366
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23).....	1,244,945,818	61,058,968	1,183,886,850	1,218,774,104
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	454,103	0	454,103	712,163
26. Total (Lines 24 and 25).....	1,245,399,921	61,058,968	1,184,340,953	1,219,486,267
DETAILS OF WRITE-INS				
0901.....	0	0	0	0
0902.....	0	0	0	0
0903.....	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998)(Line 9 above).....	0	0	0	0
2301. Modco Asset.....	30,451	0	30,451	0
2302. Miscellaneous assets.....	22,808	0	22,808	11,885
2303. Negative MFR.....	1,231,602	1,231,602	0	0
2398. Summary of remaining write-ins for Line 23 from overflow page.....	0	0	0	141,501
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above).....	1,284,861	1,231,602	53,259	153,366

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 1,058,989,049 (Exhibit 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$ 9,651,566 Modco Reserve)	1,058,989,049	1,073,553,511
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including \$ 0 Modco Reserve)	135,563	152,858
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	13,566,547	14,237,104
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	12,320,218	10,132,595
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	4,560	5,675
5. Policyholders' dividends \$ 0 and coupons \$ 0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ 0 Modco)	0	0
6.2 Dividends not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 165 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	324,347	395,098
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	(20,202)	(36,737)
9.2 Provision for experience rating refunds, including \$ 0 accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ (88,923) ceded	(88,923)	1,296,950
9.4 Interest Maintenance Reserve (IMR, Line 6)	0	202,644
10. Commissions to agents due or accrued-life and annuity contracts \$ 0 accident and health \$ 0 and deposit-type contract funds \$ 0	0	24,729
11. Commissions and expense allowances payable on reinsurance assumed	1,942,784	25,013
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	1,585,789	1,063,645
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	526,982	278,533
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses)	1,014,105	0
15.2 Net deferred tax liability	98,002	123,495
16. Unearned investment income	(16,704)	10,958
17. Amounts withheld or retained by company as agent or trustee	1,003,895	609,784
18. Amounts held for agents' account, including \$ 1,003,895 agents' credit balances	2,623,051	210,630
19. Remittances and items not allocated	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve (AVR, Line 16, Col. 7)	314,528	4,955,885
24.2 Reinsurance in unauthorized companies	2,225,231	1,230,487
24.3 Funds held under reinsurance treaties with unauthorized reinsurers	6,849,451	6,540,848
24.4 Payable to parent, subsidiaries and affiliates	2,205,426	3,998,310
24.5 Drafts outstanding	0	0
24.6 Liability for amounts held under uninsured plans	0	0
24.7 Funds held under coinsurance	2,528	81,354
24.8 Payable for securities	0	0
24.9 Capital notes \$ 0 and interest thereon \$ 0	7,447,325	6,319,369
25. Aggregate write-ins for liabilities	1,113,254,602	1,125,412,738
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	454,103	712,163
27. From Separate Accounts statement	1,113,708,705	1,125,124,901
28. Total liabilities (Lines 26 and 27)	2,567,812,308	2,567,287,064
29. Common capital stock	0	0
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	68,307,831	68,307,831
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	(177,952)	22,551,067
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0)	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	68,129,879	90,858,898
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	70,632,379	93,361,398
39. Totals of Lines 28 and 38 (Page 2, Line 26, Col. 3)	1,184,341,084	1,219,486,299
DETAILS OF WRITE-INS		
2501. Retained asset accounts	6,137,223	4,663,100
2502. Abandoned property	765,405	569,030
2503. Payable to NACOLAH	250,702	250,702
2598. Summary of remaining write-ins for Line 25 from overflow page	293,994	706,537
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	7,447,325	6,319,369
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

