



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2022
OF THE CONDITION AND AFFAIRS OF THE
TEXAS LIFE INSURANCE COMPANY

NAIC Group Code 4213, 4213 NAIC Company Code 69396 Employer's ID Number 74-0940890
(Current) (Prior)

Organized under the Laws of TX State of Domicile or Port of Entry TX
Country of Domicile US
Licensed as business type: Life, Accident and Health
Incorporated/Organized 01/09/1901 Commenced Business 04/01/1901
Statutory Home Office P O Box 830 Waco, TX, US 76703-0830
Main Administrative Office 900 Washington Avenue Waco, TX, US 76701
254-752-6521 (Telephone)
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Primary Location of Books and Records 900 Washington Avenue Waco, TX, US 76701
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OFFICERS

Douglas Edward Dixon, President, CEO Dalila Noyola Richter, Controller
Patricia Driscoll Harrigan, Secretary

OTHER

Carroll Wayne Fadal, Vice President Bradley Dowe Kendrick, Vice President
Michael Robert Khoury, Vice President

DIRECTORS OR TRUSTEES

Michael Leonard Greer Jr. Steven Daniel Lash
Douglas Edward Dixon Patricia Driscoll Harrigan#
Andrew John Wood Raymond Andrew Eckert#

State of Texas
County of McLennan SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

x Douglas Edward Dixon Dalila Noyola Richter Kimiko Rae Inouye
President, CEO Controller Appointed Actuary

Subscribed and sworn to before me
this 15th day of
February, 2023

a. Is this an original filing? Yes
b. If no:
1. State the amendment number:
2. Date filed:
3. Number of pages attached:

x

## ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	1,134,346,640		1,134,346,640	1,063,640,925
2. Stocks (Schedule D):				
2.1 Preferred stocks	58,308,494		58,308,494	76,809,286
2.2 Common stocks	12,376,504		12,376,504	8,710,773
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	72,466,590		72,466,590	77,380,890
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 20,996,083, Schedule E - Part 1), cash equivalents (\$ 23,395,655, Schedule E - Part 2) and short-term investments (\$ 0, Schedule DA)	44,391,738		44,391,738	45,195,211
6. Contract loans (including \$ premium notes)	47,474,634		47,474,634	46,894,236
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	342,001,350		342,001,350	280,735,390
9. Receivables for securities	2,408,198	24,804	2,383,394	3,483,833
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,713,774,148	24,804	1,713,749,344	1,602,850,544
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	12,819,374		12,819,374	10,373,563
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,103,881	1,127,871	(23,990)	24,945
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	5,114,943		5,114,943	5,315,164
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ )				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,379,369	876,214	503,155	642,885
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				9,000
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	46,864,088	33,475,527	13,388,561	12,868,332
19. Guaranty funds receivable or on deposit	45,227		45,227	70,773
20. Electronic data processing equipment and software				6,466
21. Furniture and equipment, including health care delivery assets (\$ )	29,362	19,894	9,468	14,387
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$ ) and other amounts receivable				
25. Aggregate write-ins for other-than-invested assets	415,137	186,776	228,361	214,964
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,781,545,529	35,711,086	1,745,834,443	1,632,391,023
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,781,545,529	35,711,086	1,745,834,443	1,632,391,023
<b>Details of Write-Ins</b>				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. MetLife Admin Charges	228,361		228,361	214,964
2502. Miscellaneous Non-Admitted Items	186,776	186,776		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	415,137	186,776	228,361	214,964

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 1,429,108,621 (Exhibit 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	1,429,108,621	1,373,245,257
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	1,546	1,877
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	6,537,763	7,352,257
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	34,555,252	37,268,274
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year-estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)	9,933,796	9,945,984
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)	94,234	162,861
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve (IMR, Line 6)	6,432,827	9,838,263
10. Commissions to agents due or accrued-life and annuity contracts \$ , accident and health \$ and deposit-type contract funds \$	3,793,548	2,215,519
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	9,440,168	7,941,632
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	1,093,520	672,766
15.1 Current federal and foreign income taxes, including \$ (495,160) on realized capital gains (losses)	4,173,788	2,879,002
15.2 Net deferred tax liability		
16. Unearned investment income	2,035,814	1,972,735
17. Amounts withheld or retained by reporting entity as agent or trustee	1,384,939	819,420
18. Amounts held for agents' account, including \$ 87,339 agents' credit balances	87,339	84,836
19. Remittances and items not allocated	5,421,228	1,684,518
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	1,058,032	1,108,195
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	48,946,220	58,852,735
24.02 Reinsurance in unauthorized and certified (\$ ) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	94,519	958,000
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,120,424	871,678
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,565,313,578	1,517,875,809
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)	1,565,313,578	1,517,875,809
29. Common capital stock	3,177,360	3,177,360
30. Preferred capital stock		
31. Aggregate write-ins for other-than-special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	26,558,427	26,558,427
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	152,108,918	86,103,267
36. Less treasury stock, at cost:		
36.1 22,064 shares common (value included in Line 29 \$ 99,288)	1,323,840	1,323,840
36.2 shares preferred (value included in Line 30 \$ )		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	177,343,505	111,337,854
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	180,520,865	114,515,214
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,745,834,443	1,632,391,023
<b>Details of Write-Ins</b>		
2501. Miscellaneous Other Liabilities	1,114,365	860,298
2502. Abandoned Property	6,059	11,380
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,120,424	871,678
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

## SUMMARY OF OPERATIONS

	1	2
	Current Year	Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	328,275,785	314,932,187
2. Considerations for supplementary contracts with life contingencies	73,564	
3. Net investment income (Exhibit of Net Investment Income, Line 17)	97,377,436	87,327,480
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	464,502	1,362,493
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	49,888	55,088
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	1,204,056	1,254,578
9. Totals (Lines 1 to 8.3)	427,445,231	404,931,826
10. Death benefits	138,398,938	159,516,937
11. Matured endowments (excluding guaranteed annual pure endowments)	47,255	48,726
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	1,159,385	1,395,451
13. Disability benefits and benefits under accident and health contracts	125,930	122,992
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	21,464,787	20,240,950
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	413,653	156,233
18. Payments on supplementary contracts with life contingencies	300,972	443,617
19. Increase in aggregate reserves for life and accident and health contracts	55,863,035	97,909,055
20. Totals (Lines 10 to 19)	217,773,955	279,833,961
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	63,153,395	57,826,873
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	31,141,813	26,439,008
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	8,658,684	7,707,773
25. Increase in loading on deferred and uncollected premiums	316,273	(626,369)
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	2,766	7,831
28. Totals (Lines 20 to 27)	321,046,886	371,189,077
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	106,398,345	33,742,749
30. Dividends to policyholders and refunds to members	9,576,180	9,527,429
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	96,822,165	24,215,320
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	15,996,829	4,971,660
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	80,825,336	19,243,660
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 286,607 (excluding taxes of \$ (781,767) transferred to the IMR)	(1,013,926)	(252,427)
35. Net income (Line 33 plus Line 34)	79,811,410	18,991,233
<b>Capital and Surplus Account</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	114,515,214	117,049,734
37. Net income (Line 35)	79,811,410	18,991,233
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (5,255,315)	(19,769,996)	31,814,802
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(3,038,723)	6,649,411
41. Change in nonadmitted assets	(903,554)	2,750,005
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		(28,477,500)
44. Change in asset valuation reserve	9,906,514	(34,262,642)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		171
54. Net change in capital and surplus for the year (Lines 37 through 53)	66,005,651	(2,534,520)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	180,520,865	114,515,214
<b>Details of Write-Ins</b>		
08.301. MetLife TPA Income	1,182,726	1,193,410
08.302. MetLife TCA Income	19,000	61,000
08.303. Other Income	2,330	168
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,204,056	1,254,578
2701. Fines & Penalties	2,766	7,831
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2,766	7,831
5301. Prior Year Adj to Income		171
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)		171

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	328,163,521	315,129,032
2. Net investment income .....	81,196,278	83,399,032
3. Miscellaneous income .....	1,262,944	1,306,666
4. Total (Lines 1 to 3) .....	410,622,743	399,834,730
5. Benefit and loss related payments .....	163,815,415	180,735,486
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....		
7. Commissions, expenses paid and aggregate write-ins for deductions .....	99,433,793	91,891,262
8. Dividends paid to policyholders .....	9,588,368	8,970,443
9. Federal and foreign income taxes paid (recovered) net of \$ (495,160) tax on capital gains (losses) .....	14,206,883	4,509,528
10. Total (Lines 5 through 9) .....	287,044,459	286,106,719
11. Net cash from operations (Line 4 minus Line 10) .....	123,578,284	113,728,011
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	186,029,784	187,913,463
12.2 Stocks .....	26,856,645	25,827,701
12.3 Mortgage loans .....	4,914,299	1,080,058
12.4 Real estate .....		
12.5 Other invested assets .....	8,629,437	23,696,014
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....		6,752
12.7 Miscellaneous proceeds .....	1,075,635	
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	227,505,800	238,523,988
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	246,173,986	185,033,158
13.2 Stocks .....	24,374,747	57,859,651
13.3 Mortgage loans .....		
13.4 Real estate .....		
13.5 Other invested assets .....	83,780,654	113,909,917
13.6 Miscellaneous applications .....	863,481	3,027,847
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	355,192,867	359,830,574
14. Net increase (decrease) in contract loans and premium notes .....	580,398	(40,568)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(128,267,465)	(121,266,018)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(814,494)	307,619
16.5 Dividends to stockholders .....		
16.6 Other cash provided (applied) .....	4,700,202	(419,539)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	3,885,708	(111,920)
<b>Reconciliation of Cash, Cash Equivalents and Short-Term Investments</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(803,473)	(7,649,927)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	45,195,211	52,845,137
19.2 End of year (Line 18 plus Line 19.1) .....	44,391,738	45,195,211

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001 .....		
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**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY**

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	328,275,785	328,207,110	46,747	4,758	16,590	580			
2. Considerations for supplementary contracts with life contingencies	73,564	XXX	XXX	73,564		XXX	XXX		XXX
3. Net investment income	97,377,438	95,663,595		925,086	788,757				
4. Amortization of Interest Maintenance Reserve (IMR)	464,502	456,327		4,413	3,762				
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	49,888	49,888					XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	1,204,056	1,204,056							
9. Totals (Lines 1 to 8.3)	427,445,233	425,580,976	46,747	1,007,821	809,109	580			
10. Death benefits	138,398,938	138,040,187	358,750			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	47,255	47,255				XXX	XXX		
12. Annuity benefits	1,159,384	XXX	XXX	919	1,158,466	XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	125,931	125,931					XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	21,464,787	21,464,787				XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	413,654	413,654					XXX		
18. Payments on supplementary contracts with life contingencies	300,971			300,971		XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	55,863,035	56,532,106	(1,155)	(331,715)	(335,870)	(331)	XXX		
20. Totals (Lines 10 to 19)	217,773,955	216,623,920	357,595	(29,825)	822,596	(331)	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	63,153,395	63,153,241		95	55	4			XXX
22. Commissions and expense allowances on reinsurance assumed							XXX		
23. General insurance expenses and fraternal expenses	31,141,811	30,995,444	6,228	140,138					
24. Insurance taxes, licenses and fees, excluding federal income taxes	8,658,684	8,617,988	1,732	38,964					
25. Increase in loading on deferred and uncollected premiums	316,273	316,273					XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions	2,765	2,765							
28. Totals (Lines 20 to 27)	321,046,884	319,709,632	365,555	149,373	822,651	(327)			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	106,398,351	105,871,345	(318,809)	858,448	(13,541)	908			
30. Dividends to policyholders and refunds to members	9,576,180	9,576,180					XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	96,822,171	96,295,165	(318,809)	858,448	(13,541)	908			
32. Federal income taxes incurred (excluding tax on capital gains)	15,996,829	15,886,178	(66,950)	180,274	(2,864)	191			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	80,825,342	80,408,987	(251,859)	678,174	(10,677)	717			
34. Policies/certificates in force end of year	951,655	951,171	119	176	185	4	XXX		
<b>Details of Write-Ins</b>									
08.301. MetLife TPA Income	1,182,726	1,182,726							
08.302. MetLife TCA Income	19,000	19,000							
08.303. Other Income	2,330	2,330							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,204,056	1,204,056							
2701. Fines & Penalties	2,765	2,765							
2702. ....									
2703. ....									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2,765	2,765							

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	328,207,110		25,311,510	1,493,558		298,957,613	2,444,430					
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	95,663,595		19,933,163			75,730,432						
4. Amortization of Interest Maintenance Reserve (IMR)	456,327		95,084			361,243						
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	49,888		49,888									
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	1,204,056		1,204,056									
9. Totals (Lines 1 to 8.3)	425,580,976		46,593,701	1,493,558		375,049,288	2,444,430					
10. Death benefits	138,040,187		14,104,862	813,707		120,468,806	2,652,813					
11. Matured endowments (excluding guaranteed annual pure endowments)	47,255		47,255									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	125,931		125,931									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	21,464,787		7,502,656			13,883,353	78,778					
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	413,654		413,654									
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	56,532,106		(1,228,425)	185,790		56,931,947	642,794					
20. Totals (Lines 10 to 19)	216,623,920		20,965,932	999,497		191,284,106	3,374,385					
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	63,153,241		753,469	11,608		62,388,164						XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	30,995,444		2,784,078			28,211,367						
24. Insurance taxes, licenses and fees, excluding federal income taxes	8,617,988		774,086			7,843,902						
25. Increase in loading on deferred and uncollected premiums	316,273		302,726	13,547								
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	2,765		2,765									
28. Totals (Lines 20 to 27)	319,709,632		25,583,056	1,024,652		289,727,538	3,374,385					
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	105,871,345		21,010,644	468,906		85,321,750	(929,956)					
30. Dividends to policyholders and refunds to members	9,576,180		9,576,180									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	96,295,165		11,434,465	468,906		85,321,750	(929,956)					
32. Federal income taxes incurred (excluding tax on capital gains)	15,886,178		2,401,238	98,470		13,581,761	(195,291)					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	80,408,987		9,033,227	370,436		71,739,989	(734,665)					
34. Policies/certificates in force end of year	951,171		45,210	2,059		898,441	5,461					
<b>Details of Write-Ins</b>												
08.301. MetLife TPA Income	1,182,726		1,182,726									
08.302. MetLife TCA Income	19,000		19,000									
08.303. Other Income	2,330		2,330									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,204,056		1,204,056									
2701. Fines & Penalties	2,765		2,765									
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	2,765		2,765									

(a) Include premium amounts for preneed plans included in Line 1  
 (b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.  
 (c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	46,747		46,747						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income									
4. Amortization of Interest Maintenance Reserve (IMR)									
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	46,747		46,747						
10. Death benefits	358,750		358,750						
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts									
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds									
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(1,155)		(1,155)						
20. Totals (Lines 10 to 19)	357,595		357,595						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	6,228		6,228						
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,732		1,732						
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	365,555		365,555						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(318,809)		(318,809)						
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(318,809)		(318,809)						
32. Federal income taxes incurred (excluding tax on capital gains)	(66,950)		(66,950)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(251,859)		(251,859)						
34. Policies/certificates in force end of year	119		119						
<b>Details of Write-Ins</b>									
08.301. ....									
08.302. ....									
08.303. ....									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701. ....									
2702. ....									
2703. ....									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \$ Line 10 \$ Line 16 \$ Line 23 \$ Line 24 \$

(b) Include premium amounts for preneed plans included in Line 1 \$

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)



**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for individual annuity contracts	4,758						4,758
2. Considerations for supplementary contracts with life contingencies	73,564	XXX	XXX	XXX	XXX	73,564	XXX
3. Net investment income	925,086					652,429	272,657
4. Amortization of Interest Maintenance Reserve (IMR)	4,413					3,112	1,301
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	1,007,821					729,105	278,716
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	919						919
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies	300,971					300,971	
19. Increase in aggregate reserves for life and accident and health contracts	(331,715)					(272,114)	(59,601)
20. Totals (Lines 10 to 19)	(29,825)					28,857	(58,682)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	95						95
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	140,138					140,138	
24. Insurance taxes, licenses and fees, excluding federal income taxes	38,964					38,964	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	149,373					207,960	(58,587)
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	858,448					521,145	337,303
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	858,448					521,145	337,303
32. Federal income taxes incurred (excluding tax on capital gains)	180,274					109,440	70,834
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	678,174					411,705	266,469
34. Policies/certificates in force end of year	176					72	104
<b>Details of Write-Ins</b>							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
1. Premiums for group annuity contracts	16,590						16,590
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	788,757						788,757
4. Amortization of Interest Maintenance Reserve (IMR)	3,762						3,762
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	809,109						809,109
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	1,158,466						1,158,466
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(335,870)						(335,870)
20. Totals (Lines 10 to 19)	822,596						822,596
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	55						55
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	822,651						822,651
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(13,541)						(13,541)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(13,541)						(13,541)
32. Federal income taxes incurred (excluding tax on capital gains)	(2,864)						(2,864)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(10,677)						(10,677)
34. Policies/certificates in force end of year	185						185
<b>Details of Write-Ins</b>							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1	Comprehensive (Hospital and Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts.....	580												580
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....													
4. Amortization of Interest Maintenance Reserve (IMR).....													
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....													
6. Commissions and expense allowances on reinsurance ceded.....													
7. Reserve adjustments on reinsurance ceded.....													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....													
8.2 Charges and fees for deposit-type contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income.....													
9. Totals (Lines 1 to 8.3).....	580												580
10. Death benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments).....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....													
14. Coupons, guaranteed annual pure endowments and similar benefits.....													
15. Surrender benefits and withdrawals for life contracts.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions.....													
17. Interest and adjustments on contract or deposit-type contract funds.....													
18. Payments on supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts.....	(331)												(331)
20. Totals (Lines 10 to 19).....	(331)												(331)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	4												4
22. Commissions and expense allowances on reinsurance assumed.....													
23. General insurance expenses.....													
24. Insurance taxes, licenses and fees, excluding federal income taxes.....													
25. Increase in loading on deferred and uncollected premiums.....													
26. Net transfers to or (from) Separate Accounts net of reinsurance.....													
27. Aggregate write-ins for deductions.....													
28. Totals (Lines 20 to 27).....	(327)												(327)
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	908												908
30. Dividends to policyholders and refunds to members.....													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	908												908
32. Federal income taxes incurred (excluding tax on capital gains).....	191												191
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	717												717
34. Policies/certificates in force end of year.....	4												4
<b>Details of Write-Ins</b>													
08.301. ....													
08.302. ....													
08.303. ....													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....													
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....													
2701. ....													
2702. ....													
2703. ....													
2798. Summary of remaining write-ins for Line 27 from overflow page.....													
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above).....													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b>												
(Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year.....	1,355,782,075		277,784,332	4,714,498		1,018,773,830	54,509,415					
2. Tabular net premiums or considerations.....	325,007,586		20,129,228	2,223,516		300,210,412	2,444,430					
3. Present value of disability claims incurred.....	6,934		6,934									
4. Tabular interest.....	56,815,209		12,573,871	254,974		41,646,936	2,339,428					
5. Tabular less actual reserve released.....	57,486		49,546	171		7,769						
6. Increase in reserve on account of change in valuation basis.....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....		XXX								XXX		
7. Other increases (net).....	(20,550,000)					(20,550,000)						
8. Totals (Lines 1 to 7).....	1,717,119,290		310,543,911	7,193,159		1,340,088,947	59,293,273					
9. Tabular cost.....	260,813,334		20,628,119	2,355,721		234,365,493	3,464,001					
10. Reserves released by death.....	18,850,913		6,055,258	11,357		12,338,047	446,251					
11. Reserves released by other terminations (net).....	37,314,006		7,054,942	96,915		29,931,337	230,812					
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	126,856		78,060	503		48,293						
13. Net transfers to or (from) Separate Accounts.....												
14. Total deductions (Lines 9 to 13).....	317,105,109		33,816,379	2,464,496		276,683,170	4,141,064					
15. Reserve December 31 of current year.....	1,400,014,181		276,727,532	4,728,663		1,063,405,777	55,152,209					
<b>Cash Surrender Value and Policy Loans</b>												
16. CSV Ending balance December 31, current year.....	861,557,885		176,023,449	2,465,101		675,997,455	7,071,880					
17. Amount Available for Policy Loans Based upon Line 16 CSV.....	861,557,885		176,023,449	2,465,101		675,997,455	7,071,880					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)  
(N/A FRATERNAL)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year.....	24,184							24,184	
2. Tabular net premiums or considerations.....	46,747							46,747	
3. Present value of disability claims incurred.....									
4. Tabular interest.....	803							803	
5. Tabular less actual reserve released.....									
6. Increase in reserve on account of change in valuation basis.....									
7. Other increases (net).....									
8. Totals (Lines 1 to 7).....	71,734							71,734	
9. Tabular cost.....	48,705							48,705	
10. Reserves released by death.....									
11. Reserves released by other terminations (net).....									
12. Annuity, supplementary contract, and disability payments involving life contingencies.....									
13. Net transfers to or (from) Separate Accounts.....									
14. Total deductions (Lines 9 to 13).....	48,705							48,705	
15. Reserve December 31 of current year.....	23,029							23,029	
<b>Cash Surrender Value and Policy Loans</b>									
16. CSV Ending balance December 31, current year.....									
17. Amount Available for Policy Loans Based upon Line 16 CSV.....									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)**

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b>							
(Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	6,247,609					2,454,168	3,793,441
2. Tabular net premiums and considerations.....	7,798						7,798
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	341,452					66,103	275,349
5. Tabular less actual reserve released.....	72,570					163,280	(90,710)
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....							
8. Totals (Lines 1 to 7).....	6,669,429					2,683,551	3,985,878
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....							
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	501,498					501,498	
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	501,498					501,498	
15. Reserve December 31 of current year.....	6,167,931					2,182,053	3,985,878
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year.....	3,985,878						3,985,878
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES <sup>(a)</sup>  
(N/A FRATERNAL)**

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuityizations)	Other Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b>							
(Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year.....	11,191,388						11,191,388
2. Tabular net premiums and considerations.....	13,550						13,550
3. Present value of disability claims incurred.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest.....	805,871						805,871
5. Tabular less actual reserve released.....	(248,860)						(248,860)
6. Increase in reserve on account of change in valuation basis.....							
7. Other increases (net).....							
8. Totals (Lines 1 to 7).....	11,761,949						11,761,949
9. Tabular cost.....							
10. Reserves released by death.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net).....							
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	906,431						906,431
13. Net transfers to or (from) Separate Accounts.....							
14. Total deductions (Lines 9 to 13).....	906,431						906,431
15. Reserve December 31 of current year.....	10,855,518						10,855,518
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year.....	10,855,518						10,855,518
17. Amount Available for Policy Loans Based upon Line 16 CSV.....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**EXHIBIT OF NET INVESTMENT INCOME**

	1	2
	Collected During Year	Earned During Year
1. U.S. Government bonds	(a) 1,448,235	1,442,311
1.1 Bonds exempt from U. S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 66,508,694	69,196,547
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b) 3,928,234	3,996,626
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)	972,822	972,822
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 2,884,534	2,869,622
4. Real estate	(d)	
5. Contract loans	3,517,887	3,424,411
6. Cash, cash equivalents and short-term investments	(e) 362,313	435,752
7. Derivative instruments	(f)	
8. Other invested assets	17,244,445	17,437,700
9. Aggregate write-ins for investment income		
10. Total gross investment income	96,867,164	99,775,791
11. Investment expenses		(g) 2,398,356
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		2,398,356
17. Net investment income (Line 10 minus Line 16)		97,377,435
<b>Details of Write-Ins</b>		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)		
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above)		

- (a) Includes \$ 10,068,812 accrual of discount less \$ (3,660,859) amortization of premium and less \$ 612,495 paid for accrued interest on purchases.
- (b) Includes \$ 567 accrual of discount less \$ (12,647) amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	12,007		12,007		
1.1 Bonds exempt from U. S. tax					
1.2 Other bonds (unaffiliated)	(2,105,248)	(1,074,917)	(3,180,166)		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)	(1,287,012)		(1,287,012)	(10,704,979)	
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)	3,587		3,587	(377,974)	
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments					
7. Derivative instruments					
8. Other invested assets	1,561		1,561	(13,942,358)	
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	(3,375,105)	(1,074,917)	(4,450,022)	(25,025,311)	
<b>Details of Write-Ins</b>					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)					



**EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1	Insurance									11	12
		2	Ordinary		5	Group		Accident and Health		10		
			3	4		6	7	8	9			
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
<b>FIRST YEAR (other than single)</b>												
1.	Uncollected											
2.	Deferred and accrued											
3.	Deferred, accrued and uncollected:											
3.1	Direct											
3.2	Reinsurance assumed											
3.3	Reinsurance ceded											
3.4	Net (Line 1 + Line 2)											
4.	Advance											
5.	Line 3.4 - Line 4											
6.	Collected during year:											
6.1	Direct	45,702,377		45,702,377								
6.2	Reinsurance assumed											
6.3	Reinsurance ceded											
6.4	Net	45,702,377		45,702,377								
7.	Line 5 + Line 6.4	45,702,377		45,702,377								
8.	Prior year (uncollected + deferred and accrued - advance)	23,704		23,704								
9.	First year premiums and considerations:											
9.1	Direct	45,678,673		45,678,673								
9.2	Reinsurance assumed											
9.3	Reinsurance ceded											
9.4	Net (Line 7 - Line 8)	45,678,673		45,678,673								
<b>SINGLE</b>												
10.	Single premiums and considerations:											
10.1	Direct	5,163,597		5,163,597								
10.2	Reinsurance assumed											
10.3	Reinsurance ceded											
10.4	Net	5,163,597		5,163,597								
<b>RENEWAL</b>												
11.	Uncollected	880,144		880,144								
12.	Deferred and accrued	5,172,776		5,172,776								
13.	Deferred, accrued and uncollected:											
13.1	Direct	6,658,318		6,658,318								
13.2	Reinsurance assumed											
13.3	Reinsurance ceded	605,398		605,398								
13.4	Net (Line 11 + Line 12)	6,052,920		6,052,920								
14.	Advance	94,234		94,234								
15.	Line 13.4 - Line 14	5,958,686		5,958,686								
16.	Collected during year:											
16.1	Direct	279,716,650		279,647,975	4,758	46,747	16,590			580		
16.2	Reinsurance assumed											
16.3	Reinsurance ceded	2,326,549		2,326,549								
16.4	Net	277,390,101		277,321,426	4,758	46,747	16,590			580		
17.	Line 15 + Line 16.4	283,348,787		283,280,112	4,758	46,747	16,590			580		
18.	Prior year (uncollected + deferred and accrued - advance)	5,915,272		5,915,272								
19.	Renewal premiums and considerations:											
19.1	Direct	279,801,054		279,732,379	4,758	46,747	16,590			580		
19.2	Reinsurance assumed											
19.3	Reinsurance ceded	2,367,538		2,367,538								
19.4	Net (Line 17 - Line 18)	277,433,515		277,364,840	4,758	46,747	16,590			580		
<b>TOTAL</b>												
20.	Total premiums and annuity considerations:											
20.1	Direct	330,643,324		330,574,649	4,758	46,747	16,590			580		
20.2	Reinsurance assumed											
20.3	Reinsurance ceded	2,367,538		2,367,538								
20.4	Net (Lines 9.4 + 10.4 + 19.4)	328,275,785		328,207,110	4,758	46,747	16,590			580		

**EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (DIRECT BUSINESS ONLY)**

	1	Insurance									12 Fraternal (Fraternal Benefit Societies Only)	
		2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health				11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other		
<b>POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)</b>												
21. To pay renewal premiums .....	4,417,960		4,417,960									
22. All other .....	5,700,625		5,700,625									
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>												
23. First year (other than single):												
23.1 Reinsurance ceded .....												
23.2 Reinsurance assumed .....												
23.3 Net ceded less assumed .....												
24. Single:												
24.1 Reinsurance ceded .....												
24.2 Reinsurance assumed .....												
24.3 Net ceded less assumed .....												
25. Renewal:												
25.1 Reinsurance ceded .....	49,888		49,888									
25.2 Reinsurance assumed .....												
25.3 Net ceded less assumed .....	49,888		49,888									
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6) .....	49,888		49,888									
26.2 Reinsurance assumed (Page 6, Line 22) .....												
26.3 Net ceded less assumed .....	49,888		49,888									
<b>COMMISSIONS INCURRED (direct business only)</b>												
27. First year (other than single) .....	51,106,869		51,106,869									
28. Single .....												
29. Renewal .....	12,046,526		12,046,372	95			55			4		
30. Deposit-type contract funds .....												
31. Totals (to agree with Page 6, Line 21) .....	63,153,395		63,153,241	95			55			4		

**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	1,084,377						1,084,377
2. Salaries and wages	15,055,062						15,055,062
3.11 Contributions for benefit plans for employees	2,953,700						2,953,700
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans							
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	354,010						354,010
3.32 Other agent welfare	2,959						2,959
4.1 Legal fees and expenses	152,649						152,649
4.2 Medical examination fees	15,596						15,596
4.3 Inspection report fees	7,025						7,025
4.4 Fees of public accountants and consulting actuaries	880,494						880,494
4.5 Expense of investigation and settlement of policy claims	90,534						90,534
5.1 Traveling expenses	199,082						199,082
5.2 Advertising	350,011						350,011
5.3 Postage, express, telegraph and telephone	1,455,082						1,455,082
5.4 Printing and stationery	522,818						522,818
5.5 Cost or depreciation of furniture and equipment	6,100						6,100
5.6 Rental of equipment	298,183						298,183
5.7 Cost or depreciation of EDP equipment and software	2,098,030						2,098,030
6.1 Books and periodicals	85,786						85,786
6.2 Bureau and association fees	209,305						209,305
6.3 Insurance, except on real estate	119,171						119,171
6.4 Miscellaneous losses							
6.5 Collection and bank service charges	238,904						238,904
6.6 Sundry general expenses	4,010,689						4,010,689
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ (50) recovered)	3,796						3,796
7.3 Agency conferences other than local meetings	817,452						817,452
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses	130,998						130,998
9.2 Investment expenses not included elsewhere					2,398,356		2,398,356
9.3 Aggregate write-ins for expenses							
10. General expenses incurred	31,141,813				2,398,356	(b)	(a) 33,540,169
11. General expenses unpaid December 31, prior year	7,329,932				611,700		7,941,632
12. General expenses unpaid December 31, current year	8,650,468				789,700		9,440,168
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10 + 11 - 12 - 13 + 14)	29,821,277				2,220,356		32,041,633
<b>Details of Write-Ins</b>							
09.301.							
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)							

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable	\$	2. Institutional	\$	3. Recreational and Health	\$	4. Educational	\$
5. Religious	\$	6. Membership	\$	7. Other	\$	8. Total	\$

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
2. State insurance department licenses and fees	416,278					416,278
3. State taxes on premiums	6,955,870					6,955,870
4. Other state taxes, incl. \$ 21,162 for employee benefits	237,987					237,987
5. U.S. Social Security taxes	1,027,542					1,027,542
6. All other taxes	21,007					21,007
7. Taxes, licenses and fees incurred	8,658,684					8,658,684
8. Taxes, licenses and fees unpaid December 31, prior year	672,766					672,766
9. Taxes, licenses and fees unpaid December 31, current year	1,093,520					1,093,520
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	8,237,930					8,237,930

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	4,417,960	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	5,163,597	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	9,581,557	
6. Paid-in cash	6,145	
7. Left on deposit	666	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	9,588,368	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	9,933,796	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	9,933,796	
16. Total from prior year	9,945,984	
17. Total dividends or refunds (Lines 9 + 15 - 16)	9,576,180	
<b>Details of Write-Ins</b>		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)		

## EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
<b>Life Insurance</b>					
01 CSO 3.0% NL	419		419		
01 CSO 3.5% NL	274,667		274,667		
01 CSO 3.5% CRVM	293,027,844		293,027,844		
01 CSO 4.0% CRVM	55,757,902		55,757,902		
01 CSO 4.5% NL	848,301		848,301		
01 CSO 5.0% NL	763,269		763,269		
17 CSO 3.0% CRVM	272,809		272,809		
17 CSO 3.5% CRVM	8,828,930		8,828,930		
17 CSO 4.5% NL	20,315		20,315		
41 CSO 3.0% NL	802,237		802,237		
58 CET 2.5% NL	2,633		2,633		
58 CSO 2.5% NL	188,918		188,918		
58 CSO 2.5% CRVM	2,889,866		2,889,866		
58 CSO 3.0% NL	1,432,410		1,432,410		
58 CSO 3.0% CRVM	1,622,164		1,622,164		
58 CSO 3.5% NL	680,539		657,510		23,029
58 CSO 3.5% CRVM	2,328,860		2,328,860		
58 CSO 4.0% NL	136,014		136,014		
58 CSO 4.5% NL	167,063		167,063		
58 CSO 4.5% CRVM	4,689,192		4,689,192		
58 CSO 5.0% NL	1,395		1,395		
58 CSO 5.5% NL	18,763,220		18,763,220		
58 CSO 5.5% NL	485,901		485,901		
80 CET 2.5% NL	1,312,130		1,312,130		
80 CET 3.0% NL	210,910		210,910		
80 CET 4.5% NL	220,026		220,026		
80 CET 5.0% NL	153,040		153,040		
80 CET 5.5% NL	143,431		143,431		
80 CSO 10.635% CRVM	138,046,643		138,046,643		
80 CSO 4.0% NL	3,900		3,900		
80 CSO 2.5% NL	361,641		361,641		
80 CSO 2.5% CRVM	18,925,588		18,925,588		
80 CSO 3.0% NL	1,872		1,872		
80 CSO 3.0% CRVM	10,126,046		10,126,046		
80 CSO 3.0% NL	16,887		16,887		
80 CSO 4.0% NL	3,174,422		3,174,422		
80 CSO 4.0% CRVM	334,617,489		334,617,489		
80 CSO 4.5% NL	5,172,494		5,172,494		
80 CSO 4.5% CRVM	265,081,259		265,081,259		
80 CSO 5.0% NL	5,019,744		5,019,744		
80 CSO 5.0% CRVM	18,518,241		18,518,241		
80 CSO 5.5% NL	22,490,970		22,490,970		
80 CSO 5.5% CRVM	114,623,027		114,623,027		
AE 3.0% NL	151,129		151,129		
AE 3.5% NL	61,061		61,061		
17 CSO 3.0% NPR VM-20	938,611		938,611		
17 CSO 3.5% NPR VM-20	16,241,178		16,241,178		
0199997 – Totals (Gross)	1,349,596,607		1,349,573,578		23,029
0199998 – Reinsurance ceded	2,498,290		2,498,290		
0199999 – Totals (Net)	1,347,098,317		1,347,075,288		23,029
<b>Annuities (excluding supplementary contracts with life contingencies):</b>					
71 GAM 4.5%	3,386	XXX		XXX	3,386
71 IAM & GAM 4.0%	4,028,587	XXX	928,814	XXX	3,099,773
71 IAM & GAM 5.5%	10,554,857	XXX	2,802,499	XXX	7,752,358
71 GAM 7.5%	2,527	XXX	2,527	XXX	
0299997 – Totals (Gross)	14,589,357	XXX	3,733,840	XXX	10,855,517
0299998 – Reinsurance ceded		XXX		XXX	
0299999 – Totals (Net)	14,589,357	XXX	3,733,840	XXX	10,855,517
<b>Supplementary Contracts with Life Contingencies:</b>					
1971 IAM	143,823		143,823		
1983 Tab A	235,371		235,371		
2000 Annuity	1,452,359		1,452,359		
2012 Annuity	282,674		282,674		
Interest Only	67,826		67,826		
0399997 – Totals (Gross)	2,182,053		2,182,053		
0399998 – Reinsurance ceded					
0399999 – Totals (Net)	2,182,053		2,182,053		
<b>Accidental Death Benefits:</b>					
59 ADB 3.0%	145,945		145,945		
59 ADB 4.0%	271,708		271,708		
59 ADB 58 CSO 3.0% VM-20	1,287		1,287		
Unearned Premium	587,821		587,821		
Unearned Premium VM-20	346,197		346,197		
0499997 – Totals (Gross)	1,352,958		1,352,958		
0499998 – Reinsurance ceded					
0499999 – Totals (Net)	1,352,958		1,352,958		
<b>Disability-Active Lives:</b>					
52 Disability 3.0%	467,613		467,613		
52 Disability 3.0% VM-20	20,622		20,622		
Unearned Premium	15,537		15,537		
Unearned Premium VM-20	1,454		1,454		
0599997 – Totals (Gross)	505,226		505,226		
0599998 – Reinsurance ceded					
0599999 – Totals (Net)	505,226		505,226		

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total (a)	Industrial	Ordinary	Credit (Group and Individual)	Group
<b>Disability-Disabled Lives:</b>					
52 Disability 3.0%.....	559,889		559,889		
0699997 – Totals (Gross).....	559,889		559,889		
0699998 – Reinsurance ceded.....					
0699999 – Totals (Net).....	559,889		559,889		
<b>Miscellaneous Reserves</b>					
For excess of valuation net premiums over gross premiums.....	5,482,977		5,482,977		
Additional Reserves for interest guarantees.....	1,047		1,047		
For non-deduction of deferred premiums at death.....	1,357,552		1,357,552		
For non-deduction of deferred premiums at death VM-20.....	871		871		
Future purchase option.....	211,741		211,741		
Extra hazard.....	102,249		102,249		
Net over gross due & deferred.....	1,011,675		1,011,675		
Post conversion reserve.....	21,591		21,591		
Additional actuarial reserves - Asset/Liability Analysis - Brochure UL.....	54,600,000		54,600,000		
For excess of valuation net premiums over gross premiums VM-20.....	31,118		31,118		
0799997 – Totals (Gross).....	62,820,821		62,820,821		
0799998 – Reinsurance ceded.....					
0799999 – Totals (Net).....	62,820,821		62,820,821		
9999999 – Totals (Net)-Page 3, Line 1.....	1,429,108,621		1,418,230,075		10,878,546

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$1,347,098,317; Annuities \$14,589,357; Supplementary Contracts with Life Contingencies \$2,182,053; Accidental Death Benefits \$1,352,958; Disability – Active Lives \$505,226; Disability – Disabled Lives \$559,889; Miscellaneous Reserves \$62,820,821.

**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? ..... YES
- 1.2 If not, state which kind is issued:
  
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? ..... NO
- 2.2 If not, state which kind is issued:  
Non-Participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. .... YES
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: ..... NO
- 4.1 Amount of insurance: ..... \$
- 4.2 Amount of reserve: ..... \$
- 4.3 Basis of reserve: .....
- 4.4 Basis of regular assessments: .....
- 4.5 Basis of special assessments: .....
- 4.6 Assessments collected during the year: ..... \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts: .....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... NO
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: Attach statement of methods employed in their valuation. .... \$
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... NO
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: ..... \$
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount .....
- 7.3 State the amount of reserves established for this business: ..... \$
- 7.4 Identify where the reserves are reported in the blank .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... NO
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$
- 8.2 State the amount of reserves established for this business: ..... \$
- 8.3 Identify where the reserves are reported in the blank: .....
  
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... NO
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$
- 9.2 State the amount of reserves established for this business: ..... \$
- 9.3 Identify where the reserves are reported in the blank: .....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1  Description of Valuation Class	Valuation Basis		4  Increase in Actuarial Reserve Due to Change
	2  Changed From	3  Changed To	
<b>LIFE CONTRACTS (Including supplementary contracts set upon a basis other than that used to determine benefits) (Exhibit 5)</b>			
0199999 – Subtotal (Page 7, Line 6) .....	XXX	XXX	
<b>ACCIDENT AND HEALTH CONTRACTS (Exhibit 6)</b>	<b>NONE</b>		
0299999 – Subtotal .....	XXX	XXX	
<b>DEPOSIT-TYPE CONTRACTS (Exhibit 7)</b>			
0399999 – Subtotal .....	XXX	XXX	
9999999 – TOTAL (Column 4 only).....	XXX	XXX	

**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)**

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
<b>ACTIVE LIFE RESERVE</b>													
1. Unearned premium reserves	22												22
2. Additional contract reserves (b)	1,524												1,524
3. Additional actuarial reserves - Asset/ Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	1,546												1,546
8. Reinsurance ceded													
9. Totals (Net)	1,546												1,546
<b>CLAIM RESERVE</b>													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-Asset/ Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)													
15. Reinsurance ceded													
16. Totals (Net)													
17. TOTAL (Net)	1,546												1,546
18. TABULAR FUND INTEREST	47												47
<b>Details of Write-Ins</b>													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. Totals (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

**EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS**

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	12,595,264			6,850,959	94,549	5,649,756
2. Deposits received during the year.....	388,000			388,253		(253)
3. Investment earnings credited to the account.....	79,388			(200,113)	(10,597)	290,098
4. Other net change in reserves.....						
5. Fees and other charges assessed.....						
6. Surrender charges.....						
7. Net surrender or withdrawal payments.....	1,467,000			1,225,382		241,618
8. Other net transfers to or (from) Separate Accounts.....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a).....	11,595,652			5,813,717	83,952	5,697,983
10. Reinsurance balance at the beginning of the year.....	(5,243,007)			4,155		(5,247,162)
11. Net change in reinsurance assumed.....						
12. Net change in reinsurance ceded.....	(185,118)			(95,299)		(89,819)
13. Reinsurance balance at the end of the year (Lines 10+11-12).....	(5,057,889)			99,454		(5,157,343)
14. Net balance at the end of current year after reinsurance (Lines 9+13).....	6,537,763			5,913,171	83,952	540,640

- (a) FHLB funding agreements:
- 1. Reported as GICs (captured in column 2)..... \$
  - 2. Reported as Annuities Certain (captured in column 3)..... \$
  - 3. Reported as Supplemental Contracts (captured in column 4)..... \$
  - 4. Reported as Dividend Accumulations or Refunds (captured in column 5)..... \$
  - 5. Reported as Premium or Other Deposit Funds (captured in column 6)..... \$
  - 6. Total reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5)..... \$

**NONE**



**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted											
2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other											
2.21 Direct	28,920,385		28,834,385				86,000				
2.22 Reinsurance assumed											
2.23 Reinsurance ceded	365,133		365,133								
2.24 Net	28,555,252		(b) 28,469,252	(b)		(b)	(b) 86,000		(b)	(b)	(b)
3. Incurred but unreported:											
3.1 Direct	6,000,000		6,000,000								
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net	6,000,000		(b) 6,000,000	(b)		(b)	(b)		(b)	(b)	(b)
4. TOTALS											
4.1 Direct	34,920,385		34,834,385				86,000				
4.2 Reinsurance assumed											
4.3 Reinsurance ceded	365,133		365,133								
4.4 Net	34,555,252	(a)	(a) 34,469,252				(a) 86,000				

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(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.  
 (b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ , Individual Annuities \$ , Credit Life (Group and Individual) \$ , and Group Life \$ , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ , Credit (Group and Individual) Accident and Health \$ and Other Accident and Health \$ are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements during the year:											
1.1 Direct	144,476,192		142,657,086	919	300,971		358,750	1,158,466			
1.2 Reinsurance assumed											
1.3 Reinsurance ceded	2,539,220		2,539,220								
1.4 Net	(d) 141,936,972		140,117,866	919	300,971		358,750	1,158,466			
2. Liability December 31, current year from Part 1:											
2.1 Direct	34,920,385		34,834,385				86,000				
2.2 Reinsurance assumed											
2.3 Reinsurance ceded	365,133		365,133								
2.4 Net	34,555,252		34,469,252				86,000				
3. Amounts recoverable from reinsurers December 31, current year	1,379,369		1,379,369								
4. Liability December 31, prior year:											
4.1 Direct	37,888,467		37,802,467				86,000				
4.2 Reinsurance assumed											
4.3 Reinsurance ceded	620,193		620,193								
4.4 Net	37,268,274		37,182,274				86,000				
5. Amounts recoverable from reinsurers December 31, prior year	2,187,898		2,187,898								
6. Incurred benefits:											
6.1 Direct	141,508,110		139,689,004	919	300,971		358,750	1,158,466			
6.2 Reinsurance assumed											
6.3 Reinsurance ceded	1,475,631		1,475,631								
6.4 Net	140,032,479		138,213,373	919	300,971		358,750	1,158,466			

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- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.  
\$ in Line 6.1 and \$ in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$47,255 in Line 1.1, \$47,255 in Line 1.4.  
\$47,255 in Line 6.1 and \$47,255 in Line 6.4.
- (c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.  
\$ in Line 6.1 and \$ in Line 6.4.
- (d) Includes \$125,931 premiums waived under total and permanent disability benefits

## EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities	24,804		(24,804)
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	24,804		(24,804)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	1,127,871	959,808	(168,063)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due		117,979	117,979
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	876,214	1,545,013	668,799
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	33,475,527	31,779,164	(1,696,363)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	19,894	21,076	1,182
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other-than-invested assets	186,776	384,492	197,716
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	35,711,086	34,807,532	(903,554)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	35,711,086	34,807,532	(903,554)
<b>Details of Write-Ins</b>			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)			
2501. Miscellaneous Non Admitted Assets	186,776	384,492	197,716
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	186,776	384,492	197,716

## Notes to the Financial Statements

### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

The financial statements of Texas Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Texas Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual (NAIC SAP), has been adopted as a component of prescribed or permitted practices by the Department.

The state had adopted certain prescribed accounting practices that differ from those found in NAIC SAP. Specifically, the Company had furniture and equipment that are admitted under Texas prescribed accounting practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Texas is shown below.

	SSAP #	F/S Page	F/S Line #	2022	2021
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 79,811,410	\$ 18,991,233
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
Furniture and Equipment	19	4	23	6,100	7,057
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 79,805,310</u>	<u>\$ 18,984,176</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 180,520,865	\$ 114,515,214
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
Furniture and Equipment	19	2	21	9,468	14,386
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 180,511,397</u>	<u>\$ 114,500,828</u>

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

Life premiums are recognized as income over the premium-paying period of the related policies. Annuity considerations with mortality and morbidity risk are recognized as revenue when received. Premiums received from annuity policies with no mortality or morbidity risk are recorded using deposit accounting. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

Real estate investments are classified in the balance sheet as properties held for production of income and are carried at depreciated cost or estimated market value. If quoted market prices are unavailable, fair values are based upon market appraisals performed every five years using certified valuation techniques.

In addition, the Company follows these accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost with the valuation prescribed by the Department and the NAIC. For other than temporary impairments, the cost basis of the bond is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.
- (3) Common stocks are valued at fair value except that investments in the common stock of wholly owned subsidiaries and affiliates are carried on the equity basis, adjusted to reflect application of statutory principles.
- (4) Highest-quality or high-quality redeemable preferred stocks (NAIC designations 1 and 2) are valued at amortized cost. All other redeemable preferred stocks (NAIC designations 3 to 6) are reported at the lower of amortized cost or fair value.  
Perpetual preferred stocks are reported at fair value, not to exceed any stated call price.
- (5) Mortgage loans on real estate are stated at the aggregate unpaid balance, excluding accrued interest.
- (6) Loan-backed securities are stated at amortized cost or the lower of amortized cost or fair market value. Significant changes in estimated cash flows are accounted for using the retrospective method.
- (7) The Company does not have any investment in subsidiaries, controlled and affiliated (SCA) entities.
- (8) The Company has ownership interests in joint ventures, partnerships and limited liability companies, which are classified as other invested assets on the balance sheet. The Company values these interest based on its proportionate share of the underlying audited GAAP equity of the investee or if, the investee, may be recorded based on the underlying audited U.S. tax basis equity, in accordance with SSAP No. 48 – *Joint Ventures, Partnerships and Limited Liability Companies*.

The investment is recorded at cost, plus subsequent capital contributions, and adjusted for the Company's share of investee's audited GAAP basis earnings or losses and other equity adjustments, less distributions received. Distributions are recognized in net investment income to the extent they are not in excess of the undistributed accumulated earnings attributed to the investee. Distributions in excess of the undistributed accumulated earnings reduce the Company's basis in the investment.

## Notes to the Financial Statements

### 1. Summary of Significant Accounting Policies and Going Concern (Continued)

- (9) The Company does not have any derivative instruments.
- (10) The Company evaluates whether losses, loss adjustment expenses (LAE), and maintenance expenses exceed the recorded unearned premium reserve generally adjusted for anticipated investment income. If such condition exists, the Company records an additional liability for the deficiency, with the corresponding charge to net income. Insurance contracts are grouped in a manner consistent with how policies are marketed, serviced and measured.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for the losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

#### D. Going Concern

In accordance with SSAP No. 1, *Accounting Policies, Risks & Uncertainties, and Other Disclosures*, management has evaluated the Company's ability to continue as a going concern and has identified no issues which would impede the Company's ability to continue as a going concern.

### 2. Accounting Changes and Corrections of Errors - Not Applicable

### 3. Business Combinations and Goodwill

- A. Statutory Purchase Method - Not Applicable
- B. Statutory Merger - Not Applicable
- C. Assumption Reinsurance - Not Applicable
- D. Impairment Loss - Not Applicable
- E. Subcomponents and Calculation of Adjusted Surplus and Total Admitted Goodwill - Not Applicable

### 4. Discontinued Operations

- A. Discontinued Operation Disposed of or Classified as Held for Sale - Not Applicable
- B. Change in Plan of Sale of Discontinued Operation - Not Applicable
- C. Nature of Any Significant Continuing Involvement with Discontinued Operations After Disposal - Not Applicable
- D. Equity Interest Retained in the Discontinued Operation After Disposal - Not Applicable

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No new mortgages were purchased in 2022. Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over maximum loan which would be permitted by law on the land without the building.

- (1) The minimum and maximum lending rates for mortgage loans during 2022 were:
- |                   |              |
|-------------------|--------------|
| Commercial Loans: | 3.4% to 3.9% |
|-------------------|--------------|
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed money mortgages, was 52.0%.
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - Not Applicable

**Notes to the Financial Statements**

**5. Investments (Continued)**

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
<b>a. Current Year</b>							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	72,466,590	\$	\$ 72,466,590
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
<b>b. Prior Year</b>							
1. Recorded Investment							
(a) Current	\$	\$	\$	\$	77,380,890	\$	\$ 77,380,890
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$		\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$		\$	\$

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - Not Applicable

(7) Allowance for credit losses - Not Applicable

(8) Mortgage loans derecognized as a result of foreclosure - Not Applicable

(9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

(1) For fixed-rate agency mortgage-backed securities, Clearwater Analytics calculates prepayment speeds utilizing Mortgage Industry Advisory Corporation (MIAC) Mortgage Industry Medians (MIMs). MIMs are derived from a semi-monthly dealer-consensus survey of long-term prepayment projections. For other mortgage-backed, loan-backed, and structured securities, Clearwater utilizes prepayment assumptions from Moody's Analytics. Moody's applies a flat economic credit model and utilizes a vector of multiple monthly speeds as opposed to a single speed for more robust projections. In instances where Moody's projections are not available, Clearwater uses data from Reuters, which utilizes the median prepayment speed from contributors' models.

## Notes to the Financial Statements

## 5. Investments (Continued)

## (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI)

The following securities with a recognized other-than-temporary impairment as a result of the Company's intent to sell the security or due to the inability or intent to retain the security for a sufficient period of time to recover the amortized cost basis.

	(1) Amortized Cost Basis Before Other- Than-Temporary Impairment	(2) Other-Than-Temporary Impairment Recognized in Loss		(3) Fair Value 1 - (2a + 2b)
		(2a) Interest	(2b) Noninterest	
OTTI Recognized 1st Quarter				
a. Intent to sell	\$ 431,206	\$	\$ 171,412	\$ 259,794
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
c. Total 1st Quarter (a+b)	\$ 431,206	\$	\$ 171,412	\$ 259,794
OTTI Recognized 2nd Quarter				
d. Intent to sell	\$ 131,580	\$	\$ 67,646	\$ 63,934
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
f. Total 2nd Quarter (d+e)	\$ 131,580	\$	\$ 67,646	\$ 63,934
OTTI Recognized 3rd Quarter				
g. Intent to sell	\$ 1,560,427	\$	\$ 218,606	\$ 1,341,821
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
i. Total 3rd Quarter (g+h)	\$ 1,560,427	\$	\$ 218,606	\$ 1,341,821
OTTI Recognized 4th Quarter				
j. Intent to sell	\$ 502,928	\$	\$ 314,743	\$ 188,186
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis				
l. Total 4th Quarter (j+k)	\$ 502,928	\$	\$ 314,743	\$ 188,186
m. Annual aggregate total (c+f+i+l)		\$	\$ 772,407	

## (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

The following securities with an other-than-temporary impairment were recognized in the current reporting period, on the basis that the present value of future cash flows expected to be collected is less than the amortized cost basis.

(1) CUSIP	(2) Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	(3) Present Value of Projected Cash Flows	(4) Recognized OTTI	(5) Amortized Cost After OTTI	(6) Fair Value at Time of OTTI	(7) Date of Financial Statement Where Reported
...03766#AB0	\$ 124,236	\$ 52,281	\$ 71,955	\$ 52,281	\$ 52,281	03/31/2022
...78711DAA5	940,269	709,713	230,556	709,713	709,713	03/31/2022
Total			\$ 302,511			

## (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

All impaired securities (fair value is less than cost or amortized cost) for which an other-than temporary impairment has not been recognized in earnings as a realized loss are summarized below by the length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:	
1. Less than 12 months	\$ 35,891,514
2. 12 months or longer	31,615,793
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 months	\$ 235,037,203
2. 12 months or longer	135,611,299

## (5) All securities are reviewed, at least quarterly, to determine if an other-than-temporary impairment should be recognized and, if so, the reason for the impairment.

The Company closely monitors all assets that are trading at an unrealized loss of at least 10% or \$200,000, as well as all assets that have been in an unrealized loss position for six months or more.

**Notes to the Financial Statements**

**5. Investments (Continued)**

For loan-backed securities, the categories of information considered when reaching conclusions as to whether impairments are not other-than-temporary may include the following: projected cash flows; pre-payment speeds; delinquency, default and severity rates; average borrower credit ratings; loan to value ratios; debt service coverage ratios; quality of the underlying collateral; cumulative losses in the underlying collateral pool; credit enhancement for the tranche owned and contractual allocation of losses to the tranche under varying circumstances; geographical distribution of collateral and expectations regarding general economic conditions, including home price appreciation and the effect of government programs on future cash flows.

- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Not Applicable
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- J. Real Estate
  - (1) Impairment loss - Not Applicable
  - (2) Real estate sold or classified held for sale - Not Applicable
  - (3) Changes to a plan of sale for an investment in real estate - Not Applicable
  - (4) Retail land sales operations - Not Applicable
  - (5) Participating mortgage loan features - Not Applicable
- K. Low-Income Housing Tax Credits (LIHTC) - Not Applicable
- L. Restricted Assets
  - (1) Restricted assets (including pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted										
	Current Year							Current Year			
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity	Total (1 + 3)	Total From Prior Year	Increase / (Decrease) (5 - 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5-8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets, %	Admitted Restricted to Total Admitted Assets, %
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$	\$	\$	\$	\$	%	%
b. Collateral held under security lending agreements											
c. Subject to repurchase agreements											
d. Subject to reverse repurchase agreements											
e. Subject to dollar repurchase agreements											
f. Subject to dollar reverse repurchase agreements											
g. Placed under option contracts											
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock											
i. FHLB capital stock											
j. On deposit with states	4,443,597				4,443,597	4,291,838	151,759		4,443,597	0.249	0.255
k. On deposit with other regulatory bodies											
l. Pledged as collateral to FHLB (including assets backing funding agreements)											
m. Pledged as collateral not captured in other categories											
n. Other restricted assets											
o. Total restricted assets (Sum of a through n)	\$ 4,443,597	\$	\$	\$	\$ 4,443,597	\$ 4,291,838	\$ 151,759	\$	\$ 4,443,597	0.249 %	0.255 %

- (2) Detail of assets pledged as collateral not captured in other categories (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable
- (3) Detail of other restricted assets (contracts that share similar characteristics, such as reinsurance and derivatives, are reported in the aggregate) - Not Applicable
- (4) Collateral received and reflected as assets within the reporting entity's financial statements - Not Applicable
- M. Working Capital Finance Investments - Not Applicable
- N. Offsetting and Netting of Assets and Liabilities - Not Applicable



## Notes to the Financial Statements

## 5. Investments (Continued)

- O. 5GI Securities - Not Applicable  
P. Short Sales - Not Applicable  
Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs.....	7	
(2) Aggregate amount of investment income.....	\$ 102,840	\$

R. Reporting Entity's Share of Cash Pool by Asset type - None

## 6. Joint Ventures, Partnerships and Limited Liability Companies

- A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets - Not Applicable  
B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies - Not Applicable

## 7. Investment Income

- A. Due and Accrued Income Excluded from Surplus

All amounts of due and accrued investment income is included in Unassigned Surplus except for amounts that are over 90 days past due, which are nonadmitted. All due and accrued investment income deemed uncollectible is written off in the period it is determined to be uncollectible.

- B. Total Amount Excluded

The total due and accrued investment income nonadmitted was \$0 and \$0 at December 31, 2022 and 2021 respectively.

## 8. Derivative Instruments

- A. Derivatives under SSAP No. 86 - Derivatives - Not Applicable  
B. Derivatives under SSAP No. 108 - Derivative Hedging Variable Annuity Guarantees (Life/Fraternal Only) - Not Applicable

## 9. Income Taxes

- A. Components of the Net Deferred Tax Asset/(Liability)

(1) Change between years by tax character

	2022			2021			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets.....	\$ 58,602,564	\$ 43,824	\$ 58,646,388	\$ 58,810,470		\$ 58,810,470	\$ (207,906)	\$ 43,824	\$ (164,082)
(b) Statutory valuation allowance adjustments.....									
(c) Adjusted gross deferred tax assets (1a - 1b).....	58,602,564	43,824	58,646,388	58,810,470		58,810,470	(207,906)	43,824	(164,082)
(d) Deferred tax assets nonadmitted.....	33,431,703	43,824	33,475,527	31,779,164		31,779,164	1,652,539	43,824	1,696,363
(e) Subtotal net admitted deferred tax asset (1c - 1d).....	\$ 25,170,861		\$ 25,170,861	\$ 27,031,306		\$ 27,031,306	\$ (1,860,445)		\$ (1,860,445)
(f) Deferred tax liabilities.....	8,487,084	3,295,214	11,782,298	5,255,745	8,907,227	14,162,972	3,231,339	(5,612,013)	(2,380,674)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f).....	\$ 16,683,777	\$ (3,295,214)	\$ 13,388,563	\$ 21,775,561	\$ (8,907,227)	\$ 12,868,334	\$ (5,091,784)	\$ 5,612,013	\$ 520,229

(2) Admission calculation components SSAP No. 101

The amount by tax character, and the change in such, of admitting adjusted gross DTAs as the result of the application of SSAP101 is as follows:

	2022			2021			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks.....									
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below).....	13,388,563		13,388,563	12,868,334		12,868,334	520,229		520,229
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date.....	13,388,563		13,388,563	12,868,334		12,868,334	520,229		520,229
2. Adjusted gross deferred tax assets allowed per limitation threshold.....	XXX	XXX	25,148,119	XXX	XXX	15,355,493	XXX	XXX	9,792,626
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities.....	11,782,299		11,782,299	5,255,745	8,907,227	14,162,972	6,526,554	(8,907,227)	(2,380,673)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101.									
Total 2(a) + 2(b) + 2(c).....	\$ 25,170,862		\$ 25,170,862	\$ 18,124,079	\$ 8,907,227	\$ 27,031,306	\$ 7,046,783	\$ (8,907,227)	\$ (1,860,444)

## Notes to the Financial Statements

## 9. Income Taxes (Continued)

## (3) Ratio used as basis of admissibility

	2022	2021
(a) Ratio percentage used to determine recovery period and threshold limitation amount .....	476.022 %	261.685 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above .....	\$ 167,654,126	\$ 101,640,378

## (4) Impact of tax-planning strategies

## (a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2022		2021		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c) .....	\$ 58,602,564	\$ 43,824	\$ 58,810,470	\$ .....	\$ (207,906)	\$ 43,824
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies .....	%	%	%	%	%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e) .....	\$ 25,170,861	\$ .....	\$ 27,031,306	\$ .....	\$ (1,860,445)	\$ .....
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies .....	%	%	%	%	%	%

## (b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? ..... NO .....

## B. Regarding Deferred Tax Liabilities That Are Not Recognized - Not Applicable

## C. Major Components of Current Income Taxes Incurred

	(1) 2022	(2) 2021	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal .....	\$ 15,996,829	\$ 4,971,660	\$ 11,025,169
(b) Foreign .....	\$ .....	\$ .....	\$ .....
(c) Subtotal (1a+1b) .....	\$ 15,996,829	\$ 4,971,660	\$ 11,025,169
(d) Federal income tax on net capital gains .....	(495,160)	267,530	(762,690)
(e) Utilization of capital loss carry-forwards .....	\$ .....	\$ .....	\$ .....
(f) Other .....	\$ .....	\$ .....	\$ .....
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f) .....	\$ 15,501,669	\$ 5,239,190	\$ 10,262,479

## Notes to the Financial Statements

## 9. Income Taxes (Continued)

	(1) 2022	(2) 2021	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve			
(3) Policyholder reserves	25,617,981	28,587,829	(2,969,848)
(4) Investments			
(5) Deferred acquisition costs	29,209,022	26,551,013	2,658,009
(6) Policyholder dividends accrual	2,086,097	2,088,657	(2,560)
(7) Fixed assets			
(8) Compensation and benefits accrual	1,406,383	1,163,281	243,102
(9) Pension accrual	172,748	309,091	(136,343)
(10) Receivables - nonadmitted			
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward			
(13) Other	110,333	110,599	(266)
(99) Subtotal (sum of 2a1 through 2a13)	<u>\$ 58,602,564</u>	<u>\$ 58,810,470</u>	<u>\$ (207,906)</u>
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	33,431,703	31,779,164	1,652,539
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 25,170,861</u>	<u>\$ 27,031,306</u>	<u>\$ (1,860,445)</u>
(e) Capital			
(1) Investments	\$	\$	\$
(2) Net capital loss carry-forward	43,824		43,824
(3) Real estate			
(4) Other			
(99) Subtotal (2e1+2e2+2e3+2e4)	<u>\$ 43,824</u>	<u>\$</u>	<u>\$ 43,824</u>
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted	43,824		43,824
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)			
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 25,170,861</u>	<u>\$ 27,031,306</u>	<u>\$ (1,860,445)</u>
	(1) 2022	(2) 2021	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 7,369,520	\$ 4,061,491	\$ 3,308,029
(2) Fixed assets			
(3) Deferred and uncollected premium	1,117,564	1,194,254	(76,690)
(4) Policyholder reserves			
(5) Other			
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>\$ 8,487,084</u>	<u>\$ 5,255,745</u>	<u>\$ 3,231,339</u>
(b) Capital			
(1) Investments	\$ 3,295,214	\$ 8,907,227	\$ (5,612,013)
(2) Real estate			
(3) Other			
(99) Subtotal (3b1+3b2+3b3)	<u>\$ 3,295,214</u>	<u>\$ 8,907,227</u>	<u>\$ (5,612,013)</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 11,782,298</u>	<u>\$ 14,162,972</u>	<u>\$ (2,380,674)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 13,388,563</u>	<u>\$ 12,868,334</u>	<u>\$ 520,229</u>

## D. Among the More Significant Book to Tax Adjustments

The provision for federal income taxes incurred is different than that which would be obtained by applying the statutory federal income tax rate to income before taxes. Significant items causing these differences were permanent differences of \$(1,440,474), and change in non-admitted assets of \$(34,885), resulting in a rate differential of -1.55% from the enacted 21% tax rate.

## E. Operating Loss and Tax Credit Carryforwards

- (1) Unused loss carryforwards available - Not Applicable
- (2) Income tax expense available for recoupment - Not Applicable
- (3) Deposits admitted under IRS Code Section 6603 - Not Applicable

## F. Consolidated Federal Income Tax Return

- (1) The Company, along with its life insurance affiliates, files a consolidated federal income tax return with its parent, Wilton Reassurance Company. Companies included in the consolidated return are as follows:

## Notes to the Financial Statements

### 9. Income Taxes (Continued)

- Wilton Reassurance Company
- Wilton Reassurance Life Company of New York
- Texas Life Insurance Company
- Wilcac Life Insurance Company
- Redding Reassurance Company 3 LLC

(2) The method of allocation among the companies is subject to written agreements approved by each company's Board of Directors. Allocation is based upon the separate return calculations with the credit for net losses granted when utilized on a separate company basis or in consolidation. Intercompany tax balances are settled quarterly.

- G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable
- H. Repatriation Transition Tax (RTT) - Not Applicable
- I. Alternative Minimum Tax (AMT) Credit - Not Applicable

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. The Company is a wholly-owned subsidiary of Wilton Reassurance Company ("parent") which, in turn is a wholly-owned subsidiary of Wilton Re U.S. Holdings, Inc., a Delaware corporation ("Wilton Re U.S."). All but a de minimis portion of the economic interest and 100% of the voting interest of Wilton Re U.S. are held or controlled by Wilton Re U.S. Holdings Trust, an Ontario trust (the "Wilton Re Trust"). In turn, all economic interests associated with the Wilton Re Trust accrue to Wilton Re Ltd., a non-insurance holding company registered in Nova Scotia, Canada. Wilton Re Ltd. is deemed the ultimate parent corporation in the Company's holding company system.
- B. The Company paid no dividends to the parent company, Wilton Reassurance Company, for 2022. There were no dividends paid in 2021.
- C. Transactions With Related Party Who Are Not Reported on Schedule Y
- (1) Detail of material related party transactions - Not Applicable
- (2) Detail of material related party transactions involving services - Not Applicable
- (3) Detail of material related party transactions involving exchange of assets and liabilities - Not Applicable
- (4) Detail of amounts owed to/from a related party - Not Applicable
- D. At December 31, 2022 and 2021, the Company reported \$ 0 and \$0 respectively, due from parents, subsidiaries and affiliates related to administrative services performed by its affiliates on behalf of the Company. The Company would expect to generally settle these costs within ninety days of year end.
- E. The Company is party to a services agreement with its affiliates, Wilton Re U.S. Holdings Inc, (WRUSH), Wilton Reassurance Company, (WRAC) and Wilton Re Services, Inc., (WRSI). Under the services agreement, the Company incurs charges related to employee compensation which includes a Long-Term Incentive Plan (LTIP). A vesting period of three to five years applies after which final unit values are determined based on actual performance. The Company has been allocated a share of the expense with the LTIP payable carried as a component of general expenses due or accrued. Once the vesting period is complete and the LTIP awards are paid, the Company's LTIP payable will be settled. On December 31, 2022, and 2021, the portion of the Company's general expenses due or accrued attributable to the LTIP payable was \$2,195,825 and \$2,332,947, respectively.
- F. The Company did not have any guarantees or undertakings for the benefit of an affiliate or related party that would result in a material contingent exposure of the reporting entity's or any related party's assets or liabilities.
- G. All outstanding shares of the Company's common stock are owned by Wilton Reassurance Company.
- H. Amount Deducted for Investment in Upstream Company - Not Applicable
- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable
- K. Foreign Subsidiary Value Using CARVM - Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

### 11. Debt

- A. Debt, Including Capital Notes - Not Applicable
- B. FHLB (Federal Home Loan Bank) Agreements - Not Applicable

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan

The Company no longer participates in a noncontributory defined benefit plan.

- (1) Change in benefit obligation

A summary of the post-retirement medical benefits plan is as follows at December 31, 2022 and December 31, 2021:

- (a) Pension benefits - Not Applicable

## Notes to the Financial Statements

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

#### (b) Postretirement benefits

	Overfunded		Underfunded	
	2022	2021	2022	2021
1. Benefit obligation at beginning of year	\$ 1,129,026	\$ 1,224,658	\$	\$
2. Service cost				
3. Interest cost	33,871	36,740		
4. Contribution by plan participants				
5. Actuarial gain (loss)	190,631	59,095		
6. Foreign currency exchange rate changes				
7. Benefits paid	73,275	73,277		
8. Plan amendments				
9. Business combinations, divestitures, curtailments, settlements and special termination benefits				
10. Benefit obligation at end of year	<u>\$ 898,991</u>	<u>\$ 1,129,026</u>	<u>\$</u>	<u>\$</u>

The premiums are funded from operations. This discount rate used in the weighted-average assumptions was 3.0% for 2022 and 3.75% for 2021. For measurement purposes, a 4.00% annual rate of increase in the per capita cost of covered health care benefits was assumed for 2022 and 4.00% was assumed for 2021.

#### (c) Special or contractual benefits per SSAP No. 11 - Not Applicable

- (2) Change in plan assets - Not Applicable
- (3) Funded status - Not Applicable
- (4) Components of net periodic benefit cost - Not Applicable
- (5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost - Not Applicable
- (6) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost - Not Applicable
- (7) Weighted-average assumptions used to determine net periodic benefit cost - Not Applicable
- (8) Accumulated benefit obligation - Not Applicable
- (9) Multiple non-pension postretirement benefit plans - Not Applicable
- (10) Estimated future payments, which reflect expected future service, as appropriate - Not Applicable
- (11) Contributions expected to be paid to the plan during the next fiscal year - Not Applicable
- (12) Amounts and types of securities of the reporting entity and related parties included in plan assets - Not Applicable
- (13) Alternative method used to amortize prior service amounts or net gains and losses - Not Applicable
- (14) Substantive commitments used as the basis for accounting for the benefit obligation - Not Applicable
- (15) Special or contractual termination benefits recognized during the period - Not Applicable
- (16) Significant changes in the benefit obligation or plan assets not otherwise disclosed - Not Applicable
- (17) Funded status of the plan and surplus impact - Not Applicable
- (18) Remaining surplus impact during transition period after adoption of SSAP No. 92 and SSAP No. 102 - Not Applicable

B. Investment Policies and Strategies of Plan Assets - Not Applicable

C. Fair Value of Each Class of Plan Assets - Not Applicable

D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable

E. Defined Contribution Plans

The Company has a defined contribution plan for its full-time employees under Section 401(k) of the Code. This plan enables the employees to contribute a percentage of their salary to the plan and the Company will match 100% of the first 6% contributed by the employee. Total expense recognized by the Company relating to this plan for 2022 and 2021 was approximately \$664,703, and \$630,089, respectively.

F. Multiemployer Plans - Not Applicable

G. Consolidated/Holding Company Plans - Not Applicable

H. Postemployment Benefits and Compensated Absences

Postemployment benefits are immaterial and are on a pay as you go method of accounting. Compensated absences/vacation pay is recorded as an accrued liability and wages general expense.

I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

### 13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

A. The Company has authorized capital stock totaling 800,000 shares of \$4.50 par value common stock of which 706,080 shares are issued and outstanding and held by WRAC, and 22,064 shares are held in treasury. The shares authorized, but not issued total 93,920.

B. Dividend Rate of Preferred Stock - Not Applicable

## Notes to the Financial Statements

### 13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)

- C. Dividends on the Company's capital stock are paid as declared by its Board of Directors. According to the Texas Insurance laws governing the Company, the greater of prior year net gains from operations after federal income tax and before capital gains and losses or 10% of statutory capital and surplus can be paid as a dividend to the Company's stockholder.
- D. There were no dividends paid in 2022 or 2021.
- E. Within the limitations of (C) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. Surplus Restrictions - Not Applicable
- G. Surplus Advances - Not Applicable
- H. Stock Held for Special Purposes - Not Applicable
- I. Changes in Special Surplus Funds - Not Applicable
- J. Unassigned Funds (Surplus)  
The portion of unassigned funds (surplus) represented or (reduced) by cumulative unrealized gains (losses) is: \$(15,246,590)
- K. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

### 14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments
- (1) Commitments or contingent commitment(s) to an SCA entity, joint venture, partnership, or limited liability company  
The Company has committed to investing in several limited partnerships and joint ventures. As of December 31, 2022, the Company has committed \$370,100,000 for investment and funded \$230,082,652.
- (2) Nature and circumstances of guarantee - Not Applicable
- (3) Aggregate compilation of guarantee obligations - Not Applicable
- B. Assessments
- (1) There were no known insolvencies during 2022 or 2021 that would result in a material guaranty fund assessment being charged to the Company. Below is a reconciliation of the Company's assessments recognized in the 2022 annual statement:
- (2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges
- |   |                  |
|---|------------------|
| a. Assets recognized from paid and accrued premium tax offsets and policy surcharges, prior year-end.....   | \$..... 70,776   |
| b. Decreases current year:  |                  |
| Texas Annual Premium Tax Return.....  | \$.....          |
| Arkansas Annual Premium Tax Return.....   | .....            |
| Delaware Annual Premium Tax Return.....   | .....            |
| Iowa Annual Premium Tax Return.....   | .....            |
| Kentucky Annual Premium Tax Return.....   | .....            |
| Indiana Annual Premium Tax Return.....  | .....            |
| Pennsylvania Annual Premium Tax Return.....   | .....            |
| Oklahoma Annual Premium Tax Return.....   | .....            |
| Virginia Annual Premium Tax Return.....   | .....            |
| Kansas Annual Premium Tax Return.....   | .....            |
| Missouri Annual Premium Tax Return.....   | 13,110           |
| Louisiana Annual Premium Tax Return.....  | 828              |
| c. Increases current year:  |                  |
| Louisiana Guaranty Assessment.....  | \$.....          |
| d. Assets recognized from paid and accrued premium tax offsets and policy surcharges, current year-end..... | <u>\$ 56,838</u> |
- (3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable
- C. Gain Contingencies - Not Applicable
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable
- E. Joint and Several Liabilities - Not Applicable
- F. All Other Contingencies

Various lawsuits against the Company may arise in the ordinary course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company and no provisions have been made in the accompanying financial statements.

## Notes to the Financial Statements

### 15. Leases

#### A. Lessee Operating Lease

##### (1) Leasing arrangements

The Company leases office space in Waco, Texas. The lease periods are for ten years with two consecutive five-year options to renew. Rental Expense for 2022 and 2021 was approximately \$1,084,377 and \$1,045,588 respectively.

- (a) Rental expense - Not Applicable
- (b) Rental payment contingencies - Not Applicable
- (c) Terms of renewal or purchase options and escalation clauses - Not Applicable
- (d) Restrictions imposed by lease agreements - Not Applicable
- (e) Early termination of lease agreements - Not Applicable

##### (2) For leases having initial or remaining noncancelable lease terms in excess of one year

##### (a) Minimum aggregate rental commitments at year end

At December 31, 2022, the minimum aggregate rental commitments are as follows for the five years.

Year Ending December 31	Operating Leases
1. 2023.....	\$ 1,039,472
2. 2024.....	1,139,500
3. 2025.....	1,143,412
4. 2026.....	1,143,412
5. 2027.....	1,143,412
6. Thereafter.....	1,195,665
7. Total (sum of 1 through 6).....	<u>\$ 6,804,873</u>

##### (b) Sublease minimum rentals to be received - Not Applicable

##### (3) For sale-leaseback transactions - Not Applicable

#### B. Lessor Leases - Not Applicable

### 16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk

- 1. Face Amount of the Company's Financial Instruments with Off-Balance-Sheet Risk - Not Applicable
- 2. Nature of Terms - Not Applicable
- 3. Exposure to Credit Related Losses - Not Applicable
- 4. Collateral Policy - Not Applicable

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - Not Applicable
- B. Transfer and Servicing of Financial Assets - Not Applicable
- C. Wash Sales

- (1) In the course of managing the Company's investment portfolio, securities may be sold and reacquired within 30 days of the sale date in order to enhance the Company's yield on its investment portfolio. Such transactions are referred to as wash sales. The Company had no wash sales during 2022 or 2021.
- (2) Details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31 and reacquired within 30 days of the sale date - Not Applicable

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

- A. ASO Plans - Not Applicable
- B. ASC Plans - Not Applicable
- C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract - Not Applicable

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

### 20. Fair Value Measurements

#### A. Fair Value Measurement

The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

**Level 1** – includes assets valued using inputs that are quoted prices in active markets for identical assets.

## Notes to the Financial Statements

## 20. Fair Value Measurements (Continued)

**Level 2** – includes assets valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, or observable inputs that can be corroborated by market data. Level 2 assets include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models are primarily industry-standard models that consider various inputs such as interest rate, credit spread, reported trades, broker/dealer quotes, issuer spreads and other inputs that are observable or derived from observable information in the marketplace or are supported by observable levels at which transactions are executed in the marketplace.

**Level 3** – includes assets valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets include those financial instruments whose fair value is estimated based on non-binding broker prices or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information.

At each reporting date, the Company classifies assets into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. The Company's assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset requires judgement.

## (1) Fair value measurements at reporting date

The Company has no liabilities and only a limited number of assets that are measured and reported at fair value in the statement of financial position. The assets held and reported at fair value as of December 31, 2022 comprise the following:

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
<b>a. Assets at fair value</b>					
Cash Equivalents	\$ 23,395,655				\$ 23,395,655
Preferred Stock		40,953,823			40,953,823
Common Stocks			12,376,504		12,376,504
Other Invested Assets			26,320		26,320
<b>Total assets at fair value/NAV</b>	<b>\$ 23,395,655</b>	<b>\$ 40,953,823</b>	<b>\$ 12,402,824</b>		<b>\$ 76,752,302</b>
<b>b. Liabilities at fair value</b>					
<b>Total liabilities at fair value</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

## (2) Fair value measurements in Level 3 of the fair value hierarchy

The table below represents the reconciliation for all assets measured and reported at fair value using significant unobservable inputs (Level 3) for the year ended December 31, 2022.

Description	Beginning balance as of 01/01/2022	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2022
<b>a. Assets</b>										
Common Stocks	\$ 8,710,773				(377,974)	4,050,677		(6,972)		12,376,504
Other Invested Assets		42,500			(16,180)					26,320
<b>Total assets</b>	<b>\$ 8,710,773</b>	<b>\$ 42,500</b>	<b>\$</b>	<b>\$</b>	<b>\$ (394,154)</b>	<b>\$ 4,050,677</b>	<b>\$</b>	<b>\$ (6,972)</b>	<b>\$</b>	<b>\$ 12,402,824</b>
<b>b. Liabilities</b>										
<b>Total liabilities</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

(3) The company's policy is to recognize transfers into and out of levels within the fair value hierarchy at the end of the period in which the actual event or change in circumstances that caused the transfer occurs.

(4) The Company determines fair value for its investments using various valuation methodologies. Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. (See Note 20A also.)

(5) Derivatives - Not Applicable

## B. Other Fair Value Disclosures - Not Applicable

## C. Fair Values for All Financial Instruments by Level 1, 2 and 3

As of December 31, 2022, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 998,579,800	\$ 1,134,346,640	\$ 45,795,539	\$ 874,440,620	\$ 78,343,641		
Preferred Stocks	56,186,689	58,308,494		56,063,839	122,850		
Common Stocks	12,376,504	12,376,504			12,376,504		
Cash & S-T Investments	44,391,738	44,391,738	44,391,738				
Other Invested Assets	74,142,763	71,773,919		35,338,604	38,804,159		
Commercial Mortgage Loans	62,827,845	72,466,590			62,827,845		

## D. Not Practicable to Estimate Fair Value - Not Applicable

## E. Nature and Risk of Investments Reported at NAV - Not Applicable

## 21. Other Items

## A. Unusual or Infrequent Items - Not Applicable

## B. Troubled Debt Restructuring - Not Applicable



## Notes to the Financial Statements

### 21. Other Items (Continued)

#### C. Other Disclosures

The Company elected to use rounding in reporting amounts in the pages, exhibits and schedules, except for a few schedules where truncation was used. The Company also elected to suppress the printing of zeros in this statement.

1. There has been no material change of the assets that were on deposit with government authorities or their designated custodians as required by law.
2. No assets were maintained as compensating balances or pledged as collateral for bank loans and other financing agreements during 2022 or 2021.
3. In February 2021, the Company was notified that it was scheduled to be examined by its state of domicile as of December 31, 2020, in connection with the Company's quinquennial review requirements. The exam commenced in June 2021. The final report was issued May 11, 2022. There were no material findings.
4. On March 27, 2020, the Company was notified of a Market Conduct Examination. The California Department of Insurance examination is a rating and underwriting based market conduct examination of Texas Life for policies that were issued, renewed or terminated during the period February 1, 2020, to April 30, 2020. The examination started on September 1, 2020, and is ongoing.
5. In December 2018, the Company was notified of a new examination to be done on behalf of a number of states for the purpose of determining compliance with unclaimed property laws by the Company. The examination is ongoing.
6. On May 6, 2022, the Company was notified in writing by its state of domicile, Texas Department of Insurance Actuarial Office (TDI), of the Company's principle-based reserving (PBR) limited-scope exam for the principle-based valuation under VM-20. The exam was completed on January 10, 2023.

#### D. Business Interruption Insurance Recoveries - Not Applicable

#### E. State Transferable and Non-Transferable Tax Credits - Not Applicable

#### F. Subprime-Mortgage-Related Risk Exposure

Classification of mortgage related securities is primarily based on information from outside data services. Certain characteristics are utilized to determine if a mortgage-backed security has sub-prime or Alt-A exposure.

Typical characteristics of mortgage-backed securities with sub-prime exposure are:

- Low average FICO score (< 650).
- High weighted average coupon relative to other mortgage-backed securities of similar average loan age and issue date.
- High percentage of loans with prepayment penalties (> 50%).
- Prospectus supplement indicates that underwriting standards are not "traditional", particularly with respect to credit and risk. Specific items discussed may include loan-to-value ratios, bankruptcy and foreclosure histories, and debt-to-income ratios.
- Issuer is one of several established sub-prime lenders.
- High percentage of ARM loans are 2/28 or 3/27 hybrid loans.
- High weighted average margin for ARM loans (typically > 5%).
- Very high percentage of full documentation loans (> 75%).
- Very low percentage of non-owner occupied properties (<6%).

#### Management practices

Credit discipline and ongoing surveillance underlie our asset manager's buy/hold/sell decisions for subprime securities. Our analyses include the following:

- Asset screens identify securities with specific and quantifiable risks.
- Hybrid quantitative and qualitative credit models analyze loan-level collateral composition, historical underwriter performance trends, the impact of macroeconomic factors, and issuer risks.
- Security cash flows are estimated by running credit/prepayment model outputs through cash flow waterfall and by stress testing the capital structure under various loss and prepayment scenarios.
- Third party credit, liquidity, and other idiosyncratic risks are assessed as part of a general relative value analysis.
- Surveillance and risk management is ongoing on a security level and includes monthly model calibrations.

As of December 31, 2022, the unrealized losses on the Company's subprime exposure are attributable to changes in asset values versus exposure to realized losses resulting from receiving less than anticipated cash flows or due to the potential sale of assets required to meet future cash flow requirements.

- (1) Subprime mortgage exposure - Not Applicable
- (2) Direct exposure through investments in subprime mortgage loans - Not Applicable
- (3) Direct exposure through other investments

The Company had the following exposure to Subprime and Alt-A lending at December 31, 2022:

## Notes to the Financial Statements

## 21. Other Items (Continued)

	Actual Cost	Book/Adjusted Carrying Value (Excluding Interest)	Fair Value	Other-Than- Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$ 1,845,495	\$ 1,874,182	\$ 1,716,930	\$
b. Commercial mortgage-backed securities				
c. Collateralized debt obligations				
d. Structured securities				
e. Equity investment in SCAs				
f. Other assets				
g. Total (a+b+c+d+e+f)	<u>\$ 1,845,495</u>	<u>\$ 1,874,182</u>	<u>\$ 1,716,930</u>	<u>\$</u>

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

## G. Retained Assets

(1) A certain closed block of the Company's life insurance business utilized claim forms providing for Retained Assets Accounts administered by an administrator on behalf of the Company. In those situations, lump sum settlements were paid into a retained asset account, subject to 1) policy proceeds exceeding \$5,000, and 2) beneficiaries, in states where it was required, receiving notice they had the option of receiving a lump sum payment by check.

When the retained asset account was utilized, a new account packet containing explanatory material was mailed within claim payment time limits to the beneficiary/account holder along with a draft book, and claim proceeds were deposited into an interest-bearing draft account established for the beneficiary.

The Company's liability for these accounts is reported under Other Deposit Funds of Exhibit 7, Deposit Type Contracts.

(2)

	In Force			
	As of End of Current Period		As of End of Prior Year	
	Number	Balance	Number	Balance
a. Up to and including 12 months		\$		\$
b. 13 to 24 months				
c. 25 to 36 months				
d. 37 to 48 months				
e. 49 to 60 months				
f. Over 60 months	119	5,151,863	129	5,247,162
g. Total (a+b+c+d+e+f)	<u>119</u>	<u>\$ 5,151,863</u>	<u>129</u>	<u>\$ 5,247,162</u>

(3)

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
a. Number/balance of retained asset accounts at the beginning of the year	129	\$ 5,247,162		\$
b. Number/amount of retained asset accounts issued/added during the year				
c. Investment earnings credited to retained asset accounts during the year	XXX	154,243	XXX	
d. Fees and other charges assessed to retained asset accounts during the year	XXX		XXX	
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year				
f. Number/amount of retained asset accounts closed/withdrawn during the year	10	249,542		
g. Number/balance of retained asset accounts at the end of the year (a+b+c-d-e-f)	<u>119</u>	<u>5,151,863</u>		

H. Insurance-Linked Securities (ILS) Contracts - Not Applicable

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

## 22. Events Subsequent

Subsequent events have been evaluated up to the issue date of this financial statement, March 1, 2023. No material subsequent event has occurred which would require an adjustment or disclosure.

## Notes to the Financial Statements

### 23. Reinsurance

#### A. Ceded Reinsurance Report

##### Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?  
Yes ( ) No (X)
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?  
Yes ( ) No (X)

##### Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?  
Yes ( ) No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?  
Yes ( ) No (X)

##### Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?  
Yes ( ) No (X)

B. Uncollectible Reinsurance - Not Applicable

C. Commutation of Reinsurance Reflected in Income and Expenses - Not Applicable

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable

E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable

F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable

H. Reinsurance Credit

- (1) None  
(2) None  
(3) None  
(4) None  
(5) None  
(6) Not Applicable

### 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. Method Used to Estimate - Not Applicable

B. Method Used to Record - Not Applicable

C. Amount and Percent of Net Retrospective Premiums - Not Applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

- (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions? NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable

- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable

- (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable

**Notes to the Financial Statements**

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination (Continued)**

(5) ACA risk corridors receivable as of reporting date - Not Applicable

**25. Change in Incurred Losses and Loss Adjustment Expenses**

- A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years - Not Applicable
- B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses - Not Applicable

**26. Intercompany Pooling Arrangements**

- A. Entities Participating in Pool - Not Applicable
- B. Lines and Types of Business Subject to Pooling Agreement - Not Applicable
- C. Not Applicable
- D. Not Applicable
- E. Not Applicable
- F. Not Applicable
- G. Not Applicable

**27. Structured Settlements**

- A. Reserves Eliminated by Annuities and Unrecorded Loss Contingencies - Not Applicable
- B. Aggregate Statement Value of Annuities Due from Life Insurers Equaling or Exceeding 1% of Policyholders' Surplus - Not Applicable

**28. Health Care Receivables**

- A. Pharmaceutical Rebate Receivables - Not Applicable
- B. Risk-Sharing Receivables - Not Applicable

**29. Participating Policies**

For the year ended December 31, 2022, life premiums for participating policies were \$6,567,531, or 2.0% of total life premiums earned on a direct cash basis. The Company accounts for its policyholder dividends on an accrual basis consistent with SSAP51 and SSAP54. The Company paid dividends in the amount of \$9,588,368 to life policyholders in 2022.

**30. Premium Deficiency Reserves - Not Applicable**

**31. Reserves for Life Contracts and Annuity Contracts**

1. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
2. Extra premiums are charged for substandard lives plus the gross premium for a rated age or plus the gross premium for the true age. Mean reserves are determined by computing the regular mean reserve for the plan at the rated age or for the plan at the true age, whichever is appropriate; and holding, in addition, one-half of the extra premium charged for the month of flexible premium. Flexible death benefit product and one-half for the extra premium charge for the year for the traditional product.
3. At December 31, 2022 the Company had \$1,952,114,276 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Texas. Reserves to cover the above insurance totaled approximately \$5,514,095 are reported in Exhibit 5, Section 7.
4. The Tabular Interest, (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7, (or, alternatively, from the basic data for the calculation of policy reserves).
5. The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of reserves and the actual reserves released).
6. Details for Other Changes

The Tabular Cost (Page 7, Part A, Line 9) has been determined by formula as described in the instructions for Page 7 (or, alternatively, from the basic data for the calculation of policy reserves).

Item	Total	Industrial Life	Ordinary		Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities		Supplementary Contracts	Life Insurance
Change in Asset Adequacy Testing Reserves.....	\$ (20,550,000)	\$ .....	\$ (20,550,000)	\$ .....	\$ .....	\$ .....	\$ .....
Total.....	\$ (20,550,000)	\$ .....	\$ (20,550,000)	\$ .....	\$ .....	\$ .....	\$ .....

## Notes to the Financial Statements

## 32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

## A. Individual Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more	1,724,561			1,724,561	46.187
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)	1,724,561			1,724,561	46.187
e. At book value without adjustment (minimal or no charge or adjustment)	2,009,279			2,009,279	53.813
(2) Not subject to discretionary withdrawal					
(3) Total (gross: direct + assumed)	\$ 3,733,840	\$	\$	\$ 3,733,840	100.000 %
(4) Reinsurance ceded					
(5) Total (net) (3 - 4)	\$ 3,733,840	\$	\$	\$ 3,733,840	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

## B. Group Annuities

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more	7,752,358			7,752,358	71.414
c. At fair value					
d. Total with market value adjustment or at fair value (total of a through c)	7,752,358			7,752,358	71.414
e. At book value without adjustment (minimal or no charge or adjustment)	3,088,710			3,088,710	28.453
(2) Not subject to discretionary withdrawal	14,449			14,449	0.133
(3) Total (gross: direct + assumed)	\$ 10,855,517	\$	\$	\$ 10,855,517	100.000 %
(4) Reinsurance ceded					
(5) Total (net) (3 - 4)	\$ 10,855,517	\$	\$	\$ 10,855,517	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

## C. Deposit-Type Contracts (no life contingencies)

	General Account	Separate Account With Guarantees	Separate Account Nonguaranteed	Total	Percent of Total
(1) Subject to discretionary withdrawal					
a. With market value adjustment	\$	\$	\$	\$	%
b. At book value less current surrender charge of 5% or more					
c. At fair value	5,151,863			5,151,863	37.139
d. Total with market value adjustment or at fair value (total of a through c)	5,151,863			5,151,863	37.139
e. At book value without adjustment (minimal or no charge or adjustment)					
(2) Not subject to discretionary withdrawal	8,719,814			8,719,814	62.861
(3) Total (gross: direct + assumed)	\$ 13,871,677	\$	\$	\$ 13,871,677	100.000 %
(4) Reinsurance ceded	5,151,863			5,151,863	
(5) Total (net) (3 - 4)	\$ 8,719,814	\$	\$	\$ 8,719,814	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$	\$	\$	\$	

## Notes to the Financial Statements

## 32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics (Continued)

## D. Reconciliation of Total Annuity Actuarial Reserves and Deposit Fund Liabilities Amounts

	Amount
Life & Accident & Health Annual Statement	
(1) Exhibit 5, Annuities Section, Total (net).....	\$ 14,589,357
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net).....	2,182,053
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1.....	6,537,763
(4) Subtotal (1+2+3).....	\$ 23,309,173
Separate Accounts Annual Statement	
(5) Exhibit 3, Line 0299999, Column 2.....	
(6) Exhibit 3, Line 0399999, Column 2.....	
(7) Policyholder dividend and coupon accumulations.....	
(8) Policyholder premiums.....	
(9) Guaranteed interest contracts.....	
(10) Other contract deposit funds.....	
(11) Subtotal (5+6+7+8+9+10).....	\$
(12) Combined Total (4+11).....	\$ 23,309,173

## 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

## A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value.....	\$	\$ 2,487,231	\$ 2,938,082
b. Universal Life.....	676,513,472	675,997,455	1,018,967,597
c. Universal Life with Secondary Guarantees.....	7,071,880	7,071,880	52,896,159
d. Indexed Universal Life.....			
e. Indexed Universal Life with Secondary Guarantees.....			
f. Indexed Life.....			
g. Other Permanent Cash Value Life Insurance.....		184,539,905	273,358,133
h. Variable Life.....			
i. Variable Universal Life.....			
j. Miscellaneous Reserves.....			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value.....	XXX	XXX	1,436,636
b. Accidental Death Benefits.....	XXX	XXX	1,352,958
c. Disability – Active Lives.....	XXX	XXX	505,226
d. Disability – Disabled Lives.....	XXX	XXX	559,889
e. Miscellaneous Reserves.....	XXX	XXX	62,820,821
(3) Total (gross: direct + assumed).....	683,585,352	870,096,471	1,414,835,501
(4) Reinsurance Ceded.....		1,111,378	2,498,290
(5) Total (net) (3) - (4).....	\$ 683,585,352	\$ 868,985,093	\$ 1,412,337,211

**Notes to the Financial Statements**

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)**

B. Separate Account with Guarantees

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life			
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees			
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance			
h. Variable Life			
i. Variable Universal Life			
j. Miscellaneous Reserves			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	
(3) Total (gross: direct + assumed)			
(4) Reinsurance Ceded			
(5) Total (net) (3) - (4)	\$	\$	\$

C. Separate Account Nonguaranteed

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life			
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees			
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance			
h. Variable Life			
i. Variable Universal Life			
j. Miscellaneous Reserves			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	
(3) Total (gross: direct + assumed)			
(4) Reinsurance Ceded			
(5) Total (net) (3) - (4)	\$	\$	\$

## Notes to the Financial Statements

### 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)

#### D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
1. Exhibit 5, Life Insurance Section, Total (net).....	\$ 1,347,098,317
2. Exhibit 5, Accidental Death Benefits Section, Total (net).....	1,352,958
3. Exhibit 5, Disability – Active Lives Section, Total (net).....	505,226
4. Exhibit 5, Disability – Disabled Lives Section, Total (net).....	559,889
5. Exhibit 5, Miscellaneous Reserves Section, Total (net).....	
6. Subtotal (1+2+3+4+5).....	\$ 1,349,516,390
Separate Accounts Annual Statement:	
7. Exhibit 3, Line 0199999, Column 2.....	
8. Exhibit 3, Line 0499999, Column 2.....	
9. Exhibit 3, Line 0599999, Column 2.....	
10. Subtotal (7+8+9).....	\$ .....
11. Combined Total (6+10).....	\$ 1,349,516,390

### 34. Premiums and Annuity Considerations Deferred and Uncollected

#### A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2022, were as follows:

Type	Gross	Net of Loading
(1) Industrial.....	\$ .....	\$ .....
(2) Ordinary new business.....	.....	.....
(3) Ordinary renewal.....	6,658,318	5,927,132
(4) Credit life.....	.....	.....
(5) Group life.....	.....	.....
(6) Group annuity.....	.....	.....
(7) Totals (1+2+3+4+5+6).....	\$ 6,658,318	\$ 5,927,132

### 35. Separate Accounts

- A. Separate Account Activity - Not Applicable
- B. General Nature and Characteristics of Separate Accounts Business - Not Applicable
- C. Reconciliation of Net Transfers To or (From) Separate Accounts - Not Applicable

### 36. Loss/Claim Adjustment Expenses - Not Applicable



**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

**GENERAL**

- 1.1. Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?..... YES
- If yes, complete Schedule Y, Parts 1, 1A, 2, and 3.
- 1.2. If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?..... YES
- 1.3. State Regulating?..... Texas
- 1.4. Is the reporting entity publicly traded or a member of a publicly traded group?..... NO
- 1.5. If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.....
- 2.1. Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?..... NO
- 2.2. If yes, date of change:.....
- 3.1. State as of what date the latest financial examination of the reporting entity was made or is being made..... 12/31/2020
- 3.2. State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released..... 12/31/2020
- 3.3. State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date)..... 05/11/2022
- 3.4. By what department or departments?  
Texas Department of Insurance
- 3.5. Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?..... N/A
- 3.6. Have all of the recommendations within the latest financial examination report been complied with?..... YES
- 4.1. During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
- 4.11. sales of new business?..... NO
- 4.12. renewals?..... NO
- 4.2. During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:.....
- 4.21. sales of new business?..... NO
- 4.22. renewals?..... NO
- 5.1. Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?..... NO
- If yes, complete and file the merger history data file with the NAIC.
- 5.2. If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

- 6.1. Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?..... NO
- 6.2. If yes, give full information
- 7.1. Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?..... YES
- 7.2. If yes,
  - 7.21. State the percentage of foreign control..... 99.290 %
  - 7.22. State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1	2
Nationality	Type of Entity
Canadian.....	Corporation.....

- 8.1. Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?..... NO
- 8.2. If response to 8.1 is yes, please identify the name of the DIHC.....
- 8.3. Is the company affiliated with one or more banks, thrifts or securities firms?..... NO
- 8.4. If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

- 8.5. Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?..... NO
- 8.6. If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?..... N/A
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Deloitte & Touche, LLP 695 East Main Street P O Box 10098 Stamford, CT 06901-2150
- 10.1. Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?..... NO
- 10.2. If the response to 10.1 is yes, provide information related to this exemption:
- 10.3. Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?..... NO
- 10.4. If the response to 10.3 is yes, provide information related to this exemption:
- 10.5. Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?..... YES
- 10.6. If the response to 10.5 is no or n/a, please explain.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Kimiko Rae Inouye Appointed Actuary for Texas Life Insurance Company 900 Washington Ave Waco, TX 76701
- 12.1. Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?..... NO
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved.....
- 12.13 Total book / adjusted carrying value..... \$
- 12.2. If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1. What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?.....
- 13.2. Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?.....
- 13.3. Have there been any changes made to any of the trust indentures during the year?.....
- 13.4. If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?.....
- 14.1. Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... YES
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11. If the response to 14.1 is no, please explain:
- 14.2. Has the code of ethics for senior managers been amended?..... NO
- 14.21. If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3. Have any provisions of the code of ethics been waived for any of the specified officers?..... NO
- 14.31. If the response to 14.3 is yes, provide the nature of any waiver(s).

- 15.1. Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?..... NO
- 15.2. If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1	2	3	4
American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount
			\$

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?..... YES
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?..... YES
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?..... YES

**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

**FINANCIAL**

- 19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?..... NO
- 20.1. Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
  - 20.11 To directors or other officers..... \$
  - 20.12 To stockholders not officers..... \$
  - 20.13 Trustees, supreme or grand (Fraternal only)..... \$
- 20.2. Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
  - 20.21 To directors or other officers..... \$
  - 20.22 To stockholders not officers..... \$
  - 20.23 Trustees, supreme or grand (Fraternal only)..... \$
- 21.1. Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?..... NO
- 21.2. If yes, state the amount thereof at December 31 of the current year:
  - 21.21 Rented from others..... \$
  - 21.22 Borrowed from others..... \$
  - 21.23 Leased from others..... \$
  - 21.24 Other..... \$
- 22.1. Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments?..... NO
- 22.2. If answer is yes:
  - 22.21 Amount paid as losses or risk adjustment..... \$
  - 22.22 Amount paid as expenses..... \$
  - 22.23 Other amounts paid..... \$
- 23.1. Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... NO
- 23.2. If yes, indicate any amounts receivable from parent included in the Page 2 amount..... \$
- 24.1. Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days?..... NO
- 24.2. If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

1	2
Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

**INVESTMENT**

- 25.01. Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... YES
- 25.02. If no, give full and complete information, relating thereto
- 25.03. For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 25.04. For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions..... \$
- 25.05. For the reporting entity's securities lending program, report amount of collateral for other programs..... \$
- 25.06. Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract?..... N/A
- 25.07. Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%?..... N/A
- 25.08. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending?..... N/A
- 25.09. For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:
  - 25.091. Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$
  - 25.092. Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2..... \$
  - 25.093. Total payable for securities lending reported on the liability page..... \$
- 26.1. Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03)..... YES
- 26.2. If yes, state the amount thereof at December 31 of the current year:
  - 26.21. Subject to repurchase agreements..... \$
  - 26.22. Subject to reverse repurchase agreements..... \$
  - 26.23. Subject to dollar repurchase agreements..... \$
  - 26.24. Subject to reverse dollar repurchase agreements..... \$
  - 26.25. Placed under option agreements..... \$
  - 26.26. Letter stock or securities restricted as to sale - excluding FHLB Capital Stock..... \$
  - 26.27. FHLB Capital Stock..... \$
  - 26.28. On deposit with states..... \$ 4,443,597
  - 26.29. On deposit with other regulatory bodies..... \$
  - 26.30. Pledged as collateral - excluding collateral pledged to an FHLB..... \$
  - 26.31. Pledged as collateral to FHLB - including assets backing funding agreements..... \$
  - 26.32. Other..... \$
- 26.3. For category (26.26) provide the following:

1	2	3
Nature of Restriction	Description	Amount
		\$

**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

- 27.1. Does the reporting entity have any hedging transactions reported on Schedule DB?..... NO
- 27.2. If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement..... N/A

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3. Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity?..... NO
- 27.4. If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108.....
- 27.42 Permitted accounting practice.....
- 27.43 Other accounting guidance.....
- 27.5. By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:
- The reporting entity has obtained explicit approval from the domiciliary state.
  - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
  - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
  - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

- 28.1. Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?..... NO
- 28.2. If yes, state the amount thereof at December 31 of the current year..... \$

29. Excluding items in Schedule E- Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the *NAIC Financial Condition Examiners Handbook*?..... YES

29.01. For agreements that comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US Bank National Association	50 South 16th Street, Suite 2000, Philadelphia, PA 19102

29.02. For all agreements that do not comply with the requirements of the *NAIC Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03. Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... NO

29.04. If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05. Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Guggenheim Partners Investment Management, LLC	U
Cohen & Steers Capital Management	U
Eagle Point Credit Management, LLC	U
Aegon USA Realty Advisors, LLC	U

29.0597. For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets?..... YES

29.0598. For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... YES

29.06. For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
137432	Guggenheim Partners Investment Management, LLC	549300XWQLVNUK615E79	SEC	NO
106266	Cohen & Steers Capital Management	FW2FPJ6GDBIAYMEK6K90	SEC	NO
166370	Eagle Point Credit Management, LLC	549300JTVO7DRG00U053	SEC	NO
286438	Aegon USA Realty Advisors, LLC	54930021S1WCKH88L448	SEC	NO

30.1. Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?..... NO

30.2. If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 TOTAL		\$

30.3. For each mutual fund listed in the table above, complete the following schedule:

**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book / Adjusted Carrying Value Attributable to the Holding	Date of Valuation
		\$	

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1. Bonds .....	\$ 1,134,346,638	\$ 998,579,801	\$ (135,766,837)
31.2. Preferred Stocks .....	58,308,494	56,186,689	(2,121,805)
31.3. Totals .....	\$ 1,192,655,132	\$ 1,054,766,490	\$ (137,888,642)

31.4. Describe the sources or methods utilized in determining the fair values:  
The majority of prices are obtained electronically from pricing services IDC (Interactive Data Corporation) and Refinitiv. Where necessary, price quotes or spreads may be obtained from approved Broker-Dealers. Pricing data is reviewed for stale prices and variances between periods.

32.1. Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... YES

32.2. If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... NO

32.3. If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
Competitive or indicative price quotes or spreads may be obtained from broker-dealers who are selected based on their experience with a particular security or security type. Reviews are done for stale prices, for variances period over period and by comparisons to similar securities.

33.1. Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? ..... YES

33.2. If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
b. Issuer or obligor is current on all contracted interest and principal payments.  
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
Has the reporting entity self-designated 5GI securities? ..... NO

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
a. The security was purchased prior to January 1, 2018.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
Has the reporting entity self-designated PLGI securities? ..... NO

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:  
a. The shares were purchased prior to January 1, 2019.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
d. The fund only or predominantly holds bonds in its portfolio.  
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.  
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... NO

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:  
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.  
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.  
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.  
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.  
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... NO

38.1 Does the reporting entity directly hold cryptocurrencies? ..... NO

38.2 If the response to 38.1 is yes, on what schedule are they reported? .....

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? ..... NO

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?

39.21 Held directly ..... NO

39.22 Immediately converted to U.S. dollars ..... NO

39.3. If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

**OTHER**

40.1. Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? ..... \$ 194,607

**GENERAL INTERROGATORIES**  
PART 1 - COMMON INTERROGATORIES

40.2. List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
LL Global/LIMRA/LOMA.....	\$..... 48,650

41.1. Amount of payments for legal expenses, if any? ..... \$..... 187,673

41.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Locke Lord.....	\$..... 169,324

42.1. Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any? ..... \$.....

42.2. List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	\$.....

**GENERAL INTERROGATORIES**

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

**Life, Accident and Health Companies/Fraternal Benefit Societies:**

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force?..... NO
- 1.2 If yes, indicate premium earned on U.S. business only..... \$
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?..... \$
  - 1.31 Reason for excluding:
  
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above..... \$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance..... \$
- 1.6 Individual policies:
  - Most current three years:
    - 1.61 Total premium earned..... \$
    - 1.62 Total incurred claims..... \$
    - 1.63 Number of covered lives.....
  - All years prior to most current three years:
    - 1.64 Total premium earned..... \$
    - 1.65 Total incurred claims..... \$
    - 1.66 Number of covered lives.....
- 1.7 Group policies:
  - Most current three years:
    - 1.71 Total premium earned..... \$
    - 1.72 Total incurred claims..... \$
    - 1.73 Number of covered lives.....
  - All years prior to most current three years:
    - 1.74 Total premium earned..... \$
    - 1.75 Total incurred claims..... \$
    - 1.76 Number of covered lives.....

2. Health Test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator.....	\$.....	\$.....
2.2 Premium Denominator.....	\$ 328,275,785	\$ 314,932,187
2.3 Premium Ratio (2.1/2.2).....		
2.4 Reserve Numerator.....	\$..... 22	\$..... 25
2.5 Reserve Denominator.....	\$ 1,400,844,598	\$ 1,326,191,257
2.6 Reserve Ratio (2.4/2.5).....	%	%

- 3.1 Does this reporting entity have Separate Accounts?..... NO
- 3.2 If yes, has a Separate Accounts statement been filed with this Department?.....
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?..... \$
- 3.4 State the authority under which Separate Accounts are maintained:.....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31?.....
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?.....
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?..... \$
- 4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
  - 4.1 Amount of loss reserves established by these annuities during the current year:..... \$
  - 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company and Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	\$.....

- 5.1 Do you act as a custodian for health savings accounts?..... NO
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$
- 5.3 Do you act as an administrator for health savings accounts?..... NO
- 5.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?..... NO
- 6.2 If the answer to 6.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other
.....	.....	.....	\$.....	\$.....	\$.....	\$.....

- 7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
  - 7.1 Direct Premium Written..... \$
  - 7.2 Total Incurred Claims..... \$
  - 7.3 Number of Covered Lives.....

**GENERAL INTERROGATORIES**

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

<b>*Ordinary Life Insurance Includes</b>
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?..... YES.....
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?.....

**Life, Accident and Health Companies Only:**

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?..... YES.....
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid..... \$
- 9.22 Received..... \$ 196,214
- 10.1 Does the reporting entity write any guaranteed interest contracts?..... NO.....
- 10.2 If yes, what amount pertaining to these items is included in:
- 10.21 Page 3, Line 1..... \$
- 10.22 Page 4, Line 1..... \$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:..... \$
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash..... \$
- 12.12 Stock..... \$
- 13.1 Does the reporting entity reinsure any Workers Compensation Carve-Out business defined as: Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers compensation insurance..... NO.....
- 13.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement?.....
- 13.3 If 13.1 is Yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance Assumed	Reinsurance Ceded	Net Retained
13.31 Earned premium.....	\$	\$	\$
13.32 Paid claims.....			
13.33 Claim liability and reserve (beginning of year).....			
13.34 Claim liability and reserve (end of year).....			
13.35 Incurred claims.....			

- 13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1	2
Attachment Point	Earned Premium	Claim Liability and Reserve
13.41 <\$25,000.....	\$	\$
13.42 \$25,000 – 99,999.....		
13.43 \$100,000 – 249,999.....		
13.44 \$250,000 – 999,999.....		
13.45 \$1,000,000 or more.....		

- 13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?..... \$.....



**GENERAL INTERROGATORIES**

PART 2 - LIFE, ACCIDENT, AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

**Fraternal Benefit Societies Only:**

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government?.....
- 15. How often are meetings of the subordinate branches required to be held?
- 16. How are the subordinate branches represented in the supreme or governing body?
- 17. What is the basis of representation in the governing body?
- 18.1 How often are regular meetings of the governing body held?
- 18.2 When was the last regular meeting of the governing body held?.....
- 18.3 When and where will the next regular or special meeting of the governing body be held?
- 18.4 How many members of the governing body attended the last regular meeting?.....
- 18.5 How many of the same were delegates of the subordinate branches?.....
- 19. How are the expenses of the governing body defrayed?
- 20. When and by whom are the officers and directors elected?
- 21. What are the qualifications for membership?
- 22. What are the limiting ages for admission?
- 23. What is the minimum and maximum insurance that may be issued on any one life?
- 24. Is a medical examination required before issuing a benefit certificate to applicants?.....
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation?.....
- 26.1 Are notices of the payments required sent to the members?.....
- 26.2 If yes, do the notices state the purpose for which the money is to be used?.....
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
  - 27.11 First Year.....%
  - 27.12 Subsequent Years.....%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses?.....
- 28.2 If so, what amount and for what purpose?.....
- 29.1 Does the reporting entity pay an old age disability benefit?.....
- 29.2 If yes, at what age does the benefit commence?.....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year?.....
- 30.2 If yes, when?
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time?.....
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements.....
- 32.2 If so, was an additional reserve included in Exhibit 5?.....
- 32.3 If yes, explain
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year?.....
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds?.....
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement?.....
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?.....
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	\$.....

## FIVE-YEAR HISTORICAL DATA

SHOW AMOUNTS IN WHOLE DOLLARS ONLY, NO CENTS; SHOW PERCENTAGES TO ONE DECIMAL PLACE, I.E., 17.6

\$000 OMITTED FOR AMOUNTS OF LIFE INSURANCE

	1	2	3	4	5
	2022	2021	2020	2019	2018
<b>Life Insurance in Force (Exhibit of Life Insurance)</b>					
1. Ordinary-whole life and endowment (Line 34, Col. 4)	37,781,580	36,050,433	34,359,241	32,448,144	30,331,610
2. Ordinary-term (Line 21, Col. 4, less Line 34, Col. 4)	200,494	201,285	213,527	220,376	228,592
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	12,932	13,913	13,238	12,449	12,309
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	37,995,006	36,265,631	34,586,006	32,680,969	30,572,511
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
<b>New Business Issued (Exhibit of Life Insurance)</b>					
8. Ordinary-whole life and endowment (Line 34, Col. 2)	4,875,824	4,280,873	4,749,074	4,932,831	4,298,729
9. Ordinary-term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	4,875,824	4,280,873	4,749,074	4,932,831	4,298,729
<b>Premium Income-Lines of Business (Exhibit 1 - Part 1)</b>					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary life insurance (Line 20.4, Col. 3)	328,207,110	314,869,826	300,639,256	279,007,481	262,819,204
15.2 Ordinary individual annuities (Line 20.4, Col. 4)	4,758	4,729	59,446	6,263	5,322
16. Credit life, (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	46,747	48,171	45,968	45,476	44,543
17.2 Group annuities (Line 20.4, Col. 7)	16,590	8,858	464,896	27,680	125,491
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	580	603	725	750	874
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	328,275,785	314,932,187	301,210,291	279,087,650	262,995,434
<b>Balance Sheet (Pages 2 and 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	1,745,834,443	1,632,391,023	1,470,978,904	1,351,324,635	1,232,237,025
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,565,313,578	1,517,875,809	1,353,929,170	1,225,849,580	1,137,250,131
23. Aggregate life reserves (Page 3, Line 1)	1,429,108,621	1,373,245,257	1,246,857,931	1,134,110,336	1,059,946,309
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	1,546	1,877	2,645	2,645	3,051
25. Deposit-type contract funds (Page 3, Line 3)	6,537,763	7,352,257	7,044,638	6,954,515	6,849,953
26. Asset valuation reserve (Page 3, Line 24.01)	48,946,220	58,852,735	24,590,093	15,339,857	9,962,852
27. Capital (Page 3, Lines 29 & 30)	3,177,360	3,177,360	3,177,360	3,177,360	3,177,360
28. Surplus (Page 3, Line 37)	177,343,505	111,337,854	113,872,374	122,297,695	91,809,534
<b>Cash Flow (Page 5)</b>					
29. Net cash from operations (Line 11)	123,578,284	113,728,011	116,460,910	104,893,894	88,706,982
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital	234,433,983	178,340,941	146,334,326	145,521,777	109,769,722
31. Authorized control level risk-based capital	46,435,921	38,840,757	29,476,066	24,548,428	21,914,158
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No./Page 2, Line 12, Col. 3) x 100.0</b>					
32. Bonds (Line 1)	66.2	66.4	73.5	79.0	86.0
33. Stocks (Lines 2.1 and 2.2)	4.1	5.3	3.5	3.4	3.2
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	4.2	4.8	5.4	6.0	
35. Real estate (Lines 4.1, 4.2 and 4.3)					0.2
36. Cash, cash equivalents and short-term investments (Line 5)	2.6	2.8	3.7	2.4	4.5
37. Contract loans (Line 6)	2.8	2.9	3.3	3.6	3.8
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	20.0	17.5	10.6	5.6	2.3
40. Receivables for securities (Line 9)	0.1	0.2	0.1	0.1	
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

## FIVE-YEAR HISTORICAL DATA

(CONTINUED)

	1	2	3	4	5
	2022	2021	2020	2019	2018
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1)					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total investment in parent included in Lines 44 to 49 above					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	35,711,086	34,807,532	37,557,537	30,108,953	23,071,399
53. Total admitted assets (Page 2, Line 28, Col. 3)	1,745,834,443	1,632,391,023	1,470,978,904	1,351,324,635	1,232,237,025
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income)	97,377,435	87,327,480	72,184,040	68,486,701	58,591,235
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(1,013,926)	(252,427)	798,566	5,410,024	75,000
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(19,769,996)	31,814,802	2,225,503	900,090	(134,432)
57. Total of above Lines 54, 55 and 56	76,593,513	118,889,855	75,208,109	74,796,815	58,531,803
<b>Benefits and Reserve Increase (Page 6)</b>					
58. Total contract/certificate benefits-life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	161,196,294	181,326,969	151,680,477	132,278,993	126,658,509
59. Total contract/certificate benefits-A & H (Lines 13 & 14, Col. 6)		(1,910)			
60. Increase in life reserves-other than group and annuities (Line 19, Col. 2)	56,532,106	98,754,637	113,439,756	75,238,683	59,855,432
61. Increase in A & H reserves (Line 19, Col. 6)	(331)	(768)			
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	9,576,180	9,527,429	9,591,239	9,397,768	9,708,432
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23 less Line 6)/(Page 6 Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00	28.7	26.7	30.0	29.0	26.6
64. Lapse percent (ordinary only) [Exhibit of Life Insurance, Column 4, Lines 14 & 15] / ½ (Exhibit of Life Insurance, Column 4, Lines 1 & 21) x 100.00	8.1	6.9	8.0	8.5	10.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)	(56.3)	(438.8)		(52.9)	
66. A & H cost containment percent (Schedule H, Part 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2)	0.7	0.7	2,910.6	2,680.4	2,049.4
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims-comprehensive group health		XXX	XXX	XXX	XXX
69. Prior years' claim liability and reserve-comprehensive group health		XXX	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health		XXX	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health		XXX	XXX	XXX	XXX
<b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>					
72. Industrial life (Page 6.1, Col. 2)					
73. Ordinary-life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	80,408,987	19,038,470	(5,143,928)	31,616,392	37,275,400
74. Ordinary-individual annuities (Page 6, Col. 4)	678,174	398,428	439,725	154,781	(4,782,646)
75. Ordinary-supplementary contracts	XXX	XXX	XXX		1,411,416
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)					
77. Group life (Page 6.2, Col.1 less Cols. 7 and 9)	(251,859)	(148,148)	(130,198)	(42,091)	(80,939)
78. Group annuities (Page 6, Col. 5)	(10,677)	(48,368)	36,928	88,835	4,891,198
79. A & H-group (Page 6.5, Col. 3)					4,789
80. A & H-credit (Page 6.5, Col. 10)					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	717	3,277	(15,283)	(13,271)	(17,493)
82. Aggregate of all other lines of business (Page 6, Col. 8)					
83. Fraternal (Page 6, Col. 7)					
84. Total (Page 6, Col. 1)	80,825,342	19,243,659	(4,812,757)	31,804,646	38,701,725

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3—Accounting Changes and Correction of Errors? If no, please explain



GRAND TOTAL DURING THE YEAR 2022

**LIFE INSURANCE**

NAIC Group Code: 4213

NAIC Company Code: 69396

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance	325,263,101		46,747		325,309,848
2. Annuity considerations	4,758		16,590		21,348
3. Deposit-type contract funds		XXX		XXX	
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	325,267,859		63,337		325,331,196
<b>DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS</b>					
Life insurance:					
6.1 Paid in cash or left on deposit	6,810				6,810
6.2 Applied to pay renewal premiums	4,417,960				4,417,960
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	5,163,597				5,163,597
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)	9,588,367				9,588,367
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 + 7.4)	9,588,367				9,588,367
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits	142,483,901		358,750		142,842,651
10. Matured endowments	47,255				47,255
11. Annuity benefits	919		1,158,466		1,159,385
12. Surrender values and withdrawals for life contracts	21,620,347				21,620,347
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	2,145,214				2,145,214
14. All other benefits, except accident and health					
15. Totals	166,297,636		1,517,216		167,814,852
<b>Details of Write-Ins</b>					
1301. Supplemental Contracts With Life Contingencies	551,498				551,498
1302. Supplemental Contracts Without Life Contingencies	1,467,396				1,467,396
1303. Waiver of Premium	126,321				126,321
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above)	2,145,214				2,145,214

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year	1,288	32,468,276							1,288	32,468,276
17. Incurred during current year	4,339	140,455,310			10	358,750			4,349	140,814,060
Settled during current year:										
18.1 By payment in full	4,444	142,493,340			10	358,750			4,454	142,852,090
18.2 By payment on compromised claims	63	37,816							63	37,816
18.3 Totals paid	4,507	142,531,156			10	358,750			4,517	142,889,906
18.4 Reduction by compromise		1,837,175								1,837,175
18.5 Amount rejected										
18.6 Total settlements	4,507	144,368,331			10	358,750			4,517	144,727,081
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)	1,120	28,555,255							1,120	28,555,255
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year	921,549	36,251,714,873		(a)	No. of Policies				921,550	36,265,627,373
21. Issued during year	107,470	4,875,827,111			1	13,912,500			107,470	4,875,827,111
22. Other changes to in force (Net)	(77,848)	(3,145,468,726)				(980,000)			(77,848)	(3,146,448,726)
23. In force December 31 of current year	951,171	37,982,073,258		(a)	1	12,932,500			951,172	37,995,005,758

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$

**ACCIDENT AND HEALTH INSURANCE**

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b)	313	313		47	47
25.2 Guaranteed renewable (b)	267	267		(47)	(47)
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)	580	580			
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	580	580			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	7 Number of Policies	8 Number of Certificates	9 Amount of Insurance	
1. In force end of prior year .....			921,549	36,251,718			1	128	13,913	36,265,631
2. Issued during year .....			107,470	4,875,824						4,875,824
3. Reinsurance assumed .....										
4. Revived during year .....			862	39,109						39,109
5. Increased during year (net) .....				4,864						4,864
6. Subtotals, Lines 2 to 5 .....			108,332	4,919,797						4,919,797
7. Additions by dividends during year .....	XXX		XXX	8,774	XXX		XXX	XXX		8,774
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....			1,029,881	41,180,289			1	128	13,913	41,194,202
<b>Deductions during year:</b>										
10. Death .....			4,295	134,974			XXX	4	255	135,229
11. Maturity .....			39	725			XXX			725
12. Disability .....							XXX			
13. Expiry .....			474	11,316						11,316
14. Surrender .....			12,707	437,051						437,051
15. Lapse .....			61,195	2,560,249						2,560,249
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....				53,900				6	726	54,626
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....			78,710	3,198,215				10	981	3,199,196
21. In force end of year (b) (Line 9 minus Line 20) .....			951,171	37,982,074			1	118	12,932	37,995,006
22. Reinsurance ceded end of year .....	XXX		XXX	90,144	XXX		XXX	XXX		90,144
23. Line 21 minus Line 22 .....	XXX		XXX	37,891,930	XXX	(a)	XXX	XXX	12,932	37,904,862
<b>Details of Write-Ins</b>										
0801.....										
0802.....										
0803.....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above) .....										
1901.....										
1902.....										
1903.....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above) .....										