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SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	63,250,273	59,705,369
2. Considerations for supplementary contracts with life contingencies	245,742	443,108
3. Net investment income (Exhibit of Net Investment Income, Line 17)	68,879,210	74,809,958
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	554,861	937,144
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	4,902,778	4,492,470
7. Reserva adjustments on reinsurance ceded	(287,957)	(516,941)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	75,532	35,334
9. Totals (Lines 1 to 8.3)	137,820,409	139,906,442
10. Death benefits	48,426,875	39,891,602
11. Matured endowments (excluding guaranteed annual pure endowments)	53,714	6,382
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	9,124,369	8,671,385
13. Disability benefits and benefits under accident and health contracts	629,452	596,957
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	67,043,673	103,239,873
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	879,529	862,724
18. Payments on supplementary contracts with life contingencies	1,003,538	1,020,709
19. Increase in aggregate reserves for life and accident and health contracts	(14,581,753)	(18,269,050)
20. Totals (Lines 10 to 19)	112,678,497	136,020,582
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	3,636,957	4,024,002
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,894,624	86,616
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	10,225,059	9,624,180
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	2,370,429	2,285,202
25. Increase in loading on deferred and uncollected premiums	6,244,070	(181,181)
26. Net transfers to or (from) Separate Accounts net of reinsurance	16,859	(21,327)
27. Aggregate write-ins for deductions	179,889	296,017
28. Totals (Lines 20 to 27)	137,346,204	152,134,091
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	274,205	(12,227,649)
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	274,205	(12,227,649)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	990,723	2,326,000
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(716,518)	(14,553,649)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR)	0	(739,252)
less capital gains tax of \$ 0 (excluding taxes of \$ 0 transferred to the IMR)	(25,433,816)	(739,252)
35. Net income (Line 33 plus Line 34)	(26,150,334)	(15,292,901)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	93,361,398	100,993,773
37. Net income (Line 35)	(26,150,334)	(15,292,901)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 0	(125,931)	(2,074,711)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	11,730,490	(9,518,534)
41. Change in nonadmitted assets	(11,829,832)	13,430,805
42. Change in liability for reinsurance in unauthorized companies	(994,774)	17,542,055
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)	0	(1,810,274)
44. Change in asset valuation reserve	4,641,357	91,346
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	(10,000,000)
52. Dividends to stockholders	0	(263)
53. Aggregate write-ins for gains and losses in surplus	(22,729,024)	(7,632,375)
54. Net change in capital and surplus for the year (Lines 37 through 53)	70,632,374	93,351,398
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)		
DETAILS OF WRITE-INS		
08.301. Miscellaneous income	171,920	414,705
08.302. ModCo investment income	(96,388)	(379,372)
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	75,532	35,334
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	126,064	0
2701. Contingency reserve	54,989	45,315
2702. Other miscellaneous deductions	0	250,702
2703. Payable to NACOLAH	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	179,989	296,017
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	(263)
5301. Correction of a prior year error	0	0
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	(263)
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

CASH FLOW

	1 Current Year	2 Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	57,829,126	60,206,076
2. Net investment income	84,993,889	71,378,431
3. Miscellaneous income	4,578,726	4,477,562
4. Total (Lines 1 through 3)	127,401,741	136,062,069
5. Benefit and loss related payments	124,295,481	152,173,214
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	16,869	(21,327)
7. Commissions, expenses paid and aggregate write-ins for deductions	15,837,963	16,656,561
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ 0 tax on capital gains (losses)	2,699,185	(1,877,873)
10. Total (Lines 5 through 9)	142,849,498	166,930,775
11. Net cash from operations (Line 4 minus Line 10)	(15,447,757)	(30,868,706)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:	150,931,405	310,769,728
12.1 Bonds	3,003,845	3,516,298
12.2 Stocks	0	0
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	48,047	1,796,036
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	9,965
12.7 Miscellaneous proceeds	25,457,273	106,060
12.8 Total investment proceeds (Lines 12.1 to 12.7)	179,440,570	316,198,085
13. Cost of investments acquired (long-term only):	102,281,236	236,293,985
13.1 Bonds	49,628,019	38,573,670
13.2 Stocks	0	0
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	24,286,279	576,462
13.6 Miscellaneous applications	176,195,534	275,495,297
13.7 Total investments acquired (Lines 13.1 to 13.6)	188,179	270,682
14. Net increase (decrease) in contract loans and premium notes	3,056,857	40,432,106
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	0	0
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):	0	0
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	(520,740)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(1,650,086)	10,000,000
16.5 Dividends to stockholders	5,451,662	(3,768,514)
16.6 Other cash provided (applied)	3,801,576	(14,287,254)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	0	0
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(8,589,324)	(4,723,854)
19. Cash, cash equivalents and short-term investments:	33,800,233	38,604,087
19.1 Beginning of year	26,290,909	33,880,233
19.2 End of year (Line 18 plus Line 19.1)	17,600,909	33,880,233