**Life, Accident and Health Companies Only:**

(a) Group \$ ; Individual \$

**Fraternal Benefit Societies Only:**

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$ , Additional accidental death benefits included in life certificates were in amount \$ Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? If not, how are such expenses met?

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance) (Continued)

**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
24. Additions by dividends.....	XXX		XXX	8,774
25. Other paid-up insurance.....			11,973	186,144
26. Debit ordinary insurance.....	XXX	XXX		

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

Term Insurance Excluding Extended Term Insurance	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
27. Term policies-decreasing.....			1	3
28. Term policies-other.....			2,058	126,944
29. Other term insurance-decreasing.....	XXX		XXX	
30. Other term insurance.....	XXX		XXX	5,286
31. Totals, (Lines 27 to 30).....			2,059	132,233
<b>Reconciliation to Lines 2 and 21:</b>				
32. Term additions.....	XXX		XXX	28,295
33. Totals, extended term insurance.....	XXX	XXX	1,466	39,966
34. Totals, whole life and endowment.....	107,470	4,875,824	947,646	37,781,580
35. Totals (Lines 31 to 34).....	107,470	4,875,824	951,171	37,982,074

**CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS**

	Issued During Year (included in Line 2)		In Force End of Year (included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial.....				
37. Ordinary.....	4,875,824		37,903,610	78,464
38. Credit Life (Group and Individual).....				
39. Group.....			12,932	
40. Totals (Lines 36 to 39).....	4,875,824		37,916,542	78,464

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1	2	3	4
	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Certificates	Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 2.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....				

**ADDITIONAL ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	23,058,521
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**BASIS OF CALCULATION OF ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.....	
47.1 Actual.....	
47.2 4000.....	

**POLICIES WITH DISABILITY PROVISIONS**

Disability Provision	Industrial		Ordinary		Credit		Group	
	1	2	3	4	5	6	7	8
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Certificates	Amount of Insurance
48. Waiver of Premium.....			13,294	4,785				
49. Disability Income.....								
50. Extended Benefits.....			XXX	XXX				
51. Other.....			9,405					
52. Total.....		(a)	22,699	(a) 4,785		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	94	148		
2. Issued during year	2	8		
3. Reinsurance assumed				
4. Increased during year (net)	(14)	(36)		
5. Total (Lines 1 to 4)	82	120		
Deductions during year:				
6. Decreased (net)	10	16		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	10	16		
9. In force end of year (line 5 minus line 8)	72	104		
10. Amount on deposit	67,826	(a) 2,747,914		(a)
11. Income now payable	2,114,227	3,197,379		
12. Amount of income payable	(a) 200,093	(a) 570,584	(a)	(a)

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	1	134	19	176
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	1	134	19	176
Deductions during year:				
6. Decreased (net)		4	1	9
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		4	1	9
9. In force end of year (line 5 minus line 8)	1	130	18	167
Income now payable:				
10. Amount of income payable	(a) 919	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 1,137,422	XXX	(a) 14,448
Deferred not fully paid:				
12. Account balance	XXX	(a) 2,593,891	XXX	(a) 10,841,069

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year					5	603
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX	5	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX	1	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)		XXX		XXX	1	XXX
10. In force end of year (line 5 minus line 9)		(a)		(a)	4	(a) 580

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	12	177
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	12	177
Deductions during year:		
6. Decreased (net)		4
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		4
9. In force end of year (line 5 minus line 8)	12	173
10. Amount of account balance	(a) 11,580	(a) 107,250

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE****INTEREST MAINTENANCE RESERVE**

		1
		Amount
1.	Reserve as of December 31, prior year.....	9,838,263
2.	Current year's realized pre-tax capital gains/(losses) of \$ (3,722,702) transferred into the reserve net of taxes of \$ (781,767).....	(2,940,935)
3.	Adjustment for current year's liability gains/(losses) released from the reserve.....	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	6,897,328
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	464,502
6.	Reserve as of December 31, current year (Line 4 minus Line 5).....	6,432,827

**AMORTIZATION**

Year of Amortization		1	2	3	4
		Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1.	2022.....	1,198,219	(733,717)		464,502
2.	2023.....	1,196,994	(301,723)		895,271
3.	2024.....	887,166	(227,870)		659,296
4.	2025.....	751,974	(204,519)		547,455
5.	2026.....	678,850	(181,421)		497,429
6.	2027.....	660,374	(157,854)		502,520
7.	2028.....	645,153	(133,097)		512,056
8.	2029.....	705,837	(112,461)		593,376
9.	2030.....	622,094	(89,419)		532,675
10.	2031.....	561,097	(65,288)		495,809
11.	2032.....	495,610	(40,130)		455,480
12.	2033.....	510,211	(31,027)		479,184
13.	2034.....	365,007	(33,522)		331,485
14.	2035.....	266,097	(38,398)		227,699
15.	2036.....	205,586	(42,340)		163,246
16.	2037.....	145,952	(46,773)		99,179
17.	2038.....	95,450	(47,866)		47,584
18.	2039.....	42,893	(44,775)		(1,882)
19.	2040.....	5,382	(42,159)		(36,777)
20.	2041.....	(11,732)	(39,228)		(50,960)
21.	2042.....	(23,330)	(35,839)		(59,169)
22.	2043.....	(32,962)	(34,890)		(67,852)
23.	2044.....	(39,727)	(36,250)		(75,977)
24.	2045.....	(36,229)	(36,807)		(73,036)
25.	2046.....	(28,235)	(38,893)		(67,128)
26.	2047.....	(18,698)	(39,465)		(58,163)
27.	2048.....	(7,790)	(37,087)		(44,877)
28.	2049.....	(2,125)	(29,518)		(31,643)
29.	2050.....	(934)	(21,193)		(22,127)
30.	2051.....	79	(12,867)		(12,788)
31.	2052 and Later.....		(4,541)		(4,541)
32.	Total (Lines 1 to 31).....	9,838,263	(2,940,935)		6,897,328



**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	16,855,419	638,266	17,493,684	318,508	41,040,542	41,359,050	58,852,735
2. Realized capital gains/(losses) net of taxes-General Account.....	(577,418)		(577,418)	2,833	1	2,834	(574,584)
3. Realized capital gains/(losses) net of taxes-Separate Accounts.....							
4. Unrealized capital gains/(losses) net of deferred taxes-General Account.....	(8,456,933)		(8,456,933)	(298,599)	(11,014,463)	(11,313,062)	(19,769,996)
5. Unrealized capital gains/(losses) net of deferred taxes-Separate Accounts.....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....							
7. Basic contribution.....	4,998,072	104,747	5,102,819		29,561	29,561	5,132,380
8. Accumulated balances (Lines 1 through 5 - 6 + 7).....	12,819,140	743,013	13,562,153	22,742	30,055,641	30,078,383	43,640,536
9. Maximum reserve.....	20,921,467	600,995	21,522,463	2,407,230	53,697,020	56,104,250	77,626,712
10. Reserve objective.....	13,680,972	462,264	14,143,236	2,407,230	53,618,493	56,025,723	70,168,959
11. 20% of (Line 10 - Line 8).....	172,366	(56,150)	116,217	476,898	4,712,570	5,189,468	5,305,685
12. Balance before transfers (Lines 8 + 11).....	12,991,506	686,863	13,678,369	499,640	34,768,211	35,267,851	48,946,220
13. Transfers.....	85,868	(85,868)					
14. Voluntary contribution.....							
15. Adjustment down to maximum/up to zero.....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	13,077,375	600,995	13,678,369	499,640	34,768,211	35,267,851	48,946,220

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
<b>LONG-TERM BONDS</b>												
1		Exempt Obligations.....	66,581,781	XXX	XXX	66,581,781						
2.1	1	NAIC Designation Category 1.A.....	127,802,334	XXX	XXX	127,802,334	0.0002	25,560	0.0007	89,462	0.0013	166,143
2.2	1	NAIC Designation Category 1.B.....	32,063,713	XXX	XXX	32,063,713	0.0004	12,825	0.0011	35,270	0.0023	73,747
2.3	1	NAIC Designation Category 1.C.....	37,236,753	XXX	XXX	37,236,753	0.0006	22,342	0.0018	67,026	0.0035	130,329
2.4	1	NAIC Designation Category 1.D.....	49,788,268	XXX	XXX	49,788,268	0.0007	34,852	0.0022	109,534	0.0044	219,068
2.5	1	NAIC Designation Category 1.E.....	59,007,608	XXX	XXX	59,007,608	0.0009	53,107	0.0027	159,321	0.0055	324,542
2.6	1	NAIC Designation Category 1.F.....	53,215,548	XXX	XXX	53,215,548	0.0011	58,537	0.0034	180,933	0.0068	361,866
2.7	1	NAIC Designation Category 1.G.....	80,662,828	XXX	XXX	80,662,828	0.0014	112,928	0.0042	338,784	0.0085	685,634
2.8		Subtotal NAIC 1 (2.1 + 2.2 + 2.3 + 2.4 + 2.5 + 2.6 + 2.7).....	439,777,052	XXX	XXX	439,777,052	XXX	320,152	XXX	980,329	XXX	1,961,328
3.1	2	NAIC Designation Category 2.A.....	73,718,983	XXX	XXX	73,718,983	0.0021	154,810	0.0063	464,430	0.0105	774,049
3.2	2	NAIC Designation Category 2.B.....	180,588,312	XXX	XXX	180,588,312	0.0025	451,471	0.0076	1,372,471	0.0127	2,293,472
3.3	2	NAIC Designation Category 2.C.....	116,426,544	XXX	XXX	116,426,544	0.0036	419,136	0.0108	1,257,407	0.0180	2,095,678
3.4	2	Subtotal NAIC 2 (3.1 + 3.2 + 3.3).....	370,733,839	XXX	XXX	370,733,839	XXX	1,025,416	XXX	3,094,307	XXX	5,163,199
4.1	3	NAIC Designation Category 3.A.....	16,507,925	XXX	XXX	16,507,925	0.0069	113,905	0.0183	302,095	0.0262	432,508
4.2	3	NAIC Designation Category 3.B.....	7,895,286	XXX	XXX	7,895,286	0.0099	78,163	0.0264	208,436	0.0377	297,652
4.3	3	NAIC Designation Category 3.C.....	207,508,366	XXX	XXX	207,508,366	0.0131	2,718,360	0.0350	7,262,793	0.0500	10,375,418
4.4		Subtotal NAIC 3 (4.1 + 4.2 + 4.3).....	231,911,577	XXX	XXX	231,911,577	XXX	2,910,428	XXX	7,773,323	XXX	11,105,578
5.1	4	NAIC Designation Category 4.A.....	19,997,188	XXX	XXX	19,997,188	0.0184	367,948	0.0430	859,879	0.0615	1,229,827
5.2	4	NAIC Designation Category 4.B.....	4,551,369	XXX	XXX	4,551,369	0.0238	108,323	0.0555	252,601	0.0793	360,924
5.3	4	NAIC Designation Category 4.C.....	584,138	XXX	XXX	584,138	0.0310	18,108	0.0724	42,292	0.1034	60,400
5.4		Subtotal NAIC 4 (5.1 + 5.2 + 5.3).....	25,132,695	XXX	XXX	25,132,695	XXX	494,379	XXX	1,154,772	XXX	1,651,150
6.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B.....	209,695	XXX	XXX	209,695	0.0663	13,903	0.1188	24,912	0.1980	41,520
6.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1 + 6.2 + 6.3).....	209,695	XXX	XXX	209,695	XXX	13,903	XXX	24,912	XXX	41,520
7	6	NAIC 6.....		XXX	XXX		0.0000		0.2370		0.2370	
8		Total Unrated Multi-Class Securities Acquired by Conversion.....		XXX	XXX		XXX		XXX		XXX	
9		Total Long-Term Bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7+8).....	1,134,346,639	XXX	XXX	1,134,346,639	XXX	4,764,277	XXX	13,027,644	XXX	19,922,775
<b>PREFERRED STOCKS</b>												
10	1	Highest Quality.....	803,507	XXX	XXX	803,507	0.0005	402	0.0016	1,286	0.0033	2,652
11	2	High Quality.....	44,051,393	XXX	XXX	44,051,393	0.0021	92,508	0.0064	281,929	0.0106	466,945
12	3	Medium Quality.....	12,926,594	XXX	XXX	12,926,594	0.0099	127,973	0.0263	339,969	0.0376	486,040
13	4	Low Quality.....	527,000	XXX	XXX	527,000	0.0245	12,912	0.0572	30,144	0.0817	43,056
14	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
15	6	In or Near Default.....		XXX	XXX		0.0000		0.2370		0.2370	
16		Affiliated Life with AVR.....		XXX	XXX		0.0000		0.0000		0.0000	
17		Total Preferred Stocks (Sum of Lines 10 through 16).....	58,308,494	XXX	XXX	58,308,494	XXX	233,794	XXX	653,328	XXX	998,692

**ASSET VALUATION RESERVE (CONTINUED)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
<b>SHORT-TERM BONDS</b>												
18		Exempt Obligations.....		XXX	XXX							
19.1	1	NAIC Designation Category 1.A.....		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B.....		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C.....		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D.....		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E.....		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F.....		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G.....		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1 + 19.2 + 19.3 + 19.4 + 19.5 + 19.6 + 19.7).....		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A.....		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B.....		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C.....		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1 + 20.2 + 20.3).....		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A.....		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B.....		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C.....		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1 + 21.2 + 21.3).....		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A.....		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B.....		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C.....		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1 + 22.2 + 22.3).....		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A.....		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B.....		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C.....		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1 + 23.2 + 23.3).....		XXX	XXX		XXX		XXX		XXX	
24	6	NAIC 6.....		XXX	XXX				0.2370		0.2370	
25		Total Short-Term Bonds (18 + 19.8 + 20.4 + 21.4 + 22.4 + 23.4 + 24).....		XXX	XXX		XXX		XXX		XXX	
<b>DERIVATIVE INSTRUMENTS</b>												
26		Exchange Traded.....		XXX	XXX		0.0005		0.0016		0.0033	
27	1	Highest Quality.....		XXX	XXX		0.0005		0.0016		0.0033	
28	2	High Quality.....		XXX	XXX		0.0021		0.0064		0.0106	
29	3	Medium Quality.....		XXX	XXX		0.0099		0.0263		0.0376	
30	4	Low Quality.....		XXX	XXX		0.0245		0.0572		0.0817	
31	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
32	6	In or Near Default.....		XXX	XXX				0.2370		0.2370	
33		Total Derivative Instruments.....		XXX	XXX		XXX		XXX		XXX	
34		Total (Lines 9+ 17 + 25 + 33).....	1,192,655,133	XXX	XXX	1,192,655,133	XXX	4,998,072	XXX	13,680,972	XXX	20,921,467

**ASSET VALUATION RESERVE (CONTINUED)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
		<b>MORTGAGE LOANS</b>										
		In Good Standing:										
35		Farm Mortgages – CM1 – Highest Quality .....			XXX		0.0011		0.0057		0.0074	
36		Farm Mortgages – CM2 – High Quality .....			XXX		0.0040		0.0114		0.0149	
37		Farm Mortgages – CM3 – Medium Quality .....			XXX		0.0069		0.0200		0.0257	
38		Farm Mortgages – CM4 – Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
39		Farm Mortgages – CM5 – Low Quality .....			XXX		0.0183		0.0486		0.0628	
40		Residential Mortgages – Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
41		Residential Mortgages – All Other .....			XXX		0.0015		0.0034		0.0046	
42		Commercial Mortgages – Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
43		Commercial Mortgages – All Other – CM1 – Highest Quality .....	63,834,269		XXX	63,834,269	0.0011	70,218	0.0057	363,855	0.0074	472,374
44		Commercial Mortgages – All Other – CM2 – High Quality .....	8,632,321		XXX	8,632,321	0.0040	34,529	0.0114	98,408	0.0149	128,622
45		Commercial Mortgages – All Other – CM3 – Medium Quality .....			XXX		0.0069		0.0200		0.0257	
46		Commercial Mortgages – All Other – CM4 – Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
47		Commercial Mortgages – All Other – CM5 – Low Quality .....			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
49		Residential Mortgages – Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
51		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
52		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53		Farm Mortgages .....			XXX				0.1942		0.1942	
54		Residential Mortgages - Insured or Guaranteed .....			XXX				0.0046		0.0046	
55		Residential Mortgages - All Other .....			XXX				0.0149		0.0149	
56		Commercial Mortgages - Insured or Guaranteed .....			XXX				0.0046		0.0046	
57		Commercial Mortgages - All Other .....			XXX				0.1942		0.1942	
58		Total Schedule B Mortgages (Sum of Lines 35 through 57) .....	72,466,590		XXX	72,466,590	XXX	104,747	XXX	462,264	XXX	600,995
59		Schedule DA Mortgages .....			XXX		0.0034		0.0114		0.0149	
60		Total Mortgage Loans on Real Estate (Lines 58 + 59) .....	72,466,590		XXX	72,466,590	XXX	104,747	XXX	462,264	XXX	600,995

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
<b>COMMON STOCK</b>												
1		Unaffiliated Public .....		XXX	XXX				0.1580 (a)		0.1580 (a)	
2		Unaffiliated Private .....	12,376,504	XXX	XXX	12,376,504			0.1945	2,407,230	0.1945	2,407,230
3		Federal Home Loan Bank .....		XXX	XXX				0.0061		0.0097	
4		Affiliated Life with AVR .....		XXX	XXX							
Affiliated Investment Subsidiary:												
5		Fixed Income Exempt Obligations .....					XXX		XXX		XXX	
6		Fixed Income Highest Quality .....					XXX		XXX		XXX	
7		Fixed Income High Quality .....					XXX		XXX		XXX	
8		Fixed Income Medium Quality .....					XXX		XXX		XXX	
9		Fixed Income Low Quality .....					XXX		XXX		XXX	
10		Fixed Income Lower Quality .....					XXX		XXX		XXX	
11		Fixed Income In or Near Default .....					XXX		XXX		XXX	
12		Unaffiliated Common Stock Public .....							0.1580 (a)		0.1580 (a)	
13		Unaffiliated Common Stock Private .....							0.1945		0.1945	
14		Real Estate .....					(b)		(b)		(b)	
15		Affiliated-Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX				0.1580		0.1580	
16		Affiliated - All Other .....		XXX	XXX				0.1945		0.1945	
17		Total Common Stock (Sum of Lines 1 through 16) .....	12,376,504			12,376,504	XXX		XXX	2,407,230	XXX	2,407,230
<b>REAL ESTATE</b>												
18		Home Office Property (General Account only) .....							0.0912		0.0912	
19		Investment Properties .....							0.0912		0.0912	
20		Properties Acquired in Satisfaction of Debt .....							0.1337		0.1337	
21		Total Real Estate (Sum of Lines 18 through 20) .....					XXX		XXX		XXX	
<b>OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22		Exempt Obligations .....		XXX	XXX							
23	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
24	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
25	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
26	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
27	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
28	6	In or Near Default .....		XXX	XXX				0.2370		0.2370	
29		Total with Bond Characteristics (Sum of Lines 22 through 28) .....		XXX	XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (CONTINUED)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book / Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS</b>												
30	1	Highest Quality .....	27,720,920	XXX	XXX	27,720,920	0.0005	13,860	0.0016	44,353	0.0033	91,479
31	2	High Quality .....	7,476,486	XXX	XXX	7,476,486	0.0021	15,701	0.0064	47,850	0.0106	79,251
32	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
33	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
34	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
35	6	In or Near Default .....		XXX	XXX				0.2370		0.2370	
36		Affiliated Life with AVR .....		XXX	XXX							
37		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36) .....	35,197,406	XXX	XXX	35,197,406	XXX	29,561	XXX	92,203	XXX	170,730
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS</b>												
In Good Standing Affiliated:												
38		Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
39		Mortgages - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
40		Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
41		Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
42		Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
43		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
44		Residential Mortgages - All Other .....		XXX	XXX		0.0015		0.0034		0.0046	
45		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
47		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
48		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
49		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51		Farm Mortgages .....			XXX				0.1942		0.1942	
52		Residential Mortgages - Insured or Guaranteed .....			XXX				0.0046		0.0046	
53		Residential Mortgages - All Other .....			XXX				0.0149		0.0149	
54		Commercial Mortgages - Insured or Guaranteed .....			XXX				0.0046		0.0046	
55		Commercial Mortgages - All Other .....			XXX				0.1942		0.1942	
56		Total Affiliated (Sum of Lines 38 through 55) .....			XXX		XXX		XXX		XXX	
57		Unaffiliated - In Good Standing With Covenants .....			XXX		(c)		(c)		(c)	
58		Unaffiliated - In Good Standing Defeased With Government Securities .....			XXX		0.0011		0.0057		0.0074	
59		Unaffiliated - In Good Standing Primarily Senior .....			XXX		0.0040		0.0114		0.0149	
60		Unaffiliated - In Good Standing All Other .....			XXX		0.0069		0.0200		0.0257	
61		Unaffiliated - Overdue, Not in Process .....			XXX		0.0480		0.0868		0.1371	
62		Unaffiliated - In Process of Foreclosure .....			XXX				0.1942		0.1942	
63		Total Unaffiliated (Sum of Lines 57 through 62) .....			XXX		XXX		XXX		XXX	
64		Total with Mortgage Loan Characteristics (Lines 56 + 63) .....			XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (CONTINUED)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4x5)	7 Factor	8 Amount (Cols. 4x7)	9 Factor	10 Amount (Cols. 4x9)
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK</b>												
65		Unaffiliated Public		XXX	XXX				(a)		(a)	
66		Unaffiliated Private	244,871,884	XXX	XXX	244,871,884			0.1945	47,627,581	0.1945	47,627,581
67		Affiliated Life with AVR		XXX	XXX				-		-	
68		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX				0.1580		0.1580	
69		Affiliated Other - All Other		XXX	XXX				0.1945		0.1945	
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	244,871,884	XXX	XXX	244,871,884	XXX		XXX	47,627,581	XXX	47,627,581
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE</b>												
71		Home Office Property (General Account only)							0.0912		0.0912	
72		Investment Properties	58,181,995			58,181,995			0.0912	5,306,198	0.0912	5,306,198
73		Properties Acquired in Satisfaction of Debt							0.1337		0.1337	
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	58,181,995			58,181,995	XXX		XXX	5,306,198	XXX	5,306,198
<b>LOW INCOME HOUSING TAX CREDIT INVESTMENTS</b>												
75		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
<b>RESIDUAL TRanches OR INTERESTS</b>												
81		Fixed Income Instruments – Unaffiliated		XXX					0.1580		0.1580	
82		Fixed Income Instruments – Affiliated		XXX	XXX				0.1580		0.1580	
83		Common Stock – Unaffiliated		XXX	XXX				0.1580		0.1580	
84		Common Stock – Affiliated		XXX	XXX				0.1580		0.1580	
85		Preferred Stock – Unaffiliated		XXX	XXX				0.1580		0.1580	
86		Preferred Stock – Affiliated		XXX	XXX				0.1580		0.1580	
87		Real Estate – Unaffiliated							0.1580		0.1580	
88		Real Estate – Affiliated							0.1580		0.1580	
89		Mortgage Loans – Unaffiliated		XXX	XXX				0.1580		0.1580	
90		Mortgage Loans – Affiliated		XXX	XXX				0.1580		0.1580	
91		Other – Unaffiliated		XXX	XXX				0.1580		0.1580	
92		Other – Affiliated		XXX	XXX				0.1580		0.1580	
93		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
<b>ALL OTHER INVESTMENTS</b>												
94		NAIC 1 Working Capital Finance Investments		XXX					0.0042		0.0042	
95		NAIC 2 Working Capital Finance Investments		XXX					0.0137		0.0137	
96		Other Invested Assets - Schedule BA	3,750,066	XXX		3,750,066			0.1580	592,510	0.1580	592,510
97		Other Short-Term Invested Assets - Schedule DA		XXX					0.1580		0.1580	
98		Total All Other (Sum of Lines 94, 95, 96 and 97)	3,750,066	XXX		3,750,066	XXX		XXX	592,510	XXX	592,510
99		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	342,001,351	XXX	XXX	342,001,351	XXX	29,561	XXX	53,618,493	XXX	53,697,020

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).  
 (b) Determined using same factors and breakdowns used for directly owned real estate.  
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
REPLICATIONS (SYNTHETIC) ASSETS**

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP (6 digits)	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
0599999 – Totals.....								

**NONE**



**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
<b>Claims Disposed of During Current Year, Death Claims, Ordinary</b>							
1960404	41643	TX	2022	100,000	1,047		Misrepresentation
2377294	45512	MD	2022	25,000	27		Misrepresentation
2561475	53366	TX	2022	10,000	803		Misrepresentation
2520198	54186	LA	2022	10,000	651		Misrepresentation
2746108	55066	IN	2022	10,000	149		Misrepresentation
2818673	55517	MS	2022	10,000	41		Misrepresentation
2638872	58110	IL	2022	10,000	710		Misrepresentation
2636314	58345	IL	2022	50,000	2,172		Misrepresentation
2684341	58669	AK	2022	10,000	590		Misrepresentation
2628847	58673	AL	2022	25,000	284		Misrepresentation
2873532	59529	FL	2022	10,000	168		Misrepresentation
2883954	59617	GA	2022	25,000	214		Misrepresentation
2778236	59641	CA	2022	25,000	699		Misrepresentation
2881404	59764	MS	2022	25,000	33		Misrepresentation
2733597	59816	TX	2022	10,000	958		Misrepresentation
2813774	59843	TX	2022	25,000	619		Misrepresentation
2780126	59897	MS	2022	25,000	918		Misrepresentation
2823891	60006	IN	2022	25,000	897		Misrepresentation
2879024	60155	NV	2022	25,000	585		Misrepresentation
2927734	60289	MS	2022	50,000	79		Misrepresentation
2757060	60418	KY	2022	50,000	1,467		Misrepresentation
2830994	60572	KY	2022	50,000	816		Misrepresentation
2834737	60736	LA	2022	25,000	424		Misrepresentation
2910192	60760	TX	2022	10,000	36		Misrepresentation
2736560	60794	CA	2022	25,000	402		Misrepresentation
2781860	60820	LA	2022	125,000	1,256		Misrepresentation
2662960	60850	CA	2022	15,000	876		Misrepresentation
2786416	60931	OK	2022	25,000	1,237		Misrepresentation
2770313	61408	IN	2022	25,000	1,635		Misrepresentation
2755599	61449	LA	2022	10,000	718		Misrepresentation
2878775	61469	WV	2022	25,000	627		Misrepresentation
2801712	61532	CA	2022	50,000	1,548		Misrepresentation
2798616	61550	CA	2022	50,000	1,186		Misrepresentation
2775027	61849	OR	2022	200,000	6,593		Misrepresentation
2888532	61927	TX	2022	25,000	87		Misrepresentation
2848123	62007	FL	2022	25,000	488		Misrepresentation
2972541	62175	TX	2022	50,000	-		Misrepresentation
2901131	62269	NC	2022	20,000	283		Misrepresentation
2871864	62872	NC	2022	10,001	459		Misrepresentation
2999338	62906	CO	2022	10,000	85		Misrepresentation
2944438		TX	2022	150,000	2,741		Misrepresentation-Accelerated Death Benefit for Terminal Illness
2647833	52080	PA	2022	25,000	64		Suicide
2718643	59973	LA	2022	100,000	1,001		Suicide
2708024	60364	TX	2022	25,000	259		Suicide
2747982	60625	MS	2022	25,000	274		Suicide
2837444	60867	OH	2022	25,000	152		Suicide
2941308	61266	TX	2022	25,000	46		Suicide
2936332	61375	CA	2022	15,000	11		Suicide
2929038	61663	TX	2022	25,000	44		Suicide
2695884	61745	TX	2022	50,000	547		Suicide
2986260	62089	TX	2022	50,000	24		Suicide
2717977	62415	OH	2022	10,000	623		Suicide
2963477	63934	TX	2022	100,000	276		Suicide
2992506	64083	CA	2022	50,000	154		Suicide
2868375	64140	SC	2022	25,000	158		Suicide
2926788	64297	IL	2022	25,000	154		Suicide
2983783	64861	OK	2022	10,000	170		Suicide
2893593	64866	NM	2022	25,000	214		Suicide
2807481	64905	CA	2022	10,000	1,011		Suicide
2909146	65443	ID	2022	25,000	123		Suicide
1707486	51716	IN	2022	20,000			ADB Benefit Denied
1825914	52289	CA	2022	100,000			ADB Benefit Denied
2403531	53669	TX	2022	25,000			ADB Benefit Denied
2538635	53670	TX	2022	25,000			ADB Benefit Denied
2428496	54291	NJ	2022	50,000			ADB Benefit Denied
1433302	55760	KY	2022	25,000			ADB Benefit Denied
1521884	55761	KY	2022	25,000			ADB Benefit Denied
2569566	55874	TX	2022	50,000			ADB Benefit Denied
1695627	57662	VA	2022	25,000			ADB Benefit Denied
2344223	59377	OK	2022	25,000			ADB Benefit Denied
2051513	58609	TX	2022	25,000			ADB Benefit Denied
2628847	58673	AL	2022	25,000			ADB Benefit Denied
2899274	58916	TX	2022	50,000			ADB Benefit Denied
2363570	59001	WV	2022	25,000			ADB Benefit Denied
2599178	59002	WV	2022	25,000			ADB Benefit Denied
2372737	59141	CA	2022	25,000			ADB Benefit Denied
2529553	59152	CA	2022	50,000			ADB Benefit Denied
1720537	59241	LA	2022	50,000			ADB Benefit Denied
2082961	59287	NV	2022	100,000			ADB Benefit Denied
2491239	59288	NV	2022	100,000			ADB Benefit Denied
1683537	59380	KS	2022	50,000			ADB Benefit Denied

**SCHEDULE F**

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
2881404	59764	MS	2022	25,000			ADB Benefit Denied
1488938	59859	MO	2022	25,000			ADB Benefit Denied
2876297	59866	MS	2022	25,000			ADB Benefit Denied
2491260	60079	IN	2022	25,000			ADB Benefit Denied
2931627	60122	MD	2022	50,000			ADB Benefit Denied
2550337	60338	MS	2022	50,000			ADB Benefit Denied
2850736	60462	OK	2022	10,000			ADB Benefit Denied
1627532	60489	TN	2022	50,000			ADB Benefit Denied
1747075	60574	LA	2022	25,000			ADB Benefit Denied
1350302	61700	LA	2022	25,000			ADB Benefit Denied
2551628	62687	CA	2022	50,000			ADB Benefit Denied
2002655	62834	MS	2022	25,000			ADB Benefit Denied
2597814	62917	SC	2022	10,000			ADB Benefit Denied
2746523	63006	OK	2022	50,000			ADB Benefit Denied
2355734	63121	AL	2022	15,000			ADB Benefit Denied
2058195	63347	FL	2022	25,000			ADB Benefit Denied
2986094	63618	TN	2022	25,000			ADB Benefit Denied
2870992	64202	MS	2022	25,000			ADB Benefit Denied
2576386	51341	IN	2021	50,000	19,750		Settlement
2629028	54673	IL	2020	50,000	17,500		Settlement
0199999 – Claims Disposed of During Current Year, Death Claims, Ordinary				3,655,001	77,163		XXX
0599999 – Subtotals - Disposed - Death Claims				3,655,001	77,163		XXX
2699999 – Subtotals - Claims Disposed of During Current Year				3,655,001	77,163		XXX
<b>Claims Resisted During Current Year, Death Claims, Ordinary</b>							
2781860	60820	LA	2021	125,000		125,000	Misrepresentation-Pending Litigation
2799999 – Claims Resisted During Current Year, Death Claims, Ordinary				125,000		125,000	XXX
3199999 – Subtotals - Resisted - Death Claims				125,000		125,000	XXX
5299999 – Subtotals - Claims Resisted During Current Year				125,000		125,000	XXX
5399999 – Totals				3,780,001	77,163	125,000	XXX

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**  
**PART 1 – ANALYSIS OF UNDERWRITING OPERATIONS**

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written	580	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	583	XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims														
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)														
6. Increase in contract reserves	(328)	(56.3)												
7. Commissions (a)	4	0.7												
8. Other general insurance expenses														
9. Taxes, licenses and fees														
10. Total other expenses incurred	4	0.7												
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	907	155.6												
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	907	155.6												
<b>Details of Write-Ins</b>														
1101.														
1102.														
1103.														
1198.. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15	16	17	18	19	20	21	22	23	24	25	26
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
1. Premiums written		XXX		XXX		XXX		XXX		XXX	580	XXX
2. Premiums earned		XXX		XXX		XXX		XXX		XXX	583	XXX
3. Incurred claims												
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)												
6. Increase in contract reserves											(328)	(56.3)
7. Commissions (a)											4	0.7
8. Other general insurance expenses												
9. Taxes, licenses and fees												
10. Total other expenses incurred											4	0.7
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds											907	155.6
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds											907	155.6
<b>Details of Write-Ins</b>												
1101.												
1102.												
1103.												
1198.. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (CONTINUED)**

**PART 2 - RESERVES AND LIABILITIES**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
<b>A. Premium Reserves:</b>													
1. Unearned premiums	22												22
2. Advance premiums													
3. Reserve for rate credits													
4. Total premium reserves, current year	22												22
5. Total premium reserves, prior year	25												25
6. Increase in total premium reserves	(3)												(3)
<b>B. Contract Reserves:</b>													
1. Additional reserves (a)	1,524												1,524
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	1,524												1,524
4. Total contract reserves, prior year	1,852												1,852
5. Increase in contract reserves	(328)												(328)
<b>C. Claim Reserves and Liabilities:</b>													
1. Total current year													
2. Total prior year													
3. Increase													

**PART 3 - TEST OF PRIOR YEARS CLAIM RESERVES AND LIABILITIES**

1. Claims paid during the year:													
1.1. On claims incurred prior to current year													
1.2. On claims incurred during current year													
2. Claim reserves and liabilities, December 31, current year:													
2.1. On claims incurred prior to current year													
2.2. On claims incurred during current year													
3. Test:													
3.1. Lines 1.1 and 2.1													
3.2. Claim reserves and liabilities, December 31, prior year													
3.3. Line 3.1 minus Line 3.2													

**PART 4 - REINSURANCE**

<b>A. Reinsurance Assumed:</b>													
1. Premiums written													
2. Premiums earned													
3. Incurred claims													
4. Commissions													
<b>B. Reinsurance Ceded:</b>													
1. Premiums written													
2. Premiums earned													
3. Incurred claims													
4. Commissions													

(a) Includes \$ premium deficiency reserve.

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health	Total
A. Direct:													
1. Incurred Claims													
2. Beginning Claim Reserves and Liabilities													
3. Ending Claim Reserves and Liabilities													
4. Claims Paid													
B. Assumed Reinsurance:													
1. Incurred Claims													
2. Beginning Claim Reserves and Liabilities													
3. Ending Claim Reserves and Liabilities													
4. Claims Paid													
C. Ceded Reinsurance:													
1. Incurred Claims													
2. Beginning Claim Reserves and Liabilities													
3. Ending Claim Reserves and Liabilities													
4. Claims Paid													
D. Net:													
1. Incurred Claims													
2. Beginning Claim Reserves and Liabilities													
3. Ending Claim Reserves and Liabilities													
4. Claims Paid													
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred Claims and Cost Containment Expenses													
2. Beginning Reserves and Liabilities													
3. Ending Reserves and Liabilities													
4. Paid Claims and Cost Containment Expenses													

**NONE**

(41) Schedule S - Part 1 - Section 1

**NONE**

(42) Schedule S - Part 1 - Section 2

**NONE**

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
<b>Life and Annuity, Non-Affiliates, U.S. Non-Affiliates</b>						
65978	13-5581829	01/01/2002	Metropolitan Life	NY		88,443
93572	43-1235868	07/01/1991	RGA Life Reinsurance Company	MO		601,422
86231	39-0989781	01/01/1995	TransAmerica Life Ins Co	NC		
65676	35-0472300	07/01/1991	Security Life of Denver	IN		
86231	39-0989781	07/01/1991	TransAmerica Life Ins Co	NC		
88099	75-1608507	08/01/1988	Optimum Re Insurance Company	TX		
82627	06-0839705	02/16/1983	Swiss Reinsurance Company Ltd.	MO		
97985	93-6030398	01/01/2013	LifeMap Assurance Company	OR		
87572	23-2038295	07/01/1991	Scottish Re Group Ltd.	DE	876,214	
93572	43-1235868	06/01/1983	RGA Life Reinsurance Company	MO		
0899999 - Life and Annuity, Non-Affiliates, U.S. Non-Affiliates					876,214	689,865
1099999 - Life and Annuity, Total Non-Affiliates					876,214	689,865
1199999 - Total Life and Annuity					876,214	689,865
2399999 - Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					876,214	689,865
9999999 - Total (Sum of 1199999 and 2299999)					876,214	689,865

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
<b>General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates</b>														
65676	35-0472300	07/01/1991	Lincoln National Life Insurance Company	IN	YRT/I	OL	72,323	1,487	1,387	1,288				
65676	35-0472300	09/17/1984	Lincoln National Life Insurance Company	IN	YRT/I	OL	5,015,766	93,107	88,673	188,164				
65676	35-0472300	04/01/1982	Lincoln National Life Insurance Company	IN	YRT/I	OL	364,257	1,138	1,043	6,361				
65676	35-0472300	09/01/1983	Lincoln National Life Insurance Company	IN	YRT/I	OL	150,000	782	715	9,449				
65676	35-0472300	10/26/1963	Lincoln National Life Insurance Company	IN	YRT/I	OL	148,256	3,298	3,128	3,717				
88099	75-1608507	08/01/1988	Optimum Re Insurance Company	TX	YRT/I	OL	1,172,675	2,183	2,043	27,009				
88099	75-1608507	08/01/1988	Optimum Re Insurance Company	TX	YRT/I	OL	1,080,385	84,210	82,634	75,787				
82627	06-0839705	02/19/1983	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	225,101	858	1,022	5,904				
82627	06-0839705	12/01/1982	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	10,402	22	592	315				
82627	06-0839705	03/31/1976	Swiss Re Life & Health America Inc.	MO	YRT/I	OL	25,007	622	581	587				
87572	23-2038295	07/01/1991	Scottish Re US Inc.	DE	YRT/I	OL	9,082,116	62,395	59,279	259,002				
87572	23-2038295	07/01/1991	Scottish Re US Inc.	DE	YRT/I	OL	4,943,902	18,252	16,138	228,846				
87572	23-2038295	07/01/1991	Scottish Re US Inc.	DE	YRT/I	XXXL	440,963	768	704	6,736				
87572	23-2038295	12/01/1993	Scottish Re US Inc.	DE	YRT/I	OL	50,000	243	224	1,676				
86231	39-0989781	07/01/1993	Transamerica Life Insurance Company	IA	YRT/I	OL								
86231	39-0989781	01/01/1995	Transamerica Life Insurance Company	IA	YRT/I	OL	9,608,436	18,759	16,507	121,734				
88099	75-1608507	06/01/1990	Optimum Re Insurance Company	TX	YRT/I	OL	69,480	1,465	1,336	1,147				
88099	75-1608507	10/01/1980	Optimum Re Insurance Company	TX	YRT/I	OL	18,350	134	125	122				
88099	75-1608507	04/15/1985	Optimum Re Insurance Company	TX	YRT/I	OL	750,080	7,809	7,084	13,447				
88099	75-1608507	11/01/1990	Optimum Re Insurance Company	TX	OTH/I	OL				3,172				
97985	93-6030398	01/01/2013	LifeMap Assurance Company	OR	CO/I	OL								
93572	43-1235868	07/01/1991	RGA Reinsurance Company	MO	YRT/I	OL	25,458,301	539,469	417,896	688,989				
93572	43-1235868	07/01/1991	RGA Reinsurance Company	MO	YRT/I	XXXL	244,712	319	284	3,045				
93572	43-1235868	06/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	18,184	162	151	154				
93572	43-1235868	07/01/1995	RGA Reinsurance Company	MO	YRT/I	OL	3,461,919	7,780	6,859	50,549				
65978	13-5581829	01/01/2014	Metropolitan Life Insurance Company	NY	CO/I	OL	15,069,838	1,546,129	1,495,612	374,069				
65978	13-5581829	01/01/2002	Metropolitan Life Insurance Company	NY	OTH/I	OL		5,247,162	5,247,162					
68713	84-0499703	01/01/1992	Security Life of Denver Ins Company	CO	YRT/I	OL	11,029,265	104,635	103,885	274,535				
68713	84-0499703	01/01/1995	Security Life of Denver Ins Company	CO	YRT/I	OL	1,633,840	2,264	1,951	21,734				
0899999 – General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates							90,143,558	7,745,452	7,557,015	2,367,538				
1099999 – General Account, Authorized, Total Authorized Non-Affiliates							90,143,558	7,745,452	7,557,015	2,367,538				
1199999 – Total General Account Authorized							90,143,558	7,745,452	7,557,015	2,367,538				
4599999 – Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							90,143,558	7,745,452	7,557,015	2,367,538				
9199999 – Total U.S.							90,143,558	7,745,452	7,557,015	2,367,538				
9999999 – Total (Sum of 4599999 and 9099999)							90,143,558	7,745,452	7,557,015	2,367,538				



(45) Schedule S - Part 3 - Section 2

**NONE**

(46) Schedule S - Part 4

**NONE**

(46) Schedule S - Part 4 - Bank Information

**NONE**

(47) Schedule S - Part 5

**NONE**

(47) Schedule S - Part 5 - Bank Information

**NONE**

**SCHEDULE S - PART 6**Five-Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1	2	3	4	5
	2022	2021	2020	2019	2018
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts.....	2,368	2,259	3,021	4,051	4,256
2. Commissions and reinsurance expense allowances.....	50	55	399	1,648	3,900
3. Contract claims.....	1,476	2,194	2,150	2,898	2,397
4. Surrender benefits and withdrawals for life contracts.....	156	231	381	88	31
5. Dividends to policyholders and refunds to members.....					
6. Reserve adjustments on reinsurance ceded.....					
7. Increase in aggregate reserves for life and accident and health contracts.....	188	19	2,329	3,113	1,994
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	605	564	557	599	524
9. Aggregate reserves for life and accident and health contracts.....	2,498	7,557	7,581	8,725	8,424
10. Liability for deposit-type contracts.....					
11. Contract claims unpaid.....	365	620	409	128	97
12. Amounts recoverable on reinsurance.....	503	643	1	577	94
13. Experience rating refunds due or unpaid.....					
14. Policyholders' dividends and refunds to members (not included in Line 10).....					
15. Commissions and reinsurance expense allowances due.....	50	55	17	208	507
16. Unauthorized reinsurance offset.....					
17. Offset for reinsurance with Certified Reinsurers.....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F).....					
19. Letters of credit (L).....					
20. Trust agreements (T).....					
21. Other (O).....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust.....					
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

**SCHEDULE S - PART 7**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1	2	3
	As Reported (net of ceded)	Restatement Adjustments	Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12)	1,713,749,344		1,713,749,344
2. Reinsurance (Line 16)	503,155		503,155
3. Premiums and considerations (Line 15)	5,090,953		5,090,953
4. Net credit for ceded reinsurance	XXX	503,155	503,155
5. All other admitted assets (balance)	26,490,991		26,490,991
6. Total assets excluding Separate Accounts (Line 26)	1,745,834,443	503,155	1,746,337,598
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	1,745,834,443	503,155	1,746,337,598
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2)	1,429,110,167		1,429,110,167
10. Liability for deposit-type contracts (Line 3)	6,537,763		6,537,763
11. Claim reserves (Line 4)	34,555,252		34,555,252
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	9,933,796		9,933,796
13. Premium & annuity considerations received in advance (Line 8)	94,234		94,234
14. Other contract liabilities (Line 9)	6,432,827		6,432,827
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	78,649,539		78,649,539
20. Total liabilities excluding Separate Accounts (Line 26)	1,565,313,578		1,565,313,578
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	1,565,313,578		1,565,313,578
23. Capital & surplus (Line 38)	180,520,865	XXX	180,520,865
24. Total liabilities, capital & surplus (Line 39)	1,745,834,443		1,745,834,443
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves		XXX	XXX
26. Claim reserves		XXX	XXX
27. Policyholder dividends/reserves		XXX	XXX
28. Premium & annuity considerations received in advance		XXX	XXX
29. Liability for deposit-type contracts		XXX	XXX
30. Other contract liabilities		XXX	XXX
31. Reinsurance ceded assets	503,155	XXX	XXX
32. Other ceded reinsurance recoverables		XXX	XXX
33. Total ceded reinsurance recoverables	503,155	XXX	XXX
34. Premiums and considerations		XXX	XXX
35. Reinsurance in unauthorized companies		XXX	XXX
36. Funds held under reinsurance treaties with unauthorized reinsurers		XXX	XXX
37. Reinsurance with Certified Reinsurers		XXX	XXX
38. Funds held under reinsurance treaties with Certified Reinsurers		XXX	XXX
39. Other ceded reinsurance payables/offsets		XXX	XXX
40. Total ceded reinsurance payable/offsets		XXX	XXX
41. Total net credit for ceded reinsurance	503,155	XXX	XXX

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

States, Etc.		1 Active Status (a)	Direct Business Only					7 Deposit-Type Contracts	
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)		
			2 Life Insurance Premiums	3 Annuity Considerations					
1.	Alabama	AL	L	14,191,448				14,191,448	
2.	Alaska	AK	L	847,197				847,197	
3.	Arizona	AZ	L	2,086,671				2,086,671	
4.	Arkansas	AR	L	4,574,679				4,574,679	
5.	California	CA	L	38,699,426				38,699,426	
6.	Colorado	CO	L	3,537,538				3,537,538	
7.	Connecticut	CT	L	258,147				258,147	
8.	Delaware	DE	L	113,865				113,865	
9.	District of Columbia	DC	L	248,831				248,831	
10.	Florida	FL	L	6,858,188				6,858,188	
11.	Georgia	GA	L	7,501,087	359			7,501,446	
12.	Hawaii	HI	L	42,380				42,380	
13.	Idaho	ID	L	2,192,261				2,192,261	
14.	Illinois	IL	L	12,510,348				12,510,348	
15.	Indiana	IN	L	14,401,113				14,401,113	
16.	Iowa	IA	L	436,829				436,829	
17.	Kansas	KS	L	3,472,366				3,472,366	
18.	Kentucky	KY	L	12,595,641				12,595,641	
19.	Louisiana	LA	L	15,892,295	171			15,892,466	
20.	Maine	ME	L	55,468				55,468	
21.	Maryland	MD	L	5,801,091				5,801,091	
22.	Massachusetts	MA	L	1,090,363				1,090,363	
23.	Michigan	MI	L	1,609,276				1,609,276	
24.	Minnesota	MN	L	316,478				316,478	
25.	Mississippi	MS	L	13,575,761				13,575,761	
26.	Missouri	MO	L	4,730,591				4,730,591	
27.	Montana	MT	L	410,918				410,918	
28.	Nebraska	NE	L	136,188				136,188	
29.	Nevada	NV	L	4,426,290				4,426,290	
30.	New Hampshire	NH	L	73,147				73,147	
31.	New Jersey	NJ	L	576,678				576,678	
32.	New Mexico	NM	L	7,797,664	120			7,797,784	
33.	New York	NY	N	138,445	4			138,449	
34.	North Carolina	NC	L	13,010,434				13,010,434	
35.	North Dakota	ND	L	22,495				22,495	
36.	Ohio	OH	L	9,033,147				9,033,147	
37.	Oklahoma	OK	L	17,144,403				17,144,403	
38.	Oregon	OR	L	4,548,266				4,548,266	
39.	Pennsylvania	PA	L	2,566,118				2,566,118	
40.	Rhode Island	RI	L	92,218				92,218	
41.	South Carolina	SC	L	2,863,470				2,863,470	
42.	South Dakota	SD	L	43,529				43,529	
43.	Tennessee	TN	L	3,156,933				3,156,933	
44.	Texas	TX	L	83,421,990	20,694	580		83,443,264	
45.	Utah	UT	L	895,997				895,997	
46.	Vermont	VT	L	245,040				245,040	
47.	Virginia	VA	L	3,566,204				3,566,204	
48.	Washington	WA	L	843,798				843,798	
49.	West Virginia	WV	L	1,960,734				1,960,734	
50.	Wisconsin	WI	L	586,709				586,709	
51.	Wyoming	WY	L	69,256				69,256	
52.	American Samoa	AS	N	1,058				1,058	
53.	Guam	GU	N	150				150	
54.	Puerto Rico	PR	N	7,133				7,133	
55.	US Virgin Islands	VI	N	5,016				5,016	
56.	Northern Mariana Islands	MP	N	120				120	
57.	Canada	CAN	N						
58.	Aggregate Other Alien	OT	XXX	26,962				26,962	
59.	Subtotal	XXX		325,309,848	21,348	580		325,331,776	
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		5,163,597				5,163,597	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		126,321				126,321	
94.	Aggregate other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		330,599,766	21,348	580		330,621,694	
96.	Plus Reinsurance Assumed	XXX							
97.	Totals (All Business)	XXX		330,599,766	21,348	580		330,621,694	
98.	Less Reinsurance Ceded	XXX		2,326,549				2,326,549	
99.	Totals (All Business) less Reinsurance Ceded	XXX		328,273,217	21,348	(c) 580		328,295,145	
<b>Details of Write-Ins</b>									
58001.	ZZZ - Other Alien	XXX		26,962				26,962	
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX		26,962				26,962	
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX							

(a) Active Status Counts

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG
- 2. R - Registered - Non-domiciled RRGs
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state (other than their state of domicile - See DSLI)
- 4. Q - Qualified - Qualified or accredited reinsurer
- 5. N - None of the above - Not allowed to write business in the state
- 7

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums for all types are allocated to the residence of the insured at the time the premiums are paid.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Column 1, Line 1 indicate which; Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

**SCHEDULE T – PART 2**  
 INTERSTATE COMPACT – EXHIBIT OF PREMIUMS WRITTEN  
 Allocated By States And Territories

States, Etc.		Direct Business Only					
		1	2	3	4	5	6
		Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	14,191,448				14,191,448
2.	Alaska	AK	847,197				847,197
3.	Arizona	AZ	2,086,671				2,086,671
4.	Arkansas	AR	4,574,679				4,574,679
5.	California	CA	38,699,426				38,699,426
6.	Colorado	CO	3,537,538				3,537,538
7.	Connecticut	CT	258,147				258,147
8.	Delaware	DE	113,865				113,865
9.	District of Columbia	DC	248,831				248,831
10.	Florida	FL	6,858,188				6,858,188
11.	Georgia	GA	7,501,087	359			7,501,446
12.	Hawaii	HI	42,380				42,380
13.	Idaho	ID	2,192,261				2,192,261
14.	Illinois	IL	12,510,348				12,510,348
15.	Indiana	IN	14,401,113				14,401,113
16.	Iowa	IA	436,829				436,829
17.	Kansas	KS	3,472,366				3,472,366
18.	Kentucky	KY	12,595,641				12,595,641
19.	Louisiana	LA	15,892,295	171			15,892,466
20.	Maine	ME	55,468				55,468
21.	Maryland	MD	5,801,091				5,801,091
22.	Massachusetts	MA	1,090,363				1,090,363
23.	Michigan	MI	1,609,276				1,609,276
24.	Minnesota	MN	316,478				316,478
25.	Mississippi	MS	13,575,761				13,575,761
26.	Missouri	MO	4,730,591				4,730,591
27.	Montana	MT	410,918				410,918
28.	Nebraska	NE	136,188				136,188
29.	Nevada	NV	4,426,290				4,426,290
30.	New Hampshire	NH	73,147				73,147
31.	New Jersey	NJ	576,678				576,678
32.	New Mexico	NM	7,797,664	120			7,797,784
33.	New York	NY	138,445	4			138,449
34.	North Carolina	NC	13,010,434				13,010,434
35.	North Dakota	ND	22,495				22,495
36.	Ohio	OH	9,033,147				9,033,147
37.	Oklahoma	OK	17,144,403				17,144,403
38.	Oregon	OR	4,548,266				4,548,266
39.	Pennsylvania	PA	2,566,118				2,566,118
40.	Rhode Island	RI	92,218				92,218
41.	South Carolina	SC	2,863,470				2,863,470
42.	South Dakota	SD	43,529				43,529
43.	Tennessee	TN	3,156,933				3,156,933
44.	Texas	TX	83,421,990	20,694			83,442,684
45.	Utah	UT	895,997				895,997
46.	Vermont	VT	245,040				245,040
47.	Virginia	VA	3,566,204				3,566,204
48.	Washington	WA	843,798				843,798
49.	West Virginia	WV	1,960,734				1,960,734
50.	Wisconsin	WI	586,709				586,709
51.	Wyoming	WY	69,256				69,256
52.	American Samoa	AS	1,058				1,058
53.	Guam	GU	150				150
54.	Puerto Rico	PR	7,133				7,133
55.	US Virgin Islands	VI	5,016				5,016
56.	Northern Mariana Islands	MP	120				120
57.	Canada	CAN					
58.	Aggregate Other Alien	OT	26,962				26,962
59.	Totals		325,309,848	21,348			325,331,196

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP****PART 1 – ORGANIZATIONAL CHART**

	FEIN	NAIC	STATE
Wilton Re Ltd.	98-1167824		
Wilton Reinsurance Bermuda Limited	98-0473393	AA-3190878	
Mills Creek LLC	83-3089547		DE
Proj Fox Acquisition Inc.			
Wilton Re (Canada) Limited			
ivari Holdings ULC			
ivari		AA-1561040	
Wilton Re Atlantic Newco Limited (Bermuda)			
Wilton Re Atlantic Holding Partnership, LP			
Wilton Re Atlantic Holding Intermediate Partnership, LP			
Wilton Re Intermediate Holdco, LLC			DE
Wilton Re Atlantic Limited			
Wilton Re International Intermediate Holdco Limited			
Wilton Re International Limited			
Wilton Re Overseas Limited			
Wilton Re U.S. Holdings Trust			
Wilton Re U.S. Holdings, Inc.	32-0132101		
Wilton Re Services, Inc.	32-0132104		DE
Wilton Re Finance LLC	46-2151727		DE
Wilcac Structured Settlements, Inc.	36-3658347		IL
Wilton Re Assignment Illinois, Inc.	42-1477359		IL
Wilton Re Assignment Kentucky, Inc.	61-1314968		KY
Wilton Re Annuity Service Corporation	85-0325648		NM
Wilton Re Structured Settlements, Inc.	61-1068209		KY
Wilton Re Distributors LLC	35-2773107		DE
Wilton Reassurance Company	41-1760577	66133	MN
Wilton Reassurance Life Company of New York	94-1516991	60704	NY
Texas Life Insurance Company	74-0940890	69396	TX
Wilcac Life Insurance Company	36-0947200	62413	IL
Redding Reassurance Company 3 LLC	82-5159810	16399	MO

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE Y**

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership, Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	Is an SCA Filing Required? (Yes/No)	*
	Wilton Re		98-1167824				Wilton Re Ltd	CAN	UIP	Wilton Re LTD	Ownership	-	Wilton Re LTD	NO	
	Wilton Re		98-0473393				Wilton Reinsurance Bermuda Limited	BMU	IA	Wilton Re LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		83-3089547				Mills Creek LLC	DE	NIA	Wilton Re Bermuda LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Project Fox Acquisition, Inc	CAN	NIA	Wilton Re LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re (Canada) Ltd	BMU	IA	Proj Fox Acquisition, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Ivari Holdings ULC	CAN	IA	Wilton Re (Canada) LTD	Ownership	100.000	Wilton Re LTD	NO	1
	Wilton Re		AA-1561040				Ivari	CAN	IA	Ivari Canada ULC	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re U S Holdings Trust	CAN	UIP	Wilton Re LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		32-0132101				Wilton Re U S Holdings, Inc.	DE	UDP	Wilton Re U S Holdings Trust	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Overseas Limited	BMU	IA	Wilton Re LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Atlantic Newco Limited	BMU	NIA	Wilton Re LTD	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Atlantic Holding Partnership, LP	BMU	NIA	Wilton Re Atlantic Newco Limited	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Atlantic Holding Intermediate Partnership, LP	BMU	NIA	Wilton Re Atlantic Newco Limited	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Intermediate Holdco, LLC	DE	NIA	Wilton Re Atlantic Holding Intermediate Partnership, LP	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re Atlantic Limited	BMU	IA	Wilton Re Intermediate Holdco, LLC	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re International Intermediate Holdco Limited	BMU	NIA	Wilton Re Atlantic Holding Intermediate Partnership, LP	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re						Wilton Re International Limited	BMU	IA	Wilton Re International Intermediate Holdco Limited	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		32-0132104				Wilton Re Services, Inc	DE	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		35-2773107				Wilton Re Distributors, LLC	DE	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		46-2151727				Wilton Re Finance, LLC	DE	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		36-3658347				Wilcac Structured Settlements, Inc	IL	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re	66133	41-1760577				Wilton Reassurance Company Redding Reassurance Company 3, LLC	MN	UDP	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re	16399	82-5159810				Wilton Reassurance Life Insurance Company of New York	MO	OTH	Wilton Reassurance Company	Ownership	100.000	Wilton Re LTD	NO	2
	Wilton Re	60704	94-1516991				Texas Life Insurance Company	NY	IA	Wilton Reassurance Company	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re	69396	74-0940890				Wilcac Life Insurance Company	TX	RE	Wilton Reassurance Company	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re	62413	36-0947200				Wilton Re Structured Settlements, Inc	IL	IA	Wilton Reassurance Company	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		61-1068209				Wilton Re Annuity Service Corporation	KY	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		85-0325648				Wilton Re Assignment Illinois, Inc	NM	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		42-1477359				Wilton Re Assignment Kentucky, Inc	IL	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	
	Wilton Re		61-1314968					KY	NIA	Wilton Re U S Holdings, Inc	Ownership	100.000	Wilton Re LTD	NO	

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

Asterisk	Explanation
..... 1	Nova Scotia Business Number 80116754RC0001 .....
..... 2	Special purpose financial captive .....



**SCHEDULE Y**

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	98-1167824	Wilton Re Ltd	119,918,340	(263,696,439)			(58,702)				(143,836,801)	
00000	98-0473393	Wilton Reinsurance Bermuda Limited	(125,000,000)	31,126,517	(22,305,638)		(3,763,979)	185,877,966			65,934,866	(13,369,343,043)
00000	83-3089547	Mills Creek LLC		(31,126,517)							(31,126,517)	
00000		Proj Fox Acquisition Inc.		263,196,439			(82,579)				263,113,860	
00000		Wilton Re (Canada) Ltd.					(193,737)	8,073,029			7,879,292	(5,919,089)
00000		ivari Holdings ULC					486,269				486,269	
00000	AA-1561040	ivari					(209,953)	(8,073,029)			(8,282,982)	5,919,089
00000		Wilton Re U.S. Holdings Trust										
00000	32-0132101	Wilton Re U.S. Holdings, Inc.	157,368,820	72,712,840						5,937,500	236,019,160	
00000		Wilton Re Overseas Limited					(463,329)				(463,329)	
00000		Wilton Re Atlantic Newco Limited										
00000		Wilton Re Atlantic Holding Partnership, LP										
00000		Wilton Re Atlantic Holding Intermediate Partnership, LP										
00000		Wilton Re Intermediate Holdco, LLC										
00000		Wilton Re Atlantic Limited		250,000							250,000	
00000		Wilton Re International Intermediate Holdco Ltd										
00000		Wilton Re International Limited		250,000							250,000	
00000	32-0132104	Wilton Re Services, Inc.					37,869,608				37,869,608	
00000	35-2773107	Wilton Re Distributors LLC										
00000	46-2151727	Wilton Re Finance, LLC								14,687,500	14,687,500	
00000	36-3658347	Wilcac Structured Settlements Inc.										
66133	41-1760577	Wilton Reassurance Company Redding Reassurance Company 3 LLC	(78,287,160)	(72,712,840)	22,305,638		(22,503,229)	(138,344,653)		(20,625,000)	(310,167,244)	9,388,940,142
16639	82-5159810	Wilton Reassurance Life Company of NY	(74,000,000)				1,385,660	(38,579,890)			(37,194,230)	(1,354,735,527)
60704	94-1516991	Texas Life Insurance Company					(7,844,557)	78,288,632			(3,555,925)	4,329,920,728
69396	74-0940890	Wilcac Life Insurance Company										
62413	36-0947200	Wilton Re Structured Settlements, Inc.					(4,621,472)	(87,242,055)			(91,863,527)	1,645,217,700
00000	61-1068209	Wilton Re Annuity Service Corporation										
00000	85-0325648	Wilton Re Assignment Illinois, Inc.										
00000	42-1477359											

**SCHEDULE Y**

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	61-1314968	Wilton Re Assignment Kentucky, Inc.										
9999999 – Control Totals									XXX			640,000,000

**SCHEDULE Y**

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 Insurers in Holding Company	2 Owners with Greater than 10% Ownership	3 Ownership Percentage Column 2 of Column 1	4 Granted Disclaimer of Control / Affiliation of Column 2 Over Column 1 (Yes/No)	5 Ultimate Controlling Party	6 U.S. Insurance Groups or Entities Controlled by Column 5	7 Ownership Percentage (Column 5 of Column 6)	8 Granted Disclaimer of Control / Affiliation of Column 5 Over Column 6 (Yes/No)
Wilton Reassurance Company	Wilton Re U.S. Holdings, Inc.	100.000 %	NO	Wilton Re Ltd.	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Wilton Reassurance Life Company of New York	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd.	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Wilcac Life Insurance Company	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd.	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO
Texas Life Insurance Company	Wilton Reassurance Company	100.000 %	NO	Wilton Re Ltd.	Wilton Reassurance Co, Wilton Reassurance Life Co of NY, Wilcac Life Ins Co, Texas Life Ins Co	100.000 %	NO

**SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

**REQUIRED FILINGS**

	Response
<b>March Filing</b>	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?.....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?.....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?.....	YES
4. Will an actuarial opinion be filed by March 1?.....	YES
<b>April Filing</b>	
5. Will Management's Discussion and Analysis be filed by April 1?.....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit – Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?.....	YES
<b>June Filing</b>	
8. Will an audited financial report be filed by June 1?.....	YES
9. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?.....	YES

**SUPPLEMENTAL FILINGS**

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.










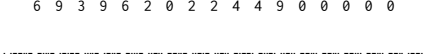







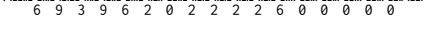





<b>March Filing</b>	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies).....	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?.....	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?.....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?.....	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?.....	NO
28. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies).....	NO
29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?.....	YES
30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?.....	NO
32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?.....	NO
33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?.....	YES
35. Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?.....	NO
<b>April Filing</b>	
36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?.....	YES
37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?.....	NO

**SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**




	Response
38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies).....	NO.....
39. Will the Accident and Health Policy Experience Exhibit be filed by April 1?.....	YES.....
40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?.....	NO.....
41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Allocation Report be filed with the state of domicile and the NAIC by April 1?.....	NO.....
42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?.....	NO.....
43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?.....	YES.....
44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?.....	NO.....
45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	YES.....
46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	YES.....
47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?.....	YES.....

**August Filing**

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?.....	YES.....
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Explanation	Barcode
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10. Business Not Written	 6 9 3 9 6 2 0 2 2 4 2 0 0 0 0 0 0
11. Business Not Written	 6 9 3 9 6 2 0 2 2 3 6 0 0 0 0 0 0
12. Business Not Written	 6 9 3 9 6 2 0 2 2 4 9 0 0 0 0 0 0
13.	
14.	
15.	
16. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 3 0 0 0 0 0
17. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 4 0 0 0 0 0
18. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 5 0 0 0 0 0
19. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 6 0 0 0 0 0
20. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 7 0 0 0 0 0
21. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 8 0 0 0 0 0
22. Business Not Written	 6 9 3 9 6 2 0 2 2 4 4 9 0 0 0 0 0
23.	
24.	
25. Business Not Written	 6 9 3 9 6 2 0 2 2 4 5 1 0 0 0 0 0
26. Business Not Written	 6 9 3 9 6 2 0 2 2 4 5 2 0 0 0 0 0
27. Business Not Written	 6 9 3 9 6 2 0 2 2 4 5 3 0 0 0 0 0
28. Business Not Written	 6 9 3 9 6 2 0 2 2 4 5 4 0 0 0 0 0
29.	
30. Business Not Written	 6 9 3 9 6 2 0 2 2 3 6 5 0 0 0 0 0
31. Does Not Apply	 6 9 3 9 6 2 0 2 2 2 2 4 0 0 0 0 0
32. Does Not Apply	 6 9 3 9 6 2 0 2 2 2 2 5 0 0 0 0 0
33. Does Not Apply, we use the ultimate parents committee which has a majority of independent members	 6 9 3 9 6 2 0 2 2 2 2 6 0 0 0 0 0
34.	
35. Business Not Written	 6 9 3 9 6 2 0 2 2 4 7 0 0 0 0 0 0
36.	
37. Business Not Written	 6 9 3 9 6 2 0 2 2 3 0 6 0 0 0 0 0
38. Business Not Written	 6 9 3 9 6 2 0 2 2 2 3 0 0 0 0 0 0
39.	
40. Business Not Written	 6 9 3 9 6 2 0 2 2 2 1 6 0 0 0 0 0
41. Business Not Written	 6 9 3 9 6 2 0 2 2 2 1 7 0 0 0 0 0

**SUPPLEMENTAL EXHIBIT AND SCHEDULE INTERROGATORIES**

	Explanation	Barcode
42.	Does Not Apply	 6 9 3 9 6 2 0 2 2 4 3 5 0 0 0 0
43.		 6 9 3 9 6 2 0 2 2 2 8 6 0 0 0 0
44.	Business Not Written	 6 9 3 9 6 2 0 2 2 2 8 6 0 0 0 0
45.		
46.		
47.		
48.		

## SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage of Column 5 Line 13
1. Long-term bonds (Schedule D, Part 1):						
1.01 U.S. governments	66,581,781	3.9	66,581,781		66,581,781	3.9
1.02 All other governments	7,581,103	0.4	7,581,103		7,581,103	0.4
1.03 U.S. states, territories and possessions, etc. guaranteed	228,848	0.0	228,848		228,848	0.0
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	41,478,664	2.4	41,478,664		41,478,664	2.4
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	135,058,883	7.9	135,058,883		135,058,883	7.9
1.06 Industrial and miscellaneous	792,284,302	46.2	792,284,302		792,284,302	46.2
1.07 Hybrid securities	87,692,487	5.1	87,692,487		87,692,487	5.1
1.08 Parent, subsidiaries and affiliates						
1.09 SVO identified funds						
1.10 Unaffiliated bank loans	3,440,573	0.2	3,440,573		3,440,573	0.2
1.11 Unaffiliated certificates of deposit						
1.12 Total long-term bonds	1,134,346,640	66.2	1,134,346,640		1,134,346,640	66.2
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	58,308,494	3.4	58,308,494		58,308,494	3.4
2.02 Parent, subsidiaries and affiliates						
2.03 Total preferred stocks	58,308,494	3.4	58,308,494		58,308,494	3.4
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)						
3.02 Industrial and miscellaneous Other (Unaffiliated)	12,376,504	0.7	12,376,504		12,376,504	0.7
3.03 Parent, subsidiaries and affiliates Publicly traded						
3.04 Parent, subsidiaries and affiliates Other						
3.05 Mutual funds						
3.06 Unit investment trusts						
3.07 Closed-end funds						
3.08 Exchange traded funds						
3.09 Total common stocks	12,376,504	0.7	12,376,504		12,376,504	0.7
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages						
4.02 Residential mortgages						
4.03 Commercial mortgages	72,466,590	4.2	72,466,590		72,466,590	4.2
4.04 Mezzanine real estate loans						
4.05 Total valuation allowance						
4.06 Total mortgage loans	72,466,590	4.2	72,466,590		72,466,590	4.2
5. Real estate (Schedule A):						
5.01 Properties occupied by company						
5.02 Properties held for production of income						
5.03 Properties held for sale						
5.04 Total real estate						
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	20,996,083	1.2	20,996,083		20,996,083	1.2
6.02 Cash equivalents (Schedule E, Part 2)	23,395,655	1.4	23,395,655		23,395,655	1.4
6.03 Short-term investments (Schedule DA)						
6.04 Total cash, cash equivalents and short-term investments	44,391,738	2.6	44,391,738		44,391,738	2.6
7. Contract loans	47,474,634	2.8	47,474,634		47,474,634	2.8
8. Derivatives (Schedule DB)						
9. Other invested assets (Schedule BA)	342,001,350	20.0	342,001,350		342,001,350	20.0
10. Receivables for securities	2,408,198	0.1	2,383,394		2,383,394	0.1
11. Securities lending (Schedule DL, Part 1)				XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)						
13. Total invested assets	1,713,774,148	100.0	1,713,749,345		1,713,749,345	100.0

**SCHEDULE A - VERIFICATION BETWEEN YEARS**

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	_____
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	_____
2.2	Additional investment made after acquisition (Part 2, Column 9).....	_____
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13.....	_____
3.2	Totals, Part 3, Column 11.....	_____
4.	Total gain (loss) on disposals, Part 3, Column 18.....	_____
5.	Deduct amounts received on disposals, Part 3, Column 15.....	_____
6.	Total foreign exchange change in book / adjusted carrying value.....	_____
6.1	Totals, Part 1, Column 15.....	_____
6.2	Totals, Part 3, Column 13.....	_____
7.	Deduct current year's other-than-temporary impairment recognized:	
7.1	Totals, Part 1, Column 12.....	_____
7.2	Totals, Part 3, Column 10.....	_____
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11.....	_____
8.2	Totals, Part 3, Column 9.....	_____
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	_____
10.	Deduct total nonadmitted amounts.....	_____
11.	Statement value at end of current period (Line 9 minus Line 10).....	_____

**NONE**

**SCHEDULE B - VERIFICATION BETWEEN YEARS**

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	<u>77,380,890</u>
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	_____
2.2	Additional investment made after acquisition (Part 2, Column 8).....	_____
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12.....	_____
3.2	Totals, Part 3, Column 11.....	_____
4.	Accrual of discount.....	_____
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9.....	_____
5.2	Totals, Part 3, Column 8.....	_____
6.	Total gain (loss) on disposals, Part 3, Column 18.....	_____
7.	Deduct amounts received on disposals, Part 3, Column 15.....	<u>4,914,299</u>
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....	_____
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13.....	_____
9.2	Totals, Part 3, Column 13.....	_____
10.	Deduct current year's other-than-temporary impairment recognized:	
10.1	Totals, Part 1, Column 11.....	_____
10.2	Totals, Part 3, Column 10.....	_____
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	<u>72,466,591</u>
12.	Total valuation allowance.....	_____
13.	Subtotal (Line 11 plus Line 12).....	<u>72,466,591</u>
14.	Deduct total nonadmitted amounts.....	_____
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....	<u>72,466,591</u>



**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

## Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		280,735,390
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	8,570,662	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	75,209,992	83,780,654
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		
4.	Accrual of discount.....		69,801
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	(13,942,358)	
5.2	Totals, Part 3, Column 9.....		(13,942,358)
6.	Total gain (loss) on disposals, Part 3, Column 19.....		1,561
7.	Deduct amounts received on disposals, Part 3, Column 16.....		8,629,437
8.	Deduct amortization of premium and depreciation.....		14,261
9.	Total foreign exchange change in book / adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		342,001,350
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		342,001,350

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

## Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		1,149,160,984
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		270,548,733
3.	Accrual of discount.....		10,069,379
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....		
4.2	Part 2, Section 1, Column 15.....	(10,141,872)	
4.3	Part 2, Section 2, Column 13.....	(377,974)	
4.4	Part 4, Column 11.....	(563,107)	(11,082,953)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(3,376,666)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....		212,989,269
7.	Deduct amortization of premium.....		(3,673,507)
8.	Total foreign exchange change in book / adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	820,690	
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....	254,227	1,074,917
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2.....		102,840
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		1,205,031,637
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		1,205,031,637

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book / Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>				
Governments (including all obligations guaranteed by governments)				
1. United States	66,581,781	59,009,360	65,744,721	146,774,171
2. Canada				
3. Other Countries	7,581,103	6,662,216	7,576,495	7,600,000
4. Totals	74,162,884	65,671,576	73,321,216	154,374,171
U.S. States, Territories and Possessions (direct and guaranteed)				
5. Totals	228,848	217,609	241,929	200,000
U.S. Political Subdivisions of States, Territories and Possessions (direct and guaranteed)				
6. Totals	41,478,664	41,439,462	35,388,823	57,765,490
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions				
7. Totals	135,058,883	129,251,985	127,655,602	193,131,230
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)				
8. United States	620,039,234	535,313,180	612,417,400	624,325,416
9. Canada	26,812,003	23,194,952	26,803,806	27,669,139
10. Other Countries	236,566,124	203,491,037	232,503,812	235,899,339
11. Totals	883,417,361	761,999,168	871,725,019	887,893,895
Parent, Subsidiaries and Affiliates				
12. Totals				
13. Total Bonds	1,134,346,640	998,579,800	1,108,332,588	1,293,364,785
<b>PREFERRED STOCKS</b>				
Industrial and Miscellaneous (unaffiliated)				
14. United States	48,957,219	47,227,103	54,813,988	XXX
15. Canada	2,319,015	2,053,559	2,334,861	XXX
16. Other Countries	7,032,260	6,906,027	9,592,555	XXX
17. Totals	58,308,494	56,186,689	66,741,404	XXX
Parent, Subsidiaries and Affiliates				
18. Totals				XXX
19. Total Preferred Stocks	58,308,494	56,186,689	66,741,404	XXX
<b>COMMON STOCKS</b>				
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds				
20. United States	12,376,504	12,376,504	12,579,681	XXX
21. Canada				XXX
22. Other Countries				XXX
23. Totals	12,376,504	12,376,504	12,579,681	XXX
Parent, Subsidiaries and Affiliates				
24. Totals				XXX
25. Total Common Stocks	12,376,504	12,376,504	12,579,681	XXX
26. Total Stocks	70,684,998	68,563,193	79,321,084	XXX
27. Total Bonds and Stocks	1,205,031,638	1,067,142,993	1,187,653,672	XXX

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1.	U.S. Governments												
1.1.	NAIC 1	2,074,475	5,475,474	3,958,070	6,747,523	48,326,239	XXX	66,581,781	5.9	20,208,765	1.9	66,581,781	
1.2.	NAIC 2						XXX						
1.3.	NAIC 3						XXX						
1.4.	NAIC 4						XXX						
1.5.	NAIC 5						XXX						
1.6.	NAIC 6						XXX						
1.7.	Totals	2,074,475	5,475,474	3,958,070	6,747,523	48,326,239	XXX	66,581,781	5.9	20,208,765	1.9	66,581,781	
2.	All Other Governments												
2.1.	NAIC 1	520,000	2,080,000		485,596	2,497,324	XXX	5,582,919	0.5	5,582,303	0.5		5,582,919
2.2.	NAIC 2		1,998,183				XXX	1,998,183	0.2	2,995,312	0.3		1,998,183
2.3.	NAIC 3						XXX						
2.4.	NAIC 4						XXX						
2.5.	NAIC 5						XXX						
2.6.	NAIC 6						XXX						
2.7.	Totals	520,000	4,078,183		485,596	2,497,324	XXX	7,581,103	0.7	8,577,615	0.8		7,581,103
3.	U.S. States, Territories and Possessions, etc., Guaranteed												
3.1.	NAIC 1				129,652	99,196	XXX	228,848	0.0	230,853	0.0	228,848	
3.2.	NAIC 2						XXX						
3.3.	NAIC 3						XXX						
3.4.	NAIC 4						XXX						
3.5.	NAIC 5						XXX						
3.6.	NAIC 6						XXX						
3.7.	Totals				129,652	99,196	XXX	228,848	0.0	230,853	0.0	228,848	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1.	NAIC 1	1,107,246	342,393	13,941,820	11,771,711	4,861,496	XXX	32,024,665	2.8	37,502,497	3.5	32,024,665	
4.2.	NAIC 2	1,037,246	830,293	1,037,866	2,075,733	4,472,860	XXX	9,453,998	0.8	9,489,199	0.9	829,673	8,624,325
4.3.	NAIC 3						XXX						
4.4.	NAIC 4						XXX						
4.5.	NAIC 5						XXX						
4.6.	NAIC 6						XXX						
4.7.	Totals	2,144,493	1,172,686	14,979,686	13,847,444	9,334,356	XXX	41,478,664	3.7	46,991,696	4.4	32,854,338	8,624,325
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1.	NAIC 1	4,128,022	16,845,433	18,016,697	59,562,282	34,417,407	XXX	132,969,840	11.7	161,012,356	15.1	122,677,228	10,292,613
5.2.	NAIC 2	27,192	124,726	198,430	597,844	770,231	XXX	1,718,425	0.2	1,710,247	0.2		1,718,425
5.3.	NAIC 3						XXX						
5.4.	NAIC 4					370,618	XXX	370,618	0.0	402,012	0.0		370,618
5.5.	NAIC 5						XXX						
5.6.	NAIC 6						XXX						
5.7.	Totals	4,155,214	16,970,159	18,215,127	60,160,126	35,558,257	XXX	135,058,883	11.9	163,124,615	15.3	122,677,228	12,381,656

**SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6.	Industrial and Miscellaneous (unaffiliated)												
6.1.	NAIC 1	13,850,480	66,255,301	43,577,239	47,822,588	79,430,535	XXX	250,936,143	22.1	230,554,754	21.7	87,768,299	163,167,844
6.2.	NAIC 2	5,883,958	62,989,018	78,002,231	53,918,302	96,517,529	XXX	297,311,038	26.2	288,663,396	27.1	118,058,083	179,252,955
6.3.	NAIC 3	4,856,231	20,613,893	184,304,250	6,523,888	4,470,358	XXX	220,768,620	19.5	178,944,875	16.8	8,741,481	212,027,138
6.4.	NAIC 4	40,210	1,498,533	21,446,272	73,791		XXX	23,058,806	2.0	30,264,570	2.8	1,047,481	22,011,326
6.5.	NAIC 5	47,274	50,193	101,473	10,755		XXX	209,695	0.0	1,050,075	0.1		209,695
6.6.	NAIC 6						XXX						
6.7.	Totals	24,678,154	151,406,936	327,431,466	108,349,323	180,418,423	XXX	792,284,302	69.8	729,477,671	68.6	215,615,343	576,668,958
7.	Hybrid Securities												
7.1.	NAIC 1				2,400,000	12,266,508	XXX	14,666,508	1.3	12,672,402	1.2	187,676	14,478,832
7.2.	NAIC 2	1,939,945	2,761,106	2,650,272	3,359,098	49,541,774	XXX	60,252,195	5.3	62,771,851	5.9	45,895,336	14,356,859
7.3.	NAIC 3				603,024	10,467,489	XXX	11,070,513	1.0	13,701,141	1.3	9,232,664	1,837,849
7.4.	NAIC 4					1,703,270	XXX	1,703,270	0.2	400,927	0.0		1,703,270
7.5.	NAIC 5						XXX						
7.6.	NAIC 6						XXX						
7.7.	Totals	1,939,945	2,761,106	2,650,272	6,362,123	73,979,041	XXX	87,692,487	7.7	89,546,321	8.4	55,315,676	32,376,810
8.	Parent, Subsidiaries and Affiliates												
8.1.	NAIC 1						XXX						
8.2.	NAIC 2						XXX						
8.3.	NAIC 3						XXX						
8.4.	NAIC 4						XXX						
8.5.	NAIC 5						XXX						
8.6.	NAIC 6						XXX						
8.7.	Totals						XXX						
9.	SVO Identified Funds												
9.1.	NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2.	NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3.	NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4.	NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5.	NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6.	NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7.	Totals	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans												
10.1.	NAIC 1	125,132	500,527	625,659	1,251,317	865,494	XXX	3,368,129	0.3	3,402,954	0.3		3,368,129
10.2.	NAIC 2						XXX			713,739	0.1		
10.3.	NAIC 3	72,444					XXX	72,444	0.0	386,222	0.0	72,444	
10.4.	NAIC 4						XXX			980,475	0.1		
10.5.	NAIC 5						XXX						
10.6.	NAIC 6						XXX						
10.7.	Totals	197,576	500,527	625,659	1,251,317	865,494	XXX	3,440,573	0.3	5,483,390	0.5	72,444	3,368,129
11.	Unaffiliated Certificates of Deposit												
11.1.	NAIC 1						XXX			XXX	XXX		
11.2.	NAIC 2						XXX			XXX	XXX		
11.3.	NAIC 3						XXX			XXX	XXX		
11.4.	NAIC 4						XXX			XXX	XXX		
11.5.	NAIC 5						XXX			XXX	XXX		
11.6.	NAIC 6						XXX			XXX	XXX		
11.7.	Totals						XXX			XXX	XXX		

**SCHEDULE D - PART 1A - SECTION 1 (CONTINUED)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1	2	3	4	5	6	7	8	9	10	11	12
	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
<b>12. Total Bonds Current Year</b>												
12.1. NAIC 1	(d) 21,805,355	91,499,127	80,119,484	130,170,668	182,764,199		506,358,833	44.6	XXX	XXX	309,468,497	196,890,337
12.2. NAIC 2	(d) 8,888,342	68,703,327	81,888,800	59,950,977	151,302,394		370,733,840	32.7	XXX	XXX	164,783,092	205,950,747
12.3. NAIC 3	(d) 4,928,675	20,613,893	184,304,250	7,126,912	14,937,847		231,911,577	20.4	XXX	XXX	18,046,589	213,864,988
12.4. NAIC 4	(d) 40,210	1,498,533	21,446,272	73,791	2,073,889		25,132,695	2.2	XXX	XXX	1,047,481	24,085,214
12.5. NAIC 5	(d) 47,274	50,193	101,473	10,755			(c) 209,695	0.0	XXX	XXX		209,695
12.6. NAIC 6	(d)						(c)		XXX	XXX		
12.7. Totals	35,709,856	182,365,072	367,860,280	197,333,103	351,078,329		(b) 1,134,346,640	100.0	XXX	XXX	493,345,659	641,000,981
12.8. Line 12.7 as a % of Col. 7	3.1	16.1	32.4	17.4	31.0		100.0	XXX	XXX	XXX	43.5	56.5
<b>13. Total Bonds Prior Year</b>												
13.1. NAIC 1	43,660,384	120,677,219	113,374,339	119,818,691	73,636,251		XXX	XXX	471,166,883	44.3	276,305,743	194,861,141
13.2. NAIC 2	25,345,154	128,777,887	87,246,778	63,675,548	61,298,379		XXX	XXX	366,343,745	34.4	156,477,590	209,866,155
13.3. NAIC 3	4,869,233	19,506,294	163,933,331	2,880,382	1,842,997		XXX	XXX	193,032,238	18.1	22,553,891	170,478,347
13.4. NAIC 4	1,650,927	1,228,909	28,766,136		402,012		XXX	XXX	32,047,984	3.0	1,381,402	30,666,582
13.5. NAIC 5	251,273	798,803					XXX	XXX	(c) 1,050,075	0.1		1,050,075
13.6. NAIC 6							XXX	XXX	(c)			
13.7. Totals	75,776,971	270,989,111	393,320,584	186,374,621	137,179,639		XXX	XXX	(b) 1,063,640,925	100.0	456,718,626	606,922,299
13.8. Line 13.7 as a % of Col. 9	7.1	25.5	37.0	17.5	12.9		XXX	XXX	100.0	XXX	42.9	57.1
<b>14. Total Publicly Traded Bonds</b>												
14.1. NAIC 1	11,404,993	43,356,675	40,374,730	89,104,815	125,227,284		309,468,497	27.3	276,305,743	26.0	309,468,497	XXX
14.2. NAIC 2	1,786,673	17,771,727	29,123,097	16,747,563	99,354,032		164,783,092	14.5	156,477,590	14.7	164,783,092	XXX
14.3. NAIC 3	204,977	949,897	4,492,631	913,484	11,485,601		18,046,589	1.6	22,553,891	2.1	18,046,589	XXX
14.4. NAIC 4	15,354	947,869	10,467	73,791			1,047,481	0.1	1,381,402	0.1	1,047,481	XXX
14.5. NAIC 5												XXX
14.6. NAIC 6												XXX
14.7. Totals	13,411,998	63,026,168	74,000,924	106,839,652	236,066,917		493,345,659	43.5	456,718,626	42.9	493,345,659	XXX
14.8. Line 14.7 as a % of Col. 7	2.7	12.8	15.0	21.7	47.9		100.0	XXX	XXX	XXX	100.0	XXX
14.9. Line 14.7 as a % of Line 12.7, Col. 7, Section 12	1.2	5.6	6.5	9.4	20.8		43.5	XXX	XXX	XXX	43.5	XXX
<b>15. Total Privately Placed Bonds</b>												
15.1. NAIC 1	10,400,362	48,142,452	39,744,754	41,065,853	57,536,915		196,890,337	17.4	194,861,141	18.3	XXX	196,890,337
15.2. NAIC 2	7,101,668	50,931,600	52,765,703	43,203,415	51,948,361		205,950,747	18.2	209,866,155	19.7	XXX	205,950,747
15.3. NAIC 3	4,723,698	19,663,996	179,811,619	6,213,428	3,452,247		213,864,988	18.9	170,478,347	16.0	XXX	213,864,988
15.4. NAIC 4	24,856	550,664	21,435,805		2,073,889		24,085,214	2.1	30,666,582	2.9	XXX	24,085,214
15.5. NAIC 5	47,274	50,193	101,473	10,755			209,695	0.0	1,050,075	0.1	XXX	209,695
15.6. NAIC 6											XXX	
15.7. Totals	22,297,859	119,338,905	293,859,355	90,493,451	115,011,412		641,000,981	56.5	606,922,300	57.1	XXX	641,000,981
15.8. Line 15.7 as a % of Col. 7	3.5	18.6	45.8	14.1	17.9		100.0	XXX	XXX	XXX	XXX	100.0
15.9. Line 15.7 as a % of Line 12.7, Col. 7, Section 12	2.0	10.5	25.9	8.0	10.1		56.5	XXX	XXX	XXX	XXX	56.5

(a) Includes \$560,459,239 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$3,528,690 current year of bonds with Z designations and \$7,469,313 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$ .

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D – PART 1A – SECTION 2**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1.	U.S. Governments												
1.01.	Issuer Obligations	1,016,000	732,096	799,000	3,656,357	48,113,466	XXX	54,316,918	4.8	6,128,572	0.6	54,316,918	
1.02.	Residential Mortgage-Backed Securities	197,523	436,840	327,029	293,295		XXX	1,254,686	0.1	2,719,632	0.3	1,254,686	
1.03.	Commercial Mortgage-Backed Securities	860,952	4,306,538	2,832,041	2,797,871	212,774	XXX	11,010,177	1.0	11,360,561	1.1	11,010,177	
1.04.	Other Loan-Backed and Structured Securities						XXX						
1.05.	Totals	2,074,475	5,475,474	3,958,070	6,747,523	48,326,239	XXX	66,581,781	5.9	20,208,765	1.9	66,581,781	
2.	All Other Governments												
2.01.	Issuer Obligations	520,000	4,078,183		485,596	2,497,324	XXX	7,581,103	0.7	8,577,615	0.8		7,581,103
2.02.	Residential Mortgage-Backed Securities						XXX						
2.03.	Commercial Mortgage-Backed Securities						XXX						
2.04.	Other Loan-Backed and Structured Securities						XXX						
2.05.	Totals	520,000	4,078,183		485,596	2,497,324	XXX	7,581,103	0.7	8,577,615	0.8		7,581,103
3.	U.S. States, Territories and Possessions, Guaranteed												
3.01.	Issuer Obligations				129,652	99,196	XXX	228,848	0.0	230,853	0.0	228,848	
3.02.	Residential Mortgage-Backed Securities						XXX						
3.03.	Commercial Mortgage-Backed Securities						XXX						
3.04.	Other Loan-Backed and Structured Securities						XXX						
3.05.	Totals				129,652	99,196	XXX	228,848	0.0	230,853	0.0	228,848	
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01.	Issuer Obligations	2,144,493	1,172,686	14,979,686	13,847,444	9,334,356	XXX	41,478,664	3.7	46,991,696	4.4	32,854,338	8,624,325
4.02.	Residential Mortgage-Backed Securities						XXX						
4.03.	Commercial Mortgage-Backed Securities						XXX						
4.04.	Other Loan-Backed and Structured Securities						XXX						
4.05.	Totals	2,144,493	1,172,686	14,979,686	13,847,444	9,334,356	XXX	41,478,664	3.7	46,991,696	4.4	32,854,338	8,624,325
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01.	Issuer Obligations	750,000	3,857,821	5,651,569	40,457,126	24,743,738	XXX	75,460,253	6.7	79,568,058	7.5	74,008,406	1,451,847
5.02.	Residential Mortgage-Backed Securities	2,210,795	6,769,969	6,500,652	5,876,694	5,060,826	XXX	26,418,935	2.3	43,313,192	4.1	26,418,935	
5.03.	Commercial Mortgage-Backed Securities	627,014	3,579,977	5,075,863	11,016,243	1,822,715	XXX	22,121,811	2.0	29,090,677	2.7	19,622,953	2,498,858
5.04.	Other Loan-Backed and Structured Securities	567,405	2,762,392	987,044	2,810,064	3,930,979	XXX	11,057,884	1.0	11,152,687	1.0	2,626,934	8,430,950
5.05.	Totals	4,155,214	16,970,159	18,215,127	60,160,126	35,558,257	XXX	135,058,883	11.9	163,124,615	15.3	122,677,228	12,381,656
6.	Industrial and Miscellaneous												
6.01.	Issuer Obligations	6,161,437	55,409,889	89,230,691	86,068,794	173,770,597	XXX	410,641,408	36.2	349,599,473	32.9	187,302,569	223,338,838
6.02.	Residential Mortgage-Backed Securities	709,413	1,799,662	1,423,174	1,615,285	2,071,551	XXX	7,619,085	0.7	9,424,970	0.9	909,036	6,710,049
6.03.	Commercial Mortgage-Backed Securities	6,543,104	26,162,423	3,086,521	2,856,641	2,163,634	XXX	40,812,324	3.6	43,561,567	4.1	22,100,592	18,711,731
6.04.	Other Loan-Backed and Structured Securities	11,264,200	68,034,962	233,691,079	17,808,603	2,412,641	XXX	333,211,485	29.4	326,891,661	30.7	5,303,145	327,908,340
6.05.	Totals	24,678,154	151,406,936	327,431,466	108,349,323	180,418,423	XXX	792,284,302	69.8	729,477,671	68.6	215,615,343	576,668,958
7.	Hybrid Securities												
7.01.	Issuer Obligations	1,939,945	2,761,106	2,650,272	6,362,123	73,979,041	XXX	87,692,487	7.7	89,546,321	8.4	55,315,676	32,376,810
7.02.	Residential Mortgage-Backed Securities						XXX						
7.03.	Commercial Mortgage-Backed Securities						XXX						
7.04.	Other Loan-Backed and Structured Securities						XXX						
7.05.	Totals	1,939,945	2,761,106	2,650,272	6,362,123	73,979,041	XXX	87,692,487	7.7	89,546,321	8.4	55,315,676	32,376,810
8.	Parent, Subsidiaries and Affiliates												
8.01.	Issuer Obligations						XXX						
8.02.	Residential Mortgage-Backed Securities						XXX						
8.03.	Commercial Mortgage-Backed Securities						XXX						
8.04.	Other Loan-Backed and Structured Securities						XXX						
8.05.	Affiliated Bank Loans-Issued						XXX						
8.06.	Affiliated Bank Loans-Acquired						XXX						
8.07.	Totals						XXX						

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D – PART 1A – SECTION 2 (CONTINUED)**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11	12
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9.	SVO Identified Funds												
9.01.	Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10.	Unaffiliated Bank Loans						XXX						
10.01.	Unaffiliated Bank Loans - Issued						XXX						
10.02.	Unaffiliated Bank Loans - Acquired	197,576	500,527	625,659	1,251,317	865,494	XXX	3,440,573	0.3	5,483,390	0.5	72,444	3,368,129
10.03.	Totals	197,576	500,527	625,659	1,251,317	865,494	XXX	3,440,573	0.3	5,483,390	0.5	72,444	3,368,129
11.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
11.01.	Totals						XXX			XXX	XXX		
12.	Total Bonds Current Year												
12.01.	Issuer Obligations	12,531,874	68,011,782	113,311,218	151,007,091	332,537,716	XXX	677,399,680	59.7	XXX	XXX	404,026,757	273,372,924
12.02.	Residential Mortgage-Backed Securities	3,117,731	9,006,470	8,250,855	7,785,273	7,132,376	XXX	35,292,706	3.1	XXX	XXX	28,582,657	6,710,049
12.03.	Commercial Mortgage-Backed Securities	8,031,069	34,048,939	10,994,426	16,670,755	4,199,122	XXX	73,944,311	6.5	XXX	XXX	52,733,722	21,210,589
12.04.	Other Loan-Backed and Structured Securities	11,831,605	70,797,354	234,678,123	20,618,667	6,343,620	XXX	344,269,369	30.4	XXX	XXX	7,930,079	336,339,290
12.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06.	Affiliated Bank Loans						XXX			XXX	XXX		
12.07.	Unaffiliated Bank Loans	197,576	500,527	625,659	1,251,317	865,494	XXX	3,440,573	0.3	XXX	XXX	72,444	3,368,129
12.08.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09.	Totals	35,709,856	182,365,072	367,860,280	197,333,103	351,078,329		1,134,346,640	100.0	XXX	XXX	493,345,659	641,000,981
12.10.	Lines 12.09 as a % Col. 7	3.1	16.1	32.4	17.4	31.0		100.0	XXX	XXX	XXX	43.5	56.5
13.	Total Bonds Prior Year												
13.01.	Issuer Obligations	44,480,305	135,616,951	140,760,057	138,446,050	121,339,225	XXX	XXX	XXX	580,642,588	54.6	339,799,193	240,843,395
13.02.	Residential Mortgage-Backed Securities	10,141,299	21,930,256	12,422,733	8,907,524	2,055,983	XXX	XXX	XXX	55,457,795	5.2	47,298,284	8,159,510
13.03.	Commercial Mortgage-Backed Securities	3,680,968	38,687,248	16,110,528	18,301,341	7,232,720	XXX	XXX	XXX	84,012,805	7.9	61,232,095	22,780,710
13.04.	Other Loan-Backed and Structured Securities	17,353,749	72,156,797	223,424,020	19,513,212	5,596,570	XXX	XXX	XXX	338,044,348	31.8	6,308,619	331,735,729
13.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX	XXX	XXX		
13.06.	Affiliated Bank Loans						XXX	XXX	XXX	XXX	XXX		
13.07.	Unaffiliated Bank Loans	120,649	2,597,859	603,247	1,206,494	955,141	XXX	XXX	XXX	5,483,390	0.5	2,080,436	3,402,954
13.08.	Unaffiliated Certificates of Deposit	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.09.	Totals	75,776,971	270,989,111	393,320,584	186,374,621	137,179,639		XXX	XXX	1,063,640,926	100.0	456,718,627	606,922,298
13.10.	Line 13.09 as a % of Col. 9	7.1	25.5	37.0	17.5	12.9		XXX	XXX	100.0	XXX	42.9	57.1
14.	Total Publicly Traded Bonds												
14.01.	Issuer Obligations	4,701,072	27,009,786	56,921,593	87,307,502	228,086,803	XXX	404,026,757	35.6	339,799,193	31.9	404,026,757	XXX
14.02.	Residential Mortgage-Backed Securities	2,683,758	7,453,205	6,865,332	6,251,547	5,328,816	XXX	28,582,657	2.5	47,298,284	4.4	28,582,657	XXX
14.03.	Commercial Mortgage-Backed Securities	5,308,299	23,494,751	9,749,489	12,983,675	1,197,508	XXX	52,733,722	4.6	61,232,095	5.8	52,733,722	XXX
14.04.	Other Loan-Backed and Structured Securities	646,424	5,068,426	464,511	296,928	1,453,791	XXX	7,930,079	0.7	6,308,619	0.6	7,930,079	XXX
14.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06.	Affiliated Bank Loans						XXX						XXX
14.07.	Unaffiliated Bank Loans	72,444					XXX	72,444	0.0	2,080,436	0.2	72,444	XXX
14.08.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		XXX
14.09.	Totals	13,411,998	63,026,168	74,000,924	106,839,652	236,066,917		493,345,659	43.5	456,718,627	42.9	493,345,659	XXX
14.10.	Line 14.09 as a % of Col. 7	2.7	12.8	15.0	21.7	47.9		100.0	XXX	XXX	XXX	100.0	XXX
14.11.	Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.2	5.6	6.5	9.4	20.8		43.5	XXX	XXX	XXX	43.5	XXX
15.	Total Privately Placed Bonds												
15.01.	Issuer Obligations	7,830,802	41,001,996	56,389,624	63,699,588	104,450,913	XXX	273,372,924	24.1	240,843,395	22.6	XXX	273,372,924
15.02.	Residential Mortgage-Backed Securities	433,973	1,553,265	1,385,523	1,533,727	1,803,561	XXX	6,710,049	0.6	8,159,510	0.8	XXX	6,710,049
15.03.	Commercial Mortgage-Backed Securities	2,722,770	10,554,189	1,244,937	3,687,080	3,001,614	XXX	21,210,589	1.9	22,780,710	2.1	XXX	21,210,589
15.04.	Other Loan-Backed and Structured Securities	11,185,182	65,728,928	234,213,612	20,321,738	4,889,829	XXX	336,339,290	29.7	331,735,729	31.2	XXX	336,339,290
15.05.	SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
15.06.	Affiliated Bank Loans						XXX						XXX
15.07.	Unaffiliated Bank Loans	125,132	500,527	625,659	1,251,317	865,494	XXX	3,368,129	0.3	3,402,954	0.3	XXX	3,368,129
15.08.	Unaffiliated Certificates of Deposit						XXX			XXX	XXX		XXX
15.09.	Totals	22,297,859	119,338,905	293,859,355	90,493,451	115,011,412		641,000,981	56.5	606,922,298	57.1	XXX	641,000,981
15.10.	Line 15.09 as a % of Col. 7	3.5	18.6	45.8	14.1	17.9		100.0	XXX	XXX	XXX	XXX	100.0
15.11.	Line 15.09 as a % of Line 12.09, Col. 7, Section 12	2.0	10.5	25.9	8.0	10.1		56.5	XXX	XXX	XXX	XXX	56.5

(SI-10) Schedule DA - Short-Term Investments

**NONE**

(SI-11) Schedule DB - Part A - Verification Between Years - Options, Caps, Floors, Collars, Swaps and Forwards

**NONE**

(SI-11) Schedule DB - Part B - Verification Between Years - Futures Contracts

**NONE**

(SI-12) Schedule DB - Part C - Section 1

**NONE**

(SI-13) Schedule DB - Part C - Section 2

**NONE**

(SI-14) Schedule DB - Verification

**NONE**



**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual Funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	31,448,179		31,448,179	
2. Cost of cash equivalents acquired.....	331,061,039		331,061,039	
3. Accrual of discount.....				
4. Unrealized valuation increase (decrease).....				
5. Total gain (loss) on disposals.....				
6. Deduct consideration received on disposals.....	339,113,563		339,113,563	
7. Deduct amortization of premium.....				
8. Total foreign exchange change in book / adjusted carrying value.....				
9. Deduct current year's other-than-temporary impairment recognized.....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	23,395,655		23,395,655	
11. Deduct total nonadmitted amounts.....				
12. Statement value at end of current period (Line 10 minus Line 11).....	23,395,655		23,395,655	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

(E-01) Schedule A - Part 1

**NONE**

(E-02) Schedule A - Part 2

**NONE**

(E-03) Schedule A - Part 3

**NONE**

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value / Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other- Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
<b>Mortgages in Good Standing - Commercial Mortgages - All Other</b>														
905191441		Auburn	AL		09/30/2019	3.89	10,763,004						17,100,000	10/13/2022
905191482		Richmond	VA		08/27/2019	3.92	9,204,450						15,100,000	11/06/2022
905191631		Austin	TX		10/31/2019	3.42	9,000,000						20,200,000	08/01/2022
905191656		Denver	CO		08/27/2019	3.71	6,763,018						10,900,000	10/19/2022
905191722		Woodbridge Township	NJ		10/08/2019	3.51	8,000,000						29,800,000	07/07/2022
905191748		Urbandale	IA		09/30/2019	3.75	12,059,527						20,200,000	10/06/2022
905191771		Portland	OR		10/03/2019	3.63	8,044,271						16,100,000	11/07/2022
905191904		West Sacramento	CA		09/30/2019	3.68	8,632,321						16,000,000	07/18/2022
0599999 – Mortgages in Good Standing - Commercial Mortgages - All Other							72,466,590						145,400,000	XXX
0899999 – Total Mortgages in Good Standing							72,466,590						145,400,000	XXX
3399999 – Total Mortgages							72,466,590						145,400,000	XXX

General Interrogatory:

- 1. Mortgages in good standing \$    unpaid taxes \$    interest due and unpaid.
- 2. Restructured mortgages \$    unpaid taxes \$    interest due and unpaid.
- 3. Mortgages with overdue interest over 90 days not in process of foreclosure \$    unpaid taxes \$    interest due and unpaid.
- 4. Mortgages in process of foreclosure \$    unpaid taxes \$    interest due and unpaid.

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
Loan Number	2 City	3 State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
3399999 – Total Mortgages								

**NONE**

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value / Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase / (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
<b>Mortgages with partial repayments</b>																
905191482	Richmond	VA		08/27/2019		186,352							186,352	186,352		
905191656	Denver	CO		08/27/2019		36,982							36,982	36,982		
905191904	West Sacramento	CA		09/30/2019		120,725							120,725	120,725		
905191441	Auburn	AL		09/30/2019		308,336							308,336	308,336		
905191748	Urbandale	IA		09/30/2019		506,176							506,176	506,176		
905191771	Portland	OR		10/03/2019		3,755,729							3,755,729	3,755,729		
0299999 - Mortgages with partial repayments						4,914,299							4,914,299	4,914,299		
0599999 - Total						4,914,299							4,914,299	4,914,299		

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than- Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
<b>Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated</b>																			
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.		NEW YORK	NY	GENERAL ATLANTIC INVESTMENT PARTNERS 201		04/26/2018	1	21,864,422	27,676,136	27,676,136	(13,636,890)					1,816,181	794,355	0.610
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP		WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC.		09/20/2018	1	8,629,743	7,124,414	7,124,414	279,838					(500,564)	4,182,756	1.190
000000-00-0	SK CAPITAL PARTNERS V-A LP		GRAND CAYMAN	CYM	SK Capital Investment V LP		10/09/2018	1	8,084,642	7,833,703	7,833,703	(411,950)					161,011	931,578	0.570
000000-00-0	SIRIS PARTNERS IV, L.P.		WILMINGTON	DE	SIRIS PARTNERS GP IV, L.P.		03/15/2019	1	5,469,408	8,037,795	8,037,795	1,063,056					26,956	1,697,569	0.200
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.		WILMINGTON	DE	Global Infrastructure Investors IV, LLC		02/01/2019	1	9,048,592	9,585,211	9,585,211	512,585					276,674	3,345,310	0.200
000000-00-0	Fortress Credit Opportunities Fund V (A-1) LP		WILMINGTON	DE	FCO Fund V GP LLC		04/30/2019	1	13,168,162	14,281,909	14,281,909	449,024						8,064,090	0.500
000000-00-0	Trident VIII, L.P.		GRAND CAYMAN	CYM	Trident Capital VIII, L.P.		04/05/2019	1	9,430,338	11,568,943	11,568,943	174,591					641,671	1,014,234	0.270
000000-00-0	Whitehorse Liquidity Partners III, LP		WILMINGTON	DE	Whitehorse Liquidity Partners Inc.		03/29/2019	1	8,410,950	6,935,564	6,935,564	(434,759)					262,985	4,309,951	0.690
000000-00-0	Vista Equity Partners Fund VII, LP (B class)		GRAND CAYMAN	CYM	Vista Equity Partners Fund VII GP, L.P.		04/29/2019	1	9,881,781	12,871,869	12,871,869	1,010,498					15,476	2,294,789	0.180
000000-00-0	WCAS XIII, L.P.		NEW YORK	NY	WCAS XIII ASSOCIATES LLC		06/21/2019	1	11,718,303	10,984,674	10,984,674	(1,209,364)					2,919,283	2,870,562	0.220
000000-00-0	GREAT HILL EQUITY PARTNERS VII, L.P.		BOSTON	MA	GREAT HILL PARTNERS GP VII, L.P.		07/01/2019	1	4,987,944	7,530,316	7,530,316	(78,853)						3,012,056	0.350
000000-00-0	VERITAS CAPITAL FUND VII, L.P.		NEW YORK	NY	VERITAS CAPITAL PARTNERS VII, LLC		08/16/2019	1	15,795,333	21,661,552	21,661,552	95,755					260,883	1,465,550	0.180
000000-00-0	BLACKSTONE LIFE SCIENCES V LP		WILMINGTON	DE	BXLS V LLC		12/31/2019	1	2,772,977	2,832,192	2,832,192	(205,508)					35,851	7,261,186	0.110
000000-00-0	INSIGHT PARTNERS XI L.P.		GRAND CAYMAN	CYM	INSIGHT ASSOCIATES XI L.P.		12/17/2019	1	8,757,000	13,968,979	13,968,979	(611,869)						243,000	0.270
000000-00-0	CLAYTON, DUBILIER & RICE FUND XI, L.P.		GRAND CAYMAN	CYM	CD&R ASSOCIATES XI, L.P.		09/01/2020	1	11,061,816	11,149,435	11,149,435	(246,767)					143,308	6,795,903	0.120
000000-00-0	NEW MOUNTAIN PARTNERS VI, L.P.		WILMINGTON	DE	NEW MOUNTAIN INVESTMENTS VI, L.L.C.		09/01/2020	1	10,476,105	11,020,777	11,020,777	477,063					95,619	10,619,546	0.220
000000-00-0	STERLING GROUP PARTNERS V L.P.		GRAND CAYMAN	CYM	STERLING GROUP PARTNERS V GP, L.P.		09/01/2020		8,706,815	10,068,093	10,068,093	291,352					388,280	12,293,185	1.900
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP		DE		WHITEHORSE LIQUIDITY PARTNERS INC		09/01/2020		10,223,658	9,295,947	9,295,947	(1,960,318)					1,905,457	8,807,243	0.390
000000-00-0	FITZCARRALDO EQUITY FUNDED				FITZCARRALDO EQUITY FUNDED	2.B	08/11/2020		823,260	981,667	823,260						155,495		
000000-00-0	MOLLY AIDA EQUITY FUNDED				MOLLY AIDA EQUITY FUNDED	2.B	08/11/2020		973,021	932,407	973,021						48,208		
000000-00-0	BAIN CAPITAL FUND XIII, L.P.		DE		BAIN CAPITAL XIII GENERAL PARTNER, LLC		11/01/2020		7,414,789	7,142,320	7,142,320	(164,580)					(48,276)	9,690,000	0.190
000000-00-0	Stone Point Credit LLC				Stone Point Credit LLC	2.B	02/08/2021		42,500	26,320	26,320	(16,180)							
000000-00-0	GENSTAR CAPITAL PARTNERS X, L.P.		DE		GENSTAR CAPITAL X, L.P.		04/01/2021		6,406,629	6,607,028	6,607,028	249,031						6,393,371	0.130
000000-00-0	T-VIII CELESTIAL CO-INVEST LP		DE		TRIDENT CAPITAL VIII, L.P.		04/01/2021		5,008,889	4,338,515	4,338,515	(1,379,670)					8,889	(8,889)	0.320
000000-00-0	INSIGHT PARTNERS XII, L.P.		CYM		INSIGHT ASSOCIATES XII, L.P.		08/01/2021		1,980,000	1,663,727	1,663,727	(299,126)					3,249	1,770,000	0.020
000000-00-0	HYPNOS HOLDCO LLC INTERESTS FUNDED				HYPNOS HOLDCO LLC INTERESTS FUNDED	2.B	10/22/2021		311,133	349,871	311,133						36,056		
000000-00-0	TRIDENT IX, L.P.		CYM		TRIDENT CAPITAL IX, L.P.		12/01/2021		1,005,732	912,655	912,655	(93,077)						3,994,268	0.100
000000-00-0	THOMA BRAVO FUND XV, L.P.		DE		THOMA BRAVO UGP XV, LLC		11/01/2022		5,366,962	5,366,962	5,366,962	-					(70,943)	4,633,038	0.110
000000-00-0	WCAS XIV, L.P.		NY		WCAS XIV Associates LLC		12/01/2022		310,513	310,513	310,513	-					-	9,689,487	0.210
45032M-AG-3	ISAIL 2013 SENIOR A - ABS		NY		ISAIL 2013 SENIOR A - ABS	2.B	05/24/2013		1,121,953	739,379	1,121,953						45,619		
45032M-AH-1	ISAIL 2013 JUNIOR PART B - ABS		NY		ISAIL 2013 JUNIOR PART B - ABS	2.B	05/24/2013		1,849	1,218	1,849						319		
BGH31N-JB-4	GPAM PDFNI LLC INTEREST 1				GPAM PDFNI LLC INTEREST 1	2.B	07/11/2012		843,292	198,013	843,292						38,244		
BGH32Y-7N-6	GPAM PDFNI LLC INTEREST 2				GPAM PDFNI LLC INTEREST 2	2.B	10/26/2012		129,737	30,464	129,737						5,884		
BGH34R-SM-8	GPAM PDFNI LLC INTEREST 3				GPAM PDFNI LLC INTEREST 3	2.B	03/12/2013		262,067	61,536	262,067						11,885		

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**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	4 Location		6	7	8	9	10	11	12	Change in Book / Adjusted Carrying Value					18	19	20
			4 City	5 State								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book / Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase / (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
BGH4J0-CD-6	GPAM PDFNI 2016 LLC INTEREST 1				GPAM PDFNI 2016 LLC INTEREST 1	2.B	04/12/2016		2,710,281	3,305,247	2,710,281						484,359		
BGH4PY-1Z-8	GPAM PDFNI 2016 LLC INTEREST 2				GPAM PDFNI 2016 LLC INTEREST 2	2.B	07/05/2016		1,081,775	1,319,248	1,081,775						193,326		
BGH4R3-Y5-4	GPAM PDFNI 2016 LLC INTEREST 3				GPAM PDFNI 2016 LLC INTEREST 3	2.B	08/26/2016		843,458	1,028,616	843,458						150,736		
BGH523-TA-3	GPAM PDFNI 2017 LLC INTEREST 4				GPAM PDFNI 2017 LLC INTEREST 4	2.B	05/11/2017		738,318	900,395	738,318						131,946		
BGH530-RN-2	GPAM PDFNI 2017 LLC INTEREST 5 - ABS				GPAM PDFNI 2017 LLC INTEREST 5 - ABS	2.B	06/09/2017		634,679	774,005	634,679						113,425		
BGH595-9K-1	OP-IG FD ALT INVESTMENT CO LLC INT				OP-IG FD ALT INVESTMENT CO LLC INT	2.B	12/07/2017		27,729	29,665	27,729								
BGH6E2-QY-1	ROSALES HOLDCO EQUITY FUNDED				ROSALES HOLDCO EQUITY FUNDED	2.B	12/16/2019		766,675	917,905	766,675						130,973		
BGH6E2-R0-4	ULMUS HOLDCO EQUITY FUNDED				ULMUS HOLDCO EQUITY FUNDED	2.B	12/16/2019		776,129	886,346	776,129						44,893		
BGH79L-60-9	ORINOCO FUNDING EQUITY FUNDED				ORINOCO FUNDING EQUITY FUNDED	2.B	10/05/2021		1,081,755	1,287,085	1,081,755						8,244		
BGH79L-84-9	CAMPA FUNDING EQUITY FUNDED				CAMPA FUNDING EQUITY FUNDED	2.B	10/05/2021		932,863	1,092,892	932,863								
BGH7BP-HJ-4	G-PIPE LLC INTERESTS FUNDED				G-PIPE LLC INTERESTS FUNDED	2.B	07/19/2021		16,360	329,643	16,360								
1999999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Common Stocks, Unaffiliated									220,100,338	245,961,154	244,871,884	(16,146,118)				9,941,602	116,164,138	XXX	
<b>Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Real Estate, Unaffiliated</b>																			
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.		GRAND CAYMAN	CYM	H.I.G. EUROPE REALTY PARTNERS II, L.P.		06/20/2018	2	6,029,765	5,792,764	5,792,764	(456,281)					791,934	2,962,820	1.670
000000-00-0	CONTRARIAN DISTRESSED REAL ESTATE DEBT FUND, L.P.		WILMINGTON	DE	CONTRARIAN DRE IV MANAGEMENT, LLC		07/30/2019	2	2,294,570	2,448,628	2,448,628	477,687					134,392	839,822	1.070
000000-00-0	SIH DEBT OPPORTUNITIES FUND II, L.P.		WILMINGTON	DE	SDOF II GP, LP		11/07/2019	2	4,945,126	6,165,664	6,165,664	473,909						1,168,468	1.930
000000-00-0	SCULPTOR REAL ESTATE FUND IV L.P.		WILMINGTON	DE	SCULPTOR REAL ESTATE CAPITAL IV LP		12/20/2019	2	3,587,005	3,625,637	3,625,637	2,903				(204,058)	6,594,744	1.030	
000000-00-0	GLP CAPITAL PARTNERS IV LP		WILMINGTON	DE	GLP CAPITAL PARTNERS IV GP LP		08/31/2020	2	3,752,651	5,145,492	5,145,492	1,392,841					159,361	2,038,899	0.250
000000-00-0	SABAL STRATEGIC OPPORTUNITIES FUND L.P.		WILMINGTON	DE	SSO FUND GP, L.P.		09/01/2020	2	3,001,544	2,817,948	2,817,948	(156,492)						2,998,456	1.240
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.		WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC		09/01/2020	2	6,384,459	6,400,685	6,400,685	44,292					686,415	3,084,864	0.360
000000-00-0	WATERTON RESIDENTIAL PROPERTY VENTURE XIV, L.P.		WILMINGTON	DE	WATERTON VENTURE XIV GP, L.L.C.		11/01/2020	2	1,055,956	1,269,659	1,269,659	149,368					1,079	945,123	0.170
000000-00-0	CROW HOLDINGS REALTY PARTNERS IX, L.P.		WILMINGTON	DE	CROW HOLDINGS REALTY ADVISORS IX, L.P.		11/01/2020	2	1,597,586	1,602,825	1,602,825	(52,207)					374,388	682,527	0.120
000000-00-0	MILESTONE REAL ESTATE INVESTORS V, LP		WILMINGTON	DE	MREI V GP, LLC		05/31/2021	2	2,859,383	3,189,814	3,189,814	362,971					196,991	2,140,617	0.670
000000-00-0	CROSSHARBOR INSTITUTIONAL PARTNERS 2021, L.P.		WILMINGTON	DE	CROSSHARBOR INSTITUTIONAL PARTNERS 2021		11/01/2021	2	1,034,314	999,084	999,084	(35,230)					17,776	2,982,675	0.640
2199999 - Joint Venture, Partnership or Limited Liability Company Interests with Underlying Assets Having the Characteristics of: Real Estate, Unaffiliated									36,542,360	39,458,201	39,458,201	2,203,760				2,158,278	26,439,014	XXX	
<b>Surplus Debentures, etc., Unaffiliated</b>																			
00452A-AA-8	ACCIDENT FUND INSURANCE COMPANY OF AMERICA		MI		ACCIDENT FUND INSURANCE COMPANY OF AMERI	2.B FE	10/31/2022		1,500,000	1,539,832	1,500,000								
309588-AC-5	FARMERS EXCHANGE CAPITAL		CA		FARMERS EXCHANGE CAPITAL	2.A FE	02/17/2010		267,273	308,254	284,863		2,093				21,150		
30958Q-AA-9	FARMERS EXCHANGE CAPITAL III		CA		FARMERS EXCHANGE CAPITAL III	2.A FE	10/01/2014		750,000	686,813	750,000						40,905		
309601-AA-0	FARMERS INSURANCE EXCHANGE		CA		FARMERS INSURANCE EXCHANGE	2.A FE	03/02/2010		841,768	825,448	806,224		(4,272)				69,000		
401378-AA-2	GUARDIAN LIFE INSURANCE COMPANY OF AMERICA		NY		GUARDIAN LIFE INSURANCE COMPANY OF AMERI	1.D FE	10/01/2009		4,622,226	5,142,164	4,633,132		1,081				344,413		
41020V-AA-9	JOHN HANCOCK LIFE INSURANCE COMPANY (USA)		MA		JOHN HANCOCK LIFE INSURANCE COMPANY (USA)	1.F FE	03/26/1996		955,320	1,019,263	995,878		3,393				73,750		
468502-AA-7	JACKSON NATIONAL LIFE INSURANCE CO		MN		JACKSON NATIONAL LIFE INSURANCE CO	2.A FE	02/11/2010		2,136,565	2,302,190	2,135,399		(270)				173,921		
55377P-AA-1	MUTUAL TRUST LIFE INSURANCE CO		IL		MUTUAL TRUST LIFE INSURANCE CO	2.A FE	03/14/2013		2,000,000	1,775,277	2,000,000						125,000		