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Life Insurance	Ordinary Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Amalgams	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	83,293,273	0	54,048,687	9,091,130	0	0	4,882	0	21,724	0	7,869	0
2. Considerations for supplementary contracts with life contingencies	24,712	0	0	0	245,712	0	0	0	0	0	0	0
3. Net investment income	86,670,712	0	30,571,426	36,095,291	1,344,102	0	461	0	2,117	0	7,108	0
4. Maintenance Reserve (MFR)	551,881	0	246,270	287,293	10,627	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	4,932,778	0	4,935,000	0	0	0	0	0	0	0	(700)	0
6. Commissions and expense allowances on reinsurance ceded	(281,597)	0	(281,597)	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous income:	0	0	0	0	0	0	0	0	0	0	0	0
5.1 Fees associated with income from investment management, administration and contract guarantees from separate-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Aggregate write-ins for miscellaneous income	75,532	0	75,532	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	137,620,410	0	69,560,061	46,271,714	1,600,641	0	4,118	49,129	32,412	0	14,355	0
9. Death benefits	48,425,475	0	48,425,475	0	0	0	31,314	0	0	0	0	0
10. Matured endowments (excluding guaranteed annual pure endowments)	9,271,418	0	9,271,418	0	0	0	0	0	0	0	0	0
11. Annuity benefits	626,653	0	605,611	9,124,369	0	0	0	0	12,642	0	11,000	0
13. Disability benefits and benefits under accident and health contracts	67,043,673	0	12,894,109	54,167,761	0	0	1,496	0	0	0	0	0
14. Corporate, guaranteed annual pure endowments and similar benefits	979,229	0	170,759	319,920	488	0	0	0	0	0	0	0
17. Premium and adjustments on contract or deposit-type contract funds	1,003,639	0	41,939,246	66,481,763	1,093,639	0	(2,009)	(142,207)	(17,667)	0	(228)	0
18. Payments on supplementary contracts with life contingencies	14,561,759	0	164,048,001	7,169,283	1,705,149	0	30,719	(142,207)	(4,225)	0	10,774	0
19. Increase in aggregate reserves for life and accident and health contracts	12,676,468	0	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	3,636,867	0	3,247,373	373,189	(1,999)	0	(1,999)	0	17,107	0	(700)	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,994,624	0	1,994,624	0	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed	10,225,069	0	4,559,871	5,476,584	199,531	0	0	7,235	0	0	0	0
23. Federal income taxes, less and fees, excluding federal income taxes	2,370,130	0	1,052,278	1,281,909	46,229	0	0	0	0	0	0	0
24. Increase in liability on deferred and uncollected premiums	5,244,070	0	5,244,070	0	0	0	0	0	0	0	0	0
25. Net transfers to or (from) Separate Accounts net of reinsurance	16,639	0	179,689	0	0	0	0	0	0	0	0	0
26. Aggregate write-ins for deductions	17,346,296	0	17,346,296	0	0	0	0	0	0	0	0	0
27. Totals (Lines 20 to 27)	274,204	0	(31,774,804)	32,217,762	(350,289)	0	(24,660)	162,484	19,530	0	4,281	0
28. Net gain from operations before dividends to policyholders and federal income taxes (Line 8 minus Line 28)	990,724	0	(31,774,804)	32,217,762	(350,289)	0	(24,660)	162,484	19,530	0	4,281	0
30. Federal income taxes after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	171,920	0	(171,920)	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes	(86,366)	0	(86,366)	0	0	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	0	0	0	0	0	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(86,366)	0	(86,366)	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301. Special dividend income	171,920	0	(171,920)	0	0	0	0	0	0	0	0	0
08.302. Miscellaneous income	(86,366)	0	(86,366)	0	0	0	0	0	0	0	0	0
08.303. Miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Summary of remaining write-ins for Line 8.3 from overflow page	75,532	0	75,532	0	0	0	0	0	0	0	0	0
2701. Miscellaneous Expense	(79,989)	0	(79,989)	0	0	0	0	0	0	0	0	0
2702. Miscellaneous Expense	0	0	0	0	0	0	0	0	0	0	0	0
2703. Miscellaneous Expense	0	0	0	0	0	0	0	0	0	0	0	0
2706. Summary of remaining write-ins for Line 27 from overflow page	179,989	0	(179,989)	0	0	0	0	0	0	0	0	0
2708. Total (Lines 2701 through 2703 plus 2706) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0