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book / Adjusted Carrying Value Less Encumbrances	Change in Book / Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase / (Decrease)	14 Current Year's (Depreciation) or (Amortization) / Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in B./A.C.V.			
575767-AM-0	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.			MA	MASSACHUSETTS MUTUAL LIFE INSURANCE CO.	1.D FE	02/28/2019		4,000,000	3,555,200	4,000,000						203,080		
628312-AB-6	MUTUAL OF OMAHA INSURANCE CO.			NE	MUTUAL OF OMAHA INSURANCE CO.	1.G FE	10/12/2010		4,928,385	5,199,333	4,961,278		3,752				354,450		
636792-AA-1	NATIONAL LIFE INSURANCE CO.			VT	NATIONAL LIFE INSURANCE CO.	1.G FE	09/18/2009		2,992,200	3,874,400	2,986,996		(815)				309,750		
638671-AK-3	NATIONWIDE MUTUAL INSURANCE CO.			OH	NATIONWIDE MUTUAL INSURANCE CO.	1.G FE	11/29/2011		2,472,810	2,712,584	2,405,137		(8,855)				196,875		
64952G-AQ-1	NEW YORK LIFE INSURANCE CO.			NY	NEW YORK LIFE INSURANCE CO.	1.C FE	04/01/2019		2,245,115	1,868,682	2,245,366		28				100,125		
668138-AE-0	NORTHWESTERN MUTUAL LIFE INSURANCE CO.			WI	NORTHWESTERN MUTUAL LIFE INSURANCE CO.	1.C FE	03/15/2021		1,245,650	882,945	1,245,759		88				43,125		
707567-AC-7	PENN MUTUAL LIFE INSURANCE CO.			PA	PENN MUTUAL LIFE INSURANCE CO.	1.F FE	06/24/2010		1,245,140	1,407,978	1,254,947		1,166				99,125		
707567-AE-3	PENN MUTUAL LIFE INSURANCE CO.			PA	PENN MUTUAL LIFE INSURANCE CO.	1.F FE	04/22/2021		1,001,937	664,862	1,001,895		(22)				38,000		
71909V-AA-2	PHOENIX LIFE INSURANCE CO.			CT	PHOENIX LIFE INSURANCE CO.	3.A FE	08/04/2011		3,357,325	4,676,340	3,750,066		56,880				377,806		
95765P-AA-7	WESTERN AND SOUTHERN LIFE INSURANCE CO.			OH	WESTERN AND SOUTHERN LIFE INSURANCE CO.	1.F FE	01/17/2019		994,870	900,680	995,172		86				51,500		
95765P-AE-9	WESTERN AND SOUTHERN LIFE INSURANCE CO.			OH	WESTERN AND SOUTHERN LIFE INSURANCE CO.	1.F FE	04/21/2021		995,270	672,700	995,359		53				37,500		
2799999 - Surplus Debentures, etc., Unaffiliated									38,551,854	40,014,944	38,947,471		54,389				2,659,475		XXX
<b>Collateral Loans, Unaffiliated</b>																			
BGH6BD-0J-1	ROSALES COLLATERAL LOAN FUNDED				ROSALES COLLATERAL LOAN FUNDED	2.B	12/18/2019		3,026,590	3,026,590	3,026,590						192,027		
BGH6DV-Z2-8	ULMUS COLLATERAL LOAN FUNDED				ULMUS COLLATERAL LOAN FUNDED	2.B	12/18/2019		3,104,516	3,104,516	3,104,516						296,390		
BGH6SA-J0-0	FITZCARRALDO COLL LOAN FUNDED			CA	FITZCARRALDO COLL LOAN FUNDED	2.B	08/11/2020		2,469,780	2,469,780	2,469,780						129,760		
BGH6SA-TE-9	MOLLY AIDA COLLATERAL LOAN FUNDED			CA	MOLLY AIDA COLLATERAL LOAN FUNDED	2.B	08/11/2020		2,862,353	2,862,353	2,862,353						156,450		
BGH79L-5T-7	ORINOCO COLLATERAL LOAN FUNDED				ORINOCO COLLATERAL LOAN FUNDED	2.B	10/05/2021		3,245,266	3,245,266	3,245,266						105,409		
BGH79L-81-5	CAMPA COLLATERAL LOAN FUNDED				CAMPA COLLATERAL LOAN FUNDED	2.B	10/05/2021		2,798,588	2,798,588	2,798,588						61,917		
BGH7BP-GB-2	GOES PIPE LLC SR SEC REV FUNDED - ABS				GOES PIPE LLC SR SEC REV FUNDED - ABS	2.B	07/26/2021		282,909	283,500	283,303		394				17,067		
BGH7FS-GD-8	HYPNOS HOLDCO COLLATERAL LOAN FUND				HYPNOS HOLDCO COLLATERAL LOAN FUND	2.B	10/22/2021		933,398	933,398	933,398						20,871		
2999999 - Collateral Loans, Unaffiliated									18,723,400	18,723,991	18,723,794		394				979,890		XXX
<b>Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated</b>																			
BGH7P7-1X-5	GLAM MILHSG FEE LLC RESIDUAL				GLAM MILHSG FEE LLC RESIDUAL	1.F	02/16/2022			211,481									
BGH7SX-87-5	RECEIVABLE - CRKST CL A - CDO			IRL	RECEIVABLE - CRKST CL A - CDO	2.B	03/01/2022			99									
BGH7T5-UD-7	RECEIVABLE - CRKST CL B - CDO			IRL	RECEIVABLE - CRKST CL B - CDO	2.B	03/01/2022			324									
5699999 - Residual Tranches or Interests with Underlying Assets Having Characteristics of Other, Unaffiliated										211,905									XXX
6099999 - Subtotals, Unaffiliated									313,917,951	344,370,194	342,001,350	(13,942,358)	54,783				15,739,245	142,603,152	XXX
6299999 - Totals									313,917,951	344,370,194	342,001,350	(13,942,358)	54,783				15,739,245	142,603,152	XXX

E07.2

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:  
 1A 1A \$ 1B \$ 1C \$3,491,126 1D \$8,633,132 1E \$ 1F \$5,243,251 1G \$10,353,411  
 1B 2A \$5,976,486 2B \$34,326,447 2C \$  
 1C 3A \$3,750,066 3B \$ 3C \$  
 1D 4A \$ 4B \$ 4C \$  
 1E 5A \$ 5B \$ 5C \$  
 1F 6 \$



Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership	
		3 City	4 State								
<b>Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated</b>											
000000-00-0	GENERAL ATLANTIC INVESTMENT PARTNERS 2017, L.P.	NEW YORK	NY	GENERAL ATLANTIC INVESTMENT PARTNERS 201	04/26/2018	1		623,658		0.700	
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP	WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC	09/20/2018	1		635,349		1.390	
000000-00-0	SK CAPITAL PARTNERS V-A LP	GRAND CAYMAN	CYM	SK Capital Investment V LP	10/09/2018	1		11,877		0.790	
000000-00-0	SIRIS PARTNERS IV, L.P.	WILMINGTON	DE	SIRIS PARTNERS GP IV, L.P.	03/15/2019	1		1,380,716		0.230	
000000-00-0	Global Infrastructure Partners IV-A/B, L.P	WILMINGTON	DE	Global Infrastructure Investors IV, LLC	02/01/2019	1		7,237,540		0.200	
000000-00-0	Fortress Credit Opportunities Fund V (A-1) L.P.	WILMINGTON	CYM	FCO Fund V GP LLC	04/30/2019	1		638,304		0.500	
000000-00-0	Trident VIII, L.P.	GRAND CAYMAN	CYM	Trident Capital VIII, L.P.	04/05/2019	1		250,103		0.270	
000000-00-0	Whitehorse Liquidity Partners III, LP	WILMINGTON	DE	Whitehorse Liquidity Partners Inc.	03/29/2019	1		525,828		0.690	
000000-00-0	Vista Equity Partners Fund VII, L.P (B class)	GRAND CAYMAN	CYM	Vista Equity Partners Fund VII GP, L.P.	04/29/2019	1		809,144		0.180	
000000-00-0	WCAS XIII, L.P.	NEW YORK	DE	WCAS XIII ASSOCIATES LLC	06/21/2019	1		3,374,140		0.220	
000000-00-0	GREAT HILL EQUITY PARTNERS VII, L.P.	BOSTON	DE	GREAT HILL PARTNERS GP VII, L.P.	07/01/2019	1		2,720,080		0.350	
000000-00-0	VERITAS CAPITAL FUND VII, L.P.	NEW YORK	DE	VERITAS CAPITAL PARTNERS VII, LLC	08/16/2019	1		4,140,295		0.180	
000000-00-0	BLACKSTONE LIFE SCIENCES V L.P.	WILMINGTON	DE	BXLS V LLC	12/31/2019	1		707,363		0.110	
000000-00-0	INSIGHT PARTNERS XI L.P.	GRAND CAYMAN	DE	INSIGHT ASSOCIATES XI L.P.	12/17/2019	1		207,000		0.270	
000000-00-0	CLAYTON, DUBILIER & RICE FUND XI, L.P.	GRAND CAYMAN	CYM	CD&R ASSOCIATES XI, L.P.	09/01/2020	1		5,662,622			
000000-00-0	NEW MOUNTAIN PARTNERS VI, L.P.	WILMINGTON	DE	NEW MOUNTAIN INVESTMENTS VI, L.L.C.	09/01/2020	1		5,482,543			
000000-00-0	STERLING GROUP PARTNERS V L.P.	GRAND CAYMAN	CYM	STERLING GROUP PARTNERS V GP, L.P.	09/01/2020			6,737,743			
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP		DE	WHITEHORSE LIQUIDITY PARTNERS INC	09/01/2020			2,615,228			
000000-00-0	FITZCARRALDO EQUITY FUNDED			FITZCARRALDO EQUITY FUNDED	08/11/2020		79,390				
000000-00-0	MOLLY AIDA EQUITY FUNDED			MOLLY AIDA EQUITY FUNDED	08/11/2020		75,596				
000000-00-0	BAIN CAPITAL FUND XIII, L.P.		DE	BAIN CAPITAL XIII GENERAL PARTNER, LLC	11/01/2020			4,156,533			
000000-00-0	GENSTAR CAPITAL PARTNERS X, L.P.		DE	GENSTAR CAPITAL X, L.P.	04/01/2021			4,981,202			
000000-00-0	T-VIII CELESTIAL CO-INVEST LP		DE	TRIDENT CAPITAL VIII, L.P.	04/01/2021			8,889			
000000-00-0	INSIGHT PARTNERS XII, L.P.		CYM	INSIGHT ASSOCIATES XII, L.P.	08/01/2021			930,000			
000000-00-0	HYPNOS HOLDCO LLC INTERESTS FUNDED			HYPNOS HOLDCO LLC INTERESTS FUNDED	10/22/2021		191,014				
000000-00-0	TRIDENT IX, L.P.		CYM	TRIDENT CAPITAL IX, L.P.	12/01/2021			1,005,732			
000000-00-0	THOMA BRAVO FUND XV, L.P.		DE	THOMA BRAVO UGP XV, LLC	11/01/2022		-	5,366,962			
000000-00-0	WCAS XIV, L.P.		NY	WCAS XIV Associates LLC	12/01/2022		-	310,513			
BGH79L-60-9	ORINOCO FUNDING EQUITY FUNDED			ORINOCO FUNDING EQUITY FUNDED	10/05/2021		522,249				
BGH79L-84-9	CAMPA FUNDING EQUITY FUNDED			CAMPA FUNDING EQUITY FUNDED	10/05/2021			621,558			
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							1,489,808	60,519,364		XXX	
<b>Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated</b>											
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.	GRAND CAYMAN	CYM	H.I.G. EUROPE REALTY PARTNERS II, L.P.	06/20/2018	2		1,332,903		2.710	
000000-00-0	CONTRARIAN DISTRESSED REAL ESTATE DEBT FUND, L.P.	WILMINGTON	DE	CONTRARIAN DRE IV MANAGEMENT, LLC	07/30/2019	2		323,810		3.300	
000000-00-0	SIH DEBT OPPORTUNITIES FUND II, L.P.	WILMINGTON	DE	SDOF II GP, LP	11/07/2019	2		2,240,368		5.000	
000000-00-0	SCULPTOR REAL ESTATE FUND IV L.P.	WILMINGTON	DE	SCULPTOR REAL ESTATE CAPITAL IV LP	12/20/2019	2		2,738,244		2.480	
000000-00-0	GLP CAPITAL PARTNERS IV LP	WILMINGTON	DE	GLP CAPITAL PARTNERS IV GP LP	08/31/2020	2		1,297,971		2.290	
000000-00-0	SABAL STRATEGIC OPPORTUNITIES FUND L.P.	WILMINGTON	DE	SSO FUND GP, L.P.	09/01/2020	2		1,050,221			
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.	WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC	09/01/2020	2		2,754,000		0.960	
000000-00-0	WATERTON RESIDENTIAL PROPERTY VENTURE XIV, L.P.	WILMINGTON	DE	WATERTON VENTURE XIV GP, L.L.C.	11/01/2020	2		615,606		0.530	
000000-00-0	CROW HOLDINGS REALTY PARTNERS IX, L.P.	WILMINGTON	DE	CROW HOLDINGS REALTY ADVISORS IX, L.P.	11/01/2020	2		368,407		0.590	
000000-00-0	MILESTONE REAL ESTATE INVESTORS V, LP		DE	MREI V GP, LLC	05/31/2021			1,144,172			
000000-00-0	CROSSHARBOR INSTITUTIONAL PARTNERS 2021, L.P.		DE	CROSSHARBOR INSTITUTIONAL PARTNERS 2021	11/01/2021			842,926			
2199999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated								14,690,628		XXX	
<b>Surplus Debentures, etc., Unaffiliated</b>											
00452A-AA-8	ACCIDENT FUND INSURANCE COMPANY OF AMERICA		MI	ACCIDENT FUND INSURANCE COMPANY OF AMERI	10/31/2022			1,500,000			
2799999 - Surplus Debentures, etc., Unaffiliated							1,500,000			XXX	
<b>Collateral Loans, Unaffiliated</b>											
BGH6SA-J0-0	FITZCARRALDO COLL LOAN FUNDED		CA	FITZCARRALDO COLL LOAN FUNDED	08/11/2020			238,169			
BGH6SA-TE-9	MOLLY AIDA COLLATERAL LOAN FUNDED		CA	MOLLY AIDA COLLATERAL LOAN FUNDED	08/11/2020			226,788			
BGH79L-ST-7	ORINOCO COLLATERAL LOAN FUNDED			ORINOCO COLLATERAL LOAN FUNDED	10/05/2021			1,566,748			
BGH79L-81-5	CAMPA COLLATERAL LOAN FUNDED			CAMPA COLLATERAL LOAN FUNDED	10/05/2021			1,864,675			
BGH7BP-GB-2	GORES PIPE LLC SR SEC REV FUNDED - ABS			GORES PIPE LLC SR SEC REV FUNDED - ABS	07/26/2021			1,111,430			
BGH7FS-GD-8	HYPNOS HOLDCO COLLATERAL LOAN FUND			HYPNOS HOLDCO COLLATERAL LOAN FUND	10/22/2021			573,043			
2999999 - Collateral Loans, Unaffiliated								5,580,854		XXX	
6099999 - Subtotals, Unaffiliated								8,570,662	75,209,992		XXX

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**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
<b>6299999 - Totals</b>							8,570,662	75,209,992		XXX

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book / Adjusted Carrying Value Less Encumbrances, Prior Year	9 Change in Book / Adjusted Carrying Value						15 Book / Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		City	State					9 Unrealized Valuation Increase / (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other-Than- Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
<b>Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated</b>																			
000000-00-0	WHITE HORSE LIQUIDITY PARTNERS II LP	WILMINGTON	DE	WHITE HORSE LIQUIDITY PARTNERS INC	09/20/2018	12/30/2022	2,402,494							2,402,494	2,402,494				625,116
000000-00-0	SK CAPITAL PARTNERS V-A LP	GRAND CAYMAN	CYM	SK Capital Investment V LP	10/09/2018	02/01/2022	50,978							50,978	50,978				
000000-00-0	Global Infrastructure Partners IV-A/B, L.P.	WILMINGTON	DE	Global Infrastructure Investors IV, LLC	02/01/2019	05/20/2022	321,516							321,516	321,516				
000000-00-0	Whitehorse Liquidity Partners III, LP	WILMINGTON	DE	Whitehorse Liquidity Partners Inc	03/29/2019	12/30/2022	1,457,036							1,457,036	1,457,036				122,669
000000-00-0	BLACKSTONE LIFE SCIENCES V L.P.	WILMINGTON	DE	BXLS V LLC	12/31/2019	08/15/2022	107,866							107,866	107,866				
000000-00-0	WHITEHORSE LIQUIDITY PARTNERS IV LP		DE	WHITEHORSE LIQUIDITY PARTNERS INC	09/01/2020	12/23/2022	1,643,001							1,643,001	1,643,001				
000000-00-0	BAIN CAPITAL FUND XIII, L.P.		DE	BAIN CAPITAL XIII GENERAL PARTNER, LLC	11/01/2020	03/23/2022	473,276							473,276	473,276				119,033
45032M-AG-3	ISAIL 2013 SENIOR A - ABS		NY	ISAIL 2013 SENIOR A - ABS	05/24/2013	12/29/2022	53,370							53,370	53,371		1	1	1,903
45032M-AH-1	ISAIL 2013 JUNIOR PART B - ABS		NY	ISAIL 2013 JUNIOR PART B - ABS	05/24/2013	12/29/2022	587							587	587		-	-	62
1999999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Common Stocks, Unaffiliated							6,510,125							6,510,125	6,510,126		1	1	868,783
<b>Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated</b>																			
000000-00-0	H.I.G. EUROPE REALTY PARTNERS II, L.P.	GRAND CAYMAN	CYM	H.I.G. EUROPE REALTY PARTNERS II, L.P.	06/20/2018	12/21/2022	17,511							17,511	17,511				
000000-00-0	SCULPTOR REAL ESTATE FUND IV LP	WILMINGTON	DE	SCULPTOR REAL ESTATE CAPITAL IV LP	12/20/2019	07/25/2022	507,945							507,945	507,945				327,623
000000-00-0	GLP CAPITAL PARTNERS IV LP	WILMINGTON	DE	GLP CAPITAL PARTNERS IV GP LP	08/31/2020	02/15/2022	217,923							217,923	217,923				217,923
000000-00-0	OAK STREET REAL ESTATE CAPITAL FUND V L.P.	WILMINGTON	DE	OAK STREET REAL ESTATE CAPITAL GP V LLC	09/01/2020	11/03/2022	99,813							99,813	99,813				
000000-00-0	CROW HOLDINGS REALTY PARTNERS IX, L.P.	WILMINGTON	DE	CROW HOLDINGS REALTY ADVISORS IX, L.P.	11/01/2020	10/28/2022	31,197							31,197	31,197				
2199999 - Joint Venture, Partnership or Limited Liability Company Interests for Which the Underlying Assets Have the Characteristics of: Real Estate, Unaffiliated							874,389							874,389	874,389				545,546
<b>Collateral Loans, Unaffiliated</b>																			
BGH6BD-OJ-1	ROSALES COLLATERAL LOAN FUNDED			Adjustment	12/18/2019	03/01/2022	18,511							18,511	19,099		588	588	735
BGH6SA-TE-9	MOLLY AIDA COLLATERAL LOAN FUNDED		CA	MOLLY AIDA COLLATERAL LOAN FUNDED	08/11/2020	08/15/2022	19,576							20,798	20,798				885
BGH7BP-GB-2	GORES PIPE LLC SR SEC REV FUNDED - ABS			GORES PIPE LLC SR SEC REV FUNDED - ABS	07/26/2021	12/20/2022	374,775		757			757		1,204,052	1,205,025		973	973	36,030
2999999 - Collateral Loans, Unaffiliated							412,862					757		1,243,361	1,244,922		1,561	1,561	37,651
6099999 - Subtotals, Unaffiliated							7,797,376					757		8,627,875	8,629,437		1,561	1,561	1,451,980
6299999 - Totals							7,797,376					757		8,627,875	8,629,437		1,561	1,561	1,451,980

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
<b>U.S. Governments, Issuer Obligations</b>																					
911759-KX-5	US DEPARTMENT OF HOUSING AND URBAN DEVEL				1.A	1,016,000	100.005	1,016,045	1,016,000	1,016,000					4.350	4.349	FA	18,415	44,196	07/14/2010	08/01/2028
911759-LV-8	US DEPARTMENT OF HOUSING AND URBAN DEVEL			2	1.A	799,000	94.536	755,341	799,000	799,000					3.460	3.460	FA	11,519	27,645	11/09/2011	08/01/2031
912803-GH-0	UNITED STATES TREASURY	@			1.A	34,607,180	32.426	30,480,064	94,000,000	35,091,019		483,839				3.352	N/A			11/03/2022	05/15/2052
912803-GK-3	UNITED STATES TREASURY	@			1.A	12,890,290	32.343	10,996,756	34,000,000	13,022,447		132,157				3.262	N/A			09/22/2022	08/15/2052
912810-FT-0	UNITED STATES TREASURY	SD			1.A	3,821,137	107.238	3,643,100	3,397,200	3,656,357		(15,036)			4.500	3.758	FA	57,743	135,999	03/10/2009	02/15/2036
91282C-CJ-8	UNITED STATES TREASURY	SD			1.A	533,112	89.527	477,897	533,800	533,315		136			0.875	0.901	JD	2,348	2,335	07/01/2021	06/30/2026
91282C-EK-3	UNITED STATES TREASURY	SD			1.A FE	64,893	97.188	63,172	65,000	64,928		34			2.500	2.586	AO	278	813	05/12/2022	04/30/2024
91282C-EK-3	UNITED STATES TREASURY				1.A FE	34,943	97.188	34,016	35,000	34,961		19			2.500	2.586	AO	150	438	05/12/2022	04/30/2024
91282C-FM-8	UNITED STATES TREASURY	SD			1.A FE	98,859	100.535	100,535	100,000	98,892		33			4.125	4.386	MS	1,054		11/07/2022	09/30/2027
0019999999 - U.S. Governments, Issuer Obligations						53,865,414	XXX	47,566,925	133,946,000	54,316,918		601,181			XXX	XXX	XXX	91,507	211,426	XXX	XXX
<b>U.S. Governments, Residential Mortgage-Backed Securities</b>																					
36202D-LU-3	G2 003039 - RMBS			4	1.A	1,614	101.637	1,662	1,635	1,618		(2)			6.500	6.854	MON	9	106	09/19/2002	02/20/2031
36202D-NL-1	G2 003095 - RMBS			4	1.A	1,261	104.352	1,333	1,277	1,265		(2)			6.500	6.828	MON	7	83	08/12/2002	06/20/2031
36202D-PS-4	G2 003133 - RMBS			4	1.A	3,664	103.896	3,853	3,709	3,674		(5)			6.500	6.804	MON	20	241	11/15/2002	09/20/2031
36225B-QQ-4	GN 781363 - RMBS			4	1.A	1,768	101.032	1,746	1,728	1,733		(2)			8.000	7.474	MON	12	138	11/19/2001	12/15/2025
36225B-QX-9	GN 781370 - RMBS			4	1.A	3	99.886	3	3	3		-			9.000	6.842	MON	-	-	11/19/2001	05/15/2023
38377D-XQ-4	GNR 2010-104 MZ - CMO/RMBS			4	1.A	1,240,669	98.480	1,231,406	1,250,408	1,246,393		(667)			4.500	4.576	MON	4,689	56,268	09/01/2010	08/20/2040
0029999999 - U.S. Governments, Residential Mortgage-Backed Securities						1,248,978	XXX	1,240,003	1,258,759	1,254,686		(678)			XXX	XXX	XXX	4,736	56,837	XXX	XXX
<b>U.S. Governments, Commercial Mortgage-Backed Securities</b>																					
38373M-4S-6	GNR 2008-092 Z - CMBS			4	1.A	1,288,047	93.832	1,335,191	1,422,958	1,392,539		9,028			4.700	5.479	MON	5,573	65,207	04/24/2009	10/16/2048
38373M-6D-7	GNR 2009-027 Z - CMBS			4	1.A	162,073	98.583	159,777	162,073	162,073					5.366	5.371	MON	725	8,696	03/23/2009	01/16/2051
38373M-6N-5	GNR 2009-019 Z - CMBS			4	1.A	955,895	99.055	968,127	977,368	962,534		1,741			5.352	5.811	MON	4,359	52,309	03/17/2009	03/16/2051
38373M-P6-1	GNR 2007-077 E - CMBS			4	1.A	155,764	99.264	148,849	149,954	150,310		(566)			5.469	4.615	MON	683	8,201	04/08/2009	03/16/2042
38373M-VK-3	GNR 2006-030 Z - CMBS			4	1.A	76,342	99.735	105,851	106,132	90,164		1,382			3.400	8.618	MON	301	3,608	05/18/2009	05/16/2046
38373M-WW-6	GNR 2007-013 Z - CMBS			4	1.A	20,285	99.739	21,160	21,215	20,725		45			5.000	5.752	MON	88	1,061	04/02/2009	09/16/2048
38374X-SJ-5	GNR 2009-030 Z - CMBS			4	1.A	2,460,098	93.794	2,390,041	2,548,193	2,513,701		1,942			5.250	5.669	MON	11,148	133,780	04/17/2009	03/16/2049
38376G-SJ-0	GNR 2010-083 Z - CMBS			4	1.A	670,279	93.114	710,329	762,861	697,530		3,792			4.300	6.802	MON	2,734	32,052	06/02/2010	01/16/2052
38376G-UP-3	GNR 2010-100 Z - CMBS			4	1.A	322,112	93.344	341,016	365,331	336,984		1,725			4.300	6.681	MON	1,309	15,709	07/09/2010	10/16/2052
38376G-VS-6	GNR 2010-123 Z - CMBS			4	1.A	360,107	91.568	394,932	431,299	383,015		2,940			3.900	7.389	MON	1,402	16,821	08/04/2010	10/16/2052
38376G-XC-9	GNR 2010-141 Z - CMBS			4	1.A	2,147,399	89.182	2,148,368	2,408,961	2,231,881		10,811			3.900	5.511	MON	7,829	91,995	09/01/2010	09/16/2050
38378B-R8-4	GNR 2012-142 Z - CMBS			4	1.A	521,955	72.975	430,566	590,018	541,033		2,094			2.638	3.520	MON	1,297	15,343	11/16/2012	04/16/2054
38378B-SJ-9	GNR 2012-045 Z - CMBS			4	1.A	321,541	84.120	284,011	337,624	326,196		549			3.164	3.741	MON	890	10,633	04/19/2012	01/16/2055
38378B-T4-1	GNR 2012-135 Z - CMBS			4	1.A	1,168,431	59.452	764,213	1,285,423	1,201,491		3,694			2.140	2.656	MON	2,293	28,015	11/28/2012	05/16/2053
0039999999 - U.S. Governments, Commercial Mortgage-Backed Securities						10,630,329	XXX	10,202,432	11,569,411	11,010,177		39,178			XXX	XXX	XXX	40,631	483,429	XXX	XXX
0109999999 - Subtotals - U.S. Governments						65,744,721	XXX	59,009,360	146,774,171	66,581,781		639,681			XXX	XXX	XXX	136,875	751,692	XXX	XXX
<b>All Other Governments, Issuer Obligations</b>																					
05970A-AA-0	BANCO NACIONAL DE COMERCIO EXTERIOR SNC		C	1	2.B FE	1,994,380	96.125	1,922,500	2,000,000	1,998,183		601			4.375	4.410	AO	18,715	87,500	10/06/2015	10/14/2025
085209-AH-7	BERMUDA, GOVERNMENT OF (GOVERNMENT)		C	1,2	1.F FE	997,190	70.727	707,267	1,000,000	997,324		58			3.375	3.390	FA	12,281	33,750	08/17/2020	08/20/2050
141844-AF-7	CARIBBEAN DEVELOPMENT BANK		C		1.B FE	2,600,000	98.158	2,552,098	2,600,000	2,600,000					4.375	4.369	MN	16,431	113,750	11/06/2012	11/09/2027
29135L-AR-1	EMIRATE OF ABU DHABI (GOVERNMENT)		C		1.C FE	500,000	71.679	358,393	500,000	500,000					3.000	3.000	MS	4,417	15,000	09/08/2021	09/15/2051
31424E-AC-6	UNITED ARAB EMIRATES (GOVERNMENT)		C		1.D FE	484,925	76.892	384,458	500,000	485,596		559			2.875	3.078	AO	2,875	14,375	10/06/2021	10/19/2041
74730D-AD-5	QATAR ENERGY		C	1,2	1.D FE	1,000,000	73.750	737,500	1,000,000	1,000,000					3.300	3.300	JJ	15,492	33,000	06/30/2021	07/12/2051
0219999999 - All Other Governments, Issuer Obligations						7,576,495	XXX	6,662,216	7,600,000	7,581,103		1,218			XXX	XXX	XXX	70,210	297,375	XXX	XXX
0309999999 - Subtotals - All Other Governments						7,576,495	XXX	6,662,216	7,600,000	7,581,103		1,218			XXX	XXX	XXX	70,210	297,375	XXX	XXX
<b>U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations</b>																					

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date	
13063A-5E-0	CALIFORNIA ST			1	1.C FE	142,804	120.806	120,806	100,000	129,652		(2,030)			7.500	4.170	AO	1,875	7,500	08/18/2015	04/01/2034	
956553-D5-7	WEST VIRGINIA ST			2	1.C FE	99,125	96.803	96,803	100,000	99,196		25			4.000	4.058	JD	333	4,000	03/23/2020	06/01/2043	
0419999999 - U.S. States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations						241,929	XXX	217,609	200,000	228,848		(2,005)			XXX	XXX	XXX	2,208	11,500	XXX	XXX	
0509999999 - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						241,929	XXX	217,609	200,000	228,848		(2,005)			XXX	XXX	XXX	2,208	11,500	XXX	XXX	
<b>U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations</b>																						
016059-DH-7	ALHAMBRA CALIF UNI SCH DIST	@			1.C FE	692,040	72.403	2,172,090	3,000,000	1,635,735		100,316				6.430	N/A			05/15/2009	08/01/2032	
016059-DJ-3	ALHAMBRA CALIF UNI SCH DIST	@			1.C FE	643,530	69.443	2,083,290	3,000,000	1,529,123		94,335				6.470	N/A			05/15/2009	08/01/2033	
05914F-E7-1	BALTIMORE CNTY MD			1	1.A FE	402,928	76.581	306,324	400,000	400,000				3.303	3.303	JJ	6,606	13,212	10/07/2016	07/01/2046		
084154-G8-0	BERKELEY CALIF UNI SCH DIST			2	1.B FE	250,000	69.580	173,950	250,000	250,000				2.798	2.798	FA	2,915	5,751	09/22/2021	08/01/2045		
088023-JB-3	BEVERLY HILLS CALIF UNI SCH DIST	@			1.B FE	613,050	72.131	1,803,275	2,500,000	1,405,627		81,969				6.100	N/A			03/05/2009	08/01/2032	
088365-HL-8	BEXAR CNTY TEX HOSP DIST			2	1.B FE	783,998	101.627	762,203	750,000	770,629		(3,628)		4.000	3.410	FA	11,333	30,000	02/01/2019	02/15/2036		
251130-EC-0	DETROIT MICH CITY SCH DIST				1.C FE	1,665,000	107.314	1,786,778	1,665,000	1,665,000				6.645	6.644	MN	18,440	110,639	10/07/2010	05/01/2029		
283770-MC-6	EL PASO TEX INDPT SCH DIST			2	1.A FE	261,525	100.531	251,328	250,000	257,003		(1,232)		4.000	3.399	FA	3,778	10,000	01/31/2019	08/15/2037		
283770-MD-4	EL PASO TEX INDPT SCH DIST			2	1.A FE	1,562,070	100.085	1,501,275	1,500,000	1,537,764		(6,631)		4.000	3.459	FA	22,667	60,000	01/31/2019	08/15/2038		
283770-ME-2	EL PASO TEX INDPT SCH DIST			2	1.A FE	1,295,850	98.895	1,236,188	1,250,000	1,277,880		(4,886)		4.000	3.520	FA	18,889	50,000	01/31/2019	08/15/2039		
346845-AG-5	FORT BENNING FAMILY CMNTYS LLC			1	2.C FE	500,819	91.439	426,758	466,712	499,236		(472)		6.090	5.595	JJ	13,106	28,423	04/10/2019	01/15/2051		
44563@-AB-1	HUNT MH BORROWER LLC FEE II			2	2.B PL	1,761,750	83.090	1,454,075	1,750,000	1,761,311		(211)		5.250	5.203	JD	48,490	45,938	10/01/2020	12/21/2048		
44563@-AC-9	HUNT FEE III 2021-1			2,5	2.B PL	2,132,031	84.260	1,796,449	2,132,031	2,132,031				4.750	4.750	N/A	36,570	64,227	09/29/2021	12/21/2048		
50207#-AA-0	LMH FEE			2,5	2.B PL	2,731,747	87.220	2,382,630	2,731,747	2,731,747				5.900	5.900	JD	85,742	161,173	05/21/2015	06/21/2048		
50208@-AA-1	LMH FEE II			2,5	2.B PL	1,500,000	88.400	1,326,000	1,500,000	1,500,000				4.350	4.350	JD	34,438	97,875	11/20/2020	06/21/2048		
54438C-MS-8	LOS ANGELES CALIF CMNTY COLLEGE DIST			1	1.B FE	2,000,000	112.027	2,240,540	2,000,000	2,000,000				7.530	7.528	FA	62,750	150,600	03/19/2009	08/01/2029		
54438C-PC-0	LOS ANGELES CALIF CMNTY COLLEGE DIST			1	1.B FE	1,062,550	113.118	904,944	800,000	995,437		(10,415)		6.680	4.288	FA	22,267	53,440	08/21/2015	08/01/2036		
587703-SE-0	MERCEDES TEX INDPT SCH DIST			1,2	1.A FE	900,000	100.923	908,307	900,000	900,000				4.700	4.696	FA	15,980	42,300	02/25/2014	08/15/2032		
64966J-AR-7	NEW YORK N Y			1	1.C FE	2,643,592	109.649	2,242,322	2,045,000	2,503,594		(21,689)		6.271	3.944	JD	10,687	128,242	08/20/2015	12/01/2037		
671205-4E-9	OAK GROVE CALIF SCH DIST	@		3	1.D FE	621,240	32.498	649,960	2,000,000	637,881		16,641			4.940	N/A			06/14/2022	06/01/2046		
677765-HN-2	OHLONE CALIF CMNTY COLLEGE DIST			2	1.B FE	250,000	68.190	170,475	250,000	250,000				2.936	2.936	FA	3,058	7,340	04/20/2021	08/01/2044		
70870E-CX-5	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	73,142	50.857	150,028	295,000	126,334		7,425			6.150	N/A			12/18/2013	01/01/2037		
70870E-CZ-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	66,461	45.000	139,500	310,000	115,801		6,912			6.250	N/A			12/18/2013	01/01/2039		
70870E-DB-2	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	54,330	39.766	117,310	295,000	95,581		5,801			6.360	N/A			12/18/2013	01/01/2041		
70870E-DC-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	48,903	37.576	107,092	285,000	86,259		5,259			6.390	N/A			12/18/2013	01/01/2042		
70870E-DD-8	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	44,738	35.431	99,207	280,000	79,120		4,845			6.420	N/A			12/18/2013	01/01/2043		
70870E-DU-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG	@			1.C FE	82,823	62.509	168,774	270,000	141,062		8,085			5.990	N/A			12/18/2013	01/01/2034		
725894-DN-6	PLACENTIA-YORBA LINDA CALIF UNI SCH DIST	@			1.D FE	406,620	81.263	487,578	600,000	500,325		15,134			3.070	N/A			10/19/2016	08/01/2029		
742327-CJ-6	PRINCETON OHIO CITY SCH DIST			2	1.C FE	630,000	100.016	630,101	630,000	630,000				5.240	5.240	JD	2,751	33,012	09/10/2010	09/15/2027		
752147-FL-7	RANCHO SANTIAGO CALIF CMNTY COLLEGE DIST	@			1.C FE	605,640	78.491	784,910	1,000,000	780,737		28,582			3.670	N/A			11/14/2016	09/01/2030		
796720-GJ-3	SAN BERNARDINO CALIF CMNTY COLLEGE DIST			1	1.C FE	1,000,000	123.843	1,238,430	1,000,000	1,000,000				7.430	7.429	FA	30,958	74,300	06/10/2009	08/01/2039		
797355-4E-1	SAN DIEGO CALIF UNI SCH DIST	@		3	1.A FE	477,788	50.011	625,138	1,250,000	707,488		32,866			4.138	N/A			01/04/2016	07/01/2039		
797355-M9-2	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	1,116,714	50.908	1,349,062	2,650,000	1,438,556		52,252			3.735	N/A			10/21/2016	07/01/2039		

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22		
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date		
797355-N2-6	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	182,795	48.205	241,025	500,000	250,440		9,701				3.990	N/A				01/07/2015	07/01/2040	
797355-P2-4	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	691,824	33.834	710,514	2,100,000	865,661		30,753				3.650	N/A				10/17/2016	07/01/2047	
797355-Q2-3	SAN DIEGO CALIF UNI SCH DIST	@			1.D FE	466,110	78.795	787,950	1,000,000	754,898		32,674				4.730	N/A				02/26/2014	07/01/2030	
798755-DP-6	SAN MARCOS CALIF UNI SCH DIST	@			1.D FE	1,223,650	32.051	1,602,550	5,000,000	1,727,566		73,091				4.370	N/A				01/06/2015	08/01/2047	
845267-A8-6	SOUTHWEST TEX INDPT SCH DIST	@		3	1.A FE	151,795	44.494	111,235	250,000	156,191		3,803				2.480	N/A				09/23/2021	02/01/2042	
850000-7P-9	SPRING TEX INDPT SCH DIST			2	1.A FE	523,285	100.092	500,460	500,000	514,717		(2,337)			4.000	3.420	FA	7,556	20,000		01/30/2019	08/15/2038	
850000-7Q-7	SPRING TEX INDPT SCH DIST			2	1.A FE	520,815	98.895	494,475	500,000	513,170		(2,087)			4.000	3.480	FA	7,556	20,000		01/30/2019	08/15/2039	
891381-G5-8	TORRANCE CALIF UNI SCH DIST	@			1.D FE	541,053	57.052	1,540,404	2,700,000	1,308,725		79,317				6.351	N/A				10/16/2009	08/01/2034	
891381-K9-5	TORRANCE CALIF UNI SCH DIST	@		3	1.D FE	228,280	70.436	352,180	500,000	350,006		13,755				4.830	N/A				02/13/2014	08/01/2030	
899096-AU-5	TULARE CALIF JT UN HIGH SCH DIST	@			2.B FE	374,367	98.202	844,537	860,000	829,673		49,522				6.250	N/A				01/21/2010	08/01/2023	
938429-Y3-5	WASHINGTON CNTY ORE SCH DIST NO 48J BEAV	@		3	1.B FE	636,548	28.584	643,140	2,250,000	651,269		14,721				4.930	N/A				06/29/2022	06/15/2048	
966782-SQ-8	WHITTIER CALIF UN HIGH SCH DIST	@		3	1.D FE	967,424	70.919	1,134,704	1,600,000	1,215,088		40,141				3.220	N/A				10/05/2016	08/01/2032	
0619999999 - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed), Issuer Obligations						35,388,823	XXX	41,439,462	57,765,490	41,478,664		754,313			XXX	XXX	XXX	466,534	1,206,472	XXX	XXX		
0709999999 - Subtotals - U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						35,388,823	XXX	41,439,462	57,765,490	41,478,664		754,313			XXX	XXX	XXX	466,534	1,206,472	XXX	XXX		
<b>U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations</b>																							
00164T-AB-4	AMCEST 2007 A A38 - RMBS			1	1.F FE	1,053,827	98.134	1,108,918	1,130,000	1,081,229		3,018			5.870	6.443	JJ	30,586	66,331		07/22/2010	01/15/2038	
00624Q-BG-2	ADAMS IND CENT ELEM SCH BLDG CORP			1	1.B FE	900,000	100.789	907,101	900,000	900,000					5.250	5.249	JJ	21,788	47,250		09/20/2010	01/15/2026	
13058R-AU-8	CALIFORNIA SCH FACS FING AUTH REV	@			1.E FE	1,574,700	24.871	7,212,590	29,000,000	4,314,415		298,410				7.297	N/A				12/17/2009	08/01/2049	
167725-AC-4	CHICAGO ILL TRAN AUTH SALES & TRANSFER T			1	1.C FE	1,922,205	110.838	2,155,799	1,945,000	1,927,672		475			6.899	6.987	JD	11,182	134,186		04/02/2009	12/01/2040	
235036-6Z-8	DALLAS FORT WORTH TEX INTL ARPT REV			1,2	1.E FE	250,000	77.736	194,340	250,000	250,000					3.089	3.089	MN	1,287	24,598		07/31/2020	11/01/2040	
26822L-LS-1	E-470 PUB HWY AUTH COLO REV	@			1.F FE	881,595	45.374	1,020,915	2,250,000	892,941		11,346				5.300	N/A				09/29/2022	09/01/2040	
3130AG-QS-7	FEDERAL HOME LOAN BANKS			2	1.A	-	100.004	-	-	-					3.450	3.450	JJ				07/10/2019	07/18/2039	
3130AJ-BZ-1	FEDERAL HOME LOAN BANKS			2	1.A	2,250,000	71.074	1,599,159	2,250,000	2,250,000					2.470	2.470	MS	15,129	55,575		03/02/2020	03/23/2040	
3130AJ-CP-2	FEDERAL HOME LOAN BANKS			2	1.A	250,000	65.171	162,928	250,000	250,000					2.580	2.580	MS	1,989	6,450		03/03/2020	03/10/2045	
3130AJ-D8-9	FEDERAL HOME LOAN BANKS			2	1.A	77,778	71.942	55,955	77,778	77,778					2.350	2.350	MS	462	1,828		03/12/2020	03/30/2037	
3130AJ-D9-7	FEDERAL HOME LOAN BANKS			2	1.A	499,750	67.125	335,627	500,000	499,778		10			2.340	2.343	MS	3,088	11,700		03/05/2020	03/26/2040	
3130AJ-EM-7	FEDERAL HOME LOAN BANKS			2	1.A	499,375	69.355	346,775	500,000	499,444		26			2.490	2.498	MS	3,285	12,450		03/12/2020	03/26/2040	
3133EG-3Z-6	FEDERAL FARM CREDIT BANKS FUNDING CORP				1.A	700,000	84.650	592,551	700,000	700,000					3.390	3.390	JJ	10,744	23,730		01/10/2017	01/18/2039	
3133EL-LU-6	FEDERAL FARM CREDIT BANKS FUNDING CORP				1.A FE	1,100,450	72.238	722,382	1,000,000	1,089,463		(4,772)			2.390	1.750	FA	9,560	23,900		09/01/2020	02/07/2039	
3133EM-RN-4	FEDERAL FARM CREDIT BANKS FUNDING CORP			2	1.A FE	2,250,000	67.763	1,524,669	2,250,000	2,250,000					2.340	2.340	FA	18,428	52,650		02/17/2021	02/25/2041	
3133EN-GJ-3	FEDERAL FARM CREDIT BANKS FUNDING CORP			2	1.A FE	499,375	73.283	366,414	500,000	499,400		23			2.900	2.908	JD	886	14,500		12/01/2021	12/09/2041	
3133XF-J4-9	FEDERAL HOME LOAN BANKS				1.A	4,954,614	110.529	5,084,319	4,600,000	4,832,679		(12,114)			5.625	5.094	MS	76,906	258,750		04/17/2009	03/14/2036	
3134A4-AB-0	FEDERAL HOME LOAN MORTGAGE CORP	@			1.A	1,449,824	70.882	2,715,492	3,831,000	2,549,711		121,691				4.963	N/A				09/30/2016	03/15/2031	
31350A-CG-1	FEDMFH 19M048 A			2	1.A	710,118	86.739	611,510	705,000	708,793		(370)			3.150	3.080	MON	987	22,208		04/04/2019	01/15/2036	
37353P-DC-0	GEORGIA ST HSG & FIN AUTH REV			2	1.A FE	750,000	85.821	643,658	750,000	750,000					3.600	3.600	JD	2,250	27,000		04/10/2019	12/01/2044	
37353P-DZ-9	GEORGIA ST HSG & FIN AUTH REV			2	1.A FE	500,000	82.872	414,360	500,000	500,000					2.950	2.950	JD	1,229	14,750		09/18/2019	12/01/2039	
409322-AE-4	HAMPTON RDS PPV LLC			1	4.A FE	369,000	101.593	416,531	410,000	370,618		225			8.421	9.381	JD	1,534	34,526		04/09/2013	06/15/2053	

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
412493-AG-3	HARFORD CNTY MD ECONOMIC DEV REV				1.E FE	1,805,000	108.076	1,950,772	1,805,000	1,805,000					7.600	7.599	JD	6,097	137,180	12/16/2009	12/15/2039
44372B-CP-6	HUDSON CNTY N J IMPT AUTH FAC LEASE REV				1.E FE	786,544	104.540	789,277	755,000	762,821		(2,343)			7.400	7.001	JD	4,656	56,001	06/16/2009	12/01/2025
45201Y-3P-0	ILLINOIS HSG DEV AUTH REV			2	1.A FE	50,000	92.717	46,359	50,000	50,000					3.000	3.000	AO	375	1,847	06/12/2019	10/01/2039
45656R-CW-0	INDUSTRY CALIF SALES TAX REV			2	1.E FE	1,303,638	95.843	1,198,038	1,250,000	1,272,587		(6,955)			4.625	3.980	JJ	28,906	57,813	03/05/2018	01/01/2034
45750T-AN-3	INLAND VY DEV AGY CALIF SUCCESSOR AGY TA			1	1.C FE	250,000	99.927	249,818	250,000	250,000					4.382	4.383	MS	3,652	10,955	05/08/2014	03/01/2023
50420B-BF-8	LA QUINTA CALIF REDEV AGY SUCCESSOR AGY			2	1.C FE	500,000	100.011	500,055	500,000	500,000					4.890	4.888	MS	8,150	24,450	12/18/2013	09/01/2023
544495-VY-7	LOS ANGELES CALIF DEPT WTR & PWR REV			1	1.D FE	2,461,638	117.715	2,060,013	1,750,000	2,372,568		(16,527)			6.574	4.131	JJ	57,523	115,045	01/12/2017	07/01/2045
57586N-MV-0	MASSACHUSETTS ST HSG FIN AGY			2	1.C FE	165,000	98.907	163,197	165,000	165,000					4.836	4.836	JD	665	8,089	09/14/2012	06/01/2043
57586N-MY-4	MASSACHUSETTS ST HSG FIN AGY			2	1.C FE	75,000	98.635	73,976	75,000	75,000					4.711	4.711	JD	294	3,577	09/14/2012	12/01/2037
57586N-YV-7	MASSACHUSETTS ST HSG FIN AGY			2	1.C FE	110,000	88.224	97,046	110,000	110,000					4.614	4.614	JD	423	5,075	03/18/2015	12/01/2053
59333N-ND-1	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	120,488	60.971	533,496	875,000	347,328		26,266				8.020	N/A			07/02/2009	10/01/2034
59333N-NE-9	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	253,280	57.428	1,148,560	2,000,000	732,041		55,490				8.040	N/A			07/02/2009	10/01/2035
59333N-NF-6	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	470,377	54.150	2,187,660	4,040,000	1,363,027		103,562				8.060	N/A			07/02/2009	10/01/2036
59333N-NH-2	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	204,956	48.062	1,002,093	2,085,000	596,986		45,571				8.100	N/A			07/02/2009	10/01/2038
59333N-NJ-8	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	278,483	45.154	1,393,001	3,085,000	813,258		62,224				8.120	N/A			07/02/2009	10/01/2039
59333N-NK-5	MIAMI-DADE CNTY FLA SPL OBLIG	@			1.E FE	165,740	42.544	850,880	2,000,000	485,254		37,213				8.140	N/A			07/02/2009	10/01/2040
594712-VA-6	MICHIGAN ST UNIV REVS			2	1.C FE	1,459,738	100.840	1,411,760	1,400,000	1,439,034		(5,627)			4.000	3.490	FA	21,156	56,000	02/08/2019	02/15/2037
63861U-AA-7	NATIONWIDE CHILDREN'S HOSPITAL			1,2	1.C FE	1,000,000	89.408	894,082	1,000,000	1,000,000					4.556	4.556	MN	7,593	21,388	05/03/2022	11/01/2052
64503T-AA-2	NEW HAVEN CONN HSG AUTH MULTIFAMILY TAX				1.A FE	344,020	81.322	279,764	344,020	344,020					2.260	2.282	MON	670	8,531	04/06/2021	05/01/2038
64613A-BQ-4	NEW JERSEY ST HSG & MTG FIN AGY REV			2	1.C FE	1,540,000	94.480	1,454,992	1,540,000	1,540,000					3.850	3.850	AO	14,823	59,290	02/14/2019	10/01/2039
647201-FW-7	NEW MEXICO MTG FIN AUTH			2	1.A FE	360,000	95.069	342,248	360,000	360,000					3.600	3.600	JJ	6,480	13,248	04/11/2019	07/01/2044
64972E-FE-4	NEW YORK N Y CITY HSG DEV CORP MULTIFAM			2	1.C FE	440,000	83.952	369,389	440,000	440,000					3.550	3.550	MN	2,603	16,396	04/05/2019	11/01/2044
64972G-SK-1	NEW YORK N Y CITY MUN WTR FIN AUTH WTR &			2	1.B FE	148,875	92.798	139,197	150,000	148,941		22			4.000	4.044	JD	267	6,000	03/23/2020	06/15/2049
64987J-MN-8	NEW YORK ST HSG FIN AGY REV			2	1.C FE	130,000	71.151	92,496	130,000	130,000					2.400	2.400	MN	520	3,389	09/22/2021	11/01/2041
64987J-NR-8	NEW YORK ST HSG FIN AGY REV			2	1.C FE	120,000	71.151	85,381	120,000	120,000					2.400	2.400	MN	480	3,128	09/22/2021	11/01/2041
649902-T4-5	NEW YORK STATE DORMITORY AUTHORITY				1.B FE	1,665,000	100.083	1,666,382	1,665,000	1,665,000					5.051	5.050	MS	24,763	84,099	09/16/2010	09/15/2027
64990C-ZW-4	NEW YORK STATE DORMITORY AUTHORITY			1,2	1.D FE	900,000	86.201	775,809	900,000	900,000					3.998	3.998	JJ	17,991	35,982	05/17/2017	07/01/2039
64990G-JY-9	NEW YORK STATE DORMITORY AUTHORITY			1,2	1.D FE	1,001,057	86.195	861,950	1,000,000	1,000,705		(92)			4.294	4.281	JJ	21,470	42,940	02/13/2019	07/01/2044
66285W-BW-5	NORTH TEX TWY AUTH REV	@			1.E FE	430,337	74.548	1,230,042	1,650,000	1,007,670		60,239				6.260	N/A			03/09/2009	01/01/2031
66285W-EE-2	NORTH TEX TWY AUTH REV			2	1.E FE	1,572,556	106.656	2,453,088	2,300,000	2,231,955		1,779			6.200	6.473	JJ	71,300	142,600	04/15/2009	01/01/2042
664754-6W-3	NORTHERN ARIZ UNIV REVS			1	1.E FE	139,109	75.352	113,028	150,000	140,251		423			3.087	3.611	FA	1,929	4,631	03/12/2020	08/01/2039
664754-6X-1	NORTHERN ARIZ UNIV REVS			1	1.E FE	91,512	70.525	70,525	100,000	92,181		248			3.207	3.756	FA	1,336	3,207	03/12/2020	08/01/2043

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

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1 CUSIP Identification	2 Description	Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	Fair Value		10 Par Value	11 Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 Foreign	5 Bond CHAR			8 Rate Used To Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
668068-AT-6	NORTHWESTERN CONS SCH BLDG CORP			1	1.B FE	530,000	102,953	545,651	530,000	530,000					5.610	5.609	JJ	13,710	29,733	05/27/2010	01/15/2027
679191-GZ-3	OKLAHOMA ST UNIV AGRICULTURAL MECHANICAL			2	1.D FE	550,000	77,960	428,780	550,000	550,000					4.130	4.130	FA	9,465	22,715	04/10/2019	08/01/2048
691879-EY-2	OXNARD CALIF FING AUTH WTR REV			1	1.F FE	1,580,000	112,639	1,779,696	1,580,000	1,580,000					7.000	7.000	JD	9,217	110,600	01/29/2010	06/01/2040
696624-BD-6	PALM DESERT CALIF REDEV AGY SUCCESSOR AG			2	1.C FE	243,843	89,933	224,833	250,000	246,087		423			3.750	3.987	AO	2,344	9,375	01/19/2017	10/01/2030
696624-BG-9	PALM DESERT CALIF REDEV AGY SUCCESSOR AG			2	1.C FE	737,093	87,575	656,813	750,000	739,598		493			4.250	4.379	AO	7,969	31,875	01/19/2017	10/01/2037
70879Q-DV-2	PENNSYLVANIA HSG FIN AGY SINGLE FAMILY M			2	1.B FE	500,000	81,875	409,375	500,000	500,000					3.350	3.350	AO	4,188	16,750	05/23/2019	10/01/2045
73358W-XP-4	PORT AUTH N Y & N J			2	1.D FE	460,000	91,983	423,122	460,000	460,000					4.823	4.823	JD	1,849	22,186	05/19/2015	06/01/2045
73358X-DP-4	PORT AUTH N Y & N J			1,2	1.D FE	750,000	70,751	530,633	750,000	750,000					3.139	3.139	FA	8,894	14,779	12/16/2021	02/15/2051
83712E-GZ-1	SOUTH CAROLINA ST HSG FIN & DEV AUTH MUL				1.B FE	675,000	93,194	629,060	675,000	675,000					3.500	3.552	MON	394	23,756	03/08/2019	03/01/2038
880461-YK-8	TENNESSEE HOUSING DEVELOPMENT AGENCY			2	1.B FE	440,000	97,452	428,789	440,000	440,000					3.750	3.750	JJ	8,250	17,439	02/13/2019	07/01/2039
880591-DZ-2	TENNESSEE VALLEY AUTHORITY				1.A	793,133	106,705	586,879	550,000	772,297		(3,600)			5.375	3.350	AO	7,391	29,563	09/08/2016	04/01/2056
880591-EH-1	TENNESSEE VALLEY AUTHORITY				1.A	1,806,588	104,606	1,464,480	1,400,000	1,696,838		(12,826)			5.250	3.555	MS	21,642	73,500	01/07/2013	09/15/2039
880591-ES-7	TENNESSEE VALLEY AUTHORITY				1.A	1,070,454	87,591	963,503	1,100,000	1,071,860		222			4.250	4.383	MS	13,765	46,750	09/21/2015	09/15/2065
88059F-BP-5	TENNESSEE VALLEY AUTHORITY	@			1.A	1,145,350	18,617	930,858	5,000,000	1,173,009		27,659			4.408	N/A	N/A			06/10/2022	04/01/2056
88059F-BS-9	TENNESSEE VALLEY AUTHORITY	@			1.A	486,928	44,120	466,348	1,057,000	565,721		20,777			3.777	N/A	N/A			12/28/2018	09/15/2039
88059F-BW-0	TENNESSEE VALLEY AUTHORITY	@			1.A	330,842	36,943	300,343	813,000	384,533		14,160			3.787	N/A	N/A			12/28/2018	12/15/2042
88059F-CG-4	TENNESSEE VALLEY AUTHORITY	@			1.A	2,554,057	11,908	2,563,497	21,528,000	2,557,248		2,485			5.030	N/A	N/A			12/20/2022	09/15/2065
882750-PJ-5	TEXAS ST DEPT HSG & CMNTY AFFAIRS RESIDE			2	1.B FE	645,000	94,530	609,719	645,000	645,000					3.900	3.900	JJ	12,578	26,576	02/06/2019	07/01/2044
88275L-AA-4	TEXAS ST DEPT HSG & CMNTY AFFAIRS MULTIF				1.B FE	985,083	95,138	937,188	985,083	985,083					3.500	3.550	MON	575	37,930	01/25/2019	08/01/2036
88283K-AK-4	TEX TRANSN COMMN CENT TEX TPK SYS REV	@		3	1.F FE	489,620	50,998	509,980	1,000,000	504,353		14,733			4.736	N/A	N/A			05/11/2022	08/15/2037
91514A-DE-2	UNIVERSITY TEX UNIV REVS			1	1.A FE	2,359,666	83,833	1,844,326	2,200,000	2,338,693		(3,746)			3.852	3.459	FA	32,014	84,744	11/09/2016	08/15/2046
91514A-GU-3	UNIVERSITY TEX UNIV REVS			1,2	1.A FE	1,091,552	76,904	845,944	1,100,000	1,092,501		192			3.354	3.395	FA	13,938	36,894	11/02/2017	08/15/2047
915217-RY-1	UNIVERSITY VA UNIV REVS			1	1.A FE	997,110	113,074	1,130,740	1,000,000	997,884		71			6.200	6.221	MS	20,667	62,000	04/15/2009	09/01/2039
92812V-CD-6	VIRGINIA ST HSG DEV AUTH			2	1.B FE	2,250,000	87,259	1,963,328	2,250,000	2,250,000					4.666	4.666	MN	17,498	104,985	10/29/2014	11/01/2044
95737T-EK-8	WESTCHESTER CNTY N Y LOC DEV CORP REV			2	1.E FE	500,000	69,003	345,015	500,000	500,000					3.846	3.846	MN	3,205	19,230	08/28/2020	11/01/2050
0819999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Issuer Obligations						67,756,273	XXX	76,195,260	135,955,880	75,460,253		840,503			XXX	XXX	XXX	724,989	2,574,621	XXX	XXX
<b>U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Residential Mortgage-Backed Securities</b>																					
31283H-2T-1	FH G01686 - RMBS			4	1.A	10,211	104,386	10,683	10,234	10,207		(1)		7.500	7.600	MON	64	768	04/14/2004	08/01/2031	
31335G-HW-8	FH C80245 - RMBS			4	1.A	272	99,882	284	281	281		2		7.500	9.430	MON	2	21	09/16/1994	10/01/2024	
3136A5-T7-1	FNR 2012-49 QW - CMO/RMBS			4	1.A	2,332,023	91,287	2,086,451	2,285,598	2,301,551		1,833		3.500	3.343	MON	6,666	79,996	05/25/2012	05/25/2042	
3136A6-TN-4	FNR 2012-63 ZM - CMO/RMBS			4	1.A	170,964	79,471	136,433	171,676	170,985		(85)		4.000	4.047	MON	572	6,773	04/26/2012	06/25/2042	
3136A6-ZY-3	FNR 2012-66 KE - CMO/RMBS			4	1.A	1,602,188	94,225	1,413,369	1,500,000	1,552,309		1,841			4.000	3.543	MON	5,000	60,000	05/22/2012	06/25/2042
3136AB-N6-6	FNR 2013-6 ZJ - CMO/RMBS			4	1.A	42,676	74,245	32,085	43,215	42,082		(1,134)			3.000	3.152	MON	108	1,276	01/17/2013	02/25/2043
3136AB-YU-1	FNR 2013-1 JZ - CMO/RMBS			4	1.A	461,365	81,540	380,935	467,177	461,008		(3,727)			3.000	3.133	MON	1,168	13,819	01/16/2013	02/25/2043
3136AC-VY-4	FNR 2013-20 YZ - CMO/RMBS			4	1.A	183,838	78,783	146,426	185,859	183,318		(522)			3.000	3.107	MON	465	5,512	01/23/2013	03/25/2043
3136AD-A7-4	FNR 2013-44 Z - CMO/RMBS			4	1.A	85,975	79,111	67,386	82,201	82,201		(2,936)			3.000	3.372	MON	218	2,925	03/20/2013	05/25/2043
3136AD-CC-1	FNR 2013-23 ZL - CMO/RMBS			4	1.A	182,151	78,312	144,893	185,019	181,499		(1,892)			3.000	3.140	MON	463	5,466	01/25/2013	03/25/2043
3136AF-XR-0	FNR 2013-87 KZ - CMO/RMBS			4	1.A	1,551,864	89,573	1,662,794	1,856,364	1,747,799		10,089			3.000	4.163	MON	4,641	54,796	06/21/2013	08/25/2043
3136B0-ZZ-2	FNR 2018-2 CZ - CMO/RMBS			4	1.A	2,397,610	88,608	2,139,292	2,414,335	2,402,866		(2,529)			3.500	3.591	MON	7,042	84,502	01/18/2018	02/25/2048
31371E-2L-8	FN 250179 - RMBS			4	1.A	928	99,911	973	974	958		6			7.500	9.250	MON	6	73	09/16/1994	12/01/2024





**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
3140HT-FN-4	FN BL1972 - CMBS/RMBS			4	1.A	1,508,438	91.537	1,373,047	1,500,000	1,503,905		(1,153)			3.630	3.549	MON	4,689	55,206	02/28/2019	04/01/2034	
3140HT-FX-2	FN BL1981 - CMBS/RMBS			4	1.A	800,500	92.090	736,721	800,000	798,958		(378)			3.590	3.553	MON	2,473	29,119	03/01/2019	05/01/2034	
3140HT-FY-0	FN BL1982 - CMBS/RMBS			4	1.A	560,350	91.681	513,413	560,000	559,271		(264)			3.590	3.553	MON	1,731	20,383	03/01/2019	05/01/2034	
3140HT-LY-3	FN BL2142 - CMBS/RMBS			4	1.A	1,001,875	89.584	895,840	1,000,000	999,804		(524)			3.350	3.303	MON	2,885	33,965	04/18/2019	05/01/2034	
3140HT-YC-7	FN BL2506 - CMBS/RMBS			4	1.A	151,969	85.123	127,684	150,000	151,380		(159)			3.830	3.696	MON	495	5,825	04/12/2019	05/01/2049	
3140HT-YD-5	FN BL2507 - CMBS/RMBS			4	1.A	354,594	85.123	297,930	350,000	353,220		(372)			3.830	3.696	MON	1,154	13,591	04/12/2019	05/01/2049	
3140HY-EA-2	FN BL6428 - CMBS/RMBS			4	1.A	97,050	75.437	71,732	95,089	96,771		(104)			2.600	2.411	MON	213	2,507	03/12/2020	04/01/2050	
35563C-AE-8	FMMHR 2015-R1 1XB - CMBS			4	1.A	249,212	7.142	229,193		234,008		(8,933)			0.700	5.813	MON	374	22,681	12/16/2019	11/26/2055	
35563C-AT-5	FMMHR 2015-R1 3XA - CMBS			4	1.A	2,378,668	5.883	2,140,479		2,264,850		(127,699)			0.646	5.327	MON	3,917	257,525	10/07/2021	11/25/2052	
0839999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Commercial Mortgage-Backed Securities						22,529,428	XXX	19,721,012	19,559,168	22,121,811		(324,673)			XXX	XXX	XXX	67,773	1,021,804	XXX	XXX	
<b>U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities</b>																						
35563C-AA-6	FMMHR 2015-R1 1A - CMBS			4	1.A	1,982,425	89.932	1,648,206	1,832,729	1,975,580		(6,097)			12.469	4.037	MON	819	85,291	03/07/2018	11/26/2055	
35563C-AJ-7	FMMHR 2015-R1 2A - CMBS			4	1.B	3,514,890	85.876	2,815,969	3,279,130	3,489,073		(4,634)			4.095	3.797	MON	2,238	141,808	07/26/2019	10/25/2052	
35563C-AM-0	FMMHR 2015-R1 2B - CMBS			4	1.A	694,985	85.876	603,422	702,671	693,954		(148)			4.321	4.426	MON	506	30,387	01/25/2019	10/25/2052	
59333M-B3-8	MIAMI-DADE CNTY FLA SCH BRD CTF5 PARTN			1	1.E FE	2,175,000	104.297	2,268,460	2,175,000	2,175,000					6.485	6.484	JD	6,269	141,049	06/11/2010	06/15/2027	
59333M-H5-7	MIAMI-DADE CNTY FLA SCH BRD CTF5 PARTN			2	1.E FE	499,320	100.527	452,372	450,000	451,934		(5,712)			5.000	3.680	MN	3,750	22,500	03/21/2013	05/01/2031	
59524E-AB-8	MIDATL 2005 2 - RMBS			1	1.E FE	563,025	89.517	405,543	453,036	553,917		(3,333)			5.240	3.448	FA	9,891	23,739	03/02/2020	08/01/2050	
59524E-AC-6	MIDATL 2005 3 - RMBS			4	2.B FE	1,712,588	85.326	1,501,437	1,759,641	1,718,425		33,504			5.300	5.526	FA	38,859	93,261	10/07/2016	08/01/2050	
0849999999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions, Other Loan-Backed and Structured Securities						11,142,233	XXX	9,695,407	10,652,206	11,057,884		13,581			XXX	XXX	XXX	62,332	538,034	XXX	XXX	
0909999999 - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						127,655,602	XXX	129,251,985	193,131,230	135,058,883		513,142				XXX	XXX	XXX	939,369	5,113,304	XXX	XXX
<b>Industrial and Miscellaneous (Unaffiliated), Issuer Obligations</b>																						
000000-00-0	NFL VENTURES LP				1.D FE	295,658	80.566	238,199	295,658	295,658					3.420	3.420	AO	2,135	10,111	08/18/2020	04/15/2045	
00032@-AA-8	LENDLEASE AAFHHC PRA TL 2021			2	1.E PL	767,000	75.390	578,241	767,000	767,000					4.720	4.720	N/A	12,067	49,091	04/13/2021	07/01/2056	
00084D-AL-4	ABN AMRO BANK NV		C		2.B FE	2,445,761	95.943	2,350,601	2,450,000	2,448,376		445			4.800	4.822	AO	23,847	117,600	04/11/2016	04/18/2026	
00130H-CC-7	AES CORP			1,2	2.C FE	2,240,932	88.200	1,984,500	2,250,000	2,243,034		778			3.950	3.998	JJ	40,981	88,875	05/15/2020	07/15/2030	
00388W-AK-7	ABU DHABI NATIONAL ENERGY COMPANY PJSC		C	2	1.D FE	1,000,000	78.275	782,750	1,000,000	1,000,000					3.400	3.400	AO	5,856	34,000	04/20/2021	04/29/2051	
008474-E*5	AGNICO EAGLE MINES LIMITED		A		2.A FE	500,000	92.471	462,354	500,000	500,000					4.380	4.380	AO	5,232	21,900	04/20/2018	04/05/2028	
01626P-AP-1	ALIMENTATION COUCHE-TARD INC		C	1,2	2.B FE	1,103,299	71.601	787,606	1,100,000	1,103,116		(125)			3.439	3.418	MN	5,044	37,829	06/08/2021	05/13/2041	
01626P-AQ-9	ALIMENTATION COUCHE-TARD INC		C	1,2	2.B FE	745,580	67.358	673,582	1,000,000	747,691		2,111			3.625	5.367	MN	4,833	18,125	06/10/2022	05/13/2051	
017175-AF-7	ALLEGHANY CORP			1,2	1.E FE	246,795	70.940	177,349	250,000	246,884		65			3.250	3.318	FA	3,069	8,170	08/10/2021	08/15/2051	
020002-AU-5	ALLSTATE CORP			1,2,5	2.B FE	262,125	97.500	292,500	300,000	270,787		849			6.500	7.469	MN	2,492	19,500	09/29/2011	05/15/2067	
02124T-AA-1	QATAR AIRWAYS			2	1.D PL	1,941,029	88.440	1,727,390	1,953,177	1,942,807		1,074			2.950	3.023	FMAN	7,522	57,619	05/13/2021	05/14/2031	
02209S-BD-4	ALTRIA GROUP INC			1,2	2.B FE	2,503,022	96.016	2,400,408	2,500,000	2,501,965		(326)			4.800	4.783	FA	45,667	120,000	04/11/2019	02/14/2029	
025676-AM-9	AMERICAN EQUITY INVESTMENT LIFE HOLDING			1,2	2.C FE	1,308,272	94.827	1,232,755	1,300,000	1,304,040		(849)			5.000	4.917	JD	2,889	65,000	06/20/2017	06/15/2027	
025816-CX-5	AMERICAN EXPRESS CO			2,5	1.G FE	1,000,000	96.444	964,436	1,000,000	1,000,000					4.989	4.990	MN	4,850	24,945	05/18/2022	05/26/2033	
026874-DP-9	AMERICAN INTERNATIONAL GROUP INC			1,2	2.B FE	994,940	84.861	848,611	1,000,000	995,244		88			4.375	4.405	JD	122	43,750	05/06/2020	06/30/2050	
03060N-AD-2	AMERICO LIFE INC			1,2	2.C FE	1,372,195	76.283	1,045,080	1,370,000	1,371,937		(218)			3.450	3.429	AO	9,978	47,265	08/19/2021	04/15/2031	
03115A-AC-7	AMFAM HOLDINGS INC			1,2	2.C FE	494,625	66.069	363,379	550,000	494,960		336			3.833	4.441	MS	6,442	15,332	08/15/2022	03/11/2051	
031162-DF-4	AMGEN INC			1,2	2.A FE	752,205	79.796	598,473	750,000	752,170		(35)			4.200	4.182	FA	11,288	15,750	02/17/2022	02/22/2052	
032654-AW-5	ANALOG DEVICES INC			1,2	1.G FE	992,270	73.740	737,399	1,000,000	992,632		293			2.800	2.851	AO	7,000	27,689	09/28/2021	10/01/2041	

E10.6





















SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

Table with columns for CUSIP Identification, Description, Codes (3, 4, 5), NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol, Actual Cost, Fair Value (8, 9), Par Value, Book / Adjusted Carrying Value, Change in Book / Adjusted Carrying Value (12-15), Interest (16-20), and Dates (21, 22).

E10.16













**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
902613-AL-2	UBS GROUP AG		C	2	1.G FE	500,000	69.108	345,542	500,000	500,000					3.179	3.179	FA	6,181	9,270	01/04/2022	02/11/2043
90352J-AF-0	UBS GROUP AG		C	2	2.C FE	400,000	98.400	393,598	400,000	400,000					7.000	6.999	JJ	11,744	28,000	01/28/2019	12/29/2049
92556H-AE-7	PARAMOUNT GLOBAL			1,2	3.A FE	443,875	81.738	363,732	445,000	443,880		5		6.375	6.392	MS	7,171	14,263	03/25/2022	03/30/2062	
92857W-BQ-2	VODAFONE GROUP PLC		C	2	3.A FE	909,047	99.957	899,615	900,000	906,258		(827)		7.000	6.854	AO	15,225	63,000	05/08/2019	04/04/2079	
929089-AG-5	VOYA FINANCIAL INC			2	3.A FE	536,890	97.378	516,102	530,000	531,101		(1,498)		6.125	5.805	MS	9,558	32,463	10/19/2018	12/29/2049	
949746-NL-1	WELLS FARGO & CO			1,2,5	2.B FE	540,405	94.460	472,297	500,000	533,540		(1,595)		5.950	5.265	JD	1,322	29,750	10/01/2018	12/01/2086	
E2R99C-Q5-9	BANCO SANTANDER SA		D	2	3.A FE	399,080	97.994	391,976	400,000	399,024		(14)		7.500	7.506	FMAN	4,402	30,000	03/11/2019	12/29/2049	
F5616K-AC-8	LA MONDIALE SAM		D	2	2.A FE	393,950	93.988	375,950	400,000	394,686		172		5.875	5.979	JJ	10,118	23,500	10/01/2018	01/26/2047	
G2335P-EL-9	CLOVERIE PLC		D	2,5	1.E FE	187,600	97.500	195,000	200,000	187,676		76		5.625	6.126	JUN	5,844		10/11/2022	06/24/2046	
G5361W-AB-0	LANCASHIRE HOLDINGS LTD		D	1,2,5	3.A FE	603,500	78.140	468,840	600,000	603,024		(286)		5.625	5.547	MS	9,656	33,750	04/08/2021	09/18/2041	
G7S40C-AG-8	ROTHESAY LIFE PLC		D	2	2.C FE	600,200	76.875	461,250	600,000	600,158		(35)		4.875	4.867	AO	6,338	28,194	10/26/2021	12/29/2049	
G7S8MZ-AA-7	PHOENIX GROUP HOLDINGS PLC		D	2	2.B FE	200,000	92.317	184,634	200,000	200,000				5.625	5.624	AO	2,031	11,250	01/22/2020	12/29/2049	
H4209B-AD-0	UBS GROUP AG		D	2	3.B FE	602,770	97.576	585,454	600,000	600,289		(690)		6.875	6.740	AUG	16,500	41,250	11/01/2018	12/29/2049	
J17074-AC-9	FUKOKU MUTUAL LIFE INSURANCE CO		D	1,2,5	2.A FE	399,370	95.700	382,800	400,000	399,433		12		5.000	5.008	JJ	8,500	20,000	10/01/2018	12/29/2049	
Q7787G-AE-0	QBE INSURANCE GROUP LTD		D	2	2.C FE	593,170	92.848	557,085	600,000	592,966		(11)		5.875	5.943	JD	1,371	35,250	03/25/2020	06/17/2046	
Q78063-AG-1	QBE INSURANCE GROUP LTD		D	2	2.C FE	841,180	97.479	779,831	800,000	812,833		(6,682)		6.750	5.851	JD	4,350	54,000	10/24/2018	12/02/2044	
W8T54F-K5-6	SKANDINAVISKA ENSKILDA BANKEN AB		D	2	2.C FE	200,900	95.875	191,750	200,000	200,827		(73)		6.875	6.767	JD	7,753		05/31/2022	12/29/2049	
W9T10Z-EB-7	SVENSKA HANDELSBANKEN AB		D	2	2.B FE	604,250	97.375	584,250	600,000	600,985		(846)		6.250	6.084	MAR	31,250	37,500	02/19/2019	12/29/2049	
W9T10Z-ZQ-1	SVENSKA HANDELSBANKEN AB		D	2	2.B FE	200,000	81.626	163,252	200,000	200,000				4.750	4.749	MAR	7,917	9,500	09/29/2020	12/29/2049	
1219999999	Hybrid Securities, Issuer Obligations					88,160,989	XXX	79,477,188	87,885,375	87,692,487		(130,521)		XXX	XXX	XXX	1,067,435	4,524,988	XXX	XXX	XXX
1309999999	Subtotals - Hybrid Securities					88,160,989	XXX	79,477,188	87,885,375	87,692,487		(130,521)		XXX	XXX	XXX	1,067,435	4,524,988	XXX	XXX	XXX
<b>Unaffiliated Bank Loans - Acquired</b>																					
49549-AA-3	KJ FDG SEC TL			5	1.E PL	3,368,129	92.502	3,115,583	3,368,129	3,368,129				4.800	4.800	MJSD		50,280	07/20/2018	12/01/2049	
9TERM4-J9-3	ABS TL STRIPES	@		5	3.B PL	70,707	95.000	68,870	72,495	72,444		238		5.750	6.066	N/A		3,682	09/11/2015	03/20/2023	
1829999999	Unaffiliated Bank Loans - Acquired					3,438,836	XXX	3,184,454	3,440,624	3,440,573		238		XXX	XXX	XXX		53,962	XXX	XXX	XXX
1909999999	Subtotals - Unaffiliated Bank Loans					3,438,836	XXX	3,184,454	3,440,624	3,440,573		238		XXX	XXX	XXX		53,962	XXX	XXX	XXX
2419999999	Subtotals - Issuer Obligations					662,910,652	XXX	608,802,963	842,527,289	677,399,681		2,173,597		XXX	XXX	XXX	6,751,609	23,773,807	XXX	XXX	XXX
2429999999	Subtotals - Residential Mortgage-Backed Securities					35,389,860	XXX	31,537,888	36,319,331	35,292,706		23,658		XXX	XXX	XXX	111,074	1,335,962	XXX	XXX	XXX
2439999999	Subtotals - Commercial Mortgage-Backed Securities					80,000,468	XXX	66,646,886	67,381,033	73,944,311		(1,589,628)		XXX	XXX	XXX	344,735	4,712,060	XXX	XXX	XXX
2449999999	Subtotals - Other Loan-Backed and Structured Securities					326,592,766	XXX	288,407,610	343,696,507	344,269,369		12,780,068	820,690	XXX	XXX	XXX	4,997,503	18,888,921	XXX	XXX	XXX
2479999999	Subtotals - Unaffiliated Bank Loans					3,438,836	XXX	3,184,454	3,440,624	3,440,573		238		XXX	XXX	XXX		53,962	XXX	XXX	XXX
2509999999	Subtotals - Total Bonds					1,108,332,581	XXX	998,579,801	1,293,364,785	1,134,346,640		13,387,932	820,690	XXX	XXX	XXX	12,204,921	48,764,712	XXX	XXX	XXX

E10.22

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:  
 1A 1A \$194,384,115 1B \$32,063,713 1C \$37,236,753 1D \$49,788,268 1E \$59,007,608 1F \$53,215,548 1G \$80,662,828  
 1B 2A \$73,718,983 2B \$180,588,313 2C \$116,426,544  
 1C 3A \$16,507,925 3B \$7,895,286 3C \$207,508,366  
 1D 4A \$19,997,188 4B \$4,551,369 4C \$584,138  
 1E 5A \$ 5B \$209,695 5C \$  
 1F 6 \$



Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes		5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book / Adjusted Carrying Value	9 Fair Value		11 Actual Cost	12 Dividends			13 Change in Book / Adjusted Carrying Value					20 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	21 Date Acquired
		Code	Foreign					Rate per Share Used To Obtain Fair Value	Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase / (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.		
637870-20-5	NATIONAL STORAGE AFFILIATES TRUST			21,000.000	25.00		465,150	22.150	465,150	521,430		31,500	(79,491)		(79,491)		2.B FE	05/16/2019		
65473P-88-1	NISOURCE INC			15,968.000	25.00	24.545	391,935	24.545	391,935	407,774		23,186	(37,609)		(37,609)		3.A FE	04/19/2022		
674001-30-0	OAKTREE CAPITAL GROUP LLC			23,637.000	25.00		507,014	21.450	507,014	594,450		30,974	(103,666)		(103,666)		2.B FE	06/24/2022		
674001-40-9	OAKTREE CAPITAL GROUP LLC			48,248.000	25.00		1,040,227	21.560	1,040,227	1,217,095		70,505	(209,423)		(209,423)		2.B FE	06/24/2022		
693475-BD-6	PNC FINANCIAL SERVICES GROUP INC			295,000.000	1,000.00		277,189	93.962	277,189	295,000		9,784	(17,811)		(17,811)		2.B FE	04/21/2022		
693475-BF-1	PNC FINANCIAL SERVICES GROUP INC			855,000.000	1,000.00		835,549	97.725	835,549	855,400		17,081	(19,852)		(19,852)		2.B FE	08/17/2022		
695263-20-2	PACWEST BANCORP			12,000.000	25.00		301,680	25.140	301,680	303,116		11,304	(1,436)		(1,436)		2.C PL	06/06/2022		
74460W-42-0	PUBLIC STORAGE			10,000.000	25.00		164,000	16.400	164,000	250,000		11,167	(86,500)		(86,500)		1.G FE	11/09/2021		
74460W-57-8	PUBLIC STORAGE			50,000.000	25.00		976,000	19.520	976,000	1,250,000		59,375	(341,000)		(341,000)		2.A FE	12/11/2019		
74460W-62-8	PUBLIC STORAGE			35,000.000	25.00		691,250	19.750	691,250	874,900		42,656	(239,750)		(239,750)		2.A FE	09/06/2019		
7591EP-70-4	REGIONS FINANCIAL CORP RENAISSANCERE HOLDINGS LTD			19,782.000	25.00	23.020	455,382	23.020	455,382	494,550		28,189	(117,307)		(117,307)		3.A FE	04/23/2019		
75968N-30-9	SVB FINANCIAL GROUP		C	24,115.000	25.00		527,395	21.870	527,395	599,273		33,035	(103,552)		(103,552)		2.B FE	03/25/2022		
78486Q-AP-6	CHARLES SCHWAB CORP			47,326.936	25.00		1,126,936	23.812	1,126,936	1,203,788		60,786	(78,792)		(78,792)		2.B FE	04/06/2022		
808513-60-0	CHARLES SCHWAB CORP			1,212,000.000	1,000.00		1,106,554	91.300	1,106,554	1,214,073		44,945	(107,518)		(107,518)		2.B FE	03/04/2022		
82981J-87-7	SITE CENTERS CORP			10,850.000	25.00	21.900	237,615	21.900	237,615	255,540	4,323	17,292	(40,254)		(40,254)		3.B FE	02/04/2019		
84857L-30-9	SPIRE INC			6,475.000	25.00	22.590	146,270	22.590	146,270	162,027		9,551	(30,109)		(30,109)		3.A FE	05/14/2019		
84860W-20-1	SPIRIT REALTY CAPITAL INC			11,993.000	25.00	21.750	260,848	21.750	260,848	279,389		17,990	(47,612)		(47,612)		3.A FE	10/01/2018		
857477-60-8	STATE STREET CORP TELEPHONE AND DATA SYSTEMS INC			38,098.000	25.00		920,829	24.170	920,829	985,784		54,270	(110,229)		(110,229)		2.A FE	03/25/2022		
879433-76-1	TEXAS CAPITAL BANCSHARES INC			16,775.000	25.00	18.800	315,370	18.800	315,370	416,820		24,114	(137,555)		(137,555)		3.C FE	03/03/2021		
88224Q-30-5	TRUIST FINANCIAL CORP			24,400.000	25.00		465,674	19.085	465,674	610,221		28,975	(184,098)		(184,098)		2.B FE	08/03/2020		
89832Q-69-5	US BANCORP			1,150,000.000	1,000.00		1,002,306	87.157	1,002,306	1,150,000		60,950	(240,120)		(240,120)		2.A FE	02/02/2017		
902973-AZ-9	WASHINGTON FEDERAL INC			17,000.000	25.00		301,201	17.718	301,201	425,000	5,180	20,719	(141,394)		(141,394)		2.C FE	02/01/2021		
938824-30-7	WELLS FARGO & CO			39,400.000	25.00		976,702	24.789	976,702	1,091,429		65,256	(116,254)		(116,254)		2.B FE	09/26/2019		
949746-46-5	WELLS FARGO & CO			10,671.000	25.00		244,259	22.890	244,259	285,946		15,607	(41,937)		(41,937)		2.B FE	02/28/2020		
94988U-65-6	WELLS FARGO & CO WESCO INTERNATIONAL INC			16,800.000	25.00		364,224	21.680	364,224	426,703		23,193	(62,479)		(62,479)		2.B FE	02/25/2022		
95082P-30-3	BROOKFIELD PROPERTY PARTNERS LP		C	20,000.000	25.00	26.350	527,000	26.350	527,000	585,051	13,281	30,945	(65,623)		(65,623)		4.A FE	06/15/2022		
G16249-16-4	BROOKFIELD INFRASTRUCTURE PARTNERS LP		C	16,000.000	25.00	13.180	210,880	13.180	210,880	400,000	3	21,028	(190,248)	20,328	(169,920)		3.B FE	02/10/2020		
G16252-26-7	BROOKFIELD RENEWABLE PARTNERS LP		C	22,400.000	25.00		359,518	16.050	359,518	560,000		28,700	(207,426)		(207,426)		2.C FE	09/14/2020		
G16258-23-1	PARTNERRE LTD		C	2,349.000	25.00		44,631	19.000	44,631	58,725		3,083	(17,077)		(17,077)		2.C FE	02/19/2020		
G68603-16-9	RENAISSANCERE HOLDINGS LTD		C	40,000.000	25.00		752,800	18.820	752,800	1,000,000		48,750	(331,200)		(331,200)		2.B FE	03/09/2021		
G7498P-12-7	INDUSTRIAL AND MISCELLANEOUS (UNAFFILIATED), PERPETUAL PREFERRED			80,000.000	25.00		1,277,600	15.970	1,277,600	2,000,000		84,000	(726,400)		(726,400)		2.B FE	07/07/2021		
4019999999	INDUSTRIAL AND MISCELLANEOUS (UNAFFILIATED), PERPETUAL PREFERRED						40,953,823	XXX	40,953,823	49,358,627	173,741	2,276,516	(10,132,752)	20,328	(10,112,425)		XXX	XXX		
00775V-10-4	AEGON FUNDING COMPANY LLC			29,200.000	25.00		736,239	19.120	558,304	736,239		37,230					2.C FE	01/24/2022		
008252-84-3	AFFILIATED MANAGERS GROUP INC			11,600.000	25.00		290,000	16.830	195,228	290,000	38	13,775					2.C FE	09/17/2020		

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Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 1**  
Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book / Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book / Adjusted Carrying Value					20 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	21 Date Acquired			
		3 Code	4 Foreign					9 Rate per Share Used To Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase / (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.					
015857-70-9	ALGONQUIN POWER & UTILITIES CORP		C	15,475,000	25.00	23.000	386,303	23.000	355,925	389,681	219	26,598				5		5		3.A FE	01/14/2019		
015857-80-8	ALGONQUIN POWER & UTILITIES CORP		C	17,400,000	25.00	21.176	435,617	21.176	368,466	436,903	270	26,970				(383)		(383)		3.A FE	05/20/2019		
025932-80-7	AMERICAN FINANCIAL GROUP INC			20,672,000	25.00		517,084	22.595	467,084	517,084		30,115								2.C FE	03/29/2022		
025932-87-2	AMERICAN FINANCIAL GROUP INC			11,200,000	25.00		280,000	21.700	243,039	280,000	1,313	15,750								2.B FE	05/21/2020		
04621X-30-6	ASSURANT INC			13,600,000	25.00	20.308	340,121	20.308	276,194	340,194	(694)	17,850				(36)		(36)		3.A FE	11/16/2020		
05973K-AB-3	BANCO MERCANTIL DEL NORTE SA (CAYMAN ISL)		C	200,000,000	1,000.00	82.728	200,000	82.728	165,455	200,000		12,146								3.C FE	11/17/2021		
064058-AH-3	BANK OF NEW YORK MELLON CORP			250,000,000	1,000.00		250,000	96.013	240,033	250,000		11,750								2.A FE	05/12/2020		
11271L-10-2	BROOKFIELD FINANCE INC		C	15,200,000	25.00		380,000	15.200	231,040	380,000	(732)	17,575								2.B FE	10/08/2020		
125896-84-5	CMS ENERGY CORP			24,500,000	25.00		613,052	22.500	551,250	613,909	2,999	34,332				(858)		(858)		2.C FE	04/08/2022		
125896-85-2	CMS ENERGY CORP			23,397,000	25.00		576,731	22.210	519,647	579,210	7,255	20,264				(1,518)		(1,518)		2.C FE	08/04/2022		
125896-86-0	CMS ENERGY CORP			10,182,000	25.00		243,895	21.580	219,728	245,554	636	14,318				25		25		2.C FE	11/01/2018		
12621E-30-1	CNO FINANCIAL GROUP INC			8,400,000	25.00	16.483	210,000	16.483	138,460	210,000	1,076	10,763								3.B FE	11/18/2020		
174610-AQ-8	CITIZENS FINANCIAL GROUP INC			400,000,000	1,000.00	91.078	400,000	91.078	364,310	400,000		25,500								3.A FE	10/22/2018		
19075Q-86-2	COBANK ACB			4,000,000	100.00		422,400	96.000	384,000	422,400	6,200	24,800								2.A FE	10/15/2018		
281020-AS-6	EDISON INTERNATIONAL			510,000,000	1,000.00	84.496	510,000	84.496	430,931	510,000		27,413								3.B FE	03/02/2021		
29250N-47-7	ENBRIDGE INC		C	44,950,000	25.00		1,117,095	24.430	1,098,129	1,128,277	605	67,648				(2,653)		(2,653)		2.C FE	04/29/2022		
29273V-40-7	ENERGY TRANSFER LP			20,648,000	25.00	21.510	461,928	21.510	444,138	461,928		38,070								3.B FE	12/11/2018		
45822P-20-4	INTEGRYS HOLDING INC			21,400,000	25.00		546,760	23.250	497,550	546,760		28,350								2.B FE	04/26/2022		
50149X-AA-2	KUVARE US HOLDINGS INC			1,750,000,000	1,000.00		1,750,000	101.000	1,767,500	1,750,000		122,500								2.C FE	02/11/2021		
570535-AW-4	MARKEL CORP			300,000,000	1,000.00	96.750	300,000	96.750	290,250	300,000		18,000								3.A FE	05/21/2020		
744320-87-0	PRUDENTIAL FINANCIAL INC			16,400,000	25.00		410,000	24.600	403,440	410,000		7,047								2.A FE	08/09/2022		
75932V-20-5	REIGN EXCHANGE LTD EQUITY		C	2,250,000,000	25.00		130,950	0.055	122,850	130,950										1.G Z	10/27/2022		
759351-80-2	REINSURANCE GROUP OF AMERICA INC			28,000,000	25.00		700,000	23.120	647,360	700,000		40,250								2.B FE	06/01/2016		
759351-88-5	REINSURANCE GROUP OF AMERICA INC			26,000,000	25.00		650,000	25.840	671,840	650,000										2.B FE	09/15/2022		
78397D-AC-2	SBL HOLDINGS INC			480,000,000	1,000.00	77.250	480,000	77.250	370,800	480,000		31,200								3.B FE	06/17/2021		
816851-60-4	SEMPRA ENERGY			8,400,000	25.00		211,291	21.885	183,834	214,146		12,075				(685)		(685)		2.C FE	07/12/2019		
816851-BK-4	SEMPRA ENERGY			450,000,000	1,000.00		450,000	92.468	416,106	450,000		21,938								2.C FE	06/10/2020		
842587-80-0	SOUTHERN CO			53,499,000	25.00		1,339,251	19.820	1,060,350	1,340,014	11,218	63,514				(763)		(763)		2.C FE	01/31/2022		
89832Q-AF-6	TRUIST FINANCIAL CORP			510,000,000	1,000.00		510,420	92.500	471,750	510,420		26,010								2.B FE	06/16/2020		
911684-70-2	UNITED STATES CELLULAR CORP			11,200,000	25.00	15.900	280,155	15.900	178,080	280,285	1,458	17,500				(53)		(53)		3.B FE	08/25/2020		
911684-80-1	UNITED STATES CELLULAR CORP			19,200,000	25.00	14.355	480,000	14.355	275,616	480,000	2,200	26,400								3.B FE	11/30/2020		
91529Y-60-1	UNUM GROUP			22,000,000	25.00	23.150	546,909	23.150	509,300	550,422	1,528	34,375				496		496		3.A FE	10/12/2018		
G1624R-10-7	BROOKFIELD PROPERTY PREFERRED LP		C	8,000,000	25.00	14.360	198,468	14.360	114,880	198,400	409	12,252				(9,120)		68		(9,052)	3.B FE	10/14/2021	
4029999999	Industrial and Miscellaneous (Unaffiliated), Redeemable Preferred							17,354,671	XXX	15,232,866	17,382,777	35,997	934,277				(9,120)		(6,355)		(15,475)	XXX	XXX
4109999999	Subtotals - Industrial and Miscellaneous (Unaffiliated)							58,308,494	XXX	56,186,689	66,741,404	209,739	3,210,793				(10,141,872)		13,973		(10,127,900)	XXX	XXX
4509999999	Total Preferred Stocks							58,308,494	XXX	56,186,689	66,741,404	209,739	3,210,793				(10,141,872)		13,973		(10,127,900)	XXX	XXX

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:					
1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$395,000
1B	2A \$7,412,255	2B \$16,205,206	2C \$20,433,933			1G \$408,507
1C	3A \$6,148,067	3B \$5,142,021	3C \$1,636,506			
1D	4A \$527,000	4B \$	4C \$			
1E	5A \$	5B \$	5C \$			
1F	6 \$					

**SCHEDULE D - PART 2 - SECTION 2**  
 Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book / Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book / Adjusted Carrying Value	Rate per Share Used To Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase / (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	Date Acquired	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
<b>Industrial and Miscellaneous (Unaffiliated), Other</b>																	
000000-00-0	Stone Point Credit Corp			629,770.605	12,376,504	19.652	12,376,504	12,579,681		972,822		(377,974)		(377,974)		12/30/2022	XXX
5029999999 - Industrial and Miscellaneous (Unaffiliated), Other					12,376,504	XXX	12,376,504	12,579,681		972,822		(377,974)		(377,974)		XXX	XXX
5109999999 - Subtotals - Industrial and Miscellaneous (Unaffiliated)					12,376,504	XXX	12,376,504	12,579,681		972,822		(377,974)		(377,974)		XXX	XXX
5989999999 - Total Common Stocks					12,376,504	XXX	12,376,504	12,579,681		972,822		(377,974)		(377,974)		XXX	XXX
5999999999 - Total Preferred and Common Stocks					70,684,998	XXX	68,563,193	79,321,084	209,739	4,183,616		(10,519,846)		(10,505,874)		XXX	XXX

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
<b>Bonds: U.S. Governments</b>								
38373M-4S-6	GNR 2008-092 Z - CMBS		12/01/2022	Direct	XXX	65,207	65,207	
38376G-SJ-0	GNR 2010-083 Z - CMBS		12/01/2022	Direct	XXX	32,052	32,052	
38376G-XC-9	GNR 2010-141 Z - CMBS		12/01/2022	Direct	XXX	91,995	91,995	
38377D-H6-6	GNR 2010-105 ZC - CMO/RMBS		06/01/2022	Direct	XXX	26,450	26,450	
38378B-R8-4	GNR 2012-142 Z - CMBS		12/01/2022	Direct	XXX	15,343	15,343	
38378B-SJ-9	GNR 2012-045 Z - CMBS		12/01/2022	Direct	XXX	10,633	10,633	
38378B-T4-1	GNR 2012-135 Z - CMBS		12/01/2022	Direct	XXX	28,015	28,015	
912803-GH-0	UNITED STATES TREASURY		11/03/2022	Various	XXX	34,607,180	94,000,000	
912803-GK-3	UNITED STATES TREASURY		09/22/2022	Various	XXX	12,890,290	34,000,000	
91282C-EK-3	UNITED STATES TREASURY		05/12/2022	NOMURA SECURITIES/FIXED INCOME	XXX	99,836	100,000	82
91282C-FM-8	UNITED STATES TREASURY		11/07/2022	Bank of Montreal Chicago	XXX	98,859	100,000	442
0109999999 – Bonds: U.S. Governments						47,965,859	128,469,694	523
<b>Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)</b>								
671205-4E-9	OAK GROVE CALIF SCH DIST		06/14/2022	TRUIST SECURITIES, INC.	XXX	621,240	2,000,000	
938429-Y3-5	WASHINGTON CNTY ORE SCH DIST NO 48J BEAV		06/29/2022	PIPER SANDLER & CO.	XXX	636,548	2,250,000	
0709999999 – Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)						1,257,788	4,250,000	
<b>Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>								
26822L-LS-1	E-470 PUB HWY AUTH COLO REV		09/29/2022	BANK OF AMERICA SECURITIES	XXX	881,595	2,250,000	
3132Y6-DU-8	FEDERAL HOME LOAN MORTGAGE CORPORATION -		04/13/2022	MIZUHO SECURITIES USA INC.	XXX	977,773	1,000,000	1,675
3136A6-TN-4	FNR 2012-63 ZM - CMO/RMBS		12/01/2022	Direct	XXX	2,833	2,833	
3136AB-N6-6	FNR 2013-6 ZJ - CMO/RMBS		12/01/2022	Direct	XXX	1,171	1,171	
3136AB-YU-1	FNR 2013-1 JZ - CMO/RMBS		12/01/2022	Direct	XXX	9,239	9,239	
3136AC-VY-4	FNR 2013-20 YZ - CMO/RMBS		12/01/2022	Direct	XXX	3,323	3,323	
3136AD-A7-4	FNR 2013-44 Z - CMO/RMBS		12/01/2022	Direct	XXX	1,514	1,514	
3136AD-CC-1	FNR 2013-23 ZL - CMO/RMBS		12/01/2022	Direct	XXX	4,635	4,635	
3136AF-AE-4	FNR 2013-79 EZ - CMO/RMBS		03/01/2022	Direct	XXX	26,575	26,575	
3136AF-XR-0	FNR 2013-87 KZ - CMO/RMBS		12/01/2022	Direct	XXX	54,796	54,796	
3137A0-XK-6	FHR 3714 ZK - CMO/RMBS		12/01/2022	Direct	XXX	114,645	114,645	
3137AX-W3-3	FHR 4158 ZT - CMO/RMBS		12/01/2022	Direct	XXX	5,355	5,355	
3137B1-5N-8	FHR 4180 ZB - CMO/RMBS		12/01/2022	Direct	XXX	2,186	2,186	
3137H5-FH-5	FHR 5190 CZ - CMO/RMBS		12/01/2022	WELLS FARGO SECURITIES LLC	XXX	1,675,681	1,790,525	3,646
3137H5-J4-0	FHR 5197 AZ - CMO/RMBS		12/01/2022	Mizuho Securities USA, Inc.	XXX	1,678,962	1,790,525	3,646
31418E-ES-5	FN MA4644 - RMBS		04/19/2022	MORGAN STANLEY & CO. LLC	XXX	1,246,146	1,247,315	1,525
63861U-AA-7	NATIONWIDE CHILDREN'S HOSPITAL		05/03/2022	J.P. Morgan Securities LLC	XXX	1,000,000	1,000,000	
88059F-BP-5	TENNESSEE VALLEY AUTHORITY		06/10/2022	WELLS FARGO SECURITIES, LLC	XXX	1,145,350	5,000,000	
88059F-CG-4	TENNESSEE VALLEY AUTHORITY		12/20/2022	CROSS TRADE	XXX	2,499,040	21,361,000	
88283K-AK-4	TEXAS TRANSN COMMN CENT TEX TPK SYS REV		05/11/2022	BARCLAYS CAPITAL INC.	XXX	489,620	1,000,000	
0909999999 – Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						11,820,440	36,665,637	10,491
<b>Bonds: Industrial and Miscellaneous (Unaffiliated)</b>								
00037U-AD-2	AASET 2018-3 A - ABS	C	10/17/2022	Direct	XXX	-	-	
01626P-AQ-9	ALIMENTATION COUCHE-TARD INC	C	06/10/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	745,580	1,000,000	3,122
025816-CX-5	AMERICAN EXPRESS CO		05/18/2022	Deutsche Bank	XXX	1,000,000	1,000,000	
03115A-AC-7	AMFAM HOLDINGS INC		08/15/2022	CROSS TRADE	XXX	244,625	300,000	5,047
031162-DF-4	AMGEN INC		02/17/2022	Various	XXX	752,205	750,000	
034863-BC-3	ANGLO AMERICAN CAPITAL PLC	C	07/12/2022	RBC CAPITAL MARKETS, LLC	XXX	848,100	1,000,000	15,569
03740L-AE-2	AON CORP		02/23/2022	Morgan Stanley & Co. LLC	XXX	738,645	750,000	



**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
03770F-AC-2	AASET 141R BR - ABS		12/19/2022	Unknown	XXX	36,377	66,331	44
037833-ER-7	APPLE INC		10/06/2022	GOLDMAN SACHS & CO.	XXX	3,984,443	4,750,000	34,081
038336-AA-1	APTARGROUP INC		03/02/2022	WELLS FARGO SECURITIES LLC	XXX	1,994,820	2,000,000	
04015V-AE-6	ARES XLV E - CDO	C	08/16/2022	NOMURA SECURITIES INTL., FIXED I	XXX	963,375	1,050,000	8,540
04018V-AA-1	ARES FINANCE CO III LLC		01/05/2022	MITSUBISHI UFJ SECURITIES (USA), INC.	XXX	150,825	150,000	120
040555-DC-5	ARIZONA PUBLIC SERVICE CO		06/13/2022	BARCLAYS CAPITAL INC.	XXX	1,105,453	1,730,000	11,461
04621W-AE-0	ASSURED GUARANTY US HOLDINGS INC		07/07/2022	STIFEL, NICOLAUS & CO., INC.	XXX	758,240	1,000,000	11,600
05565A-M3-4	BNP PARIBAS SA	C	08/26/2022	Various	XXX	1,604,250	1,600,000	603
05565A-S2-0	BNP PARIBAS SA	C	11/22/2022	MARKETAXESS CORPORATION	XXX	623,790	600,000	1,233
064159-8S-8	BANK OF NOVA SCOTIA	C	12/13/2022	Various	XXX	1,520,695	1,500,000	6,708
06738E-BX-2	BARCLAYS PLC	C	08/01/2022	BARCLAYS CAPITAL INC.	XXX	1,200,000	1,200,000	
06761P-AE-0	BABSN 2019-III ER - CDO	C	08/29/2022	Credit Suisse	XXX	547,500	600,000	6,587
07132M-AE-7	BATLN XI ER - CDO		02/03/2022	RBC CAPITAL MARKETS, LLC	XXX	1,416,094	1,425,000	3,939
084664-DB-4	BERKSHIRE HATHAWAY FINANCE CORP		03/07/2022	BANK OF AMERICA SECURITIES	XXX	249,118	250,000	
09062X-AG-8	BIOGEN INC		06/28/2022	MORGAN STANLEY & CO. LLC	XXX	1,369,080	2,000,000	10,325
09261B-AH-3	BLACKSTONE HOLDINGS FINANCE CO LLC		02/28/2022	Various	XXX	2,196,403	2,250,000	2,311
09581J-AG-1	BLUE OWL FINANCE LLC		02/10/2022	BANK OF AMERICA SECURITIES	XXX	2,222,213	2,250,000	
115236-AF-8	BROWN & BROWN INC		03/14/2022	J.P. Morgan Securities LLC	XXX	986,310	1,000,000	
12510H-AQ-3	CAUTO 2022-1A A2 - ABS		03/08/2022	GOLDMAN, SACHS & CO.	XXX	499,930	500,000	
125523-CQ-1	CIGNA CORP		06/10/2022	GOLDMAN SACHS & CO.	XXX	778,950	1,000,000	8,406
12661P-AD-1	CSL FINANCE PLC	C	04/20/2022	Various	XXX	1,255,799	1,250,000	
13034V-AA-2	CALIFORNIA INSTITUTE OF TECHNOLOGY		12/05/2022	J.P. MORGAN SECURITIES LLC	XXX	1,342,960	1,501,000	7,055
14312G-AC-2	CGMS 123RR DR2 - CDO	C	01/20/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	1,140,781	1,225,000	2,293
14448C-AS-3	CARRIER GLOBAL CORP		09/01/2022	Various	XXX	2,110,123	2,750,000	39,471
14686C-AE-5	CARVL II ER - CDO		08/10/2022	Morgan Stanley	XXX	123,900	140,000	830
17327C-AQ-6	CITIGROUP INC		01/18/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	1,750,000	1,750,000	
21871X-AL-3	COREBRIDGE FINANCIAL INC		09/12/2022	Various	XXX	808,376	1,000,000	19,433
23345M-AC-1	DT MIDSTREAM INC		03/30/2022	J.P. Morgan Securities LLC	XXX	2,246,895	2,250,000	
256677-AM-7	DOLLAR GENERAL CORP		09/09/2022	WELLS FARGO SECURITIES, LLC	XXX	1,293,125	1,250,000	
260543-DD-2	DOW CHEMICAL CO		06/28/2022	RBC CAPITAL MARKETS, LLC	XXX	767,880	1,000,000	4,500
26442C-BH-6	DUKE ENERGY CAROLINAS LLC		03/01/2022	WELLS FARGO SECURITIES LLC	XXX	747,653	750,000	
278642-AZ-6	EBAY INC		10/27/2022	J.P. MORGAN SECURITIES LLC	XXX	332,505	500,000	8,669
28000X-AA-6	EDGE 221 A2 - ABS		04/08/2022	GUGGENHEIM SECURITIES, LLC	XXX	972,622	1,000,000	
290876-AD-3	EMERA INC	C	10/04/2022	Various	XXX	683,250	700,000	18,281
29278G-AY-4	ENEL FINANCE INTERNATIONAL NV	C	06/08/2022	J.P. Morgan Securities LLC	XXX	2,222,640	2,250,000	
29278G-BA-5	ENEL FINANCE INTERNATIONAL NV	C	10/06/2022	GOLDMAN SACHS & CO.	XXX	195,738	200,000	
29360A-AB-6	ENSTAR FINANCE LLC		01/13/2022	Various	XXX	310,554	310,000	27
29365T-AM-6	ENTERGY TEXAS INC		08/22/2022	GOLDMAN SACHS & CO.	XXX	994,260	1,000,000	
29366M-AA-6	ENTERGY ARKANSAS LLC		03/02/2022	WELLS FARGO SECURITIES, LLC	XXX	1,323,438	1,250,000	22,313
29444U-BJ-4	EQUINIX INC		06/02/2022	MORGAN STANLEY & CO. LLC	XXX	1,072,740	1,500,000	17,625
31620M-BZ-8	FIDELITY NATIONAL INFORMATION SERVICES I		07/06/2022	J.P. MORGAN SECURITIES LLC	XXX	1,499,340	1,500,000	
34354P-AF-2	FLOWSERVE CORP		10/13/2022	TRUIST SECURITIES, INC.	XXX	200,768	250,000	389
34963U-AA-5	FCBSL 14 E - CDO	C	01/12/2022	CREDIT SUISSE SECURITIES (USA)	XXX	759,113	775,000	7,363
34964C-AG-1	FORTUNE BRANDS INNOVATIONS INC		12/05/2022	TRUIST SECURITIES, INC.	XXX	1,178,921	1,509,000	13,581
36143L-2H-7	GA GLOBAL FUNDING TRUST		01/03/2022	WELLS FARGO SECURITIES LLC	XXX	1,747,130	1,750,000	
361448-BH-5	GATX CORP		12/07/2022	TRUIST SECURITIES, INC.	XXX	658,830	1,000,000	689
37959G-AC-1	GLOBAL ATLANTIC (FIN) CO		01/03/2022	Jefferies LLC	XXX	102,030	100,000	1,044
38141G-ZN-7	GOLDMAN SACHS GROUP INC		01/19/2022	GOLDMAN, SACHS & CO.	XXX	250,000	250,000	

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
404119-CM-9	HCA INC		03/02/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	246,065	250,000	
44988U-AA-5	IP LENDING III LLC - CDO	C	01/13/2022	JEFFERIES LLC	XXX	500,000	500,000	
458140-CB-4	INTEL CORP		08/02/2022	J.P. MORGAN SECURITIES LLC	XXX	1,247,463	1,250,000	
45866F-AX-2	INTERCONTINENTAL EXCHANGE INC		05/12/2022	WELLS FARGO SECURITIES LLC	XXX	1,479,150	1,500,000	
459506-AS-0	INTERNATIONAL FLAVORS & FRAGRANCES INC		06/23/2022	BAIRD, ROBERT W.	XXX	743,580	1,000,000	2,505
46590X-AE-6	JBS USA LUX SA		01/19/2022	BARCLAYS CAPITAL INC	XXX	999,670	1,000,000	
46590X-AJ-5	JBS USA LUX SA		06/06/2022	BMO Capital Markets Corp.	XXX	1,234,075	1,250,000	
46654W-BS-9	JPMMT 221 A15 - CMO/RMBS		01/26/2022	J.P. Morgan Securities LLC	XXX	1,441,406	1,500,000	3,125
47047Q-AA-6	JTWN 12 D - CDO		08/22/2022	ROYAL BANK OF CANADA	XXX	417,117	475,000	4,484
48249X-AG-2	KKR 131R DR - CDO		05/03/2022	BARCLAYS	XXX	796,875	850,000	3,364
48254X-AA-7	KKR 36 E - CDO	C	01/07/2022	PERSHING LLC	XXX	2,503,000	2,500,000	35,945
48255K-AA-4	KKR CORE SR SECURED NOTES - ABS	C	10/19/2022	Various	XXX	2,400,000	2,400,000	
49271V-AR-1	KEURIG DR PEPPER INC		04/07/2022	J.P. Morgan Securities LLC	XXX	2,229,885	2,250,000	
49549*-AB-1	KJ FDG SEC TL A-2		09/01/2022	DIRECT LOAN FUND	XXX	3,000,000	3,000,000	
53079E-BN-3	LIBERTY MUTUAL GROUP INC		06/01/2022	CREDIT SUISSE SECURITIES (USA)	XXX	3,991,160	4,000,000	
539830-BX-6	LOCKHEED MARTIN CORP		10/19/2022	Morgan Stanley & Co. LLC	XXX	2,231,550	2,250,000	
548661-EB-9	LOWE'S COMPANIES INC		08/22/2022	WELLS FARGO SECURITIES, LLC	XXX	1,532,980	2,000,000	27,806
548661-EN-3	LOWE'S COMPANIES INC		09/06/2022	GOLDMAN, SACHS & CO.	XXX	744,330	750,000	
55336V-BT-6	MPLX LP		12/06/2022	Various	XXX	2,190,030	2,500,000	28,875
55608J-BE-7	MACQUARIE GROUP LTD	C	03/15/2022	BANK OF AMERICA SECURITIES	XXX	500,000	500,000	
55818T-AG-7	MDPK 14RR ER - CDO		08/10/2022	Wells Fargo Securities, LLC	XXX	65,250	75,000	374
55903V-AN-3	MAGALLANES INC		03/10/2022	Various	XXX	2,250,727	2,250,000	
570535-AX-2	MARKEL CORP		09/08/2022	WELLS FARGO SECURITIES, LLC	XXX	730,000	1,000,000	11,979
573284-AX-4	MARTIN MARIETTA MATERIALS INC		08/22/2022	TRUIST SECURITIES, INC.	XXX	717,110	1,000,000	3,467
574599-BM-7	MASCO CORP		10/26/2022	TRUIST SECURITIES, INC.	XXX	743,880	1,000,000	20,375
59156R-BS-6	METLIFE INC		08/25/2022	BAIRD, ROBERT W	XXX	603,750	500,000	17,883
606822-CD-4	MITSUBISHI UFJ FINANCIAL GROUP INC	C	01/11/2022	MUFG SECURITIES AMERICAS INC.	XXX	1,000,000	1,000,000	
615369-AY-1	MOODY'S CORP		02/23/2022	BARCLAYS CAPITAL INC.	XXX	245,225	250,000	
632525-BB-6	NATIONAL AUSTRALIA BANK LTD	C	01/04/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	500,000	500,000	
64132F-AL-7	NEUB 30 ER - CDO	C	08/23/2022	WELLS FARGO SECURITIES, LLC	XXX	1,605,625	1,750,000	15,592
643821-AB-7	USRE 211 B1 - ABS		05/09/2022	GOLDMAN, SACHS & CO.	XXX	44,188	50,000	70
65120F-AE-4	NEWCREST FINANCE PTY LTD	C	07/28/2022	BARCLAYS CAPITAL INC.	XXX	1,846,868	2,250,000	20,475
65364U-AS-5	NIAGARA MOHAWK POWER CORP		09/12/2022	WELLS FARGO SECURITIES LLC	XXX	1,000,000	1,000,000	
680223-AL-8	OLD REPUBLIC INTERNATIONAL CORP		07/12/2022	BARCLAYS CAPITAL INC.	XXX	792,910	1,000,000	3,529
68389X-BZ-7	ORACLE CORP		06/22/2022	GOLDMAN SACHS & CO.	XXX	226,269	300,000	2,707
68389X-CK-9	ORACLE CORP		11/07/2022	BANK OF AMERICA SECURITIES	XXX	999,370	1,000,000	
693342-AD-9	PCG 2022-A A4 - ABS		05/03/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	749,977	750,000	
693342-AK-3	PCG 2022-B A5 - ABS		07/13/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	999,906	1,000,000	
70450Y-AM-5	PAYPAL HOLDINGS INC		05/16/2022	Morgan Stanley & Co. LLC	XXX	2,242,733	2,250,000	
744320-BK-7	PRUDENTIAL FINANCIAL INC		08/15/2022	Various	XXX	1,199,262	1,190,000	
747525-BR-3	QUALCOMM INC		05/05/2022	GOLDMAN, SACHS & CO.	XXX	1,956,420	2,000,000	
75932T-AA-9	REIGN EXCHANGE LLC NOTES	C	11/30/2022	Unknown	XXX	2,128,500	2,250,000	
77342L-AA-6	ROCKT 182 E - CDO		04/19/2022	Bank of America Merrill Lynch	XXX	1,216,031	1,275,000	250
775109-BZ-3	ROGERS COMMUNICATIONS INC	C	03/07/2022	BANK OF AMERICA SECURITIES	XXX	989,970	1,000,000	
78109A-AE-3	RRAM 1 D1B - CDO		08/17/2022	Wells Fargo Securities, LLC	XXX	954,982	1,025,000	8,831
78711D-AA-5	SAIL 4 VFN NT ISSUER LLC - ABS		10/10/2022	Direct	XXX	58,870	58,870	
79588T-AE-0	SAMMONS FINANCIAL GROUP INC		04/05/2022	BANK OF AMERICA SECURITIES	XXX	999,050	1,000,000	
82323M-AA-7	SAIL 2018-1 CN - ABS		12/19/2022	Direct	XXX	40	189,328	