(*) Increases the following amounts for FEGUASSET: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	Ordinary				Group			
	1	2	3	4	5	6	7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	1,073,553,508	0	468,524,594	607,071,933	7,113,277	0	8,223	835,468
2. Tabular net premiums or considerations	87,508,918	0	78,067,700	9,169,130	245,712	0	4,682	21,724
3. Present value of disability claims incurred	0	0	0	0	XXX	0	0	0
4. Tabular interest	46,551,577	0	23,304,427	22,809,212	614,967	0	580	22,391
5. Tabular less actual reserve released	1,629,700	0	708,072	769,142	341,807	0	0	13,679
6. Increase in reserve on account of change in valuation basis	9,625,901	0	33,728,675	(24,039,117)	133,343	0	0	0
7. Other increases (net)	1,219,269,504	0	594,331,458	615,762,300	6,249,106	0	13,458	893,282
8. Totals (Lines 1 to 7)	68,233,488	0	68,228,248	0	XXX	0	7,239	0
9. Tabular cost	2,009,372	0	2,008,372	XXX	XXX	0	0	XXX
10. Reserves released by death	79,305,078	0	23,037,297	56,067,781	0	0	0	200,000
11. Reserves released by other terminations (net)	10,733,618	0	605,611	9,124,369	1,003,638	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	160,280,554	0	93,877,528	65,192,150	1,003,638	0	7,238	200,000
14. Total deductions (Lines 9 to 13)	1,038,999,050	0	500,453,930	550,590,150	7,245,468	0	6,220	693,282
15. Reserve December 31, current year								

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 612,558	546,367
1.1	Bonds exempt from U.S. tax	(a) 105,500	105,009
1.2	Other bonds (unaffiliated)	(a) 62,365,066	61,660,638
1.3	Bonds of affiliates	(a) 0	0
2.1	Preferred stocks (unaffiliated)	(b) 5,580,379	6,032,109
2.11	Preferred stocks of affiliates	(b) 0	0
2.2	Common stocks (unaffiliated)	(b) 0	0
2.21	Common stocks of affiliates	(b) 0	0
3.	Mortgage loans	(c) 0	0
4.	Real estate	(d) 0	0
5.	Contract loans	(e) 1,363,986	1,443,973
6.	Cash, cash equivalents and short-term investments	(e) 467,532	467,532
7.	Derivative Instruments	(f) 0	0
8.	Other Invested assets	(f) 147,950	147,950
9.	Aggregate write-ins for investment income	225,820	225,820
10.	Total gross investment income	70,888,791	70,849,398
11.	Investment expenses		(a) 1,561,575
12.	Investment taxes, licenses and fees, excluding federal income taxes		(a) 0
13.	Interest expense		(b) 0
14.	Depreciation on real estate and other invested assets		(f) 0
15.	Aggregate write-ins for deductions from investment income		408,613
16.	Total deductions (Lines 11 through 15)		1,970,188
17.	Net investment income (Line 10 minus Line 16)		68,879,210
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	183,084	183,084
0902.	Interest on funds withheld on reinsurance assumed	42,736	42,736
0903.		0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9, above)	225,820	225,820
1501.	Interest on funds withheld on reinsurance ceded		408,613
1502.			0
1503.			0
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 through 1503) plus 1598 (Line 15, above)		408,613

(a) Includes \$ 5,363,414 accrual of discount less \$ 1,123,393 amortization of premium and less \$ 360,614 paid for accrued interest on purchases.
 (b) Includes \$ 15,298 accrual of discount less \$ 135,636 amortization of premium and less \$ 22,083 paid for accrued dividends on purchases.
 (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
 (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
 (e) Includes \$ 94,293 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
 (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
 (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
 (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
 (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5. Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	274,924	274,924	0	0
1.1	Bonds exempt from U.S. tax	0	0	0	0
1.2	Other bonds (unaffiliated)	(1,426,306)	(1,426,306)	(18,215)	0
1.3	Bonds of affiliates	0	0	0	0
2.1	Preferred stocks (unaffiliated)	3,291	(9,068,161)	(175,142)	0
2.11	Preferred stocks of affiliates	0	0	0	0
2.2	Common stocks (unaffiliated)	554	554	0	0
2.21	Common stocks of affiliates	0	0	0	0
3.	Mortgage loans	0	0	0	0
4.	Real estate	0	0	0	0
5.	Contract loans	0	0	0	0
6.	Cash, cash equivalents and short-term investments	19,585	19,585	0	0
7.	Derivative instruments	0	0	67,425	0
8.	Other invested assets	0	0	0	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0
10.	Total capital gains (losses)	(1,127,952)	(25,185,249)	(125,932)	0
DETAILS OF WRITE-INS					
0901.		0	0	0	0
0902.		0	0	0	0
0903.		0	0	0	0
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0
0999.	Totals (Lines 0901 through 0903) plus 0998 (Line 9, above)	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2008 OF THE WILTON REASSURANCE LIFE COMPANY OF NEW YORK

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH POLICIES AND CONTRACTS

	1	2	3	4	5	6	7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Group	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected and accrued.....	208	0	208	0	0	0	0	0	0	0	0
2. Deferred, accrued and uncollected:											
3.1 Direct.....	225	0	225	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	17	0	17	0	0	0	0	0	0	0	0
3.3 Net (Line 1 + Line 2).....	208	0	208	0	0	0	0	0	0	0	0
4. Advances.....	208	0	208	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4.....	0	0	0	0	0	0	0	0	0	0	0
6.1 Direct.....	381,179	0	381,179	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	(4,672)	0	(4,672)	0	0	0	0	0	0	0	0
6.3 Reinsurance coded.....	(927)	0	(927)	0	0	0	0	0	0	0	0
6.4 Net (Line 1 + Line 2).....	377,434	0	377,434	0	0	0	0	0	0	0	0
7. Line 6 + Line 6.4.....	377,434	0	377,434	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	670	0	670	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Reinsurance assumed.....	389,734	0	389,734	0	0	0	0	0	0	0	0
9.2 Reinsurance coded.....	(4,659)	0	(4,659)	0	0	0	0	0	0	0	0
9.3 Reinsurance assumed.....	(927)	0	(927)	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 9).....	356,972	0	356,972	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance coded.....	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
10.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected.....	10,377,390	0	10,377,390	0	0	0	0	0	0	0	0
12. Deferred, accrued and uncollected:											
13.1 Direct.....	351,157	0	351,157	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed.....	1,017,378	0	1,017,378	0	0	0	0	0	0	0	0
13.3 Reinsurance coded.....	(4,559)	0	(4,559)	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12).....	1,363,876	0	1,363,876	0	0	0	0	0	0	0	0
14. Advances.....	10,377,390	0	10,377,390	0	0	0	0	0	0	0	0
15. Line 14 - Line 13.....	9,013,514	0	9,013,514	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct.....	89,644,588	0	89,644,588	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed.....	52,104	0	52,104	0	0	0	0	0	0	0	0
16.3 Reinsurance coded.....	(7,978,024)	0	(7,978,024)	0	0	0	0	0	0	0	0
16.4 Net (Line 16.1 + Line 16.2 + Line 16.3).....	81,718,668	0	81,718,668	0	0	0	0	0	0	0	0
17. Line 16.4 - Line 15.....	72,705,154	0	72,705,154	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	4,724,515	0	4,724,515	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct.....	81,888,809	0	81,888,809	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed.....	4,859,859	0	4,859,859	0	0	0	0	0	0	0	0
19.3 Reinsurance coded.....	(1,840)	0	(1,840)	0	0	0	0	0	0	0	0
19.4 Net (Line 19.1 + Line 19.2 + Line 19.3).....	86,706,828	0	86,706,828	0	0	0	0	0	0	0	0
20. Total premiums and annuity considerations:											
20.1 Direct.....	6,249,464	0	6,249,464	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed.....	3,953,400	0	3,953,400	0	0	0	0	0	0	0	0
20.3 Net (Lines 9.4 + 10.4 + 19.4).....	61,250,273	0	61,250,273	0	0	0	0	0	0	0	0