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
83368R-BJ-0	SOCIETE GENERALE SA	C	01/11/2022	SG AMERICAS SECURITIES, LLC	XXX	2,250,000	2,250,000	
845011-AD-7	SOUTHWEST GAS CORP		06/01/2022	WELLS FARGO SECURITIES, LLC	XXX	918,913	1,262,000	12,039
845743-BW-2	SOUTHWESTERN PUBLIC SERVICE CO		05/23/2022	BANK OF AMERICA SECURITIES	XXX	3,232,775	3,250,000	
85816H-AA-5	STCR 221 E - CDO	C	02/28/2022	BNP Paribas	XXX	1,638,750	1,725,000	
87248X-AE-6	TICP 8R DR - CDO	C	01/20/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	1,300,813	1,300,000	17,460
87612G-AA-9	TARGA RESOURCES CORP		03/23/2022	BANK OF AMERICA SECURITIES	XXX	1,247,688	1,250,000	
88240T-AD-3	ERCOTT 2022 A4		06/08/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	999,897	1,000,000	
887389-AL-8	TIMKEN CO		03/22/2022	Various	XXX	1,724,354	1,750,000	
89117F-8Z-5	TORONTO-DOMINION BANK	C	12/13/2022	Various	XXX	2,023,850	2,000,000	6,139
89300K-AA-3	TRAL 7 E - CDO	C	06/02/2022	Credit Suisse	XXX	551,563	625,000	6,252
89787E-AA-9	TRUSTAGE FINANCIAL GROUP INC		03/22/2022	WELLS FARGO SECURITIES, LLC	XXX	1,985,520	2,000,000	
91324P-ES-7	UNITEDHEALTH GROUP INC		10/25/2022	BANK OF AMERICA SECURITIES	XXX	992,410	1,000,000	
91823A-AW-1	VBTEL 2022-1 C22 - RMBS		02/18/2022	BARCLAYS CAPITAL INC.	XXX	1,000,000	1,000,000	
95058X-AP-3	WEN 2022-1 A21 - RMBS		03/23/2022	BARCLAYS CAPITAL INC.	XXX	2,000,000	2,000,000	
970648-AL-5	WILLIS NORTH AMERICA INC		05/12/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	2,248,988	2,250,000	
97658W-AA-8	WISCONSIN ALUMNI RESEARCH FOUNDATION		11/04/2022	CROSS TRADE	XXX	695,490	1,000,000	3,663
98625F-AA-3	GNRT 7 E - CDO	C	07/27/2022	Credit Suisse	XXX	337,500	375,000	707
BGH78Y-WU-7	VICOF 3 TERM LOAN FUNDED - ABS		12/13/2022	DIRECT FROM ISSUER	XXX	3,400,000	3,400,000	
BGH7K9-5C-8	BAIN CAPITAL HOLDINGS LP		01/07/2022	GOLDMAN, SACHS & CO.	XXX	500,000	500,000	
BGH7MB-V6-5	EXTELL - HARD ROCK NYC		01/14/2022	DIRECT LOAN FUND	XXX	3,000,000	3,000,000	
BGH7MF-QF-2	GLAM MILHSG FEE LLC SENIOR		02/16/2022	DIRECT LOAN FUND	XXX	3,955,000	3,955,000	
BGH7MF-QJ-4	GLAM MILHSG FEE LLC SUB		02/16/2022	DIRECT LOAN FUND	XXX	545,000	545,000	
BGH7N0-JZ-8	TCFC PC LEASECO LP 2022 REFI		01/24/2022	DIRECT LOAN FUND	XXX	6,290,000	6,290,000	
BGH7N2-UC-2	TCFC PC LEASECO LP 2022 DDL		01/24/2022	DIRECT LOAN FUND	XXX	560,000	560,000	
BGH7NV-MD-5	THUNDERBIRD 2022-1 A FUNDED - ABS	C	11/22/2022	Various	XXX	412,752	412,752	
BGH7NX-CL-4	GIES TERM LOAN CLASS A		02/04/2022	DIRECT FROM ISSUER	XXX	2,000,000	2,000,000	
BGH7PR-6Q-1	VICOF 2 REFI TERM LOAN FUNDED - ABS		09/20/2022	DIRECT FROM ISSUER	XXX	1,496,250	1,500,000	
BGH7PR-6X-6	VICOF 2 REFI REVOLVING LOAN UNFUND - ABS		02/10/2022	DIRECT LOAN FUND	XXX		200,000	
BGH7QH-KA-1	LIGHTNING 2022-1 A FUNDED - ABS	C	11/22/2022	Various	XXX	403,549	403,549	
BGH7SX-6L-6	GLAM MILHSG FEE LLC SENIOR-2 5.10		06/01/2022	DIRECT LOAN FUND	XXX	3,500,000	3,500,000	
BGH7V9-NH-5	HOPE GAS HOLDINGS LLC		05/12/2022	Mizuho Securities USA, Inc.	XXX	1,000,000	1,000,000	
BGH7V9-QR-0	HOPE GAS HOLDINGS LLC		05/12/2022	Mizuho Securities USA, Inc.	XXX	400,000	400,000	
BGH82K-U4-1	LENDLEASE AAFHHC PRA REV FUNDED		11/16/2022	DIRECT FROM ISSUER	XXX	325,400	325,400	
H4414N-AH-6	JULIUS BAER GRUPPE AG	D	06/01/2022	MSNYUS33 MORGAN STANLEY NY	XXX	200,500	200,000	
1109999999 - Bonds: Industrial and Miscellaneous (Unaffiliated)						167,060,594	177,298,230	551,158
<b>Bonds: Hybrid Securities</b>								
008252-85-0	AFFILIATED MANAGERS GROUP INC		03/29/2022	J.P. MORGAN SECURITIES LLC	XXX	243,056	242,500	
015857-AH-8	ALGONQUIN POWER & UTILITIES CORP	C	01/12/2022	Various	XXX	646,206	646,000	
05565Q-DV-7	BP CAPITAL MARKETS PLC	C	03/08/2022	CREDIT SUISSE SECURITIES (USA)	XXX	307,675	310,000	3,274
11276B-10-9	BROOKFIELD INFRASTRUCTURE FINANCE ULC	C	09/15/2022	Various	XXX	57,877	76,600	
21871X-AN-9	COREBRIDGE FINANCIAL INC		12/15/2022	Various	XXX	1,419,040	1,455,000	6,620
225313-AL-9	CREDIT AGRICOLE SA	C	06/01/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	203,600	200,000	2,674
225401-AX-6	CREDIT SUISSE GROUP AG	C	06/16/2022	CREDIT SUISSE SECURITIES (USA)	XXX	1,200,000	1,200,000	
29250N-BN-4	ENBRIDGE INC	C	09/15/2022	J.P. MORGAN SECURITIES LLC	XXX	340,000	340,000	
29250N-BP-9	ENBRIDGE INC	C	09/15/2022	J.P. MORGAN SECURITIES LLC	XXX	580,000	580,000	
29273V-AM-2	ENERGY TRANSFER LP		03/24/2022	Various	XXX	154,040	160,000	4,136
501555-AB-2	KYOBO LIFE INSURANCE CO LTD	C	06/08/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	200,000	200,000	
539439-AU-3	LLOYDS BANKING GROUP PLC	C	05/26/2022	BNP PARIBAS SEC CORP/BOND	XXX	615,000	600,000	7,875

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	
62582P-AA-8	MUENCHENER RUECKVERSICHERUNGS GESELLSCHA	C	05/18/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	2,400,000	2,400,000		
89356B-AB-4	TRANSCANADA TRUST	C	06/30/2022	MITSUBISHI UFJ SECURITIES (USA), INC.	XXX	105,050	110,000	2,513	
89356B-AG-3	TRANSCANADA TRUST	C	07/19/2022	Various	XXX	1,044,406	1,058,000	3,673	
902613-AL-2	UBS GROUP AG	C	01/04/2022	UBS SECURITIES LLC	XXX	500,000	500,000		
92556H-AE-7	PARAMOUNT GLOBAL		03/25/2022	Various	XXX	443,875	445,000		
G2335P-EL-9	CLOVERIE PLC	D	10/11/2022	MIDLGB22 HSBC BK LONDON	XXX	187,600	200,000	3,406	
W8T54F-K5-6	SKANDINAVISKA ENSKILDA BANKEN AB	D	05/31/2022	Unknown	XXX	200,900	200,000		
1309999999 – Bonds: Hybrid Securities							10,848,324	10,923,100	34,171
2509999997 – Subtotals - Bonds - Part 3							238,953,004	357,606,661	596,343
2509999998 – Summary Item from Part 5 for Bonds							7,220,982	7,265,000	16,151
2509999999 – Subtotals - Bonds							246,173,986	364,871,661	612,495
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred</b>									
03769W-20-3	APOLLO ASSET MANAGEMENT INC		04/21/2022	Various	4,800.000	120,122			
03939A-10-7	ARCH CAPITAL GROUP LTD	C	07/26/2022	J.P. MORGAN SECURITIES LLC	17,152.000	418,966			
060505-19-5	BANK OF AMERICA CORP		03/09/2022	J.P. MORGAN SECURITIES LLC	22,500.000	580,781			
060505-22-9	BANK OF AMERICA CORP		08/26/2022	Various	23,993.000	610,402			
12542R-30-8	CHS INC		04/07/2022	Various	4,452.000	118,411			
172967-34-1	CITIGROUP INC		04/19/2022	Various	4,600.000	120,007			
19075Q-AE-2	COBANK ACB		08/16/2022	J.P. MORGAN SECURITIES LLC	410,000.000	410,000			
281020-AT-4	EDISON INTERNATIONAL		01/03/2022	Jefferies LLC	150,000.000	154,854			
316773-88-6	FIFTH THIRD BANCORP		03/17/2022	PERSHING LLC	21,044.000	538,726			
320517-80-8	FIRST HORIZON CORP		12/30/2022	Various	7,144.000	177,930			
33616C-81-1	FIRST REPUBLIC BANK		02/23/2022	Various	17,001.000	425,324			
48251K-20-9	KKR REAL ESTATE FINANCE TRUST INC		01/06/2022	Raymond James & Associates, Inc.	13,000.000	326,690			
534187-88-5	LINCOLN NATIONAL CORP		12/08/2022	Various	46,855.000	1,215,375			
534187-BR-9	LINCOLN NATIONAL CORP		11/15/2022	BOFA SECURITIES, INC	165,000.000	165,000			
61761J-40-6	MORGAN STANLEY		02/23/2022	Various	9,100.000	241,546			
61762V-20-0	MORGAN STANLEY		05/19/2022	Various	18,000.000	482,347			
61762V-85-3	MORGAN STANLEY		08/09/2022	Various	26,425.000	676,141			
61763E-20-7	MORGAN STANLEY		03/25/2022	Various	22,900.000	616,729			
65473P-88-1	NISOURCE INC		04/19/2022	Various	6,800.000	178,871			
674001-30-0	OAKTREE CAPITAL GROUP LLC		06/24/2022	Various	13,587.000	343,048			
674001-40-9	OAKTREE CAPITAL GROUP LLC		06/24/2022	Various	20,500.000	514,605			
693475-BD-6	PNC FINANCIAL SERVICES GROUP INC		04/21/2022	CITIGROUP GLOBAL MARKETS INC.	510,000.000	510,000			
693475-BF-1	PNC FINANCIAL SERVICES GROUP INC		08/17/2022	Various	855,000.000	855,400			
695263-20-2	PACWEST BANCORP		06/06/2022	Various	12,000.000	303,116			
75968N-30-9	RENAISSANCERE HOLDINGS LTD	C	03/25/2022	Various	4,536.000	115,236			
808513-60-0	CHARLES SCHWAB CORP		04/06/2022	Various	25,900.000	656,152			
808513-CB-9	CHARLES SCHWAB CORP		03/04/2022	Various	1,212,000.000	1,214,073			
857477-60-8	STATE STREET CORP		03/25/2022	J.P. MORGAN SECURITIES LLC	5,200.000	132,614			
94988U-65-6	WELLS FARGO & CO		02/25/2022	J.P. MORGAN SECURITIES LLC	16,800.000	426,703			
95082P-30-3	WESCO INTERNATIONAL INC		06/15/2022	J.P. MORGAN SECURITIES LLC	10,000.000	287,223			
4019999999 – Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred							12,936,390	XXX	
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred</b>									
00775V-10-4	AEGON FUNDING COMPANY LLC		01/24/2022	J.P. MORGAN SECURITIES LLC	6,200.000	161,239			
025932-80-7	AMERICAN FINANCIAL GROUP INC		03/29/2022	J.P. MORGAN SECURITIES LLC	672.000	17,084			
05554M-10-0	BIP BERMUDA HOLDINGS I LTD	C	01/12/2022	Various	14,325.000	358,152			

E13.4

**SCHEDULE D - PART 3**

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
125896-84-5	CMS ENERGY CORP		04/08/2022	Various	4,500.000	113,931		
125896-85-2	CMS ENERGY CORP		08/04/2022	Various	12,800.000	322,702		
29250N-47-7	ENBRIDGE INC	C	04/29/2022	Cantor Fitzgerald & Co.	5,000.000	124,150		
45822P-20-4	INTEGRYS HOLDING INC		04/26/2022	JANNEY MONTGOMERY SCOTT INC	10,000.000	251,500		
744320-87-0	PRUDENTIAL FINANCIAL INC		08/09/2022	WELLS FARGO SECURITIES, LLC	16,400.000	410,000		
75932V-20-5	REIGN EXCHANGE LTD EQUITY	C	11/30/2022	Unknown	2,250,000.000	130,950		
759351-88-5	REINSURANCE GROUP OF AMERICA INC		09/15/2022	WELLS FARGO SECURITIES, LLC	26,000.000	650,000		
842587-80-0	SOUTHERN CO		01/31/2022	Various	8,699.000	220,014		
4029999999 – Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred						2,759,723	XXX	
4509999997 – Subtotals - Preferred Stocks - Part 3						15,696,113	XXX	
4509999998 – Summary Item from Part 5 for Preferred Stocks						4,627,957	XXX	
4509999999 – Subtotals - Preferred Stocks						20,324,070	XXX	
<b>Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other</b>								
000000-00-0	Stone Point Credit Corp		12/30/2022	U.S. Bank	202,688.167	4,050,677	XXX	
5029999999 – Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other						4,050,677	XXX	
5989999997 – Subtotals - Common Stocks - Part 3						4,050,677	XXX	
5989999999 – Subtotals - Common Stocks						4,050,677	XXX	
5999999999 – Subtotals - Preferred and Common Stocks						24,374,747	XXX	
6009999999 – Totals						270,548,733	XXX	612,495

E13.5

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
<b>Bonds: U.S. Governments</b>																				
36202D-LU-3	G2 003039 - RMBS		12/01/2022	Paydown	XXX	376	376	371	372		3		3		376				11	02/20/2031
36202D-NL-1	G2 003095 - RMBS		12/01/2022	Paydown	XXX	277	277	273	275		2		2		277				9	06/20/2031
36202D-PS-4	G2 003133 - RMBS		12/01/2022	Paydown	XXX	822	822	812	815		7		7		822				27	09/20/2031
36225B-QQ-4	GN 781363 - RMBS		12/01/2022	Paydown	XXX	2,395	2,395	2,450	2,406		(10)		(10)		2,395				105	12/15/2025
36225B-QX-9	GN 781370 - RMBS		12/01/2022	Paydown	XXX	22	22	24	22						22				1	05/15/2023
38373M-6D-7	GNR 2009-027 Z - CMBS		12/01/2022	Paydown	XXX	2,546	2,546	2,546	2,546						2,546				75	01/16/2051
38373M-6N-5	GNR 2009-019 Z - CMBS		12/01/2022	Paydown	XXX	245,128	245,128	239,743	240,971		4,157		4,157		245,128				3,901	03/16/2051
38373M-P6-1	GNR 2007-077 E - CMBS		12/01/2022	Paydown	XXX	273,530	273,530	284,129	275,212		(1,683)		(1,683)		273,530				3,453	03/16/2042
38373M-VK-3	GNR 2006-030 Z - CMBS		12/01/2022	Paydown	XXX	4,832	4,832	3,476	4,042		790		790		4,832				90	05/16/2046
38373M-WW-6	GNR 2007-013 Z - CMBS		12/01/2022	Paydown	XXX	12,394	12,394	11,851	12,082		313		313		12,394				217	09/16/2048
38374X-SJ-5	GNR 2009-030 Z - CMBS		12/01/2022	Paydown	XXX	75,583	75,583	72,970	74,502		1,081		1,081		75,583				2,169	03/16/2049
38376G-UP-3	GNR 2010-100 Z - CMBS		12/01/2022	Paydown	XXX	12,144	12,144	10,708	11,145		1,000		1,000		12,144				285	10/16/2052
38376G-VS-6	GNR 2010-123 Z - CMBS		12/01/2022	Paydown	XXX	13,963	13,963	11,659	12,305		1,658		1,658		13,963				297	10/16/2052
38377D-H6-6	GNR 2010-105 ZC - CMO/RMBS		06/13/2022	J.P. Morgan Securities LLC	XXX	1,203,837	1,191,043	1,198,069	1,192,365		(535)		(535)		1,191,830		12,007	12,007	28,535	08/16/2040
38377D-XQ-4	GNR 2010-104 MZ - CMO/RMBS		12/01/2022	Paydown	XXX	295,253	295,253	292,954	294,463		791		791		295,253				5,897	08/20/2040
911759-KX-5	US DEPARTMENT OF HOUSING AND URBAN DEVEL		08/01/2022	Call @ 100.00	XXX	109,000	109,000	109,000	109,000						109,000				4,742	08/01/2028
0109999999 - Bonds: U.S. Governments						2,252,104	2,239,309	2,241,033	2,232,524		7,573		7,573		2,240,097		12,007	12,007	49,813	XXX
<b>Bonds: All Other Governments</b>																				
698299-BD-5	PANAMA, REPUBLIC OF (GOVERNMENT)	C	11/28/2022	Call @ 98.66	XXX	994,368	1,000,000	992,750	997,730		738		738		998,467		(11,877)	(11,877)	47,778	09/22/2024
0309999999 - Bonds: All Other Governments						994,368	1,000,000	992,750	997,730		738		738		998,467		(11,877)	(11,877)	47,778	XXX
<b>Bonds: U.S. Political Subdivisions of States, Territories and Possessions (Direct and Guaranteed)</b>																				
03667P-EN-8	ANTELOPE VALLEY CALIF CMNTY COLLEGE DIST		12/20/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	1,651,425	2,500,000	1,159,025	1,542,918		63,968		63,968		1,606,887		44,538	44,538		08/01/2033
346845-AG-5	FORT BENNING FAMILY CMNTYS LLC		07/15/2022	Paydown	XXX	6,010	6,010	6,450	6,435		(425)		(425)		6,010				276	01/15/2051
44563@-AA-3	HUNT MH BORROWER LLC FEE		12/01/2022	Call @ 102.00	XXX	2,207,603	2,164,317	2,164,317	2,164,317						2,164,317		43,286	43,286	42,926	12/21/2048
44563@-AC-9	HUNT FEE III 2021-1		06/21/2022	Various	XXX	(2,175,317)	(2,132,031)	(2,132,031)	(2,132,031)						(2,132,031)		(43,286)	(43,286)	(42,311)	12/21/2048
50207#-AA-0	LMH FEE		12/21/2022	Paydown	XXX	45,318	45,318	45,318	45,318						45,318				3,314	06/21/2048
50208@-AA-1	LMH FEE II		04/01/2022		XXX														(32,625)	06/21/2048
625506-HQ-6	MULTNOMAH CNTY ORE		06/01/2022	Maturity @ 100.00	XXX	4,800,000	4,800,000	1,896,336	4,661,532		138,468		138,468		4,800,000					06/01/2022
70870E-BK-4	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	141,652	195,000	73,681	116,561		3,896		3,896		120,457		21,195	21,195		01/01/2031
70870E-BL-2	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	141,790	205,000	72,263	114,944		3,888		3,888		118,832		22,958	22,958		01/01/2032
70870E-BM-0	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	144,544	220,000	72,384	115,677		3,953		3,953		119,630		24,915	24,915		01/01/2033
70870E-BN-8	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	144,176	230,000	70,553	113,277		3,910		3,910		117,187		26,989	26,989		01/01/2034
70870E-BP-3	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	136,560	230,000	65,700	105,979		3,695		3,695		109,674		26,886	26,886		01/01/2035
70870E-BQ-1	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	137,668	245,000	65,234	105,638		3,714		3,714		109,352		28,316	28,316		01/01/2036
70870E-BR-9	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	125,079	235,000	58,266	94,724		3,357		3,357		98,081		26,998	26,998		01/01/2037
70870E-BS-7	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	123,139	245,000	56,514	92,233		3,296		3,296		95,529		27,611	27,611		01/01/2038
70870E-BT-5	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	125,957	265,000	56,813	93,083		3,353		3,353		96,436		29,522	29,522		01/01/2039
70870E-BU-2	PENNSYLVANIA ECONOMIC DEV FING AUTH PKG		07/26/2022	BARCLAYS CAPITAL INC.	XXX	114,271	255,000	50,760	83,490		3,032		3,032		86,522		27,749	27,749		01/01/2040







Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
88059F-CF-6	TENNESSEE VALLEY AUTHORITY		05/19/2022	RBC CAPITAL MARKETS, LLC	XXX	182,555	195,000	164,658	179,993		2,069		2,069		182,062		494	494		09/15/2024
882750-PJ-5	TEXAS ST DEPT HSG & CMNTY AFFAIRS RESIDE		12/01/2022	Call @ 100.00	XXX	175,000	175,000	175,000	175,000						175,000				5,046	07/01/2044
88275L-AA-4	TEXAS ST DEPT HSG & CMNTY AFFAIRS MULTIF		12/26/2022	Call @ 100.00	XXX	12,278	12,278	12,278	12,278						12,278				257	08/01/2036
0909999999 - Bonds: U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						40,311,103	43,155,932	37,699,191	40,343,239		169,009		169,009		40,568,323		(257,220)	(257,220)	727,549	XXX
<b>Bonds: Industrial and Miscellaneous (Unaffiliated)</b>																				
000000-00-0	NFL VENTURES LP		10/15/2022	Paydown	XXX	2,171	4,342	4,342	4,342						4,342		(2,171)	(2,171)	149	04/15/2045
00032@-AC-4	LENDLEASE ARMY PRA REV FUNDED		04/01/2022	Adjustment	XXX	772,825	772,825	772,825	772,825						772,825				23,140	04/01/2026
00037U-AA-8	AASET 2018-3 A - ABS	D	08/15/2022	Paydown	XXX	64,808	64,808	64,191	64,305		503		503		64,808				1,100	12/15/2038
00037U-AD-2	AASET 2018-3 A - ABS	C	12/15/2022	Paydown	XXX	70,631	70,631	69,958	70,118		513		513		70,631					12/15/2038
00086G-AA-9	ABPCI 6 A1 - CDO	C	04/28/2022	Paydown	XXX	2,250,000	2,250,000	2,250,000	2,250,000						2,250,000				23,779	08/09/2030
00159@-AA-5	ABPCI II DLF IV - ABS		09/28/2022	Redemption @ 100.00	XXX	250,000	250,000	250,000	250,000						250,000				7,139	07/08/2029
00205G-AD-9	APA INFRASTRUCTURE LTD	C	08/03/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	785,368	800,000	794,440	796,686		320		320		797,006		(11,638)	(11,638)	35,889	07/15/2027
00255U-AA-3	AASET 2020-1 A - ABS		11/15/2022	Paydown	XXX	311,493	311,493	307,085	307,735		3,758		3,758		311,493				4,860	01/17/2040
00256D-AA-0	AASET 2019-1 A - ABS		12/15/2022	Paydown	XXX	52,018	52,018	44,671	46,592		5,426		5,426		52,018				1,239	05/15/2039
00256D-AB-8	AASET 2019-1 B - ABS		05/15/2022	Paydown	XXX	106,386	106,386	65,693	84,821		40,693	19,129	21,564		106,386				1,457	05/15/2039
007036-QT-6	ARMT 2005-8 7A2 - RMBS		12/27/2022	Paydown	XXX	77,835	77,835	64,214	73,365		4,470		4,470		77,835				544	11/25/2035
009088-AB-1	AIR CANADA 2015-2 PASS THROUGH TRUSTS -	C	12/15/2022	Paydown	XXX	72,332	72,332	72,693	72,533		(201)		(201)		72,332				2,238	06/15/2029
00909D-AA-1	AIR CANADA PASS THROUGH TRUST 2020-2A -		10/01/2022	Paydown	XXX	188,555	188,555	188,555	188,555						188,555				7,424	10/01/2030
009349-AX-9	ALS 2016-1 AR - ABS	D	12/15/2022	Paydown	XXX	496,736	494,747	479,696	480,745		14,003		14,003		494,747		1,989	1,989	18,135	05/15/2034
017175-AE-0	ALLEGHANY CORP		03/22/2022	WELLS FARGO SECURITIES, LLC	XXX	1,504,710	1,500,000	1,498,005	1,498,279		40		40		1,498,319		6,391	6,391	19,484	05/15/2030
02124T-AA-1	QATAR AIRWAYS		11/14/2022	Paydown	XXX	199,332	199,332	198,092	198,164		1,168		1,168		199,332				3,689	05/14/2031
030288-AC-8	AMERICAN TRANSMISSION SYSTEMS INC		03/23/2022	CROSS TRADE	XXX	1,385,310	1,500,000	1,495,860	1,495,896		102		102		1,495,998		(110,688)	(110,688)	13,140	01/15/2032
03766#-AA-2	AASET 2014-1 AR - ABS		07/15/2022	Paydown	XXX	262,680	262,680	262,680	262,680						262,680				4,114	01/15/2043
03770F-AA-6	AASET 141R AR - ABS		12/15/2022	Paydown	XXX	172,725	172,725	172,725	172,725						172,725				1,559	01/15/2043
038779-AB-0	ARBYS 2020-1 A2 - RMBS		10/30/2022	Paydown	XXX	25,000	25,000	25,000	25,000						25,000				506	07/30/2050
03938L-BA-1	ARCELORMITTAL SA	C	06/08/2022	BOFA SECURITIES, INC	XXX	995,850	1,000,000	999,133	999,448		53		53		999,501		(3,651)	(3,651)	33,999	03/11/2026
04017X-AA-8	ARES LIV E - CDO	C	05/04/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	857,493	900,000	886,500	885,054		11,174		11,174		896,227		(38,734)	(38,734)	38,617	10/15/2032
04546K-AA-6	AASET 2018-2 A - ABS		12/16/2022	Paydown	XXX	130,800	130,800	122,865	126,085		7,469	2,753	4,715		130,800				3,174	11/18/2038
04650U-AA-6	AT FDG NT ISSUER LLC - ABS		04/26/2022	Various	XXX	1,386,039	1,386,039	1,386,039	1,386,039						1,386,039				17,761	09/23/2027
048677-AB-4	ATLANTIC MARINE CORPS CMNTYS LLC - ABS		06/01/2022	Paydown	XXX	1,973	1,973	2,254	2,217		(244)		(244)		1,973				53	12/01/2050
048677-AB-4	ATLANTIC MARINE CORPS CMNTYS LLC		12/01/2022	Paydown	XXX	3,527	3,527	4,030	3,964		(437)		(437)		3,527				188	12/01/2050
048677-AC-2	ATLANTIC MARINE CORPS CMNTYS LLC		12/01/2022	Paydown	XXX	12,111	12,111	12,012	12,042		69		69		12,111				494	12/01/2050
05580N-AC-0	BRAD 2014-1 B - ABS		04/01/2022	Paydown	XXX	39,511	39,512	39,512	39,512						39,512				(39,511)	03/12/2026
05682X-AA-9	BCC 194 E - CDO	C	03/21/2022	Paydown	XXX	1,271,000	1,271,000	1,272,462	1,272,144		(1,144)		(1,144)		1,271,000				39,730	01/23/2033
05969L-AA-9	BANCO INBURSA SA	C	06/15/2022	TD SECURITIES (USA) LLC	XXX	2,372,400	2,400,000	2,335,860	2,377,824		3,992		3,992		2,381,816		(9,416)	(9,416)	52,525	06/06/2024
06738E-AN-5	INSTITUCION DE BANCA MU	C	06/13/2022	GOLDMAN SACHS & CO.	XXX	2,305,092	2,350,000	2,338,532	2,344,767		546		546		2,345,314		(40,222)	(40,222)	95,102	01/12/2026
071813-BY-4	BARCLAYS PLC		03/22/2022	GOLDMAN SACHS & CO.	XXX	258,118	250,000	249,078	249,224		18		18		249,242		8,875	8,875	4,745	04/01/2030
084680-AA-5	BAXTER INTERNATIONAL INC		09/28/2022	BERKSHIRE HILLS BANCORP INC	XXX	2,500,000	2,500,000	2,471,250	2,486,107		1,570		1,570		2,487,677		12,323	12,323	171,875	09/28/2027
08866T-AA-0	BIB MERCHANT VOUCHER RECEIVABLES LTD - A	C	10/07/2022	Paydown	XXX	78,590	78,590	78,590	78,590						78,590				2,014	04/07/2027

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**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
08866T-AB-8	BIB MERCHANT VOUCHER RECEIVABLES LTD - A	C	10/07/2022	Paydown	XXX	123,133	123,133	123,133	123,133						123,133		-	-	2,923	04/07/2028
10922N-AG-8	BRIGHTHOUSE FINANCIAL INC		11/29/2022	Various	XXX	301,895	310,000	309,600	309,651		31		31		309,682		(7,787)	(7,787)	18,160	05/15/2030
11042A-AA-2	BRITISH AIRWAYS PASS THROUGH TRUST 2013-	C	12/20/2022	Paydown	XXX														-	12/20/2025
11042C-AA-8	BRITISH AIRWAYS PASS THROUGH CERTIFICATE		12/15/2022	Paydown	XXX	11,912	11,912	11,912	11,912						11,912		-	-	289	09/15/2036
11044M-AA-4	BRITISH AIRWAYS PASS THROUGH CERTIFICATE		11/15/2022	Paydown	XXX	48,083	48,083	48,917	48,878		(796)		(796)		48,083		-	-	1,277	11/15/2032
11271L-AC-6	BROOKFIELD FINANCE INC	C	08/03/2022	CROSS TRADE	XXX	483,795	500,000	477,961	485,225		1,281		1,281		486,506		(2,711)	(2,711)	20,042	01/25/2028
12479M-AH-1	CBCI 2016-1 A - ABS		10/15/2022	Paydown	XXX	83,916	83,916	83,916	83,916						83,916		-	-	2,231	07/15/2046
12479R-AD-9	CAUTO 2017-1 A1 - ABS		03/17/2022	Paydown	XXX	271,343	271,343	273,633	271,515		(172)		(172)		271,343		-	-	2,681	04/15/2047
12502Y-AP-8	CCRIN 2012 C - ABS	C	07/11/2022	Various	XXX	51,667	51,667	51,667	51,667						51,667		-	-	818	07/11/2022
12508E-AD-3	CDK GLOBAL INC		05/03/2022	Call @ 100.00	XXX	2,020,688	1,950,000	1,950,000	1,950,000						1,950,000		-	-	147,956	10/15/2024
12510H-AE-0	CAUTO 2020-1 A5 - ABS		12/15/2022	Paydown	XXX	479	479	494	491		(12)		(12)		479		-	-	9	02/15/2050
12510H-AF-7	CAUTO 2020-1 A6 - ABS		12/15/2022	Paydown	XXX	3,833	3,833	4,066	4,029		(195)		(195)		3,833		-	-	80	02/15/2050
12510H-AN-0	CAUTO 211 A4 - ABS		12/15/2022	Paydown	XXX	146	146	146	146						146		-	-	3	08/15/2051
12510H-AQ-3	CAUTO 221 A2 - ABS		12/15/2022	Paydown	XXX	3,750	3,750	3,749			1		1		3,750		-	-	56	03/15/2052
12528W-AA-5	CFIP 181 E - CDO		01/12/2022	NOMURA SECURITIES/FIXED INCOME	XXX	924,538	925,000	916,906	917,419		30		30		917,449		7,088	7,088	14,634	07/18/2031
12563L-AN-7	CLIF 2020-1 A - ABS		12/18/2022	Paydown	XXX	49,500	49,500	49,477	49,480		20		20		49,500		-	-	558	09/18/2045
12635X-AA-3	CSCN 1 A - CDO		12/21/2021	Redemption @ 100.00	XXX												-	-	11,603	04/01/2056
12635X-AB-1	CSCN 1 B - CDO		01/01/2022	Redemption @ 100.00	XXX												-	-	34,868	04/01/2056
12717@-AA-5	CTL - CVS PASS-THROUGH TRUST		12/10/2022	Paydown	XXX	63,802	63,802	63,802	63,802						63,802		-	-	1,342	11/10/2041
12807C-AA-1	CAI 2020-1 A - ABS	C	12/25/2022	Paydown	XXX	81,515	81,515	81,497	81,499		16		16		81,515		-	-	1,049	09/25/2045
134011-AG-0	CAMP PENDLETON & QUANTICO HSG LLC		10/01/2022	Call @ 100.00	XXX	100,000	100,000	79,920	81,898		185		185		82,082		17,918	17,918	5,354	10/01/2048
14040H-BJ-3	CAPITAL ONE FINANCIAL CORP		06/01/2022	PERSHING LLC	XXX	502,415	500,000	499,960	499,983		2		2		499,984		2,431	2,431	12,483	10/29/2025
14040H-CA-1	CAPITAL ONE FINANCIAL CORP		04/19/2022	J.P. Morgan Securities LLC	XXX	1,260,213	1,250,000	1,247,300	1,248,815		167		167		1,248,982		11,230	11,230	35,479	01/29/2024
14069B-AA-2	CPMRK 2007A A1 - CMBS/RMBS		12/10/2022	Paydown	XXX	5,747	5,747	5,769	5,768		(21)		(21)		5,747		-	-	180	02/10/2052
14070E-AA-3	CPMRK 2008A-1A A1A - RMBS		12/10/2022	Paydown	XXX	13,000	13,000	16,637	16,297		(3,296)		(3,296)		13,000		-	-	491	07/10/2055
141781-BR-4	CARGILL INC		02/28/2022	HSBC SECURITIES INC.	XXX	481,650	500,000	494,325	494,394		19		19		494,413		(12,763)	(12,763)	4,210	05/25/2051
14855J-AB-1	CLAST 161 A - ABS		12/15/2022	Paydown	XXX	294,608	294,608	294,522	294,532		76		76		294,608		-	-	6,990	08/15/2041
14855J-AC-9	CLAST 161 B - ABS		12/15/2022	Paydown	XXX	143,630	143,607	143,509	143,485		122		122		143,607		23	23	5,321	08/15/2041
14855M-AA-6	CLAST 2019-1 A - ABS		12/15/2022	Paydown	XXX	272,267	272,267	272,288	272,288		(21)		(21)		272,267		-	-	3,730	04/15/2039
14856C-AA-7	CLAST 2018-1 A - ABS		12/15/2022	Paydown	XXX	84,966	84,966	65,393	65,194		19,772		19,772		84,966		-	-	1,498	06/15/2043
14856E-AA-3	CLAST 151R A - ABS		12/15/2022	Paydown	XXX	985,491	985,491	981,037	981,555		3,936		3,936		985,491		-	-	33,089	03/15/2034
14856G-AA-8	CLAST 2021-1 A - ABS		12/15/2022	Paydown	XXX	107,018	107,018	107,015	107,015		3		3		107,018		-	-	2,020	01/15/2046
14856G-AB-6	CLAST 2021-1 B - ABS		05/15/2022	Paydown	XXX	14,443	14,443	14,442	14,442		1		1		14,443		-	-	236	01/15/2046
17323T-AS-9	CMLTI 2015-RP2 A2B - CMO/RMBS		12/01/2022	Paydown	XXX	36,205	36,205	36,414	36,884		(679)		(679)		36,205		-	-	596	01/27/2053
178180-GD-1	CITY NATIONAL BANK (CALIFORNIA)		07/15/2022	Maturity @ 100.00	XXX	390,000	390,000	389,981	390,002		(2)		(2)		390,000		-	-	20,963	07/15/2022
191216-DL-1	COCA-COLA CO		03/02/2022	GOLDMAN SACHS & CO.	XXX	1,155,863	1,250,000	1,228,467	1,228,794		77		77		1,228,870		(73,008)	(73,008)	18,646	03/05/2051
2027A0-HR-3	COMMONWEALTH BANK OF AUSTRALIA	C	12/12/2022	J.P. MORGAN SECURITIES LLC	XXX	1,225,875	1,250,000	1,247,413	1,248,842		261		261		1,249,103		(23,228)	(23,228)	57,031	12/09/2025
20453K-AA-3	PNC BANK NATIONAL ASSOCIATION		06/01/2022	BOFA SECURITIES, INC	XXX	200,236	200,000	189,532	195,389		553		553		195,942		4,294	4,294	5,016	04/10/2025
22101@-AA-8	CORVIAS MGMT FEE BORROWER LLC		07/01/2022	Paydown	XXX	50,960	50,960	50,960	50,960						50,960		-	-	2,401	01/01/2044
23321P-AC-2	DLJMA 902 A - CMO/RMBS		01/25/2022	Maturity @ 100.00	XXX	26	26	26	26						26		-	-		01/25/2022

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
060505-EH-3	BANK OF AMERICA CORP		08/16/2022	J.P. MORGAN SECURITIES LLC	XXX	473,854	470,000	494,177	481,204		(2,582)		(2,582)		478,622		(4,768)	(4,768)	27,988	12/29/2049
06428J-AA-7	BANK OF CHINA HONG KONG LTD	C	11/22/2022	Various	XXX	994,900	1,000,000	1,003,600	1,001,237		(649)		(649)		1,000,588		(5,688)	(5,688)	69,063	12/29/2049
225401-AJ-7	CREDIT SUISSE GROUP AG	C	11/11/2022	Various	XXX	353,250	400,000	412,120	403,874		(2,150)		(2,150)		401,724		(48,474)	(48,474)	39,333	12/29/2049
225401-AX-6	CREDIT SUISSE GROUP AG	C	12/08/2022	Various	XXX	876,500	1,000,000	1,000,000							1,000,000		(123,500)	(123,500)	41,654	12/23/2070
22546D-AB-2	CREDIT SUISSE GROUP AG	C	12/01/2022	BNP PARIBAS SEC CORP/BOND	XXX	163,500	200,000	212,460	204,625		(2,205)		(2,205)		202,420		(38,920)	(38,920)	14,750	12/29/2049
23380Y-AC-1	DAHCHI LIFE HOLDINGS INC	C	11/16/2022	Various	XXX	592,820	600,000	610,980	605,360		(1,309)		(1,309)		604,051		(11,231)	(11,231)	27,597	12/29/2049
45685E-AG-1	VOYA FINANCIAL INC		09/15/2022	WELLS FARGO SECURITIES, LLC	XXX	52,000	52,000	52,746	52,221		(116)		(116)		52,105		(105)	(105)	2,481	05/15/2053
46625H-JQ-4	JPMORGAN CHASE & CO		11/28/2022	Various	XXX	398,450	400,000	439,496	415,437		(6,755)		(6,755)		408,682		(10,232)	(10,232)	35,925	12/29/2049
539473-AE-8	LLOYDS BANK PLC	C	02/04/2022	Call @ 100.00	XXX	600,000	600,000	733,400	663,778		(2,008)		(2,008)		661,770		(61,770)	(61,770)	9,600	12/16/2024
65339K-CB-4	NEXTERA ENERGY CAPITAL HOLDINGS INC		03/21/2022	Adjustment	XXX	409,118	438,000	438,398	438,394		(16)		(16)		438,378		(29,260)	(29,260)	3,618	03/15/2082
654579-AD-3	NIPPON LIFE INSURANCE CO	C	11/29/2022	DAIWA CAPITAL MARKETS AMERICA	XXX	581,160	600,000	611,700	605,358		(1,756)		(1,756)		603,602		(22,442)	(22,442)	34,425	10/16/2044
65559C-AD-3	NORDEA BANK ABP PROVIDENT FINANCING TRUST 1	C	01/19/2022	J.P. MORGAN SECURITIES LLC	XXX	369,500	400,000	400,000	400,000						400,000		(30,500)	(30,500)	5,833	12/29/2049
743863-AA-0	STIFEL, NICOLAUS & CO., INC.		09/20/2022	Call @ 100.00	XXX	267,813	250,000	264,108	263,023		(326)		(326)		262,697		5,116	5,116	18,872	03/15/2038
744320-AL-6	PRUDENTIAL FINANCIAL INC		09/15/2022	Call @ 100.00	XXX	1,900,000	1,900,000	1,900,000	1,900,000						1,900,000				111,625	09/15/2042
808513-AP-0	CHARLES SCHWAB CORP		12/01/2022	Call @ 100.00	XXX	2,400,000	2,400,000	2,400,000	2,400,000						2,400,000				147,873	12/29/2049
808513-BD-6	CHARLES SCHWAB CORP		11/22/2022	J.P. MORGAN SECURITIES LLC	XXX	196,040	200,000	200,000	200,000						200,000		(3,960)	(3,960)	10,571	12/29/2049
83367T-BF-5	SOCIETE GENERALE SA	C	08/02/2022	DEUTSCHE BANK SECURITIES, INC.	XXX	202,040	200,000	207,200	202,713		(815)		(815)		201,899		141	141	9,888	12/29/2049
83370R-AA-6	SOCIETE GENERALE SA	C	08/02/2022	CITIGROUP GLOBAL MARKETS INC.	XXX	509,070	600,000	600,000	600,000						600,000		(90,930)	(90,930)	22,933	12/29/2049
842587-DJ-3	SOUTHERN CO		03/10/2022	Various	XXX	543,530	584,000	586,399	586,108		(64)		(64)		586,044		(42,514)	(42,514)	10,342	09/15/2051
G0809L-DY-2	BARCLAYS PLC	D	03/15/2022	Call @ 100.00	XXX	400,000	400,000	415,140	400,927		(927)		(927)		400,000				7,875	12/29/2049
N4578E-BG-2	ING GROEP NV	D	04/16/2022	Call @ 100.00	XXX	200,000	200,000	203,948	200,355		(355)		(355)		200,000				6,875	12/29/2049
1309999999	Bonds: Hybrid Securities					14,389,568	14,769,000	15,150,658	13,970,539		(25,735)		(25,735)		14,944,804		(555,236)	(555,236)	717,768	XXX
<b>Bonds: Unaffiliated Bank Loans</b>																				
9TERM4-J9-3	ABS TL STRIPES		12/20/2022	Redemption @ 100.00	XXX	315,269	315,269	307,495	314,016		535		535		314,551		719	719	7,741	03/20/2023
BGH3AT-5V-2	ASSOCIATED PARTNERS		04/18/2022	Redemption @ 100.00	XXX	713,739	713,739	713,739	713,739						713,739				17,923	10/16/2023
BGH3BD-T9-9	SEACO TL 1L USD - ABS	D	02/15/2022	Various	XXX	34,884	34,869	34,707	34,825		2		2		34,827		56	56	258	08/01/2024
BGH6W2-6Y-3	SUTHERLAND GLOBAL INC 1L TL CTP		09/09/2022	Redemption @ 100.00	XXX	990,000	990,000	977,477	980,475		1,759		1,759		982,233		7,767	7,767	77,663	10/14/2025
1909999999	Bonds: Unaffiliated Bank Loans					2,053,892	2,053,877	2,033,417	2,043,054		2,296		2,296		2,045,350		8,542	8,542	103,586	XXX
2509999997	Subtotals - Bonds - Part 4					179,276,596	186,153,207	173,748,132	179,428,652		343,131	254,227	88,904		180,903,435		(1,729,679)	(1,729,679)	5,961,760	XXX
2509999998	Summary Item from Part 5 for Bonds					6,856,028	7,265,000	7,220,982			(1,392)		(1,392)		7,219,590		(363,562)	(363,562)	113,281	XXX
2509999999	Subtotals - Bonds					186,132,624	193,418,207	180,969,114	179,428,652		341,740	254,227	87,512		188,123,025		(2,093,241)	(2,093,241)	6,075,040	XXX
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred</b>																				
020002-83-8	ALLSTATE CORP		09/26/2022	NATIONAL FINANCIAL SERVICES CO	10,111,000	215,359		252,775	275,424	(22,649)			(22,649)		252,775		(37,416)	(37,416)	9,669	XXX
025816-CH-0	AMERICAN EXPRESS CO		01/12/2022	UBS SECURITIES LLC	578,000,000	577,224		578,000	579,012	(1,012)			(1,012)		578,000		(776)	(776)		XXX
02665T-88-4	AMERICAN HOMES 4 RENT		05/05/2022	Call @ 25.00	11,661,000	291,525		263,387	306,451	(43,064)			(43,064)		263,387		28,138	28,138	5,899	XXX
03939A-40-4	ARCH CAPITAL GROUP LTD	C	02/23/2022	J.P. MORGAN SECURITIES LLC	12,000,000	264,175		300,000	308,580	(8,580)			(8,580)		300,000		(35,825)	(35,825)		XXX
060505-19-5	BANK OF AMERICA CORP		12/02/2022	Various	17,000,000	399,443		424,573	430,627	(23,317)			(23,317)		424,573		(25,129)	(25,129)	24,721	XXX
060505-22-9	BANK OF AMERICA CORP		11/09/2022	Various	24,000,000	573,340		647,991	605,409	9,181			9,181		647,991		(74,652)	(74,652)	29,262	XXX
06053U-60-1	BANK OF AMERICA CORP		08/10/2022	Various	9,820,000	243,337		245,344	263,765	(18,421)			(18,421)		245,344		(2,007)	(2,007)	6,598	XXX
062545-20-7	BANK OF HAWAII CORP		02/24/2022	J.P. MORGAN SECURITIES LLC	17,200,000	385,818		430,000	449,350	(19,350)			(19,350)		430,000		(44,182)	(44,182)	4,704	XXX

E14.9

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

E14.10

1	2	3	4	5	6	7	8	9	10	Change in Book / Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
064058-AL-4	BANK OF NEW YORK MELLON CORP		02/14/2022	Various	300,000.000	279,886		300,000	301,071	(1,071)			(1,071)		300,000		(20,114)	(20,114)		XXX
25432X-20-1	DIME COMMUNITY BANCSHARES INC		03/01/2022	J.P. MORGAN SECURITIES LLC	17,000.000	408,593		391,123	442,170	(51,047)			(51,047)		391,123		17,470	17,470	5,844	XXX
26441C-50-1	DUKE ENERGY CORP		10/04/2022	Various	21,000.000	505,085		525,000	576,450	(51,450)			(51,450)		525,000		(19,915)	(19,915)	22,641	XXX
319626-30-5	FIRST CITIZENS BANCSHARES INC (DELAWARE)		05/04/2022	Various	16,875.000	385,231		421,875	441,281	(19,406)			(19,406)		421,875		(36,644)	(36,644)	5,669	XXX
33616C-69-6	FIRST REPUBLIC BANK		02/25/2022	J.P. MORGAN SECURITIES LLC	17,950.000	411,850		448,693	464,815	(16,123)			(16,123)		448,693		(36,843)	(36,843)	3,422	XXX
33616C-81-1	FIRST REPUBLIC BANK		08/23/2022	Jefferies LLC	871.000	20,161		22,136						22,136		(1,974)	(1,974)	558	XXX	
38141G-YU-2	GOLDMAN SACHS GROUP INC HARTFORD FINANCIAL SERVICES GROUP INC		01/07/2022	CITIGROUP GLOBAL MARKETS INC.	190,000.000	192,461		190,000	193,123	(3,123)			(3,123)		190,000		2,461	2,461		XXX
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC		11/23/2022	Various	9,931.000	244,880		249,672	266,901	(17,229)			(17,229)		249,672		(4,792)	(4,792)	11,897	XXX
48128B-52-3	JPMORGAN CHASE & CO		01/11/2022	J.P. MORGAN SECURITIES LLC	12,724.000	315,437		318,246	324,208	(5,961)			(5,961)		318,246		(2,809)	(2,809)		XXX
48128B-54-9	JPMORGAN CHASE & CO		05/04/2022	Various	22,800.000	431,114		572,445	597,590	(25,146)			(25,146)		572,445		(141,331)	(141,331)	13,182	XXX
48128B-64-8	JPMORGAN CHASE & CO		10/12/2022	J.P. MORGAN SECURITIES LLC	12,764.000	314,881		333,255	348,457	(15,202)			(15,202)		333,255		(18,375)	(18,375)	14,360	XXX
48128B-65-5	JPMORGAN CHASE & CO		10/13/2022	Jefferies LLC	29,167.000	707,679		752,350	784,009	(31,659)			(31,659)		752,350		(44,671)	(44,671)	31,446	XXX
59156R-87-6	METLIFE INC		08/09/2022	J.P. MORGAN SECURITIES LLC	8,350.000	216,534		210,845	221,605	(10,760)			(10,760)		210,845		5,689	5,689	5,871	XXX
693475-85-7	PNC FINANCIAL SERVICES GROUP INC		11/01/2022	Call @ 25.00	14,850.000	371,250		399,389	380,903	18,487			18,487		399,389		(28,139)	(28,139)	22,947	XXX
693475-BC-8	PNC FINANCIAL SERVICES GROUP INC		01/11/2022	Various	191,000.000	185,707		191,000	187,990	3,010			3,010		191,000		(5,293)	(5,293)		XXX
693475-BD-6	PNC FINANCIAL SERVICES GROUP INC		08/17/2022	UBS SECURITIES LLC	215,000.000	214,283		215,000						215,000		(717)	(717)	3,906	XXX	
78486Q-AQ-4	SVB FINANCIAL GROUP		01/13/2022	Sumridge Partners	360,000.000	369,664		360,000	370,332	(10,332)			(10,332)		360,000		9,664	9,664		XXX
808513-86-5	CHARLES SCHWAB CORP		02/11/2022	Various	11,600.000	259,737		290,000	302,876	(12,876)			(12,876)		290,000		(30,263)	(30,263)	3,228	XXX
808513-BK-0	CHARLES SCHWAB CORP		05/02/2022	Various	1,750,000.000	1,616,907		1,750,000	1,785,000	(35,000)			(35,000)	1,750,000		(133,093)	(133,093)	17,500	XXX	
87161C-70-9	SYNOVUS FINANCIAL CORP		08/18/2022	Various	12,000.000	297,659		300,000	326,880	(26,880)			(26,880)		300,000		(2,341)	(2,341)	13,219	XXX
89832Q-74-5	TRUIST FINANCIAL CORP		05/31/2022	Various	11,400.000	265,499		284,809	316,692	(31,883)			(31,883)		284,809		(19,310)	(19,310)	7,481	XXX
902973-83-3	US BANCORP		01/15/2022	Call @ 25.00	6,700.000	167,500		185,041	167,433	17,608			17,608		185,041		(17,541)	(17,541)	2,722	XXX
902973-BC-9	US BANCORP		02/14/2022	DEUTSCHE BANK SECURITIES, INC.	534,000.000	493,088		534,000	533,893	107			107		534,000		(40,912)	(40,912)	4,336	XXX
929089-20-9	VOYA FINANCIAL INC		08/18/2022	Various	15,125.000	386,489		378,125	446,944	(68,819)			(68,819)		378,125		8,364	8,364	10,115	XXX
949746-TD-3	WELLS FARGO & CO		03/09/2022	Various	1,217,000.000	1,172,330		1,220,455	1,250,468	(30,013)			(30,013)		1,220,455		(48,125)	(48,125)		XXX
94988U-15-1	WELLS FARGO & CO		05/02/2022	J.P. MORGAN SECURITIES LLC	5,000.000	95,102		129,822	130,050	(228)			(228)		129,822		(34,721)	(34,721)	1,484	XXX
95002Y-40-0	WELLS FARGO & CO		01/19/2022	J.P. MORGAN SECURITIES LLC	18,150.000	440,535		453,687	451,209	2,478			2,478		453,687		(13,153)	(13,153)		XXX
957638-40-6	WESTERN ALLIANCE BANCORP		01/19/2022	J.P. MORGAN SECURITIES LLC	12,100.000	311,478		303,522	316,899	(13,377)			(13,377)		303,522		7,956	7,956		XXX
4019999999	Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred					14,031,240	XXX	14,872,559	15,147,865	(563,107)			(563,107)		14,872,559		(841,319)	(841,319)	282,679	XXX
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred</b>																				
00206R-40-9	AT&T INC		06/15/2022	Various	8,900.000	220,141		224,003	221,452		(242)		(242)		221,210		(1,070)	(1,070)	6,258	XXX
00775V-10-4	AEGON FUNDING COMPANY LLC		06/13/2022	Various	5,000.000	113,370		125,000	125,000						125,000		(11,630)	(11,630)	3,188	XXX
172967-NB-3	CITIGROUP INC		01/07/2022	CITIGROUP GLOBAL MARKETS INC.	320,000.000	323,754		320,000	320,000						320,000		3,754	3,754		XXX
174610-AU-9	CITIZENS FINANCIAL GROUP INC		11/16/2022	Sumridge Partners	170,000.000	164,508		170,000	170,000						170,000		(5,492)	(5,492)	9,605	XXX
19075Q-80-5	COBANK ACB		08/24/2022	SEAPORT GROUP SECURITIES, LLC	7,850.000	793,067		812,525	812,525						812,525		(19,458)	(19,458)	36,797	XXX
19075Q-87-0	COBANK ACB		01/01/2022	Call @ 100.00	5,200.000	520,000		521,820	521,820						521,820		(1,820)	(1,820)	7,963	XXX



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**SCHEDULE D - PART 4**

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book / Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					16 Book / Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest / Stock Dividends Received During Year	21 Stated Contractual Maturity Date
										11 Unrealized Valuation Increase / (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than- Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.						
200340-AU-1	COMERICA INC		11/16/2022	Sumridge Partners	250,000.000	244,486		251,030	251,030					251,030		(6,544)	(6,544)	14,063	XXX	
26441C-BG-9	DUKE ENERGY CORP		08/18/2022	CREDIT SUISSE SECURITIES (USA)	440,000.000	431,695		440,000	440,000					440,000		(8,305)	(8,305)	10,725	XXX	
37045X-DB-9	GENERAL MOTORS FINANCIAL COMPANY INC		08/03/2022	BOFA SECURITIES, INC	335,000.000	322,368		345,327	345,327					345,327		(22,959)	(22,959)	9,548	XXX	
416518-50-4	HARTFORD FINANCIAL SERVICES GROUP INC		04/15/2022	Call @ 25.00	6,406.000	160,150		151,645	151,645					151,645		8,505	8,505	6,306	XXX	
48128B-AN-1	JPMORGAN CHASE & CO		02/15/2022	Various	385,000.000	366,883		384,955	384,955					384,955		(18,072)	(18,072)		XXX	
637432-10-5	NATIONAL RURAL UTILITIES COOPERATIVE FIN		05/17/2022	Various	12,058.000	284,956		301,450	301,450					301,450		(16,494)	(16,494)	7,215	XXX	
65339K-86-0	NEXTERA ENERGY CAPITAL HOLDINGS INC		10/18/2022	Various	18,859.000	456,047		471,388	471,352		(11)		(11)	471,341		(15,294)	(15,294)	17,330	XXX	
744320-80-5	PRUDENTIAL FINANCIAL INC		09/28/2022	Various	18,292.000	452,632		453,859	453,769		57		57	453,826		(1,195)	(1,195)	19,292	XXX	
7591EP-AR-1	REGIONS FINANCIAL CORP		11/22/2022	CITIGROUP GLOBAL MARKETS INC	170,000.000	167,226		170,000	170,000					170,000		(2,774)	(2,774)	7,331	XXX	
759351-70-3	REINSURANCE GROUP OF AMERICA INC		09/22/2022	TENDER/PURCHASE OFFER	93,600.000	2,362,705		2,340,000	2,340,000					2,340,000		22,705	22,705	108,810	XXX	
838518-20-7	SOUTH JERSEY INDUSTRIES INC		06/17/2022	Various	24,018.000	482,741		613,970	605,501		(507)		(507)	604,994		(122,253)	(122,253)	9,189	XXX	
89832Q-AE-9	TRUIST FINANCIAL CORP		08/24/2022	Sumridge Partners	546,000.000	546,921		547,514	547,514					547,514		(593)	(593)	13,514	XXX	
4029999999	Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred					8,413,649	XXX	8,644,486	8,633,340		(703)		(703)	8,632,637		(218,989)	(218,989)	287,132	XXX	
4509999997	Subtotals - Preferred Stocks - Part 4					22,444,889	XXX	23,517,045	23,781,206		(563,107)		(563,809)	23,505,196		(1,060,308)	(1,060,308)	569,811	XXX	
4509999998	Summary Item from Part 5 for Preferred Stocks					4,401,197	XXX	4,627,957			(55)		(55)	4,627,902		(226,704)	(226,704)	132,550	XXX	
4509999999	Subtotals - Preferred Stocks					26,846,086	XXX	28,145,001	23,781,206		(563,107)		(563,865)	28,133,098		(1,287,012)	(1,287,012)	702,361	XXX	
<b>Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other</b>																				
000000-00-0	Stone Point Credit Corp		06/28/2022	Return of Capital		10,559	XXX	6,973	6,863					6,973		3,587	3,587		XXX	
5029999999	Common Stocks: Industrial and Miscellaneous (Unaffiliated) Other					10,559	XXX	6,973	6,863					6,973		3,587	3,587		XXX	
5989999997	Subtotals - Common Stocks - Part 3					10,559	XXX	6,973	6,863					6,973		3,587	3,587		XXX	
5989999999	Subtotals - Common Stocks					10,559	XXX	6,973	6,863					6,973		3,587	3,587		XXX	
5999999999	Subtotals - Preferred and Common Stocks					26,856,645	XXX	28,151,974	23,788,069		(563,107)		(563,865)	28,140,070		(1,283,425)	(1,283,425)	702,361	XXX	
6009999999	Totals					212,989,269	XXX	209,121,088	203,216,721		(563,107)	340,981	254,227	(476,352)	216,263,095		(3,376,666)	(3,376,666)	6,777,402	XXX

E14.11

Annual Statement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book / Adjusted Carrying Value at Disposal	Change in Book / Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in B./A.C.V.	16 Total Foreign Exchange Change in B./A.C.V.					
<b>Bonds: Industrial and Miscellaneous (Unaffiliated)</b>																				
12553B-AA-9	CIFC 191 E - CDO	C	04/27/2022	Citi Bank	08/18/2022	Bank of America Merrill Lynch	1,575,000	1,542,713	1,494,281	1,543,211		499		499		(48,930)	(48,930)	45,196	3,108	
18977W-2C-3	CNO GLOBAL FUNDING		01/03/2022	GOLDMAN, SACHS & CO.	06/01/2022	CROSS TRADE	2,250,000	2,246,715	2,008,028	2,246,894		179		179		(238,867)	(238,867)	24,844		
29280H-AA-0	ENEL FINANCE AMERICA LLC		10/06/2022	J.P. MORGAN SECURITIES LLC	10/06/2022	BOFA SECURITIES, INC	200,000	198,292	198,850	198,292						558	558			
853254-CM-0	STANDARD CHARTERED PLC	C	08/04/2022	BARCLAYS CAPITAL INC.	08/26/2022	CITIGROUP GLOBAL MARKETS INC.	200,000	200,000	198,250	200,000						(1,750)	(1,750)	646		
1109999999 - Bonds: Industrial and Miscellaneous (Unaffiliated)							4,225,000	4,187,720	3,899,409	4,188,398		678		678		(288,989)	(288,989)	70,686	3,108	
<b>Bonds: Hybrid Securities</b>																				
054536-AC-1	AXA SA	C	08/30/2022	Jefferies LLC	09/12/2022	TENDER/PURCHAS OFFER	100,000	113,000	111,827	112,965		(35)		(35)		(1,138)	(1,138)	1,612	1,364	
05565A-B2-8	BNP PARIBAS SA	C	01/05/2022	BNP PARIBAS SEC CORP/BOND	02/08/2022	Various	600,000	600,000	577,400	600,000						(22,600)	(22,600)	2,056		
060505-EH-3	BANK OF AMERICA CORP		02/11/2022	BNP PARIBAS SEC CORP/BOND	08/16/2022	J.P. MORGAN SECURITIES LLC	208,000	217,880	209,706	216,009		(1,871)		(1,871)		(6,303)	(6,303)	12,386	5,778	
084423-70-6	W R BERKLEY CORP		03/04/2022	J.P. MORGAN SECURITIES LLC	06/03/2022	J.P. MORGAN SECURITIES LLC	22,000	22,520	21,907	22,235		(285)		(285)		(328)	(328)	314		
225313-AP-0	CREDIT AGRICOLE SA MUENCHENER RUECKVERSICHERUNGS GESELLSCHA	C	01/04/2022	CREDIT AGRICOLE SECURITIES (USA), INC.	02/04/2022	BNP PARIBAS SEC CORP/BOND	400,000	400,000	386,500	400,000						(13,500)	(13,500)	1,425		
62582P-AA-8	CITIGROUP GLOBAL MARKETS INC.	C	05/18/2022	CITIGROUP GLOBAL MARKETS INC.	06/14/2022	JP MORGAN - LONDON	800,000	800,000	810,000	800,000						10,000	10,000	3,003		
842587-DJ-3	SOUTHERN CO		01/03/2022	Jefferies LLC	03/10/2022	CREDIT SUISSE SECURITIES (USA)	110,000	110,413	101,200	110,400		(12)		(12)		(9,200)	(9,200)	2,051	1,260	
902613-AJ-7	UBS GROUP AG	C	01/06/2022	UBS SECURITIES LLC	08/09/2022	BNP PARIBAS SECURITIES BOND	400,000	400,000	354,080	400,000						(45,920)	(45,920)	11,321		
F0609N-BB-3	AXA SA	D	10/07/2022	Various	12/13/2022	MSNYUS33 MORGAN STANLEY NY	400,000	369,450	384,000	369,583		133		133		14,417	14,417	8,428	4,641	
1309999999 - Bonds: Hybrid Securities							3,040,000	3,033,262	2,956,619	3,031,192		(2,070)		(2,070)		(74,573)	(74,573)	42,595	13,044	
2509999998 - Subtotals - Bonds							7,265,000	7,220,982	6,856,028	7,219,590		(1,392)		(1,392)		(363,562)	(363,562)	113,281	16,151	
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred</b>																				
020002-12-7	ALLSTATE CORP		03/14/2022	Various	08/12/2022	J.P. MORGAN SECURITIES LLC	4,700,000	119,872	120,380	119,872						509	509	3,305		
060505-19-5	BANK OF AMERICA CORP		01/05/2022	Various	12/02/2022	Various	8,000,000	210,834	194,606	210,834						(16,229)	(16,229)	8,813		
060505-GB-4	BANK OF AMERICA CORP		01/20/2022	BOFA SECURITIES, INC	05/02/2022	Various	340,000,000	340,000	326,792	340,000						(13,208)	(13,208)	548		
06053U-60-1	BANK OF AMERICA CORP		02/02/2022	Various	08/25/2022	Various	23,900,000	631,480	584,545	631,480						(46,934)	(46,934)	16,058		
06055H-20-2	BANK OF AMERICA CORP		01/31/2022	J.P. MORGAN SECURITIES LLC	05/04/2022	Various	2,907,000	73,575	60,292	73,575						(13,282)	(13,282)	908		
336158-80-3	FIRST REPUBLIC BANK		02/22/2022	J.P. MORGAN SECURITIES LLC	06/07/2022	Jefferies LLC	4,800,000	123,030	116,986	123,030						(6,044)	(6,044)	1,650		
416518-60-3	HARTFORD FINANCIAL SERVICES GROUP INC		03/03/2022	J.P. MORGAN SECURITIES LLC	12/02/2022	Various	6,414,000	167,630	160,236	167,630						(7,395)	(7,395)	7,216		
48128B-64-8	JPMORGAN CHASE & CO		03/21/2022	Various	10/20/2022	Various	38,100,000	1,005,407	931,499	1,005,407						(73,908)	(73,908)	32,325		
48128B-65-5	JPMORGAN CHASE & CO		02/22/2022	Various	10/13/2022	Jefferies LLC	11,200,000	292,498	265,284	292,498						(27,214)	(27,214)	9,236		
59156R-87-6	METLIFE INC		01/28/2022	J.P. MORGAN SECURITIES LLC	08/10/2022	J.P. MORGAN SECURITIES LLC	9,235,000	243,185	239,617	243,185						(3,568)	(3,568)	6,493		
693475-85-7	PNC FINANCIAL SERVICES GROUP INC		05/04/2022	Various	11/01/2022	Call @ 25.00	31,400,000	789,845	785,000	789,845						(4,845)	(4,845)	32,674		
69360J-57-8	PS BUSINESS PARKS INC		02/02/2022	Jefferies LLC	04/25/2022	J.P. MORGAN SECURITIES LLC	3,866,000	98,735	91,821	98,735						(6,914)	(6,914)	1,256		

**SCHEDULE D - PART 5**

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book / Adjusted Carrying Value at Disposal	Change in Book / Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase / (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.					
74460W-66-9	PUBLIC STORAGE		01/27/2022	Various	07/19/2022	J.P. MORGAN SECURITIES LLC	5,000.000	127,403	122,795	127,403							(4,609)	(4,609)	3,156	
4019999999 - Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred								4,223,493	3,999,853	4,223,493							(223,640)	(223,640)	123,638	
<b>Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred</b>																				
637432-10-5	NATIONAL RURAL UTILITIES COOPERATIVE FIN		09/06/2022	Various	09/21/2022	J.P. MORGAN SECURITIES LLC	4,693.000	114,616	111,055	114,561		(55)		(55)			(3,506)	(3,506)		
759351-70-3	REINSURANCE GROUP OF AMERICA INC		05/24/2022	Various	09/22/2022	TENDER/PURCHAS OFFER	11,500.000	289,848	290,290	289,848							442	442	8,913	
4029999999 - Preferred Stocks: Industrial and Miscellaneous (Unaffiliated) Redeemable Preferred								404,464	401,344	404,408		(55)		(55)			(3,064)	(3,064)	8,913	
4509999998 - Subtotals - Preferred Stocks								4,627,957	4,401,197	4,627,902		(55)		(55)			(226,704)	(226,704)	132,550	
5999999999 - Subtotals - Preferred and Common Stocks								4,627,957	4,401,197	4,627,902		(55)		(55)			(226,704)	(226,704)	132,550	
6009999999 - Totals								11,848,939	11,257,225	11,847,492		(1,447)		(1,447)			(590,266)	(590,266)	245,831	16,151

(E-16) Schedule D - Part 6 - Section 1

**NONE**

(E-16) Schedule D - Part 6 - Section 2

**NONE**

(E-17) Schedule DA - Part 1

**NONE**

(E-18) Schedule DB - Part A - Section 1

**NONE**

(E-18) Schedule DB - Part A - Section 1 - Description of Hedged Risk(s)

**NONE**

(E-18) Schedule DB - Part A - Section 1 - Financial or Economic Impact of the Hedge

**NONE**

(E-19) Schedule DB - Part A - Section 2

**NONE**

(E-19) Schedule DB - Part A - Section 2 - Description of Hedged Risk(s)

**NONE**

(E-19) Schedule DB - Part A - Section 2 - Financial or Economic Impact of the Hedge

**NONE**

(E-20) Schedule DB - Part B - Section 1

**NONE**

(E-20) Schedule DB - Part B - Section 1 - Broker Name

**NONE**

(E-20) Schedule DB - Part B - Section 1 - Description of Hedged Risk(s)

**NONE**

(E-20) Schedule DB - Part B - Section 1 - Financial or Economic Impact of the Hedge

**NONE**

(E-21) Schedule DB - Part B - Section 2

**NONE**

(E-21) Schedule DB - Part B - Section 2 - Description of Hedged Risk(s)

**NONE**

(E-21) Schedule DB - Part B - Section 2 - Financial or Economic Impact of the Hedge

**NONE**

(E-22) Schedule DB - Part D - Section 1

**NONE**

(E-23) Schedule DB - Part D - Section 2 - By Reporting Entity

**NONE**

(E-23) Schedule DB - Part D - Section 2 - To Reporting Entity

**NONE**

(E-24) Schedule DB - Part E

**NONE**

(E-25) Schedule DL - Part 1

**NONE**

(E-25) Schedule DL - Part 1 - General Interrogatories

**NONE**

(E-26) Schedule DL - Part 2

**NONE**

(E-26) Schedule DL - Part 2 - General Interrogatories

**NONE**

**SCHEDULE E - PART 1 - CASH**

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
<b>Open Depositories</b>						
PNC-Money Market Interest Waco, TX			108,970		11,652,105	XXX
PNC-Operating Waco, TX					7,149,975	XXX
Wells Fargo-DXC TLIC DDA Minneapolis, MN Minneapolis, MN					1,694,623	XXX
Wells Fargo-DXC TLIC Disbursements Minneapolis, MN					(68,114)	XXX
US Bank-Custody Philadelphia, PA					549,113	XXX
Regions Bank-State Deposits Little Rock, AR					11,981	XXX
0199998 – Deposits in 2 depositories that do not exceed allowable limits in any one depository (See Instructions)-open depositories					5,100	XXX
0199999 – Totals – Open Depositories			108,970		20,994,783	XXX
0399999 – Total Cash on Deposit			108,970		20,994,783	XXX
0499999 – Cash in Company’s Office			XXX	XXX	1,300	XXX
0599999 – Total Cash			108,970		20,996,083	XXX

**TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR**

1. January	22,020,182	4. April	14,580,647	7. July	19,007,714	10. October	9,126,979
2. February	13,783,820	5. May	21,271,494	8. August	9,799,842	11. November	21,434,546
3. March	13,511,088	6. June	13,929,240	9. September	13,831,176	12. December	20,996,083

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book / Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
<b>Exempt Money Market Mutual Funds – as Identified by SVO</b>								
31846V-41-9	FIRST AMER:TRS OBG V	SD	12/02/2022	4.060	XXX			
31846V-54-2	FIRST AMER:TRS OBG Z	SD	12/02/2022	4.180	XXX	75,311	252	760
38142B-50-0	GOLDMAN:FS TRS I INST		12/30/2022	4.070	XXX	23,317,531	88,734	69,031
8209999999 – Exempt Money Market Mutual Funds – as Identified by SVO						23,392,842	88,986	69,791
<b>All Other Money Market Mutual Funds</b>								
000000-00-0	RBS CITIZENS NA CASH SWEEP	SD	07/30/2020		XXX	2,813		
8309999999 – All Other Money Market Mutual Funds						2,813		
8609999999 – Total Cash Equivalents						23,395,655	88,986	69,791

1. Line Number Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A \$	1B \$	1C \$	1D \$	1E \$	1F \$	1G \$
1B	2A \$	2B \$	2C \$				
1C	3A \$	3B \$	3C \$				
1D	4A \$	4B \$	4C \$				
1E	5A \$	5B \$	5C \$				
1F	6 \$						

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	O Life Insurance	135,754	135,305		
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B Life Insurance	123,773	123,324		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B Life Insurance	430,515	428,953		
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH	O Life Insurance	406,420	404,956		
31. New Jersey	NJ					
32. New Mexico	NM	B Life Insurance	291,462	292,057		
33. New York	NY					
34. North Carolina	NC	B Life Insurance	372,831	370,309		
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B Life Insurance	182,968	182,305		
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX	O Life Insurance	2,375,025	2,313,203		
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B Life Insurance	124,849	124,396		
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. US Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Totals	XXX	XXX	4,443,597	4,374,808		
<b>Details of Write-Ins</b>						
5801.						
5802.						
5803.						
5898.	Summary of remaining write-ins for Line 58 from overflow page					
5899.	Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)					





**VM-20 RESERVES SUPPLEMENT – PART 1A**

Life Insurance Reserves Valued According to VM-20 by Product Type  
 For The Year Ended December 31, 2022  
 (To Be Filed by March 1)

NAIC Group Code: 4213

NAIC Company Code: 69396

Supp456.1

	Prior Year	Current Year	
	1	2	3
	Reported Reserve	Reported Reserve	Due and Deferred Premium Asset
1. Post-Reinsurance-Ceded Reserve			
1.1. Term Life Insurance			
1.2. Universal Life With Secondary Guarantee			
1.3. Non-Participating Whole Life	539,887	527,418	8,874
1.4. Participating Whole Life			
1.5. Universal Life Without Secondary Guarantee	5,657,684	16,684,359	
1.6. Variable Universal Life			
1.7. Variable Life			
1.8. Indexed Life			
1.9. Aggregate Write-Ins for Other Products			
2. Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	6,197,571	17,211,777	XXX
3. Pre-Reinsurance-Ceded Reserve			
3.1. Term Life Insurance			
3.2. Universal Life With Secondary Guarantee			
3.3. Non-Participating Whole Life	539,887	527,418	8,874
3.4. Participating Whole Life			
3.5. Universal Life Without Secondary Guarantee	5,657,684	16,684,359	
3.6. Variable Universal Life			
3.7. Variable Life			
3.8. Indexed Life			
3.9. Aggregate Write-Ins for Other Products			
4. Total Pre-Reinsurance-Ceded Reserve (Sum of Lines 3.1 through 3.9)	6,197,571	17,211,777	XXX
5. Total Reserves Ceded (Line 4 minus Line 2)			XXX
<b>Details of Write-Ins</b>			
01.901			
01.902			
01.903			
01.998. Summary of remaining write-ins for Line 1.9 from overflow page			
01.999. Totals (Lines 01.901 through 01.903 plus 01.998) (Line 1.9 above)			
03.901			
03.902			
03.903			
03.998. Summary of remaining write-ins for Line 3.9 from overflow page			
03.999. Totals (Lines 03.901 through 03.903 plus 03.998) (Line 3.9 above)			

**VM-20 RESERVES SUPPLEMENT – PART 1B**

Life Insurance Reserves Valued According to VM-20 by Product Type  
 For The Year Ended December 31, 2022  
 (To Be Filed by March 1)  
 (\$000 Omitted for Face Amounts)

		Current Year											
		SECTION A					SECTION B				SECTION C		
		1	2	3	4	5	6	7	8	9	10	11	12
		Net Premium Reserve	Deterministic Reserve	Stochastic Reserve	Number of Policies	Face Amount	Net Premium Reserve	Deterministic Reserve	Number of Policies	Face Amount	Net Premium Reserve	Number of Policies	Face Amount
1.	Post-Reinsurance-Ceded Reserve												
1.1.	Term Life Insurance				XXX	XXX			XXX	XXX	XXX	XXX	XXX
1.2.	Universal Life With Secondary Guarantee				XXX	XXX			XXX	XXX		XXX	XXX
1.3.	Non-Participating Whole Life	527,418	(554,738)		XXX	XXX			XXX	XXX		XXX	XXX
1.4.	Participating Whole Life				XXX	XXX			XXX	XXX		XXX	XXX
1.5.	Universal Life Without Secondary Guarantee	16,684,359	(22,127,476)	10,963,009	XXX	XXX			XXX	XXX		XXX	XXX
1.6.	Variable Universal Life				XXX	XXX			XXX	XXX		XXX	XXX
1.7.	Variable Life				XXX	XXX			XXX	XXX		XXX	XXX
1.8.	Indexed Life				XXX	XXX			XXX	XXX		XXX	XXX
1.9.	Aggregate Write-Ins for Other Products				XXX	XXX			XXX	XXX		XXX	XXX
2.	Total Post-Reinsurance-Ceded Reserve (Sum of Lines 1.1 through 1.9)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3.	Pre-Reinsurance-Ceded Reserve										XXX		
3.1.	Term Life Insurance												
3.2.	Universal Life With Secondary Guarantee												
3.3.	Non-Participating Whole Life	527,418	(554,738)		1,759	34,053							
3.4.	Participating Whole Life												
3.5.	Universal Life Without Secondary Guarantee	16,684,359	(22,127,476)	10,963,009	259,248	11,302,536							
3.6.	Variable Universal Life												
3.7.	Variable Life												
3.8.	Indexed Life												
3.9.	Aggregate Write-Ins for Other Products												
4.	Total Pre-Reinsurance-Ceded Reserve (Sum of Lines 3.1 through 3.9)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5.	Total Reserves Ceded (Line 4 minus Line 2)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
<b>Details of Write-Ins</b>													
01.901					XXX	XXX			XXX	XXX		XXX	XXX
01.902					XXX	XXX			XXX	XXX		XXX	XXX
01.903					XXX	XXX			XXX	XXX		XXX	XXX
01.998	Summary of remaining write-ins for Line 1.9 from overflow page				XXX	XXX			XXX	XXX		XXX	XXX
01.999	Totals (Lines 01.901 through 01.903 plus 01.998) (Line 1.9 above)				XXX	XXX			XXX	XXX		XXX	XXX
03.901													
03.902													
03.903													
03.998	Summary of remaining write-ins for Line 3.9 from overflow page												
03.999	Totals (Lines 03.901 through 03.903 plus 03.998) (Line 3.9 above)												

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**VM-20 RESERVES SUPPLEMENT – PART 2**

Life PBR Exemption  
 For The Year Ended December 31, 2022  
 (To Be Filed by March 1)

**Life PBR Exemption as defined in the NAIC adopted Valuation Manual (VM)**

1. Has the company been allowed a Life PBR Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? ..... NO
2. If the response to Question 1 is "Yes", then check the source of the "Life PBR Exemption" definition? (Check either 2.1, 2.2 or 2.3)
  - 2.1 NAIC Adopted VM.....
  - 2.2 State Statute (SVL) (Complete items "a" and "b", as appropriate.).....
  - 2.2.a Is the criteria in the State Statute (SVL) different from the NAIC adopted VM?.....
  - 2.2.b If the answer to "a" above is "Yes", provide the criteria the state has used to allow the Life PBR Exemption (e.g., Group/Legal Entity criteria) and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM:
  - 2.3 State Regulation (Complete items "a" and "b", as appropriate.).....
  - 2.3.a Is the criteria in the State Regulation different from the NAIC adopted VM? ..... NO
  - 2.3.b If the answer to "a" above is "Yes", provide the criteria of the state's Life PBR Exemption that the company has met the and the minimum reserve requirements that are required by the state of domicile (if the minimum reserve requirements are the same as the Adopted VM, write SAME AS NAIC VM:
3. If the criteria for the "Life PBR Exemption" is the same as or substantially similar to the NAIC adopted VM (i.e., Question 2.1 is checked or Question 2.2.a is "No" or Question 2.3.a is "No"), then provide the most recent year that the company filed a statement of exemption that was allowed. If such calendar year is not the current calendar year for this statement, also provide confirmation that the company meets the criteria for utilizing an ongoing statement of exemption, meaning that none of the following apply:
  - 1) the company fails to meet either of the conditions in VM Section II, Subsection 1.G.2,
  - 2) the policies exempted contain those in VM Section II, Subsection 1.G.3, or
  - 3) the domiciliary commissioner contacted the company prior to Sept. 1 and notified them that the statement of exemption was not allowed:

**VM-20 RESERVES SUPPLEMENT – PART 3**

Other Exclusions from Life PBR  
 For The Year Ended December 31, 2022  
 (To Be Filed by March 1)

- 1A. Has the company filed and been granted a Single State Exemption from the reserve requirements of VM-20 of the Valuation Manual by their state of domicile? ..... NO
- 1B. If the answer to question 1A is "Yes" please discuss any business not covered under the Single State Exemption.
- 2A. If the answer to question 1A is "Yes", does the company have risks for policies issued outside its state of domicile?.....
- 2B. If the answer to question 2A is "Yes" please discuss the risks for policies issued outside the state of domicile, how those risks came to be a responsibility of the company, and why the company would still be considered a Single State Company with such risks.
3. Is all of the company's individual ordinary life insurance business excluded from the requirements of VM-20 pursuant to Section II.B of the Valuation Manual? ..... NO



**SCHEDULE O SUPPLEMENT**

For The Year Ended December 31, 2022  
(To Be Filed by March 1)

Of The: TEXAS LIFE INSURANCE COMPANY

Address (City, State and Zip Code): Waco, TX, US 76701

NAIC Group Code: 4213

NAIC Company Code: 69396

Employer's ID Number: 74-0940890

**SUPPLEMENTAL SCHEDULE O – PART 1**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION A – GROUP ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION B – OTHER ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....	(6)	(6)	1		
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION C – CREDIT ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**SUPPLEMENTAL SCHEDULE O – PART 1**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION D – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION E – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION F – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION G – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Cumulative Net Amounts Paid Policyholders				
	1 2018	2 2019	3 2020	4 2021	5 2022 (a)
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 2**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION A – GROUP ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX				
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION B – OTHER ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX				
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION C – CREDIT ACCIDENT AND HEALTH**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX				
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 2**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION D – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION E – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION F – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SECTION G – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2018	2 2019	3 2020	4 2021	5 2022
1. Prior.....					
2. 2018.....					
3. 2019.....	XXX				
4. 2020.....	XXX	XXX			
5. 2021.....	XXX	XXX	XXX		
6. 2022.....	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 3**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION A – GROUP ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX				
4.	2021	XXX		XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SECTION B – OTHER ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX	XXX			
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	-

**SECTION C – CREDIT ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX				
4.	2021	XXX		XXX		
5.	2022	XXX	XXX	XXX	XXX	



**SUPPLEMENTAL SCHEDULE O – PART 3**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION D – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX	XXX			
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SECTION E – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX	XXX			
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SECTION F – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX	XXX			
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SECTION G – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018				XXX	XXX
2.	2019	XXX				XXX
3.	2020	XXX	XXX			
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 4**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION A – GROUP ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX				
3.	2020	XXX				
4.	2021	XXX		XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SECTION B – OTHER ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX	2			
3.	2020	XXX	XXX	2		
4.	2021	XXX	XXX	XXX		
5.	2022	XXX	XXX	XXX	XXX	-

**SECTION C – CREDIT ACCIDENT AND HEALTH**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX				
3.	2020	XXX				
4.	2021	XXX		XXX		
5.	2022	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 4**

Development of Incurred Losses  
(\$000 Omitted)

**SECTION D – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX	XXX			
3.	2020	XXX	XXX	XXX		
4.	2021	XXX	XXX	XXX	XXX	
5.	2022	XXX	XXX	XXX	XXX	

**SECTION E – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX	XXX			
3.	2020	XXX	XXX	XXX		
4.	2021	XXX	XXX	XXX	XXX	
5.	2022	XXX	XXX	XXX	XXX	

**SECTION F – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX	XXX			
3.	2020	XXX	XXX	XXX		
4.	2021	XXX	XXX	XXX	XXX	
5.	2022	XXX	XXX	XXX	XXX	

**SECTION G – OTHER COVERAGES USING THE DEVELOPMENT METHOD**

		Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
		1	2	3	4	5
Years in Which Losses Were Incurred		2018	2019	2020	2021	2022
1.	2018					
2.	2019	XXX	XXX			
3.	2020	XXX	XXX	XXX		
4.	2021	XXX	XXX	XXX	XXX	
5.	2022	XXX	XXX	XXX	XXX	

**SUPPLEMENTAL SCHEDULE O – PART 5**

(\$000 Omitted)

**RESERVE AND LIABILITY METHODOLOGY - EXHIBITS 6 AND 8**

Line of Business		1	2
		Methodology	Amount
1.	Industrial life		
2.	Ordinary life		34,555
3.	Individual annuity		
4.	Supplementary contracts		
5.	Credit life		
6.	Group life		
7.	Group annuities		
8.	Group accident and health		
9.	Credit accident and health		
10.	Other accident and health		
11.	Total	XXX	34,555

**ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR**

For The Year Ended December 31, 2022  
(To Be Filed By April 1)



NAIC Group Code: 4213

For the State of: Texas

NAIC Company Code: 69396

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Direct Premiums Written	Direct Premiums Earned	Assumed Premiums Earned	Ceded Premiums Earned	Net Premiums Earned (2 + 3 - 4)	Direct Incurred Claims Amount	Assumed Incurred Claims Amount	Ceded Incurred Claims Amount	Net Incurred Claims Amount (6 + 7 - 8)	Change in Contract Reserves	Loss Ratio (6 + 10)/2	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives as of Dec. 31	Member Months
<b>A. INDIVIDUAL BUSINESS</b>														
1. Comprehensive major medical														
2.1 Short-Term Medical - 6 Months or Less														
2.2 Short-Term Medical - Over 6 Months														
2.3 Subtotal Short-Term Medical (2.1 + 2.2)														
3. Other Medical (Non-Comprehensive)														
4. Specified/Named Disease														
5. Limited Benefit														
6. Student														
7. Accident Only or AD&D														
8. Disability Income - Short-Term														
9. Disability Income - Long-Term														
10. Long-Term Care														
11. Medicare Supplement (Medigap)														
12. Dental														
13. State Children's Health Insurance Program														
14. Medicare														
15. Medicaid														
16. Medicare Part D - Stand-Alone														
17. Vision														
18. Other Individual Business	580	583			583					(328)	-56.261	4		
19. Grand Total Individual	580	583			583					(328)	-56.261	4		
<b>B. GROUP BUSINESS</b>														
Comprehensive Major Medical														
1.1 Single Employer - Small Employer														
1.2 Single Employer - Other Employer														
1.3 Single Employer Subtotal														
2. Multiple Employer Assns and Trusts														
3. Other Associations and Discretionary Trusts														
4. Other Comprehensive Major Medical														
5. Comprehensive/Major Medical Subtotal														
Other Medical (Non-Comprehensive)														
6. Specified/Named Disease														
7. Limited Benefit														
8. Student														
9. Accident Only or AD&D														
10. Disability Income - Short-Term														
11. Disability Income - Long-Term														
12. Long-Term Care														
13. Medicare Supplement (Medigap)														
14. Federal Employees Health Benefits Plan														
15. Tricare														
16. Dental														
17. Medicare														
18. Medicare Part D - Stand-Alone														
19. Vision														
20. Other Group Care														
21. Grand Total Group Business														
<b>C. OTHER BUSINESS</b>														
1. Credit (Individual and Group)														
2. Stop Loss/Excess Loss														
3. Administrative Services Only	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
4. Administrative Services Contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
5. Grand Total Other Business														
<b>D. TOTAL BUSINESS</b>														
1. Total Non-U.S. Policy Forms														
2. Grand Total Individual, Group and Other Business	580	583			583					(328)	-56.261	4		

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**ACCIDENT AND HEALTH POLICY EXPERIENCE EXHIBIT FOR YEAR**

For The Year Ended December 31, 2022  
(To Be Filed By April 1)



NAIC Group Code: 4213

Grand Total

NAIC Company Code: 69396

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Direct Premiums Written	Direct Premiums Earned	Assumed Premiums Earned	Ceded Premiums Earned	Net Premiums Earned (2 + 3 - 4)	Direct Incurred Claims Amount	Assumed Incurred Claims Amount	Ceded Incurred Claims Amount	Net Incurred Claims Amount (6 + 7 - 8)	Change in Contract Reserves	Loss Ratio (6 + 10)/2	Number of Policies or Certificates as of Dec. 31	Number of Covered Lives as of Dec. 31	Member Months
<b>A. INDIVIDUAL BUSINESS</b>														
1. Comprehensive major medical														
2.1 Short-Term Medical - 6 Months or Less														
2.2 Short-Term Medical - Over 6 Months														
2.3 Subtotal Short-Term Medical (2.1 + 2.2)														
3. Other Medical (Non-Comprehensive)														
4. Specified/Named Disease														
5. Limited Benefit														
6. Student														
7. Accident Only or AD&D														
8. Disability Income - Short-Term														
9. Disability Income - Long-Term														
10. Long-Term Care														
11. Medicare Supplement (Medigap)														
12. Dental														
13. State Children's Health Insurance Program														
14. Medicare														
15. Medicaid														
16. Medicare Part D - Stand-Alone														
17. Vision														
18. Other Individual Business	580	583			583					(328)	-56.261	4		
19. Grand Total Individual	580	583			583					(328)	-56.261	4		
<b>B. GROUP BUSINESS</b>														
Comprehensive Major Medical														
1.1 Single Employer - Small Employer														
1.2 Single Employer - Other Employer														
1.3 Single Employer Subtotal														
2. Multiple Employer Assns and Trusts														
3. Other Associations and Discretionary Trusts														
4. Other Comprehensive Major Medical														
5. Comprehensive/Major Medical Subtotal														
Other Medical (Non-Comprehensive)														
6. Specified/Named Disease														
7. Limited Benefit														
8. Student														
9. Accident Only or AD&D														
10. Disability Income - Short-Term														
11. Disability Income - Long-Term														
12. Long-Term Care														
13. Medicare Supplement (Medigap)														
14. Federal Employees Health Benefits Plan														
15. Tricare														
16. Dental														
17. Medicare														
18. Medicare Part D - Stand-Alone														
19. Vision														
20. Other Group Care														
21. Grand Total Group Business														
<b>C. OTHER BUSINESS</b>														
1. Credit (Individual and Group)														
2. Stop Loss/Excess Loss														
3. Administrative Services Only	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
4. Administrative Services Contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
5. Grand Total Other Business														
<b>D. TOTAL BUSINESS</b>														
1. Total Non-U.S. Policy Forms														
2. Grand Total Individual, Group and Other Business	580	583			583					(328)	-56.261	4		

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**SUPPLEMENTAL INVESTMENT RISKS INTERROGATORIES**

For The Year Ended December 31, 2022  
(To Be Filed by April 1)

Of The: TEXAS LIFE INSURANCE COMPANY

Address (City, State and Zip Code): WACO, TX, US 76701

NAIC Group Code: 4213

NAIC Company Code: 69396

Employer's ID Number: 74-0940890

The Investment Risks Interrogatories are to be filed by April 1. They are also to be included with the Audited Statutory Financial Statements.

Answer the following interrogatories by reporting the applicable U.S. dollar amounts and percentages of the reporting entity's total admitted assets held in that category of investments.

- 1. Reporting entity's total admitted assets as reported on Page 2 of this annual statement..... \$ 1,745,834,444
- 2. Ten largest exposures to a single issuer/borrower/investment.

	1	2	3	4
	Issuer	Description of Exposure	Amount	Percentage of Total Admitted Assets
2.01	.....	.....	\$ .....	%
2.02	.....	.....	\$ .....	%
2.03	.....	.....	\$ .....	%
2.04	.....	.....	\$ .....	%
2.05	.....	.....	\$ .....	%
2.06	.....	.....	\$ .....	%
2.07	.....	.....	\$ .....	%
2.08	.....	.....	\$ .....	%
2.09	.....	.....	\$ .....	%
2.10	.....	.....	\$ .....	%

- 3. Amounts and percentages of the reporting entity's total admitted assets held in bonds and preferred stocks by NAIC designation.

	1	2
<b>Bonds</b>		
3.01 NAIC 1	\$ .....	%
3.02 NAIC 2	\$ .....	%
3.03 NAIC 3	\$ .....	%
3.04 NAIC 4	\$ .....	%
3.05 NAIC 5	\$ .....	%
3.06 NAIC 6	\$ .....	%
	<b>3</b>	<b>4</b>
<b>Preferred Stocks</b>		
3.07 NAIC 1	\$ .....	%
3.08 NAIC 2	\$ .....	%
3.09 NAIC 3	\$ .....	%
3.10 NAIC 4	\$ .....	%
3.11 NAIC 5	\$ .....	%
3.12 NAIC 6	\$ .....	%

- 4. Assets held in foreign investments:

4.01 Are assets held in foreign investments less than 2.5% of the reporting entity's total admitted assets?.....

If response to 4.01 above is yes, responses are not required for interrogatories 5 – 10.

4.02 Total admitted assets held in foreign investments	\$ .....	%
4.03 Foreign-currency-denominated investments	\$ .....	%
4.04 Insurance liabilities denominated in that same foreign currency	\$ .....	%

5.	Aggregate foreign investment exposure categorized by NAIC sovereign designation:		1	2		
5.01	Countries designated NAIC 1.....	\$		%		
5.02	Countries designated NAIC 2.....	\$		%		
5.03	Countries designated NAIC 3 or below.....	\$		%		
6.	Largest foreign investment exposures by country, categorized by the country's NAIC sovereign designation:		1	2		
	Countries designated NAIC 1:					
6.01	Country 1:.....	\$		%		
6.02	Country 2:.....	\$		%		
	Countries designated NAIC 2:					
6.03	Country 1:.....	\$		%		
6.04	Country 2:.....	\$		%		
	Countries designated NAIC 3 or below:					
6.05	Country 1:.....	\$		%		
6.06	Country 2:.....	\$		%		
7.	Aggregate unhedged foreign currency exposure.....	\$		%		
8.	Aggregate unhedged foreign currency exposure categorized by NAIC sovereign designation:		1	2		
8.01	Countries designated NAIC 1:.....	\$		%		
8.02	Countries designated NAIC 2:.....	\$		%		
8.03	Countries designated NAIC 3 or below:.....	\$		%		
9.	Largest unhedged foreign currency exposures by country, categorized by the country's NAIC sovereign designation:		1	2		
	Countries designated NAIC 1:					
9.01	Country 1:.....	\$		%		
9.02	Country 2:.....	\$		%		
	Countries designated NAIC 2:					
9.03	Country 1:.....	\$		%		
9.04	Country 2:.....	\$		%		
	Countries designated NAIC 3 or below:					
9.05	Country 1:.....	\$		%		
9.06	Country 2:.....	\$		%		
10.	Ten largest non-sovereign (i.e. non-governmental) foreign issues:		1	2	3	4
			Issuer	NAIC Designation		
10.01	.....	\$				%
10.02	.....	\$				%
10.03	.....	\$				%
10.04	.....	\$				%
10.05	.....	\$				%
10.06	.....	\$				%
10.07	.....	\$				%
10.08	.....	\$				%
10.09	.....	\$				%
10.10	.....	\$				%

Supplement for the Year 2022 of the TEXAS LIFE INSURANCE COMPANY

11. Amounts and percentages of the reporting entity's total admitted assets held in Canadian investments and unhedged Canadian currency exposure:

11.01 Are assets held in Canadian investments less than 2.5% of the reporting entity's total admitted assets?.....

If response to 11.01 is yes, detail is not required for the remainder of Interrogatory 11.

	1	2
11.02 Total admitted assets held in Canadian investments .....	\$ .....	%
11.03 Canadian-currency-denominated investments .....	\$ .....	%
11.04 Canadian-denominated insurance liabilities .....	\$ .....	%
11.05 Unhedged Canadian currency exposure .....	\$ .....	%

12. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments with contractual sales restrictions.

12.01 Are assets held in investments with contractual sales restrictions less than 2.5% of the reporting entity's total admitted assets?.....

If response to 12.01 is yes, responses are not required for the remainder of Interrogatory 12.

	1	2	3
12.02 Aggregate statement value of investments with contractual sales restrictions .....	\$ .....	%	%
Largest three investments with contractual sales restrictions:			
12.03 .....	\$ .....	%	%
12.04 .....	\$ .....	%	%
12.05 .....	\$ .....	%	%

13. Amounts and percentages of admitted assets held in the ten largest equity interests:

13.01 Are assets held in equity interest less than 2.5% of the reporting entity's total admitted assets?.....

If response to 13.01 is yes, responses are not required for the remainder of Interrogatory 13.

	1	2	3
Issuer			
13.02 .....	\$ .....	%	%
13.03 .....	\$ .....	%	%
13.04 .....	\$ .....	%	%
13.05 .....	\$ .....	%	%
13.06 .....	\$ .....	%	%
13.07 .....	\$ .....	%	%
13.08 .....	\$ .....	%	%
13.09 .....	\$ .....	%	%
13.10 .....	\$ .....	%	%
13.11 .....	\$ .....	%	%



14. Amounts and percentages of the reporting entity's total admitted assets held in nonaffiliated, privately placed equities:

14.01 Are assets held in nonaffiliated, privately placed equities less than 2.5% of the reporting entity's total admitted assets?.....

If response to 14.01 above is yes, responses are not required 14.02 through 14.05

	1	2	3
14.02 Aggregate statement value of investments held in nonaffiliated, privately placed equities .....		\$ .....	% .....
Largest three investments held in nonaffiliated, privately placed equities:			
14.03 .....		\$ .....	% .....
14.04 .....		\$ .....	% .....
14.05 .....		\$ .....	% .....

Ten largest fund managers:

	1	2	3	4
	Fund Manager	Total Invested	Diversified	Nondiversified
14.06 .....		\$ .....	\$ .....	\$ .....
14.07 .....		\$ .....	\$ .....	\$ .....
14.08 .....		\$ .....	\$ .....	\$ .....
14.09 .....		\$ .....	\$ .....	\$ .....
14.10 .....		\$ .....	\$ .....	\$ .....
14.11 .....		\$ .....	\$ .....	\$ .....
14.12 .....		\$ .....	\$ .....	\$ .....
14.13 .....		\$ .....	\$ .....	\$ .....
14.14 .....		\$ .....	\$ .....	\$ .....
14.15 .....		\$ .....	\$ .....	\$ .....

15. Amounts and percentages of the reporting entity's total admitted assets held in general partnership interests:

15.01 Are assets held in general partnership interests less than 2.5% of the reporting entity's total admitted assets?.....

If response to 15.01 is yes, responses are not required for the remainder of Interrogatory 15.

	1	2	3
15.02 Aggregate statement value of investments held in general partnership interests .....		\$ .....	% .....
Largest three investments in general partnership interests:			
15.03 .....		\$ .....	% .....
15.04 .....		\$ .....	% .....
15.05 .....		\$ .....	% .....

16. Amounts and percentages of the reporting entity's total admitted assets held in mortgage loans:

16.01 Are mortgage loans reported in Schedule B less than 2.5% of the reporting entity's total admitted assets?.....

If response to 16.01 above is yes, responses are not required for the remainder of Interrogatory 16 and Interrogatory 17.

	1	2	3
	Type (Residential, Commercial, Agricultural)		
16.02		\$	%
16.03		\$	%
16.04		\$	%
16.05		\$	%
16.06		\$	%
16.07		\$	%
16.08		\$	%
16.09		\$	%
16.10		\$	%
16.11		\$	%

Amount and percentage of the reporting entity's total admitted assets held in the following categories of mortgage loans:

		Loans
16.12 Construction loans	\$	%
16.13 Mortgage loans over 90 days past due	\$	%
16.14 Mortgage loans in the process of foreclosure	\$	%
16.15 Mortgage loans foreclosed	\$	%
16.16 Restructured mortgage loans	\$	%

17. Aggregate mortgage loans having the following loan-to-value ratios as determined from the most current appraisal as of the annual statement date:

Loan-to-Value	Residential		Commercial		Agricultural	
	1	2	3	4	5	6
17.01 above 95%	\$	%	\$	%	\$	%
17.02 91% to 95%	\$	%	\$	%	\$	%
17.03 81% to 90%	\$	%	\$	%	\$	%
17.04 71% to 80%	\$	%	\$	%	\$	%
17.05 below 70%	\$	%	\$	%	\$	%

18. Amounts and percentages of the reporting entity's total admitted assets held in each of the five largest investments in real estate:

18.01 Are assets held in real estate reported less than 2.5% of the reporting entity's total admitted assets?.....

If response to 18.01 above is yes, responses are not required for the remainder of Interrogatory 18.

Largest five investments in any one parcel or group of contiguous parcels of real estate.

	1	2	3
	Description		
18.02		\$	%
18.03		\$	%
18.04		\$	%
18.05		\$	%
18.06		\$	%

19. Report aggregate amounts and percentages of the reporting entity's total admitted assets held in investments held in mezzanine real estate loans:

19.01 Are assets held in investments held in mezzanine real estate loans less than 2.5% of the reporting entity's total admitted assets?.....

If response to 19.01 is yes, responses are not required for the remainder of Interrogatory 19.

1	2	3
19.02 Aggregate statement value of investments held in mezzanine real estate loans:.....	\$ .....	%
Largest three investments held in mezzanine real estate loans:		
19.03 .....	\$ .....	%
19.04 .....	\$ .....	%
19.05 .....	\$ .....	%

20. Amounts and percentages of the reporting entity's total admitted assets subject to the following types of agreements:

	At Year-End		At End of Each Quarter		
	1	2	3	4	5
			1st Qtr	2nd Qtr	3rd Qtr
20.01 Securities lending agreements (do not include assets held as collateral for such transactions).....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
20.02 Repurchase agreements .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
20.03 Reverse repurchase agreements .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
20.04 Dollar repurchase agreements .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
20.05 Dollar reverse repurchase agreements .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....

21. Amounts and percentages of the reporting entity's total admitted assets for warrants not attached to other financial instruments, options, caps, and floors:

	Owned		Written	
	1	2	3	4
21.01 Hedging .....	\$ .....	% \$ .....	\$ .....	% .....
21.02 Income generation .....	\$ .....	% \$ .....	\$ .....	% .....
21.03 Other .....	\$ .....	% \$ .....	\$ .....	% .....

22. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for collars, swaps, and forwards:

	At Year-End		At End of Each Quarter		
	1	2	3	4	5
			1st Qtr	2nd Qtr	3rd Qtr
22.01 Hedging .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
22.02 Income generation .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
22.03 Replications .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
22.04 Other .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....

23. Amounts and percentages of the reporting entity's total admitted assets of potential exposure for futures contracts:

	At Year-End		At End of Each Quarter		
	1	2	3	4	5
			1st Qtr	2nd Qtr	3rd Qtr
23.01 Hedging .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
23.02 Income generation .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
23.03 Replications .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....
23.04 Other .....	\$ .....	% \$ .....	\$ .....	\$ .....	\$ .....



**LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 1**

For The Year Ended December 31, 2022  
(To Be Filed by April 1)

OF THE: TEXAS LIFE INSURANCE COMPANY  
Grand Total

NAIC COMPANY CODE: 69396

		1	2	3	4
<b>DEVELOPMENT OF ASSESSABLE PREMIUMS, CONSIDERATIONS AND DEPOSITS BEFORE ADDITIONAL ADJUSTMENTS</b>		Life Insurance Premiums	Allocated Annuity and Other Fund Deposits	Accident & Health Premiums	Unallocated Annuity and Other Unallocated Fund Deposits
1.	Premiums, considerations and deposits from Schedule T or Exhibit of Premiums and Losses	325,276,542	21,348	580	
2.	Premiums, considerations and deposits NOT reported in Schedule T or Exhibit of Premiums and Losses, including investment contract receipts credited to liability account:				
2.1	Contract fees for variable contracts with guarantees				
2.2	Reporting entity contributions to employee benefits plans				
2.3	Dividends or refunds applied to purchase paid-up additions and annuities	5,163,597			
2.4	Dividends or refunds applied to shorten endowment or premium paying period				
2.5	Premium and annuity considerations waived under disability or other contract provisions	126,322			
2.6	Aggregate write-ins for other considerations, if any				
2.99	Total (Lines 2.1 through 2.6)	5,289,919			
3.	Amounts, if applicable, that were deducted prior to determining amounts included in Lines 1 and 2 which are in the following categories:				
3.1	Transfers to guaranteed Separate Accounts				
3.2	Roll over of GICs or annuities into other companies				
3.3	Surrenders or other benefits paid out				
3.4	Excess interest credited to accounts				
3.5	Aggregate write-ins for other amounts deducted prior to determining amounts included in Lines 1 or 2				
3.99	Total (Lines 3.1 through 3.5)				
4.	Transfers between Columns 2 and 4 (Note: allocated governmental retirement plans established under Sections 401, 403(b) or 457 are to be transferred on Line 4.1. Unallocated governmental retirement plans are to be transferred on Line 4.2:				
4.1	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all ALLOCATED contracts issued to fund both governmental and non-governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, that are included in Column 4, Lines 1, 2.99, and 3.99	XXX	14,126	XXX	(14,126)
4.2	Enter in Column 2, as a positive number, and Column 4 as a negative number, the total of all UNALLOCATED contracts issued to fund ONLY governmental retirement plans (or its trustee) established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code that are included in Column 4, Lines 1, 2.99 and 3.99	XXX		XXX	
4.3	Enter in Column 2, as a positive number, and Column 4, as a negative number, the total of all other amounts reported in Column 4, Lines 1, 2.99 and 3.99 that are allocated. (Note: Do NOT include amounts received to fund allocated annuity contracts owned by both non-governmental and governmental retirement plans (or its trustee) established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code as these amounts are to be included on Line 4.1).	XXX		XXX	
4.4	Enter in Column 4, as a positive number, and Column 2 as a negative number, the total of all amounts reported in Column 2, Lines 1, 2.99, and 3.99 that are unallocated, other than amounts that fund unallocated contracts owned by a governmental retirement plan (or its trustee) established under Section 401, 403(b) or 457 of the U.S. Internal Revenue Code as these amounts should remain in Col. 2.	XXX		XXX	
4.99	Total (Lines 4.1 through 4.4)	XXX	14,126	XXX	(14,126)
5.	Total (Lines 1 + 2.99 + 3.99 + 4.99)	330,566,461	35,474	580	(14,126)

**DEVELOPMENT OF AMOUNTS INCLUDED IN LINES 1 THROUGH 5 THAT SHOULD BE DEDUCTED IN DETERMINING THE BASE PRIOR TO ADDITIONAL ADJUSTMENTS IN PART 2.**

**Do not include any amounts more than once in Lines 6 through 9**

6.	Non-guaranteed separate account business in which the premiums are for portions of policies or contracts NOT guaranteed or under which the entire investment risk is borne by the policyholder				
7.	Current year amounts received as part of the Federal Home Loan Bank program BUT ONLY IF included in Line 5				
8.	Current year amounts received for supplemental contracts and retained asset programs BUT ONLY IF included in Line 5 and if any prior years original premiums were reported as assessable premium				
9.	Dividends paid or credited, but only if NOT guaranteed in advance	9,587,415			

**ASSESSABLE PREMIUM BASE BEFORE ADDITIONAL ADJUSTMENTS IN PART 2**

10.	Current Year before Part 2 additional adjustments (Line 5 – 6 – 7 – 8 – 9)	320,979,046	35,474	580	(14,126)
<b>Details of Write-Ins</b>					
02.601.					
02.602.					
02.603.					
02.698.	Summary of remaining write-ins for Line 2.6 from overflow page				
02.699.	Total (Lines 2.601 through 2.603 plus 2.698) (Line 2.6 above)				
03.501.					
03.502.					
03.503.					
03.598.	Summary of remaining write-ins for Line 3.5 from overflow page				
03.599.	Total (Lines 3.501 through 3.503 plus 3.598) (Line 3.5 above)				

Footnote 1: For purposes of allocating Long Term Care ("LTC") costs involving an insolvent company, please indicate the premium associated with standalone Disability Income ("DI" - include both short and long term) and Long-Term Care business included in Line 10, Column 3. Note DI and LTC premium associated with a rider that is attached to a life or annuity policy should NOT be included.

1a)	Disability income (include both short and long term)	XXX	XXX	XXX
1b)	Long-term care	XXX	XXX	XXX

Footnote 2: For purposes of all billed assessment inquiries, please indicate the individual for each state that the guaranty association should contact regarding assessment inquiries (billing, payment, etc.)

Individual name .....

Title .....

Department .....

Street address .....

City, State ZIP .....

Direct phone number .....

Email address .....

**LIFE, HEALTH & ANNUITY GUARANTY ASSOCIATION ASSESSABLE PREMIUM EXHIBIT – PART 2**

For The Year Ended December 31, 2022  
(To Be Filed by April 1)

OF THE: TEXAS LIFE INSURANCE COMPANY  
Grand Total

NAIC COMPANY CODE: 69396

	1	2	3	4
	Life Insurance Premiums	Allocated Annuity and Other Funds Deposits	Accident & Health Premiums	Unallocated Annuity and Other Unallocated Fund Deposits
11. Line 10 of the Assessable Premium Exhibit – Part 1	320,979,046	35,474	580	(14,126)
<b>AMOUNTS REQUIRED TO DETERMINE THIS STATE'S ASSESSMENT BASE</b>				
12. Premium received for multiple non-group policies of life insurance owned by one owner:				
12.1 Amounts in excess of \$1 million		XXX	XXX	XXX
12.2 Amounts in excess of \$5 million		XXX	XXX	XXX
13. Excludable premiums for accident and health contracts:				
13.1 Federal Employees Health Benefit Program	XXX	XXX		XXX
13.2 Medicare Title XVIII (note Medicare Part D stand alone plans are to be reported separately on Line 13.3)	XXX	XXX		XXX
13.3 Medicare Part D stand alone plans	XXX	XXX		XXX
13.4 Medicaid Title XIX	XXX	XXX		XXX
13.5 Stop loss contracts	XXX	XXX		XXX
13.6 MEWA, ASO, minimum premium group plans to the extent these plans or programs are self-funded or uninsured	XXX	XXX		XXX
13.7 State Children's Health Insurance Program Title XXI	XXX	XXX		XXX
13.99 Total (Lines 13.1 through 13.7)	XXX	XXX		XXX
14. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2, Line 11 above that have been received to fund ALLOCATED contracts established under Section 403(b) of the U.S. Internal Revenue Code. Include both governmental and non-governmental plans.	XXX		XXX	
15. Amounts received from obligations to provide a book value accounting guaranty for defined contribution benefit plan participants by reference to a portfolio of assets that is owned by the benefit plan or its trustee, which in each case is not an affiliate of the member insurer:				
15.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
15.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
15.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
15.4 Total (Lines 15.1+ 15.2 + 15.3)	XXX	XXX	XXX	
15.5 Amounts NOT in excess of \$10 million per contract (Minnesota only)	XXX	XXX	XXX	
15.6 Amounts in excess of \$2 million per contract (New Jersey only)	XXX	XXX	XXX	
16. Unallocated funding obligations that are NOT issued to or in connection with a government lottery or a specific employee, union, or association of natural persons benefit plans:				
16.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
16.2 All amounts (include amounts reported on Line 16.1)	XXX	XXX	XXX	
16.3 Amounts in excess of \$2 million per contract that are NOT issued to a specific employee, union, or association of natural persons benefit plans (New Jersey only)	XXX	XXX	XXX	
17. Unallocated funding obligations issued to or in connection with a government lottery, based on the resident of the owner, or a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor, which are NOT: (a) governmental retirement plans established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code, or (b) protected by the Federal Pension Benefit Guaranty Corporation:				
17.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	
17.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX	XXX	XXX	
17.3 Amounts in excess of \$5 million per contract	XXX	XXX	XXX	
17.4 Total (Lines 17.1 + 17.2 + 17.3)	XXX	XXX	XXX	
17.5 Amounts up to \$10 million per contract (Minnesota only)	XXX	XXX	XXX	
18. Amounts for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor:				
18.1 Amounts NOT in excess of \$2 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (New Jersey only)	XXX	XXX	XXX	
18.2 Amounts NOT in excess of \$5 million per contract for contracts issued to fund a specific employee, union, or association of natural persons benefit plans, based on the principal place of business of the plan sponsor (Iowa only)	XXX	XXX	XXX	
19. Enter in Column 2, as a negative number, and Column 4, as a positive number, the total of all amounts included in Column 2 Line 11 above that have been received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan established under Sections 401, 403(b) or 457 of the U.S. Internal Revenue Code:				
19.1 Amounts NOT in excess of \$1 million per contract	XXX		XXX	
19.2 Amounts in excess of \$1 million but NOT in excess of \$5 million per contract	XXX		XXX	
19.3 Amounts in excess of \$5 million per contract	XXX		XXX	
19.4 Total (Lines 19.1 + 19.2 + 19.3)	XXX		XXX	
19.5 Amounts NOT in excess of \$10 million per contract (Minnesota Only)	XXX	XXX	XXX	
19.6 Amounts NOT in excess of \$2 million per contract (New Jersey only)	XXX	XXX	XXX	
19.7 Enter in Column 4, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental retirement benefit plan (or its trustee) established under Section 403(b) of the U.S. Internal Revenue Code (Louisiana only)	XXX	XXX	XXX	
19.8 Enter in Column 2, as a positive number, all amounts received to fund UNALLOCATED contracts owned by a governmental deferred compensation plan (or its trustee) established under Section 457 of the U.S. Internal Revenue Code (Kansas only)	XXX		XXX	XXX
20. Unallocated funding obligations issued to or in connection with benefit plans protected by the Federal Pension Benefit Guaranty Corporation:				
20.1 Amounts NOT in excess of \$1 million per contract	XXX	XXX	XXX	(14,126)
20.2 All amounts (include amounts reported on Line 20.1)	XXX	XXX	XXX	(14,126)
21. Aggregate write-ins for other deductions				
22. ASSESSABLE PREMIUM BASE after adjustments – see state specific formula	320,979,046	35,474	580	–
<b>Details of Write-Ins</b>				
21.01.				
21.02.				
21.03.				
21.98. Summary of remaining write-ins for Line 21 from overflow page				
21.99. Total (Lines 21.01 through 21.03 plus 21.98) (Line 21 above)				



**SUPPLEMENTAL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE EXHIBIT**

FOR YEAR ENDED DECEMBER 31, 2022

(TO BE FILED BY APRIL 1)

OF THE TEXAS LIFE INSURANCE COMPANY

NAIC Group Code: 4213

NAIC Company Code: 69396

**PART 1 - ALL CESSIONS OF TERM AND UNIVERSAL LIFE INSURANCE WITH SECONDARY GUARANTEES**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Name of Company	Reinsurer that is Licensed, Accredited or Domiciled in Another State and that Meets Certain Additional Statutory Accounting and RBC Requirements (YES/NO)	Reinsurer that is Licensed, Accredited or Domiciled in Another State and that Meets Certain Additional Non-Affiliation, Statutory Accounting, Licensing and RBC Requirements (YES/NO)	Certified Reinsurer (YES/NO)	Reinsurer Meeting Certain Size and Licensing Requirements (YES/NO)	Reinsurer Maintaining Trust Fund (YES/NO)	Special Exemption by Domestic Regulator (YES/NO)	Affiliate (YES/NO)	Effective Date	Statutory Reserve	Statutory Reserve Credit Taken (Col. 14+15)	Term Life Statutory Policy Reserve Credit Taken	Universal Life Statutory Policy Reserve Credit Taken
87572	23-2038295	Scottish Re Group, LTD	YES	YES	YES	YES	NO	NO	NO	07/01/1991	768	768		768
93572	43-1235868	RGA Life Insurance Company	YES	YES	YES	YES	NO	NO	NO	07/01/1991	319	319		319
9999999 - Totals											1,087	1,087		1,087

Supp345.1

**PART 2A - TRANSACTIONS SUBJECT TO PART 2 DISCLOSURE (GRANDFATHERED OR SPECIAL EXEMPTION)**

1	2	3	4	5	As of Effective Date or Prior Year's Annual Statement					As of Current Year's Annual Statement						
					6	7	8	9	10	11	12	13	14	15	16	17
Cession ID	NAIC Company Code	ID Number	Name of Company	Effective Date or Prior Year Annual Statement Date	Statutory Reserve	Statutory Reserve Credit Taken	"Economic Reserve" Level	Primary Security	Other Security	Statutory Reserve	Statutory Reserve Credit Taken	"Economic Reserve" Level	Primary Security	Primary Security - Trust	Primary Security - Funds Withheld or Modified Coinsurance	Other Security
9999999 - Totals .....																

**NONE**



**PART 2B - TRANSACTIONS SUBJECT TO PART 2 DISCLOSURE (NON-GRANDFATHERED)**

1	2	3	4	5	As of Effective Date or Prior Year's Annual Statement					As of Current Year's Annual Statement							
					6	7	8	9	10	11	12	13	14	15	16	17	18
Cession ID	NAIC Company Code	ID Number	Name of Company	Effective Date or Prior Year Annual Statement Date	Statutory Reserve	Statutory Reserve Credit Taken	Required Level of Primary Security	Primary Security	Other Security	Statutory Reserve	Statutory Reserve Credit Taken	Required Level of Primary Security	Primary Security	Primary Security Remediation Adjustment	Primary Security - Trust	Primary Security - Funds Withheld or Modified Coinsurance	Other Security
9999999 - Totals																	

**NONE**

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000001

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000002

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000003

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000004

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000005

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 3 - COLLATERAL FOR ALL TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 9999999

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Assets	2 Affiliate or Parental Guarantee (YES/NO)	3 Assets	4 Affiliate or Parental Guarantee (YES/NO)
<b>Primary Security</b>				
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Subtotal Primary Security.....		XXX		XXX
<b>Other Security</b>				
12. Other Investments Admissible per the NAIC AP&P Manual.....				
13. Evergreen, Unconditional LOCs.....				
14. Other LOCs.....				
15. Affiliate or Parental Guarantees.....				
16. LOC-like Assets.....				
17. Excess of Loss Reinsurance.....				
18. All Other Assets.....				
19. Subtotal Other Security.....		XXX		XXX
20. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000001

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Other Investments Admissible per the NAIC AP&P Manual.....				
12. Evergreen, Unconditional LOCs.....				
13. Other LOCs.....				
14. Affiliate or Parental Guarantees.....				
15. LOC-like Assets.....				
16. Excess of Loss Reinsurance.....				
17. All Other Assets.....				
18. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:



**PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000002

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Other Investments Admissible per the NAIC AP&P Manual.....				
12. Evergreen, Unconditional LOCs.....				
13. Other LOCs.....				
14. Affiliate or Parental Guarantees.....				
15. LOC-like Assets.....				
16. Excess of Loss Reinsurance.....				
17. All Other Assets.....				
18. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000003

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Other Investments Admissible per the NAIC AP&P Manual.....				
12. Evergreen, Unconditional LOCs.....				
13. Other LOCs.....				
14. Affiliate or Parental Guarantees.....				
15. LOC-like Assets.....				
16. Excess of Loss Reinsurance.....				
17. All Other Assets.....				
18. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 0000004

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date:

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Other Investments Admissible per the NAIC AP&P Manual.....				
12. Evergreen, Unconditional LOCs.....				
13. Other LOCs.....				
14. Affiliate or Parental Guarantees.....				
15. LOC-like Assets.....				
16. Excess of Loss Reinsurance.....				
17. All Other Assets.....				
18. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 4 - NON-COLLATERAL ASSETS SUPPORTING RESERVES FOR ALL AFFILIATE TERM AND UNIVERSAL LIFE INSURANCE REINSURANCE TRANSACTIONS REPORTED ON PART 2A OR PART 2B**

Part 2 Cession ID: 9999999

Name of Company:

NAIC Company Code:

ID Number:

Effective Date or Prior Year Annual Statement Date: Grand Total

Security Category Description	As of Effective Date or Prior Year's Annual Statement		As of Current Year's Annual Statement	
	1 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	2 Affiliate or Parental Guarantee (YES/NO)	3 Non-Collateral Assets Supporting Reserves - Affiliate Transactions	4 Affiliate or Parental Guarantee (YES/NO)
1. Cash.....				
2. NAIC 1 SVO-Listed Securities.....				
3. NAIC 2 SVO-Listed Securities.....				
4. NAIC 3 SVO-Listed Securities.....				
5. NAIC 4 SVO-Listed Securities.....				
6. NAIC 5 SVO-Listed Securities.....				
7. NAIC 6 SVO-Listed Securities.....				
8. Commercial Loans.....				
9. Policy Loans.....				
10. Derivatives Acquired in the Normal Course.....				
11. Other Investments Admissible per the NAIC AP&P Manual.....				
12. Evergreen, Unconditional LOCs.....				
13. Other LOCs.....				
14. Affiliate or Parental Guarantees.....				
15. LOC-like Assets.....				
16. Excess of Loss Reinsurance.....				
17. All Other Assets.....				
18. Total.....		XXX		XXX

**NONE**

Indicate here the basis for the valuation used if the ceding company is unable to determine the statutory accounting value of any asset after making a diligent effort to do so:

**PART 5 - SUPPLEMENTAL TERM AND UNIVERSAL LIFE INSURANCE  
REINSURANCE EXHIBIT INTERROGATORIES**

**PART 3 – INTERROGATORIES**

- 1.1 Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit a letter of credit, synthetic letter of credit, contingent note, credit-linked note or other similar security that operates in a manner similar to a letter of credit? .....
- 1.2 If the response to 1.1 is yes:
  - 1.21 Describe the amount and nature of the collateral:
  
  - 1.22 Describe all contingencies or conditions to performance:
  
- 2.1 Is any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider?.....
- 2.2 If the response to 2.1 is yes:
  - 2.21 Describe the amount and nature of the collateral that is pledged:
  
  - 2.22 Describe the duration and the terms of the pledge:
  
- 3.1 Does any collateral identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit have a duration that is less than the duration of the underlying policy liabilities?.....
- 3.2 If the response to 3.1 is yes:
  - 3.21 Describe the amount and nature of the collateral:
  
  - 3.22 Compare the duration of the collateral to the duration of the underlying policy liabilities:
  
- 4.1 Is any asset identified in Part 3 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit as being guaranteed by an affiliate or parent?.....
- 4.2 If the response to 4.1 is yes:
  - 4.21 Provide the legal name of the guarantor:
  
  - 4.22 Describe the nature of the affiliate relationship between the reporting entity and the guarantor:
  
  - 4.23 Specify the dollar amount of the guarantee:..... \$ .....
  - 4.24 Describe all contingencies or conditions to performance of the guarantee:

**PART 4 – INTERROGATORIES**

- 5.1 Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit being guaranteed by an affiliate or parent?.....
- 5.2 If the response to 5.1 is yes:
  - 5.21 Provide the legal name of the guarantor:
  
  - 5.22 Describe the nature of the affiliate relationship between the reporting entity and the guarantor:
  
  - 5.23 Specify the dollar amount of the guarantee:..... \$ .....
  - 5.24 Describe all contingencies or conditions to performance of the guarantee:
  
- 6.1 Is any asset identified in Part 4 of the Supplemental Term and Universal Life Insurance Reinsurance Exhibit pledged to a financing provider?.....
- 6.2 If the response to 6.1 is yes:
  - 6.21 Describe the asset that is pledged:
  
  - 6.22 Specify the dollar amount of the pledge:..... \$ .....
  - 6.23 Describe the duration and the terms of the pledge: